Ivanti Endpoint Security

Caching Proxy 3.5 Setup Guide
Notices

Version Information
Caching Proxy 3.5 Setup Guide - Published: Jun 2020

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Caching Proxy Requirements Checklist

Before you begin, make sure you have the following on hand:

Hardware

☐ A dedicated server that will function as your Caching Proxy.
☐ A hard disk with a low random seek time (3ms or less) and large disk cache.
☐ Large amount of RAM. We recommend 32 MB of RAM for every GB of disk space.

Third-party software

☐ Download Squid 3.5.x for Microsoft Windows from http://squid.diladele.com/. Currently only a 64-bit version is available.

Diladele B.V. releases new versions of the Squid Caching Proxy MSI regularly. You can use any 3.5.x version but only versions 3.5.18 through 3.5.20 were officially tested to be compatible with Ivanti Endpoint Security.

☐ Notepad++ or similar text editor.
☐ An htpasswd generator to encrypt usernames and passwords.
Install Squid 3.5.x

Install Squid on the server you plan to use as your caching proxy.

1. Get the Squid MSI from http://squid.diladele.com/. Currently only a 64-bit version is available.
2. Log on to the server that you’ll use as your caching proxy.
3. Copy the Squid 3.5.x MSI to the server.
4. Browse to the installer (squid.msi) and open it.
5. Complete the wizard. Take note of the installation path, as you’ll be editing files within it during configuration. The default path is: c:\Squid\n
The install process can take up to 5 minutes. A Squid for Windows icon appears in the system tray when finished.
Configure Squid

Add and modify parameters using a text editor like Notepad++ to configure Squid for your environment. You'll need to stop and start Squid to activate the changes.

You cannot use a configuration file from an earlier Squid version as it is not compatible with 3.5.x.

Step 1: Stop the Squid service

Stop the proxy server using the Squid system tray icon right-click menu.

Step 2: Open the `squid.conf` file in a text editor

1. Open the Squid Folder using the Squid system tray icon right-click menu.

2. Open `etc\squid\squid.conf` in Notepad ++ or similar text editor.
Step 3: Add and modify parameters

1. Add the lines below to the top of the file. They’re parameters for setting up basic authentication in Squid.

```
# Squid for windows with or without Authentication
auth_param basic program C:\Squid\lib\squid\basic_ncsa_auth.exe C:\Squid\etc\squid\.htpasswd
auth_param basic children 5
auth_param basic realm Squid proxy-caching web server
auth_param basic credentials_ttl 2 hours
auth_param basic casesensitive on

acl basic_port myport 3128
acl basic_proxy_auth REQUIRED
acl none_port myport 8080

http_access allow none_port
http_access allow basic basic_port
http_access deny all
```
2. Make sure the file paths in the `auth_param basic program` line match your install directory. They point to the authentication helper program and the .htpasswd file you’ll create later.

3. Under `# Squid normally listens to port 3128`, add `http_port 8080` directly below `http_port 3128`. 8080 is a listener port commonly used by proxy servers.
4. Uncomment (remove the #) from the line `#cache_dir aufs /cygdrive/d/squid/cache 3000 16 256` and change the path to point to the cache folder `[c:/squid/var/cache]`. This enables disk caching, reducing the network load for low-bandwidth remote locations.

You must create a Squid caching structure in the cache folder for this to work. We'll do that in Step 4.

5. At the very bottom of the file, add and set the `maximum_object_size` parameter. Without it, Squid, by default, will only cache files up to 4 MB in size.

6. Save the file.

- Your changes don’t take effect until you restart the proxy server.
- Squid offers more configurable options than are visible in the `squid.conf` file provided by Diladele B.V. See the Squid configuration file documentation for more information.
- Option descriptions can also be found in `c:\Squid\etc\squid\squid.conf.documented` (open in Notepad ++ or similar text editor).
Step 4: Create the Squid caching folder structure

1. Make sure the cache folder `c:\squid\var\cache` exists.
2. Run the **Squid Terminal** shortcut on your desktop as an administrator.
3. Execute the command: `squid.exe -z`

**Result:** A folder structure is created for storing cached data in: `c:\squid\var\cache`

Step 5: Create a file to store encrypted usernames and passwords for authentication

1. Encrypt your username and password in the htpassword format. Use a generator of your choice.

```
/home/napr1$sHqhbF0w$8It880CfldzqwSHSTpdSkq1
```
2. Paste the encrypted string into a text editor and create an .htpasswd file. Use the Save as type All types (*.*) when doing this in Notepad++.

3. Copy the ready .htpasswd file into [c:\Squid\etc\squid].

Step 6: Copy your HOSTS file into Squid

1. Update your HOSTS file in c:\Windows\System32\drivers\etc\ as required. For example, with the proper Hostname and IP Address pair for the Global Subscription Service (GSS).
2. Copy it to `c:\Squid\etc\squid`.

If you don't want to use the HOSTS file method, you can change the default DNS name servers in the `squid.conf` file:

a. Comment out (add a `#` before) `dns_nameservers 8.8.8.8 208.67.222.222`.

b. Add the line `dns_nameservers [DNS name server IP address]`. If you have more than one, just separate them with a space.

c. Save the `squid.conf` file.

d. Restart the Squid service.

Step 7: Start the Squid service

Start the proxy server using the Squid system tray icon right-click menu.
Test Caching Proxy Server Connectivity

*Check that the Server can connect to the Internet and Ivanti Endpoint Security*

**STEP 1:** Check that the server can connect to the Internet through the caching proxy port

1. Launch **Internet Explorer**. In this example uses Internet Explorer 11.
2. Select **Tools > Internet Options**.
3. On the **Connections** tab, click **LAN Settings.**

4. Select **Use a proxy server for your LAN.**

5. In the **Address** field enter **127.0.0.1.**

6. In the **Port** field enter the Caching Proxy port number (3128 or 8080).

7. Click **OK.**

STEP 2: Check that the server can resolve the HEMSS DNS name

1. On the Caching Proxy server still configured to use the Caching Proxy port, launch Internet Explorer.
2. Browse to the Ivanti Endpoint Security Server using the DNS name, e.g. http://IESS01.
3. Verify that the Ivanti Endpoint Security login prompt appears. If you cannot get to this page, you may need to try to connect via the IP address.

Configure Endpoints to Use the Caching Proxy

You must configure the agents on your endpoints to use the Caching Proxy server. We’ll also deploy some content to a small number of endpoints to test it.

STEP 1: Create a custom endpoint group.

1. From the Navigation Menu, select Manage > Groups.
2. From the View list, select Group Membership.
3. In the navigation tree, select **Custom Groups**.

4. Click **Create**.

5. In the **Name** field, type a name for the group. In this example we'll use **Caching Proxy**.

6. Type a brief description about the group in the **Description** field. In this example we'll write **These endpoints are using the caching proxy server**.
7. Click the **Save** icon associated with the new group.

STEP 2: Assign the endpoints to the new Caching Proxy group.

1. In the navigation tree, right-click on the Caching Proxy custom group and select **Add Endpoints to Group**. The Memberships dialog appears.

2. Search for and select the endpoints you want to add to this group, then click **OK**.
STEP 3: Create an Agent Policy Set for the group to use a FastPath server.

FastPath only works with endpoints with the Patch & Remediation module installed.

Those endpoints without it can be configured using their Agent Control Panel (Proxy Server section).

1. From the Navigation Menu, select Manage > Agent Policy Sets.
2. Click **Create**. A dialog for creating an agent policy set opens.

3. In the **Policy Set Details** section, enter a **Policy set name** and **Policy set description**.

4. Scroll down to the **FastPath Servers** section and click **Define**. The **Edit FastPath Servers** dialog opens.

5. Click **Add**. The **Add/Modify Server** dialog opens.
6. Define the FastPath server information by entering the URL and Port number for the caching proxy server.

   **Add/Modify Server**

   - **URL:** http://
   - **Port:**
   - **Authenticated:**

7. Select **Authentication** and enter the proxy server user name and password.

   - **User Name:**
   - **Password:**
   - **Confirm Password:**

8. Click **OK**.

Endpoints will not begin connecting to the caching proxy server until the Agent on the endpoint has received the policy containing the FastPath server details. After establishing the policy containing FastPath server details, wait until the communication interval between the Agent and the server has passed to ensure that the policy is downloaded and applied to the endpoint before executing the deployment in the next step.

**STEP 4: Assign the newly created Agent Policy set to your custom group.**

1. From the **Navigation Menu**, select **Manage > Groups**.
2. From the View list, select Agent Policy Sets.

3. Select your custom caching proxy group from the directory tree.
4. Click **Assign**. The **Select a Policy Set** list becomes active.

5. Select the caching proxy agent policy set you created.

6. Click the **Save** icon to save your changes.
STEP 5: Deploy content to a small subset of the group. When the deployment is complete, the content is cached on the caching proxy server.

1. From the Navigation Menu, select Manage > Deployments and Tasks.

2. Click Deploy.

3. Complete the wizard. Make sure you select just a few endpoints from your custom group for this test deployment.

**Verify that Squid is Caching Content**

You can verify that content is flowing between Ivanti Endpoint Security, the Caching Proxy and your endpoints by monitoring specific logs and folders.

Check that the Caching Proxy is receiving content from Ivanti Endpoint Security by monitoring the contents of the cache folder.

1. Log in to the computer running the Caching Proxy.
2. Navigate to: `c:squid\var\`
3. Right-click on the `cache` folder.
4. Click `Properties`. 
Verify that Squid is Caching Content

Result: The Properties dialog displays, showing the size of the cache folder. As endpoints receive new content through the Caching Proxy, the size of this folder increases.

Check that endpoints are connecting to the Caching Proxy by monitoring Squid logs.

The Squid Log Files topic on the Squid Wiki provides a complete explanation of how to read the Caching Proxy access logs.

1. Log in to the computer running the Caching Proxy.
2. Navigate to: `c:squid\var\log\squid`
3. Open `access.log`.

Result: The log file displays, showing endpoint connectivity data.