

Evaluation Quick Start Guide

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Introduction

This guide is designed to assist with small evaluation installations of Ivanti Insight. For this guide, it is assumed that the administrator configuring the environment has access to the virtual infrastructure, as well as the network information required for configuration.

Insight can run on endpoints that do not have any Ivanti components installed. However, configuration can be simplified by usinglvanti Management Center and Environment Manager.

As this guide is designed for an evaluation and we will be bypassing SSL certificates for simplicity, it is not recommended to use in a production environment.

Technical Overview

The Ivanti Insight product is built on Linux FreeBSD, and is distributed as a virtual appliance (OVF), supporting the VMware ESXi, and Microsoft Hyper-V platforms. The following diagram shows an overview of the architecture:



Prerequisites

- You have downloaded the Insight Appliance, the latest patches, and the corresponding agents for your endpoints. Use the following link - an account is required: <u>https://community.ivanti.com/docs/DOC-46894</u>
- You have an evaluation key for Insight. If you require one, please contact your Ivanti representative.
- You are using one of the following hypervisors Insight cannot be installed on a physical server OS:
 - VMware ESXi versions 5.5 to 6.0
 - Hyper-V 2012 R2 and later
- Your virtual appliance has a minimum of 4GB RAM and 4vCPUs, and 50GB of disk space.



The Insight appliance, with install, requires 1TB of disk space. Howeverm this is thin provisioned, meaning it will grow into that, utilizing only the space it's consuming at the time up until that point. Typically, the majority of evaluation environments utilize up to 50GB.

Install the Insight appliance

- 1. Install/Deploy the Virtual appliance on your hypervisor.
- 2. In the console, enter the appliance password. The default password is: AppSense (case sensitive)
- 3. Create and verify a new password.
- 4. Press ESC.
- 5. Configure the network settings.

Main Menu			
Change Password >Configure networking	·		
Cluster Configuratio			
Shutdown Reboot			
	Configure netwo	orking———	Т
		insight	
		192.168.1.11 255.255.255.0	
	Gateway		
	secont new uple	in on (FA) to shand	a the estimut
USE <f10> to</f10>	accept new Valu	ue or <f4> to abando</f4>	n the settings

- 6. Press **F10** to accept the settings.
- 7. Reboot the appliance.

Once rebooted you can access the web UI by browsing to: https://(IP or FQDN of the Appliance name)



Ignore the certificate error - we will not be setting set up a cert on the appliance for the evaluation.

Configure the appliance in the web console

The following tasks are completed using the Insight web console, connected to your appliance server.

Access the console from a browser - https://(IP or FQDN of the Appliance name)

Login using the following credentials:

- Username: appliance
- Password: (The password you set in the <u>text console</u>)

Update

- 1. Download the latest patches for the appliance: https://community.ivanti.com/docs/DOC-46894
- 2. In the Insight web console, click Settings > Update.
- 3. Click **BROWSE** and locate the patch you download.
- 4. Click UPLOAD.

Update			
Browse to update file			BROWSE
UPLOAD			
 You will be automatically logged out an 	d asked to sign in a	igain when applying an update	
Current Component Versions		Update History	
Appliance Configuration Services Appliance Text Console	4.2.0.1	> 2017-04-04 10:22:46 UTC	
Appliance Operating System	20160926		
Fission Clustering Services	2.0.0.112		
Patch Server	1.0.0.13		
Insight Server	10.0.3.221		
Insight Console	10.0.3.200		
Insight Appliance Plugins	4.2.0.1		
Indexing and search	3.0.1.5		
Live data feed	3.1.3.1		
High speed feed	1.0.0.22		
Search Engine Appliance Plugins	4.0.2.2		

The appliance automatically reboots and the login screen is displayed once the update is complete.

License

Licenses are available from your lvanti sales representative - contact them for a trial license.

- 1. Save your license key as a text file.
- 2. In the Insight web console, click **Settings** > **License**.
- 3. Click **BROWSE** and select the license key text file.
- 4. Click **UPLOAD** details of the uploaded license are displayed.
- 5. Click **APPLY LICENSE**.

Once applied, the License Details are updated to show the newly applied license.

License		
Browse to lice	ense file	BROWSE
UPLOAD		
Current Licer	nse Details	
Name Appsei	nse Ltd - UK - Daresbury	
ID fa322b	1c-f492-4209-ac54-17c90d53317f	
Type Subscr	iption	
Issued Januar	y 6, 2016	
Expiry Decem	ber 31, 2999	
Features		
Feature ID	8B42547F-9BE6-4615-93F8-2ED466B9DC16	
Feature Name	Insight	
License Count	10	
Min Version	1.3.*.*	
Max Version	1.3.*.*	
Platform	Flex	

Expanded networking settings (optional)

This setting which is only required if you need to specify DNS servers within Active Directory and which domain names to search.

- 1. In the Insight web console, click **Settings** > **Networking**.
- 2. Complete the following settings:
 - Fully Qualified Domain Name (FQDN)
 - DNS Server IP address
 - DNS Search Domains
 - NTP Servers

To add and remove settings, click the + and – buttons.

3. When all required details have been added, click APPLY SETTINGS.

Fully Qualified Domain N	ame (FQDN)				
IL-FBSD-INST-01					
APPLY SETTINGS	CANCEL				
ONS Servers		DNS Search Domains		NTP Servers	
IP Address	\oplus	Domain	\oplus	IP Address / FQDN	+
				0.pool.ntp.org	×
192.168.100.210		No Domain(s) assigne	d	o.pool.intp.org	0
192.168.100.210		No Domain(s) assigne	d	1.pool.ntp.org	

SSL certificate

As this is a simple evaluation we are going to skip the SSL certificate step.

For more information about Insight certificates, see the online help.

API keys

This is the unique required by Insight agents to enable connection to your Insight appliance. You will need it when installing the Insight agent.

- 1. In the Insight web console, click **Settings** > **API Keys**.
- 2. Click the copy button and paste the key into a text editor.

API Keys	;		
KEY TYPE	ACCESS	KEY	REGENERATE
agent	● Enabled ○ Disabled	b5699af9-b404-4eab-8f0d-:	S

Endpoint configuration with Environment Manager

This section describes how to set up Insight on your endpoints using Ivanti Management Center and Ivanti Environment Manager.

For further information, see the Management Center and Environment Manager help systems.

Management Center Setup

Open the Ivanti Management Center console and ensure the Insight agent packages are set to deploy to the correct endpoints.

If changes are required, right click, highlight Insight from the Packages view, and select **Quick Setup**. For further information, see the <u>Packages</u> help topic.

http://vmwapps01:7751/Mana	gementServer - Local User - Management Console			
Home <	Home > Packages			
VMWAPPS01	Name	Version	Platform	Description
Deployment Gro	> Application Manager 10.1			
🗸 🔁 Home	> C Environment Manager 10.1			
Settings	🗸 🕥 Insight 10.0			
Packages	J Agent 10.0	10.0.62.0	32 Bit	Uploaded using the Server Configuration Utility
Computers	🗊 Agent 10.0	10.0.62.0	64 Bit	Uploaded using the Server Configuration Utility
Alerts	> (o) Management Center 10.1			
Events > Servers	> 🕜 Performance Manager 10.1			
2 - Jervers				

Environment Manager Setup

Environment Manager configuration requires new registry actions on the Computer Startup to set your server address, API key etc. There are also some auditing events which must be enabled.

- 1. Download and unzip the XML template: <u>https://help.ivanti.com/ap/help/en_US/in/lvanti-Insight-EM-Template.zip</u>
- 2. In the Environment Manager console, select the **Computer Startup** trigger.
- 3. From the **Tools & Wizards** ribbon, select **Policy Templates** > **Import Template** and select the Ivanti-Insight-EM-Template.xml you downloaded.

Insight Registry actions are added to the Computer Startup trigger.

🖳 📄 📑 📑 🛃 🛃 × 🕤 × (ə 🔸 🕂 😑 😌		Untit	ded* - Environment Manager		_ = ×
File Edit Nodes Condition	ns Actions Manage	Tools & Wizards Opti	ons Help			^ ⑦
Policy Templates - Configuration Profiler General	General Keyboard Office Wizard Wizard Lod	Blocked Text User Message Library kdown	App-V 4.x Wizard Quick Setup			
Policy Configuration	Insight Setti Create the hier within triggers.	rarchical structure for an E	nvironment Ma	nager configuration using nodes as conta	iners for act	tions and conditions 🦯
✓ ↓ Startup ♦ Insight Settings	Action				Enabled	Stop sub nodes on fail
 Vetwork Available Shutdown Process Started Process Started User Vetwork Available Pre-Session Pre-Desktop Desktop Created Process Started Process Started Process Started Process Started Process Started Session Reconnected Session Disconnected Session Locked Session Unlocked 	C Set Regist C Delete Regist C Set Regist C Set Regist C Set Regist C Set Regist C Set Regist C Set Regist	ry Key: HKEY_LOCAL_NACHIN try Value: "Server" in Key HKEY try Value: "ApiKey" in Key HKEY try Value: "Logging" in Key HKE try Value: "UploadFrequency" in	Key HKEY_LOCAL_ E\Software\AppSe _LOCAL_MACHINE '_LOCAL_MACHINE Y_LOCAL_MACHINE NEY_LOCAL_MACHINE NEY_LOCAL	MACHINE\Software\Policies\AppSense\Insight nse\Insight =\Software\AppSense\Insight	Y Y Y Y Y	
Policy Configuration						
Luser Personalization						
Location: Environment Manager \Computer \St	tartup\Insight Settings					Configuration version: 0

- EM ActionChange RequiredServerThe name of the server to which the Insight data should be uploaded. Replace
the value with the address of your server (https://(IP or FQDN of the Appliance
name)API KeyReplace the value with the key you copied from the web console earlier.
For more information, see the <u>API keys</u>.
- 4. Modify the following Environment Manager actions with your own data:

The template also includes the following actions that can be modified as required:

EM Action	Description
Logging	If set to 1, all logging is enabled. The log file InsightDebug.log is located in "%PROGRAMDATA%\AppSense\Insight". The last log file is kept with extension .old
	In the template, this is set to 1 to enable logging.
WriteToFile	If set to non-zero, collected data will write to the "InsightLocal.log" file in the "%PROGRAMDATA%\AppSense\Insight" folder instead of sending it to the server.
	In the template, this is set to zero so collected data will write to your server.
UploadFrequency	The length of time, in milliseconds, between data uploads from clients to the server. If this value is not present the default period is 120000 ms (two minutes). The setting should not exceed 20 minutes.
	In the template, this is set to 15 seconds.
CertificateFlags	Suppresses errors with the SSL Certificate for the target Ivanti Insight Server. This is useful for Test Labs where distribution of the SSL certificate is problematic, or for diagnosing issues with the SSL Certificate.
	In the template this key is set to disable certificate checking.

5. From the Manage ribbon, select Auditing.

6. Enable the following events:

Event ID	Event Name	Event Description	Event Log Type
9405	User logon action success	A user logon action completed successfully.	Information
9406	User logon action fail	A user logon action failed to complete successfully.	Error
9436	User logon (pre-session) action success	A user logon (pre-session) action completed successfully.	Information
9437	User logon (pre-session) action fail	A user logon (pre-session) action failed to complete successfully.	Information
9438	User logon (pre-desktop) action success	A user logon (pre-desktop) action completed successfully.	Information
9439	User logon (pre-desktop) action fail	A user logon (pre-desktop) action failed to complete successfully.	Information
9440	User logon (desktop created) action success	A user logon (desktop created) action completed successfully.	Information
9441	User logon (desktop created) action fail	A user logon (desktop created) action failed to complete successfully.	Information

- 7. Save the Environment Manager configuration and deploy to endpoints using Ivanti Management Center.
- 8. Reboot your endpoints to implement the registry actions.

Following the reboot or the endpoints, data starts to collect and displays in the Insight reports.

Endpoint configuration without Environment Manager

If you are evaluating Insight on devices without any Ivanti User Workspace Manager components, you will need to use one of the following methods to push out and install the settings on your endpoints:

- A manual install of the agent and registry settings
- Group Policy installing the agent and registry settings
- A 3rd party tool to push the Insight Agent to the endpoint and registry settings

Command line client install

Use the following command line arguments can also be used when installing the agent MSI:

Command Line Argument	Description
INSIGHT_SERVER	The hostname to which the Insight components should connect. For example, <i>dev.companymobile.com</i>
INSIGHT_KEY	The API key that was generated from the Insight console.

Example 1

Install an Insight client from a specified folder with the required server and API key.

```
msiexec.exe /i "C:\Insight\InsightAgent64_1.4.8.0.msi" ANALYTICS_
SERVER="https://192.168.1.11" ANALYTICS_KEY="b5699af9-b404-4eab-8f0d-
395b738acc2c" /qn
```



The server and API keys are set in the registry at HKEY_LOCAL_ MACHINE\SOFTWARE\Policies\Ivanti\Insight

Example 2

Update an Insight client from a specified folder.

```
msiexec.exe /i "C:\Insight\InsightAgent64_1.4.8.0.msi"
PATCH="C:\Insight\InsightAgent64_1.4.24.0.msp" /qn
```

Insight settings with Group Policy

- 1. Download the ADMX settings: <u>https://help.ivanti.com/ap/help/en_US/in/Ivanti-Insight-ADMX.zip</u>
- 2. Import the templates into Active Directory Group Policy.
- 3. Modify the following Insight settings for your installation:
 - Server API Key Copied from the <u>API setting</u> in the Insight web console.
 - Server FQDN IP or FQDN of the Appliance name beginning with https://
 - **Upload Frequency** The frequency, in milliseconds, that the client sends data to the server. If this value is not present the default period is two minutes (120,000ms).
 - SSL Cert. Flags Set to Ignore all Certificate Errors for testing.

Leave the remaining settings at the default value.

Insight settings with registry files

Download the registry settings file: <u>https://help.ivanti.com/ap/help/en_US/in/lvanti-Insight-</u> <u>Registry.zip</u>

Modify the following fields for your environment:

- Server IP or FQDN of the appliance name starting with https://
- **APIKey** Copied from the <u>API setting</u> in the Insight web console.

Leave the remaining settings at the default values.

More Resources

Further information about installing, configuring and using AppSense Insight is available from the Insight online help.

If you encounter any issues or want to provide feedback on Ivanti Insight please visit the <u>Insight</u> <u>Forum</u> on the Ivanti Exchange.