Cloud Secure – Okta Integration

Configuration Guide
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Introduction

About This Guide

Cloud Secure Solution provides Secure Single Sign-On for Cloud services using Okta as Identity Management Provider. In this federated solution, Okta acts as both Identity Provider (for Cloud services) and Service Provider (for Pulse Connect Secure). Inbound SAML capabilities of Okta allows users to authenticate to Okta using Pulse Connect Secure as external SAML Identity Provider to enable Secure Single Sign-On to Cloud applications.

Prerequisites

Prerequisites for this solution include:

- **Identity Provider**: Pulse Connect Secure with minimum version of 8.2R3
- (Optional) **MDM Server**: Pulse Workspace Server/ MobileIron/ AirWatch
- **Identity Management Provider**: Okta

Figure 1 Overview
Pulse Connect Secure Configuration

The deployment discussed in the guide explores an alternative approach called IdP federation, where Cloud Secure (PCS) acts as IdP for Okta and handles all the authentication requests. This helps the customer to get the benefits of Cloud Secure such as compliance checks, secure single sign-on through VPN tunneling without making major changes to the existing setup. Pulse Connect Secure (PCS) is used as Identity Provider in Cloud Secure solution.

In this deployment scenario:

- PCS is configured as an IdP provider in Okta. See Configuring Pulse Connect Secure - Basic Configurations (Mandatory).
- Okta is configured as a third-party IdP in PCS. See Configure Okta as third-party IdP in PCS.
- Okta is configured as Service Provider in PCS. See Okta Configuration.

MobileIron and AirWatch Third-party MDM servers can also be used in this solution to manage devices and to evaluate compliance posture of the mobile devices.

Configure Okta as third-party IdP in PCS

Cloud Secure can be configured with the new UX, which allows you to quickly and easily configure the Cloud Secure functionality without navigating into multiple pages. The new UX enhances the administrator experience through pre-populating some of the relevant settings and reusing the existing configurations.

Follow the below steps to configure Okta as third-party IDP on PCS:

1. Navigate to System > Cloud Secure > Cloud Secure Configuration.
   If you have completed the basic configurations and activated Cloud Secure. Click Open to go back to the Basic Configuration page.
2. Click Third-party IdP Settings:
   a. Click Add New and select the Third-party IdP as Okta.
   b. Select the Subject Name Format = Email Address.
   c. Enter the Subject Name.
   d. Click Browse and upload the metadata file (Step 7 of Okta Configuration).
   e. Set the signature algorithm to Sha-1 or Sha-256.
   f. Select the desired roles.
   g. Click OK.
Figure 2 Third-Party IdP Settings
Okta Configuration

In this solution, Okta serves as Identity Management Provider. Okta acts as Identity Provider for Cloud services and as Service Provider for Pulse Connect Secure.

For Cloud Secure solution in Okta, configure the following:

- Add PCS as SAML IdP
- Configure Cloud Applications

Steps to Configure

To configure Okta as Service Provider, do the following:

2. If you see a < > Developer prompt in the top left, click it and select Classic UI to switch to the Classic UI.
4. Select Add SAML2.0 IdP from the list.

5. Provide the following details to configure Pulse Connect Secure as Identity Provider:
   a. Name = <name reference to PCS>
   b. Select the IdP username = Idpuser.subjectNameid.
   c. Match against = Email
   d. Under SAML Protocol Settings, enter the following:
      ▪ IDP Issuer = https://<Host FQDN for SAML>/dana-na/auth/saml-endpoint.cgi
      ▪ IDP Login URL = https://<Alternate Host FQDN for SAML /dana-na/auth/saml-sso.cgi
      ▪ Choose the IdP Signing Certificate configured under Authentication > Sign-in > Sign-in SAML > Identity Provider page of PCS and upload it (or)
      ▪ Download PCS Metadata file from Authentication >Sign-in >Sign-in SAML > Metadata Provider. Copy Certificate content out of PCS Metadata to a file, save it, generate X509 Certificate out of it and upload it.
      ▪ Click Show Advanced Settings, enable Sign SAML Authentication requests, set Request Binding = HTTP Redirect, Request/Response Signature Algorithm = SHA-1.
   e. Click Add Identity Provider.

Figure 3 Add Identity Provider
6. Click the Settings icon next to Add Identity Provider and add the Identity Provider created as a default Identity Provider.

**Figure 4 Default Identity Provider**

7. After adding Identity Provider, click **Download Metadata** and save the xml file.

**Figure 5 Download SAML Metadata**
8. To add O365 application in Okta for SSO, do the following:
   a. Navigate to Applications > Applications.
   b. Click Add Application.

   **Figure 6 Add Application**

   ![Add Application in Okta](image)

   c. Type Microsoft Office 365 in search list and click Add on the Okta Verified O365 application.

   **Figure 7 Add Microsoft Office 365**

   ![Add Microsoft Office 365 in Okta](image)
d. Provide the Microsoft tenant name and O365 domain details and click Next.

Figure 8 General Settings
e. Under Sign-On Methods:
   - Select **WS Federation** for Office 365, enter the admin credentials, and Select Application user name format as **Email**.
     
     **Note**: Select **SAML 2.0** for all the other applications.
   - Select **Let Okta configure WS-Federation automatically for me** to automatically configure O365.

f. Click **Done**.

**Note**: If you select **I want to configure WS-Federation myself using powershell** then you have to configure office 3635 manually.

**Figure 9 Sign--On**
g. Under Provisioning Settings, Click Configure API Integration and Select Enable API Integration, enter the **O365 admin credentials** and click **Save** at the end of the page.

**Figure 10 Enable Provisioning Features**
h. Under Assignments > Assign > Assign to People. Click Next.
   i. Select the user and click Assign.

Figure 11 Assign O365
j. Select the license from the O365 licenses list.

Figure 12 Assign O365 License Type

k. Click **Save and Go Back**

l. Click **Done** to complete the configuration.

**Note:** To login to Okta developer account as admin without Single Sign-On, use `https://<Okta Domain>/login/do-login`. 
End-User Flow on Mobile Devices

Once the administrator completes the above configurations and creates a new user in Pulse Workspace, user has to follow the below steps to register the mobile device with Pulse Workspace and get seamless secure Single Sign-On access to O365 Application. For PWS registration, see Provisioning Devices.

1. Access O365 application and provide the domain details.
2. VPN tunnel will automatically get established for iOS, For Android devices, establish the Pulse VPN connection manually and then click the O365 application.
3. Single Sign-On will happen and user will get access to the O365 applications.
End-User Flow on Desktops

Once the administrator completes the above configurations, user can access O365 domain through browser from Windows/MAC OS X Desktops. Follow the below steps to enable Secure Single Sign-On browser-based access to O365 Cloud Service.

1. Launch Pulse Client and establish a VPN session with PCS.
2. Open any web browser on the desktop.
3. Access SSO enabled O365 domain.
   a. If user has an existing VPN session, ‘Re-use existing Pulse Session’ will kick in and the PCS will send SAML response to Okta.
   b. If user did not establish Pulse VPN session as mentioned in Step 1, then the user will be redirected to Okta which in turn redirects the request to Pulse Connect Secure user login page or user will be prompted to select user certificate for authentication depending on the PCS configuration. Once authenticated, PCS will send SAML response to Okta.
4. Okta forwards the SAML response to O365 and user will be granted access to O365 Cloud Service.
Troubleshooting

Single Sign-On for a user can fail due to configuration issues on Pulse Connect Secure, O365, Okta or Pulse Workspace.

To troubleshoot issues with Single Sign-On:

- On PCS, under Maintenance > Troubleshooting, enable the event codes – “saml, auth” at level “50” and collect debug logs. Enable Policy Tracing and capture the Policy traces for the specific user.
- Check System > Log/Monitoring > User Access > Log for SAML AuthNRequest and Response for the specific user. Verify if Subject Name is proper in the SAML Response.
- Log in to Okta Domain as admin. Navigate to Dashboard > Dashboard. Check the recent activity events to debug the failures.
- On mobile device, open Pulse Client and Send Logs to your administrator.