



# Pulse Connect Secure

## Administration Guide

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*Pulse Connect Secure Administration Guide*

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## Revision History

The following table lists the changes to this document from the previous release.

Table 1 Lists changes to this document from the previous release

Feature	Add/Update	Drop or Move	Effective Release	Notes
-	Cosmetic changes.		9.1R4	Removed references to 7.x releases.
Presenting Meetings in macOS Mojave and above	Updated the <a href="#">“Presenting Meetings”</a> section.		9.1R4	
Enhancements to Health Check for load-balancing	Updated the <a href="#">“Health Checking a Server from a Load Balancer”</a> section.		9.1R4	
Document improvement	Updated the <a href="#">“WAN Clustering”</a> , <a href="#">“Using Endpoint Security Assessment Plug-In”</a> and <a href="#">“IPv6 Support Overview”</a> sections.		9.1R3 Doc ver 1.1	Based on the user feedback.
Connect to nearest available DC	Updated the <a href="#">“Configuring Authentication with an LDAP Server”</a> section.		9.1R3	
Consolidated system and troubleshooting logs	Added the <a href="#">“Using Log Selection”</a> section.		9.1R3	
Control copy/paste option for a user from a HTML5 session	Updated the <a href="#">“Defining Bookmarks for HTML5 Access Resource Profile”</a> and <a href="#">“Creating an HTML5 End User Bookmark for Remote Desktop”</a> sections.		9.1R3	
Troubleshooting enhancements:	Updated the following sections:			
Debug Log storage expansion	<ul style="list-style-type: none"> <li>- <a href="#">Using the Debug Log</a></li> <li>- <a href="#">Configuring Cluster Node Monitoring</a></li> </ul>		9.1R3	
Periodic iostat data collection				
Enhancements to Local Authentication Server default password	Updated the <a href="#">“Configuring the Local Authentication Server”</a> section.		9.1R3	
Restricting access to default resource policies	Updated the <a href="#">“Resource Policies”</a> and <a href="#">“Defining a Resource Profile”</a> sections.		9.1R3	
Setting MSS value for TCP connections	Updated the <a href="#">“Configuring Network Services”</a> section.		9.1R3	

Feature	Add/Update	Drop or Move	Effective Release	Notes
Network Connect Client		Updated the <a href="#">“Defining VPN Tunneling Role Settings”</a> section.	9.1R3	
SP-Initiated SAML SSO	Added the <a href="#">“Configuring Service Provider Initiated SAML SSO”</a> section and updated the <a href="#">“Configuring a SAML SSO Resource Policy for Gateway Mode Deployments”</a> section.		9.1R2	
MS RDWeb HTML5 Access	Added the <a href="#">“Microsoft RDWeb Templates”</a> chapter.		9.1R2	
Backup configs and archived logs on AWS S3/Azure Storage	Updated the <a href="#">“Configuring Archiving for System Logs, Configuration Files, and Snapshots”</a> section.		9.1R2	
OPSWAT SDK V3 to V4 Migration	Updated the <a href="#">“OPSWAT SDK V3 to V4 Migration”</a> section.		9.1R2	
Steelhead Mobile Controller options		Removed, as Steelhead Mobile Controller options are not supported.	8.0R6	
AD Configuration (Legacy Mode)		Removed, as Legacy Mode is not supported.	9.1R1	
DNS traffic on any physical interface	Updated the <a href="#">“Configuring Network Services”</a> section.		9.1R1	
Support for client-name parameter in HTML5 Access	Updated the <a href="#">“Launching Custom Page via HTML5 Access”</a> section.		9.1R1	
Authentication failure management	Updated the <a href="#">“Using the Local Authentication Server”</a> section.		9.1R1	
TOTP enhancement	Updated the <a href="#">“Configuring the TOTP Authentication Server Settings”</a> section.		9.1R1	
Software Defined Perimeter	Added <a href="#">“Introducing Software Defined Perimeter”</a> section.		9.1R1	



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# About This Guide

- [Objective](#)
- [Audience](#)
- [Document Conventions](#)
- [Documentation](#)
- [Obtaining Documentation](#)
- [Documentation Feedback](#)
- [Requesting Technical Support](#)

## Objective

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This guide describes basic configuration procedures for Pulse Connect Secure. This document was formerly titled *Pulse Connect Secure Administration Guide*. This document is now part of the Pulse Secure documentation set.

## Audience

---






This guide is designed for network administrators who are configuring and maintaining a Pulse Connect Secure device. To use this guide, you need a broad understanding of networks in general and the Internet in particular, networking principles, and network configuration. Any detailed discussion of these concepts is beyond the scope of this guide.


## Document Conventions

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Table 2 defines notice icons used in this guide.

Table 2: Notice Icons

Icon	Meaning	Description
	Informational note	Indicates important features or instructions.
	Caution	Indicates a situation that might result in loss of data or hardware damage.
	Warning	Alerts you to the risk of personal injury or death.
	Laser warning	Alerts you to the risk of personal injury from a laser.
	Tip	Indicates helpful information.

Icon	Meaning	Description
	Best practice	Alerts you to a recommended use or implementation.

## Documentation

For a list of related Connect Secure documentation, see <http://www.pulsesecure.net/support>. If the information in the latest Release Notes differs from the information in the documentation, follow the Release Notes.

## Obtaining Documentation

To obtain the most current version of all Pulse Secure technical documentation, see the products documentation page at <https://www.pulsesecure.net/techpubs>.

## Documentation Feedback

We encourage you to provide feedback, comments, and suggestions so that we can improve the documentation. You can provide feedback by using either of the following methods:

- Document name
- Page number
- Software release version

## Requesting Technical Support

Technical product support is available through the Pulse Secure Global Support Center (PSGSC). If you have a support contract, then file a ticket with PSGSC.

- Product warranties—For product warranty information, visit <https://www.pulsesecure.net>.

## Self-Help Online Tools and Resources

For quick and easy problem resolution, Pulse Secure, LLC has designed an online self-service portal called the Customer Support Center (CSC) that provides you with the following features:

- Find CSC offerings: <https://www.pulsesecure.net/support>
  - Search for known bugs: <https://www.pulsesecure.net/support>
  - Find product documentation: <https://www.pulsesecure.net/techpubs>
  - Find solutions and answer questions using our Knowledge Base: <https://www.pulsesecure.net/support>
  - Download the latest versions of software and review release notes: <https://www.pulsesecure.net/support>
  - Search technical bulletins for relevant hardware and software notifications: <https://www.pulsesecure.net/support>
  - Join and participate in the Pulse Secure, LLC Community Forum: <https://www.pulsesecure.net/support>
  - Open a case online in the CSC Case Management tool: <https://www.pulsesecure.net/support>
- To verify service entitlement by product serial number, use our Serial Number Entitlement (SNE) Tool: <https://www.pulsesecure.net/support>

## Opening a Case with PSGSC

You can open a case with PSGSC on the Web or by telephone.

- Use the Case Management tool in the PSGSC at <https://www.pulsesecure.net/support>.
- Call 1-844 751 7629 (Toll Free, US).  
For international or direct-dial options in countries without toll-free numbers, see <https://www.pulsesecure.net/support>.



# PART 1 Introduction to Pulse Connect Secure

- Introduction
- Initial Verification and Key Concepts

# CHAPTER 1 Introduction

- [About the Pulse Connect Secure Administration Guide](#)
- [Scope](#)
- [Pulse Connect Secure Documentation and Resources](#)
- [Key Terms and Concepts](#)
- [Pulse Connect Secure Overview](#)
- [Using Pulse Connect Secure for Securing Traffic](#)
- [Authenticating Users with Existing Servers](#)
- [Using Pulse Connect Host Checker to Protect from Threats](#)
- [Configuring Pulse Connect Secure](#)
- [Introducing Pulse Secure Client](#)
- [Introducing Software Defined Perimeter](#)

## About the Pulse Connect Secure Administration Guide

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This guide is designed for network administrators to configure and maintain a Pulse Connect Secure device. To use this guide, you need a broad understanding of networks in general and the Internet in particular, networking principles, and network configuration.

## Scope

---

The Pulse Connect Secure Administrator Guide provides detailed information on configuring, authenticating, securing, managing, and troubleshooting Pulse Connect Secure and Pulse Client in your environment. Before you configure your environment, it is mandatory to walk through the Getting Started Guide and License Management Guide.

## Pulse Connect Secure Documentation and Resources

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The Pulse Connect Secure documentation set includes multiple separate deliverables for web HTML and pdf format. The following publications are available from [Pulse Secure Techpubs](#) site.

- **PCS Getting Started Guide:** Introduces you to use the Pulse Connect Secure fundamentals to enable you to set up and customize the Pulse Secure environment.
- **Pulse Secure Desktop Client Administration Guide:** Provides information on setting up and administering Pulse Desktop Clients in your environment.
- **PCS/PPS License Management Guide:** Provides information on how to use the license manager running on the server depending on the platform. Download the PCS License Management Guide (PDF) [here](#).

## Key Terms and Concepts

---

Glossary Acronyms	Description
AAA Server	AAA is expanded as Authentication, Authorization, and Accounting. AAA Server is a server program which provides any of the AAA services, viz, Authentication, Authorization or Accounting.
Access	Refers to the level and the extent of a service's functionality or data that a user is entitled to use.
CIE	Content Intermediation Engine. An advanced parser and rewriter that retrieves Web-based content from internal Web servers and changes URL references and Java socket calls.
Cipher	Cipher is an algorithm for performing encryption or decryption. It is a series of well-defined steps that can be followed as a procedure.

Compression	A method that is followed by the PCS to improve the performance by compressing common types of Web and file data such as HTML files, Word documents, and images
Digital Certificates	Digital Certificates are issued by Certificate Authority (CA). A digital certificate validates the ownership of a public key with subject name in the certificate.
DMI	Device Management Interface is an XML-RPC based protocol that is used to manage Pulse Connect Secure devices.
HMAC Key	Hash Message Authentication Code is a specific type of message authentication code (MAC) hashed to identify individual devices to the application.
Host Checker	Host Checker is an endpoint security-based feature, which performs security and system integrity checks that pre-qualify endpoints before allowing access to the network's resources.
IDPS	Intrusion detection and prevention sensor monitors networks to detect suspicious and anomalous network traffic based on specific rules defined in IDP rule bases.
IF-MAP	Interface for Metadata Access Point is a protocol defined by the Trusted Network Connect Working Group (TNC-WG) as a standard interface between different network elements and devices.
Localization	The multi-language support provided by the PCS for file encoding, end-user interface display, and customized sign-in and system pages
Non-broadcast SSID	Non-broadcast Service Set Identifier prevents unauthorized users from being able to detect the wireless network from their wireless clients.
Realm	Specifies the authentication and authorization mechanisms (including Host Checker policies) associated with a given sign-in URL.
Roles	Specifies the user privileges and access mechanism based on the information returned by the realm's directory or the user's name.
Sign-In Policy	Sign-in policies define the URLs that users and administrators use to access the device and the sign-in pages.
SMS	System Management Server provides automatic updates to non-compliant software.

## Pulse Connect Secure Overview

Pulse Connect Secure gives employees, partners and customers secure and controlled access to corporate data and applications. The applications include file servers, web servers, native messaging, and hosted servers outside your trusted network.

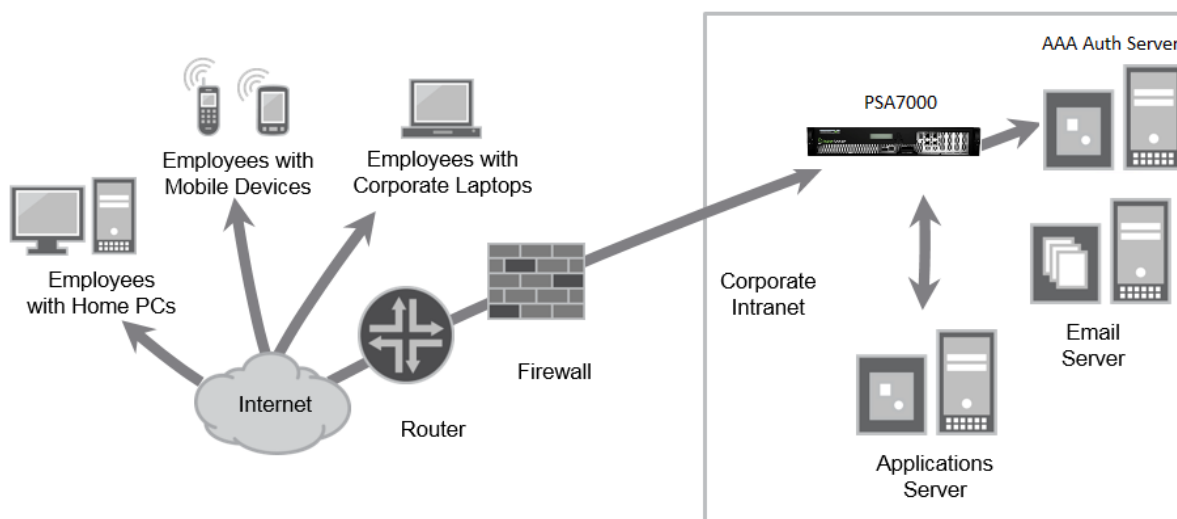
The organization home page can be accessed by employees, partners and customers through a web browser with SSL support and an Internet connection. The page allows the users to:

- Securely browse web or file servers
- Use HTML-enabled enterprise applications
- Start the client/server application proxy
- Begin a Windows, Citrix, or Telnet/SSH terminal session
- Access corporate e-mail servers
- Start a secured Layer 3 tunnel
- Schedule or attend a secure online meeting

## How Pulse Connect Secure Works

Pulse Connect Secure authorizes the resources that are accessed by users through an extranet session hosted by the appliance. Pulse Connect Secure intermediates the data that flows between external users and the company's internal resources to provide robust security. The following diagram is an example of Pulse Connect Secure within a LAN environment.

Figure 1: Pulse Connect Secure Working Within a LAN



During the process of intermediation, the PCS receives secure requests from the external, authenticated users and makes the request to the internal resources on behalf of the users. By intermediating, the need to deploy extranet toolkits in traditional demilitarized zones (DMZ) or provision a remote access VPN for employees is eliminated.

#### Related Documentation

- [Pulse Connect Secure Benefits](#)
- [Pulse Connect Secure Overview](#)

### Pulse Connect Secure Benefits

Pulse Connect Secure offers high standard configurable solutions. Pulse Connect Secure:

- Intermediates access to multiple types of applications and resources. These include web-based enterprise applications, Java applications, file shares, terminal hosts, and other client/server applications such as Microsoft Outlook, Lotus Notes, the Citrix XenApp and Smart Phones. Additionally, administrators can provision an access method that allows full Layer 3 connectivity, which provides the same level of access that a user would get if they were on the corporate LAN.
- Fine-tunes the user access to the appliance, resource types, or individual resources based on factors such as group membership, source IP address, certificate attributes, and endpoint security status. For example, you can use the dual-factor authentication and client-side digital certificates to authenticate users and use LDAP group membership to authorize users to access individual applications.
- Assesses the security status of your users' computers by checking for endpoint defense tools such as current antivirus software, firewalls, and security patches. You can then allow or deny users access to the appliance, resource types, or individual resources based on the computer's security status.
- Acts as a secure application Layer gateway intermediating all requests between the public Internet and internal corporate resources. All requests that enter the PCS are encrypted by the end user's browser using SSL/TLS. Because the PCS provides a robust security layer between the public Internet and internal resources, administrators do not need to constantly manage security policies and patch security vulnerabilities for numerous different applications and web servers deployed in the public-facing DMZ.

#### Related Documentation

- [Pulse Connect Secure Overview](#)
- [How Pulse Connect Secure Works](#)

## Using Pulse Connect Secure for Securing Traffic

Pulse Connect Secure provides secure access to different types of applications, servers and other resources through its remote access mechanism. Simply select both the resources you want to secure and the appropriate access mechanism.

As an example, if you want secure access to Microsoft Outlook, you can use the Secure Application Manager (SAM). The Secure Application Manager intermediates traffic to the client/server applications including Microsoft Outlook, Lotus Notes, and Citrix. Otherwise, if you want to secure access to your company Intranet websites, you can use the web rewriting feature. This feature uses the PCS's Content Intermediation Engine to intermediate traffic to web-based applications and web pages.

### Related Documentation

- [Intermediating Traffic Types](#)

### Intermediating Traffic Types

The remote access mechanism is integrated with the PCS to intermediate the following types of traffic, the application and the resources that it handles.

- **Web applications and web pages:** Use the web rewriting feature to intermediate web page type of content. The web rewriting feature includes templates that enables you to easily configure access to applications such as Citrix, OWA, Lotus iNotes, and SharePoint. In addition, you can use the web rewriting custom configuration option to intermediate traffic from a wide variety of additional web-based applications, web pages, and custom-built web applications.
- **Web applications using Java applets:** Use the hosted Java applets feature to intermediate this type of content. This feature enables the user to host Java applets and the HTML pages that they reference directly on Pulse Connect Secure rather than maintaining a separate Java server.
- **File servers and directories using file traffic:** Uses the file rewriting feature to intermediate and dynamically "webify" access to file shares. The file rewriting feature enables you to secure traffic to a variety of Windows and UNIX based servers, directories, and file shares.
- **Client/server applications:** Use the Secure Application Manager (SAM) feature to intermediate this type of content. SAM comes in two varieties (Windows and Java versions, or WSAM and JSAM). The WSAM and JSAM features include templates that enable you to easily configure access to applications such as Lotus Notes, Microsoft Outlook, NetBIOS file browsing, and Citrix. In addition, you can use the WSAM and JSAM custom configuration options to intermediate traffic from a wide variety of additional client/server applications and destination networks.
- **Telnet and SSH terminal emulation sessions:** Use the Telnet/SSH feature to intermediate this type of content. This feature enables you to easily configure access to a variety of networked devices that utilize terminal sessions including UNIX servers, networking devices, and other legacy applications.
- **Windows Terminal Servers and Citrix server terminal emulation sessions:** Use the Terminal Services feature to intermediate this type of content. This feature enables you to easily configure access to Windows Terminal Servers, Citrix XenApp and StoreFront servers. You can also use this feature to deliver the terminal services clients directly from the PCS, eliminating the need to use another web server to host the clients.
- **All network traffic:** Use the VPN Tunneling feature to create a secure, Layer 3 tunnel over the SSL connection, allowing access to any type of application available on the corporate network. This feature easily connects remote users into your network by tunneling network traffic over port 443, enabling the users with complete access to all network resources without configuring access to individual servers, applications, and resources. Layer 3 VPN tunnels can be initiated using the integrated Network Connect client and the Pulse Secure desktop and mobile clients.

### Related Documentation

- [Using Pulse Connect Secure for Securing Traffic](#)

## Authenticating Users with Existing Servers

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You can easily configure Pulse Connect Secure to use your company's existing servers to authenticate your end users. Users need not create a new username and password to access the device.

The PCS supports integration with LDAP, RADIUS, NIS, Windows NT Domain, Active Directory, CA Site Minder, SAML, and RSA ACE/Servers.

Alternatively, if you do not want to use one of these standard servers, you can store usernames and credentials directly on the PCS and use it as an authentication server. In addition, you can choose to authenticate users based on attributes contained in authentication assertions generated by SAML authorities or client-side certificates.

Also, if you do not want your users to sign into the device, you can use the anonymous authentication server, which allows users to access the device without providing a username or password.



**NOTE:** Pulse Secure Mobile client supports only one case of dual-factor authentication, in which the client certificate is the primary, while the local authorization is the secondary.

### Related Documentation

- [Using Client-side Authorization to Control Access](#)
- [Integration between Pulse Connect Secure and the Resources It Intermediates](#)

## Using Client-side Authorization to Control Access

In addition to using authentication servers to control access to Pulse Connect Secure, you can control access to the PCS and the resources it intermediates using a variety of additional client-side checks. Pulse Connect Secure enables you to create a multilayered approach to protect itself and your resources by doing the following:

1. As a first step, perform pre-authentication checks that control user access to the PCS's sign-in page. For example, you might configure the PCS to check whether or not the user's computer is running a particular version of Norton Antivirus. In the event it is not running, you can determine that the user's computer is insecure and disable access to the PCS's sign-in page until the user has updated the computer's antivirus software.
2. After the user has successfully accessed the PCS's sign-in page, realm-level checks are performed to determine whether the PCS's end-user home page is accessed. The most common realm-level check is performed by an authentication server. The server determines whether the user enters a valid username and password. You can perform other types of realm-level checks such as checking if the user's IP address is in your network or that the user is using the web browser type that you have specified.
3. If the user does not get through the realm-level checks that are specified, the user is not allowed to sign in, or a "stripped down" version of the home page is displayed. Generally, this stripped-down version contains significantly less functionality than what is available to your standard users because the user has not passed all the authentication criteria. The PCS provides extremely flexible policy definitions, enabling you to dynamically alter end-user resource access based on corporate security policies.
4. After the PCS successfully assigns a user to a realm, the appliance maps the user to a role based on your selection criteria. A role specifies which access mechanisms a selected group of users can access. It also controls session and UI options for that group of users. You can use a wide variety of criteria to map users to roles. For example, you can map users to different roles based on endpoint security checks or attributes obtained from an LDAP server or client-side certificate.
5. In most cases, a user's role assignments control which individual resources the user can access. For example, you might configure access to your company's Intranet page using a web resource profile and then specify that all members of the Employees role can access that resource.
6. However, you can choose to further fine-tune access to individual resources. For example, you may enable members having the Employees role to access your company's Intranet (as described earlier), also add a resource policy detailed rule that requires users to meet additional criteria to access the resource. An additional example would be, you may

require users to be members of the employees' role and to sign into the device during business hours to access your company Intranet.

**Related Documentation**

- [Integration between Pulse Connect Secure and the Resources It Intermediates](#)

**Integration between Pulse Connect Secure and the Resources It Intermediates**

In a typical configuration, you can add bookmarks directly to the PCS's end-user home page. The bookmarks that you add are links to the resources that you configure the PCS to intermediate. Adding these bookmarks enables the users to sign into the Pulse Connect Secure and find a consolidated list of resources available for them. Within this typical configuration, you can streamline the integration between the PCS and the intermediated resources by enabling single sign-on (SSO). SSO is a process that allows pre-authenticated users to access other applications or resources that are protected by another access management system without having to re-enter their credentials. During system configuration, you can enable SSO by specifying user credentials that you want the PCS to pass to the intermediated resources. Alternatively, if you do not want to centralize user resources on the PCS's end-user home page, you can create links to the intermediated resources from another web page.

To cite an example, you can configure bookmarks on Pulse Connect Secure, and then add links to those bookmarks from your company's Intranet. Your users can then sign into your company's Intranet and click the links there to access the intermediated resources without going through the PCS's home page. As with standard Pulse Connect Secure bookmarks, you can enable SSO for these external links.

**Related Documentation**

- [Using Client-side Authorization to Control Access](#)

**Using Pulse Connect Host Checker to Protect from Threats**

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The Host Checker feature in Pulse Connect Secure protects the PCS against viruses, attacks, and other security concerns. Host Checker performs security checks on the clients that connect to the device.

Host Checker can:

- Verify if the end-user system contains up-to-date antivirus software, firewalls, critical software hotfixes, and other applications that protect your users' computers.
- Enable or deny users' access to the PCS's sign-in pages, realms, roles, and resources based on the results that Host Checker returns. Alternatively, you can display the recovery instructions to users, so they can bring their computers into compliance.
- Secure your network from hostile outside intrusion by integrating your device with a Juniper Networks Intrusion Detection and Prevention (IDP) sensor. You can use IDP devices to detect and block most network worms based on software vulnerabilities, non-file-based Trojan horses, the effects of Spyware, Adware, and Key Loggers, many types of malware, and zero-day attacks with anomaly detection.

**Related Documentation**

- [Providing Redundancy in the Pulse Connect Secure Environment](#)

**Providing Redundancy in the Pulse Connect Secure Environment**

The Clustering feature in Pulse Connect Secure ensures redundancy in your environment. With this feature you can:

- Deploy two or more appliances as a cluster, ensuring no user downtime in the rare event of failure and stateful peering that synchronizes user settings, PCS settings, and user session data.
- Support active/passive or active/active configurations across a LAN.

- In Active/Passive mode, one device actively serves user requests while the other device runs passively in the background to synchronize state data. If the active device goes offline, the passive device automatically starts servicing user requests.
- In active/active mode, all the machines in the cluster actively handle user requests sent by an external load balancer. The load balancer hosts the cluster VIP and routes user requests to a device defined in its cluster group based on source-IP routing. If a device goes offline, the load balancer adjusts the load on the other active device.



**NOTE:** In a well-connected campus network, where the connectivity is more LAN-like than WAN-like, the Pulse Connect Secure can be clustered in separate buildings.

### Related Documentation

- [Providing Redundancy in the Pulse Connect Secure Environment](#)
- [Customizing the Interface to Match a Company's Look-and-Feel](#)
- [Supporting Users on Different Devices to Access Pulse Connect Secure](#)
- [Providing Secure Access for International Users](#)
- [Network and Security Manager and Pulse Connect Secure](#)

## Customizing the Interface to Match a Company's Look-and-Feel

Pulse Connect Secure enables you to customize a variety of elements in the end-user interface.

You can use the customization features to:

- Update the look-and-feel of the PCS's end-user console, so it will resemble one of your company's standard web pages or applications.
- Modify the headers, background colors, and logos that display in the sign-in page and end-user console to match your company's style.
- Order the bookmark display at the end user help system.
- Display the end-user home page to users (either in standard or customized form), and then choose to redirect users to a different page (such as your company's Intranet) when users first sign into the PCS console. On choosing to use this option, you may want to add links to your PCS's bookmarks on the new page.
- Configure custom sign-in pages through the PCS's admin console. The custom sign-in pages feature does not limit the number of customizations you can make to your pages. Using this feature, you can use an HTML editor to develop a sign-in page that exactly matches your specifications.

### Related Documentation

- [Providing Redundancy in the Pulse Connect Secure Environment](#)
- [Supporting Users on Different Devices to Access Pulse Connect Secure](#)
- [Providing Secure Access for International Users](#)
- [Network and Security Manager and Pulse Connect Secure](#)

## Supporting Users on Different Devices to Access Pulse Connect Secure

Pulse Connect Secure is accessed from standard workstations and kiosks running on Windows, Mac OSX, and Linux operating systems. End users can also access the PCS from connected Smart Phones and Tablets.

When a user connects from a Smart Phone or a Tablet, the PCS determines which pages and functionality to display based on settings that you configure.

For more information about specifying which pages get displayed on different devices, see the [Pulse Connect Secure supported platforms](#) document available on the Pulse Secure, LLC Technical Publication web site.

### Related Documentation

- [Providing Redundancy in the Pulse Connect Secure Environment](#)



- [Customizing the Interface to Match a Company's Look-and-Feel](#)
- [Providing Secure Access for International Users](#)
- [Network and Security Manager and Pulse Connect Secure](#)

## Providing Secure Access for International Users

Pulse Connect Secure supports localization to include English (US), French, German, Spanish, Simplified Chinese, Traditional Chinese, Japanese, and Korean. When users sign into the device, it automatically detects the correct language to display based on the web browser setting. Alternatively, you can use end-user localization and custom sign-in page options to manually specify the language that you want to display to your end users.

### Related Documentation

- [Providing Redundancy in the Pulse Connect Secure Environment](#)
- [Customizing the Interface to Match a Company's Look-and-Feel](#)
- [Supporting Users on Different Devices to Access Pulse Connect Secure](#)
- [Network and Security Manager and Pulse Connect Secure](#)

## Configuring Pulse Connect Secure

The following basic steps need to be completed to enable users to start using Pulse Connect Secure.

1. Plug in the Pulse Connect Secure device and connect it to your network. Configure the initial system and network settings (see the *PSA Series Hardware Guide* for more information).
2. When you first sign into the admin console, an initial configuration task guide display, to walk you through the upgrade and installation of product licenses process. To view the configuration task guide, click **Guidance** in the upper right corner of the admin console.
3. Set the system date and time, upgrade to the latest service package, and install your product licenses.
4. Followed by the installation of product licenses, use the following steps to set up your access management framework to enable users to authenticate and access resources.



**NOTE:** Create a test scenario to familiarize yourself with the process (see [Creating a Test Scenario to Learn Concepts and Best Practices](#) for more information).

5. Define an authentication server that verifies user names and passwords.
6. Create the user roles that enable access mechanisms, session options, and UI options for user groups.
7. Create a user authentication realm that specifies the conditions that users must meet to sign into the device.
8. Define a sign-in policy that specifies the URL that users must access to sign into the device and the page that they see when they sign in.
9. Create resource profiles that control access to resources, specify which user roles can access them, and include bookmarks that link to the resources.

After completing the basic steps, your system is ready for use. You can start using it as it is or configure additional advanced features such as endpoint defense and clustering.

### Related Documentation

- [Configuring Pulse Connect Secure for the Initial DMI Connection](#)

## Introducing the Pulse Secure Clients

The Pulse Connect Secure gateway is the server component of a larger client-server solution. Pulse Secure, LLC allows many different clients to provide an array of secure-connectivity services to end users. In general, Pulse Secure clients can be divided into three groups:

1. Desktop clients

2. Mobile clients
3. Integrated clients

Each of these clients are described below:

## Desktop Clients

Pulse Secure desktop clients are fully-featured secure-connectivity clients that can be deployed either directly from the Pulse Connect Secure gateway or via other third-party software distribution mechanisms (e.g., SMS). The Pulse Secure desktop clients support Windows and Mac OSX.

The Windows desktop client provides VPN, Host Checker, and Layer-2 (NAC) functionality, whereas the OSX desktop client provides VPN and Host Checker functionality. The Pulse Secure desktop clients can be downloaded from [my.pulsesecure.net](https://my.pulsesecure.net) without having to download the Pulse Connect Secure gateway packages. Refer to the [Pulse Desktop Clients documentation](#) for details on desktop clients.

## Mobile Clients

Pulse Secure mobile clients differ from the desktop clients in that they are made available through App Stores (rather than hosted on the Pulse Connect Secure gateway). Pulse Secure offers mobile clients for iOS, Android, Google Chrome OS, and Windows (the Windows mobile client is also called the "Universal App").

Mobile clients are designed to be lightweight and work tightly within the "sandboxes" provided by the mobile operating systems. The exact functionality of each mobile client varies according to the operating system, so, refer to the [Pulse Mobile Client documentation](#) for details on the capability of each mobile client.

## Integrated Clients

There are many clients that are integrated directly into the Pulse Connect Secure gateway. They are deployed by the PCS gateway and cannot be acquired independently from the PCS gateway. For the most part, these integrated clients are accessed by end users via a web browser connected to the PCS gateway.

These integrated clients include Network Connect, Pulse Collaboration (Secure Meeting), and WSAM/JSAM (Secure Access Manager). The deployment and operation of these integrated clients are described in this PCS Administration Guide.

## Related Documentation

- [Pulse Connect Secure Overview](#)
- [Using Pulse Connect Secure for Securing Traffic](#)
- [Authenticating Users with Existing Servers](#)
- [Using Pulse Connect Host Checker to Protect from Threats](#)
- [Configuring Pulse Connect Secure](#)
- [Configuring Pulse Connect Secure for the Initial DMI Connection](#)
- [Introducing Pulse Secure Client](#)

## Introducing Software Defined Perimeter

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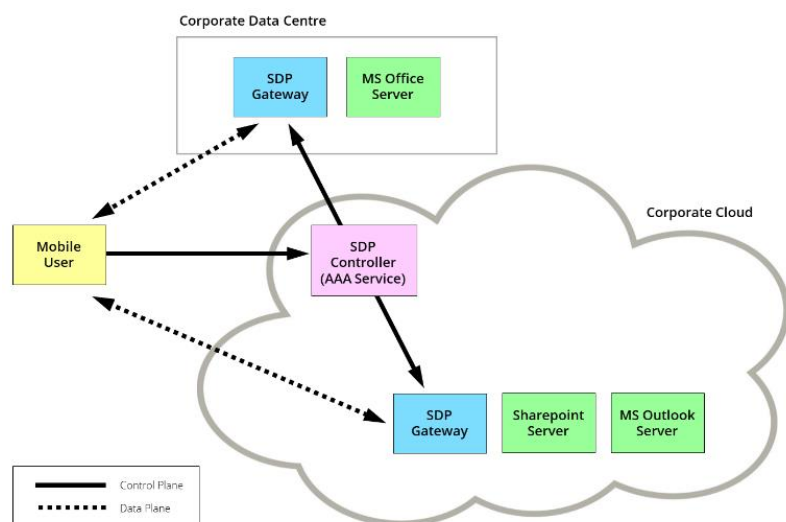
Traditional network-based security (Network Defined Perimeter) architectures use firewalls on the network perimeter to limit access to public IP addresses. This exposes the network to a variety of network-based attacks.

Connectivity in a Software Defined Perimeter (SDP) system is based on a need-to-know model, in which mobile devices are verified and authorized before access to application infrastructure is granted. Application infrastructure cannot be detected remotely, and has no visible DNS information or exposed IP addresses. This protects networked resources from many common network-based attacks.

Pulse Secure SDP uses PCS appliances which individually act as either an SDP controller or an SDP gateway. Mobile users of the Pulse Secure Client perform authentication on an SDP controller which runs an Authentication, Authorization and Accounting (AAA) Service. The SDP controller then enables direct communication between the user and the SDP gateways that protect the user's authorized resources and enables requested encryption. This does not require the general exposure of public IP addresses. It also separates the control plane and the data plane.

Pulse Secure SDP supports a number of network topologies and can include both cloud-based and data center-based resources. For example:

Figure 2: Software Defined Perimeter Topology



**NOTE:** For full details of the installation and configuration of SDP, see the [Software Defined Perimeter documentation](#).

# CHAPTER 2 User Verification and Key Concepts

User verification is the process that is supported to identifying a user, authorize and then determine whether a user can take specific actions. The following sections describe the concept and steps behind how user role, sign-in policy and authentication work in Pulse Connect Secure.

## Verifying User Accessibility

Before you access your device, you need to create a user account in the system authentication server for verifying the user accessibility. After creating the account through the admin console, sign in as the user on the user sign-in page.

To verify user accessibility:

1. From the admin console, choose **Authentication > Auth. Servers**.
2. Select the **System Local** link.
3. Select the **Users** tab.
4. Click **New**.
5. Type **testuser1** as the username and enter a password, and then click **Save Changes**. The testuser1 account is now created.
6. Use another browser window to enter the machine's URL to access the user sign-in page. The URL is in the format: `https://a.b.c.d`, where a.b.c.d is the machine IP address you entered in the serial console when you initially configured your device.
7. Click **Yes** when prompted with the security alert to proceed without a signed certificate. The user sign-in page appears, indicating that you have successfully connected to your device.
8. Enter the username and password you created for the user account and then click **Sign In** to access the home page for users.
9. Enter the URL to an internal web server in the Address box and click **Browse**. The PCS opens the web page in the same browser window, so to return to the PCS home page, click the center button on the toolbar that appears on the target web page.
10. Enter the URL to your external corporate site on the PCS home page, and click **Browse**. A web page opens in the same browser window, so use the button on the toolbar to return to the PCS home page.
11. Click **Browsing > Windows Files** on the PCS home page to browse through available Windows file shares or **Browsing > UNIX/NFS Files** to browse through available UNIX/NFS file shares.

## Creating a Test Scenario to Learn Concepts and Best Practices

The PCS provides a flexible access management system that makes it easy to customize a user's remote access experience with roles, resource policies, authentication servers, authentication realms, and sign-in policies.

To enable you to quickly begin working with these entities, your device ships with PCS defaults for each entity that you will work with. You can create each access management entity by performing the following tasks:

- [Defining a user role](#)
- [Defining a resource policy](#)
- [Defining an authentication server](#)
- [Defining an authentication realm](#)
- [Defining a sign-in policy](#)

The PCS supports two types of users:

- **Administrators**—An administrator is a person who may view or modify PCS's configuration settings. You create the first administrator account through the serial console.

- **Users**—A user is a person who uses the PCS to gain access to corporate resources as configured by an administrator.

## Defining a User Role

Your device is preconfigured with one user role called “Users.” This predefined role enables the web and file browsing access features, enabling any user mapped to the Users role to access the Internet, corporate web servers, and any available Windows and UNIX NFS file servers.

You can view this role on the User Roles page after you enable an access feature for a role, configure the appropriate corresponding options that are accessible from the access feature’s configuration tab.

To define a user role:

1. In the admin console, choose **Users > User Roles**.
2. Click **New Role**.
3. Enter Test Role in the **Name** box and then click **Save Changes**.  
Wait for the PCS to display the Test Role page with the General tab and Overview link selected.
4. Select the **Web** check box under Access features and then click **Save Changes**.
5. Select **Web > Options**.
6. Select **User can type URLs in the IVE browse bar** check box, and then click **Save Changes**.

After completing these steps, you have defined a user role. When you create resource profiles, you can apply them to this role. You can also map users to this role through role mapping rules defined for an authentication realm.


To quickly create a user role that enables web and file browsing, duplicate the Users role, and then enable additional access features as desired.


## Defining a Resource Profile

A resource profile is a set of configuration options that contain all the resource policies, role assignments, and end-user bookmarks required to provide access to an individual resource.


Within a resource profile, a resource policy specifies the resources to which the policy applies (such as URLs, servers, and files) and whether the PCS grants access to a resource or performs an action. Note that the PCS is preconfigured with two types of resource policies:

**Web Access**—The predefined web Access resource policy, Initial Policy for Local Resources, allows access only to hosts belonging to domains within the secured network.

 **NOTE:** From 9.1R3 release, for a fresh installation, this predefined “Initial Policy for Local Resources” policy is in “Deny” state by default.

 **NOTE:** From 8.3R1 onwards, to allow access to IPv6 hosts belonging to domains within the secured network, add the [fd00::8]:/\* resource to the predefined Web Access resource policy, if not present already.

**Windows Access**—The predefined Windows Access resource policy enables all users mapped to the Users role to access all corporate Windows file servers. By default, this resource policy applies to the Users role.

 **NOTE:** From 9.1R3 release, for a fresh installation, this predefined “Initial File Browsing Policy” is in “Deny” state by default.



**NOTE:** Delete the Windows Access resource policies if you are concerned about users having access to all your web and file content.

To define a resource profile:

1. In the admin console, choose **Users > Resource Profiles > Web**.
2. Click **New Profile**.  
The **Web Applications Resource Profile** page appears.
3. Fill in the following information:
  1. In the Type box, keep the default option (Custom).
  2. In the Name box, type **Test Web Access**.
  3. In the **Base URL** box, type <http://www.google.com>
  4. Under **Autopolicy: Web Access Control**, select the check box next to the default policy ([http://www.google.com:80/\\*](http://www.google.com:80/*)) and choose **Delete**.
  5. In **Resource** box, type <http://www.google.com>, select Deny from the **Action** list, and click **Add**.
  6. Click **Save** and **Continue**.  
The **Test Web Access** page appears.
  7. Click the **Roles** tab.
  8. Select **Test Role** in the **Available Roles** box and click **Add** to move it to the **Selected Roles** box.
  9. Click **Save Changes**.

The PCS adds **Test Web Access** to the web Application Resource Policies page and automatically creates a corresponding bookmark that links to google.com.

After completing these steps, you have configured a web Access Resource profile. Even though the PCS comes with a resource policy that enables access to all web resources, users mapped to Test

Role are still prohibited from accessing <http://www.google.com>. These users are denied access because the auto policy you created during the resource profile configuration takes precedence over the default web access policy that comes with the PCS.

## Defining an Authentication Server

An authentication server is a database that stores user credentials—username and password—and typically group and attribute information. When a user signs into the host, the user specifies an authentication realm, which is associated with an authentication server. The PCS forwards the user's credentials to this authentication server to verify the user's identity.

The PCS supports the most common authentication servers, including Active Directory, RADIUS, LDAP, NIS, RSA ACE/Server, SAML Server, and CA SiteMinder, and enables you to create one or more local databases of users who are authenticated.

The PCS is preconfigured with one local authentication server for users called "System Local." This predefined local authentication server is a system database that enables you to quickly create user accounts for user authentication. This ability provides flexibility for testing purposes and for providing third-party access by eliminating the need to create user accounts in an external authentication server.

You can view the default local authentication server on the Authentication Servers page.

**Note:** The PCS also supports authorization servers. An authorization server (or directory server) is a database that stores user attribute and group information. You can configure an authentication realm to use a directory server to retrieve user attribute or group information for use in role mapping rules and resource policies.

To define an authentication server:

1. In the admin console, choose **Authentication > Auth. Servers**.
2. Select **Local Authentication** from the New list and then click **New Server**.

- The New Local Authentication page appears.
3. Enter Test Server in the **Name** box and then click **Save Changes**.  
Wait for the PCS to notify you that the changes are saved, after which additional configuration tabs appear.
4. Click the **Users** tab and then click **New**.  
The New Local User page appears.
5. Enter testuser2 in the **Username** box, enter a password, and then click **Save Changes** to create the user's account in the Test Server authentication server.

After completing these steps, you have created an authentication server that contains one user account. This user can sign in to an authentication realm that uses the Test Server authentication server.

The admin console provides last access statistics for each user account on the respective authentication server pages, on the **Users** tab under a set of columns titled **Last Sign-in Statistic**. The statistics reported include the last successful sign-in date and time for each user, the user's IP address, and the agent or browser type and version.

## Defining an Authentication Realm

An authentication realm is a grouping of authentication resources, including:

- An authentication server, which verifies a user's identity. The PCS forwards credentials submitted on a sign-in page to an authentication server.
- An authentication policy, which specifies realm security requirements that need to be met before the PCS submits credentials to an authentication server for verification.
- A directory server, which is an LDAP server that provides user and group attribute information to the PCS for use in role mapping rules and resource policies (optional).
- Role mapping rules, which are conditions a user must meet for the PCS to map a user to one or more roles. These conditions are based on information returned by the realm's directory server, the person's username, or certificate attributes.

Your PCS is preconfigured with one user realm called "Users." This predefined realm uses the System Local authentication server, an authentication policy that requires a minimum password length of four characters, no directory server, and contains one role mapping rule that maps all users who sign in to the Users realm to the Users role.

The "testuser1" account you created is part of the Users realm, because this account is created in the System Local authentication server. The "testuser2" account you created is not part of the Users realm, because you create the user account in the new "Test Server" authentication server, which is not used by the Users realm.

You can view the default user authentication realm on the User Authentication Realms page.

To define an authentication realm:

1. In the admin console, choose **Users > User Realms**.  
The User Authentication Realms page appears.
2. Click **New**.  
The New Authentication Realm page appears.
3. Enter Test Realm in the **Name** box.
4. Select Test Server from the **Authentication** list.
5. Click **Save Changes**.  
Wait for the PCS to notify you that the changes are saved and to display the realm's configuration tabs.
6. Click the **Role Mapping** tab if it is not already selected, and then click **New Rule**.  
The Role Mapping Rule page appears.
7. Enter testuser2 in the **text box**.
8. Under **"...then assign these roles"**, select Test Role from the **Available Roles** list and click **Add** to move it to the **Selected Roles** box.
9. Click **Save Changes**.

After completing these steps, you have finished creating an authentication realm. This realm uses Test Server to authenticate users and a role mapping rule to map testuser2 to Test Role. Because the **Test Web Access** resource policy applies to Test Role, any user mapped to this role cannot access <http://www.google.com>

## Defining a Sign-In Policy

A sign-in policy is a system rule that specifies:

- A URL where a user may sign in to the host.
- A sign-in page to display to the user.
- Whether or not the user needs to type or select an authentication realm to which the PCS submits credentials.
- The authentication realms where the sign-in policy applies.

You can view the default user sign-in policy on the Signing In page. The \*/meeting sign-in policy is also listed on this page. This policy enables you to customize the sign-in page for Pulse Collaboration meetings.

To define a sign-in policy:

1. In the admin console, choose **Authentication > Signing in > Sign-in Policies**.
2. The Signing In page appears.
3. Click \*/ under User URLs.
4. The \*/ page appears.
5. Enter test after \*/ in the Sign-in URL box.
6. Under Authentication **realm**, select the User picks from a list of **authentication realms** option button
7. Select Test Realm from the **Available Realms** list. Click Add to move it to the Selected Realms box. (Repeat this process for the Users role if it is not already in the Selected Realms box.)
8. Click **Save Changes**.

After completing these steps, you have finished modifying the default users sign-in policy.

## Optional Steps

You can perform these following optional steps to define a new sign-in page that is associated with the \*/test/ sign-in policy.

1. Select **Authentication > Signing In > Sign In Pages**, and then click **New Page**.
2. Enter Test Sign-in Page in the **Name** field, type #FF0000 (red) in the **Background color** box, and then click **Save Changes**.
3. Select **Authentication > Signing In > Signing In Policies**, and then click **New URL**.

The New Sign-In Policy page appears.

4. Type \*/test/ in the **Sign-in URL** box.
5. Select **Default Sign-in Page** from the **Sign-in Page** list, and click **Save Changes**.
6. Select **Authentication > Signing In > Sign In Policies**, and then click \*/test/ under User URLs.

The \*/test/ page appears.

7. Select **Test Sign-in Page** from the **Sign-in page** list and then click **Save Changes**.

All PCS devices are preconfigured with one sign-in policy that applies to users:

\*/. This default user sign-in policy (\*/) specifies that when a user enters the URL to the host, it displays the default sign-in page for the user and requires the user to select an authentication realm (if more than one realm exists). The \*/ sign-in policy is configured to apply to the Users authentication realm, therefore this sign-in policy does not apply to the authentication realm you created.



## Using the Test Scenario

The test scenario enables you to do the following tasks:

- Access the user console using the modified default sign-in policy.
- Sign in as the user created in the Test Server to map to the Test Realm.
- Test your web browsing capabilities, which are dependent upon the proper configuration of Test Role and Test Web Access.

To use the test scenario:

1. In a browser, enter the User URL followed by /test to access the user sign-in page. The URL is in the format: `https://a.b.c.d/test`, where a.b.c.d is the machine IP address you entered in the serial console during initial configuration.
2. Click **Yes** when prompted with the security alert to proceed without a signed certificate. If the user sign-in page appears, you have successfully connected to your device.

Note: If you performed the optional configuration steps in “Defining a Sign-In Policy”, the header color is red.

3. Enter the username and password you created for the user account in Test Server, type Test Realm in the **Realm box**, and then click **Sign In** to access the PCS home page for users.

The PCS forwards the credentials to Test Realm, which is configured to use Test Server. Upon successful verification by this authentication server, the PCS processes the role mapping rule defined for Test Realm, which maps testuser2 to Test Role. Test Role enables web browsing for users.

4. In the browser **Address** bar, enter the URL to your corporate web site and click **Browse**. The web page opens in the same browser window, so to return to the PCS home page, click the Home icon in the browsing toolbar that appears on the target Web page.
5. On the PCS home page, type `www.google.com` and click **Browse**. An error message appears because the Test Web Access resource policy denies access to this site for users mapped to Test Role.
6. Return to the PCS home page, click **Sign Out**, and then return to the user sign-in page.
7. Enter the credentials for testuser1, specify the **Users realm**, and then click **Sign In**.
8. On the PCS home page, type `www.google.com` and click **Browse**. The web page opens in the same browser window.

The test scenario demonstrates the basic access management mechanisms. You can create very sophisticated role mapping rules and resource policies that control user access depending on factors such as a realm’s authentication policy, a user’s group membership, and other variables.

To learn more about access management, we recommend that you take a few minutes to review the Online Help to familiarize yourself with its contents.

When you configure your device for your enterprise, we recommend that you perform user access configuration. Before you make your device available from external locations, we recommend that you import a signed digital certificate from a trusted certificate authority (CA).

## Default Settings for Administrators

Just like for users, the PCS provides default settings that enable you to quickly configure accounts for administrators. This list summarizes the PCS default settings for administrators:

- Administrator roles—There are two built-in administrator roles.
  - Administrators—This built-in role permits administrators to manage all aspects of the device. The administrator user you create through the serial console is mapped to this role.
  - Read-Only Administrators—This built-in role permits users mapped to the role to view (but not configure) all settings. You need to map administrators to this role if you want to restrict their access.
- Administrator local authentication server—is a database that stores administrator accounts. You create the first administrator account in this server through the serial console. (All administrator accounts created through the serial console are added to this server.) You cannot delete this local server.

- Admin Users authentication realm—uses the default Administrators local authentication server, an authentication policy that requires a minimum password length of four characters, no directory server, and one role mapping rule that maps all users who sign in to the Admin Users realm to the Administrators role. The administrator account you create through the serial console is part of the Admin Users realm.
- `*/admin` sign-in policy—is the default administrator sign-in policy. The `*/admin` specifies that when a user enters the URL to the host followed by `/admin`, the PCS displays the default sign-in page for administrators. This policy also requires the administrator to select an authentication realm (if more than one realm exists). The `*/admin` sign-in policy is configured to apply to the Admin Users authentication realm, therefore this sign-in policy applies to the administrator account you create through the serial console.

#### Related Documentation

- [Creating a Test Scenario to Learn Concepts and Best Practices](#)
- [Defining a User Role](#)
- [Defining a Resource Profile](#)
- [Defining an Authentication Server](#)
- [Defining an Authentication Realm](#)
- [Defining a Sign-In Policy](#)
- [Using the Test Scenario](#)

# PART 2 Access Management Framework

- General Access Management
- User Roles
- Resource Profiles
- Virtual Desktop Resource Profiles
- Resource Policies
- Authentication and Directory Servers
- SAML Single Sign-on
- Device Access Management Framework
- Authentication Realms
- Sign-In Policies
- Adaptive Authentication
- Single Sign-On
- Synchronizing User Records

# CHAPTER 3 General Access Management

- [Access Management Overview](#)
- [Policies, Rules & Restrictions, and Conditions Overview](#)
- [Policies, Rules & Restrictions, and Conditions Evaluation](#)
- [Dynamic Policy Evaluation](#)
- [Specifying Source IP Access Restrictions](#)
- [Specifying Browser Access Restrictions](#)
- [Specifying Certificate Access Restrictions](#)
- [Specifying Password Access Restrictions](#)
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- [IF-MAP Federation Overview](#)
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- [Session-Export and Session-Import Policies](#)
- [Configuring Session-Export Policies](#)
- [Session-Import Policies](#)
- [Troubleshooting the IF-MAP Federated Network](#)
- [Viewing Active Users on the IF-MAP Client](#)
- [Trusted Server List](#)

## Access Management Overview

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The system enables you to secure your company resources using authentication realms, user roles, and resource policies. These three levels of accessibility allow you to control access from a very broad level (controlling who may sign into the device) down to a very granular level (controlling which authenticated users may access a particular URL or file). You can specify security requirements that users must meet to sign in to the device, to gain access to features, and even to access specific URLs, files, and other server resources. The system enforces the policies, rules and restrictions, and conditions that you configure to prevent users from connecting to or downloading unauthorized resources and content.

To permit endpoints that are not directly connected to a Pulse Secure security device to access resources behind the firewall, you can configure a Policy Secure device to provision shared user sessions from any number of different Pulse Connect Secure devices and Intranet Controllers. IF-MAP Federation allows users to access resources protected by any number of Pulse Secure firewalls (Intranet Enforcers) without requiring additional authentication.

The access management framework is available on all Pulse Connect Secure products. The access management features, including realms, roles, resource policies, and servers, are the base of the platform on which all Connect Secure products are built.

### Related Documentation

- [User Roles Overview](#)
- [Understanding Authentication Realms](#)

## Policies, Rules & Restrictions, and Conditions Overview

The system enables you to secure your company resources using authentication realms, user roles, and resource policies. These three levels of accessibility allow you to control access from a very broad level (controlling who may sign into the device) down to a very granular level (controlling which authenticated users may access a particular URL or file).

### Accessing Authentication Realms

Resource accessibility begins with the authentication realm. An authentication realm is a grouping of authentication resources, including:

- **An authentication server**—verifies that the user is who one claims to be. The system forwards credentials that a user submits on a sign-in page to an authentication server.
- **An authentication policy**—specifies realm security requirements that need to be met before the system submits a user's credentials to an authentication server for verification.
- **A directory server**—specifies an LDAP server that provides user and group information to the system that it uses to map users to one or more user roles.
- **Role mapping rules**—specifies the conditions a user must meet for the system to map the user to one or more user roles. These conditions are based on either user information returned by the realm's directory server or the user's username.

You can associate one or more authentication realms with the sign-in page. When more than one realm exists for a sign-in page, a user must specify a realm before submitting one's credentials. When a user submits their credentials, the system checks the authentication policy defined for the chosen realm. The user must meet the security requirements you define for a realm's authentication policy or else the system does not forward the user's credentials to the authentication server.

At the realm level, you can specify security requirements based on various elements such as the user's source IP address or the possession of a client-side certificate. If the user meets the requirements specified by the realm's authentication policy, the system forwards the user's credentials to the appropriate authentication server. If this server successfully authenticates the user, then the system evaluates the role mapping rules defined for the realm to determine which roles to assign to the user.

### Accessing User Roles

A role is a defined entity that specifies session properties for users who are mapped to the role. These session properties include information such as session time-outs and enabled access features. A role's configuration serves as the second level of resource access control. Not only does a role specify the access mechanisms available to a user, but you can also specify restrictions with which users must comply before they are mapped to a role.

At the role level, you can specify security requirements based on elements such as the user's source IP address and possession of a client-side certificate. If the user meets the requirements specified either by a role mapping rule or a role's restrictions, then the system maps the user to the role. When a user makes a request to the backend resources available to the role, the system evaluates the corresponding access feature resource policies.

Note that you may specify security requirements for a role in two places—in the role mapping rules of an authentication realm (using custom expressions) or by defining restrictions in the role definition. The system evaluates the requirements specified in both areas to make sure the user complies before it maps the user to a role.

### Accessing Resource Policies

A resource policy is a set of resource names (such as URLs, hostnames, and IP address/netmask combinations) to which you grant or deny access or other resource-specific actions, such as rewriting and caching. A resource policy serves as the

third level of resource access control. While a role may grant access to certain types of access features and resources (such as bookmarks and applications), whether or not a user can access a specific resource is controlled by resource policies. These policies may even specify conditions that, if met, either deny or grant user access to a server share or file. These conditions may be based on security requirements that you specify. The user must meet these security requirements or else the system does not process the user's request.

At the resource level, you can specify security requirements-based elements such as the user's source IP address or possession of a client-side certificate. If the user meets the requirements specified by a resource policy's conditions, then the system either denies or grants access to the requested resource. You may enable Web access at the role level, for example, and a user mapped to the role may make a Web request. You may also configure a Web resource policy to deny requests to a particular URL or path when Host Checker finds an unacceptable file on the user's machine. In this scenario, the system checks to see if Host Checker is running and indicates that the user's machine complies with the required Host Checker policy. If the user's machine complies, meaning the unacceptable file is not found, then the system grants the user access to the requested Web resource.

Note that you can create separate resource policies, or you can create automatic resource policies (called autopolicies) during resource profile configuration (recommended).

**Related Documentation**

- [Policies, Rules & Restrictions, and Conditions Evaluation](#)
- [Dynamic Policy Evaluation](#)

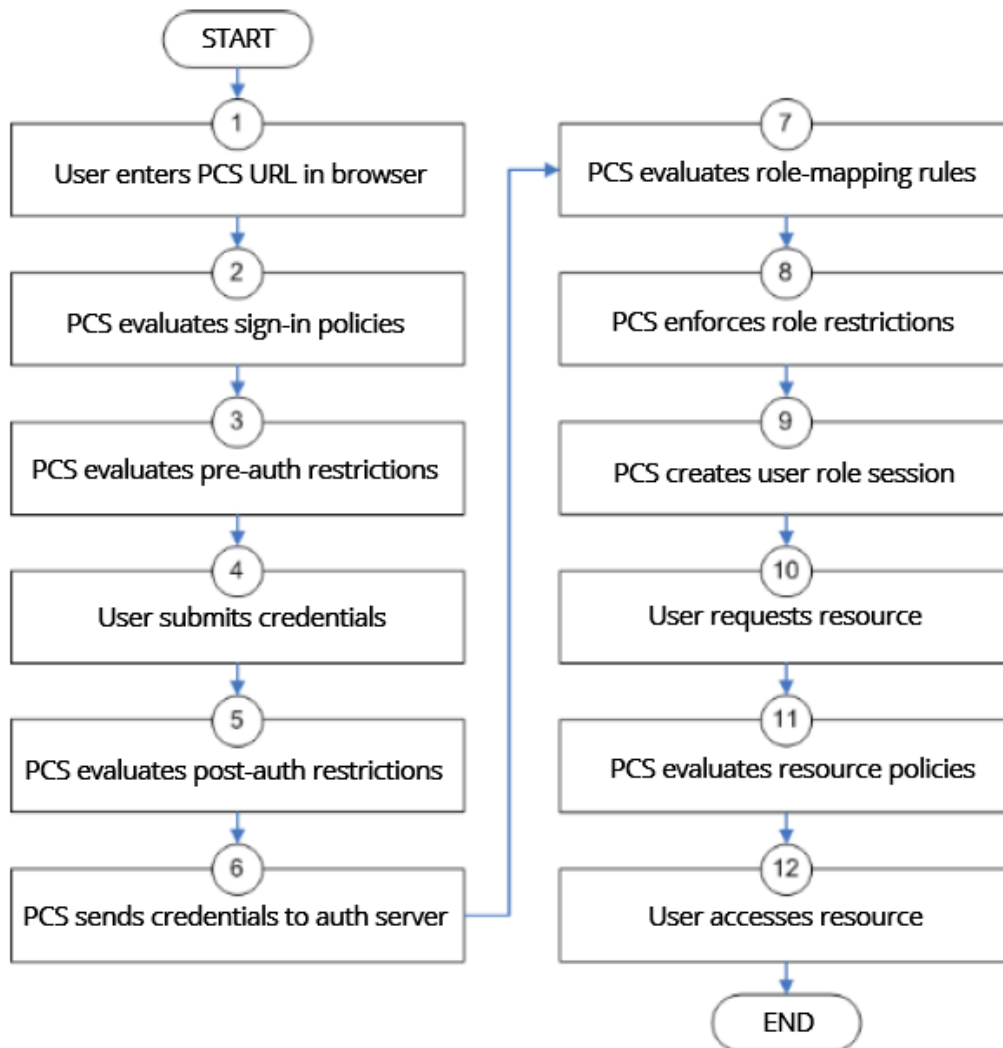
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## Policies, Rules & Restrictions, and Conditions Evaluation

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Figure 3 illustrates the access management security checks that the system performs when a user tries to access resources through the device. A detailed description of each step follows the diagram.

Figure 3: Security Checks Performed During a User Session



1. The user enters the URL of the device end-user console (such as <http://employees.yourcompany.com/marketing>) in a web browser.
2. The system evaluates its sign-in policies (starting with the administrator URLs and continuing to user URLs) until it matches the hostname entered by the user.
3. The system evaluates pre-authentication restrictions and determines if the user's system passes host checks and other requirements. If the pre-authentication checks fail, the system denies the user access. If the checks pass, the system prompts the user to enter the username and password for the realms whose preauthentication checks succeeded. (If required by the realm, the system prompts the user to enter two sets of credentials.) If more than one realm exists, the user must enter a realm or choose one from a list.
4. The system evaluates the post-authentication restrictions and determines whether the user's password conforms to specified limits and requirements. If the postauthentication checks fail, the system denies the user access. If the checks pass, the system passes the user's credentials to the realm's authentication server.
5. The system forwards the user's username and password to the authentication server, which returns success or failure. (A RADIUS or SiteMinder authentication server also returns attributes for the system to use in role mapping.) If the authentication server returns failure, the system denies the user access. If the server returns

- success, the system stores the user's credentials. If the realm has a separate LDAP authorization server, the system also queries the LDAP server for attribute and group information and saves the information returned by LDAP. If the realm includes a secondary authentication server, the system repeats this process with the secondary server.
6. The system evaluates the realm's role mapping rules and determines the roles for which the user is eligible. The system determines eligibility using information from the LDAP or RADIUS server or the user's username.
  7. The system evaluates the restrictions of the eligible roles, enabling the user to access those roles whose restrictions the user's computer meets. Restrictions may include source IP, browser type, client-side certificate, Host Checker, and Cache Cleaner.
  8. The system creates a "session role," determining the user's session permissions. If you enable permissive merging, the system determines session permissions by merging all valid roles and granting the allowed resources from each valid role. If you disable merging, the system assigns the user to the first role to which he is mapped.
  9. When the user requests a resource, the system checks whether the corresponding access feature is enabled for the session user role. If not, the system denies the user access. If the access feature is enabled, the system evaluates resource policies.
  10. The system evaluates resource profiles and policies related to the user's request, sequentially processing each until it finds the profile or policy whose resource list and designated roles match the user's request. The system denies user access to the resource if specified by the profile or policy. Otherwise, the system intermediates the user request if the profile or policy enables access.
  11. The system intermediates the user request, forwarding the user's request and credentials (if necessary) to the appropriate server. Then, the system forwards the server's response to the user.
  12. The user accesses the requested resource or application server. The user session ends when the user signs out or the session times out due to time limits or inactivity. The system may also force the user out if the session if you enable dynamic policy evaluation and the user fails a policy.
  13. The user can perform realm, role mappings and create rules based on the Enhanced Key Usage (EKU) attribute in the certificates. This attribute can be parsed in certificates to create realm restrictions, role restrictions and role mapping based on rules that contained this attribute. Also, this is supported for custom expressions. The Enhanced Key Usage has 2 parts – The EKU Text and the EKU OID. The EKU text has information about the enhanced key usage – for example – "smart card logon", "wireless", "TLS Web Server Authentication", "E-mail Protection", "TLS Web Client Authentication" and so on. The OID is an identifier for this attribute and is a dotted number representation. The restrictions and role mappings can be done on either the text or the OID.



**NOTE:** If you enable dynamic policy evaluation, the system performs additional checks beyond the ones mentioned here.

#### **Related Documentation**

- [Dynamic Policy Evaluation](#)

## **Dynamic Policy Evaluation**

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Dynamic policy evaluation allows you to automatically or manually refresh the assigned roles of users by evaluating a realm's authentication policy, role mappings, role restrictions, and resource policies. When the system performs a dynamic evaluation, it checks whether the client's status has changed. (For instance, the client's Host Checker status may have changed. Or, if the user is roaming, the computer's IP address may have changed.) If the status has changed, the system enables or denies the user access to the dependent realms, roles, or resource policies accordingly.

The system does not check for changes in user attributes from a RADIUS, LDAP, or SiteMinder server when performing dynamic policy evaluation. Instead, the system re-evaluates rules and policies based on the original user attributes that it obtained when the user signed into the device.



## Understanding Dynamic Policy Evaluation

Please note the following about Dynamic Policy Evaluation:

- Clients that use Network Communications Protocol (NCP) do not honor policy changes. This includes NC, WSAM, Pulse Collaboration, and WTS/CTS.
- NC has a persistent NCP control channel. NC does not get this new policy until NC disconnects and attempts to reconnect by the user. When NC reconnects through the UI level (NC service reconnect times out), it obtains the new policy.
- WSAM establishes a new NCP tunnel when the protected application opens a new connection, so WSAM establishes new NCP connections frequently. This means WSAM gets the new policy frequently.
- Pulse Collaboration has a persistent NCP data channel, so Pulse Collaboration does not get the new policy. The downside of Pulse Collaboration not getting the new policy is insignificant because Pulse Collaboration only tunnels its own data traffic.
- WTS has a persistent NCP tunnel so it does not get policy changes until the user disconnects and then reconnects.



**NOTE:** Because the system evaluates Web and Files resource policies whenever the user makes a request for a resource, dynamic policy evaluation is unnecessary for Web and Files. The system does not use dynamic policy evaluation for Meeting resource policies.

If the system determines after a dynamic policy evaluation that a user no longer meets the security requirements of a policy or role, the system terminates the connection immediately with the user. The user may see the closing of a TCP or application connection, or the termination of a user session for VPN Tunneling, Secure Application Manager, Terminal or Telnet/SSH. The user must take the necessary steps to meet the security requirements of the policy or role, and then sign into the system again.

The system logs information about policy evaluation and changes in roles or access in the Event log.

## Understanding Standard Policy Evaluation

If you do not use dynamic policy evaluation, the system evaluates policies and roles only when the following events occur:

- When the user first tries to access the system sign-in page, the system evaluates the Host Checker policies (if any) for a realm.
- Immediately after the user's initial authentication, the system evaluates the user's realm restrictions in the authentication policy, role mapping rules, and role restrictions.
- When the user makes a request for a resource, the system evaluates resource access policies to determine if the associated role is allowed to access the resource.
- When the Host Checker status of the user's machine changes, the system evaluates the Host Checker policies (if any) for the role.

If you do not use dynamic policy evaluation and you make changes to an authentication policy, role mapping rules, role restrictions, or resource policies, the system enforces those changes only when the events described above occur.

If you use dynamic policy evaluation, the system enforces changes when the events described above occur, and it also enforces changes at the times you specify.

## Enabling Dynamic Policy Evaluation

You can use dynamic policy evaluation in the following ways:

- **Evaluate all signed-in users in a realm**—You can automatically or manually refresh the roles of all currently signed-in users of a realm by using the General tab of the Administrators > Admin Realms > Select Realm or Users > User

Realms > Select Realm page. You can trigger the system to perform a dynamic policy evaluation at the realm level based on:

- **An automatic timer**—You can specify a refresh interval that determines how often the system performs an automatic policy evaluation of all currently signed-in realm users, such as every 30 minutes. When using the refresh interval, you can also fine-tune the system performance by specifying whether or not you want to refresh roles and resource policies as well as the authentication policy, role mapping rules, and role restrictions.
- **On-demand**—At any time, you can manually evaluate the authentication policy, role mapping rules, role restrictions, and resource policies of all currently signed-in realm users. This technique is especially useful if you make changes to an authentication policy, role mapping rules, role restrictions, or resource policies and you want to immediately refresh the roles of a realm's users.
- **Evaluate all signed-in users in all realms**—At any time, you can manually refresh the roles of all currently signed-in users in all realms by using settings in the System > Status > Active Users page.
- **Evaluate individual users**—You can automatically refresh the roles of individual users by enabling dynamic policy evaluation for Host Checker on the Authentication > Endpoint Security > Host Checker page. Host Checker can trigger the system to evaluate resource policies whenever a user's Host Checker status changes. (If you do not enable dynamic policy evaluation for Host Checker, the system does not evaluate resource policies, but it does evaluate the authentication policy, role mapping rules, and role restrictions whenever a user's Host Checker status changes.)

#### Related Documentation

- [Displaying Active Users](#)

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## Specifying Source IP Access Restrictions

This topic describes options to enforce source IP restrictions for access to the corporate network or intranet resources. It includes the following information:

- [About Source IP Restrictions](#)
- [Specifying Source IP Restrictions at the Realm Level](#)
- [Specifying Source IP Restrictions at the Role Level](#)
- [Specifying Source IP Restrictions in Resource Policies](#)

### About Source IP Restrictions

You can enforce access rules based on the source IP address of the request. You can configure rules related to sign-in, role-mapping, and resource access.

At the realm level, you can add source IP rules to the realms associated with sign-in pages. The user must sign in from a host with an IP address that is allowed by the source IP requirements for the authentication realm. If the source IP policy does not allow the host to access the realm, the system does not forward the user's credentials to the authentication server, and the user is denied access. You can set up multiple rules. For example, you can deny access to all users on a wireless network (10.64.4.100), and allow access to all other network users (0.0.0.0).

At the user role level, you can add source IP rules to the criteria that determine user role membership. If the source IP rule disqualifies a user from a role, subsequent role mapping rules are consulted.

In resource policies, you can add allow/deny rules based on source IP.

### Specifying Source IP Restrictions at the Realm Level

To specify source IP restrictions:

1. Navigate to the administrator or user realm you want to configure:
  - **Administrators > Admin Realms > *Realm***
  - **Users > User Realms > *Realm***
2. Select **Authentication Policy > Source IP** to display the Source IP policy configuration page.
3. Choose one of the following options:
  - **Allow users to sign in from any IP address**—Essentially, this option turns off source IP restrictions.
  - **Allow or deny users from the following IP addresses**—Specifies source IP restrictions. If you select this option, use the policy table controls to create source IP rules.
4. Add a rule to the table:
  1. Use the text boxes to specify source IP address match criteria:
    - For IPv4 clients, enter IPv4 address and netmask pairs.
    - For IPv6 clients, enter IPv6 address and prefix length pairs.
  2. Use the Allow and Deny option buttons to specify the action when a rule matches.
  3. Click **Add** to add the rule to the table.
  4. Use the selection box and arrow buttons to order the list. Move the highest priority restrictions to the top of the list. For example, to deny access to all users on a wireless network (10.64.4.100) and allow access to all other network users (0.0.0.0), move the wireless network address (10.64.4.100) to the top of the list and move the (0.0.0.0) network below the wireless network.
5. For administrator realms, select the ports where the administrator can log in (internal, external, and management). On virtual appliances that use traffic segregation, administrators can log in on the management port on the Default Network or Administrative Network (see [“Using the Traffic Segregation Feature”](#)). If necessary, click **External Port** or **Management Port** to enable the port.
6. Save the configuration.

### Specifying Source IP Restrictions at the Role Level

To specify source IP restrictions:

1. Navigate to the administrator or user role you want to configure:
  - **Administrators > Admin Roles > *Role***
  - **Users > User Roles > *Role***
2. Select **General > Restrictions > Source IP** to display the Source IP policy configuration page.
3. Choose one of the following options:
  - **Allow users to sign in from any IP address**—Essentially, this option turns off source IP restrictions.
  - **Allow or deny users from the following IP addresses**—Specifies source IP restrictions. If you select this option, use the policy table controls to create source IP rules.
4. Add a rule to the table:
5. Use the text boxes to specify source IP address match criteria:
  - For IPv4 clients, enter IPv4 address and netmask pairs.
  - For IPv6 clients, enter IPv6 address and prefix length pairs.
6. Use the Allow and Deny option buttons to specify the action when a rule matches.
7. Click **Add** to add the rule to the table.
8. Use the selection box and arrow buttons to order the list. Move the highest priority restrictions to the top of the list. For example, to deny access to all users on a wireless network (10.64.4.100) and allow access to all other network users (0.0.0.0), move the wireless network address (10.64.4.100) to the top of the list and move the (0.0.0.0) network below the wireless network.
9. Save the configuration.

## Specifying Source IP Restrictions in Resource Policies

A third way to use source IP restrictions is by creating custom rules in resource policies. The action for custom rules is either allow or deny. The match criteria include resources and conditions. One of the conditions you can set is source IP, so you can enforce source IP restrictions through resource policies. For example:

1. Navigate to **Users > Resource Policies**.
2. Select a policy. Click **Web Access Policies**, for example, to display its policies list.
3. Click the **Initial Policy for Local Resources** policy to edit it.
4. Click the **Detailed Rules** tab.
5. Under Conditions, expand the Prebuilt Conditions list, expand the **SourceIPStr** selections, select one of the example expressions, such as **SourceIPStr = "192.168.10.0/24"** or **SourceIPStr = "2001:DB8::15"**, and click **Insert Expression** to add the string to the Conditions box.
6. Modify the IP address. In other words, replace **192.168.10.0/24** with an IPv4 address / netmask pair; replace **2001:DB8::15** with an IPv6 address.
7. Specify the other match condition (resource) and specify the action (allow or deny).
8. Save the configuration.

### Related Documentation

- [Role Restrictions](#)
- [Creating an Authentication Realm](#)
- [Specifying Browser Access Restrictions](#)
- [Specifying Certificate Access Restrictions](#)
- [Specifying Password Access Restrictions](#)
- [Configuring Host Checker Restrictions](#)

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## Specifying Browser Access Restrictions

Use a browser restriction to control from which Web browsers users can access a system sign-in page or be mapped to a role. If a user tries to sign in to the device using an unsupported browser, the sign-in attempt fails. This feature also enables you to ensure that users sign in to the device from browsers that are compatible with corporate applications or are approved by corporate security policies.

You can restrict system and resource access by browser-type:

- **When administrators or users try to sign in to Connect Secure**—The user must sign in from a browser whose user-agent string meets the specified user-agent string pattern requirements for the selected authentication realm. If the realm “allows” the browser’s user-agent string, then the system submits the user’s credentials to the authentication server. If the realm “denies” the browser’s user-agent string, then the system does not submit the user’s credentials to the authentication server.
- **When administrators or users are mapped to a role**—The authenticated user must be signed in from a browser whose user-agent string meets the specified user-agent string pattern requirements for each role to which the system may map the user. If the user-agent string does not meet the “allowed” or “denied” requirements for a role, then the system does not map the user to that role.
- **When users request a resource**—The authenticated, authorized user must make a resource request from a browser whose user-agent string meets the specified “allowed” or “denied” requirements for the resource policy corresponding to the user’s request. If the user-agent string does not meet the “allowed” or “denied” requirements for a resource, then the system does not allow the user to access the resource.

The browser restrictions feature is not intended as a strict access control since browser user-agent strings can be changed by a technical user. It serves as an advisory access control for normal usage scenarios.

To specify browser restrictions:

1. Select the level at which you want to implement browser restrictions:
  - **Realm level**—Navigate to:
    - **Administrators > Admin Realms > Select Realm > Authentication Policy > Browser**
    - **Users > User Realms > Select Realm > Authentication Policy > Browser**
  - **Role level**—Navigate to:
    - **Administrators > Admin Realms > Select Realm > Role Mapping > Select|Create Rule based on Custom Expressions**
    - **Administrators > Admin Roles > Select Role > General > Restrictions > Browser**
    - **Users > User Realms > Select Realm > Role Mapping > Select|Create Rule based on Custom Expression**
    - **Users > User Roles > Select Role > General > Restrictions > Browser**
2. Choose one of the following options:
  - **Allow all users matching any user-agent string sent by the browser**— Allows users to access the system or resources using any of the supported Web browsers.
  - **Only allow users matching the following User-agent policy**—Allows you to define browser access control rules. To create a rule:
    1. For the User-agent string pattern, enter a string in the format *\*browser\_string\**  
 where start (\*) is an optional character used to match any character and *browser\_string* is a case-sensitive pattern that must match a substring in the user-agent header sent by the browser. Note that you cannot include escape characters (\) in browser restrictions.  
 For example, the following is a browser sent user-agent header:  
 Mozilla/5.0 (Windows NT 6.1; WOW64) AppleWebKit/537.22 (KHTML, like Gecko)  
 where:
      - *Mozilla/5.0* indicates compatibility with the Mozilla rendering engine.
      - *(Windows NT 6.1; WOW64)* are the details of the system in which the browser is running.
      - *AppleWebKit/537.22* is the platform the browser users.
      - *(KHTML, like Gecko)* is the browser platform details.
 Using the above example, enter *\*Windows NT\** as a string pattern for specifying the Windows NT system. For more details on user-agent strings, see your specific browser's documentation.
    2. Select either:
      - **Allow** to allow users to use a browser that has a user-agent header containing the <browser\_string> substring.
      - **Deny** to prevent users from using a browser that has a user-agent header containing the <browser\_string> substring.
    3. Click **Add**.
3. Click **Save Changes** to save your settings.  
 Rules are applied in order, so the first matched rule applies.  
 Literal characters in rules are case sensitive, and spaces are allowed as literal characters.  
 For example, the string *\*Netscape\** matches any user-agent string that contains the substring Netscape.  
 The following rule set grants resource access only when users are signed in using Internet Explorer 5.5x or Internet Explorer 6.x. This example considers some major non-IE browsers that send the 'MSIE' substring in their user-agent headers:
  - \*Opera\*Deny**
  - \*AOL\*Deny**

**\*MSIE 5.5\*Allow**

**\*MSIE 6.\*Allow**

**Deny**

## Specifying Certificate Access Restrictions

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When you install a client-side certificate on the device through the System > Configuration > Certificates > Trusted Client CAs page of the admin console, you can restrict system and resource access by requiring client-side certificates:

- **When administrators or users try to sign in to Connect Secure**—The user must sign in from a machine that possesses the specified client-side certificate (from the proper certificate authority (CA) and possessing any optionally specified field/value pair requirements). If the user's machine does not possess the certificate information required by the realm, the user can access the sign-in page, but once the system determines that the user's browser does not possess the certificate, the system does not submit the user's credentials to the authentication server and the user cannot access features on the device.  
To implement certificate restrictions at the realm level, navigate to:
  - **Administrators > Admin Realms > *SelectRealm* > Authentication Policy > Certificate**
  - **Users > User Realms > *SelectRealm* > Authentication Policy > Certificate**
- **When administrators or users are mapped to a role**—The authenticated user must be signed in from a machine that meets the specified client-side certificate requirements (proper certificate authority (CA) and optionally specified field/value pair requirements) for each role to which the system may map the user. If the user's machine does not possess the certificate information required by a role, then the system does not map the user to that role.
  - **Administrators > Admin Roles > *SelectRole* > General > Restrictions > Certificate**
  - **Users > User Realms > *Select Realm Role Mapping* > *Select|CreateRule* > *CustomExpression***
  - **Users > User Roles > *SelectRole* > General > Restrictions > Certificate**
- **When users request a resource**—The authenticated, authorized user must make a resource request from a machine that meets the specified client-side certificate requirements (proper certificate authority (CA) and optionally specified field/value pair requirements) for the resource policy corresponding to the user's request. If the user's machine does not possess the certificate information required by a resource, then the system does not allow the user to access the resource.
  - **Users > Resource Policies > *SelectResource* > *SelectPolicy* > Detailed Rules *Select|CreateRule* > *ConditionField***



**NOTE:** The user can perform realm, role mappings and create rules based on the Enhanced Key Usage (EKU) attribute in the certificates. This attribute can be parsed in certificates to create realm restrictions, role restrictions and role mapping based on rules that contained this attribute. Also, this is supported for custom expressions. The Enhanced Key Usage has 2 parts – The EKU Text and the EKU OID. The EKU text has information about the enhanced key usage – for example – “smart card logon”, “wireless”, “TLS Web Server Authentication”, “E-mail Protection”, “TLS Web Client Authentication” and so on. The OID is an identifier for this attribute and is a dotted number representation. The restrictions and role mappings can be done on either the text or the OID.

### Related Documentation

- [Dynamic Policy Evaluation](#)

## Specifying Password Access Restrictions

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You can restrict system and resource access by password-length when administrators or users try to sign in to the device. The user must enter a password whose length meets the minimum password-length requirement specified for the realm. Note that local user and administrator records are stored in the system authentication server. This server requires that

passwords are a minimum length of 6 characters by default, regardless of the value you specify for the realm's authentication policy.

To specify password restrictions:

1. Select an administrator or user realm for which you want to implement password restrictions.  
Navigate to:
  - **Administrators > Admin Realms > Select Realm > Authentication Policy > Password**
  - **Users > User Realms > Select Realm > Authentication Policy > Password**
2. Choose one of the following options:
  - **Allow all users (passwords of any length)** — Does not apply password length restrictions to users signing in to the device.
  - **Only allow users that have passwords of a minimum length** — Requires the user to enter a password with a minimum length of the number specified.



**NOTE:** This option is not applicable for IKEv2 users and therefore is not enforced for IKEv2 users.

3. Select **Enable Password Management** if you want to enable password management. You must also configure password management on the authentication server configuration page (local authentication server) or through an LDAP server.
4. If you have enabled a secondary authentication server, specify password length restrictions using the restrictions above as a guideline.
5. Click **Save Changes** to save your settings.  
By default, the system requires that user passwords entered on the sign-in page be a minimum of four characters. The authentication server used to validate a user's credentials may require a different minimum length. The local authentication database, for example, requires user passwords to be a minimum length of six characters.

## Specifying Session Limits

In addition to the access management options you may specify a limit for concurrent users. A user who enters a URL to one of this realm's sign-in pages must meet any access management and concurrent user requirements specified for the authentication policy before the system presents the sign-in page to the user.

Setting the minimum or maximum setting limit amount allows you to configure realms that are more likely to be available when the device is nearing the amount of licensed users.

Valid numbers for the minimum amount of sessions are between 0 and the license limit. A default of 0 means there is no limits. All of the realms minimum limits can add up to the license limit but cannot exceed it. You cannot modify an existing realm's minimum limit or add a new realm's minimum limit that exceeds the license limit. The maximum limit can be equal to or greater than the minimum limit for a particular realm. Value 0 for maximum limit means no user can log in to the realm.

You can also limit the number of concurrent users per session; a user can have multiple sessions. For example, if a user logs in from two machines in the same realm, an additional session is created. Each session counts towards the user license.

Users who enter through a realm with this feature enabled must have no more than the specified number of sessions open. If the user attempts to open a new session that exceeds the limit, a message appears that denies access or allows the user to continue or cancel.

When considering concurrent users per session, make note of the following:

- All session-related SSO attributes are saved in their respective session in the cache. These attributes are not shared with other sessions.
- All form-related SSO attributes are saved in their respective session in the cache. These attributes are not shared with other sessions.
- All Form-SSO related attributes will be saved in its respective session in the cache. The Form SSO state will not be shared with other sessions. The admin configured Form SSO values will be shared across all sessions.
- End-user's home page changes are reflected across all sessions. Any changes to the following will appear in the other concurrent sessions:
  - Bookmarks
  - Panel sorting (Preferences > User Home)
  - E-mail information, Daylight Saving Time, Pulse Collaboration (Preferences > General)
  - Autostart Client Application Session (Preferences > Applications)
  - Cached E-mail Info settings (Preferences > Advanced)
  - Delete Cookies (Preferences > Advanced) now has options to let you remove cookies from the current session only or to remove cookies from all sessions.
  - Delete Password (Preferences > Advanced) now has options to let you remove passwords from the current session only or to remove passwords stored by all sessions.
- Cache Cleaner and Host Checker information is saved in each session. They are not shared across concurrent sessions
- Log messages will contain session identifiers (concatenated at the end of the log message) to differentiate which session the message refers to.
- Only one session can host a scheduled meeting. users cannot launch multiple scheduled meetings from concurrent sessions.
- Users can attend meetings from any sessions. However, since only one meeting client can be run per system, if a user wishes to attend more than one meeting, they must attend the other meetings from a different end-user system.
- Meeting host passes from one session to the other when you log out of a session. For example, suppose you are the meeting host, you join the meeting in user session A and then join the meeting again with user session B. User session A retains the meeting host. However, if you are the meeting host from user session A, exit the meeting from user session A and then join the meeting in user session B then user session B assumes the meeting host role.
- Each user session maintains its own VPN Tunneling information. This information is not shared between concurrent sessions. However, administrator network connect sessions are shared between concurrent sessions.
- If you log in to the device as administrator, the first session is edit mode. If you log in as an administrator in a concurrent session, that administrator is logged in as read-only mode.
- VPN Tunneling bandwidth allocation is enforced on a per-session basis. For example, if a user is allocated a 1M bandwidth then each user session has a 1M bandwidth. The total bandwidth for this user is the number of sessions of this user times 1M.
- Users can launch terminal services, JSAM or WSAM from any session. Session information is saved per each session, they are not shared across concurrent sessions. Multiple instances of terminal services, JSAM and WSAM cannot be started on the same client.



**NOTE:** If you enable the multiple sessions per user feature, IKEv2 clients and VPN Tunneling clients may not be assigned the same IP address. For example, an IKEv2/VPN Tunneling client may be assigned a different VPN Tunneling VIP address each time they connect to the device when the system is obtaining the DHCP addresses from a DHCP server.

Use limits restrictions to set minimum and maximum concurrent users on the realm.

To specify the number of concurrent users limit restrictions:

1. Select an administrator or user realm for which you want to implement limits restrictions.
  - **Administrators > Admin Realms > *SelectRealm* > Authentication Policy > Limits**



- **Users > User Realms > SelectRealm > Authentication Policy > Limits**
- 2. To limit the number of concurrent users on the realm, select **Limit the number of concurrent users** and then specify limit values for these options:
  - **Guaranteed minimum**—You can specify any number of users between zero (0) and the maximum number of concurrent users defined for the realm, or you can set the number up to the maximum allowed by your license if there is no realm maximum.
  - **Maximum** (optional)—You can specify any number of concurrent users from the minimum number you specified up to the maximum number of licensed users. If you enter a zero (0) into the Maximum field, no users are allowed to log into the realm.
- 3. Click **Save Changes**.

To specify the number of concurrent users per session limit restriction:

1. Select **Authentication > Signing In > Sign-in Policies**.
2. Select the **Restrict access to administrators only** to immediately terminate all user sessions from all nodes across the cluster. Once enabled, only administrator URLs are accessible across the cluster. Note that Administrators can attempt to sign in even if all rules on this page are disabled.
3. Select the **Enable multiple user sessions** check box to allow users to have multiple concurrent sessions, and specify whether the user can log in when the maximum number of sessions is reached:
  - **Deny any more session from the user**—Displays a message saying the login is denied because it would exceed the maximum number of concurrent sessions.
  - **Allow the user to login**—Allows the user to log in. If the **Display open user session[s] warning notification** option is enabled, the user can select which session to close; otherwise the session that has been idle the longest is closed automatically.
4. Select the **Display open user session[s] warning notification** check box to allow users who have met the maximum session count to close one of their existing sessions before continuing with the current log in. If this option is disabled, the system terminates the session that has been idle the longest. This option applies only if **Enable multiple user sessions** is enabled along with **Allow the user to log in**. Specify when the user is warned about concurrent sessions:
  - Select **Always** to notify users each time they log in when they already have another active session
  - Select **If the maximum session has been exceeded** to display the warning message only when the user's maximum session count has been met.
5. To specify the maximum number of concurrent sessions:
  1. Select **Users > User Realms > RealmName > Authentication Policy > Limits**.
  2. Specify the number of sessions permitted for users in the **Maximum number of sessions per user** text box.
  3. Click **Save Changes**.



**NOTE:** If you do not select the **Enable multiple user sessions** check box, only one session per user is allowed regardless of the value you specify in the **Maximum number of sessions per user** text box.

## IF-MAP Federation Overview

You can configure a Policy Secure device to store user session information for other Policy Secure and Pulse Connect Secure devices. Federation allows users to authenticate to a single Pulse Connect Secure or Policy Secure, and then access resources that are protected by any number of Pulse Secure firewall devices known as Infranet Enforcers that are controlled by different Infranet Controllers. Federation enhances network performance. If a user is required to log in to multiple Pulse Connect Secure or Pulse Policy Secure devices during the course of a day to access different resources, each device must perform authentication and Host-Checking, often with periodic Host Checker updates throughout the day.

The overhead can lead to decreased performance not only on the devices, but also on the network and the endpoint. Imported IF-MAP sessions eliminate redundant logins and Host Checks.

Federation on the device uses the standard IF-MAP (Interface for Metadata Access Point) protocol to share session information and other data between connected devices over distributed networks. IF-MAP is a protocol defined by the Trusted Network Connect Working Group (TNC-WG) as a standard interface between different network elements and devices. Federation is accomplished using an IF-MAP server and IF-MAP clients.

It is important as an administrator to understand the fundamental underlying communication method for data transmission in a Federation network over IF-MAP. Policies that you configure on the device permit this communication.

In a federated network, the IF-MAP server functions as the repository, or data store for IF-MAP clients to use for publishing information regarding activity on the network. For example, IF-MAP clients can publish information about sessions on the network, and Juniper Networks IDP devices can communicate information about potential threats to the IF-MAP client for publishing. IF-MAP clients can search for information about sessions or threats, and an IF-MAP client can establish a subscription, so the IF-MAP server notifies the client when other clients publish new or changed information. In addition, IF-MAP clients can purge data that is no longer valid. All transactions are initiated by the IF-MAP client.

IF-MAP Federation is available on all Connect Secure devices with version 6.4 or greater. No licensing is required.

1. The endpoint authenticates through the IF-MAP client (Connect Secure). The IF-MAP client publishes session information to the IF-MAP server.
2. The endpoint attempts to access protected resources that are behind the Infranet Enforcer.
3. The Infranet Enforcer notifies the Infranet Controller (also an IF-MAP client). The IF-MAP client searches for session information on the IF-MAP server.
4. The Infranet Controller subscribes to session information about the endpoint's IP address.
5. The Infranet Controller notifies the Infranet Enforcer that session information exists for the IP address attempting to access resources, and the Infranet Enforcer provisions an auth table entry.
6. Access is granted to the protected resources. If any session information about the user changes, the authenticating IF-MAP client publishes the new information. Having subscribed to the user's session information, the Infranet Controller will be aware of any changes and provision access in accordance with the changed session information.

For details about configuring the system to work in an IF-MAP Federated network with the Infranet Controller, see *IF-MAP Feature Guide*.

## IF-MAP Federation Workflow

Configuring an IF-MAP Federated network requires coordination between administrators of the different devices that will be in the federated network.

This document describes IF-MAP deployments that include only Pulse Secure devices: Infranet Controllers, Connect Secure devices, Infranet Enforcer firewalls, and Juniper Networks IDP. For implementations that incorporate third-party components, contact Pulse Secure Technical Support.

The mix of devices in the federated network is important when planning the network. Will your network consist of only Infranet Controllers, or will you incorporate Connect Secure? Do the devices in your network have similar role mapping policies, or is each device different?

Determine and understand your goals for the federated network. The big picture guides your implementation as it becomes more complex. Pulse Secure recommends that you begin slowly. For example, start with a single role on each device, and then build the network incrementally.

In the simplest model, you can use the default policies. Using this model, you can quickly establish a federated network, and session information will automatically be shared among distributed devices in the network. This simple model should be adequate for most implementations in which the devices in the federated network have identical or very similar role mapping policies.

If your configuration requires more complex policies, you will need to perform a number of tasks to achieve your intended results. The following guidelines will help you plan your workflow:

- Ensure that communications between IF-MAP servers and IF-MAP clients is established
- Determine the resources that will be shared among the different devices
- Define who can access specific resources
- Distribute resources and users into roles
- Establish a naming convention that is shared and implemented between all administrators and devices
- Create Session-Export and Session-Import policies that reflect the role designations that you have configured on the devices

#### **Related Documentation**

- [IF-MAP Federation Details](#)
- [Task Summary: Configuring IF-MAP Federation](#)

### **IF-MAP Federation Details**

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You can configure the system as an IF-MAP client for an IF-MAP server. You configure an Infranet Controller as an IF-MAP server. Any endpoint sessions with an IP address created on an IF-MAP server are automatically published to that IF-MAP server.

You can create source IP policies for endpoints that authenticate to the device to permit access to resources behind Infranet Enforcers (ScreenOS Enforcers and Pulse Policy Secure s). Session-Export policies that you configure on the IF-MAP clients allow the clients to publish endpoint user data to the IF-MAP server. Devices that are IF-MAP clients can subscribe to the information on an IF-MAP server.

When a user accesses the device that is configured as an IF-MAP client, the client publishes basic session information, including the IP address, username and roles, to the IF-MAP server. The server stores the information as metadata. Other IF-MAP clients in the network can poll the server for metadata when session information is needed as a result of an endpoint attempting to access protected resources behind an Infranet Enforcer.

When an authenticated user from the device that is configured as an IF-MAP client attempts to access resources that are protected by an Infranet Enforcer for an Infranet Controller that is also configured as an IF-MAP client, the Infranet Controller automatically provisions an auth table entry for the user on the Infranet Enforcer to allow access without requiring the user to authenticate to the Infranet Controller.

The Infranet Enforcer as an IF-MAP client subscribes to session information and other data for the endpoint based on the originating IP address. The authenticating device (the original IF-MAP client) publishes any changes in session parameters to the IF-MAP server. Since the Infranet Controller that is protecting the accessed resources subscribes to the metadata on the Federation server, session information is always current.

The Infranet Enforcer allows or denies traffic based on the resource access policies that are configured on the Infranet Controller to which it is connected.

You configure server settings on the Infranet Controller that will be the IF-MAP server. You configure client settings on each of the Connect Secure and Infranet Controller devices and that will be connected in the network.

In addition to the server and client settings, you configure Session-Export policies on Connect Secure and Infranet Controllers that are IF-MAP clients. You configure and Session-Import policies on Infranet Controller IF-MAP clients that are connected to Infranet Enforcers.

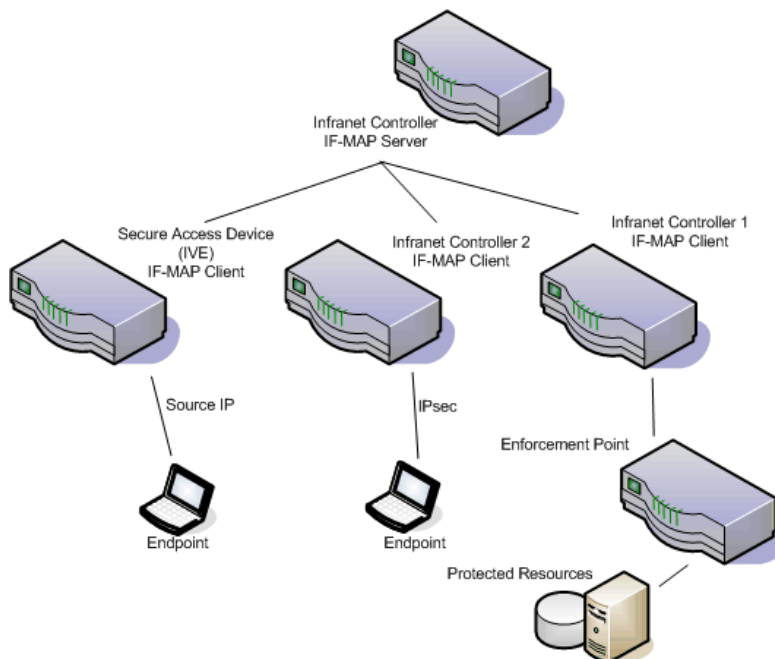
IF-MAP allows servers and clients to publish, search, poll, and subscribe to data within a network of IF-MAP servers and clients. All of the data from Connect Secure in the network that is published to the IF-MAP server uses the IF-MAP protocol. Session-Export and Session-Import policies that you configure on Connect Secure and Infranet Controller allow the devices to utilize the IF-MAP protocol to share session information.

Session-Export policies specify how to translate an endpoint's session on Connect Secure or Connect Secure into IF-MAP data. To translate session information into IF-MAP data, you enter detailed user information. Connect Secure evaluates the Export policies to determine a session's IF-MAP roles, capabilities, identities, and device attributes and publishes the data to the IF-MAP server.

The Session-Import policies that you configure on Policy Secure specify how the device should derive a username and a set of roles based on IF-MAP data that it receives from the IF-MAP server from other Connect Secure devices. Import policies are similar to Role Mapping policies on a realm. You must be precise when configuring Export and Import policies, otherwise roles cannot be assigned properly.

The following figure depicts a scenario in which there are two Infranet Controllers configured as IF-MAP clients, one Connect Secure device configured as an IF-MAP client, and another Infranet Controller configured as the IF-MAP server. Endpoints that authenticate through any of the IF-MAP clients can access protected resources behind the enforcement point attached to Infranet Controller 1.

Figure 4: IF-MAP Federated Network Topology



The interaction between the endpoints, the clients and the server are as follows:

- An endpoint authenticates through Connect Secure depicted in the figure and starts VPN Tunneling or Pulse Secure client.

- Connect Secure provisions an IP address for the endpoint to use on the internal network. Once the endpoint's IP address on the internal network is known, Connect Secure derives IF-MAP data from the endpoint's session.
- The Connect Secure IF-MAP client publishes the session information as IF-MAP data to the IF-MAP server using Session-Export policies.
- When the user attempts to access resources behind the enforcement point, access is blocked since the Infranet Enforcer has no information about the endpoint. The Infranet Enforcer sends out a dynamic discovery message that includes the endpoint's source IP address.
- Infranet Controller 1 uses the IP address to retrieve session data from the IF-MAP server.
- The Infranet Controller uses Session-Import policies to retrieve session data from the IF-MAP server.

The endpoint authenticating to Connect Secure must be running VPN Tunneling.

Imported user sessions do not count against the maximum user count for either platform, as each user is counted on the Connect Secure device from which they authenticated.

For details on configuring an IF-MAP Federation network, see *IF-MAP Feature Guide*.

## IF-MAP Logging

IF-MAP related events are logged on both the IF-MAP server and the IF-MAP client.

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## Task Summary: Configuring IF-MAP Federation

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The tasks listed in this topic are performed by a Policy Secure administrator, in conjunction with an administrator for Connect Secure. On Connect Secure, you configure Session-Export policies and you configure IF-MAP client settings. For details on configuring an IF-MAP Federated network, see *IF-MAP Feature Guide*.

To use IF-MAP Federation, perform the following tasks on Policy Secure and Connect Secure:

1. Enable dynamic auth table provisioning on any connected Infranet Enforcers that you want to use with Federation.
2. On Policy Secure, configure IF-MAP server settings to permit the server to communicate with IF-MAP clients.
3. Configure IF-MAP client settings to permit clients to communicate with the IF-MAP server.
4. On Policy Secure and Connect Secure, coordinate Session-Import policies, Session-Export policies, roles, and resource access policies between all of the clients in the Federated network.
5. Configure Session-Export policies on Connect Secure to define how sessions are translated into IF-MAP data.
6. Configure Session-Import policies on Connect Secure that correspond with Export policies to translate IF-MAP data into roles.
7. On Policy Secure, configure Source IP policies for Connect Secure users who will use Source IP to access the network.

### Related Documentation

- [Configuring IF-MAP Server Settings](#)
- [Configuring the IF-MAP Federation Client](#)
- [Session-Export and Session-Import Policies](#)
- [Troubleshooting the IF-MAP Federated Network](#)

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## Configuring IF-MAP Server Settings

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You must add all IF-MAP clients to the IF-MAP server. To add clients, you must specify the IP address and the security mechanism and credentials for the client.

For details on configuring an IF-MAP server, see *IF-MAP Feature Guide*.

### Related Documentation

- [Troubleshooting the IF-MAP Federated Network](#)

## Configuring the IF-MAP Federation Client

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You must identify the IF-MAP server to each IF-MAP client. To add the server, you specify the IF-MAP URL of the server and how to authenticate to the server. Match the URL and security settings to equal those on the IF-MAP server(s) to which the IF-MAP client will connect.

To configure IF-MAP client settings on the devices that will be IF-MAP clients:

1. From the admin console select **System > IF-MAP Federation > Overview**.
2. Select the Enable IF-MAP Client option button.
3. Type the Server URL for IF-MAP Web service on the IF-MAP server. Append the server URL with **/dana-ws/soap/dsifmap** for all Pulse Secure IF-MAP servers.
4. Select the Client Authentication Method: Basic or Certificate.
  1. If you select Basic, enter a Username and Password. This is the same as the information that was entered on the IF-MAP server.
  2. If you select Certificate, select the Device Certificate to use.
  3. Ensure that the certificate of the CA that signed the IF-MAP server certificate is added from the System > Configuration > Certificates > Trusted Server CA page.

The IF-MAP client validates the IF-MAP server certificate: if validation fails, the connection fails. Ensure that the hostname in the IF-MAP URL on the client machine matches the hostname of the server certificate on the IFMAP server, and that the CA that signed the server certificate is configured as a trusted server CA on the IF-MAP client.
5. Click **Save Changes**.

### Related Documentation

- [Configuring IF-MAP Server Settings](#)

## IF-MAP Federated Network Timing Considerations

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It is important that the time on all IF-MAP servers is correct, as timeout issues are critical to ensure that IF-MAP provides complete and timely information. The IF-MAP Federation is designed to fail secure. If any component in the network does not receive timely information, the IF-MAP metadata will be purged from the data stores.

The components are designed to fail-secure. If complete and timely information cannot be provided, a user's session will be deleted. For example, if the chain of connections between an IF-MAP client that publishes a session and a client that grants access to a resource breaks, the client that granted access will remove the session. The fail-secure time limit is three minutes.

The timeout limit for IF-MAP is three minutes and applies to the following events:

- An IF-MAP server (or cluster) loses contact with one of its IF-MAP clients
- An IF-MAP server (cluster) loses contact with one of the other IF-MAP server (clusters) in the IF-MAP federation
- A Pulse Secure IF-MAP client loses contact with its IF-MAP server (cluster) for too long

### Related Documentation

- [Configuring IF-MAP Server Settings](#)
- [Configuring the IF-MAP Federation Client](#)
- [Session-Export and Session-Import Policies](#)

- [Troubleshooting the IF-MAP Federated Network](#)

## Session-Export and Session-Import Policies

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You configure Session-Export policies on all of the Connect Secure and Infranet Controller devices in the Federated network that are IF-MAP clients. These policies allow IF-MAP clients to translate outgoing session information into IF-MAP data and incoming IF-MAP data into session information. These translations enable sessions to be shared between Connect Secure and Infranet Controller devices even if the devices sharing sessions have different role configurations.

To accurately configure Session-Export and Session-Import policies you need a minimal understanding of IF-MAP identifiers and IF-MAP metadata. An identifier is a unique value required for all metadata operations. Each instance of metadata is associated with an identifier. Examples of identifiers include access-request, identity, IP address, and MAC address. Examples of metadata include capability, role, and device-attribute.

IF-MAP recognizes two metadata types that are similar to roles on Connect Secure: IF-MAP roles and IF-MAP capabilities. An IF-MAP role is an attribute assigned to a user in the organization. When IF-MAP metadata is published to the IF-MAP server, this information could be one way to identify individuals on the network. This is somewhat different from the concept of roles. An IF-MAP capability is closer to the concept of a role. An IF-MAP capability is a collection of privileges assigned as a result of an access request. This is more analogous to a role since they are derived through role mapping in an authentication realm.

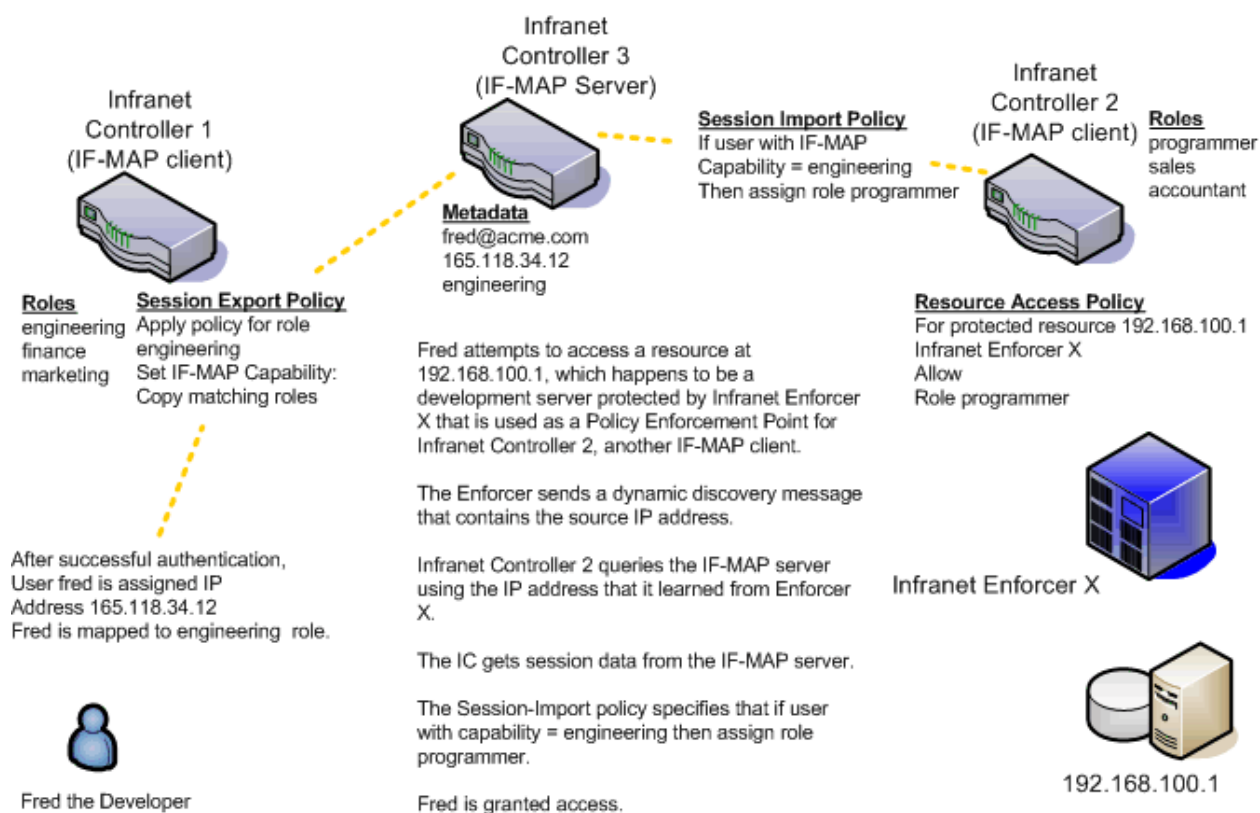
The data that is published to the IF-MAP server about a user session is derived by applying the Session-Export policies to the user session. The Session-Import policies are applied to the data from the IF-MAP server to assign a set of roles to the user.

When an endpoint attempts to access protected resources associated with Connect Secure, the device queries the IF-MAP server for data. The Infranet Controller uses Session-Import policies to derive roles and a username from the IF-MAP data. For example, you could configure a Session-Import policy that looks for a specific Host Checker policy (you specify the Host Checker policy in the Session-Import policy). If the Infranet Controller finds a match (in this case the Host Checker device attribute), the user can be assigned a role specified in the Session-Import policy.

All of the administrators who are configuring devices in the IF-MAP Federated network must agree on a set of capabilities, roles and device attributes and their meanings to be used with IF-MAP. Then, each administrator configures their device to map between local sessions and IF-MAP data. Figure 5 illustrates a coordinated IF-MAP Federated network configuration with policies that permit an example user to access protected resources.



Figure 5: Session-Import and Session-Export Policies



To further your understanding of Session-Import and Session-Export policies, please note the following Pulse Secure IF-MAP conventions:

- the system maps to the identical IF-MAP username.
- A role is paired with an IF-MAP capability.
- Capabilities can have the same name as the roles they are paired with, or a different name.
- When different IF-MAP clients have different but equivalent role names (e.g. Legal and Law, both referring to members of the corporate legal department) a single IF-MAP capability must be chosen.
- Not every role needs to be paired with an IF-MAP capability: roles can be local to Connect Secure.
- After you decide on pairings between IF-MAP capabilities and the roles, you create a session export policy for each pairing. On an Infranet Controller that controls Infranet Enforcers, you create a session import policy.
- The only parameters for the policies are the roles and the IF-MAP capability; everything else is fixed.

### Default Session-Export and Session-Import Policy Action

By default, Session-Import and Session-Export IF-MAP policies are configured to allow IF-MAP capabilities (the equivalent of roles) to be published to the IF-MAP server and retrieved from the IF-MAP server, provided there are matching roles on each IF-MAP client. You can open new Session-Import and Session-Export policies on each device, and then name and close the policies. Any matching roles that the IF-MAP clients in the federated network have can be used to access resources.



## Advanced Session-Export and Session-Import Policies

By default, advanced policy actions are not visible unless you click the advanced options links on the Session-Export and Session-Import policy pages. In default mode, you configure Session-Export and Session-Import policies using IF-MAP capabilities and roles.

Device attributes, IF-MAP roles and identities can be accessed through the advanced options links. IF-MAP capabilities and Connect Secure roles should provide the functionality that most IF-MAP Federation requires.

### Related Documentation

- [Configuring Session-Export Policies](#)
- [Session-Import Policies](#)

## Configuring Session-Export Policies

Session-Export policies determine how users are identified on the IF-MAP server when their session is published via IF-MAP: the policy sets the IF-MAP identifiers. You define attributes for users that will be used to determine role matching on different Infranet Controllers. For example, you might configure a Session-Export policy to specify that any users that belong to the “engineering” role should be identified with the “engineering” IF-MAP capability on the IF-MAP server. That identity will be included in the session information to which other IF-MAP clients subscribe. You configure corresponding Session-Import Policies on Infranet Controllers to identify which roles the user should be assigned.

You configure Session-Export policies based on Infranet Controller or Connect Secure roles, and users belonging to those roles can access resources on an Infranet Enforcer only if the role can be successfully matched with a role on the target Infranet Controller. You configure Session-Export policies on all Infranet Controller and Connect Secure devices for which you have users that will be allowed to access resources behind an Infranet Enforcer in the network.

When a user for whom Session-Export policies has been configured successfully authenticates to the network, the Session-Export policies are used to translate the user session into IF-MAP data which is then sent to the IF-MAP server. When the user attempts to access a resource that is protected by an Infranet Enforcer, the target Infranet Controller then attempts to translate the IF-MAP data for the user into a username and roles using the Session-Import policies that are configured on the second Infranet Controller device.

### Administrative Domains in Session-Export Policies

In a Layer 2 environment, session information on the IF-MAP server includes a MAC address. If an export policy specifies an Administrative Domain, the domain is associated with the MAC address published to the IF-MAP server (the administrative domain is also associated with the identity published to the IF-MAP server).

A DHCP server assigns an IP address to the endpoint after authentication. An IF-MAP enabled DHCP server publishes an ip-mac link to IF-MAP, associating the endpoint’s IP address with its IF-MAP session information.

Including administrative domains in MAC addresses allows the ip-mac link to be created based on the administrative domain.

If your IF-MAP Federated network spans different administrative domains, you should configure separate Session-Export policies for each domain to prevent MAC address spoofing. Each administrative domain should have an associated DHCP server and unique Session-Export policies.

Other aspects of the Session-Export policies within the IF-MAP Federated network can overlap.

To configure a Session-Export policy:

From the admin console select **System > IF-MAP > Session-Export Policies**.

Click **New** to create a new policy.

Type a **Policy Name**, and optionally a **Description**.

Optionally, add **Available Roles** to the **Selected Roles** column to determine the roles for which this policy should apply. If you do not add any roles, the policy applies to all sessions. However, if you have non-interactive devices such as printers that do not need access, you may want to manually add roles and exclude those roles with non-interactive devices.

1. Under Policy Actions, Select **Set IF-MAP Capabilities** and choose the applicable roles.
  - **Copy Matching Roles**—Selecting this action copies all of the user roles that match the roles specified in the Roles section of this policy into the IF-MAP capabilities data.
  - **Copy all Roles**—Selecting this action copies all of the roles from the user session to the IF-MAP capabilities data.
  - **Set capabilities specified below**—Enter capabilities, one per line.
2. Select **Stop processing policies when this policy matches** to specify that when this policy is matched, no more Session-Export policies should be applied.
3. Select **Save Changes**, or continue to configure Advanced Actions.

To configure advanced options (generally not required for Infranet Controller and Connect Secure IF-MAP Federation):

  1. Select the **View Advanced Actions** link. Additional options appear on the page.
  2. **Set IF-MAP Identity**—If this action is chosen, enter the Identity and select an Identity Type from the menu. Identity is normally specified as <NAME>, which assigns the user's login name. Any combination of literal text and context variables may be specified. If you choose other for Identity Type, enter a unique Identity Type in the text box.
  3. Optionally type the **Administrative Domain** for the Session-Export policy. This optional field is applied to identity and MAC address data. One example for using this field is in a large network environment with several domains in which a username could be duplicated. By entering the domain, you ensure that the correct user is identified.
4. **Set IF-MAP Roles**—If this action is selected, select the applicable roles.
  - **Copy Matching Roles**—Selecting this action copies all of the user roles that match the roles specified in the Roles section of this policy into the IF-MAP capabilities data.
  - **Copy all Roles**—Selecting this action copies all of the roles from the user session to the IF-MAP capabilities data.
  - **Set capabilities specified below**—Enter capabilities, one per line.
5. **Set IF-MAP Device Attributes**—Device attributes represent a passed Host Checker policy on the Infranet Controller or Connect Secure.
  - **Copy Host Checker policy names**—The name of each Host Checker policy that passed for the session is copied to a device attribute.
  - **Set Device Attributes**—Type Device Attributes, one per line, into the text box.
6. Select **Save Changes** to save this advanced Session-Export policy.

You must create corresponding Session-Import policies that allow IF-MAP client Infranet Controllers that are connected to an Infranet Enforcer in front of protected resources to collect IF-MAP data from the IF-MAP server.

#### Related Documentation

- [Session-Export and Session-Import Policies](#)
- [Troubleshooting the IF-MAP Federated Network](#)

## Session-Import Policies

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The Session-Export policies that you create allow IF-MAP data that represents a session to be stored on the IF-MAP server. Session-Import policies specify how the Infranet Controller derives a set of roles and a username from the IF-MAP data in the IF-MAP server. Session-Import policies establish rules for importing user sessions from Connect Secure. Import policies allow you to match authenticated users with corresponding roles on the target device. For example, you might configure an Import policy to specify that when IF-MAP data for a session includes the “Contractor” capability, the imported session should have the “limited” role. Session-Import policies allow the Infranet Controller to properly assign roles based on information that the IF-MAP server provides.

You configure Session-Import policies on IF-MAP client IVEs that are connected to an Infranet Enforcer in front of protected resources. For information about configuring Session-Import policies, see *IF-MAP Feature Guide*.

### Related Documentation

- [Troubleshooting the IF-MAP Federated Network](#)

## Troubleshooting the IF-MAP Federated Network

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Diagnostic tools on the Infranet Controller and Connect Secure can assist you with troubleshooting a federated network.

**IF-MAP Client User Messages**—On the IF-MAP client, logs information that is published and removed from the IF-MAP server.

- Enable IF-MAP Client User Messages from **Log/Monitoring > User Access > Settings** on the Infranet Controller and Connect Secure IF-MAP client.

**IF-MAP Server Trace**—On the IF-MAP server, logs the XML for all IF-MAP requests and responses.

- Enable the IF-MAP Server Trace from **Log/Monitoring > Events > Settings** on the IF-MAP server.

IF-MAP Server Trace should only be enabled for troubleshooting purposes, as running this diagnostic incurs a large performance impact.

### Related Documentation

- [Viewing Active Users on the IF-MAP Client](#)

## Viewing Active Users on the IF-MAP Client

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On an IF-MAP client, you can view all of the sessions from other Infranet Controllers or Connect Secure devices that currently access the client (the imported sessions). Session information that can be viewed includes the username, roles, the user's endpoint IP address, and the IP address of the Infranet Controller or Connect Secure device that authenticated the user. You can select and remove sessions either temporarily or permanently. A temporarily removed session can be restored in response to a request for continued access. A permanently removed session cannot be restored.

To view, de-activate, or activate current sessions on an IF-MAP client:

1. Select **System > IF-MAP > Active Users** from the IF-MAP client admin console.
2. Select **Imported** or **Exported**.
3. Select **Activate** or **De-activate**.

### Related Documentation

- [Troubleshooting the IF-MAP Federated Network](#)

## Trusted Server List

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The system uses two mechanisms to install and launch client software from a web browser:


- ActiveX controls (available only for Windows/IE)
- Java applets

With both mechanisms, the user is prompted to trust ActiveX controls and Java applets they have not run before. Inherent problems with these types of mechanisms are:

- When the user trusts an ActiveX control that control is trusted forever.
- When trusting a Java applet, users are trusting all code that is signed by the exact same code signing certificate.

To address the above, administrators can create a text file (called a whitelist) that contains a list of trusted devices, fully qualified domain names or IP addresses, one per line. Administrators can configure two types of whitelists:

- Admin whitelist—The admin whitelist file can be modified only by the endpoint administrator. The administrator must use SMS or other mechanism to copy the admin whitelist file to the end-user's system. Admin whitelist files are located in:  
    **%ProgramFiles%\Pulse Secure\Whitelist.txt** (Windows)  
    **/usr/local/pulsesecure/whitelist.txt** (Macintosh and Linux)
- User whitelist—Users can themselves make the decision to trust a device. When the user makes a decision to trust device, the device gets added to the user whitelist. User whitelist files are located in:  
    **%AppData%\Pulse Secure\Whitelist.txt** (Windows)  
    **/~/Library/Application Support/Pulse Secure/whitelist.txt** (Macintosh)  
    **/~/pulse\_secure/whitelist.txt** (Linux)

 **NOTE:** The trusted server list feature is for applications launched from a browser window. It does not apply to applications launched from the command-line or other means.

## Administrator and User Configuration

The following is a snippet of a whitelist file:

**qa.pulsesecure.netdev1.pulsesecure.net66.129.224.48**

 **NOTE:** Whitelist files are not deleted when the software is removed.

There are two modes of enforcement:

- Allow Admin List Only—When software launches from the device that is not in the administrator whitelist, the launch fails and the user receives the error message “You are not allowed to launch software downloaded from <server>. Contact your system administrator for assistance.” If the device is in the administrator whitelist, the launch proceeds as requested.
- Prompt—When software launches from the device that is not in the administrator whitelist or the user whitelist, the user is prompted if they want to launch the software with the message “Do you want to download, install and/or execute software from the following server”. If the user declines, the launch fails. If the user accepts, the launch proceeds. The user also has the option to automatically add the device to the user whitelist file by selecting one of the following options from the message window:
  - Always —Add the server to the user whitelist file and download, install or launch the software
  - Yes—Download, install or launch the software but don’t add the server to the user whitelist file
  - No—Don’t download, install or launch software and don’t add the server to the user whitelist file

If the first line of the whitelist file contains “AllowAdminListOnly” (case insensitive) then Allow Admin List Only enforcement mode is used. Otherwise, prompt mode enforcement is used.

A snippet of a whitelist file using Allow Admin List Only enforcement is shown here:

**AllowAdminListOnly qa.pulsesecure.net dev1.pulsesecure.net 66.129.224.48**



**NOTE:** Prompt enforcement is the default mode when you upgrade your software to the latest revision.

To add clusters to the whitelist file:

- For Active/Passive clusters enter the VIP in the whitelist.
- For Active/Active clusters enter the load balancer hostname in the whitelist.

### White List Flow Chart

The following steps outline the process for determining whether to launch the software

1. If the URL of the page initiating the launch does not begin with https, abort the launch and notify the user.
2. Else if the admin whitelist exists,
  - If the origin site is listed in the whitelist, proceed with the launch.
  - If the origin site is not in the whitelist and the whitelist starts with “AllowAdminListOnly”, abort the launch and notify the user.
3. Else if the user whitelist exists,
  - If the origin site is in the user whitelist, proceed with the launch.
4. Prompt the user if they trust the origin site.
5. If the user agrees to trust the origin:
  - If they select Always then add the server to user whitelist file.
  - Proceed with the launch.
6. Abort the launch.

### Related Documentation

- [Uploading Java Applets to Connect Secure](#)

# CHAPTER 4 User Roles

- [User Roles Overview](#)
- [Configuring General Role Options](#)
- [Role Restrictions](#)
- [Specifying Role-Based Source IP Aliases](#)
- [Specifying Role Session Options](#)
- [Customizing the Welcome Page](#)
- [Optimized Interface for the Apple iPad](#)
- [Defining Default Options for User Roles](#)
- [Customizing Messages](#)
- [Customizing UI Views for User Roles](#)

## User Roles Overview

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A user role is an entity that defines user session parameters (session settings and options), personalization settings (user interface customization and bookmarks), and enabled access features (Web, file, secure application manager, VPN tunneling, Secure Email, enterprise onboarding Telnet/SSH, Terminal Services, meeting, e-mail access, virtual desktops, HTML5 access, and Pulse Secure client). A user role does not specify resource access control or other resource-based options for an individual request. For example, a user role may define whether or not a user can perform Web browsing. However, the individual Web resources that a user may access are defined by the Web resource policies that you configure separately.

The access management framework supports two types of user roles:

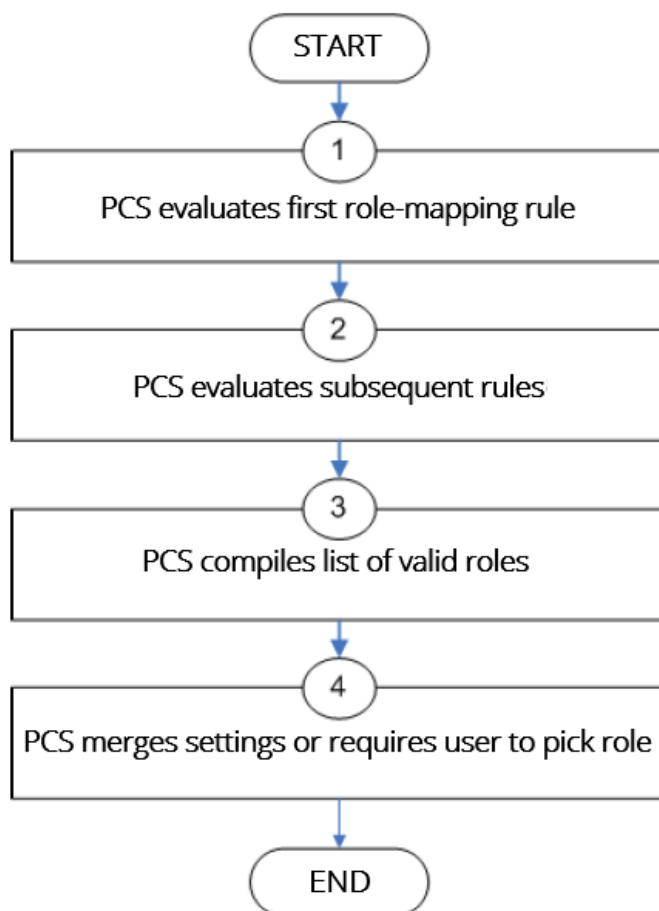
- **Administrators**—An administrator role specifies management functions and session properties for administrators who map to the role. You can customize an administrator role by selecting the feature sets and user roles that members of the administrator role are allowed to view and manage. You can create and configure administrator roles through the Delegated Admin Roles page. Click Administrators > Admin Roles in the admin console.
- **Users**—A user role is an entity that defines user session parameters, personalization settings, and enabled access features. You can customize a user role by enabling specific access features, defining Web, application, and session bookmarks, and configuring session settings for the enabled access features. You can create and configure user roles through the Roles page. Click Users > User Roles in the admin console.

User roles are an integral part of the access management framework, and therefore are available on all Connect Secure products. However, you can only access features through a user role if you are licensed for the feature.

## User Role Evaluation

The role mapping engine determines a user's session role, or combined permissions valid for a user session, as illustrated in Figure 6. A detailed description of each step follows the diagram.

Figure 6: Security Checks Performed by Connect Secure to Create a Session Role



The system performs the following security checks to create a session role:

1. The system begins rule evaluation with the first rule on the Role Mapping tab of the authentication realm to which the user successfully signs in. During the evaluation, the system determines if the user meets the rule conditions. If so, then:
  - The system adds the corresponding roles to a list of “eligible roles” available to the user.
  - The system considers whether or not the “stop on match” feature is configured. If so, then the engine jumps to step 5.
2. The system evaluates the next rule on the authentication realm’s Role Mapping tab according to the process in Step 1 and repeats this process for each subsequent rule. When the system evaluates all role mapping rules, it compiles a comprehensive list of eligible roles.
3. The system evaluates the definition for each role in the eligibility list to determine if the user complies with any role restrictions. The system then uses this information to compile a list of valid roles, whose requirements the user also meets.  
  
If the list of valid roles contains only one role, then the system assigns the user to that role. Otherwise, the system continues the evaluation process.
4. The system evaluates the setting specified on the Role Mapping tab for users who are assigned to more than one role:

- **Merge settings for all assigned roles**—If you choose this option, then the system performs a permissive merge of all the valid user roles to determine the overall (net) session role for a user session.
- **User must select from among assigned roles**—If you choose this option, then the system presents a list of eligible roles to an authenticated user. The user must select a role from the list, and the system assigns the user to that role for the duration of the user session.
- **User must select the sets of merged roles assigned by each rule**—If you choose this option, the system presents a list of eligible rules to an authenticated user (that is, rules whose conditions the user has met). The user must select a rule from the list, and the system performs a permissive merge of all the roles that map to that rule.



**NOTE:** If you use automatic (time-based) dynamic policy evaluation or you perform a manual policy evaluation, the system repeats the role evaluation process described in this section.

## Permissive Merge Guidelines

A permissive merge is a merge of two or more roles that combines enabled features and settings following these guidelines:

- Any enabled access feature in one role takes precedence over the same feature set disabled in another role. For example, if a user maps to two roles, one of which disables Meetings while the other role enables Meetings, the system allows the user to use Meetings for that session.
- In the case of Secure Application Manager, the system enables the version corresponding to the first role that enables this feature. Furthermore, the system merges the settings from all the roles that correspond to the selected version.



**NOTE:** If you are using Pulse Secure client, then Pulse Secure is always enabled as the default client.

- In the case of user interface options, the system applies the settings that correspond to the user's first role.
- In the case of session timeouts, the system applies the greatest value from all of the roles to the user's session.
- If more than one role enables the Roaming Session feature, the system merges the netmasks to formulate a greater netmask for the session.
- When merging two roles that a user is mapped to—one in which bookmarks open in a new window and one in which bookmarks open in the same window—the merged role opens bookmarks in the same window.
- When merging two roles in which the first role disables the browsing toolbar and the second role enables either the framed or standard toolbar, the merged role uses the settings from the second role and displays the specified browsing toolbar.
- The merged role uses the highest value listed for each HTTP Connection Timeout. Click Users > User Roles > Select Role > Web > Options then click View advanced options.
- Merging of conflicting VPN Route Precedence Options is discouraged. But if it is done, the order of precedence is Allow Local Subnet Access, then Tunnel Routes and then Endpoint Routes.

## Configuration of User Roles

To create a user role:

1. In the admin console, choose **Users > User Roles**.
2. Click **New Role** and then enter a name and optionally a description. This name appears in the list of Roles on the Roles page.

Once you have created a role, you can click the role's name to begin configuring it using the instructions in the following sections.



**NOTE:** When you delete a role, the personal bookmarks, SAM settings, and other settings may not be removed. Therefore, if you add a new role with the same name, any users added to that new role may acquire the old



bookmarks and settings. In general, the system enforces referential integrity rules and does not allow you to delete any objects if they are referenced elsewhere. For example, if a role is used in any of the realm's role mapping rules, then the system rejects the deletion of the role unless you modify or delete the mapping rules.

When you create individual user accounts, you must add the users through the appropriate authentication server (not the role). Or for instructions on how to create users on third-party servers, see the documentation that comes with that product.

### Related Documentation

- [Policies, Rules & Restrictions, and Conditions Overview](#)
- [Configuring General Role Options](#)

## Configuring General Role Options

Click Overview at the top of the General tab to edit a role's name and description, toggle session and user interface options on and off, and enable access features. When you enable an access feature, make sure to create corresponding resource policies.

To manage general role settings and options:

1. In the admin console, click Users > User Roles > Role Name > General > Overview.
2. Revise the name and description and then click **Save Changes** (optional).
3. Under Options, check the role-specific options that you want to enable for the role.

The system uses default settings for newly created roles or when you do not select role-specific options.

Role-specific options include:

- **VLAN/Source IP**—Select this option to apply the role settings configured on the General > VLAN/Source IP page.
  - **Session Options**—Select this option to apply the role settings in the General > Session Options page to the role.
  - **UI Options**—Select this option to apply the role settings in the General > UI Options page to the role.
4. Under Access features, check the features you want to enable for the role. Options include:
    - **Web**—intermediate Web URLs through the Content Intermediation Engine.
    - **Files (Windows or UNIX/NFS version)**—resource profile that controls access to resources on Windows server shares or UNIX servers.
    - **Secure Application Manager (Windows version or Java version)**—provides secure, application-level remote access to enterprise servers from client applications.
    - **Telnet/SSH**—connects to internal server hosts in the clear using Telnet protocols or to communicate over an encrypted Secure Shell (SSH) session through a web-based terminal session emulation.
    - **Terminal Services**—enable terminal emulation sessions on a Windows terminal server, Citrix NFuse server, or Citrix Metaframe server.
    - **Meetings**—securely schedule and hold online meetings between both system users and non-system users.
    - **VPN Tunneling**—provides secure, SSL-based network-level remote access to all enterprise application resources using the system.

- **Secure Mail**—enables automatic synchronization with an Exchange server (ActiveSync) and e-mail encryption for iOS devices that have the Pulse Secure client.
- **Enterprise Onboarding**—allows users to securely access enterprise network resources with almost any device. Wi-Fi, VPN, certificate, and Secure Mail profiles can be defined for enterprise resources and downloaded to a device during onboarding, depending on the device type.

5. Click **Save Changes** to apply the settings to the role.

#### Related Documentation

- [Role Restrictions](#)
- [Specifying Role Session Options](#)

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## Role Restrictions

Click Restrictions at the top of the General tab to specify access management options for the role. The system considers these restrictions when determining whether or not to map a user to the role. The system does not map users to this role unless they meet the specified restrictions.

You may configure any number of access management options for the role. If a user does not conform to all of the restrictions, the system does not map the user to the role.

To specify access management options for the role:

1. In the admin console, click **Users > User Roles > Role Name > General > Restrictions**.
2. Click the tab corresponding to the option you want to configure for the role, and then configure it.

#### Related Documentation

- [Specifying Source IP Access Restrictions](#)
- [Specifying Browser Access Restrictions](#)
- [Specifying Certificate Access Restrictions](#)

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## Specifying Role-Based Source IP Aliases

Click VLAN/Source IP at the top of the General to define role-based source IP aliases. If you want to direct traffic to specific sites based on roles, you can define a source IP alias for each role. You use these aliases to configure virtual ports you define for the internal interface source IP address. A back-end device can then direct end user traffic based on these aliases, as long as you configure the back-end device, such as a firewall, to expect the aliases in place of the internal interface source IP address. This capability enables you to direct various end users to defined sites based on their roles, even though all of the end user traffic has the same internal interface source IP address.



**NOTE:** You must define virtual ports to take advantage of the role-based source IP aliases.

To specify a source IP alias for the role:

1. In the admin console, click **Users > User Roles > Role Name > General > VLAN/Source IP**.
2. Select the VLAN you want to use from the VLAN list, if you have defined VLAN ports on your system.

If you have not defined VLAN ports, the option defaults to the Internal Port IP address.

3. Select a source IP address from the list.

- Click **Save Changes** to apply the settings to the role.



**NOTE:** If an end user is mapped to multiple roles and the system merges roles, the system associates the source IP address configured for the first role in the list with the merged role.

You can specify the same source IP address for multiple roles. You cannot specify multiple source IP addresses for one role.

#### Related Documentation

- [Using Virtual Ports](#)

## Specifying Role Session Options

Use the Session tab to specify session time limits, roaming capabilities, session and password persistency, request follow-through options, and idle timeout application activity. Select the **Session Options** check box on the Overview tab to enable these settings for the role.

To configure general session options:

- In the admin GUI, click **User > User Roles > RoleName > General > Session Options**.
- Configure session options, as described in Table 3.
- Save the configuration.

Table 3: Session Options

Option	Guidelines
Session lifetime	<ul style="list-style-type: none"> <li>For Idle Timeout, specify the number of minutes a non-administrative user session may remain idle before ending. The minimum is five minutes. The default idle session limit is 10 minutes, which means that if a user's session is inactive for 10 minutes, the system ends the user session and logs the event in the system log (unless you enable session timeout warnings described later).</li> <li>For Max. Session Length, specify the number of minutes an active non-administrative user session may remain open before ending. The minimum is six minutes. The default time limit for a user session is 60 minutes, after which the system ends the user session and logs the event in the system log. During an end user session, prior to the expiration of the maximum session length, the system prompts the user to reenter authentication credentials, which avoids the problem of terminating the user session without warning.</li> <li>For Reminder Time, specify when the system should prompt non-administrative users, warning them of an impending session or idle timeout. Specify the number of minutes before the timeout is reached.</li> <li>Optionally, select <b>Use Session/Idle timeout values sent by the primary Radius authentication Server</b> to override the idle timeout and session length specified above. If the received values are below the minimums (5 minutes for the idle timeout and 6 minutes for the session length), the minimum values are used.</li> <li>Optionally, select <b>Enable Session Extension</b> to allow users to extend the session beyond the maximum session length. If this feature is enabled, users will be reauthenticated and extend their current session without interruption.</li> </ul> <p><b>NOTE:</b> We recommend the difference between Idle Timeout and Reminder Time be greater than two minutes. This ensures that the reminder pop-up window appears at the correct time.</p>

Option	Guidelines
Enable session timeout warning	<p>Enable to notify non-administrative users when they are about to reach a session or idle timeout limit.</p> <p>These warnings prompt users to take the appropriate action when they are close to exceeding their session limits or idle timeouts, helping them save any in-progress form data that would otherwise be lost. Users approaching the idle timeout limit are prompted to reactivate their session. Users approaching the session time limit are prompted to save data.</p> <p>Optionally, select <b>Display sign-in page on max session time out</b> to display a new browser sign-in page to the end user when their session times out. This option only appears when you choose to enable the session timeout warning.</p> <p><b>NOTE:</b> If you do not select the <b>Enable session timeout warning</b> option, the system only displays expiration messages to users—it does not give them the option to extend their sessions. Instead, users need to access the sign-in page and authenticate into a new session.</p> <p>The Enable session timeout warning option only applies to expiration messages displayed by the end user's browser, not by other clients such as WSAM or VPN Tunneling.</p>
Roaming session	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Enabled</b>—Enables unlimited roaming sessions. An unlimited roaming session allows mobile users (laptop users) with dynamic IP addresses to sign in to the device from one location and continue working from another. Disable this feature to prevent users from accessing a previously established session from a new source IP address. This helps protect against an attack spoofing a user's session, provided the hacker was able to obtain a valid user's session cookie. If you enable unlimited session roaming, a session is maintained within an IPv4 network, within an IPv6 network, or from IPv4 to IPv6 and vice versa.</li> <li>• <b>Limit to subnet</b>—Limits the roaming session to the local subnet, specified by netmask for IPv4 subnets and prefix length for IPv6 subnets. Users may sign in from one IP address and continue using their sessions with another IP address as long as the new IP address is within the same subnet. If you configure limited session roaming, you can specify IPv4 or IPv6 subnets within which the session is maintained. However, with limited session roaming, you cannot allow sessions to roam from IPv4 to IPv6 networks, or vice versa.</li> <li>• <b>Disabled</b>—Disables roaming user sessions for users mapped to this role. Users who sign in from one IP address may not continue an active session from another IP address; user sessions are tied to the initial source IP address.</li> </ul>
Persistent session	<p>By default, the session cookie is flushed from the browser's memory when the browser is closed. The session length is determined by both the idle timeout value and maximum session length value that you specify for the role. The session does not terminate when a user closes the browser; a session only terminates when a user signs out of the device.</p> <p>Enable the persistent session option to write the session cookie to the client hard disk so that the user's credentials are saved for the duration of the session.</p> <p>Assume persistent session is enabled and a user starts a VPN Tunneling session from a browser. Later, the user quits the browser application. The next time the user opens a new browser window and logs in to the same device, the user is not prompted to enter his or her credentials again.</p> <p><b>NOTE:</b> (Macintosh only) Persistent session applies only for browser login as stated earlier. If you start VPN Tunneling from the standalone launcher (by opening NetworkConnect.dmg) and later open a new browser and log in to that same device, you are prompted to reenter your credentials.</p> <p><b>NOTE:</b> If you enable the Persistent session option and a user closes the browser window without signing out, any user can open another instance of the same browser to access the device without submitting valid credentials, posing a potential security risk. We recommend that you enable this feature only for roles whose members need access to applications that require system credentials and that you make sure these users understand the importance of signing out of the device when they are finished.</p>

Option	Guidelines
Remove Browser Session Cookie	<p>Enable to remove the session cookie and logs users out of their Web session once the client component launches, enhancing security for your VPN Tunneling, WSAM and Pulse session.</p> <p>Disable to retain the session cookie and keep users logged in to their Web session once the client component starts.</p> <p>Because browser cookies are plain text files, they are susceptible to malicious attacks. The Remove Browser Session Cookie option removes the session cookie, making your VPN Tunneling, WSAM and Pulse Secure client sessions more secure. When enabled, users are logged out of their Web session once the client component (for example, Pulse Secure client) launches. Users are logged out of their Web session regardless of whether the client component launches successfully or not. If the client component does not successfully launch, users can restart their Web session and try launching their client component again. This option also prevents any client component from launching a browser through the client.</p> <p><b>NOTE:</b> The Remove Browser Session Cookie removes only the session cookie. It does not remove non-system cookies or other any other cookie.</p>
HTTP Only Device Cookie	<p>Enable to set a HTTP only cookie along with DSID.</p> <p>This cookie cannot be read with the help of scripts and protects against XSS attacks and cookie stealing. This cookie along with DSID will be used to restore a user session.</p>
Persistent password caching	<p>Enable to allow cached passwords to persist across sessions for a role.</p> <p>The system supports Windows NT LAN Manager (NTLM) authentication protocol and HTTP Basic Authentication and supports servers that are set up to accept both NTLM and anonymous sign-in. The system caches NTLM and HTTP Basic Authentication passwords provided by users so that the users are not repeatedly prompted to enter the same credentials used to sign in to the server or another resource in the NT domain. By default, the system flushes cached passwords when a user signs out. A user can delete cached passwords through the Advanced Preferences page. After the end user logs in to the device, click <b>Preferences</b> and then click the <b>Advanced</b> tab.</p>
Browser request follow-through	<p>Enable to allow the system to complete a user request made after an expired user session after the user reauthenticates.</p>
Idle timeout application activity	<p>Enable to ignore activities initiated by Web applications (such as polling for e-mails) when determining whether a session is active. If you disable this option, periodic ping or other application activity may prevent an idle timeout.</p>
Upload Logs	<p>Enable to allow the user to transmit (upload) client logs to the system.</p> <p><b>NOTE:</b> Use the System &gt; Log/Monitoring &gt; Client Logs &gt; Settings page to completely enable client-side logs for the user.</p>

## Related Documentation

- [Pulse Collaboration Overview](#)

## Customizing the Welcome Page

Click **UI Options** at the top of the General tab to specify customized settings for the welcome page and the browsing toolbar for users mapped to this role. The welcome page (or home page) is the Web interface presented to authenticated users. Click **Overview** at the top of the General tab, and then select the **UI Options** check box to enable custom settings for the role; otherwise, the system uses the default settings.

Personalization settings include the sign-in page, page header, page footer, and whether or not to display the browsing toolbar. If the user maps to more than one role, then the system displays the user interface corresponding to the first role to which a user is mapped.

To customize the welcome page for role users:

1. Click **Users > User Roles > RoleName > General > UI Options**.

2. Under Header, specify a custom logo and alternate background color for the header area of the welcome page (optional):

- Click **Browse** and locate your custom image file. The new logo appears in the Current appearance box only after you save your changes.



**NOTE:** You can only specify a JPEG or GIF file for a custom logo image. Other graphics formats are not displayed properly in the JSAM status window on some OS platforms.

- Type the hexadecimal number for the background color or click the Color Palette icon and pick the desired color. The Current appearance box updates immediately.

3. Under Sub-headers, select new background and text colors (optional):

- Type the hexadecimal number for the Background color or click the **Color Palette** icon and pick the desired color. The Current appearance box updates immediately.
- Type the hexadecimal number for the Text color or click the **Color Palette** icon and pick the desired color. The Current appearance box updates immediately.

4. Under Start page, specify the start page that you want users to see after they sign in and when they click the Home icon on the toolbar:

- **Bookmarks page**—Select this option to display the standard Bookmarks page.
- **Meetings page**—Select this option to display the standard meetings page.
- **Custom page**—Select this option to display a custom start page and then specify the URL to the page. The system rewrites the URL and creates an access control rule to allow users access to the URL. (Note that users can also enter the custom URL in the Browse field on the toolbar.) The system evaluates the access control rule after all other policies, which means another policy could deny access to the URL.
- **Also allow access to directories below this url**—Select this option to allow users access to subdirectories of the custom-page URL. For example, if you specify `http://www.domain.com/`, users can also access `http://www.domain.com/dept/`.

5. Under Bookmarks Panel Arrangement, arrange the panels as you want to display them on the user's bookmarks page:

1. To select the name of a panel, click in the Left Column or Right Column list.
2. To position a panel above or below the other panels, click Move Up or Move Down.
3. To move a panel to the other side of the user's bookmarks page, click Move > or < Move.



**NOTE:** The system displays all panels under Bookmarks Panel Arrangement for all licensed features regardless of whether or not you enable the corresponding feature for the role.

The maximum number of combined bookmarks a role can have is approximately 500. If a role has more than 500 bookmarks, some operations (for example, delete role, duplicate role) may not work correctly. The workaround is to split a role with a large number of bookmarks into multiple roles.

4. Under Help Page, select options to control the Help page that appears when users click the Help button on the toolbar:
  - **Disable help link**—Select this option to prevent users from displaying Help by removing the Help button from the toolbar.
  - **Standard help page**—Select this option to display the standard end-user Help.

- **Custom help page**—Select this option to display a custom Help page. Specify the URL to the custom help page, and then provide an optional width and height for the help page's window. The system rewrites the URL and creates an access control rule to allow users access to the URL. (Note that users can also enter the custom URL in the Browse field on the toolbar.) The system evaluates the access control rule after all other policies, which means another policy could deny access to the URL. (Note that when you choose this option, the system disables the Tips link next to the Browse field.)
  - **Also allow access to directories below this url**—Select this option to allow users access to subdirectories of the custom help page URL. For example, if you specify `http://www.domain.com/help`, users can also access `http://www.domain.com/help/pdf/`.
5. Under User Toolbar, select options for the toolbar on the Bookmarks page and other secure gateway pages:
- **Home**—Select this option to display the Home icon on the Bookmarks page and other secure gateway pages.
  - **Preferences**—Select this option to display the Preferences button.
  - **Session Counter**—Select this option to display a time value on the user toolbar that indicates the maximum remaining time allowed in the user's current session. Note that a period of user inactivity could also end the current session before this maximum time expires.
  - **Client Application Sessions**—Select this option to display the Client Apps button on the user toolbar. Users can click this button to display the Client Application Sessions page where they can start client applications such as VPN Tunneling or Secure Application Manager. If you do not select this option, the system displays the Client Application Sessions panel on the Bookmarks page.
6. Under Browsing toolbar, select options for the toolbar that users see when browsing pages not located on the system, such as external web sites:
- **Show the browsing toolbar**—Select this option to display the browsing toolbar.
  - **Toolbar type**—Select the type of browsing toolbar you want to display:
    - **Standard**—This toolbar can be moved to the top left or top right side of the browser window. Users can also collapse and expand the toolbar. When collapsed, the toolbar displays the custom logo only. The toolbar's default state is expanded and on the top right side of the browser window.
    - **Framed**—This toolbar remains fixed in a framed header section at the top of the page.



**NOTE:** We recommend that you do not use the top variable when working with a frame set because after the system intermediates the page, top might reference a different frame than you intend. This change might make the framed toolbar disappear or could cause your intermediated application to work erratically or incorrectly. See *Content Intermediation Engine Developer Guide*,

- **Toolbar logo and Toolbar logo (mobile)**—Specify a custom logo (such as your company's logo) that you want to display on the standard and framed toolbars by browsing to the image file (optional). When the user clicks the logo, the page you specify for the Logo links to option appears. The current logo for the browsing toolbar appears next to these options.
- **Logo links to**— Select an option to link the browsing toolbar logo to a page that appears when users click the logo:
  - **Bookmarks page**—Links the logo to the Bookmarks page.

- “Start Page” settings—Links the logo to the custom start page you specified under the Start Page section. In the welcome message of the sign in page, the admin can now include hyperlinks with VMWare-View custom protocol (vmware-view://). Therefore the set of allowed hyperlinks are now vmware-view, http, https, mailto, ftp.
- Custom URL—Links the logo to the URL you enter in the associated text box (optional). This resource must be accessible to the system. The system rewrites the URL and creates an access control rule to allow users access to the URL. (Note that users can also enter the custom URL in the Browse field on the toolbar.) The system evaluates the access control rule after all other policies, which means another policy could deny access to the URL.
- Also allow access to directories below this url—Select this option to allow users access to subdirectories of the custom URL.
- Specify the items you want to display in the browsing toolbar:
  - Enable “Home” link—Select this option to display the Home Page button, which is linked to the Bookmarks page.
  - Enable “Add Bookmark” link—Select this option to display the Bookmark this Page button.
  - Enable “Bookmark Favorites” link—Select this option to display the Bookmark Favorites button. When the user clicks this button, the system displays a list of the bookmarks that the user specified as favorites on the Add Web Bookmark page of the secure gateway.
  - Display Session Counter— Select this option to display a time value on the browsing toolbar that indicates the maximum remaining time allowed in the user’s current session. Note that a period of user inactivity could also end the current session before this maximum time expires.
  - Enable “Help” link—Select this option to display the Help button, which is linked to the Help page you specify for under Help page.



**NOTE:** If you click **Users > User Roles > Role Name > Web > Options** and clear the **User can add bookmarks** check box, then the system does not display the Bookmark this Page and Bookmark Favorites buttons on the browsing toolbar even if you select the **Enable “Add Bookmark”** link and **Enable “Bookmark Favorites”** link options.

- Use Iframe in Toolbar—Select this option if you are having problems with using iframes with JavaScript rewriting and with the Firefox web browser. This option resolves interoperability problems with the above.
7. Under Personalized greeting, specify a greeting and notification message on the Bookmarks page (optional):
- Enabled—Select this option to display the personalized greeting. The system displays the username if the full name is not configured.
  - Show notification message—Select this option and enter a message in the associated text box (optional). The message appears at the top of the Bookmarks page after you save changes and the user refreshes that page. You may format text and add links using the following HTML tags: `<i>`, `<b>`, `<br>`, `<font>` and `<a href>`. However, the system does not rewrite links on the sign-in page (because the user has not yet authenticated), so you should only point to external sites. Links to sites behind a firewall will fail. You may also use Connect Secure system variables and attributes in this field.



**NOTE:** The length of the personalized greeting cannot exceed 12K, or 12288 characters.



If you use unsupported HTML tags in your custom message, the system may display the end user's home page incorrectly.

8. Under **Other**, specify whether or not you want the copyright notice and label shown in the footer (optional). This setting applies only to those users whose license permits disabling the copyright notice. For more information about this feature, call Pulse Secure Support.
9. Click **Save Changes**. The changes take effect immediately, but current user browser sessions may need to be refreshed to see the changes.
10. Click **Restore Factory Defaults** to reset all user-interface options back to factory defaults (optional).

#### Related Documentation

- [Specifying Role Session Options](#)

## Optimized Interface for the Apple iPad

The system is optimized for a number of platforms, including the Apple iPad. This optimization includes:

- Login pages – includes the login and logout pages as well as intermediate pages that appear after the user enters their credentials on the sign-in page and before the Home page appears. The following is a list of these customized login pages:
  - Cancel.html
  - Defender.html
  - ExceededConcurrent.html
  - GeneratePin.html
  - GraceLoginUsed.html
  - LoginPage.html
  - Logout.html
  - NewPin.html
  - NextToken.html
  - PasswordChange.html
  - PasswordExpiration.html
  - SelectRole.html
  - ShowSystemPin.html
  - SigninNotifPostAuth.html
  - SigninNotifPreAuth.html
  - SM-NewPinSelect.html
  - SM-NewPinSystem.html
  - SM-NewUserPin.html
  - SM-NextToken.html
  - SSL.html

- confirmation.thtml
- confirmation\_opensessions.thtml
- user\_unknown.thtml
- Home page – This home page displays the welcome panel and any applicable notification messages as well as the Web Bookmark panel, the File Bookmark (or Files) panel, the VPN and Preferences button.
- Web Bookmark pages – Located on the home page, the Web Bookmark panel lists each individual bookmark and allows user to tap and browse the bookmark destination page. To edit bookmarks, tap the **Edit** button on the panel header and the Edit Bookmark page appears. On this page, user can edit individual bookmarks, reorder bookmarks, and delete bookmarks. Editing is limited to user-created bookmarks.
- File Bookmark pages – Located on the home page, the File Bookmark panel lists each individual bookmark. To edit bookmarks, tap the **Edit** button on the panel header and the Edit File Bookmark page will be displayed. On this page, user can edit individual bookmarks, reorder bookmarks, and delete bookmarks. Editing is limited to user-created file bookmarks.
- Preferences page – Located the home page is a Preferences button. When tapped, it displays the Preferences setting page, containing configuration options for changing username, delete cookies, delete session cookies and delete passwords.
- Error pages – Error pages that can be seen while using the features made available on the iPad are customized.
- Company logos – Most pages display a company logo. These pages are capable of displaying custom logos if uploaded from the admin GUI.

Table 4 lists the supported configurable options on the Apple iPad.

Table 4: Configurable Options on the Apple iPad

Custom User Interface Options	Supported
Header Logo Image	Yes
Header Background Color	No
Sub-Header Background Color	No
Sub-Header Text Color	No
Start Page Message (Welcome message)	Yes
Bookmark Panel Arrangement	No
Enable/Disable Help Link	Yes
Window Size of Help Page	No
Show/Hide Preferences Toolbar	No
Show/Hide Session Counter	Yes
Browsing Toolbar Items	Yes
Post-Auth Sign-In Notification	Yes
Personalized Greetings	Yes
Show Copyright Notice in Footer	No

#### Related Documentation

- [Customizing the Welcome Page](#)

## Defining Default Options for User Roles

You can define default options for all user roles, just as you can for delegated administrator roles. Default values are used for newly created roles or for roles where the session or UI option check boxes are not selected in the User > User Roles > *UserName* > General > Overview window.

The default options include, but are not limited to:

- Session Options
  - **Session lifetime**—Define the idle timeout, maximum session length, and reminder time in minutes.
  - **Enable session timeout warning**—Determine whether to display warning and login page.
  - **Roaming Session**—Define level of mobility access.
  - **Persistent Session**—Define state across browser instances.
  - **Persistent password caching**—Define password state across sessions.
  - **Browser request follow-through**—Define response to browser session expiration.
  - **Idle timeout application activity**—Define system response to application session activity.
- UI Options
  - **Header**—Define the logo and background color.
  - **Sub-headers**—Define the background and text color.
  - **Start page**—Define which page appears after the user logs in.
  - **Bookmarks Panel Arrangement**—Define the panels that appear on the user's bookmark page.
  - **Help Page**—Display standard or custom help.
  - **User Toolbar**—Define the links that appear on a user's home page.
  - **Browsing toolbar**—Define the links that appear when a user is browsing an external web site.
  - **Personalized Greeting**—Display user's name and notification message on the user's welcome page.
  - **Bookmarks Panel Arrangement Other**—Show copyright notice.

### Defining Default Options for User Roles

To define the default options for all user roles:

1. Select **Users > User Roles**.
2. Click **Default Options**.
3. Modify settings in the **Session Options**, **UI Options**, and **Custom Messages** tabs.
4. Click **Save Changes**. These become the new defaults for all new user roles.  
If you do not want user roles to see the copyright notice, you can also clear the Show copyright notice and "Secured by Pulse Secure" label in footers check box for user roles, in general. That way, all subsequent roles you create do not allow the notice to appear on the end user UI.

### Related Documentation

- [Configuring General Role Options](#)

- [Role Restrictions](#)

## Customizing Messages

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You can customize basic messages that may be displayed to your end users when they sign in to the device. You can change the message text, and you can add internationalized versions of the messages in Chinese (Simplified), Chinese (Traditional), French, German, Japanese, Korean, and Spanish, in addition to English.

To customize messages:

1. Select **Users > User Roles**.
2. Click **Default Options**.
3. Select the **Custom Messages** tab.
4. Select the language to use from the menu.
5. Enter your text in the Custom Message box, below the default message you want to override.
6. Click **Save Changes**.
7. Repeat the process to create messages in additional languages.

### Related Documentation

- [About Multi-Language Support for Connect Secure](#)
- [Localizing the User Interface](#)
- [Localizing Custom Sign-In and System Pages](#)

## Customizing UI Views for User Roles

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You can use customization options on the Roles page to quickly view the settings that are associated with a specific role or set of roles. For instance, you can view all of the user roles and any Web bookmarks that you have associated with them. Additionally, you can use these customized views to easily link to the bookmarks and other configuration settings associated with a role.

To view a sub-set of data on the Roles page:

1. Click **Users > User Roles**.
2. Select an option from the View list at the top of the page. Table 5 describes these options.
3. Select one of the following options from the For list:
  - **All roles**—Displays the selected bookmarks for all user roles.
  - **Selected roles**—Displays the selected bookmarks for the user roles you choose. If you select this option, select one or more of the check boxes in the Role list.
4. Click **Update**.

Table 5: View Menu Options

Option	Description
Enabled Settings	Displays a graph outlining the remote access mechanisms and general options that you have enabled for the specified roles. Also displays links (the check marks) that you can use to access the corresponding remote access and general option configuration pages.

Restrictions	Displays Host Checker and Cache Cleaner restrictions that you have enabled for the specified roles. Also displays links you can use to access the corresponding Host Checker and Cache Cleaner configuration pages.
Meetings	Displays Pulse Collaboration settings that you have configured for the specified roles. Also displays links you can use to access the corresponding Pulse Collaboration configuration pages.
VPN Tunneling	Displays VPN Tunneling settings that you have configured for the specified roles. Also displays links you can use to access the corresponding VPN Tunneling configuration pages.
Role Mapping Rule & Realms	Displays the assigned authentication realms, role mapping rule conditions, and permissive merge settings for the specified roles. Also displays links you can use to access the corresponding realm and role mapping configuration pages.
Bookmarks: All	Displays the names and types of all of the bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the Bookmark column.)
Bookmarks: Web	Displays the Web bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the Web Bookmark column.)
Bookmarks: Files (Windows)	Displays the Windows File bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the Windows File Bookmark column.)
Bookmarks: Files (UNIX)	Displays the UNIX/NFS File bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the UNIX File Bookmark column.)
Bookmarks: Telnet	Displays the Telnet/SSH bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the Telnet/SSH Session column.)
Bookmarks: Terminal Services	Displays the Terminal Services bookmarks that you have enabled for the specified roles. Also displays links you can use to access the corresponding bookmark configuration pages. (Note that if you created a bookmark through a resource profile, the link appears in the Resource column. Otherwise, the link appears in the Terminal Services Session column.)
ACL Resource Policies: All	Displays the resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: Web	Displays the Web resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: Files (Windows)	Displays the Windows file resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: Files (UNIX)	Displays the UNIX file resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: SAM	Displays the JSAM and WSAM resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.

ACL Resource Policies: Telnet	Displays the Telnet/SSH resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: Terminal Services	Displays the Terminal Services resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
ACL Resource Policies: VPN Tunneling	Displays the VPN Tunneling resource policies that are associated with the specified roles. Includes the type, name, description, action, and resources for each policy. Also displays links you can use to access the corresponding policy configuration pages.
Resource Profiles: All	Displays the resource profiles that are associated with the specified roles. Includes the type, name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Web Applications	Displays the Web application resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Web Hosted Java Applets	Displays the hosted Java applet resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Files (Windows)	Displays the Windows file resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Files (UNIX)	Displays the UNIX file resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: SAM Client Applications	Displays the JSAM and WSAM application resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: SAM WSAM destinations	Displays the WSAM destination resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Telnet/SSH	Displays the Telnet/SSH resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.
Resource Profiles: Terminal Services	Displays the Terminal Services resource profiles that are associated with the specified roles. Includes the name, bookmarks, and supporting policies for each profile. Also displays links you can use to access the corresponding resource profile configuration pages.

# CHAPTER 5 Resource Profiles

- [Resource Profiles](#)
- [Resource Profile Components](#)
- [Defining Resource Profile Resources](#)
- [Defining Resource Profile Autopolicies](#)
- [Defining Resource Profile Roles](#)
- [Defining Resource Profile Bookmarks](#)
- [Resource Profile Templates](#)

## Resource Profiles

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A resource profile contains all of the resource policies, role assignments, and end-user bookmarks required to provide access to an individual resource. Resource profiles simplify resource configuration by consolidating the relevant settings for an individual resource into a single page within the admin console.

The system comes with two types of resource profiles:

- Standard resource profiles enable you to configure settings for a variety of resource types, such as web sites, client/server applications, directory servers, and terminal servers. When you use this method, you choose a profile type that corresponds to your individual resource and then provide details about the resource.
- Resource profile templates enable you to configure settings for specific applications. When you use this method, you choose a specific application (such as the Citrix NFuse version 4.0). Then, the system pre-populates a variety of values for you based on your chosen application and prompts you to configure additional settings as necessary.

Resource profiles are an integral part of the access management framework, and therefore are available on all Connect Secure products. However, you can only access resource profile types that correspond to your licensed features.

To create resource profiles, you:

- Create user roles through the **Users > User Roles** page of the admin console.
- Create resource profiles through the **Users > Resource Profiles** page of the admin console. When creating the resource profile, specify the resource, create autopolicies, associate the profile with user roles, and create bookmarks as necessary.

### Related Documentation

- [Resource Profile Components](#)
- [Resource Profile Templates](#)

## Resource Profile Components

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Resource profiles contain the following components:

- **Resources**—When you are defining a resource profile, you must specify the individual resource that you want to configure (such as your company Intranet site or a Lotus Notes application). All other major settings within the profile branch from this resource. You can configure a variety of resource types, including web sites, client/server applications, directory servers, and terminal servers.

- **Autopolicies**—When you are defining a resource profile, you generally create autopolicies that establish the access requirements and other settings for the specified resource. The most common type of autopolicy enables access to the primary resource defined in the profile. Other policy types (such as compression and caching autopolicies) “fine-tune” how the system handles the data that it passes to and from the specified resource.
- **Roles**—When you are defining a resource profile, you generally associate the profile with user roles. The specified roles then inherit the autopolicies and (optionally) the bookmarks defined in the resource profile.
- **Bookmarks**—When you are defining a resource profile, you may optionally create a bookmark that links to the profile’s primary resource (such as your company intranet’s main page). You can also create additional bookmarks that link to various sites within the resource’s domain (such as the Sales and Marketing intranet pages). The system displays these bookmarks to users who are assigned to the user roles that you specify.

Figure 7 shows how to configure resources using roles and resource policies. Note that to enable a bookmark for multiple user roles, you must manually re-create the bookmark and enable the appropriate access mechanism for each role. You must also use a variety of pages in the administrator console to create associated resource policies enabling access to the resource and other configuration options.



Figure 7: Using Roles and Resource Policies to Configure Resources

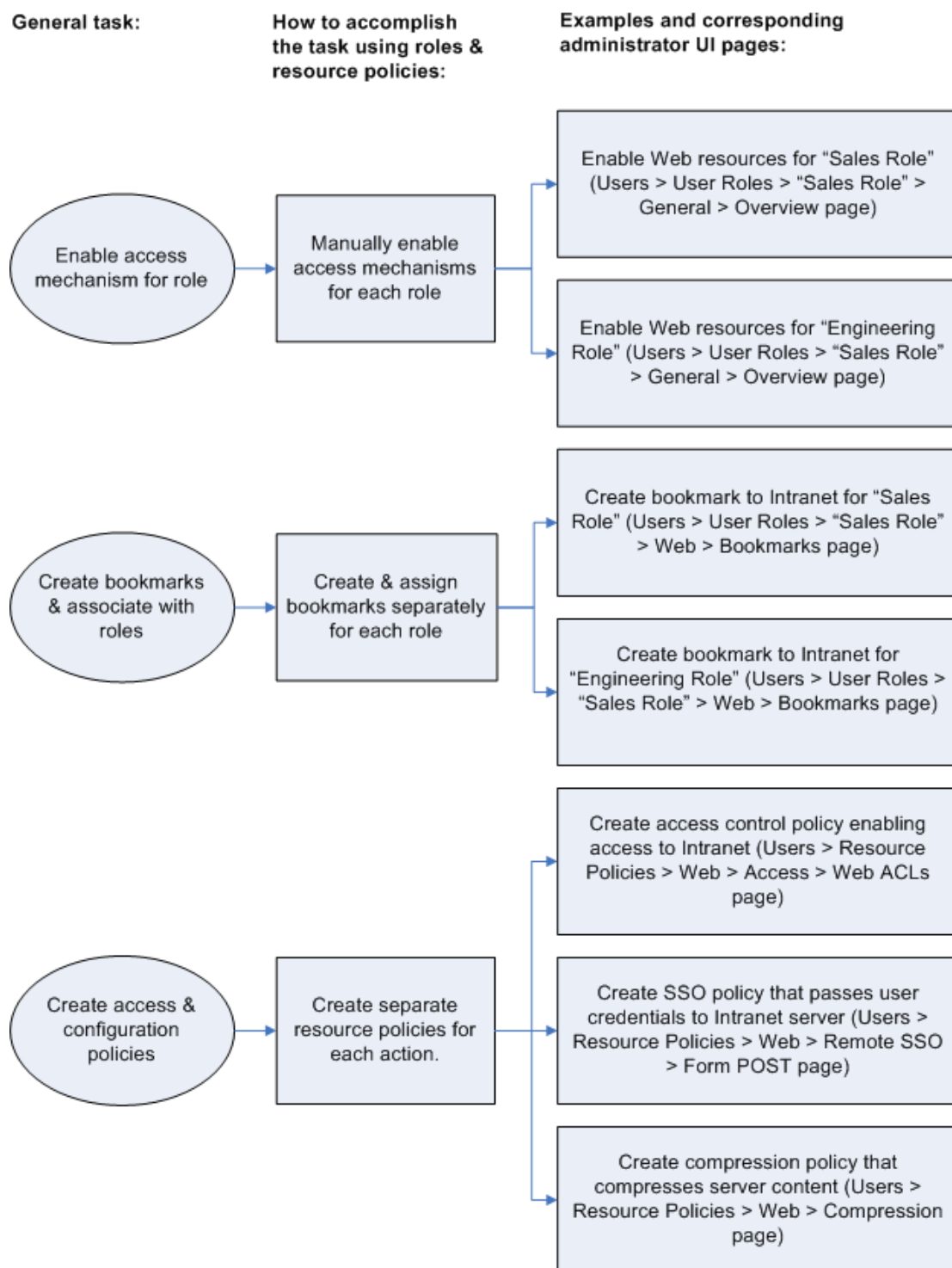
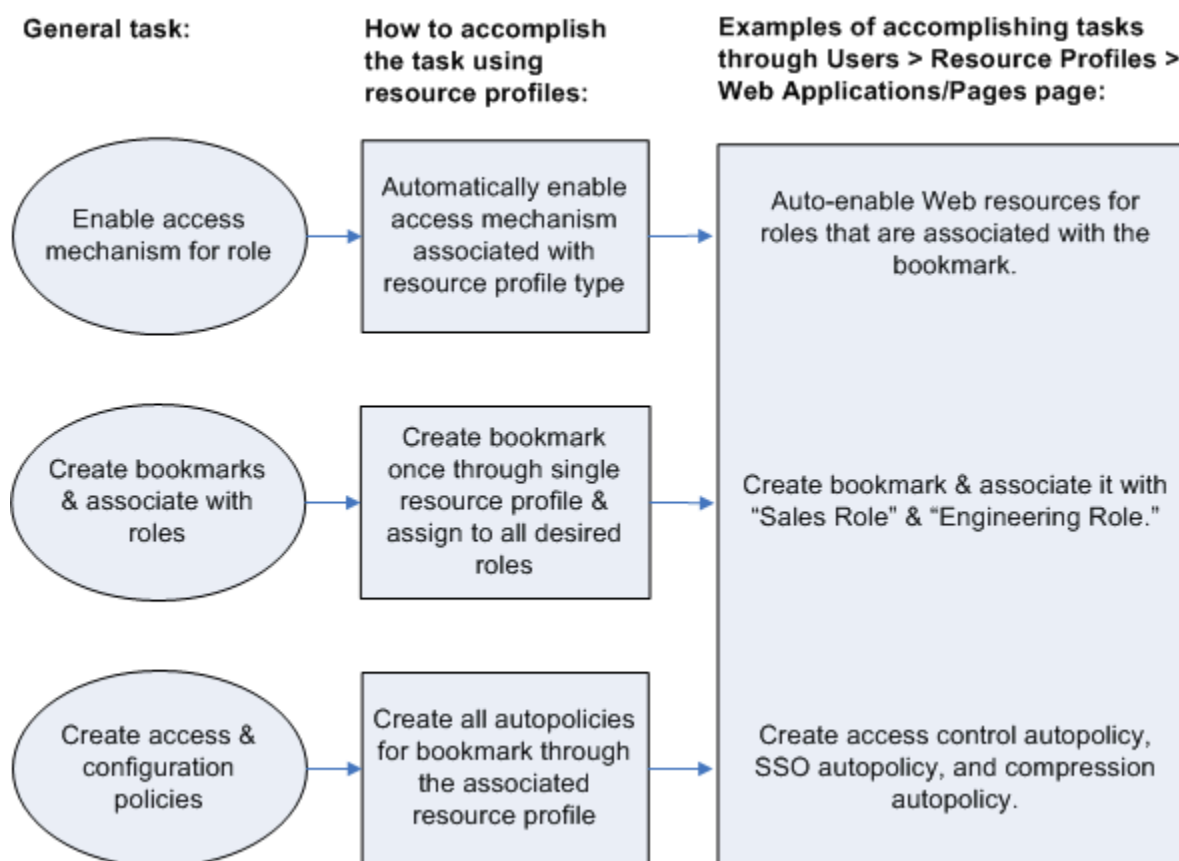


Figure 8 shows how to configure resources using resource profiles. Note that you can create a bookmark, associate it with multiple user roles, and create the associated autopolicies enabling access to the resource and other configuration options

through a single section in the administrator console. Also note that the system automatically enables the appropriate access mechanism to the roles to which you assign the bookmark.

Figure 8: Using Resource Profiles to Configure Resources



#### Related Documentation

- [Defining a Resource Profile](#)
- [Defining Resource Profile Autopolicies](#)
- [Defining Resource Profile Roles](#)
- [Defining Resource Profile Bookmarks](#)

## Defining Resource Profile Resources

When you are defining a resource profile, you must specify the individual resource that you want to configure. Table 6 shows the dependency between the type of profile you choose and the resource you want to configure.

Table 6: Resource Profile Types and Configuration Information

Use this type of resource profile	To configure this type of resource
Web application/pages	URLs to Web applications, Web servers, and Web pages; Java applets that are stored on third party servers.

Host Java applet	Java applets that you upload directly to the device.
File browsing	Windows and UNIX/NFS servers, shares, and file paths
SAM client application	Client/server applications
WSAM destination	Destination networks or servers
Telnet/SSH	Telnet or SSH servers
Terminal Services	Windows and Citrix terminal servers



**NOTE:** You cannot configure applications through VPN Tunneling using resource profiles. Instead, you must use roles and resource policies.

When defining resources, you can use Connect Secure variables, such as <user> to dynamically link users to the correct resources. For instance, you can specify the following Web resource in order to direct users to their own individual intranet pages:

**`http://yourcompany.intranet/<user>`**

If the resource field of two different resource profiles are identical and both resource profiles are mapped to the same role, a user might view a resource policy from one profile and a resource policy from the other resource profile. For example, consider the following:

- **Resource Profile #1:**
- **Resource Profile Name:** Intranet
- **Resource Profile resource:** `http://intranet.company.com`
- **Resource Profile Web ACL:** `http://intranet.company.com/sales/*`
- **Mapped to Role:** Sales
- **Resource Profile #2:**
- **Resource Profile Name:** Intranet for Sales
- **Resource Profile resource:** `http://intranet.company.com`
- **Resource Profile Web ACL:** `http://intranet.company.com/sales/docs/*`

The end user that maps into the Sales role might see a bookmark name Intranet for Sales, but the Web ACL enforcement will be `http://intranet.company.com/sales/*`.

This type of configuration is not supported.

#### Related Documentation

- [Defining a Resource Profile](#)
- [Defining Resource Profile Autopolicies](#)
- [Defining Resource Profile Roles](#)
- [Defining Resource Profile Bookmarks](#)

## Defining Resource Profile Autopolicies

When you are defining a resource profile, you generally create autopolicies that establish the access requirements and other settings for the specified resource. The most common type of autopolicy enables access to the primary resource defined in the profile. Other policy types (such as compression and caching autopolicies) “fine-tune” how the system handles the data that it passes to and from the specified resource.

When creating resource profiles, the system only displays those autopolicies that are relevant to the resource profile type. For instance, you may choose to enable access to a client/server application through a WSAM resource profile. When you do, the system displays autopolicies that you can use to enable access to the specified application's server. On the other hand, the system does not display Java access control autopolicies, since Java settings do not apply to WSAM.



**NOTE:** When defining access policies, you must explicitly list each hostname address. The policy checking system does not append or use the default domain or search domains in the system network settings.

Additionally, the system consolidates all of the relevant autopolicy options in a single page of the user interface, enabling you to understand all of the configuration possibilities and requirements for any given resource type.



**NOTE:** Access control autopolicies are generally based on the primary resource that you define in the resource profile. If you change the profile's primary resource, however, the system does not necessarily update the corresponding autopolicies. You should re-evaluate your autopolicies after changing the profile's primary resource.

For administrators who are accustomed to using a pre-5.3 version of the Connect Secure product, note that autopolicies are resource policies. The system allows you to sort and order autopolicies along with standard resource policies in the Users > Resource Policies pages of the admin console. However, the system does not allow you to access more detailed configuration options for autopolicies through this section of the admin console. Instead, if you want to change the configuration of an autopolicy, you must access it through the appropriate resource profile.

For administrators who are accustomed to using a pre-5.3 version of the Connect Secure product, note that you can also automatically create resource policies by enabling the Auto-allow option at the role level. However, note that we recommend that you use autopolicies instead, since they directly correspond to the resource you are configuring rather than all resources of a particular type. (You may also choose to enable the Auto-allow option for a role-level feature and create autopolicies for resources of the same type. When you do, the system creates policies for both and displays them in the appropriate resource policies page of the admin console.)

#### **Related Documentation**

- [Defining a Resource Profile](#)
- [Defining Resource Profile Roles](#)
- [Defining Resource Profile Bookmarks](#)

## **Defining Resource Profile Roles**

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Within a resource profile, you can assign user roles to the profile. For instance, you might create a resource profile specifying that members of the "Customers" role can access your company's Support Center, while members of the "Evaluators" role cannot. When you assign user roles to a resource profile, the roles inherit all of the autopolicies and bookmarks defined in the resource profile.

Since the resource profile framework does not include options for creating roles, you must create user roles before you can assign them to resource profiles. However, the resource profile framework does include some user role configuration options. For instance, if you assign a user role to a Web resource profile, but you have not enabled Web rewriting for the role, the system automatically enables it for you.



**NOTE:** Note that you can assign roles to a resource profile through the role framework as well as the resource profile framework.

#### **Related Documentation**

- [Defining a Resource Profile](#)

- [Defining Resource Profile Autopolicies](#)
- [Defining Resource Profile Bookmarks](#)

## Defining Resource Profile Bookmarks

When you create a resource profile, the system generally creates a bookmark that links to the profile's primary resource (such as your company intranet's main page). Optionally, you may also create additional bookmarks that link to various sites within the primary resource's domain (such as the Sales and Marketing intranet pages). When you create these bookmarks, you can assign them to user roles, thereby controlling which bookmarks users see when they sign into the end-user console.



**NOTE:** WSAM and JSAM resource profiles do not include bookmarks, since the system cannot launch the applications specified in the resource profiles.

For example, you may create a resource profile that controls access to your company intranet. Within the profile, you may specify:

- Resource profile name: Your Intranet
- Primary resource: <http://intranet.com>
- Web access control autopolicy: Allow access to [http://intranet.com:80/\\*](http://intranet.com:80/*)
- Roles: Sales, Engineering

When you create this policy, the system automatically creates a bookmark called "Your Intranet" enabling access to <http://intranet.com> and displays the bookmark to members of the Sales and Engineering roles.

You may then choose to create the following additional bookmarks to associate with the resource profile:

- "Sales Intranet" bookmark: Creates a link to the <http://intranet.com/sales> page and displays the link to members of the Sales role.
- "Engineering Intranet" bookmark: Creates a link to the <http://intranet.com/engineering> page and displays the link to members of the Engineering role.



**NOTE:** When configuring bookmarks, note that:

- You can only assign bookmarks to roles that you have already associated with the resource profile—not all of the roles defined on the system. To change the list of roles associated with the resource profile, use settings in its Roles tab.
- Bookmarks simply control which links the system displays to users—not which resources the users can access. For instance, in the example used above, a member of the Sales role would not see a link to the Engineering Intranet page, but he could access it by entering <http://intranet.com/engineering> in his Web browser's address bar. Similarly, if you delete a bookmark, users can still access the resource defined in the profile.
- The system allows you to create multiple bookmarks to the same resource. If you assign duplicate bookmarks to the same user role, however, the system Service only displays one of them to the users.
- Bookmarks link to the primary resource that you define in the resource profile (or a sub-directory of the primary resource). If you change the profile's primary resource, the system updates the corresponding bookmarks accordingly.

### Related Documentation

- [Defining a Resource Profile](#)
- [Defining Resource Profile Autopolicies](#)
- [Defining Resource Profile Roles](#)

## Resource Profile Templates

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Resource profile templates enable you to configure settings for specific applications. When you use this method, you choose a specific application (such as the Citrix NFuse version 4.0). Then, the system pre-populates a variety of values for you based on your chosen application and prompts you to configure additional settings as necessary.

Currently, the system includes templates for the following third-party applications:

- Citrix
- Lotus Notes
- Microsoft Outlook
- Microsoft Sharepoint
- NetBIOS file browsing

### **Related Documentation**

- [About Citrix Templates](#)
- [Creating Resource Profiles Using the Lotus iNotes Template](#)
- [Standard Application Support: MS Outlook](#)
- [Creating Resource Profiles Using the Microsoft Sharepoint Template](#)

# CHAPTER 6 Virtual Desktop Resource Profiles

- [Virtual Desktop Resource Profile Overview](#)
- [Configuring a Citrix XenDesktop Resource Policy](#)
- [Configuring a VMware View Manager Resource Profile](#)
- [Defining Bookmarks for a Virtual Desktop Profile](#)
- [Configuring the Client Delivery](#)
- [Connecting to the Servers](#)

## Virtual Desktop Resource Profile Overview

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In addition to standard resource profiles and resource profile templates, you can configure virtual desktops as resource profiles.

As with the other resource profiles, a virtual desktop profile contains all of the role assignments and end-user bookmarks required to provide access to an individual resource. Unlike other resource profile types, there is no resource policy to configure for virtual desktops due to the dynamic nature of virtual desktops. The IP address and port of the system is not known until the end user launches a session so dynamic ACLs are used.

Icons in the Virtual Desktops section on the end user's home page represent desktops defined by the administrator. Clicking the icon launches the session using the Virtual Desktop Infrastructure (VDI) architecture.

A few of the main features of virtual desktop resource profiles are:

- SSO so that the user can sign on without having to enter their credentials
- Dynamic ACLs
- Client delivery mechanism for end users who do not have the client already installed on their system
- Connection logging

### Related Documentation

- [Configuring a Citrix XenDesktop Resource Policy](#)
- [Configuring a VMware View Manager Resource Profile](#)
- [Defining Bookmarks for a Virtual Desktop Profile](#)
- [Configuring the Client Delivery](#)
- [Connecting to the Servers](#)

## Configuring a Citrix XenDesktop Resource Policy

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The Citrix XenDesktop manages a pool of virtual desktops hosted on virtual machines and provides the connection management to those desktops. A list of XenDesktops is displayed to the end user as bookmarks. When a desktop is selected, the Citrix client is launched, and the user can access that desktop.

To configure a Citrix XenDesktop profile:

1. Select **Users > Resource Profiles > Virtual Desktops**.
2. Click **New Profile**.
3. Select **Citrix XenDesktop** from the Type drop-down list.
4. Enter a name and description (optional) to identify this profile.
5. Enter the name or IP address and port of the connection broker using the format *ip:port*. For example,  
10.10.1.10:80  
xml.example.com:80  
  
You can enter more than one IP address. Place each address on a separate line.
6. Select the **Use SSL for connecting to the Server** check box if SSL is required to connect to the server.
7. Enter the username to connect to the connection broker or use the <USERNAME> session variable.
8. Enter the password:
  - To use a variable password to connect to the connection broker, select **Variable Password** and enter the variable in the form of <PASSWORD> or <PASSWORD@SEcAuthServer>.
  - Select **Password** to use a static password to connect to the connection broker and enter the user credential's password.
9. Enter the domain where the connection broker is located.
10. Select **Enable Java support** to specify a Java applet to use to associate with the resource profile. The system uses this applet to intermediate traffic or falls back to this applet when ActiveX is not available on the user's system.
11. Click **Save and Continue**.
12. Select the roles to which this profile applies and click **Add**.  
  
The Enabled Settings table under Users > User Roles also displays which roles have virtual desktops enabled.
13. Click **Save Changes**.
14. (Optional.) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones.

#### Related Documentation

- [Virtual Desktop Resource Profile Overview](#)
- [Configuring a VMware View Manager Resource Profile](#)
- [Defining Bookmarks for a Virtual Desktop Profile](#)
- [Configuring the Client Delivery](#)
- [Connecting to the Servers](#)

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## Configuring a VMware View Manager Resource Profile

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VMware View Manager, formerly VMware VDI, lets you run virtual desktops in a data center that provide end users a single view of all their applications and data in a personalized environment regardless of the device or location they log in from.

To configure a VMware View Manager profile:

1. Select **Users > Resource Profiles > Virtual Desktops**.
2. Click **New Profile**.
3. Select **VMware View Manager** from the Type drop-down list.



4. Enter a name and description (optional) to identify this profile.
5. Enter the name or IP address and port of the connection broker using the format *ip:port*. For example,  
10.10.1.10:80  
xml.example.com:80  
  
You can enter more than one IP address. Place each address on a separate line.
6. Select the **Use SSL for connecting to the Server** check box if SSL is required to connect to the server.
7. Enter the username to connect to the connection broker or use the <USERNAME> session variable.
8. Enter the password:
  - To use a variable password to connect to the connection broker, select **Variable Password** and enter the variable in the form of <PASSWORD> or <PASSWORD@SEcAuthServer>.
  - Select **Password** to use a static password to connect to the connection broker and enter the user credential's password.
9. Enter the domain where the View Manager server is located.
10. Click Save and Continue.
11. Select the roles to which this profile applies and click **Add**.  
  
The Enabled Settings table under Users > User Roles also displays which roles have virtual desktops enabled.
12. Click **Save Changes**.
13. (Optional.) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones.

#### Related Documentation

- [Virtual Desktop Resource Profile Overview](#)
- [Configuring a Citrix XenDesktop Resource Policy](#)
- [Defining Bookmarks for a Virtual Desktop Profile](#)
- [Configuring the Client Delivery](#)
- [Connecting to the Servers](#)

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## Defining Bookmarks for a Virtual Desktop Profile

When you create a virtual desktop resource profile, the system automatically creates a bookmark that links to the server that you specified in the resource profile. The system allows you to modify this bookmark as well as create additional bookmarks to the same server.

These bookmarks are listed in the role bookmark pages (Users > User Roles > Role\_Name > Virtual Desktop > Sessions) but you cannot add, modify or delete the bookmarks from the role bookmarks page. Bookmarks can only be added as part of the resource file.

To configure resource profile bookmarks for virtual desktop profiles:

1. Select **Users > Resource Profiles > Virtual Desktop**.
2. Click the name of the virtual desktop profile.

3. Click the Bookmark tab to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.
4. (Optional.) Change the name and description of the session bookmark. (By default, the system populates and names the session bookmark using the resource profile name.)
5. Specify whether all desktops or to a selected subset of desktops are available to the user.

The desktop list is retrieved from the connection broker using the credentials defined in the profile resource page.

6. Enter the credentials used to log in to the actual VMware or XenDesktop machine. The system passes these credentials to the server so that users can sign on without having to manually enter their credentials.
7. Specify how the window should appear to the user during a session by configuring options in the Settings area of the bookmark configuration page.

(XenDesktop) Under Preferred Client, you can select Automatic Detection, Citrix Client or Java. If you select Automatic Detection, the system checks to see if Citrix Client is present. If it is not present, the end user is given the choice to download the Citrix Client or to use the alternate client, Java ICA Client.

8. Allow users to access local resources such as printers and drives through the terminal session by configuring options in the Connect Devices area of the bookmark configuration page.

(VMware) **Enable MMR**—Redirect certain multimedia codecs running on the remote desktop to the local client for rendering of full-motion video and audio.

(VMware) **Allow Desktop Reset**—Allow users to reset their desktop without administrative assistance. For example, if the desktop hangs, there is currently no way for the user to perform a hard reboot of the desktop. This option allows the users to restart their own virtual desktops thereby reducing the dependency on the administrator or helpdesk.

9. Specify how the terminal emulation window should appear to the user during a terminal session by configuring options in the Desktop Settings area.
10. Specify the roles to which you want to display the session bookmarks if you are configuring the session bookmark through the resource profile pages, under Roles:
  - **ALL selected roles**—Displays the session bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Displays the session bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click Add to move them to the Subset of selected roles list.

11. Click **Save Changes**.

#### **Related Documentation**

- [Defining Display Options for the Windows Terminal Services Session](#)
- [Virtual Desktop Resource Profile Overview](#)
- [Configuring a Citrix XenDesktop Resource Policy](#)
- [Configuring a VMware View Manager Resource Profile](#)
- [Configuring the Client Delivery](#)
- [Connecting to the Servers](#)

## Configuring the Client Delivery

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You can use the Virtual Desktop Configuration page to define the client delivery mechanism for end-users who do not have the client. The process is similar for both Citrix XenDesktop and VMware View Manager.

1. Choose **System > Configuration > Virtual Desktops**. For Citrix XenDesktop, select **Citrix**.
2. Select **Download from Pulse Connect Secure** to download the client file from the system. Click Browse to locate the client file (.msi, .exe or .cab) and enter the version number.
3. Select **Download from a URL** to download the client file from the Internet. If desired, enter a new URL to override the default.
4. Check the **Access the URL through the Pulse Connect Secure** check box if end users cannot directly access the specified Web page. Selecting this option allows users to use the secure gateway to access the URL.
5. Under Server Connection Timeout, enter the number of seconds to wait for the server to respond before timing out.

### Related Documentation

- [Virtual Desktop Resource Profile Overview](#)
- [Connecting to the Servers](#)

## Connecting to the Servers

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When an end user clicks a desktop icon, the system passes credentials to the server based on the desktop profile.

For XenDesktop, the system authenticates to the Citrix DDC server using credentials defined in the desktop profile. If successful, the list of available desktops is returned by the DDC server and is represented as bookmarks to the end user. When an end user clicks a XenDesktop icon, the system retrieves the ICA from the XenDesktop server and presents a desktop session to the user.

When an end user clicks a VMware View Manager icon, the system authenticates to the View Manager using credentials defined in the desktop profile. If authentication is successful, a JSESSIONID cookie is returned by the View Manager, the system creates a tunnel using the cookie for the duration of the session.

If the desktop is unavailable, the client will continue to try to connect until the desktop is available or until a predefined timeout period occurs. An error message lets the user know the status, either that the system is retrying the connection or that the desktop is unavailable. Similarly, if the desktop is already in use by another enduser, an error message is presented to the user.

User logs are updated to show which VM machines are assigned to each user. Username, realm, VM IP, port, connection type, pool and connection broker are logged with each message.

The Active Virtual Desktops Sessions page (System > Status > Virtual Desktop Sessions) lists the active connections, including the connection broker, the VM machine assigned to the user and the connection type.

### Related Documentation

- [Virtual Desktop Resource Profile Overview](#)
- [Configuring the Client Delivery](#)

# CHAPTER 7 Resource Policies

- Resource Policies
- Resource Policy Components
- Specifying Resources for a Resource Policy
- Resource Policy Evaluation
- Creating Detailed Rules for Resource Policies
- Writing a Detailed Rule for Resource Policies
- Customizing Resource Policy UI Views


## Resource Policies

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A resource policy is a system rule that specifies resources and actions for a particular access feature. A resource is either a server or file that can be accessed through the system, and an action is to “allow” or “deny” a resource or to perform or not perform a function. Each access feature has one or more types of policies, which determine the system’s response to a user request or how to enable an access feature. You may also define detailed rules for a resource policy, which enable you to evaluate additional requirements for specific user requests.

You can create the following types of resource policies through the Resource Policies pages:


- **Web Resource Policies**—The Web resource policies specify the Web resources to which users may or may not browse. They also contain additional specifications such as header caching requirements, servers to which java applets can connect, code-signing certificates that the system should use to sign java applets, resources that the system should and should not rewrite, applications for which the system performs minimal intermediation, and single sign-on options.

 **NOTE:** From 9.1R3 release, for a fresh installation, the predefined Web Access Resource Policy “Initial Policy for Local Resources” is in “Deny” state by default.

- **File Resource Policies**—The file resource policies specify the Windows, UNIX, and NFS file resources to which users may or may not browse. They also contain additional specifications such as file resources for which users need to provide additional credentials.

 **NOTE:** From 9.1R3 release, for a fresh installation, the predefined Windows File Access Resource Policy “Initial File Browsing Policy” is in “Deny” state by default.

- **Secure Application Manager Resource Policies**—The Secure Application Manager resource policies allow or deny access to applications configured to use JSAM or WSAM to make socket connections.
- **Telnet/SSH Resource Policies**—The Telnet/SSH resource policies allow or deny access to the specified servers.
- **Terminal Services Policies**—The Terminal Services resource policies allow or deny access to the specified Windows servers or Citrix Metaframe servers.
- **VPN Tunneling Resource Policies**—The VPN Tunneling resource policies allow or deny access to the specified servers and specify IP address pools.

 **NOTE:** You can also create resource policies as part of the resource profile configuration process. In this case, the resource policies are called “advanced policies.”

Resource policies are an integral part of the access management framework, and therefore are available on all Connect Secure products. However, you can access only resource policy types that correspond to your licensed features.

### Related Documentation

- [Resource Policy Components](#)
- [Resource Policy Evaluation](#)
- [Creating Detailed Rules for Resource Policies](#)
- [Customizing Resource Policy UI Views](#)

## Resource Policy Components

A resource policy contains the following information:

- **Resources**—A collection of resource names (URLs, hostnames, or IP address/netmask combinations) that specifies the resources to which the policy applies. You can specify a resource using a wildcard prefix to match hostnames. The default resource for a policy is star (\*), meaning that the policy applies to all related resources.
- **Roles**—An optional list of user roles to which this policy applies. The default setting is to apply the policy to all roles.
- **Action**—The action for the system to take when a user requests the resource corresponding to the Resource list. An action may specify to allow or deny a resource or to perform or not perform an action, such as to rewrite Web content or allow Java socket connections.
- **Detailed Rules**—An optional list of elements that specifies resource details (such as a specific URL, directory path, file, or file type) to which you want to apply a different action or for which you want to evaluate conditions before applying the action. You can define one or more rules and specify the order in which the system evaluates them.

## Specifying Resources for a Resource Policy

The system platform's engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format. This section describes the canonical formats available for specifying Web, file, and server resources. When a user tries to access a specific resource, the system compares the requested resource to the resources specified in the corresponding policies, starting with the first policy in a policy list. When the engine matches a requested resource to a resource specified in a policy's Resources list, it then evaluates further policy constraints and returns the appropriate action to the appliance (no further policies are evaluated). If no policy applies, then the appliance evaluates the auto-allow bookmarks (if defined); otherwise the default action for the policy is returned.



**NOTE:** You may not see the auto-allow option if you are using a new installation, if you use resource profiles rather than resource policies, or if an administrator has hidden the option.

### General Notes About the Canonical Formats

Please note the following when using canonical formats:

- If a path component ends with forward-slash\_star (/\*), then it matches the leaf node and everything below. If the path component ends with forward-slash\_percent (/%), then it matches the leaf node and everything one-level below only. For example:

**/intranet/\*** matches:

```
/intranet
/intranet/home.html
/intranet/elec/public/index.html
```

**/intranet/%** matches:

/intranet  
/intranet/home.html  
but NOT /intranet/ele/public/index.html

- A resource's hostname and IP address are passed to the policy engine at the same time. If a server in a policy's Resources list is specified as an IP address, then the evaluation is based on the IP address. Otherwise, the engine tries to match the two hostnames—it does not perform a reverse-DNS-lookup to determine the IP.



**NOTE:** You cannot specify a hostname for a VPN Tunneling resource policy. You can only specify an IP address.

- If a hostname is not fully qualified in the hosts file, such as “pulsesecure” instead of “intranet.pulsesecure.net”, and you are accessing a hostname using the short name, then the engine performs the resource matching against the short name. If, however, the short name is not in the hosts file and the hostname resolution is done by DNS (by adding the domains listed in the Networks configuration page), then the fully qualified domain name (FQDN) is used for resource matching. In other words, for web resource policies a DNS lookup of the short name is performed. The result of the DNS lookup is a FQDN; the engine matches the FQDN with the ones entered in the UI.

## Specifying Server Resources

When specifying server resources for Telnet/SSH, Terminal Services, or VPN Tunneling resource policies, note the following guidelines.

The canonical format is **[protocol://] host [:ports]**

The components are:

- Protocol (optional)—Possible case-insensitive values:
  - tcp
  - udp
  - icmp

If the protocol is missing, then all protocols are assumed. If a protocol is specified, then the delimiter “://” is required. No special characters are allowed.



**NOTE:** Available only to VPN Tunneling policies. For other access feature resource policies, such as Secure Application Manager and Telnet/SSH, it is invalid to specify this component.

- Host (required)—Possible values:
  - IP address/Netmask—The IP address needs to be in the format: *a.b.c.d*

The netmask may be in one of two formats:

- Prefix: High order bits
- IP: *a.b.c.d*

For example: 10.11.149.2/24 or 10.11.149.2/255.255.255.0

No special characters are allowed.

- DNS Hostname—For example: *www.pulsesecure.net*

Table 7 shows the special characters allowed.

Table 7: DNS Hostname Special Characters

*	Matches ALL characters
%	Matches any character except dot (.)
?	Matches exactly one character



**NOTE:** You cannot specify a hostname for a VPN Tunneling resource policy. You can only specify an IP address.

- Ports (optional)—Possible values are shown in Table 8.

Table 8: Port Possible Values

*	Matches ALL ports; no other special characters are allowed
port[,port]*	A comma-delimited list of single ports. Valid port numbers are [1- 65535]. Do not enter a space between port numbers. You can specify up to 15 ports.
[port1]- [port2]	A range of ports, from port1 to port2, inclusive.



**NOTE:** You may mix port lists and port ranges, such as: 80,443,8080-8090, except for in VPN Tunneling where mixing of port lists and port ranges is not supported.

If the port is missing, then the default port 80 is assigned for http, 443 for https. For VPN Tunneling, if the port is missing then the default port http is \*. If a port is specified, then the delimiter ":" is required. For example:

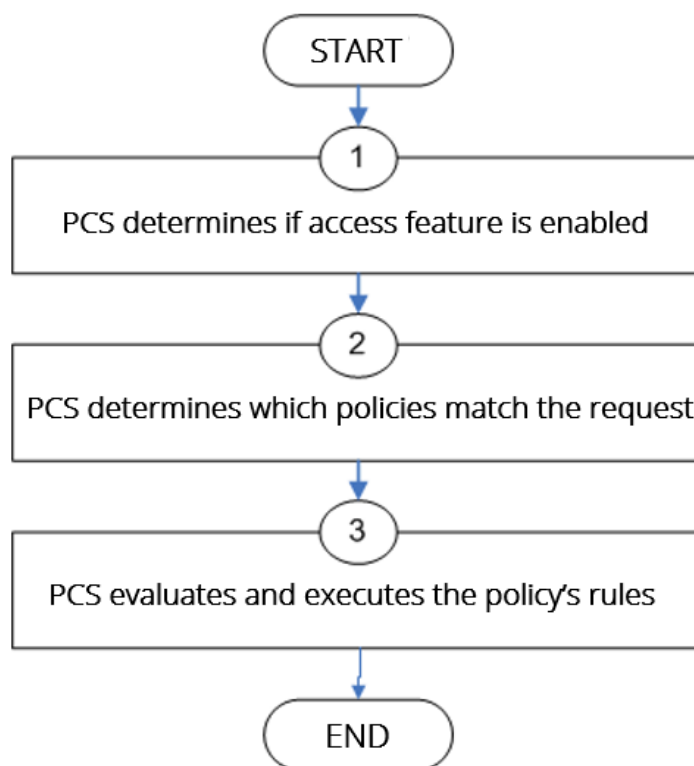
```
<username>.danastreet.net:5901-5910
tcp://10.10.149.149:22,23
tcp://10.11.0.10:80
udp://10.11.0.10:*
```

## Resource Policy Evaluation

When the system receives a user request, it evaluates the resource policies corresponding to the type of request. When it processes the policy that corresponds to the requested resource, it applies the specified action to the request. This action is defined on the policy's General tab or Detailed Rules tab. For example, if a user requests a Web page, the system knows to use the Web resource policies. In the case of Web requests, the system always starts with the Web Rewriting policies (Selective Rewriting and Pass through Proxy) to determine whether or not to handle the request. If none of these policies applies (or none is defined), the system then evaluates the Web Access policies until it finds one that pertains to the requested resource.

The system evaluates a set of resource policies for an access feature from the top down, meaning that it starts with the policy numbered one and then continues down the policy list until it finds a matching policy. If you defined detailed rules for the matching policy, the system evaluates the rules from the top down, starting with the rule numbered one and stopping when it finds a matching resource in the rule's Resource list. Figure 9 illustrates the general steps of policy evaluation:

Figure 9: Resource Policy Evaluation Steps



Details regarding each evaluation step:

1. The system receives a user request and evaluates the user's session role to determine if the corresponding access feature is enabled. A user's "session role" is based on either the role or roles to which the user is assigned during the authentication process. The access features enabled for a user are determined by an authentication realm's role mapping configuration.
2. The system determines which policies match the request. The system evaluates the resource policies related to the user request, sequentially processing each policy until finding the one whose resource list and designated roles match the request. (If you configure the system using resource profiles, the system evaluates the advanced policies that you configure as part of the resource profile.)

The Web and file access features have more than one type of policy, so the system first determines the type of request (such as to a Web page, Java applet, or UNIX file) and then evaluates the policies related to the request. In the case of the Web access feature, the Rewriting policies are evaluated first for every Web request. The remaining five access features—Secure Application Manager, Secure Terminal Access—have only one resource policy.

3. The system evaluates and executes the rules specified in the matching policies. You can configure policy rules to do two things:
  - Specify resources to which an action applies at a more granular level. For example, if you specify a Web server in the main policy settings for a Web Access resource policy, you can define a detailed rule that specifies a particular path on this server and then change the action for this path.
  - Require the user to meet specific conditions written as boolean expressions or custom expressions in order to apply the action.



4. The system stops processing resource policies as soon as the requested resource is found in a policy's Resource list or detailed rule.



**NOTE:** If you use automatic (time-based) dynamic policy evaluation or you perform a manual policy evaluation, the system repeats the resource evaluation process described in this section.

#### Related Documentation

- [User Roles Overview](#)
- [Creating Detailed Rules for Resource Policies](#)
- [Dynamic Policy Evaluation](#)

## Creating Detailed Rules for Resource Policies

The Web, file, Secure Application Manager, Telnet/SSH, and VPN Tunneling access features enable you to specify resource policies for individual Web, file, application, and telnet servers. For these access features, you can specify any number of resource policies, and for each, you can define one or more detailed rules.

A detailed rule is an extension of a resource policy that may specify:

- Additional resource information—such as a specific path, directory, file, or file type—for resources listed on the General tab. Note that you may also specify the same resource list (as on the General tab) for a detailed rule if the only purpose of the detailed rule is to apply conditions to a user request.
- An action different from that specified on the General tab (although the options are the same).
- Conditions that must be true in order for the detailed rule to apply.

In many cases, the base resource policy—that is, the information specified on the General tab of a resource policy—provides sufficient access control for a resource:

If a user belonging to the (defined\_roles) tries to access the (defined\_resources), DO the specified (resource\_action).

You may want to define one or more detailed rules for a policy when you want to perform an action based on a combination of other information, which can include:

- A resource's properties, such as its header, content-type, or file type.
- A user's properties, such as the user's username and roles to which the user maps.
- A session's properties, such as the user's source IP or browser type, whether the user is running Host Checker or Cache Cleaner, the time of day, and certificate attributes.

Detailed rules add flexibility to resource access control by enabling you to leverage existing resource and permission information to specify different requirements for different users to whom the base resource policy applies.

#### Related Documentation

- [Writing a Detailed Rule for Resource Policies](#)

## Writing a Detailed Rule for Resource Policies

Detailed rules add flexibility to resource access control by enabling you to leverage existing resource and permission information to specify different requirements for different users to whom the base resource policy applies.

To write a detailed rule for a resource policy:

1. On the New Policy page for a resource policy, enter the required resource and role information.
2. In the Action section, select **Use Detailed Rules** and then click **Save Changes**.
3. On the Detailed Rules tab, click **New Rule**.
4. On the Detailed Rule page:
  - In the Action section, specify:
    - **Disable SSO**—The system disables automatic SSO authentication for this user role and, instead, prompts the user for sign-in credentials.
    - **Basic Auth**—This option specifies that the system use the Basic Authentication Intermediation method to control SSO behavior.

**Enable Intermediation**—Select the credentials to use. If this pull-down menu is blank, no basic authentication SSO settings are defined in the SSO General tab.

**Disable Intermediation**—When you select this option, the system does not intermediate the challenge/response sequence.



**NOTE:** The system always intermediates requests to Web proxies that require basic authentication, even if you select Disable Intermediation.

Although you are given an option to disable basic authentication intermediation, we do not recommend this option, as it is a very insecure authentication method and, in some cases, can transmit user credentials over the network in clear (unencrypted) text.

- **NTLM**—This option specifies that the system use the Microsoft NTLM Intermediation method to control SSO behavior.  
Select the credentials to use. If this pull-down menu is blank, no NTLM SSO settings are defined in the SSO General tab.  
Select the **Fallback to NTLM V1** option to try both NTLM V1 and NTLM V2. If you do not select this option, the system falls back only to NTLM V2. An intermediation page appears if SSO fails.
- **Kerberos**—This option specifies that the system use the Kerberos Intermediation method to control SSO behavior.  
Select the credentials to use. If this pull-down menu is blank, no kerberos SSO settings are defined in the SSO General tab.  
Select the **Fallback to NTLM V2** option to fallback only to NTLM V2 if kerberos fails. If you do not select this option, a Kerberos intermediation page appears if Kerberos SSO fails.
- **Constrained Delegation**—This option specifies that the system use the constrained delegation intermediation method to control SSO behavior.  
Select the credentials to use. If this pull-down menu is blank, no constrained delegation SSO settings are defined in the SSO General tab.  
Select the **Fallback to Kerberos** option fallback to Kerberos if constrained delegation fails. If you select this option, an intermediation page appears if constrained delegation fails. If you do not select this option and constrained delegation fails, an error page appears.
- In the Resources section, specify any of the following (required):
  - The same or a partial list of the resources specified on the General tab.
  - A specific path or file on the server(s) specified on the General tab, using wildcards when appropriate. For information about how to use wildcards within a Resources list, see the documentation for the corresponding resource policy.

- A file type, preceded by a path if appropriate or just specify `*/*.*file_extension` to indicate files with the specified extension within any path on the server(s) specified on the General tab.
- In the Conditions section, specify one or more expressions to evaluate in order to perform the action (optional):
  - Boolean expressions: Using system variables, write one or more boolean expressions using the NOT, OR, or AND operators.
  - Custom expressions: Using the custom expression syntax, write one or more custom expressions.



**NOTE:** You can use the `<USER>` substitution variable in ACLs for web pages, telnet, files, and SAM. You cannot use the variable in VPN Tunneling ACLs.

When specifying a time condition, the specified time range cannot cross midnight. The workaround is to break the time range into two conditions.

- Click **Save Changes**.
5. On the Detailed Rules tab, order the rules according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a rule's Resource list, it performs the specified action and stops processing rules (and other resource policies).

#### Related Documentation

- [Writing the Basic, NTLM and Kerberos Resources](#)
- [Using Custom Expressions in Rule Configuration](#)

## Customizing Resource Policy UI Views

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You can limit which resource policies the system displays on any given resource policy page based on user roles. For instance, you can configure the Users > Resource Policies > Web page of the admin console to only display those resource policies that are assigned to the "Sales" user role.

To control which resource policies the system displays:

1. Navigate to **Users > Resource Policies > Policy Type**.
2. From the Show all policies that apply to list, select **All Roles** or an individual role.
3. Click **Update**. The system displays resource policies that are assigned to the selected roles.

# CHAPTER 8 Authentication and Directory Servers

- [AAA Server Overview](#)
- [AAA Traffic Management](#)
- [Using the Local Authentication Server](#)
- [Using Active Directory](#)
- [Understanding Multidomain User Authentication](#)
- [Understanding Active Directory and Windows NT Group Information Support](#)
- [Join Domain for Active Directory-based Authentication Server Without Using a Domain Admin Account](#)
- [Using the Anonymous Server](#)
- [Using the Certificate Server](#)
- [Using an LDAP Server](#)
- [Using the LDAP Password Management Feature](#)
- [Configuring LDAP Search Attributes for Meeting Creators](#)
- [Using an MDM Server](#)
- [Using an NIS Server](#)
- [Using a RADIUS Server](#)
- [Using an ACE Server](#)
- [Using the SAML Server](#)
- [Using a SiteMinder Server](#)
- [Using a Time-Based One-Time Password \(TOTP\) Authentication Server](#)

## AAA Server Overview

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This topic includes the following information:

- [Understanding the Role of AAA Servers in the Pulse Secure access management framework](#)
- [AAA Server Configuration Task Summary](#)

### Understanding the Role of AAA Servers in the Pulse Secure access management framework

AAA stands for authentication, authorization, and accounting. A AAA server is a database that stores user credentials—username and password—and, in some cases, group information or other user attributes. The authentication results and the group or user attribute information is used by the Pulse Secure access management framework for policy decisions.

In the Pulse Secure access management framework, the sign-in page, realm, and AAA server configurations are associated. They determine user access and user role. A user submits credentials through a sign-in page, which specifies a realm, which is associated with a AAA server. If the access request meets the realm's authentication policy, the system forwards the user's credentials to the associated authentication server. The authentication server's job is to verify the user's identity. After verifying the user, the authentication server sends approval. If the realm also uses the server as a directory/attribute

server, the AAA server sends the user's group information or other user attribute information. The access management framework then evaluates the realm's role-mapping rules to determine the user roles that apply to the session.

The Pulse Secure access management framework supports the following types of AAA servers:

- **Local**—You can create special purpose local databases to manually create user accounts, permit anonymous access, or manage access based on digital certificates.
- **External (standards-based)**—You can integrate standards-based LDAP and RADIUS servers with the access management framework. In addition to using the backend server for authentication, you can use LDAP group and RADIUS attribute information in role-mapping rules.
- **External (other)**—You can integrate compatible versions of popular third-party AAA servers with the access management framework. In addition to using the backend server for authentication, you can use Active Directory group information and SiteMinder attributes in role-mapping rules. In addition, you can use MDM device attributes in role mapping rules.

Table 9 is a reference of the AAA servers supported in Pulse Connect Secure deployments.

Table 9: Supported AAA Servers

Pulse Connect Secure	
<b>Local</b>	<p>"Local Authentication Server"<sup>**</sup>, "Anonymous Server", "Certificate Server", "SAML Server"<sup>***</sup></p> <p><sup>**</sup>No special features to manage guest users.</p> <p><sup>***</sup>Supports an authentication server configuration when deployed as a SAML service provider. Different Connect Secure features support a local SAML server when deployed as a SAML identity provider.</p>
<b>External (standards-based)</b>	"LDAP Server", "RADIUS Server"
<b>External (other)</b>	"Active Directory", "MDM Server", "NIS Server", "RSA ACE Server", "SiteMinder Server"

## AAA Server Configuration Task Summary

To integrate an authentication server:

1. Configure the authentication server. Select **Authentication > Authentication > Auth. Servers** page and complete the authentication server configuration.
2. Create an authentication realm. Select **Users > User Realms** or **Administrators > Admin Realms** and select the authentication server when you complete the authentication realm configuration.

### Related Documentation

- [Understanding Authentication Realms](#)

## AAA Traffic Management

From 9.0R3 release, the Connect Secure Virtual appliances and the Pulse Secure Appliances allow the administrator to choose the communicating interface or the network for each authentication server.

This feature allows the AAA traffic across the following interfaces:

- Physical Internal
- Physical External

- Physical Management
- Virtual ports for Physical Interfaces
- VLAN ports
- Virtual Ports on VLAN Interfaces

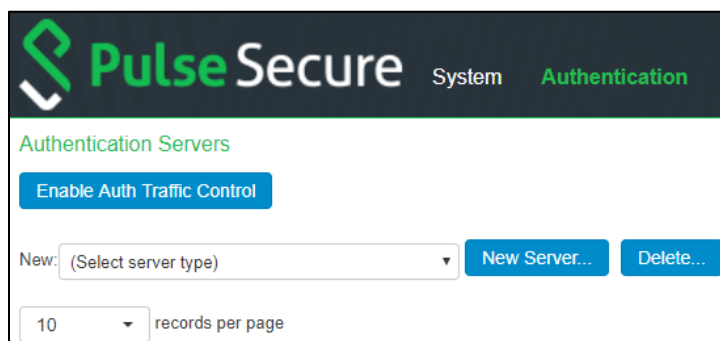
This feature allows to connect to remote supported authentication servers through any interfaces based on the network Topology.

The following Authentication server types are supported:

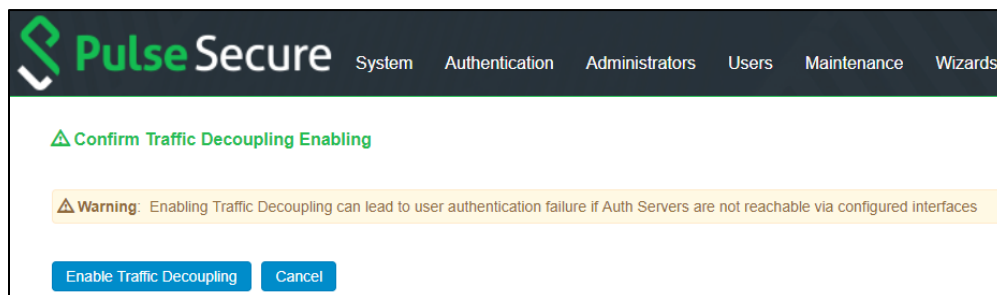
- LDAP
- Active Directory
- RADIUS
- Siteminder
- CRL and OCSP traffic flow

## Configuring AAA Traffic Management Across Interfaces

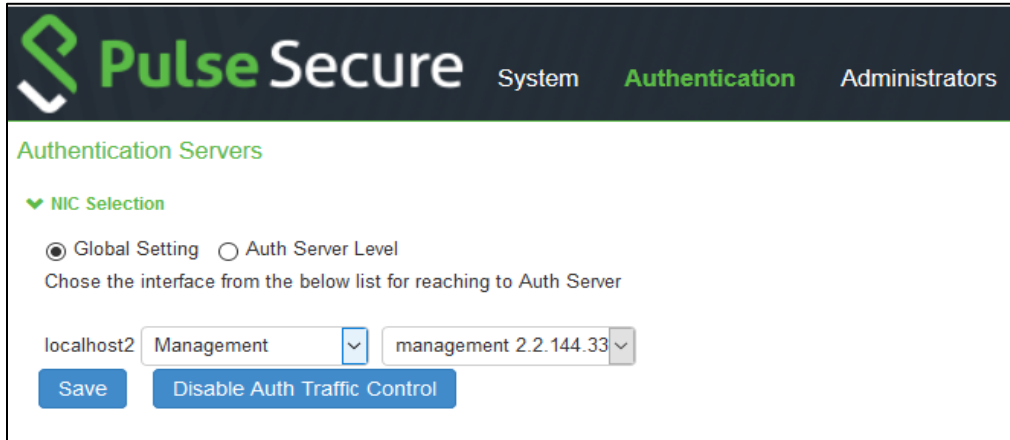
1. Select **Authentication > Auth Servers** and configure service provider AAA configurations as needed.



2. Click **Enable Auth Traffic Control**. A new window appears.



- Click **Enable Traffic Decoupling** to confirm. The page navigates to the Auth server page that displays the options to configure the AAA traffic interfaces.



**Pulse Secure** System **Authentication** Administrators

### Authentication Servers

▼ **NIC Selection**

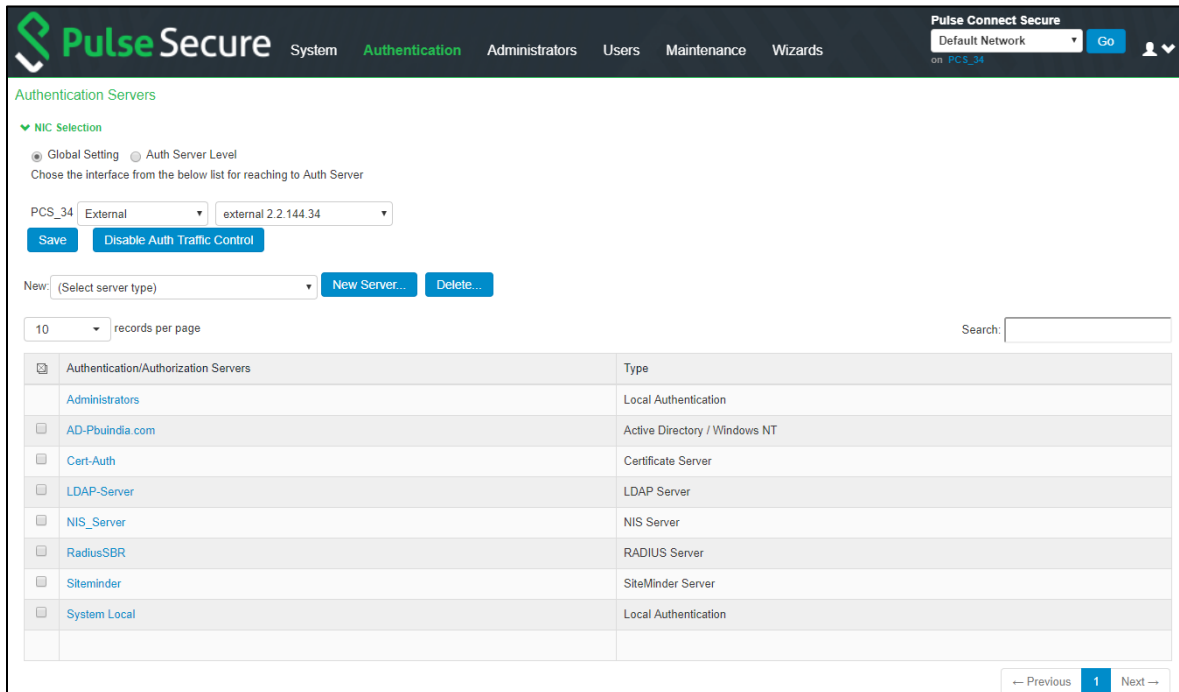
☒ Global Setting ☐ Auth Server Level

Chose the interface from the below list for reaching to Auth Server

localhost2 Management management 2.2.144.33

**Save** **Disable Auth Traffic Control**

- Select **Global setting** to use same interface across all supported authentication servers or select **Auth Server Level** to select the interface for a specific authentication server for the AAA traffic.



**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

**Pulse Connect Secure**  
Default Network Go PCS\_34

### Authentication Servers

▼ **NIC Selection**

☒ Global Setting ☐ Auth Server Level

Chose the interface from the below list for reaching to Auth Server

PCS\_34 External external 2.2.144.34

**Save** **Disable Auth Traffic Control**

New: (Select server type) **New Server...** **Delete...**

10 records per page Search:

Authentication/Authorization Servers	Type
<a href="#">Administrators</a>	Local Authentication
<input type="checkbox"/> <a href="#">AD-Pbuindia.com</a>	Active Directory / Windows NT
<input type="checkbox"/> <a href="#">Cert-Auth</a>	Certificate Server
<input type="checkbox"/> <a href="#">LDAP-Server</a>	LDAP Server
<input type="checkbox"/> <a href="#">NIS_Server</a>	NIS Server
<input type="checkbox"/> <a href="#">RadiusSBR</a>	RADIUS Server
<input type="checkbox"/> <a href="#">Siteminder</a>	SiteMinder Server
<input type="checkbox"/> <a href="#">System Local</a>	Local Authentication

← Previous 1 Next →

- Select the required interface and port from the list.
- For Clusters, select applicable interfaces and associated ports.
- Click **Save**.

## Upgrading from Previous Releases

Prior to 9.0R3, the AAA traffic was routed through the management port. This option was available on both the Default Network and the Administrative Network.

On upgrading to 9.0R3, the AAA traffic can be routed through Internal, External, Management, Virtual ports and VLAN ports. If Send AAA traffic via Management Port was enabled in pre-9.0R3, then by default, immediately after upgrade, the AAA traffic is routed through the management port for all authentication servers as a global setting. The selected interfaces may be modified as required using the Global Settings or the Auth Server Level settings.

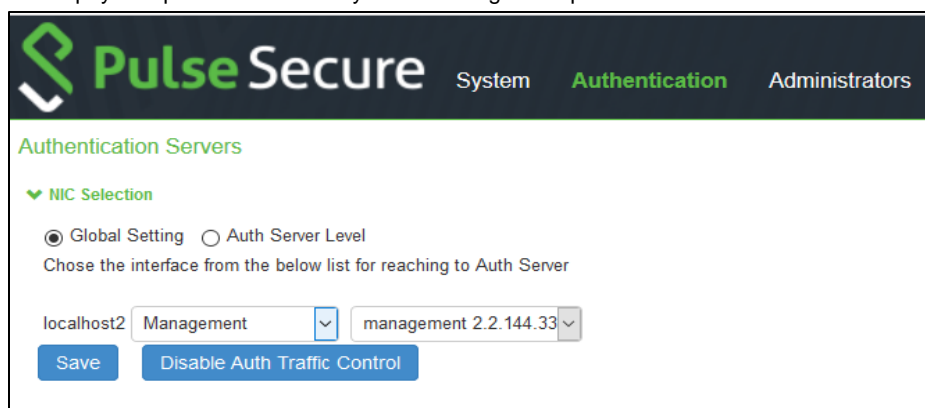
## Configuring AAA Traffic Management on Upgrade

Prior to 9.0R3 release, the Pulse Connect Secure Interface had the option "Send AAA traffic via Management Port" as shown in figure under System > Traffic Segregation. This option routes the AAA traffic through the Management port by default.



On upgrade to 9.0R3 release, if Send AAA traffic via Management Port was enabled in pre-9.0R3, then the following changes are observed:

- The AAA traffic management options are available under Authentication > Auth. Servers.
- The AAA traffic management is enabled by default.
- The physical port is automatically set to Management port or default VLAN.





## Using the Local Authentication Server

This topic describes the local authentication server. It includes the following information:

- [Local Authentication Server Overview](#)
- [Configuring the Local Authentication Server](#)
- [Creating User Accounts](#)
- [Managing User Accounts](#)
- [Creating Administrator User Accounts](#)
- [Using the Admin User Sign-In Page to Manage the Local Authentication Users Table](#)

### Local Authentication Server Overview

This section provides an overview of the feature and its limitations. It includes the following sections:

- [Understanding the Local Authentication Server](#)

### Understanding the Local Authentication Server

The local authentication server is an authentication database that is built in to the system. Therefore, it is considered a “local” server in contrast to a third-party enterprise AAA server that is connected over the network.

Typically, you create local user accounts for temporary users who do not have accounts on your enterprise AAA servers. Temporary users include lab users or guests, but you might find the local authentication server useful to create temporary accounts for users who are normally verified by an enterprise AAA server that you plan to disable.

You also use the local authentication server to create accounts for administrator users, such as system administrators.



**NOTE:** Although it is common practice to use the local authentication server for administrator accounts, it does not preclude you from using any of the supported third-party enterprise AAA servers in your administrator access management framework.

### Configuring the Local Authentication Server

You can create multiple local authentication server instances. When you define a new local authentication server, you must give the server a unique name and configure options for passwords.

To create a local authentication server:

1. Select **Authentication > Auth. Servers**.
2. Select **Local Authentication** and click **New Server** to display the configuration page.
3. Complete the configuration as described in [Table 10](#).
4. Save the configuration.

Table 10: Local Authentication Server Configuration Guidelines

Settings	Guidelines
Name	Specify a name that is useful to you.
<b>Password Options</b>	

Settings	Guidelines
Minimum length	Specify the number of characters. From 9.1R3 release, for a fresh installation, the valid range defined is 0-999. 10 is the default.
Maximum length	Specify the number of characters. From 9.1R3 release, for a fresh installation, the valid range defined is 0-999. 128 is the default. The maximum length cannot be less than the minimum length.
Minimum digits	Specify the number of digits required in a password. Do not require more digits than the value of the maximum length option.
Minimum letters	Specify the number of letters required in a password. Do not require more letters than the value of the maximum length option. If you enable the previous option, the combined total of the two options cannot exceed that of the value specified in the maximum length option.
Uppercase and lowercase required	Select this option if you want all passwords to contain a mixture of uppercase and lowercase letters.  <b>NOTE:</b> Require passwords to contain at least two letters if you also require a mix of uppercase and lowercase letters.
Different from username	Select this option if the password cannot equal the username.
Different from previous password	Select this option if a new password cannot equal the previous password.
Stored as cleartext	Select this option if you are using open authentication protocol sets. CHAP and EAP-MD5-Challenge work with local authentication servers only if you select this option.  <b>NOTE:</b> Be aware of the security implications of storing passwords as cleartext.
<b>Password Management</b>	
Allow users to change passwords	Select this option if you want users to be able to change their passwords.  <b>NOTE:</b> In addition to selecting local authentication password management options, you must select the <b>Enable Password Management</b> option for the associated realm authentication policy.
Force password change	Select this option to specify the number of days after which a password expires. The default is 64 days.
Prompt users to change password	Select this option to specify when to prompt the user to change passwords.
<b>Account Lockout</b>	
Enable account lockout for users	Select this option to manage user authentication failures for admin users of local authentication server.
Maximum wrong password attempts	Specify the number of consecutive wrong password attempts after which the admin user account will be locked. The default value is 3 retries.
Account Lockout period	Specify the time in minutes for which admin user account will remain locked. The default value is 10 minutes.

## Creating User Accounts

You use the Users page to create local authentication server user accounts. A user account includes a username and password to be used for authentication, as well as other information used for records and account management.

To create a local user account:

1. Select **Authentication > Auth. Servers**.
2. Select the local authentication server to which you want to add a user account.

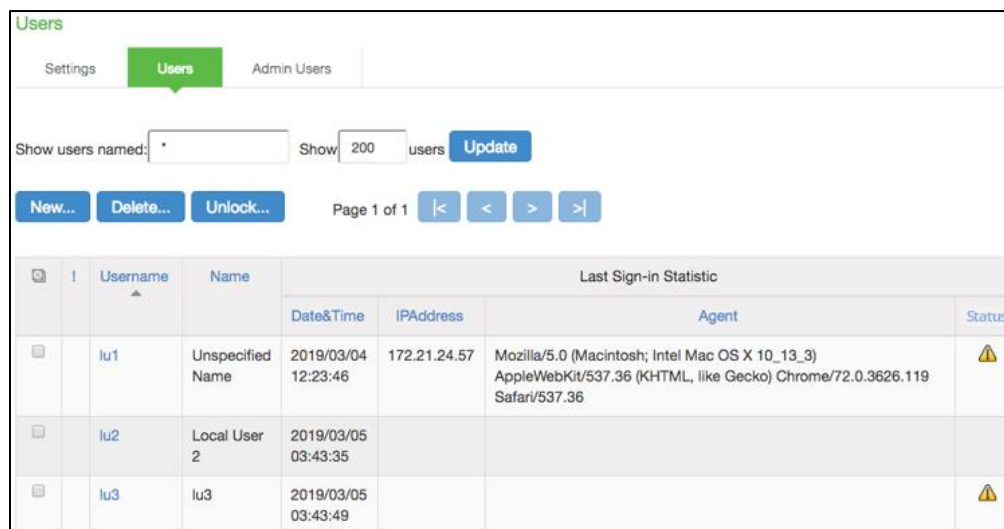
3. Click the **Users** tab.
4. Click **New** to display the configuration page.
5. Complete the configuration as described in Table 11.
6. Save the configuration.

Table 11: User Account Configuration Guidelines

Settings	Guidelines
Username	Do not include “~” in a username.  <b>NOTE:</b> You cannot change a username after you create the account.
Full Name	Specify the user's full name.
Password	Specify a password. Make sure that the password you enter conforms to the password options specified on the local authentication server configuration page.
Confirm password	Confirm the password.
One-time use	Select this option to limit the user to one login. After one successful login, the user's login state is set to disabled, and the user receives an error message when attempting subsequent sign-ins. However, you can manually reset this option to allow the same user to log in again.
Enabled	Select this check box if it is not already selected.  If the one-time use option has been implemented, this option is listed as <b>Disabled</b> after the user has logged in successfully. If a permanent or one-time user is logged in and you disable this option, the user is immediately logged out of the system and receives an error message.
Require user to change password	Select this option to force users to change their passwords at the next login.  <b>NOTE:</b> If you force the user to change passwords, you must also enable the local authentication password management options.

## Managing User Accounts


You use the Users page to list, modify, and delete local authentication server user accounts.



Users						
Settings <b>Users</b> Admin Users						
Show users named: *		Show	200	users	Update	
New...		Delete...	Unlock...	Page 1 of 1		
	Username	Name	Last Sign-in Statistic			
			Date&Time	IPAddress	Agent	Status
	lu1	Unspecified Name	2019/03/04 12:23:46	172.21.24.57	Mozilla/5.0 (Macintosh; Intel Mac OS X 10_13_3) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/72.0.3626.119 Safari/537.36	⚠
	lu2	Local User 2	2019/03/05 03:43:35			
	lu3	lu3	2019/03/05 03:43:49			⚠

To manage a user account:

1. Select **Authentication > Auth. Servers**.
2. Click the link for the authentication server you want to manage.
3. Click the **Users** tab to display the user accounts table.

The user accounts table includes entries for the accounts that have been created. The Last Sign-in Statistic column shows the last successful sign-in date and time for each user, the user's IP address, and the agent or browser type and version. The Status column for the user shows the account-locked warning  icon if the user account is locked.

4. Use the controls to search for users and manage user accounts:

- To search for a specific user, enter a username in the Show users named box and click **Update**.



**TIP:** You can use an asterisk (\*) as a wildcard, where \* represents any number of zero or more characters. For example, to search for all usernames that contain the letters jo, enter **\*jo\***. The search is case-sensitive. To display the entire list of accounts again, type \* or delete the field's contents and click **Update**.

- To limit the number of users displayed on the page, enter a number in the Show *N* users box and click **Update**.
- To edit the user account configuration, click the link in the Username column to display the Update Local User Account page.
- To terminate the user session and delete the account, select the box next to the user account record and click **Delete**.
- To unlock a user account, select the locked-out account and click **Unlock**. The account-locked warning icon will disappear after successful unlock.
- To view the admin user access logs, select **System > Log/Monitoring > Admin Access > Log**.

Select a user to display the user account configuration page. You can use this page to modify the account settings, or to disable or quarantine the account.

## Creating Administrator User Accounts

You use the Admin Users page to create a special admin user account that enables the account holder to manage the local authentication server users table. These special admin users can sign in to a special page that enables them to create, modify, and delete user accounts.

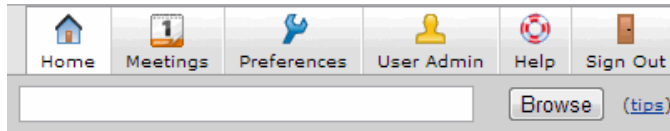
To create a special admin user account:

1. Select **Authentication > Auth. Servers > System Local**.
2. Click the **Admin Users** tab to display the configuration page.
3. Specify a username, select an authentication realm, and click **Add** to create the administrator user.
4. Save the configuration.

## Using the Admin User Sign-In Page to Manage the Local Authentication Users Table

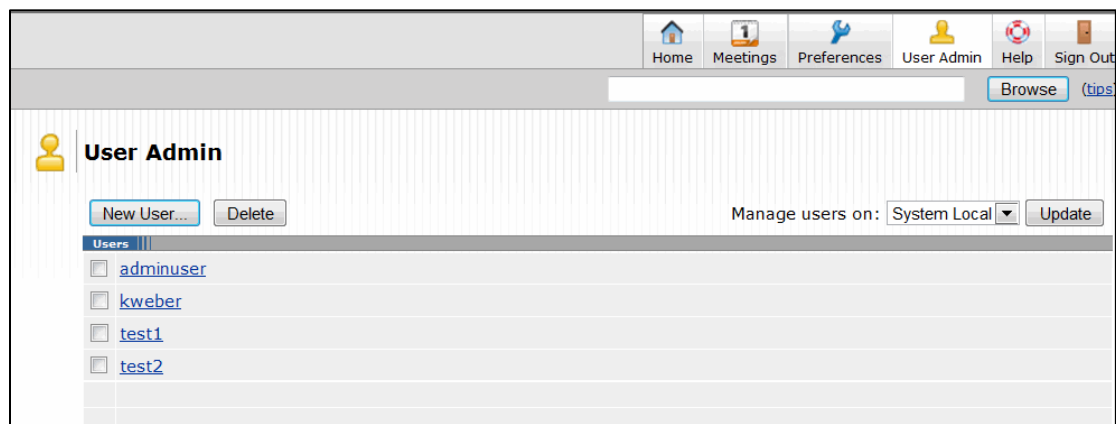
The special admin users created using the feature shown in the previous section can manage the local authentication server accounts table. For example, if an admin user named adminuser is provisioned to manage user accounts for the Users realm, when adminuser signs into the Users realm sign-in page, a User Admin button appears on the toolbar at the top of the page. Figure 10 shows the toolbar.

Figure 10: Sign-In Page Toolbar



The special admin user can click the **User Admin** button to display the User Admin page, which shows the local authentication server users table. Figure 11.

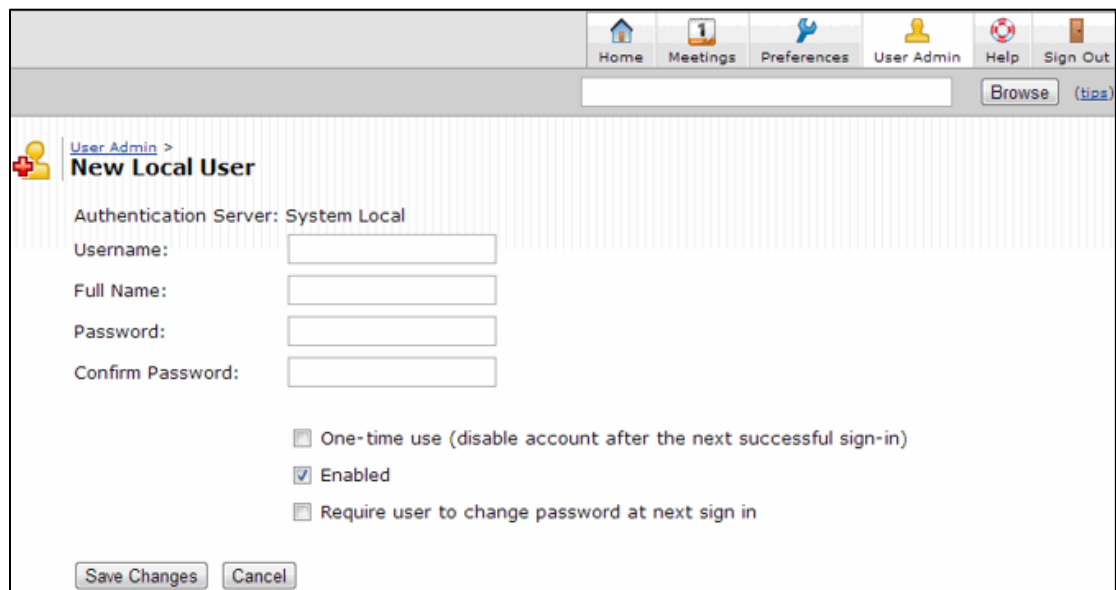
Figure 11: User Admin Page



The special admin user can select accounts and delete them and can create user accounts. The same account management guidelines apply as when using the admin console for creating and modifying user records.

Figure 12 shows the New Local User configuration page.

Figure 12: New Local User Configuration Page



### Related Documentation

- [AAA Server Overview](#)
- [Specifying Password Access Restrictions](#)

## Using Active Directory

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This topic describes integration with the Microsoft® Windows® platform Active Directory™ service. It includes the following information:

- [Microsoft Windows Platform Active Directory Service Overview](#)
- [Configuring Authentication and Authorization with Active Directory Service](#)
- [Displaying the User Accounts Table](#)
- [Troubleshooting the Active Directory Service](#)

### Microsoft Windows Platform Active Directory Service Overview

This section describes support for using Pulse Connect Secure with the Active Directory AAA service. It includes the following sections:


- [Understanding Active Directory](#)
- [Active Directory Feature Support](#)
- [Interoperability Requirements and Limitations](#)

### Understanding Active Directory

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**Active Directory** is a directory service used in Windows domain networks. It is included in most Windows server operating systems. Enterprise servers that run Active Directory are called domain controllers. An Active Directory domain controller authenticates and authorizes users and computers in a Windows domain network.

When you use Active Directory as the authentication and authorization service for your Pulse Secure access management framework, users can sign in to Pulse Connect Secure using the same username and password they use to access their Windows desktops. You can also use Active Directory group information in role mapping rules.

 **CAUTION:** From 9.1R1 onwards, Active Directory Legacy Mode configuration will not be supported. If you have an existing Active Directory authentication server using Legacy Mode, first migrate to Standard Mode and then upgrade PCS. For the detailed migration procedure, refer [KB40430](#).

### Active Directory Feature Support

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Pulse Secure access management framework supports the following Active Directory features:

- Honors trust relationships in Active Directory and Windows NT environments.
- Supports Domain Local Groups, Domain Global Groups, and Universal Groups defined in the Active Directory forest.
- Supports use of Kerberos, NTLMv2, and NTLMv1 authentication protocols.
- Supports [user principal name \(UPN\)](#) format for usernames. This support is available for Web login.

### Interoperability Requirements and Limitations

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The following limitations apply to interoperability with Active Directory:

- The Pulse Secure access management framework uses Active Directory security groups, not distribution groups. Security groups allow you to use one type of group for not only assigning rights and permissions, but also as a distribution list for e-mail.
- Each Active Directory configuration you create for the Pulse Secure access management framework should use a different and unique machine account name.
- If the current Active Directory domain controller is not reachable, the user or machine authentication requests fail for a few seconds (less than 2 minutes) before attempting to authenticate users with another domain controller in the Active Directory domain.
- We do not support Active Directory implementations that use the equal sign operator (=) in a group name, such as: "\=THIRD FLOOR GROUP". The Pulse Secure access management framework authentication process involves search operations that use the equal sign operator (=) when parsing server catalogs to retrieve group names, usernames and domain names, as well as user\_SID and domain\_SID values. You might encounter unexpected behavior that can affect normal processing of authentication services if a group name configured on your Active Directory server includes an equal sign operator (=).
- Active Directory versions Windows 2008 R2 and later use a dynamic port range. The default start port is 49152 and the default end port is 65535. Therefore, if there is a firewall between the Pulse Secure client service and the Active Directory Service, you must increase the remote procedure call (RPC) port range on the firewall. See [.Microsoft Knowledge Base article 929851](#).
- The Pulse Secure password management feature, which enables users to change their Active Directory passwords through the Pulse Secure service Web server, is not supported for users of trusted domains that do not trust the domain specified in the Pulse Active Directory configuration.

## Configuring Authentication and Authorization with Active Directory Service

To configure integration with Active Directory Service:

1. Select **Authentication > Auth. Servers**.
2. Select **Active Directory / Windows NT** and click **New Server** to display the configuration page.
3. Select **Active Directory** mode and complete the configuration as described in [Table 12](#).
4. Save the configuration.

Table 12: Active Directory Mode Settings

Settings	Guidelines
<b>Mode</b>	
	Select Active Directory mode.
	This table describes Active Directory mode.
<b>Base Configuration</b>	
Name	Specify a name to identify the server within the system.
Domain	Specify the NetBIOS domain name for the Active Directory domain.
	The system uses DNS to discover domain controllers in the Active Directory forest. It sends authentication requests to the domain controller at the closest site. Ensure that your DNS servers are configured to resolve the Active Directory domain controller fully qualified domain name (FQDN) and service (SRV) records.

Settings	Guidelines
Kerberos Realm	Specify the FQDN of the Active Directory domain. For example, if “pulsesecure” is the domain name (NetBIOS name), then pulsesecure.net is the Kerberos realm name.
<b>Domain Join Configuration</b>	
Username	<p>Specify a username that has permission to join computers to the Active Directory domain.</p> <p>Use the “Delegate Control” workflow in Active Directory to assign the following user account permissions to the username or to a group to which the user belongs:</p> <ul style="list-style-type: none"> <li>• Write</li> <li>• Write All Properties</li> <li>• Change Password</li> <li>• Reset Password</li> <li>• Validate Write to DNS hostname</li> <li>• Read and write DNS host attributes</li> <li>• Delete Computer Objects</li> <li>• Create Computer Objects</li> </ul>
Password	Specify the password for the special user.
Save Credentials	<p>If this setting is not enabled, the credentials entered will be destroyed after successfully joining the domain.</p> <p>This option is useful when managing clusters. For example, you might want to save the credentials for a cluster node you have yet to add. If you do not enable this option, you must manually enter the credentials when you add the new cluster node.</p>
Container Name	<p>Specify the container path in Active Directory in which to create the machine account. Changing this field triggers a domain rejoin action.</p> <p>The default is <b>Computers</b>, which is a standard container created during installation of the AD server. The AD Computers container is the default location for new computer accounts created in the domain.</p> <p>If desired, you may specify a different container or OU. To specify nested containers, use a forward slash ( / ) as the container separator. For example: <b>outer OU/inner OU</b>.</p> <p><b>NOTE:</b> Do not use backslashes in the path. Using backslashes causes an Invalid DN Syntax error.</p>
Computer Name	Specify the machine account name. The default computer name is derived from the license hardware in the following format: 0161MT2L00K2C0. We recommend the Computer Name string contain no more than 14 characters to avoid potential issues with the AD/NT server. Do not include the '\$' character.



Settings	Guidelines
Update Join Status / Reset Join	<p>The following colors are used to indicate status:</p> <ul style="list-style-type: none"> <li>Gray. The Domain Join action has not been attempted. This is the default status that appears when you are using the page to create a new Active Directory configuration.</li> <li>Yellow. Attempting to join the Active Directory domain. This is the default status that appears after saving configuration settings or when any domain join settings are changed in an existing configuration.</li> <li>Green. The attempt was successful. This status indicates that this server can now be used to authenticate users.</li> <li>Red. The attempt to join the Active Directory domain was not successful.</li> </ul> <p>Click <b>Update Join</b> to get the latest join status of nodes. If the status appears persistently red, click <b>Reset Join</b> to reinitiate the domain join process. The Reset Join action requires Active Directory administrator credentials.</p> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>For cluster nodes, you might need to click Update Join multiple times to obtain the latest join status of nodes.</li> <li>Transient network issues might also cause the join status indicator to appear red. Before restarting the join process, ensure that it is not caused by network issues. Make sure your DNS servers can resolve queries to the Active Directory domain controller and that the Active Directory credentials are valid and have the appropriate permissions.</li> </ul>
<b>Additional Options</b>	
Authentication Protocol	<p>The system attempts authentication using the protocols you have enabled in the order shown on the configuration page. For example, if you have selected the check boxes for Kerberos and NTLMv2, the system sends the credentials to Kerberos. If Kerberos succeeds, the system does not send the credentials to NTLMv2. If Kerberos is not supported or fails, the system uses NTLMv2 as the next protocol in order.</p> <p><b>Kerberos.</b> Select this option to enable the Kerberos authentication protocol. Kerberos is the most secure method and is required for Kerberos single sign-on authentication. Kerberos must be enabled if you plan to use Pulse Secure client single sign-on or browser-based agentless single sign-on (SPNEGO).</p> <p><b>Enable NTLM protocol.</b> Select this option to enable NTLM if you plan to use any of the following features:</p> <ul style="list-style-type: none"> <li>Machine authentication using, Pulse Secure client, or Windows native 802.1x supplicants.</li> <li>MS-CHAP-based authentication protocols for any 802.1x supplicants.</li> <li>User password management.</li> <li>Role mapping rules based on group membership.</li> </ul>
Trusted domain lookup	<p><b>Contact trusted domains.</b> Select this option to contact domain controllers of trusted domains directly without proxying authentication requests and group membership checks through the domain controller.</p> <p>If this option is not selected:</p> <ul style="list-style-type: none"> <li>Network contact with trusted domains is not permitted, but pass-through authentication using the primary domain is still permitted.</li> <li>Trusted domain user's group lookup for Kerberos SSO.</li> <li>Trusted domain user's password-based authentication does not work.</li> <li>Only groups from the domain in which this system is a member are available for use in role mapping when a group search is performed in the server catalog window.</li> </ul> <p><b>NOTE:</b> If you want to restrict trusted domain users and computers from logging in when this option is not selected, you can define a custom expression based on the ntdomain variable and use it in role mapping rules. For example, if Pulse Connect Secure belongs to the domain named Corporate, you can define a custom expression as <b>ntdomain=Corporate</b> and use the custom expression in the role mapping rule of the realm.</p>

Settings	Guidelines
Domain Connections	<p><b>Maximum simultaneous connections per domain.</b> Enter the maximum number of simultaneous domain connections (1 to 10).</p> <p>This field specifies the maximum number of simultaneous connections that the auth daemon should open to the domain controller of one domain. A value of greater than 1 can improve the scalability with simultaneous authentication requests. However, this field value should be judiciously used, especially if trusted domain setting is enabled. This value dictates how many authentication processes are created per domain. For example: if the maximum domain connection is configured as 4 and there are 5 trusted domains, there could be as many as <math>5 \times 4 + 1 = 21</math> auth processes. Hence if there are many trusted domains, the domain connection value needs to be controlled by the administrator, failing which there could be too many auth processes created only for AD authentication purpose.</p> <p>By default, this field value is set to 2 if trusted domain setting enabled. If trusted domain is not enabled, then the default value is set to 5.</p> <p><b>NOTE:</b> If <b>Contact trusted domains</b> is enabled, a value above 6 may degrade overall system performance.</p>
Machine account password change	<p><b>Enable periodic password change of machine account.</b> Select this option to change the domain machine account password for this configuration.</p> <p><b>Change machine password frequency.</b> Specify a frequency in days. For example, every 30 days.</p>
<b>User Record Synchronization</b>	
This feature is available only on Connect Secure.	
Enable User Record Synchronization	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
Logical Auth Server Name	Specify a logical authentication server name.
Save Changes	Click the button to save the changes made.

## Active Directory IPv6 Support

Active Directory server for authentication and authorization for AD mode auth server in PCS supports both IPv6 and IPv4 based backend Active Directory servers. If Active Directory server is configured with IPv6 only, then PCS is forced to use IPv6. If IPv6 is disabled in the backend server or in PCS, then PCS is forced to use IPv4. In case of a dual network in both the PCS and backend server, PCS would use both the protocols IPv6 and IPv4 for different authentication protocols like Kerberos, NTLM, etc.

PCS DNS server preferred mode settings do not apply to AD mode auth server since, internal third-party Samba library selects the available networks based on DNS resolution and other runtime protocol checks.

All features supported in IPv4 for Active Directory auth server are supported via IPv6 interface also.

## Displaying the User Accounts Table

To display user accounts:

1. Select **Authentication > Auth. Servers**.
2. Click the link for the authentication server you want to manage.
3. Click the **Users** tab to display the user accounts table.

The user accounts table includes entries for the accounts that have been created. The Last Sign-in Statistic column shows the last successful sign-in date and time for each user, the user's IP address, and the agent or browser type and version.

#### 4. Use the controls to search for users and manage user accounts:

- To search for a specific user, enter a username in the Show users named field and click **Update**.



**TIP:** You can use an asterisk (\*) as a wildcard, where \* represents any number of zero or more characters. For example, to search for all usernames that contain the letters jo, enter **\*jo\***. The search is case-sensitive. To display the entire list of accounts again, type \* or delete the field's contents and click **Update**.

- To limit the number of users displayed on the page, enter a number in the Show N users field and click **Update**.
- To terminate their user session and delete the account, select the check box next to the user account record and click **Delete**.

### Troubleshooting the Active Directory Service

To troubleshoot the Active Directory Service:

- Select **Authentication > Auth. Servers > AD Server name > Troubleshooting**.
- Select the appropriate functions described in Table 13.

Table 13: Active Directory Server Troubleshooting Functions

Function	Description
Basic Verification	Verifies whether the domain is properly joined and if the <b>winbindd</b> service is running. The number of winbindd processes is displayed, along with the ongoing CPU and memory usage for each process.  For example, if user authentication is slow or fails randomly, use this function to check the number of <b>winbindd</b> processes and the CPU, memory and file descriptor usage. Select <b>Restart AD Services</b> to correct faulty processes.
Test User Authentication	Prompts for a username and password and attempts to log in. If successful, the groups the user belongs to are displayed. Only the regular password authentication is done.
Test User Password Change	Prompts for a username and the old and new password for a user and attempts to change the password on the AD server.
List Domain Info	Lists each domain and all trusted domains. Selecting a domain lists each Domain Controller for the domain, its IP address, and whether it is reachable.  For example, if user authentication fails consistently and the domain is shown as successfully joined in the AD Server Settings page, the domain trust may be broken. Use this function to check the trusted domains.  Also, if the domain join fails consistently or user authentication to a trusted domain fails consistently, the domain might not be reachable, or the DNS configuration may be incorrect. Use this function to verify whether the domains and trusted domain are reachable.
Change Machine Password	Sends a request to the domain controller to change the machine password. A confirmation prompt is displayed to confirm the change.
Restart AD Services	Restarts the <b>winbindd</b> process, which may restore proper authentication, specifically during load and longevity scenarios. A confirmation prompt is displayed to confirm the restart (users cannot log in during a restart).
Reset Join	Reinitiates the domain join process. A confirmation prompt is displayed to confirm the reset and allows you to clear the Samba cache and keytab files before the reset. This is the same function shown on the AD server's Settings page and requires Active Directory administrator credentials.  For example, if user group changes are not reflected in the user authentication, run this function with <b>Clear Samba Cache</b> enabled.
Samba Diagnostics Logs	Displays Diagnostic Logs page where you can download the Samba logs.

Function	Description
Load Output	Displays up to the last 500 lines of the troubleshooting output for the current session.
Save Output File	Saves all the troubleshooting messages for the current session.
Clear Output File	Erases all the troubleshooting messages saved in the output file (they cannot be retrieved).

#### Related Documentation

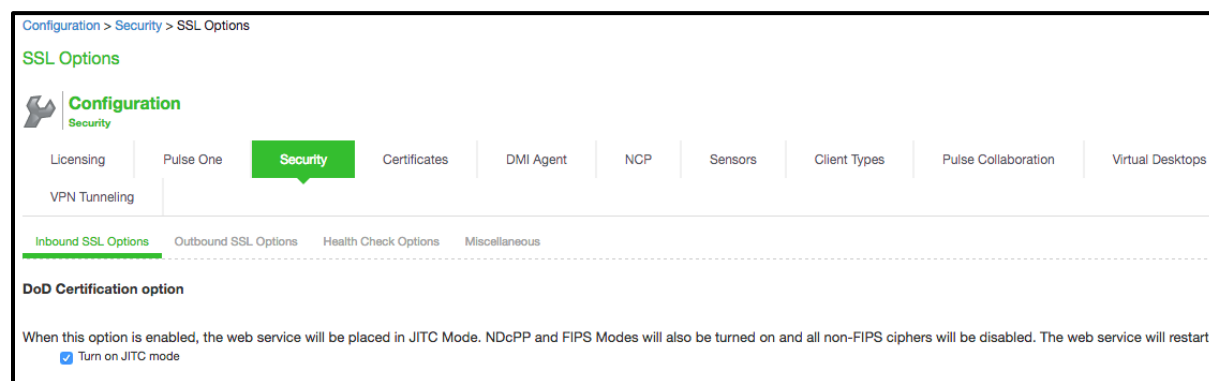
- [AAA Server Overview](#)
- [Understanding Multidomain User Authentication](#)
- [Understanding Active Directory and Windows NT Group Information Support](#)

## JITC AAA Certification


### Enabling JITC Mode

To enable the JITC Mode:

1. Navigate to **System > Configuration > Security > Inbound SSL Options**.
2. Click on **Turn on JITC mode** checkbox.



3. Once **Turn on JITC mode** is enabled, **Turn on NDcPP mode** and **Turn on FIPS mode** are also automatically enabled.
4. Click **Save Changes**.

 **NOTE:** For more details about the deployment of PCS in the JITC Mode, refer to the [PCS/PPS NDcPP and JITC Certification Deployment Guide](#).

### Important Factors to Consider

- **Password Strengthening:** When JITC is enabled, PCS does not allow an administrator to configure a password exactly same as previously configured 5 passwords. An error message is displayed in this case.
- **Notification for Unsuccessful Admin Login Attempts:** With JITC Mode on, PCS shows a banner with the count of unsuccessful login attempts. This includes any change in the admin status that would have happened since the last successful login. Upon clicking on the banner, the administrator is directed to the status page, which provides more details about status or configuration change since last log-in. These configuration changes are cleared before the next login so that admin can see different set of configuration changes, if anything happened from the last login.
- **Re-authentication of Admin Users:** PCS will force the administrator to re-authenticate with PCS whenever the following conditions occur:

- Add Role
- Delete Role
- Modify the Role
- Delete the Realm
- Update the Realm
- During DPE (Dynamic Policy Evaluation)
- **Configuration Change Notification:** For details about configuration changes and status information since last login, go to **System > Status > Admin Notification**.

## Understanding Multidomain User Authentication

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This topic provides an overview of multidomain user authentication with Active Directory and Windows NT. It includes the following information:

- [Multi-Domain User Authentication Overview](#)
- [Windows NT User Normalization](#)
- [Kerberos Support](#)
- [Windows NT4 Support](#)

### Multi-Domain User Authentication Overview

The Pulse Secure access management framework allows for multidomain Active Directory and Windows NT authentication. The system authenticates users in the domain that you configure, users in child domains, and users in all domains trusted by the configured domain.

Users in the default domain can sign into the system using just their username, or the default domain and the username in the format default-domain\username.

When you enable trusted domain authentication, users in trusted or child domains can sign in using the name of the trusted or child domain and the username in the format trusted-domain\username. Note that enabling trusted domain authentication adds to the server response time.

### Windows NT User Normalization

To support multidomain authentication, the Pulse Secure access management framework uses “normalized” Windows NT credentials when it contacts an Active Directory or Windows NT4 domain controller for authentication. Normalized Windows NT credentials include both the domain name and the username: domain\username. Regardless of how the user signs in (either using just a username or using the domain\username format), the access management framework always processes the username in domain\username format.

When a user signs in using only their username, the access management framework normalizes their Windows NT credentials as default-domain\username. Authentication succeeds only if the user is a member of the default domain.

When a user signs in using the domain\username format, the access management framework attempts to authenticate the user as a member of the domain the user specifies. Authentication succeeds only if the user-specified domain is a trusted or child domain of the default domain. If the user specifies an invalid or untrusted domain, authentication fails.

Two variables, <NTUser> and <NTDomain>, allow you to individually refer to Windows NT domain and username values. The system populates these two variables with the Windows NT domain and username information.

In role mapping rules, when you specify **USER = john**, the system treats this rule semantically as **NTUser = john AND NTDomain = defaultdomain**.

## Kerberos Support

We recommend you configure the Pulse Secure access management framework to use the Kerberos authentication protocol with Windows domain controllers. When a user logs in to the system, the system performs Kerberos authentication and attempts to fetch the Kerberos realm name for the domain controller, as well as all child and trusted realms, using LDAP calls.

You can use Kerberos differently. You can specify the Kerberos realm name when configuring an Active Directory authentication server. We do not recommend this method for two reasons:

- You cannot specify more than one realm name. The system cannot then authenticate against child or trusted realms of the realm you specify.
- If you misspell the realm name, the system cannot authenticate users against the proper realm.

## Windows NT4 Support

The Pulse Secure access management framework does not support Kerberos-based authentication in Windows NT4 domain controllers. The system uses NTLM with a backend Windows NT4 domain controller.

### Related Documentation

- [Using Active Directory](#)
- [Understanding Active Directory and Windows NT Group Information Support](#)

## Understanding Active Directory and Windows NT Group Information Support

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This topic describes support for polling group information from Active Directory and Windows NT servers. It includes the following information:

- [Active Directory Group Information Overview](#)
- [Windows NT4 Group Information Overview](#)

### Active Directory Group Information Overview

The Pulse Secure access management framework supports user group lookup in Domain Local, Domain Global, and Universal groups in the default domain, child domains, and all trusted domains. The system obtains group membership using one of three methods that have different capabilities:

- Group information in User's Security Context—Returns information about the user's Domain Global groups.
- Group information obtained using LDAP search calls—Returns information about the user's Domain Global groups and about the user's Universal groups if the access management framework queries the Global Catalog Server.
- Group information using native RPC calls—Returns information about the user's Domain Local Group.

With respect to role-mapping rules, the system attempts group lookup in the following order:

- Checks for all Domain Global groups using the user's security context.
- Performs an LDAP query to determine the user's group membership.

- Performs an RPC lookup to determine the user's Domain Local group membership.

### Windows NT4 Group Information Overview

The Pulse Secure access management framework supports group lookup in the Domain Local and Domain Global groups created in the default domain, as well as all child and other trusted domains. The system obtains group membership using:

- Domain Global group information from the user's security context.
- Domain Local information using RPC calls.

In the Windows NT4 environment, the system does not use LDAP-based search calls.

#### Related Documentation

- [Using Active Directory](#)

## Join Domain for Active Directory-based Authentication Server Without Using a Domain Admin Account

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With Active Directory on Windows Server, the system can *join domain* (for an Active Directory based Authentication server) without using a domain administrator account. For more details refer to [KB2624](#).

## Using the Anonymous Server

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This topic describes integration with the anonymous server. It includes the following information:

- [Anonymous Server Overview](#)
- [Configuring Authentication with the Anonymous Server](#)
- [Monitoring Anonymous User Sessions](#)

### Anonymous Server Overview

This section describes support for using Pulse Connect Secure with the anonymous server. It includes the following sections:

- [Understanding the Anonymous Server](#)
- [Interoperability Requirements and Limitations](#)

### Understanding the Anonymous Server

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The anonymous server is a local authentication server that allows any user to access the system without providing a username and password.

Instead, when a user enters the URL of a sign-in page that is configured to authenticate against an anonymous server, the Pulse Secure access management framework bypasses the standard sign-in page and immediately displays the welcome page to the user.

### Interoperability Requirements and Limitations

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The following limitations apply to the anonymous server configuration and logging:

- You can add only one anonymous server configuration.
- You cannot create an administrator realm that uses the anonymous server. Anonymous administration is not allowed.

- During configuration, you must choose the anonymous server as both the authentication server and the directory or attribute server in the Users > User Realms > General tab.
- When creating role mapping rules through the Users > User Realms > Role Mapping tab, the Pulse Secure access management framework does not allow you to create mapping rules that apply to specific users (such as “Joe”), because the anonymous server does not collect username information. You can only create role mapping rules based on a default username (\*), certificate attributes, or custom expressions.
- For security reasons, you might want to limit the number of users who sign in through an anonymous server at any given time. To do this, use the option on the Users > User Realms > [Realm] > Authentication Policy > Limits tab (where [Realm] is the realm that is configured to use the anonymous server to authenticate users).

## Configuring Authentication with the Anonymous Server

To configure authentication with the anonymous server:

1. Select **Authentication > Auth. Servers**.
2. Select **Anonymous Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in Table 14.
4. Save the configuration.

Table 14: Anonymous Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
User Record Synchronization	This feature is available only on Connect Secure.
Enable User Record Synchronization	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
Logical Auth Server Name	Specify a logical authentication server name.

## Monitoring Anonymous User Sessions

The purpose of the anonymous server is to enable unauthenticated access. Therefore, the system does not maintain session tables, and the Anonymous Server configuration page does not have a corresponding Users tab. The system does maintain user access logs for anonymous access. The username is recorded in the user access log as “AnonUser1234”. If the user is logging in using the agentless access method, the user access log records the host’s IP address. You can view the User Access Log file by navigating to System > Log/Monitoring.

Figure 13 shows the User Access Log Page.

Figure 13: User Access Log



**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Log/Monitoring > User Access > Logs

Logs

Events **User Access** Admin Access Sensors Client Logs SNMP Statistics

Log Settings Filters

View by filter: Standard:Standard (default) Show 200 items

Edit Query:

Update Reset Query Save Query...

Save Log As... Clear Log Save All Logs Clear All Logs

Filter: Standard (default)  
Date: Oldest to Newest  
Query:  
Export Format: Standard

Severity	ID	Message
Info	AUT23457	2016-03-14 23:50:29 - ive - [172.20.24.28] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Failed
Info	AUT24327	2016-03-14 23:50:29 - ive - [172.20.24.28] admin(Users)[] - Primary authentication failed for admin/System Local from 172.20.24.28
Info	AUT23457	2016-02-29 05:14:23 - ive - [172.20.24.23] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Failed
Info	AUT24327	2016-02-29 05:14:23 - ive - [172.20.24.23] admin(Users)[] - Primary authentication failed for admin/System Local from 172.20.24.23
Info	AUT23457	2016-02-29 05:14:08 - ive - [172.20.24.23] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Short Password
Info	AUT23277	2016-02-29 05:14:08 - ive - [172.20.24.23] admin(Users)[] - Testing Password realm restrictions failed for admin/Users
Info	ERR24670	2016-02-21 20:14:55 - ive - [127.0.0.1] System()[] - VPN Tunneling: ACL count = 0.
Info	AUT23457	2016-02-18 09:13:55 - ive - [172.20.24.20] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Failed
Info	AUT24327	2016-02-18 09:13:55 - ive - [172.20.24.20] admin(Users)[] - Primary authentication failed for admin/System Local from 172.20.24.20
Info	AUT23457	2016-02-09 21:43:11 - ive - [172.20.24.25] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Failed
Info	AUT24327	2016-02-09 21:43:11 - ive - [172.20.24.25] admin(Users)[] - Primary authentication failed for admin/System Local from 172.20.24.25
Info	AUT23457	2016-02-09 21:41:11 - ive - [172.20.24.25] admin(Users)[] - Login failed using auth server System Local (Local Authentication). Reason: Failed

## Related Documentation

- [AAA Server Overview](#)
- [Creating an Authentication Realm](#)
- [KB: How to reduce the impact of an unreachable authentication server](#)
- [KB: Configuring Realm Selection](#)

## Using the Certificate Server

This topic describes integration with the certificate server. It includes the following information:

- [Certificate Server Overview](#)
- [Configuring Authentication with the Certificate Server](#)
- [Displaying the User Accounts Table](#)

## Certificate Server Overview

This section describes support for using Pulse Connect Secure with the certificate server. It includes the following sections:

- [Understanding the Certificate Server](#)

- [Feature Support](#)
- [Interoperability Requirements and Limitations](#)

## Understanding the Certificate Server

---

The certificate server is a local server that allows user authentication based on the digital certificate presented by the user without any other user credentials.

When you use a certificate server, the user experience is similar to anonymous authentication. If the certificate is secured through a hardware or a software token or through a password, the certificate server authentication is very useful. The certificate contains the full distinguished name (DN) and the system extracts the values from the DN and uses it for role mapping rules, authentication policies, and role restrictions.

### Feature Support

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The Pulse Secure access management framework supports the following certificate server features:

- Certificate directory services to retrieve user attributes in role mapping rules, authentication policies, and role restrictions.
- Load CA-created certificates on the system.
- Load multiple certificates from different CAs for use with different authentication realms.

### Interoperability Requirements and Limitations

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If you choose a certificate attribute with more than one value, the system uses the first matched value. For example, if you enter <certDN.OU> and the user has two values for the attribute (ou=management, ou=sales), the system uses the “management” value.

To use all values, add the SEP attribute to the variable. For example, if you enter <certDN.OUT SEP=":"> the system uses “management:sales”.

## Configuring Authentication with the Certificate Server

To configure authentication with the certificate server:

1. Select **Authentication > Auth. Servers**.
2. Select **Certificate Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in [Table 15](#).
4. Save the configuration.

Table 15: Certificate Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
User Name Template	Specify a username template. Specify how the system should construct a username. You may use any combination of certificate variables contained in angle brackets and plain text.  <b>NOTE:</b> This value populates the <USER> and <USERNAME> session variables for use throughout the rest of the system configuration.
User Record Synchronization	This applies only to Connect Secure.

Settings	Guidelines
Enable User Record Synchronization	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
Logical Auth Server Name	Specify a logical authentication server name.

## Displaying the User Accounts Table

To display user accounts, refer to “[Displaying the User Accounts Table](#)”

### Related Documentation

- [AAA Server Overview](#)

## Using an LDAP Server

This topic describes integration with the LDAP server. It includes the following information:

- [LDAP Server Overview](#)
- [Configuring Authentication with an LDAP Server](#)
- [Displaying the User Accounts Table](#)

### LDAP Server Overview

This section describes support for using Pulse Connect Secure with the LDAP server. It includes the following sections:

- [Understanding LDAP Server](#)
- [LDAP Feature Support](#)
- [Interoperability Requirements and Limitations](#)

### Understanding LDAP Server

Lightweight Directory Access Protocol (LDAP) facilitates the access of online directory services. The Internet Engineering Task Force (IETF) designed and specified LDAP as a better way to make use of X.500 directories, having found the original Directory Access Protocol (DAP) too complex for average Internet clients to use. LDAP is a relatively simple protocol for updating and searching directories running over TCP/IP.

LDAP directory consists of a collection of attributes with a name, known as a distinguished name (DN). Each of the entry's attributes, known as a relative distinguished name (RDN), has a type and one or more values. The types are typically mnemonic strings, such as CN for common name. The valid values for each field depend on the types.

The full DN is constructed by stringing together RDNs from most specific to least specific, separated by commas, as shown in the following example:

```
cn=Bob_Employee, ou= account_mgr, o=sales, dc=Acme,dc=com.
```

### LDAP Feature Support

Pulse Secure access management framework supports the following LDAP features:

- LDAP directory services to retrieve user attributes and group membership in role mapping rules
- Encrypted connections to the LDAP server using LDAP over SSL (LDAPS) or Start Transport Layer Security (TLS)

- Password management feature enabling users who access an LDAP server to manage their passwords using the policies defined on the LDAP server
- Fine-grained password policy (FGPP) for Active Directory 2008

## Interoperability Requirements and Limitations

The following limitations apply to interoperability with LDAP:

- Backup LDAP servers must be the same version as the primary LDAP server. Also, we recommend that you specify the IP address of a backup LDAP server instead of its hostname, which might accelerate failover processing by eliminating the need to resolve the hostname to an IP address.

## Configuring Authentication with an LDAP Server

The LDAP authentication configuration is enhanced in 9.1R3 to locate the nearest Microsoft domain controllers, which are spread across the globe, by resolving DNS SRV records.

To configure authentication with an LDAP server:

1. Select **Authentication > Auth. Servers**.
2. Select **LDAP Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in Table 16.
4. Save the configuration.

Table 16: LDAP Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
Enable Domain Name (enabled)	Select this option if you want to fetch a list of servers from the DNS server.
	<b>Domain Name</b> When you Enable Domain Name, specify the LDAP Domain name that can be mapped to domain controllers by DNS service.
Enable Domain Name (disabled)	Clear this option if you want to manually enter all the domain controllers host names.
	<b>LDAP Server</b> Specify the LDAP server name or the IP address.
	<b>Backup LDAP Server1</b> (Optional) Specify the parameters for backup LDAP server1. Default port number: 389 (unencrypted connection). The specified backup LDAP server is used for failover processing. The authentication request is first routed to the primary LDAP server, and then to the specified backup servers if the primary server is unreachable.
	<b>Backup LDAP Port1</b> Specify the parameters for backup LDAP port1.
	<b>Backup LDAP Server2</b> (Optional) Specify the parameters for backup LDAP server2.

Settings	Guidelines
	<b>Backup LDAP Port2</b> Specify the parameters for backup LDAP port2.
LDAP Port	Specify the LDAP port for the LDAP server.  Default port number: 389 (unencrypted connection) Default port number: 636 (SSL connection)
LDAP Server Type	Select the backend LDAP server type from the following choices: <ul style="list-style-type: none"> <li>• <b>Generic</b></li> <li>• <b>Active Directory</b></li> <li>• <b>iPlanet</b></li> <li>• <b>Novell eDirectory</b></li> </ul>
Connection	Select one of the following options for the connection to the LDAP server: <ul style="list-style-type: none"> <li>• <b>Unencrypted</b>– The device sends the username and password to the LDAP Directory Service in cleartext.</li> <li>• <b>LDAPS</b>– The device encrypts the data in the LDAP authentication session using the Secure Socket Layer (SSL) protocol before sending it to the LDAP Directory Service.</li> <li>• <b>Start TLS</b>– The device allows both secure and plain requests against an LDAP server on a single connection.</li> </ul> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• If you select <b>LDAPS</b> or <b>Start TLS</b>, the Validate Certificate option is displayed for the configured LDAP server(s) and its referral servers. Select this option if the SSL connection uses digital certificate security.</li> <li>• If you enable validation for the referral servers, make sure your network DNS supports reverse lookup zone.</li> <li>• If you want to verify the server certificates, the root CA and Intermediate CAs must be imported under trusted server CAs.</li> </ul>
Connection Timeout (seconds)	Specify the time to wait for connection to the primary LDAP server, and then to each backup LDAP server.  Default: 15 seconds
Search Timeout (seconds)	Specify the time to wait for search results from a connected LDAP server.
Test Connection	(Optional) To verify the connection between Pulse Secure client and LDAP servers, click the <b>Test Connection</b> button.  <p><b>NOTE:</b> We recommend using the Test Connection function only after saving changes on the LDAP Server Configuration page.</p>
<b>Authentication required?</b>	
Authentication required to search LDAP	Select this option to require authentication when performing search or password management operations.  <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• If you use Active Directory, you must select the <b>Authentication required to search LDAP</b> check box and provide the full DN and password of primary and backup administrator accounts that can reach Active Directory.</li> <li>• You can enable password management on any LDAP server.</li> </ul> <p>This feature enables users who authenticate through an LDAP server to manage their passwords through the system using the policies defined on the LDAP server. To enable password management on any LDAP server, you must provide primary and backup administrator accounts (with write privileges to the directory) for the administrator DN and backup administrator DN.</p>
Admin DN	Specify the administrator DN for queries to the LDAP directory.
Password	Specify the password for the LDAP server.

Settings	Guidelines
Backup Admin DN	Specify the backup administrator DN for queries to the LDAP directory, as a fallback when primary Admin DN fails (due to account expiration). The interaction with LDAP directory stops when both primary and backup administrator accounts fail.
Backup Admin Password	Specify the backup administrator password for the LDAP server.
<b>Finding user entries</b>	
Base DN	Specify the base DN under which the users are located. For example, dc=sales,dc=acme, dc=com.
Filter	Specify a unique variable that can be used to do a fine search in the tree. For example, samAccountname=<username> or cn=<username>.
	<p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• Include &lt;username&gt; in the filter to use the username entered on the sign-in page for the search.</li> <li>• Specify a filter that returns 0 or 1 user DN's per user; the device uses the first DN returned if more than 1 DN is returned.</li> </ul>
<b>Remove Domain from Windows users names?</b>	
Strip domain from Windows username	Select this option to pass the username without the domain name to the LDAP server.
<b>Determining group membership</b>	
Base DN	Specify the base DN to search for user groups.
Filter	Specify a unique variable which can be used to do a fine search in the tree. For example, samAccountname=<username> or cn=<GROUPNAME>.
Member Attribute	Specify all the members of a static group. For example, member or uniquemember (iPlanet specific).
Reverse group search	Select this option to start the search from the member instead of the group. This option is available only for Active Directory server types.
Query Attribute	Specify an LDAP query that returns the members of a dynamic group. For example, memberURL.
Nested Group Level	Specify how many levels within a group to search for the user.
	<p><b>NOTE:</b> The higher the number, the longer the query time, so we recommend that you specify to perform the search no more than two levels deep.</p>
Nested Group Search	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Nested groups in Server Catalog</b>—This option is faster because it can search within the implicit boundaries of the nested group.</li> <li>• <b>Search all nested groups</b>—With this option, the device searches the Server Catalog first. If the device finds no match in the catalog, then it queries LDAP to determine if a group member is a subgroup.</li> </ul>

## Displaying the User Accounts Table

To display user accounts, refer to [“Displaying the User Accounts Table”](#)

### Related Documentation

- [AAA Server Overview](#)
- [Using the LDAP Password Management Feature](#)

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## Using the LDAP Password Management Feature

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This topic describes support and limitations for LDAP password management. It includes the following information:

- [LDAP Password Management Feature Overview](#)
- [Enabling LDAP Password Management](#)
- [LDAP Password Management Support](#)
- [LDAP Password Management for Windows AD Versions](#)
- [Troubleshooting LDAP Password Management](#)

### LDAP Password Management Feature Overview

The password management feature enables users who access an LDAP server to manage their passwords through the Pulse Secure access management framework using the policies defined on the LDAP server. For example, if a user tries to sign in to the system with an LDAP password that is about to expire, the system notifies the user through the interface, and then passes the user's response back to the LDAP server without requiring the user to sign in to the LDAP server separately.

Users, administrators, and help desk administrators who work in environments where passwords have set expiration times may find the password management feature very helpful. If users are not informed that their passwords are about to expire, they can change them themselves through the system rather than call the help desk.

Once this feature is enabled, the system performs a series of queries to determine user account information, such as when the user's password was last set, whether the account is expired, and so on. The Pulse Secure access management framework does this by using its internal LDAP or Samba client. Many servers, such as Microsoft Active Directory or Sun iPlanet, offer an Administrative Console to configure account and password options.

LDAP-based password management works with only three types of LDAP servers:

- **Microsoft Active Directory.** For Active Directory, password policy attributes can be configured in the user entry container level or any organization level above the user container. If these attributes are configured at multiple levels, the level closest to the user node takes precedence. The password management feature is not supported on the Active Directory Global Catalog because password policy attributes are not fully populated in the Active Directory Global Catalog.
- **For Active Directory 2008,** the Pulse Secure access management framework supports the Fine-Grained Password Policy (FGPP) configured in the AD user container.
- **Sun Microsystems iPlanet**
- **Novell eDirectory**

LDAP-based password management does not work on Generic LDAP servers such as OpenLDAP.

The system relies on the back-end server to pinpoint the cause of error when a password change operation fails. However, although LDAP servers may report errors accurately to human operators, they do not always do so when communicating programmatically to systems. Therefore, reported errors might be generic or cryptic.

The system does not support customized password policies.

## Enabling LDAP Password Management

To enable password management, you must first create an instance of the LDAP server. Next, you associate the LDAP server with the applicable realms. Finally, you select the enable password management feature at the realm level.

## LDAP Password Management Support

The Pulse Secure access management framework supports password management with the following LDAP directories:

- Microsoft Active Directory/Windows NT
- Sun Microsystems iPlanet
- Novell eDirectory

Table 17 describes supported password management functions, their corresponding function names in the individual LDAP directories, and any additional relevant details. These functions must be set through the LDAP server itself before the system can pass the corresponding messages, functions, and restrictions to end users.

The Active Directory attribute names shown are specific to the Domain Security Policy object. Similar attributes for the corresponding functions are used for the Active Directory 2008 Fine-Grained Password Policy. Refer to Microsoft documentation for details.

When authenticating against a generic LDAP server, the system supports only authentication and allows users to change their passwords. Password management functions are not supported when the CHAP family protocols are used for authentication. All functions are available when the JUAC protocol is used for authentication (Policy Secure only).

Table 17: Supported Password Management Functions

Function	Active Directory	iPlanet	eDirectory
Authenticate user	unicodePwd	userPassword	userPassword
Allow user to change password if enabled	Server tells us in bind response (uses ntSecurityDescriptor)	If passwordChange == ON	If passwordAllowChange == TRUE
Log out user after password change	Yes	Yes	Yes
Force password change at next login	If pwdLastSet == 0	If passwordMustChange == ON	If pwdMustChange == TRUE
Expired password notification	userAccountControl== 0x80000	If Bind Response includes OID 2.16.840.1.113730.3.4.4 == 0	Check date/time value
Password expiration notification (in X days/hours)	if pwdLastSet - now() < maxPwdAge - 14 days (Read from domain attributes) (The system displays warning if less than 14 days)	If Bind Response includes control OID 2.16.840.1.113730.3.4.5 (contains date/time) (The system displays warning if less than 14 days)	If now() - passwordExpirationTime < 14 days (The system displays warning if less than 14 days)
Disallow authentication if "account disabled/locked"	userAccountControl== 0x2 (Disabled) accountExpires userAccountControl == 0x10 (Locked) lockoutTime	Bind ErrorCode: 53 "Account Inactivated" Bind Error Code: 19 "Exceed Password Retry Limit"	Bind ErrorCode: 53 "Account Expired" Bind ErrorCode: 53 "Login Lockout"



Function	Active Directory	iPlanet	eDirectory
Honor "password history"	Server tells us in bind response	Server tells us in bind response	Server tells us in bind response
Enforce "minimum password length"	If set, the system displays message telling user minPwdLength	If set, the system displays message telling user passwordMinLength	If set, the system displays message telling user passwordMinimumLength
Disallow user from changing password too soon	If pwdLastSet - now() < minPwdAge, then we disallow	If passwordMinAge > 0, then if now() is earlier than passwordAllowChangeTime, then we disallow	Server tells us in bind response
Honor "password complexity"	If pwdProperties == 0x1, then enabled. Complexity means the new password does not contain username, first or last name, and must contain characters from 3 of the following 4 categories: English uppercase, English lowercase, Digits, and Non-alphabetic characters (ex. !, \$, %)	Server tells us in bind response	Server tells us in bind response

Note the following expected behavior:

- When you select the User must change password after reset option on the iPlanet server, you must also reset the user password before this function takes effect. This issue is a limitation of iPlanet.
- The system displays a warning about password expiration only if the password is scheduled to expire in 14 days or less. The system displays the message during each sign-in attempt. The warning message contains the remaining number of days, hours, and minutes that the user has to change the password before it expires on the server. The default value is 14 days, but you can change it on the password configuration page of the admin console.

## LDAP Password Management for Windows AD Versions

Note the following expected behavior:

- Changes on the Active Directory domain security policy can take 5 minutes or longer to propagate among Active Directory domain controllers. Additionally, this information does not propagate to the domain controller on which it was originally configured for the same time period. This issue is a limitation of Active Directory.
- When changing passwords in Active Directory using LDAP, the system automatically switches to LDAPS, even if LDAPS is not the configured LDAP method. To support LDAPS on the Active Directory server, you must install a valid SSL certificate into the server's personal certificate store. The certificate must be signed by a trusted CA, and the CN in the certificate's Subject field must contain the exact hostname of the Active Directory server, (for example: adsrv1.company.com). To install the certificate, select the Certificates Snap-In in the Microsoft Management Console (MMC).
- The Account Expires option in the User Account Properties tab only changes when the account expires, not when the password expires. Microsoft Active Directory calculates the password expiration using the Maximum Password Age and Password Last Set values retrieved from the User object and Fine-Grained Password Policy objects or the Domain Security Policy LDAP objects.
- The system displays a warning about password expiration only if the password is scheduled to expire in 14 days or less. The system displays the message during each sign-in attempt. The warning message contains the remaining number of days, hours, and minutes that the user has to change the password before it expires on the server. The default value is 14 days, but you can change it on the password configuration page of the admin console.

## Troubleshooting LDAP Password Management

When you troubleshoot, provide any pertinent system logs, server logs, configuration information, and a TCP trace from the system. If you are using LDAPS, switch to the “Unencrypted” LDAP option LDAP server configuration while taking the LDAP TCP traces.

### Related Documentation

- [Using an LDAP Server](#)

## Configuring LDAP Search Attributes for Meeting Creators

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Use options in the Meetings tab to specify individual LDAP attributes that a meeting creator may use to search for users when scheduling a meeting.

To configure Pulse Collaboration search attributes:

1. Select **Authentication > Auth. Servers**.
2. Click an LDAP server name (or create an LDAP server and then save it), and then choose the Meetings tab.
3. In the User Name field, enter the username attribute for this server. For example, enter SamAccountName for an Active Directory server or uid for an iPlanet server.
4. In the Email Address field, enter the e-mail attribute for this server.
5. In the Display Name, Attributes field, enter any additional LDAP attributes whose contents you want to allow meeting creators to view (optional). (For example, to help the meeting creator easily distinguish between multiple invitees with the same name, you may want to expose an attribute that identifies the departments of individual users.) Enter the additional attributes one per line using the format: DisplayName,AttributeName. You may enter up to 10 attributes.
6. Click **Save Changes**.

### Related Documentation

- [Pulse Collaboration Overview](#)

## Using an MDM Server

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This topic describes integration with the mobile device management (MDM) servers. It includes the following information:

- [Understanding MDM Integration](#)
- [Feature Support](#)
- [Configuring an MDM Server](#)
- [Display the Active Users Page](#)

### Understanding MDM Integration

MDM vendors provide enrollment and posture assessment services that prompt employees to enter data about their mobile devices. When the user installs the MDM application on the device and completes enrollment, the MDM pushes the device certificate to the device. After enrollment, the MDM maintains a database record that includes information about the enrollee—attributes related to device identity, user identity, and posture assessment against MDM policies.

The Pulse Secure access management framework MDM authentication server configuration determines includes details on how the system communicates with the MDM Web RESTful API service and how it derives the device identifier from the certificates presented by endpoints.

After you have configured the MDM authentication server, you can configure a realm that uses the MDM data for authorization, and you can use MDM device attributes in the role mapping rules that are the basis for your network access and resource access policies.

## Feature Support

The Pulse Secure device access management framework supports integration with the following MDM solutions:

- AirWatch
- MobileIron

## Configuring an MDM Server

The authentication server configuration is used by the system to communicate with the MDM. In the device access management framework, the MDM server is used as the device authorization server.

To configure the authentication server:

1. Select **Authentication > Auth Servers** to navigate to the authentication server configuration pages.
2. Select **MDM Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in Table 18.
4. Save the configuration.

Table 18: Authentication Server Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the configuration.
Type	Select one of the following options: <ul style="list-style-type: none"> <li>• <b>AirWatch</b></li> <li>• <b>MobileIron</b></li> </ul>
<b>Server</b>	
Server Url	Specify the URL for the MDM server. This is the URL the MDM has instructed you to use to access its RESTful Web API (also called a RESTful Web service). <p><b>NOTE:</b> You must configure your firewalls to allow communication between these two nodes over port 443.</p>
Viewer Url	Specify the URL for the MDM report viewer. This URL is used for links from the Active Users page to the MDM report viewer.
Request Timeout	Specify a timeout period (0-60 seconds) for queries to the MDM server. The default is 15 seconds.
<b>Administrator</b>	
Username	Specify the username for an account that has privileges to access the MDM RESTful Web API.
Password	Specify the corresponding password.
Tenant Code	<i>AirWatch only.</i> Copy and paste the AirWatch API tenant code.
<b>Device Identifier</b>	

Settings	Guidelines
Device identity	<p><i>Policy Secure only.</i></p> <p>Select an option on whether to require that the MDM certificate is presented by the endpoint when signing in:</p> <ul style="list-style-type: none"> <li>• <b>Require</b>—Require that the device certificate pushed to client devices during enrollment be used at sign-in. If this option is selected, and the client device does not have a certificate, authorization fails. Use this option when you require endpoints to adhere to your certificate security requirements.</li> <li>• <b>Use Certificate if present</b>—Use the certificate to derive the device ID if the certificate is presented at sign-in, but do not reject authentication if the certificate is not present. You can use this option in conjunction with a role mapping rule and a remediation VLAN to identify devices that have not perfected MDM enrollment.</li> <li>• <b>Always Use MAC address</b>—In some cases, the MDM certificate might be configured without a device identifier. When the endpoint uses an 802.1x framework to authenticate, Policy Secure can obtain the MAC address from the RADIUS return attribute callingStationID. The system can then use the MAC address as the device identifier.</li> </ul> <p><b>NOTE:</b> This option is not present in Connect Secure. A device certificate is required to determine device identity.</p>
ID Template	<p>Construct a template to derive the device identifier from the certificate attributes. The template can contain textual characters as well as variables for substitution. The variables are the same as those used in role mapping custom expressions and policy conditions. Enclose variables in angle brackets like this &lt;variable&gt;.</p> <p>For example, suppose the certificate DN is: CN=&lt;DEVICE_UDID&gt;, uid=&lt;USER_ID&gt;, o=Company. With this configuration, the certificate could identify both the user and the device. In this example, the device ID template is &lt;certDN.CN&gt;.</p>
ID Type	<p>Select the device identifier type that matches the selection in the MDM SCEP certificate configuration:</p> <ul style="list-style-type: none"> <li>• <b>UUID</b>—The device Universal Unique Identifier. This is the key device identifier supported by MobileIron MDM.</li> <li>• <b>Serial Number</b>—The device serial number.</li> <li>• <b>UDID</b>—The device Unique Device Identifier. This is the key device identifier supported by AirWatch MDM.</li> </ul>

## Display the Active Users Page

The Active Users page lists data about current sessions, including access to realms that use the MDM server for device authorization.

To display the Active Users page, select **Systems > Active Users**.

Figure 14 shows the Active Users page for Pulse Connect Secure.

Figure 14: Active Users Page



**TIP:** Click the icon in the Device Details column to navigate to the MDM report viewer page for the device.

#### Related Documentation

- [AAA Server Overview](#)
- [Understanding the Device Access Management Framework](#)

## Using an NIS Server

This topic describes integration with the NIS server. It includes the following information:

- [NIS Server Overview](#)
- [Configuring Authentication with an NIS Server](#)
- [Displaying the User Accounts Table](#)

### NIS Server Overview

This section describes support for using Pulse Connect Secure with the NIS server. It includes the following sections:

- [Understanding NIS Server](#)
- [Feature Support](#)
- [Interoperability Requirements and Limitations](#)

### Understanding NIS Server

**Network Information Service (NIS)** is an authentication server that allows a central server to manage password authentication, hosts, services, and so on.

When you use an NIS server as the authentication and authorization service for your Pulse Secure access management framework, users can sign in to Pulse Connect Secure using the same username and password that is used for the NIS server.

### Feature Support

Pulse Secure access management framework supports the following NIS server features:

- Password management feature enables users who access an NIS server to manage their policies defined on the NIS server.
- Integrates NIS map data for passwords, groups, and hosts with corresponding objects in Active Directory.
- Allows migration of NIS domains to Active Directory.

### Interoperability Requirements and Limitations

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The following limitations apply when defining and monitoring an NIS server instance:

- You can only use NIS authentication with the system if your passwords are stored on the NIS server using Crypt or MD5 formats.
- You can only add one NIS server configuration to the system, but you can use that configuration to authenticate any number of realms.
- The username submitted to the system cannot contain two consecutive tilde symbols (~~).

### Configuring Authentication with an NIS Server

To configure authentication with the NIS server:

1. Select **Authentication > Auth. Servers**.
2. Select **NIS Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in [Table 19](#).
4. Save the configuration.

Table 19: NIS Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
NIS Server	Specify the name or IP address of the NIS server.
NIS Domain	Specify the domain name for the NIS server.
<b>User Record Synchronization</b>	This feature is available only on Connect Secure.
Enable User Record Synchronization	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
Logical Auth Server Name	Specify a logical authentication server name.

### Displaying the User Accounts Table

To display user accounts, refer to the steps in [Displaying the User Accounts Table](#) section.

#### Related Documentation

- [AAA Server Overview](#)

### Using a RADIUS Server

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This topic describes integration with the RADIUS server. It includes the following information:

- [RADIUS Server Overview](#)
- [Configuring Authentication with a RADIUS Server](#)
- [Displaying the User Accounts Table](#)

## **RADIUS Server Overview**

This section describes support for using an external RADIUS server. It includes the following sections:

- [Understanding RADIUS Server](#)
- [Feature Support](#)
- [Using Challenge Expressions](#)
- [Using RADIUS Attributes](#)
- [Understanding RADIUS Accounting](#)
- [Interoperability Requirements and Limitations](#)

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### **Understanding RADIUS Server**

A Remote Authentication Dial-In User Service (RADIUS) server is a type of server that allows you to centralize authentication and accounting for users.

The following authentication schemes are supported:

- **Access-Request**—The user enters the username and password to request access to RADIUS server.
- **Access-Accept**—The user is authenticated.
- **Access-Reject**—The user is not authenticated and is prompted to reenter the username and password, or access is denied.
- **Access-Challenge**—A challenge is issued by the RADIUS server. The challenge collects additional data from the user.

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### **Feature Support**

Pulse Secure access management framework supports the following RADIUS features:

- RADIUS authentication.
- RADIUS attributes that can be used in role mapping.
- RADIUS directory services to retrieve user attributes in role-mapping rules.
- RADIUS accounting to track the services and the network resources used.
- RADIUS Disconnect messages. This feature is applicable for Connect Secure.

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### **Using Challenge Expressions**

The Pulse Secure access management framework supports the RSA Authentication Manager using the RADIUS protocol and a SecurID token (available from Security Dynamics). If you use SecurID to authenticate users, they must supply a user ID and the concatenation of a PIN and a token value.

When you define a RADIUS server, the Pulse Secure access management framework allows administrators to use hard-coded (default) challenge expressions that support Defender 4.0 and some RADIUS server implementations (such as Steel-Belted RADIUS and RSA RADIUS) or to enter custom challenge expressions that allow the system to work with many different RADIUS implementations and new versions of the RADIUS server, such as Defender 5.0. The system looks for the

response in the Access-Challenge packet from the server and issues an appropriate Next Token, New PIN, or Generic Passcode challenge to the user.

### Using CASQUE Authentication

CASQUE authentication uses a token-based challenge/response authentication mechanism employing a CASQUE player installed on the client system. Once configured with CASQUE authentication, the RADIUS server issues a challenge with a response matching the custom challenge expression `(:[0-9a-zA-Z/+=]+):`. The system then generates an intermediate page that automatically launches the CASQUE player installed on the user's system.

### PassGo Defender

If you are using a PassGo Defender RADIUS server, the user sign-in process is as follows:

1. The user is prompted for and enters a username and password.
2. The username and encrypted password are sent over the network to the RADIUS server.
3. The RADIUS server sends a unique challenge string to the system. The system displays this challenge string to the user.
4. The user enters the challenge string in a Defender token and the token generates a response string.
5. The user enters the response string on the system and clicks **Sign In**.

### Using RADIUS Attributes

Table 20 describes the RADIUS attributes that are supported in RADIUS role-mapping.

Table 20: RADIUS Attributes

Attribute	Description
ARAP-Challenge-Response	Contains the response to the challenge of a dial-in client. Sent in an Access-Accept packet with Framed-Protocol of ARAP.
ARAP-Features	Includes password information that the network access server (NAS) must send to the user in an ARAP feature flags packet. Sent in an Access-Accept packet with Framed-Protocol of ARAP.
ARAP-Password	Appears in an Access-Request packet containing a Framed-Protocol of ARAP. Only one of User-Password, CHAP-Password, or ARAP-Password must be included in an Access-Request, or one or more EAP-Messages.
ARAP-Security	Identifies the ARAP security module to be used in an Access-Challenge packet.
ARAP-Security-Data	Contains the actual security module challenge or response and is in Access-Challenge and Access-Request packets.
ARAP-Zone-Access	Indicates how to use the ARAP zone list for the user.
Access-Accept	Provides specific configuration information necessary to begin delivery of service to the user.
Access-Challenge	Sends the user a challenge requiring a response, and the RADIUS server must respond to the Access-Request by transmitting a packet with the Code field set to 11 (Access-Challenge). Access Challenge Response is not qualified over IPv6
Access-Reject	Transmits a packet with the Code field set to 3 (Access-Reject) if any value of the received Attributes is not acceptable.
Access-Request	Conveys information specifying user access to a specific NAS, and any special services requested for that user.
Accounting-Request	Conveys information used to provide accounting for a service provided to a user.
Accounting-Response	Acknowledges that the Accounting-Request has been received and recorded successfully.



Attribute	Description
Acct-Authentic	Indicates how the user was authenticated, whether by RADIUS, the NAS itself, or another remote authentication protocol.
Acct-Delay-Time	Indicates how many seconds the client has been trying to send this record.
Acct-Input-Gigawords	Indicates how many times the Acct-Input-Octets counter has wrapped around $2^{32}$ over the course of this service being provided.
Acct-Input-Octets	Indicates how many octets have been received from the port during the current session.
Acct-Input-Packets	Indicates how many packets have been received from the port during the session provided to a Framed User.
Acct-Interim-Interval	Indicates the number of seconds between each interim update in seconds for this specific session.
Acct-Link-Count	Indicates the count of links known to have been in a given multilink session at the time the accounting record is generated.
Acct-Multi-Session-Id	Indicates a unique Accounting ID to make it easy to link together multiple related sessions in a log file.
Acct-Output-Gigawords	Indicates how many times the Acct-Output-Octets counter has wrapped around $2^{32}$ during the current session.
Acct-Output-Octets	Indicates how many octets have been sent to the port during this session.
Acct-Output-Packets	Indicates how many packets have been sent to the port during this session to a Framed User.
Acct-Session-Id	Indicates a unique Accounting ID to make it easy to match start and stop records in a log file.
Acct-Session-Time	Indicates how many seconds the user has received service.
Acct-Status-Type	Indicates whether this Accounting-Request marks the beginning of the user service (Start) or the end (Stop).
Acct-Terminate-Cause	Indicates how the session was terminated.
Acct-Tunnel-Connection	Indicates the identifier assigned to the tunnel session.
Acct-Tunnel-Packets-Lost	Indicates the number of packets lost on a given link.
CHAP-Challenge	Contains the Challenge Handshake Authentication Protocol (CHAP) challenge sent by the NAS to a PPP CHAP user.
CHAP-Password	Indicates the response value provided by a PPP CHAP user in response to the challenge.
Callback-Id	Indicates the name of a location to be called, to be interpreted by the NAS.
Callback-Number	The dialing string to be used for callback.
Called-Station-Id	Allows the NAS to send the phone number that the user called, using Dialed Number Identification Service (DNIS) or similar technology.
Calling-Station-Id	Allows the NAS to send the phone number that the call came from, using Automatic Number Identification (ANI) or similar technology.
Class	Sent by the server to the client in an Access-Accept and then sent unmodified by the client to the accounting server as part of the Accounting-Request packet, if accounting is supported.
Configuration-Token	Used in large distributed authentication networks based on proxy.
Connect-Info	Sent from the NAS to indicate the nature of the user's connection.
Event-Timestamp	Records the time that this event occurred on the NAS, in seconds since January 1, 1970 00:00 UTC.
Filter-Id	Indicates the name of the filter list for this user.
Framed-AppleTalk-Link	Indicates the AppleTalk network number used for the serial link to the user, which is another AppleTalk router.

Attribute	Description
Framed-AppleTalk-Network	Indicates the AppleTalk Network number which the NAS can probe to allocate an AppleTalk node for the user.
Framed-AppleTalk-Zone	Indicates the AppleTalk Default Zone to be used for this user.
Framed-Compression	Indicates the compression protocol to be used for the link.
Framed-IP-Address	Indicates the address to be configured for the user.
Framed-IP-Netmask	Indicates the IP netmask to be configured for the user when the user is a router to a network.
Framed-IPv6-Pool	Contains the name of an assigned pool used to assign an IPv6 prefix for the user.
Framed-IPv6-Route	Indicates the routing information to be configured for the user on the NAS.
Framed-IPX-Network	Indicates the IPX Network number to be configured for the user.
Framed-MTU	Indicates the maximum transmission unit to be configured for the user, when it is not negotiated by some other means (such as PPP).
Framed-Pool	Indicates the name of an assigned address pool used to assign an address for the user.
Framed-Protocol	Indicates the framing to be used for framed access.
Framed-Route	Indicates the routing information to be configured for the user on the NAS.
Framed-Routing	Indicates the routing method for the user, when the user is a router to a network.
Idle-Timeout	Sets the maximum number of consecutive seconds of idle connection allowed to the user before termination of the session or prompt.
Keep-Alives	Uses SNMP instead of keepalives.
Login-IP-Host	Indicates the system with which to connect the user when the Login-Service Attribute is included.
Login-IPv6-Host	Indicates the system with which to connect the user when the Login-Service Attribute is included.
Login-LAT-Group	Contains a string identifying the LAT group codes that this user is authorized to use.
Login-LAT-Node	Indicates the node with which the user is to be automatically connected by LAT.
Login-LAT-Port	Indicates the port with which the user is to be connected by LAT.
Login-LAT-Service	Indicates the system with which the user is to be connected by LAT.
Login-Service	Indicates the service to use to connect the user to the login host.
Login-TCP-Port	Indicates the TCP port with which the user is to be connected when the Login-Service Attribute is also present.
MS-ARAP-Challenge	Only present in an Access-Request packet containing a Framed-Protocol Attribute with the value 3 (ARAP).
MS-ARAP-Password-Change-Reason	Indicates the reason for a server-initiated password change.
MS-Acct-Auth-Type	Represents the method used to authenticate the dial-up user.
MS-Acct-EAP-Type	Represents the Extensible Authentication Protocol (EAP) type used to authenticate the dial-up user.
MS-BAP-Usage	Describes whether the use of BAP is allowed, disallowed, or required on new multilink calls.
MS-CHAP-CPW-1	Allows the user to change password if it has expired.
MS-CHAP-CPW-2	Allows the user to change password if it has expired.
MS-CHAP-Challenge	Contains the challenge sent by a NAS to a MS-CHAP user.

Attribute	Description
MS-CHAP-Domain	Indicates the Windows NT domain in which the user was authenticated.
MS-CHAP-Error	Contains error data related to the preceding MS-CHAP exchange.
MS-CHAP-LM-Enc-PW	Contains the new Windows NT password encrypted with the old LAN Manager password hash.
MS-CHAP-MPPE-Keys	Contains two session keys for use by the Microsoft Point-to-Point Encryption (MPPE).
MS-CHAP-NT-Enc-PW	Contains the new Windows NT password encrypted with the old Windows NT password hash.
MS-CHAP-Response	Contains the response value provided by a PPP MS-CHAP user in response to the challenge.
MS-CHAP2-CPW	Allows the user to change password if it has expired.
MS-CHAP2-Response	Contains the response value provided by an MS-CHAP-V2 peer in response to the challenge.
MS-CHAP2-Success	Contains a 42-octet authenticator response string.
MS-Filter	Transmits traffic filters.
MS-Link-Drop-Time-Limit	Indicates the length of time (in seconds) that a link must be underutilized before it is dropped.
MS-Link-Utilization-Threshold	Represents the percentage of available bandwidth utilization below which the link must fall before the link is eligible for termination.
MS-MPPE-Encryption-Policy	Signifies whether the use of encryption is allowed or required.
MS-MPPE-Encryption-Types	Signifies the types of encryption available for use with MPPE.
MS-MPPE-Recv-Key	Contains a session key for use by the MPPE.
MS-MPPE-Send-Key	Contains a session key for use by the MPPE.
MS-New-ARAP-Password	Transmits the new ARAP password during an ARAP password change operation.
MS-Old-ARAP-Password	Transmits the old ARAP password during an ARAP password change operation.
MS-Primary-DNS-Server	Indicates the address of the primary domain name server (DNS) server to be used by the PPP peer.
MS-Primary-NBNS-Server	Indicates the address of the primary NetBIOS name server (NBNS) server to be used by the PPP peer.
MS-RAS-Vendor	Indicates the manufacturer of the RADIUS client machine.
MS-RAS-Version	Indicates the version of the RADIUS client software.
MS-Secondary-DNS-Server	Indicates the address of the secondary DNS server to be used by the PPP peer.
MS-Secondary-NBNS-Server	Indicates the address of the secondary DNS server to be used by the PPP peer.
Message-Authenticator	Signs Access-Requests to prevent spoofing Access-Requests using CHAP, ARAP, or EAP authentication methods.
NAS-IP-Address	Indicates the identifying IP address of the NAS that is requesting authentication of the user, and must be unique to the NAS within the scope of the RADIUS server.
NAS-IPv6-Address	Indicates the identifying IPv6 Address of the NAS that is requesting authentication of the user, and must be unique to the NAS within the scope of the RADIUS server.

Attribute	Description
NAS-Identifier	Contains a string identifying the NAS originating the Access-Request.
NAS-Port	Indicates the physical port number of the NAS that is authenticating the user.
NAS-Port-Id	Contains a text string that identifies the port of the NAS that is authenticating the user.
NAS-Port-Type	Indicates the type of the physical port of the NAS that is authenticating the user.
Password-Retry	Indicates how many authentication attempts a user is allowed to attempt before being disconnected.
Port-Limit	Sets the maximum number of ports to be provided to the user by the NAS.
Prompt	Indicates to the NAS whether it should echo the user's response as it is entered, or not echo it.
Proxy-State	Indicates that a proxy server can send this attribute to another server when forwarding an Access-Request. The attribute must be returned unmodified in the Access-Accept, Access-Reject or Access-Challenge.
Reply-Message	Indicates that the text that can be displayed to the user.
Service-Type	Indicates the type of service the user has requested, or the type of service to be provided.
Session-Timeout	Sets the maximum number of seconds of service to be provided to the user before termination of the session or prompt.
State	Indicates that the packet must have only zero or one State Attribute. Usage of the State Attribute is implementation dependent.
Telephone-number	Using the Calling-Station-Id and Called-Station-Id RADIUS attributes, authorization and subsequent tunnel attributes can be based on the phone number originating the call, or the number being called.
Termination-Action	Indicates the action the NAS should take when the specified service is completed.
Tunnel-Assignment-ID	Indicates to the tunnel initiator the particular tunnel to which a session is to be assigned.
Tunnel-Client-Auth-ID	Specifies the name used by the tunnel initiator during the authentication phase of tunnel establishment.
Tunnel-Client-Endpoint	Contains the address of the initiator end of the tunnel.
Tunnel-Link-Reject	Indicates the rejection of the establishment of a new link in an existing tunnel.
Tunnel-Link-Start	Marks the creation of a tunnel link.
Tunnel-Link-Stop	Marks the destruction of a tunnel link.
Tunnel-Medium-Type	Indicates the transport medium to use when creating a tunnel for those protocols (such as L2TP) that can operate over multiple transports.
Tunnel-Medium-Type	Indicates the transport medium to use when creating a tunnel for those protocols (such as L2TP) that can operate over multiple transports.
Tunnel-Password	Specifies a password used to access a remote server.
Tunnel-Preference	Indicates that if RADIUS server returns more than one set of tunneling attributes to the tunnel initiator, you should include this attribute in each set to indicate the relative preference assigned to each tunnel.
Tunnel-Private-Group-ID	Indicates the group ID for a particular tunneled session.
Tunnel-Reject	Marks the rejection of the establishment of a tunnel with another node.
Tunnel-Server-Auth-ID	Specifies the name used by the tunnel terminator during the authentication phase of tunnel establishment.
Tunnel-Server-Endpoint	Indicates the address of the server end of the tunnel.
Tunnel-Start	Marks the establishment of a tunnel with another node.
Tunnel-Stop	Marks the destruction of a tunnel to or from another node.

Attribute	Description
Tunnel-Type	Indicates the tunneling protocol(s) to be used (in the case of a tunnel initiator) or the tunneling protocol in use (in the case of a tunnel terminator).
User-Name	Indicates the name of the user to be authenticated.
User-Password	Indicates the password of the user to be authenticated, or the user's input following an Access-Challenge.

### Understanding RADIUS Accounting

You can configure the device to send session start and stop messages to a RADIUS accounting server. The device sends a user-session start message after the user successfully signs in and the device maps to a role.

Whenever a user session is terminated, the device sends a user-session stop message to the accounting server. A user session is terminated whenever the user:

- Manually signs out
- Times out because of either inactivity or exceeding the maximum session length
- Is denied access because of Host Checker role-level restrictions
- Is manually forced out by an administrator as a result of dynamic policy evaluation



**NOTE:** If users are signed into a device cluster, the RADIUS accounting messages might show the users signing in to one node and signing out of another.

Table 21 describes the attributes that are common to start and stop messages. Table 22 describes the attributes that are unique to start messages. Table 23 describes the attributes that are unique to stop messages.

Table 21: Attributes Common to Start and Stop Messages

Attribute	Description
User-Name (1)	Specifies the string that the device administrator specifies during RADIUS server configuration.
NAS-IP-Address (4)	Specifies the device's IPv4 address.
NAS-IPv6-Address	Specifies the device's IPv6 address.
NAS-Port (5)	The device sets this attribute to 0 if the user signed in using an internal port, or 1 if an external port is used.
Framed-IP-Address (8)	Specifies the user's source IPv4 address.
Framed-IPv6-Address	Specifies the user's source IPv6 address.
NAS-Identifier (32)	Specifies the configured name for the device client under the RADIUS server configuration.
Acct-Status-Type (40)	The device sets this attribute to 1 for a start message, or 2 for a stop message in a user-session or a sub-session.
Acct-Session-Id (44)	Specifies the unique accounting ID that matches start and stop messages corresponding to a user-session or to a sub-session.
Acct-Multi-Session-Id (50)	Specifies the unique accounting ID that you can use to link together multiple related sessions. Each linked session must have a unique Acct-Session-Id and the same Acct-Multi-Session-Id.
Acct-Link-Count (51)	Specifies the count of links in a multilink session at the time the system generates the accounting record.

Table 22: Start Attributes

Attribute	Description
Acct-Authentic (45)	The device sets this attribute to: <ul style="list-style-type: none"> <li>RADIUS—if the user is authenticated to a RADIUS server.</li> <li>Local—if the user is authenticated to a local authentication server.</li> <li>Remote—if the user is authenticated through any other RADIUS server.</li> </ul>

Table 23: Stop Attributes

Attribute	Description
Acct-Session-Time (46)	Specifies the duration of the user-session or the sub-session.
Acct-Terminate-Cause (49)	The device uses one of the following values to specify the event that caused the termination of a user session or a sub-session: <ul style="list-style-type: none"> <li>User Request (1) – User manually signs out.</li> <li>Idle Timeout (4) – User is idle and times out.</li> <li>Session Timeout (5) – User's maximum session times out.</li> <li>Admin Reset (6) – User is forced out from active users page.</li> </ul>

### Interoperability Requirements and Limitations

You must configure the third-party RADIUS server to communicate with the Pulse Secure access management framework.

On the RADIUS server, configure the following settings:

- Hostname.
- Network IP address.
- Client type, if applicable. If this option is available, select **Single Transaction Server** or its equivalent.
- Type of encryption for authenticating client communication. This choice should correspond to the client type.
- Shared secret.

The following are the requirements and limitations for Interim update feature:

- If you want a server to receive interim accounting messages, you can statically configure an interim value on the client, in which case, the locally configured value overrides any value that might be included in the RADIUS Access-Accept message.
- The octet count reported in the accounting messages is the cumulative total since the beginning of the user session.
- The interim update byte count is only supported based on a user session, not on SAM or NC sessions.

### Configuring Authentication with a RADIUS Server

To configure authentication with the RADIUS server:

1. Select **Authentication > Auth. Servers**.
2. Select **RADIUS Server** and click **New Server** to display the configuration page.

3. Complete the configuration as described in Table 24.

4. Save the configuration.

Table 24: RADIUS Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
NAS-Identifier	<p>Specify the name that identifies the Network Access Server (NAS) client to the RADIUS server.</p> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>If you do not specify the NAS identifier, the value specified in the Hostname field on the System &gt; Network &gt; Overview page of the administrator console is used.</li> <li>If you use the RADIUS proxy feature, the NAS-Identifier field is not used. Proxy passes on the entire RADIUS packet including the NAS identifier from the client.</li> </ul>
<b>Primary Server</b>	
Radius Server	Specify the name or IP address of the RADIUS server.
Authentication Port	<p>Specify the authentication port value for the RADIUS server.</p> <p>Default port number: 1812, 1645 (legacy servers)</p>
NAS-IP-Address	<p>Specify the NAS IP address.</p> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>If you leave this field empty, the internal IP address is passed to RADIUS requests.</li> <li>You can also fill this field with IPv6 address.</li> <li>If you configure the NAS IP address, then the system passes the value regardless of which cluster node sends the requests.</li> <li>If you use the RADIUS proxy feature, this field is not used.</li> </ul> <p>Proxy passes on the entire RADIUS packet including the NAS IP address from the client.</p>
Timeout (seconds)	Specify the interval of time to wait for a response from the RADIUS server before timing out the connection.
Retries	Specify the number of times to try to make a connection after the first attempt fails.
Users authenticate using tokens or one-time passwords.	<p>Select this option to prompt the user for a token instead of a password.</p> <p>For example, you can use this option to dynamically prompt for a password or token based on sign-in policies by configuring two instances of the same authentication server. You can use one instance for wireless users with this option enabled and that prompts the user for a token, and another instance for wired users with this option disabled and that prompts the user for a password.</p> <p><b>NOTE:</b> If you are using RADIUS proxy feature, this option is not used.</p>
<b>Backup Server (required only if Backup server exists)</b>	

Settings	Guidelines
Radius Server	<p>Specify the secondary RADIUS server.</p> <p>The authentication request is first routed to the primary RADIUS server, then to the specified backup server if the primary server is unreachable.</p> <p>Accounting messages are sent to the RADIUS server by each cluster node without consolidation.</p> <p>RADIUS accounting follows these assumptions:</p> <ul style="list-style-type: none"> <li>• If the cluster is active/passive, all users are connected to one node at a time.</li> <li>• If the cluster is active/active and does not use a balancer, users are connected to different nodes but are static.</li> <li>• If the cluster is active/active and uses a balancer, the balancer usually enforces a persistent source IP. In this case, users are always connected to the same node.</li> </ul> <p><b>NOTE:</b> RADIUS does not support load balancing.</p>
Authentication Port	Specify the authentication port.
Shared Secret	Specify the shared secret.
Accounting Port	Specify the accounting port.
<b>Radius Accounting</b>	
User-Name	<p>Specify the user information to the RADIUS accounting server.</p> <p>You can enter any of the applicable session variables. Applicable variables include those that are set the time after the user signs in and maps to a role.</p> <p>The default variables for this field are as follows:</p> <ul style="list-style-type: none"> <li>• USER: Logs the username to the accounting server.</li> <li>• REALM: Logs the realm to the accounting server.</li> <li>• ROLE SEP=","; Logs the list of comma-separated roles assigned to the user.</li> <li>• ROLE: Logs the role to the accounting server.</li> </ul> <p><b>NOTE:</b> If you assign the user to more than one role, the system separates them with commas.</p>
Interim Update Interval (minutes)	<p>Select this option to achieve more precise billing for long-lived session clients and during network failure.</p> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• If you are using the RADIUS proxy feature, the fields in this section are not used.</li> <li>• The minimum interim update interval is 15 minutes. The data statistics (bytes in and bytes out) for RADIUS accounting might not be sent for a J-SAM/WW-SAM/NC session if the session is less than 30 seconds long and the applications keep the connections open all the time.</li> </ul>
Send Interim Updates for sub sessions created inside parent sessions	Enable this checkbox to send interim updates for sub sessions (child sessions) created inside parent sessions.



Settings	Guidelines
Use VPN Tunnel assigned IP Address for FRAMED-IP-ADDRESS/FRAMED-IPV6-ADDRESS attribute value in RADIUS Accounting	<p>Select the Use NC assigned IP Address for FRAMED-IP-ADDRESS/FRAMED-IPV6-ADDRESS attribute value in Radius Accounting check box to use the IP address returned from Connect Secure for the Framed-IP-Address attribute. Two IP addresses are recorded: one prior to authenticating with Connect Secure, and one returned by VPN Tunneling after authentication. Select this option to use the VPN Tunneling IP address for the FRAMED-IP-ADDRESS/FRAMED-IPV6-ADDRESS attribute instead of the pre-authenticated (original) IP address. Framed IPv6 addresses based attribute fetching and parsing:</p> <ul style="list-style-type: none"> <li>• NAS-IPv6-Address</li> <li>• Login-IPv6-Host</li> </ul>

### Radius Disconnect

This feature is applicable for Connect Secure

Enable processing of Radius Disconnect Requests	<p>Select this option to process Radius Disconnect Requests. The Radius Disconnect requests received from the backend Radius server will terminate sessions that match the attributes in the request.</p> <p><b>NOTE:</b> You must not configure multiple RADIUS authentication servers with the same backend server details. Radius Disconnect over IPv6 is not qualified.</p> <p>The Radius attributes that are used for session identification are:</p> <ul style="list-style-type: none"> <li>• Framed-IP-Address (for sessions with VPN Tunnel only)</li> <li>• Acct-Session-Session-Id</li> <li>• Acct-Multi-Session-Id</li> <li>• User-Name</li> </ul>
Next Token	Specify the appropriate Next Token.
New PIN	Specify the New PIN.
Generic Login	Specify the Generic Login challenge to the user.

### Custom Radius Rules

This feature is applicable for Connect Secure

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**Settings****Guidelines**

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(Optional) Click **New Radius Rule** to add a custom challenge rule that determines the action to take for an incoming packet. When a user enters his or her username and password, the initial authorization request is sent to the server. The server may respond with a Challenge or Reject packet. In the **Add Custom Radius Challenge Rule** window, you select the packet type (Challenge or Reject) and then specify what action to take. For example, you can show a login page with a specific error message to the user, or automatically send an ACCESS-REQUEST packet back to the server.

To create a custom challenge rule:

1. Select the incoming packet type:
    - Access Challenge—sent by the RADIUS server requesting more information in order to allow access
    - Access Reject—sent by the RADIUS server rejecting access
  2. Specify an expression to evaluate, based on the Radius attribute, and click Add. If you specify more than one expression, the expressions are “ANDed” together. To remove an expression, click the delete icon next to the expression.
  3. Choose the action to take by selecting one of the following radio buttons:
    - show NEW PIN page—user must enter a new PIN for the token
    - show NEXT TOKEN page—user must enter the next token code
    - show GENERIC LOGIN page—display an additional page to the user in response to an Access Challenge sent by the server. Sometimes a Radius server returns a Challenge packet and requires the user to enter additional information to continue the login process. For example, a server receives the initial username and password and sends an SMS message to the user’s mobile phone with a one-time password (OTP). The user enters the OTP in the generic login page.
    - show user login page with error—display the standard login page with an embedded error message. This option lets you bypass the standard message string sent by Connect Secure and display a custom error message to the user. Enter your custom message in the Error Message text box. There is no maximum character limit for this message.
    - send ACCESS REQUEST with additional attributes—send an ACCESS-REQUEST packet with the specified attribute/value pair(s). Select an attribute, enter its value and click Add. To delete an attribute, click the delete icon next to the attribute/value pair. You must set User-Password to <PASSWORD> otherwise an “Invalid username or password” message appears.
  4. Click **Save Changes** to save your edits, then click Close to close this window.

Your custom rules appear in the table under the Custom Radius Authentication Rule section. To delete a rule, select the check box next to the rule and click Delete.
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## Displaying the User Accounts Table

To display user accounts, refer to the steps found in [Displaying the User Accounts Table](#) section

## Using an ACE Server

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This topic describes integration with an ACE Server (now named RSA Authentication Manager). It includes the following information:

- [RSA Authentication Manager Overview](#)
- [Configuring Authentication with RSA Authentication Manager](#)
- [Enabling RSA Risk Based Authentication \(RBA\) Support with PCS Cluster](#)
- [Displaying the User Accounts Table](#)

### RSA Authentication Manager Overview

This section describes support for using Pulse Connect Secure with an ACE Server (now named RSA Authentication Manager). It includes the following sections:

- [Understanding RSA Authentication Manager](#)

- [Feature Support](#)
- [Interoperability Requirements and Limitations](#)

## Understanding RSA Authentication Manager

**RSA Authentication Manager** (formerly known as ACE/Server) is an authentication and authorization server that allows user authentication based on credentials from the RSA SecurID® product from RSA Security Inc.

When you use RSA Authentication Manager as the authentication and authorization service for your Pulse Secure access management framework, users can sign in to Pulse Connect Secure using the same username and password stored in the backend server.

Table 25 describes RSA SecurID hardware token and software token user sign-in methods.

Table 25: Sign-in Methods

Method	Action
Using a hardware token and the standard system sign-in page	The user browses to the standard system sign-in page, and then enters the username and password (consisting of the concatenation of the PIN and the RSA SecurID hardware token's current value). The system then forwards the user's credentials to the authentication server.
Using a software token and the custom SoftID system sign-in page	The user browses to the SoftID custom sign-in page. Then, using the SoftID plug-in, the user enters the username and PIN. The SoftID plug-in generates a passphrase by concatenating the user's PIN and token and passes the passphrase to the authentication server.

If the RSA Authentication Manager positively authenticates the user, the user gains access to the system. Otherwise, the RSA Authentication Manager:

- Denies the user access to the system.
- Prompts the user to generate a new PIN (New PIN mode) if the user is signing in to the system for the first time. Users see different prompts depending on the method they use to sign in.

If the user signs in using the SoftID plug-in, then the RSA prompts the user to create a new pin; otherwise Pulse Connect Secure prompts the user to create a new PIN.

- Prompts the user to enter the next token (Next Token mode) if the token entered by the user is out of sync with the token expected by RSA Authentication Manager. Next Token mode is transparent to users signing in using a SoftID token. The RSA SecurID software passes the token through the system to RSA Authentication Manager without user interaction.
- Redirects the user to the standard system sign-in page (SoftID only) if the user tries to sign-in to the RSA SecurID Authentication page on a computer that does not have the SecurID software installed.

## Feature Support

Pulse Secure access management framework supports the following RSA Authentication Manager features:

- New PIN mode
- Next-token mode
- Data Encryption Standard (DES)/ Secure Dial-In (SDI) encryption
- Advanced Encryption Standard (AES) encryption
- Slave Authentication Manager support
- Name locking

- Clustering

## Interoperability Requirements and Limitations

The following limitations apply when defining and monitoring an RSA Authentication Manager instance:

- You can only add one RSA Authentication Manager configuration to the system, but you can use that configuration to authenticate any number of realms.
- You cannot customize the load balancing algorithm.
- When you enter the New PIN or Next Token mode, enter the required information within three minutes. Otherwise, the system cancels the transaction and notifies the user to reenter the credentials.
- The system can handle a maximum of 200 RSA Authentication Manager transactions at any given time. A transaction only lasts as long as is required to authenticate against the RSA Authentication Manager.

For example, when a user signs into the system, the RSA Authentication Manager transaction is initiated when the user submits the request for authentication and ends once the RSA Authentication Manager has finished processing the request. The user may then keep his or her session open, even though the RSA Authentication Manager transaction is closed.

## Configuring Authentication with RSA Authentication Manager

To configure authentication with an ACE server:

1. Select **Authentication > Auth. Servers**.
2. Select **ACE Server** and click **New Server** to display the configuration page. Complete the configuration as described in Table 26.
3. Save the configuration.

Table 26: ACE Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
ACE Port	Specify the default port of the authentication server.
	<b>NOTE:</b> If no port is specified in the sdconf.rec file, the default port is used.
<b>Configuration File</b>	
Current config file	Specify the RSA Authentication Manager configuration file.
	<b>NOTE:</b> You must update this file on the device anytime you make changes to the source file.
Imported on	Display the date on which the config file is imported.
Import new config file	Use the Choose File button to upload the sdconf.rec configuration file.
<b>Node Verification File</b>	
Node	Save the configuration to redisplay the configuration page. The updated page includes a section that lists a timestamp for the negotiation of the node secret between the system and the backend RSA server. The negotiation and verification automatically occur after first successful login. Do not expect entries in the table until at least one user has authenticated successfully.

Settings	Guidelines
<b>User Record Synchronization</b>	This feature is available only on Connect Secure.
<b>Enable User Record Synchronization</b>	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
<b>Logical Auth Server Name</b>	Specify a logical authentication server name.

## Enabling RSA Risk Based Authentication (RBA) Support with PCS Cluster

RSA SecurID Risk-Based Authentication is a token less, multi-factor enterprise authentication solution. PCS integration with Risk based authentication works with the usage of custom sign in pages.

1. Open the PCS login page.
2. PCS immediately delegates authentication to RSA server by redirecting the user RSA Authentication Manager (AM) server to authenticate.
3. User is now prompted for step-up authentication based on the risk score. For example: The user is challenged to answer enter additional security questions if the user logs in from a different endpoint.
4. Once successfully authenticated to RSA AM, the user is redirected back to PCS with a one-time token key, validated by PCS.
5. Each agent in RSA AM is linked to an agent ID in the integration file. Download this file from RSA AM and add to custom sign-in page package.
6. In case of cluster (for example 2 node cluster) two integration files (node1.js and node2.js) are required in the custom sign-in page package and it can be used in LoginPage.thtml.

For Example:

If the cluster node names are "node1" & "node2", add the similar lines inside the body (before the end) of LoginPage.thtml.

```
<% IF loginNode == "node1" %>
  <script src='<% Home %>/node1.js' type="text/javascript"></script>
<% ELSE %>
  <script src='<% Home %>/node2.js' type="text/javascript"></script>
<% END %>
<script>window.onload=redirectToldP;</script>
```

7. In case of standalone PCS, the above conditional check with loginNode is not required. If the integration file name is am\_integration.js, then add the integration file as part of custom sign-in page package and the below changes in LoginPage.thtml in Custom signin page would be sufficient.

```
<script src='<% Home %>/am_integration.js' type="text/javascript"></script>
<script>window.onload=redirectToldP;</script>
```



**NOTE:** Also, all the related LoginPage-\*.thtml (like LoginPage-ipad.thtml in Custom) needs similar changes to reflect the RBA login experience for browser-based login from different devices.

## Displaying the User Accounts Table

To display user accounts, refer to the steps found in the [Displaying the User Accounts Table](#) section.

### Related Documentation

- [AAA Server Overview](#)
- [KB: Troubleshooting Error AD-37 while importing RSA sdconf.rec-137](#)

- [KB: Seamless authentication integration with RSA SecurID](#)

## Using the SAML Server

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This topic describes the local SAML authentication server. It includes the following information:

- [SAML Server Overview](#)
- [Configuring Authentication with the SAML Server](#)
- [Displaying the User Accounts Table](#)

### SAML Server Overview

This section describes support for using the local Connect Secure SAML authentication server. It includes the following sections:

- [Understanding SAML](#)
- [SAML Feature Support](#)
- [Interoperability Requirements and Limitations](#)

### Understanding SAML

---

SAML is an XML-based framework for communicating user authentication, entitlement, and attribute information. The standard defines the XML-based assertions, protocols, bindings, and profiles used in communication between SAML entities. SAML is used primarily to implement Web browser single sign-on (SSO). SAML enables businesses to leverage an identity-based security system like Connect Secure to enforce secure access to web sites and other resources without prompting the user with more than one authentication challenge.

For complete details on the SAML standard, see the OASIS web site:

[http://www.oasis-open.org/committees/tc\\_home.php?wg\\_abbrev=security](http://www.oasis-open.org/committees/tc_home.php?wg_abbrev=security)

### SAML Feature Support

---

When deployed as SAML service provider, Pulse Connect Secure runs a local SAML server that relies on the SAML identity provider authentication and attribute assertions when users attempt to sign in to Connect Secure. Note that authentication is only part of the Pulse Connect Secure security system. The access management framework determines access to the system and protected resources.

Connect Secure supports:

- HTTP Redirect binding for sending AuthnRequests
- HTTP Redirect binding for sending/receiving SingleLogout requests/responses
- HTTP POST and HTTP Artifact bindings for receiving SAML responses
- RequestedAuthnContext context class specifications

### Interoperability Requirements and Limitations

---

Before you begin:

- Check to see whether the SAML identity provider implements SAML 2.0 or SAML 1.1.

- Check to see whether the SAML identity provider uses HTTP POST or HTTP Artifact bindings for SAML assertions.
- Check to see whether the SAML identity provider has published a SAML metadata file that defines its configuration. If the SAML identity provider metadata file is available, configuration is simpler and less prone to error.
- Complete the system-wide SAML settings if you have not already done so. Select **System > Configuration > SAML > Settings**. For details, see [“Configuring Global SAML Settings”](#).
- Add metadata for the SAML identity provider to the metadata provider list if you have not already done so. Select **System > Configuration > SAML**. For details, see [“Managing SAML Metadata Files”](#).

The sign-in URL for which a session needs to be established for Connect Secure as a service provider is identified by the RelayState parameter (HTTP URL parameter for artifact and HTML form parameter for POST.) In a service provider initiated case, the system populates RelayState as an HTTP URL parameter while sending AuthnRequest. In the IdP-Initiated scenario (Connect Secure is a service provider and there is a third-party IdP), the IdP must be configured to set the appropriate Sign-in URL of Connect Secure in the RelayState parameter of the HTML form containing the SAML response. For more information, see the SAML 2.0 specification.

## Configuring Authentication with the SAML Server

To configure the SAML server:

1. Select **Authentication > Auth. Servers**.
2. Select **SAML Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in Table 27.
4. Save the configuration.

Table 27: SAML Service Provider Profile

Settings	Guidelines
Name	Specify a name to identify the server instance.
<b>Settings</b>	
SAML Version	Select <b>2.0</b> or <b>1.1</b> , depending on the SAML version used by the SAML IdP.
SA Entity Id	This value is prepopulated. It is generated by the system, based on the value for the Host FQDN for SAML setting on the System > Configuration > SAML > Settings page.
Configuration Mode	Select <b>Manual</b> or <b>Metadata</b> . If a metadata file or location is available from the SAML identity provider, use the metadata option to make configuration simpler and less prone to error. To upload or set the location for the published metadata file, select <b>System &gt; Configuration &gt; SAML</b> and click the <b>New Metadata Provider</b> button.
Identity Provider Entity ID	<p>The identity provider entity ID is sent as the Issuer value in the assertion generated by the SAML identity provider.</p> <p>If you use the metadata option, this setting can be completed by selecting the identity provider entity ID from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page.</p> <p>If you complete this setting manually, specify the Issuer value in assertions generated by the SAML identity provider. Typically, you ask the SAML identity provider administrator for this setting.</p>

Settings	Guidelines
Identity Provider Single Sign On Service URL	<p>The identity provider SSO service URL is a URL provisioned by the SAML identity provider. The setting is required to support service-provider-initiated SSO. If missing, the system cannot successfully redirect the user request.</p> <p>If you use the metadata option, this setting can be completed by selecting the SSO service URL from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page.</p> <p>If you complete this setting manually, ask the SAML identity provider administrator for this setting.</p>
User Name Template	<p>Specify how the system is to derive the username from the assertion. If the field is left blank, it uses the string received in the NameID field of the incoming assertion as the username.</p> <p>If you choose a certificate attribute with more than one value, the system uses the first matched value. For example, if you enter &lt;certDN.OU&gt; and the user has two values for the attribute (ou=management, ou=sales), the system uses "management". To use all values, add the SEP attribute to the variable. For example, if you enter &lt;certDN.OUT SEP=":"&gt;, the system uses "management:sales". The attributes received in the attribute statement in the incoming assertion are saved under userAttr. These variables can also be used with angle brackets and plain text. If the username cannot be generated using the specified template, the login fails. If the NameID field of the incoming assertion is of type X509Nameformat, then the individual fields can be extracted using system variable "assertionNameDN".</p> <p><b>NOTE:</b> Currently supported NameIDs are - EMAIL, X509_SUBJECT, WIN_DOMAIN_QUALIFIED. If a SAML request is received with a different NameID format, then processing of the request fails with unsupported NameID format error message.</p>
Allowed Clock Skew (minutes)	<p>Specify the maximum allowed difference in time between the system clock and the SAML identity provider server clock.</p> <p><b>NOTE:</b> SAML is a time sensitive protocol. The time-based validity of a SAML assertion is determined by the SAML identity provider. If the SAML identity provider and SAML service provider clocks are askew, the assertion can be determined invalid, and you will receive the following error:</p> <p><b>"SAML Transferred failed. Please contact your system administrator. Detail: Failure: No valid assertion found in SAML response."</b></p> <p>We recommend you use NTP to ensure the clocks are synchronized and that you set an Allowed Clock Skew value that accommodates any expected or permissible skew.</p>
Support Single Logout	<p>Single logout is a mechanism provided by SAML for logging out a particular user from all the sessions created by the identity provider. Select this option if the system must receive and send a single logout request for the peer SAML identity provider.</p> <p>If you use the metadata option, the Single Logout Service URL setting can be completed by selecting the SLO service URL from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page. The system sends Single Logout requests to this URL.</p> <p>In addition, if you use the metadata option, the Single Logout Response URL setting is completed based on your selection for Single Logout Service URL. If the identity provider has left this setting empty in its metadata file, the system sends the Single Logout response to the SLO service URL.</p> <p>If you complete these settings manually, ask the SAML identity provider administrator for guidance.</p> <p>The Support Single Logout service for the identity provider must present a valid certificate.</p>

## SSO Method



Settings	Guidelines
Artifact	<p data-bbox="397 338 1417 441">When configured to use the Artifact binding, the system contacts the Artifact Resolution Service (ARS) to fetch the assertion using SOAP protocol. If the ARS is hosted on a HTTPS URL, then the certificate presented by the ARS is verified by the system. For this verification to pass successfully, the CA of the server certificate issued to the identity provider ARS must be added to the trusted server CA on the system.</p> <p data-bbox="397 468 1130 489">Complete the following settings to configure SAML using the HTTP Artifact binding:</p> <ul data-bbox="397 516 1417 888" style="list-style-type: none"> <li>• Source ID. Enter the source ID for the identity provider ARS. Source ID is Base64-encoded, 20-byte identifier for the identity provider ARS. If left blank, this value is generated by the system.</li> <li>• Source Artifact Resolution Service URL. For metadata-based configuration, this field is completed automatically from the metadata file and is not configurable. For manual configurations, enter the URL of the service to which the SP ACS is to send ArtifactResolve requests. ArtifactResolve requests are used to fetch the assertion from the artifact received by it.</li> <li>• SOAP Client Authentication. Select <b>HTTP Basic</b> or <b>SSL Client Certificate</b> and complete the related settings. If you use an SSL client certificate, select a certificate from the device certificate list.</li> <li>• Select Device Certificate for Signing. Select the device certificate the system uses to sign the AuthnRequest sent to the identity provider SSO service. If you do not select a certificate, the system does not sign AuthnRequest.</li> <li>• Select Device Certificate for Encryption. Select the device certificate the system uses to decrypt encrypted data received in the SAML response. The public key associated with the device certificate is used by the identity provider for encryption.</li> </ul>
POST	<p data-bbox="397 915 1417 989">When configured to use the POST binding, the system uses a response signing certificate to verify the signature in the incoming response or assertion. The certificate file must be in PEM or DER format. The certificate you select should be the same certificate used by the identity provider to sign SAML responses.</p> <p data-bbox="397 1016 1122 1037">Complete the following settings to configure SAML using the HTTP POST binding:</p> <ul data-bbox="397 1064 1417 1530" style="list-style-type: none"> <li>• Response Signing Certificate. If you use the metadata-based configuration option, select a certificate from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page. If you configure these settings manually, browse to and upload the certificate to be used to validate the signature in the incoming response or assertion. If no certificate is specified, the certificate embedded in the response is used.</li> <li>• Enable Signing Certificate status checking. Select this option to check the validity of the signing certificate before verifying the signature. This setting applies to any certificate used for signature verification. If this option is enabled, the response will be rejected if the certificate is revoked, expired, or untrusted. If this option is selected, the certificate CA must be added to the Trusted Client CA store. If this option is not enabled, then the certificate is used without any checks.</li> <li>• Select Device Certificate for Signing. Select the device certificate the system uses to sign the AuthnRequest sent to the identity provider SSO service. If you do not select a certificate, the system does not sign AuthnRequest.</li> <li>• Select Device Certificate for Encryption. Select the device certificate the system uses to decrypt encrypted data received in the SAML response. The public key associated with the device certificate is used by the identity provider for encryption.</li> </ul>

Settings	Guidelines
Authentication Context Classes	<p>Use the <b>Add</b> and <b>Remove</b> buttons to select authentication context classes to be sent in the authentication requests to the SAML identity provider. These are included in the RequestedAuthnContext element.</p> <p>In the OASIS standard, an authentication context is defined as "the information, additional to the authentication assertion itself, that the relying party may require before it makes an entitlements decision with respect to an authentication assertion."</p> <p>This feature supports all authentication context classes specified in the <a href="#">SAML 2.0 OASIS Authn Context specification</a>.</p> <p>For example, if you select X509, the system sends the following context:</p> <pre>&lt;samlp:RequestedAuthnContext&gt;   &lt;saml:AuthnContextClassRef xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion"     urn:oasis:names:tc:SAML:2.0:ac:classes:X509&lt;/saml:AuthnContextClassRef&gt; &lt;/samlp:RequestedAuthnContext&gt;</pre> <p>In response, the SAML IdP sends the context data along with the authentication results. The system stores the context data in the session cache and as a system variable named samlAuthnContextClass. The system variable can be used in role mapping rules and resource policy detailed rules.</p> <p>Specify a comparison attribute within the RequestedAuthnContext element. The comparison attribute specifies the relative strengths of the authentication context classes specified in the request and the authentication methods offered by a SAML IdP. The following values defined in the <a href="#">SAML 2.0 OASIS core specification</a> can be selected:</p> <ul style="list-style-type: none"> <li>• <b>exact</b>—Requires the resulting authentication context in the authentication statement to be the exact match of at least one of the authentication contexts specified.</li> <li>• <b>minimum</b>—Requires the resulting authentication context in the authentication statement to be at least as strong as one of the authentication contexts specified.</li> <li>• <b>maximum</b>—Requires the resulting authentication context in the authentication statement to be stronger than any one of the authentication contexts specified.</li> <li>• <b>better</b>—Requires the resulting authentication context in the authentication statement to be as strong as possible without exceeding the strength of at least one of the authentication contexts specified.</li> </ul> <p>Select the same value that is configured on the SAML IdP. If none is specified in the SAML IdP configuration, the implicit default is exact.</p>
<b>Service Provider Metadata Settings</b>	
Metadata Validity	Enter the number of days the metadata is valid. Valid values are 0 to 9999. 0 specifies the metadata does not expire.
Do Not Publish SA Metadata	Select this option if you do not want to publish the metadata at the location specified by the Entity ID field.
Download Metadata	This button appears only after you have saved the authentication server configuration. Use this button to download the metadata of the current SAML service provider.
<b>User Record Synchronization</b>	
Enable User Record Synchronization	Allow users to retain their bookmarks and individual preferences regardless of which device they log in to.
Logical Auth Server Name	Specify the server name if you have enabled user record synchronization.

## Displaying the User Accounts Table

To display user accounts, refer to the steps found in ["Displaying the User Accounts Table"](#)

### Related Documentation

- [Understanding SAML 2.0](#)
- [SAML 2.0 Supported Features Reference](#)
- [Using SAML AuthnContext Class Variables in Role Mapping and Web ACL Rules](#)
- [Understanding SAML 1.1](#)
- [Understanding SAML 1.1 Profiles](#)
- [Understanding SAML 1.1 Assertions](#)

## Using a SiteMinder Server

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This topic describes integration with the SiteMinder server. It includes the following information:

- [SiteMinder Server Overview](#)
- [Configuring the Back-End SiteMinder Server](#)
- [Configuring Authentication with a SiteMinder Server](#)
- [Displaying the User Accounts Table](#)

### SiteMinder Server Overview

This section describes support for using Pulse Connect Secure with the SiteMinder server. It includes the following sections:

- [Understanding SiteMinder Server](#)
- [Feature Support](#)
- [Interoperability Requirements and Limitations](#)

### Understanding SiteMinder Server

---

CA SiteMinder server is an authentication and authorization server.

When you configure the Pulse Secure access management framework to authenticate users with a SiteMinder policy server, the system passes the user's credentials to SiteMinder during authentication. Once SiteMinder receives the credentials, it may use standard username and password authentication, RSA Authentication Manager SecurID tokens, or client-side certificates to authenticate the credentials.

The system also passes a protected resource URL to SiteMinder during authentication to determine which SiteMinder realm it should use to authenticate the user. When the system passes the protected resource URL, SiteMinder authorizes the user's URL against the realm that is associated with the resource and allows the user to seamlessly access any resources whose protection levels are equal to or less than the URL that was passed.

### Feature Support

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The Pulse Secure access management framework supports the following SiteMinder features:

- [Single Sign-on Using SMSESSION Cookies](#)
- [Automatic Sign-In](#)
- [Authentication Schemes](#)

#### Single Sign-on Using SMSESSION Cookies

The Pulse Secure access management framework enables single sign-on (SSO) to SiteMinder-protected resources using SMSESSION cookies. An SMSESSION cookie is a security token that encapsulates SiteMinder session information. Depending on your configuration, either the SiteMinder Web agent or the system creates an SMSESSION cookie and then posts the cookie to the following locations, so the user does not have to reauthenticate to access additional resources.

- Pulse Secure access management framework—If the user tries to access a SiteMinder resource within the session (for example, from the system file browsing page), the system passes its cached SMSESSION cookie to the Web agent for authentication.
- The user's Web browser—If the user tries to access a SiteMinder resource from outside the session (for example, when using a protected resource on a standard agent), SiteMinder uses the cached SMSESSION cookie stored in the user's Web browser to authenticate/authorize the user.

### **Automatic Sign-In**

If you enable the Automatic Sign-In option, the system can use an SMSESSION cookie generated by another agent to enable single sign-on from a SiteMinder resource. When a user accesses the system sign-in page with an SMSESSION cookie, the system verifies the SMSESSION cookie. Upon successful verification, the system establishes a session for the user. You can use the following authentication mechanisms when you enable automatic sign-in through the system:

- Custom agent—The system authenticates the user against the policy server and generates a SMSESSION cookie. When you select this option, you can enable SSO on other SiteMinder agents that use the same policy server. To enable SSO on these agents, update each of them to accept third-party cookies. If you select this option and the user enters his system session with an SMSESSION cookie, the system attempts automatic sign-in when the user enters the session.
- HTML form post—The system posts credentials to a standard Web agent that you have already configured. The Web agent then creates SMSESSION cookies. If you select this option, you cannot use SecurID New Pin and Next Token modes or client-side certificate authentication. If you select this option and the user enters his session with an SMSESSION cookie, the system attempts automatic sign-in when the user enters the session.
- Delegated authentication—The system delegates authentication to a standard agent. If this option is enabled, the system tries to determine the FCC URL associated with the protected resource. The system then redirects the user to the FCC URL with the system sign-in URL as the target. Upon successful authentication, the user is redirected back to the system with an SMSESSION cookie and the system does an automatic sign-in for the user.

### **Authentication Schemes**

The Pulse Secure access management framework works with the following types of SiteMinder authentication schemes:

- Basic username and password authentication—The user's name and password are passed to the SiteMinder policy server. The policy server authenticates them to another server for authentication.
- RSA Authentication Manager SecurID token authentication—The SiteMinder policy server authenticates users based on a username and password generated by an RSA Authentication Manager SecurID token.
- Client-side certificate authentication—The SiteMinder policy server authenticates users based on their client-side certificate credentials. If you choose this authentication method, the Web browser displays a list of client certificates from which users can select. If you choose to authenticate users with this method, you must import the client certificate through the System > Certificates > Trusted Client CAs tab.

---

### **Interoperability Requirements and Limitations**

The following requirements and limitations apply:

- The Automatic Sign-in feature is not supported for administrator roles. This feature is only available for end users.
- If you use the Authenticate using custom agent option, update all other Web agents to accept the device generated cookie, and apply a software patch to all other Web agents.
- Pulse Policy Secure supports SiteMinder server version 6.0, version 5.5, and version 12.0. If you run older agents than the supported agents, you might experience cookie validation problems, including crossed log entries and intermittent user timeouts.
- You can choose which SiteMinder server version you want to support when you create a server instance. You can choose version 5.5, which supports both versions 5.5 and 6.0, or you can choose version 6.0, which supports only version 6.0, or version 12.0. There is no difference in the SiteMinder authentication server functionality based on which version you select. This option only controls the version of the SDK to use. We recommend you match the compatibility mode with the version of the policy server.
- When you use SiteMinder to authenticate, the primary and backup policy servers must run the same SiteMinder server software version. A mixed deployment (where the primary server runs a different server software version than the backup) is not supported.
- SiteMinder does not store the IP address in the SMSESSION cookie, and therefore cannot pass it to the system.
- SiteMinder sends the SMSESSION cookie to the system as a persistent cookie. To maximize security, the system resets the persistent cookie as a session cookie once authentication is complete.
- When you use SiteMinder to authenticate, the Pulse Secure access management framework disregards any system session and idle timeouts and uses session and idle timeouts set through the SiteMinder realm instead.
- When you use SiteMinder to authenticate, users must access the system using a fully qualified domain name. This is because the SiteMinder SMSESSION cookie is only sent for the domain for which it is configured. If users access the system using an IP address, they might receive an authentication failure and will be prompted to authenticate again.
- You can update all of your standard Web agents to the appropriate SiteMinder Agent Quarterly Maintenance Release (QMR) to accept the cookies. If you are running SiteMinder version 5 Web agents, use the QMR5 hot fix. The system is compatible with version 5.x and later SiteMinder agents. Older versions of SiteMinder agents are susceptible to cookie validation failures.
- You can set the Accept Third Party Cookie attribute (AcceptTPCookie) to yes in the Web agent's configuration file (webagent.conf) or to 1 in the Windows Registry for the IIS Web server. The location of the attribute depends on the SiteMinder version and Web server you are using. Refer to the documentation provided with your SiteMinder server.

## Configuring the Back-End SiteMinder Server

The following sections do not give complete SiteMinder configuration instructions—they are only intended to help you make SiteMinder work with the Pulse Secure access management framework. For in-depth SiteMinder configuration information, refer to the documentation provided with your SiteMinder policy server.

- [Configuring the SiteMinder Agent](#)
- [Configuring the Authentication Scheme](#)
- [Configuring the SiteMinder Domain](#)
- [Configuring the SiteMinder Realm](#)
- [Configuring a Rule or Response Pair to Pass Usernames](#)

## Configuring the SiteMinder Agent

---

A SiteMinder agent filters user requests to enforce access controls. For instance, when a user requests a protected resource, the agent prompts the user for credentials based on an authentication scheme and sends the credentials to a SiteMinder policy server. A Web agent is simply an agent that works with a Web server. When configuring SiteMinder to work with the Pulse Secure access management framework, you must configure the system as a Web agent in most cases.

If you select the Delegate authentication to a standard agent option, you must set the following options in the agent configuration object of the standard Web agent to host the FCC URL:

- <EncryptAgentName=no>
- <FCCCompatMode=no>

To configure the system as a Web agent on the SiteMinder policy server:

1. In the SiteMinder Administration interface, click the **System** tab.
2. Right-click **Agents** and select **Create Agent**.
3. Enter a name for the Web agent and a description. You must enter this name when creating a SiteMinder realm.
4. Select the **Support 5.x agents** option for compatibility with the system.
5. Under Agent Type, select **SiteMinder** and then select **Web Agent** from the list. This setting is required for compatibility with the system.
6. Under IP Address or Hostname, enter the name or IP address of the system.
7. In the Shared Secret box, enter and confirm a secret for the Web agent. Note that you must enter this secret when configuring the system.
8. Click **OK**.

---

### Configuring the Authentication Scheme

Within SiteMinder, an authentication scheme is a way to collect user credentials and determine the identity of a user. You may create different authentication schemes and associate different protection levels with each. For example, you may create two schemes—one that authenticates users based solely on the users' client-side certificates and provides them a low protection level, and a second that uses RSA Authentication Manager SecurID token authentication and provides users a higher protection level.

To configure a SiteMinder authentication scheme:

1. In the SiteMinder Administration interface, select the **System** tab.
2. Right-click **Authentication Schemes** and select **Create Authentication Scheme**.
3. Enter a name for the scheme and (optionally) a description. You must enter this name when configuring the SiteMinder realm.
4. Under Authentication Scheme, select one of the following options:
  - **Basic Template**
  - **HTML Form Template**
  - **SecurID HTML Form Template**—If you are using SecurID authentication, you must choose SecurID HTML Form Template (instead of SecurID Template). Choosing this option enables the Policy Server to send ACE sign-in failure codes.
  - **X509 Client Cert Template**

- **X509 Client Cert and Basic Authentication**

**NOTE:**

- You must select HTML Form Template to handle reauthentication.
- If you select X509 Client Cert Template or X509 Client Cert and Basic Authentication, you must import the certificate through System > Certificates > Trusted Client CAs.

5. Enter a protection level for the scheme. Note that this protection level carries over to the SiteMinder realm that you associate with this scheme.
6. Select **Password Policies Enabled for this Authentication Scheme** if you want to reauthenticate users who request resources with a higher protection level than they are authorized to access.
7. Select **Scheme Setup** tab, and enter the options required by your authentication scheme type.

If you want the system to reauthenticate users who request resources with a higher protection level than they are authorized to access, you must enter the following settings:

- Under Server Name, enter the hostname (for example, **sales.yourcompany.net**).
- Select the **Use SSL Connection** check box.
- Under Target, enter the sign-in URL defined plus the parameter "ive=1" (for example, **/highproturl?ive=1**). The system must have a sign-in policy that uses **\*/highproturl** as the sign-in URL and only uses the corresponding SiteMinder authentication realm.
- Clear the **Allow Form Authentication Scheme to Save Credentials** check box.
- Leave **Additional Attribute List** empty.

8. Click **OK**.

If you change a SiteMinder authentication scheme on the policy server, you must flush the cache using the Flush Cache option on the Advanced tab.

### Configuring the SiteMinder Domain

Within SiteMinder, a policy domain is a logical grouping of resources associated with one or more user directories. Policy domains contain realms, responses, and policies. When configuring the Pulse Secure access management framework to work with SiteMinder, you must give user access to a SiteMinder resource within a realm, and then group the realm into a domain.

To configure a SiteMinder domain:

1. Select the **System** tab, right-click **Domains** and select **Create Domain**, or click **Domains** and select an existing SiteMinder domain.
2. Add a realm to the domain.

### Configuring the SiteMinder Realm

Within SiteMinder, a realm is a cluster of resources within a policy domain grouped together according to security requirements. When configuring SiteMinder to work with the Pulse Secure access management framework, you must define realms to determine which resources the users might access.

To configure a SiteMinder Realm:

1. In the SiteMinder Administration interface, select the **Domains** tab.

2. Expand the domain that you created.
3. Right-click **Realms** and select **Create Realm**.
4. In the Agent field, select the Web agent that you created.
5. In the Resource Filter field, enter a protected resource. This resource inherits the protection level specified in the corresponding authentication scheme.

For the default protection level, enter **/live-authentication**. You must enter this resource when configuring the system. If you use sign-in policies with nondefault URLs such as `*/nete` or `*/cert`, you must have corresponding resource filters in the SiteMinder configuration.

6. From the Authentication Schemes list, select the scheme that you created.
7. Click **OK**.

---

### Configuring a Rule or Response Pair to Pass Usernames

Within SiteMinder, you can use rules to trigger responses during authentication or authorization. A response passes DN attributes, static text, or customized active responses from the SiteMinder policy server to a SiteMinder agent. When you configure SiteMinder to work with the Pulse Secure access management framework, you must create a rule that triggers when a user successfully authenticates. Then, you must create a corresponding response that passes the user's username to the system Web agent.

To create a new rule:

1. In the SiteMinder Administration interface, select the **Domains** tab.
2. Expand the domain that you created and then expand **Realms**.
3. Right-click the realm that you created and select **Create Rule under Realm**.
4. Enter a name and (optionally) description for the rule.
5. Under Action, select **Authentication Events** and then select **OnAuthAccept** from the drop-down list.
6. Select **Enabled**.
7. Click **OK**.

To create a new response:

1. In the SiteMinder Administration interface, select the **Domains** tab.
2. Expand the domain that you created.
3. Right-click **Responses** and select **Create Response**.
4. Enter a name and (optionally) a description for the response.
5. Select **SiteMinder** and then select the Web agent.
6. Click **Create**.
7. From the Attribute list, select **WebAgent-HTTP-Header-Variable**.
8. Under Attribute Kind, select **Static**.
9. Under Variable Name, enter **IVEUSERNAME**.
10. Under Variable Value, enter a username.



11. Click **OK**.

## Configuring Authentication with a SiteMinder Server

To configure authentication with SiteMinder server:

1. Select **Authentication > Auth. Servers**.
2. Select **SiteMinder Server** and click **New Server**.
3. Complete the configuration as described in Table 28.
4. Save the configuration.

After you have saved the configuration, the page that is redisplayed includes an Advanced tab.

5. Click the **Advanced** tab to display the configuration page.
6. Complete the configuration as described in Table 29.
7. Save the configuration.

Table 28: SiteMinder Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
Policy Server	Specify name or IP address of the policy server.
Backup Server(s)	(Optional) Specify a comma-delimited list of backup policy servers.
Failover Mode?	Select one of the following failover mode options: <ul style="list-style-type: none"> <li>• <b>Yes</b>—The device uses the main policy server unless it fails.</li> <li>• <b>No</b>—The device does the load balancing among all the specified policy servers.</li> </ul>
Agent Name	Specify the agent name configured on the policy server.
Secret	Specify the shared secret configured on the policy server. The value is case sensitive.
Compatible with	Select a SiteMinder server version. <ul style="list-style-type: none"> <li>• <b>5.5 Policy Servers</b>—Supports version 5.5 and version 6.0. This is the default.</li> <li>• <b>6.0 Policy Servers</b>—Supports only version 6.0 of the SiteMinder server API.</li> <li>• <b>12.0 Policy Servers</b>—Supports only version 12.0.</li> </ul>
On logout, redirect to	Specify a URL to which users are redirected when they sign out of the device (optional). If you leave this field empty, users see the default sign-in page. <p>The On logout, redirect to setting is included in the product release for backwards-compatibility. We strongly recommend that you use the customizable sign-in pages feature instead.</p>
Protected Resource	Specify a default protected resource. If you do not create sign-in policies, the system uses this default URL to set the user's protection level for the session. The system also uses this default URL if you select the <b>Automatic Sign-In</b> option. If your users are signing in to the "*" URL (default device sign-in page), enter any URL ("/live-authentication" is the default) to set the protection level to the default value. If you do create sign-in policies, the device uses those sign-in policies instead of this default URL. <p>You must enter a forward slash (/) at the beginning of the resource. For example, enter <b>/local-authentication</b>.</p>
Resource Action	Displays the resource action configured on the back-end SiteMinder server.

Settings	Guidelines
Users authenticate using tokens or one-time passwords	<p>Select this option if you want the device to prompt the user for a token instead of a password; that is, if users submit tokens or one-time use passwords to the device.</p> <p>For example, you can use this option to dynamically prompt for a password or token based on sign-in policies by configuring two instances of the same authentication server. You can use one instance for wireless users who have this option enabled and it prompts the user for a token, and another instance for wired users who have this option disabled and it prompts the user for a password.</p> <p>This feature is available only on Policy Secure.</p>
Server Catalog	Use the Server Catalog button to display the Server Catalog in a new window. Add the SiteMinder user attributes (such as the cookienname) that you want to use for role mapping.
<b>SMSSESSION cookie settings</b>	
When sending cookies to the end-user's browser	<p>Specify the cookie domain for either the end user or the device. A cookie domain is a domain in which the user's cookies are active. For example, the system sends cookies to the user's browser in this domain.</p> <p>Multiple domains should use a leading period and be comma-separated. For example, <b>.sales.myorg.com, .marketing.myorg.com</b>.</p> <p>Domain names are case-sensitive. You cannot use wildcard characters. For example, if you define ".pulsesecure.net" the user must access the device as "http://ive.pulsesecure.net" to ensure that his SMSSESSION cookie is sent back to the device.</p> <p>Select <b>HTTPS</b> to send cookies securely if other Web agents are set up to accept secure cookies, or <b>HTTP</b> to send cookies non-securely.</p>
Cookie Domain and Protocol When the Cookie is Set on the Device	<p>Enter the valid Internet domain for the cookie and where the browser of the user sends cookie contents. This cookie domain should be the same as the host domain. For example, jnpr.net</p> <p>Select <b>HTTPS</b> to send cookies securely if other Web agents are set up to accept secure cookies, or <b>HTTP</b> to send cookies non-securely.</p>
<b>SiteMinder authentication settings</b>	
Automatic Sign In	<p>Select this option to automatically sign in users with a valid SMSSESSION cookie. Then, select the authentication realm to which the users are mapped. If you select this option, note that:</p> <ul style="list-style-type: none"> <li>• If the protection level associated with a user's SMSSESSION cookie is different from the protection level of the realm, the protection level associated with the cookie is used.</li> <li>• This option uses SMSSESSION cookie, which is already present in the browser to enable single sign-on.</li> <li>• This option provides a single sign-on experience for users.</li> <li>• This option enables users to sign in using a standard SiteMinder Web Agent that generates an SMSSESSION cookie.</li> </ul> <p>When you select this option, you must also configure the following suboptions:</p> <ul style="list-style-type: none"> <li>• To assign user roles, use this user authentication realm—Select an authentication realm for automatically signed-in users. The users are mapped to a role based on the role mapping rules defined in the selected realm.</li> <li>• If Automatic Sign In fails, redirect to—Enter an alternative URL for users who sign in through the automatic sign-in mechanism. The users are redirected to the specified URL if the authentication fails and if there is no redirect response from the SiteMinder policy server. If you leave this field empty, users are prompted to sign back in.</li> </ul>
Authenticate using custom agent	Select this option if you want to authenticate using the custom Web agent. Using this option, the system generates the SMSSESSION cookie, just like any other Web agent configured within the organization.

Settings	Guidelines
Authenticate using HTML form post	<p>Select this option if you want to post user credentials to a standard Web agent that you have already configured rather than contacting the SiteMinder policy server directly.</p> <p>If you select this option, the Web agent contacts the policy server to determine the appropriate sign-in page to display to the user.</p> <p>To configure the system to “act like a browser” that posts credentials to the standard Web agent, you must enter the following information.</p> <ul style="list-style-type: none"> <li>• <b>Target</b>—Specify the target URL.</li> <li>• <b>Protocol</b>—Specify the protocol for communication between the system and the specified Web agent. Select <b>HTTP</b> for non-secure communication. Select <b>HTTPS</b> for secure communication.</li> <li>• <b>Webagent</b>—Specify the name of the Web agent to obtain SMSESSION cookies. An IP address is not allowed for this field. (Specifying the IP address as the Web agent prevents some browsers from accepting cookies.)</li> <li>• <b>Port</b>—Specify the port for the protocol. Enter port <b>80</b> for HTTP or port <b>443</b> for HTTPS.</li> <li>• <b>Path</b>—Specify the path of the Web agent’s sign-in page. The path must start with a backslash (/) character. In the Web agent sign-in page URL, the path appears after the Web agent.</li> <li>• <b>Parameters</b>—Specify the post parameters to be sent when a user signs in. Common SiteMinder variables that you can use include <code>__USER__</code>, <code>__PASS__</code>, and <code>__TARGET__</code>. These variables are replaced by the username and password entered by the user on the Web agent’s sign-in page and by the value specified in the Target field. These are the default parameters for login.fcc—if you have made customizations, you may need to change these parameters.</li> </ul>
Delegate authentication to a standard agent	<p>Select this option to delegate authentication to a standard agent. When the user accesses the system sign-in page, the FCC URL associated with the protected resource’s authentication scheme is determined. The system redirects the user to that URL, setting the system sign-in URL as the target. After successfully authenticating with the standard agent, an SMSESSION cookie is set in the user’s browser and the user is redirected back. The system then automatically signs in the user and establishes a session.</p> <p>You must enable the Automatic Sign-In option to use this feature. If you enable this option and a user already has a valid SMSESSION cookie when trying to access a resource, the system tries to automatically sign in using the existing SMSESSION cookie. If the cookie is invalid, the SMSESSION cookie and corresponding system cookies are cleared and a “timeout” page is displayed. The system successfully delegates authentication when the user clicks the <b>sign back in</b> option. If you select this option, your authentication scheme must have an associated FCC URL.</p>
<b>SiteMinder authorization settings</b>	This feature is available only on Connect Secure.
Authorize requests against SiteMinder policy server	Use SiteMinder policy server rules to authorize user Web resource requests. If you select this option, make sure that you create the appropriate rules in SiteMinder that start with the server name followed by a forward slash, such as: <code>www.yahoo.com/</code> , <code>www.yahoo.com/*</code> , and <code>www.yahoo.com/r/f1</code> .
If authorization fails, redirect to	<p>Specify an alternative URL that users are redirected to if the device fails to authorize and no redirect response is received from the SiteMinder policy server. If you leave this field empty, users are prompted to sign back into the device.</p> <p>If you are using an authorization-only access policy, you must enter an alternative URL in this field regardless of whether the Authorize requests against SiteMinder policy server option is selected. Users are redirected to this URL when an access denied error occurs.</p>
Resource for insufficient protection level	Specify a resource on the Web agent to which the users are redirected when they do not have the appropriate permissions.
Ignore authorization for files with extensions	<p>Specify the file extensions corresponding to file types that do not require authorization.</p> <p>Enter the extensions of each file type that you want to ignore, separating each with a comma. For example, enter <code>.gif, .jpeg, .jpg, .bmp</code> to ignore various image types. You cannot use wildcard characters (such as <code>*</code>, <code>.*</code>, or <code>.*</code>) to ignore a range of file types.</p>

Settings	Guidelines
<b>User Record Synchronization</b>	This feature is available only on Connect Secure.
Enable User Record Synchronization	Select this option to retain the bookmarks and individual preferences regardless of which system you log in to.
Logical Auth Server Name	Specify a logical authentication server name.

Table 29: SiteMinder Advanced Configuration Options

Settings	Guidelines
Poll Interval (seconds)	Specify the interval at which the system polls the SiteMinder policy server to check for a new key.
Max. Connections	Control the maximum number of simultaneous connections that the system is allowed to make to the policy server. The default setting is 20.
Max. Requests/ Agent	Control the maximum number of requests that the policy server connection handles before the system ends the connection. If necessary, tune to increase performance. The default setting is 1000.
Idle Timeout (minutes)	Control the maximum number of minutes a connection to the policy server may remain idle (the connection is not handling requests) before the system ends the connection. The default setting of "none" indicates no time limit.
Authorize while Authenticating	<p>Specify that the system should look up user attributes on the policy server immediately after authentication to determine if the user is truly authenticated.</p> <p>For example, if your SiteMinder server authenticates users based on an LDAP server setting, you can select this option to indicate that the system should authenticate users through the SiteMinder server and then authorize them through the LDAP server before granting them access. If the user fails authentication or authorization, the user is redirected to the page configured on the policy server.</p>
Enable Session Grace Period	<p>Eliminate the overhead of verifying a user's SMSESSION cookie each time the user requests the same resource by indicating that the system should consider the cookie valid for a certain period of time.</p> <p>If you do not select this option, the system checks the user's SMSESSION cookie on each request. Note that the value entered here does not affect session or idle timeout checking.</p>
Validate cookie every N seconds (seconds)	Specify the time period for the system to eliminate the overhead of verifying a user's SMSESSION cookie each time the user requests the same resource by indicating that the system should consider the cookie valid for a certain period of time.
Ignore Query Data	Specify that the system does not cache the query parameter in its URLs. Therefore, if a user requests the same resource as is specified in the cached URL, the request should not fail.
Accounting Port	Specify that the value entered in this field must match the accounting port value entered through the Policy Server Management Console in the Web UI. By default, this field matches the policy server's default setting of 44441.
Authentication Port	Specify that the value entered in this field must match the authentication port value entered through the Policy Server Management Console. By default, this field matches the policy server's default setting of 44442.
Authorization Port	Specifies that the value entered in this field must match the authorization port value entered through the Policy Server Management Console. By default, this field matches the policy server's default setting of 44443.

#### Agent Configuration Settings

Settings	Guidelines
Overlook Session for Methods	<p>Compare the request method to the methods listed in this parameter. If a match is found, Web Agent does not create a new or update an existing SMSESSION cookie, nor will it make any updates to the cookie provider for that request.</p> <p>You can enter multiple methods; use a comma to separate method names.</p> <p>If Overlook Session for Methods parameter is set but not Overlook Session for URLs, then all requests that match the methods defined in this parameter are processed (SMSESSION cookie creation/update is blocked).</p> <p>If both Overlook Session for Methods and Overlook Session for URLspareters are set, both the method and the URL of the request are matched before proceeding. Then, all URLs with specified methods are processed (SMSESSION cookie creation/update is blocked).</p>
Overlook Session for URLs	<p>Compare the request URL to the URLs listed in this parameter. If a match is found, Web Agent does not create a new or update an existing SMSESSION cookie, nor will it make any updates to the cookie provider for that request.</p> <p>Specify a relative URL. For example: If the URL is <code>http://fqdn.host/MyDocuments/index.html</code>, enter <b>/MyDocuments/index.html</b></p> <p>If Overlook Session for URLs is set but not Overlook Session for Methods, then all requests, regardless of the methods, matching the URLs defined in this parameter are processed (SMSESSION cookie creation/update is blocked).</p> <p>If both Overlook Session for Methods and Overlook Session for URLspareters are defined, both the method and the URL of the request are matched before proceeding. Then, all URLs with specified methods are processed (SMSESSION cookie creation/update is blocked).</p>
<b>SiteMinder caching</b>	
Flush Cache	Select this option to delete the resource cache, which caches resource authorization information for 10 minutes.

## Displaying the User Accounts Table

To display user accounts, refer to the steps in [“Displaying the User Accounts Table”](#)

### Related Documentation

- [AAA Server Overview](#)
- [KB: SiteMinder Protected Resource](#)

## Using a Time-Based One-Time Password (TOTP) Authentication Server

This topic describes the Pulse Connect Secure's integration with the Time-Based One-Time Password (TOTP) Authentication Servers. It includes the following information:

- [TOTP Authentication Server Overview](#)
- [Configuring Authentication with a TOTP Authentication Server](#)
- [Using Google Authenticator Application to Register to a TOTP Server](#)
- [Displaying the User Accounts Table](#)
- [Viewing/Generating Backup Codes](#)

### TOTP Authentication Server Overview

This section describes support for using the Local/Remote Pulse Connect Secure TOTP authentication server. It includes the following sections:

- [Understanding TOTP](#)

- [Interoperability Requirements and Limitations](#)

## Understanding TOTP

Time-based One-time Password Algorithm (TOTP) is an algorithm that computes a one-time password (a.k.a token) from a shared secret key and the current time. [Google Authenticator](#) is one of such implementations of TOTP algorithms. PCS supports TOTP authentication by using the Google Authenticator algorithm for generation of shared secret key and token. Many third-party apps are available for almost all mobile and desktop operating systems for the generation of TOTP tokens.

## Interoperability Requirements and Limitations

Before you begin:

- TOTP authentication server users' configuration is automatically synchronized within all nodes in a single cluster. If there are multiple clusters behind a DNS load-balancer, then the admin has to manually perform binary export/import user's configuration to all the nodes in different clusters.
- TOTP feature is configurable across clusters.
- First time users have to register a new TOTP user-account via web. End-users cannot use Pulse Desktop applications and Pulse Mac applications for new user registration.



**CAUTION:** Pre-9.0R3 users with more than one TOTP account will get reset when the system software is upgraded to PCS 9.0R3 or later. In such case, users have to re-register with TOTP.

- Two standalone nodes or separate clusters can be synced. For now, binary import/export of user configuration option can be used.



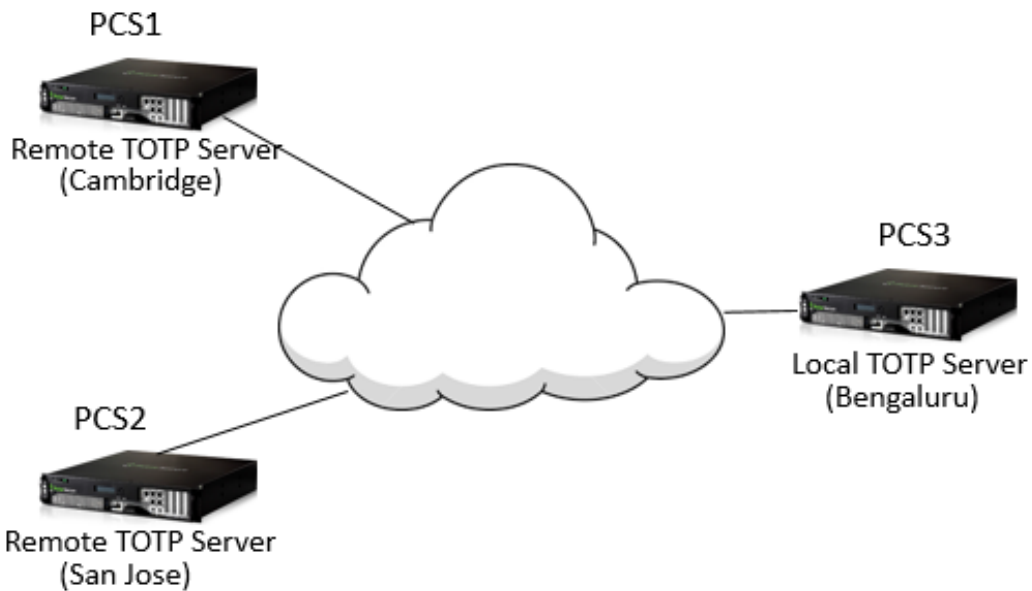
**NOTE:** For the users who are already using custom sign-in pages:

For TOTP authentication to work, existing custom sign-in pages need to include following sign-in pages:

- TotpAuthRegister.html
- TotpAuthRegister-mobile-webkit.html
- TotpAuthRegister-ipad.html
- TotpAuthRegister-stdaln.html
- TotpAuthTokenEntry.html
- TotpAuthTokenEntry-mobile-webkit.html
- TotpAuthTokenEntry-ipad.html
- TotpAuthTokenEntry-stdaln.html

These files can be downloaded from sample custom sign-in pages URL: <https://<<PCS>>/dana-admin/download/sample.zip?url=/dana-admin/auth/custompage.cgi?op=Download&samplePage=sample>

## Configuring Authentication with a TOTP Authentication Server



## Configuring the TOTP Authentication Server Settings

To configure the TOTP server as Local:

1. Select **Authentication > Auth. Servers**.
2. Select **Time based One-Time Password (TOTP) Server** and click **New Server** to display the configuration page.
3. Complete the configuration as described in Table 30.
4. Save the configuration.

Figure 15: TOTP Authentication Server Page - Local

Auth Servers > TOTP\_SERVER > Settings

Settings

Settings Users

\*Name: TOTP\_SERVER Label to reference this server.

Server Type: ☒ Local ☐ Remote

Time Skew: 5 minutes Max time difference between pulse connect assure and end user device while authenticating a user's token.

Number of attempts allowed: 3 attempts Max number of consecutive wrong attempts allowed after which account will be locked.

Custom message for registration page

Custom Message for Client TOTP Server

Allow Auto Unlock

Auto Unlock period: 10 minute(s) Locked account will be automatically unlocked after specified period (min:10 mins max:90 days).

Allow new TOTP user registration to happen via external port

Accept TOTP authentication from remote PCS devices

Display QR code during user registration

Disable generation of backup codes

Save Changes Reset

\* Indicates required field

Table 30: TOTP Auth Server Settings - Local

Settings	Guidelines
Name	Specify a name to identify the server within the system.
Server Type	TOTP server can be configured as local or remote. Select Local. <b>Local:</b> TOTP context is created locally and user database is maintained locally on the same device.
Time Skew	Specify maximum time difference between Pulse Connect Secure and end user device while authenticating a user's token. (minimum: 1 minute, maximum: 5 minutes).
Number of attempts allowed	Specify maximum number of consecutive wrong attempts allowed after which account will be locked (minimum: 1 attempt, maximum: 5 attempts).
Custom message for registration page	Specify a custom message which can be shown on new TOTP user registration web-page.
Allow Auto Unlock	When checked, locked account will be automatically unlocked after specified period. (minimum: 10 minutes, maximum: 90 days)
Allow new TOTP user registration to happen via external port	When unchecked (default), new TOTP user registrations will happen only via internal port
Accept TOTP authentication from remote PCS devices	When checked, REST access to this TOTP server is allowed from other Pulse Connect Secure devices.
Display QR code during user registration	When checked, displays QR code during user registration.
Disable generation of backup codes	When unchecked, generates backup codes.

To configure the TOTP server as Remote:

1. Select **Authentication > Auth. Servers**.
2. Select **Time based One-Time Password (TOTP) Server** and click **New Server** to display the configuration page. See *Figure 16*.
3. Complete the configuration as described in *Table 31*.
4. Save the configuration.



**NOTE:** If PCS is configured to use Remote TOTP server, then the remote PCS should have a valid certificate issued by a Trusted CA.



Figure 16: TOTP Authentication Server Page - Remote

**Pulse Secure** System **Authentication** Administrators Maintenance

Auth Servers > New Time based One-Time Password (TOTP) Server

**New Time based One-Time Password (TOTP) Server**

\*Name:  Label to reference this server.

Server Type: ☐ Local ☒ Remote

Allow new TOTP user registration to happen via external port ☐ When unchecked (default), new TOTP user registrations will happen only via company intranet network

\*Host Name/IP:  Remote hostname or IP where TOTP server is configured.

\*TOTP Server Name:  TOTP server name on remote host.

\*REST API Login:  REST API login name.

\*REST API Password:  REST API password.

\*REST Authentication Realm:  Realm to be used for REST Authentication

Check server reachability without saving your changes

\* indicates required field

Table 31: TOTP Auth Server Settings - Remote

Settings	Guidelines
Name	Specify a name to identify the server within the system.
Server Type	TOTP server can be configured as local or remote. Select <b>Remote</b> . <b>Remote:</b> In this configuration, authentication checks take place on the remote TOTP server. The user local device (PCS to which user is logging in) will act merely as a proxy between the user's client device and TOTP server. The communication to the remote device happens on REST API.
Allow new TOTP user registration to happen via external port	If this option is not selected, new TOTP user registrations happen only via company intranet network.
Host Name/IP	Specify remote host name or IP address where the TOTP server is configured. The IP address or host name must match the common name mentioned in the remote TOTP server certificate.
TOTP Server Name	This is the name of the TOTP server configured on the Remote TOTP server.
REST API Login	Enter the REST API login name.
REST API Password	Enter the REST API password.
REST Authentication Realm	Enter the realm name, which refers to the realm that should be used for authenticating the REST user (using the auth. server mapped to the Realm). <b>WARNING:</b> In 9.1R1 this field is mandatory. If the realm field is not entered, user logins fail after upgrade to 9.1R1.
Test Connection	This button is used to validate the connection to the remote TOTP server.



**NOTE:** Customer needs to upload proper certificate to the Remote TOTP server. Wildcard certificate is also supported.

## Configuring Admin/User Realm to Associate a TOTP Authentication Server as Secondary Authentication Server

For example, to configure a user realm:

1. Select **Users > User Realms > New User Realm**.
2. Complete the settings for the user-realm.
3. Check the **Enable additional authentication server** option.
4. Under **Additional Authentication Server**, select any already created TOTP authentication-server from the **Authentication #2** dropdown, as shown in *Figure 17*.



**NOTE:** Whenever admin selects TOTP authentication-server as the additional authentication server, then the **Username: Predefined as <USER>** and **Password: specified by user in sign-in page** options are set by default.

5. Click on **Save Changes**.

Figure 17: Configuring Admin/User Realm to Associate a TOTP Auth. Server as Secondary Auth. Server

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Realms > Users > General

**General** Authentication Policy Role Mapping

\* Name: Users  
Description: Default authentication realm for users

☐ When editing, start on the Role Mapping page

▼ Servers

Specify the servers to use for authentication and authorization. To create or manage servers, see the [Servers](#) page.

Authentication: System Local  
User Directory/Attribute: None  
Accounting: None  
Device Attributes: None

▼ Additional Authentication Server

☒ Enable additional authentication server

You can specify an additional authentication server for single sign-on (SSO) purposes. The additional credentials can be specified by the user on the sign-in page (the labels for these inputs are specified by the sign-in page), or by the administrator.

Authentication #2: Demo TOTP  
Username is: ☐ specified by user on sign-in page  
☒ predefined as: <USER>  
Password is: ☐ specified by user on sign-in page  
☒ predefined as: <PASSWORD>  
☒ End session if authentication against this server fails

▼ Dynamic policy evaluation

☐ Enable dynamic policy evaluation

## Using [Google Authenticator](#) Application to Register to a TOTP Server

The admin can associate an end-user to a realm that has a secondary authentication server configured as TOTP authentication server.

### For first time registration via web, perform the following steps:

For example: Admin associates an end-user User1 to a user-realm that has the TOTP authentication-server configured as the secondary authentication-server.

When User1 for the first time, performs a log in to the above configured user-realm:

1. After successful authentication with primary authentication-server, User1 is shown the TOTP registration page. See Figure 18.
2. User1 is given a TOTP registration key in text form/QR image form and 10 backup codes. User saves 10 backup codes in a safe place for using it later during authentication when end-user device (where Google Authenticator app is installed) is not available (in emergency).
3. Now, User1 opens the device where Google Authenticator app is installed, then either scans the QR image (or) manually adds a new user (for example: GA-User1) by entering the above given secret registration key.
4. The Google-Authentication app (for GA-User1) generates a new 6-digit number called as a token once in every 30 seconds.
5. Enter the current token in the registration page. Click on **Sign In**. On successful authentication with that token, User1 will be taken to his/her home page.


Figure 18: First Time Registration to a TOTP Server

The screenshot shows the 'Pulse Secure' logo at the top left. Below it, the text 'Welcome to Pulse Connect Secure' is displayed. A yellow banner contains the heading 'Add user1 user account to your two factor authentication app' and the instruction 'You will need to install a two factor authentication application on your smartphone or tablet.' The page is divided into three sections: '1. Configure the App:', '2. Store Backup Codes:', and '3. Enter token code that the application generates:'. Section 1 instructs the user to scan a QR code or enter a text-based secret key. Section 2 provides a list of 10 backup codes arranged in two columns. Section 3 has a text input field for the token and a 'Sign In' button.

**Welcome to  
Pulse Connect Secure**

**Add user1 user account to your two factor authentication app**  
You will need to install a two factor authentication application on your smartphone or tablet.

**1. Configure the App:**  
Open your two factor authentication app and add **user1** user account by scanning the below QR code.  
If you can't use QR code, then enter [this text](#).



**2. Store Backup Codes:**  
Backup codes can be used to access your account in the event you loose access to your device and cannot receive two-factor authentication codes. Following backup codes are only for one time use, we recommend you to save them securely.

IUQXKS	YG7ZTC
QFWEVW	VZK3GK
ZJ3L42	IN6ACJ
DNCSYG	6ODWYT
ENO2OP	MNYT2Z

**3. Enter token code that the application generates:**

**For already registered user, perform the following steps:**

1. The already-registered user (For example: User1), whose realm was associated with secondary authentication server configured as TOTP authentication server, accesses PCS URL via web (User1 has already registered TOTP user in Google Authenticator app.)
2. After successful authentication with primary authentication server, user1 is shown TOTP Token entry page as seen in Figure 19.
3. User1 opens Google Authentication app that was installed in mobile (or PC), enters the current token to the **Authentication Code**. If mobile is not available, user can enter any of the unused backup codes.
4. On successful authentication with the token, User1 can enter any of the unused backup codes.


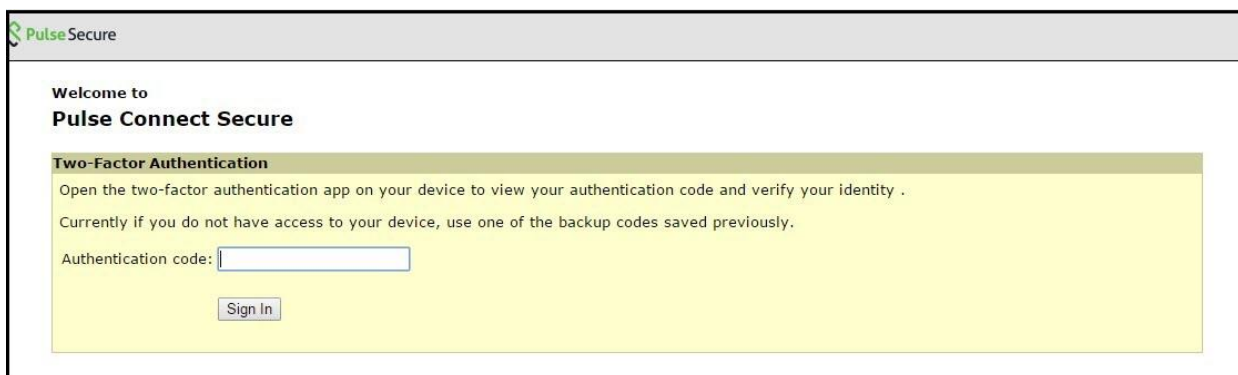
 **NOTE:** A backup code can be used only once to successfully authenticate with the TOTP authentication server. Once used, the same backup code cannot be reused.

Figure 19: Google Authentication Token


**Displaying the User Accounts Table**

To display user accounts:

1. Select **Authentication > Auth. Servers**.
2. Click the link for the authentication server you want to manage.
3. Click the **Users** tab to display the user accounts table. The user accounts table includes entries for the accounts that have been created. See *Figure 19*.
  - The “Last Attempted” column shows the last time and date a user attempted to log in.
  - The “Last Successful Login” shows the last successful sign-in date and time for each user.
  - Under the “User Information” column, there are details available for a user’s “Realm”, “Primary AuthServer” and the “Status” columns

There are 3 possible states for the “Status” column:

  - i. **Active:** TOTP user’s account is in use (that is user has used this account less than stale period of this TOTP authentication server)
  - ii. **Locked:** TOTP user account has been locked due to maximum number of wrong login attempts
  - iii. **Unregistered:** TOTP user has seen registration page, but yet to complete the registration by entering the correct token in the registration page.
4. Use the controls to search for users and manage user accounts:
  - To search for a specific user, enter a username in the Show users named field and click Update.



**TIP:** You can use an asterisk (\*) as a wildcard, where \* represents any number of zero or more characters. For example, to search for all usernames that contain the letters jo, enter \*jo\*. The search is case-sensitive. To display the entire list of accounts again, type \* or delete the field's contents and click **Update**.

- To limit the number of users displayed on the page, enter a number in the Show N user's field and click **Update**.
- To unlock a user, select the specific user and click **Unlock**.
- To reset a user's credentials, select the specific user and click **Reset**.

Figure 20: Displaying the User Accounts Table

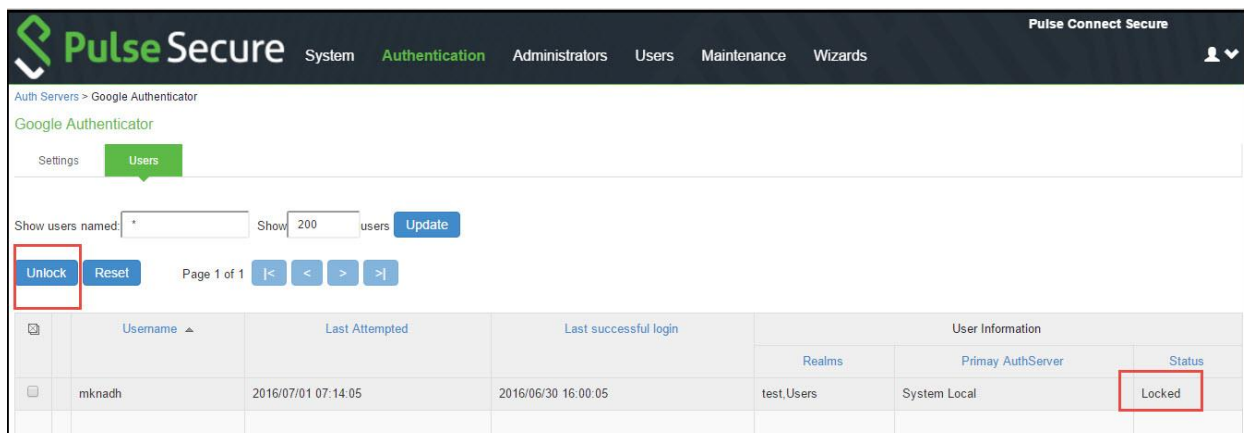
The screenshot shows the Pulse Secure web interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. The 'Users' tab is selected. Below the navigation bar, there's a breadcrumb trail: 'Auth Servers > Google Authenticator'. The 'Users' sub-tab is active. A search bar shows 'Show users named: \*' and a 'Show 200 users' button. Below the search bar are 'Unlock' and 'Reset' buttons. The main table displays a list of users with columns for Username, Last Attempted, Last successful login, and User Information (Realms, Primary AuthServer, Status). The table contains 10 rows of user data.

	Username	Last Attempted	Last successful login	User Information		
				Realms	Primary AuthServer	Status
<input type="checkbox"/>	flower.com/user1	2016/06/28 11:55:30	2016/06/28 11:54:46	Users	AD	Active
<input type="checkbox"/>	flower.com/user4	2016/06/27 09:20:27	2016/06/24 15:55:08	Users	AD	Active
<input type="checkbox"/>	user1	2016/06/24 10:01:26	2016/06/24 09:25:59	test	System Local	Active
<input type="checkbox"/>	flower.com/user1	2016/06/24 10:02:14	2016/06/23 15:44:43	Users	AD	Locked
<input type="checkbox"/>	flower.com/user5	2016/06/24 09:09:15	2016/06/21 14:20:18	Users	AD	Active
<input type="checkbox"/>	user2	2016/06/24 10:01:33		test	System Local	Unregistered
<input type="checkbox"/>	user3	2016/06/24 10:01:43		test	System Local	Unregistered
<input type="checkbox"/>	flower.com/ycsunil	2016/06/28 12:37:09		Users	AD	Unregistered
<input type="checkbox"/>	flower.com/user3	2016/06/27 09:20:30		Users	AD	Unregistered

To unlock a TOTP user's account:

1. Go to the **Users** tab. The list of users is displayed.
2. Select the user whose account you choose to unlock.
3. Click on the **Unlock** button.

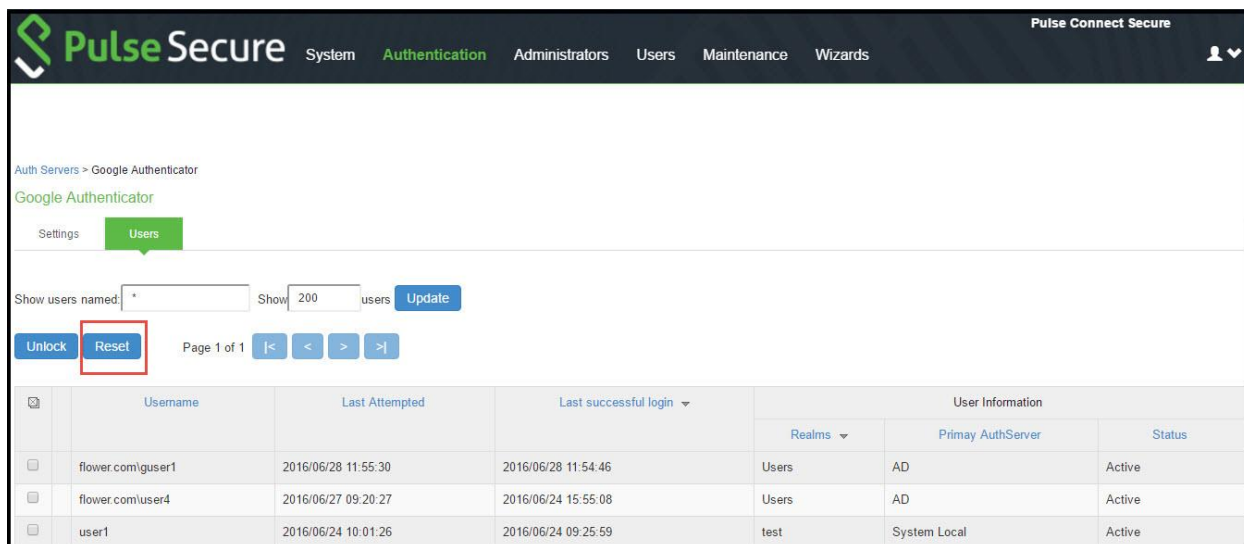
Figure 21: Unlocking a User



To reset a TOTP user's account:

1. Go to the **Users** tab. The list of users is displayed.
2. Select the user whose account you choose to reset.
3. Click on the **Reset** button. This removes the user entry from the table.

Figure 22: Resetting a User

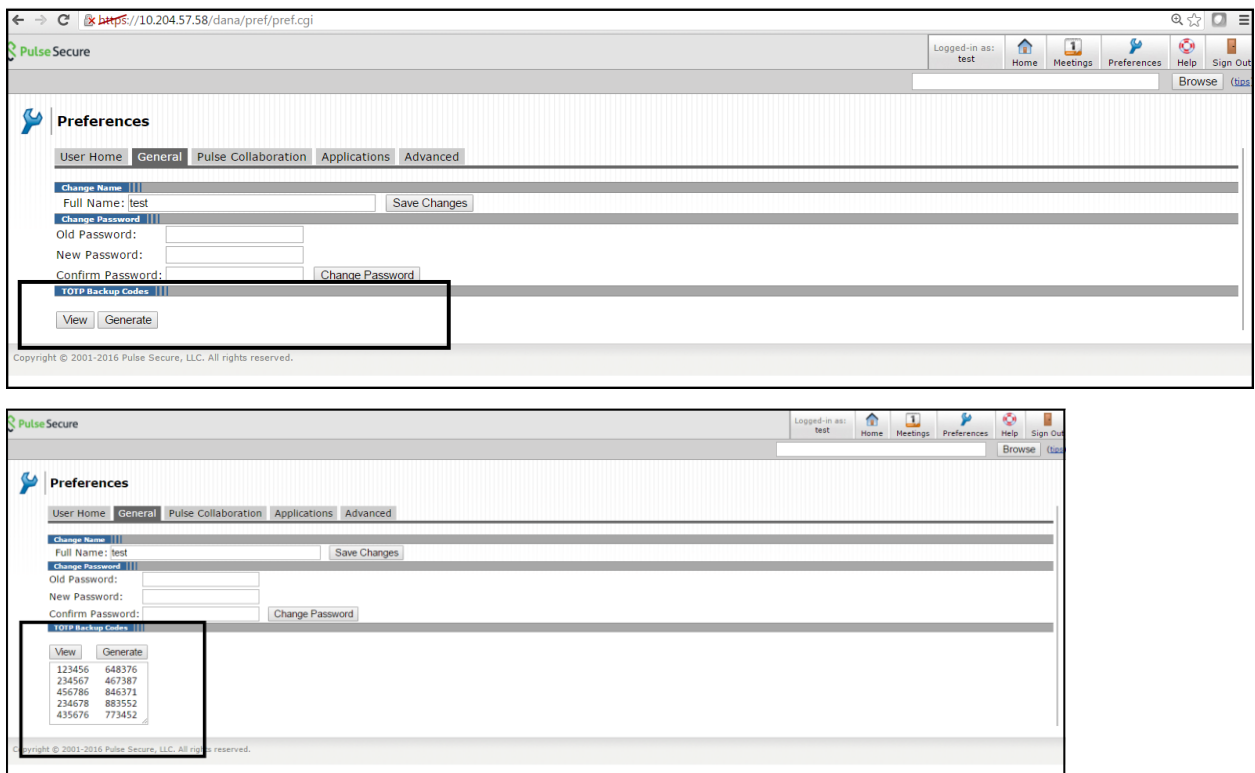


## Viewing/Generating Backup Codes

To view/generate TOTP backup codes after successful log in to a TOTP server via web:

1. User successfully authenticates to primary auth-server and TOTP auth-server via web.
2. Click on the **Preference** option on the top of the page.
3. In the **Preference** page, under TOTP Backup codes, click on either **View** or **Generate** to obtain user's TOTP backup codes.

Figure 23: View/Generate Backup Codes



## Exporting/Importing TOTP Users

To export/import TOTP users:

1. Select **Authentication > Auth. Servers**.
2. Click the link for the authentication server you want to manage.
3. Click the **Users** tab to display the user accounts table. The user accounts table includes entries for the accounts that have been created. See *Figure 19*.
4. Use the **Export** and **Import** buttons located at the bottom of the user accounts table to export and import TOTP users data.

# CHAPTER 9 SAML Single Sign-on

This chapter describes how to use Connect Secure in a SAML single sign-on deployment. It includes the following sections:

- [Pulse Connect Secure SAML 2.0 SSO Solutions](#)
- [SAML 2.0 Configuration Tasks](#)
- [Example: Implementing SAML 2.0 Web Browser SSO for Google Apps](#)
- [Using SAML AuthnContext Class Variables in Role Mapping and Web ACL Rules](#)
- [Investigating a “No valid assertion found in SAML response” Error](#)
- [Pulse Connect Secure SAML 1.1 Support](#)

## Pulse Connect Secure SAML 2.0 SSO Solutions

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This section provides a brief overview of the Security Assertion Markup Language (SAML) standard produced and approved by the Organization for the Advancement of Structured Information Standards (OASIS). It includes the following topics:

- [Understanding SAML 2.0](#)
- [SAML 2.0 Supported Features Reference](#)

### Understanding SAML 2.0

This topic provides a reference to the Security Assertion Markup Language (SAML) standard and an overview of SAML 2.0 use cases. It includes the following information:

- [About SAML](#)
- [SAML Use Cases](#)

#### About SAML

---

SAML is an XML-based framework for communicating user authentication, entitlement, and attribute information. The standard defines the XML-based assertions, protocols, bindings, and profiles used in communication between SAML entities. SAML is used primarily to implement Web browser single sign-on (SSO). SAML enables businesses to leverage an identity-based security system like Connect Secure to enforce secure access to web sites and other resources without prompting the user with more than one authentication challenge.

For complete details on the SAML standard, see the OASIS web site:

[http://www.oasis-open.org/committees/tc\\_home.php?wg\\_abbrev=security](http://www.oasis-open.org/committees/tc_home.php?wg_abbrev=security)

#### SAML Use Cases

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This section provides a brief summary of the primary SAML use cases. It includes the following information:

- [SAML SSO](#)
- [SAML ACL](#)

#### SAML SSO

SAML is primarily used to enable Web browser single sign-on (SSO). Pulse Secure client R5.0 or greater (Win and Mac) also supports SAML SSO. The user experience objective for SSO is to allow a user to authenticate once and gain access to separately secured systems without resubmitting credentials. The security objective is to ensure the authentication requirements are met at each security checkpoint.



In an SSO transaction, the SAML services implemented at each secured system exchange requests and assertions to determine whether to allow access. The SAML assertions used in SSO transactions include authentication statements and attribute statements.

### **SAML ACL**

SAML can also be used to enforce access control list (ACL) permissions. In an ACL transaction, the SAML services implemented for each secured system exchange assertions to determine whether a user can access the resource. The SAML assertions used in ACL transactions include authorization requests and authorization decision statements.

### **Related Documentation**

- [SAML 2.0 Supported Features Reference](#)
- [Configuring Connect Secure as a SAML 2.0 Service Provider](#)
- [Configuring Connect Secure as a SAML 2.0 Identity Provider](#)
- [Configuring a SAML 2.0 ACL Web Policy](#)

### **SAML 2.0 Supported Features Reference**

This topic provides an overview of Connect Secure support for Security Assertion Markup Language (SAML) single sign-on (SSO). It includes the following information related to SAML 2.0 support:

- [Supported SAML SSO Deployment Modes](#)
- [Supported SAML SSO Profiles](#)
- [FIPS Support Notes](#)

### **Supported SAML SSO Deployment Modes**

In a SAML deployment, a SAML service provider is a secured resource (an application, web site, or service) that is configured to request authentication from a SAML identity provider. The SAML identity provider responds with assertions regarding the identity, attributes, and entitlements (according to your configuration). The exchange enforces security and enables the SSO user experience.

The system can act as a SAML service provider, a SAML identity provider, or both. The following sections provide illustrations:

- [Connect Secure as a SAML Service Provider](#)
- [Connect Secure as a SAML Identity Provider \(Gateway Mode\)](#)
- [Connect Secure as a SAML Identity Provider \(Peer Mode\)](#)

### **Connect Secure as a SAML Service Provider**

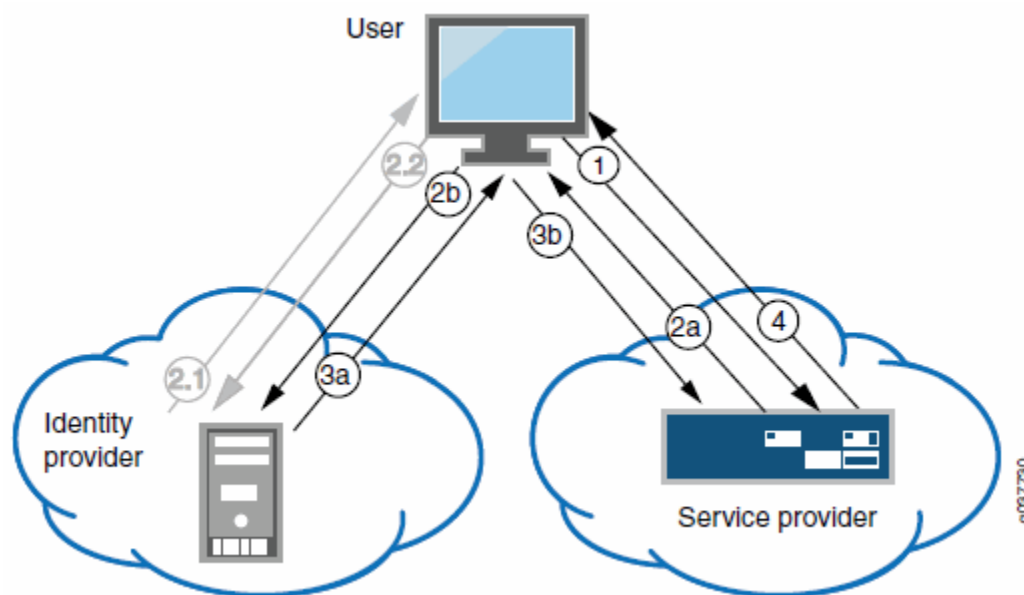
If you are working with a partner that has implemented a SAML identity provider, you can deploy the system as a SAML service provider to interoperate with it, thereby enabling SSO for users who should have access to resources in both networks. In this model, the user is authenticated by the SAML identity provider. The system uses the SAML response containing the assertion to make an authentication decision.

The choices the identity provider makes to implement SAML determine the deployment choices, for example whether to use SAML 2.0 or SAML 1.1, whether to reference a published metadata configuration file, and whether to use a POST or artifact profile. When you deploy the system as a SAML service provider, you create a *SAML authentication server* configuration that references the partner SAML identity provider, and a set of access management framework objects (realm, role mapping rules, and sign-in policy) that reference the SAML authentication server.

When you configure the SAML service provider, some particular settings are necessary to support either identity-provider-initiated or service-provider-initiated SSO. The documentation for the configuration steps makes note of these settings. Regardless, you configure the SAML service provider to support both identity-provider-initiated and service-provider-initiated SSO.

Figure 24 illustrates the flow of network communication in a service-provider-initiated SSO scenario with a Web browser client.

Figure 24: Connect Secure as a SAML Service Provider in a Service-Provider-Initiated SSO Scenario



1 – The user clicks a link to access a resource.

2a – The service provider sends an HTTP redirect status code (HTTP 302) to the user. The SAML request and all other SAML details are sent as URL parameters in the URL Location header.

2b – The user sends an HTTP GET request to the identity provider. The SAML request and all other SAML details are sent as URL parameters.

If the user already has a session with the identity provider, steps 2.1 and 2.2 are skipped.

2.1 – If the user does not have a session, the identity provider sends an authentication challenge to the user.

2.2 – The user enters sign-in credentials.

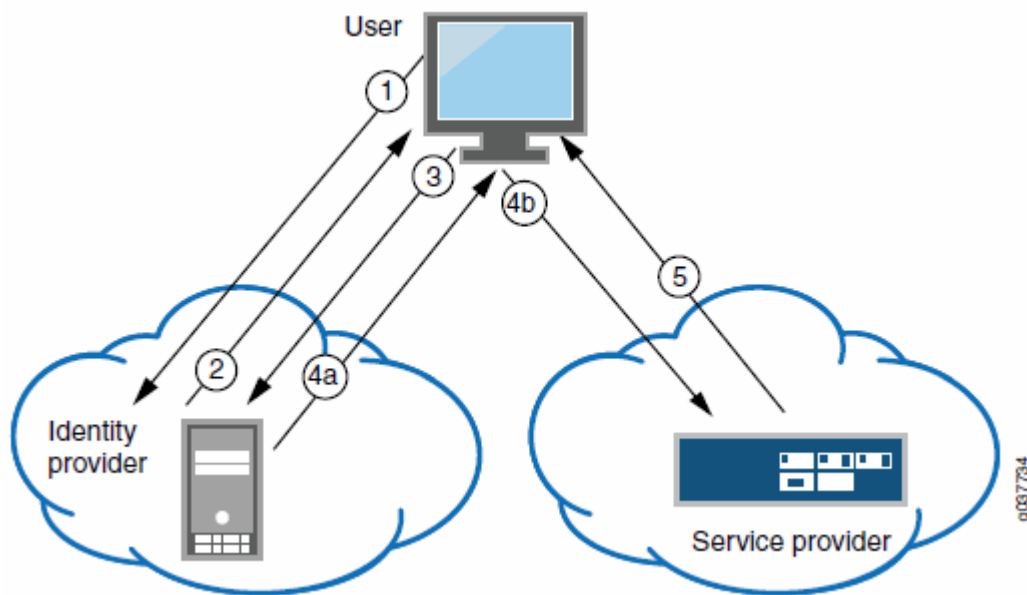
3a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

3b – The user sends the form to the service provider.

4 – The external resource is delivered to the user's browser.

Figure 25 illustrates the flow of network communication in an identity-provider-initiated SSO scenario with a Web browser client.

Figure 25: Connect Secure as a SAML Service Provider in an Identity-Provider-Initiated SSO Scenario



1 – The user authenticates to the identity provider.

2 – The identity provider returns a portal page with links to external resources.

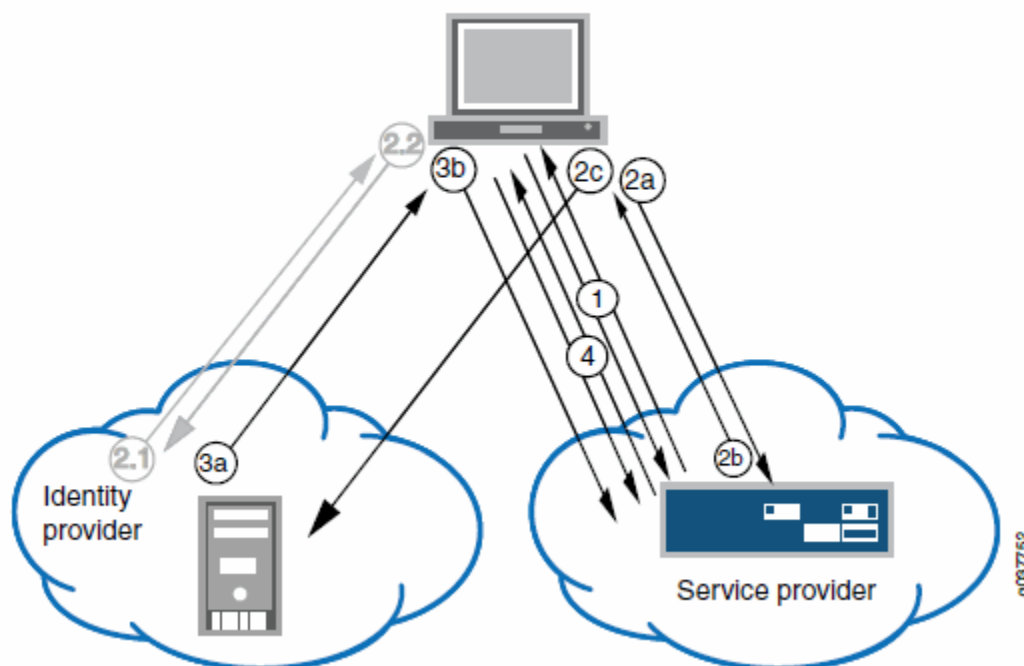
3 – The user clicks a link for an external resource.

4a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

4b – The user sends the form to the service provider.

5 – The external resource is delivered to the user's browser.

Figure 26 illustrates the flow of network communication when a user clicks a Pulse client connection.  
 Figure 26: Connect Secure as a SAML Service Provider in a Pulse-Client-Initiated Connection



1 – The user clicks the Pulse client connection. The Pulse client and system exchange IF-T/TLS messages. The Pulse client learns that authentication is a SAML exchange, and Pulse launches its embedded client Web browser.

2a – The service provider sends an HTTP redirect status code (HTTP 302) to the user. The SAML request and all other SAML details are sent as URL parameters in the URL Location header.

2b – The user sends an HTTP GET request to the identity provider. The SAML request and all other SAML details are sent as URL parameters.

If the user already has a session with the identity provider, steps 2.1 and 2.2 are skipped.

2.1 – If the user does not have a session, the identity provider sends an authentication challenge to the user.

2.2 – The user enters sign-in credentials.

3a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

3b – The user sends the form to the service provider.

4 – The setup client is run on the endpoint, and the Pulse client and system set up an SSL VPN tunnel.

### Connect Secure as a SAML Identity Provider (Gateway Mode)

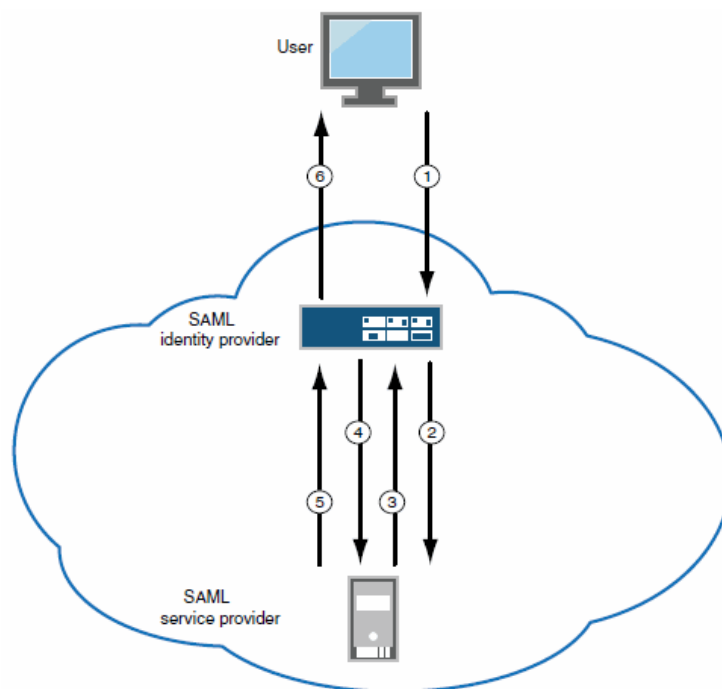
When you deploy the system in front of enterprise resources that support SAML and have been configured as a SAML service provider, the system acts as a gateway for user access to the secured resource, just as it does with its other resource policies. In the SAML exchange, the system acts as a SAML identity provider. When deployed as a gateway, the SAML SSO communication is always identity-provider-initiated. The system maintains the session and uses its rewriting or pass-through proxy features to render data to the user.

In a gateway mode deployment, you configure the system as a SAML identity provider to correspond with the SAML service provider, and you create a *SAML SSO* resource policy configuration to determine the users and resources to which the SAML SSO experience applies. The SAML SSO resource policy supports two types of behavior that are possible with the HTTP responses sent by SAML service providers:

- The SAML service provider sends HTTP responses that can be handled by HTTP cookies and therefore do not require user interaction. In this case, the SAML SSO resource policy can be configured to use cookies to handle the HTTP transaction.
- The SAML service provider sends HTTP responses that require user interaction. For example, the SAML service provider might send an HTTP 200 OK with an embedded form that requires action from the user, execution of JavaScript, or data to be automatically submitted on load. Or, the resource might send an HTTP 3xx redirect that requires acceptance by the user. In these cases, the SAML SSO resource policy can be configured to forward the HTTP responses through the rewriter, which rewrites the HTTP response and sends it to the end user.

Figure 27 illustrates the communication that occurs when the SAML SSO policy is configured to handle the SAML service provider responses using cookies.

Figure 27: Connect Secure as a SAML Identity Provider (Gateway Mode) – User/Browser Action Not Required



1 – User requests a SAML protected resource.

2 – The system executes the SAML SSO policy and the identity provider sends an HTTP request containing the SAML assertion to the SAML service provider.

3 – The SAML service provider sends an HTTP response. The SAML SSO process extracts the cookies from the response and stores them in the cookie cache.

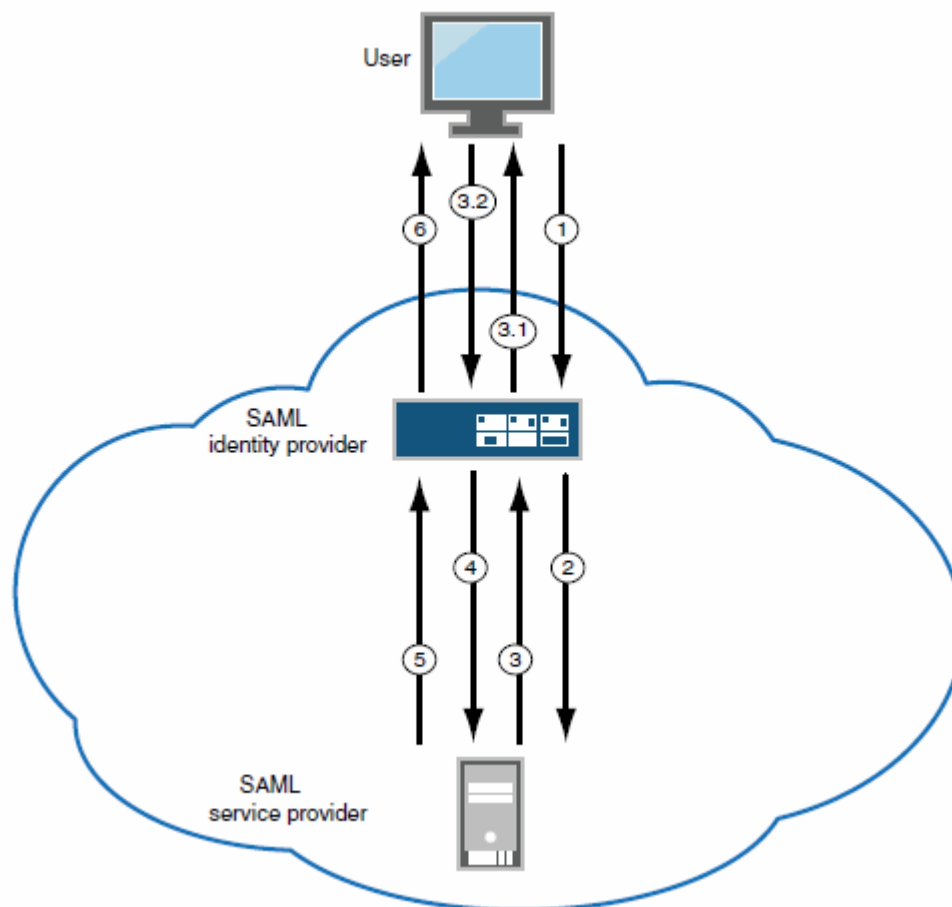
4 – The system rewriter process sends the request for the resource (sending the cookies received in step 3).

5 – The SAML service provider sends the resource.

6 – The system rewrites the resource and sends it to the user.

Figure 28 illustrates the communication that occurs when the SAML SSO policy is configured to rewrite the SAML service provider responses and send them to the user/browser for action.

Figure 28: Connect Secure as a SAML Identity Provider (Gateway Mode) – User/Browser Action Required



1 – User requests a SAML protected resource.

2 – The system executes the SAML SSO policy and the system identity provider sends an HTTP request containing the SAML assertion to the SAML service provider.

3 – The SAML service provider sends an HTTP response. The system SAML SSO process forwards the entire response to the rewriter.

3.1 – The rewriter rewrites the response and sends it to the user.

3.2 – The user/browser completes any action required and sends a response (an HTTP GET/POST request).

4 – The rewriter processes it as any other HTTP web request and forwards to the SAML service provider.

5 – The SAML service provider sends the resource.

6 – The system rewrites the resource and sends it to the user. Steps 5 and 6 can involve many transactions related to Web browsing or use of the resource.

**Connect Secure as a SAML Identity Provider (Peer Mode)**

When deployed to support access to external resources (for example, public cloud resources), the system does not have to be a gateway to user access. The user can access the external resource directly, and the traffic does not flow through the device. In a peer mode deployment, you configure the system as a SAML identity provider to correspond with the external SAML service provider, and you create a *SAML External Apps SSO* resource policy configuration to determine the users and resources to which the SAML SSO experience applies.

In a service-provider-initiated SSO scenario, the user requests a resource protected by the SAML service provider. The SAML service provider redirects the user to the sign-in page. The access management framework processes the authentication request, performs host checking rules and role mapping rules. If authentication is successful, the system redirects the user to the protected resource.

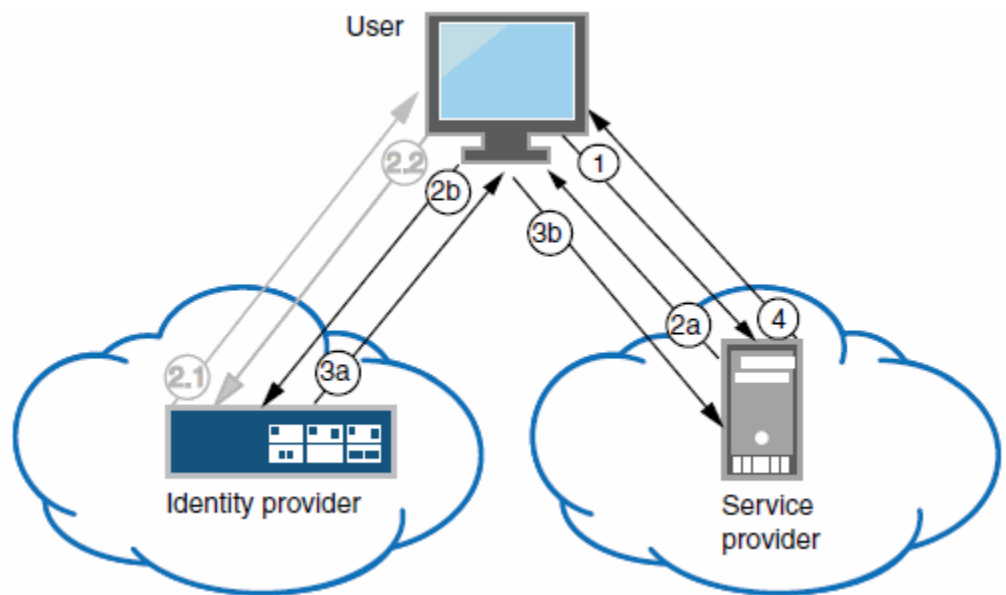
In an identity-provider-initiated SSO scenario, the user first creates a session. The access management framework processes are run when the user signs in. The SAML External Apps SSO policy is enforced when the user browses to the SAML protected external application.

When you configure the SAML identity provider, some settings are necessary to support either identity-provider-initiated or service-provider-initiated SSO. The documentation for the configuration steps makes note of these settings. Regardless, you configure the SAML identity provider to support both identity-provider-initiated and service-provider-initiated SSO.



Figure 29 illustrates the flow of network communication in a service-provider-initiated SSO scenario.

Figure 29: Connect Secure as a SAML Identity Provider (Peer Mode) in a Service-Provider-Initiated SSO Scenario



1 – The user clicks a link to access a resource.

2a – The service provider sends an HTTP redirect status code (HTTP 302) to the user. The SAML request and all other SAML details are sent as URL parameters in the URL Location header.

2b – The user sends an HTTP GET request to the identity provider. The SAML request and all other SAML details are sent as URL parameters.

If the user already has a session with the identity provider, steps 2.1 and 2.2 are skipped.

2.1 – If the user does not have a session, the identity provider sends an authentication challenge to the user.

2.2 – The user enters sign-in credentials.

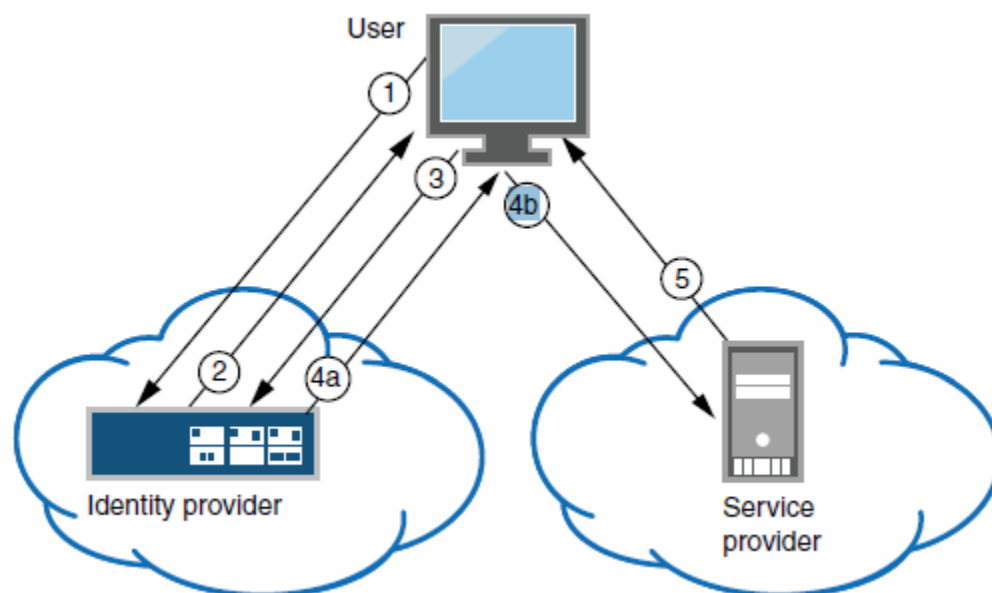
3a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

3b – The user sends the form to the service provider.

4 – The external resource is delivered to the user's browser.

Figure 30 illustrates the flow of network communication in an identity-provider-initiated SSO scenario.

Figure 30: Connect Secure as a SAML Identity Provider (Peer Mode) in an Identity-Provider-Initiated SSO Scenario



1 – The user authenticates to the identity provider.

2 – The identity provider returns a portal page with links to external resources.

3 – The user clicks a link for an external resource.

4a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

4b – The user sends the form to the service provider.

5 – The external resource is delivered to the user's browser.

## Supported SAML SSO Profiles

Table 32 summarizes support for SAML 2.0 deployment profiles.

Table 32: Supported SAML 2.0 Deployment Profiles

Profile	Message Flows	Binding	Service Provider	Identity Provider (Gateway)	Identity Provider (Peer)
Web browser SSO	<AuthnRequest> from service provider to identity provider	HTTP redirect	Supported	–	Supported
		HTTP POST	Not supported	–	Supported
		HTTP artifact	Not supported	–	Not supported
	Identity provider <Response> to service provider	HTTP POST	Supported	Supported	Supported
		HTTP artifact	Supported	Supported	Supported
	Authentication context classes sent in <RequestedAuthnContext>	HTTP POST	All authentication context classes	–	Password-Protected, TimeSyncToken, and TLSClient only
		HTTP artifact	All authentication context classes	–	Password-Protected, TimeSyncToken, and TLSClient only
Basic attribute profile	Simple <Attribute> statements (name-value pairs) as part of assertions	HTTP POST	Consumes and stores Attribute statements	Sends Attribute statements	Sends Attribute statements
		HTTP artifact			
Assertion query / request	Artifact resolution <ArtifactResolve> <ArtifactResponse>	SOAP	Supported	Supported	Supported
Single logout	Logout request	HTTP redirect	Supported	Not supported	Not supported
		HTTP POST	Not supported	Not supported	Not supported
		HTTP artifact	Not supported	Not supported	Not supported
		SOAP	Not supported	Not supported	Not supported
	Logout response	HTTP redirect	Supported	Not supported	Not supported
		HTTP POST	Not supported	Not supported	Not supported
		HTTP artifact	Not supported	Not supported	Not supported
		SOAP	Not supported	Not supported	Not supported



**NOTE:** Connect Secure does not act as an Attribute Authority.

## FIPS Support Notes

Historically, in FIPS deployments, private keys were managed in a way that can be problematic for SAML functionality that depends on access to the private key. Table 33 summarizes our support for SAML for FIPS deployments.

Table 33: SAML Support for FIPS Deployments

Release	SAML 2.0		SAML 1.1	
	Service Provider	Identity Provider	Consumer	Producer
8.0 and above	Device certificate signing is supported; however, the ECDSA certificates is not supported. There are no other limitations.	Device certificate signing is supported; however, the ECDSA certificates is not supported. There are no other limitations.	No limitations	Artifact profile only

**Related Documentation**

- [Understanding SAML 2.0](#)
- [Configuring Connect Secure as a SAML 2.0 Service Provider](#)
- [Configuring Connect Secure as a SAML 2.0 Identity Provider](#)

**SAML 2.0 Configuration Tasks**

This section includes the tasks you perform to enable and configure SAML services. It includes the following information:

- [Configuring System-Wide SAML Settings](#)
- [Configuring Connect Secure as a SAML 2.0 Service Provider](#)
- [Configuring Connect Secure as a SAML 2.0 Identity Provider](#)
- [Configuring a SAML 2.0 ACL Web Policy](#)

**Configuring System-Wide SAML Settings**

This section describes tasks related to configuring system-wide SAML settings. It includes the following topics:

- [Configuring Global SAML Settings](#)
- [Managing SAML Metadata Files](#)

**Configuring Global SAML Settings**

The system-wide SAML settings impact all SAML service provider and identity provider instances.

To configure global SAML settings:

1. Select **System > Configuration > SAML**.
2. Click the **Settings** button to display the configuration page.
3. Complete the settings described in Table 34.
4. Click **Save Changes**.

Table 34: SAML Global Configuration Guidelines

Settings	Guidelines
Timeout value for metadata fetch request	Specify the number of seconds after which a download request is abandoned. If the peer SAML entity publishes its metadata at a remote location, the system downloads the metadata file from the specified location.
Validity of uploaded/downloaded metadata file	Specify the maximum duration for which the system considers the metadata file of the peer SAML entity to be valid. If the metadata file provided by the peer SAML entity contains validity information, the lower value takes precedence.

Settings	Guidelines
Host FQDN for SAML	<p>Specify the fully qualified domain name for the Connect Secure host. The value you specify here is used in the SAML entity ID and the URLs for SAML services, including:</p> <ul style="list-style-type: none"> <li>Entity ID for SAML service provider and SAML identity provider instances. The SAML entity ID is the URL where the system publishes its SAML metadata file.</li> <li>Single sign-on service URL</li> <li>Single logout service URL</li> <li>Assertion consumer service URL</li> <li>Artifact resolution service URL</li> </ul> <p><b>BEST PRACTICE:</b> The system uses HTTPS for these services. Therefore, we recommend that you assign a valid certificate to the interface that has the IP address to which this FQDN resolves so that users do not see invalid certificate warnings.</p>
Alternate Host FQDN for SAML	<p>Optional.</p> <p>If you have enabled the <b>Reuse Existing NC (Pulse) Session</b> on the SAML Identity Provider Sign-In page, specify the fully qualified domain name used to generate the SSO Service URL.</p> <p>Set up your DNS service to ensure that the alternate hostname resolves to a different IP address when a session is established and when not established. We recommend the following DNS behavior:</p> <ul style="list-style-type: none"> <li>If the NC (Pulse) session is not established, the IP address of the alternate hostname should resolve to the public IP address on the device external port.</li> <li>If the NC (Pulse) session is established, the IP address of the alternate hostname should resolve to the private IP address on the device internal port.</li> </ul> <p><b>BEST PRACTICE:</b> The system uses HTTPS for this service. Therefore, we recommend that you assign a valid certificate to the interface that has the IP address to which this FQDN resolves so that users do not see invalid certificate warnings.</p>
Update Entity IDs	<p>Use this button to regenerate the SAML entity IDs of all configured service providers and identity providers. Typically, you take this action when the Host FQDN for SAML is changed.</p>

## Related Documentation

- [Managing SAML Metadata Files](#)

## Managing SAML Metadata Files

You use the System > Configuration > SAML pages to maintain a table of SAML metadata files for the SAML service providers and identity providers in your network. Using SAML metadata files makes configuration easier and less prone to error.

You can add the metadata files to the system by:

- Uploading a metadata file.
- Retrieving the metadata file from a well-known URL.

To add metadata files:

1. Select **System > Configuration > SAML**.
2. Click **New Metadata Provider** to display the configuration page.
3. Complete the settings described in Table 35.
4. Save the configuration.

Table 35: SAML Metadata Provider Configuration Guidelines

Settings	Guidelines
Metadata Provider Location Configuration	<p>Select one of the following methods:</p> <ul style="list-style-type: none"> <li>• <b>Local.</b> Browse and locate the metadata file on your local host or file system.</li> <li>• <b>Remote.</b> Enter the URL of the metadata file. Only http and https protocols are supported.</li> </ul>
<b>Metadata Provider Verification Configuration</b>	
Accept Untrusted Server Certificate	If you specify a URL for the metadata provider, select this option to allow the system to download the metadata file even if the server certificate is not trusted. This is necessary only for HTTPS URLs.
Accept Unsigned Metadata	If this option is not selected, unsigned metadata is not imported. Signed metadata is imported only after signature verification.
Signing Certificate	<p>Browse and locate the certificate that verifies the signature in the metadata file. This certificate overrides the certificate specified in the signature of the received metadata. If no certificate is uploaded here, then the certificate present in the signature of the received metadata is used.</p> <p>Select the <b>Enable Certificate Status Checking</b> option to verify the certificate before using it. Certificate verification applies both to the certificate specified here and the certificate specified in the signature in the metadata file.</p>
<b>Metadata Provider Filter Configuration</b>	
Roles	Select whether the metadata file includes configuration details for a SAML service provider, identity provider, or Policy Decision Point. You may select more than one. If you select a role that is not in the metadata file, it is ignored. If none of the selected roles are present in the metadata file, the system returns an error.
Entity IDs To Import	Enter the SAML Entity IDs to import from the metadata files. Enter only one ID per line. Leave this field blank to import all IDs. This option is available only for uploading local metadata files.

The Refresh button downloads the metadata files from the remote location even if these files have not been modified. This operation applies only to remote locations; local metadata providers are ignored if selected.

To refresh a metadata file:

1. Select **System > Configuration > SAML**.
2. Select the metadata file to refresh and click **Refresh**.

To delete a metadata file:

1. Select **System > Configuration > SAML**.
2. Select the metadata file to delete and click **Delete**.

#### Related Documentation

- [Configuring Connect Secure as a SAML 2.0 Identity Provider](#)

### Configuring Connect Secure as a SAML 2.0 Service Provider

This topic describes how to configure the system as a SAML service provider. When the system is a SAML service provider, it relies on the SAML identity provider authentication and attribute assertions when users attempt to sign in to the device. Note that authentication is only part of the security system. The access management framework determines access to the system and protected resources.

The system supports:

- HTTP Redirect binding for sending AuthnRequests
- HTTP Redirect binding for sending/receiving SingleLogout requests/responses
- HTTP POST and HTTP Artifact bindings for receiving SAML responses
- RequestedAuthnContext context class specifications

Before you begin:

- Check to see whether the SAML identity provider uses HTTP POST or HTTP Artifact bindings for SAML assertions.
- Check to see whether the SAML identity provider has published a SAML metadata file that defines its configuration. If the SAML identity provider metadata file is available, configuration is simpler and less prone to error.
- Complete the system-wide SAML settings if you have not already done so. Select **System > Configuration > SAML > Settings**. For details, see [“Configuring Global SAML Settings”](#).
- Add metadata for the SAML identity provider to the metadata provider list if you have not already done so. Select **System > Configuration > SAML**. For details, see [“Managing SAML Metadata Files”](#).

The sign-in URL for which a session needs to be established for the system as a service provider is identified by the RelayState parameter (HTTP URL parameter for artifact and HTML form parameter for POST.) In a service provider initiated case, the system populates RelayState as an HTTP URL parameter while sending AuthnRequest. In the IdP-Initiated scenario (Connect Secure is a service provider and there is a third-party IdP), the IdP must be configured to set the appropriate Sign-in URL of the system in the RelayState parameter of the HTML form containing the SAML response. For more information, see the SAML 2.0 specification.

To configure the system as a SAML service provider:

1. Select **Authentication > Auth. Servers**.
2. Select **SAML Server** from the New list and then click **New Server** to display the configuration page.
3. Complete the settings as described in Table 36.
4. Save the configuration.

After you save changes for the first time, the page is redisplayed and now has two tabs. Use the Settings tab to modify any of the settings pertaining to the SAML server configuration. Use the Users tab to monitor user sessions.

Next steps:

- Configure the access management framework to use the SAML authentication server. Start with realm and role mapping rules. For details, see [“Creating an Authentication Realm”](#) and [“Specifying Role Mapping Rules for an Authentication Realm”](#).
- Configure a sign-in policy. When using a SAML authentication server, the sign-in policy can map to a single realm only. For details, see [“Defining a Sign-In Policy”](#).

Table 36: SAML Service Provider Profile

Settings	Guidelines
Name	Specify a name to identify the server instance.
<b>Settings</b>	
SAML Version	Select <b>2.0</b> .
SA Entity Id	This value is prepopulated. It is generated by the system, based on the value for the Host FQDN for SAML setting on the System > Configuration > SAML > Settings page.
Configuration Mode	Select <b>Manual</b> or <b>Metadata</b> . If a metadata file or location is available from the SAML identity provider, use the metadata option to make configuration simpler and less prone to error. To upload or set the location for the published metadata file, select <b>System &gt; Configuration &gt; SAML</b> and click the <b>New Metadata Provider</b> button.

Settings	Guidelines
Identity Provider Entity ID	<p>The identity provider entity ID is sent as the Issuer value in the assertion generated by the SAML identity provider.</p> <p>If you use the metadata option, this setting can be completed by selecting the identity provider entity ID from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page.</p> <p>If you complete this setting manually, specify the Issuer value in assertions generated by the SAML identity provider. Typically, you ask the SAML identity provider administrator for this setting.</p>
Identity Provider Single Sign-On Service URL	<p>The identity provider SSO service URL is a URL provisioned by the SAML identity provider. The setting is required to support service-provider-initiated SSO. If missing, the system cannot successfully redirect the user request.</p> <p>If you use the metadata option, this setting can be completed by selecting the SSO service URL from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page.</p> <p>If you complete this setting manually, ask the SAML identity provider administrator for this setting.</p>
User Name Template	<p>Specify how the system is to derive the username from the assertion. If the field is left blank, it uses the string received in the NameID field of the incoming assertion as the username.</p> <p>If you choose a certificate attribute with more than one value, the system uses the first matched value. For example, if you enter &lt;certDN.OU&gt; and the user has two values for the attribute (ou=management, ou=sales), the system uses "management". To use all values, add the SEP attribute to the variable. For example, if you enter &lt;certDN.OUT SEP=":"&gt;, the system uses "management:sales". The attributes received in the attribute statement in the incoming assertion are saved under userAttr. These variables can also be used with angle brackets and plain text. If the username cannot be generated using the specified template, the login fails. If the NameID field of the incoming assertion is of type X509Nameformat, then the individual fields can be extracted using system variable "assertionNameDN".</p>
Allowed Clock Skew (minutes)	<p>Specify the maximum allowed difference in time between the system clock and the SAML identity provider server clock.</p> <p><b>NOTE:</b> SAML is a time sensitive protocol. The time-based validity of a SAML assertion is determined by the SAML identity provider. If the SAML identity provider and SAML service provider clocks are askew, the assertion can be determined invalid, and you will receive the following error:</p> <p><b>"SAML Transferred failed. Please contact your system administrator. Detail: Failure: No valid assertion found in SAML response."</b></p> <p>We recommend you use NTP to ensure the clocks are synchronized and that you set an Allowed Clock Skew value that accommodates any expected or permissible skew.</p>
Support Single Logout	<p>Single logout is a mechanism provided by SAML for logging out a particular user from all the sessions created by the identity provider. Select this option if the system must receive and send a single logout request for the peer SAML identity provider.</p> <p>If you use the metadata option, the Single Logout Service URL setting can be completed by selecting the SLO service URL from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page. The system sends Single Logout requests to this URL.</p> <p>In addition, if you use the metadata option, the Single Logout Response URL setting is completed based on your selection for Single Logout Service URL. If the identity provider has left this setting empty in its metadata file, the system sends the Single Logout response to the SLO service URL.</p> <p>If you complete these settings manually, ask the SAML identity provider administrator for guidance.</p> <p>The Support Single Logout service for the identity provider must present a valid certificate. For example, the hostname in a single logout request URL must be the same as the Common Name of the certificate presented by the identity provider of that hostname. If an invalid certificate is presented, the single logout feature may not work as intended.</p>

## SSO Method



Settings	Guidelines
Artifact	<p>When configured to use the Artifact binding, the system contacts the Artifact Resolution Service (ARS) to fetch the assertion using SOAP protocol. If the ARS is hosted on a HTTPS URL, then the certificate presented by the ARS is verified by the system. For this verification to pass successfully, the CA of the server certificate issued to the identity provider ARS must be added to the trusted server CA on the system.</p> <p>Complete the following settings to configure SAML using the HTTP Artifact binding:</p> <ul style="list-style-type: none"> <li>• Source ID. Enter the source ID for the identity provider ARS. Source ID is Base64-encoded, 20-byte identifier for the identity provider ARS. If left blank, this value is generated by the system.</li> <li>• Source Artifact Resolution Service URL. For metadata-based configuration, this field is completed automatically from the metadata file and is not configurable. For manual configurations, enter the URL of the service to which the SP ACS is to send ArtifactResolve requests. ArtifactResolve requests are used to fetch the assertion from the artifact received by it.</li> <li>• SOAP Client Authentication. Select <b>HTTP Basic</b> or <b>SSL Client Certificate</b> and complete the related settings. If you use an SSL client certificate, select a certificate from the device certificate list.</li> <li>• Select Device Certificate for Signing. Select the device certificate the system uses to sign the AuthnRequest sent to the identity provider SSO service. If you do not select a certificate, the system does not sign AuthnRequest.</li> <li>• Select Device Certificate for Encryption. Select the device certificate the system uses to decrypt encrypted data received in the SAML response. The public key associated with the device certificate is used by the identity provider for encryption.</li> </ul>
POST	<p>When configured to use the POST binding, the system uses a response signing certificate to verify the signature in the incoming response or assertion. The certificate file must be in PEM or DER format. The certificate you select should be the same certificate used by the identity provider to sign SAML responses.</p> <p>Complete the following settings to configure SAML using the HTTP POST binding:</p> <ul style="list-style-type: none"> <li>• Response Signing Certificate. If you use the metadata-based configuration option, select a certificate from the list. The list is populated by the identity provider entities defined in metadata files added to the System &gt; Configuration &gt; SAML page. If you configure these settings manually, browse to and upload the certificate to be used to validate the signature in the incoming response or assertion. If no certificate is specified, the certificate embedded in the response is used.</li> <li>• Enable Signing Certificate status checking. Select this option to check the validity of the signing certificate before verifying the signature. This setting applies to any certificate used for signature verification. If this option is enabled, the response will be rejected if the certificate is revoked, expired, or untrusted. If this option is selected, the certificate CA must be added to the system Trusted Client CA store. If this option is not enabled, then the certificate is used without any checks.</li> <li>• Select Device Certificate for Signing. Select the device certificate the system uses to sign the AuthnRequest sent to the identity provider SSO service. If you do not select a certificate, the system does not sign AuthnRequest.</li> <li>• Select Device Certificate for Encryption. Select the device certificate the system uses to decrypt encrypted data received in the SAML response. The public key associated with the device certificate is used by the identity provider for encryption.</li> </ul>
Authentication Context Classes	<p>Use the <b>Add</b> and <b>Remove</b> buttons to select authentication context classes to be sent in the authentication requests to the SAML identity provider. These are included in the RequestedAuthnContext element.</p> <p>In the OASIS standard, an authentication context is defined as “the information, additional to the authentication assertion itself, that the relying party may require before it makes an entitlements decision with respect to an authentication assertion.”</p> <p>This feature supports all authentication context classes specified in the <a href="#">SAML 2.0 OASIS Authn Context specification</a>.</p> <p>For example, if you select X509, the system sends the following context:</p> <pre>&lt;samlp:RequestedAuthnContext&gt;   &lt;saml:AuthnContextClassRef xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion"&gt;     urn:oasis:names:tc:SAML:2.0:ac:classes:X509&lt;/saml:AuthnContextClassRef&gt; &lt;/samlp:RequestedAuthnContext&gt;</pre> <p>In response, the SAML IdP sends the context data along with the authentication results. The system stores the context data in the session cache, and it can be specified in user attribute role mapping rules.</p>

Settings	Guidelines
	<p>Specify a comparison attribute within the RequestedAuthnContext element. The comparison attribute specifies the relative strengths of the authentication context classes specified in the request and the authentication methods offered by a SAML IdP. The following values specified in the <a href="#">SAML 2.0 OASIS core specification</a> can be selected:</p> <ul style="list-style-type: none"> <li>• <b>exact</b>—Requires the resulting authentication context in the authentication statement to be the exact match of at least one of the authentication contexts specified.</li> <li>• <b>minimum</b>—Requires the resulting authentication context in the authentication statement to be at least as strong as one of the authentication contexts specified.</li> <li>• <b>maximum</b>—Requires the resulting authentication context in the authentication statement to be stronger than any one of the authentication contexts specified.</li> <li>• <b>better</b>—Requires the resulting authentication context in the authentication statement to be as strong as possible without exceeding the strength of at least one of the authentication contexts specified.</li> </ul> <p>Select the same value that is configured on the SAML IdP. If none is specified in the SAML IdP configuration, the implicit default is exact.</p>
<b>Service Provider Metadata Settings</b>	
Metadata Validity	Enter the number of days the system metadata is valid. Valid values are 0 to 9999. 0 specifies the metadata does not expire.
Do Not Publish SA Metadata	Select this option if you do not want the system to publish the metadata at the location specified by the system Service Entity ID field.
Download Metadata	This button appears only after you have saved the authentication server configuration. Use this button to download the metadata of the current SAML service provider.
<b>User Record Synchronization</b>	
Enable User Record Synchronization	Allow users to retain their bookmarks and individual preferences regardless of which device they log in to.
Logical Auth Server Name	Specify the server name if you have enabled user record synchronization.

## Configuring Connect Secure as a SAML 2.0 Identity Provider

This topic describes how to configure the system as a SAML identity provider. It includes the following sections:

- [Configuration Overview](#)
- [Configuring Sign-in SAML Metadata Provider Settings](#)
- [Configuring Sign-in SAML Identity Provider Settings](#)
- [Configuring Peer SAML Service Provider Settings](#)
- [Configuring a SAML SSO Resource Policy for Gateway Mode Deployments](#)
- [Configuring a SAML External Applications SSO Policy](#)

### Configuration Overview

Implementing the system as a SAML identity provider includes the following basic steps.

1. Configure system-wide SAML settings. Select **System > Configuration > SAML > Settings**. See [“Configuring Global SAML Settings”](#).
2. Add SAML metadata provider files. Select **System > Configuration > SAML**. See [“Managing SAML Metadata Files”](#).
3. Configure Sign-In SAML metadata provider settings. See [“Configuring Sign-in SAML Metadata Provider Settings”](#).
4. Configure Sign-In SAML identity provider settings. See [“Configuring Sign-in SAML Identity Provider Settings”](#).
5. Configure peer service provider settings. See [“Configuring Peer SAML Service Provider Settings”](#).
6. Configure a resource policy:

- For gateway mode deployments, configure a SAML SSO resource policy. See [“Configuring a SAML SSO Resource Policy for Gateway Mode Deployments”](#).
- For peer mode deployments, configure a SAML SSO external applications policy. See [“Configuring a SAML External Applications SSO Policy”](#).

### Configuring Sign-in SAML Metadata Provider Settings

Sign-in SAML metadata provider settings determine how the system identity provider metadata is published.

To configure the identity provider metadata publication settings:

1. Select **Authentication > Signing In > Sign-In SAML > Metadata Provider** to display the configuration page.
2. Complete the settings described in Table 37.
3. Click **Save Metadata Provider** to save your changes.

Table 37: Sign-in SAML Identity Provider Metadata Provider Configuration Guidelines

Settings	Guidelines
Entity ID	This value is prepopulated. It is generated by the system, based on the value for the Host FQDN for SAML setting on the System > Configuration > SAML > Settings page.
Metadata Validity	Specify the maximum duration for which a peer SAML entity can cache the system SAML metadata file. Valid values are 1 to 9999. The default is 365 days.
Do Not Publish SA Metadata	Select this option if you do not want the system to publish the metadata at the location specified by the system Entity ID field. You can use this option to toggle off publication without deleting your settings.
Download Metadata	Use this button to download the system SAML identity provider metadata.

### Configuring Sign-in SAML Identity Provider Settings

The settings defined in this procedure are the default settings for the system SAML identity provider communication with all SAML service providers. If necessary, you can use the peer service provider configuration to override these settings for particular service providers.

To configure sign-in SAML identity provider settings:

1. Select **Authentication > Signing In > Sign-In SAML > Identity Provider** to display the configuration page.
2. Complete the settings described in Table 38.
3. Save the configuration.

Table 38: Sign-in SAML Identity Provider Configuration Guidelines

Settings	Guidelines
<b>Basic Identity Provider (IdP) Configuration (Published in Metadata)</b>	
Protocol Binding to use for SAML Response	Select <b>POST</b> , <b>Artifact</b> , or both, depending on your total requirements.
Signing Certificate	Select the certificate used to sign the SAML messages sent by the system. The certificates listed here are configured on the System > Configuration > Certificate > Device Certificates page.
Decryption Certificate	Select the certificate used to decrypt the SAML messages sent by peer service providers. The public key associated with this certificate is used by the peer service provider to encrypt SAML messages exchanged with this identity provider. The decryption certificate must be configured if the peer service provider encrypts the SAML messages sent to the system. The certificates listed here are configured on the System > Configuration > Certificate > Device Certificates page.

Settings	Guidelines
Other Configurations	<p>Reuse Existing NC (Pulse) Session. This feature applies to a service-provider-initiated SSO scenario—that is, when a user clicks a link to log into the service provider site. The service provider redirects the user to the identity provider SSO Service URL.</p> <p>If this option is selected, a user with an active NC/Pulse session is not prompted to authenticate. The system uses information from the existing session to form the SAML response.</p> <p>Accept unsigned AuthnRequest. In a service-provider-initiated SSO scenario, the SP sends an AuthnRequest to the identity provider. This AuthnRequest could be either signed or unsigned. If this option is unchecked, the system rejects unsigned AuthnRequests. Note that the system also rejects signed AuthnRequests if signature verification fails.</p>
<b>Service-Provider-Related IdP Configuration</b>	
Relay State	SAML RelayState attribute sent to the service provider in an identity-provider-initiated SSO scenario. If left blank, the RelayState value is the URL identifier of the resource being accessed.
Session Lifetime	<p>Suggest a maximum duration of the session at the service provider created as a result of the SAML SSO. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>None.</b> The identity provider does not suggest a session duration.</li> <li>• <b>Role Based.</b> Suggest the value of the session lifetime configured for the user role.</li> <li>• <b>Customized.</b> If you select this option, the user interface displays a text box in which you specify a maximum in minutes.</li> </ul>
Sign-In Policy	<p>Select the sign-in URL to which the user is redirected in a service-provider-initiated scenario. The list is populated by the sign-in pages configured on the <b>Authentication &gt; Signing In &gt; Sign-in Policies</b> page.</p> <p>Note: The user is not redirected if he or she already has a session with the system and had authenticated through this sign-in policy.</p>
Force Authentication Behavior	<p>In an service-provider-initiated scenario, the service provider sends an AuthnRequest to the identity provider. If the service provider AuthnRequest includes the ForceAuthn attribute set to true and the user has a valid session, this setting determines how the identity provider responds. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Reject AuthnRequest.</b> Do not honor the SAML SSO request.</li> <li>• <b>Re-Authenticate User.</b> Invalidate the user session and prompt for reauthentication.</li> </ul> <p>Note: This setting prevails over the Pulse session reuse setting.</p>
<b>User Identity</b>	
Subject Name Format	<p>Format of the NamelIdentifier field in the generated assertion. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>DN.</b> Username in the format of DN (distinguished name).</li> <li>• <b>Email address.</b> Username in the format of an e-mail address.</li> <li>• <b>Windows.</b> Username in the format of a Windows domain qualified username.</li> <li>• <b>Other.</b> Username in an unspecified format.</li> </ul>
Subject Name	<p>Template for generating the username that is sent as the value of the NamelIdentifier field in the assertion.</p> <p>You may use any combination of available system or custom variables contained in angle brackets and plain text.</p>
<b>Web Service Authentication</b>	
Authentication Type	<p>Method used to authenticate the service provider assertion consumer service to the identity provider on the system. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>None.</b> Do not authenticate the assertion consumer service.</li> <li>• <b>Username/Password.</b> If you select this option, use the controls to specify username and password settings.</li> <li>• <b>Certificate.</b> For certificate-based authentication, the Client CA of the service provider should be present in the system Trusted Client CA list (located on the System &gt; Configuration &gt; Certificates &gt; Trusted Client CAs page).</li> </ul>
<b>Artifact Configuration</b>	These settings apply when the HTTP Artifact binding is used.

Settings	Guidelines
Source ID	This is the Base64-encoded, 20-byte identifier of the Artifact Resolution Service on the identity provider.
Enable Artifact Response Signing and Encryption	If checked, the identity provider signs and encrypts the artifact response.
Attribute Statement Configuration	Attributes to be sent in SAML Attribute statements can be specified manually as name-value pairs, or you can configure an option to fetch name-value pairs from an LDAP server (or you can specify both manual entries and LDAP entries).
Attribute Name	An ASCII string.
Friendly Name	A more readable friendly name for the attribute. This is optional (an option included in the SAML standard).
Attribute Value	<p>The attribute value can be specified as a hard-coded string, a custom variable, or a user attribute variable. System conventions for specifying user and custom tokens and variables apply.</p> <p>The value can be a combination of a string and a user or custom variable. For example: <b>Email::&lt;customVar.email&gt;</b>. The value can also be a combination of user and custom variables and hardcoded text. For example: <b>mydata=&lt;USER&gt;&lt;REALM&gt;&lt;customVar.email&gt;</b>.</p>
Value Type	<p>Select <b>Single-Valued</b> or <b>Multivalued</b>.</p> <p>A single-valued attribute can be a combination of a string and a user or custom variable.</p> <p>If there are multiple single-valued attributes configured with the same attribute names, they are combined and sent as a multivalued attribute.</p> <p>Select <b>Multivalued</b> if you want every individual token defined in the Attribute Value column to be sent as a separate AttributeValue. For example:</p> <pre>&lt;element ref="saml:AttributeValue" minOccurs="0" maxOccurs="unbounded"/&gt;</pre> <p>If the Attribute value is given as &lt;USER&gt;mars&lt;REALM&gt;pulsesecure&lt;ROLE&gt; and the value type is marked as Multivalued, then the values sent as part of attribute statement are sent as follows:</p> <pre>Username Realmname Role</pre> <p>Note that only the tokens ['&lt;&gt;'] will be considered when processing a Multivalued attribute marked. The remaining data (for example mars, jupiter) is discarded.</p> <p>Specifying the token &lt;ROLE&gt; will send only one role. To send all roles, specify the Attribute value with the syntax &lt;ROLE SEP=","&gt;. If you specify &lt;ROLE SEP=","&gt; as a single-valued attribute, it is sent as a single string with "," separated roles. If you specify &lt;ROLE SEP=","&gt; as a multi-valued attribute, each role is sent in a separate &lt;AttributeValue&gt; element.</p> <p><b>NOTE:</b> Encryption is set at the assertion level. You cannot encrypt individual attributes.</p>
Directory Server	<p>To fetch attribute name-value pairs from an LDAP server, complete the following settings:</p> <ul style="list-style-type: none"> <li>• <b>Directory Server</b>—Select the LDAP server from the list. You must add the LDAP server to the Authentication &gt; Auth. Servers list before it can be selected.</li> <li>• <b>Username for lookup</b>—Enter a username template for LDAP lookup. The default is the variable &lt;USERNAME&gt;. The &lt;USERNAME&gt; variable stands for the login credential the user entered when logging in. The value can contain contextual characters as well as variables for substitution.</li> <li>• <b>Attribute Name</b>—Type an LDAP attribute name, such as <b>cn</b>. The attribute name is fetched from the LDAP server and sent as SAML Attribute statements as part of a SAML assertion.</li> <li>• <b>Friendly Name</b>—A more readable friendly name for the attribute. This is optional (an option included in the SAML standard).</li> </ul> <p><b>NOTE:</b> With the LDAP option, the SAML IdP sends attributes in the form configured on the backend LDAP server. If the LDAP server returns an attribute value in multi-valued form, then the SAML attribute statement will also be in multi-valued form.</p>

## Configuring Peer SAML Service Provider Settings

The peer service provider list defines the set of service providers configured to communicate with the system SAML identity provider. When you add a peer service provider to the list, you can customize the SAML identity provider settings used to communicate with the individual service provider. If the service provider provides a SAML metadata file, you can use it to simplify configuration, or you can complete more detailed manual steps. If available, we recommend you use metadata so that configuration is simpler and less prone to error.

To configure peer SAML service provider settings:

1. Select **Authentication > Signing In > Sign-In SAML > Identity Provider**.
2. Under Peer Service Provider Configuration, create a list of service providers that are SAML peers to the system SAML identity provider. To add a service provider to the list, click **Add SP** to display the configuration page.
3. Complete the settings described in Table 39.
4. Save the configuration.

Table 39: Peer Service Provider Configuration Guidelines

Settings	Guidelines
Configuration Mode	Select <b>Manual</b> or <b>Metadata</b> .
<b>Service Provider Configuration - Metadata</b>	
Entity Id	If you use metadata, select the SAML entity ID of the service provider. This list contains all the service providers specified in all the metadata files added to the <b>System &gt; Configuration &gt; SAML</b> page.
Select certificates manually	When you use the metadata configuration, the system SAML identity provider iterates through all the signature verification certificates specified when verifying the incoming SAML messages coming from the service provider. Similarly, when encrypting the SAML messages going out, the system SAML identity provider encrypts the messages with the first valid encryption certificate encountered in the metadata.  Select this option to override this default behavior and select certificates manually.
Signature Verification Certificate	If you select the <b>Select certificates manually</b> option, select the certificate to be used by the identity provider to verify the signature of incoming SAML messages.
Encryption Certificate	If you select the <b>Select certificates manually</b> option, select the certificate to be used if the assertions sent by the identity provider must be encrypted.
<b>Service Provider Configuration - Manual</b>	
Entity Id	If you are completing a manual configuration, ask the SAML service provider administrator for this setting.
Assertion Consumer Service URL	SAML service provider URL that receives the assertion or artifact sent by the identity provider.
Protocol Binding supported by the Assertion Consumer Service at the SP	Select <b>POST</b> , <b>Artifact</b> , or both. This setting must be consistent with the SAML identity provider configuration.
Default Binding	If both POST and Artifact bindings are supported, which is the default?  <ul style="list-style-type: none"> <li>• <b>Post</b></li> <li>• <b>Artifact</b></li> </ul> This setting must be consistent with the SAML identity provider configuration.
Signature Verification Certificate	Upload the certificate to be used by the identity provider to verify the signature of incoming SAML messages. If no certificate is specified, the certificate embedded in the incoming SAML message is used for signature verification.
Encryption Certificate	Upload the certificate to be used if the assertions sent by the identity provider must be encrypted. If no certificate is specified, the assertions sent by the identity provider are not encrypted.

Settings	Guidelines
Certificate Attribute Configuration for Artifact Resolution Service	<p>Optional. Specify attributes that must be present in the certificate presented to the Artifact Resolution Service (ARS) at the identity provider by the service provider assertion consumer service.</p> <p>This option appears only if the SAML service provider supports the HTTP Artifact binding, the system SAML identity provider has been configured to support the HTTP Artifact binding, and the Web service authentication type specified for the service provider is Certificate.</p>
<b>Certificate Status Checking Configuration</b>	
Enable signature verification certificate status checking	Select this option to enable revocation checks for the signing certificate. Uses the configuration on the System > Configuration > Certificates > Trusted Client CAs page.
Enable encryption certificate status checking	Select this option to enable revocation checks for the encryption certificate. Uses the configuration on the System > Configuration > Certificates > Trusted Client CAs page.
<b>Customize identity provider Behavior</b>	
Override Default Configuration	Select this option to set custom behavior of the system SAML identity provider for this SP instance. If you select this option, the user interface displays the additional options listed next.
Reuse Existing NC (Pulse) Session	This option cannot be enabled here if it is not selected for the sign-in SAML identity provider default settings.
Accept unsigned AuthnRequest	Individual service providers can choose to accept unsigned AuthnRequest.
Relay State	SAML RelayState attribute sent to the service provider in an identity-provider-initiated SSO scenario. If left blank, the RelayState value is the URL identifier of the resource being accessed.
Session Lifetime	<p>Suggest a maximum duration of the session at the service provider created as a result of the SAML SSO. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>None.</b> The identity provider does not suggest a session duration.</li> <li>• <b>Role Based.</b> Suggest the value of the session lifetime configured for the user role.</li> <li>• <b>Customized.</b> If you select this option, the user interface displays a text box in which you specify a maximum in minutes.</li> </ul>
Sign-In Policy	<p>Select the Sign-In URL to which the user is redirected in a service-provider-initiated scenario. The list is populated by the sign-in pages configured in Authentication &gt; Signing In &gt; Sign-in Policies.</p> <p>Note: The user is not redirected if he or she already has an active session and had authenticated through this sign-in policy.</p>
Force Authentication Behavior	<p>In an service-provider-initiated scenario, the service provider sends an AuthnRequest to the identity provider. If the service provider AuthnRequest includes the ForceAuthn attribute set to true and the user has a valid session, this setting determines how the identity provider responds. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Reject AuthnRequest.</b> Do not honor the SAML SSO request.</li> <li>• <b>Re-Authenticate User.</b> Invalidate the user session and prompt for reauthentication.</li> </ul> <p>Note: This setting prevails over the Pulse session reuse setting.</p>
<b>User Identity</b>	
Subject Name Format	<p>Format of NamelIdentifier field in generated Assertion. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>DN.</b> Username in the format of DN (distinguished name).</li> <li>• <b>Email address.</b> Username in the format of an e-mail address.</li> <li>• <b>Windows.</b> Username in the format of a Windows domain qualified username.</li> <li>• <b>Other.</b> Username in an unspecified format.</li> </ul>
Subject Name	<p>Template for generating the username that is sent as the value of the NamelIdentifier field in the assertion.</p> <p>You may use any combination of available system or custom variables contained in angle brackets and plain text.</p>

Settings	Guidelines
<b>Web Service Authentication</b>	These settings apply when the HTTP Artifact binding is used.
Authentication Type	<p>Method used to authenticate the service provider assertion consumer service to the identity provider on the system. Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>None.</b> Do not authenticate the assertion consumer service.</li> <li>• <b>Username/Password.</b> Use the controls to specify username and password settings.</li> <li>• <b>Certificate.</b> For certificate-based authentication, the client CA of the service providers should be present in the system trusted client CA list (located on the System &gt; Configuration &gt; Certificates &gt; Trusted Client CAs page).</li> </ul>
<b>Artifact Configuration</b>	These settings apply when the HTTP Artifact binding is used.
Source ID	This is the Base64-encoded, 20-byte identifier of the Artifact Resolution Service on the identity provider.
Enable Artifact Response Signing and Encryption	If checked, the identity provider signs and encrypts the Artifact response.
<b>Attribute Statement Configuration</b>	
Send Attribute Statements	<p>Select this option if the SAML SP requires additional attributes to be sent with SAML assertions.</p> <p>If you enable attribute statements, select one of the following configuration options:</p> <ul style="list-style-type: none"> <li>• <b>Use IdP Defined Attributes</b>—Send attributes based on the default settings for the system SAML identity provider communication with all SAML service providers.</li> <li>• <b>Customize IdP Defined Attributes</b>—Selectively configure the attributes that are sent for this particular peer SAML SP. Attributes to be sent in SAML Attribute statements can be specified manually as name-value pairs, or you can configure an option to fetch name-value pairs from an LDAP server (or you can specify both manual entries and LDAP entries). If you select this option, configure the settings described next.</li> </ul>
Attribute Name	An ASCII string.
Friendly Name	A more readable friendly name for the attribute. This is optional (an option included in the SAML standard).
Attribute Value	<p>The attribute value can be specified as a hard-coded string, a custom variable, or a user attribute variable. System conventions for specifying user and custom tokens and variables apply.</p> <p>The value can be a combination of a string and a user or custom variable. For example:  <b>Email::&lt;customVar.email&gt;</b>. The value can also be a combination of user and custom variables and hardcoded text. For example: <b>mydata=&lt;USER&gt;&lt;REALM&gt;&lt;customVar.email&gt;</b>.</p>



Settings	Guidelines
Value Type	<p>Select <b>Single-Valued</b> or <b>Multivalued</b>.</p> <p>A single-valued attribute can be a combination of a string and a user or custom variable.</p> <p>If there are multiple single-valued attributes configured with the same attribute names, they are combined and sent as a multivalued attribute.</p> <p>Select <b>Multivalued</b> if you want every individual token defined in the Attribute Value column to be sent as a separate AttributeValue. For example:</p> <pre>&lt;element ref="saml:AttributeValue" minOccurs="0" maxOccurs="unbounded"/&gt;</pre> <p>If the Attribute value is given as &lt;USER&gt;mars&lt;REALM&gt;pulsesecure&lt;ROLE&gt; and the value type is marked as multivalued, then the values sent as part of attribute statement are sent as follows:</p> <pre>Username Realmname Role</pre> <p>Note that only the tokens [ '&lt;&gt;' ] will be considered when processing a multivalued attribute marked. The remaining data (for example mars, jupiter) is discarded.</p> <p>Specifying the token &lt;ROLE&gt; will send only one role. To send all roles, specify the Attribute value with the syntax &lt;ROLE SEP=","&gt;. If you specify &lt;ROLE SEP=","&gt; as a single-valued attribute, it is sent as a single string with "," separated roles. If you specify &lt;ROLE SEP=","&gt; as a multivalued attribute, each role is sent in a separate &lt;AttributeValue&gt; element.</p> <p><b>NOTE:</b> Encryption is set at the assertion level. You cannot encrypt individual attributes.</p>
Directory Server	<p>To fetch attribute name-value pairs from an LDAP server, complete the following settings:</p> <ul style="list-style-type: none"> <li>• <b>Directory Server</b>—Select the LDAP server from the list. You must add the LDAP server to the Authentication &gt; Auth. Servers list before it can be selected.</li> <li>• <b>Username for lookup</b>—Enter a username template for LDAP lookup. The default is the variable &lt;USERNAME&gt;. The &lt;USERNAME&gt; variable stands for the login credential the user entered when logging in. The value can contain contextual characters as well as variables for substitution.</li> <li>• <b>Attribute Name</b>—Type an LDAP attribute name, such as <b>cn</b>. The attribute name is fetched from the LDAP server and sent as SAML Attribute statements as part of a SAML assertion.</li> <li>• <b>Friendly Name</b>—A more readable friendly name for the attribute. This is optional (an option included in the SAML standard).</li> </ul> <p><b>NOTE:</b> With the LDAP option, the SAML IdP sends attributes in the form configured on the backend LDAP server. If the LDAP server returns an attribute value in multivalued form, then the SAML attribute statement will also be in multivalued form.</p>

## Configuring a SAML SSO Resource Policy for Gateway Mode Deployments

When deployed as a gateway in front of enterprise resources, the SAML SSO policy acts like other resource policies. When deployed as a gateway, the SAML SSO communication can be configured as either identity-provider-initiated or service-provider-initiated. The system maintains the session and uses its rewriting or pass-through proxy features to render data to the user. You use a SAML SSO resource policy when the protected resource supports SAML SSO and has been configured as a SAML service provider.

To configure a SAML SSO resource policy:

1. Select **Users > Resource Policies > Web**.
2. Use the tabs to display the SSO > SAML page.

If your administrator view is not configured to show SAML policies, click the **Customize** button in the upper-right corner of the page and select the **SSO** and **SAML** check boxes.

3. Click **New Policy** to display the configuration page.
4. Complete the settings described in Table 40.

## 5. Save the configuration.

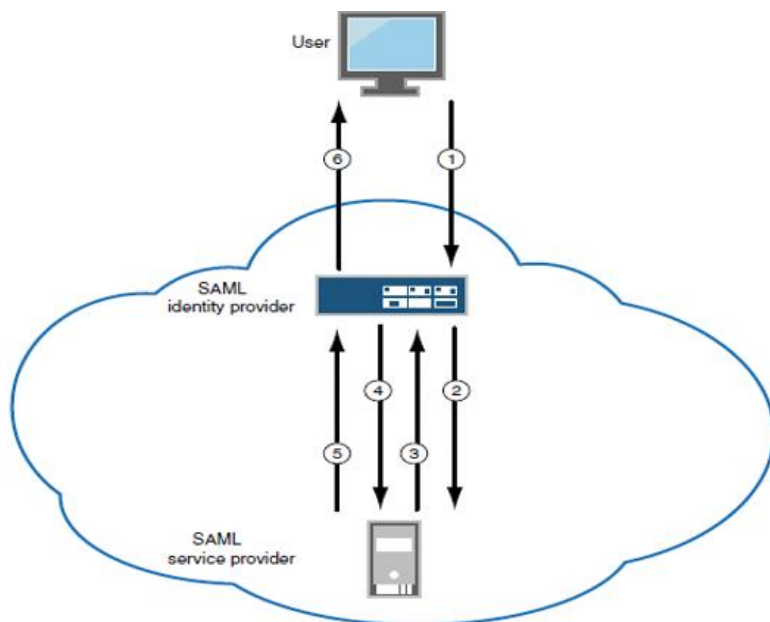
Table 40: SAML SSO Resource Policy Configuration Guidelines

Settings	Guidelines
Name	Type a name for the policy.
Description	Type a description that would be meaningful to other administrators.
Resources	Specify the fully qualified domain name for the resources for which this policy applies. These are the resources protected at the SAML service provider.
Roles	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles.</b> To apply this policy to all users</li> <li>• <b>Policy applies to SELECTED roles.</b> To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below.</b> To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>
Action	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Use the SAML SSO defined below.</b> Typically, this is the setting you use for a SAML SSO resource policy. The system SAML identity provider/SAML service provider makes the SSO request when a user tries to access a SAML resource specified in the Resources list.</li> <li>• <b>Do NOT use SAML.</b> The system does not perform an SSO request. Use this if there is a problem with the SAML service provider and you want to allow access.</li> <li>• <b>Use Detailed Rules.</b> Use this option to configure advanced rules.</li> </ul>
<b>SAML SSO Details</b>	
SAML Version	Select <b>2.0</b> .
SAML SSO Type	<p>From 9.1R2 release, an administrator has the option to choose between IdP (PCS) or SP to initiate SAML single sign on</p> <p>Select the required SAML SSO Type:</p> <p><b>IdP-Initiated:</b> PCS (configured as Identity Provider) initiated SAML SSO.</p> <p><b>SP-Initiated:</b> Service Provider initiated SAML SSO in Rewriter mode.</p>
Service Provider Entity ID	Select the service provider entity ID. The service provider entity IDs listed here are configured on the Authentication > Signing In > Sign-in SAML > Identity Provider > Peer Service Provider pages.
Cookie Domain	Enter a comma-separated list of domains to which the system sends the SSO cookie.
Rewrite Response from SP	Select this option if the SAML service provider generates HTTP responses that require user/browser action, such as submission of a form, JavaScript execution, redirection to a different location, and other similar behavior. If you select this option, the system rewrites the HTTP responses sent by the SAML service provider and sends them to the user.

## Configuring Service Provider Initiated SAML SSO

From 9.1R2 release, Pulse Secure supports SP-initiated SAML SSO when PCS is configured as IdP in gateway mode. PCS uses the existing user session in generating SAML assertion for the user for SSO.

In SP-Initiated SSO, the sequence is as follows:



1. A user logs into PCS and clicks bookmark (SP-Initiated SAML SSO resource).
2. PCS sends the request to SP.
3. SP responds with SAML AuthnRequest to PCS as the user is not authenticated to SP.
4. PCS posts SAML assertion to SP.
5. SP sends the resource to PCS.
6. PCS rewrites the resource and provides access to the user.

To configure a SAML SSO resource policy:

1. Select **Users > Resource Policies > Web**.
2. Use the tabs to display the SSO > SAML page.

If your administrator view is not configured to show SAML policies, click the **Customize** button in the upper-right corner of the page and select the **SSO** and **SAML** check boxes.

3. Click **New Policy** to display the configuration page.
4. In the SAML SSO Details section, select **SAML SSO Type** as **SP-Initiated**.
5. Complete other settings described in Table 40.
6. Save the configuration.

## Configuring a SAML External Applications SSO Policy

When deployed to support access to external resources (for example, public cloud resources), the system does not have to be a gateway to user access. The user can access the external resource directly, and the traffic does not flow through the device. To enable SAML SSO in these deployments, you configure the system as a SAML identity provider to correspond with the external SAML service provider, and you configure a SAML external applications SSO policy to determine the users and resources to which the SAML SSO experience applies.

To configure a SAML External Apps SSO resource policy:

1. Select **Users > Resource Policies > Web**.
2. Use the tabs to display the SSO > SAML External Apps SSO page.

If your administrator view is not configured to show SAML policies, click the Customize button in the upper-right corner of the page and select the **SSO** and **SAML** check boxes.

3. Click **New Policy** to display the configuration page.
4. Complete the settings described in Table 41.
5. Click **Save Changes**.

Table 41: SAML SSO External Applications Policy Configuration Guidelines

Settings	Guidelines
Name	Type a name for the policy.
Description	Type a description that would be meaningful to other administrators.
Resources	Specify the fully qualified domain name for the resources for which this policy applies. These are the resources protected at the SAML service provider.
Roles	Select one of the following options: <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles.</b> To apply this policy to all users.</li> <li>• <b>Policy applies to SELECTED roles.</b> To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below.</b> To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>
Action	Select one of the following actions: <ul style="list-style-type: none"> <li>• <b>Use the SAML SSO defined below.</b> Typically, this is the setting you use for a SAML SSO resource policy. The system SAML identity provider makes the SSO request when a user tries to access to a SAML resource specified in the Resources list.</li> <li>• <b>Do NOT use SAML.</b> The system does not perform an SSO request. Use this if there is a problem with the SAML service provider and you want to allow access.</li> <li>• <b>Use Detailed Rules.</b> Use this option to configure advanced rules.</li> </ul>
<b>SAML SSO Details</b>	
Service Provider Entity ID	Select the service provider entity ID. The service provider entity IDs listed here are configured on the Authentication > Signing In > Sign-in SAML > Identity Provider > Peer Service Provider pages.

### Related Documentation

- [Example: Implementing SAML 2.0 Web Browser SSO for Google Apps](#)
- [SAML 2.0 Supported Features Reference](#)

## Configuring a SAML 2.0 ACL Web Policy

To configure the system as a policy enforcement point, you must create a SAML ACL web policy.

To configure a SAML ACL web policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. Use the tabs to display the Access > SAML ACL page.  
  
If your administrator view is not configured to show SAML policies, click the Customize button in the upper-right corner of the page and select the **SAML ACL** check box.
3. On the SAML Access Control Policies page, click **New Policy**.
4. Complete the settings described in Table 42.
5. Click **Save Changes**.
6. On the SAML Access Control Policies page, order the policies according to how you want the system to evaluate them.  
Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

Table 42: SAML ACL Web Policy Settings

Setting	Description
Name	Type a name for the policy.
Description	Type a description that would be meaningful to other administrators.
Resources	Specify the fully qualified domain name for the resources for which this policy applies. These are the resources protected at the SAML service provider.
Roles	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles.</b> To apply this policy to all users.</li> <li>• <b>Policy applies to SELECTED roles.</b> To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below.</b> To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>
Action	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Use the SAML Access Control checks defined below.</b> The system performs an access control check to the specified URL using the data specified in the SAML Access Control Details section.</li> <li>• <b>Do not use SAML Access.</b> The system does not perform an access control check.</li> <li>• <b>Use Detailed Rules.</b> Use this option to configure advanced rules.</li> </ul>
SAML Access Control Details	<p>SAML Version. Select <b>2.0</b>.</p> <p>Configuration Mode. If you select manual, complete the SAML Access Control details. If you select <b>Metadata</b>, select the policy decision point to use.</p> <p>If the metadata option is disabled, you have not defined or uploaded a metadata file on the System &gt; Configuration &gt; SAML page.</p> <p>SAML Web Service URL. Completed automatically if using metadata. If you configure manually, enter the URL of the access management system SAML server. For example, enter <b>https://hostname/ws</b>.</p> <p>SAML Web Service Issuer. Enter the hostname of the issuer, typically the hostname of the access management system.</p> <p><b>NOTE:</b> You must enter unique string that the SAML Web service uses to identify itself in authorization assertions.</p>

Setting	Description
Authentication Type	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—Do not authenticate the system.</li> <li>• <b>Username</b>—Authenticate using a username and password. Enter the username and password that the system must send the Web service.</li> <li>• <b>Certificate Attribute</b>—Authenticate using a certificate signed by a trusted certificate authority. If you have more than one certificate installed on the system, use the drop-down list to select which certificate to send to the Web service.</li> </ul>
User Identity	<p>Subject Name Type—Specify which method the system and SAML Web service should use to identify the user. Select one the following options:</p> <ul style="list-style-type: none"> <li>• <b>DN</b>—Send the username in the format of a DN (distinguished name) attribute.</li> <li>• <b>Email Address</b>—Send the username in the format of an e-mail address.</li> <li>• <b>Windows</b>—Send the username in the format of a Windows domain qualified username.</li> <li>• <b>Other</b>—Send the username in another format agreed upon by the system and the SAML Web service.</li> </ul> <p>Subject Name—Use variables to specify the username to the SAML Web service. Or, enter static text.</p> <p><b>NOTE:</b> You must send a username or attribute that the SAML Web service will recognize.</p> <p>Device Issuer—Enter a name that uniquely identifies the SAML authority, such as the device hostname.</p>
Maximum Cache Time	You can eliminate the overhead of generating an authorization decision each time the user requests the same URL by indicating that the system must cache the access management system's authorization responses. Enter the amount of time the system should cache the responses (in seconds).
Ignore Query Data	By default, when a user requests a resource, the system sends the entire URL for that resource (including the query parameter) to the SAML Web service and caches the URL. You can specify that the system should remove the query string from the URL before requesting authorization or caching the authorization response.

## Example: Implementing SAML 2.0 Web Browser SSO for Google Apps

This example shows how to implement SAML 2.0 Web browser SSO for Google Apps. It includes the following sections:

- [Topology](#)
- [Configuring the Google Apps SAML Service Provider](#)
- [Configuring the Connect Secure SAML Identity Provider](#)
- [Verifying the Google Apps SAML SSO Deployment](#)

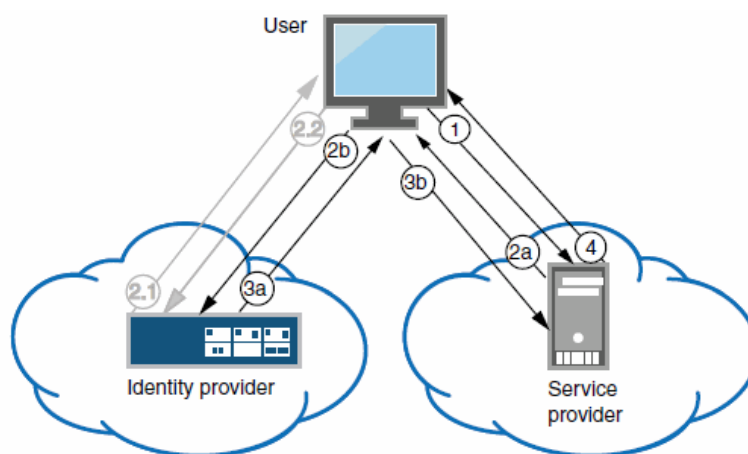
### Topology

When deployed to support access to external resources (for example, public cloud resources), the system does not have to be a gateway to user access. The user can access the external resource directly, and the traffic does not flow through the device. You configure the system as a SAML identity provider to correspond with the external SAML service provider, and you configure a SAML SSO external applications policy to determine the users and resources to which the SAML SSO experience applies.

When you configure the SAML identity provider, some settings are necessary to support either identity-provider-initiated or service-provider-initiated SSO. The documentation for the configuration steps makes note of these settings. Regardless, you configure the SAML identity provider to support both identity-provider-initiated and service-provider-initiated SSO.

Figure 31 illustrates the flow of network communication in a service-provider-initiated SSO scenario.

Figure 31: Connect Secure as a SAML Identity Provider (Peer Mode) in a Service-Provider-Initiated SSO Scenario



1 – The user clicks a link to access a resource.

2a – The service provider sends an HTTP redirect status code (HTTP 302) to the user. The SAML request and all other SAML details are sent as URL parameters in the URL Location header.

2b – The user sends an HTTP GET request to the identity provider. The SAML request and all other SAML details are sent as URL parameters.

If the user already has a session with the identity provider, steps 2.1 and 2.2 are skipped.

2.1 – If the user does not have a session, the identity provider sends an authentication challenge to the user.

2.2 – The user enters sign-in credentials.

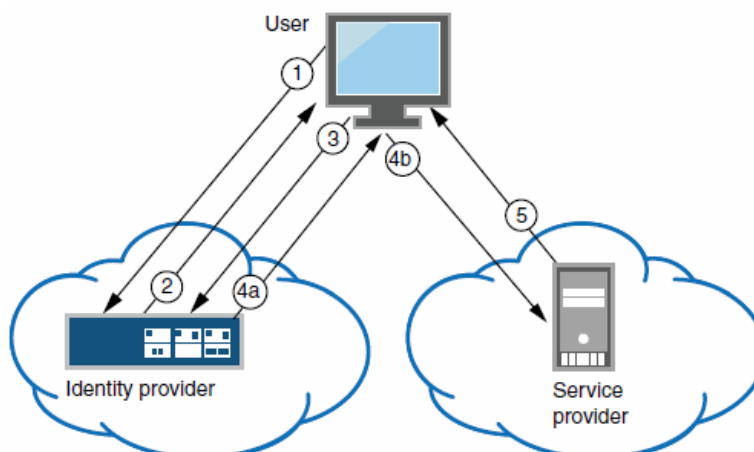
3a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.

3b – The user sends the form to the service provider.

4 – The external resource is delivered to the user's browser.

Figure 32 illustrates the flow of network communication in an identity-provider-initiated SSO scenario.

Figure 32: Connect Secure as a SAML Identity Provider (Peer Mode) in an Identity-Provider-Initiated SSO Scenario



- 1 – The user authenticates to the identity provider.
- 2 – The identity provider returns a portal page with links to external resources.
- 3 – The user clicks a link for an external resource.
- 4a – The identity provider sends a successful status code (HTTP 200 OK) to the user with a form in the HTML body.
- 4b – The user sends the form to the service provider.
- 5 – The external resource is delivered to the user's browser.

## Configuring the Google Apps SAML Service Provider

To configure the Google Apps SAML service provider:

1. Log into the Google Apps control panel. The URL is similar to the following:  
**<https://www.google.com/a/cpanel/acmegizmo.com>**.
2. Click **Advanced Tools** in the menu bar.
3. Click the **Set up single sign-on (SSO)** link to display its configuration page, as shown in Figure 33.
4. Configure the SAML service provider settings as described in Table 43.
5. Click **Save Changes**.

Figure 33: Google Apps Advanced Tools: SSO

Dashboard Organization & users Groups Domain settings Reports **Advanced tools** Setup Support Settings Help

Your settings have been saved.

[« Back to Advanced tools](#)

### Set up single sign-on (SSO)

To set up SSO, please provide the information below. [SSO Reference](#)

☒ **Enable Single Sign-on** dana-na/auth/saml-ss0.cgi

**Sign-in page URL \***  
 URL for signing in to your system and Google Apps

**Sign-out page URL \***  
 URL to redirect users to when they sign out

**Change password URL \***  
 URL to let users change their password in your system; when defined here, this URL is shown even when Single Sign-on is not enabled

**Verification certificate \***  
 A certificate file has been uploaded. [Replace certificate](#)

The certificate file must contain the public key for Google to verify sign-in requests. [Learn more](#)

☒ **Use a domain specific issuer**

This must be checked if your domain uses an IDP Aggregator to handle SAML requests.  
 If enabled, the issuer value sent in the SAML request will be **google.com/a/saml-ss0-example.com** instead of simply **google.com** [Learn more](#)

**Network masks**

Network masks determine which addresses will be affected by single sign-on. If no masks are specified, SSO functionality will be applied to the entire network.  
 Use a semicolon to separate the masks. Example: (64.233.187.99/8; 72.14.0.0/16)  
 For ranges, use a dash. Example: (64.233.167-204.99/32)  
 All network masks must end with a CIDR. [Learn more](#)

**Save changes** **Cancel**



Table 43: Google Apps SSO Configuration

Settings	Guidelines
Enable Single Sign-on	Select this option.
Sign-in page URL	<p>Type the URL of the system SAML SSO service. The URL formed with the primary host FQDN for SAML has the following form:</p> <p><b><code>https://<i>SAMLHostName</i>/dana-na/auth/saml-sso.cgi</code></b></p> <p>For example:</p> <p><b><code>https://i5.lab.pulsesecure.net/dana-na/auth/saml-sso.cgi</code></b></p> <p>The URL formed with the alternate host FQDN for SAML (to support Pulse/NC session detection) has the following form:</p> <p><b><code>https://i5pulse.lab.pulsesecure.net/dana-na/auth/saml-sso.cgi</code></b></p>
Sign-out page URL	<p>We recommend using the URL for the sign-in page for the realm associated with the system SAML identity provider. Users who already have a session will be directed to the sign-in page and can decide whether to log out from the system or not. The default sign-in URL has the form:</p> <p><b><code>https://<i>FQDN</i></code></b></p> <p>For example:</p> <p><b><code>https://i5.lab.pulsesecure.net/</code></b></p>
Change password URL	<p>We recommend using the URL for the sign-in page for the realm associated with the system SAML identity provider. The system provides password management capabilities for some back-end auth servers (such as AD, LDAP, or Local Auth). When implemented, the password management capabilities are accessed from the sign-in page. The default sign-in URL has the form:</p> <p><b><code>https://<i>FQDN</i></code></b></p> <p>For example:</p> <p><b><code>https://i5.lab.pulsesecure.net/</code></b></p>
Verification certificate	Click <b>Browse</b> and select the device certificate. Then click <b>Upload</b> and ensure that the certificate is saved.
Use a domain specific issuer	Select this option.
Network masks	Do not select.

## Configuring the Connect Secure SAML Identity Provider

You configure the system SAML identity provider settings to match the Google Apps SAML service provider settings.

To configure the SAML identity provider settings:

1. Select **System > Configuration > SAML > Settings** to complete the global SAML settings. These settings apply to all of your SAML deployments. Figure 34 shows an example of SAML global settings.

Figure 34: SAML Global Settings

The screenshot displays the 'SAML > Settings' page. Under the 'Metadata Server Configuration' section, there are four configuration fields: 'Timeout value for metadata fetch request' set to 300 seconds, 'Validity of uploaded/downloaded metadata file' set to 0 days, 'Host FQDN for SAML' set to i5.asglab, and 'Alternate Host FQDN for SAML' set to i5pulse.asglab. At the bottom, there are three buttons: 'Save Changes', 'Cancel', and 'Update Entity Ids'.

SAML >  
**Settings**

▼ Metadata Server Configuration

Timeout value for metadata fetch request:  seconds

Validity of uploaded/downloaded metadata file:  days

Host FQDN for SAML:

Alternate Host FQDN for SAML:

2. Select **Authentication > Signing In > Sign-In SAML > Identity Provider** to configure SAML identity provider settings. These settings apply to all of your deployments where the device is a SAML identity provider. Figure 35 shows an example of SAML identity provider settings.

Figure 35: SAML Identity Provider Settings

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

**Signing In**

Sign-in Policies Sign-in Pages Sign-in Notifications **Sign-in SAML**

Metadata Provider **Identity Provider**

**Basic Identity Provider (IdP) Configuration (Published in Metadata)**

**Protocol Binding to use for SAML Response**

☐ Post  
☒ Artifact

Signing Certificate: **No Signing** Certificate to use for signing SAML messages sent by this IdP

Decryption Certificate: **No Encryption** Certificate to use for decrypting the encrypted data in SAML messages sent by the Peer Service Provider (SP). This certificate is used by the peer SP to encrypt the SAML messages

**Other Configurations**

☐ Reuse Existing NC (Pulse) Session If enabled, the user's existing NC (Pulse) session if any will be used in the SP-initiated SSO scenario; instead of authenticating the user again. Can be disabled in Peer configuration.

☐ Accept unsigned AuthnRequest Individual SPs can choose to accept unsigned AuthnRequest.

**Service-Provider-related IdP Configuration**

The following settings apply to all Service Providers by default. Can be overridden in Peer SP configuration

Relay State:  'RelayState' sent to SP in IdP-initiated SSO scenario. If left blank, the (URL) identifier of the resource being accessed is sent as 'RelayState'.

\*Session Lifetime: ☐ None ☒ Role Based ☐ Customize Suggested maximum duration of the session at the SP created due to SAML SSO.

\*Sign-In Policy: **No SP-initiated SSO** The Sign-In Policy used by this IdP to authenticate the user in SP-initiated SSO scenario.

\*Force Authentication Behavior: ☒ Reject AuthnRequest SA behavior if SP sends an authentication request with ForceAuthn set to true for a user with valid browser session. Prevails over Pulse session use setting.  
☐ Re-Authenticate User

**User Identity**

\*Subject Name Format: **DN** Format of 'NameIdentifier' field in generated Assertion.

\*Subject Name: **uid=<USERNAME>** Template for generating user's identity as sent in 'NameIdentifier' field.

**Web Service Authentication**

\*Authentication Type: ☐ None ☐ Username/Password ☒ Certificate Method used to authenticate the SP's assertion consumer service to the IdP. For Certificate based authentication the Client CA of the SP should be present in Trusted Client CAs

**Artifact configuration**

\*Source ID: **cLTP464AGNn40m4GCAeknn1e52Q=** 20-byte device identifier that identifies the artifact resolution service on the IdP (https://<Devicehostname>/dana-ws/saml20.ws).

☐ Enable Artifact Response Signing and Encryption If checked, Artifact response will be signed and encrypted.

**Attribute Statement Configuration**

Attributes to be sent in SAML Attribute Statements can be configured as name-value pairs and/or to be fetched from a Directory server.

Name-Value based configuration, here values can be system variables available in SSO parameter fields:

**Delete** **Up** **Down**

<input type="checkbox"/>	Attribute Name	Friendly Name	Attribute Value	Value Type	
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>Single-Valued</b>	<b>Add</b>

The value can contain textual characters as well as variable substitution. Variables should be enclosed in angle brackets like <variable>. Examples: <USER> The user's login name, <REALM> The user's sign-in realm, <ROLE SEP> For a comma-separated list of roles. Mark an element as Multi-valued, in this case multiple values will be sent as individual values

Directory server based configuration:

Directory Server: **None** Select a directory server. Visit the Servers page to create or manage Directory servers.

**Save Changes** **Cancel**

\*indicates required field

3. On the SAML Sign-In Identity Provider page, click **Add SP** and complete the settings for communication with Google Apps. Google Apps does not publish metadata, so the configuration is manually configured. The Google SAML service provider uses the HTTP POST binding and takes usernames in e-mail address format. Figure 36 shows an example of SP settings for Google Apps.

Figure 36: Peer SP Settings

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Signing In > New Peer Service Provider

**New Peer Service Provider**

\*Configuration Mode: ☒ Manual ☐ Metadata If metadata is selected, uses metadata files uploaded/added at [Peer SAML Metadata Providers](#).

**Service Provider Configuration**

\*Entity Id:  Unique SAML Identifier of the SP.

\*Assertion Consumer Service URL:  URL of the service on SP that receives the assertion/artifact generated by the IdP.

**Protocol Binding supported by the Assertion Consumer Service at the SP.**

☒ Post

☒ Artifact

\*Default Binding: ☒ Post ☐ Artifact

**Signature Verification Certificate:** This certificate is used by IdP to verify the signature in the incoming SAML Messages. If no certificate is specified here then the certificate in the incoming message is used to verify the signature.

Issued To:   
 Issued By:   
 Valid:   
 Details: [Other Certificate Details](#)

Upload Certificate:  No file chosen

**Encryption Certificate:** The certificate to use if the the assertions from this IdP need to be encrypted.

Issued To:   
 Issued By:   
 Valid:   
 Details: [Other Certificate Details](#)

Upload Certificate:  No file chosen

**Certificate Status Checking Configuration**

☐ Enable signature verification certificate status checking Check this to enable revocation checks for the signing certificate. (Uses configuration in [Trusted Client CAs](#).)

☐ Enable encryption certificate status checking Check this to enable revocation checks for the Encryption certificate. (Uses configuration in [Trusted Client CAs](#).)

**Customize IdP Behavior**

☒ Override Default Configuration

☒ Reuse Existing NC (Pulse) Session If enabled, the user's existing NC (Pulse) session if any will be used in the SP-initiated SSO scenario, instead of authenticating the user again.

☒ Accept unsigned AuthnRequest

Relay State:  'RelayState' sent to SP in IdP-initiated SSO scenario. If left blank, the (URL) identifier of the resource being accessed is sent as 'RelayState'.

\*Session Lifetime: ☐ None ☒ Role Based ☐ Customize Suggested maximum duration of the session at the SP created due to SAML SSO.

\*SignIn Policy:  The SignIn Policy used by this IdP to authenticate the user in SP-initiated SSO scenario.

\*Force Authentication Behavior: ☒ Reject AuthnRequest ☐ Re-Authenticate User SA behavior if SP sends an authentication request with ForceAuthn set to true for a user with valid browser session. Prevails over Pulse session setting.

**User Identity**

Subject Name Format:  Format of 'NameIdentifier' field in generated Assertion.

\*Subject Name:  Template for generating user's identity as sent in 'NameIdentifier' field.

**Web Service Authentication**

\*Authentication Type: ☐ None ☐ Username/Password ☒ Certificate Method used to authenticate the SP's assertion consumer service to the IdP. For Certificate based authentication the Client CA of the SP should be in [Trusted Client CAs](#).

**Artifact configuration**

\*Source ID:  20-byte device identifier that identifies the artifact resolution service on the IdP (<https://<Devicehostname>/dana-ws/saml20.ws>).

☐ Enable Artifact Response Signing and Encryption If checked, Artifact response will be signed and encrypted.

**Attribute Statement Configuration**

☒ Send Attribute Statements If checked, Attribute statements will be sent for the SP.

☒ Use IdP Defined Attributes ☐ Customize IdP Defined Attributes

4. Select **Users > Resource Policies > Web > SAML External Apps SSO** and complete settings for the external applications policy that controls the users and the resources that can use the SSO implementation. Figure 37 shows an example of an SAML external applications SSO policy for Google Apps.

Figure 37: SAML External Apps SSO Policy Settings

Resource Policies > SAML External Apps SSO Policies > New Policy

**New Policy** Customize...

\* Name:  Required: Label to reference this policy.

Description:

**Resources**

Specify the resources for which this policy applies, one per line. In order for your resource comparisons to work effectively, you must enter a fully qualified domain name in your resource.  
NOTE: This does not support IPv6.

\* Resources:

Examples:  
\*.domain.com/public  
http://www.domain.com:8080/\*  
10.10.10.10/255.255.255.0:80  
10.10.10.10/24:8000-9000

**Roles**

☒ Policy applies to ALL roles  
☐ Policy applies to SELECTED roles  
☐ Policy applies to all roles OTHER THAN those selected below

Available roles:

Selected roles:

**Actions**

☒ Use the SAML SP defined below  
☐ Do not use SAML SP  
☐ Use Detailed Rules(available after you click 'Save Changes')

**SAML SSO Details**

Service Provider Entity ID:

## Verifying the Google Apps SAML SSO Deployment

Access a Google Docs or Google Apps resource as a non-admin user to verify the solution works as expected.



**TIP:** Use a browser plugin such as HTTP Watch if you want to trace the SAML communication between the SAML service provider and SAML identity provider.

To verify service-provider-initiated SSO:

1. Make sure you are not logged into the device or Google.
2. Open a Web browser and open a location on Google Docs or Google Apps. Google Apps redirects you to the sign-in page to authenticate.
3. Log in.

The access management framework processes the authentication request, performs host checking rules and role mapping rules. If authentication is successful, the system redirects you to the Google Docs or Google Apps location you had requested.

To verify Pulse/NC session detection for service-provider-initiated SSO:

1. Make sure you are not logged into the device or Google.
2. Use Pulse or VPN tunneling client to create an SSL VPN connection.
3. Open a Web browser and open a location on Google Docs or Google Apps.

You should not have to authenticate to access the Google Docs or Google Apps location.

To verify identity-provider-initiated SSO:

1. Use the system admin console to create a bookmark to a location on Google Docs or Google Apps.
2. As a user, log in to the device.
3. Click the bookmark link to the Google Docs or Google Apps location.

You should not have to authenticate to access the Google Docs or Google Apps location.

#### Related Documentation

- [Google Code: SAML Single Sign-on \(SSO\) Service for Google Apps](#)
- [Google Support: SSO \(Single Sign-on\)](#)
- [Configuring Connect Secure as a SAML 2.0 Identity Provider](#)

---

## Using SAML AuthnContext Class Variables in Role Mapping and Web ACL Rules

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This topic describes how to use Security Assertion Markup Language (SAML) AuthnContext class variables in access management framework rules. For information about SAML AuthnContext class variables, refer to the [SAML 2.0 OASIS Authn Context specification](#). This topic includes the following information:

- [Configuring SAML AuthnContext Class Variables in the Authentication Server Configuration](#)
- [Configuring a Role Mapping Rule Based on a SAML AuthnContext Class Variable](#)
- [Configuring a Web ACL Policy Rule Based on a SAML AuthnContext Class Variable](#)
- [Using Policy Tracing Logs to Verify the SAML AuthnContext Class Variable Is Used in Rules](#)

### Configuring SAML AuthnContext Class Variables in the Authentication Server Configuration

In deployments where the system is a SAML service provider (SAML SP), you can configure the SAML SP to request authentication context classes from the SAML identity provider (SAML IdP). The SAML SP includes these in the RequestedAuthnContext element. In response, the SAML IdP sends the context data along with the authentication results.

The system stores the authnContext data in the session cache. You can use the system variable named `samlAuthnContextClass` to create rules based on AuthnContext in role mapping and resource policies.

To specify the SAML AuthnContext class variables in the SAML SP configuration:

1. Select **Authentication > Auth. Servers**.
2. Create a new SAML server configuration or edit one you have already created.

Figure 38 shows the SAML server configuration page. Red boxes highlight the configuration elements for AuthnContext classes.

3. Select the AuthnContext classes that you want to request from the SAML IdP, and select a comparison method.

This feature supports all authentication context classes described in the [SAML 2.0 OASIS Authn Context specification](#).

The comparison method values are defined in the [SAML 2.0 OASIS core specification](#). You should specify the same values that have been configured on the SAML IdP. If none is specified in the SAML IdP configuration, the implicit default is exact.

## 4. Save the configuration.

Figure 38: Authentication Server Configuration Page

The screenshot shows the 'New SAML Server' configuration page in the Pulse Secure interface. The page is divided into several sections:

- Server Name:** A text field containing 'Consumer'.
- Settings:**
  - \*SAML Version:** Radio buttons for 1.1 and 2.0 (selected).
  - \*Connect Secure Entity Id:** A text field with 'https://f5.asgfab/dana-na/auth/saml-endpoint.cgi'.
  - \*Configuration Mode:** Radio buttons for Manual (selected) and Metadata.
  - \*Identity Provider Entity Id:** A text field.
  - Identity Provider Single Sign On Service URL:** A text field.
  - User Name Template:** A text field with a placeholder example: '<assertionNameDN.uid>, uid from X509SubjectName'.
  - Allowed Clock Skew (minutes):** A text field with '999'.
  - Support Single Logout:** A checkbox.
- SSO Method:**
  - Artifact:** A radio button.
  - Post:** A radio button (selected).
  - Response Signing Certificate:** Fields for Issued To, Issued By, Valid, and Details (with a link to 'Other Certificate Details').
  - Upload Certificate:** A 'Browse' button, 'No file chosen', and a 'Delete' button.
  - Enable Signing Certificate status checking:** A checkbox.
- Select Device Certificate for Signing:** A dropdown menu set to 'Not Applicable'.
- Select Device Certificate for Encryption:** A dropdown menu set to 'Not Applicable'.
- Select Requested Authn Context Classes to be sent in the AuthRequest:**
  - Available:** A list box containing 'InternetProtocolPassword', 'Kerberos', 'MobileOneFactorUnregistered', 'MobileTwoFactorUnregistered', and 'X509'.
  - Selected:** A list box containing 'PasswordProtectedTransport'.
  - Buttons:** 'Add ->' and 'Remove'.
  - Comparison Method for Authentication Classes:** A dropdown menu set to 'exact'.
- Service Provider Metadata Settings:**
  - Metadata Validity:** A text field with '1' and a unit of 'days'.
  - Do Not Publish Connect Secure Metadata:** A checkbox.
  - Download Metadata:** A button.
- User Record Synchronization:**
  - Enable User Record Synchronization:** A checkbox.
  - Logical Auth Server Name:** A text field.
- Save Changes:** A button at the bottom left.

## Configuring a Role Mapping Rule Based on a SAML AuthnContext Class Variable

You can use role mapping rule custom expressions to include AuthnContext class data as a factor in role determination.

To configure role mapping rules:

1. Select **Users > User Realms**.
2. Create a new realm or edit a realm you have already created.
3. Click **New Rule** to display the configuration page.



4. Select **Custom Expression** and click **Update** to redisplay the configuration page with the controls related to custom expressions.

Figure 39 shows the configuration page.

5. Click **Expressions** to display the server catalog dialog box.

Figure 40 shows the dialog box.

6. Select **samlAuthnContextClass**, select an operator, and click **Insert Expression**.
7. Edit the expression template to match the AuthnContextClassRef data expected from the SAML IdP.
8. Save your changes to the variable expression and return to the rule configuration page.
9. Select the expression, roles for the rule, and the stop option (if desired).
10. Save your changes to the rule configuration and return to the realm configuration page.
11. Reorder the rules if necessary.
12. Save the realm configuration.

Figure 39: Role Mapping Rule Configuration Page

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Realms > SAMLRealm > Role Mapping > Role Mapping Rule

**Role Mapping Rule**

Rule based on: Custom Expressions **Update**

\* Name:

▼ Rule: If user has any of these custom expressions...

Available Expressions: (none) **Add ->** **Remove** **Expressions ...**

Selected Expressions: ProtectedTransport

▼ then assign these roles

Available Roles: Android\_CloudSecure\_Role CloudSecure\_Remmed\_Role iOS\_CloudSecure\_Role Mac\_CloudSecure\_Role Users **Add ->** **Remove**

Selected Roles: FullAccess

☒ Stop processing rules when this rule matches

To manage roles, see the [Roles](#) configuration page.

**Save Changes** **Save + New**



Figure 40: Server Catalog Expressions and Variables

**Server Catalog for Consumer**

Expressions Variables

View: ProtectedTransport

Name: ProtectedTransport

Expression: samlAuthnContextClass = "urn:oasis:names:tc:SAML:2.0:ac:classes:Password ProtectedTransport"

Save Changes Close Delete

**Expressions Dictionary**

- samlAuthnContextClass
- samlMultiValAttr.<auth-attr>
- sourceIp
- SourceIPStr
- time
- time.day
- time.dayOfWeek
- time.dayOfYear
- time.month
- time.year

< Insert Expression

### Configuring a Web ACL Policy Rule Based on a SAML AuthnContext Class Variable

You can use the resource policy detailed rules configuration to include AuthnContext class data as a factor in resource access determinations. This example shows how to use a SAML AuthnContext class variable in Web ACL detailed rules. In the same manner, you can use the AuthnContext class variable in detailed rules for other resource policies.

To configure a resource policy:

1. Select **Resource Policies > Web > Web ACL**.
2. Create a new policy or edit a policy you have already created.
3. Click the **Detailed Rules** tab for the policy.
4. Click **New Rule** to display the detailed rules configuration page.

Figure 41 shows the detailed rule configuration page.

5. Under Conditions, select **samlAuthnContextClass**, select an operator, and click **Insert Expression**.
6. Edit the condition expression template to match the AuthnContextClassRef data expected from the SAML IdP.
7. Select a rule action and resources to which the rule applies, and save your changes to return to the policy configuration page.
8. Reorder the rules if necessary.
9. Save the configuration.

Figure 41: Detailed Rule Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Web Access Policies > Initial Policy for Local Resources

### Detailed Rule

**▼ Actions**

☒ Allow access  
☐ Deny access

**▼ Resources**

Specify the resources for which this rule applies, one per line.

\*Resources:

Examples:  
http://\*.domain.com/public/\*  
https://www.domain.com:443/\*  
10.10.10.10/255.255.255.0:80,443/public/\*  
10.10.10.10/24:8000-9000/\*

**▼ Conditions**

Specify the conditions, if any, under which this rule applies.

Conditions:

Click here to save the above condition in the catalog.

**Conditions Dictionary**

samlAuthnContextClass	▶
samlMultiValAttr.<auth-attr>	▶
sourceIp	▶
time	▶
time.day	▶
time.dayOfWeek	▶
time.dayOfYear	▶
time.month	▶
time.year	▶
user	▶

=

< Insert Expression

**Save Changes** **Save as Copy**

## Using Policy Tracing Logs to Verify the SAML AuthnContext Class Variable Is Used in Rules

You can use policy tracing logs to verify your configuration.

To create a policy trace log:

1. Select **Troubleshooting > User Sessions > Policy Tracing** to display the configuration page.
2. Specify the username, realm, and source IP address if you know it. If you provide the source IP address, the policy trace log can include events that occur before the user ID is entered into the system.
3. Select the events to trace.
4. Click **Start Recording**.

- Initiate the action you want to trace, such as a user sign in.
- Click **View Log** to display the policy trace results log.
- Click **Stop Recording** when you have enough information.

Figure 42 shows policy trace results. The highlighted entries show the data populated to the `samlAuthnContextClass` system variable, as well as the role mapping rule that was matched.

Figure 42: Policy Tracing Results

Current Policy Trace Log		
Date:	Earliest Date to Latest Date	
User Name:	jumbo	
Realm Name:	SAMLRealm	
Export Format:	Standard	
Show	1000	Items Update Save Log As... Clear Log
Severity	ID	Message
Info	PTR23344	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Authentication successful to auth server "Consumer"
Info	PTR10209	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Realm SAMLRealm running 2 mapping rules for user jumbo
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable sourceIp = 10.206.152.145
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable SourceIPStr = "10.206.152.145"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable user = "jumbo"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable password = "*****"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable userName = "jumbo"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable protocol =
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable realm = "SAMLRealm"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable loginTime = Thu Oct 31 15:17:18 2013
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable userAgent = "Mozilla/4.0 (compatible; MSIE 8.0; Windows NT 6.1; WOW64; Trident/4.0; SLCC2; .NET CLR 2.0.50727; .NET CLR 3.5.30729; .NET CLR 3.0.30729; Media Center PC 6.0; .NET4.0C)"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable language = "en"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable loginURL = "*/saml/"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable loginHost = "samlconsumer.qalab.com"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable loginHostAddr = "10.204.55.40"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable assertRef = "e97d9fb8920635a2f4c13c989b348bfa"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable networkIF = "internal"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable SessionIndex = ""
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable namedIdFormat = "urn:oasis:names:tc:SAML:1.1:nameid-format:X509SubjectName"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable samlName = "uid=jumbo"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable samlNameQ = ""
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable samlAuthnContextClass = "urn:oasis:names:tc:SAML:2.0:ac:classes:PasswordProtectedTransport"
Info	PTR10305	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Variable user@Consumer = "jumbo"
Info	PTR10212	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Mapped to roles FullAccess by rule 'samlAuthnContextClass = "urn:oasis:names:tc:SAML:2.0:ac:classes:PasswordProtectedTransport"'
Info	PTR10213	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Role mapping stopped by Stop rule
Info	PTR10205	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Realm SAMLRealm mapped user jumbo to roles FullAccess
Info	PTR23353	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[] - Role restrictions successfully passed for roles: FullAccess
Info	PTR23362	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[FullAccess] - Sign-in successful, creating session
Info	PTR23363	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[FullAccess] - Session created, redirecting user to start page. Sign-in done.
Info	PTR24559	2013/10/31 15:17:18 - [10.206.152.145] - Default Network::jumbo(SAMLRealm)[FullAccess] - Automatically redirected from page "login" to the next start page "/dana/home/index.cgi" before starting the session.

## Related Documentation

- [SAML 2.0 Supported Features Reference](#)
- [Configuring Connect Secure as a SAML 2.0 Service Provider](#)
- [Using the SAML Server](#)
- [Using Custom Expressions in Rule Configuration](#)

## Investigating a “No valid assertion found in SAML response” Error

**Problem Description:** SAML is a time sensitive protocol. The time-based validity of a SAML assertion is determined by the SAML identity provider. If the SAML identity provider and SAML service provider clocks are askew, the assertion can be determined invalid, and authentication fails.

**Environment:** In the scenario described here, the system is deployed as a SAML service provider in a SAML 2.0 deployment.

**Symptoms:** In this scenario, the following error is returned to the user after the user has submitted credentials to the SAML identity provider:

"SAML Transferred failed. Please contact your system administrator.

Detail: Failure: No valid assertion found in SAML response."

**Cause:** To investigate the error:

1. Select **Maintenance > Troubleshooting > Monitoring > Debug Logs** to display the Debug Log configuration page, shown in Figure 43.

Figure 43: Debug Log Page

Troubleshooting > Monitoring > Debug Log

## Debug Log

User Sessions | **Monitoring** | Tools | System Snapshot | Remote Debugging

Debug Log | Node Monitor | Cluster | Diagnostic Logs

Save Changes | Reset | Save Debug Log | Clear Log...

### Debug Log Settings

Current Log Size: 3828610 bytes

Debug Logging On: ☒

Max Debug Log Size: 2 MB

Debug Log Detail Level: 10

Include logs: ☒

Process Names:

Event Codes: saml

2. Turn debug logging on, set Debug Log Detail Level to **10**, and Event Codes to **saml**.
3. Reproduce the action that results in the error—in this case, user access to the resource associated with the SAML service provider that prompts the user to submit credentials to the SAML identity provider.
4. Click **Save Debug Log**.

The console displays the Save As dialog box.

5. Save the file to a location your local host or a location that you can access when sending mail. The file is an encrypted file, so do not try to open it and analyze it yourself.
6. E-mail the debug log to Pulse Secure Global Support Center.

Pulse Secure Global Support Center will use the file to diagnose the issue. In the debug log, the following log lines indicate issues with the time-based validity of the assertion:

verifySubjectConfirmationData: assertion has expired

processConditions: assertion has expired [NotOnOrAfter condition failed]

processConditions: assertion is not yet valid [NotBefore condition failed]

These log lines indicate a clock sync issue only if failure of the time-based validity check is unexpected. The same log lines might appear in the debug log to indicate an assertion has expired as expected.

**Solution** We recommend you use NTP to ensure the clocks are synchronized and that you set an Allowed Clock Skew value that accommodates any expected or permissible skew. Properly synchronized clocks avoid unexpected failure.

To configure NTP:

1. Select **System > Status** to display the System Status page.
2. Next to System Date & Time, click **Edit** to display the Date and Time page.
3. Specify the settings for the same NTP server used by the SAML identity provider.
4. Save your configuration.



**NOTE:** To be NDcPP compliant, NTP Update Interval needs to be limited to 60 minutes. This is to avoid the potential drift becoming too excessive.

To set the Allowed Clock Skew value:

1. Select **Authentication > Auth. Servers**.
2. Select the SAML authentication server you want to configure to display its configuration page.
3. Specify a number of minutes in the **Allowed Clock Skew** to accommodate any expected or permissible skew.
4. Save your configuration.

#### Related Documentation

- [Configuring Connect Secure as a SAML 2.0 Service Provider](#)

## Pulse Connect Secure SAML 1.1 Support

The trend in SAML deployments is converging on the SAML 2.0 specification. Pulse Connect Secure continues to support SAML 1.1. The following sections reprint previous information we have provided about SAML 1.1 deployments:

- [About SAML Version 1.1](#)
- [SAML Version 1.1 Configuration Tasks](#)

### About SAML Version 1.1

The following topics provide background information about SAML version 1.1:

- [Understanding SAML 1.1](#)
- [Understanding SAML 1.1 Profiles](#)
- [Understanding SAML 1.1 Assertions](#)
- [Creating a Trust Relationship Between SAML 1.1 Systems](#)

### Understanding SAML 1.1

The system enables you to pass user and session state information between the device and another trusted access management system that supports the Security Assertion Markup Language (SAML). SAML provides a mechanism for two disparate systems to create and exchange authentication and authorization information using an XML framework, minimizing the need for users to re-enter their credentials when accessing multiple applications or domains.

SAML exchanges are dependent upon a trusted relationship between two systems or domains. In the exchanges, one system acts as a SAML authority (also called an asserting party or SAML responder) that asserts information about the user. The other system acts as a relying party (also called a SAML receiver) that relies on the statement (also called an assertion) provided by the SAML authority. If it chooses to trust the SAML authority, the relying party authenticates or authorizes the user based on the information provided by the SAML authority.

The system supports two SAML use case scenarios:

- The system as the SAML authority—The user signs into a resource by way of the device first, and all other systems are SAML receivers, relying on the system for authentication and authorization of the user. Under this scenario, the system can use either an artifact profile or a POST profile.
- The system as the SAML receiver—The user signs into another system on the network first, and the system is the SAML receiver, relying on the other system for authentication and authorization of the user.

For example, in the first scenario, an authenticated user named John Smith may try to access a resource protected by an access management system. When he does, the system acts as a SAML authority and declares “This user is John Smith. He was authenticated using a password mechanism.” The access management system (the relying party) receives this statement and chooses to trust the system (and therefore trust that the system has properly identified the user). The access management system may still choose to deny the user access to the requested resource (for instance, because John Smith has insufficient access privileges on the system), while trusting the information sent by the system.

In the second scenario, John Smith signs in to his company portal and is authenticated using an LDAP server sitting behind the company’s firewall. On the company’s secure portal, John Smith clicks a link to a resource protected by the system. The following process occurs:

1. The link redirects John Smith to an intersite transfer service on the company portal, which constructs an artifact URL. The artifact URL contains a reference to a SAML assertion stored in the company portal’s cache.
2. The portal sends the URL to the system, which can decide whether or not to link to the reference.
3. If the system links to the reference, the portal sends a SOAP message containing the SAML assertion (an XML message containing the user’s credentials) to the system, which can then decide whether or not to allow the user access to the requested resource.



**NOTE:** SOAP requests generated by the system (when configured as a SAML 1.1 consumer) are not signed.

4. If the system allows the user access, the system presents to the user the requested resource.
5. If the system rejects the SAML assertion, or the user credentials, the system responds to the user with an error message.

When configuring the system, you can use SAML for:

- Single sign-on (SSO) authentication—In a SAML SSO transaction, an authenticated user is seamlessly signed into another system without resubmitting his credentials. In this type of transaction, the system can be either the SAML authority or the SAML receiver. When acting as the SAML authority, the system makes an authentication statement, which declares the user’s username and how he was authenticated. If the relying party (called an assertion consumer service in SAML SSO transactions) chooses to trust the system, the user is seamlessly signed into the assertion consumer service using the username contained in the statement.

When acting as the SAML receiver, the system requests credential confirmation from the SAML authority, which is the other access management system, such as LDAP or another authentication server. The SAML authority sends an assertion by way of a SOAP message. The assertion is a set of XML statements that the system must interpret, based on criteria that the system administrator has specified in a SAML server instance definition. If the system chooses to trust the asserting party, the system allows the user to sign in seamlessly using the credentials contained in the SAML assertion.

- Access control authorization—In a SAML access control transaction, the system asks an access management system whether the user has access. In this type of transaction, the system is the relying party (also called a policy

enforcement point in access control transactions). It consumes and enforces an authorization decision statement provided by the access management system (SAML authority), which declares what the user is allowed to access. If the SAML authority (also called a policy decision point in access control transactions) declares that the user has sufficient access privileges, the user may access the requested resource

The system does not generate authorization decision statements—it only consumes them.

In addition to providing users access to a URL based on the authorization decision statement returned by a SAML authority, the system also allows you to define users' access rights to a URL using system-only mechanisms (Users > Resource Profiles > Web Applications/Pages tab). If you define access controls through the system as well as through a SAML authority, both sources must grant access to a URL for a user to access it. For example, you may configure an access policy that denies members of the "Users" role access to [www.google.com](http://www.google.com), but configure another SAML policy that bases a user's access rights on an attribute in an access management system. Even if the access management system permits users access to [www.google.com](http://www.google.com), users are still denied access based on the access policy.

When asked if a user may access a resource, access management systems that support SAML may return a response of permit, deny, or indeterminate. If the system receives an indeterminate response, it denies the user access.

The session timeouts on the system and your access management system may not coordinate with one another. If a user's access management system session cookie times out before his destination signaling identifier (DSID) cookie times out, then single sign-on between the two systems is lost. The user is forced to sign in again when he times out of the access management system.

#### Related Documentation

- [Configuring SAML 1.1 SSO Profiles](#)

#### Understanding SAML 1.1 Profiles

The system accepts authentication assertions generated by a SAML authority using either an artifact profile or a POST profile. This feature allows a user to sign in to a source site or portal without going through the system first, and then to access the system with single sign-on (SSO) through the SAML consumer service.

As a result, the user who authenticates elsewhere can access resources behind the device without signing in again.

#### Using the Artifact Profile and POST Profile

The two supported profiles provide different methods of accomplishing the same task. The end user's goal is to sign in to all desired resources once, without experiencing multiple sign-in pages for different resources or applications. Although the end user wants transparency, you, the administrator, want to ensure complete security across the resources on your system, regardless of the servers or sites represented.

The artifact profile requires that you construct an automated request-response HTTP message that the browser can retrieve based on an HTTP GET request.

The POST profile requires that you construct an HTML form that can contain the SAML assertion, and which can be submitted by an end user action or a script action, using an HTTP POST method.

#### Using the Artifact Profile Scenario

The SAML server generally supports the following artifact profile scenario:

1. The user accesses a source site through a browser. The source site might be a corporate portal using a non-Connect Secure authentication access management system.
2. The source site challenges the user for username and password.
3. The user provides username and password, which the source site authenticates through a call to an LDAP directory or other authentication server.
4. The user then clicks a link on the source site, which points to a resource on a server that is protected behind the device.



5. The link redirects the user to the intersite transfer service URL on the source site. The source site pulls an authentication assertion message from its cache and encloses it in a SOAP message. The source site constructs a SAML artifact (a Base64 string) that it returns to the browser in a URI along with the destination and assertion address.
6. The destination site queries the authenticated assertion from the source site, based on the artifact it receives from the source site.
7. The system accepts the assertion as a valid authentication if the elapsed time falls within the allowable clock skew time. If the user also meets the other policy restrictions, the system grants the user access to the requested resource.

The main tasks you are required to fulfill to support the system as the relying party with the artifact profile include:

- Implement the assertion consumer service, which:
  - Receives the redirect URL containing the artifact.
  - Generates and sends the SAML request.
  - Receives and processes the SAML response.
- Integrate the assertion consumer service with the existing system process, which:
  - Maps the SAML assertion to a local user.
  - Creates a user session.
  - Performs local authorization.
  - Serves the resource or denies access.

### **Using the POST Profile Scenario**

The SAML server generally supports the POST profile scenario, as follows:

1. The end user accesses the source web site, hereafter known as the source site.
2. The source site verifies whether or not the user has a current session.
3. If not, the source site prompts the user to enter user credentials.
4. The user supplies credentials, for example, username and password.
5. If the authentication is successful, the source site authentication server creates a session for the user and displays the appropriate welcome page of the portal application.
6. The user then selects a menu option or link that points to a resource or application on a destination web site.
7. The portal application directs the request to the local intersite transfer service, which can be hosted on the source site. The request contains the URL of the resource on the destination site, in other words, the TARGET URL.
8. The intersite transfer service sends an HTML form back to the browser. The HTML FORM contains a SAML response, within which is a SAML assertion. The response must be digitally signed. Typically, the HTML FORM will contain an input or submit action that will result in an HTTP POST. This can be a user-clickable Submit button or a script that initiates the HTTP POST programmatically.
9. The browser, either due to a user action or by way of an auto-submit action, sends an HTTP POST containing the SAML response to the destination web site's assertion consumer service.
10. The replying party's assertion consumer (in this case, on the destination web site) validates the digital signature on the SAML response.
11. If valid, the assertion consumer sends a redirect to the browser, causing the browser to access the TARGET resource.
12. The system, on the destination site, verifies that the user is authorized to access the destination site and the TARGET resource.
13. If the user is authorized to access the destination site and the TARGET resource, the system returns the TARGET resource to the browser.



The main tasks you are required to fulfill to support the system as the relying party with the POST profile include:

- Implement the assertion consumer service, which receives and processes the POST form
- Integrate the assertion consumer service with the existing process, which:
  - Maps the SAML assertion to a local user.
  - Creates a user session.
  - Performs local authorization.
  - Serves the resource or denies access.

### Related Documentation

- [Understanding SAML 1.1 Assertions](#)

### Understanding SAML 1.1 Assertions

Each party in the request-response communication must adhere to certain requirements. The requirements provide a predictable infrastructure so that the assertions and artifacts can be processed correctly.

- The artifact is a Base64-encoded string of 40 bytes. An artifact acts as a token that references an assertion on the source site, so the artifact holder—the Connect Secure device—can authenticate a user who has signed in to the source site and who now wants to access a resource protected by the system. The source site sends the artifact to the device in a redirect, after the user attempts to access a resource protected by the system. The artifact contains:
  - TypeCode—A 2-byte hex code of 0x0001 that identifies the artifact type.
  - SourceID—A Base64-encoded string of 20 bytes that determines the source site identity and location. You can use OpenSSL or similar Base64 encoding tool to generate the encoded string. The system maintains a table of SourceID values and the URL for the corresponding SAML responder. The system and the source site communicate this information in a back channel. On receiving the SAML artifact, the system decodes it and ensures that it is 20 bytes. It determines whether or not the SourceID belongs to a known source site, and, if it does, obtains the site location before sending a SAML request. The source site generates the SourceID by computing the SHA-1 hash of the source site's own URL.
  - AssertionHandle—A 20-byte random value that identifies an assertion stored or generated by the source site. At least 8 bytes of this value should be obtained from a cryptographically secure RNG or PRNG.
- The intersite transfer service is the identity provider URL on the source site (not the Connect Secure device). Your specification of this URL in the admin console enables the system to construct an authentication request to the source site, which holds the user's credentials in cache. The request is similar to the following example:

```
GET http://<intersite transfer hostname and path>?TARGET=<Target>...<HTTP-Version><other HTTP 1.0 or 1.1 components>
```

In the preceding sample, <intersite transfer hostname and path> consists of the hostname, port number, and path components of the intersite transfer URL at the source and where Target=<Target> specifies the requested target resource at the destination (Connect Secure protected) site. This request might look like:

```
GET http://10.56.1.123:8002/xferSvc?TARGET=http://www.dest.com/sales.htm
```

- The intersite transfer service redirects the user's browser to the assertion consumer service at the destination site—in this case, the Connect Secure device. The HTTP response from the source site intersite transfer service must be in the following format:

```
<HTTP-Version> 302 <Reason Phrase>
<other headers>
Location: http://<assertion consumer hostname and path>?<SAML
searchpart><other HTTP 1.0 or 1.1 components>
```

In the preceding sample, <assertion consumer hostname and path> provides the hostname, port number, and path components of an assertion consumer URL at the destination site and where <SAML searchpart>= ...TARGET=<Target>

...SAMLart=<SAML artifact>... consists of one target description, which must be included in the <SAML searchpart> component. At least one SAML artifact must be included in the SAML <SAML searchpart> component. The asserting party can include multiple SAML artifacts.



**NOTE:** You can use status code 302 to indicate that the requested resource resides temporarily under a different URI.

If <SAML searchpart> contains more than one artifact, all of the artifacts must share the same SourceID.

The redirect might look like:

HTTP/1.1 302 Found

Location: <http://www.ive.com:5802/artifact?TARGET=/www.ive.com/&SAMLart=artifact>

- The user's browser accesses the assertion consumer service, with a SAML artifact representing the user's authentication information attached to the URL.

The HTTP request must appear as follows:

GET <http://<assertion consumer hostname and path>?<SAML searchpart> <HTTP-Version><other HTTP 1.0 or 1.1 request components>>

In the preceding sample, <assertion consumer hostname and path> provides the hostname, port number, and path components of an assertion consumer URL at the destination site.

<SAML searchpart>= ...TARGET=<Target>...SAMLart=<SAML artifact> ...

A single target description **MUST** be included in the <SAML searchpart> component. At least one SAML artifact **MUST** be included in the <SAML searchpart> component; multiple SAML artifacts **MAY** be included. If more than one artifact is carried within <SAML searchpart>, all the artifacts **MUST** have the same SourceID.

You should not expose the assertion consumer URL unless over SSL 3.0 or TLS 1.0. Otherwise, transmitted artifacts might be available in plain text to an attacker.

- The issuer value is typically the URL of the source site. You can specify the <ISSUER> variable, which will return the issuer value from the assertion.
- The username template is a reference to the SAML name identifier element, which allows the asserting party to provide a format for the username. The SAML specification allows for values in the following formats:
  - Unspecified—Indicates that interpretation of the content is left up to the individual implementations. In this case, you can use the variable assertionName.
  - E-mail Address—Indicates that the content is in the form of an e-mail address. In this case, you can use the variable assertionName.
  - X.509 Subject Name—Indicates that the content is in the form of an X.509 subject name. In this case, you can use the variable assertionNameDN.<RDN>.
  - Windows Domain Qualified Name—Indicates that the content is a string in the form of DomainName\Username.

You should define the username template to accept the type of username your SAML assertion contains.

- You can prevent eavesdropping on the SAML artifact by synchronizing the clocks on the source and destination sites. The system provides an Allowed Clock Skew attribute that dictates the maximum time difference allowed between the system and the source site. The system rejects any assertions whose timing exceeds the allowed clock skew.

#### Related Documentation

- [Understanding SAML 1.1 Profiles](#)
- [Creating a SAML 1.1 Server Instance](#)

## Creating a Trust Relationship Between SAML 1.1 Systems

In order to ensure that SAML-enabled systems are only passing information between trusted sources, you must create a trust relationship between the applications that are sending and receiving information.

### Configuring Trusted Application URLs

In a trust relationship, you must provide the SAML-enabled systems with the URLs they need to contact each other. In some transactions, only the system that initiates the transaction (the Connect Secure device) needs to know the URL of the other system. (The system uses the URL to initiate the transaction.) In other transactions (SSO transactions using artifact profiles), you need to configure each system with the URL of the other.

The following list shows the different transaction types and the URLs you must configure for each:

- SSO transactions: Artifact profile—On Connect Secure, you must enter the URL of the assertion consumer service. For example, use **https://hostname/acs**.

You must also enter the following URL for the system on the assertion consumer service. For example, use **https://<SecureAccessHostname>/dana-ws/saml.ws**.

- SSO transactions: POST profile—On Connect Secure, you must enter the URL of the assertion consumer service. For example, use **https://hostname/acs**.
- Access control transactions—On Connect Secure, you must enter the URL of the SAML Web service. For example, use **https://hostname/ws**.

### Configuring an Issuer

Before accepting a statement from another system, a SAML-enabled entity must trust the issuer of the statement. You can control which issuers a system trusts by specifying the unique strings of the trusted issuers during the system's configuration. (When sending a statement, an issuer identifies itself by including its unique string in the statement. SAML-enabled applications generally use hostnames to identify issuers, but the SAML standard allows applications to use any string.) If you do not configure a system to recognize an issuer's unique string, the system will not accept that issuer's statements.

The following list shows the different transaction types and the issuers you must configure for each:

- SSO transactions—You must specify a unique string on the system (typically its hostname) that it can use to identify itself and then configure the access management system to recognize that string.
- Access control transactions—You must specify a unique string on the access management system (typically its hostname) that it can use to identify itself and then configure the system to recognize that string.

### Configuring Certificates

Within SSL transactions, the server must present a certificate to the client, and then the client must verify (at minimum) that it trusts the certificate authority who issued the server's certificate before accepting the information. You can configure all of the system SAML transactions to use SSL (HTTPS).

### Configuring SSO Transactions: Artifact Profile

Artifact profile transactions involve numerous communications back and forth between the system and the access management system. The methods you use to pass data and authenticate the two systems affect which certificates you must install and configure.

The following list shows the different artifact profile configuration options that require special certificate configurations:

- All artifact profile transactions—Regardless of your artifact profile configuration, you must install the certificate of the CA that signed the system Web server certificate on the access management system. (The system requires the access management system to use an SSL connection when requesting an authentication statement. In an SSL connection, the initiator must trust the system to which it is connecting. By installing the CA certificate on the access management system, you ensure that the access management system will trust the CA that issued the system certificate.)

- Sending artifacts over an SSL connection (HTTPS GET requests)—If you choose to send artifacts to the access management system using an SSL connection, you must install the access management system's root CA certificate on the system. (In an SSL connection, the initiator must trust the system to which it is connecting. By installing the access management system's CA certificate on the system, you ensure that the system will trust the CA that issued the access management system's certificate.) You can install the root CA from the System > Configuration > Certificates > Trusted Client CAs page in the admin console. If you do not want to send artifacts over an SSL connection, you do not need to install any additional certificates.

To enable SSL-based communications from the system to the access management system, enter a URL that begins with HTTPS in the SAML Assertion Consumer Service URL field during the system configuration. You may also need to enable SSL on the access management system.

- Transactions using certificate authentication—If you choose to authenticate the access management system using a certificate, you must:
  - Install the access management system's root CA certificate on the system. You can install the root CA from the System > Configuration > Certificates > Trusted Client CAs page in the admin console.
  - Specify which certificate values the system should use to validate the access management system. You must use values that match the values contained in the access management server's certificate.

If you do not choose to authenticate the access management system, or if you choose to use username/password authentication, you do not need to install any additional certificates.

### **Configuring SSO Transactions: POST Profile**

In a POST profile transaction, the system sends signed authentication statements to the access management system. Generally, it sends them over an SSL connection (recommended), but in some configurations, the system may send statements through a standard HTTP connection.

The following list shows the different POST profile configuration options that require special certificate configurations:

- All POST profile transactions—Regardless of your POST profile configuration, you must specify which certificate the system should use to sign its statements. You can choose a certificate in the Users > Resource Policies > Web > SSO SAML > [Policy] > General page in the admin console. Then, you must install the device certificate on the access management system. You can download the certificate from the System > Configuration > Certificates > Device Certificates > [Certificate] > Certificate Details page.
- Sending POST data over an SSL connection (HTTPS)—If you choose to send statements to the access management system using an SSL connection, you must install the access management system's root CA certificate on the system. (In an SSL connection, the initiator must trust the system to which it is connecting. By installing the access management system's certificate on the system, you ensure that the system will trust the CA that issued the access management system's certificate.) You can install the root CA from the System > Configuration > Certificates > Trusted Client CAs page in the admin console. If you do not want to post statements over an SSL connection, you do not need to install any additional certificates.

To enable SSL-based communications from the system to the access management system, enter a URL that begins with HTTPS in the SAML assertion consumer service URL field during the system configuration. You may also need to enable SSL on the access management system.

### **Configuring Access Control Transactions**

In an access control transaction, the system posts an authorization decision query to the access management system. To ensure that the access management system responds to the query, you must determine which certificate options are required by your configuration.

The following list shows the different access control configuration options that require special certificate configurations:

- Sending authorization data over an SSL connection—If you choose to connect to the access management system using an SSL connection, you must install the access management system's root CA on the system. (In an SSL connection, the initiator must trust the system to which it is connecting. By installing the access management system's certificate on the

system, you ensure that the system will trust the CA that issued the access management system's certificate.) You can install the root CA from the System > Configuration > Certificates > Trusted Client CAs page in the admin console.

- Transactions using certificate authentication—If you choose to use certificate authentication, you must configure the access management system to trust the CA that issued the certificate. Optionally, you may also choose to accept the certificate based on the following additional options:
  - Upload the certificate public key to the access management system.
  - Validate the system using specific certificate attributes.

These options require that you specify which certificate the system should pass to the access management system. You can choose a certificate in the Users > Resource Policies > Web > SAML ACL > [Policy] > General page in the admin console.

To determine how to configure your access management system to validate the certificate, see your access management system's documentation. If your access management system does not require certificate authentication, or if it uses username/password authentication, you do not need to configure the system to pass the access management server a certificate. If you do not specify a trust method, your access management system may accept authorization requests from any system.

### Configuring User Identity

In a trust relationship, the two entities must agree on a way to identify users. You may choose to share a username across systems, select an LDAP or certificate user attribute to share across systems, or hardcode a user ID. (For example, you may choose to set the Subject Name field to "guest" to easily allow access across systems.)

To ensure that the two systems are passing common information about users, you must specify which information the system should pass using options in the User Identity section of the Users > Resource Policies > Web > SAML SSO > [Policy] > General page and the Users > Resource Policies > Web > SAML ACL > [Policy] > General page. Choose a username or attribute that the access management system will recognize.

### Related Documentation

- [Using Trusted Client CAs](#)
- [Understanding SAML 1.1](#)
- [Configuring SAML 1.1 SSO Profiles](#)
- [Configuring General Role Options](#)

## SAML Version 1.1 Configuration Tasks

The following topics describe how to configure the features that support SAML version 1.1:

- [Creating a SAML 1.1 Server Instance](#)
- [Configuring SAML 1.1 SSO Profiles](#)
- [Creating a SAML 1.1 SSO POST Profile](#)
- [Creating a SAML 1.1 ACL Resource Policy](#)

### Creating a SAML 1.1 Server Instance

To create a new SAML server instance:

1. In the admin console, choose **Authentication > Auth. Servers**.

Select **SAML Server** from the New list, and then click **New Server**. Complete the settings as described in Table 44.

2. Click **Save Changes**.

After you save changes for the first time, the page is redisplayed and now has two tabs. The Settings tab allows you to modify any of the settings pertaining to the SAML Server instance. The Users tab lists valid users of the server.

Table 44: SAML Authentication Server (SAML 1.1)

Setting	Guideline
Name	Specify a name to identify the server instance.
<b>Settings</b>	
SAML Version	Select <b>1.1</b> .
Source Site Inter-Site Transfer Service URL	User is redirected to this URL in destination first scenario.
Issuer Value for Source Site	Typically, the URI or hostname of the issuer of the assertion.
User Name Template	Enter the mapping string from the SAML assertion to a user realm. For example, enter <b>&lt;assertionNameDN.CN&gt;</b> to derive the username from the CN value in the assertion.
Allowed Clock Skew	<p>The maximum allowed difference in time between the system clock and the source site clock.</p> <p><b>NOTE:</b> SAML is a time sensitive protocol. The time-based validity of a SAML assertion is determined by the SAML identity provider. If the SAML identity provider and SAML service provider clocks are askew, the assertion can be determined invalid, and you will receive the following error:</p> <p><b>"SAML Transferred failed. Please contact your system administrator. Detail: Failure: No valid assertion found in SAML response."</b></p> <p>We recommend you use NTP to ensure the clocks are synchronized and that you set an Allowed Clock Skew value that accommodates any expected or permissible skew.</p>
<b>SSO Method</b>	
Artifact	<ul style="list-style-type: none"> <li>Source ID. A Base64-encoded string of 20 bytes that the system uses to recognize an assertion from a given source site.</li> <li>Source SOAP Responder Service URL</li> <li>SOAP Client Authentication. Select <b>HTTP Basic</b> or <b>SSL Client Certificate</b> and complete the related settings.</li> </ul> <p><b>NOTE:</b> SOAP requests generated by the system (when configured as a SAML 1.1 consumer) are not signed.</p>
POST	<ul style="list-style-type: none"> <li>Response Signing Certificate. Enter the name of, or browse to locate, the PEM-formatted signing certificate, which is loaded for the SAML response signature verification.</li> </ul> <p>The certificate you select should be the same certificate used for signing the SAML response at the source site. The source site may send this certificate along with the SAML response, depending on the source site configuration. By default, the system performs signature verification of the SAML response first on the locally configured certificate. If a certificate is not configured locally in the SAML authentication server, then the system performs the signature verification on the certificate included in the SAML response from the source site.</p> <ul style="list-style-type: none"> <li><b>Enable Signing Certificate status checking.</b> Select this option to check the validity of the signing certificate configured in the SAML authentication server POST profile. It is possible that the certificate has already expired or has been revoked.</li> </ul>
<b>User Record Synchronization</b>	
Enable User Record Synchronization	Allow users to retain their bookmarks and individual preferences regardless of which device they log in to.
Logical Auth Server Name	Logical name of the authentication server.

### Configuring SAML 1.1 SSO Profiles

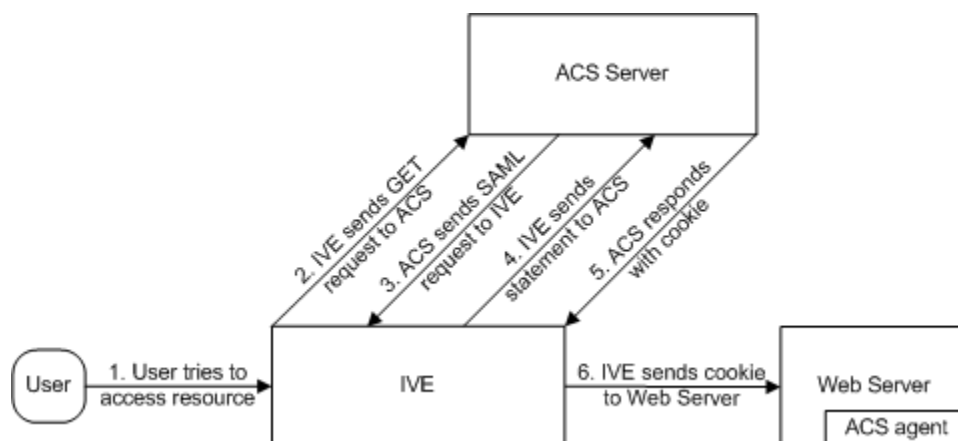
When enabling SSO transactions to a trusted access management system, you must indicate whether the access management system should "pull" user information from Connect Secure or whether Connect Secure should "push" it to the access management system. You indicate which communication method the two systems should use by selecting a profile

during configuration. A *profile* is a method that two trusted sites use to transfer a SAML statement. When configuring the system, you may choose to use an artifact or POST profile.

When you choose to communicate using the *artifact profile* (also called browser/artifact profile), the trusted access management server “pulls” authentication information from the system.

Figure 44 shows the SAML communication process when the implementation uses the artifact profile.

Figure 44: Artifact Profile



The system and an assertion consumer service (ACS) use the following process to pass information:

1. The user tries to access a resource—A user is signed into the device and tries to access a protected resource on a Web server.
2. The system sends an HTTP or HTTPS GET request to the ACS—the system intercepts the request and checks whether it has already performed the necessary SSO operation to honor the request. If not, the system creates an authentication statement and passes an HTTP query variable called an artifact to the assertion consumer service.

An artifact profile is a Base64-encoded string that contains the source ID of the source site (that is, a 20-byte string that references the system) and a randomly generated string that acts as a handle to the authentication statement. (Note that a handle expires 5 minutes after the artifact is sent, so if the assertion consumer service responds after 5 minutes, the system does not send a statement. Also note that the system discards a handle after its first use to prevent the handle from being used twice.)

3. The ACS sends a SAML request to the system—The assertion consumer service uses the source ID sent in the previous step to determine the location of the device. Then the assertion consumer service sends a statement request wrapped in a SOAP message to the following address on the system:

`https://<ivehostname>/danaws/saml.ws`

The request includes the statement handle passed in the previous step.



**NOTE:** The system only supports type 0x0001 artifacts. This type of artifact passes a reference to the source site's location (that is, the source ID of the system), rather than sending the location itself. To handle type 0x0001 artifacts, the assertion consumer service must maintain a table that maps source IDs to the locations of partner source sites.

4. The system sends an authentication statement to the ACS—the system uses the statement handle in the request to find the correct statement in the system cache and then sends the appropriate authentication statement back to the assertion consumer service. The unsigned statement contains the user's identity and the mechanism he used to sign into the device.
5. The ACS sends a cookie to the system—The assertion consumer service accepts the statement and then it sends a cookie back to the system that enables the user's session.

6. The system sends the cookie to the Web server—the system caches the cookie to handle future requests. Then the system sends the cookie in an HTTP request to the Web server whose domain name matches the domain in the cookie. The Web server honors the session without prompting the user for credentials.



**NOTE:** If you configure the system to use artifact profiles, you must install the Web server certificate on the assertion consumer service.

To write a SAML SSO artifact profile resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SAML policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **SAML** check box below the SSO check box.
  4. Click **OK**.
3. Use the tabs to display the SSO > SAML page.
4. Click **New Policy**.
5. On the New Policy page, enter:
  1. A name to label this policy.
  2. A description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Use the SAML SSO defined below**—The system performs a single-sign on (SSO) request to the specified URL using the data specified in the SAML SSO details section. The system makes the SSO request when a user tries to access a SAML resource specified in the Resources list.
  - **Do NOT use SAML**—The system does not perform an SSO request.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. In the SAML SSO Details section, specify:
  - **SAML Assertion Consumer Service URL**—Enter the URL that the system should use to contact the assertion consumer service (that is, the access management server). For example, `https://<hostname>:<port>/dana-na/auth/saml-consumer.cgi`. (Note that the system also uses this field to determine the SAML recipient for its assertions.)



**NOTE:** If you enter a URL that begins with HTTPS, you must install the assertion consumer service's root CA on the system.

- **Profile**—Select **Artifact** to indicate that the assertion consumer service should “pull” information from the system during SSO transactions.



- **Source ID**—Enter the source ID for the system. It must be a Base64-encoded string. The system decodes it and ensures that it is 20 bytes. You can use OpenSSL or other Base64 tool to generate the Base64-encoded string.



**NOTE:** The system identifier (that is, the source ID) must map to the following URL on the assertion consumer service: `https://<ivehostname>/dana-ws/saml.ws`

- **Issuer**—Enter a unique string that the system can use to identify itself when it generates assertions (typically its hostname).



**NOTE:** You must configure the assertion consumer service to recognize the unique string.

1. In the User Identity section, specify how the system and the assertion consumer service should identify the user:
  - **Subject Name Type**—Specify which method the system and assertion consumer service should use to identify the user:
    - **DN**—Send the username in the format of a DN (distinguished name) attribute.
    - **Email Address**—Send the username in the format of an e-mail address.
    - **Windows**—Send the username in the format of a Windows domain qualified username.
    - **Other**—Send the username in another format agreed upon by the system and the assertion consumer service.
  - **Subject Name**—Use variables to specify the username that the system should pass to the assertion consumer service. Or, enter static text.



**NOTE:** You must send a username or attribute that the assertion consumer service will recognize.

2. In the Web Service Authentication section, specify the authentication method that the system should use to authenticate the assertion consumer service:
  - **None**—Do not authenticate the assertion consumer service.
  - **Username**—Authenticate the assertion consumer service using a username and password. Enter the username and password that the assertion consumer service must send.
  - **Certificate Attribute**—Authenticate the assertion consumer service using certificate attributes. Enter the attributes that the assertion consumer service must send (one attribute per line). For example, use `cn=sales`. You must use values that match the values contained in the assertion consumer service certificate.



**NOTE:** If you select this option, you must install the assertion consumer service root CA on the system.

1. **Cookie Domain**—Enter a comma-separated list of domains to which we send the SSO cookie.
2. Click **Save Changes**.
3. On the SAML SSO Policies page, order the policies according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

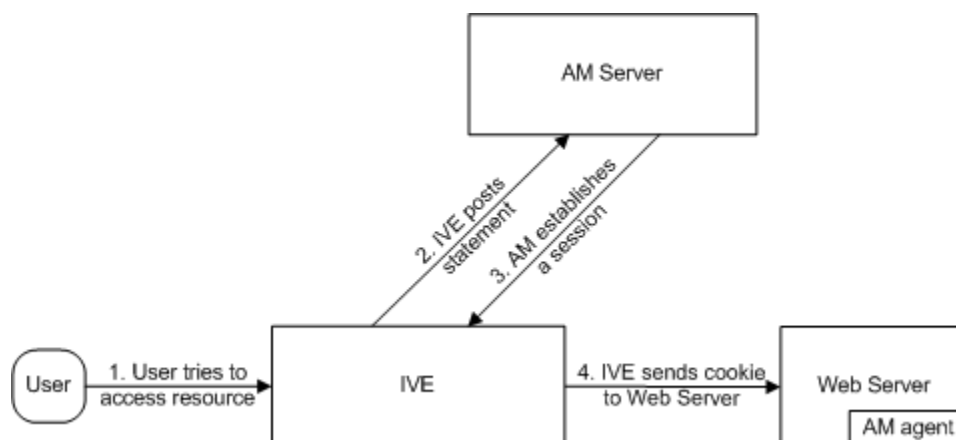
- [Understanding Digital Certificate Security](#)

#### Creating a SAML 1.1 SSO POST Profile

When you choose to communicate using a POST profile (also called browser/POST profile), the system “pushes” authentication data to the access management system using an HTTP POST command over an SSL 3.0 connection.

Figure 45 shows the SAML communication process when the implementation uses the POST profile.

Figure 45: POST Profile



The system and an access management system use the following process to pass information:

1. The user tries to access a resource—A user is signed into the device and tries to access a protected resource on a Web server.
2. The system posts a statement—the system intercepts the request and checks whether it has already performed the necessary SSO operation to honor the request. If not, the system creates an authentication statement, digitally signs it, and posts it directly to the access management server. Since the statement is signed, the access management server must trust the certificate authority that was used to issue the certificate. Note that you must configure which certificate the system uses to sign the statement.
3. The AM establishes a session—If the user has the proper permissions, the access management server sends a cookie back to the system that enables the user's session.
4. The system sends the cookie to the Web server—the system caches the cookie to handle future requests. Then the system sends the cookie in an HTTP request to the Web server whose domain name matches the domain in the cookie. The Web server honors the session without prompting the user for credentials.



**NOTE:** If you configure the system to use POST profiles, you must install the assertion consumer service's root CA on the system and determine which method the assertion consumer service uses to trust the certificate.

To write a SAML SSO POST profile resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SAML policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **SAML** check box below the SSO check box.
  4. Click **OK**.
  5. Use the tabs to display the SSO > SAML page.
  6. Click **New Policy**.
  7. On the SAML SSO Policy page, enter:
    - A name to label this policy.
    - A description of the policy (optional).
  8. In the Resources section, specify the resources to which this policy applies.

9. In the Roles section, specify:

- **Policy applies to ALL roles**—To apply this policy to all users.
- **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
- **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

10. In the Action section, specify:

- **Use the SAML SSO defined below**—The system performs a single-sign on (SSO) request to the specified URL using the data specified in the SAML SSO details section. The system makes the SSO request when a user tries to access a SAML resource specified in the Resources list.
- **Do NOT use SAML**—The system does not perform an SSO request.
- **Use Detailed Rules**—To specify one or more detailed rules for this policy.

11. In the SAML SSO Details section, specify:

- **SAML Assertion Consumer Service URL**—Enter the URL that the system should use to contact the assertion consumer service (that is, the access management server). For example, use **https://hostname/acs**.
- **Profile**—Select POST to indicate that the system should “push” information to the assertion consumer service during SSO transactions.
- **Issuer**—Enter a unique string that the system can use to identify itself when it generates assertions. Typically, the issuer string is a hostname.



**NOTE:** You must configure the assertion consumer service to recognize the unique string.

- **Signing Certificate**—Specify which certificate the system should use to sign its assertions.

12. In the User Identity section, specify how the system and the assertion consumer service should identify the user:

- **Subject Name Type**—Specify which method the system and assertion consumer service should use to identify the user:
  - **DNDN**—Send the username in the format of a DN (distinguished name) attribute.
  - **Email Address**—Send the username in the format of an e-mail address.
  - **Windows**—Send the username in the format of a Windows domain qualified username.
  - **Other**—Send the username in another format agreed upon by the system and the assertion consumer service.
- **Subject Name**—Use variables to specify the username that the system should pass to the assertion consumer service. Or, enter static text.



**NOTE:** You must send a username or attribute that the assertion consumer service will recognize.

- **Cookie Domain**—Enter a comma-separated list of domains to which we send the SSO cookie.

13. Click **Save Changes**.

14. On the SAML SSO Policies page, order the policies according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

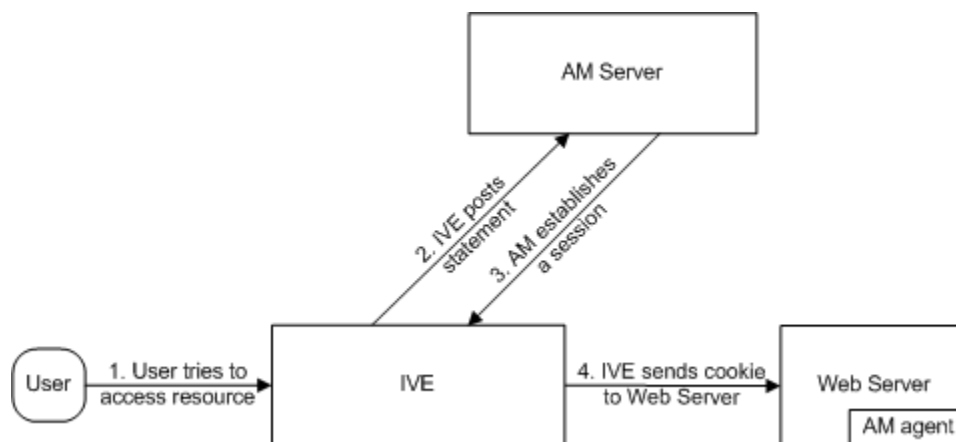
- [Understanding Digital Certificate Security](#)

- Writing a Web Proxy Resource Policy

### Creating a SAML 1.1 ACL Resource Policy

When enabling access control transactions to a trusted access management system, the system and trusted access management system exchange information using the method shown in Figure 46.

Figure 46: Access Control Policies



The system and an access management system use the following process to pass information:

1. The user tries to access a resource—A user is signed into the system and tries to access a protected resource on a Web server.
2. The system posts an authorization decision query—If the system has already made an authorization request and it is still valid, the system uses that request. (The authorization request is valid for the period of time specified in the admin console.) If it does not have a valid authorization request, the system posts an authorization decision query to the access management system. The query contains the user's identity and the resource that the access management system needs to authorize.
3. The access management system posts an authorization decision statement—The access management system sends an HTTPS POST containing a SOAP message that contains the authorization decision statement. The authorization decision statement contains a result of permit, deny, or indeterminate.
4. The system sends the request to the Web browser—If the authorization decision statement returns a result of permit, the system allows the user access. If not, the system presents an error page to the user telling him that he does not have the proper access permissions.



**NOTE:** If you configure the system to use access control transactions, you must install the SAML Web service root CA on the system.

To create a SAML access control resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SAML policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SAML ACL** check box below the Access check box.
  3. Click **OK**.
  4. Use the tabs to display the Access > SAML ACL page.
  5. On the SAML Access Control Policies page, click **New Policy**.
  6. On the New Policy page, enter:

1. A name to label this policy.
  2. A description of the policy (optional).
3. In the Resources section, specify the resources to which this policy applies.
4. In the Roles section, specify:
- **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
5. In the Action section, specify:
- **Use the SAML Access Control checks defined below**—The system performs an access control check to the specified URL using the data specified in the SAML Access Control Details section.
  - **Do not use SAML Access**—The system does not perform an access control check.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
6. In the SAML Access Control Details section, specify:
- **SAML Web Service URL**—Enter the URL of the access management system's SAML server. For example, use `https://hostname/ws`.
  - **Issuer**—Enter the hostname of the issuer, which in most cases is the hostname of the access management system.



**NOTE:** You must enter a unique string that the SAML Web service uses to identify itself in authorization assertions.

7. In the User Identity section, specify how the system and the SAML Web service should identify the user:
- **Subject Name Type**—Specify which method the system and SAML Web service should use to identify the user:
    - **DN**—Send the username in the format of a DN (distinguished name) attribute.
    - **Email Address**—Send the username in the format of an e-mail address.
    - **Windows**—Send the username in the format of a Windows domain qualified username.
    - **Other**—Send the username in another format agreed upon by the system and the SAML Web service.
  - **Subject Name**—Use variables to specify the username that the system should pass to the SAML Web service. Or, enter static text.



**NOTE:** You must send a username or attribute that the SAML Web service will recognize.

8. In the Web Service Authentication section, specify the authentication method that the SAML Web service should use to authenticate the system:
- **None**—Do not authenticate the system.
  - **Username**—Authenticate the system using a username and password. Enter the username and password that the system must send the Web service.
  - **Certificate Attribute**—Authenticate the system using a certificate signed by a trusted certificate authority. If you have more than one certificate installed on the system, use the drop-down list to select which certificate to send to the Web service.



**NOTE:** If you select this option, you must install the Web server certificate on the access management system Web server and determine which method the SAML Web service uses to trust the certificate.

9. In the Options section, specify:

- **Maximum Cache Time**—You can eliminate the overhead of generating an authorization decision each time the user requests the same URL by indicating that the system must cache the access management system's authorization responses. Enter the amount of time the system should cache the responses (in seconds).
- **Ignore Query Data**—By default, when a user requests a resource, the system sends the entire URL for that resource (including the query parameter) to the SAML Web service and caches the URL. You can specify that the system should remove the query string from the URL before requesting authorization or caching the authorization response.

10. Click **Save Changes**.

11. On the SAML Access Control Policies page, order the policies according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### **Related Documentation**

- [Understanding Digital Certificate Security](#)
- [Writing a Web Proxy Resource Policy](#)

# CHAPTER 10 Device Access Management Framework

- [Understanding the Device Access Management Framework](#)
- [Deploying a BYOD Policy for AirWatch Managed Devices](#)
- [Deploying a BYOD Policy for MobileIron Managed Devices](#)
- [Using Logs to Verify Proper Configuration](#)
- [Using Policy Tracing and Debug Logs](#)

## Understanding the Device Access Management Framework

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The *device access management framework* leverages mobile device management (MDM) services so that you can use familiar Pulse Connect Secure client policies to enforce security objectives based on your device classification scheme: device status is MDM enrollment complete or incomplete; device status is MDM-policy compliant or noncompliant; device is employee owned or company owned; device platform is iOS, Android, or neither; and so forth.

In this framework, the MDM is a device authorization server, and MDM record attributes are the basis for granular access policy determinations. For example, you can implement policies that allow devices that have a clean MDM posture assessment and are compliant with MDM policies to access the network, but deny access to servers when you want to prevent downloads to employee-owned devices or to a particular platform that might be vulnerable. To do this, you use the device attributes and status maintained by the MDM in Pulse Secure client role-mapping rules, and specify the device-attribute-based roles in familiar Pulse Secure client policies.

The framework simply extends the user access management framework realm configuration to include use of device attributes as a factor in role mapping rules. Figure 47 illustrates the similarities.

Figure 47: User Access Management Framework and Device Access Management Framework

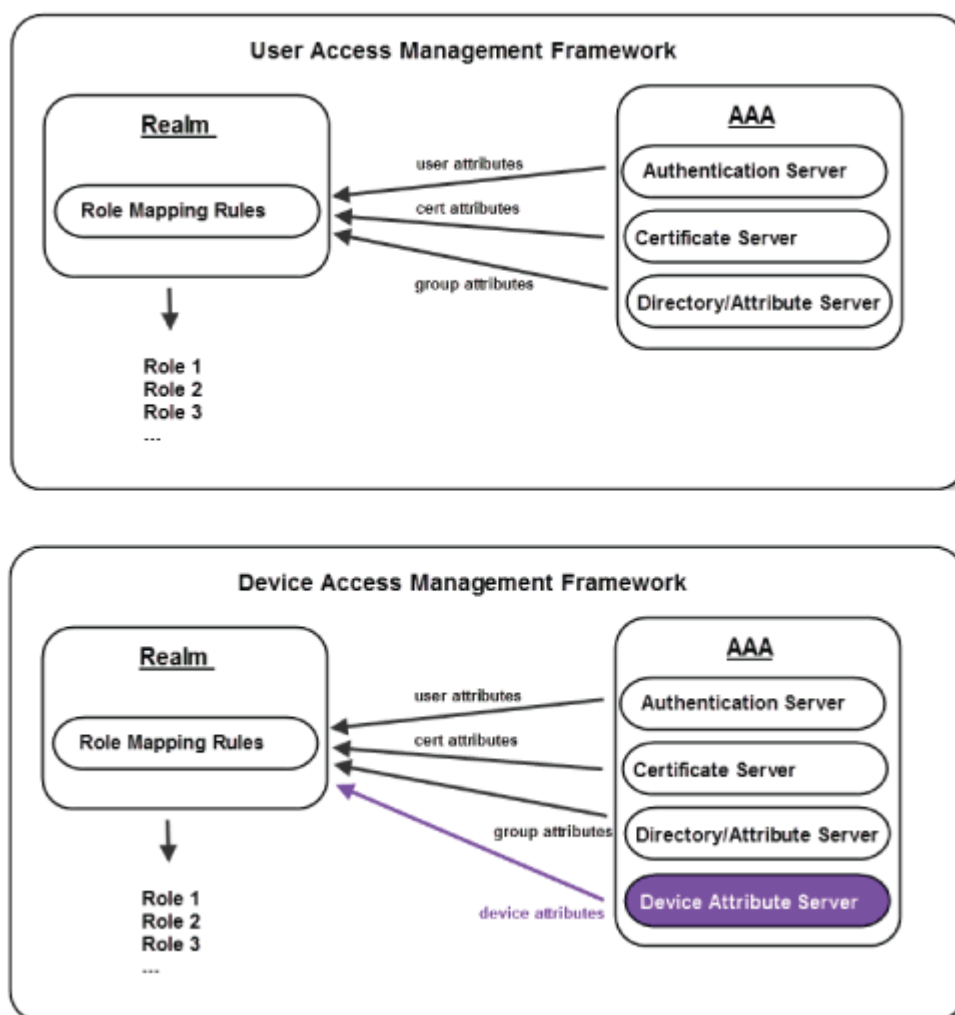


Table 45 summarizes vendor support for this release.

Table 45: MDM Vendors

Product	Vendor
Pulse Connect Secure	<ul style="list-style-type: none"> <li>AirWatch MDM</li> <li>MobileIron MDM</li> </ul>

Table 46 summarizes supported methods for determining the device identifiers.

Table 46: Device Identifiers

Product	Policies
Pulse Connect Secure	Device certificate (required)

Table 47 summarizes policy reevaluation features.



Table 47: Policy Reevaluation

Product	Policy Reevaluation
Pulse Connect Secure	The MDM is query and policies evaluated only during sign-in. If desired, you can use the user role session timeout setting to force users to sign in periodically. If you use a certificate server for user authentication, the users are not prompted to sign in again; however, if you have enabled user role notifications, users do receive a notification each time sign-in occurs.



**NOTE:** The dynamic policy evaluation feature is not used in the device access management framework.

Table 48 summarizes the policies in which you can specify device-attribute-based roles.

Table 48: Policies

Product	Policies
Pulse Connect Secure	Resource policies or resource profiles

#### Related Documentation

- [Deploying a BYOD Policy for AirWatch Managed Devices](#)
- [Deploying a BYOD Policy for MobileIron Managed Devices](#)

## Deploying a BYOD Policy for AirWatch Managed Devices

This example shows how to use policies to enable security based on device identity, device posture, or user identity in a bring your own device (BYOD) environment for an enterprise that uses AirWatch® for mobile device management (MDM). It includes the following information:

- [Solution Overview](#)
- [Requirements](#)
- [Configuring the AirWatch MDM Service](#)
- [Configuring the Device Access Management Framework](#)
- [Configuring a Resource Policy](#)

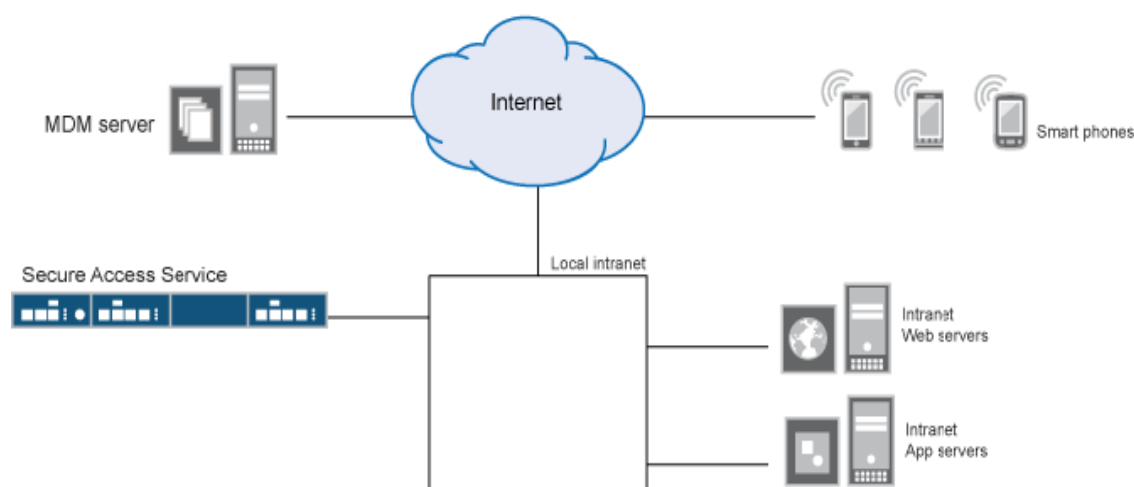
### Solution Overview

In the past, to ensure security and manageability of the corporate network, enterprise information technology (IT) departments had restricted network access to company-issued equipment. For mobile phones, the classic example was the company-issued BlackBerry handset. As powerful mobile smart phones and tablets have become commonly held personal possessions, the trend in enterprise IT has been to stop issuing mobile equipment and instead allow employees to use their personal smart phones and tablets to conduct business activities. This has lowered equipment costs, but BYOD environments pose capacity planning and security challenges: how can an enterprise track network access by non-company-issued devices? Can an enterprise implement policies that can restrict the mobile devices that can access the network and protected resources in the same way that SSL VPN solutions restrict user access?

MDM vendors have emerged to address the first issue. MDMs such as AirWatch provide enrollment and posture assessment services that prompt employees to enter data about their mobile devices. The MDM data records include device attributes and posture assessment status that can be used in the access management framework to enforce security policies.

Figure 48 shows a deployment with Pulse Connect Secure and the AirWatch MDM cloud service.

Figure 48: Solution Topology



The solution shown in this example leverages the Pulse Connect Secure access management framework to support attribute-based network access control for mobile devices. In the *device access management framework*, the MDM is a device authorization server and MDM record attributes are the basis for access policy determinations. For example, suppose your enterprise wants to enforce a policy that allows access only to mobile devices that have enrolled with the MDM or are compliant with the MDM posture assessment policies. You can use the attributes and status maintained by the MDM in role-mapping rules to implement the policy.

In this framework, a native supplicant is used to authenticate the user of the device. The device itself is identified using a client certificate that contains device identity. The client certificate can be used to identify the device against the MDM records and authenticate the user against a certificate server.

The Pulse Connect Secure solution supports granular, attribute-based resource access policies. For example, you can implement policies that allow devices that have a clean MDM posture assessment and are compliant with MDM policies to access the network, but deny access to servers when you want to prevent downloads to employee-owned devices or to a particular platform that might be vulnerable.

## Requirements

Table 49 lists version information for the solution components shown in this example.

Table 49: Component Version Information

Component	Version
Pulse Connect Secure	Release 8.0r1 or later is required.
AirWatch MDM	Release 6.4.1.2 is used in this example. Any version that supports the device ID and device attributes you plan to query is compatible.

## Configuring the AirWatch MDM Service

This solution assumes you know how to configure and use the features of your MDM, and that you can enroll employees and their devices. For more information about the AirWatch MDM, refer to its [documentation](#) and support resources. This section focuses on the following elements of the MDM configuration that are important to this solution:

- **Device identifier**—The primary key for device records. Your MDM configuration determines whether a universal unique identifier (UUID), unique device identifier (UDID), or serial number is used as the device identifier. For AirWatch, UDID is supported and recommended.
- **Device attributes**—A standard set of data maintained for each device. For AirWatch, see [Table 50](#).

When the user installs the MDM application on the device and completes enrollment, the MDM pushes the device certificate to the device. After enrollment, the MDM maintains a database record that includes information about the enrollee—attributes related to device identity, user identity, and posture assessment against MDM policies. [Table 50](#) describes these attributes. In this solution, these attributes are used in the role mapping that is the basis for network access and resource access policies. When you configure role-mapping rules, you select the normalized Connect Secure attribute name.

Table 50: AirWatch Device Attributes

AirWatch Attribute	Normalized Connect SecureName	Description	Data Type
BlockLevelEncryption	BlockLevelEncryption	True if block-level encryption is enabled; false otherwise.	Boolean
ComplianceStatus	complianceReason	Values: Compliant, Non-Compliant.	String
ComplianceStatus	isCompliant	True if the status is compliant with MDM policies; false otherwise.	Boolean
CompromisedStatus	CompromisedStatus	True if the status is compromised; false otherwise.	Boolean
CompromisedStatus	isCompromised	True if the device is compromised; false otherwise.	Boolean
DataProtectionEnabled	DataProtectionEnabled	True if data protection is enabled; false otherwise.	Boolean
DeviceFriendlyName	deviceName	The concatenated name used to identify the device/user combination.	String
EnrollmentStatus	isEnrolled	True if MDM value is Enrolled; false otherwise.	Boolean
FileLevelEncryption	FileLevelEncryption	True if file-level encryption is enabled; false otherwise.	Boolean
Id.Value	deviceId	Device identifier.	String
Imei	IMEI	IMEI number of the device.	String
IsPasscodeCompliant	IsPasscodeCompliant	True if the passcode is compliant with the MDM policy; false otherwise.	Boolean
IsPasscodePresent	IsPasscodePresent	True if a passcode has been configured; false otherwise.	Boolean
LastComplianceCheckOn	LastComplianceCheckOn	The refresh date and timestamp of the last status reported.	Timestamp
LastCompromisedCheckOn	LastCompromisedCheckOn	The refresh date and timestamp of the last status reported.	Timestamp
LastSeen	lastSeen	Date and time the device last made successful contact with the MDM.	Timestamp
LocationGroupName	LocationGroupName	MDM location group configuration value.	String
MacAddress	macAddress	The Wi-Fi MAC address.	String
Model	model	Model is automatically reported by the device during registration.	String
OperatingSystem	osVersion	OS version.	String
Ownership	ownership	Values: C, E, or S (Corporate, Employee, or Shared).	String
PhoneNumber	phoneNumber	Phone number entered during registration.	String
Platform	platform	Platform specified during registration.	String
SerialNumber	serialNumber	Serial number.	String
Udid	UDID	Unique device identifier.	String
UserEmailAddress	userEmail	E-mail address of device user.	String

AirWatch Attribute	Normalized Connect SecureName	Description	Data Type
UserName	userName	Name of device user.	String
Uuid	UUID	Universal unique identifier.	String

To configure the MDM:

1. Enroll devices in the MDM using the methods supported by the MDM.
2. Create a profile. The profile determines many MDM management options. The following configurations are key to this solution:
  1. Certificate template. Create a configuration that specifies the field and type of identifier for client device certificates. See Figure 49.
 

The MDM configuration templates provide flexibility in how the device identifier can be placed in the device certificate's subject or alternative subject. We recommend you include the user ID in the certificate, so the certificate can identify both the user and the device. For example:

```
CN=<EnrollmentUser>, serialNumber=<DeviceUid>, o=Company
```
  2. Credential profile. Create a configuration that specifies the certificate authority and certificate template configuration. See Figure 50.
  3. VPN profile. Create a configuration that specifies the system VPN, security options, and the credential configuration. See Figure 51.
3. Save and deploy the profile to devices registered with your organization. See Figure 52.
4. Enable API access and generate the AirWatch API key (tenant code). The tenant code is part of the REST API configuration. The tenant code must be included in the system MDM server configuration. It is sent in the API call. See Figure 53.

Figure 49: AirWatch Certificate Template Configuration

### Certificate Template - Add / Edit

Name\*

Pulse Device Certificate

Description

Certificate Authority\*

awlab99-ATL99LABCA01-CA

Issuing Template

certificatetemplate:MobileUser2

Subject Name\*

CN=[EnrollmentUser],serialNumber=[DeviceUid]

Private Key Length\*

2048

Private Key Type\*

Signing ☒ Encryption ☒

San Type

Add

Automatic Certificate Renewal

☒

Auto Renewal Period (days)\*

5

Enable Certificate Revocation

☒

Publish Private Key

☐

Save

Save and Add Another Template

Cancel

Figure 50: AirWatch Profile Credential Configuration

The screenshot shows the 'android-vpn-profile' configuration window. On the left is a sidebar with a list of settings: General, Passcode, Restrictions, Wi-Fi, VPN (highlighted with a green '1'), Email Settings, Exchange ActiveSync, Application Control, Bookmarks, Credentials (highlighted with a blue bar and a '1'), Launcher, and Custom Settings. The main content area is titled 'Credentials' and contains three dropdown menus: 'Credential Source' set to 'Defined Certificate Authority', 'Certificate Authority' set to 'awlab99-ATL99LABCA01-CA', and 'Certificate Template' set to 'MobileUser3'. At the bottom right of the main area are '+' and '-' buttons. Below the main area are three buttons: 'Save', 'Save & Publish', and 'Cancel'.

Figure 51: AirWatch Profile VPN Configuration

The screenshot shows the 'android-vpn-profile' configuration window. On the left is a sidebar with a list of settings: General, Passcode, Restrictions, Wi-Fi, VPN (highlighted with a blue bar and a '1'), Email Settings, Exchange ActiveSync, Application Control, Bookmarks, Credentials (highlighted with a green bar and a '1'), Launcher, and Custom Settings. The main content area is titled 'VPN' and contains several fields and a checkbox. At the top right, it says 'All VPN Options Below Are Supported By: Android 2.2+'. The fields are: 'Connection Type' (dropdown set to 'Junos Pulse'), 'Connection Name' (text field set to 'Secure Access Service 101'), 'Server' (text field set to '10.209.112.112'), 'Use Web Logon For Authentication' (checkbox, unchecked), 'Username' (text field), 'Realm' (text field), 'Role' (text field), 'Password' (text field), and 'Identity Certificate' (dropdown set to 'Certificate #1'). At the bottom right of the main area are '+' and '-' buttons. Below the main area are three buttons: 'Save', 'Save & Publish', and 'Cancel'.

Figure 52: Deploying a Profile to Your Organization's Managed Devices

The screenshot shows the AirWatch console interface for configuring an Android VPN profile. The left sidebar lists various settings categories, with 'VPN' and 'Credentials' marked with a green '1'. The main area is titled 'android-vpn-profile' and contains a 'General' configuration form. The form includes the following fields:

- Name:** android-vpn-profile
- Description:** (empty)
- Assignment Type:** Auto
- Minimum Operating System:** Any
- Model:** Any
- Ownership:** Any
- Allow Removal:** Always
- Managed By:** Juniper
- Assigned Organization Groups:** Juniper (with a search bar below it saying 'Start typing to add a new group')

At the bottom of the form, there are three buttons: 'Save' (highlighted in blue), 'Save & Publish', and 'Cancel'.

Figure 53: AirWatch API Tenant Code Configuration

The screenshot shows the AirWatch console interface for configuring the API Tenant Code. The left sidebar lists various settings categories, with 'System' and 'Advanced' marked with a green '1'. The main area is titled 'System / Advanced / API / REST' and contains a configuration form. The form includes the following fields:

- Current Setting:** Inherit (radio button), Override (radio button, selected)
- Enable API Access:** ☒ (checked)
- API Key:** 4P00QLM AAAt8A9TQB9ZB (highlighted with a red box)
- Reset:** (button)
- Child Permission:** Inherit only (radio button), Override only (radio button), Inherit or Override (radio button, selected)
- Save:** (button)

A note above the 'Enable API Access' checkbox states: 'Enabling API access would automatically generate the API key for the Location Group. Re-enabling the API access after disabling would generate a new API key.'

## Configuring the Device Access Management Framework

This section describes the basic steps for configuring the device access management framework:

### 1. Configuring the MDM Authentication Server

2. [Configuring the Certificate Server](#)
3. [Adding the MDM Certificate to the Trusted Client CA Configuration](#)
4. [Configuring User Roles](#)
5. [Configuring a Realm and Role Mapping Rules](#)
6. [Configuring a Sign-In Policy](#)

## Configuring the MDM Authentication Server

The MDM authentication server configuration is used by the system to communicate with the MDM. In the device access management framework, the MDM server is used as the device authorization server.

To configure the authentication server:

1. Select **Authentication > Auth Servers** to navigate to the authentication server configuration pages.
2. Select **MDM Server** and click **New Server** to display the configuration page shown in Figure 54.
3. Complete the configuration as described in Table 51.
4. Save the configuration.

Figure 54: Authentication Server Configuration Page

The screenshot shows the Pulse Secure web interface for configuring an AirWatchMDM authentication server. The breadcrumb trail is "Auth Servers > AirWatchMDM". The page title is "AirWatchMDM" with a "Settings" button. The configuration is organized into sections: "Server", "Administrator", and "Device Identifier".

**Server Section:**

- \*Name: AirWatchMDM (Label to reference this server.)
- Type: Air Watch
- \* Server Url:
- Viewer Url:  (Link in)
- \* Request Timeout:  (second)

**Administrator Section:**

- \* Username:
- \* Password:
- \* Tenant Code:
- 

**Device Identifier Section:**

Please check the options on the Users > Authentication > [Realm] > Authentication Policy > Certificate page. For example, enable "Allow all users and remember certificate from the client."

ID Template:  (Template for constructing device identifier from certificate)

The template can contain textual characters as well as variables for substitution. Variables should be enclosed in angle brackets like this <variable>. The custom expressions and policy conditions. All of the certificate variables are available.

Examples:

- <certDN.CN> First CN from the subject DN
- <certAttr.serialNumber> Certificate serial number
- <certAttr.altName.xxx> Where xxx can be:
  - Email The Email alternate name
  - UPN The Principal Name alternate name
  - ... etc.
- <certDNText> The complete subject DN
- cert-<certDN.CN> The text "cert-" followed by the first CN from the subject DN

ID Type:

- ☐ UUID Universal Unique Identifier
- ☐ Serial Number
- ☒ UDID Unique Device Identifier



Table 51: Authentication Server Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the configuration.
Type	Select <b>AirWatch</b> .
<b>Server</b>	
Server Url	<p>Specify the URL for your AirWatch server. This is the URL AirWatch has instructed you to use to access its RESTful Web API (also called a RESTful Web service). The URL for the AirWatch MDM server used in this example has the following form:</p> <p><b>https://apidev-as.Awmdm.com</b></p> <p><b>NOTE:</b> You must configure your firewalls to allow communication between these two nodes over port 443.</p>
Viewer Url	<p>Specify the URL for the AirWatch report viewer. This URL is used for links from the Active Users page to the AirWatch report viewer. The URL for the AirWatch MDM viewer for this example has the following form:</p> <p><b>https://apidev.awmdm.com/AirWatch/Devices/DeviceDetails/&lt;deviceAttr.deviceId&gt;</b></p>
Request Timeout	Specify a timeout period (0-60 seconds) for queries to the MDM server. The default is 15 seconds.
<b>Administrator</b>	
Username	Specify the username for an account that has privileges to access the AirWatch RESTful Web API.
Password	Specify the corresponding password.
Tenant Code	Copy and paste the AirWatch API tenant code. See <b>Figure 55</b> .
<b>Device Identifier</b>	
ID Template	<p>Construct a template to derive the device identifier from the certificate attributes. The template can contain textual characters as well as variables for substitution. The variables are the same as those used in role mapping custom expressions and policy conditions. Enclose variables in angle brackets like this &lt;variable&gt;.</p> <p>For example, suppose the certificate DN is: CN=&lt;EnrollmentUser&gt;, serialNumber=&lt;DeviceUid&gt;, o=Company. With this configuration, the certificate could identify both the user and the device. In this example, the device ID template is &lt;certDN.serialNumber&gt;.</p>
ID Type	<p>Select the device identifier type that matches the selection in the MDM certificate configuration:</p> <ul style="list-style-type: none"> <li>• <b>UUID</b>—Not applicable for the AirWatch MDM.</li> <li>• <b>Serial Number</b>—The device serial number.</li> <li>• <b>UDID</b>—The device unique device identifier. This is supported by the AirWatch MDM.</li> </ul>

### Configuring the Certificate Server

The certificate server configuration enables device users to authenticate using the certificate pushed to the device by the MDM. The certificates are used for user authentication, and the users do not have to enter user credentials.

To configure authentication with the certificate server:

1. Select **Authentication > Auth. Servers**.
2. Select **Certificate Server** and click **New Server** to display the configuration page shown in **Figure 55**.
3. Complete the configuration as described in **Table 52**.
4. Save the configuration.

Figure 55: Certificate Server Configuration Page

**Pulse Secure** System Authentication

Auth Servers > New Certificate Server

### New Certificate Server

\*Name:  Label to r

User Name Template:  Template

The template can contain textual characters as well as variables for custom expressions and policy conditions. All of the certificate variables are listed below.

Examples:

- <certDN.CN> First CN from the subject DN
- <certAttr.serialNumber> Certificate serial number
- <certAttr.altName.xxx> Where xxx can be:
  - Email The Email alternate name
  - UPN The Principal Name alternate name
  - ... etc
- <certDNText> The complete subject DN
- cert-<certDN.CN> The text "cert-" followed by the first CN from the subject DN

#### ✓ User Record Synchronization

☐ Enable User Record Synchronization

Logical Auth Server Name:

\* indicates required field

Table 52: Certificate Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
User Name Template	<p>Specify a username template. Specify how the system should construct a username. You may use any combination of certificate variables contained in angle brackets and plain text. The username template you configure must be consistent with the MDM certificate template configuration. Your goal is to identify the values specified in the MDM certificate that are to be used as the username in the system. This value populates the &lt;USER&gt; and &lt;USERNAME&gt; session variables for use throughout the rest of the system configuration.</p> <p>For example, suppose the certificate DN is: CN=&lt;EnrollmentUser&gt;, serialNumber=&lt;DeviceUid&gt;, o=Company. With this configuration, the certificate could identify both the user and the device. In this example, the username template is &lt;certDN.CN&gt;.</p>

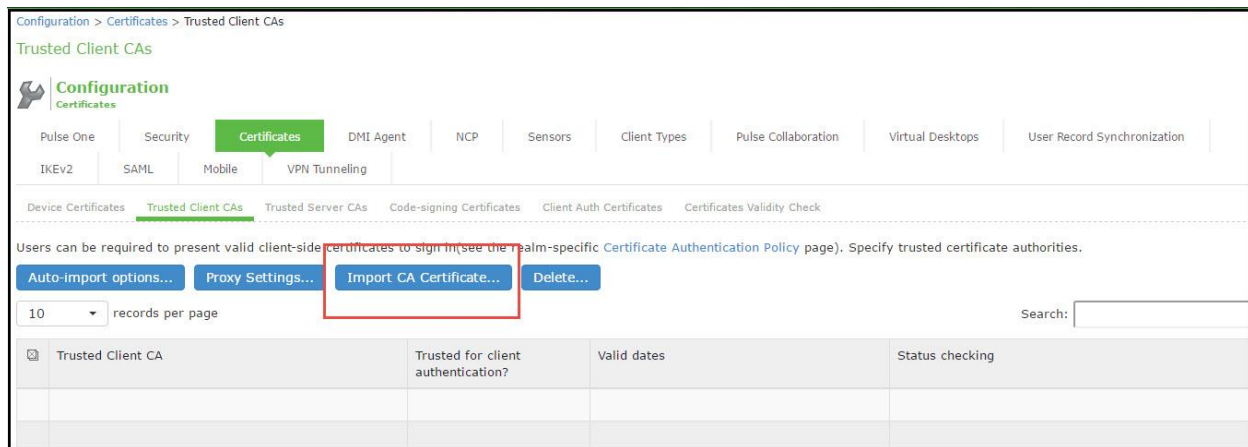
### Adding the MDM Certificate to the Trusted Client CA Configuration

The system uses the uploaded certificate to verify that the browser-submitted certificate is valid. You must upload the MDM certificate that signed the client certificate that was pushed to the mobile devices. Typically, you obtain this certificate from the MDM when your company establishes its account with them.

To import a trusted client CA certificate:

1. Select **System > Configuration > Certificates > Trusted Client CAs** to display the page shown in Figure 56.

Figure 56: Trusted Client CA Management Page



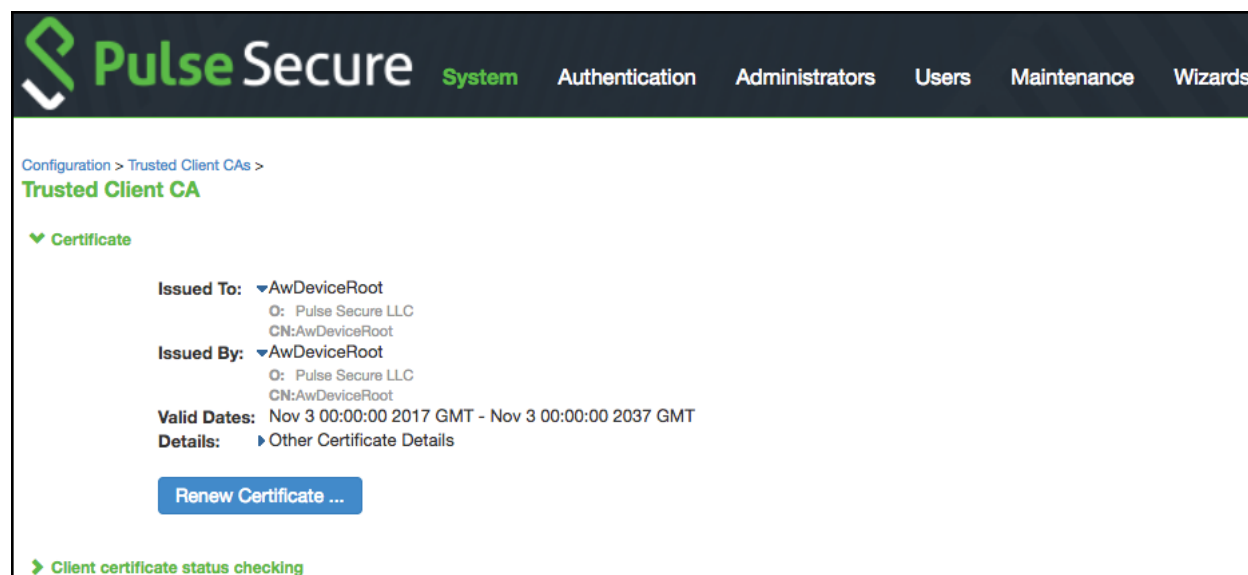
2. Click **Import CA Certificate** to display the page shown in Figure 57.

Figure 57: Import Trusted Client CA Page



3. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.
4. Click the link for the Trusted Client CA to display its details. Figure 58 shows the configuration for this example.

Figure 58: Trusted Client CA Configuration for AirWatch



## Configuring User Roles

User roles are classifiers for network access control policies. You create a set of roles to use in your classification scheme: device status is MDM enrollment complete or incomplete; device status is MDM-policy compliant or noncompliant; device is employee owned or company owned; device platform is iOS, Android, or neither; and so forth.

The user role configuration also includes options to customize user interface features that are appropriate for a particular role. For MDM deployments, you can use the Personalized Greeting UI option to send a notification message to the device when the role has been applied.

To configure user roles:

1. Select **Users > User Role** to navigate to the role configuration page.
2. Click **New Role** to display the configuration page shown in Figure 59.
3. Complete the configuration for general options as described in Table 53.
4. Save the configuration.
5. Click **UI options** to display the configuration page shown in Figure 60.
6. Complete the configuration for UI options as described in Table 53.
7. Save the configuration.
8. Click **Session Options** to display the configuration page shown in Figure 61.
9. Complete the configuration for session options as described in Table 53.
10. Save the configuration.

Figure 59: User Role Configuration Page – General Settings

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > New Role

### New Role

Name:

Description:

#### Options

Session and appearance options are specified in [Default Options](#). Check the following if this role should override these defaults.

- ☐ VLAN/Source IP
- ☒ Session Options
- ☒ UI Options
- ☐ Pulse Secure client Dynamically deliver Pulse Secure client to Windows and MAC OSX users

#### Access Features

Check the features to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☐ Web
- ☐ Files, Windows
- ☐ Files, UNIX/NFS
- ☐ Telnet/SSH
- ☐ Email Client
- ☐ Secure Application Manager
  - ☐ Windows version Note: On Windows Mobile, Pulse Secure client is delivered via WSAM
  - ☐ Java version
- ☐ Terminal Services
- ☐ Virtual Desktops
- ☐ HTML5 Access
- ☐ Meetings
- ☐ VPN Tunneling (includes IKEv2)

#### Enterprise Device Onboarding

Check the Enterprise Device Onboard profiles to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☐ Secure Mail
- ☐ Enterprise Onboarding (VPN, Wifi and Certificate Profiles)

[Save Changes](#)

Figure 60: User Role Configuration Page – UI Options

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > Compromised > General > UI Options

### UI Options

General Web Files SAM Telnet/SSH Terminal Services Virtual Desktops HTML5 Access Meetings VPN Tunneling

Enterprise Onboarding

Overview Restrictions VLAN/Source IP Session Options **UI Options**

**Save Changes** **Restore Factory Defaults**

#### ▼ Header

Current appearance:

Logo image: No file chosen Recommended size: Less than 40 pixels tall and 10KB.

Background color:  Select from palette or type hexadecimal RGB

#### ▼ Sub headers

Current appearance:

Background color:  Select from palette or type hexadecimal RGB

Text color:  Select from palette or type hexadecimal RGB

#### ▼ Start page

The start page determines where a user starts after signing in.

☒ Bookmarks page

Welcome message:

Portal Name:

☐ Meetings page

☐ Custom page

Start page URL:  Example: http://www.domain.com/

☐ Also allow access to directories below this url

#### ▼ Bookmarks Panel Arrangement

Determine the location and order of panels on the the user's bookmarks page. Note that all panels may not be displayed.

Left Column	Right Column
<div>Move Up</div> <div>Move Down</div> <div>Welcome</div> <div>Web Bookmarks</div> <div>Files</div> <div>Terminal Sessions</div> <div>Client Application S</div> <div>Virtual Desktops</div>	<div>Move Up</div> <div>Move Down</div> <div>HTML5 Access Sess</div>

#### ▼ Help Page

☐ Disable help link

☒ Standard help page

☐ Custom help page

Help page URL:  Example: http://www.domain.com/help

☐ Also allow access to directories below this url

Window size: width  height

#### ▼ User Toolbar

Determine the tools that are available to users at the top of the secure gateway pages on the IVE.

☒ Home

☒ Preferences

☐ Session Counter

☐ Client Application Sessions

If this is not displayed on the toolbar, it will be displayed as a panel on the user's home page.

#### ▼ Browsing toolbar

Determine the tools that are available to users when browsing pages not located on the IVE, such as external web sites.

☒ Show the browsing toolbar

Toolbar type: ☒ Standard ☐ Framed

Toolbar logo: No file chosen Recommended size: Less than 24 pixels tall and 6KB

Toolbar logo (mobile): No file chosen Recommended size: Less than 12 pixels tall and 3KB

Logo links to:

☐ Bookmarks page

☒ "Start Page" settings

☐ Custom URL:  An access control rule will be created for this url.

☐ Also allow access to directories below this url

☐ Enable "Home" link

☒ Enable "Add Bookmark" link

☒ Enable "Bookmark Favorites" link

☐ Display Session Counter

☒ Enable "Help" link

☐ Use Iframe in Toolbar

Figure 61: User Role Configuration Page – Session Options

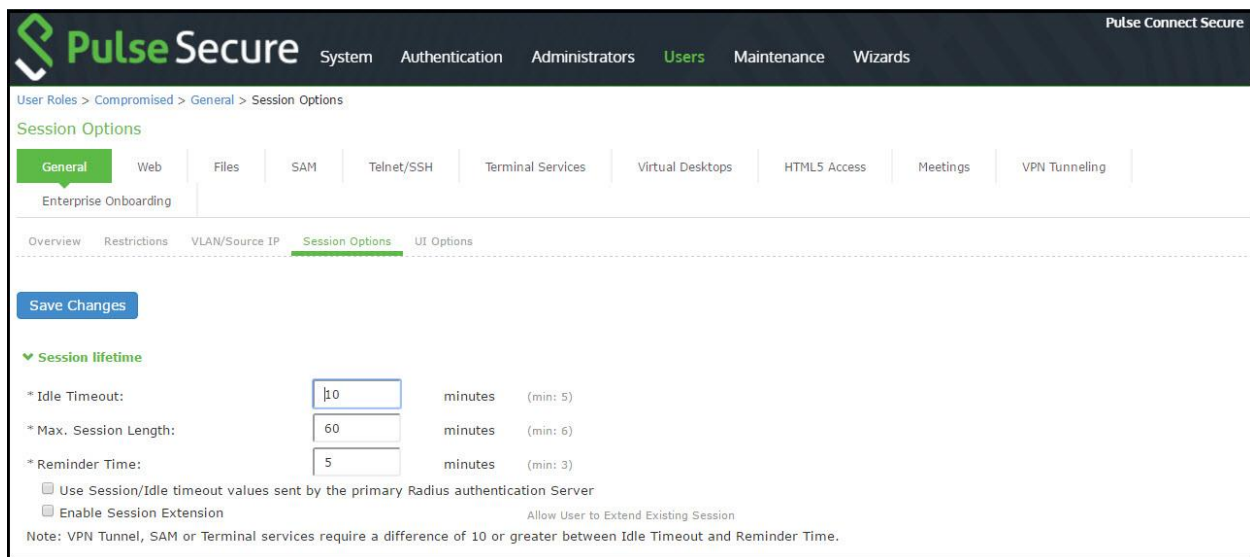


Table 53: User Role Configuration Guidelines

Settings	Guidelines
<b>Overview tab</b>	
Name	Specify a name for the configuration.
Description	Describe the purpose of the role so that other administrators are aware of it.
Options	Select <b>UI Options</b> so that you can customize a message to be sent to the device when the role is applied.
<b>UI Options tab</b>	
Personalized greeting	<p>Select the <b>Show notification message</b> option and enter a message to be sent to the device (through the MDM API) after sign-in and this role has been applied.</p> <p>In this example, we are using the system to enforce MDM enrollment by flagging compromised devices. The message, therefore, is:</p> <p>Your device is compromised. Network access may be limited.</p> <p>The message is forwarded to the device using the MDM server Push Notification feature.</p> <p><b>NOTE:</b> When multiple roles are assigned, UI options are not merged. The UI options for the first role that matches are applied.</p>
<b>Session Options</b>	
Session lifetime	Use the session lifetime options to establish the time limits that would require the user to sign in again.

### Configuring a Realm and Role Mapping Rules

The user realm configuration associates the authentication server data and MDM server data with user roles.

To configure the realm and role mapping rules:

1. Select **Users > User Realms > New User Realm** to display the configuration page shown in Figure 62.
2. Complete the configuration as described in Table 54.
3. Save the configuration.

Upon saving the new realm, the system displays the role mapping rules page.

4. Click **New Rule** to display the configuration page shown in Figure 62.
5. Complete the configuration as described in Table 54.
6. Save the configuration.
7. Click the **Authentication Policy** tab and then click the **Certificate** subtab to display the certificate restriction configuration page shown in Figure 64.
8. Complete the configuration as described in Table 54.
9. Save the configuration.

Figure 62: Realm Configuration Page

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Realms > tp-aw-mdm > General

**General** Authentication Policy Role Mapping

Name: tp-aw-mdm

Description:

☐ When editing, start on the Role Mapping page

**Servers**

Specify the servers to use for authentication and authorization. To create or manage servers, see the [Servers](#) page.

Authentication: AirWatch Cert Auth

User Directory/Attribute: None

Accounting: None

Device Attributes: tp-aw-mdm

**Additional Authentication Server**

☐ Enable additional authentication server

**Dynamic policy evaluation**

☐ Enable dynamic policy evaluation

**Session Migration**

**Other Settings**

[Save Changes](#)

Table 54: Realm Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the realm.  If you enable sign-in using a realm suffix in the sign-in policy configuration, the realm name must match the username realm configured in the VPN profile.
Description	Describe the purpose of the realm so that other administrators are aware of it.
<b>Servers</b>	
Authentication	Select the user authentication server for this realm's users. This example uses the certificate server configured in the earlier step. When you use a certificate server, users are not prompted for their credentials. You can also select the authentication server used for employees. In that case, users are prompted by the sign-in page to provide their username and password.



Settings	Guidelines
User Directory/Attribute	Do not select.
Accounting	Do not select.
Device Attributes	Select the MDM server configured in the earlier step.
<b>Dynamic Policy Evaluation</b>	
Dynamic Policy Evaluation	Do not select this option. A limitation for this release is that role evaluation occurs only when the user signs in. To force role reevaluation, you must force the users to sign in again.
Refresh interval	Do not select.
Refresh roles	Do not select.
Refresh resource policies	Do not select.
<b>Session Migration</b>	
Session Migration	Do not select this option. Session migration is useful for endpoints running Pulse Secure client software, which is not the case for the endpoints in this MDM example.

Figure 63: Role Mapping Configuration Page

Pulse Secure System Authentication Administrators **Users** Maintenance

User Realms > All Roles Realm - NC Client > Role Mapping > Role Mapping Rule

### Role Mapping Rule

\* Name:

▼ Rule: If username...

is  If more than one username should match, enter one username per line. You can use \* wildcards.

▼ then assign these roles

Available Roles:

- AAA QA Role
- Client QA Role
- Core QA Role
- Default QA VLAN Role
- JSAM Role

Add -> Remove

Selected Roles:

- Terminal Services Role
- Web Role
- STA Role
- WSAM Role
- HTML5 Role

☒ Stop processing rules when this rule matches

To manage roles, see the [Roles](#) configuration page.

Save Changes Save as Copy

Table 55: Role Mapping Configuration Guidelines

Settings	Guidelines
Rule based on	Select <b>Device Attribute</b> and click <b>Update</b> to update the configuration page so that it displays settings for role mapping using device attributes.
Name	Specify a name for the configuration.
Rule	<p>Select a device attribute (see <a href="#">Table 55</a>) and a logical operator (is or is not), and type a matching value or value pattern.</p> <p>In this example, select <b>isCompromised</b> and the logical operator <b>is</b>, and enter the value <b>1</b> (true). This means that devices with a compromised status match the rule.</p>
Role assignment	Select the roles to apply if the data matches the rule.



**TIP:** You likely are to create multiple roles and role-mapping rules to assign roles for different policy purposes. Your realm can have a set of rules based on user attribute, group membership, and device attribute. Be mindful that the user and device can map to multiple roles. Use stop rules and order your rules carefully to implement the policy that you want.

Table 56 describes the AirWatch record attributes that can be used in role mapping rules.

Table 56: AirWatch Device Attributes

Role Mapping Attribute Name	AirWatch Attribute Name	Description	Data Type
BlockLevelEncryption	BlockLevelEncryption	True if block-level encryption is enabled; false otherwise.	Boolean
complianceReason	ComplianceStatus	Values: Compliant, Non-Compliant.	String
CompromisedStatus	CompromisedStatus	True if the status is compromised; false otherwise.	Boolean
DataProtectionEnabled	DataProtectionEnabled	True if data protection is enabled; false otherwise.	Boolean
deviceId	Id.Value	Device identifier.	String
deviceName	DeviceFriendlyName	The concatenated name used to identify the device/user combination.	String
FileLevelEncryption	FileLevelEncryption	True if file-level encryption is enabled; false otherwise.	Boolean
IMEI	Imei	IMEI number of the device.	String
isCompliant	ComplianceStatus	Values: Compliant.	String
isCompromised	CompromisedStatus	True if the device is compromised; false otherwise.	Boolean
isEnrolled	EnrollmentStatus	True if MDM value is Enrolled; false otherwise.	Boolean
IsPasscodeCompliant	IsPasscodeCompliant	True if the passcode is compliant with the MDM policy; false otherwise	Boolean
IsPasscodePresent	IsPasscodePresent	True if a passcode has been configured; false otherwise.	Boolean
LastComplianceCheckOn	LastComplianceCheckOn	The refresh date and timestamp of the last status reported.	Timestamp
LastCompromisedCheckOn	LastCompromisedCheckOn	The refresh date and timestamp of the last status reported.	Timestamp
lastSeen	LastSeen	Date and time the device last made successful contact with the MDM.	Timestamp
LocationGroupName	LocationGroupName	MDM location group configuration value.	String

Role Mapping Attribute Name	AirWatch Attribute Name	Description	Data Type
macAddress	MacAddress	The Wi-Fi MAC address.	String
model	Model	Model is automatically reported by the device during registration.	String
osVersion	OperatingSystem	OS version.	String
ownership	Ownership	Values: C, E, or S (Corporate, Employee, or Shared).	String
phoneNumber	PhoneNumber	Phone number entered during registration.	String
platform	Platform	Platform specified during registration.	String
serialNumber	SerialNumber	Serial number.	String
UDID	Udid	Unique device identifier.	String
userEmail	UserEmailAddress	E-mail address of device user.	String
userName	UserName	Name of device user.	String
UUID	Uuid	Universal unique identifier.	String



**NOTE:** By design, you should be able to specify **true** or **false**, or **1** or **0**, for Boolean data types in your role mapping rules. Due to an issue in this release, you must use **1** for true and **0** for false.

Figure 64: Realm Configuration Page – Certificate Restrictions

Pulse Secure System Authentication Administrators **Users** Maintenance Wizards

User Realms > All Roles Realm - NC Client > Authentication Policy > Certificate

Certificate

General Authentication Policy Role Mapping

Source IP Browser Certificate Password Host Checker Limits

☒ Allow all users (no client-side certificate required)
 ☐ Allow all users and remember certificate information while user is signed in.
 ☐ Only allow users with a client-side certificate signed by Trusted Client CAs to sign in. To change the certification authority, see the [Trusted Client CA](#) page.

You can optionally require specific values in the client certificate:

10 records per page

Certificate field (example "cn")	Expected value
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Save Changes

Table 57: Realm Configuration Certificate Restriction Guidelines

Settings	Guidelines
Allow all users	Do not select this option. If you select this option, the system does not request a client certificate during the TLS handshake.
Allow all users and remember certificate	<p>If you select this option, the system requests a client certificate during the TLS handshake. It does allow endpoints to authenticate without a client certificate. For those with a client certificate, the certificate attributes are placed in the session context.</p> <p><b>TIP:</b> Without a certificate, device attributes cannot be determined, and the session can be mapped only to roles that do not require particular device attributes. You might use this option to grant restricted access or to send a notification that MDM enrollment is required for a greater level of access.</p>
Only allow users with a client-side certificate	If you select this option, the system requests a client certificate during the TLS handshake. It does not allow endpoints to authenticate without a valid client certificate. If the realm is configured with a certificate server, like this example, this option is the only option that can be selected.

### Configuring a Sign-In Policy

A sign-in policy associates devices with a realm.

To configure a sign-in policy:

1. Select **Authentication > Signing In > Sign-In Policies** to navigate to the sign-in policies configuration page.
2. Click **New URL** to display the configuration page shown in Figure 65
3. Complete the configuration as described in Table 58.
4. Save the configuration.

Figure 65: Sign-In Policy Configuration Page

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Signing In > Sign-in Policies > \*/mdm/

**\*/mdm/**

User type: ☒ Users ☐ Administrators ☐ Authorization Only Access

Sign-in URL:  Format: <host>/<path>/; Use \* as wildcard in the beginning of the host name.

Description:

Sign-in page:  To create or manage pages, see [Sign-In pages](#).

Meeting URL:

**Authentication realm**

Specify how to select an authentication realm when signing in.

☒ **User types the realm name**  
The user must type the name of one of the available authentication realms.

☐ **User picks from a list of authentication realms**  
The user must choose one of the following selected authentication realms when they sign in. If only one realm is selected, it is automatically used (the sign-in page will not display the

Available realms:

- Android\_CloudSecure\_Realm
- iOS\_CloudSecure\_Realm
- Mac\_CloudSecure\_Realm
- Users
- Windows\_CloudSecure\_Realm

Selected realms:

- tp-aw-mdm

**Configure Signin Notifications**

☐ Pre-Auth Sign-in Notification

☐ Post-Auth Sign-in Notification

Table 58: Sign-In Policy Configuration Guidelines

Settings	Guidelines
User type	Select <b>Users</b> .
Sign-in URL	Enter a URL.
Description	Describe the purpose of the sign-in policy so that other administrators are aware of it.
Sign-In Page	Select a sign-in page.
<b>Authentication Realm</b>	
User experience	Select one of the following options: <ul style="list-style-type: none"> <li><b>User types the realm name</b></li> <li><b>User picks from a list of authentication realms</b></li> </ul>
Realm	Select the realm you configured in the earlier step.
<b>Configure Sign-in Notifications</b>	
Pre-Auth Sign-in Notification	Not used in this scenario.

**Settings****Guidelines**

Post-Auth Sign-in Notification	Not used in this scenario.
--------------------------------	----------------------------

## Configuring a Resource Policy

A resource policy enforces role-based access to resources accessed during the SSL VPN session. You use the device access management framework to assign roles to devices, and you use the resource policy to deny access to resources that should not be downloaded onto a specific device platform—in this example, Android devices.

In this scenario, the role configuration and role mapping configuration create a classification for Android devices. Figure 66 shows the user role configuration.

Figure 66: User Role Configuration Page – General Settings

**Pulse Secure** System Authentication Administrators **Users** Maintenance

User Roles > New Role

**New Role**

Name:

Description:

**Options**

Session and appearance options are specified in [Default Options](#). Check the following if this role should override these defaults.

☐ VLAN/Source IP

☒ Session Options

☒ UI Options

**Access Features**

Check the features to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

☒ Web

☒ Files, Windows

☒ Files, UNIX/NFS

☒ Telnet/SSH

☒ Secure Application Manager

☒ Windows version Note: On Windows Mobile, Pulse Secure client is delivered via WSAM

☐ Java version

☒ Terminal Services

☒ Virtual Desktops

☒ HTML5 Access

☒ Meetings

☒ VPN Tunneling (Includes IKEv2)

☒ Secure Mail

[Save Changes](#)

Figure 67 shows the role mapping configuration.

Figure 67: Role Mapping Configuration Page

Pulse Secure System Authentication Administrators **Users** Maintenance Wizards

User Realms > Users > Role Mapping > Role Mapping Rule

### Role Mapping Rule

Rule based on: User attribute

\* Name:

▼ Rule: If username...

If more than one username should match, enter one username per line. You can use \* wildcards.

▼ then assign these roles

Available Roles:

test1  
Users  
WSAM

Selected Roles:

☐ Stop processing rules when this rule matches

To manage roles, see the [Roles](#) configuration page.

To configure a resource policy:

1. Select **Resource Policies > VPN Tunneling > Access Control** to display the access control policy configuration pages.
2. Click **New Policy** to display the configuration page shown in Figure 68.
3. Complete the configuration as described in Table 59.
4. Save the configuration.

Figure 68: Resource Access Policy Configuration Page

**PulseSecure** System Authentication Administrators Users Maintenance Wizards

Resource Policies > VPN Tunneling Access Control > New Policy

### New Policy

\* Name:  Required: Label to refer

Description:

▼ Resources

Specify the resources for which this policy applies, one per line.

\* Resources:  Examples: tcp://\*:1-1024  
tcp://\*:80,443  
udp://10.10.10.0/24;  
icmp://10.10.10.10/255.255.255.255  
10.10.10.0/24

▼ Roles

☒ Policy applies to ALL roles  
☐ Policy applies to SELECTED roles  
☐ Policy applies to all roles OTHER THAN those selected below

Available roles:   
Users  
WSAM  
test  
test1

Add ->  
Remove

Selected roles:

▼ Actions

☐ Allow access  
☒ Deny access  
☐ Use Detailed Rules (available after you click 'Save Changes')

Save Changes Save as Copy

Table 59: Resource Access Policy Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the configuration.
Description	Describe the purpose of the configuration so that other administrators are aware of it.
Resources	
Resources	Specify the resources for which this policy applies, one per line.
Roles	
Roles	Select the roles to which the policy applies. In this example, <b>Android</b> is selected.
Action	



Settings	Guidelines
Action	<p>Select one of the following actions:</p> <ul style="list-style-type: none"> <li>• <b>Allow Access</b></li> <li>• <b>Deny Access</b></li> <li>• <b>Use Detailed Rules</b></li> </ul> <p>In this example, we deny access from Android devices.</p>

### Related Documentation

- [Using Logs to Verify Proper Configuration](#)
- [Using Policy Tracing and Debug Logs](#)
- [Understanding the Device Access Management Framework](#)

## Deploying a BYOD Policy for MobileIron Managed Devices

This example shows how to use policies to enable security based on device identity, device posture, or user identity in a bring your own device (BYOD) environment for an enterprise that uses MobileIron® for mobile device management (MDM). It includes the following information:

- [Solution Overview](#)
- [Requirements](#)
- [Configuring the MobileIron MDM Service](#)
- [Configuring the Device Access Management Framework](#)
- [Configuring a Resource Policy](#)

### Solution Overview

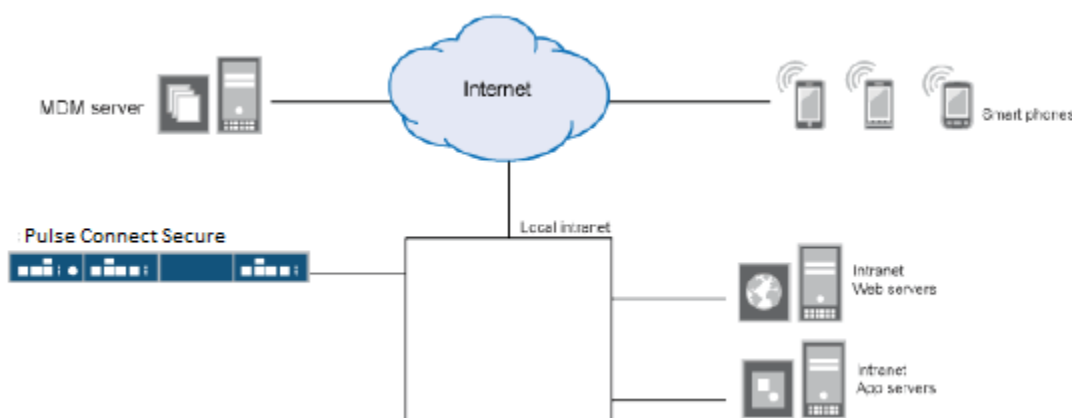
In the past, to ensure security and manageability of the corporate network, enterprise information technology (IT) departments had restricted network access to company-issued equipment. For mobile phones, the classic example was the company-issued BlackBerry handset. As powerful mobile smart phones and tablets have become commonly held personal possessions, the trend in enterprise IT has been to stop issuing mobile equipment and instead allow employees to use their personal smart phones and tablets to conduct business activities. This has lowered equipment costs, but BYOD environments pose capacity planning and security challenges: how can an enterprise track network access by non-company-issued devices?

MDM vendors have emerged to address the first issue. MDMs such as MobileIron provide enrollment and posture assessment services that prompt employees to enter data about their mobile devices.

The integration of MDM device attribute and posture assessment status data into Pulse Secure remote access solutions bolsters security in the BYOD arena by enabling the enterprise IT to enforce network security policies that restrict the mobile devices that can access the network and protected resources in the same way our SSL VPN solution restricts user access. The access management framework uses the MDM data as a factor in making network and resource access policy decisions.

Figure 69 shows a deployment with Pulse Connect Secure and the MobileIron MDM cloud service.

Figure 69: Solution Topology



The solution shown in this example leverages the Pulse Secure access management framework to support attribute-based network access control for mobile devices. In the *device access management framework*, the MDM is a device authorization server and MDM record attributes are the basis for access policy determinations. For example, suppose your enterprise wants to enforce a policy that allows access only to mobile devices that have enrolled with the MDM or are compliant with the MDM posture assessment policies. You can use the attributes and status maintained by the MDM in role-mapping rules to implement the policy.

In this framework, a native supplicant is used to authenticate the user of the device. The device itself is identified using a client certificate that contains device identity. The client certificate can be used to identify the device against the MDM records and authenticate the user against a certificate server.

The Pulse Secure solution supports granular, attribute-based resource access policies. For example, you can implement policies that allow devices that have a clean MDM posture assessment and are compliant with MDM policies to access the network, but deny access to servers when you want to prevent downloads to employee-owned devices or to a particular platform that might be vulnerable.

## Requirements

Table 60 lists version information for the solution components shown in this example.

Table 60: Component Version Information

Component	Version
Pulse Connect Secure	Release 8.0r1 or later is required.
MobileIron MDM	Release 5.6 is used in this example. Any version that supports the device ID and device attributes you plan to query is compatible.

## Configuring the MobileIron MDM Service

This solution assumes you know how to configure and use the features of your MDM, and that you can enroll employees and their devices. For more information about the MobileIron MDM, refer to its [documentation](#) and support resources. This section focuses on the following elements of the MDM configuration that are important to this solution:

- **Device identifier**—The primary key for device records. Your MDM configuration determines whether a universal unique identifier (UUID), unique device identifier (UDID), or serial number is used as the device identifier. For MobileIron, UUID is supported and recommended.
- **Device attributes**—A standard set of data maintained for each device. For MobileIron, see [Table 61](#).

When the user installs the MDM application on the device and completes enrollment, the MDM pushes the device certificate to the device. After enrollment, the MDM maintains a database record that includes information about the enrollee—

attributes related to device identity, user identity, and posture assessment against MDM policies. Table 61 describes these attributes. In this solution, these attributes are used in the role mapping that is the basis for network access and resource access policies. When you configure role-mapping rules, you specify the normalized Connect Secure attribute name.

Table 61: MobileIron Device Attributes

MobileIron Attribute	Normalized Connect Secure Name	Description	Data Type
@id	deviceId	Device identifier.	String
blockedReason	blockedReason	Reason MDM has blocked the device. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	String
compliance	complianceReason	MDM policy compliance status. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	String
compliance	isCompliant	True if the device is in compliance with its MDM security policies; false otherwise.	Boolean
compliance	isCompromised	True if the device is compromised; false otherwise.	Boolean
countryName	countryName	Country name corresponding with the country code of the device.	String

MobileIron Attribute	Normalized Connect Secure Name	Description	Data Type
currentPhoneNumber	phoneNumber	Phone number entered during registration.	String
emailAddress	userEmail	E-mail address of device user.	String
employeeOwned	ownership	Values: Employee or Corporate.	String
homeOperator	homeOperator	The service operator for the device when it is not roaming.	String
iPhone IMEI (iOS), imei (Android)	Imei	IMEI number of the device.	String
iPhone UDID	UDID	Unique device identifier.	String
isBlocked	isBlocked	True if the device is blocked from accessing the ActiveSync server; false otherwise.	Boolean
isQuarantined	isQuarantined	True if the device is quarantined by the MDM; false otherwise.	Boolean
lastConnectAt	lastSeen	Date and time the device last made successful contact with the MDM.	Timestamp
manufacturer	manufacturer	Manufacturer is automatically reported by the device during registration.	String
mdmManaged	mdmManaged	True if the MDM profile is enabled on the device; false otherwise. This field applies only to iOS devices. For other devices, the value is always false.	Boolean
ModelName, model, device_model	model	Model is automatically reported by the device during registration.	String
name	deviceName	The concatenated name used to identify the device/user combination.	String
operator	operator	Service provider. The value PDA indicates no operator is associated with the device.	String
OSVersion (iOS), os_version (Android)	osVersion	OS version.	String
platform	platform	Platform specified during registration.	String
principal	userId	User ID.	String
quarantinedReason	quarantinedReason	MDM policy compliance status. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	

MobileIron Attribute	Normalized Connect Secure Name	Description	Data Type
SerialNumber	serialNumber	Serial number.	String
statusCode	isEnrolled	True if the device has completed enrollment or registration; false otherwise.	Boolean
uuid	UUID	Universal unique device identifier.	String
userDisplayName	userName	Name of device user.	String
wifi_mac (iOS), wifi_mac_addr (Android)	macAdress	The Wi-Fi MAC address.	String

To configure the MDM:

1. Enroll devices in the MDM using the methods supported by the MDM.
2. Create a Simple Certificate Enrollment Protocol (SCEP) configuration that specifies the field and type of identifier for client device certificates. See Figure 70.

The MDM configuration templates provide flexibility in how the device identifier can be placed in the device certificate's subject or alternative subject. We recommend you include the user ID in the certificate, so the certificate can identify both the user and the device. For example:

```
CN=<DEVICE_UUID>, uid=<USER_ID>, o=Company
```

3. Create a VPN configuration that specifies the Pulse Secure SSL connection type and the URL for the system sign-in page. See Figure 71. During the enrollment process, this profile is provisioned to the device. Select the SCEP configuration completed in Step 1.
4. Select the VPN configuration and apply it to a group label you have provisioned to manage this group of devices. See Figure 72.
5. Apply the group label to the devices when you add them to the MDM. See Figure 73. If they have already been added to the MDM, use the edit configuration utilities in the device inventory page to apply the group label.

Figure 70: MobileIron SCEP Configuration

### New SCEP Setting

Name:

Description:

Enable Proxy: ☒

☐ Cache locally generated keys

☐ User Certificate ☒ Device Certificate

Setting Type:

Local CAs:

Subject:

Subject Common Name Type:

Subject Alternative Name Type:

Subject Alternative Name Value:  ⓘ

Figure 71: MobileIron VPN Configuration

**Modify VPN Setting**

Save Cancel

Name: demo-SA-vpn

Description: Demo VPN Profile

Connection Type: SSL

Server: sa4-eng.acmegizmo.com/de

User Name: \$USERID\$

Role:

Realm:

User Authentication: Certificate

Identity Certificate: Pulse Device Certificate

VPN on Demand: ☒

☐ Match Domain or Host

Connection Option

Add New Delete

Proxy: None

Save Cancel

Figure 72: Applying the VPN Configuration to a Label

**MobileIron ADMIN PORTAL**

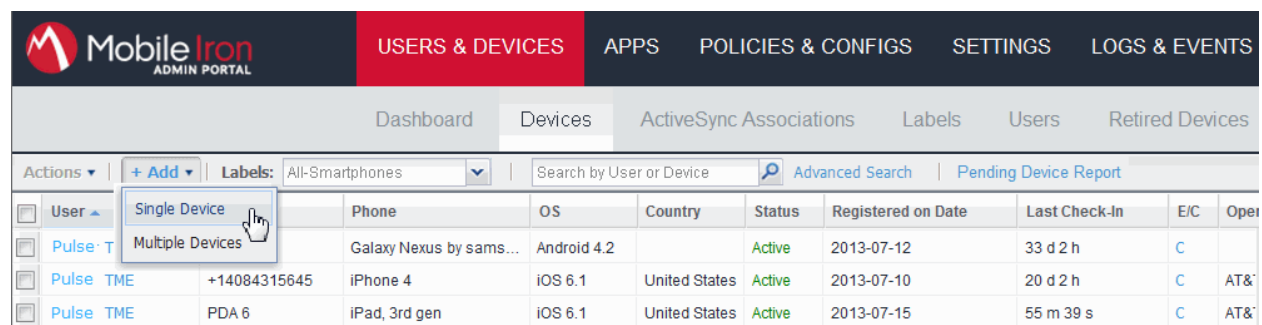
USERS & DEVICES APPS **POLICIES & CONFIGS** SETTINGS LOGS & EVENTS

Dashboard Configurations Policies Default Policies ActiveSync Policies Cor

Delete More Actions Add New Labels: All-Smartphones Search by User

Name	Setting Type	Bundle/Package ID	Descr...	# Phones	Labels	WatchList	Quarantined
pulseqa-client-auth	CERTIFICATE		client...	0		0	0
pulseqa-client-auth	CERTIFICATE		test	0		0	0
SDELANEY-T400-ca	CERTIFICATE			0		0	0
sumit-cn-email-cert-auth	CERTIFICATE		email...	0		0	0
Outlook Cloud	EMAIL			0		0	0
lprasad-uac-cert	SCEP		UAC...	1	AccessPoint_UAC_lprasad	0	0
Manoj-MobileIron-Int-CA-Cert	SCEP			0		0	0
<input checked="" type="checkbox"/> sa-148-vpn	VPN			5	sumit	1	0
sa-195-vpn	VPN			5	sumit	1	0
sa-53-vpn	VPN			5	sumit	1	0
sdelaney - VPN	VPN			0	Juniper - sdelaney	0	0
pbu-soln-wpa2	WIFI		Pulse...	0	mnreddy-devices	0	0

Figure 73: Adding a Device to the MDM



## Configuring the Device Access Management Framework

This section describes the basic steps for configuring the device access management framework:

1. [Configuring the MDM Authentication Server](#)
2. [Configuring the Certificate Server](#)
3. [Adding the MDM Certificate to the Trusted Client CA Configuration](#)
4. [Configuring User Roles](#)
5. [Configuring a Realm and Role Mapping Rules](#)
6. [Configuring a Sign-In Policy](#)

### Configuring the MDM Authentication Server

The MDM authentication server configuration is used by the system to communicate with the MDM. In the device access management framework, the MDM server is used as the device authorization server.

To configure the authentication server:

1. Select **Authentication > Auth Servers** to navigate to the authentication server configuration pages.
2. Select **MDM Server** and click **New Server** to display the configuration page shown in [Figure 74](#).
3. Complete the configuration as described in [Table 62](#).
4. Save the configuration.



Figure 74: Authentication Server Configuration Page

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Auth Servers > New MDM Server

### New MDM Server

\*Name:  Label to reference this server.

Type: ☐ Air Watch ☒ Mobile Iron

▼ **Server**

\* Server Url:

Viewer Url:   
For example: https://m.mobileiron.net/<Enterprise Name>/admin/admin.html#smartphones:all

\* Request Timeout:

▼ **Administrator**

\* Username:

\* Password:

▼ **Device Identifier**

Please check the options on the Users > Authentication > [Realm] > Authentication Policy > Certificate page. For example, enable "Allow all users and remember request certificate from the client."

ID Template:  Template for constructing device identifier from certificate

The template can contain textual characters as well as variables for substitution. Variables should be enclosed in angle brackets like this <variable>. Custom expressions and policy conditions. All of the certificate variables are available.

Examples:

- <certDN.CN> First CN from the subject DN
- <certAttr.serialNumber> Certificate serial number
- <certAttr.altName.xxx> Where xxx can be:
  - Email The Email alternate name
  - UPN The Principal Name alternate name
  - ... etc
- <certDNText> The complete subject DN
- cert-<certDN.CN> The text "cert-" followed by the first CN from the subject DN

ID Type: ☒ UUID Universal Unique Identifier  
☐ Serial Number  
☐ UDID Unique Device Identifier

Table 62: Authentication Server Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the configuration.
Type	Select <b>MobileIron</b> .
<b>Server</b>	
Server Url	Specify the URL for your MobileIron server. This is the URL MobileIron has instructed you to use to access its RESTful Web API (also called a RESTful Web service). The URL for the MobileIron server used in this example has the following form:  <b>https://m.mobileiron.net/pulsesecuretest</b>  <b>NOTE:</b> You must configure your firewalls to allow communication between these two nodes over port 443.
Viewer Url	Specify the URL for the MobileIron report viewer. This URL is used for links from the Active Users page to the MobileIron report viewer. The URL for the MobileIron viewer for this example has the following form:  <b>https://m.mobileiron.net/ pulsesecuretest /admin/admin.html#smartphones:all</b>

Settings	Guidelines
Request Timeout	Specify a timeout period (0-60 seconds) for queries to the MDM server. The default is 15 seconds. Calibrate this value based on your observations on how long a query to the MDM server takes over your network. If your network experiences latency when querying the MDM cloud service, increase the timeout to account for the latency. The system queries the MDM when a user attempts to sign in. If a timeout occurs, role mapping proceeds without attributes.
<b>Administrator</b>	
Username	Specify the username for an account that has privileges to access the MobileIron RESTful Web API.
Password	Specify the corresponding password.
<b>Device Identifier</b>	
ID Template	<p>Construct a template to derive the device identifier from the certificate attributes. The template can contain textual characters as well as variables for substitution. The variables are the same as those used in role mapping custom expressions and policy conditions. Enclose variables in angle brackets like this &lt;variable&gt;.</p> <p>For example, suppose the certificate DN is: CN=&lt;DEVICE_UDID&gt;, uid=&lt;USER_ID&gt;, o=Company. With this configuration, the certificate could identify both the user and the device. In this example, the device ID template is &lt;certDN.CN&gt;.</p>
ID Type	<p>Select the device identifier type that matches the selection in the MDM certificate configuration:</p> <ul style="list-style-type: none"> <li>• <b>UUID</b>—Not applicable for the MobileIron MDM.</li> <li>• <b>Serial Number</b>—The device serial number.</li> <li>• <b>UDID</b>—The device unique device identifier. This is supported by the MobileIron MDM.</li> </ul>

## Configuring the Certificate Server

The certificate server configuration enables device users to authenticate using the certificate pushed to the device by the MDM. The certificates are used for user authentication, and the users do not have to enter user credentials.

To configure authentication with the certificate server:

1. Select **Authentication > Auth. Servers**.
2. Select **Certificate Server** and click **New Server**.
3. Complete the configuration as described in Table 63.
4. Save the configuration.

Table 63: Certificate Server Settings

Settings	Guidelines
Name	Specify a name to identify the server within the system.
User Name Template	<p>Specify a username template. Specify how the system should construct a username. You may use any combination of certificate variables contained in angle brackets and plain text. The username template you configure must be consistent with the MDM certificate template configuration. Your goal is to identify the values specified in the MDM certificate that are to be used as the username in the system. This value populates the &lt;USER&gt; and &lt;USERNAME&gt; session variables for use throughout the rest of the system configuration.</p> <p>For example, suppose the certificate DN is: CN=&lt;DEVICE_UDID&gt;, uid=&lt;USER_ID&gt;, o=Company. With this configuration, the certificate could identify both the user and the device. In this example, the username template is &lt;certDN.UID&gt;.</p>

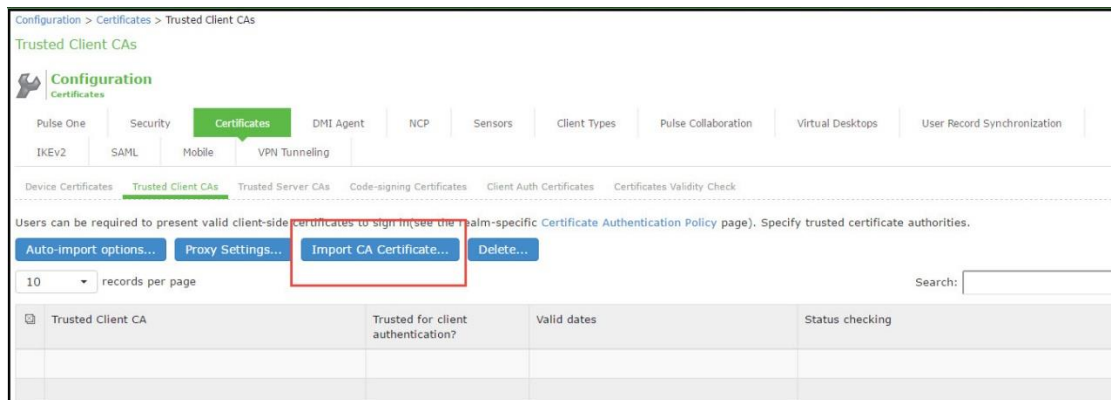
## Adding the MDM Certificate to the Trusted Client CA Configuration

The system uses the uploaded certificate to verify that the browser-submitted certificate is valid. You must upload the MDM certificate that signed the client certificate that was pushed to the mobile devices. Typically, you obtain this certificate from the MDM when your company establishes its account with them.

To import a trusted client CA certificate:

1. Select **System > Configuration > Certificates > Trusted Client CAs** to display the page shown in Figure 75.

Figure 75: Trusted Client CA Management Page



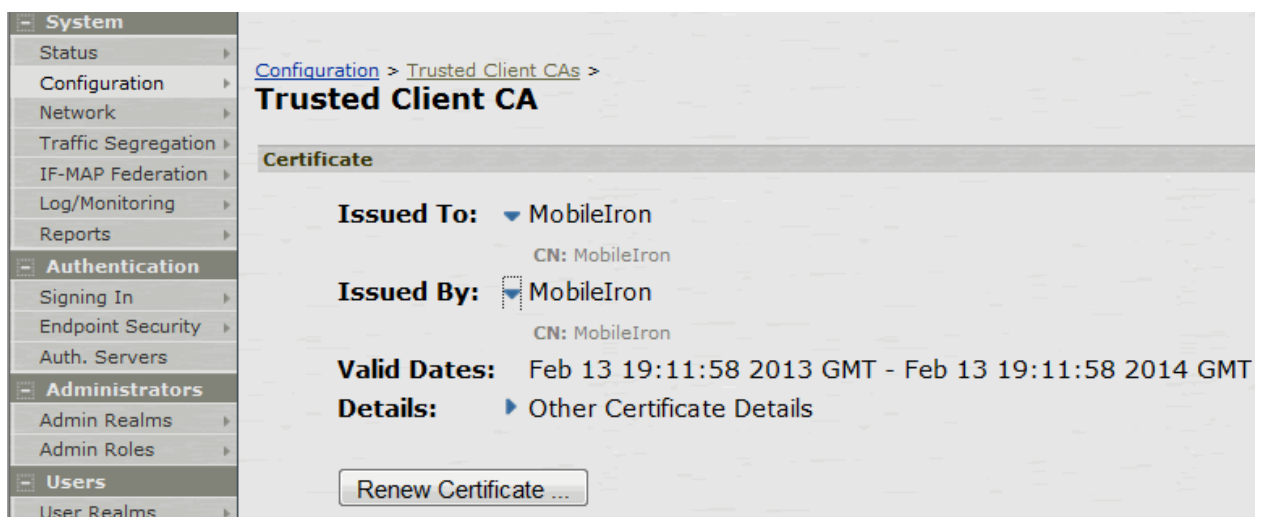
2. Click **Import CA Certificate** to display the page shown in Figure 76.

Figure 76: Import Trusted Client CA Page



3. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.
4. Click the link for the Trusted Client CA to display its details. Figure 77 shows the configuration for this example.

Figure 77: Trusted Client CA Configuration for MobileIron



## Configuring User Roles

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User roles are classifiers for network access control policies. You create a set of roles to use in your classification scheme: device status is MDM enrollment complete or incomplete; device status is MDM-policy compliant or noncompliant; device is employee owned or company owned; device platform is iOS, Android, or neither; and so forth.

The user role configuration also includes options to customize user interface features that are appropriate for a particular role. For MDM deployments, you can use the Personalized Greeting UI option to send a notification message to the device when the role has been applied.

To configure user roles:

1. Select **Users > User Role** to navigate to the role configuration page.
2. Click **New Role** to display the configuration page shown in Figure 78.
3. Complete the configuration for general options as described in Table 64.
4. Save the configuration.
5. Click **UI options** to display the configuration page shown in Figure 79.
6. Complete the configuration for UI options as described in Table 64.  
Save the configuration. Click **Session Options** to display the configuration page shown in Figure 80.
7. Complete the configuration for session options as described in Table 64.
8. Save the configuration.

Figure 78: User Role Configuration Page – General Settings

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > New Role

### New Role

Name:

Description:

#### Options

Session and appearance options are specified in [Default Options](#). Check the following if this role should override these defaults.

- ☐ VLAN/Source IP
- ☒ Session Options
- ☒ UI Options
- ☐ Pulse Secure client Dynamically deliver Pulse Secure client to Windows and MAC OSX users

#### Access Features

Check the features to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☐ Web
- ☐ Files, Windows
- ☐ Files, UNIX/NFS
- ☐ Telnet/SSH
- ☐ Email Client
- ☐ Secure Application Manager
  - ☐ Windows version Note: On Windows Mobile, Pulse Secure client is delivered via WSAM
  - ☐ Java version
- ☐ Terminal Services
- ☐ Virtual Desktops
- ☐ HTML5 Access
- ☐ Meetings
- ☐ VPN Tunneling (includes IKEv2)

#### Enterprise Device Onboarding

Check the Enterprise Device Onboard profiles to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☐ Secure Mail
- ☐ Enterprise Onboarding (VPN, Wifi and Certificate Profiles)

[Save Changes](#)

Figure 79: User Role Configuration Page – UI Options

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > Compromised > General > UI Options

**UI Options**

General Web Files SAM Telnet/SSH Terminal Services Virtual Desktops HTML5 Access Meetings VPN Tunneling

Enterprise Onboarding

Overview Restrictions VLAN/Source IP Session Options **UI Options**

**Save Changes** **Restore Factory Defaults**

**▼ Header**

Current appearance:

Logo image:  No file chosen Recommended size: Less than 40 pixels tall and 10KB.

Background color:

**▼ Sub headers**

Current appearance:

Background color:

Text color:

**▼ Start page**

The start page determines where a user starts after signing in.

☒ Bookmarks page

Welcome message:

Portal Name:

☐ Meetings page

☐ Custom page

Start page URL:  Example: <http://www.domain.com/>

☐ Also allow access to directories below this url

**▼ Bookmarks Panel Arrangement**

Determine the location and order of panels on the user's bookmarks page. Note that all panels may not be displayed.

Left Column	Right Column
<input type="button" value="Move Up"/> <input type="button" value="Move Down"/> Welcome Web Bookmarks Files Terminal Sessions Client Application S Virtual Desktops	<input type="button" value="Move Up"/> <input type="button" value="Move Down"/> HTML5 Access Sest <input type="button" value="Move Up"/> <input type="button" value="Move Down"/>

**▼ Help Page**

☐ Disable help link

☒ Standard help page

☐ Custom help page

Help page URL:  Example: <http://www.domain.com/help>

☐ Also allow access to directories below this url

Window size: width  height

**▼ User Toolbar**

Determine the tools that are available to users at the top of the secure gateway pages on the IVE.

☒ Home

☒ Preferences

☐ Session Counter

☐ Client Application Sessions

If this is not displayed on the toolbar, it will be displayed as a panel on the user's home page.

**▼ Browsing toolbar**

Determine the tools that are available to users when browsing pages not located on the IVE, such as external web sites.

☒ Show the browsing toolbar

Toolbar type: ☒ Standard ☐ Framed

Toolbar logo:  No file chosen Recommended size: Less than 24 pixels tall and 6KB

Toolbar logo (mobile):  No file chosen Recommended size: Less than 12 pixels tall and 3KB

Logo links to:

☐ Bookmarks page

☒ "Start Page" settings

☐ Custom URL:  An access control rule will be created for this url.

☐ Also allow access to directories below this url

☐ Enable "Home" link

☒ Enable "Add Bookmark" link

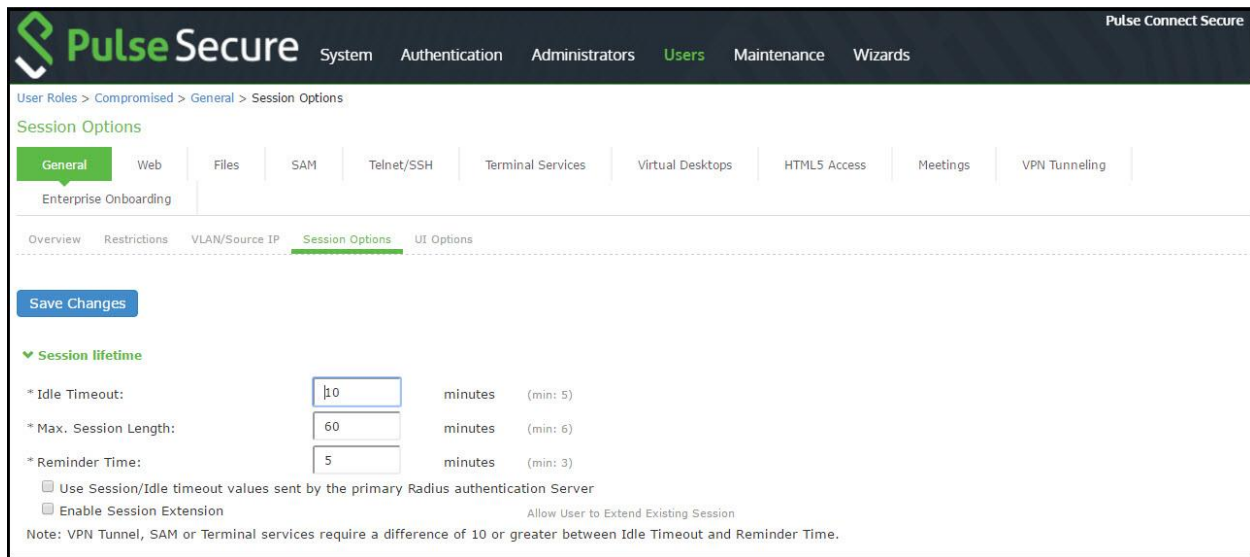
☒ Enable "Bookmark Favorites" link

☐ Display Session Counter

☒ Enable "Help" link

☐ Use Iframe in Toolbar

Figure 80: User Role Configuration Page – Session Options



**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > Compromised > General > Session Options

**Session Options**

General Web Files SAM Telnet/SSH Terminal Services Virtual Desktops HTML5 Access Meetings VPN Tunneling

Enterprise Onboarding

Overview Restrictions VLAN/Source IP **Session Options** UI Options

**Save Changes**

**Session lifetime**

\* Idle Timeout:  minutes (min: 5)

\* Max. Session Length:  minutes (min: 6)

\* Reminder Time:  minutes (min: 3)

☐ Use Session/Idle timeout values sent by the primary Radius authentication Server

☐ Enable Session Extension Allow User to Extend Existing Session

Note: VPN Tunnel, SAM or Terminal services require a difference of 10 or greater between Idle Timeout and Reminder Time.

Table 64: User Role Configuration Guidelines

Settings	Guidelines
<b>Overview tab</b>	
Name	Specify a name for the configuration.
Description	Describe the purpose of the role so that other administrators are aware of it.
Options	Select <b>UI Options</b> so that you can customize a message to be sent to the device when the role is applied.
<b>UI Options tab</b>	
Personalized greeting	<p>Select the <b>Show notification message</b> option and enter a message to be sent to the device (through the MDM API) after sign-in and this role has been applied.</p> <p>In this example, we are using the system to enforce MDM enrollment by flagging compromised devices. The message, therefore, is:</p> <p>Your device is compromised. Network access may be limited.</p> <p>The message is forwarded to the device using the MDM server Push Notification feature.</p> <p><b>NOTE:</b> When multiple roles are assigned, UI options are not merged. The UI options for the first role that matches are applied.</p>
<b>Session Options</b>	
Session lifetime	Use the session lifetime options to establish the time limits that would require the user to sign in again.

### Configuring a Realm and Role Mapping Rules

The user realm configuration associates the authentication server data and MDM server data with user roles.

To configure the realm and role mapping rules:

1. Select **Users > User Realms > New User Realm** to display the configuration page shown in Figure 81.
2. Complete the configuration as described in Table 65.
3. Save the configuration.

Upon saving the new realm, the system displays the role mapping rules page.

4. Click **New Rule** to display the configuration page shown in Figure 82.

5. Complete the configuration as described in
6. Save the configuration.
7. Click the **Authentication Policy** tab and then click the **Certificate** subtab to display the certificate restriction configuration page shown in Figure 83.
8. Complete the configuration as described in Table 65.
9. Save the configuration.

Figure 81: Realm Configuration Page

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Realms > tp-mobileiron-mdm > General

**General** Authentication Policy Role Mapping

Name: tp-mobileiron-mdm

Description:

☐ When editing, start on the Role Mapping page

**Servers**

Specify the servers to use for authentication and authorization. To create or manage servers, see the [Servers](#) page.

Authentication: Mobileiron Cert Auth

User Directory/Attribute: None

Accounting: None

Device Attributes: tp-mobileiron

**Additional Authentication Server**

☐ Enable additional authentication server

**Dynamic policy evaluation**

☐ Enable dynamic policy evaluation

**Session Migration**

**Other Settings**

**Save Changes**

Table 65: Realm Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the realm.  If you enable sign-in using a realm suffix in the sign-in policy configuration, the realm name must match the username realm configured in the VPN profile. See <a href="#">Figure 75</a> .
Description	Describe the purpose of the realm so that other administrators are aware of it.
<b>Servers</b>	
Authentication	Select the user authentication server for this realm's users. This example uses the certificate server configured in the earlier step. When you use a certificate server, users are not prompted for their credentials. You can also select the authentication server used for employees. In that case, users are prompted by the sign-in page to provide their username and password.



Settings	Guidelines
User Directory/Attribute	Do not select.
Accounting	Do not select.
Device Attributes	Select the MDM server configured in the earlier step.
<b>Dynamic Policy Evaluation</b>	
Dynamic Policy Evaluation	Do not select this option. A limitation for this release is that role evaluation occurs only when the user signs in. To force role reevaluation, you must force the users to sign in again.
Refresh interval	Do not select.
Refresh roles	Do not select.
Refresh resource policies	Do not select.
<b>Session Migration</b>	
Session Migration	Do not select this option. Session migration is useful for endpoints running Pulse Secure client software, which is not the case for the endpoints in this MDM example.

Figure 82: Role Mapping Configuration Page

Table 66: Role Mapping Configuration Guidelines

Settings	Guidelines
Rule based on	Select <b>Device Attribute</b> and click <b>Update</b> to update the configuration page so that it displays settings for role mapping using device attributes.
Name	Specify a name for the configuration.
Rule	<p>Select a device attribute (see <a href="#">Table 69</a>) and a logical operator (is or is not), and type a matching value or value pattern.</p> <p>In this example, select <b>isCompromised</b> and the logical operator <b>is</b>, and enter the value <b>1</b> (true). This means that devices with a compromised status match the rule.</p>
Role assignment	Select the roles to apply if the data matches the rule.



**TIP:** You likely are to create multiple roles and role-mapping rules to assign roles for different policy purposes. Your realm can have a set of rules based on user attribute, group membership, and device attribute. Be mindful that the user and device can map to multiple roles. Use stop rules and order your rules carefully to implement the policy that you want.

Table 67 describes the MobileIron record attributes that can be used in role mapping rules.

Table 67: MobileIron Device Attributes

Role Mapping Attribute Name	MobileIron Attribute Name	Description	Data Type
blockedReason	blockedReason	Reason MDM has blocked the device. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	String
complianceReason	compliance	MDM policy compliance status. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	String
countryName	countryName	Country name corresponding with the country code of the device.	String
deviceId	@id	Device identifier.	String
deviceName	name	The concatenated name used to identify the device/user combination.	String
homeOperator	homeOperator	The service operator for the device when it is not roaming.	String
Imei	iPhone IMEI (iOS), imei (Android)	IMEI number of the device.	String
isBlocked	isBlocked	True if the device is blocked from accessing the ActiveSync server; false otherwise.	Boolean

Role Mapping Attribute Name	MobileIron Attribute Name	Description	Data Type
isCompliant	compliance	True if the device is in compliance with its MDM security policies; false otherwise.	Boolean
isCompromised	compliance	True if the device is compromised; false otherwise.	Boolean
isEnrolled	statusCode	True if the device has completed enrollment or registration; false otherwise.	Boolean
isQuarantined	isQuarantined	True if the device is quarantined by the MDM; false otherwise.	Boolean
lastSeen	lastConnectAt	Date and time the device last made successful contact with the MDM.	Timestamp
manufacturer	manufacturer	Manufacturer is automatically reported by the device during registration.	String
macAddress	wifi_mac (iOS), wifi_mac_addr (Android)	The Wi-Fi MAC address.	String
mdmManaged	mdmManaged	True if the MDM profile is enabled on the device; false otherwise. This field applies only to iOS devices. For other devices, the value is always false.	Boolean
model	ModelName, model, device_model	Model is automatically reported by the device during registration.	String
operator	operator	Service provider. The value PDA indicates no operator is associated with the device.	String
osVersion	OSVersion (iOS), os_version (Android)	OS version.	String
ownership	employeeOwned	Values: Employee or Corporate.	String
phoneNumber	currentPhoneNumber	Phone number entered during registration.	String
platform	platform	Platform specified during registration.	String
quarantinedReason	quarantinedReason	MDM policy compliance status. Can be a multivalued string. Values are: <ul style="list-style-type: none"> <li>AllowedAppControlPolicyOutOfCompliance</li> <li>AppControlPolicyOutOfCompliance</li> <li>DataProtectionNotEnabled</li> <li>DeviceAdminDeactivated</li> <li>DeviceComplianceStatusUnknown</li> <li>DeviceCompliant</li> <li>DeviceCompromised</li> <li>DeviceExceedsPerMailboxLimit</li> <li>DeviceManuallyBlocked</li> <li>DeviceNotRegistered</li> <li>DisallowedAppControlPolicyOutOfCompliance</li> <li>ExchangeReported</li> <li>HardwareVersionNotAllowed</li> <li>OsVersionLessThanSupportedOsVersion</li> <li>PolicyOutOfDate</li> <li>RequiredAppControlPolicyOutOfCompliance</li> </ul>	
serialNumber	SerialNumber	Serial number.	String
UDID	iPhone UDID	Unique device identifier.	String
userEmail	emailAddress	E-mail address of device user.	String
userId	principal	User ID.	String

Role Mapping Attribute Name	MobileIron Attribute Name	Description	Data Type
userName	userDisplayName	Name of device user.	String
UUID	uuid	Universal unique device identifier.	String



**NOTE:** By design, you should be able to specify **true** or **false**, or **1** or **0**, for Boolean data types in your role mapping rules. Due to an issue in this release, you must use **1** for true and **0** for false.

Figure 83: Realm Configuration Page – Certificate Restrictions

Table 68: Realm Configuration Certificate Restriction Guidelines

Settings	Guidelines
Allow all users	Do not select this option. If you select this option, the system does not request a client certificate during the TLS handshake.
Allow all users and remember certificate	<p>If you select this option, the system requests a client certificate during the TLS handshake. If the realm has been configured with a user authentication server, it does allow endpoints to authenticate without a client certificate. For those with a client certificate, the certificate attributes are placed in the session context.</p> <p><b>TIP:</b> Without a certificate, device attributes cannot be determined, and the session can be mapped only to roles that do not require particular device attributes. You might use this option to grant restricted access or to send a notification that MDM enrollment is required for a greater level of access.</p>
Only allow users with a client-side certificate	If you select this option, the system requests a client certificate during the TLS handshake. It does not allow endpoints to authenticate without a valid client certificate. If the realm is configured with a certificate server, like this example, this option is the only option that can be selected.

### Configuring a Sign-In Policy

A sign-in policy associates devices with a realm.

To configure a sign-in policy:

1. Select **Authentication > Signing In > Sign-In Policies** to navigate to the sign-in policies configuration page.

2. Click **New URL** to display the configuration page shown in Figure 84.
3. Complete the configuration as described in Table 69.
4. Save the configuration.

Figure 84: Sign-In Policy Configuration Page

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Signing In > Sign-In Policies > \*/mdm/

**\*/mdm/**

User type: ☒ Users ☐ Administrators ☐ Authorization Only Access

Sign-in URL:  Format: <host>/<path>/; Use \* as wildcard in the beginning of the host name.

Description:

Sign-in page:  To create or manage pages, see [Sign-In pages](#).

Meeting URL:

**Authentication realm**

Specify how to select an authentication realm when signing in.

☐ User types the realm name  
The user must type the name of one of the available authentication realms.

☒ User picks from a list of authentication realms  
The user must choose one of the following selected authentication realms when they sign in. If only one realm is selected, it is automatically used (the sign-in page will not display the realms).

Available realms:

- Android\_CloudSecure\_Realm
- iOS\_CloudSecure\_Realm
- Mac\_CloudSecure\_Realm
- Users
- Windows\_CloudSecure\_Realm

Selected realms:

- tp-mobileiron-mdm

**Configure SignIn Notifications**

☐ Pre-Auth Sign-in Notification

☐ Post-Auth Sign-in Notification

Table 69: Sign-In Policy Configuration Guidelines

Settings	Guidelines
User type	Select <b>Users</b> .
Sign-in URL	Enter a URL.
Description	Describe the purpose of the sign-in policy so that other administrators are aware of it.
Sign-In Page	Select a sign-in page.
<b>Authentication Realm</b>	

Settings	Guidelines
User experience	Select one of the following options: <ul style="list-style-type: none"> <li>• <b>User types the realm name</b></li> <li>• <b>User picks from a list of authentication realms</b></li> </ul>
Realm	Select the realm you configured in the earlier step.
<b>Configure Sign-in Notifications</b>	
Pre-Auth Sign-in Notification	Not used in this scenario.
Post-Auth Sign-in Notification	Not used in this scenario.

## Configuring a Resource Policy

A resource policy enforces role-based access to resources accessed during the SSL VPN session. You use the device access management framework to assign roles to devices, and you use the resource policy to deny access to resources that should not be downloaded onto a specific device platform—in this example, Android devices.

In this scenario, the role configuration and role mapping configuration create a classification for Android devices. Figure 85 shows the user role configuration.

Figure 85: User Role Configuration Page – General Settings

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > New Role

### New Role

Name:

Description:

#### Options

Session and appearance options are specified in [Default Options](#). Check the following if this role should override these defaults.

- ☐ VLAN/Source IP
- ☒ Session Options
- ☒ UI Options
- ☐ Pulse Secure client Dynamically deliver Pulse Secure client to Windows and MAC OSX users

#### Access Features

Check the features to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☒ Web
- ☒ Files, Windows
- ☒ Files, UNIX/NFS
- ☒ Telnet/SSH
- ☒ Email Client
- ☒ Secure Application Manager
  - ☐ Windows version Note: On Windows Mobile, Pulse Secure client is delivered via WSAM
  - ☐ Java version
- ☒ Terminal Services
- ☒ Virtual Desktops
- ☒ HTML5 Access
- ☒ Meetings
- ☒ VPN Tunneling (includes IKEv2)

#### Enterprise Device Onboarding

Check the Enterprise Device Onboard profiles to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

- ☐ Secure Mail
- ☐ Enterprise Onboarding (VPN, Wifi and Certificate Profiles)

[Save Changes](#)

Figure 86 shows the role mapping configuration.



Figure 86: Role Mapping Configuration Page

**PulseSecure** System Authentication Administrators **Users** Maintenance Wizards

User Realms > tp-mobileiron-mdm > Role Mapping > Role Mapping Rule

### Role Mapping Rule

\* Name:

▼ Rule: If device has any of the following attribute values...

Attribute:

is  If more than one value for this attribute should match, enter one per line. You can use \* wildcards.

▼ then assign these roles

Available Roles:

- Android\_CloudSecure\_Role
- CloudSecure\_Remoted\_Role
- Compromised
- iOS\_CloudSecure\_Role
- Mac\_CloudSecure\_Role

Selected Roles:

- Android

☐ Stop processing rules when this rule matches

To manage roles, see the [Roles](#) configuration page.

\*indicates required field

To configure a resource policy:

1. Select **Resource Policies > VPN Tunneling > Access Control** to display the access control policy configuration pages.
2. Click **New Policy** to display the configuration page shown in Figure 87.
3. Complete the configuration as described in Table 70.
4. Save the configuration.

Figure 87: Resource Access Policy Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Resource Policies > VPN Tunneling Access Control > New Policy

**New Policy**

\* Name:  Required: Label to ref

Description:

▼ Resources

Specify the resources for which this policy applies, one per line.

\* Resources:  Examples: tcp://\*:1-1024, tcp://\*:80,443, udp://10.10.10.0/24:\*, icmp://10.10.10.10/255.255.255.255, 10.10.10.0/24

▼ Roles

☒ Policy applies to ALL roles  
☐ Policy applies to SELECTED roles  
☐ Policy applies to all roles OTHER THAN those selected below

Available roles:

Add -> Remove

Selected roles:

▼ Actions

☐ Allow access  
☒ Deny access  
☐ Use Detailed Rules (available after you click 'Save Changes')

Save Changes Save as Copy

Table 70: Resource Access Policy Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the configuration.
Description	Describe the purpose of the configuration so that other administrators are aware of it.
Resources	
Resources	Specify the resources for which this policy applies, one per line.
Roles	
Roles	Select the roles to which the policy applies. In this example, <b>Android</b> is selected.
Action	

Settings	Guidelines
Action	<p>Select one of the following actions:</p> <ul style="list-style-type: none"> <li>• <b>Allow Access</b></li> <li>• <b>Deny Access</b></li> <li>• <b>Use Detailed Rules</b></li> </ul> <p>In this example, we deny access from Android devices.</p>

### Related Documentation

- [Using Logs to Verify Proper Configuration](#)
- [Using Policy Tracing and Debug Logs](#)
- [Understanding the Device Access Management Framework](#)

## Using Logs to Verify Proper Configuration

During initial configuration, enable event logs for MDM API calls. You can use these logs to verify proper configuration. After you have verified proper configuration, you can disable logging for these events. Then, enable only for troubleshooting.

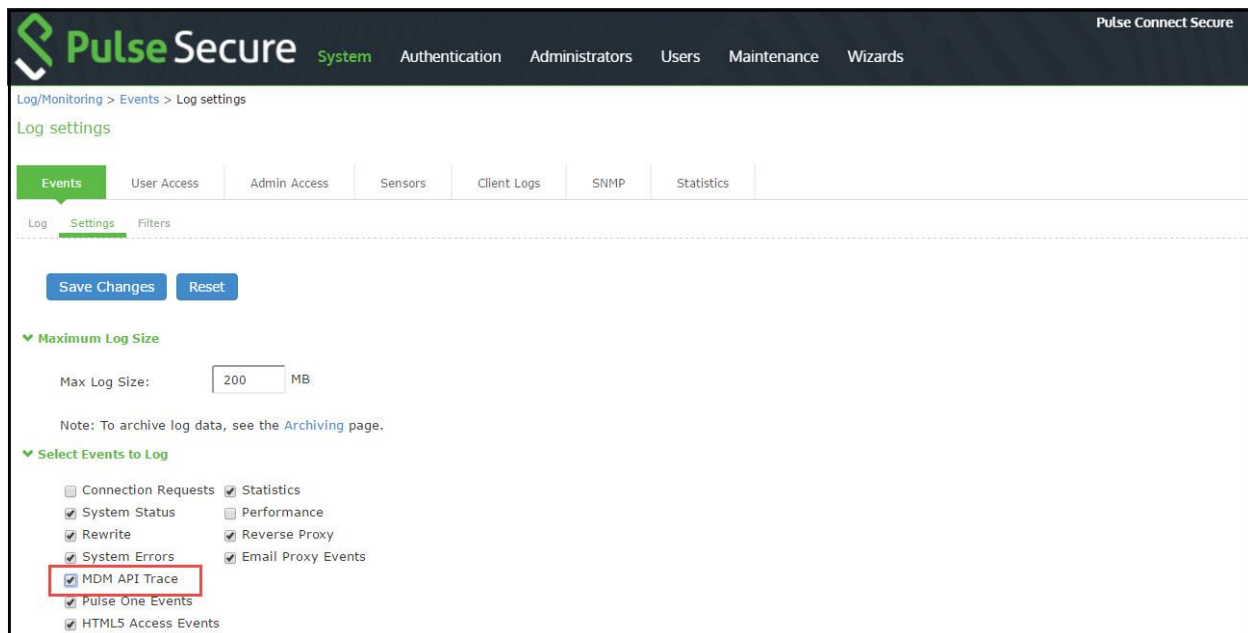
To enable logging for MDM API calls:

1. Select **System Log/Monitoring**.
2. Click the **Events** tab.
3. Click the **Settings** tab to display the configuration page.

Figure 88 shows the configuration page for Pulse Connect Secure.

4. Enable logging for MDM API events and save the configuration.

Figure 88: Events Log Settings Configuration Page – Pulse Connect Secure



After you have completed the MDM server configuration, you can view system event logs to verify that the polling is occurring.

To display the Events log:

1. Select **System Log/Monitoring**.

2. Click the **Events** tab.

3. Click the **Log** tab.

Figure 89 shows the Events log for Pulse Connect Secure.

Figure 89: Events Log – Pulse Connect Secure

Log/Monitoring > Events > Logs

Logs

Events User Access Admin Access Sensors Client Logs SNMP Statistics Advanced Settings

Log Settings Filters

View by filter: Standard:Standard (default) Show 200 Items

Edit Query:

Update Reset Query Save Query...

Save Log As... Clear Log Save All Logs Clear All Logs

Filter:Standard (default)  
Date:Oldest to Newest  
Query:  
Export Format:Standard

Severity	ID	Message
Critical	SYS30913	2018-02-02 02:18:03 - c62 - [127.0.0.1] System() - Active Directory authentication server 'AD Server': Domain trust check failed. Administrator may need to rejoin to the domain.
Critical	SYS30913	2018-02-02 02:18:03 - c62 - [127.0.0.1] System() - Active Directory authentication server 'AD-ptestlan': Domain trust check failed. Administrator may need to rejoin to the domain.
Critical	SYS30913	2018-02-02 02:18:03 - c62 - [127.0.0.1] System() - Active Directory authentication server 'AD Server1': Domain trust check failed. Administrator may need to rejoin to the domain.
Critical	SYS30913	2018-02-02 02:15:03 - c62 - [127.0.0.1] System() - Active Directory authentication server 'AD Server': Domain trust check failed. Administrator may need to rejoin to the domain.
Critical	SYS30913	2018-02-02 02:15:03 - c62 - [127.0.0.1] System() - Active Directory authentication server 'AD-ptestlan': Domain trust check failed. Administrator may need to rejoin to the domain.

Next, to verify user access, you can attempt to connect to a wireless access point with your smart phone, and then view the user access logs.

To display the User Access log:

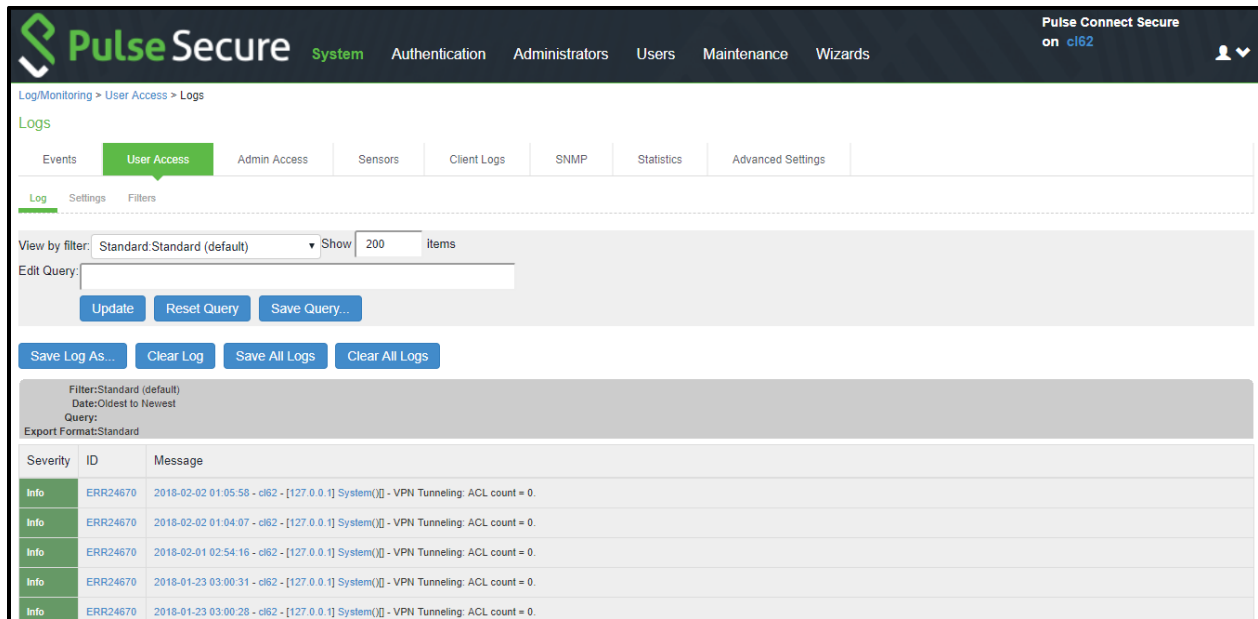
1. Select **System Log/Monitoring**.

2. Click the **User Access** tab.

3. Click the **Log** tab.

Figure 90 shows the User Access log for Pulse Connect Secure.

Figure 90: User Access Log



## Related Documentation

- [Deploying a BYOD Policy for AirWatch Managed Devices](#)
- [Deploying a BYOD Policy for MobileIron Managed Devices](#)

## Using Policy Tracing and Debug Logs

This topic describes the troubleshooting tools available to diagnose issues. It includes the following information:

- [Using Policy Tracing to Troubleshoot Access Issues](#)
- [Using the Debug Log](#)

### Using Policy Tracing to Troubleshoot Access Issues

It is common to encounter a situation where the system denies a user access to the network or to resources, and the user logs a trouble ticket. You can use the policy tracing utility and log to determine whether the system is working as expected and properly restricting access, or whether the user configuration or policy configuration needs to be updated to enable access in the user's case.

To create a policy trace log:

1. Select **Troubleshooting > User Sessions > Policy Tracing** to display the configuration page.
2. Specify the username, realm, and source IP address if you know it. If you provide the source IP address, the policy trace log can include events that occur before the user ID is entered into the system.
3. Select the events to trace, typically all but Host Enforcer and IF-MAP, unless you have enabled those features.
4. Click **Start Recording**.
5. Initiate the action you want to trace, such as a user sign in.
6. Click **View Log** to display the policy trace results log.
7. Click **Stop Recording** when you have enough information.

Figure 91 shows policy trace results.

Figure 91: Policy Tracing Results

Current Policy Trace Log		
Date:	Earliest Date to Latest Date	
User Name:	devuser	
Realm Name:	LDAPServer	
Export Format:	Standard	
Show	1000	Items
<input type="button" value="Update"/> <input type="button" value="Save Log As..."/> <input type="button" value="Clear Log"/>		
Severity	ID	Message
Info	PTR10103	2017/11/13 23:08:13 - cl62 - [172.21.8.78] - leema\Admin Users\ Administrators] - devuser LDAPServer - Policy Tracing turned on
Info	PTR23328	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - User "devuser" starting sign-in to realm LDAPServer
Info	PTR23333	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in prompt username = "devuser"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in browser = "Mozilla/5.0 (Windows NT 6.3; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/62.0.3202.89 Safari/537.36"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in Preferred Language = "en"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in URL = ""test1"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in host name = "10.209.113.62"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in host address = "10.209.113.62"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in network interface = "internal"
Info	PTR23331	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in time zone offset = "330"
Info	PTR23333	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Sign-in prompt password = "*****"
Info	PTR23370	2017/11/13 23:08:21 - cl62 - [172.21.8.78] - devuser(LDAPServer[]) - Attempting to authenticate user "devuser" with auth server "ldap"

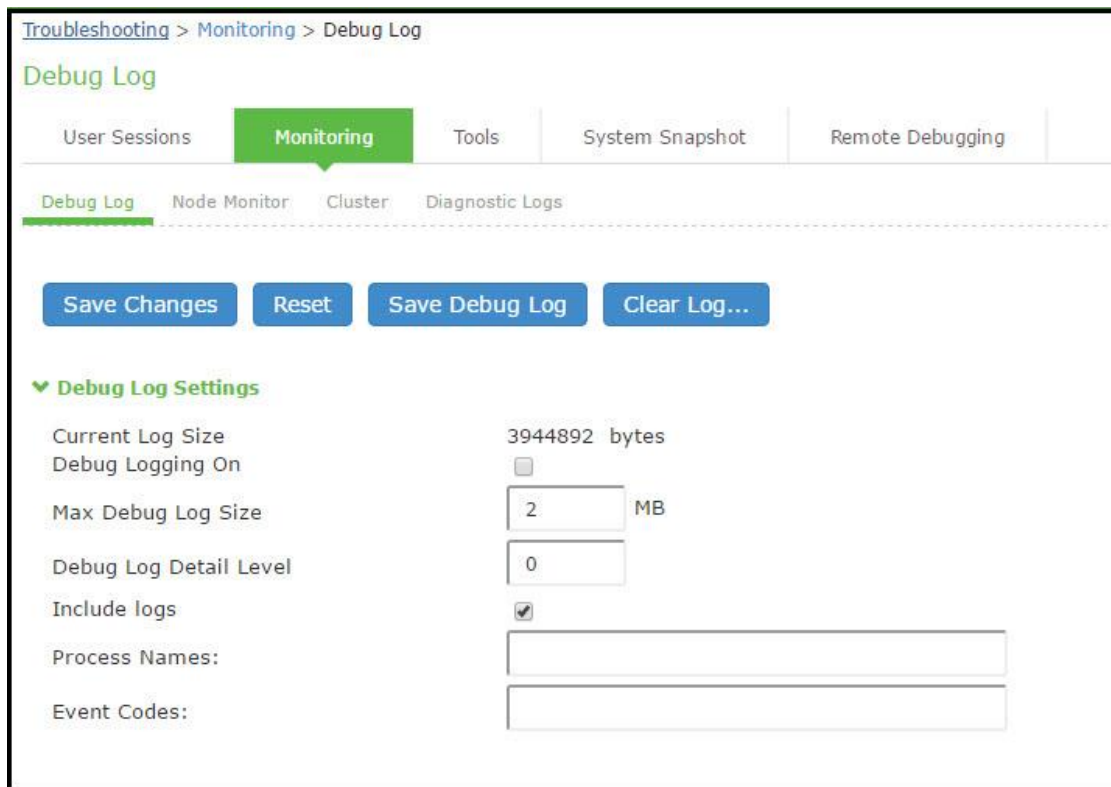
## Using the Debug Log

The Pulse Secure Global Support Center (PSGSC) might direct you to create a debug log to assist them in helping you debug an issue with the system. The debug log is used only by Pulse Secure Global Support Center.

To use debug logging:

1. Select **Troubleshooting > Monitoring > Debug Log** to display the configuration page.  
Figure 92 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 71.
3. Click **Save Changes**. When you save changes with Debug Logging On selected, the system begins generating debug log entries.
4. Initiate the action you want to debug, such as a user sign in. You can reset the debug log file to restart debug logging if it takes you too long to initiate the action.
5. Click **Save Debug Log** to save the debug log to a file that you can send to Pulse Secure Global Support Center. You can clear the log after you have saved it to a file.
6. Clear the **Debug Logging On** check box and click **Save Changes** to turn off debug logging.

Figure 92: Debug Logging Configuration Page



Troubleshooting > Monitoring > Debug Log

## Debug Log

User Sessions **Monitoring** Tools System Snapshot Remote Debugging

Debug Log Node Monitor Cluster Diagnostic Logs

Save Changes Reset Save Debug Log Clear Log...

### ▼ Debug Log Settings

Current Log Size 3944892 bytes

Debug Logging On ☐

Max Debug Log Size  MB

Debug Log Detail Level

Include logs ☒

Process Names:

Event Codes:

Table 71: Debug Log Configuration Guidelines

Settings	Guidelines
Current Log Size	Displays the size of the current log file. If it is large, use the controls to save, reset, or clear the log file.
Debug Logging On	Select to turn on debug logging.
Debug Log Size	Specify a maximum debug logfile size. The default is 2 MB. The maximum is 1024 MB.
Debug Log Detail Level	Specify the debug log detail level. Obtain this from Pulse Secure Global Support Center.
Include logs	Select this option to include system logs in the debug log file. Recommended.
Process Names	Specify the process name. Obtain this from Pulse Secure Global Support Center.
Event Codes	Specify the event code. Obtain this from Pulse Secure Global Support Center. For MDM integration issues, Pulse Secure Global Support Center typically likes to collect debugging information for codes <b>MDM</b> , <b>Auth</b> , <b>agentman</b> , and <b>Realm</b> . The text is not case sensitive.

**Related Documentation**

- [Using Logs to Verify Proper Configuration](#)
- [Deploying a BYOD Policy for AirWatch Managed Devices](#)
- [Deploying a BYOD Policy for MobileIron Managed Devices](#)

# CHAPTER 11 Authentication Realms

- [Understanding Authentication Realms](#)
- [Creating an Authentication Realm](#)
- [Role Mapping Rules](#)
- [Specifying Role Mapping Rules for an Authentication Realm](#)
- [Machine Authentication for Pulse Secure Connections](#)
- [Pulse Secure Connection Realm and Role Preferences for Machine Authentication](#)
- [Using the LDAP Server Catalog](#)
- [Customizing User Realm UI Views](#)

## Understanding Authentication Realms

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An authentication realm specifies the conditions that users must meet in order to sign into the system. A realm consists of a grouping of authentication resources, including:

- An authentication server — verifies that the user is who he claims to be. The system forwards credentials that a user submits on a sign-in page to an authentication server.
- A directory server—an LDAP server that provides user and group information to the system that the system uses to map users to one or more user roles.
- An authentication policy—specifies realm security requirements that need to be met before the system submits a user's credentials to an authentication server for verification.
- Role mapping rules—conditions a user must meet in order for the system to map the user to one or more user roles. These conditions are based on either user information returned by the realm's directory server or the user's username.

Authentication realms are an integral part of the access management framework, and therefore are available on all Pulse Connect Secure products.

### Related Documentation

- [About Sign-In Policies](#)
- [Defining Authentication Access Policies](#)
- [Creating an Authentication Realm](#)

## Creating an Authentication Realm

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To create an authentication realm:

1. In the admin console, choose **Administrators > Admin Realms** or **Users > User Realms**.
2. On the respective Authentication Realms page, click **New**. Or, select a realm and click **Duplicate** to base your realm on an existing realm.
3. Enter a name to label this realm and (optionally) a description.
4. If you are copying an existing realm, click **Duplicate**. Then, if you want to modify any of its settings, click the realm's name to enter into edit mode.
5. Select **When editing, start on the Role Mapping page** if you want the Role Mapping tab to be selected when you open the realm for editing.
6. Under Servers, specify:



- An authentication server to use for authenticating users who sign in to this realm.
  - A directory/attribute server to use for retrieving user attribute and group information for role mapping rules and resource policies. (optional)
  - A RADIUS accounting server to use to track when a user signs-in and signs-out of the Pulse Connect Secure (optional).
7. If you want to submit secondary user credentials to an SSO-enabled resource or enable two-factor authentication to access the device, select **Additional authentication server**. Then:
    1. Select the name of the secondary authentication server. Note that you cannot choose an anonymous server, certificate server, or CA SiteMinder server.
    2. Select **Username** is specified by user on sign-in page if you want to prompt the user to manually submit his username to the secondary server during the sign-in process. Otherwise, if you want to automatically submit a username to the secondary server, enter static text or a valid variable in the predefined as field. By default, the system submits the <username> session variable, which holds the same username used to sign in to the primary authentication server.
    3. Select **Password** is specified by user on sign-in page if you want to prompt the user to manually submit his password to the secondary server during the sign-in process. Otherwise, if you want to automatically submit a password to the secondary server, enter static text or a valid variable in the predefined as field.  
**Mask Static Password:** From 8.3R4, a check box has been added to mask static password. This new check box by default is disabled and any new upgrade with this feature will show the UI as unchecked. Once password is masked, there is no way the password can be unmasked, and only way would be to edit and set a new password. This option can be done for both Admin realm and User Realm.
    4. Select **End session if authentication against this server fails** if you want to control access to the system based on the successful authentication of the user's secondary credentials. If selected, authentication fails if the user's secondary credentials fail.
      - a. If you want to use dynamic policy evaluation for this realm select **Dynamic policy evaluation** to enable an automatic timer for dynamic policy evaluation of this realm's authentication policy, role mapping rules, and role restrictions. Then:
        1. Use the Refresh interval option to specify how often you want the Pulse Connect Secure to perform an automatic policy evaluation of all currently signedin realm users. Specify the number of minutes (5 to 1440).
        2. Select **Refresh roles** to also refresh the roles of all users in this realm. (This option does not control the scope of the Refresh Now button.)
        3. Select **Refresh resource policies** to also refresh the resource policies (not including Meeting) for all users in this realm. (This option does not control the scope of the Refresh Now button.)
        4. Click **Refresh Now** to manually evaluate the realm's authentication policy, role mapping rules, role restrictions, user roles, and resource policies of all currently signed-in realm users. Use this button if you make changes to an authentication policy, role mapping rules, role restrictions, or resource policies and you want to immediately refresh the roles of this realm's users.
  8. Click **Save Changes** to create the realm on the device. The General, Authentication Policy, and Role Mapping tabs for the authentication realm appear.
  9. Perform the next configuration steps:
    1. Configure one or more role mapping rules.
    2. Configure an authentication policy for the realm.

#### Related Documentation

- [Defining Authentication Access Policies](#)
- [Configuring User Sign In Policies](#)
- [Dynamic Policy Evaluation](#)

## Role Mapping Rules

---

Role mapping rules are conditions a user must meet in order for the system to map the user to one or more user roles. These conditions are based on either user information returned by the realm's directory server or the user's username. You must specify role mapping directives in the following format: If the specified condition is not true, then map the user to the selected roles.

You create a role mapping rule on Role Mapping tab of an authentication realm. When you click New Rule on this tab, the Role Mapping Rule page appears with an inline editor for defining the rule. This editor leads you through the three steps of creating a rule:

- Specify the type of condition on which to base the rule. Options include:
  - Username
  - User attribute
  - Certificate or certificate attribute
  - Group membership
  - Custom expressions
- Specify the condition to evaluate, which consists of:
  - One or more usernames, user attributes, certificate attributes, groups (LDAP), or expressions depending on the type of condition you selected.
  - To what the value(s) should equate, which may include a list of usernames, user attribute values from a RADIUS or LDAP server, client-side certificate values (static or compared to LDAP attributes), LDAP groups, or predefined custom expressions.
- Specify the roles to assign to the authenticated user.

The system compiles a list of eligible roles to which a user may be mapped, which are roles specified by the role mapping rules to which the user conforms. Next, the system evaluates the definition for each role to determine if the user complies with any role restrictions. The system uses this information to compile a list of valid roles, which are roles for which the user meets any additional requirements. Finally, the system either performs a permissive merge of the valid roles or presents a list of valid roles to the user, depending on the configuration specified on the realm's Role Mapping tab.

### Related Documentation

- [User Roles Overview](#)

## Specifying Role Mapping Rules for an Authentication Realm

---

When creating a new rule that uses LDAP or SiteMinder user attributes, LDAP group information, or custom expressions, you must use the server catalog.

To specify role mapping rules for an authentication realm:

1. In the admin console, choose **Administrators > Admin Realms** or **Users > User Realms**.
2. On the respective Authentication Realms page, select a realm and then click the **Role Mapping** tab.
3. Click **New Rule** to access the Role Mapping Rule page. This page provides an inline editor for defining the rule.
4. In the Rule based on list, choose one of the following:
  - **Username**—Username is the system username entered on the sign-in page. Choose this option if you want to map users to roles based on their system usernames. This type of rule is available for all realms.
  - **User attribute**—User attribute is a user attribute from a RADIUS, LDAP, or SiteMinder server. Choose this option if you want to map users to roles based on an attribute from the corresponding server. This type of rule is available only

for realms that use a RADIUS server for the authentication server, or that use an LDAP or SiteMinder server for either the authentication server or directory server. After choosing the User attribute option, click Update to display the Attribute list and the Attributes button. Click the Attributes button to display the server catalog.

- To add SiteMinder user attributes, enter the SiteMinder user attribute cookie name in the Attribute field in the server catalog, and then click Add Attribute. When you are finished adding cookie names, click OK. The system displays the names of the SiteMinder user attribute cookies in the Attribute list on the Role Mapping Rule page.
- For information on how to use the server catalog to add LDAP user attributes.
- **Certificate or Certificate attribute**—Certificate or Certificate attribute is an attribute supported by the users' client-side certificate. Choose this option if you want to map users to roles based on certificate attributes. The Certificate option is available for all realms; the Certificate attribute option is available only for realms that use LDAP for the authentication or directory server. After choosing this option, click Update to display the Attribute text box.
- **Group membership**—Group membership is group information from an LDAP or native Active Directory server that you add to the server catalog Groups tab. Choose this option if you want to map users to roles based on either LDAP or Active Directory group information. This type of rule is available only for realms that use an LDAP server for either the authentication server or directory server or that use an Active Directory server for authentication. (Note that you cannot specify an Active Directory server as an authorization server for a realm.)
- **Custom Expressions**—Custom Expressions is one or more custom expressions that you define in the server catalog. Choose this option if you want to map users to roles based on custom expressions. This type of rule is available for all realms. After choosing this option, click Update to display the Expressions lists. Click the Expressions button to display the Expressions tab of the server catalog.



**NOTE:** If you add more than one custom expression to the same rule, the system creates an "OR" rule for the expressions. For example, you might add the following expressions to a single rule:

- Expression 1: cacheCleanerStatus = 1
- Expression 2: loginTime = (8:00AM TO 5:00PM)

Based on these expressions, a user would match this rule if Cache Cleaner was running on his system OR if he signed into the device between 8:00 and 5:00.

1. Under Rule, specify the condition to evaluate, which corresponds to the type of rule you select and consists of:
  1. Specifying one or more usernames, SiteMinder user attribute cookie names, RADIUS or LDAP user attributes, certificate attributes, LDAP groups, or custom expressions.
  2. Specifying to what the value(s) should equate, which may include a list of usernames, user attribute values from a RADIUS, SiteMinder, or LDAP server, client-side certificate values (static or LDAP attribute values), LDAP groups, or custom expressions.

For example, you can choose a SiteMinder user attribute cookie named department from the Attribute list, choose is from the operator list, and then enter "sales" and "eng" in the text box.

Or, you can enter a custom expression rule that references the SiteMinder user attribute cookie named department:

```
<userAttr.department = ("sales" and "eng")>
```

2. Then assign these roles:
  1. Specify the roles to assign to the authenticated user by adding roles to the **Selected Roles list**.
  2. Check **Stop processing rules when this rule matches** if you want to stop evaluating role mapping rules if the user meets the conditions specified for this rule.
3. Click **Save Changes** to create the rule on the Role Mapping tab. When you are finished creating rules:

Make sure to order role mapping rules in the order in which you want to evaluate them. This task is particularly important when you want to stop processing role mapping rules upon a match.

## Related Documentation

- [Role Mapping Rules](#)
- [Policies, Rules & Restrictions, and Conditions Overview](#)

## Machine Authentication for Pulse Secure Connections

---

Pulse Secure client supports machine authentication. Machine authentication uses machine credentials (machine name and password or machine certificate) to authenticate the endpoint. You can enable machine authentication for the system as part of a Pulse Secure Connection and distribute the connection to endpoints through the normal Pulse distribution methods. The following describes the requirements for a machine authentication environment:

- Machine authentication for Pulse Connect Secure is available for Pulse layer 3 connections only.
- The authentication server used by the Pulse connection must be Active Directory/Windows NT for machine name/password authentication or a certificate server for machine certificate authentication. You can also use machine credentials when authenticating to RADIUS servers that verify the machine credentials against an Active Directory listing.
- The endpoint must be a member of a Windows domain and the machine credentials must be defined in Active Directory. Typically, during login, the user must enter domain/user in the username box.
- The Pulse connection must be configured so that no prompts are presented during the login process. For example, prompts for realm or role selection or a server certificate trust prompt cause the connection to fail.
- For machine certificate authentication, the domain workstation logon certificate must be issued by the domain certificate authority. The root certificate (CA) must be in the Machine Trusted Certificate store instead of the certificate store for a particular user.

To enable a Pulse connection for machine authentication:

1. Click **Users > Pulse Secure > Connections** and create or select a connection set.
2. Create or edit a connection. Machine authentication is available for connection type **Connect Secure or Policy Secure (L3)**, **Policy Secure (802.1X)**, or **SRX** only.
3. Under Connection is established, select one of the following options:
  - **Automatically when the machine starts. Machine credentials used for authentication**—This option enables machine-only authentication. Machine credentials are used to connect to the system before the user logs on. The user does not need to be logged in. The connection is maintained when a user logs on, logs off, or switches to a different logon.
  - **Automatically when the machine starts. Connection is authenticated again when the user signs in into the desktop**—This option enables user-after-desktop authentication. Machine credentials are used to authenticate the endpoint when no user is logged on. When a user logs on, the machine authentication connection is dropped, and the user login is used instead. When the user logs off, the machine connection is reestablished.

## Pulse Secure Connection Realm and Role Preferences for Machine Authentication

---

When a Pulse Secure Connection is configured to use machine authentication, any prompts that occur during the login process cause the connection to fail. For example, if the Pulse server authentication policy allows a user to select a realm or a role during the login process, Pulse presents a dialog box to the user and prompts for the realm or role selection. To avoid failed connections due to prompts during machine authentication you can specify a preferred role and realm for a Pulse connection.

For a Pulse connection that is used for machine authentication, you *do not* need to specify the preferred role if any of the following conditions are true:

- Users are mapped to only one role.

- Users are mapped to more than one role, but the realm's role mapping properties are set to merge settings for all assigned roles.

For a Pulse connection that is used for machine authentication, *you must* specify the preferred realm if the authentication sign-in policy allows the user to select a realm. If that realm maps to only one role, you do not need to specify the role.

For a Pulse connection that is used for machine authentication, *you must* specify the preferred role if any of the following conditions are true:

- The realm that the user connects to maps to more than one role and the realm's role mapping properties are set to require that the user must select a role. The preferred role set must be the name of a role assigned in that realm.
- The realm that the user connects to maps to more than one role and the realm's role mapping properties are defined by role mapping rules. You specify the preferred role by specifying the name of a **rule** that assigns the role set. Figure 93 shows a role mapping rule with the rule name highlighted.

Figure 93: Pulse Secure Client Role Mapping Rule

User Realms > PulseVPN > Role Mapping

Role Mapping

General Authentication Policy **Role Mapping**

Specify how to assign roles to users when they sign in. Users that are not assigned a role will not be able to sign in.

New Rule... Duplicate Delete Up Down Save Changes

10 records per page Search:

	When users meet these conditions	assign these roles	Rule Name	Stop
1.	matches expression "Contractor"	→ CoreOnly	Not-Employee	✓
2.	attribute "employeeNumber" is "001", "007" or "111"	→ Full Access	PulseSecure-Employee	✓

← Previous 1 Next →

When more than one role is assigned to a user:

- ☒ Merge settings for all assigned roles
- ☐ User must select from among assigned roles
- ☐ User must select the sets of merged roles assigned by each rule

Note: Users that do not meet any of the above rules will not be able to sign into this realm.

When you create a Pulse connection for machine authentication, you must use the connection type **Connect Secure or Policy Secure (L3), Policy Secure (802.1X), or SRX**. To identify the connection as a machine authentication connection, you specify how the connection is established using one of the following options:

- **Automatically when the machine starts. Machine credentials used for authentication**

This option uses the machine credentials defined in Active Directory for the machine login process and uses the same credentials for user login. When you select this option, the Realm and Role Set Preferences enable you to specify the following options:

- **Preferred Machine Realm**—Type the realm name that maps to the role you want to assign.
- **Preferred Machine Role Set**—Type the name of the role. The role must be one that is identified in the realm's role mapping properties. Or specify the name of a role mapping rule that assigns the role set.

- **Automatically when the machine starts. Connection is authenticated again when the user signs in into the desktop**

This option uses the Active Directory machine credentials for the machine login process. When machine login is complete, Pulse drops that connection and then uses the user credentials for user login. When you select this option, the Realm and Role Set Preferences enable you to specify the following options:

- **Preferred Machine Realm**—Type the realm name that maps to the role you want to assign.

- **Preferred Machine Role Set**—Type the name of the role. The role must be one that is identified in the realm's role mapping properties. Or specify the name of a role mapping rule that assigns the role set.
- **Preferred User Realm**—Type the realm name that maps to the role you want to assign.
- **Preferred User Role Set**—Type the name of the role. The role must be one that is identified in the realm's role mapping properties. Or specify the name of a role mapping rule that assigns the role set.



**NOTE:** Realm and role prompts are not the only prompts that are possible during the login process. If the Pulse connection has the Dynamic Certificate Trust option enabled, and there is an issue with the server certificate, Pulse asks the user if it is Ok to proceed. That certificate prompt causes a machine connection to fail. Note that the Pulse prompt for upgrading Pulse software is presented after the user connection is established and it will not affect a machine authentication connection.

#### Related Documentation

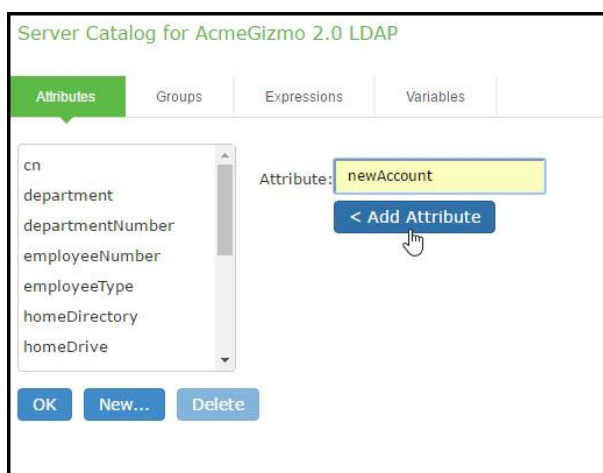
- [Role Mapping Rules](#)
- [Policies, Rules & Restrictions, and Conditions Overview](#)

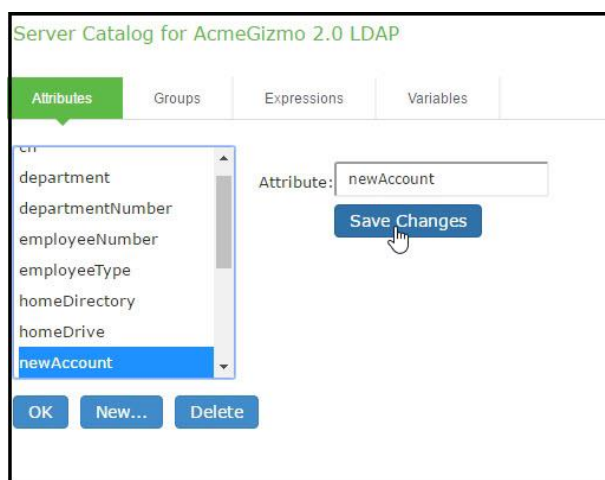
## Using the LDAP Server Catalog

The LDAP server catalog is a secondary window through which you specify additional LDAP information for the system to use when mapping users to roles, including:

- **Attributes**—The Server Catalog Attributes tab shows a list of common LDAP attributes, such as cn, uid, uniquemember, and memberof. This tab is accessible only when accessing the Server Catalog of an LDAP server. You can use this tab to manage an LDAP server's attributes by adding custom values to and deleting values from its server catalog. Note that the system maintains a local copy of the LDAP server's values; attributes are not added to or deleted from your LDAP server's dictionary. Figure 94 shows an example of adding the newAccount attribute.

Figure 94: Server Catalog > Attributes Tab — Adding an Attribute for LDAP





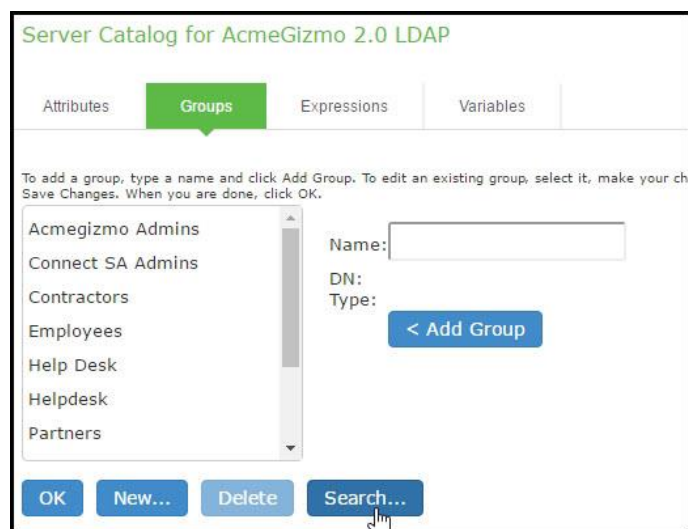
- **Groups**—The Server Catalog Groups tab provides a mechanism to easily retrieve group information from an LDAP server and add it to the server catalog. You specify the BaseDN of your groups and optionally a filter to begin the search. If you do not know the exact container of your groups, you can specify the domain root as the BaseDN, such as `dc=test`, `dc=test`. The search page returns a list of groups from your server, from which you can choose groups to enter into the Groups list.



**NOTE:** The BaseDN value specified in the LDAP server's configuration page under "Finding user entries" is the default BaseDN value. The Filter value defaults to `(cn=*)`.

You can also use the Groups tab to specify groups. You must specify the Fully Qualified Distinguished Name (FQDN) of a group, such as `cn=GoodManagers, ou=HQ, ou=test, o=com, c=US`, but you can assign a label for this group that appears in the Groups list. Note that this tab is accessible only when accessing the Server Catalog of an LDAP server. Figure 95 and Figure 96 show examples of adding LDAP and Active Directory groups.

Figure 95: Server Catalog > Groups Tab — Adding LDAP Groups





**Group search for AcmeGizmo 2.0 LDAP**

To search the LDAP server, specify a base DN and a filter, and click Search.

Base DN:

Filter:

10 records per page Search:

<input type="checkbox"/>	Matching DNs	Type
<input type="checkbox"/>	CN=Administrators,CN=Builtin,DC=acmegizmo,DC=com	static
<input checked="" type="checkbox"/>	CN=Users,CN=Builtin,DC=acmegizmo,DC=com	static
<input type="checkbox"/>	CN=Guests,CN=Builtin,DC=acmegizmo,DC=com	static

**Server Catalog for AcmeGizmo 2.0 LDAP**

Attributes **Groups** Expressions Variables

To add a group, type a name and click Add Group. To edit an existing group, select it, make your changes and click Save Changes. When you are done, click OK.

Help Desk  
Helpdesk  
Partners  
Pulse Architects  
rDirectory Admins  
rDirectory Employee Admins  
**Users**

Name:

DN: CN=Users,CN=Builtin,DC=acmegizmo,DC=com

Type: static

**Server Catalog for Acmegizmo - ADNT**

Attributes **Groups** Expressions Variables

To add a group, type a name and click Add Group. To edit an existing group, select it, make your changes and click Save Changes. When you are done, click OK.

(none)

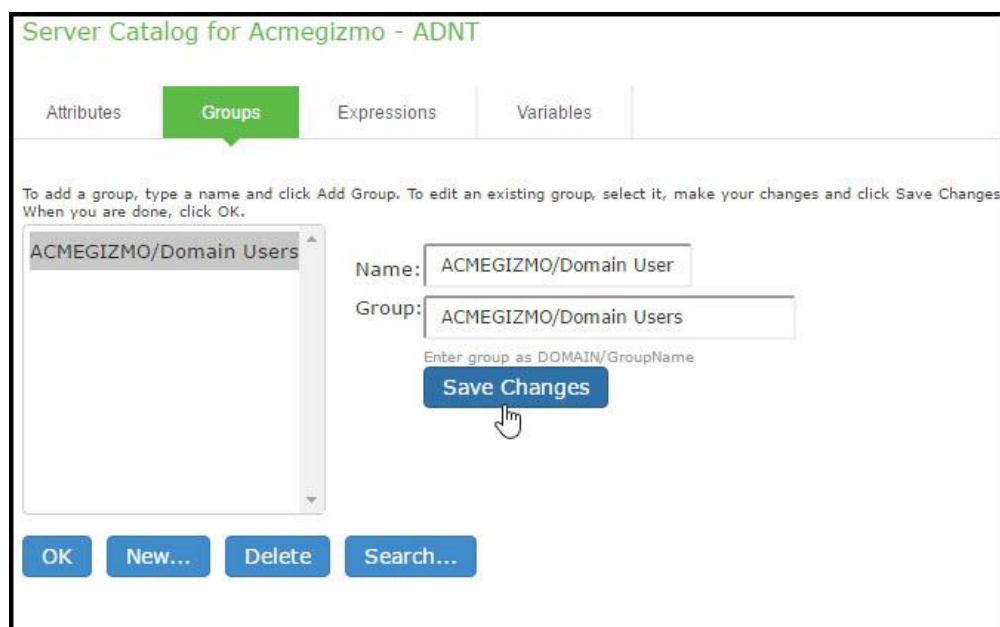
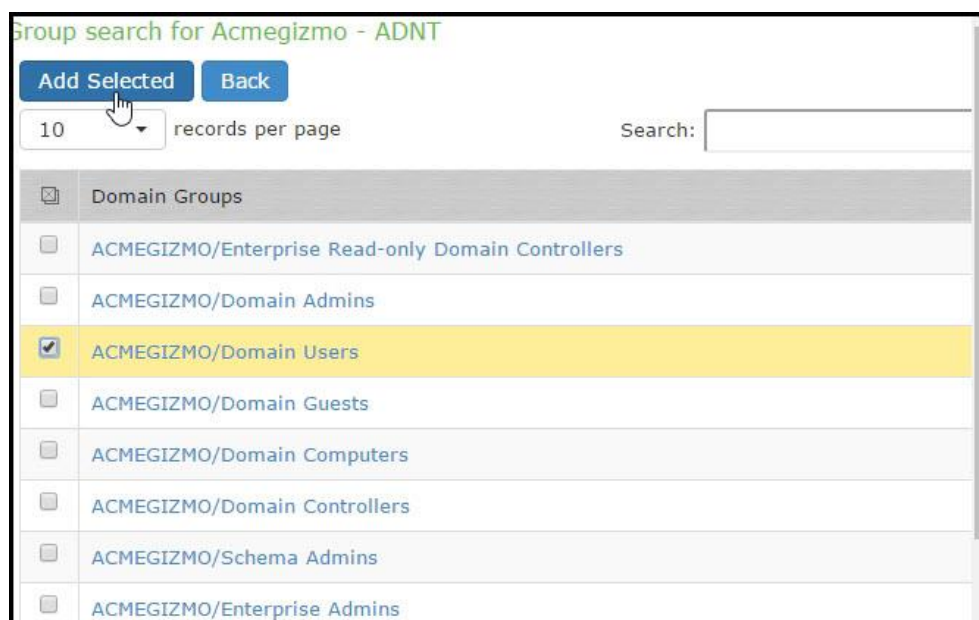
Name:

Group:

Enter group as DOMAIN/GroupName

Figure 96: Server Catalog &gt; Groups Tab — Adding Active Directory Groups





- **Expressions**—The Server Catalog Expressions tab provides a mechanism to write custom expressions for the role mapping rule.

To display the LDAP server catalog:

- After choosing the User attribute option on the Role Mapping Rule page, click **Update** to display the Attribute list and the Attributes button.
- Click the **Attributes** button to display the LDAP server catalog. (You can also click **Groups** after choosing the Group membership option, or click **Expressions** after choosing the Custom Expressions option.)

#### Related Documentation

- [Specifying Role Mapping Rules for an Authentication Realm](#)
- [Using Custom Expressions in Rule Configuration](#)

## Customizing User Realm UI Views

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You can use customization options on the User Authentication Realms page to quickly view the settings that are associated with a specific realm or set of realms. For instance, you can view the role-mapping rules that you have associated with all your user realms. Additionally, you can use these customized views to easily link to the authentication policies, servers, role-mapping rules, and roles associated with a user realm.

To view a sub-set of data on the User Authentication Realms page:

1. Select one of the following options from the View menu:
  - **Overview**—Displays the authentication servers and dynamic policy evaluation settings that you have set for the specified user realms. You may also use this setting to link to the specified server configuration pages.
  - **Authentication Policy**—Displays Host Checker and Cache Cleaner restrictions that you have enabled for the specified user realms. You may also use this setting to link to the specified Host Checker and Cache Cleaner configuration pages.
  - **Role Mapping**—Displays rule conditions and corresponding role assignments that you have enabled for the specified user realms. You may also use this setting to link to the specified rule conditions and role assignments configuration pages.
  - **Servers**—Displays authentication server names and corresponding types that you have enabled for the specified user realms. You may also use this setting to link to the specified server configuration pages.
  - **Roles**—Displays role assignments and corresponding permissive merge settings that you have enabled for the specified user realms.
2. Select one of the following options from the for list:
  - **All realms**—Displays the selected settings for all user realms.
  - **Selected realms**—Displays the selected settings for the user realms you choose. If you select this option, select one or more of the check boxes in the Authentication Realm list.
3. Click **Update**.

# CHAPTER 12 Sign-In Policies

- [About Sign-In Policies](#)
- [Task Summary: Configuring Sign In Pages](#)
- [About Configuring Sign In Policies](#)
- [Configuring User Sign In Policies](#)
- [About Sign-In Notifications](#)
- [Configuring and Implementing Sign-in Notifications](#)
- [Defining Authorization-Only Access Policies](#)
- [Defining Meeting Sign-In Policies](#)
- [Configuring Sign-In Pages](#)

## About Sign-In Policies

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Sign-in policies define the URLs that users and administrators use to access the device and the sign-in pages that they see. The system has two types of sign-in policies—one for users and one for administrators. When configuring sign-in policies, you associate realms, sign-in pages, and URLs.

For example, in order to allow all users to sign in to the device, you must add all user authentication realms to the user sign-in policy. You may also choose to modify the standard URL that the end-users use to access the system and the sign-in page that they see. Or, if you have the proper license, you can create multiple user sign-in policies, enabling different users to sign into different URLs and pages.

Additionally, systems come with a meeting URL. You can use this URL to control the sign-in page that users see when they sign into a meeting on the device. You can also create additional meeting sign-in pages, enabling different Pulse Collaboration users to sign into different URLs and pages.

You can create multiple sign-in policies, associating different sign-in pages with different URLs. When configuring a sign-in policy, you must associate it with a realm or realms. Then, only members of the specified authentication realm(s) may sign in using the URL defined in the policy. Within the sign-in policy, you may also define different sign-in pages to associate with different URLs.

For example, you can create sign-in policies that specify:

- Members of the “Partners” realm can sign in to the device using the URLs: **partner1.yourcompany.com** and **partner2.yourcompany.com**. Users who sign into the first URL see the “partners1” sign-in page; users who sign into the second URL see the “partners2” sign-in page.
- Members of the “Local” and “Remote” realms can sign into the device using the URL: **employees.yourcompany.com**. When they do, they see the “Employees” sign-in page.
- Members of the “Admin Users” realm can sign into the device using the URL: **access.yourcompany.com/super**. When they do, they see the “Administrators” sign-in page.

When defining sign-in policies, you may use different hostnames (such as **partners.yourcompany.com** and **employees.yourcompany.com**) or different paths (such as **yourcompany.com/partners** and **yourcompany.com/employees**) to differentiate between URLs.



**NOTE:** If a user attempts to sign in while there is another active user session with the same sign-in credentials, the system displays a warning page showing the IP address of the existing session and two buttons: Continue and Cancel. By clicking the Cancel button, the user terminates the current sign-in process and redirects the user back to the Sign-in page. By clicking the Continue button, the system creates the new user session and terminates the existing session.



**NOTE:** When enabling multiple sign-in URLs, note that in some cases the system must use cookies on the user's machine to determine which sign-in URL and corresponding sign-in page to display to the user. The system creates these cookies when the user signs into the device. (When a user signs into the device, the system responds with a cookie that includes the sign-in domain of the URL. The system then attaches this cookie to every system request the user makes.) Generally, these cookies ensure that the system displays the correct sign-in URL and page to the user. For example, if a user signs into the device using the URL **http://yourcompany.net/employees** and then her session times out, the system uses the cookie to determine that it must display the **http://yourcompany.net/employees** sign-in URL and corresponding page to the user when she requests another system resource.

However, in isolated cases, the cookie on the user's machine may not match the resource she is trying to access. The user may sign into one URL and then try to access a resource that is protected by a different URL. In this case, the system displays the sign-in URL and corresponding sign-in page that the user signed into most recently. For example, a user may sign into the device using the sign-in URL **http://yourcompany.net/employees**. Then she may try to access the system resource using a link on an external server, such as **https://yourcompany.net/partners/dana/term/winlaunchterm.cgi?host=<termsrvIP>**. Or, she may try to open a bookmark that she created during a different session, such as **https://yourcompany.net/partners/,DanaInfo=.awxyBmszGr3xt1r5O3v.,SSO=U+**. In these cases, the system would display the **http://yourcompany.net/employees** sign-in URL and page to the user, rather than the sign-in URL or page that is associated with the external link or saved bookmark that she is trying to access.

Sign-in policies and pages are an integral part of the access management framework, and therefore are available in all Pulse Connect Secure products.

#### **Related Documentation**

- [Task Summary: Configuring Sign In Pages](#)
- [Defining Meeting Sign-In Policies](#)
- [Configuring User Sign In Policies](#)

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## **Task Summary: Configuring Sign In Pages**

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To configure sign-in policies, you must:

1. Create an authentication realm through the Administrators > Admin Realms or the Users > User Realms page of the admin console.
2. (Optional) Modify an existing sign-in page or create a new one using options in the Authentication > Signing In > Sign-in Pages page of the admin console.

3. (Optional) Modify an existing sign-in page or create a new one using options in the Authentication > Signing In > Sign-in Pages page of the admin console.
4. Specify a sign-in policy that associates a realm, sign-in URL, and sign-in page using settings in the Authentication > Signing In > Sign-in Policies page of the admin console.
5. If you differentiate between URLs using hostnames, you must associate each hostname with its own certificate or upload a wildcard certificate into the system using options in the System > Configuration > Certificates > Device Certificates page.

#### Related Documentation

- [About Configuring Sign In Policies](#)
- [Configuring User Sign In Policies](#)
- [Defining Meeting Sign-In Policies](#)

## About Configuring Sign In Policies

User sign-in policies also determine the realm(s) that users and administrators can access.

Depending on whether a sign-in policy is for endpoints (users) or administrators, the configuration options are different. For users, different authentication protocol sets can be configured, and realm selection is based on the authentication method that is associated with the realm.

#### Related Documentation

- [Configuring User Sign In Policies](#)
- [Defining Meeting Sign-In Policies](#)

## Configuring User Sign In Policies

To create or configure user sign-in policies:

1. In the admin console, select **Authentication > Signing In > Sign-in Policies**.
2. To create a new sign-in policy, click **New URL**. Or, to edit an existing policy, click a URL in the **Administrator URLs** or **User URLs** column.
3. Select Users or Administrators to specify which type of user can sign in using the access policy.
4. In the **Sign-in URL** field, enter the URL that you want to associate with the policy. Use the format <host>/<path> where <host> is the hostname of the device, and <path> is any string you want users to enter. For example: partner1.yourcompany.com/outside. To specify multiple hosts, use the \* wildcard character.

To specify that all administrator URLs should use the sign-in page, enter \*/admin.



#### NOTE:

- You may only use wildcard characters (\*) in the beginning of the hostname portion of the URL. The system does not recognize wildcards in the URL path.
- SAML authentication does not support sign-in URLs that contain multiple realms. Instead, map each sign-in URL to a single realm.

1. (optional) Enter a Description for the policy.

2. From the Sign-in Page list, select the sign-in page that you want to associate with the policy. You may select the default page that comes with the system, a variation of the standard sign-in page, or a custom page that you create using the customizable UI feature.
3. (User URLs only) In the Meeting URL field, select the meeting URL that you want to associate with this sign-in policy. The system applies the specified meeting URL to any meeting created by a user who signs into this user URL.
4. Under Authentication realm, specify which realm(s) map to the policy, and how users and administrators should pick from amongst realms. If you select:
  - User types the realm name—The system maps the sign-in policy to all authentication realms, but does not provide a list of realms from which the user or administrator can choose. Instead, the user or administrator must manually enter his realm name into the sign-in page.
  - User picks from a list of authentication realms—The system only maps the sign-in policy to the authentication realms that you choose. The system presents this list of realms to the user or administrator when he signs-in to a device and allows him to choose a realm from the list. (Note that the system does not display a drop-down list of authentication realms if the URL is only mapped to one realm. Instead, it automatically uses the realm you specify.)



**NOTE:** If you allow the user to pick from multiple realms and one of those realms uses an anonymous authentication server, the system does not display that realm in the drop-down realm list. To effectively map your sign-in policy to an anonymous realm, you must add only that realm to the Authentication realm list.

5. Click **Save Changes**.

### Enabling and Disabling Sign-In Policies

To enable and disable sign-in policies:

1. In the admin console, choose **Authentication > Signing In > Sign-in Policies**.
2. To enable or disable:
  - **An individual policy**—Select the check box next to the policy that you want to change, and then click Enable or Disable.
  - **All user and meeting policies**—Select or deselect the **Restrict access to administrators only** check box at the top of the page.

If you select this option, all user sessions are immediately terminated. If this device is part of a cluster, all user sessions across all nodes in the cluster are immediately terminated.

3. Click **Save Changes**.

### Specifying the Order in Which Sign-In Policies are Evaluated

The system evaluates sign-in policies in the same order that you list them on the Sign-in Policies page. When it finds a URL that matches exactly, it stops evaluating and presents the appropriate sign-in page to the administrator or user. For example, you may define two administrator sign-in policies with two different URLs:

- The first policy uses the URL `*/admin` and maps to the default administrator sign-in page.
- The second policy uses the URL `yourcompany.com/admin` and maps to a custom administrator sign-in page.

If you list the policies in this order on the Sign-in Policies page, the system never evaluates or uses the second policy because the first URL encompasses the second. Even if an administrator signs in using the `yourcompany.com/admin` URL, the system displays the default administrator sign-in page. If you list the policies in the opposite order, however, the system

displays the custom administrator sign-in page to those administrators who access the system using the `yourcompany.com/admin` URL.

Note that the system only accepts wildcard characters in the hostname section of the URL and matches URLs based on the exact path. For example, you may define two administrator sign-in policies with two different URL paths:

- The first policy uses the URL `*/marketing` and maps to a custom sign-in page for the entire Marketing Department.
- The second policy uses the URL `*/marketing/joe` and maps to a custom sign-in page designed exclusively for Joe in the Marketing Department.

If you list the policies in this order on the Sign-in Policies page, the system displays Joe's custom sign-in page to him when he uses the `yourcompany.com/marketing/joe` URL to access the device. He does not see the Marketing sign-in page, even though it is listed and evaluated first, because the path portion of his URL does not exactly match the URL defined in the first policy.

To change the order in which administrator sign-in policies are evaluated:

1. In the admin console, choose **Authentication > Signing In > Sign-in Policies**.
2. Select a sign-in policy in the **Administrator URLs**, **User URLs** or **Meeting URLs** list.
3. Click the up and down arrows to change the selected policy's placement in the list.
4. Click **Save Changes**.

#### Related Documentation

- [About Configuring Sign In Policies](#)

## About Sign-In Notifications

With sign-in notifications, you can create and configure detailed notification messages that appear for Pulse Secure clients and for agentless access endpoints when the user attempts to sign in. For example, you could configure a notification message that explains terms of use, company-specific policies, a welcome page, an end user license agreement (EULA), or a message of the day (MOTD).

For a browser-based (agentless) login, the notification message appears in a separate page either before (pre-auth) or after (post-auth) user authentication during the sign-in process. For a Pulse Secure client login, the notification messages appear in a Pulse message box. The user is expected to read the content of the sign-in notification message and acknowledge by clicking a Proceed button. The user may indicate disagreement by clicking a Decline button, which ends the login attempt.

You can configure a sign-in policy to use a sign-in notification either as pre-auth or post-auth (or both). In the case of post-auth configuration, you can either use a common message for all roles or use separate messages for each role.

You can create a multi-language sign-in notification package that relies on the language setting of the endpoint. You can customize the sign-in notification page appearance for browser-based logins by modifying the related fields in a sign-in page in the Admin UI or by using a custom sign-in page.

Notes:

- Sign-in notifications are supported on Windows, Mac, and for browser-based access on mobile devices. However, sign-in notifications might not work well with all mobile devices due to device limitations.
- Sign-in notifications (including uploaded packages) are included in XML exports.

- If a Pulse session is resumed or extended, the pre-auth notification message is not shown again. However, if the user switches roles when resuming a session, and that role change results in a new notification, Pulse displays the message. You can configure the post-auth message to be skipped if it has already been seen. If the post-auth message is not marked to be skipped, then it always appears.

#### Related Documentation

- [Configuring and Implementing Sign-in Notifications](#)

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## Configuring and Implementing Sign-in Notifications

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Sign-in notifications appear for Pulse Secure client and for browser-based logins when the user attempts to sign in.

To configure and implement sign-in notifications:

1. In the admin console, select **Authentication > Signing In > Sign-in Notifications**.
2. Click **New Notification**.
3. Specify a Name for the notification. This name appears in the sign-in policies page, and in the UI Options page for a selected role.
4. Select **Text** or **Package** in the Type box.
  - If you select **Text**, type the desired sign-in notification message, or copy and paste the relevant text into the Text field.
  - If you select **Package**, click the **Browse** button and navigate to a previously prepared .zip file. A package is typically used to provide different language versions of the notification message.
    - The zip file should include a default.txt file and one or more <language>.txt files (Example: en.txt).
    - Language-abbreviations should be strings that can appear in Accept-Language header of an HTTP request. For example:
      1. Upload a zip file containing files with name format: <language-abbreviation>.txt (Example: en.txt).
      2. Include 'default.txt' and one file for each language you want to support.
      3. Language-abbreviations should be strings that can appear in Accept-Language header of an HTTP request.
    - The character encoding supported is UTF-8.



**NOTE:** When you create a zip file, do not add the folder containing the files, but add the files directly.

5. Click **Save Changes**.

To enable sign-in notifications:

1. In the admin console, click **Authentication > Signing In > Sign-in Policies**.
2. Select an existing URL or create a new URL.
3. Under Configure Sign-in Notifications, select the check box for **Pre-Auth Sign-in Notification**, **Post-Auth Sign-in Notification**, or both.
  - After Pre-Auth Sign-in Notification, select a previously configured sign-in notification from the drop-down menu.
  - After Post-Auth Sign-in Notification, select the option for **Use a common Sign-in Notification for all roles** or **Use the Sign-in Notification associated to the assigned role**.
  - If you select **Use a common Sign-in Notification for all roles**, select a previously configured sign-in notification from the drop-down menu.



- If you select **Use the Sign-in Notification associated to the assigned role**, the sign-in notification configured for the assigned role will be used.
  - Prevent the Post-Auth sign-in notification from being displayed to users who have seen it before, by selecting the **Skip if already shown** check box. (This is only a hint to the system and might not be honored in all environments.)
4. Click **Save Changes**.
  5. You can customize the appearance of the sign-in notification message by selecting **Authentication > Signing In > Sign-in Pages** and creating a sign-in page or using an existing page.
  6. Under Sign-in Notification appearance, customize UI options for Pre-Auth Notifications and Post-Auth Notifications by changing the following items:
    - For **Notification Title** enter the text that appears at the top of the sign-in notification page.
    - In the **Proceed Button** box, enter the text for the button that the user clicks to proceed with the sign-in.  
This text applies to browser-based logins only. A Pulse Secure client login always displays Proceed.
    - Optionally, clear the check box for **Display “Decline” Button**. If this box is not checked, the user does not have the option to decline.
    - In the **Decline Button** box, enter the text for the button that the user clicks to decline.  
This text applies to browser-based logins only. A Pulse Secure client login always displays Decline.
    - In the **Message on Decline** box, enter the text that you would like to appear when a user clicks the Decline button.
  7. Click **Save Changes**.



**NOTE:** When Console Protection is enabled for the PCS console, the Sign-In Notification configured for /admin Sign-In URL is displayed on the PCS Console. However, if the Sign-In Notification is loaded from a package, a default banner message is displayed on the console.



**NOTE:** If you enabled **Use the Sign-in Notification associated to the assigned role** you must complete the implementation by selecting the sign-in notification on the Users > User Roles > *Role Name* > General > UI Options page or Administrators > Admin Roles > *Role Name* > General > UI Options page, as applicable.

If more than one role is available to a user, the sign-in notification associated with the first role assigned is displayed.

8. Add the sign-in page in which you have customized the sign-in notification appearance to the sign-in policy.

#### Related Documentation

- [About Sign-In Notifications](#)

## Defining Authorization-Only Access Policies

Authorization-only access is similar to a reverse proxy. Typically, a reverse proxy is a proxy server that is installed in front of web servers. All connections coming from the Internet addressed to one of the web servers are routed through the proxy server, which may either deal with the request itself or pass the request wholly or partially to the main webserver.

With an authorization-only access, you select a user role. the system then acts as reverse proxy server and performs authorization against the SiteMinder server for each request.

For example, the authorization-only access feature satisfies the following business needs:

- If you have a third-party AAA policy management server (like Siteminder Server), the system acts as an authorization-only agent.
- If your user sessions are managed by a third-part session management system, there is no need to duplicate the user session management in the system.

With authorization-only access, there is no SSO from the system. SSO is controlled by your third-party AAA infrastructure.



**NOTE:** Before defining this policy, you must first configure your Siteminder server and define your hostnames in the Network Configuration page.

You must also specify settings in the SiteMinder authorization settings section of the SiteMinder authentication server page. Users are redirected to the URL specified in the If Automatic Sign In fails, redirect to field when the SMSESSION cookie validation fails or if no SMSESSION cookie exists. Users are redirected to the URL specified in the If authorization fails, redirect to field when an access denied error occurs.

To create or configure authorization-only access policies:

1. In the admin console, choose **Authentication > Signing In > Sign-in Policies**.
2. To create a new authorization only access policy, click **New URL** and select **authorization only access**. Or, to edit an existing policy, click a URL in the Virtual Hostname column.
3. In the Virtual Hostname field, enter the name that maps to the system's IP address. The name must be unique among all virtual hostnames used in pass-through proxy's hostname mode. The hostname is used to access backend application entered in the Backend URL field. Do not include the protocol (for example, http:) in this field.

For example, if the virtual hostname is myapp.ivehostname.com, and the backend URL is http://www.xyz.com:8080/, a request to https://myapp.ivehostname.com/test1 via the system is converted to a request to http://www.xyz.com:8080/test1. The response of the converted request is sent to the original requesting web browser.

4. In the Backend URL field, enter the URL for the remote server. You must specify the protocol, hostname and port of the server. For example, http://www.mydomain.com:8080/\*.

When requests match the hostname in the Virtual Hostname field, the request is transformed to the URL specified in the Backend URL field. The client is directed to the backend URL unaware of the redirect.

5. (optional) Enter a Description for this policy.
6. Select the server name or **No Authorization** from the Authorization Server drop-down menu. If you select a server, ensure that the front-end server provides the SMSESSION cookie otherwise you will receive an error.
7. Select a user role from the Role Option drop-down menu.

Only the following user role options are applicable for authorization-only access.

- Allow browsing un-trusted SSL web sites (Users > User Roles > *RoleName* > Web > Options > View advanced options)
- HTTP Connection Timeout (Users > User Roles > *RoleName* > Web > Options > View advanced options)
- Source IP restrictions (Users > User Roles > *RoleName* > General > Restrictions)
- Browser restrictions (Users > User Roles > *RoleName* > General > Restrictions)

Ensure the user role you select has an associated Web Access policy.

8. Select the **Allow ActiveSync Traffic only** option to perform a basic of validation of the HTTP header to ensure the request is consistent with ActiveSync protocol. If you select this option only ActiveSync protocol requests can be processed. If validation fails, a message is created in the user's event log. If you do not select this option, both ActiveSync and non-ActiveSync requests are processed.
9. Select the **Kerberos Constrained Delegation Label** option to configure a KCD policy for Active Sync. This would list the existing configured **Constrained Delegation** labels. Selecting any one of the valid **Constrained Delegation** labels would force to use KCD for the Exchange Active Sync traffic. Also, this option is applicable only for Active Sync traffic.

This option also has the following dependencies:

- a. Enforce client certificate requirement on virtual ports which are used for Active Sync.
- b. Appropriate CA certificate should be imported under **Trusted Client CAs**.
- c. The role configured to use for **Active Sync** should be configured to have Certificate Restrictions to **Only allow users with a client-side certificate signed by Certification Authority to sign in**.
- d. Appropriate Constrained Delegation policy should be configured. Please refer to the section "Constrained Delegation" under configuring SSO policies



**NOTE:** External configurations should be appropriately configured to support Constrained Delegation SSO; Exchange server should be configured to allow Kerberos authentication, i.e., **Windows Authentication**.

10. If **Kerberos Constrained Delegation Label** policy is chosen, enter the appropriate Username Template from certificate attributes.
11. Click **Save Changes** to save your edits.

The System Status Overview page displays the number of current active concurrent connections and a histogram of the active concurrent connections (Authorization Only Access Active Connections plot in the Concurrent SSL Connections graph).

#### Related Documentation

- [Using a SiteMinder Server](#)
- [SNI TLS Extension](#)
- [Specifying Web Browsing Options](#)
- [Specifying Browser Access Restrictions](#)

## Defining Meeting Sign-In Policies

To create or configure meeting sign-in policies:

1. In the admin console, choose **Authentication > Authentication > Signing In Policies**.
2. To create a new sign-in policy, click **New URL**. Or, to edit an existing policy, click a URL in the Meeting URLs column.
3. Select **Meeting**.
4. In the Sign-in URL field, enter the URL that you want to associate with the meeting policy. Use the format <host>/<path> where <host> is the hostname of the device, and <path> is any string you want users to enter. For example: Partner1.YourCompany.com/OnlineConference. When creating the meeting URL, note that:
  - You cannot modify the URL of the default meeting URL (\* /meeting) that comes with the product.
  - If you want to enable users to sign into meetings using all of the hostnames defined in the associated user URL, use the \* wildcard character in your meeting URL definition. For example, you might associate the following hosts with your user URL:

- YourInternalServer.YourCompany.net
- YourExternalServer.YourCompany.com

Then, if you create an \*/OnlineConference meeting URL definition and associate it with the user URL, users can access the meeting sign-in page using either of the following URLs:

- <http://YourInternalServer.YourCompany.net/OnlineConference>
- <http://YourExternalServer.YourCompany.com/OnlineConference>
- If you create a meeting URL that includes the \* wildcard character and enable e-mail notifications, the system constructs the meeting URL in the notification e-mail using the hostname specified by the user when signing into the device. For instance, a user might sign into the device using the following URL from the previous example:

<http://YourInternalServer.YourCompany.net>

Then, if the user creates a meeting, the system specifies the following sign-in URL for that meeting in the e-mail notification:

<http://YourInternalServer.YourCompany.net/OnlineConference>

Note that since the e-mail link references an internal server, out-of-network users cannot access the meeting.

- If you only want to enable users to sign into meetings using a sub-set of the hostnames defined in the associated user URL, or if you want to require users to use a completely different URL to sign into meetings, do not include the \* wildcard character in your meeting URL definition. Instead, create a unique and specific meeting URL definition.

For instance, you can create the following meeting URL definition and associate it with the user URL from the previous example in order to specify that all meetings contain links to the external server only:

[YourExternalServer.YourCompany.com/OnlineConference](http://YourExternalServer.YourCompany.com/OnlineConference)

1. (optional) Enter a Description for the policy.
2. From the Sign-in Page list, select the sign-in page(s) that you want to appear to users who access meetings using this policy. You may select the default pages that come with the system, a variation of the standard sign-in pages, or customized pages that you create using the customizable UI feature.
3. Click **Save Changes**.

#### **Related Documentation**

- [Configuring Sign-In Pages](#)

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## **Configuring Sign-In Pages**

A *sign-in page* defines the customized properties in the end-user's welcome page such as the welcome text, help text, logo, header, and footer. The system allows you to create two types of sign-in pages to present to users and administrators:

- **Standard sign-in pages**—Standard sign-in pages are produced by Pulse Secure and are included with all versions of the Connect Secure software. You can modify standard sign-in pages through the Authentication > Signing In > Sign-in Pages tab of the admin console.
- **Customized sign-in pages**—Customized sign-in pages are THTML pages that you produce using the Template Toolkit and upload to the system in the form of an archived ZIP file. The customized sign-in pages feature enables you to use your own pages rather than having to modify the sign-in page included with the system.

## Configuring Standard Sign-In Pages

Standard sign-in pages that come with the system include:

- **Default Sign-In Page**—the system displays this page to users when they sign into the device.
- **Meeting Sign-In Page**—the system displays this page to users when they sign into a meeting.

You can modify the default sign-in page that the system displays to users when they sign into the device. You can also create new standard sign-in pages that contain custom text, logo, colors, and error message text using settings in the Authentication > Signing In > Sign-in Pages tab of the admin console.

To create or modify a standard sign-in page:

1. In the admin console, select **Authentication > Signing In > Sign-in Pages**.
2. If you are:
  - **Creating a new page**—Click **New Page**.
  - **Modifying an existing page**—Select the link corresponding to the page you want to modify.
3. (New pages only) Under Page Type, specify whether this is an administrator/user access page or a meeting page.
4. Enter a name to identify the page.
5. In the Custom text section, revise the default text used for the various screen labels as desired. When adding text to the Instructions field, note that you may format text and add links using the following HTML tags: `<i>`, `<b>`, `<br>`, `<font>`, and `<a href>`. However, the system does not rewrite links on the sign-in page (since the user has not yet authenticated), so you should only point to external sites. Links to sites behind a firewall will fail.

If you use unsupported HTML tags in your custom message, the system may display the end-user's home page incorrectly.

6. In the Header appearance section, specify a custom logo image file for the header and a different header color.
7. In the Custom error messages section, revise the default text that is displayed to users if they encounter certificate errors.

You can include `<<host>>`, `<<port>>`, `<<protocol>>`, and `<<request>>` variables and user attribute variables, such as `<<userAttr.cn>>` in the custom error messages. Note that these variables must follow the format `<variable>` to distinguish them from HTML tags which have the format `<tag>`.

8. To provide custom help or additional instructions for your users, select **Show Help button**, enter a label to display on the button, and specify an HTML file to upload to the system. Note that the system does not display images and other content referenced in this HTML page. (Not available for the Pulse Collaboration sign-in page.)
9. Click **Save Changes**. The changes take effect immediately, but users with active sessions might need to refresh their Web browsers.

Click **Restore Factory Defaults** to reset the sign-in page, the user home page, and admin console appearance.

## Configuring Custom Sign-In Pages

To upload custom sign-in Pages into PCS:

1. Download new "Sample Custom Page" from new Admin UI after login as Admin. (Authentication -> Sign-In Pages -> Upload Custom Pages -> Click on "Sample" It will download the Sample Folder as ZIP & save it on Local disk)

2. Copy the following files after unzip the folder (locally saved in previous step):
  - Logout.thtml
  - PleaseWait.thtml
3. Open pre-downloaded Sample Custom Sign-in folder as unzipped and replace all those files here.
4. Now Select all the files and create \*.ZIP file to uploading custom sign-in page on latest build.
5. Log into PCS as admin which is running on latest build and follow the steps to upload new Custom Sign-In Page- In new Admin UI (Authentication -> Sign-In Pages -> Upload Custom Pages -> Put the name of Custom Sign-In Page -> Click on Browse "Button" and select previously saved \*.ZIP file from local storage in step-4 -> Now click on "Upload Custom Pages" After successfully Upload finally click on "Save Changes")
6. Once all the above steps are successful, we can see a New Sign-In Pages has been added under Authentication -> Sign-In Pages.

## Preventing Sign-In URL Tampering

This feature ensures that the hostname of the current URL matches the one that is associated with the internal id embedded in URL. This feature is not enabled by default and has to be enabled by using XML import.

To enable this feature, use the following HTML tags:

<system>

<configuration>

<security>

<signin-url-check>mitigate-url-tamper<signin-url-check>

<security>

<configuration>

<system>

### Related Documentation

- *Custom Text HTML Tags*

# CHAPTER 13 Single Sign-On

- [About Single Sign-On](#)
- [Task Summary: Configuring Multiple Authentication Servers](#)
- [Task Summary: Enabling SSO to Resources Protected by Basic Authentication](#)
- [Task Summary: Enabling SSO to Resources Protected by NTLM](#)
- [Multiple Sign-In Credentials Execution](#)

## About Single Sign-On

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Single sign-on (SSO) is a process that allows pre-authenticated Connect Secure users to access other applications or resources that are protected by another access management system without having to re-enter their credentials.

The system provides several integration mechanisms that allow you to configure SSO connections from the system to other servers, applications, and resources. SSO mechanisms include:

- **Remote SSO**—The system provides loose integration with any application that uses a static POST action within an HTML form to sign in users. You can configure the system to post system credentials, LDAP attributes, and certificate attributes to a Web-enabled application, as well as set cookies and headers, allowing users to access the application without re-authenticating.
- **SAML**—The system provides loose integration with selected access management systems that use the Security Assertion Markup Language (SAML) to communicate with other systems. You can enable users to sign in to the system and then sign in to and access resources protected by the access management system without re-authenticating. You can also enable users to sign in to another access management system and then access resources protected by the system, without re-authenticating.
- **Basic authentication and NTLM intermediation to Intranet sites**—The system allows you to automatically submit user credentials to other web sites and proxies within the same Intranet zone. When you enable basic authentication intermediation through the Users > Resource Profiles > Web Applications/Pages page of the admin console, the system submits the cached credentials to Intranet web sites whose hostnames end in the DNS suffix configured in the System > Network > Overview page. To maximize security, you may also configure the system to use base-64 encoding to protect the cached credentials.
- **Active Directory server**—The system allows you to automatically submit Active Directory SSO credentials to other web sites and Windows file shares within the same Intranet zone that are protected by native NTLM authentication. When you enable this option, the system submits cached credentials to NTLM-protected web sites whose hostnames end in the DNS suffix configured in the System > Network > Overview page of the admin console.
- **eTrust SiteMinder policy server**—When you authenticate system users using a eTrust SiteMinder policy server, you can enable them access to SiteMinder protected resources without re-authenticating (provided they are authorized with the correct protection level). Additionally, you can re-authenticate users through the system if they request resources for which their current protection level is inadequate, and you can enable users to sign into the policy server first and then access the system without re-authenticating.
- **Terminal Sessions**—When you enable the Terminal Services feature for a role, you allow users to connect to applications that are running on a Windows terminal server or Citrix MetaFrame server without re-authenticating. You may also pass a username to the Telnet/SSH server.

The system determines which credentials to submit to the SSO-enabled server, application, or resource based on the mechanism you use to connect. Most mechanisms allow you to collect user credentials for up to two authentication servers in the system sign-in page and then submit those credentials during SSO.

The remaining mechanisms (SAML, eTrust SiteMinder) use unique methods for enabling SSO from Connect Secure to the supported application.

## About Multiple Sign-In Credentials

When configuring an authentication realm, you can enable up to two authentication servers for the realm. Enabling two authentication servers allows you to require two different sets of credentials—one for Connect Secure and another for your SSO-enabled resource—without requiring the user to enter the second set of credentials when accessing the resource. It also allows you to require two-factor authentication in order to access the device.

### Related Documentation

- [Remote SSO Overview](#)
- [Understanding SAML 1.1](#)
- [Defining a Single Sign-On Autopolicy](#)
- [Using a SiteMinder Server](#)
- [About Terminal Services](#)
- [Multiple Sign-In Credentials Execution](#)

## Task Summary: Configuring Multiple Authentication Servers

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To enable multiple authentication servers:

1. Create authentication server instances through the Authentication > Auth. Servers page of the admin console.
2. Associate the authentication servers with a realm using settings in the following pages of the admin console:
  - Users > User Realms > *Select Realm* > General
  - Administrators > Admin Realms > *Select Realm* > General
3. (Optional) Specify password length restrictions for the secondary authentication server using settings in the following pages of the admin console:
  - Users > User Realms > *Select Realm* > Authentication Policy > Password
  - Administrators > Admin Realms > *Select Realm* > Authentication Policy > Password

### Related Documentation

- [Understanding Authentication Realms](#)
- [Specifying Password Access Restrictions](#)

## Task Summary: Enabling SSO to Resources Protected by Basic Authentication

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To enable single sign-on to Web servers and Web proxies that are protected by basic authentication, you must:

1. Specify a hostname that ends with the same prefix as your protected resource using settings in the System > Network > Overview page of the admin console. (The system checks the hostnames to ensure that it is only enabling SSO to sites within the same Intranet.)



2. Enable users to access Web resources, specify the sites to which you want the system to submit credentials, create autopolicies that enable basic authentication intermediation single sign-on, and create bookmarks to the selected resources using settings in the Users > Resource Profiles > Web Application/Pages > [Profile] page of the admin console.
3. If you want users to access Web servers through a proxy, configure the system to recognize the appropriate servers and proxies using settings in the following pages of the admin console:
  - Use settings in Users > Resource Policies > Web > Web proxy > Servers page to specify which Web servers you want to protect with the proxy.
  - Use settings in the Users > Resource Policies > Web > Web proxy > Policies page to specify which proxies you want to use and which servers (above) you want the proxies to protect. You may specify individual resources on the server or the entire server.

#### Related Documentation

- [Task Summary: Enabling SSO to Resources Protected by NTLM](#)

### Task Summary: Enabling SSO to Resources Protected by NTLM



**NOTE:** The system supports web proxies that perform NTLM authentication. However, the following case is not supported: a proxy exists between the system and the back-end server and the back-end server performs the NTLM authentication.

To enable single sign-on to Web servers, Windows file servers, and Web proxies that are protected by NTLM, you must:

1. Specify a hostname that ends with the same suffix as your protected resource using settings in the System > Network > Overview page of the admin console. (The system checks the hostnames to ensure that it is only enabling SSO to sites within the same Intranet.)
2. Enable users to access the appropriate type of resource (Web or file), specify the sites or servers to which you want the system to submit credentials, create autopolicies that enable NTLM single sign-on, and create bookmarks to the selected resources using settings in the following pages of the admin console:
  - Users > Resource Profiles > Web Application/Pages > [Profile]
  - Users > Resource Profiles > File Browsing Resource Profiles > [Profile]
3. If you want users to access Web servers through a proxy, configure the system to recognize the appropriate servers and proxies using settings in the following pages of the admin console:
4. Use settings in Users > Resource Policies > Web > Web proxy > Servers page to specify which Web servers you want to protect with the proxy.
5. Use settings in the Users > Resource Policies > Web > Web proxy > Policies page to specify which proxies you want to use and which servers (above) you want the proxies to protect. You may specify individual resources on the server or the entire server.

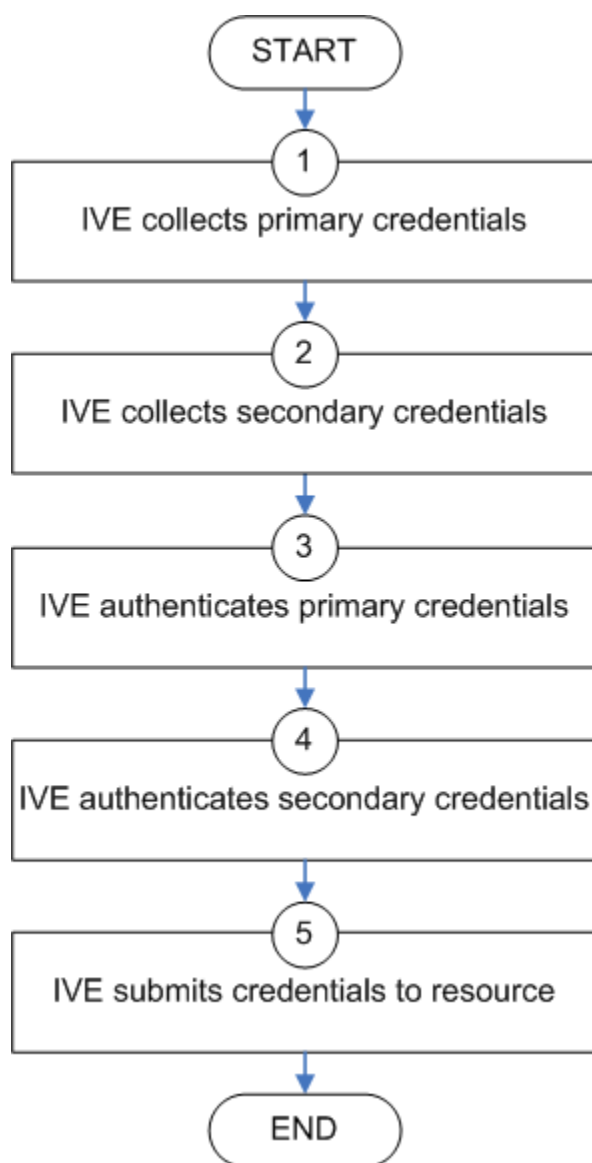
#### Related Documentation

- [Task Summary: Enabling SSO to Resources Protected by Basic Authentication](#)

## Multiple Sign-In Credentials Execution

The following diagram illustrates the process that the system uses to collect and authenticate multiple user credentials and submit them to SSO-enabled resources. Each of the steps in the diagram are described in further detail in the sections that follow.

Figure 97: Collecting and Submitting Credentials from Multiple Servers



### *Step 1: Collect the User's Primary Credentials*

When the user signs in to a device, the system prompts him to enter his primary server credentials. The system saves these credentials to submit to the SSO resource later, if necessary. Note that the system saves the credentials exactly as the user enters them—it does not pre-pend or append them with additional information such as the user's domain.

### *Step 2: Collect or Generate the User's Secondary Credentials*

You may configure the system to either manually collect or automatically generate the user's secondary set of credentials. If you configure the system to:

- Manually collect the user's secondary credentials—The user must enter his secondary credentials directly after entering his primary credentials.
- Automatically generate the user's credentials—The system submits the values you specified in the administration console during setup. By default, the system uses the <username> and <password> variables, which hold the username and password entered by the user for the primary authentication server.

For example, you may configure an LDAP server as your primary authentication server and an Active Directory server as your secondary authentication server. Then, you may configure the system to infer the user's Active Directory username but require the user to manually enter his Active Directory password. When the system infers the Active Directory username, it simply takes the name entered for the LDAP server (for example, JDoe@LDAPServer) and resubmits it to the Active Directory (for example, JDoe@ActiveDirectoryServer).

#### *Step 3: Authenticate the Primary Credentials*

After the system collects all required credentials, it authenticates the user's first set of credentials against the primary authentication server. Then:

- If the credentials successfully authenticate, the system stores them in the <username> and <password> session variables and continues on to authenticate the secondary credentials.



**NOTE:** If you authenticate against a RADIUS server that accepts dynamic, time-sensitive passwords, you may choose to not store user passwords using the system session variable.

- If the credentials do not successfully authenticate, the system denies the user access to the device.

#### *Step 4: Authenticate the Secondary Credentials*

After authenticating the primary credentials, the system authenticates the secondary credentials. Then:

- If the credentials successfully authenticate, the system stores them in the <username[2]> and <password[2]> session variables and allows the user access to the device. You may also access these variables using the syntax <username@SecondaryServer> and <password@SecondaryServer>.



**NOTE:** If you authenticate against a RADIUS server that accepts dynamic, time-sensitive passwords, you may choose to not store user passwords using the system session variable.

- If the credentials do not successfully authenticate, the system does not save them. Depending on how you configure your authentication realm, the system may allow or deny the user access to a device if his secondary credentials do not successfully authenticate.

#### *Step 5: Submit Credentials to an SSO-Enabled Resource*

After the user successfully signs in to a device, he may try to access an SSO-enabled resource using a pre-configured bookmark or other access mechanism. Then, depending on which type of resource the user is trying to access, the system submits different credentials. If the user is trying to access a:

- Web SSO, Terminal Services, or Telnet/SSH resource—The system submits the credentials that you specify through the admin console, such as <username> (which submits the user's primary credentials to the resource) or <username[2]>

(which submits the user's secondary credentials to the resource). Or, if the user has entered a different username and password through the end user console, the system submits the user-specified credentials.



**NOTE:** The system does not support submitting ACE server, certificate server, or anonymous server credentials to a Web SSO, terminal services, or Telnet/SSH resource. If you configure the system to submit credentials from one of these types of primary authentication servers, it submits credentials from the user's secondary authentication server instead. If these credentials fail, the system prompts the user to manually enter his username and password.

- Resource protected by a Web server, Windows server, or Web proxy that is using NTLM authentication—The system submits credentials to the backend server or proxy that is protecting the Web or file resource. Note that you cannot disable NTLM authentication through the system—If a user tries to access a resource that is protected by NTLM, the system automatically intermediates the authentication challenge and submits credentials in the following order:
  - (Windows file resources only) Administrator-specified credentials—If you create a resource profile that specifies credentials for a Windows file resource and the user then accesses the specified resource, the system submits the specified credentials.
  - Cached credentials—If the system does not submit administrator-specified credentials or the credentials fail, it determines whether it has stored credentials for the specified user and resource in its cache. (See below for information about when the system caches credentials.) If available, the system submits its stored credentials.
  - Primary credentials—If the system does not submit cached credentials or the credentials fail, it submits the user's primary system credentials provided that following conditions are true:
    - The resource is in the same Intranet zone as the device (that is, the resource's hostname ends in the DNS suffix configured in the System > Network > Overview page of the admin console).
    - (Web proxies only) You have configured the system to recognize the Web proxy through settings in the Users > Resource Policies > Web > Web Proxy pages of the admin console.
    - The credentials are not ACE credentials.
    - (RADIUS credentials only) You specify in the RADIUS configuration page that the RADIUS server does not accept one-time passwords.
  - Secondary credentials—If the primary credentials fail, the system determines whether it has secondary credentials for the user. If available, the system submits the user's secondary credentials provided that the conditions described for primary credentials are true.
  - Last-entered credentials—If the system does not submit secondary credentials or if the credentials fail, it determines whether it has stored credentials for the specified user and a different resource in its cache. (See below for information about when the system caches credentials.) If available, the system submits its stored credentials provided the conditions described for primary credentials are true.
  - User-specified credentials (prompt)—If the system does not submit last-entered credentials or if the credentials fail, it prompts the user to manually enter his credentials in the intermediate sign-in page. If the user selects the "Remember password?" check box, the system caches the user-specified credentials and, if necessary, resubmits them when the user tries to access the same resource again. Note that when the system caches these credentials, it remembers the specific user and resource, even after the user signs out of the device.
- Resource protected by a Web server or Web proxy using basic authentication—The system submits credentials in the following order to the backend server or proxy that is protecting the Web resource:
  - Cached credentials—If the system does not submit administrator-specified credentials or the credentials fail, it determines whether it has stored credentials for the specified user and resource in its cache. If available, the system submits its stored credentials.
  - Primary credentials—If the system does not submit cached credentials or the credentials fail, it submits the user's primary system credentials provided that following conditions are true:

- The resource is in the same Intranet zone as the device (that is, the resource's hostname ends in the DNS suffix configured in the System > Network > Overview page of the admin console).
- (Web proxies only) You have configured the system to recognize the Web proxy through settings in the Users > Resource Policies > Web > Web Proxy pages of the admin console.
- The credentials are not ACE credentials.
- (RADIUS credentials only) You specify in the RADIUS configuration page that the RADIUS server does not accept one-time passwords.
- Secondary credentials—If the primary credentials fail, the system determines whether it has secondary credentials for the user. If available, it submits the user's secondary system credentials provided that the conditions described for primary credentials are true.
- Last-entered credentials—If the system does not submit secondary credentials or if the credentials fail, it determines whether it has stored credentials for the specified user and a different resource in its cache. If available, the system submits its stored credentials provided the conditions described for primary credentials are true.
- User-specified credentials (prompt)—If the system does not submit last-entered credentials or if the credentials fail, it prompts the user to manually enter his credentials in the intermediate sign-in page. If the user selects the "Remember password?" check box, the system caches the user-specified credentials and, if necessary, resubmits them when the user tries to access the same resource again. Note that when the system caches these credentials, it remembers the specific user and resource, even after the user signs out of the device.



**NOTE:** The system does not support the multiple credential authentication mechanism described in this section with the SAML SSO mechanisms.

You cannot define an anonymous server, certificate server, SAML or eTrust SiteMinder server as a secondary authentication server.

If you define an eTrust SiteMinder server as your primary authentication server, you cannot define a secondary authentication server.

The system supports basic authentication and NTLM challenge/response scheme for HTTP when accessing web applications, but does not support HTTP-based cross-platform authentication via the negotiate protocol.

#### **Related Documentation**

- [Using a RADIUS Server](#)

# CHAPTER 14 Adaptive Authentication

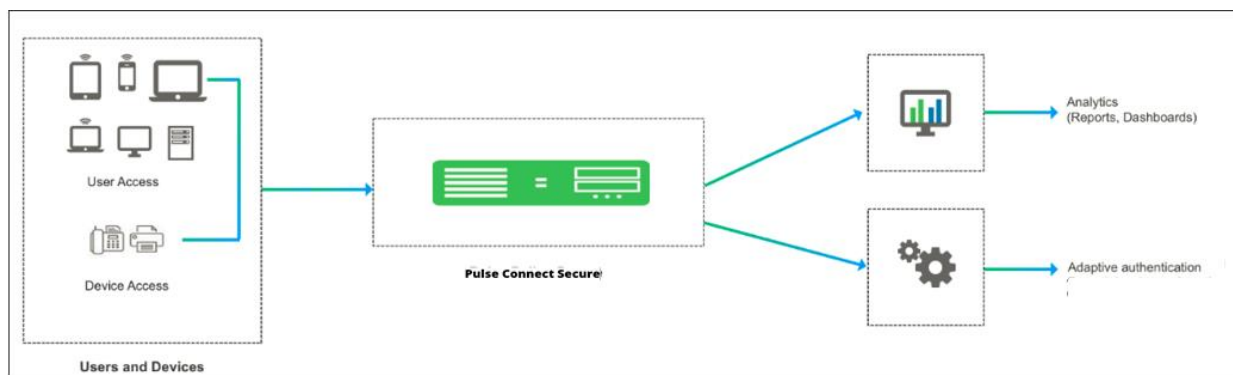
- [Overview](#)
- [Configurations](#)
- [Dashboard and Reports](#)
- [Troubleshooting](#)

## Overview

Enterprises deal with constant and ever-increasing magnitude of threat vectors, which includes Data Loss Prevention (DLP), Domain Generation Algorithms (DGA) attacks and so on. With changing business requirements and new types of threats, Administrators must understand how users and devices are accessing company's data and services to ensure that the access control policies are up to date. Even after successful authentication, the user's activity should be monitored fully to ensure device compliance.

Behavioral Analytics feature analyzes user's action along with other context data to derive conclusions about any anomalous activities. It provides information/visibility based on real time user or device context thus helping in advanced attack detection and helps in proactive policy-based enforcement.

Figure 98: Behavioral Analytics



The Behavioral Analytics feature addresses the following types of anomaly detection:

- User/device is prompted for second level of authentication based on the threat profile determined for the corresponding user/device.

Below are some scenarios where second level of authentication is required:

- User authenticating from new device: This is detected by using the device MAC address.
- User authenticating from new location: Location details are obtained by using the location configurations.

## Adaptive Authentication User Flow

1. Users connect to PCS.
2. PCS performs the primary authentication.
3. PCS checks for any anomalies using Behavioral Analytics.
4. PCS prompts for secondary authentication to connect to network to ensure only the valid users accesses the network.

5. User enters the credentials required for secondary authentication.
6. If a user is logging in for the first time or if the user location changes, then PCS performs the secondary authentication and allows/rejects access to the user/device.

## Benefits


- PCS monitors the traffic from users and helps in determining the possible anomalous activities such as:
  - If the user is authenticating from a new device / new location.
  - If the device traffic is different from previous instances.
- Data collected as part of Behavior Analytics is stored so that it can be used later for determining the anomalies.

## Configurations

- Summary of Configuration
- Configuring PCS for Enabling Behavioral Analytics

### Summary of Configuration

1. Administrator enables the behavior analytics and configures PCS for Adaptive Authentication
2. Once the anomalies are detected, PCS tags the corresponding user profiles in the data.
3. Administrator configures the role mapping rules to consume these flags and control the access to the corresponding users.
4. Administrator enables the secondary authentication for the users in case they are tagged with anomalies activities to ensure additional level of authentication for security purpose.
5. View the Dashboard and Reports for any detected anomalies.
6. Administrator can also choose to clear the detected anomalies from the Reports page.

 **NOTE** Behavior Analytics configuration is synched across the nodes in the cluster (including config-only clusters). However, data collected and analyzed is synched across the nodes but not in case of config-only clusters.

### Configuring PCS for Enabling Behavioral Analytics

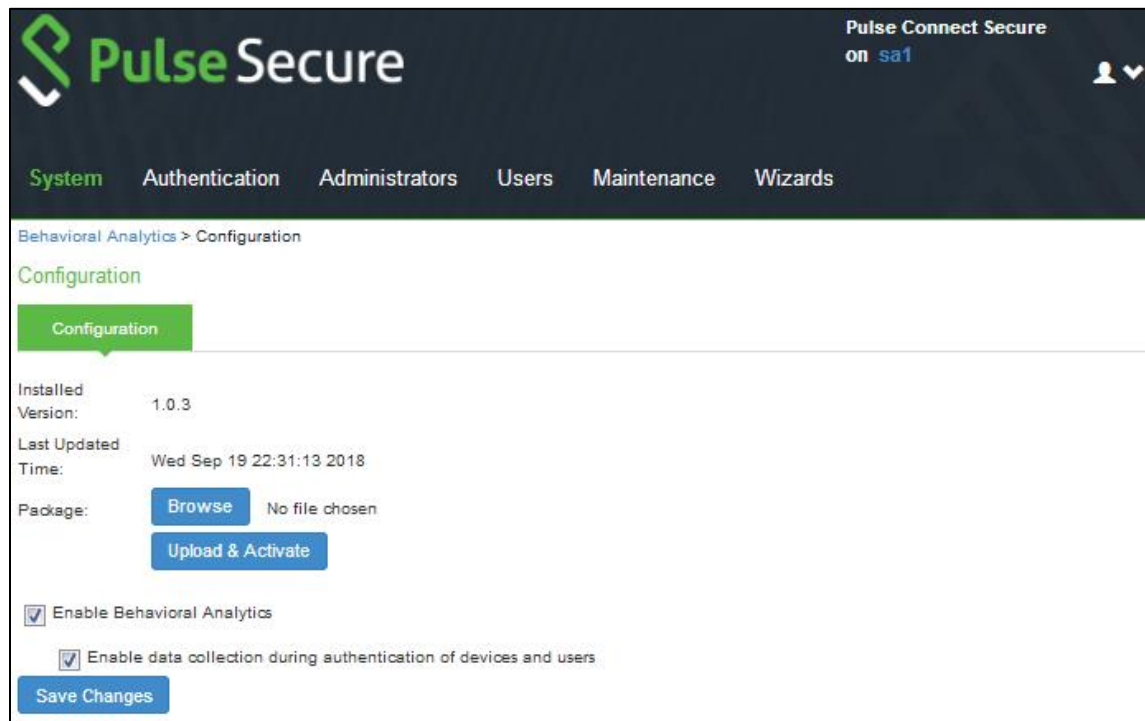
The Behavioral Analytics package is available by default for detecting the anomalies. If you plan to upgrade to the latest package, it can be downloaded from the [Pulse Secure support portal](#).

### Configuring PCS for Adaptive Authentication

To enable behavioral analytics:

1. Select **System > Behavioral Analytics > Configuration**.
2. Under Configurations, select **Enable Behavioral Analytics**.
3. For enabling Adaptive Authentication, select **Enable data collection during authentication of devices and users**.

Figure 99: Behavioral Analytics Configuration



4. Navigate to **Administrators > Admin Realms** or **Users > User Realms**.
5. Under Additional Authentication Server, select **Enable Additional Authentication Server**.
  - Select **Enable adaptive authentication**.
  - Under Authentication #2, select the desired secondary authentication server from the drop-down list.



Figure 100: Additional Authentication Server

**Additional Authentication Server**

☒ Enable additional authentication server

You can specify an additional authentication server for single sign-on (SSO) purposes. The additional credentials can be specified by the user on the sign-in page (the labels for these inputs are specified by the sign-in page), or they can be pre-defined below, in which case the user will not be prompted for the credential.

☒ Enable adaptive authentication

Note: Adaptive authentication is supported by leveraging the behavioral analytics. Enable behavioral analytics on 'System->Behavioral Analytics->Configuration' for supporting this. Adaptive Authentication is not supported with 'Anonymous' type authentication server selected as authentication server above.

Authentication #2: AA-Local

Username is: ☒ specified by user on sign-in page ☐ predefined as: <USER>

Password is: ☒ specified by user on sign-in page ☐ predefined as: <PASSWORD> ☐ Mask static password

☒ End session if authentication against this server fails

**Dynamic policy evaluation**

☐ Enable dynamic policy evaluation

6. Click **Save Changes**.

## Dashboard and Reports

The Behavioral Analytics dashboard provides visibility to many anomalies in the network. It provides visibility of any known, active anomalies, devices with potential malware, IoT devices with anomalous traffic, anomalies location, trend and so on.

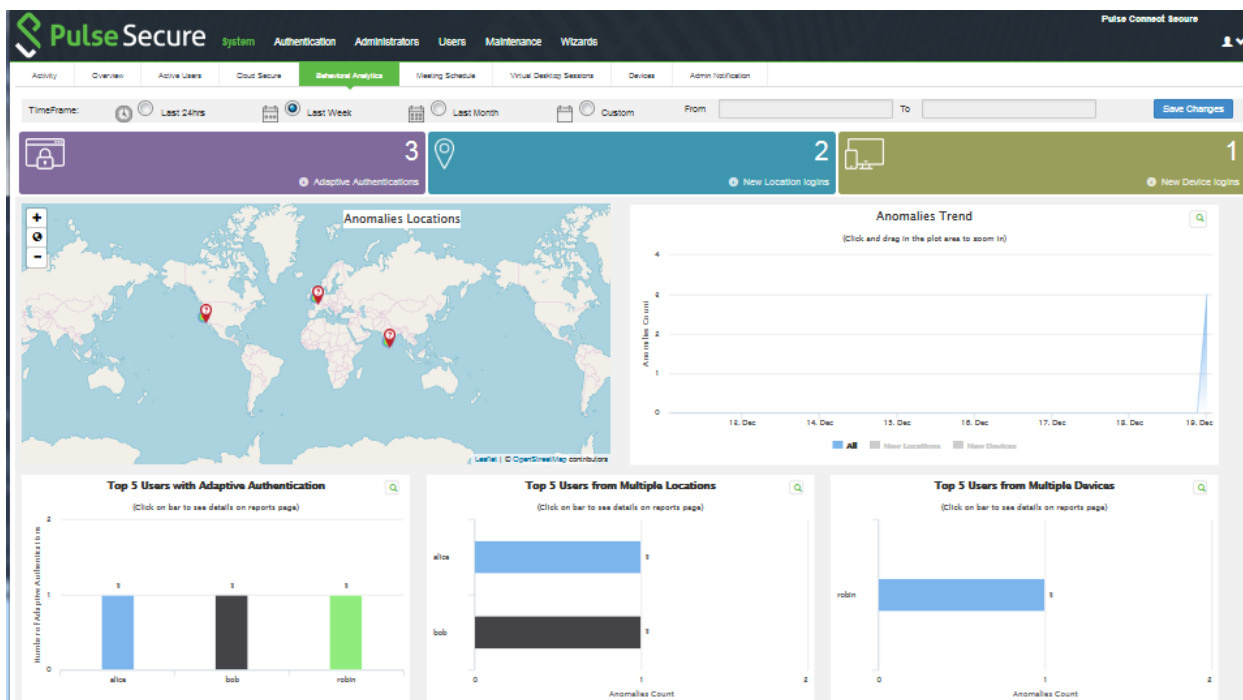
To view the Behavioral Analytics dashboard:

1. Select **System > Status > Behavioral Analytics**.
2. Select the desired timeframe from available options.
3. Click **Save Changes**.

You can also view the drill down reports such as:

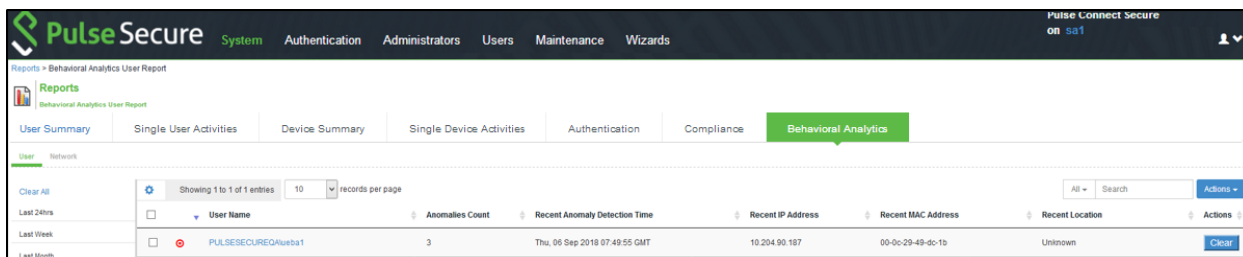
- Top 5 Users with Adaptive Authentication
- Top 5 Users from Multiple Locations
- Top 5 Users from Multiple Devices

Figure 101: Behavioral Analytics Dashboard Page



The Reports page is enhanced to view the behavioral analytics related reports. To view the reports, select **System > Reports > Behavioral Analytics**.

Figure 102: Behavioral Analytics Reports Page



## Troubleshooting

The event and debug logs can be used for troubleshooting.

The Event logs are generated for the user-related anomalies:

- User authentication from new device/location.

You can use the User Access and Admin Logs in case of any issues. The user access logs are generated whenever there are any user related anomalies such as user logging from new location/new user. The Admin Logs are generated whenever there is a change with Behavioral Analytics options and if there are any changes with respect to application policies.

You can also use **Maintenance > Troubleshooting > Monitoring > Debug Log** for debugging issues.

# CHAPTER 15 Synchronizing User Records

- [About User Record Synchronization](#)
- [Enabling User Record Synchronization](#)
- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)
- [Scheduling User Record Synchronization Backup](#)

## About User Record Synchronization

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The user record synchronization feature promotes a more consistent user experience by allowing users to retain their bookmarks and individual preferences regardless of which device they log in to.

User record synchronization relies on client-server pairings. The client is the device that users log in to start their remote access. Each client is associated with one primary server and one backup server to store user record data. Clients can be individual appliances or a node within a cluster.

A server in this instance is the device that stores the user data records. Each server can be configured to replicate its user record data to one or more peer servers. Servers are identified by a user-defined logical name. The same logical name can be assigned to more than one authentication server to let you associate authentication servers of different types to the same user. For example, SA1 is an ACE authentication server with user1 who creates a bookmark to [www.pulsesecure.net](http://www.pulsesecure.net). SA2 is an Active Directory authentication server with the same user1. For the [www.pulsesecure.net](http://www.pulsesecure.net) bookmark to be transferred from SA1/ACE/user1 to SA2/AD/user1 you would assign the logical name “Logical1” to both the ACE server on SA1 and the Active Directory server on SA2.



**NOTE:** Cluster VIPs cannot be used as the IP for synchronizing between clients and peers servers.

As long as the logical name is the same, the authentication servers can be different types and different server names and still be associated with a common user. The username must be the same for user record data to be synchronized across the servers. The logical authentication server (LAS) and username combination is what uniquely identifies a user record.


The following user records are synchronized between the client and server:

- Bookmarks
  - Web
  - File
  - Terminal Services
  - JSAM
- Preferences
- Persistent cookies
- Cached passwords

User session data is not synchronized. Persistent cookies, if changed, are synchronized when the user session terminates. All other modifications to the user records are synchronized immediately. User records are stored in cache on the client node prior to being pushed to the servers.

When a user logs in to a client, their data is pulled from the associated server. The pull is performed in the background and does not delay the login process. Users using browsers that do not support JavaScript must manually refresh the index page for updated bookmarks and preferences to appear. For browsers that support JavaScript, users may see a spinning progress indicator and their home page will refresh automatically with updated bookmarks and preferences.

Clients and servers need not be installed with the same Pulse Connect Secure software version.

 **NOTE:** User record synchronization uses port 17425. This port number is not configurable. If you are deploying across a firewall, configure your firewall to allow traffic on this port.


To set up user record synchronization, you perform the following tasks:

1. Enable user record synchronization for each participating client and server, identify which ones are the client and which ones are the server and assign a node name to each client and server.
2. Create a shared secret which is used to authenticate the client with the server and the server to its peer servers.
3. On each server, define which clients and peers are allowed to communicate with the server.
4. On each client, define the servers that handle records for each LAS server.

When enabling this feature, you have several options to initialize the user record database. You can:

- populate the database using user records located in the cache of the client systems.
- populate the database using user records located in the cache of the server systems.
- don't pre-populate the database but populate it as users log in and out of the client system.

If you choose the last option, users may not be able to view their saved bookmarks and preferences until the next time they log in, depending on which client they log in to.

 **NOTE:** User records may not synchronize if the time clocks on the devices are not in sync. We recommend that you use the same NTP server for each node participating in user record synchronization to keep system times accurately adjusted.

The user record synchronization feature will not start automatically after importing a system configuration that has this feature enabled. The workaround is to disable user record synchronization and then enable user record synchronization from the user interface after the configuration import.

#### Related Documentation

- [Enabling User Record Synchronization](#)
- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)

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## Enabling User Record Synchronization

The first step in enabling user record synchronizing is to define the node name and the shared secret used to authenticate between the clients and the servers:

1. Select **System > Configuration > User Record Synchronization > General**.
2. Select the **Enable User Record Synchronization** check box.
3. Enter a unique node name. This name is used when associating a client with a server and is different from the logical name assigned to a server. This node name is also not the same as the cluster node name.
4. Enter the shared secret and confirm it.

The shared secret is the password used to authenticate the client with its servers and the primary server with its peer servers. Use the same shared secret for all clients and servers participating in user record synchronization.

5. Select whether this node is client only or if this node acts as both a client and server.
6. Click **Save Changes**.



**NOTE:** If you need to make any changes in this window at a later time, you must deselect the Enable User Record Synchronization check box and click Save Changes. Make your edits, select the Enable User Record Synchronization check box and save your changes.

Once you enter a name and shared secret, you cannot clear these fields.

#### Related Documentation

- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)

## Configuring the User Record Synchronization Authentication Server

To set up the authentication server you must define its logical name:

1. Select **Authentication > Auth Servers**.
2. Click the name of the authentication server you want assign a LAS name.  
By assigning the authentication server a LAS name, all users that authenticate using the authentication server are associated with this LAS. In this instance, we are referring to the client nodes, not the user record synchronization server nodes.
3. Select the **User Record Synchronization** check box.
4. Enter a logical name to identify this server.  
This allows you to share user record data across authentication servers on different devices. By assigning a LAS name to an authentication server, you are implicitly assigning it to all users that authenticate with that auth server. The combination of the user's login name and their LAS name uniquely identifies the user's user record across all user record synchronization servers.
5. Click **Save Changes**.

#### Related Documentation

- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)

## Configuring the User Record Synchronization Server

To set up the user record synchronization server you must define its peer nodes (optional) and the clients that can access this server.

1. Select **System > Configuration > User Record Synchronization > This Server**.
2. Enter the peer server's node name and IP address, then click **Add**. To specify more than one peer server, enter each server's node name and IP address individually and click **Add**. There is no limit on the number of peer servers you can add.  
Data is replicated from the primary or backup server to its peer servers. If the primary is not available, user data is sent to the backup. User data is then replicated to the peer servers.
3. For each client you want synchronized with this server, enter the client's name and IP address and click **Add**.

Once added, peer servers will have a colored icon next to their name indicating their connection status. Node status is provided to client nodes and LAS mapping servers as well.

Color	Description
Green	Connected
Yellow	Connecting
Gray	Not connected

#### Related Documentation

- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)

## Configuring the User Record Synchronization Client

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To set up the client, you select the primary and backup server you want this client to synchronize with:

1. Select **System > Configuration > User Record Synchronization > This Client**.
2. Select the LAS name you want to synchronize and enter the primary IP of the user record. If you prefer to synchronize with any available server, select **Any LAS**.
3. Enter the primary and optionally a backup server's IP address and then click **Add**.  
Even if you select Any LAS, you must enter a primary server IP address.  
Once added, the primary and backup servers have a colored icon next to their name indicating their connection status.

#### Related Documentation

- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Database](#)

## Configuring the User Record Synchronization Database

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With the Database tab, you can delete inactive records from the client cache, retrieve statistics about the database, export and import the data and remove user data from the server's database.

To configure the database:

1. Select **System > Configuration > User Record Synchronization > Database**.
2. Select **Auto-delete inactive synchronized user records from the Cache** to remove inactive user records from the cache. This option does not remove user records from the user record database.  
When this option is selected, the system performs a check every 15 minutes and deletes user records that meet all of the following criteria:
  - There are no active user sessions associated with the user record.
  - The user record does not have any custom settings, or the latest version of the user record has been synchronized with the user record database.
  - The authentication server associated with the user record database does not have type "local". For example, the "System Local" auth server that is part of the default configuration of the system has a "local" type, so any user records associated with that auth server will not be auto-deleted. However, user records associated with external authentication servers like Radius or LDAP may be deleted, depending on the two prior criteria.

3. Select **Auto-delete user records from the local synchronization database that have been idle for X days** to permanently remove user records from the database located on the server. Enter the number of days user records must be inactive before being deleted.  
In this instance, “inactive” means that no client has pulled the user record or pushed any modifications to the user record in X days.
4. Click **Retrieve Statistics** to display the number of records in the database. You cannot edit or view records in the database.
5. Under Export, you export user records to a file. The user records can be exported from the user record database, or from the cache. The exported file can be used to pre-populate the user record database on another node.
  - Enter the LAS name of the user records you want to export. If you leave this field blank, all user records are exported. If you enter a LAS name, only user records with the entered LAS name are exported.
  - To encrypt the exported data, select the **Encrypt the exported data with password** check box and enter the password.
  - Click **Export** to export the user records from the specified source (cache or database). You will be prompted where to save the file.
6. Under Import, you import user records into the synchronization database. The user records can be imported from a file or from the cache. Use the Import operation to pre-populate the user record database with user records exported from another node, or with user records from the cache.
  - Click **Browse** to locate the exported file and enter the password if the exported file was encrypted with a password.
  - Select the **Override Logical Auth Servers in imported user records with** check box to replace the LAS name in each imported user record with the LAS name entered.  
For example, you change the LAS name, use this option to update the user records with the new name.
  - Click **Import**.
7. Under Delete, specify which user records to permanently remove from the user record database. The options you select apply only to the user record database associated with this server.
  - Select **User record with login name and Logical Auth Server** to remove a specific record. The login name and LAS name together uniquely identify a user record. Select this option to remove that record (if it exists).
  - Select **User records with Logical Auth Server** to delete all user records with the specified LAS name.
  - Select **All user records** to permanently remove user records from the database on this node.
  - Click **Delete**.

#### Related Documentation

- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Client](#)

## Scheduling User Record Synchronization Backup

You can configure periodic backups of the user record database. User record synchronization backup can be enabled only on a user record synchronization server.

To back up the user record database:

1. Ensure the system is set up as a user record synchronization server. See System > Configuration > User Record Synchronization.
2. Select **Maintenance > Archiving > Archiving Servers**.
3. Select the **Archive User Record Synchronization Database** check box.

4. Specify an archive schedule. Through the options, schedule archives on any combination of weekdays including weekends.



**NOTE:** If you schedule an archival operation to occur during the hour that your system switches to Daylight Savings Time (DST) the operation may not occur as scheduled. For example, if your system is set to change to DST at 1:00 a.m. and you have scheduled an archival operation to occur at any time between 1:01 a.m. and 1:59 a.m., the operation is not accomplished, because at 1:00 a.m. the system clock is moved forward to 2:00 a.m. and the system never reaches your archival time for that date.

5. Define a specific time when you want the system to archive data or elect to archive data every hour, which produces twenty-four files with unique timestamps.



**NOTE:** We recommend you schedule an archival operation during hours when traffic is light in order to minimize its impact to your users. The automatic archiving process compresses files and, if the system is busy, can degrade performance for users. Also, a cluster node may appear unresponsive if the system is busy with traffic and performing archiving simultaneously.

6. Provide a password if you want to encrypt user record synchronization database archives with a password (optional).
7. Click **Save Changes**.

#### **Related Documentation**

- [Configuring the User Record Synchronization Database](#)



# PART 3 Endpoint Defense

- Host Checker
- Cache Cleaner

# CHAPTER 16 Host Checker

- Host Checker Overview
- Task Summary: Configuring Host Checker
- Creating Global Host Checker Policies
- Enabling Connection Control Host Checker Policies
- Creating and Configuring New Client-side Host Checker Policies
- Checking for Third-Party Applications Using Predefined Rules
- Configuring a Predefined Antivirus Rule with Remediation Options
- Configuring a Predefined Firewall Rule with Remediation Options
- Configuring a Predefined AntiSpyware Rule
- Configuring a Predefined Hard Disk Encryption Rule (For Windows and MacOS)
- Configuring Predefined Patch Management Rules (For Windows and MacOS)
- Configuring Virus Signature Version Monitoring
- Host Checker Statement of Health for Pulse Connect Secure Overview
- Configuring a Statement of Health Host Checker Policy for Pulse Connect Secure
- Specifying Customized Requirements Using Custom Rules
- Using a Wildcard or Environment Variable in a Host Checker Rule
- Configuring Patch Management Policies
- Configuring Patch Management Rules
- Configuring Predefined Common Vulnerability and Exposure (CVE) Check Rules (For Windows only)
- Configuring Predefined System Integrity Protection Rule
- Configuring Custom Command Rule
- Configuring Advanced Host Checking Rule
- Using Third-party Integrity Measurement Verifiers
- Configuring a Remote IMV Server
- Implementing the Third-Party IMV Policy
- Implementing Host Checker Policies
- Configuring Host Checker Restrictions
- Remediating Host Checker Policies
- Configuring General Host Checker Remediation
- Store and Reuse Host Checker Policy Results
- Using Endpoint Security Assessment Plug-In
- Defining Host Checker Pre-Authentication Access Tunnels
- Specifying Host Checker Pre-Authentication Access Tunnel Definitions
- Specifying General Host Checker Options
- Specifying Host Checker Installation Options
- Client ActiveX Installation Delay
- Using Host Checker with the GINA Automatic Sign-In Function
- Installing Host Checker Automatically or Manually
- Using Host Checker Reports and Logs
- Host Checker for Apple iOS
- Host Checker for Android
- Host Checker and the Lightweight Pulse Secure Apps and Plugins for Windows
- Host Checker on Google Chrome OS
- Using Proxy Exceptions

- [Host Checker on Pulse Linux Client](#)

## Host Checker Overview

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Host checker is a client-side agent that performs endpoint health and security checks for hosts that attempt to connect to a Connect Secure device. It supports two types of rules within a policy; predefined and custom. The pre-defined inspection capabilities consist of health and security checks including antivirus versions, antispysware, OS versions, hard disk encryption status and patch checks. The pre-defined rules are provided by OPSWAT and it uses the ESAP plug-in for pre-defined checks.

Custom rules allow admin to define checks to collect system health using Integrity message collector (IMC) and evaluate using Integrity message verifier (IMV) of TNC framework. The custom rules are created by the admin to include inspection checks such as absence or presence of specific file, certificate checks, TCP ports, processes, registry key settings, NetBIOS name, MAC addresses or certificate of the client machine and third-party inspection methods (custom DLLs).

You can invoke Host Checker at the role level, or the realm level to specify access requirements for endpoints attempting to authenticate.

All Host Checker rules are implemented through IMCs and IMVs based on the TNC open architecture. IMCs are software modules that Host Checker runs on the client machine. You can also configure Host Checker to monitor third-party IMCs installed on client computers by using third-party IMVs that are installed on a remote IMV server.

- IMCs are responsible for collecting information, such as antivirus, antispysware, patch management, firewall, and other configuration and security information for a client machine.
- IMVs are software modules running on the device that are responsible for verifying a particular aspect of an endpoint's integrity.
- The system and Host Checker manage the flow of information between the corresponding pairs of IMVs and IMCs. Each IMV on the device works with the corresponding IMC on the client machine to verify that the client meets the Host Checker rules.

## Trusted Network Connect

Host Checker is compliant with the Trusted Network Connect (TNC) model developed by Trusted Computing Group (TCG). TCG created an architecture and set of standards for verifying endpoint integrity and policy compliance during or after a network access request. For more information about TNC, see [www.trustedcomputinggroup.org](http://www.trustedcomputinggroup.org)

### Related Documentation

- [Creating Global Host Checker Policies](#)
- [Task Summary: Configuring Host Checker](#)

## Task Summary: Configuring Host Checker

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**NOTE:** Ensure that user endpoints have signed ActiveX components or signed Java applets enabled or PSAL downloaded within their browsers to permit Host Checker to download, install, and launch.

Due to the end of ActiveX and Java support on many browsers, an alternate solution is provided for launching of client applications such as Host Checker or Pulse Client called Pulse Secure Application Launcher (PSAL).

For a new user, launching the Host Checker for the first time, it involves following steps:

1. Download and install Pulse Application Launcher for the first time from PCS.
2. Launch Host Checker Using Pulse Secure Application Launcher.

To configure a Host Checker policy, perform these tasks:

1. Create and enable Host Checker policies through the **Authentication > Endpoint Security > Host Checker** page of the admin console.
2. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
3. Under Policies, click **New**.
4. Enter a name in the Policy Name field and then click **Continue**. (Users see this name on the Host Checker remediation page if you enable custom instructions for this policy.)
5. Create one or more rules to associate with the policy.
6. Configure additional system-level options on the **Authentication > Endpoint Security > Host Checker** page of the admin console as necessary:
  - If you want to display remediation information to users if they fail to meet the requirements of a Host Checker policy, configure remediation options through the **Authentication > Endpoint Security > Host Checker** page of the admin console.
  - For Windows clients, determine whether you need to use a pre-authentication access tunnel between the clients and policy server(s) or resources. If necessary, create a manifest.hcif file with the tunnel definition and upload it through the **Authentication > Endpoint Security > Host Checker** page of the admin console.
  - To change default Host Checker settings, configure settings through the **Authentication > Endpoint Security > Host Checker** page of the admin console.
7. Determine the level you that you want to enforce Host Checker policies:
  - To enforce Host Checker policies when the user initially accesses the device, implement the policy at the realm level by selecting the policy at the **Users > User Realms > Select Realm > Authentication Policy > Host Checker** page of the admin console.
  - To allow or deny users access to specific roles based on compliance with Host Checker policies, implement the policies at the role level by using the **Users > User Roles > Select Role > General > Restrictions > Host Checker** page of the admin console.
  - To map users to roles based on their compliance with Host Checker policies, use custom expressions in the **Users > User Realms > Select Realm > Role Mapping** page of the admin console.
  - To allow or deny users access to individual resources based on their compliance with Host Checker policies, use conditions in the **Users > Resource Policies > Select Resource > Select Policy > Detailed Rules > Select/Create Rule** page of the admin console.
8. Specify how users can access the Host Checker client-side agent that enforces the policies you define:
  - To enable automatic installation of the Host Checker client-side agent on all platforms, use the **Administrators > Admin Realms > Select Realm > Authentication Policy > Host Checker** page or the **Users > User Realms > Select Realm > Authentication Policy > Host Checker** page of the admin console.
  - To download the Host Checker installer and manually install it on your Windows users' systems, use the **Maintenance > System > Installers** page of the admin console.
9. Determine whether you want to create client-side logs. If you enable client-side logging through the **System > Log/Monitoring > Client Logs** page of the admin console, the system creates log files on your users' systems and writes to the file whenever Host Checker runs.

If more than one valid session exists from the same system, and Host Checker is used in those sessions, all of the valid sessions are terminated if a user signs out from any of the sessions. To prevent this, turn off Host Checker for those sessions that do not need Host Checker.

#### Related Documentation

- [Introducing Pulse Secure Client](#)
- [Creating Global Host Checker Policies](#)

## Creating Global Host Checker Policies

To use Host Checker as a policy enforcement tool for managing endpoints, you create Host Checker policies through the **Authentication > Endpoint Security > Host Checker** page of the admin console, and then implement the policies at the realm, role, and resource policy levels.

The system provides many options that you can use to enable, create, and configure Host Checker policies:

- **Predefined policies (prevent in-network attacks or downloads malware detection software)**—The system comes equipped with a predefined client-side Host Checker policy that you simply need to enable. The Connection Control policy prevents attacks on Windows client computers from other infected computers on the same network.
- **Predefined rules (check for third party applications)**—Host Checker contains a wide array of predefined rules that check for antivirus software, firewalls, malware, spyware, and specific operating systems from a variety of industry leaders. You can enable one or more of these rules within a Host Checker client-side policy to ensure that the integrated third-party applications that you specify are running on your users' computers.
- **Custom rules (check for additional requirements)**—In addition to Predefined rules, you can create custom rules within a Host Checker policy to define requirements that user endpoints must meet. Using custom rules, you can:
  - Configure Host Checker to check for custom third-party DLLs that perform customized client-side checks.
  - Verify that certain ports are open or closed on the user's computer.
  - Confirm that certain processes are or are not running on the user's computer.
  - Check that certain files are or are not present on the client machine.
  - Evaluate the age and content of required files through MD5 checksums.
  - Confirm that registry keys are set on the client machine (Windows only).
  - Check the NetBIOS name, MAC addresses, or certificate of the client machine (Windows only).
  - Assess the client operating system and application service packs to ensure they are up to date (Windows only).
  - Perform application and version checks to ensure that endpoints are running the correct software (Windows only).
- **Custom integrated applications (implement through server API)**—For Windows clients, you can upload a third-party J.E.D.I. DLL to the system.
- Within a single policy, you can create different Host Checker requirements for Windows, Macintosh and Linux, checking for different files, processes, and products on each operating system. You can also combine any number of host check types within a single policy and check for alternative sets of rules.

### Related Documentation

- [Configuring a Remote IMV Server](#)
- [Implementing Host Checker Policies](#)

## Enabling Connection Control Host Checker Policies

The predefined connection control Host Checker policy prevents attacks on Windows client computers from other infected computers on the same physical network.



**NOTE:** The Host Checker connection control policy is not supported on Windows Vista or Windows 7.

The Host Checker connection control policy blocks all incoming TCP, UDP and ICMP connections. This policy allows all outgoing TCP and VPN Tunneling traffic, as well as all connections to DNS servers, WINS servers, DHCP servers, proxy servers, and the system.



**NOTE:** Users must have administrator privileges in order for Host Checker to enforce the connection control policy on the client computer.

To enable the predefined Host Checker connection control policy:

1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
2. Under Options, select the **Create Host Checker Connection Control Policy** check box.
3. Click Save Changes. The system enables the Host Checker connection control policy.



**NOTE:** Note that you cannot modify this policy—only enable or disable it. Also note that since you cannot modify this policy, the system does not display it in the Policies section of the Authentication > Endpoint Security > Host Checker page with other configurable policies.

4. Implement the Host Checker connection control policy at the realm, role, or resource policy levels.  
You must evaluate or enforce the connection control policy at the realm level to make the policy effective on client computers.

#### Related Documentation

- [Configuring Host Checker Restrictions](#)

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## Creating and Configuring New Client-side Host Checker Policies

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You can create a variety of policies through the Host Checker client that check for antivirus software, firewalls, malware, spyware, and specific operating systems from a wide variety of industry leaders. You can also create checks for custom third-party DLLs, ports, processes, files, registry keys and the NetBIOS name, MAC addresses, or certificate of the client machine.



**NOTE:** We recommend you check for multiple MAC addresses in a single policy instead of creating a policy for each MAC address. If you create policies for each MAC address, unexpected results may occur if there are more than 100 policies due to browser cookie size limitations.

When creating the policies, you must define the policy name, and either enable predefined rules, or create custom rules that run the specified checks. Optionally, you can specify how Host Checker should evaluate multiple rules within a single policy.

To create a standard client-side policy:

1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
2. Under Policies, click **New**.
3. Enter a name in the Policy Name field and then click **Continue**. (Users see this name on the Host Checker remediation page if you enable custom instructions for this policy.)
4. Create one or more rules to associate with the policy.
5. Specify how Host Checker should evaluate multiple rules within the policy.
6. (Recommended) Specify remediation options for users whose computers do not meet the requirements specified in the policy. (If you do not create remediation instructions and the policy fails, your users will not know why they cannot access their resources.)
7. Implement the policy at the realm, role, or resource policy levels.

#### Related Documentation

- [Checking for Third-Party Applications Using Predefined Rules \(Windows Only\)](#)
- [Specifying Customized Requirements Using Custom Rules](#)
- [Configuring General Host Checker Remediation](#)

- [Configuring Host Checker Restrictions](#)

## Checking for Third-Party Applications Using Predefined Rules

Host Checker comes pre-equipped with a vast array of predefined rules that check for antivirus software, firewalls, malware, spyware, and specific operating systems from a wide variety of industry leaders. You can enable one or more of these rules within a Host Checker client-side policy to ensure that the integrated third-party applications that you specify are running on your users' computers in accordance with your specifications. For firewall and antivirus rules, you can specify remediation actions to automatically bring the endpoint into compliance.

To view the currently supported applications, go to **Authentication > Endpoint Security > Host Checker** and create a new policy. You can choose predefined rule types from the **Select Rule Type** drop down list box to see a list of the supported applications within that category. The lists of applications can be quite extensive and are updated at each support release, so it is useful to check the list periodically.

The following predefined rule types are available:

- **Predefined: AntiVirus**—Select this option to create a rule that checks for the antivirus software that you specify, and to specify remediation options.
- **Predefined: Firewall**—Select this option to create a rule that checks for the firewall software that you specify, and to specify remediation options.
- **Predefined: AntiSpyware**—Select this option to create a rule that checks for the anti-spyware protection software that you specify.
- **Predefined: Hard Disk encryption**-- Select this option to create a rule that checks for the encryption software that you specify and check for the specified drives being encrypted or not using this encryption software.
- **Predefined: Patch Management**-- Select this option to create a rule that checks for the patch Management software that you specify
- **Predefined: OS Checks**—Select this option to create a rule that checks for the Windows operating systems and minimum service pack versions that you specify. (Any service pack, whose version is greater than or equal to the version you specify satisfies the policy.)
- **Predefined: CVE Checks**—Select this option to create a rule that helps in identifying the endpoints which are vulnerable using the OPSWAT library.
- **Predefined: System Integrity Protection**—Select this option to create a rule that helps in restricting various actions that root user can perform on the client machine.



**NOTE:** If the underlying TNCC service is killed or stopped, the endpoint can remain on the network, potentially out of compliance, until the next Host Checker policy refresh.

This section details Predefined Malware and Predefined OS check. Predefined Antivirus, Firewall and Malware checks, Hard Disk Encryption and Patch management are defined in sections that follow.


To create a Host Checker rule using Predefined Malware or Predefined OS Check rules:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click on an existing policy in the Policies section of the page.
3. Under Rule Settings, choose one of the following options and click **Add**:
  - Predefined Malware
  - Predefined OS Checks


The predefined rule page opens.


1. In the **Rule Name field**, enter an identifier for the rule.

2. Under Criteria, select the specific malware or operating systems that you want to check for and click **Add**. (When checking for an operating system, you may also specify a service pack version.)

 **NOTE:** When you select more than one type of software within a predefined rule, Host Checker considers the rule satisfied if any of the selected software applications are present on the user's machine.

3. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.

 **NOTE:** Use this option only for dynamic rules, such as checking whether Real Time Protection is enabled on the antivirus software. Use the host checker update frequency to monitor other rules periodically.

 **NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

4. Click **Save Changes**.
5. Optionally add additional rules to the policy, specify how Host Checker should evaluate multiple rules within the policy, and define remediation options.

#### Related Documentation

- [Creating and Configuring New Client-side Host Checker Policies](#)
- [Configuring a Predefined Firewall Rule with Remediation Options \(Windows Only\)](#)
- [Configuring a Predefined Antivirus Rule with Remediation Options](#)
- [Implementing Host Checker Policies](#)

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## Configuring a Predefined Antivirus Rule with Remediation Options

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You can configure antivirus remediation actions with Host Checker. You can specify a requirement for the age (in days) of the last successful virus scan, and you can specify that virus signatures installed on client machines should not be older than a specified number of updates.

You can also monitor policies to ensure that logged-in endpoints maintain compliance status, and remediate the endpoint to another role or realm depending on the current status.

If a client attempts to log in, and the client machine does not meet the requirements you specify, Host Checker can attempt to correct the deficiencies to allow the client to successfully log in. With Host Checker antivirus remediation, you can prompt the endpoint to download the latest virus signature files, turn on antivirus protection, and initiate an antivirus scan.

All of the remediation options are not supported for all antivirus software vendors' products. All available vendors and products that are supported are displayed when you select the Require any supported product option button.

Alternately, you can select the Require specific products/vendors option button and select either the Require any supported product from a specific vendor or Require specific products check boxes, then add an available type to Selected Types. The remediation options appear, and you can determine which remediation options are available for specific products or vendors

To configure a Predefined Antivirus rule:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click on an existing policy in the **Policies** section of the page.
3. Under Rule Settings, choose **Predefined: Antivirus** and click **Add**.
4. Enter the **Rule Name** for this antivirus rule.



5. To determine if your software vendor's product is supported for the System Scan check, click **these Antivirus products**. A new window will open with a list of all of the products that support the feature.
  6. Select or clear the check box next to **Successful System Scan must have been performed in the last \_ days**, and enter the number of days in the field.  
If you select this check box, a new option appears. If the remediation action to start an antivirus scan has been successfully begun, you can override the previous check.
  7. Select or clear the check box next to **Consider this rule as passed if 'Full System Scan' was started successfully as remediation**.
  8. Select or clear the check box next to **Virus definition files should not be older than \_ updates**. Enter a number between 1 and 20. If you enter 1, the client must have the latest update. You must import the virus signature list for the supported vendor.
  9. Select your antivirus vendor(s) and product(s) by using either the **Require any supported product** or **Require specific products/vendors** option buttons.  
Require any supported product allows you to check for any product (rather than requiring you to select every product separately). This option button reveals a list of products in the remediation section to allow you to enable remediation options which are product specific.  
Require specific products/vendors allows you to define compliance by allowing any product by a specific vendor (for example, any Symantec product).  
Require specific products provides functionality that allows you to select individual products to define compliance. After you select your vendor(s) and product(s), remediation options will appear on the page.  
For each of the following remediation actions:
    - **Download latest virus definition files**—obtains the latest available file for the specified vendor from the vendor's web site
    - **Turn on Real Time Protection**—launches the virus scanning mechanism for the specified vendor
    - **Start Antivirus Scan**—performs a real-time virus scan for the specified vendor
- The check box is active (clickable) if the action is supported for your product.
- If your antivirus product is not supported, you can click the remediation column headers to determine what vendors and products are supported.
10. If your product is supported, select the check box for any or all of the remediation actions that you want to apply.
  11. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.



**NOTE:** Use this option only for dynamic rules, such as checking whether Real Time Protection is enabled on the antivirus software. Use the host checker update frequency to monitor other rules periodically.



**NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

12. Click **Save Changes** to save the antivirus rule and enforce antivirus remediation.
13. Optionally add additional rules to the policy, specify how Host Checker should evaluate multiple rules within the policy, and define remediation options.

#### Related Documentation

- [Configuring Virus Signature Version Monitoring](#)
- [Creating and Configuring New Client-side Host Checker Policies](#)
- [Implementing Host Checker Policies](#)

## Configuring a Predefined Firewall Rule with Remediation Options

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You can configure firewall remediation actions with Host Checker after you create a Host Checker firewall rule that requires the endpoint to have a specific firewall installed and running prior to connecting to the network.

After you enforce the Host Checker rule with firewall remediation actions, if an endpoint attempts to log in without the required firewall running, Host Checker can attempt to enable the firewall on the client machine.

The remediation option is not supported for all firewall products. All available products are displayed by using the Require any supported product or Require specific products/vendors option buttons.

To configure a Host Checker Predefined Firewall rule:

1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click an existing policy in the Policies section of the page.
3. Under Rule Settings, choose **Predefined: Firewall** and click **Add**.
4. Enter a **Rule Name** for the firewall rule.
5. Select your firewall vendor(s) and product(s) by using either the **Require any supported product** or **Require specific products/vendors** option buttons.  
Require any supported product allows you to check for any product (rather than requiring you to select every product separately). This option button reveals a list of products in the remediation section to allow you to enable remediation options which are product specific.  
When you add an available product to Selected Products, the remediation option appears, and you can determine if the remediation option is available for your selected firewall.  
Require specific products/vendors allows you to define compliance by allowing any product by a specific vendor (for example, any Symantec product).  
Require specific products provides functionality that allows you to select individual products to define compliance.  
After you select your vendor(s) and product(s), the remediation options will appear on the page. The Turn on Firewall check box is active (clickable) if the action is supported for your product.
6. If your firewall is supported, select the check box to **Turn on Firewall**.
7. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.



**NOTE:** Monitor this rule for change in result for port check is applicable only for Windows and not for Linux or MAC machines.

8. Click **Save Changes** to save the firewall rule and enforce firewall remediation.
9. Optionally add additional rules to the policy, specify how Host Checker should evaluate multiple rules within the policy, and define remediation options.

### Related Documentation

- [Creating and Configuring New Client-side Host Checker Policies](#)
- [Implementing Host Checker Policies](#)

## Configuring a Predefined AntiSpyware Rule (For Windows and MacOS)

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You can configure Host Checker to check for installed antispyware on endpoints.

After you enforce the Host Checker rule, if an endpoint attempts to log in without the required spyware, the Host Checker rule will fail.

The option is not supported for all spyware products. All available products are displayed by using the Require any supported product or Require specific products/vendors option buttons.

To configure a Host Checker Predefined Spyware rule:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click an existing policy in the Policies section of the page.
3. Under Rule Settings, choose **Predefined: AntiSpyware** and click **Add**.
4. Enter a **Rule Name** for the firewall rule.
5. Select one of the following options:
  - Select the **Require any supported product** option button to check for any product (rather than requiring you to select every product separately).
  - Select the **Require specific products/vendors** option button to specify the spyware that you want to check for.
    - Choose either the **Require any supported product from a specific vendor** or **Require specific products** to specify spyware.
    - Add antispyware from Available Products to Selected Products.
6. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.
7. Click **Save Changes**.
8. Optionally add additional rules to the policy, specify how Host Checker should evaluate multiple rules within the policy, and define remediation options.



**NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

#### Related Documentation

- [Creating and Configuring New Client-side Host Checker Policies](#)
- [Implementing Host Checker Policies](#)

## Configuring a Predefined Hard Disk Encryption Rule (For Windows and MacOS)

You can configure Host Checker to check for installed Hard Disk Encryption on endpoints and specify the drives which needs to be encrypted using these software

After you enforce the Host Checker rule, if an endpoint attempts to log in without the required encryption software and the drives not encrypted, the Host Checker rule will fail.

The option is not supported for all Hard Disk Encryption products. All available products are displayed by using the Require any supported product or Require specific products/vendors option buttons.

To configure a predefined hard disk encryption rule:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy, or click an existing policy in the Policies section of the page.
3. Under Rule Settings, select **Predefined: HardDisk Encryption**. Figure 187 shows the rule settings page for Host Checker.
4. Enter a Rule Name for the Hard Disk Encryption rule.
5. Select one of the following options:
  - Select the **Require any supported product** option button to check for any product (rather than requiring you to select every product separately).

- Select the Require specific products/vendors option button to specify the spyware that you want to check for.
  - Choose either the Require any supported product from a specific vendor or Require specific products to specify spyware.
  - Add Hard Disk Encryption Software from Available Products to Selected Products.
- 6. Under Drive Configuration, select the required option
  - All Drives--(Default) Select this option to check if all the drives on the client machine are encrypted.
  - Specific Drives-Select this option to check if only specific drives on the client machine are encrypted.
    - Drive Letters– Enter the drive name. For example, C, D, E.
    - Consider policy as passed if the drives are not detected– Select this option to consider policy as passed if the drives are not detected
- 7. Click Save Changes

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## Configuring Predefined Patch Management Rules (For Windows and MacOS)

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You can configure Host Checker to check for installed Patch management Software on endpoints

After you enforce the Host Checker rule, if an endpoint attempts to log in without the required Patch Management Software, the Host Checker rule will fail.

The option is not supported for all Patch Management Software. All available products are under the Criteria Section.

Customers need to have their own patch management solution. Administrator is given option to configure the patch management software that needs to be verified on the endpoint.

On the client machine, Patch management software detects patch status based on the configured rules on corresponding patch management server. Detection of patches status on the client machine depends on the support provided by the 3rd party patch management solution that customer is using Hence different patch management software on the same client can report the status differently. To avoid conflicts, administrator is allowed to configure only one patch management software product on policy configuration page.

It provides options to configure various Severity and Category options that administrator is interested in. These additional details are used during policy evaluation such that only the missing patches that belongs to configured "**Severity**" and "**Category**" are considered. Any other patches that does not belong to configured "**Severity**" and "**Category**" are not considered during policy evaluation.

Default "**Severity**" options selected in policy are **Critical, Important**.

Default "**Category**" options selected in policy are **Security Update, Critical Update, Regular Update, Driver Update**.

To configure a predefined patch management rule:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click an existing policy in the Policies section of the page.
3. Click the Windows tab.
4. Enter a Rule Name for the Patch Management rule.
5. Under Rule Settings, select Predefined: Patch Management.
6. From the Criteria, select the Patch management Software to be installed on the endpoint.
7. Select the Severity and Category details of the patches to be evaluated.



**NOTE:** For patch management products that do not provide "Severity" and "Category" details, administrator can choose the "Unknown" options so that all the reported missing patches are considered in policy evaluation.

Patch remediation support is Only through SMS/SCCM patch deployment method. If the system is configured for the SMS/SCCM method for patch deployment, the client machine should have the SMS/SCCM client already installed in the

machine for deployment to begin and the SMS/SCCM server should be reachable from the client machine, otherwise remediation fails.

## Configuring Virus Signature Version Monitoring

You can configure Host Checker to monitor and verify that the virus signatures, operating systems, software versions, and patches installed on client computers are up-to-date, and remediate those endpoints that do not meet the specified criteria. Host Checker uses the current virus signatures from the vendor(s) you specify for predefined rules in a Host Checker policy.

You can automatically import the current Virus signature version monitoring lists from the Pulse Secure staging site at a specified interval, or you can download the files from Pulse Secure and use your own staging server.

You can also configure a proxy server as a staging site between the system and the Pulse Secure site. To use a proxy server, you enter the servers network address, port and authentication credentials, if applicable.

To access the Pulse Secure staging site for updates, you must enter the credentials for your Pulse Secure Support account.

To configure the system automatically import the current virus signature version monitoring list(s) from the Pulse Secure staging site:

1. Choose **Authentication > Endpoint Security > Host Checker**.
2. Click **Virus signature version monitoring**.
3. Select **Auto-update virus signatures list**.
4. For Download path, leave the existing URL(s) of the staging site(s) where the current list(s) are stored. The default URLs are the paths to the Pulse Secure staging site:  
[https://download.pulsesecure.net/software/av/uac/epupdate\\_hist.xml](https://download.pulsesecure.net/software/av/uac/epupdate_hist.xml) (for auto-update virus signatures list)
5. For **Download interval**, specify how often you want the system to automatically import the current list(s).
6. For **Username** and **Password**, enter your Pulse Secure Support credentials.
7. Click **Save Changes**.

To manually import the current virus signature version monitoring and patch management version monitoring list(s):

1. Choose **Authentication > Endpoint Security > Host Checker**.
2. Click **Virus signature version monitoring**.
3. Download the list(s) from the Pulse Secure staging site to a network server or local drive on your computer by entering the Pulse Secure URLs in a browser window.  
[https://download.pulsesecure.net/software/av/uac/epupdate\\_hist.xml](https://download.pulsesecure.net/software/av/uac/epupdate_hist.xml)
4. Under Manually import virus signatures list, click **Browse**, select the list, and then click **OK**.
5. Click **Save Changes**.



**NOTE:** If you use your own staging site for storing the current list(s), you must upload the trusted root certificate of the CA that signed the staging's server certificate to the system.

To use a proxy server as the auto-update server:

1. Choose **Authentication > Endpoint Security > Host Checker**.
2. Click **Virus signature version monitoring**.
3. Select **Auto-update virus signatures list**.
4. For Download path, leave the existing URL(s) of the staging site(s) where the current list(s) are stored. The default URLs are the paths to the Pulse Secure staging site:  
[https://download.pulsesecure.net/software/av/uac/epupdate\\_hist.xml](https://download.pulsesecure.net/software/av/uac/epupdate_hist.xml) (for auto-update virus signatures list)
5. For **Download interval**, specify how often you want the system to automatically import the current list(s).
6. For **Username** and **Password**, enter your Pulse Secure Support credentials.

7. Select the check box for **Use Proxy Server**.
8. Enter the **IP Address** of your proxy server.
9. Enter the **Port** that the Pulse Secure Support site will use to communicate with your proxy server.
10. If your proxy server is password protected, type the **Username** and **Password** of the proxy server.
11. Click **Save Changes**.

#### Related Documentation

- [Using Trusted Server CAs](#)
- [Implementing Host Checker Policies](#)

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## Host Checker Statement of Health for Pulse Connect Secure Overview

You can use the open standard Statement of Health (SoH) rule in a Host Checker policy for the Pulse for Windows client and for the Windows in-box Pulse client. SoH components evaluate an endpoint's state of health and make policy decisions for network access based on the result of the health check. To use SoH with the Windows in-box Pulse client, you must also enable the SoH functionality on the endpoint.

You can use the SoH health state validation to determine which roles or realms can be accessed by endpoints. If an endpoint fails the SoH check, or if the SoH cannot be negotiated successfully, the Host Checker policy fails.

You can check the following system health indicators:

- Antivirus is enabled.
- Antivirus is up to date.
- Antispyware is enabled.
- Antispyware is up to date.
- Firewall is enabled.
- Automatic updating is enabled

---

## Configuring a Statement of Health Host Checker Policy for Pulse Connect Secure

You can use the open standard Statement of Health rule in a Host Checker policy for both the Pulse for Windows client and the Windows in-box Pulse client.

To configure a Statement of Health rule in a Host Checker policy:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. In the Policies section, click **New** to create a new policy, or click an existing policy.
3. For a new policy, specify a name for the policy and then click **Continue**.
4. Click the **Windows** tab. Statement of Health is available for Windows endpoints only.
5. Under Rule Settings, select **Custom: Statement of Health**, and then click **Add**.
6. Type a Rule Name for this rule.

To configure the SoH rule, you must select one or more of the Statement of Health parameters.

1. Under Criteria, enter a **Label** for the selected SoH parameter, or accept the default.
2. Select an SoH policy option from the Parameter menu, and then click **Add** for the following types:
  - Antivirus Enabled
  - Antivirus up to date
  - Antispyware enabled
  - Antispyware up to date
  - Firewall Enabled

- Automatic Updating Enabled
- 3. Select additional options from the Parameter list to add additional SoH parameters.
- 4. (Optional) For each rule, select the **Enable automatic remediation** check box. If you select this option for a rule, the user receives a remediation message from the SoH agent, and appropriate remediation is performed, if possible. If the box is not selected, the user receives a remediation message, but no remediation action is performed.



**NOTE:** Automatic remediation works for the Pulse for Windows client only. The Windows in-box Pulse client does not support automatic remediation.

- 5. Click **Save Changes**.

#### Related Documentation

- [Host Checker Statement of Health for Pulse Connect Secure Overview](#)

## Specifying Customized Requirements Using Custom Rules

In addition to the predefined policies and rules that come with the system, you can create custom rules within a Host Checker policy to define requirements that your users' computers must meet. Using custom rules, you can:

- Configure remote integrity measurement verifiers (IMVs) to perform customized client-side checks.
- Configure Host Checker to check for custom DLLs that perform customized client-side checks.
- Verify that certain ports are open or closed on the user's computer.
- Confirm that certain processes are or are not running on the user's computer.
- Check that certain files are or are not present on the client machine.
- Evaluate the age and content of required files through MD5 checksums.
- Confirm that registry keys are set on the client machine.
- Confirm the NETBIOS name of the client machine.
- Confirm the MAC addresses of the client machine.
- Check the validity of the machine certificate that is installed on the user's computer.



**NOTE:** You can only check for registry keys, third-party DLLs, NETBIOS names, MAC addresses, and machine certificates on Windows computers.

To create a client-side Host Checker policy:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click an existing policy in the Policies section of the page.
3. Click the tab that corresponds to the operating system for which you want to specify Host Checker options—Windows, Mac, Linux or Solaris. In the same policy, you can specify different Host Checker requirements on each operating system. For example, you can create one policy that checks for different files or processes on each operating system.



**NOTE:** You must explicitly create policies for each operating system you want to allow. For example, if you create a Windows Host Checker policy, but don't create one for Mac or Linux, users who sign into the device from a Mac or Linux machine will not comply with the Host Checker policy and therefore will not be able to access the realm, role, or resource on which you enforce Host Checker.

4. Under Rule Settings, choose the options in the following sections and click **Add**. The Add Custom Rule page for the rule type appears.



- **Custom: Remote IMV**—Use this rule type to configure integrity measurement software that a client must run to verify a particular aspect of the client's integrity, such as the client's operating system, patch level, or virus protection.
  - **3rd Party NHC Check**—Use this rule type to specify the location of a custom DLL (Windows only). Host Checker calls the DLL to perform customized client-side checks. If the DLL returns a success value to Host Checker, then the system considers the rule met. In the 3rd Party NHC Check configuration page:
5. Enter a name and vendor for the 3rd Party NHC Check rule
  6. Enter the location of the DLL on client machines (path and file name).
  7. Click **Save Changes**.

The 3rd Party NHC Check feature is primarily provided for backwards compatibility. We recommend that you use IMCs and IMVs instead

- **Ports**—Use this rule type to control the network connections that a client can generate during a session. This rule type ensures that certain ports are open or closed on the client machine before the user can access the device. In the Ports configuration page:
  1. Enter a name for the port rule.
  2. Enter a comma delimited list (without spaces) of ports or port ranges, such as: 1234,11000-11999,1235.
  3. Select **Required** to require that these ports are open on the client machine or **Deny** to require that they are closed.
  4. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.



**NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

5. Click **Save Changes**.
- **Process**—Use this rule type to control the software that a client may run during a session. This rule type ensures that certain processes are running or not running on the client machine before the user can access resources protected by the system. In the Processes configuration page:
    1. Enter a name for the process rule.
    2. Enter the name of a process (executable file), such as: good-app.exe.



**NOTE:** For Linux, Macintosh and Solaris systems, the process that is being detected must be started using an absolute path.

You can use a wildcard character to specify the process name.

For example: good\*.exe

3. Select **Required** to require that this process is running or **Deny** to require that this process is not running.
4. Specify the MD5 checksum value of each executable file to which you want the policy to apply (optional). For example, an executable may have different MD5 checksum values on a desktop, laptop, or different operating systems. On a system with OpenSSL installed—many Macintosh, Linux and Solaris systems have OpenSSL installed by default—you can determine the MD5 checksum by using this command: `openssl md5 <processFilePath>`
5. Click **Save Changes**.



- **File**—Use this rule type to ensure that certain files are present or not present on the client machine before the user can access the device. You may also use file checks to evaluate the age and content (through MD5 checksums) of required files and allow or deny access accordingly. In the Files configuration page:
  1. Enter a name for the file rule.
  2. Enter the name of a file (any file type), such as: `c:\temp\bad-file.txt` or `/temp/bad-file.txt`.  
You can use a wildcard character to specify the file name. For example:  
`*.txt`  
You can also use an environment variable to specify the directory path to the file. (You cannot use a wildcard character in the directory path.) Enclose the variable between the `<%` and `%>` characters. For example:  
`<%windir%>\bad-file.txt`
  3. Select **Required** to require that this file is present on the client machine or **Deny** to require that this file is not present.
  4. Specify the minimum version of the file (optional). For example, if you require `notepad.exe` to be present on the client, you can enter 5.0 in the field. Host Checker accepts version 5.0 and later, of `notepad.exe`.
  5. Specify the maximum age (File modified less than n days) (in days) for a file (optional). If the file is older than the specified number of days, then the client does not meet the attribute check requirement.



**NOTE:** You can use the maximum age option to check the age of virus signatures. Make sure you specify the path to a file in the File Name field whose timestamp indicates when virus signatures were last updated, such as a virus signature database or log file that updates each time the database updates. For example, if you use TrendMicro, you may specify:

`C:\Program Files\Trend Micro\OfficeScan Client\TmUpdate.ini.`

6. Specify the MD5 checksum value of each file to which you want the policy to apply (optional). On Macintosh, Linux and Solaris, you can determine the MD5 checksum by using this command: `openssl md5<filePath>`
7. Select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.



**NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

8. Click **Save Changes**.
- **Registry Setting**—Use this rule type to control the corporate PC images, system configurations, and software settings that a client must have to access the device (Windows only). This rule type ensures that certain registry keys are set on the client machine before the user can access the device. You may also use registry checks to evaluate the age of required files and allow or deny access accordingly. In the Registry Settings configuration page:
    1. Enter a name for the registry setting rule.
    2. Select a root key from the drop-down list.
    3. Enter the path to the application folder for the registry subkey.
    4. Enter the name of the key's value that you want to require (optional). This name appears in the Name column of the Registry Editor.

5. Select the key value's type (String, Binary, or DWORD) from the dropdown list (optional). This type appears in the Type column of the Registry Editor.
6. Specify the required registry key value (optional). This information appears in the Data column of the Registry Editor.

If the key value represents an application version, select Minimum version to allow the specified version or newer versions of the application. For example, you can use this option to specify version information for an antivirus application to make sure that the client antivirus software is current. The system uses lexical sorting to determine if the client contains the specified version and later. For example:

3.3.3 is newer than 3.3

4.0 is newer than 3.3

4.0a is newer than 4.0b

4.1 is newer than 3.3.1



**NOTE:** If you specify only the key and subkey, Host Checker simply verifies the existence of the subkey folder in the registry.

7. Under Optional, select **Monitor this rule for change in result** to continuously monitor the policy compliance of endpoints. If this check box is selected, and a change in compliance status on an endpoint that has successfully logged in occurs, the system initiates a new handshake to re-evaluate realm or role assignments.



**NOTE:** **Monitor this rule for change in result** for port check is applicable only for Windows and not for Linux or MAC machines.

You can configure registry setting remediation actions with Host Checker. If a client attempts to log in, and the client machine does not meet the requirements you specify, Host Checker can attempt to correct the discrepancies to allow the client to log in.

8. Select the check box for **Set Registry value specified in criteria**.
  9. Click **Save Changes**.
- **NetBIOS (Windows only, does not include Windows Phone)**—Use this rule type to check the NetBIOS name of the client machine before the user can access the device. In the NetBIOS configuration page:
    1. Enter a name for the NetBIOS rule.
    2. Enter a comma-delimited list (without spaces) of NetBIOS names. The name can be up to 15 characters in length. You can use wildcard characters in the name and it is not case-sensitive. For example, md\*, m\*xp and \*xp all match MDXP.
    3. Select **Required** to require that NETBIOS name of the client machine match one of the names you specify, or **Deny** to require that the name does not match any name.
    4. Click **Save Changes**.
  - **MAC Address (Windows only)**—Use this rule type to check the MAC addresses of the client machine before the user can access the device. In the MAC Address configuration page:
    1. Enter a name for the MAC address rule.
    2. Enter a comma-delimited list (without spaces) of MAC addresses in the form XX:XX:XX:XX:XX:XX where the X's are hexadecimal numbers. For example: 00:0e:1b:04:40:29

You can use a \* wildcard character to represent a two-character section of the address. For example, you can use a \* to represent the “04”, “40”, and “29” sections of the previous example address:

00:0e:1b:\*:\*:\*

But you cannot use a \* to represent a single character. For example, the \* in the following address is not allowed:

00:0e:1b:04:40:\*9

3. Select **Required** to require that a MAC address of the client machine matches any of the addresses you specify, or **Deny** to require that the all addresses do not match. A client machine will have at least one MAC address for each network connection, such as Ethernet, wireless, and VPN. This rule's requirement is met if there is a match between any of the addresses you specify and any MAC address on the client machine.
4. Click **Save Changes**.



**NOTE:** Since the MAC address is changeable on some network cards, this check may not guarantee that a client machine meets the requirements of your Host Checker policy.

- **Machine Certificate (Windows only)**—Use this rule type to check that the client machine is permitted access by validating the machine certificate stored on the client machine. In the Machine Certificate configuration page:
  1. Enter a name for the machine certificate rule.
  2. From the Select Issuer Certificate list, select the certificate that you want to retrieve from the user's machine and validate. Or, select Any Certificate to skip the issuer check and only validate the machine certificate based on the optional criteria that you specify below.
  3. From the Optional fields (Certificate field and Expected value), specify any additional criteria that Host Checker should use when verifying the machine certificate.
  4. Click **Save Changes**.



**NOTE:** If more than one certificate is installed on the client machine that matches the specified criteria, The Host Checker client passes the first certificate it finds to the system for validation.

5. Optionally add additional rules to the policy, specify how Host Checker should evaluate multiple rules within the policy, and define remediation options.

#### Related Documentation

- [Implementing Host Checker Policies](#)
- [Task Summary: Configuring Host Checker](#)
- [Using a Wildcard or Environment Variable in a Host Checker Rule](#)

## Using a Wildcard or Environment Variable in a Host Checker Rule

You can use the following wildcards to specify a file name in a **Custom File** rule or a process name in a **Custom Process** rule:

Table 72: Wildcard Characters for Specifying a File Name or Process Name

Wildcard Character	Description	Example
*	Matches any character	*.txt

Wildcard Character	Description	Example
?	Matches exactly one character	app-?.exe

In a **Custom File** rule for Windows, you can use the following environment variables to specify the directory path to a file:

Table 73: Environment Variables for Specifying a Directory Path on Windows

Environment variable	Example Windows Value
<%APPDATA%>	C:\Documents and Settings\jdoe\Application Data
<%windir%>	C:\WINDOWS
<%ProgramFiles%>	C:\Program Files
<%CommonProgramFiles%>	C:\Program Files\Common Files
<%USERPROFILE%>	C:\Documents and Settings\jdoe
<%HOMEDRIVE%>	C:
<%Temp%>	C:\Documents and Settings \<username>\Local Settings\Temp

In a **Custom File** rule for Linux and Solaris, you can use the following environment variables to specify the directory path to a file:

Table 74: Environment Variables for Specifying a Directory Path on Linux and Solaris

Environment variable	Example Linux and Solaris Values
<%java.home%>	/local/local/java/j2sdk1.4.1_02/jre
<%java.io.tmpdir%>	/tmp
<%user.dir%>	/home-shared/cknouse
<%user.home%>	/home/cknouse

In a **Custom File** rule for Macintosh, you can use the following environment variables to specify the directory path to a file.

Table 75: Environment Variables for Specifying a Directory Path on Macintosh

Environment variable	Example Macintosh Value
<%HOME%>	/Users/admin where <i>admin</i> is the logged in username
<%USER%>	Maps to the login name of the MAC machine



**NOTE:** Although environment variables are formatted in the same way as Toolkit Template directives, they are not interchangeable and you should not confuse them.

#### Related Documentation

- [Specifying Customized Requirements Using Custom Rules](#)
- [Implementing Host Checker Policies](#)

## Configuring Patch Management Policies

You can configure, Hostchecker policies that checks for patch management software installed on the client machines. Customers need to have their own patch management solution. Administrator is given option to configure the patch management software that needs to be verified on the endpoint.

On the client machine, Patch management software detects patch status based on the configured rules on corresponding patch management server. Detection of patches status on the client machine depends on the support provided by the 3rd party patch management solution that customer is using Hence different patch management software on the same client can report the status differently. To avoid conflicts, administrator is allowed to configure only one patch management software product on policy configuration page.

Patch remediation support is provided only using Microsoft's SMS/SCCM clients.



**NOTE:** In non-English installations, the English version of local patches is displayed.



**NOTE:** The patch management policy cannot be used in L2 case with some products when they require internet connectivity to get the latest patch status.

### Using Microsoft System Management Server or Microsoft System Center Configuration Manager (SMS/SCCM)

For Windows clients, you can use Microsoft System Management Server or Microsoft System Center Configuration Manager (SMS/SCCM) to provide a method for automatic updates to non-compliant software.

Using the SMS/SCCM remediation feature, you can force the client to initiate the software update immediately after the Patch Management check.

To have SMS/SCCM update the client when notified, set the advertisement time on the SMS/SCCM to As soon as possible.

- The Patch Management policy specifies the required software.
- When an endpoint attempts to authenticate, Host Checker evaluates the client and sends the results obtained from the patch management software back to the system.
- The system evaluates the results and sends reason strings and remediation information to the client .and initiates remediation action if enabled.
- If the endpoint has SMS/SCCM client, the SMS/SCCM client queries the SMS/SCCM server for software advertisements.
- The server identifies what patches should be advertised to the client. This information is configured on the server, Host Checker does not interact with the server.
- The SMS/SCCM client receives the advertisement and applies the required patch(es).

You assign clients to a particular group or collection on the server, then SMS/SCCM can advertise patches for that collection. You can configure roles that correspond to collections, and SMS/SCCM can send the appropriate patches for a particular role.

You must have the SMS/SCCM client installed and configured correctly on endpoints, and the SMS/SCCM server must be reachable. In a Layer 2 network, Host Checker is performed before the endpoint is connected to the network. Host Checker can obtain the IP address of the SMS/SCCM server configured for the client. If the endpoint is out of compliance and remediation is necessary, Host Checker pings the server IP address every 15 seconds until the server can be notified to update the client.

It is important as an administrator to inform users of the expected behavior if this feature is enabled, as there is no notification to the user until SMS sends back the advertisement.

#### Related Documentation

- [Configuring Patch Management Rules](#)

## Configuring Patch Management Rules (For Windows and MacOS)

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Patch management software detects patch status based on the configured rules on corresponding patch management server. Detection of patches status on the client machine depends on the support provided by the 3rd party patch management solution that is used. Hence different patch management software on the same client can report the status differently. To avoid conflicts, administrator is allowed to configure only one patch management software product on policy configuration page.

It provides options to configure various Severity and Category options that administrator is interested in. These additional details are used during policy evaluation such that only the missing patches that belongs to configured "Severity" and "Category" are considered. Any other patches that does not belong to configured "Severity" and "Category" are not considered during policy evaluation.

The default "Severity" options selected in policy are Critical, Important. The default "Category" options selected in policy are Security Update, Critical Update, Regular Update, Driver Update.

To configure a predefined patch management rule:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy or click an existing policy in the Policies section of the page.
3. Click the **Windows/Mac** tab.



#### NOTE:

- The remediation support for patch management rule is not supported for Mac platform. If any missing patch is found, the endpoint will not be triggered to automatically install the missing patches. Currently, this is possible in Windows platform using SCCM client.
  - Patch management on Mac OS is qualified only with one product that is Software Update on Mac 10.11, 10.12 and 10.13. You can use V4 SDK for Patch management on Mac platform.
4. Under Rule Settings, select **Predefined: Patch Management**.

Figure 103 shows the rule settings page for host checker.

Figure 103: Rule Settings for Host Checker Policy

Host Checker Policy

Use this restriction to limit this policy to users whose workstations are running...

Policy Name:

Windows Mac Linux Solaris Mobile

▼ Rule Settings

Custom: Statement of Health ▼ Add Delete

- Select Rule Type -
- Predefined: Antivirus
- Predefined: Firewall
- Predefined: Malware
- Predefined: AntiSpyware
- Predefined: HardDisk Encryption
- Predefined: Patch Management
- Predefined: OS Checks
- Custom: 3rd Party NHC Check
- Custom: Ports
- Custom: Process
- Custom: File
- Custom: Registry Setting
- Custom: NetBIOS
- Custom: MAC Address
- Custom: Machine Certificate
- Custom: Statement of Health

▼ Rule Type

5. Under Rule Settings, click **Add**. The Add Predefined Rule: Patch Management page is displayed.

Figure 104 shows the configuration page to you use to add a patch management rule to the Host Checker policy.

Figure 104: Patch Management

Configuration > Host Checker Policy > Add Predefined Rule : Patch Management

Add Predefined Rule : Patch Management

Rule Type: Patch Management

\*Rule Name:

▼ \*Criteria

Select Product Name: BigFix Enterprise Client (8.x) ▼

▼ Remediation

Note: Only SMS/SCCM patch deployment method is used.

☐ Enable Automatic Patch Deployment

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OPSWAT

Save Changes Cancel

6. In the Rule Name box, enter a name for the integrity measurement rule.

**i** **NOTE:** If a policy includes a selection that does not apply (for example, if the target software application is not installed on the endpoint), the check for that selection is not performed.

7. Under Criteria, select the product name.

Figure 105 shows the different product names that you can select.

Figure 105: Patch Management

8. To automatically enable patch deployment, select **Enable Automatic Patch Deployment**.



**NOTE:** Only the SMS/SCCM patch deployment method is used.

9. Click **Save Changes**.

#### Related Documentation

- [Configuring Patch Management Policies](#)
- [Implementing Host Checker Policies](#)

## Configuring Predefined Common Vulnerability and Exposure (CVE) Check Rules (For Windows only)

Host Checker is used for analyzing the health of the endpoint before providing access to the network. As endpoints are vulnerable to many types of new attacks such as Ransomware attack. It becomes extremely important to identify such endpoints, which are vulnerable to any attacks. The CVE lists some of these attacks along with the required software patches to prevent from such attacks. PCS provides the CVE check rule, which helps in identifying the endpoints which are vulnerable using the OPSWAT library. If the endpoint is vulnerable appropriate action is taken based on the rule configuration. For example, the user can be denied from accessing the network.



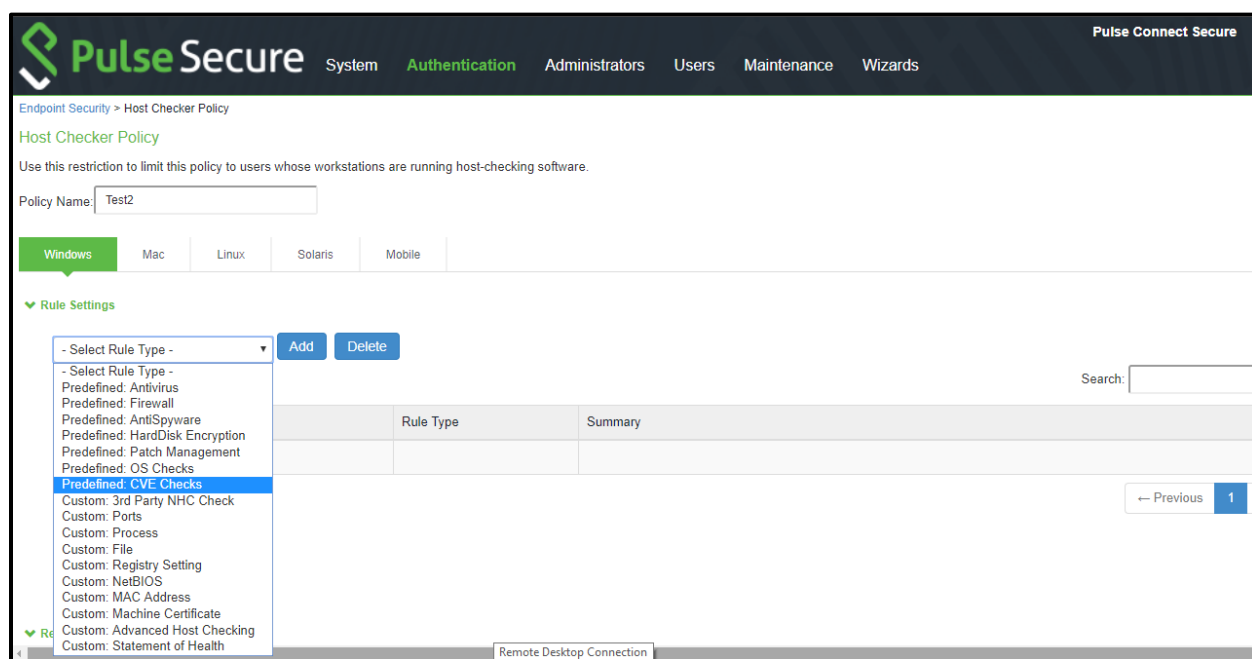
**NOTE:**



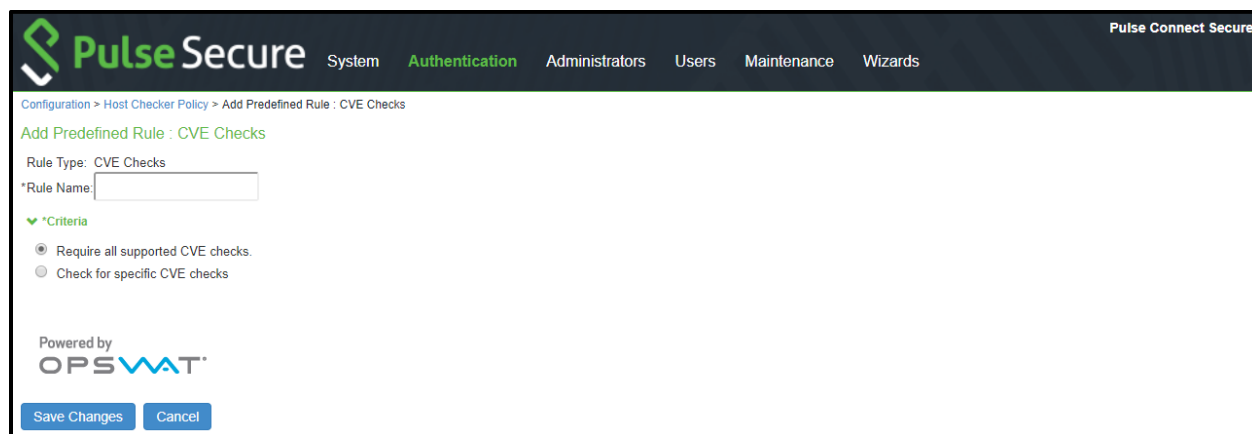
- CVE check rule is supported with active OPSWAT SDK version V4.
- OPSWAT version 3 does not support CVE rules. These rules will always be evaluated as failed and may cause the host checker policy to fail. We recommend to either delete CVE rules or use OPSWAT V4 SDK for CVE rules support.

To configure a predefined CVE check rule:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy, or click an existing policy in the Policies section of the page.
3. Click the **Windows** tab.
4. Under Rule Settings, select **Predefined: CVE Checks** and click **Add**.



5. Enter a Rule Name for the CVE Check rule. For example, you can configure a check for WannaCry vulnerability.



6. From the Criteria, select if you require all the CVE checks from OPSWAT or choose the specific CVE checks from the available CVE checks list.

Configuration > Host Checker Policy > Add Predefined Rule : CVE Checks

Add Predefined Rule : CVE Checks

Rule Type: CVE Checks

\*Rule Name:

▼ \*Criteria

☐ Require all supported CVE checks.

☒ Check for specific CVE checks

Available CVE checks:

- CVE-2017-0143: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-0144: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-0146: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-8563: Vulnerability that exploits Windows evaluation of privilege.

Add -> <- Remove

Selected CVE checks:

- CVE-2017-0145: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-0147: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-0148: Vulnerability that exploits WannaCry ransomware.
- CVE-2017-0199: Vulnerability that exploits GoldenEye/Peyta ransomware.
- CVE-2017-8563: Vulnerability that exploits Windows evaluation of privilege.

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Save Changes Cancel

## 7. Click **Save Changes**.

Endpoint Security > Host Checker Policy

Host Checker Policy

Use this restriction to limit this policy to users whose workstations are running host-checking software.

Policy Name:

Windows Mac Linux Solaris Mobile

▼ Rule Settings

- Select Rule Type - Add Delete

10 records per page

Search:

Name	Rule Type	Summary
Sample	CVE Checks (predefined)	▼ CVE Checks Selected CVE-2017-0144: Vulnerability that exploits WannaCry ransomware. CVE-2017-0146: Vulnerability that exploits WannaCry ransomware. CVE-2017-0148: Vulnerability that exploits WannaCry ransomware. CVE-2017-0199: Vulnerability that exploits GoldenEye/Peyta ransomware. CVE-2017-8563: Vulnerability that exploits Windows evaluation of privilege.

## Configuring Predefined System Integrity Protection Rule

System Integrity Protection (SIP) is a security feature introduced in Mac OS X El Capitan. It provides security by restricting various actions that root user can perform on the client machine. System Integrity Protection is enabled by default but can be disabled.

PCS supports System Integrity Protection policy to check the status of System Integrity Protection (SIP) on the Mac OS endpoints. Using this, the administrators can provide different access level to the endpoints based on the status of "System Integrity Protection" on the client machines.

To configure a Host Checker Predefined SIP rule:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Create a new or click an existing policy in the Policies section of the page.
3. Select the **Mac** tab.
4. Under Rule Settings, select **Predefined: System Integrity Protection Rule** and click **Add**.

5. Enter the rule name.
6. Under Criteria, select **Enabled** to ensure that the System Integrity Protection on the client machine is enabled.
7. Click **Save Changes**.

## Configuring Custom Command Rule

Command rule enables administrators to check for the versions of the installed applications on the Mac OS endpoints.

To configure a Host Checker: Custom Command rule:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Create a new or click an existing policy in the Policies section of the page.
3. Select the **Mac** tab.
4. Under Rule Settings, select **Custom: Command** and click **Add**.

**Pulse Secure** Pulse Connect Secure

System **Authentication** Administrators Users Maintenance Wizards

Configuration > Host Checker Policy > Add Command

### Add Command

Rule Type: Command

\*Rule Name:

▼ \*Criteria

\* Command:


\* Property list file:  Note: Path of the Property list file on the client machine. Ex: /Applications/Utilities/Terminal.app

\* Key in Property list file:  Note: Key name in above Property list file. Ex: CFBundleShortVersionString

\* Expected Value(s):  Note: Multiple values can be provided by using comma as separator. Ex: 2000, 2001. Wildcard is supported in the expected value. Ex: 2.\*

\* indicates required field

5. Enter the rule name.
6. Under Criteria, complete the following configuration:
  - Select the command type as default read (Read Settings)
  - Specify the path of the property list file of the required application on the client machine.
  - Enter the key name used in the property list file for obtaining the version of the application.
  - Enter the expected version that needs to be present on the client machine
7. Click **Save Changes**.

 **NOTE:** Ensure that the required ESAP package (which has support for Command Rule) is installed and activated on the server.

## Configuring Custom Advanced Host Checking Rule

Use this rule type to combine multiple policies for performing advanced host checking. The supported policy types are ports, process, file, registry setting, NETBIOS, MAC address and machine certificate. It allows Administrator to dynamically configure the expected values from registry locations on the endpoint for evaluating the policies.


 **NOTE:** This feature is supported only on Windows platform.

To configure an advanced host checking rule:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Create a new policy, or click an existing policy in the Policies section of the page.
3. Under Rule Settings, select **Custom: Advanced Host Checking** and then click **Add**.
4. Enter a name for the rule.
5. Select the check to be performed from the Rule Type list.

Figure 106: Advanced HC Rule

6. Under Criteria, **Select Rule Type** list.
  - a. Select **Ports** to check whether a specific port number is opened or closed on the endpoint.
    - i. Enable **Required/Deny** to check if the specified port is open/closed.
    - ii. Select the registry root key- HKEY\_LOCAL\_MACHINE, HKEY\_USERS, HKEY\_CURRENT\_USER, HKEY\_CURRENT\_CONFIG, or HKEY\_CLASSES\_ROOT.
    - iii. Enter the registry subkey.
    - iv. Enter the name of the registry.
    - v. Select the type of the registry- String, Binary, or DWORD.
    - vi. Select **Check for 64-bit registry** to check the 64-bit registry on Windows. The default is 32-bit registry

 **NOTE:** You can similarly add the check type for Process/File/NETBIOS/MAC Address. The port number/process name/file path/NETBIOS name/MAC address is obtained from the Registry setting.

Advanced Host Check- Ports

- b. Select **Registry Setting** to verify the specific registry values on the endpoint. You can define only the registry location in the policy and define another registry location, which provides the expected registry value.
  - i. Select the registry root key- HKEY\_LOCAL\_MACHINE, HKEY\_USERS, HKEY\_CURRENT\_USER, HKEY\_CURRENT\_CONFIG, or HKEY\_CLASSES\_ROOT.
  - ii. Enter the registry subkey.
  - iii. Enter the name.
  - iv. Select the type of the registry- String, Binary, or DWORD.
  - v. Configure another registry setting to fetch the expected registry value. Select the registry subkey, name, and type.

Figure 107: Advanced Host Check- Registry Setting

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Configuration > Host Checker Policy > Add Custom Rule : Advanced Host Checking

Add Custom Rule : Advanced Host Checking

Rule Type: Advanced Host Checking

\*Rule Name:

▼ **\*Criteria**

\*Select Check Type:  Select the check to be performed

Registry Root key:

Registry Subkey:

Name:

Type:

☐ Check for 64-bit registry

Note: Check for 64 bit registry. This option is applicable only for 64-bit versions of Windows. By default, Host Checker checks only 32-bit registry.

\*Method to obtain Registry Setting value

Registry Root key:

Registry Subkey:

Name:

Type:

☐ Check for 64-bit registry

Note: Check for 64 bit registry. This option is applicable only for 64-bit versions of Windows. By default, Host Checker checks only 32-bit registry.

▼ **Remediation**

☐ Set Registry value specified in criteria

▼ **Monitor**

☐ Enable Rule monitoring

Note: Enabling this option will report change in compliance for this rule to the Pulse Policy Secure immediately. The client component requires additional computing cycles to report change in compliance immediately. We strongly recommend that this option be enabled for rules that are dynamic in nature. For other rules the host checker update frequency should be used to get periodic health checks from endpoints.

- c. Select **Machine Certificate** to verify the required certificate is installed on the client machine certificate store.
  - i. Select the issuer certificate from the list.
  - ii. Specify any additional criteria that Host Checker must use while verifying the certificate.
    1. Enter the certificate field name. For example, cn.
    2. Select the registry key.
    3. Enter the registry subkey.
    4. Enter the registry name.
    5. Select the registry type.
    6. Click **Add**.

Figure 108: Advanced Host Check- Machine Certificate

Pulse Secure System **Authentication** Administrators Users Maintenance Wizards

Pulse Connect Secure

Configuration > Host Checker Policy > Add Custom Rule : Advanced Host Checking

Add Custom Rule : Advanced Host Checking

Rule Type: Advanced Host Checking

\*Rule Name:

▼ \*Criteria

\*Select Check Type:  Select the check to be performed

\*Select Issuer Certificate:

▼ \*Restrictions

You can add restrictions which require certfields matching the value from the registry:

Certificate field (example "cn")	Registry Key	Registry SubKey	Registry Name	Registry Type	Registry 64bit
<input type="text"/>	<input type="text" value="HKEY_LOCAL_MACHINE"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="String"/>	<input type="checkbox"/>

Edit Delete

Save Changes Cancel

7. Click **Save Changes**.

## Using Third-party Integrity Measurement Verifiers

The Trusted Network Connect (TNC) standard enables the enforcement of security requirements for endpoints connecting to networks. The client-side components of the TNC are the IMCs and the TNC-client (TNCC). The TNCC compiles the IMC measurements and sends them to the server. At the server, there is a corresponding set of components: the TNC-server (TNCS) and the IMVs. The TNCS manages the messages between the IMVs and the IMCs and sends the recommendations, based on the IMVs, to the policy engine. This type of rule is available for Host Checker policies on all platforms.

Connect Secure and Host Checker comply with the standards produced by the TNC. For more information about the TNC, IMVs and IMCs, see [www.trustedcomputinggroup.org](http://www.trustedcomputinggroup.org).

You can configure Host Checker to monitor third-party TNC-compliant IMCs installed on client computers. To do so, you must:

1. Run the Third-party Integrity Measurement Verifier (IMV) Server installer on the system designated as the remote IMV server. Install the third-party IMVs and create the server certificates.
2. Specify the remote IMV server so that the system can communicate with it.
3. Implement the Host Checker policy.

### Related Documentation

- [Configuring a Remote IMV Server](#)
- [Implementing the Third-Party IMV Policy](#)

## Configuring a Remote IMV Server

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**NOTE:**

- In an Active/Passive cluster, the Active/Passive nodes' individual IP addresses must be added to the RIMV as the system IP addresses.
- The successful addition of remote IMV server is not logged in the event log.
- When Host Checker fails, custom instructions are not displayed. There is no user access log on the system about Host Checker failure.

During this step, you install third-party IMVs. Third-party IMVs are installed on the remote IMV server, not on the device.

During this step, you also obtain a server certificate for the remote IMV server. You import the trusted root CA certificate of the CA that generated the server certificate onto the device. The system then authenticates with the remote IMV server through the certificate. If you do not have a certificate authority, install and use OpenSSL to generate a CA certificate.

To install, configure, and implement the server software:

1. In the system admin console, choose **Maintenance > System > Installers** and download the Third-party Integrity Measurement Verifier (IMV) Server installer.
2. Run the installer on the system designated as the remote IMV server.
3. Install the third-party IMVs on the remote IMV server and the corresponding IMCs on the client systems.
4. Generate a server certificate from a certificate authority for the remote IMV server. The server's certificate Subject CN value must contain the actual hostname or IP address of the remote IMV server.  
The server certificate and the private key must be combined into a single PKCS#12 file and encrypted with a password.  
If you do not have a certificate authority, you can use the following steps to create a CA and then create a server certificate for the remote IMV server.

**NOTE:**

- Install the full version of OpenSSL. The "light" version of OpenSSL will not work.

Follow the steps below to set up OpenSSL:

1. Download and install OpenSSL from this site: <http://www.slproweb.com/products/Win32OpenSSL.html>
2. At the Windows command prompt, type the following commands:  

```
cd \openssl
md certs
cd certs
md demoCA
md demoCA\newcerts
edit demoCA\index.txt
```
3. Press the **ALT-F** keys and then the **S** key to save the file.
4. Press the **ALT-F** keys and then the **X** key to exit the editor.
5. At the Windows command prompt, type the following commands:  

```
edit demoCA\serial
```
6. Type the following in the document window: **01**
7. Press the **ALT-F** keys and then the **S** key to save the file.
8. Press the **ALT-F** keys and then the **X** key to exit the editor.
9. At the Windows command prompt, type the following commands:



```
set path=c:\openssl\bin;%path%
```

Follow the steps below to create a CA key:

1. To create a CA key, type the following command at the Windows command prompt in the c:\openssl\certs directory:  
**openssl genrsa -out ca.key 1024**  
 The following output should appear:  
 Loading 'screen' into random state - done  
 Generating RSA private key, 1024 bit long modulus  
 .....++++++  
 .++++++  
 e is 65537 (0x10001)

Follow the steps below to create a CA Certificate:

1. Type the following command at the Windows command prompt in the c:\openssl\certs directory:  
**openssl req -new -x509 -days 365 -key ca.key -out demoCA/cacert.pem**
2. Enter the appropriate Distinguished Name (DN) information for the CA certificate. You can leave some fields blank by entering a period.  
 For example:  
**Country Name: US**  
**State or Province Name: CA**  
**Locality Name: Sunnyvale**  
**Organization Name: XYZ**  
**Org. Unit Name: IT**  
**Common Name: ic.xyz.com**  
**Email Address: user@xyz.com**
3. To set up the CA, type the following command at the Windows command prompt in the directory c:\openssl\certs:  
**copy ca.key demoCA**  
**notepad demoCA.cnf**
4. When prompted to create a new file, press the **yes** button.
5. Type the following lines in the document, pressing the Enter key at the end of each line.  

```
[ca]
default_ca = demoCA
[demoCA]
dir = ./demoCA
database = $dir/index.txt
new_certs_dir = $dir/newcerts
certificate = $dir/cacert.pem
serial = $dir/serial
private_key = $dir/ca.key
default_days = 365
default_md = md5
policy = policy_any
email_in_dn = no
name_opt = ca_default
name_opt = ca_default
copy_extensions = none
[ policy_any ]
countryName = supplied
stateOrProvinceName = optional
```

- organizationName = optional**  
**organizationalUnitName = optional**  
**commonName = supplied**  
**emailAddress = optional**
6. Save the file and close notepad.
  7. Type the following command to generate an RSA private key for the remote IMV server:  
**openssl genrsa -out rimvs\_key.pem 1024**
  8. Type the following command to generate a CSR for the remote IMV server:  
**openssl req -new -key rimvs\_key.pem -out rimvs\_csr.pem**
  9. Type the following lines:  
**Country Name:**  
**State or Province Name:**  
**Locality Name:**  
**Organization Name:**  
**Organizational Unit Name:**  
**Common Name: [IPAddress]**  
**Email Address:**  
**A challenge password:**  
**An optional company name:**  
You may enter any value you like for most fields, but the Common Name field must contain the IP address of the machine running the remote IMV server. This machine should have a static IP address.
  10. Type the following command to generate a certificate for the remote IMV server:  
**openssl ca -config demoCA.cnf -in rimvs\_csr.pem -out rimvs\_cert.pem**
  11. Type 'y' twice when prompted to generate the certificate. This certificate is valid for 365 days by default. If you want a different certificate lifetime, change the default\_days parameter in the demoCA.cnf file, or use the -days parameter to the openssl ca command to specify a different lifetime.
  12. Type the following command to place the remote IMV server key and certificate in a PKCS#12 file (substitute your password):  
**openssl pkcs12 -export -in rimvs\_cert.pem -inkey rimvs\_key.pem -passout pass:<password> -out rimvs\_p12.pem**
  13. On the remote IMV server, choose **Programs > Pulse Secure > Remote IMV Server > Remote IMV Server Configurator** from the Start menu.
  14. Under Client Info, click **Add**.
  15. Configure the port to service SOAP requests.
  16. Enter the client's IP address, the number of addresses to use, and the shared secret used by both the system and the remote IMV server.
  17. Change logging settings if you choose (log is generated in the install directory).
  18. Browse and find the PKCS#12 file you generated in the filesystem.
  19. Specify the password associated with the certificate.
  20. In the Connect Secure admin console, use the **System > Configuration > Certificates > Trusted Server CAs** tab to import the trusted root CA certificate of the CA that issued the certificate for the remote IMV server.  
If you used OpenSSL to generate the Remote IMV Server's server certificate is: demoCA\cacert.pem.  
If you did not use OpenSSL to generate this certificate, ensure that the file you import has the CA certificate (not the root certificate).
  21. Click **Import Trusted Server CA** and browse for the server certificate used on the remote IMV server.
  22. Add the new remote IMV server:  
To specify the remote IMV server so that Connect Secure can communicate with it:
    1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
    2. Under Remote IMV, click **New Server**.
    3. In the New Server page:

1. Create a label for the server using the **Name** and (optional) **Description** fields.
2. In the **Hostname** field, enter either the IP address or hostname as defined in the server certificate.
3. In the **Port** field, enter the unique port number the system uses to communicate with the remote IMV server. Ensure that no other service is using this port number.  
The default port number is the same as the default https port number. If you are running a web server on the same system as the Remote IMV Server, enter a new port number in the Port field.
4. In the **Shared Secret** field, enter the same shared secret used in the client information entry on the remote IMV server.
5. Click **Save Changes**.
4. Under Remote IMV, click **New IMV** to specify the third-party IMV.
5. In the New IMV page:
  1. Create a label for the IMV using the **Name** and (optional) **Description** fields.
  2. In the **IMV Name** field, enter the name of the IMV. This name must match the “human readable name” in the IMV’s well-known registry key on the remote IMV server. For more information about human readable names and the well-known registry key, see [www.trustedcomputinggroup.org](http://www.trustedcomputinggroup.org).
  3. From the Primary Server pop-up menu, select the remote IMV server where this IMV is installed.
  4. (Optional) From the Secondary Server pop-up menu, select the secondary remote IMV server where this IMV is installed. The secondary server acts as a failover in case the primary server becomes unavailable.  
The system continues to try to re-establish connection to the primary remote IMV Server, and uses the primary Remote IMV Server on subsequent handshakes once it becomes available.
  5. Click **Save Changes**.
6. Click **Save Changes**.

#### Related Documentation

- [Implementing the Third-Party IMV Policy](#)
- [Using Third-party Integrity Measurement Verifiers](#)

## Implementing the Third-Party IMV Policy

To use Host Checker as a policy enforcement tool for managing endpoints, you must create global Host Checker policies at the system level through the Authentication > Endpoint Security > Host Checker page of the admin console, and then implement the policies at the realm and role levels.



**NOTE:** The **Custom: Remote IMV** option does not appear until you add the Remote IMV New Server and New IMV on the main Host Checker page.

To implement the third-party IMV policy:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Under Policies, click **New**.
3. Enter a name in the **Policy Name** field and then click **Continue**. (Users see this name on the Host Checker remediation page if you enable custom instructions for this policy.)
4. Under Rule Settings, choose **Custom: Remote IMV** and click **Add**.
5. In the Add Custom Rule: Remote IMV page:
  1. In the **Rule Name** field, enter an identifier for the rule.

2. Under **Criteria**, select the third-party IMV to be associated with this rule.
3. Click **Save Changes**.
6. Specify how Host Checker should evaluate multiple rules within the policy.
7. (Recommended) Specify remediation options for users whose computers do not meet the requirements specified in the policy
8. Click **Save Changes**.
9. Implement the policy at the realm or role level.

#### Related Documentation

- [Using Third-party Integrity Measurement Verifiers](#)
- [Configuring a Remote IMV Server](#)
- [Implementing Host Checker Policies](#)

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## Implementing Host Checker Policies

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After you create global policies through the Authentication > Endpoint Security > Host Checker page of the admin console, you can restrict the system and resource access by requiring Host Checker in a:

- **Realm authentication policy**—When administrators or users try to sign in to the device or launch a Virtual Workspace session, the system evaluates the specified realm's authentication policy to determine if the pre-authentication requirements include Host Checker. You can configure a realm authentication policy to download Host Checker, launch Host Checker and enforce Host Checker policies specified for the realm, or not require Host Checker. The user must sign in using a computer that adheres to the Host Checker requirements specified for the realm. If the user's computer does not meet the requirements, the system denies access to the user unless you configure remediation actions to help the user bring his computer into compliance. You can configure realm-level restrictions through the Administrators > Admin Realms > *SelectRealm* > Authentication Policy > Host Checker page or the Users > User Realms > *SelectRealm* > Authentication Policy > Host Checker page of the admin console.
- **Role**—When the system determines the list of eligible roles to which it can map an administrator or user, it evaluates each role's restrictions to determine if the role requires that the user's computer adheres to certain Host Checker policies. If it does and the user's computer does not follow the specified Host Checker policies, then the system does not map the user to that role unless you configure remediation actions to help the user bring his computer into compliance. You can configure role-mapping using settings in the Users > User Realms > *SelectRealm* > Role Mapping page. You can configure role-level restrictions through the Administrators > Admin Roles > *SelectRole* > General > Restrictions > Host Checker page of the admin console or the Users > User Roles > *SelectRole* > General > Restrictions > Host Checker page. If you have enabled Advanced Endpoint Defense Malware Protection, you can select to implement this feature for any role.
- **Resource policy**—When a user requests a resource, the system evaluates the resource policy's detailed rules to determine if the resource requires that the user's computer adheres to certain Host Checker policies. The system denies access to the resource if the user's computer does not follow the specified Host Checker policies unless you configure remediation actions to help the user bring his computer into compliance. To implement Host Checker restrictions at the resource policy level, use settings in the Users > Resource Policies > *SelectResource* > *SelectPolicy* > Detailed Rules page.  
You may specify that the system evaluate your Host Checker policies only when the user first tries to access the realm, role, or resource that references the Host Checker policy. Or, you may specify that the system periodically re-evaluate the policies throughout the user's session. If you choose to periodically evaluate Host Checker policies, the system dynamically maps users to roles and allows users access to new resources based on the most recent evaluation.

## Executing Host Checker Policies

When the user tries to access the system, Host Checker evaluates its policies in the following order:

1. **Initial evaluation**—When a user first tries to access the system sign-in page, Host Checker performs an initial evaluation. Using the rules you specify in your policies, Host Checker verifies that the client meets your endpoint requirements and returns its results to the system. Host Checker performs an initial evaluation regardless of whether you have implemented Host Checker policies at the realm, role, or resource policy level.  
If the user navigates away from the system sign-in page after Host Checker starts running but before signing in, Host Checker continues to run on the user's machine until the Host Checker process times out.  
If the system does not receive a result from Host Checker for any reason (including because the user manually terminated Host Checker), it displays an error and directs the user back to the sign-in page.  
Otherwise, if the Host Checker process returns a result, the system goes on to evaluate the realm level policies.
2. **Realm-level policies**—The system uses the results from Host Checker's initial evaluation to determine which realms the user may access. Then, the system displays or hides realms from the, only allowing the user to sign into those realms that you enable for the sign-in page, and if the Host Checker requirements for each realm are met. If the user cannot meet the Host Checker conditions required by any of the available realms, the system does not display the sign-in page. Instead, it displays an error stating the user has no access unless you have configured remediation actions to help the user bring the endpoint into compliance.  
Note that Host Checker only performs realm-level checks when the user first signs in. If the state of the user's system changes during his session, the system does not remove him from the current realm or allow him access to a new realm based on his new system state.
3. **Role-level policies**—After the user signs into a realm, the system evaluates role-level policies and maps the user to the role or roles if he meets the Host Checker requirements for those role(s). Then, the system displays the homepage to the user and enables those options that the mapped role(s) allow.  
If Host Checker returns a different status during a periodic evaluation, the system dynamically remaps the user to roles based on the new results. If the user loses rights to all available roles during one of the periodic evaluations, the system disconnects the user's session unless you have configured remediation actions to help the user bring the endpoint into compliance.
4. **Resource-level policies**—After allowing the user to access the homepage, the user may try to access a resource that is controlled by a resource policy. When he does, the system determines whether or not to perform the action specified in the resource policy based on the last status returned by Host Checker.  
If Host Checker returns a different status during a periodic evaluation, the new status only impacts new resources that the user tries to access. For example, if the user successfully initiates a VPN Tunneling session and then fails his next resource-level host check, he may continue to access the open VPN Tunneling session. The system only denies him access if he tries to open a new VPN Tunneling session. The system checks the last status returned by Host Checker whenever the user tries to access a new Web resource or open a new Secure Application Manager, VPN Tunneling, or Secure Terminal Access session.  
With either a success or fail result, Host Checker remains on the client. Windows users may manually uninstall the agent by running `uninstall.exe` in the directory where Host Checker is installed. If you enable client-side logging through the System > Log/Monitoring > Client Logs page, this directory also contains a log file, which the system rewrites each time Host Checker runs.  
If you enable dynamic policy evaluation for Host Checker, the system evaluates resource policies implemented at the realm level whenever a user's Host Checker status changes. If you do not enable dynamic policy evaluation for Host Checker, it does not evaluate resource policies but it does evaluate the authentication policy, role mapping rules, and role restrictions whenever a user's Host Checker status changes.

### Related Documentation

- [Configuring Host Checker Restrictions](#)
- [Specifying General Host Checker Options](#)

- [Role Restrictions](#)
- [Defining Authentication Access Policies](#)

## Configuring Host Checker Restrictions

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To specify Host Checker restrictions:

1. Navigate to: **Authentication > Endpoint Security > Host Checker** and specify global options for Host Checker to apply to any user for whom Host Checker is required in an authentication policy, a role mapping rule, or a resource policy.
2. If you want to implement Host Checker at the realm level:
  1. Navigate to:
    - **Administrators > Admin Realms > Select Realm > General > Restrictions > Host Checker.**
    - **Users > User Realms > Select Realm > General > Restrictions > Host Checker.**
  2. Choose one of the following options for either all available policies or for individual policies listed in the **Available Policies** column:
    - **Evaluate Policies**—Evaluates without enforcing the policy on the client and allows user-access. This option does not require Host Checker to be installed during the evaluation process; however, Host Checker is installed once the user signs in to the system.
    - **Require and Enforce**—Requires and enforces the policy on the client in order for the user to log in to the specified realm. Requires that Host Checker is running the specified Host Checker policies in order for the user to meet the access requirement. This option requires the system to download Host Checker to the client machine. If you choose this option for a realm's authentication policy, then the system downloads Host Checker to the client machine after the user is authenticated and before the user is mapped to any roles in the system. Selecting this option automatically enables the Evaluate Policies option.
  3. Select the **Allow access to realm if any ONE of the selected "Require and Enforce" policies is passed** check box if you do not want to require users to meet all of the requirements in all of the selected policies. Instead, the user can access the realm if he meets the requirements of any one of the selected Host Checker policies. Note that Cache Cleaner policies are not part of the "requirement" decision process. Users can access the realm as long as they meet the other requirements regardless of whether they meet the Cache Cleaner policy.
3. If you want to implement Host Checker at the role level:
  1. Navigate to:
    - **Administrators > Admin Roles > Select Role > General > Restrictions > Host Checker.**
    - **Users > User Roles > Select Role > General > Restrictions > Host Checker.**
  2. Choose one of the following options:
    - **Allow all users** — Does not require Host Checker to be installed in order for the user to meet the access requirement.
    - **Allow only users whose workstations meet the requirements specified by these Host Checker policies** — Requires that Host Checker is running the specified Host Checker policies in order for the user to meet the access requirement.
    - Select the **Allow access to role if any ONE of the selected "Require and Enforce" policies is passed** check box if you do not want to require users to meet all of the requirements in all of the selected policies. Instead, the user can access the role if he meets the requirements of any one of the selected Host Checker policies.
4. If you want to create role-mapping rules based on a user's Host Checker status:
  1. Navigate to: **Users > User Realms > Select Realm > Role Mapping.**

2. Click **New Rule**, select **Custom Expressions** from the Rule based on list, and click **Update**. Or, to update an existing rule, select it from the **When users meet these conditions** list.
  3. Click **Expressions**.
  4. Write a custom expression for the role mapping rule to evaluate Host Checker's status using the `hostCheckerPolicy` variable. For help writing the custom expressions, use tips in the Expressions Dictionary.
  5. In the **...then assign these roles** section, select the roles to map users to when they meet the requirements specified in the custom expression and click **Add**.
  6. Select the **Stop processing rules when this rule matches** if you want to stop evaluating role mapping rules if the user successfully meets the requirements defined in this rule.
5. If you want to implement Host Checker at the resource policy level:
1. Navigate to: **Users > Resource Policies > Select Resource > Select Policy > Detailed Rules**.
  2. Click **New Rule** or select an existing rule from the Detailed Rules list.
  3. Write a custom expression for the detailed rule to evaluate Host Checker's status using the `hostCheckerPolicy` variable.
- These options allow you to control which version of an application or service runs on client machines.

## Remediating Host Checker Policies

You can specify general remediation actions that you want Host Checker to take if an endpoint does not meet the requirements of a policy. For example, you can display a remediation page to the user that contains specific instructions and links to resources to help the user bring their endpoint into compliance with Host Checker policy requirements.

You can also choose to include a message to users (called a reason string) that is returned by Host Checker or an integrity measurement verifier (IMV) and explains why the client machine does not meet the Host Checker policy requirements.

For example, the user may see a remediation page that contains the following custom instructions, a link to resources, and reason strings:

### Your computer's security is unsatisfactory.

Your computer does not meet the following security requirements. Please follow the instructions below to fix these problems. When you are done click Try Again. If you choose to **Continue** without fixing these problems, you may not have access to all of your intranet servers.

#### Symantec

Instructions: You do not have the latest signature files. **Click here to download the latest signature files**. Reasons: The AntiVirus Product Version is too low.

The age of the Virus Definitions is not acceptable.


For each Host Checker policy, you can configure two types of remediation actions:

- **User-driven**—Using custom instructions, you can inform the user about the failed policy and how to make his computer conform. The user must take action to successfully re-evaluate the failed policy. For instance, you can create a custom page that is linked to a policy server or Web page and enables the user to bring his computer into compliance.
- **Automatic (system-driven)**—You can configure Host Checker to automatically remediate the user's computer. For example, when the initial policy fails, you can kill processes, delete files, or allow automatic remediation by an IMV. On Windows, you can also call the `HCIF_Module.Remediate()` API function as part of a third-party J.E.D.I. DLL. Host Checker does not inform users when performing automatic actions. (You could, however, include information in your custom instructions about the automatic actions.)

## General Host Checker Remediation User Experience

Users may see the remediation page in the following situations:

- Before the user signs in:
  - If you enable custom instructions for a policy that fails, the system displays the remediation page to the user. The user has two choices:
    - Take the appropriate actions to make the endpoint conform to the policy and then click the Try Again button on the remediation page. Host Checker checks the user's computer again for compliance with the policy.
    - Leave the endpoint in its current state and click the Continue button to sign in. The user cannot access the realm, role, or resource that requires compliance with the failed policy. If you do not configure the system with at least one realm that allows access without enforcing a Host Checker policy, the user must bring the endpoint into compliance before signing in.
  - If you do not enable custom instructions for a policy that fails, Host Checker does not display the remediation page to the user. Instead, the system displays the sign-in page but does not allow the user to access any realms, roles, or resources that have a failed Host Checker policy.
- After the user signs in:
  - (Windows only) During a session, if a user's Windows computer becomes non-compliant with the requirements of a Host Checker policy, an icon appears in the system tray along with a pop-up message that informs the user of the non-compliance. The user can then click the pop-up message to display the remediation page.
  - (Macintosh or Linux) During a session, if a user's Macintosh or Linux computer becomes non-compliant with the requirements of a Host Checker policy, the system displays the remediation page to inform the user of the non-compliance.

 **NOTE:** If the user hides the remediation page by setting a user preference, he may only continue using the secure gateway if you configure other realms and roles that do not enforce a Host Checker policy.

#### Related Documentation


- [Configuring General Host Checker Remediation](#)
- [Configuring a Predefined Antivirus Rule with Remediation Options](#)
- [Configuring a Predefined Firewall Rule with Remediation Options \(Windows Only\)](#)
- [Specifying Customized Requirements Using Custom Rules](#)

## Configuring General Host Checker Remediation

---

To specify remediation actions for a Host Checker policy:

1. In the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. Create or enable Host Checker policies.
3. Specify the remediation actions that you want Host Checker to perform if a user's computer does not meet the requirements of the current policy:
  - **Enable Custom Instructions**—Enter the instructions you want to display to the user on the Host Checker remediation page. You can use the following HTML tags to format text and add links to resources such as policy servers or web sites: `<i>`, `<b>`, `<br>`, `<font>`, and `<a href>`. For example: You do not have the latest signature files.  
`<a href="www.company.com">Click here to download the latest signature files.</a>`

 **NOTE:** For Windows clients, if you include in the instructions a link to a system-protected policy server, define a pre-authentication access tunnel.

- **Enable Custom Actions**—You can select one or more alternate policies that you want Host Checker to evaluate if the user's computer does not meet the current policy requirements. The alternate policy must



be a third-party policy that uses a J.E.D.I. package. For example, you can use a J.E.D.I. package to launch an application if the user's computer does not meet the current policy requirements. Select the alternate policy in the HC Policies list and then click Add.

- Remediate—(Third party DLLs only) You can select this option to perform remediation actions specified by means of the Remediate () API function in a third-party J.E.D.I. DLL.



**NOTE:** The Remediate feature is primarily provided for backwards compatibility. We recommend that you use IMCs and IMVs instead.

- **Kill Processes**—On each line, enter the name of one or more processes you want to kill if the user's computer does not meet the policy requirements. You can include an optional MD5 checksum for the process. (You cannot use wildcards in the process name.) For example:  
keylogger.exe  
MD5: 6A7DFAF12C3183B56C44E89B12DBEF56
- **Delete Files**—Enter the names of files you want to delete if the user's computer does not meet the policy requirements. (You cannot use wildcards in the file name.) Enter one file name per line. For example:  
c:\temp\bad-file.txt  
/temp/bad-file.txt
- **Send reason strings**—Select this option to display a message to users (called a reason string) that is returned by Host Checker or integrity measurement verifier (IMV) and explains why the client machine does not meet the Host Checker policy requirements. This option applies to predefined rules, custom rules, and to third-party IMVs that use extensions in the Pulse Secure TNC SDK. For example, an antivirus IMV might display the following reason string:  
The AntiVirus Product Version is too low. The age of the Virus Definitions is not acceptable.



**NOTE:** By sending reason strings, you are disclosing to users what the IMV is checking on the client machine.

#### 4. Click **Save Changes**.

#### Related Documentation

- [Remediating Host Checker Policies](#)

## Store and Reuse Host Checker Policy Results

The Host Checker configuration page enables you to store and reuse the host checker evaluation results. The admin can configure the time interval in days for not performing the host check on the endpoint. When the user connects for the first time the Host Checker runs and the results are saved in PPS. However, for the subsequent logins from the same endpoint, the host checking is not performed, and the saved host check result is reused till the expiration of the admin defined time interval.

The first connection from the endpoint never reuses the cached results. The subsequent logins from the same endpoint uses the cached host checker results.

This feature saves the Host Check results for clients connecting from Windows and Mac desktop operating systems. This feature helps in providing faster connection or access to the network.

The Host Checker saved/cached results will be cleared in the following scenarios:

- Change in HC policy configuration such as addition, deletion and modifications.
- Change in Active ESAP version.
- Change in HC configuration such as periodic interval, disabling the caching feature and role configuration under caching feature.


- Server reboot.

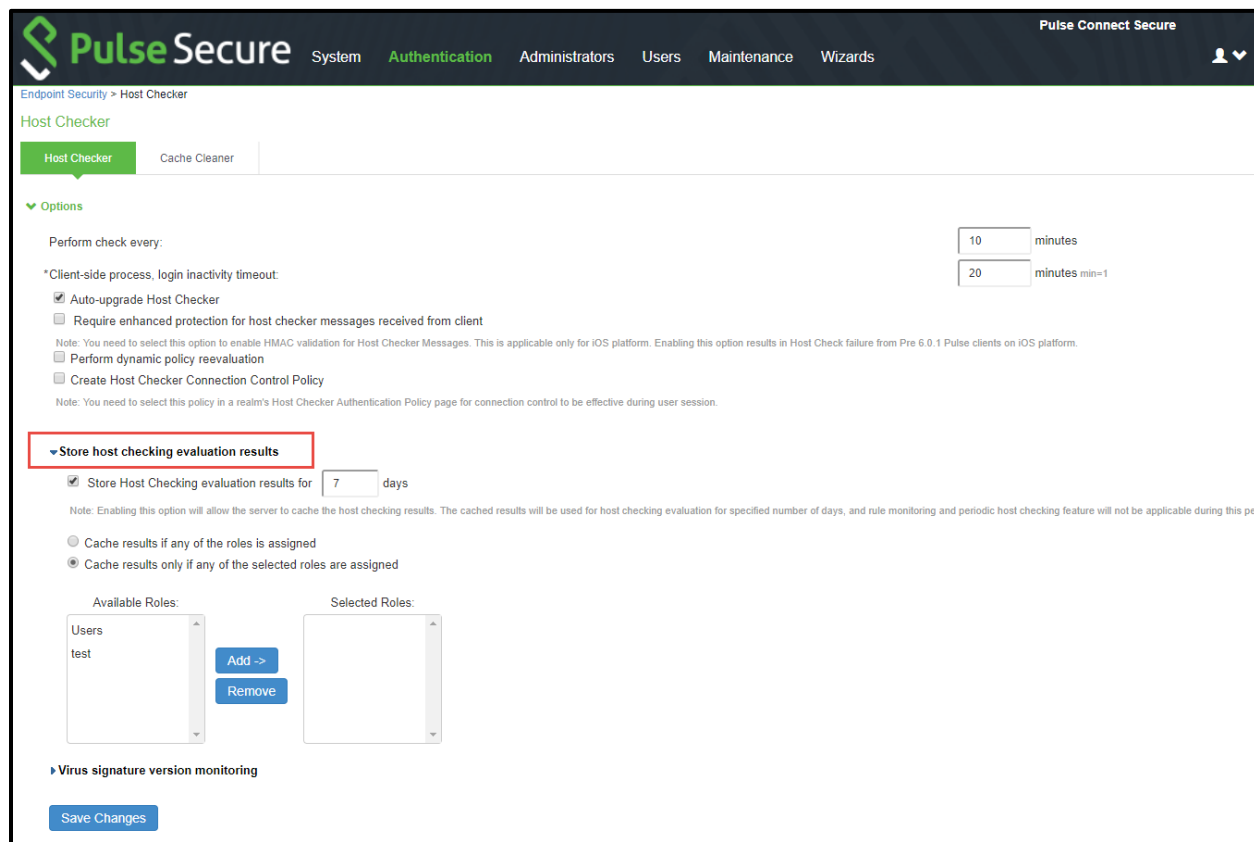
## Limitations

- Periodic host checking, rule monitoring, and remediation are supported only for the first connection when the results are not cached.
- Change in Compliance status of the device is not detected if cached results are used for the connection.

To configure caching on Host Checker:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Under Options > Store host checking evaluation results, enable **Store Host Checking evaluation results** and enter the number of days for not performing the Host Check. The default number of days for storing HC results is 7 days. The supported range is between 1- 30 days.
3. The Admin can also choose to cache results based on the roles assigned:
  - **Any role is assigned** - If you select this option, the HC results are cached irrespective of the role assigned.
  - **Any of the selected roles is assigned** - If you select this option, the HC results are cached only when the selected role is assigned.

 **NOTE:** It is recommended to not enable caching for remediation roles because the subsequent logins will be in the remediation role as cached results are used.



**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Endpoint Security > Host Checker

Host Checker

Host Checker Cache Cleaner

Options

Perform check every: 10 minutes

\* Client-side process, login inactivity timeout: 20 minutes min=1

☒ Auto-upgrade Host Checker

☐ Require enhanced protection for host checker messages received from client

Note: You need to select this option to enable HMAC validation for Host Checker Messages. This is applicable only for iOS platform. Enabling this option results in Host Check failure from Pre 6.0.1 Pulse clients on iOS platform.

☐ Perform dynamic policy reevaluation

☐ Create Host Checker Connection Control Policy

Note: You need to select this policy in a realm's Host Checker Authentication Policy page for connection control to be effective during user session.

**Store host checking evaluation results**

☒ Store Host Checking evaluation results for 7 days

Note: Enabling this option will allow the server to cache the host checking results. The cached results will be used for host checking evaluation for specified number of days, and rule monitoring and periodic host checking feature will not be applicable during this period.

☐ Cache results if any of the roles is assigned

☐ Cache results only if any of the selected roles are assigned

Available Roles: Users, test

Selected Roles:

Add -> Remove

Virus signature version monitoring

Save Changes

4. Click **Save Changes**.

## Using Endpoint Security Assessment Plug-In

The Endpoint Security Assessment Plug-in (ESAP) on Connect Secure checks third-party applications on endpoints for compliance with the predefined rules you configure in a Host Checker policy. This plug-in is included in the system software package.

Pulse Secure frequently adds enhancements, bug fixes, and support for new third-party applications to the plug-in. New plug-in releases are available independently and more frequently than new releases of the system software package. If necessary, you can upgrade the plug-in independently of upgrading the system software package.

You can upload up to four versions of the plug-in to your system, but it uses only one version at a time (called the active version). If necessary, you can roll back to a previously active version of the plug-in.

## Upgrading the Endpoint Security Assessment Plug-In

To upgrade the Endpoint Security Assessment Plug-in:

1. Download the Endpoint Security Assessment Plug-in from the Pulse Secure Global Support Center (PSGSC) Center to your computer:
  1. Open the following page:  
<http://www.pulsesecure.net/support>
  2. Click the Software tab.
  3. Navigate to the ESAP release you want and click the link to download the package file to your computer.
2. Select Authentication > Endpoint Security > Host Checker.
3. At the bottom of the Host Checker page under Manage Endpoint Security Assessment Plug-In Versions:
4. If you have previously uploaded four versions of the component software, you must delete one of the versions before you can upload another one. Select the version you want to delete and click Delete.
5. If you want the system to actively begin using the new component software immediately after you upload it, select the Set as active after upload option.
6. Click Browse, select the plug-in file you want to upload to the system, and click OK.
7. Click Upload. While the system uploads and decrypts the plugin .zip file, the message "Loading..." appears in the plug-in list under Manage Endpoint Security Assessment Plug-In Versions. If the device is a member of a cluster, it displays the message "Loading..." while the plug-in is transferred to the other cluster nodes. After the plug-in is installed, the date and time of the plug-in installation appears in the plug-in list.
8. If you did not select the Set as active after upload option, activate the plug-in you want to use by selecting the version in the plug-in list and clicking Activate.



### NOTE:

- If you attempt to activate a version of the plug-in that does not support all of the predefined rules already configured in all Host Checker policies, the system does not allow activation of that plug-in version. For example, if a Host Checker policy is configured to use a predefined rule to check for a version of antivirus software, and you attempt to activate a plug-in version that does not support that particular version of the antivirus software, the system does not allow you to activate that plug-in version. To view the list of supported products for a plug-in version, click the plug-in's version number under Manage Endpoint Security Assessment Plug-In Versions.
- You can roll back to an older plug-in version after upgrading to a later version by selecting the older version as the active version. But, if you modified any Host Checker policies after upgrading to the later version, the rollback may not succeed. Rollback is guaranteed to succeed only if the policies did not change.
- If you upgrade the system software to a newer version, or you import a user configuration file, the currently active plug-in version does not change. If you want to use a different plug-in version after upgrading or importing a user configuration file, you must manually activate that plug-in version.

- If the system already has four versions of the plug-in installed when you upgrade the system software to a newer version, it automatically deletes the oldest plug-in version and installs, but does not activate, the plug-in included with the new system software.

#### Related Documentation

- [Implementing Host Checker Policies](#)

### Activating the OPSWAT SDK Version

Beginning with Release 8.2R5, Pulse Policy Secure supports both v3 and v4 SDKs provided by OPSWAT. The default SDK version used is v3, but it can be reconfigured based on your requirement. The product/vendor names used by v3 and v4 SDK might differ. Due to the product/vendor names mismatch, there is a possibility that the rules become empty while creating Host Checker rule with v3 SDK activated and upon enabling v4 SDK. To avoid this, a migration page is added to help the administrators in migrating the policies from v3 to v4 SDK.

To use v3 or v4 SDK:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Select the **Activate Older Opswat SDK in ESAP for Host Checker policy evaluation** check box for v3 SDK.
3. Clear the **Activate Older Opswat SDK in ESAP for Host Checker policy evaluation** check box for v4 SDK.

Figure 109: Activating SDK

The screenshot shows the Pulse Secure web interface. At the top, there's a navigation bar with 'Pulse Secure' logo and tabs for 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. Below the navigation bar, there's a search bar and a 'records per page' dropdown set to '10'. A table lists SDK versions with columns for 'Version', 'Uploaded', and 'Last Activated'. The first row shows version '3.3.5' uploaded on 'Mon Sep 30 02:44:43 2019' and last activated on 'Mon Sep 30 02:45:19 2019'. Below the table, there's a 'Delete' button and a section for enabling migration of Opswat SDK from old to new version (V3 to V4). This section includes a checkbox for 'Enable migration of Opswat SDK from old to new version (V3 to V4)' and a note explaining the migration process. Below this, there's a checkbox for 'Activate Older Opswat SDK in ESAP for Host checker policy evaluation' and a note explaining the use of older SDK versions. At the bottom, there's a section for enabling the active ESAP package on the client, with a checkbox for 'Enable Active ESAP package on the client' and a note explaining the process. The page also includes a 'Package:' section with 'Browse', 'No file chosen', 'Upload', and 'Set as active after upload' options, and a 'Save ESAP Changes' button.



#### NOTE:

- It is recommended to disable this option for using newer version of OPSWAT SDK, after all the Pulse Clients are upgraded to 5.2R5 or above and servers are upgraded to PCS 8.2R5 or above.
4. Click **Save ESAP Changes**. A confirm Activation page appears which lists the products and/or vendors, which are no longer supported in that particular ESAP SDK version. From the drop-down list, admin can select one or many new products/vendors instead of the existing product/vendor.

Figure 110: ESAP Activation

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

**Confirm Activation**

The current configuration contains the following list of products and/or vendors that are no longer supported in ESAP version '3.0.3'. These items will be automatically deleted from the corresponding Host Checker rules upon ESAP activation.

10 records per page Search:

Policy Name:	Platform:	Rule Name:	Rule Type:	Product/Vendor Name:	New Product/Vendor Name(s):
av-chck	Mac	av_mac	Specific Vendor	Kaspersky Lab	Nothing selected

Showing 1 to 1 of 1 entries

We have detected that the following host checker rules may become empty due to above mentioned deletion. We strongly recommend that these empty HC rules be deleted manually after ESAP activation.

Policy Name:	Platform:	Rule Name:	Rule Type:
av-chck	Mac	av_mac	Specific Vendors

☒ Backup 'User Configuration' and 'XML containing configured Host Checker, Realms and Roles details'

Note: A backup of User Configuration and XML containing Host Checker policies, Realms and Roles details will be created under 'Maintenance->Archiving->Local Backups'. This may take several minutes (depends on configuration of the server).

Please click on Confirm if you want to continue activation of ESAP, otherwise click on Cancel.

**NOTE:** Only the products/vendors, which gets changed are listed. If some rules have some products/vendors whose names are not changed, it will be automatically migrated and will not be listed.

5. Select **Backup 'User Configuration' and 'XML containing configured Host Checker, Realms and Roles details'** to create a local backup of user configurations under Maintenance > Archiving > Local Backups.

Figure 111: Backup User Configuration

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

**Confirm Activation**

The current configuration contains the following list of products and/or vendors that are no longer supported in ESAP version '3.0.3'. These items will be automatically deleted from the corresponding Host Checker rules upon ESAP activation.

10 records per page Search:

Policy Name:	Platform:	Rule Name:	Rule Type:	Product/Vendor Name:	New Product/Vendor Name(s):
av-chck	Mac	av_mac	Specific Vendor	Kaspersky Lab	Nothing selected

Showing 1 to 1 of 1 entries

We have detected that the following host checker rules may become empty due to above mentioned deletion. Empty Host Checker (HC) rules will always be evaluated as failed and may cause the host checker policy to fail. We strongly recommend that these empty HC rules be deleted manually after ESAP activation.

Policy Name:	Platform:	Rule Name:	Rule Type:
av-chck	Mac	av_mac	Specific Vendors

☒ Backup 'User Configuration' and 'XML containing configured Host Checker, Realms and Roles details'

Note: A backup of User Configuration and XML containing Host Checker policies, Realms and Roles details will be created under 'Maintenance->Archiving->Local Backups'. This may take several minutes (depends on configuration of the server).

Please click on Confirm if you want to continue activation of ESAP, otherwise click on Cancel.

**Confirm** Cancel

**NOTE:** Server maintains a maximum of 5 backups. To capture a new backup, older one will be automatically deleted.

**Server Notification:** Server already contains allowed maximum number of user configuration backups. Existing backup configuration 'xxxxx' will be deleted for storing the new backup.

6. Click **Confirm**.

## OPSWAT SDK V3 to V4 Migration

Pulse Secure supports OPSWAT version 3 and version 4 for endpoint compliance evaluation. The migration option helps the administrators to migrate their servers and clients with OPSWAT v4 to take advantage of latest updates.

### Software Support

Beginning 9.1R2 release, the following OS are supported:

- Windows 7 and later releases
- macOS 10.12 and later releases

As a prerequisite, a minimum ESAP version 3.4.2 is required for supporting migration of OPSWAT SDK from v3 to v4 version. A warning message is displayed if the minimum version is not present.

To migrate from v3 to v4 version:

1. Navigate to “Manage Endpoint Security Assessment PlugIn Versions” section on the **Authentication > Endpoint Security > Host Checker** page.
2. Select the **Enable migration of Opswat SDK from old to new version (V3 to V4)** option.

On enabling this option, the clients start downloading the V4 SDK and migrate to newer SDK.

Figure 112: Migration of OPSWAT SDK V3 to V4

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Manage Endpoint Security Assessment PlugIn Versions

Currently Active ESAP version: 3.3.5  
Default ESAP version: 3.3.5

10 records per page

	Version	Uploaded	Last Activated
<input checked="" type="radio"/>	3.3.5	Tue Jun 18 21:30:51 2019	Tue Jun 18 21:31:25 2019

Delete

☒ **Enable migration of Opswat SDK from old to new version (V3 to V4)**  
 Note: Enabling this option starts Opswat SDK V3 to V4 migration on the client machines. This option enforces V3 Opswat SDK usage in host checker policy definitions by enabling Older SDK usage option below, so that host check happens properly irrespective of whether client machine has Opswat V3 or V4 SDK installed. During the next host check on the client machine, Opswat V4 SDK will be installed. Minimum ESAP version '3.4.2' is needed for supporting this migration.

☒ **Activate Older Opswat SDK in ESAP for Host checker policy evaluation.**  
 Note: ESAP contains two versions of Opswat SDKs for supporting policy evaluation. It is recommended to use the newer version of the Opswat SDK. Use the older version if you have Pulse Clients before 5.2R5, Pulse Connect Secure appliances before 8.2R5, or Pulse Policy Secure appliances before C5.3R5.

☐ **Enable Active ESAP package on the client**  
 Note: Enabling this option ensures that the active ESAP package is used on all the client machines. If the client machine contains a newer ESAP package it will be replaced with the active ESAP version.

Package:  No file chosen  ☐ Set as active after upload

3. Clear the **Enable migration of Opswat SDK from old to new version (V3 to V4)** option once the migration is complete.
4. Verify the migration status. In the confirmation message box, click **Confirm**.

Post migration, an administrator can remap the configured products in the policies to map to the newer SDK using the Post Migration window. For example, in the below screenshot, the Product /Vendor Name for the policy has been changed from Microsoft Corp. to Microsoft Corporation for successful migration.



Figure 113: Post Migration Product Mapping

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

**Confirm Activation**

Deselecting 'Enable migration of Opswat SDK from old to new version (V3 to V4)' option will result in stopping migration of Opswat V3 SDK to V4 SDK migration on client machines.

Deselecting 'Activate Older Opswat SDK in ESAP for Host checker policy evaluation' option will result in using newer version of Opswat SDK on client machines.

The current configuration contains the following list of products and/or vendors that are no longer supported in ESAP version '3.4.2'. These items will be automatically deleted from the corresponding Host Checker rules upon ESAP activation.

10 records per page Search:

Policy Name:	Platform:	Rule Name:	Rule Type:	Product/Vendor Name:	New Product/Vendor Name(s):
Advanced_HC	Windows	Rule-3	Specific Vendor	Microsoft Corp.	Microsoft Corporation

Showing 1 to 1 of 1 entries

We have detected that the following host checker rules may become empty due to above mentioned deletion. Empty Host Checker (HC) rules will always be evaluated as failed and may cause the host checker policy to fail. We strongly recommend that these empty HC rules be deleted manually after ESAP activation.

Policy Name:	Platform:	Rule Name:	Rule Type:
Advanced_HC	Windows	Rule-3	Specific Vendors

☒ Backup 'User Configuration' and 'XML containing configured Host Checker, Realms and Roles details'

Note: A backup of User Configuration and XML containing Host Checker policies, Realms and Roles details will be created under 'Maintenance->Archiving->Local Backups'. This may take several minutes (depends on configuration of the server).

Please click on Confirm if you want to continue activation of ESAP, otherwise click on Cancel.

**Confirm** **Cancel**

5. Enable **Backup User Configuration and XML containing Host Checker, Realms and Role details** for performing configuration backup. This option helps to revert to the previous version of PCS/PPS configuration, if required.
6. Click **Confirm**.

## Compliance Report

The Compliance Report displays the compliance details of the users connected to the server. The report also includes the OPSWAT SDK version used for these connections. OPSWAT SDK version is used to filter the users using a specific OPSWAT SDK version.

The compliance report page displays the OPSWAT SDK version details only when the "Enable migration of OPSWAT SDK from old to new version (V3 to V4)" option is enabled.

To check the SDK version for each connection, view the report under System > Reports > Compliance Report.

Figure 114: Compliance Report

**Compliance Report** Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant Non-Compliant Remediated Not-Assessed Opswat SDK Version: All Username: Realm: MAC Address: Apply Filter

View: 10

Username	Realm	Device ID	MAC Address	Session Compliance	Initial Host Check Time	Initial Host Check Details
useron130	Users		00-50-56-BF-2A-9D	Remediated	Mon Jun 17 14:29:54 2019	Host check result: Pass Opswat SDK Version: V4
useron130	Users		00-50-56-BF-2A-9D	Remediated	Mon Jun 17 14:28:28 2019	Host check result: Fail Failed Policies: • Advanced_HC Failure reasons: • Firewall not running Opswat SDK Version: V4

## Roll Back Procedure

To roll back to previous version of OPSWAT SDK:

1. Navigate to “Manage Endpoint Security Assessment PlugIn Versions” section on Authentication > Endpoint Security > Host Checker page.
2. Clear the **Enable migration of Opswat SDK from old to new version (V3 to V4)** check box.
3. Select the **Activate Older Opswat SDK in ESAP for Host Checker policy evaluation** check box.
4. Click **Save ESAP Changes**.

Figure 115: Activate Older SDK

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure

Manage Endpoint Security Assessment PlugIn Versions

Currently Active ESAP version: 3.3.5  
Default ESAP version: 3.3.5

10 records per page Search:

	Version	Uploaded	Last Activated
<input checked="" type="radio"/>	3.3.5	Tue Jun 18 21:30:51 2019	Tue Jun 18 21:31:25 2019

Delete

☐ Enable migration of Opswat SDK from old to new version (V3 to V4)  
Note: Enabling this option starts Opswat SDK V3 to V4 migration on the client machines. This option enforces V3 Opswat SDK usage in host checker policy definitions by enabling Older SDK usage option below, so that host check happens properly irrespective of whether client machine has Opswat V3 or V4 SDK installed. During the next host check on the client machine, Opswat V4 SDK will be installed. Minimum ESAP version 3.4.2 is needed for supporting this migration.

☒ Activate Older Opswat SDK in ESAP for Host checker policy evaluation.  
Note: ESAP contains two versions of Opswat SDKs for supporting policy evaluation. It is recommended to use the newer version of the Opswat SDK. Use the older version if you have Pulse Clients before 5.2RS, Pulse Connect Secure appliances before 8.2RS, or Pulse Policy Secure appliances before C5.3RS.

☐ Enable Active ESAP package on the client  
Note: Enabling this option ensures that the active ESAP package is used on all the client machines. If the client machine contains a newer ESAP package it will be replaced with the active ESAP version.

Package: Browse No file chosen Upload ☐ Set as active after upload

Save ESAP Changes

\* Indicates required field



## End User Flow

User logging in from browser or User logging in from Pulse Client for L3 connection:

- Client machine has OPSWAT V3 SDK installed.
- Host Check starts on the client machine as part of connection establishment.
- Server sends the required information to client for upgrading V3 to V4 SDK.
- Client downloads V4 SDK and collects the installed security products details using newly installed V4 SDK and sends the detected product details to server.
- Server evaluates configured OPSWAT based rules by consuming the details received from client machine.
- Host Checker continues to use the installed V4 SDK on client machine for subsequent host checks and connections.

User logging in from Pulse client for L2 connections:

- Client machine has OPSWAT V3 SDK installed.
- Host Check starts on the client machine as part of connection establishment.
- Server sends the required information to client for upgrading V3 to V4 SDK.
- During L2 connection, client fails to download V4 SDK.
- Host Checker collects the installed security products details using existing V3 SDK and sends the detected product details to server.
- Server evaluates configured OPSWAT based rules by consuming the details received from client machine.
- L2 connection is established followed by an L3 connection.
- Server detects L2 followed by L3 connection attempt and remembers that ESAP upgrade is needed on the client machine.
- Host Check is triggered again on client machine during L3 connection.
- Server sends the required information to client for upgrading V3 to V4 SDK.
- Client downloads V4 SDK (because L2 connection is complete already) and collects the installed security products details using newly installed V4 SDK and sends the detected product details to server.
- Server evaluates configured OPSWAT based rules by consuming the details received from client machine.
- Host Checker continues to use the installed V4 SDK on client machine for subsequent host checks and connections.

## Changing the Active ESAP Package

Administrator can activate any of the already uploaded ESAP packages by selecting the corresponding radio button under “Manage Endpoint Security Assessment Plugin Versions” table and then clicking on “Activate” button.

To change the active ESAP packages:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Under Manage Endpoint Security Assessment Plugin Versions, select the required ESAP version.
3. Click **Save ESAP Changes**.

Figure 116: Changing Active ESAP Package

**Pulse Secure** System **Authentication** Administrators Users Maintenance Wizards

Version	Uploaded	Last Activated
<input type="radio"/> 3.3.5	Thu Oct 10 18:02:43 2019	Thu Oct 10 18:02:48 2019
<input checked="" type="radio"/> 3.4.8	Thu Oct 10 19:02:36 2019	Thu Oct 10 19:02:39 2019

← Previous 1 Next →

[Delete](#)

☐ **Enable migration of Opswat SDK from old to new version (V3 to V4)**  
 Note: Enabling this option starts Opswat SDK V3 to V4 migration on the client machines. This option enforces V3 Opswat SDK usage in host checker policy definitions by enabling Older SDK usage option below, so that host check happens properly irrespective of whether client machine has Opswat V3 or V4 SDK installed. During the next host check on the client machine, Opswat V4 SDK will be installed. Minimum ESAP version '3.4.2' is needed for supporting this migration.

☒ **Activate Older Opswat SDK in ESAP for Host checker policy evaluation.**  
 Note: ESAP contains two versions of Opswat SDKs for supporting policy evaluation. It is recommended to use the newer version of the Opswat SDK. Use the older version if you have Pulse Clients before 5.2R5, Pulse Connect Secure appliances before 5.2R5, or Pulse Policy Secure appliances before C5.3R5.

☐ **Enable Active ESAP package on the client**  
 Note: Enabling this option ensures that the active ESAP package is used on all the client machines. If the client machine contains a newer ESAP package it will be replaced with the active ESAP version.

Package: [Browse](#) No file chosen [Upload](#) ☐ Set as active after upload

[Save ESAP Changes](#)

**NOTE:** If the client machine has newer ESAP package and if it has to be replaced, then select “Enable the Active ESAP package”. For detailed procedure, see [Enabling the Active ESAP Package](#).

## Enabling the Active ESAP Package

Administrator can enable “Enable Active ESAP package on the client” checkbox to ensure that client machine always uses the active ESAP package, even if the active ESAP package is older than the version installed on the client system. In case client machine has newer ESAP package installed, it will be replaced with the older Active ESAP version with this option enabled.

To enable the active ESAP package:

1. Select **Authentication > Endpoint Security > Host Checker**.
2. Under Manage Endpoint Security Assessment Plugin Versions, select the **Enable Active ESAP package on the client** check box.

Figure 117: Enabling Active ESAP Package

Pulse Secure System **Authentication** Administrators Users Maintenance Wizards

10 records per page Search:

	Version	Uploaded	Last Activated
<input checked="" type="radio"/>	3.3.5	Mon Sep 30 02:44:43 2019	Mon Sep 30 02:45:19 2019

← Previous 1 Next →

**Delete**

☐ **Enable migration of Opwat SDK from old to new version (V3 to V4)**  
 Note: Enabling this option starts Opwat SDK V3 to V4 migration on the client machines. This option enforces V3 Opwat SDK usage in host checker policy definitions by enabling Older SDK usage option below, so that host check happens properly irrespective of whether client machine has Opwat V3 or V4 SDK installed. During the next host check on the client machine, Opwat V4 SDK will be installed. Minimum ESAP version '3.4.2' is needed for supporting this migration.

☒ **Activate Older Opwat SDK in ESAP for Host checker policy evaluation.**  
 Note: ESAP contains two versions of Opwat SDKs for supporting policy evaluation. It is recommended to use the newer version of the Opwat SDK. Use the older version if you have Pulse Clients before 5.2R5, Pulse Connect Secure appliances before 8.2R5, or Pulse Policy Secure appliances before C5.3R5.

☒ **Enable Active ESAP package on the client**  
 Note: Enabling this option ensures that the active ESAP package is used on all the client machines. If the client machine contains a newer ESAP package it will be replaced with the active ESAP version.

Package: **Browse** No file chosen **Upload** ☐ Set as active after upload

**Save ESAP Changes**

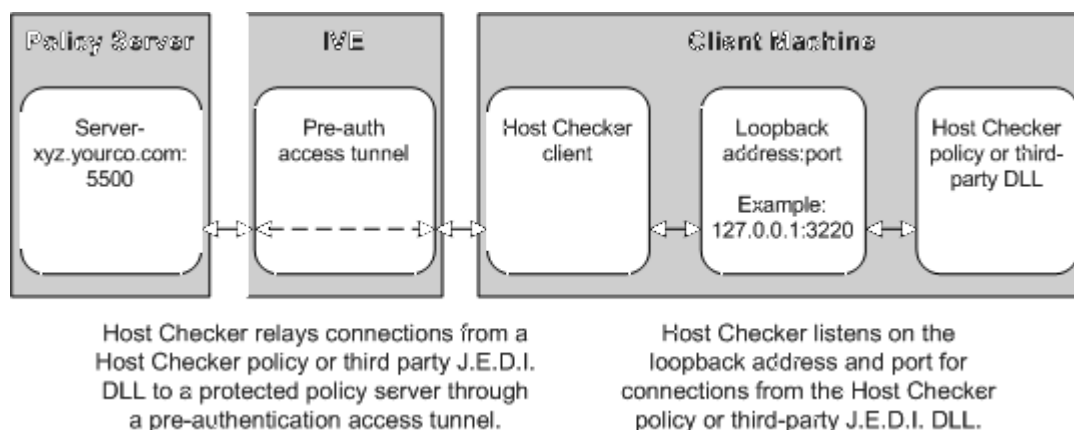
3. Click **Save ESAP Changes**.

## Defining Host Checker Pre-Authentication Access Tunnels

If your policies require Host Checker rules or third-party J.E.D.I. DLLs to access a policy server (or other resource) to check compliance before users are authenticated, you can use one of the following methods to make the resource available to the Host Checker Windows clients:

- **Deploy the policy server in a DMZ where Host Checker rules or third-party J.E.D.I. DLLs can access the server directly instead of going through Connect Secure**—This deployment is the simplest solution because you do not have to define a Host Checker pre-authentication access tunnel through Connect Secure between clients and the policy server.
- **Deploy the policy server in a protected zone behind Connect Secure (Windows only)**—This deployment requires you to define a pre-authentication access tunnel. A pre-authentication access tunnel enables Host Checker rules or third-party J.E.D.I. DLLs to access the protected policy server or resource before the system authenticates users. To define a pre-authentication access tunnel, you associate a loopback address (or hostname) and port on the client with an IP address and port on the policy server. You add one or more tunnel definitions to a MANIFEST.HCIF file, which you then upload to Connect Secure. You can upload multiple MANIFEST.HCIF files to Connect Secure. For all third-party policies enabled on a realm, Host Checker creates tunnels for all of the tunnel definitions in all of the MANIFEST.HCIF files, assuming the definitions are unique. While running on a Windows client, Host Checker listens for a connection on each loopback address and port you specify in the tunnel definitions. The connections can originate from the integrated Host Checker rules and from client-side or server-side J.E.D.I. DLLs. Host Checker uses the pre-authentication access tunnel(s) to forward the connections through Connect Secure to the policy server(s) or other resource.

Figure 118: Host Checker Creates a Tunnel from a Client to a Policy Server Behind Connect Secure



**NOTE:** Host Checker pre-authentication access tunnels are supported on Windows only.

#### Related Documentation

- [Specifying Host Checker Pre-Authentication Access Tunnel Definitions](#)

## Specifying Host Checker Pre-Authentication Access Tunnel Definitions

For Windows clients, you can define a pre-authentication access tunnel that enables Host Checker methods or third-party J.E.D.I. DLLs to access a protected policy server (or other resource) before users are authenticated.

A definition for a Host Checker pre-authentication access tunnel configures access to one policy server or other resource. Each tunnel definition consists of a pair of IP addresses and ports: one loopback IP address and port on the client, and one IP address and port on the policy server.

You specify one or more tunnel definition(s) in a Host Checker policy package definition file. The package definition file, which must be named MANIFEST.HCIF, defines the name of an interface DLL, the Host Checker policies defined in the DLL, and the pre-authentication access tunnel definitions. Note that if you do not include policies in your package, Host Checker simply enforces that the package has run on the client. If you do declare policies through this file, they become available through the admin console where you can implement them at the realm, role, and resource policy levels.

Within the MANIFEST.HCIF file, you must include one definition per line, with a blank line between each definition, using the following format:

```
HCIF-Main: <DLLName>
HCIF-Policy: <PolicyName>
HCIF-IVE-Tunnel: <client-loopback>:port <policy-server>:port
```

where:

<DLLName> is the name of the interface DLL, such as myPestPatrol.dll. Even if you are not using an interface DLL, you must include a dummy DLL as a placeholder file that has this exact name.

<PolicyName> is the name of a policy defined in the DLL, such as myFileCheck. You can define multiple policies by using the HCIF-Policy statement for each policy. If you are not using an interface DLL, you can use any policy name as a placeholder.

The syntax of a Host Checker tunnel definition is:

HCIF-IVE-Tunnel: <client-loopback>:port <policy-server>:port

where:

<client-loopback> is a loopback address that begins with 127. and takes any of the following forms:

- An IP address and port that takes the form of 127.\*.\*:port. To avoid conflicts with JSAM, do not use 127.0.0.1 with port 80, but you can use 127.0.0.1 with other ports. For example: 127.0.0.1:3220
- A hostname that resolves to a loopback address that begins with 127. You can use a local hosts file on each client computer or a DNS server to resolve the loopback address.
- A hostname that does not resolve to a loopback address, or resolves to a non-loopback address. In these cases, Host Checker allocates a loopback address and updates the local hosts file on the client with the mapping. Note that the user must have administrator privileges in order for Host Checker to modify the local hosts file. If the user does not have administrator privileges, Host Checker cannot update the hosts file and cannot open the pre-authentication access tunnel. In that case, Host Checker logs an error.

<policy-server> is the IP address or hostname of the back-end policy server. Connect Secure resolves the hostname you specify.

For example, in the following tunnel definition, 127.0.0.1:3220 is the client loopback address and port, and mysygate.company.com:5500 is the policy server hostname and port:

HCIF-IVE-Tunnel: 127.0.0.1:3220 mysygate.company.com:5500

Or you can use a hostname for the client, as in this example:

HCIF-IVE-Tunnel: mysygate.company.com:3220 mysygate.company.com:5500

Keep the following in mind when specifying tunnel definitions:

- You must add a blank line between each line in the MANIFEST.HCIF file, and you can use a semi-colon at the beginning of a line to indicate a comment. For example:  

```
HCIF-Main: myPestPatrol.dll
HCIF-Policy: myFileCheck
HCIF-Policy: myPortCheck
; Tunnel definitions
HCIF-IVE-Tunnel: 127.0.0.1:3220 mysygate.company.com:5500
HCIF-IVE-Tunnel: 127.1.1.1:3220 mysygate2.company.com:5500
HCIF-IVE-Tunnel: mysygate.company.com:3220 mysygate3.company.com:5500
```
- Host Checker pre-authentication access tunnels are supported on Windows only.
- If <client-loopback> is a non-loopback address, then Host Checker cannot open the pre-authentication access tunnel and logs an error instead.

## Related Documentation

- [Defining Host Checker Pre-Authentication Access Tunnels](#)

## Specifying General Host Checker Options

You can specify global options for Host Checker that apply to any user for whom Host Checker is required in an authentication policy, a role mapping rule, or a resource policy.

To specify general Host Checker options:

1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
2. Under Options:

- In the **Perform check every X minutes** field, specify the interval at which you want Host Checker to perform policy evaluation on a client machine. If the client machine fails to meet the requirements of the Host Checker policies required by a role or resource policy, then the system denies the associated user requests.

For example, you may require that a user runs a specific third-party antivirus application in order to map to Role A, which enables network connections from an external location. If the user's client machine is running the required antivirus application when the user signs in, then the user maps to Role A and is granted all access features enabled for Role A. If the antivirus application stops running during the user session, however, the next time Host Checker runs, the user fails to meet the security requirements for Role A and therefore loses all access privileges for Role A.

When an end-user logs into a Realm, Host Checker performs an initial policy check, regardless of whether or not the policy is enforced at the Realm, Role, and/or Resource level. The initial policy check establishes a start time. Host Checker evaluates policies at the frequency set by the Perform check every X minutes option starting the clock at the initial policy check. Although the frequency setting is set globally for all Host Checker policy checking, it is not synchronized for all end-user clients connected to the system. Each client performs its own initial policy check and starts its own X minute countdown. If you configure the authentication policy within a realm where Host Checker enforces policies (versus installing), the enforcement occurs only during the pre-authentication phase. After an end-user signs in and for the duration of the user's session, any subsequent Host Checker policy checks have no impact on realm access, meaning that there is no concept of removing an end-user session from a realm once an end-user successfully authenticates into that realm.

If you configure a role restriction where Host Checker enforces policies, the enforcement occurs just after authentication during role mapping. Role restrictions are enforced periodically during the end-user session at an interval specified using the Host Checker frequency setting. If the end-user successfully passes the Host Checker evaluation during role mapping but later fails X minutes after login, that specific user loses rights to that role. If the end-user loses rights to all available roles due to Host Checker policy evaluation, the end-user session is disconnected.

If you configure a resource-based policy rule where Host Checker enforces policies, the enforcement occurs when the end-user attempts to access the resource/backend server. For web resources, the Host Checker evaluation occurs at each request. For SAM and STA resources, the Host Checker evaluation occurs when the system activates the connection to the backend application/server. For VPN Tunneling access, the Host Checker evaluation occurs when the system initiates VPN Tunneling. Existing connections of applications running by way of SAM, Telnet/SSH connection, and VPN Tunneling connections are not affected by further Host Checker evaluations. Only new Web requests, new applications across SAM, new instances of STA, and launching VPN Tunneling are affected. The Host Checker evaluation is based on the most recent policy check that occurred X minutes ago. Example, if you configure the frequency setting to Perform check every five minutes and the end-user attempts to access a protected resource or attempts to launch VPN Tunneling four minutes after the last check, then the policy evaluation is based on the state of the client machine four minutes ago, not at the moment the end-user attempted to access the resource.



**NOTE:** If you enter a value of zero, Host Checker only runs on the client machine when the user first signs in.

- For the Client-side process, login inactivity timeout option, specify an interval to control timing out in the following situations:

- If the user navigates away from the sign-in page after Host Checker starts running but before signing in to the device, Host Checker continues to run on the user's machine for the interval you specify.
- If the user is downloading Host Checker over a slow connection, increase the interval to allow enough time for the download to complete.
- Select Perform dynamic policy reevaluation to automatically refresh the roles of individual users by enabling dynamic policy evaluation for Host Checker. Host Checker can trigger the system to evaluate resource policies whenever a user's Host Checker status changes. (If you do not select this option, the system does not evaluate resource policies but it does evaluate the authentication policy, role mapping rules, and role restrictions whenever a user's Host Checker status changes.)

3. Click **Save Changes**.

#### Related Documentation

- [Configuring Host Checker Restrictions](#)

## Specifying Host Checker Installation Options

If you implement any policy at the realm, role, or resource policy level that requires Host Checker, you must provide a mechanism by which the system or the user can install Host Checker on the client machine. Otherwise, when the system evaluates the Host Checker policy, the user's machine fails because the Host Checker client is not available to return a success status.

You can use three methods to install Host Checker on a user's system:

- **Connect Secure automatically installs Host Checker**—Enable automatic installation through the Users/Administrators > User Realms/Administrator Realms > [Realm] > Authentication Policy > Host Checker page of the admin console. When you do, the system evaluates the realm-level option when the user accesses the sign-in page and then determines if the current version of Host Checker is installed on the user's machine. If Host Checker is not installed, the system attempts to install it using either an ActiveX or a Java delivery method or Pulse Secure Application Launcher (PSAL). When a Windows user signs in to a device, the system attempts to install an ActiveX control on the user's system. If the system successfully installs the ActiveX control, the control manages the installation of the Host Checker program.  
If the system cannot install the ActiveX control because ActiveX is turned off on the user's system, it attempts to install Host Checker using Java. For Linux hosts, the system always uses the Java delivery method. The Java delivery method requires only user privileges, but Java must be enabled on the user's system. For the Firefox browser on Linux, the Java runtime and plug-in must be installed.  
Due to the end of ActiveX and Java support on many browsers, an alternate solution is provided for launching of client applications such as Host Checker or Pulse Secure Client. For Google Chrome and Edge Browsers on Windows and for Safari and Chrome browsers on MAC, we use PSAL for installing Host checker.



**NOTE:** Due to some anomalies with Microsoft JVM, Host Checker may not install, and an error box appears. If this occurs, click **Try Again**. The subsequent installation should succeed.

If the system cannot use the Java delivery method because Java is disabled on the user's system, it displays a no-access error message.



**NOTE:** On Microsoft operating systems, the setup client and Host Checker install automatically.

- **The user or administrator manually installs Host Checker (Windows only)**—Download the Host Checker installer from the Maintenance > System > Installers page of the admin console and use it to manually install Host Checker on the user's system.



**NOTE:** To install Host Checker, users must have appropriate privileges, as described in the *Client-side Changes Guide* on the Pulse Secure Global Support Center (PSGSC) Center. If the user does not have these privileges, use the Pulse Secure Installer Service available from the Maintenance > System > Installers page of the admin console to bypass this requirement.

Host Checker is supported for agent and agentless clients. The installation options are listed below:

- **Browser-based Host Checking (Agentless)** — This is used for browser-based logins and requires PSAL to be present on the endpoint. If PSAL is not available on the endpoint, it gets installed as part of the connection. It is recommended not to keep a very low value for login inactivity timeout (For example, 1 or 2 minutes). This might result in connection timeouts on fresh endpoints where PSAL also need to be installed as part of compliance evaluation.
- **Pulse Client (Agent)**—You can use Pulse client, which contains the Host Checker component for compliance check. To manually install the Host Checker, Select Maintenance > System > Installers and download the Pulse installer.

#### Related Documentation

- [Installing Host Checker Automatically or Manually](#)

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## Client ActiveX Installation Delay

During end-user sign-in, the setup client is delivered through either ActiveX or Java, depending on the client system's capability. By default, Internet Explorer blocks ActiveX content and displays an information bar that lets the user decide whether to install the new ActiveX control.



**NOTE:** For restricted users, the information bar displays help information only, it does not allow installation of new ActiveX controls.

The system displays to end-users an intermediate page with a 15-second delay to interact with the information bar content. End-users can choose to skip the installation (and the 15-second delay) by clicking the “click here” link. If end-users choose to skip the installation, they are not prompted again unless they clear their browser cookies.

Administrators can customize the message and locale displayed in this intermediate page by clicking the Custom Messages tab in the Default Options for User Roles page and filling out information under the User Login Messages section.

#### Related Documentation

- [Customizing Messages](#)

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## Using Host Checker with the GINA Automatic Sign-In Function

Using Host Checker in conjunction with the Windows Graphical Identification and Authorization (GINA) sign-in function for VPN Tunneling requires that you pay particular attention to the type, level, and number of items to verify on the client before granting or rejecting access to the system. Since the GINA sign-in function takes place before Windows has completely launched on the client, and therefore, before the user profile on Windows is created, we recommend you adopt the following practices when creating Host Checker policies, you plan to use for Windows clients featuring the GINA sign-in function:

- You can check system-level processes at both realms enforce and realm evaluate. You can check user-level processes only at realm evaluate.
- If you have user-level processes at realm evaluate, create a separate VPN Tunneling role featuring only system-level policy checks that can be performed before Windows has completely launched on the client. Ensure that this role allows connectivity to the Windows Domain infrastructure in your secure network to support drive mapping,



software updates, and group policies, for example. Mapping your users to this role allows the GINA authentication to complete. This role is in addition to the final role that you want the user to be mapped.

#### Related Documentation

- [About VPN Tunneling](#)

## Installing Host Checker Automatically or Manually

To automatically install Host Checker on client computers:

1. In the admin console, choose **Authentication > Endpoint Security > Host Checker**.
2. Under Options, select **Auto-upgrade Host Checker** if you want the system to automatically download the Host Checker application to a client computer when the version of Host Checker on the system is newer than the version installed on the client. Here is a summary of what happens when the Auto-upgrade Host Checker option is selected or not selected:
  - If Host Checker is not installed on the client computer, Host Checker is installed automatically regardless of whether the Auto-upgrade Host Checker option is selected or not selected.
  - If the Auto-upgrade Host Checker option is selected and a previous version of Host Checker is installed, Host Checker is upgraded on the client automatically.
  - If the Auto-upgrade Host Checker option is not selected and a previous version of Host Checker is installed, Host Checker is not upgraded the client automatically.

If you select the Auto-upgrade Host Checker option, note the following:

  - On Windows, the user must have administrator privileges in order for the system to automatically install the Host Checker application on the client. For more information, see the *Client-side Changes Guide* on the Pulse Secure Global Support Center (PSGSC) Center.
  - If a user uninstalls Host Checker and then signs in to a device for which the Auto-upgrade Host Checker option is not enabled, the user no longer has access to Host Checker.
3. Click **Save Changes**.  
An administrator may choose to download and install Host Checker manually on their client systems. The Maintenance > System > Installers page of the admin console provides several applications and a service for download. You can download an application or service as a Windows executable file, which enables you to:
  - Distribute the file to client machines using software distribution tools. This option enables you to install an application or service on client machines whose users do not have Administrator privileges, which are required to install the application or service.
  - Post the executable in a secure repository so that users with the proper administrator right may download and install the appropriate version.
  - Download and execute a script that automatically retrieves the proper version of the installer from an FTP server.

#### Related Documentation

- [Specifying Host Checker Installation Options](#)

## Using Host Checker Reports and Logs

You can use the admin console to learn details about Host Checker policy violations.

Figure 119 shows the Compliance report. Note that the type of rule that has been violated is shown.

Figure 119: Compliance Report

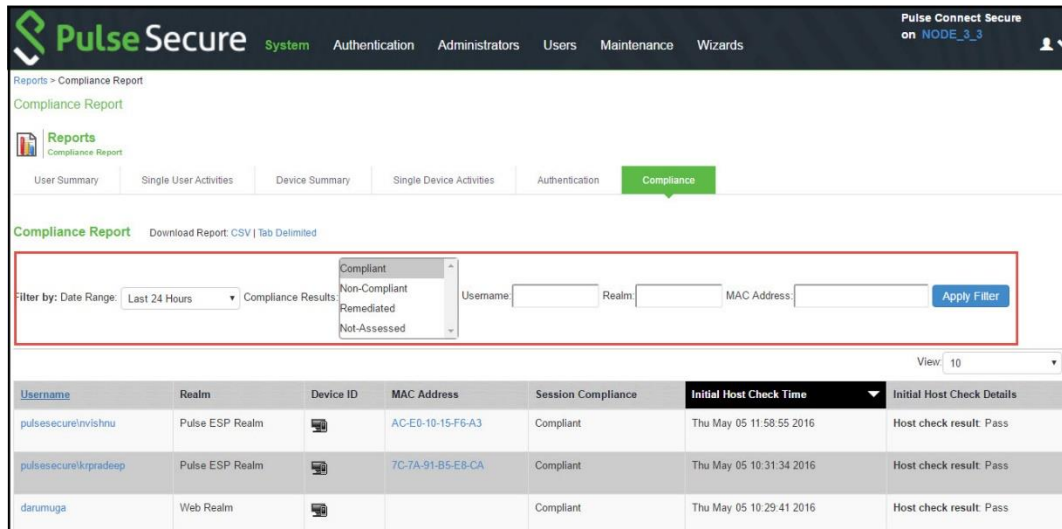
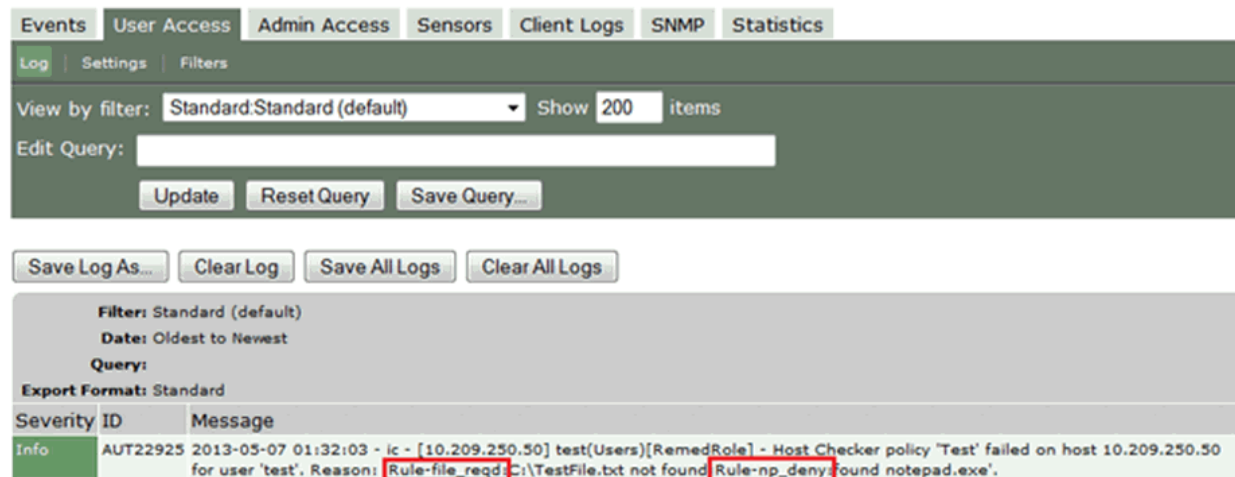


Figure 120 shows a log entry for a session that violates a Host Checker rule. Note the names of the configured rules that have been violated are shown in the log.

Figure 120: User Access Log – Host Checker

## Logs



To display the Compliance report:

1. Select **System > Reports > Compliance**.
2. Select a filter:
  - **Compliant**
  - **Non-Compliant**
  - **Remediated**
  - **Not Assessed**

To display User Access logs:

1. Select **System Log/Monitoring**.

2. Click the **User Access** tab.
3. Click the **Log** tab.

#### Related Documentation

- [Implementing Host Checker Policies](#)
- [Displaying System Logs](#)
- [Using Log Filters](#)

## Host Checker for Apple iOS

- [Host Checker for Pulse iOS Clients](#)
- [Configuring Host Checker for Pulse iOS Clients](#)
- [Implementing Host Checker Policies for Pulse for iOS Devices](#)

### Host Checker for Pulse iOS Clients

Host Checker is a component of Pulse Secure client that reports the integrity of iOS endpoints that are attempting to connect to the system. Host Checker runs as a Trusted Network Connect (TNC) client on the endpoint. The client evaluates the endpoint according to predefined criteria and reports to the Trusted Network Connect server, which is a part of Connect Secure. If the endpoint is not in compliance with the Host Checker policies, then the user might not get access to the network or might get limited access to the network depending upon the enforcement policies configured by the administrator.

For iOS clients, Host Checker can evaluate client compliance based on the following predefined criteria:

- **OS Checks**—You can specify the iOS version or minimal version that must be installed on the device.
- **Jail Breaking Detection**—Jail breaking is a process that allows Apple iPhone, iPad and iPod Touch users to gain root access to the iOS operating system and bypass usage and access limitations imposed by Apple. With a jail broken device, an iOS user can install applications that are not available through the Apple App Store. Jail broken devices expose the device to a greater risk of running malicious applications.

Host Checker evaluation policies can be part of a larger Host Checker configuration that applies to many different types of clients or to iOS devices only.

#### Related Documentation

- [Configuring Host Checker for Pulse iOS Clients](#)
- [Implementing Host Checker Policies for Pulse for iOS Devices](#)

### Configuring Host Checker for Pulse iOS Clients

Host Checker policies can be part of a larger Host Checker configuration that applies to many different types of clients or to iOS devices only. However, you might find it easiest to create a separate Host Checker policy specifically for iOS devices.

To create a Host Checker policy for iOS devices:

1. From the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. In the Policies section, click **New** to open a New Host Checker Policy page.
3. Specify a name for the new policy and then click **Continue** to open the Host Checker Policy page. The name appears in lists when you implement the policy so be sure to use a descriptive name, such as **iOS HC Policy**.
4. Click the Mobile tab, and then click the iOS tab.
5. In the Rule Settings section, click **Select Rule Type** and select one of the following options and then click **Add**:
  - **OS Checks**—To specify the iOS version that must be installed on the device:

1. Specify a descriptive name for this rule. For example, **Must-Be-iOS-4.1-or-higher**. Rule names cannot include spaces.
2. Specify the criteria. For example, to enforce iOS 4.1 and later, create two conditions: Equal to 4.1 and Above 4.1.  
  
Host Checker supports iOS versions 4.1 through 4.3.X.
3. Click **Save Changes**.
  - **Jail Breaking Detection**—Jail breaking is a process that allows Apple iPhone, iPad and iPod Touch users to gain root access to the iOS operating system, and bypass usage and access limitations imposed by Apple. With a jail broken device, an iOS user can install applications that are not available through the Apple App Store. Jail broken devices possess a greater risk of running malicious applications.
    1. Specify a descriptive name for this rule. For example, **No-iOS-Jailbreak**.
    2. The **Don't allow Jail Broken devices** check box is enabled by default.
    3. Click **Save Changes**.
6. After you have configured all of your rules, specify how you want to enforce them by choosing one of the following options:
  - All of the rules
  - Any of the rules
  - Custom  
For Custom requirements, you can specify a custom expression using Boolean operators AND and OR and also group and nest conditions using parenthesis.
7. Specify remediation options:
  - **Enable custom instructions**—If you enable this check box, a text box appears and allows you to type information that appears on the user's device if Host Checker discovers an issue.
  - **Send reason strings**—Select this option to display a message to users (called a reason string) that explains why the client machine does not meet the Host Checker policy requirements. For example, if the jailbreak detection policy fails, Pulse appears, **A jailbroken device is not allowed to access the network. Please contact your network administrator.**
8. When you are finished, click Save Changes.  
A host checker policy configured for a VPN tunnel is not triggered if the VPN tunnel is launched automatically by VPN on Demand on an Apple iOS device. If the VPN session is started through the Pulse client, the host checker policy is applied correctly. A VPN on Demand configuration enables an iOS device to automatically initiate a VPN connection when any application running on the phone initiates a connection to a host in a predefined set of hosts. A VPN on Demand connection uses client certificate-based authentication, so the user does not have to provide credentials every time a VPN connection is initiated.

#### Related Documentation

- [Host Checker for Pulse iOS Clients](#)
- [Implementing Host Checker Policies for Pulse for iOS Devices](#)

### Implementing Host Checker Policies for Pulse for iOS Devices

After you create one or more Host Checker policies for iOS devices, you must implement them. The system can use Host Checker policies at the realm or the role level.

**Realm Authentication**—You can configure a realm authentication policy to download and run Host Checker with a particular Host Checker policy. If the iOS device does not meet the Host Checker requirements, then the system can deny access. You can provide remediation information in the Host Checker policy to describe the requirement and help users take steps to solve the issue.

To enable a Host Checker policy for a realm:

1. From the admin console, select **Users > User Realms > SelectRealm > Authentication Policy > Host Checker**. The Host Checker page displays all of the available Host Checker policies.
2. Select the check box next to each policy you want to include. Select one or both of the following check boxes next to the policy:
  - **Evaluate Policies**—Evaluates without enforcing the policy on the iOS device and allows access.
  - **Require and Enforce**—Requires that the iOS device be in compliance with the Host Checker policy. The system downloads Host Checker to the iOS device after the user is authenticated and before the user is mapped to any roles in the system. Selecting this option automatically enables the Evaluate Policies option.
3. Optionally select **Allow access to realm if any ONE of the selected “Require and Enforce” policies is passed**. This check box is available if you selected more than one Host Checker policy. If you enable this check box, an iOS device is allowed access if it passes any of the Require and Enforce policies. The Cache Cleaner policy does not apply to iOS devices.
4. Click **Save Changes**.

**Role**—You can configure a role to download and run Host Checker with a particular Host Checker policy. If the iOS device does not meet the Host Checker requirements, then the system can deny access or assign the user to a remediation role that has limited access. You can provide remediation information in the Host Checker policy to help users take steps to solve the issue.

To enable a Host Checker policy for a role:

1. From the admin console, select **Users > User Roles > SelectRole > General > Restrictions > Host Checker**. The Host Checker page displays all of the available Host Checker policies.
2. Select **Allow users whose workstations meet the requirements specified by these Host Checker policies**.
3. In the Available Policies list, select the policies that you want to apply to select them, and then click Add to move them to the Selected Policies list. To select a policy click it. To select more than one policy, use Ctrl+click.
4. Optionally select **Allow access to the role if any ONE of the selected policies (except cache-cleaner) is passed**. This check box is available if you selected more than one Host Checker policy. If you enable this check box, an iOS device is allowed access if it passes any of the Require and Enforce policies. The Cache Cleaner policy does not apply to iOS devices.
5. Click **Save Changes**.

#### Related Documentation

- [Host Checker for Pulse iOS Clients](#)
- [Configuring Host Checker for Pulse iOS Clients](#)

## Host Checker for Android

- [Host Checker for Pulse Android Clients](#)
- [Configuring Host Checker for Pulse Android Clients](#)
- [Implementing Host Checker Policies for Pulse for Android Devices](#)

### Host Checker for Pulse Android Clients

Host Checker is a component of Pulse Secure client that reports the integrity of Android endpoints that are attempting to connect to the system. Host Checker runs as a Trusted Network Connect (TNC) client on the endpoint. The client evaluates the endpoint according to predefined criteria and reports to the Trusted Network Connect server, which is a part of Connect

Secure. If the endpoint is not in compliance with the Host Checker policies, then the user might not get access to the network or might get limited access to the network depending upon the enforcement policies configured by the administrator.

For Android clients, Host Checker can evaluate client compliance based on the following predefined criteria:

- **OS Checks**— You can specify the Android version or minimal version that must be installed on the device.
- **Rooting Detection**—Rooting is a process that allows Android users to gain root access to the Android operating system and bypass usage and access limitations imposed by Android. With a Rooting device, an Android user can install applications that are not available through the Play Store. Rooted devices expose the device to a greater risk of running malicious applications.

Host Checker evaluation policies can be part of a larger Host Checker configuration that applies to many different types of clients or to Android devices only.

#### Related Documentation

- [Configuring Host Checker for Pulse Android Clients](#)
- [Implementing Host Checker Policies for Pulse for Android Devices](#)

### Configuring Host Checker for Pulse Android Clients

Host Checker policies can be part of a larger Host Checker configuration that applies to many different types of clients or to Android devices only. However, you might find it easiest to create a separate Host Checker policy specifically for Android devices.

To create a Host Checker policy for Android devices:

1. From the admin console, select **Authentication > Endpoint Security > Host Checker**.
2. In the Policies section, click **New** to open a New Host Checker Policy page.
3. Specify a name for the new policy and then click **Continue** to open the Host Checker Policy page.  
The name appears in lists when you implement the policy so be sure to use a descriptive name, such as **Android HC Policy**.
4. Click the Mobile tab, and then click the Android tab.
5. In the Rule Settings section, click **Select Rule Type** and select one of the following options and then click **Add**:
  - **OS Checks**—To specify the Android version that must be installed on the device:
    1. Specify a descriptive name for this rule. For example, **Must-Be-Android-4.4-or-higher**. Rule names cannot include spaces.
    2. Specify the criteria. For example, to enforce Android 4.4 and later, create two conditions: Equal to 4.4 and Above 4.4.  
  
Host Checker supports Android versions 4.4 through 4.4.X.
    3. Click **Save Changes**.
  - **Rooting Detection**— Rooting is a process that allows Android users to gain root access to the Android operating system and bypass usage and access limitations imposed by Android. With a Rooting device, an Android user can install applications that are not available through the Play Store. Rooted devices expose the device to a greater risk of running malicious applications
    1. Specify a descriptive name for this rule. For example, **No-Android-Rooting**.
    2. The **Don't allow Rooted devices** check box is enabled by default.
    3. Click **Save Changes**.

6. After you have configured all of your rules, specify how you want to enforce them by choosing one of the following options:
  - All of the rules
  - Any of the rules
  - Custom

For Custom requirements, you can specify a custom expression using Boolean operators AND and OR and also group and nest conditions using parenthesis.
7. Specify remediation options:
  - **Enable custom instructions**—If you enable this check box, a text box appears and allows you to type information that appears on the user's device if Host Checker discovers an issue.
  - **Send reason strings**—Select this option to display a message to users (called a reason string) that explains why the client machine does not meet the Host Checker policy requirements. For example, if the Rooting detection policy fails, Pulse appears, **A Rooting device is not allowed to access the network. Please contact your network administrator.**
8. When you are finished, click Save Changes.

#### Related Documentation

- [Host Checker for Pulse Android Clients](#)
- [Implementing Host Checker Policies for Pulse for Android Devices](#)

### Implementing Host Checker Policies for Pulse for Android Devices

After you create one or more Host Checker policies for Android devices, you must implement them. The system can use Host Checker policies at the realm or the role level.

**Realm Authentication**—You can configure a realm authentication policy to download and run Host Checker with a particular Host Checker policy. If the Android device does not meet the Host Checker requirements, then the system can deny access. You can provide remediation information in the Host Checker policy to describe the requirement and help users take steps to solve the issue.

To enable a Host Checker policy for a realm:

1. From the admin console, select **Users > User Realms > SelectRealm > Authentication Policy > Host Checker**. The Host Checker page displays all of the available Host Checker policies.
2. Select the check box next to each policy you want to include. Select one or both of the following check boxes next to the policy:
  - **Evaluate Policies**—Evaluates without enforcing the policy on the Android device and allows access.
  - **Require and Enforce**—Requires that the Android device be in compliance with the Host Checker policy. The system downloads Host Checker to the Android device after the user is authenticated and before the user is mapped to any roles in the system. Selecting this option automatically enables the Evaluate Policies option.
3. Optionally select **Allow access to realm if any ONE of the selected "Require and Enforce" policies is passed**. This check box is available if you selected more than one Host Checker policy. If you enable this check box, an Android device is allowed access if it passes any of the Require and Enforce policies. The Cache Cleaner policy does not apply to Android devices.
4. Click **Save Changes**.

**Role**—You can configure a role to download and run Host Checker with a particular Host Checker policy. If the Android device does not meet the Host Checker requirements, then the system can deny access or assign the user to a remediation role that has limited access. You can provide remediation information in the Host Checker policy to help users take steps to solve the issue.

To enable a Host Checker policy for a role:

1. From the admin console, select **Users > User Roles > SelectRole > General > Restrictions > Host Checker**. The Host Checker page displays all of the available Host Checker policies.
2. Select **Allow users whose workstations meet the requirements specified by these Host Checker policies**.
3. In the Available Policies list, select the policies that you want to apply to select them, and then click Add to move them to the Selected Policies list. To select a policy click it. To select more than one policy, use Ctrl+click.
4. Optionally select **Allow access to the role if any ONE of the selected policies (except cache-cleaner) is passed**. This check box is available if you selected more than one Host Checker policy. If you enable this check box, an Android device is allowed access if it passes any of the Require and Enforce policies. The Cache Cleaner policy does not apply to Android devices.
5. Click **Save Changes**.

#### Related Documentation

- [Host Checker for Pulse Android Clients](#)
- [Configuring Host Checker for Pulse Android Clients](#)

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## Host Checker and the Lightweight Pulse Secure Apps and Plugins for Windows

Pulse Secure offers a variety of lightweight apps and plugins for simplified VPN connectivity to a Pulse Connect Secure gateway from a Windows endpoint. These offerings include:

- Pulse Secure “Universal App” for Windows 10
- Pulse Secure “Inbox” VPN Plugin for Windows 8.1
- Pulse Secure Mobile Client for Windows Phone 8.1

The Pulse Secure “Universal App” for Windows 10 currently provides just one built-in Host Checker function: The “OS Check”. The “Inbox” VPN Plugin for Windows 8.1 and the Mobile Client for Windows Phone 8.1 support the “OS Check” and the Host Checker “Statement of Health” (SoH) policy. For more information on these apps and their interaction with Host Checker, see the [Pulse Secure Universal App for Windows – Quick Start Guide](#).

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## Host Checker on Google Chrome OS

At the Google Chrome OS Store, Pulse Secure offers a lightweight Pulse Secure mobile client app. As with the “Universal App” for Windows, this Google Chrome OS App provides only the “OS Check” Host Checker functionality. For more information, see the [Pulse Secure Client for Chrome OS – Quick Start Guide](#).

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## Using Proxy Exceptions

Connect Secure clients parse Internet Explorer’s static proxy exception list. The system supports most exceptions that Internet Explorer supports with the following limitations:

- For IP address exception, we support n.\*.\*, n.n.\*, n.n.n.. For example, 10.\*.\*, 10.10.\*, 10.10.10.\*, or 10.10.10.10. We do not support 10\* or 10\*.10.\* even though Internet Explorer may support them.
- For string expression, we support specific strings such as my.company.net, or a wild card at front of the string, for example, \*.my.company.net or \*.company.net. We do not support \*.company.\*, \*.company\*, \*.company. \*.com, \*.net \*.com and so forth.



## Host Checker on Pulse Linux Client

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Pulse Secure client for Linux provides secure connectivity between a device running Linux and Pulse Connect Secure. Pulse Secure client for Linux provides File, Process and Port Host Checker functionality. For more information, see the [Pulse Secure Client for Linux – Quick Start Guide](#)

# CHAPTER 17 Cache Cleaner

- [About Cache Cleaner](#)
- [Setting Global Cache Cleaner Options](#)
- [Implementing Cache Cleaner Options](#)
- [Specifying Cache Cleaner Restrictions](#)
- [About Cache Cleaner Logs](#)

## About Cache Cleaner

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Cache Cleaner is a Host Checker policy that removes residual data, such as temporary files or application caches, left on a user's machine after a session. For example, when a user signs in to a device from an Internet kiosk and opens a Microsoft Word document using a browser plug-in, Cache Cleaner can remove the temporary copy of the Word file stored in the browser cache (Windows folder) when the session terminates. By removing the copy, Cache Cleaner prevents other kiosk users from finding and opening the Word document after the user concludes the session.

Cache Cleaner can also prevent Web browsers from permanently storing the usernames, passwords, and Web addresses that users enter in Web forms. By preventing browsers from improperly caching this information, Cache Cleaner keeps confidential user information from being stored on untrusted systems.

### Related Documentation

- [Setting Global Cache Cleaner Options](#)
- [Implementing Cache Cleaner Options](#)

## Setting Global Cache Cleaner Options

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When you enable Cache Cleaner, it clears all content downloaded through the system's Content Intermediation Engine from a user's system. In addition, you can use settings in the Authentication > Endpoint Security > Cache Cleaner page of the admin console to clear content from the following places:

- Specified hosts and domains—If you enable WSAM or JSAM, you may want to configure Cache Cleaner to clear additional hosts and domains. When users browse the Internet outside the system using WSAM or JSAM, Internet files appear in their temporary Internet file folder. To delete these files using Cache Cleaner, you must specify the appropriate hostname (for example, www.yahoo.com).
- Specified files and folders—If you enable your users to access client-server applications on their local systems, you may want to configure Cache Cleaner to clear the temporary files and folders that the applications create on the users' systems.



**NOTE:** If you configure Cache Cleaner to remove files from a directory, Cache Cleaner clears all files, including those that the user has explicitly saved to the directory and files that were in the directory prior to the session.

Only one Cache Cleaner policy is allowed. You can neither delete the default Cache Cleaner policy (named "Cache Cleaner Policy") nor create a new one.

To specify global Cache Cleaner options:

1. Select **Authentication > Endpoint Security > Cache Cleaner** in the admin console.
2. Under Options:

1. Specify how often Cache Cleaner runs in the Cleaner Frequency field. Valid values range from 1 to 60 minutes. Each time Cache Cleaner runs, it clears all content downloaded through the Content Intermediation Engine plus the browser cache, files, and folders you specify under the Browser Cache and Files and Folders sections.
  2. Select the **Disable AutoComplete of web addresses** check box to prevent the browser from using cached values to automatically fill in Web addresses during the user's session. When you select this option, the system sets the following Windows registry value to 0 during the user's session:  
HKEY\_CURRENT\_USER\Software\Microsoft\Windows\CurrentVersion\Explorer\AutoComplete.  
Then, at the end of the session, the system restores the registry value to its original setting.
  3. Select the **Disable AutoComplete of usernames and passwords** check box to prevent Internet Explorer from automatically filling in user credentials in Web forms using cached values. Selecting this option also disables the "Save Password?" prompt on Windows systems. When you select this option, the system sets the following Windows registry values to 0:
    - HKEY\_CURRENT\_USER\Software\Microsoft\Internet Explorer\Main\FormSuggest Passwords
    - HKEY\_CURRENT\_USER\Software\Microsoft\Internet Explorer\Main\FormSuggest Passwords\FormSuggest PW Ask
    - HKEY\_CURRENT\_USER\SOFTWARE\Microsoft\Windows\CurrentVersion\Internet Settings\DisablePasswordCaching
  4. Select the **Flush all existing AutoComplete Passwords** check box to clear any cached passwords that Internet Explorer has cached on the user's system. When you select this option, the system sets the following Windows registry value to 0:  
HKEY\_CURRENT\_USER\Software\Microsoft\Internet Explorer\IntelliForms\SPW  
Then, select one of the following options:
    - Select the **For Secure Gateway session only** option button to specify that the system should restore the user's cached passwords at the end of his session.
    - Select the **Permanently** option button to permanently delete the user's cached passwords.
  5. Select the **Empty Recycle Bin and Recent Documents list** check box to empty the recycle bin and clear the recent documents list. The entire contents are removed, not just the files related to the user's sessions.
3. Under Browser Cache, enter one or more hostnames or domains (wildcards are permitted). When a user session ends, Cache Cleaner removes any content in the browser cache that originates from these servers. Cache Cleaner also removes this content when it runs at the specified cleaner frequency interval. Note that the system does not resolve hostnames, so enter all possible representations of a server, such as its hostname, FQDN, and IP address.
  4. Under Files and Folders:
    1. Specify either:
      - The name of a file that you want Cache Cleaner to remove.
      - The complete directory path to a folder whose contents you want Cache Cleaner to remove. If you specify a directory, select Clear Subfolders to also clear the contents of any subdirectories within this directory.
    2. Select the **Clear folders only at the end of session** check box if you want Cache Cleaner to clear directory contents only at the end of the user session. Otherwise, Cache Cleaner also clears files and folders at the specified cleaner frequency interval



**NOTE:** When specifying files and folders to clear, note the following:

Cache Cleaner uses a cookie called DSPREAUTH to send the client's status to the system. If you delete this cookie from the user's client, Cache Cleaner does not work properly. To avoid problems, do not specify Internet Explorer directories such as <userhome>\Local Settings\Temporary Internet Files\\* under

File or folder path. Note that Cache Cleaner still clears all of the Internet Explorer cache downloaded from the system and the hosts specified in the Hostnames box, regardless of what directories you specify under Files and Folders.

For the Firefox browser, Cache Cleaner clears only those directories you specify under Files and Folders.

5. Click **Save Changes** to save these settings globally.  
If more than one valid session exists from the same system and Cache Cleaner is used in those sessions, all sessions are terminated when a user signs out from one of the sessions. To prevent this, turn off Cache Cleaner for those sessions that do not need Cache Cleaner.



**NOTE:** If multiple administrators or end users to a single system are signed in from the same client and at least one of them deploys Cache Cleaner, unexpected results may occur. For example, Cache Cleaner might shut down, role privileges might be lost, and forced disconnections might occur.

#### Related Documentation

- [Implementing Cache Cleaner Options](#)

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## Implementing Cache Cleaner Options

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After you specify which hosts, domains, files, and folders to clear using settings in the Authentication > Endpoint Security > Cache Cleaner page of the admin console, you can restrict system and resource access by requiring Cache Cleaner in the following options:

- **Realm authentication policy**—When users try to sign in to a device, the system evaluates the specified realm's authentication policy to determine if the pre-authentication requirements include Cache Cleaner. You can configure a realm authentication policy to evaluate whether to require and enforce the Cache Cleaner policy in order for the user to log in to the specified realm. If the user's computer does not meet the requirements, then the user is denied access to the device. As a post-authentication requirement, you can evaluate without enforcing the Cache Cleaner policy on the client and allow user access. You configure realm-level restrictions through the Users > User Realms > *Realm* > Authentication Policy > Host Checker page of the admin console.
- **Role**—When the system determines the list of eligible roles to which it can map an administrator or user, it evaluates each role's restrictions to determine if the role requires Cache Cleaner to run on the user's workstation. If it does and the user's machine is not already running Cache Cleaner, then it does not map the user to that role. You can control which roles the system maps a user to by using settings in Users > User Realms > *Realm* > Role Mapping. Select or create a rule and then select Custom Expressions. You can configure role-level restrictions through the Users > User Roles > *Role* > General > Restrictions > Host Checker page of the admin console.
- **Resource policy**—When a user requests a resource, the system evaluates the resource policy's detailed rules to determine whether or not Cache Cleaner needs to be installed or running on the user's workstation. The system denies access to the resource if the user's machine does not meet the Cache Cleaner requirement. You can implement Cache Cleaner restrictions at the resource policy level through the Condition Field box of the Rules window. Select Users > Resource Policies > *Resource* > *Policy* > Detailed Rules and set `hostCheckeryPolicy = 'Cache Cleaner policy'`.

You may specify that the system evaluate your Cache Cleaner policies only when the user first tries to access the realm, role, or resource that references the Cache Cleaner policy. Or, you can use settings in the Authentication > Endpoint Security > Cache Cleaner tab to specify that the system periodically re-evaluate the policies throughout the user's session. If you choose to periodically evaluate Cache Cleaner policies, the system dynamically maps users to roles and allows users access to new resources based on the most recent evaluation.

When the user tries to access a device, Host Checker evaluates its policies (Cache Cleaner is a Host Checker policy) in the following order:

- Initial evaluation
- Realm-level policies
- Role-level policies
- Resource-level policies

**Related Documentation**

- [Setting Global Cache Cleaner Options](#)

## Specifying Cache Cleaner Restrictions

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To specify Cache Cleaner restrictions:

1. Select **Authentication > Endpoint Security > Cache Cleaner** and specify global options for Cache Cleaner to apply to any user for whom Cache Cleaner is required in an authentication policy, a role mapping rule, or a resource policy.
2. Implement Cache Cleaner at the realm level and role level as you would with Host Checker.
3. Create role-mapping rules based on a user's Cache Cleaner status as you would with Host Checker.
4. To implement Cache Cleaner at the resource policy level:
  1. Select **Users > Resource Policies > Select Resource > Select Policy > Detailed Rules**.
  2. Click **New Rule** or select an existing rule from the Detailed Rules list.
  3. Create a custom expression in a detailed rule that sets `hostCheckeryPolicy = 'Cache Cleaner policy'`.

**Related Documentation**

- [Configuring Host Checker Restrictions](#)
- [Using Custom Expressions in Rule Configuration](#)

## About Cache Cleaner Logs

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Since Cache Cleaner is a Host Checker policy, it is included in the Host Checker logs. Use the **System > Log/Monitoring > Client Logs > Settings** tab to enable client-side logging for Host Checker. When you enable this option, the system writes a client-side log to any client that uses Host Checker. The system appends to the log file each time the feature is invoked during subsequent user sessions. This feature is useful when working with the support team to debug problems with the respective feature.

# PART 4 Remote Access

- [Hosted Java Applets Templates](#)
- [Citrix Templates](#)
- [Lotus iNotes Templates](#)
- [Microsoft OWA Templates](#)
- [Microsoft RDWeb Templates](#)
- [Microsoft Sharepoint Templates](#)
- [Web Rewriting](#)
- [File Rewriting](#)
- [Secure Application Manager](#)
- [Telnet/SSH](#)
- [Terminal Services](#)
- [Pulse Collaboration](#)
- [VPN Tunneling](#)
- [Enterprise Onboarding and Secure Mail](#)

# CHAPTER 18 Hosted Java Applets

## Templates

- [About Hosted Java Applet Templates](#)
- [Task Summary: Hosting Java Applets](#)
- [Uploading Java Applets to Connect Secure](#)
- [Signing Uploaded Java Applets](#)
- [Creating HTML Pages That Reference Uploaded Java Applets](#)
- [Accessing Java Applet Bookmarks](#)
- [Creating a Hosted Java Applet Resource Profile](#)
- [Configuring Hosted Java Applet Resource Profile Bookmarks](#)
- [Creating Hosted Java Applets Bookmarks Through the User Roles Page](#)
- [Required Attributes for Uploaded Java Applets](#)
- [Required Parameters for Uploaded Java Applets](#)
- [Use case: Creating a Citrix JICA 9.5 Java Applet Bookmark](#)

### About Hosted Java Applet Templates

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The Java applet upload feature enables you to store the Java applets of your choice directly on the device without employing a separate Web server to host them. When you use this feature, you simply upload the applets to the device (along with additional files that the applets reference) and create a simple Web page through the system that references the files. Then, the system intermediates the Web page and Java applet content using its Content Intermediation Engine.

For example, you might want to use the system to intermediate traffic between an IBM AS/400 system on your network and individual 5250 terminal emulators on your users' computers. To configure the system to intermediate this traffic, obtain the 5250 terminal emulator's Java applet. Then you can upload this applet to the system and create a simple Web page that references the applet. After you create the Web page through the system, it creates a corresponding bookmark that users can access through their home pages.

The system enables you to host Java applets using Web resource profile templates (described in these topics) as well as through Terminal Services resource profiles.

The hosted Java applets feature is a standard feature on all Connect Secure devices.

#### Related Documentation

- [Task Summary: Hosting Java Applets](#)

### Task Summary: Hosting Java Applets

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The Java applet upload feature enables you to store the Java applets of your choice directly on the device without employing a separate Web server to host them.

To host Java applets on the device:

1. Specify which applets you want to upload, create bookmarks that reference the uploaded applets, and specify which roles can access the bookmarks using settings in the Users > Resource Profiles > Web page of the admin console.

2. (Optional.) To sign your Java applets, Select System > Configuration > Certificates > Code-Signing Certificates in the admin console to upload the Java certificate to the device. If you choose to skip this step, the user sees an untrusted certificate warning each time he accesses the corresponding bookmark.
3. (Optional.) To improve the performance of your Java applications:
  1. Select Enable Java instrumentation caching on the Maintenance > System > Options page of the admin console. This option can improve the performance of downloading Java applications.
  2. After you finish configuring the system, cache your Java applet and access it as an end user. This action eliminates the performance hit that occurs through the intermediation engine when the first end user accesses the applet.

#### Related Documentation

- [Using Code-Signing CAs](#)
- [Uploading Java Applets to Connect Secure](#)
- [Signing Uploaded Java Applets](#)
- [Creating HTML Pages That Reference Uploaded Java Applets](#)

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## Uploading Java Applets to Connect Secure

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You can use Java applets to intermediate traffic to various types of applications through the system. For example, you can upload the 3270 applet, 5250 applet, or Citrix Java applet. These applets enable users to establish sessions to IBM mainframes, AS/400s, and Citrix MetaFrame servers through terminal emulators. (Note that to enable the Citrix Java ICA client through a session, you must upload multiple Citrix .jar and .cab files to the device.)

The system enables you to upload individual .jar and .cab files or .zip, .cab, or .tar archive files. Archive files can contain Java applets and files referenced by the applets. Within the .zip, .cab, or .tar file, the Java applet must reside at the top level of the archive. You can upload any number of files to the system as long as their combined size does not exceed 100 MB.

To ensure compatibility with both Sun and Microsoft Java Virtual Machines (JVMs), you must upload both .jar and .cab files to the device. (The Sun JVM uses .jar files, whereas the Microsoft JVM uses .cab files.)



**NOTE:** When you upload Java applets, the system asks you to read a legal agreement before it finishes installing the applets. Read this agreement carefully—it obligates you to take full responsibility for the legality, operation, and support of the Java applets that you upload.

You can only upload 100 MB of Java applets to the system. The system displays the size of each applet that you upload on the Java Applets page, so you can determine, if necessary, which applets you want to delete.

Uploading Java applets requires signed ActiveX or signed Java applets to be enabled within the browser to download, install, and launch the client applications.

#### Related Documentation

- [Task Summary: Hosting Java Applets](#)

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## Signing Uploaded Java Applets

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Unlike other Java applets that users can access through the system, you do not have to create a separate code-signing policy for the Java applets that you upload. The system automatically signs (or re-signs) them using the appropriate code-signing certificate. A code-signing certificate (also called an applet certificate) is a type of server-side certificate that re-signs Java applets intermediated by the system.



The system automatically signs (or resigns) your hosted Java applets with the code-signing certificate that you install through the System > Configuration > Certificates > Code-signing Certificates page of the admin console. If you do not install a code-signing certificate on the system, it uses its self-signed applet certificate to sign or re-sign the applets. In this case, users see an “untrusted certificate issuer” warning whenever they access the Java applets through the system.



**NOTE:** The system re-instruments and re-signs your uploaded Java applets whenever you change (that is, import, renew, or delete) the corresponding code-signing certificate.

#### Related Documentation

- [Task Summary: Hosting Java Applets](#)

## Creating HTML Pages That Reference Uploaded Java Applets

When uploading a Java applet to the system, you must create a simple Web page that references the applet. Users can access this Web page through a bookmark on their home pages or from external Web servers.

The Web page must contain a simple HTML page definition that references the uploaded Java applet. The Web page can also contain any additional HTML and JavaScript that you choose. The system can generate some of the Web page for you, including the HTML page definition and the references to your Java applet. (Note, however, that the system is not aware of all the applet-specific parameters that are required by your applet—you must find and fill these parameters in yourself.) When the system generates this HTML, it creates placeholders for any undefined values and prompts you to fill in the necessary values.

You can create these Web pages through Java applet upload resource profiles.

#### Related Documentation

- [Task Summary: Hosting Java Applets](#)
- [Accessing Java Applet Bookmarks](#)

## Accessing Java Applet Bookmarks

Users can access the applets you upload to the system using two methods:

- **Bookmarks on the end-user console**—When you create a Web page that references your uploaded Java applets, the system creates a corresponding link to the Web page and displays that link in the Bookmarks section of the end-user console. Users who map to the appropriate role can simply click the link to access the Java applet.
- **Links on external Web servers**—Users can link to the Java applet bookmarks from an external Web server by simply using the correct URLs. When the user enters a bookmark’s URL (or clicks an external link that contains the URL), the system prompts the user to enter his username and password. If he properly authenticates, it allows him to access the bookmark. You can construct the URL to the Java applet bookmark using the syntax described in either of the following lines:

[https://SecureAccessGateway\\_hostname/dana/home/launchwebapplet.cgi?](https://SecureAccessGateway_hostname/dana/home/launchwebapplet.cgi?bmname=bookmark Name)

bmname=bookmark Name

[https://SecureAccessGateway\\_hostname/dana/home/launchwebapplet.cgi?](https://SecureAccessGateway_hostname/dana/home/launchwebapplet.cgi?id=<resourceID>&bmname=bookmarkName)

id=<resourceID>&bmname=bookmarkName

You can determine the ID for a Java applet bookmark by accessing it through the home page and then extracting the ID from the Web browser’s address bar.



**NOTE:** Although the system enables you to create multiple bookmarks with the same name, we strongly recommend that you use a unique name for each. If multiple bookmarks have the same name and a user accesses one of these

bookmarks using a URL that includes the bmname parameter, the system randomly picks which of the identically named bookmarks to display to the user. Also note that the bmname parameter is case-sensitive.

If you create links on external servers to Java applet bookmarks on the system and you are using multiple customized sign-in URLs, some restrictions occur.

#### Related Documentation

- [Configuring Hosted Java Applet Resource Profile Bookmarks](#)
- [Creating Hosted Java Applets Bookmarks Through the User Roles Page](#)


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## Creating a Hosted Java Applet Resource Profile

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To create a hosted Java applet resource profile:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select **Hosted Java Applet** from the Type list.
4. Enter a unique name and optionally a description for the resource profile.
5. Select the Java applet that you want to associate with the resource profile from the Applet to use list. Or, if the applet that you want to use is not currently available in the list, click Edit Applet. Then:
  1. Click New Applet to add an applet to this list. Or, select an existing applet and click Replace (to replace an existing applet with a new applet) or Delete (to remove an applet from the system.)

 **NOTE:** If you replace an existing archive, make sure that the new applet archive contains all of the necessary files for the applet to successfully launch and run. If the associated HTML for the applet refers to files that do not exist in the new archive, then the applet will not function correctly.

The system only allows you to delete applets that are not currently in use by a Web or Terminal Services resource profile.

2. Enter a name to identify the applet in the Name box (for new and replaced applets only).
3. Browse to the applet that you want to upload. You can upload applets (.jar or .cab files) or archives (.zip, .jar, and .tar files) that contain applets and all of the resources that the applets need (for new and replaced applets only).
4. Select the **Uncompress jar/cab file** check box if the file that you selected is an archive that contains the applet (New and replaced applets only).
5. Click **OK** and then click **Close Window**.

 **NOTE:** When you select an applet in the Java Applets dialog box, you are loading third-party software onto the Pulse Secure product. By clicking OK, you are agreeing to the following terms on behalf of yourself (as purchaser of the equipment) or the organization that purchased the Pulse Secure product, as applicable.

By loading third party software onto the Pulse Secure product, you are responsible for obtaining all rights necessary for using, copying, and/or distributing such software in or with the Pulse Secure product. Pulse Secure is not responsible for any liability arising from use of such third-party software and will not provide support for such software. The use of third-party software may interfere with the proper operation of the Pulse Secure product and/or Pulse Secure software, and may void any warranty for the Pulse Secure product and/or Pulse Secure software.

6. Use settings in the Autopolicy: Java Access Control section to enable access if your Java applets need to make socket connections.
7. Click **Save and Continue**.
8. Select the roles to which the resource profile applies In the Roles tab and click Add.

The selected roles inherit the autopolicies and bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > Select\_Role > General > Overview page of the admin console and the Allow Java Applets option Users > User Roles > Select\_Role > Web > Options page of the admin console for all of the roles you select.

9. Click **Save Changes**.
10. Create bookmarks in the Bookmarks tab.

#### Related Documentation

- [Configuring Hosted Java Applet Resource Profile Bookmarks](#)

## Configuring Hosted Java Applet Resource Profile Bookmarks

You must create bookmarks to your hosted Java applets to enable end users to access the applets.

To configure hosted Java applet resource profile bookmarks:

1. Select **Users > Resource Profiles > Web > Select Resource Profile > Bookmarks** in the admin console.
2. Click the appropriate link in the Bookmark column if you want to modify an existing bookmark. Or, click New Bookmark to create an additional bookmark.



**NOTE:** Although it is generally easiest to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well if you have already created a resource profile.

3. Enter a name and optionally a description for the bookmark. This information displays on the home page. (By default, the system names the bookmark the same name as the corresponding resource profile.)



**NOTE:** We strongly recommend that you use a unique name for each bookmark to make it clear to users which link they are accessing.

4. Click Generate HTML to create an HTML page definition that includes references to your Java applets. Then, fill in any required attributes and parameters.  
If you are using HTML generated by the system, make sure to search the HTML code for “\_\_PLEASE\_SPECIFY\_\_” and update the code as necessary.  
You can also add more HTML or JavaScript to this Web page definition. the system rewrites all of the code that you enter in this field



**NOTE:** Make sure to enter unique HTML in this field. If you create two bookmarks with the same HTML code, the system deletes one of the bookmarks in the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

5. List those attributes in the Multi-Valued User Attributes box if your HTML code contains attributes that may expand to multiple values (such as userAttr.hostname or userAttr.ports). When the user signs into a device, the system evaluates these attributes and creates separate bookmarks as necessary based on each of the individual values. If you use an attribute that expands to multiple values, but do not enter that attribute in this box, the system creates a single bookmark based on the attribute's first value.
6. Under Display options, click Bookmark opens new window to automatically open the Web resource in a new browser window. Note that this functionality applies only to role bookmarks and not bookmarks created by users. Next, select the following options if you want to hide UI elements from the user:

- Do not display the browser address bar—Select this option to remove the address bar from the browser window. This feature forces all Web traffic through the system by precluding users in the specified role from typing a new URL in the address bar, which circumvents the system.
  - Do not display the browser toolbar—Select this option to remove the menu and toolbar from the browser. This feature removes all menus, browsing buttons, and bookmarks from the browser window so that the user browses only through the system.
- 7. Under Roles, specify the roles to which you want to display the bookmark if you are configuring the bookmark through the resource profile pages:
  - ALL selected roles—Select this option to display the bookmark to all of the roles associated with the resource profile.
  - Subset of selected roles—Select this option to display the bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click Add to move them to the Subset of selected roles list.
- 8. Click **Save Changes**.

#### Related Documentation

- [Defining Resource Profile Bookmarks](#)
- [Creating Hosted Java Applets Bookmarks Through the User Roles Page](#)
- [Creating HTML Pages That Reference Uploaded Java Applets](#)
- [Required Attributes for Uploaded Java Applets](#)
- [Required Parameters for Uploaded Java Applets](#)


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## Creating Hosted Java Applets Bookmarks Through the User Roles Page

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It is generally easiest to create a hosted Java applets bookmark through the resource profile configuration pages, as explained in previous topic. However, you can choose to create a resource profile session bookmark through the user roles page using the following instructions:

1. Select **Users > Roles > Select\_Role > Web > Bookmarks** in the admin console.
2. Click **New Bookmark**.
3. Select **Pick a Web Resource Profile** from the Type list. (The system does not display this option if you have not already created a hosted Java applet resource profile.)
4. Select an existing resource profile.
5. Click **OK**. (If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.)
6. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous steps to create the bookmark.
7. Configure the bookmark settings.

 **NOTE:** When you create a resource profile bookmark through the user roles page (instead of the standard resource profiles page), the system only associates the generated bookmark with the selected role. The system does not assign the bookmark to all of the roles associated with the selected resource profile.

#### Related Documentation

- [Accessing Java Applet Bookmarks](#)
- [Configuring Hosted Java Applet Resource Profile Bookmarks](#)

## Required Attributes for Uploaded Java Applets

When you create a Java applets bookmark through the system, you must define the following attributes and their corresponding values. If you use the Generate HTML feature, it populates some of this information for you and adds PLEASE\_SPECIFY to those attributes whose values you must specify. When specifying attributes and their corresponding values, use the attribute="value" format.



**NOTE:** The system generates parameters that it knows are required. Note, however, that it is not aware of all the applet-specific parameters that are required by your applet—you must find and fill in these parameters yourself.

Attributes that are required by the system include:

- code—Indicates which class file to invoke in your Java applet. Use this value to point to your Java applet's main function. Example:

```
applet code="com.citrix.JICA"
```

- codebase—Indicates where the Web browser can fetch the applet. Use the <<CODEBASE>> variable, which points to the location on the system where it stores the Java applet. When entering a path to a file, note that <<CODEBASE>> includes a trailing slash, which means the following example works:

```

```

This example does not work:

```

```

- archive—Indicates which archive file (that is, .jar, .cab, or .zip file) the Web browser should fetch. Example:

```
archive="JICAEngN.jar"
```

In addition to the required attributes listed earlier, you may also use the following optional attributes when creating a Java applet bookmark:

- name—Specifies a label for the Java applet. Example:
- host—Specifies, for terminal sessions, the server to which the system should connect.
- port—Specifies, for terminal sessions, the port to which the system should connect.
- width and height—Indicates the size of the Java applet window. Example:

```
width="640" height="480"
```

- align—Indicates the Java applet window's alignment within the browser window. Example:

```
align="top"
```



**NOTE:** When defining attributes and their corresponding values, note the following:

- We strongly recommend that you not include useslibrarycabbase parameter in the HTML, because it causes the cab file to be permanently installed on the user's machine. If you later change a cab file on the system, all users will have to manually delete the cab files on their machines to get the new version from the system.
- We do not support applet tags that are constructed through the document.write function because the dynamic HTML interferes with the system parser.
- We do not support relative links to URLs, documents, or images in your HTML. If you do, the links will break when the user tries to access them from the end-user console. Instead, you should include absolute links. If you are linking to a document or image included in your zip file, use the <<CODEBASE>> variable to indicate that the system can find the file in the uploaded zip archive. For example:

```

```

### Related Documentation

- [Required Parameters for Uploaded Java Applets](#)

## Required Parameters for Uploaded Java Applets


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When you create a Java applets bookmark through the system, you must specify parameters and values that should be passed to the Java applet. These parameters are completely applet-specific. When specifying parameters and their corresponding values, use the following format:

```
<param name="parameterName" value="valueName">
```

Where all of the text is literal except *parameterName* and *valueName*.

You can use variables to pass values to the Java applet by enclosing the variable names in double-brackets. For example, you might choose to pass the <<username>> and <<password>> values to the Java applet.

 **NOTE:** When using the Java applet upload feature, if you include the <password> token within the generated HTML, it appears as cleartext if you view the source in the browser window that launches the applet. This behavior cannot be changed because the system does not control how the Java applet processes the password. We strongly discourage the use of the <password> token in the HTML code.

If you find a Web page that contains an applet that you want to use, go to the demonstration site and view the source on the page that runs the Java applet. Within the source, look at the applet tag. Pick out the code attribute in the source and determine if it contains any special parameters that you need to pass to the browser. In most cases, you should be able to copy and paste the code attribute and its corresponding parameters directly into the HTML field for your bookmark. Note, however, that if a parameter references a resource on the local Web server, you cannot copy and paste the reference into the bookmark because the system does not have access to the other Web server's local resources. When copying and pasting parameters from another source, always check the values of the parameters.


### Related Documentation

- [Required Attributes for Uploaded Java Applets](#)

## Use case: Creating a Citrix JICA 9.5 Java Applet Bookmark

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This topic discusses how to enable access to a Citrix Metaframe server through the system using the 9.5 Java version of the Citrix ICA client (JICA).

 **NOTE:** In addition to the method described here, you can also use Terminal Services resource profiles to host the Java versions of Citrix ICA clients.

The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Terminal Services, JSAM, WSAM, VPN Tunneling, and hosted Java applets features.

To enable the Citrix JICA 9.5 client using the Java applet upload feature:

1. Import code-signing certificates.
2. Download **JICAcomponents.zip** from the citrix.com downloads page.
3. Create a hosted Java applet resource profile through the Users > Resource Profiles > Web page of the admin console. When defining the resource profile:
  1. Upload the archived Citrix container file.
  2. When uploading the applet, select the **Uncompress jar/cab file** check box because the container file contains multiple jar and cab files.
  3. Specify any Metaframe servers to which these applets may connect.

4. Assign the resource profile to the appropriate roles.
4. Generate the Web page for the bookmark in the resource profile's Bookmarks tab. The system automatically inserts all of the .jar files into the corresponding Web page. (JICA 95 supports only Sun JVM, so no cab files are present.) Then, specify parameters for the Citrix client using the following examples as a guide. (Note that the bookmark in the following example can contain references to the jar and cab files that are in the zip file.

#### JICA 9.5 Applet Example

```

<html>
<head>
<title>jica95 Applet</title>
<meta http-equiv="Content-Type" content="text/html; charset=iso-8859-1">
</head>
<!--
Notes:
1) << CODEBASE >> is a system value that will get replaced at the time the applet is launched.
Please do not modify this value.
2) Please modify the remaining values as needed.
3) Please make sure all attribute names/values are enclosed in double quotes.
-->
<body>
  <applet code="com.citrix.JICA"
    codebase="<< CODEBASE >>"
    archive="JICA-browseN.jar,JICA-cdmN.jar,JICA-clipboardN.jar,JICA-configN.jar,
JICA-coreN.jar,JICA-printerN.jar,JICA-seamlessN.jar,JICA-sicaN.jar,
JICA-zlcN.jar,JICAEngN.jar,cryptojN.jar,sslN.jar,JICA-audioN.jar"
    width="640" height="480"
    name="jica95" align="top">
    <param name="code" value="com.citrix.JICA">
    <param name="codebase" value="<< CODEBASE >>">
    <param name="archive" value="JICA-browseN.jar,JICA-cdmN.jar,JICA-clipboardN.jar,
JICA-configN.jar,JICA-coreN.jar,JICA-printerN.jar,JICA-seamlessN.jar,
JICA-sicaN.jar,JICA-zlcN.jar,JICAEngN.jar,cryptojN.jar,sslN.jar,JICA-audioN.jar">
    <param name="cabbase" value="">
    <param name="name" value="jica95">
    <param name="width" value="640">
    <param name="height" value="480">
    <param name="align" value="top">
    <!--
Please specify additional params here after the comment.
    <param name="paramname" value="paramvalue">
    -->
    <param name="Address" value="__PLEASE_SPECIFY__">
    <param name="Username" value="<< user >>">
    <param name="password" value="<< password >>">
    <param name="EncryptionLevel" value="1">
    <param name="BrowserProtocol" value="HTTPonTCP">
  </applet>
</body>
</html>

```

#### JICA 8.x Applet Example

The following sample includes generated HTML code for the 8.x JICA client, which supported both Sun and MS JVMs:

```
<html>
<head>
<title>CitrixJICA Applet.</title>
<meta http-equiv="Content-Type" content="text/html; charset=iso-8859-1">
</head>
<!--
Notes:
1) << CODEBASE >> is a system value that will get
replaced at the time the applet is launched.
Please do not modify this value.
2) Please modify the remaining values as needed.
3) Please make sure all attribute names/values are
enclosed in double quotes.
-->
<body>
  <applet code="com.citrix.JICA"
    codebase="<< CODEBASE >>"
    archive="JICAEngN.jar,JICA-sicaN.jar,cryptojN.jar,JICA-configN.jar,JICA-coreN.jar"
    width="640" height="480"
    name="CitrixJICA" align="top">
    <param name="code" value="com.citrix.JICA">
    <param name="codebase" value="<< CODEBASE >>">
    <param name="archive" value="JICAEngN.jar,JICA-sicaN.jar,cryptojN.jar,JICA-
configN.jar,JICA-coreN.jar">
    <param name="cabbase" value="cryptojM.cab,JICA-configM.cab,JICAEngM.cab,JICA-
sicaM.cab,JICA-coreM.cab">
    <param name="name" value="CitrixJICA">
    <param name="width" value="640">
    <param name="height" value="480">
    <param name="align" value="top">
    <!--
    Please specify additional params here after the comment.
    <param name="paramname" value="paramvalue">
    -->
    <param name="Address" value="__PLEASE_SPECIFY__">
    <param name="Username" value="<< user >>">
    <param name="password" value="<< password >>">
    <param name="EncryptionLevel" value="1">
    <param name="BrowserProtocol" value="HTTPOnTCP">
  </applet>
</body>
</html>
```

## Related Documentation

- [Accessing Java Applet Bookmarks](#)
- [Configuring Hosted Java Applet Resource Profile Bookmarks](#)



# CHAPTER 19 Citrix Templates

- [About Citrix Templates](#)
- [Comparing Access Mechanisms for Configuring Citrix](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)
- [Creating Resource Profiles for Citrix Storefront Server](#)

## About Citrix Templates

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The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Pulse Secure Citrix Services Client proxy, JSAM, WSAM, VPN Tunneling, and the hosted Java applets feature.

The Citrix Web template enables you to easily configure access to a Citrix server using the Pulse Secure Citrix Services Client proxy, JSAM, or WSAM. The Citrix Web template is a resource profile that controls access to Citrix applications and configures Citrix settings as necessary. Citrix Web templates significantly reduce your configuration time by consolidating configuration settings into one place and by prepopulating a variety of resource policy settings for you depending on the type of Citrix setup you select. You should use the Citrix Web template if you have the Citrix Web Interface already installed in your environment or if you are using a Web server to host your ICA files.

Because of their highly simplified configurations, templates are the ideal Citrix configuration method if you want to deliver ActiveX or Java applets from a third-party Web server through the system.

Citrix Web templates simplify your configuration by automatically detecting whether the Citrix Web client or the Citrix Java applet is being used and employing the appropriate access mechanism accordingly. For instance, if you have configured the Citrix Web Interface to deliver a Java client, the system automatically uses its Java rewriting engine to tunnel traffic. If you have configured the Citrix Web Interface to deliver an ActiveX client, the system uses its Citrix Terminal Services feature, JSAM, or WSAM (depending on the option you select) to tunnel traffic.

We strongly recommend using Citrix templates instead of the traditional role and resource policy configuration options available through the system.



**NOTE:** Pulse Secure does not support saving a Citrix application shortcut to the desktop through the system when the loopback IP address is running on the client. Double-clicking this shortcut returns an error as it does not use WSAM or JSAM.

### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)
- [Creating Resource Profiles for Citrix Storefront Server](#)

## Comparing Access Mechanisms for Configuring Citrix

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Connect Secure supports several mechanisms for intermediating traffic between a Citrix server and client, including the Citrix Terminal Services proxy, JSAM, WSAM, VPN Tunneling, and the hosted Java applets feature.

Table 76 describes key differences when accessing a Citrix Metaframe Server through a Citrix Web Interface server. The descriptions in this table focus on configuring Citrix Terminal Services, JSAM, and WSAM through Web resource profile templates (Select Users > Resource Profiles > Web, click New Profile and select Citrix Web interface/JICA from the Type list.)



**NOTE:** If you want to configure access to a Citrix Metaframe server through a Citrix Web Interface server, you must use Web resource profile templates. If you want to configure access to a Citrix Metaframe server without using a Citrix Web Interface server, you must use a standard Citrix Terminal Services or WSAM resource profile or role.

Table 76: Accessing the Citrix Web Interface Server Using Web Resource Profile Templates

Requirement	Terminal Services	JSAM	WSAM
User experience	<ol style="list-style-type: none"> <li>1. The user clicks a Citrix Web Interface bookmark in the Web Bookmarks section of the end user console.</li> <li>2. The user is taken to the Citrix Web Interface (WI) sign-in page (assuming you do not configure FORM POST SSO).</li> <li>3. Once the user signs into the WI portal (either manually or automatically through SSO), he is taken to the Citrix WI portal page, which contains the list of published applications in icon form.</li> <li>4. When the user clicks the published application, the Pulse Secure Citrix Services Client (CTS) proxy launches and the ICA traffic is tunneled through the Pulse Secure CTS proxy.</li> </ol>	<ol style="list-style-type: none"> <li>1. The user launches JSAM.</li> <li>2. The user clicks a Citrix Web Interface bookmark in the Web Bookmarks section of the end user console.</li> <li>3. The user is taken to the Citrix Web Interface (WI) sign-in page (assuming you do not configure FORM POST SSO).</li> <li>4. Once the user signs into the WI portal (either manually or automatically through SSO), he is taken to the Citrix WI portal page, which contains the list of published applications in icon form.</li> <li>5. When the user clicks the published application, the ICA traffic is tunneled through JSAM.</li> </ol>	<ol style="list-style-type: none"> <li>1. The user launches WSAM.</li> <li>2. The user clicks a Citrix Web Interface bookmark in the Web Bookmarks section of the end user console.</li> <li>3. The user is taken to the Citrix Web Interface (WI) sign-in page (assuming you do not configure FORM POST SSO).</li> <li>4. Once the user signs into the WI portal (either manually or automatically through SSO), he is taken to the Citrix WI portal page, which contains the list of published applications in icon form.</li> <li>5. When the user clicks the published application, the ICA traffic is tunneled through WSAM.</li> </ol>
Accessing published applications from Mac or Linux	Not supported on Mac and Linux.	Supported on Mac and Linux.	Not supported on Mac and Linux.
Configuring ports	Automatically monitor all traffic on port 1494 if session reliability is turned off on the server. The system monitors port 2598 if session reliability is turned on. You do not need to specify which ports to monitor or which applications to intermediate.	You must specify which ports to monitor. This enables you to access published applications that use ports other than 1494.	You do not need to specify which ports to monitor or which applications to intermediate. WSAM works in app mode and monitors all traffic coming from certain Citrix executables.
Administrator privileges	<p>If a Citrix Web client is not installed on the user's desktop, administrator privileges are required.</p> <p>This is a limitation of the installation of the Citrix client. To install and run the Pulse Secure Citrix Services Client proxy client, administrator privileges are not required.</p>	<p>If a Citrix Web client is not installed on the user's desktop, administrator privileges are required.</p> <p>This is a limitation of the installation of the Citrix client. To run JSAM, administrator privileges are not required.</p>	Requires administrator privileges to install WSAM.

Requirement	Terminal Services	JSAM	WSAM
Modifying host file	Does not require modification of the etc/hosts file.	Does not require modification of the etc/hosts file.	Does not require modification of the etc/hosts file.

Table 77 describes key differences when accessing a Citrix Metaframe Server without using a Citrix Web Interface server. The descriptions in this table focus on configuring Citrix Terminal Services, JSAM, and WSAM through standard resource profiles (Select Users > Resource Profiles > SAM or Terminal Services.)

Table 77: Accessing Citrix Metaframe Server Without Using a Citrix Web Interface Server

Requirement	Terminal Services	JSAM	WSAM
User experience	The user launches the published application by clicking the bookmark or icon in the Terminal Services section of the end user console.	<ol style="list-style-type: none"> <li>1. JSAM auto-launches when the user signs into the device or the user launches JSAM manually.</li> <li>2. The user launches the published application using standard methods such as the Windows Start menu or a desktop icon.</li> </ol>	<ol style="list-style-type: none"> <li>1. WSAM auto-launches when the user signs into the device or the user launches WSAM manually.</li> <li>2. The user launches the published application using standard methods such as the Windows Start menu or a desktop icon.</li> </ol>
Accessing published applications from Mac or Linux	Macintosh and Linux users cannot access published applications from a Citrix Metaframe server.	Macintosh and Linux users can access published applications from a Citrix Metaframe server.	Macintosh and Linux users cannot access published applications from a Citrix Metaframe server.
Admin configuration	You can specify which ports the system intermediates. If you do not configure this information, the system automatically monitors ports 1494 and 2598.	You cannot configure Citrix as a standard application. Instead, you need to create a custom JSAM application, provide the server names of all Metaframe servers, and specify which ports to monitor. This enables you to use applications such as Citrix Secure Gateways (CSGs) and published applications that use ports other than 1494.	You must specify which ports and applications the system monitors. This enables you to use applications such as Citrix Secure Gateways (CSGs) and published applications that use ports other than 1494.
Administrator privileges	<p>If a Citrix Web client is not installed on the user's desktop, administrator privileges are required.</p> <p>This is a limitation of the installation of the Citrix client. To install and run the Pulse Secure Citrix Services Client proxy client, administrator privileges are not required.</p>	Requires administrator privileges to run JSAM because etc/hosts file modifications are required.	Requires administrator privileges to install WSAM.
Modifying host file	Does not require modification of the etc/hosts file.	Requires modification of the etc/hosts file.	Does not require modification of the etc/hosts file.

#### Related Documentation

- [About Citrix Templates](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)
- [Creating Resource Profiles for Citrix Storefront Server](#)

## Creating Resource Profiles Using Citrix Web Applications

---

The Citrix Web template enables you to easily configure Citrix access using the Pulse Secure Citrix Services Client proxy, JSAM, or WSAM.

To create a resource profile using the Citrix template:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select Citrix Web Interface/JICA from the Type list.
4. Enter a unique name and optionally a description for the Citrix resource profile.
5. Enter the URL of the Web server that hosts your ICA files in the Web Interface (NFuse) URL field. Use the format: [protocol://]host[:port]/[path]. For instance, enter the URL of an NFuse server, the Web interface for a Citrix Metaframe Presentation Server, or a Web server from which the system can download Citrix Java applets or Citrix cab files. (The system uses the specified URL to define the default bookmark for the Citrix resource profile.) You may enter a directory URL or a file URL.
6. Specify which type of Citrix implementation you are using in your environment by selecting one of the following options:
  - Java ICA Client with Web Interface (NFuse)—Select this option if you have deployed the Citrix Web Interface for MPS (that is, NFuse) to deliver Java ICA clients.
  - Java ICA Client without Web Interface (NFuse)—Select this option if you have deployed a generic Web server to deliver Java ICA clients.
  - Non-Java ICA Client with Web Interface (NFuse)—Select this option if you have deployed the Citrix Web Interface for MPS (that is, NFuse) to use any of the different clients (Java, ActiveX, local).
  - Non-Java ICA Client without Web Interface (NFuse)—(Read only) If you have deployed a non-Java ICA client without the Citrix Web Interface for MPS (that is, NFuse), you cannot create a Citrix resource profile through this template. Instead, click the client application profile link beneath this option. The link brings you to the Client Application Profiles page, where you can create a SAM resource profile.
7. From the Web Interface (NFuse) version list, select which Citrix version you are using. (The system uses this value to pre-populate the Forms POST SSO values in your single sign-on autopolicy.)
8. Specify the Metaframe Servers to which you want to control access in the MetaFrame servers area. Then click **Add**. When specifying servers, you can enter wildcards or IP ranges.

The system uses the values that you enter to automatically create a corresponding resource policy that enables access to the necessary resources:

  - If you select either **Java ICA Client with** or **without Web Interface**, the system creates a corresponding Java ACL resource policy that enables Java applets to connect to the specified Metaframe servers.
  - If you select **Non-Java ICA Client with Web Interface**, and then you select **ICA client connects over WSAM or JSAM**, the system creates a corresponding SAM resource policy that enables users to access the specified Metaframe servers.
  - If you select **Non-Java ICA Client with Web Interface**, and then you select **ICA client connects over CTS**, the system creates corresponding Terminal Services and Java resource policies that enable users to access the specified Metaframe servers.
9. (Java ICA clients only.) If you deployed Citrix using a Java ICA Client, select the **Sign applets with uploaded code-signing certificate(s)** check box to re-sign the specified resources using the certificate uploaded through the System > Configuration > Certificates > Code-signing Certificates page of the admin console.

When you select this option, the system uses all of the “allow” values that you enter in the resource profile’s Web access control autopolicy to automatically create a corresponding code-signing resource policy. Within this policy, the system uses the specified Web resources to create a list of trusted servers.

10. (Non-Java ICA clients only) If you have deployed Citrix using a non-Java ICA Client with a Web interface, you must use the Pulse Secure Citrix Services Client proxy, Secure Application Manager, or VPN Tunneling to secure traffic to your Metaframe servers instead of the Content Intermediation Engine.

To secure traffic through the Pulse Secure Citrix Services Client proxy or the Secure Application Manager, select one of the following options in the ICA Client Access section:

- ICA client connects over CTS Client—Select this option to secure your Citrix traffic through the Citrix Terminal Services client (if your users are using Active X clients) or Java rewriting engine (if your users are using Java clients). (When you select this option, the system automatically enables the Terminal Services option on the Users > User Roles > *Select\_Role* > General > Overview page of the admin console.)



**NOTE:** If you are using a third-party Web server such as your company's Intranet server to deliver the ICA file, make sure the Content-Type of the HTTP Response header is application/x-ica. Only then does the system automatically intermediate the ICA file and launch its Citrix Terminal Services client to tunnel the traffic.



**NOTE:** If you select this option, we recommend that you disable Citrix client downloads through the Citrix Web Interface. Otherwise, users could inadvertently start two different windows downloading two versions of the Citrix client simultaneously—one through the system (which automatically attempts to download the Citrix client if one is not present on the user's computer) and one through the Citrix Web Interface.

- ICA client connects over WSAM—Select this option to secure traffic using WSAM. (When you select this option, the system automatically enables the Secure Application Manager option on the Users > User Roles > *Select\_Role* > General > Overview page of the admin console.)
- ICA client connects over JSAM—Select this option to secure traffic using JSAM. Then, configure the following options:
  - Number of Servers/Applications—Enter the lesser of the following two numbers: maximum number of Citrix servers in your environment or the maximum number of published applications that a user can open simultaneously. For instance, if your environment contains one server and five published applications, enter 1 in this field. Or, if your environment contains 20 servers and 10 published applications, enter 10 in this field. The maximum value this field accepts is 99.
  - Citrix Ports—Specify the ports on which the Metaframe servers listen.  
When you select the ICA client connects over JSAM option, the system automatically enables the Secure Application Manager option on the Users > User Roles > *Select\_Role* > General > Overview page of the admin console.



**NOTE:** You cannot enable WSAM and JSAM for the same role. Therefore, if you try to create a Citrix resource profile that uses one of these access mechanisms (for instance, JSAM) and another profile associated with role already uses the other access mechanism (for instance, WSAM), the system does not enable the new access mechanism (JSAM) for the role. Also note that you can only use WSAM or JSAM to configure access to one Citrix application per user role.

11. (Non-Java ICA Client with Web Interface only.) If you want to allow users to access local resources such as printers and drives through their Citrix Web Interface sessions, select the **Configure access to local resources** check box. Then, select from the following options:

- Select **Connect printers** if you want to enable the user to print information from the terminal server to his local printer.
- Select **Connect drives** if you want to enable the user to copy information from the terminal server to his local client directories.
- Select **Connect COM Ports** if you want to enable communication between the terminal server and devices on the user's serial ports.



**NOTE:** These options are not effective on clients connecting from 64-bit OS.



**NOTE:** To control access to local resources exclusively through your Citrix Metaframe server settings, clear the Configure access to local resources check box. When you clear the option, the Metaframe server settings take effect. Or, if you want to selectively override Citrix Metaframe server settings for the bookmark, select the Configure access to local resources check box and then specify the local resources to which you want to enable or disable access. Note that if you enable access to a local resource through the system, you still must enable access to it through the Metaframe server as well.

When you enable local resources through the terminal server, each user can only access his own local resources. For instance, user 1 cannot see user 2's local directories.

12. Select the **Autopolicy: Web Access Control** check box to create a policy that allows or denies users access to the resource specified in the Web Interface (NFuse) URL field. (By default, the system automatically creates a policy for you that enables access to the resource and all of its subdirectories.)
13. If you selected one of the Web interface options above, update the SSO policy created by the Citrix template. Select the **Autopolicy: Single Sign-on** check box. (Single sign-on autopolicies configure the system to automatically pass data such as usernames and passwords to the Citrix application. The system automatically adds the most commonly used values to the single sign-on autopolicy based on the Citrix implementation you choose.)  
When you select single sign-on, the WIClientInfo and WINGSession cookies are prepopulated automatically in addition to the POST Resource and URL.  
Or, if you selected the non-Web interface option, you may optionally create your own single sign-on autopolicy.
14. Click **Save and Continue**.
15. Select the roles in the Roles tab to which the Citrix resource profile applies and click **Add**.  
The selected roles inherit the autopolicies and bookmarks created by the Citrix resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > *Select\_Role* > General > Overview page of the admin console and the Allow Java Applets option in the Users > User Roles > *Select\_Role* > Web > Options page of the admin console for all of the roles you select.  
Also enable the Terminal Services access feature under User Roles > *Select\_Role* > General Overview. If the user role does not have this feature enabled, the Citrix ICA file is delivered as is (without being rewritten) and the Pulse Secure Citrix component (CTS) will not start. In this case, the Citrix native client attempts to establish a connection with the back-end server directly (without going through the system) and will fail.
16. Click **Save Changes**.
17. (Optional.) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones.  
By default, the system creates a bookmark to the Web interface (NFuse) URL defined in the Web Interface (NFuse) URL field and displays it to all users assigned to the role specified in the Roles tab.

#### Related Documentation

- [About Citrix Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles for Citrix Storefront Server](#)

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## Creating Resource Profiles for Citrix Storefront Server

If you have the Citrix StoreFront, you can create a Web template to allow users to access Citrix applications without the need for a Citrix client. Users must have one of the following browser versions (or later) to support HTML5 and Websockets:

- Internet Explorer 10

- Safari 6
- Google Chrome 23
- Mozilla Firefox 17



**NOTE:** You can collect all the logs related to this feature using **hprewrite-server** as the process name.

To create a resource profile using the Citrix template:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select **Citrix StoreFront** from the Type list.
4. Enter a unique name and optionally a description for the Citrix resource profile.
5. Enter the URL of the Citrix StoreFront Web server in the Base URL field. Use the format: [protocol://]host[:port][[/path]]. The system uses the specified URL to define the default bookmark for the Citrix resource profile. You may enter a directory URL or a file URL.
6. Under **Citrix Settings**, select the ICA Client Access option. Admin can either choose to go with the HTML5 way of delivery or can choose to deliver ICA over CTS/WSAM/HTML5 Access clients. If admin chooses the ICA over CTS/WSAM/HTML5 Access, the corresponding ACL should be created and when PCS rewrites ICA content it should launch the appropriate client. Add the **Number of servers/applications** and **Citrix Ports** which require ICA client access.
7. Select the **Autopolicy: Web Access Control** check box to create a policy that allows or denies users access to a specific resource under the Base URL. Enter the full URL of the resource, select **Allow** or **Deny**, and click **Add**. By default, the system automatically creates a policy that enables access to the resource and all of its subdirectories.
8. Select the **Autopolicy: Single Sign-on** check box to automatically pass data such as usernames and passwords to the Citrix application. The system automatically adds the most commonly used values to the single sign-on autopolicy.
9. If you want to perform a form POST when a user makes a request to the resource specified in the Resource field, select the **POST the following data** check box and specify the following:
  1. In the Resource field, specify the application's sign-in page, such as:  
http://my.domain.com/public/login.cgi. Wildcard characters are not supported in this field.  
To automatically post values to a specific URL when an end user clicks on a system bookmark, the resource that you enter here must exactly match the URL that you specify in the Base URL field.
  2. In the Post URL field, specify the absolute URL where the application posts the user's credentials, such as: http://yourcompany.com/login.cgi. You can determine the appropriate URL using a TCP dump or by viewing the application's sign-in page source and searching for the POST parameter in the FORM tag.
  3. Select the **Deny direct login for this resource** check box if you do not want to allow users to manually enter their credentials in a sign-in page. Users may see a sign-in page if the form POST fails.)
  4. Select the **Allow multiple POSTs to this resource** check box if you want to send POST and cookie values to the resource multiple times if required. If you do not select this option, the system does not attempt single sign-on when a user requests the same resource more than once during the same session.
  5. Optionally specify the following for each item of user data you want to post and click **Add**:
    - **Label**—The name used to identify the data.
    - **Name**—The name used to identify the data in the Value field. The back-end application should expect this name.
    - **Value**—The value to post to the form for the specified Name. You can enter static data, a system variable, or system session variables containing username and password values.
    - **User modifiable?**—Select **Not modifiable** to prevent users from changing the information in the Value field. Select **User CAN change value** to allow users to specify data for a back-end application. Select **User MUST change value** if users must enter additional data to access a



back-end application. If users can or must change the value, a field for data entry appears on the user's Advanced Preferences page. This field is labeled using the name in the Label field. If you enter a value in the Value field, this data appears in the field but is editable.

10. To post header data to the specified URL when a user makes a request to a resource specified in the Resource field, select the **Send the following data as request headers** check box. Then:
  1. In the Resource section, specify the resources to which this policy applies.
  2. Optionally specify the header data to post by entering data in the following fields and clicking **Add**:
    - **Header name**—The text to send as header data.
    - **Value**—The value for the specified header.
  3. Click **Save and Continue**.
  4. Select the roles in the Roles tab to which the Citrix resource profile applies and click **Add**.

The selected roles inherit the autopolicies and bookmarks created by the Citrix resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > *Select\_Role* > General > Overview page of the admin console and the Allow Java Applets option in the Users > User Roles > *Select\_Role* > Web > Options page of the admin console for all of the roles you select.
  5. Click **Save Changes**.
  6. (Optional.) Select the **Bookmarks** tab to modify the default bookmark created by the system and/or create new bookmarks. By default, the system creates a bookmark for the URL defined in the Base URL field and displays it to all users assigned to the role specified in the Roles tab.

#### Related Documentation

- [About Citrix Templates](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)



# CHAPTER 20 Lotus iNotes Templates

- Creating Resource Profiles Using the Lotus iNotes Template

## Creating Resource Profiles Using the Lotus iNotes Template

A Lotus iNotes template is a resource profile that controls access to the Web application and configures iNotes settings as necessary. Lotus iNotes templates significantly reduce your configuration time by consolidating settings into one place and by prepopulating a variety of resource policy settings for you depending on the type of setup you select.

The system supports intermediating traffic to Lotus iNotes through a Web rewriting resource profile template, JSAM, WSAM, and VPN Tunneling. This topic describes how to configure access using the Web rewriting template. The prepopulated values vary depending on the version of iNotes you select and are based on the most common deployment of the servers.

To create a resource profile using the Lotus iNotes template:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select the Lotus Notes version from the Type list.

Figure 121: Creating Resource Profiles Using the Lotus iNotes Template

The screenshot shows the Pulse Secure admin console interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. The main content area is titled 'New Web Application Resource Profile'. It contains several input fields and a dropdown menu. The 'Type' dropdown is set to 'Custom'. The 'Name' field is 'Custom'. The 'Description' field is 'Hosted Java Applet'. The 'Base URL' field is empty. The 'Autopolicies' dropdown is open, showing a list of Lotus iNotes versions: Lotus iNotes 5, Lotus iNotes 6, Lotus iNotes 6.5, Lotus iNotes 7, Lotus iNotes 8, Lotus iNotes 8.5, and Microsoft OWA 2010. The 'Autopolicies' checkbox is checked. The 'Use this autopolicy' checkbox is also checked. The 'Delete' button is visible. The 'Resource' table at the bottom has columns for 'Resource' and 'Action', with a row for 'Allow' and an 'Add' button.

4. Enter a unique name and optionally a description for the Lotus Notes resource profile.
5. Enter the URL of the Lotus iNotes resource to which you want to control access in the Base URL box. Use the format: [protocol://]host[:port][/path]. The system uses the specified URL to define the default bookmark for the Lotus iNotes resource profile. You may enter a directory URL or a file URL.
6. Under iNotes setting, select **Allow caching on client** to let Web browsers store non-user data, such as Javascript and CSS files, on a user's machine. Select **Minimize caching on client** to allow the system to send a cache-control:no-store header or a cache-control:no-cache header based on the user's Web browser and content type. This is the same as smart caching.

The Allow caching on client option caches content that the backend iNotes server typically caches. This caching option improves performance by using the cached content instead of retrieving the content from the server the next time the page displays. The Minimize caching on client option provides security by sending a cache-control:no-store header or a cache-control:no-cache header to either not store content or to re-validate the cached content each time it is requested. With both caching option, you can choose to either allow or prevent the uploading or downloading of attachments.

7. Select the **Prevent download of attachments** check box to prohibit users from downloading attachments to their systems. Select the **Prevent upload of attachments** check box (available only for Lotus iNotes 6.5 and Lotus iNotes 7) to prevent users from transmitting (uploading) attachments to the system.
8. Select the **Autopolicy: Web Access Control** check box to create a policy that allows or denies users access to the Web resource (and all of its subdirectories) listed in the Resource field.
  1. In the Resource box, specify the Web server or HTML page to which you want to control access using the format: [protocol://]host[:port][/path].
  2. From the Action list, select **Allow** to enable access to the specified resource or **Deny** to block access to the specified resource.
  3. Click **Add**.
9. Select the **Autopolicy: Caching** check box to specify the resources to which this policy applies in the Resource box.



**NOTE:** The correct caching resource policy must be configured to allow end users to open and save e-mail attachments of different document types in iNotes. For example, if the caching policy is set to Smart, end users cannot save .htm or .html attachments to disk.

10. Select the **Autopolicy: Web Compression** check box to create a policy that specify which types of Web data the system should and should not compress.
  1. In the Resources field, specify the resources to which this policy applies.
  2. Select one of the following options from the Action list:
    - Compress—Compresses the supported content types from the specified resource.
    - Do not compress—Do not compress the supported content types from the specified resource.
  3. Click **Add**.
11. Select the **Autopolicy: Single Sign-On** check box to pass data such as the username and password to the Lotus iNotes application.
  1. Click **Save and Continue**.
  2. Select the roles to which the Lotus iNotes resource profile applies in the Roles tab and click **Add**.  
The selected roles inherit the autopolicies and bookmarks created by the Lotus iNotes resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > *Select Role* > General > Overview page of the admin console.
12. Click **Save Changes**.
13. (Optional.) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones.

#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)

# CHAPTER 21 Microsoft OWA Templates

- Creating Resource Profiles Using the Microsoft OWA Template

## Creating Resource Profiles Using the Microsoft OWA Template

A Microsoft Outlook Web Access (OWA) template is a resource profile that controls access to the application and configures OWA settings as necessary. OWA templates significantly reduce your configuration time by consolidating configuration settings into one place and by prepopulating a variety of resource policy settings for you depending on the type of setup you select.

The system supports intermediating traffic to Microsoft OWA through a Web rewriting resource profile template, JSAM, WSAM, and VPN Tunneling. This topic describes how to configure access using the Web rewriting template. The prepopulated values vary depending on the version of OWA you select and are based on the most common deployment of the servers.

Figure 122: Creating Resource Profiles Using the Microsoft OWA Template

The screenshot shows the Pulse Secure admin console interface. At the top, there's a navigation bar with tabs: System, Authentication, Administrators, Users (highlighted), Maintenance, and Wizards. Below this, the 'New Web Application' form is displayed. The 'Type' dropdown menu is open, showing a list of templates: Custom, Hosted Java Applet, Citrix Web Interface/JICA, Citrix StoreFront, Citrix StoreFront 3.1 and above, Microsoft RDWeb, Microsoft OWA 2000 (highlighted), Microsoft OWA 2003, Microsoft OWA 2007, Microsoft OWA 2010, Microsoft OWA 2013, Microsoft OWA 2016, Lotus iNotes 6, Lotus iNotes 6.5, Lotus iNotes 7, Lotus iNotes 8, Lotus iNotes 8.5, and Microsoft Sharepoint. The 'Name' and 'Description' fields are empty. The 'Base URL' field is empty, with a note that it will be used for bookmarks and resource policies. The 'OWA settings' section includes checkboxes for 'Allow caching on client', 'Prevent download of attachments', and 'Prevent upload of attachments'. The 'Autopolicy: Web Access Control' checkbox is checked.

To create a resource profile using the Microsoft OWA template:

1. Select **Users > Resource Profiles > Web Applications/Pages** in the admin console.
2. Click **New Profile**.
3. Select your Microsoft OWA version from the Type list.
4. Enter a unique name and optionally a description for the Citrix resource profile.
5. Enter the URL of the OWA resource to which you want to control access In the Base URL box. Use the format: [protocol://]host[:port]/[path]. The system uses the specified URL to define the default bookmark for the OWA resource profile. You may enter a directory URL or a file URL.
6. Under OWA settings select the following options,

1. (OWA 2000 and OWA 2003.) Select **Allow caching on client** to let Web browsers store non-user data, such as Javascript and CSS files, on a user's machine.  
The Allow caching on client option caches content the backend OWA server typically caches. This caching option improves performance by using the cached content instead of retrieving the content from the server the next time the page displays.
2. (OWA 2000 and OWA 2003.) Select **Minimize caching on client** to allow the system to send a cache-control:no-store header or a cache-control:no-cache header (do not store content or revalidate the cached content each time it is requested) based on the user's Web browser and content type. This is the same as smart caching.
3. (OWA 2010,2013, and 2016.) Select **Managed Device** to cache files. If you configure a Form post SSO, the trusted parameter is set to 4. This indicates the end user's device is private.
4. (OWA 2010,2013, and 2016.) Select **Unmanaged Device** to not cache files. If you configure a Form post SSO, the trusted parameter is set to 0. This indicates the end user's device is public.



**NOTE:** If it is necessary to download an attachment, the file is cached even though you select Unmanaged Device.

5. Select **Prevent download of attachments** to prohibit users from downloading attachments to their systems.
6. Select **Prevent upload of attachments** to prevent users from transmitting (uploading) attachments to the system.
7. Under Autopolicy: Web Access Control, create a policy that allows or denies users access to the Web resource (and all of its subdirectories) listed in the Resource field.
  1. Specify the Web server or HTML page to which you want to control access in the Resource field. Use the format: [protocol://]host[:port][path].
  2. Select **Allow** to enable access to the specified resource or **Deny** to block access to the specified resource from the Action list.
  3. Click **Add**.
8. Under Autopolicy: Caching, specify the resources to which this policy applies in the Resource box.



**NOTE:** The correct caching resource policy must be configured to allow end users to open and save e-mail attachments of different document types in OWA. For example, if the caching policy is set to Smart, end users cannot save .htm or .html attachments to disk.

9. Under Autopolicy: Web Compression, create a policy that specifies which types of Web data the system should and should not compress.
  1. Specify the resources to which this policy applies in the Resources box.
  2. Select one of the following options from the Action list:
    - Compress—Compress the supported content types from the specified resource.
    - Do not compress—Do not compress the supported content types from the specified resource.
  3. Click **Add**.
10. Select the **Autopolicy: Single Sign-On** check box to pass data such as the username and password to the OWA application.
11. Click **Save and Continue**.
12. Select the roles to which the resource profile applies in the Roles tab and click **Add**.  
The selected roles inherit the autopolicies and bookmarks created by the Microsoft OWA resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > Select \_Role > General > Overview page of the admin console.
13. Click **Save Changes**.
14. (Optional.) Modify the default bookmark created by the system in the Bookmarks tab, and/or create new ones.

**Related Documentation**

- [About Hosted Java Applet Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)

# CHAPTER 22 Microsoft RDWeb HTML5 Templates

- Creating Resource Profiles Using the Microsoft RDWeb Template

## Creating Resource Profiles Using the Microsoft RDWeb Template

A Microsoft RDWeb template is a resource profile that controls access to the published desktops and applications based on HTML5. Microsoft RDWeb templates significantly reduce the configuration time by consolidating configuration settings into one place and by pre-populating a variety of resource policy settings.

Figure 123: Creating Resource Profiles Using the Microsoft RDWeb Template

The screenshot shows the Pulse Secure admin console interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. The main content area is titled 'Web Application Resource Profiles > New Web Application Resource Profile'. It contains the following fields and sections:

- Type:** A dropdown menu with 'Microsoft RDWeb' selected.
- Name:** A text input field containing 'RDWeb Profile'.
- Description:** A text input field containing 'MS RDWeb Profile'.
- Base URL:** A text input field containing 'https://www.domain.com/RDWeb/webclient'. A note states: 'This URL will be used to create bookmarks to your web application and be used to generate resource policies. We recommend that you use the fully qualified domain name. Example: http://www.domain.com'.
- Autopolicy: Web Access Control:** A checkbox that is checked. Below it, a note says 'Use this autopolicy to control access to web servers and URLs.' and there is a 'Delete' button.
- Resource Policy Table:** A table with columns 'Resource' and 'Action'. It contains one row with the resource 'https://www.domain.com:443/RDWeb/webclient/\*' and the action 'Allow'. An 'Add' button is next to the 'Action' column.

To create a resource profile using the Microsoft RDWeb template:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select **Microsoft RDWeb** from the Type list.
4. Enter a unique name and optionally a description for the Microsoft RDWeb resource profile.
5. Enter the URL of the Microsoft RDWeb resource to which you want to control access in the Base URL field. It is recommended to use the fully qualified domain name with the format: `https://www.domain.com/RDWeb/webclient`. The system uses the specified URL to create bookmarks to your web application and be used to generate resource policies.

6. Under **Autopolicy: Web Access Control**, create a policy that allows or denies users access to the web servers and URLs listed in the Resource box.
  1. Specify the Web server or HTML page to which you want to control access in the Resource box. Use the format: [protocol://]host[:port][/]RDWeb/webclient].
  2. Select **Allow** to enable access to the specified resource or Deny to block access to the specified resource from the Action list.
  3. Click **Add**.
7. Click **Save and Continue**.
8. In the **Roles** tab, select the roles to which the RDWeb resource profile applies and click **Add**. The selected roles inherit the autopolicies and bookmarks created by the RDWeb resource profile.
9. (Optional.) Select the **Bookmarks** tab to modify the default bookmark created by the system and/or create new bookmarks. By default, the system creates a bookmark for the URL defined in the **Base URL** field and displays it to all users assigned to the role specified in the **Roles** tab.

## User Experience

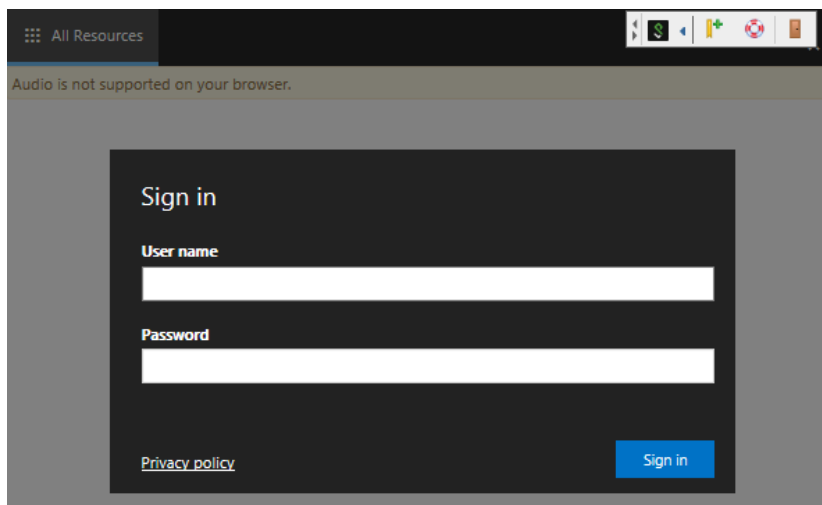
With Microsoft RDWeb, a user can launch any application published on RDWeb server using any browser supporting HTML5 technology:

**Windows 7, 8.1, 10:** Microsoft Edge, Microsoft Internet Explorer, Google Chrome or Mozilla Firefox

**MacOS:** Safari, Google Chrome, or Mozilla Firefox

1. Log into the Microsoft RDWeb client with username and password.

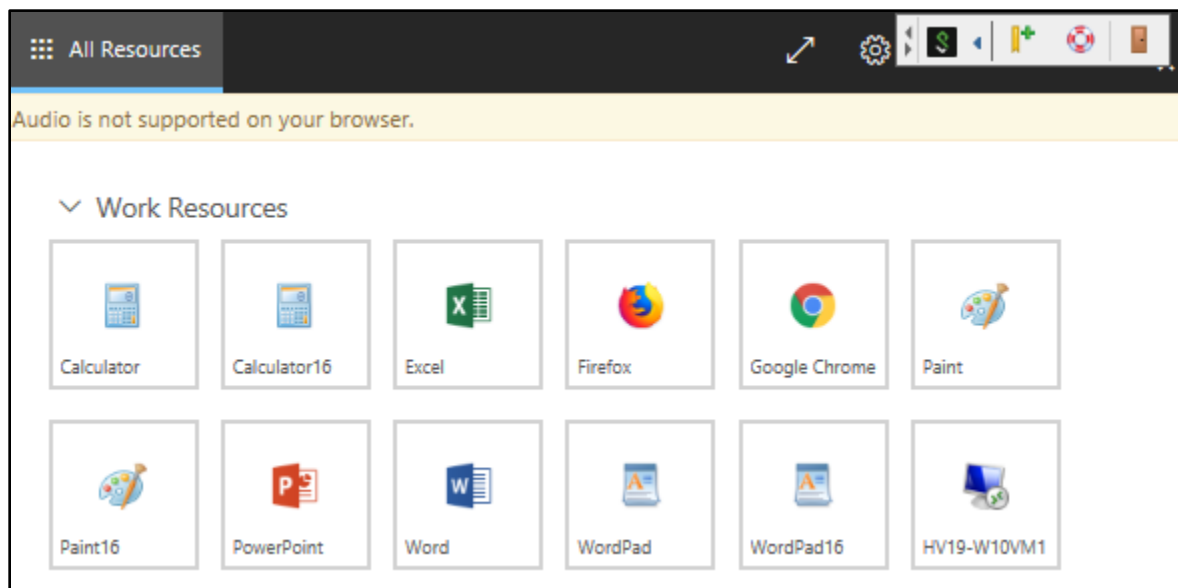
Figure 124: Microsoft RDWeb Client Sign in Page



On successful login, a list of all the applications and virtual desktops published in the RDWeb server is displayed.

2. Click the icon to launch the application.

Figure 125: Applications and Virtual Desktops published in the Microsoft RDWeb server



#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)
- [Setting up Remote Desktop web client for users](#)



# CHAPTER 23 Microsoft Sharepoint Templates

- Creating Resource Profiles Using the Microsoft Sharepoint Template

## Creating Resource Profiles Using the Microsoft Sharepoint Template

A Microsoft Sharepoint template is a resource profile that controls access to the application and configures Sharepoint settings as necessary. Microsoft Sharepoint templates significantly reduce your configuration time by consolidating configuration settings into one place and by pre-populating a variety of resource policy settings for you depending on the type of setup you select.

The system supports intermediating traffic to Microsoft Sharepoint through a Web rewriting resource profile template, JSAM, WSAM, and VPN Tunneling. This topic describes how to configure access using the Web rewriting template.

Sharepoint 2010 and Sharepoint 2013 are supported, with the caveats listed in Table 78.

Table 78: Sharepoint 2010 and 2013 Caveats

Version	Caveats
Sharepoint 2010	<ul style="list-style-type: none"><li>• Office Web Apps through Windows Live is not supported.</li><li>• OneNote document support is limited to only notebooks created to be stored on a local computer and then published on SharePoint 2010.</li><li>• Office documents residing on SharePoint server cannot be opened with Microsoft Office when the server is accessed through the system.</li></ul> <p><b>NOTE:</b> In the current release, we support sending contact information from Sharepoint to your Outlook client through the Content Intermediation Engine (Web rewriting feature). Transferring the contact information to the backend Exchange server requires WSAM, JSAM, or VPN Tunneling. To import contact information into the Sharepoint server from your Outlook client, first export your contacts and then upload them to the Sharepoint server.</p>
Sharepoint 2013	<ul style="list-style-type: none"><li>• Active Directory Federation Services and claims-based authentication are not supported in this release.</li><li>• Integrated service with Exchange 2013 and Lync 2013 is not supported.</li></ul>

To create a resource profile using the Microsoft Sharepoint template:

1. Select **Users > Resource Profiles > Web** in the admin console.
2. Click **New Profile**.
3. Select **Microsoft Sharepoint** from the Type list.
4. Enter a unique name and optionally a description for the Sharepoint resource profile.
5. Enter the URL of the Sharepoint resource to which you want to control access in the Base URL field. Use the format: [protocol://]host[:port][/path]. The system uses the specified URL to define the default bookmark for the Sharepoint resource profile. You may enter a directory URL or a file URL.
6. Under Sharepoint Settings, select **Allow in-line editing of documents within explorer view** to allow users to modify files displayed in the explorer view.



**NOTE:** This option is supported only if you enable persistent session (**User > User Roles > RoleName > General > Session Options.**)

7. Enter the URL to the Explorer View page, and then click Add. Do not enter a value that resolves to non-Explorer View URLs (such as `http://*:*`). Doing so might cause Explorer View to not launch.
8. Order the resources in your list, if appropriate, by selecting the check box next to an item and then using the up and down arrows to move it to the correct place in the list.
9. Enter the number of minutes a persistent cookie resides on a user's computer before it expires in the Persistent cookie timeout box.



**NOTE:** Do not confuse this timeout option with Max. Session Length, which determines the number of minutes an active nonadministrative user session may remain open before ending.

10. Select **Add Web ACL** if you have Sharepoint 2013 and the Office Web Apps are on a separate server. The cursor is moved to the Resource text box where you can enter the URL for the Office Web Apps server (see Step 8).
11. Under Autopolicy: Web Access Control, create a policy that allows or denies users access to the Web resource (and all of its subdirectories) listed in the Resource box.
  1. Specify the Web server or HTML page to which you want to control access in the Resource box. Use the format: `[protocol://]host[:port][/path]`.
  2. Select **Allow** to enable access to the specified resource or Deny to block access to the specified resource from the Action list.
  3. Click **Add**.
12. (Optional.) Click **Show ALL autopolicy types** to create additional autopolicies that fine-tune access to the resource. Then, create the autopolicies.
13. Click **Save and Continue**.
14. Select the roles to which the resource profile applies in the Roles tab, and click **Add**.  
The selected roles inherit the autopolicies and bookmarks created by the Microsoft Sharepoint resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > Select Role > General > Overview page of the admin console.
15. Click **Save Changes**.
16. (Optional.) Modify the default bookmark created by the system in the Bookmarks tab or create new ones.

#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating a JSAM Application Resource Profile](#)
- [Creating Resource Profiles Using Citrix Web Applications](#)

# CHAPTER 24 Web Rewriting

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- [Defining a Java Access Control Autopolicy](#)
- [Defining a Rewriting Autopolicy](#)
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- [Defining Web Resource Profile Bookmarks](#)
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## Web Rewriting

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The Web rewriting feature enables you to intermediate Web URLs through the Content Intermediation Engine. You can intermediate URLs on the World Wide Web or on your corporate Intranet. Web rewriting also supports [SNI TLS Extension](#).

When you intermediate standard Web content, you can create supplemental policies that “fine-tune” the access requirements and processing instructions for the intermediated content. You can create these supplemental policies through resource profiles (recommended) or resource policies.

Standard Web rewriting policy types include:


- Web access control—Web access policies control which Web resources users can access in order to connect to the Internet, intranet, or extranet.
- Single sign-on—Single sign-on policies enable you to automatically pass user credentials to a Web application.
- Caching—Caching policies control which Web content the system caches on a user’s machine.
- Java—Java policies control to which servers and ports Java applets can connect. These policies also specify trusted servers for which the system resins content.
- Rewriting—Rewriting policies specify resources that the system should not intermediate, minimally intermediation, or only intermediate selectively.
- Web compression—Web compression policies specify which types of Web data the system should and should not compress.
- Web proxy—(Resource policies only) Web proxy resource policies specify Web proxy servers for which the system should intermediate content. Note that the system intermediates both forward and backwards proxies, but only enables single sign-on to trusted proxies.
- Launch JSAM—(Resource policies only) Launch JSAM policies specify URLs for which the system automatically launches J-SAM on the client.
- Protocol—(Resource policies only) Protocol resource policies enable or disable HTTP 1.1 protocol support on the system.
- Options— (Resource policies only) You can enable IP based matching for hostnames as well as case-sensitive matching for path and query strings in Web resources through resource policy options.

Web rewriting is a standard feature on Connect Secure devices.

### Related Documentation


- [Task Summary: Configuring the Web Rewriting Feature](#)
- [Writing a Web Access Resource Policy](#)
- [Defining a Single Sign-On Autopolicy](#)
- [Defining a Caching Autopolicy](#)
- [Writing a Java Access Control Resource Policy](#)
- [Defining a Rewriting Autopolicy](#)
- [Defining a Web Compression Autopolicy](#)
- [Writing a Web Proxy Resource Policy](#)
- [Automatically Launching JSAM](#)
- [Writing An HTTP 1.1 Protocol Resource Policy](#)
- [Defining Resource Policies: General Options](#)

## Task Summary: Configuring the Web Rewriting Feature


 **NOTE:** When intermediating content through the content intermediation engine, it is recommended that the GMT time on both Pulse Connect Secure and the backend Web application server be the same. This prevents any premature expiration of cookies if the Connect Secure system time is later than the Web application server time.


To configure the Web rewriting feature:

1. Create resource profiles that enable access to web sites, create supporting autopolicies (such as single sign-on and Java access control policies) as necessary, include bookmarks that link to the web sites, and assign the policies and bookmarks to user roles using settings in the Web Applications Resource Profiles page (Users > Resource Profiles > Web) of the admin console.  
We recommend that the admin use resource profiles to configure Web rewriting (as described above). However, if the admin does not want to use resource profiles, the admin can configure Web rewriting using role and resource policy settings in the following pages of the admin console:
  1. Create resource policies that enable access to web sites using settings in the Users > Resource Policies > Web > Web ACL page of the admin console.
  2. As necessary, create supporting resource policies (such as single sign-on and Java access control policies) using settings in the Users > Resource Policies > Select Policy Type pages of the admin console.
  3. Determine which user roles may access the web sites that you want to intermediate, and then enable Web access for those roles through the Users > User Roles > Select Role > General > Overview page of the admin console.
  4. Create bookmarks to your web sites using settings in the Users > User Roles > Select Role > Web > Bookmarks page of the admin console.
  5. As necessary, enable Web general options that correspond to the types of Web content you are intermediating (such as Java) using settings in the Users > User Roles > Select Role > Web > Options page of the admin console.
2. After enabling access to Web applications or sites using Web rewriting resource profiles or roles and resource policies, you can modify general role and resource options in the following pages of the admin console:
  1. (Optional) Set additional Web browsing options (such as allowing users to create their own bookmarks or enabling hostname masking) Users > User Roles > Select Role > Web > Options page of the admin console.

 **NOTE:** Even if you enable hostname masking, links corresponding to protocols not rewritten by Web rewriting are not obfuscated. For example, `ftp://xyz.pulsesecure.net` and `file://fileshare.pulsesecure.net/filename` are not obfuscated. By not obfuscating the hostname, users can still access these resources.

2. (Optional) Set additional Web options for individual resources (such as enabling Web rewriting to match IP addresses to hostnames) using settings in the Users > Resource Policies > Web > Options page of the admin console.

 **NOTE:** Certain Web rewriting features (such as passthrough proxy and SSO to NTLM resources) require additional configuration. For more information, see the appropriate configuration instructions.

 **NOTE:** If rewriter or passthrough proxy initiates the SSL handshake to the IP instead of hostname of the backend server, then the SNI extension cannot be added to the handshake.

### Related Documentation

- [Writing a Web Access Resource Policy](#)

- [Defining a Single Sign-On Autopolicy](#)
- [Defining a Caching Autopolicy](#)
- [Writing a Java Access Control Resource Policy](#)
- [Defining a Rewriting Autopolicy](#)
- [Defining a Web Compression Autopolicy](#)
- [Writing a Web Proxy Resource Policy](#)
- [Automatically Launching JSAM](#)
- [Writing An HTTP 1.1 Protocol Resource Policy](#)
- [Defining Resource Policies: General Options](#)

## Remote SSO Overview

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The Remote Single Sign-On (SSO) feature enables the admin to specify the URL sign-in page of an application to which you want the system to post a user's credentials, minimizing the need for users to re-enter their credentials when accessing multiple back-end applications. You may also specify additional forms values and custom headers (including cookies) to post to an application's sign-in form.

Remote SSO configuration consists of specifying Web resource policies:

- **Form POST policy**—This type of Remote SSO policy specifies the sign-in page URL of an application to which you want to post system data and the data to post. This data can include the user's primary or secondary username and password as well as system data stored by system variables. You can also specify whether or not users can modify this information.
- **Headers/Cookies policy**—This type of Remote SSO policy specifies resources, such as customized applications, to which you can send custom headers and cookies.

If a user's system credentials differ from those required by the back-end application, the user can alternatively access the application:

- **By signing in manually**—The user can quickly access the back-end application by entering his credentials manually into the application's sign-in page. The user may also permanently store his credentials and other required information in the system through the Preferences page as described below, but is not required to enter information in this page.
- **Specifying the required credentials on Connect Secure** —The user must provide the system with his correct application credentials by setting them through the Preferences page. Once set, the user must sign out and sign back in to save his credentials. Then, the next time the user clicks the Remote SSO bookmark to sign in to the application, the system sends the updated credentials.



**NOTE:** Use the Remote SSO feature to pass data to applications with static POST actions in their HTML forms. It is not practical to use Remote SSO with applications that employ frequently changing URL POST actions, time-based expirations, or POST actions that are generated at the time the form is generated.

### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)
- [Multiple Sign-In Credentials Execution](#)
- [Writing a Remote SSO Form POST Resource Policy](#)
- [Writing a Remote SSO Headers/Cookies Resource Policy](#)

## Passthrough Proxy Overview

The passthrough proxy feature enables the admin to specify Web applications for which the system performs minimal intermediation. Unlike traditional reverse proxy functionality, which also rewrites only selective parts of a server response but requires network changes as well as complex configuration, this feature only requires that you specify application servers and the way in which the system receives client requests to those application servers. Passthrough proxy also supports [SNI TLS Extension](#):

- Via a Connect Secure port—When specifying an application for the passthrough proxy to intermediate, the admin specifies a port on which the system listens for client requests to the application server. When the system receives a client request for the application server, it forwards the request to the specified application server port. When you choose this option, you must open traffic to the specified system port on your corporate firewall.
- Via virtual hostname—When specifying an application for the passthrough proxy to intermediate, the admin specifies an alias for the application server hostname. You need to add an entry for this alias in your external DNS server that resolves to the system. When the system receives a client request for the alias, it forwards the request to the port you specify for the application server.

This option is useful if your company has restrictive policies about opening firewall ports to either internal servers or servers in the DMZ. When using this option, we recommend that each hostname alias contains the same domain substring as your hostname and that you upload a wild card server certificate to the system in the format: \*.domain.com.

For example, if your system is iveserver.yourcompany.com, then a hostname alias should be in the format appserver.yourcompany.com and the wild card certificate format would be \*.yourcompany.com. If you do not use a wild card certificate, then a client's browser issues a certificate name check warning when a user browses to an application server, because the application server hostname alias does not match the certificate domain name. However, this behavior does not prevent a user from accessing the application server.



**NOTE:** When you configure passthrough proxy to work in virtual hostname mode, users must use the hostname that you specify through the System > Network > Overview page of the admin console when signing into the device. They cannot access the use passthrough proxy feature if they sign into the device using its IP address.

Just as with the Content Intermediation Engine, the passthrough proxy option offers increased security relative to the Secure Application Manager, because when enabled for an application, the system allows the client to send only Layer 7 traffic directed to fixed application ports to the enterprise network. Use this option to enable the system to support applications with components that are incompatible with the Content Intermediation Engine, such as Java applets in Oracle e-business suite applications or applets that run in an unsupported Java Virtual Machine (JVM).

Note the following:

- Passthrough proxy URLs must be hostnames. Paths of hostnames are not supported.
- Pulse Secure strongly recommends that you not mix passthrough proxy Port mode and passthrough proxy Host mode.
- The passthrough proxy option works only for applications that listen on fixed ports and where the client does not make direct socket connections.
- To use passthrough proxy with Oracle E-Business applications, you must install a real certificate on the system and you must configure Oracle Forms to use the Forms Listener Servlet mode.
- The following advanced features of the framed toolbar are not available in passthrough proxy: bookmark current page, display the original URL, display the favorite bookmarks.

### Related Documentation

- [Creating a Passthrough Proxy Resource Policy](#)

## Creating a Custom Web Application Resource Profile

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A custom Web application resource profile is a resource profile that controls access to a Web application, Web server, or HTML page.

To create a custom Web application resource profile:

1. In the admin console, select **Users > Resource Profiles > Web**.
2. Click **New Profile**.
3. From the Type list, choose **Custom**.
4. Enter a unique name and optionally a description for the resource profile.
5. In the Base URL field, enter the URL of the Web application or page for which you want to control access using the format: [protocol://]host[:port][/path]. (The system uses the specified URL to define the default bookmark for the resource profile.)
6. In the Autopolicy: Web Access Control section, create a policy that allows or denies users access to the resource specified in the Base URL field. (By default, the system automatically creates a policy for you that enables access to the Web resource and all of its sub-directories.)
7. (Optional) Click **Show ALL autopolicy types** to create additional autopolicies that fine-tune access to the resource. Then, create the autopolicies using instructions in the following sections:
8. Click **Save and Continue**.
9. In the Roles tab, select the roles to which the resource profile applies and click **Add**.  
The selected roles inherit the autopolicies and bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Web option in the Users > User Roles > Select Role > General > Overview page of the admin console for all of the roles you select.
10. Click **Save Changes**.
11. (Optional) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones. (By default, the system creates a bookmark to the base URL defined in the Base URL field and displays it to all users assigned to the role specified in the Roles tab.)

### Defining Base URLs

When creating a Web resource profile, you must use the following format when defining base URLs:

[protocol://]host[:port][/path]

Within this format, the components are:

- Protocol (required)—Possible values: http:// and https://. Note that you cannot use special characters within the protocol.
- Host (required)—Possible values:
  - DNS Hostname—For example: www.pulsesecure.net
  - IP address—You must enter the IP address in the format: a.b.c.d.  
For example: IPv4 format: 10.11.149.2. IPv6 format: [2001:db8:a0b:12f0::1/64]:80,443/public/\*  
[2001:db8:a0b:12f0::1/64]:8000-9000/\*. You cannot use special characters in the IP address.
- Ports (optional)—You must use the delimiter ":" when specifying a port. For example: 10.11.149.2/255.255.255.0:\*
- Path (optional)—When specifying a path for a base URL, the system does not allow special characters. If you specify a path, you must use the "/" delimiter. For example, http://www.pulsesecure.net/sales.

### Defining Web Resources

When creating a Web resource profile, you must use the following format when defining resources for autopolicies:



[protocol://]host[:ports][/path]

Within this format, the four components are:

- Protocol (required)—possible values: http:// and https://. Note that you cannot use special characters within the protocol.
- Host (required)—possible values:
  - DNS Hostname—For example: [www.pulsesecure.net](http://www.pulsesecure.net)

Table 79 lists the special characters allowed in the hostname.

Table 79: DNS Hostname Special Characters

*	Matches ALL characters.
%	Matches any character except dot (.)
?	Matches exactly one character

- IP address/Netmask—You must enter the IP address in the format: a.b.c.d  
You may use one of two formats for the netmask:
  - Prefix: High order bits
  - IP: a.b.c.d

For example: IPv4 format: 10.11.149.2. IPv6 format: [2001:db8:a0b:12f0::1/64]:80,443/public/\*  
[2001:db8:a0b:12f0::1/64]:8000-9000/\*. You cannot use special characters in the IP address.  
You cannot use special characters in the IP address or netmask.
- Ports (optional)—You must use the delimiter “:” when specifying a port. For example: 10.11.149.2/255.255.255.0:\*

Table 80 lists the possible port values.

Table 80: Possible Port Values

*	Matches ALL ports; you cannot use any other special characters
port[,port]*	A comma-delimited list of single ports. Valid port numbers are [1-65535].
[port1]-[port2]	A range of ports, from port1 to port2, inclusive.



**NOTE:** You can mix port lists and port ranges, such as: 80,443,8080-8090

If the port is missing, then the default port 80 is assigned for http, 443 for https.

- Path (optional)—When specifying a path for a Web access control autopolicy, you may use a \* character, meaning ALL paths match. (The system does not support any other special characters.) If you specify a path, you must use the “/” delimiter. For example:
  - <http://www.pulsesecure.net/sales>
  - [http://www.pulsesecure.net:80/\\*](http://www.pulsesecure.net:80/*)
  - [https://www.pulsesecure.net:443/intranet/\\*](https://www.pulsesecure.net:443/intranet/*)

#### Related Documentation

- [Resource Profiles](#)
- [About Hosted Java Applet Templates](#)
- [About Citrix Templates](#)
- [Creating Resource Profiles Using the Lotus iNotes Template](#)
- [Creating Resource Profiles Using the Microsoft OWA Template](#)

- [Creating Resource Profiles Using the Microsoft Sharepoint Template](#)
- [Defining a Web Access Control Autopolicy](#)
- [Defining a Single Sign-On Autopolicy](#)
- [Defining a Rewriting Autopolicy](#)
- [Defining a Web Compression Autopolicy](#)
- [Defining a Java Access Control Autopolicy](#)
- [Defining a Caching Autopolicy](#)

## Defining a Web Access Control Autopolicy

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Web access policies control which Web resources users can access in order to connect to the Internet, intranet, or extranet. When defining a custom Web resource profile, you must enable a corresponding Web access control autopolicy that enables access to the profile's primary resource. The system simplifies the process for you by automatically creating an autopolicy that allows access to the Web resource and all of its sub-directories.

If necessary, you may choose to modify this default autopolicy or create supplementary Web access control autopolicies that control access to additional resources. For instance, your IT department may use one server to store Web pages for your company intranet (<http://intranetserver.com>) and another server to store the images that the Web pages reference (<http://imagesserver.com>). In this case, you can create two Web access control autopolicies that enable access to both servers so that your users can access both your Web pages and the corresponding images.

To create a new Web access control autopolicy:

1. Create a custom Web application resource profile.
2. If available, click the **Show ALL autopolicy types** button to display the autopolicy configuration options.
3. If it is not already enabled, select the **Autopolicy: Web Access Control** check box.
4. In the Resource field, specify the Web server or HTML page to which you want to control access using the format: [protocol://]host[:ports][/path].
5. From the Action list, choose **Allow** to enable access to the specified resource or **Deny** to block access to the specified resource.
6. Click **Add**.
7. Click **Save Changes**.

### Related Documentation

- [Creating a Custom Web Application Resource Profile](#)
- [Configuring General Role Options](#)

## Defining a Single Sign-On Autopolicy

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Single sign-on policies enable you to automatically pass user credentials to the Web application specified in your policy. Single sign-on autopolicies also intermediate the data that you pass.

To create a single sign-on (SSO) autopolicy:

1. Create a Web resource profile.
2. If available, click the **Show ALL autopolicy types** button to display the autopolicy configuration options.
3. Select the **Autopolicy: Single Sign-On** check box.
4. Select a single sign-on method and configure the corresponding SSO options:



**NOTE:** SSO options require you to select credentials. If you have not already done so, define the credentials using the Resource Policies > Web > General page prior to defining your SSO autopolicy.

- **Disable SSO**—Disables single sign-on.
- **Basic Auth**—Enables the system to intermediate the challenge/response sequence during basic authentication and use the credentials it collects to sign into a protected resource within the same Intranet zone. This option does not apply to Citrix resource profiles.
- **NTLM**—Enables the system to intermediate the challenge/response sequence during NTLM authentication and use the credentials it collects to sign into a protected resource within the same Intranet zone. This option does not apply to Citrix resource profiles.



**NOTE:** Web rewriting and file browsing both support NTLM v1 and NTLM v2.

- **Kerberos**—Enables the system to intermediate the challenge/response sequence during Kerberos authentication and use the credentials it collects to sign into a protected resource within the same Intranet zone.
- **Constrained Delegation**—Enables authentication of users by Kerberos after their identity has been verified using a non-Kerberos authentication method. For example, suppose a user authenticates with RADIUS and enters their passcode (typically PIN and token code). When accessing a service, the user may be challenged again because the PIN is not recognized. With constrained delegation, the administrator sets up passwords for constrained delegation users. The users do not need to know this password. When accessing the same HTTP service, the system now fetches the ticket on behalf of the user without challenging the user.
- **Remote SSO**—Enables the system to post the data that you specify (including usernames, passwords, and system data stored by variables) to Web applications. This option also enables you specify custom headers and cookies to post to Web applications.

5. Click **Save Changes**.

### Specifying Basic Authentication, NTLM or Kerberos SSO Autopolicy Options

To configure basic authentication, NTLM or Kerberos SSO autopolicy options:

1. Create an SSO autopolicy and choose Basic Auth, NTLM or Kerberos.
2. In the Resource field, specify the resources to which this policy applies.  
When entering a resource in this field, note that:
  - If you want to automatically post values to a specific URL when an end-user clicks on a system bookmark, the resource that you enter here must exactly match the URL that you specify in the Base URL field of the resource profile.
  - If you want to automatically submit user credentials to other web sites within the same Intranet zone, the hostname that you enter here must end in the DNS suffix configured in the System > Network > Overview page of the admin console.
3. Select the credentials to use. If this pull-down menu is blank, no credentials are defined in the SSO General tab.
4. (NTLM only) Select the **Fallback to NTLM V1** option to fallback to NTLM V1 if NTLM V2 fails. If you do not select this option, the system falls back only to NTLM V2. An intermediation page appears if SSO fails.
5. (Kerberos only) Select the **Fallback to NTLM V2 only** option to fallback only to NTLM V2 if kerberos fails. If you do not select this option, a Kerberos intermediation page appears if Kerberos SSO fails.
6. (Constrained delegation only) Select the **Fallback to Kerberos** option fallback to Kerberos if constrained delegation fails. If you do not select this option, an error page appears if SSO fails.

### Specifying Remote SSO Autopolicy Options

To configure remote SSO autopolicy options:

1. Create an SSO autopolicy through a custom Web resource profile and choose **Remote SSO**.
2. If you want to perform a form POST when a user makes a request to the resource specified in the Resource field, select the POST the following data check box. Then:
  1. In the Resource field, specify the application's sign-in page, such as:  
`http://my.domain.com/public/login.cgi`. Wildcard characters are not supported in this field.  
If you want to automatically post values to a specific URL when an end user clicks on a system bookmark, the resource that you enter here must exactly match the URL that you specify in the Base URL or Web Interface (NFuse) URL field of the resource profile.
  2. In the Post URL field, specify the absolute URL where the application posts the user's credentials, such as: `http://yourcompany.com/login.cgi`. You can determine the appropriate URL using a TCP dump or by viewing the application's sign-in page source and searching for the POST parameter in the FORM tag.
  3. Optionally specify the user data you want to post and user modification permissions.
  4. To specify user data to post, enter data in the following fields and click **Add**:
    - **Name**—The name to identify the data of the Value field. (The back-end application should expect this name.)
    - **Value**—The value to post to the form for the specified Name. You can enter static data, a system variable, or system session variables containing username and password values.
    - **User modifiable? setting**—Set to **Not modifiable** if you do not want the user to be able to change the information in the Value field. Set to **User CAN change value** if you want the user to have the option of specifying data for a back-end application. Set to **User MUST change value** if users must enter additional data in order to access a back-end application. If you choose either of the latter settings, a field for data entry appears on the user's Advanced Preferences page. This field is labeled using the data you enter in the User label field. If you enter a value in the Value field, this data appears in the field but is editable.
  5. Select the **Deny direct login for this resource** check box if you do not want to allow users to manually enter their credentials in a sign-in page. (Users may see a sign-in page if the form POST fails.)
  6. Select the **Allow multiple POSTs to this resource** check box if you want to send POST and cookie values to the resource multiple times if required. If you do not select this option, the system does not attempt single sign-on when a user requests the same resource more than once during the same session.
3. If you want to post header data to the specified URL when a user makes a request to a resource specified in the Resource field, select the **Send the following data as request headers** check box. Then:
  1. In the Resource section, specify the resources to which this policy applies.
  2. Optionally specify the header data to post by entering data in the following fields and clicking **Add**:
    - **Header name**—The text to send as header data.
    - **Value**—The value for the specified header.
4. Click **Save Changes**.

#### Related Documentation

- [Creating a Custom Web Application Resource Profile](#)
- [Remote SSO Overview](#)

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## Defining a Caching Autopolicy

Caching policies control which Web content the system caches on a user's machine.

To create a Web caching autopolicy:

1. Create a custom Web application resource profile.

2. If available, click the **Show ALL autopolicy types** to display the autopolicy configuration options.
  3. Select the **Autopolicy: Caching** check box.
  4. In the Resource field, specify the resources to which this policy applies.
  5. In the Action field, select one of the following options:
    - **Smart**—Select this option to send a cache-control:no-store header or a cache-control:no-cache header based on the user's Web browser and content type.
- When you select this option, the system makes media files and zip files work properly by removing their origin server's cache-control headers. For example, the following logic searches for "msie" or "windows-media-player" in user-agent headers in order to remove cache or cache-control:no-store response headers and make the files cacheable:

```
(if content type has "audio/x-pn-realaudio" OR
 if content type begins with "video/" OR
 if content type begins with "audio/" OR
 if content type is "application/octet-stream" and the file extension
 begins with "rm" or "ram"
)
```

If the system finds "msie" or "windows-media-player" in the user-agent header and any of the following apply:

- Request is for Flash, .xls, .pps, .ppt files
- Content-type is application/, text/rtf, text/xml, model/
- Origin server sends a content-disposition header

then the system sends the cache-control:no-store header and removes the origin server's cache-control header.

In all other cases, the system adds the pragma:no-cache or cache-control:no-store response headers.



**NOTE:** Citrix .ica and QuickPlace files get some special treatment. Citrix .ica files get cache-control:private only when smart caching is enabled. QuickPlace files that do not match a specified rule files (which takes precedence) get CCNS and cache-control:private.

Also note that if you select this option, enable GZIP compression, and try to access a text file attachment using Domino Web Access 6.5 through Internet Explorer, you cannot open the attachment. To enable text attachments, you must either install the Internet Explorer 323308 patch or enable the No Store option.

- **No-Store**—Select this option to deliver attachments to Internet Explorer without saving them to the disk. (The browser temporarily writes files to the disk, but immediately removes them once it has opened the file in the browser.) When you select this option, the system removes the origin server's cache-control header and adds a cache-control:no-store response header if the user-agent string sent by the browser contains "msie" or "windows-media-player."
- This option might slow browsing by causing repeated content fetches, which can cause performance issues on very slow connections.
- **No-Cache**—Select this option to prevent the user's browser from caching files to the disk. When you select this option, the system adds the standard HTTP pragma:no-cache header and cache-control:no-cache (CCNC) header (HTTP 1.1) to response files. Also, the system does not forward the origin server's caching headers, such as age, date, etag, last-modified, expires.
- When no-cache headers are present on certain types of attachments (PDF, PPT, streaming files), Internet Explorer does not properly render the documents because the rendering process requires the browser to temporarily writes these files to cache.
- **Unchanged**—Select this option to forward the origin server's caching headers as is.

When using Citrix published applications through the Web interface, the Web interface server may send a Cache-Control:no-cache in the response header of the .ica file. Because the caching header is not removed when using the Unchanged setting, .ica files are not downloaded to the client PC. To resolve this, use the Smart caching option.

6. Click **Add**.
7. Click **Save Changes**.

#### Related Documentation

- [Creating a Custom Web Application Resource Profile](#)

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## Defining a Java Access Control Autopolicy

A Java access control autopolicy defines the list of servers and ports to which Java applets can connect. This autopolicy also specifies which resources the system signs using the code-signing certificate that you upload.

When you enable Java access control using this autopolicy, the system automatically enables the Allow Java applets option on the Users > User Roles > Select Role > Web > Options page of the admin console.

To create a Java access control autopolicy:

1. Create a custom Web application resource profile.
2. Click **Show ALL autopolicy types**.
3. Select the **Autopolicy: Java Access Control** check box.
4. In the Resource field, specify the server resources to which this policy applies using the format: host:[ports]. (By default, the system populates this field with the server specified in your resource profile's base URL.)
5. Select one of the following options from the Action list:
  - **Allow socket access**—To enable Java applets to connect to the servers (and optionally ports) in the Resource list.
  - **Deny socket access**—To prevent Java applets from connecting to the servers (and optionally ports) in the Resource list.
6. Click **Add**.
7. Select the **Sign applets with code-signing certificate** check box to resign the specified resources using the certificate uploaded through the System > Configuration > Certificates > Code-signing Certificates page of the admin console. (The system uses the imported certificate to sign the server resources that you specify in the Resources field.)
8. Click **Save Changes**.

#### Defining a Server to Which Java Applets Can Connect

When defining servers to which Java applets can connect, you must use the following format:

host[:ports]

Within this format, the two components are:

- Host (required)—Possible values:
  - DNS Hostname—For example: www. www.pulsesecure.net

You may use the following special characters allowed in the hostname:

\* Matches ALL characters.

% Matches any character except dot (.)

? Matches exactly one character

- IP address/Netmask—You must enter the IP address in the format: a.b.c.d.  
You may use one of two formats for the netmask:  
Prefix: High order bits  
IP: a.b.c.d  
For example: 10.11.149.2/24 or 10.11.149.2/255.255.255.0 You cannot use special characters in the IP address or netmask.
- Ports—You must use the delimiter “.” when specifying a port. For example: 10.11.149.2/255.255.255.0.\* Table 81 lists the possible port values.

Table 81: Possible Port Values

*	Matches ALL ports; you cannot use any other special characters
port[,port]*	A comma-delimited list of single ports. Valid port numbers are [1-65535].
[port1]-[port2]	A range of ports, from port1 to port2, inclusive.



**NOTE:** You can mix port lists and port ranges, such as: 80,443,8080-8090.

#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Creating a Custom Web Application Resource Profile](#)

## Defining a Rewriting Autopolicy

By default, the system intermediates all user requests to Web hosts—unless you have configured it to serve requests to certain hosts using a different mechanism, such as the Secure Application Manager. Rewriting autopolicies enable you to “fine-tune” the default options by changing which mechanisms to rewrite Web data and defining resources that you want to minimally rewrite or not rewrite at all.

To create a rewriting autopolicy:

1. Create a custom Web application resource profile.
2. Click **Show ALL autopolicy types**.
3. Select the **Autopolicy: Rewriting Options** check box.
4. Select one of the following options:
  - **Passthrough Proxy**—Select this option to specify Web applications for which the Content Intermediation Engine performs minimal intermediation.
  - **No rewriting (use WSAM)**—Select this option to intermediate content using WSAM instead of the Content Intermediation Engine. Then, specify the application server for which you want to intermediate content. (At minimum, you need to click **Add** in order to intermediate content to and from the server that the system extracts from the Web access control policy).
  - **No rewriting (use JSAM)**—Select this option to intermediate content using JSAM instead of the Content Intermediation Engine. Then, specify the application server for which you want to intermediate content. (At minimum, you need to click **Add** in order to intermediate content to and from the server that the system extracts from the Web access control policy).
  - **No rewriting**—Select this option to automatically create a selective rewriting policy for the autopolicy’s URL, thereby configuring the system to not intermediate any content to and from the resource. For example, you may choose this option if you do not want the system to intermediate traffic from web sites that reside outside of the corporate network, such as yahoo.com. If you select this option, you do not have to configure any additional rewriting settings.

## Specifying Passthrough Proxy Autopolicy Options

To configure passthrough proxy autopolicy options:

1. Create a rewriting autopolicy and select **Passthrough Proxy**.
2. Choose the way in which you want to enable the passthrough proxy feature:
  - **Use virtual hostname**—If you choose this option, specify a hostname alias for the application server. When the system receives a client request for the application server hostname alias, it forwards the request to the specified application server port in the Base URL field.
  - **Use IVE port**—If you choose this option, specify a unique port in the range 11000-11099. The system listens for client requests to the application server on the specified port and forwards any requests to the application server port specified in the Base URL field.

The corresponding URL for the resource profile must specify the application server hostname and the port used to access the application internally. You cannot enter a path for the base URL.

In order to make Sharepoint work successfully through the system, you must select the Override automatic cookie handling check box in Internet Explorer under Tools Internet options > Privacy > Advanced Privacy Settings if the following conditions true:

    - You select the **Use virtual hostname** option during Pass Through Proxy configuration.
    - The virtual hostname that you specify in your Sharepoint configuration is different from the hostname that you configure through the system setup (that is, if the domains are different).
    - You enable persistent cookies through the Users > User Roles > Select Role > General > Session Options page of the admin console.
3. Select the **Rewrite XML** check box if you want to rewrite URLs contained within XML content. If this option is disabled, the system passes the XML content “as is” to the server.
4. Select the **Rewrite external links** check box if you want to rewrite all the URLs presented to the proxy. If this option is disabled, the system rewrites only those URLs where the hostname is configured as part of the passthrough proxy policy.
5. Select the **Block cookies from being sent to the browser** check box if you want to block cookies destined for the client’s browser. The system stores the cookies locally and sends them to applications whenever they are requested.
6. Select the **Host-Header forwarding** check box if you want to pass the hostname as part of the host header instead of the actual host identifier.

The Host-Header forwarding option is only valid in passthrough proxy Virtual hostname mode.
7. Click **Save Changes**.
8. If you select:
  - Use virtual hostname, you must also:
    - Add an entry for each application server hostname alias in your external DNS that resolves to the system.
    - Upload a wildcard server certificate to the system (recommended).
    - Define the system name and hostname in the Network Identity section of the System > Network > Internal Port tab.
  - To use the system port, you must also open traffic to port you specified for the application server in your corporate firewall.

If your application listens on multiple ports, configure each application port as a separate passthrough proxy entry with a separate port. If you intend to access the server using different hostnames or IP addresses, configure each of those options separately; in this case, you can use the same port.

## Specifying WSAM Rewriting Autopolicy Options

To configure WSAM rewriting autopolicy options:



1. Create an rewriting autopolicy and select **No rewriting (use WSAM)**.
2. In the Destination field, specify resources for which WSAM secures client/server traffic between the client and the system. By default, the system extracts the correct server from the Web access control policy. You may choose to use this server as-is, modify it, and/or add new servers to the list.  
When specifying a server, specify the hostname (the wild cards '\*' or '?' are accepted) or an IP/netmask pair.  
Specify multiple ports for a host as separate entries.
3. Click **Add**.
4. Click **Save Changes**.  
When you intermediate through WSAM using this autopolicy, the system automatically enables the Secure Application Manager option on the Users > User Roles > Select Role > General > Overview page of the admin console.

### Specifying JSAM Rewriting Autopolicy Options

To configure JSAM rewriting autopolicy options:

1. Create a rewriting autopolicy and select **No rewriting (use JSAM)**.
2. In the Server Name field, enter the DNS name of the application server or the server IP address.
3. In the Server Port field, enter the port on which the remote server listens for client connections.  
For example, to forward Telnet traffic from a remote machine, specify port 23 for both the client port (on which JSAM listens) and the server port (on which the Telnet server listens).



**NOTE:** To enable drive mapping to this resource, enter 139 as the server port.

4. In the Client Loopback IP field, provide a static loopback address. If you do not provide a static IP loopback address, the system assigns an IP loopback address dynamically.
5. In the Client Port field, enter the port on which JSAM should listen for client application connections.  
Typically, the local port value is the same value as the server port; the local port value usually only differs for Linux or Macintosh users who want to add applications for port forwarding that use ports under 1024.



**NOTE:** To enable drive mapping to this resource, enter 139 as the server port.

You may configure more than one application on a single port, such as app1.mycompany.com, app2.mycompany.com, app3.mycompany.com. Either you assign a static loopback address or the system assigns a dynamic loopback address (127.0.1.10, 127.0.1.11, 127.0.1.12) to each application. JSAM then listens on these multiple loopback addresses on the specified port. For example, when there is traffic on 127.0.1.12 on the specified port, the system forwards the traffic to the app3.mycompany.com destination host.

6. Select **Launch JSAM** to automatically start JSAM when the system encounters the Base URL.
7. Click **Add**.
8. Click **Save Application** or **Save + New**.

### Related Documentation

- [Web Rewriting](#)
- [Passthrough Proxy Overview](#)
- [Task Summary: Configuring WSAM](#)
- [Task Summary: Configuring JSAM](#)

## Defining a Web Compression Autopolicy

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Web compression autopolicies specify which types of Web data the system should and should not compress. For example, since javascript does not work when compressed, you might use this feature to specify that the system should not compress javascript data going to and from an e-mail server by entering the following resource: `http://owa.pulsesecure.net.net/*.js`.



**NOTE:** In order to properly compress data, you must enable compression at the system level as well as creating compression autopolicies. To enable compression, use settings in the Maintenance > System > Options page of the admin console.

To create a Web compression autopolicy:

1. Create a custom Web application resource profile.
2. If available, click the **Show ALL autopolicy types** button to display the autopolicy configuration options.
3. Select the **Autopolicy: Web compression** check box.
4. In the Resource field, specify the resources to which this policy applies.
5. Select one of the following options from the Action list:
  - **Compress**—Compress the supported content types from the specified resource.
  - **Do not compress**—Do not compress the supported content types from the specified resource.
6. Click **Add**.
7. Click **Save Changes**.

### Related Documentation

- [About Compression](#)
- [Creating a Custom Web Application Resource Profile](#)

## Defining Web Resource Profile Bookmarks

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When you create a Web resource profile, the system automatically creates a bookmark that links to the primary URL or domain that you specified in the resource profile. The system enables you to modify this bookmark as well as create additional bookmarks within the same domain.

For example, you may create a resource profile that controls access to your company intranet. Within the profile, you may specify:

- Resource profile name: Your Intranet
- Primary resource: `http://intranet.com`
- Web access control autopolicy: Allow access to `http://intranet.com:80/*`
- Roles: Sales, Engineering

When you create this policy, the system automatically creates a bookmark called “Your Intranet” enabling access to `http://intranet.com` and displays the bookmark to members of the Sales and Engineering roles.

You may then choose to create the following additional bookmarks to associate with the resource profile:

- “Sales Intranet” bookmark: Creates a link to the `http://intranet.com/sales` page and displays the link to members of the Sales role.
- “Engineering Intranet” bookmark: Creates a link to the `http://intranet.com/engineering` page and displays the link to members of the Engineering role.

When configuring bookmarks, note that:

- You can only assign bookmarks to roles that you have already associated with the resource profile—not all of the roles defined on the system. To change the list of roles associated with the resource profile, use settings in its Roles tab.
- Bookmarks simply control which links to display to users—not which resources the users can access. For instance, in the example used above, a member of the Sales role would not see a link to the Engineering Intranet page, but he could access it by entering `http://intranet.com/engineering` in his Web browser's address bar.
- You cannot create bookmarks that link to additional URLs and domains defined through Web access control autopolicies.

You can use two different methods to create Web bookmarks:

- Create bookmarks through existing resource profiles (recommended)—When you select this method, the system automatically populates the bookmark with key parameters (such as the Web interface (NFuse) URL) using settings from the resource profile. Additionally, while you are creating the associated resource profile, the system guides you through the process of creating any required policies to enable access to the bookmark.
- Create standard bookmarks—When you select this option, you must manually enter all bookmark parameters during configuration. Additionally, you must enable access to the Web feature and create resource policies that enable access to the web sites defined in the bookmark.

### Creating Bookmarks Through Existing Resource Profiles

To configure Web resource profile bookmarks:

1. If you want to create a resource profile bookmark through the standard resource profiles page:
  1. In the admin console, select **Users > Resource Profiles > Web > *Resource Profile Name* > Bookmarks**.
  2. Click the appropriate link in the Bookmark column if you want to modify an existing bookmark. Or, click **New Bookmark** to create an additional bookmark.

Alternatively, if you want to create a resource profile bookmark through the user roles page:
2. In the admin console, select **Users > User Roles > *Role Name* > Web > Bookmarks**.
3. Click **New Bookmark**.
4. From the Type list, choose **Pick a Web Resource Profile**. (The system does not display this option if you have not already created a Web resource profile.)
5. Select an existing resource profile.
6. Click **OK**. (If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.)
7. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous steps to create the bookmark.
8. Optionally change the name and description of the bookmark. (By default, the system populates names the bookmark using the resource profile name.)
9. In the URL field, add a suffix to the URL if you want to create links to sub-sections of the domain defined in the primary resource profile.
10. Under Options, select the **Bookmark opens in new window** check box if want to enable the system to automatically open the Web resource in a new browser window. Next, select:

- **Do not display browser address bar**—Select this option to remove the address bar from the browser window. This feature forces all Web traffic through the system by precluding users in the specified role from typing a new URL in the address bar, which circumvents the system.
  - **Do not display browser toolbar**—Select this option to remove the menu and toolbar from the browser. This feature removes all menus, browsing buttons, and bookmarks from the browser window so that the user browses only through the system.
- 11. If you are configuring the bookmark through the resource profile pages, under Roles, specify the roles to which you want to display the bookmark:
  - **ALL selected roles**—Select this option to display the bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Select this option to display the bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click **Add** to move them to the Subset of selected roles list.
- 12. Click **Save Changes**.

### Creating Standard Web Bookmarks

Information in this section is provided for backwards compatibility. We recommend that you configure access to Web URLs and servers through resource profiles instead, since they provide a simpler, more unified configuration method.

Use the Bookmarks tab to create bookmarks that appear on the welcome page for users mapped to this role. You can create two types of bookmarks through this page:

- **Web URL bookmarks**—These bookmarks link the user to Web URLs on the World Wide Web or on your corporate Intranet. When you create Web bookmarks, you can insert the user's username in the URL path to provide single sign-on access to back-end Web applications. For Web bookmark configuration instructions, see the instructions that follow.
- **Java applet bookmarks**—These bookmarks link the user to a Java applets that you upload through the Users > Resource Profiles > Web > Hosted Java Applets page of the admin console.

When you create either of these bookmark types, the corresponding links appear on the welcome page for users mapped to this role.

To create a bookmark to a Web resource:

1. In the admin console, choose **Users > User Roles > Role > Web > Bookmarks**.
2. Click **New Bookmark**.
3. Select **Standard**.
4. Enter a name and description for the bookmark (optional). This information displays on the home page instead of the URL.
5. Enter a **Category** for the URL. See Figure 126.
6. Enter the URL to bookmark. If you want to insert the user's username, enter <username> at the appropriate place in the URL.

Make sure to enter a unique URL in this field. If you create two bookmarks with the same URL, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.
7. Under Auto-allow, click **Auto-allow Bookmark** to automatically create a corresponding Web access resource policy. Note that this functionality applies only to role bookmarks and not bookmarks created by users. Next, select:
  - **Only this URL** to allow users to access only the URL.
  - **Everything under this URL** to allow the user to access any path under the URL.

You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

8. Under Display options, click **Open bookmark in a new window** to automatically open the Web resource in a new browser window. Note that this functionality applies only to role bookmarks and not bookmarks created by users. Next, select:
  - **Do not display the URL address bar** if you want to remove the address bar from the browser window. This feature forces all Web traffic through the system by precluding users in the specified role from typing a new URL in the address bar, which circumvents the system.
  - **Do not display the menu and the toolbar** to remove the menu and toolbar from the browser. This feature removes all menus, browsing buttons, and bookmarks from the browser window so that the user browses only through the system.
9. Click **Save Changes** or **Save + New** to add another.

Figure 126: Categorize Bookmarks

**New Web Bookmark**

Name:

Description:

Category:

▼ Bookmark To

URL:  Example: <http://www.domain.com/>  
We recommend that you use the fully qualified domain name when entering the bookmark URL.

▼ Display Options

☐ Open the bookmark in a new window

☐ Do not display the Web browser's URL address bar

☐ Do not display the Web browser's menu and toolbar

#### Related Documentation

- [Defining Resource Profile Bookmarks](#)
- [Using Custom Expressions in Rule Configuration](#)

## Specifying Web Browsing Options

The system enables you to configure a wide-variety of Web browsing options for a user role.

To configure the Web browsing options for a role:

1. Select **Users > User Roles > *RoleName* > Web > Options**. Complete the configuration as described in Table 82.
2. Click **Save Changes**.

Table 82: Web Browsing Options for a Role

Settings	Guidelines
User can type URLs in the browse bar	(Default) Select this option to enable users to enter URLs on the welcome page and browse to Internet sites.
User can add bookmarks	(Default) Select this option to enable users to create personal web bookmarks on the system welcome page.
Mask hostnames while browsing	<p>Select this option to obscure the target resources in the URLs to which the users browse. When you select this option, the system masks IP addresses and hostnames in the user's:</p> <ul style="list-style-type: none"> <li>• Web browser address bar (when the user navigates to a page)</li> <li>• Web browser status bar (when a user hovers over a hyperlink)</li> <li>• HTML source files (when the user chooses to View Source)</li> </ul> <p>The hostname encoding feature (also called hostname obfuscation or URL obfuscation) prevents casual observers from noting the URL of an internal resource by obscuring the target server within the URL without masking the full path name, target file, or port number. For example, if a user navigates to <code>www.msn.com</code> without selective rewriting or hostname encoding enabled, the system displays an unobscured URL in his Web browser's address bar:</p> <p><code>http://www.msn.com/</code></p> <p>If you then enable selective rewriting, the system might display the following URL:</p> <p><code>https://mycompanyserver.com/,DanalInfo=www.msn.com,SSO=U+</code></p> <p>If you then enable hostname encoding, and the same user navigates to the same site, he sees a URL in which the hostname (<code>www.msn.com</code>) is obscured:</p> <p><code>https://i5.asglab.pulsesecure.net/,DanalInfo=.awxyCqxtGkxw,SSO=U+</code></p> <p>Hostname encoding uses a lightweight reversible algorithm so that users can bookmark encoded URLs. (The system can translate the encoded URL and resolve it back to the original URL.) For compatibility, previously created bookmarks to unmasked URLs continue to work when hostname encoding is enabled.</p> <p><b>NOTE:</b></p> <ul style="list-style-type: none"> <li>• If you enable selective rewriting and hostname encoding, the system only obscures the hostnames and IP addresses of those servers that you have chosen to rewrite using the selective rewrite feature.</li> <li>• Links not rewritten by the system are not obscured. For example, the rewriter does not intermediate ftp, rtsp, mms and mailto links and therefore the hostnames in these links are not masked. This is required to pass security audits.</li> <li>• If you enable the framed toolbar and hostname encoding, the system does not obscure hostnames that the user enters in the framed toolbar's browse field.</li> <li>• The system does not obscure hostnames and IP addresses in log entries, including hostname encoding log entries.</li> </ul>
<b>Advanced options</b>	
Allow Java applets	<p>(Default) Select this option to enable users to browse to Web pages containing client-side Java applets. The system appears to the application server as a browser over SSL. The system transparently handles any HTTP requests and TCP connections initiated by a Java applet and handles signed Java applets.</p> <p>If you enable this feature, users can launch Java applets and run applications that are implemented as client-side Java applets, such as the Virtual Computing (VNC) Java client, Citrix NFuse Java client, WRQ Reflections Web client, and Lotus WebMail.</p>

Settings	Guidelines
Allow Flash content	<p>(Default) Select this option to enable the system to intermediate Flash content through its Content Intermediation Engine. Note that the system provides limited support for ActionScript 2.0 and Flash Remoting, and does not support XMLSocket connections.</p> <p>The Content Intermediation Engine supports Flash versions 5, 6, 7 and 8, including dynamic rewriting of internal Web links during an access request. We support the rewriting of Actionscript in Flash. The calls in Actionscript that are supported are: load, send, sendAndLoad, loadVariables, loadMovie, loadVariablesNum, loadMovieNum, loadClip, loadSound, apply, connect on classes of XML, Sound, MovieClip, NetConnection, and MovieClipLoader. The eval equivalent of Actionscript is not supported. Therefore, we recommend that the above function calls not be embedded in an Actionscript string object. Note, Flash applications that use the XMLSocket object or Flash Remoting are not supported. For more information, see the <i>Content Intermediation Engine Best Practices Guide</i>.</p>
Persistent cookies	<p>(Default) Select this option to enable users to customize their browsing experiences by enabling them to keep persistent cookies. By default, the system flushes Web cookies that are stored during a user session. A user can delete cookies through the Advanced Preferences page if you enable this option.</p>
Unrewritten pages open in new window	<p>Select this option to configure the system to open content in a new browser window when a user access an unrewritten Web page. Opening content in a new window can help remind users that they still have a secure session. When a user request is made to a resource to which this option applies, the system displays a page that contains a link to the requested resource and directs the users to click on the link. This link opens the resource in a new browser window and the page from which the request originates continues to display in the system.</p> <p>If you uncheck this box, users might not realize that their session is still active and that to return to the system, they need to use the browser's Back button. Users must return to the system to sign out. If they simply close the browser window, their sessions remain active until the session time limit expires.</p>
Allow browsing untrusted SSL Web servers	<p>(Default) Select this option to allow access to untrusted web sites through the system. Untrusted web sites are those whose server certificates are not installed, expired, or revoked through the System &gt; Configuration &gt; Certificates &gt; Trusted Servers CAs tab of the admin console.</p> <p><b>NOTE:</b> If a web page has internal references to files within a SCRIPT tag and these files are hosted on different HTTPS servers that have SSL certificates not trusted by the system, the web page does not render correctly. In these cases, the Warn users about the certificate problems option must be disabled.</p> <ul style="list-style-type: none"> <li>• <b>Warn users about the certificate problems.</b> (Default) Select this option to warn users about the certificate problems option and the user accesses non-HTML content (such as images, js, and css) served from a different SSL server than the HTML page, the page containing the links may not display correctly. You can avoid this problem either by deselecting this option or by uploading a valid production SSL certificate on the servers that serve the non-HTML content.</li> </ul> <p>If enabled, display a warning to the user when he first accesses an untrusted web site telling him why the site's certificate is untrusted and allowing him to either continue or cancel. If the user chooses to continue after viewing the warning, the system does not display any more warnings for that site during the current session.</p> <p><b>NOTE:</b> This option is not applicable for auth-only URLs (for example, ActiveSync) and Secure Mail URLs.</p> <ul style="list-style-type: none"> <li>• <b>Allow users to bypass warnings on a server-by-server basis.</b> Select this option to allow the user to suppress all further warnings for an untrusted web site. If a user chooses this option, he never sees a warning for this site again, provided that he accesses it from the current device or cluster.</li> </ul> <p>If you choose to allow users to access untrusted web sites without seeing a warning, the system still logs a message to the user access log whenever a user navigates to an untrusted site. Also note that if a user chooses to suppress warnings, he can clear the persistent settings of the untrusted web sites using the Delete Passwords option in the System &gt; Preferences &gt; Advanced tab in the end user console.</p>
Rewrite file:// URLs	Select this option to rewrite file:// URLs so that they are routed through the system's file browsing CGI.
Rewrite links in PDF files	Select this option to rewrite hyperlinks in PDFs.

Settings	Guidelines
Auto populate domain information	<p>Select this option to display the domain information in the end user authentication intermediate page that prompts for credentials. When this option is not selected, the domain text box will be blank.</p> <p><input checked="" type="checkbox"/> Auto populate domain information</p> <p><small>If this is unchecked then domain information will be left blank in authentication intermediation page.</small></p>
<b>HTTP Connection Timeout</b>	
HTTP Connection Timeout	<p>Specify the duration to wait for a response from an HTTP server before timing out and closing the connection. Use values from 30 to 1800 seconds (default is 240).</p> <p>Higher timeout values might exhaust system resources if applications do not close connections properly or take too long to close the connections. Unless an application requires a higher timeout value, we recommend accepting the default value.</p>
WebSocket Connection Timeout	<p>Specify the duration to wait for data transfer between the client and server. Use values from 30 to 1800 seconds (default is 900).</p> <p>WebSocket is a web technology that provides bidirectional, full-duplex communication channels over a single TCP connection. This provides a mechanism for browser-based applications that need two-way communication with servers that do not rely on opening multiple HTTP connections. Communication is done over the regular TCP port numbers 80 or 443.</p> <p>Currently, only the following web resource policies support WebSocket:</p> <ul style="list-style-type: none"> <li>• Web ACL Access</li> <li>• Passthrough Proxy</li> <li>• Options</li> </ul> <p>The WebSocket URL that starts with <b>ws://</b> or <b>wss://</b> is not allowed in any of the web resource profile pages, web resource policies or web bookmark pages.</p> <p>The following Web options under Roles accept WebSocket requests:</p> <ul style="list-style-type: none"> <li>• Mask hostnames while browsing</li> <li>• Persistent cookies</li> <li>• Allow browsing untrusted SSL web sites</li> </ul>
ActiveSyncLongLived Connection Timeout	<p>Specify the duration of a long-lived request used to synchronize an iOS device with a Microsoft Exchange server (Secure Mail must be enabled for the role). When the request expires, the device issues a new request. Use values from 30 to 7200 seconds. Microsoft recommends using 1800 seconds (the default).</p>

#### Related Documentation

- [Web Rewriting](#)
- [Defining Resource Profile Bookmarks](#)
- [Using Custom Expressions in Rule Configuration](#)
- [Creating a Hosted Java Applet Resource Profile](#)

## Resource Policy Overview

When you enable the Web access feature for a role, you need to create resource policies that specify which resources a user can access, whether or not to rewrite the content requested by the user, and caching, applet, or single sign-on requirements. For every Web request, the system first evaluates the rewriting policies you configure. If the user's request is to a resource specified as "don't rewrite" due to either a selective rewriting or passthrough proxy resource policy, then forward the user's request to the appropriate back-end resource. Otherwise, the system continues to evaluate those



resource policies corresponding to the request, such as Java resource policies for a request to fetch a Java applet. After matching a user's request to a resource listed in a relevant policy, the system performs the action specified for the resource.

You can create resource policies through the standard interface (as described in this section) or through resource profiles (recommended method).

When writing a Web resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a Web policy, you need to specify Web servers or specific URLs, as explained in the section that follows.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request.
- **Actions**—Each type of resource policy performs a certain action, which is either to allow or deny a resource or to perform or not perform some function, such as rewrite content, re-sign an applet, or post Web data. You can also write detailed rules that apply more conditions to a user request.

The system platform's engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

### Canonical Format

This section outlines special considerations you must consider when specifying a Web resource using the canonical format.

[protocol://]host[:ports][/path]

The four components are:

- **Protocol (optional)**—Possible values: http and https (case-insensitive)  
If the protocol is missing, then both http and https are assumed. If a protocol is specified, then the delimiter "://" is required. No special characters are allowed.
- **Host (required)**—Possible values:
  - **DNS Hostname**—For example: [www.pulsesecure.net](http://www.pulsesecure.net)  
Allowed special characters are described in Table 83.

Table 83: DNS Hostname Special Characters

*	Matches ALL characters
%	Matches any character except dot (.)
?	Matches exactly one character

- **IP address/Netmask**—The IP address needs to be in the format: a.b.c.d  
The netmask can be in one of two formats:
    - **Prefix:** High order bits
    - **IP:** a.b.c.d  
For example: IPv4 format: 10.11.149.2/24 or 10.11.149.2/255.255.255.0;  
IPv6 format: [2001:db8:a0b:12f0::1/64]:80,443/public/\*  
[2001:db8:a0b:12f0::1/64]:8000-9000/\*  
No special characters are allowed.
- **Ports**—You must specify a port when specifying IP/netmask as a resource. The port is optional when specifying a DNS hostname. If a port is specified, then the delimiter ":" is required. For example: 10.11.149.2/255.255.255.0:\*  
Table 84 lists the possible port values.

Table 84: Possible Port Values

*	Matches ALL ports; no other special characters are allowed
port[,port]*	A comma-delimited list of single ports. Valid port numbers are [1-65535].
[port1]-[port2]	A range of ports, from port1 to port2, inclusive.



**NOTE:** You can mix port lists and port ranges, such as: 80,443,8080-8090

If the port is missing, then the default port 80 is assigned for http, 443 for https.

- **Path (optional)**—If the path is missing, then star (\*) is assumed, meaning ALL paths match. If a path is specified, then the delimiter “/” is required. No other special characters are supported. For example:
  - `http://www.pulsesecure.net:80/*`
  - `https://www.pulsesecure.net:443/intranet/*`
  - `*.yahoo.com:80,443/*`
  - `%.danastreet.net:80/share/users/<username>/*`

## Writing a Web Access Resource Policy

Web access resource policies control which Web resources users can access in order to connect to the Internet, intranet, or extranet. You can deny or allow access to Web resources by URL or IP range. For URLs, you can use the “\*” and “?” wildcards to efficiently specify multiple hostnames and paths. For resources that you specify by hostname, you can also choose either HTTP, HTTPS, or both protocols.

To write a Web Access resource policy:

1. In the admin console, choose **Users > Resource Policies > Web > Web ACL**.
2. On the Web Access Policies page, click **New Policy**.
3. On the New Policy page, enter a name to label this policy and optionally a description.
4. In the Resources section, specify the resources to which this policy applies.
5. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below** —To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify:
  - **Allow access**—To grant access to the resources specified in the Resources list.
  - **Deny access**—To deny access to the resources specified in the Resources list.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
7. Click **Save Changes**.
8. On the Web Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy’s (or a detailed rule’s) Resource list, it performs the specified action and stops processing policies.

### Related Documentation

- [Defining a Resource Profile](#)
- [Creating Detailed Rules for Resource Policies](#)

## Defining Single Sign-On Policies

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Single sign-on policies enable you to automatically pass user credentials to the Web application specified in your policy. You can configure single sign-on policies to intercept basic authentication, Kerberos and NTLM challenges and display an intermediate sign-in page to collect credentials for the Web resource. Or, you can post the credentials and headers that you specify to the Web application.

### Related Documentation

- [About Basic, NTLM and Kerberos Resources](#)
- [Writing the Basic, NTLM and Kerberos Resources](#)
- [Writing a Basic Authentication, NTLM or Kerberos Intermediation Resource Policy](#)
- [Writing a Remote SSO Form POST Resource Policy](#)
- [Writing a Remote SSO Headers/Cookies Resource Policy](#)

## About Basic, NTLM and Kerberos Resources

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Use the SSO > General tab to set up the basic, NTLM and Kerberos credentials. The credentials you define here are used when defining Web resource profiles with SSO autopolicies and Web resource policies.

The following outlines the basic ideas behind the handling of SSO:

- The system will do Kerberos if challenged with Negotiate header, NTLM if challenged with NTLM header and Basic Auth if challenged with Basic.
- If the system receives multiple challenges, the order of preference is:
  - Kerberos
  - NTLM
  - Basic
- The system will first try constrained delegation if the service is configured in a service list.
- Policy configurations override any settings in the SSO > General tab.
- Disabling SSO or disabling all sections in the General tab prevents single sign-on. However, the system will continue to intermediate and display an intermediation page to the end user.
- Basic authentication intermediation can be explicitly turned off in a policy. For kerberos and NTLM, the system will always intermediate.
- Depending on the SSO used, the intermediation page will show different fields for the end user to complete:
  - Basic authentication intermediation page displays username and password fields
  - NTLM intermediation page displays username, password and domain fields
  - Kerberos intermediation page displays username, password and realm fields
- For constrained delegation, you must define a policy and specify roles. Entering data in the General tab only is not sufficient.
- If no policies are configured for single sign-on, the system uses the default system credentials.
- If credentials are defined, the order of preference is:
  - System credentials
  - Variable credentials
  - Fixed or static credentials
- For fixed or static credentials, you must define a policy and specify roles. Entering data in the General tab only is not sufficient.
- If there is a policy match, the credential and protocol of the policy is used. If the policy fails to authenticate, the fallback mechanism defined in the policy is used. If the policy protocol does not match the protocol of the challenge, the logic defined in the General tab is used.

- When upgrading a device or performing a new install, the default SSO policy of BasicAuthNoSSO is preserved. Even if all sections of the General tab are enabled, SSO will not be enabled until the BasicAuthNoSSO policy is deleted.

#### Related Documentation

- [Writing the Basic, NTLM and Kerberos Resources](#)
- [Defining Single Sign-On Policies](#)

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## Writing the Basic, NTLM and Kerberos Resources

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To set up the basic, NTLM and Kerberos resources:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SSO policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **General** check box below the SSO check box.
  4. Click **OK**.
3. Select the **SSO > General** tab.
4. Select **Enable kerberos** to enable Kerberos SSO. You can then define the type of intermediation: constrained delegation or Connect Secure. If you do not define any intermediation types, the system attempts to figure out the realm from the hostname and performs SSO using the system credentials.

For realm intermediation, enter the following and click **Add**:

- **Realm**—Enter the Kerberos realm name. For example, KERBER.NET. The system uses KERBER.NET to obtain the list of Key Distribution Centers (KDCs).
- **Site Name**—(optional) Enter the Active Directory site names. Use this field to have the system contact the KDC at a specific site. For example, if site name is Sunnyvale and realm is KERBER.NET, then the system uses Sunnyvale•KERBER.NET to get a list of KDCs. Note that the Active Directory must have the sites defined and DNS should be configured to return the KDCs in the site.
- **Pattern List**—Enter the hostnames mapped to the Kerberos realm. You can enter wildcard characters, such as \*.y.com, \*.kerber.net, or \*.\*. Note the following:
  - Make sure that realms to not have hostnames matching a subset of the patterns defined for another realm.
  - You do not need to define a pattern if all servers follow the mirrored DNS namespace convention. The system determines the realm from the hostname.
  - All disjointed hostname patterns must be defined.
  - You can use \* as the default realm. Do not list more than one \* when defining multiple realms.
- **KDC**—Enter the hostname or IP address of the Key Distribution Centers if DNS is unavailable or if you want the system to contact a specific KDC for tickets. If you enter a KDC, the system does not use DNS to obtain the list of KDCs based on the values entered in the Site Name and Realm fields.

For constrained delegation intermediation, enter the following and click **Add**:

- **Label**—Enter a name to uniquely identify this row. No external mapping is made to the label value.
- **Realm**—Select the realm to use. The drop-down list is populated by values in the Realm Definition table.
- **Principal Account**—Enter the constrained delegation account to use to get constrained delegation tickets on behalf of the user.
- **Password**—Enter the constrained delegation account password.

- **Service List**—Select the service list to use. Click Edit to define and upload service lists. The list should be an exact match with the service list in Active Directory if you want to perform constrained delegation for all the services. Hostnames must be an exact match.  
For more information about constrained delegation, see <http://msdn.microsoft.com/en-us/library/aa480585.aspx>.

For system intermediation, enter the following and click **Add**:

- **Label**—Enter a name to uniquely identify this row. No external mapping is made to the label value.
  - **Realm**—Select the realm to use. The drop-down list is populated by values in the Realm Definition table.
  - **Credential Type**—Select one of the following credential types:
    - **System credentials**—Use the set of user credentials, such as primary and secondary authorization credentials, stored on the device. If you select this option, you do not need to enter values in the Username and Password fields.
    - **Variable**—Allow tokens such as <username> and <password> to be used in the username and Variable Password fields.
    - **Static**—Use the username and password exactly as they are entered in the username and password fields.
  - **Username and Password**—Enter the account username and password. If you select Variable as the credential type, you can enter the username token here. For example, <username>.
  - **Variable Password**—If you select Variable as the credential type, enter the password token here. For example, <password>.
  - **Fallback to NTLM V2**—Select this option to fallback to NTLM V2 if Kerberos fails. If you do not select this option and Kerberos SSO fails, an intermediation page appears.
5. Select **Enable NTLM** to enable NTLM SSO. If you do not enter any configuration information, the system attempts to figure out the domain from the hostname and performs SSO using the system credentials.



**NOTE:** Do not edit or delete the default system credential.

- **Label**—Enter a name to uniquely identify this row. No external mapping is made to the label value.
  - **Domain**—Enter the Active Directory domain name here.
  - **Credential Type**—Select one of the following credential types:
    - **System credentials**—Use the set of user credentials, such as primary and secondary authorization credentials, stored on the device. If you select this option, you do not need to enter values in the Username and Password fields.
    - **Variable**—Allow tokens such as <username> and <password> to be used in the Username and Variable Password fields.
    - **Static**—Use the username and password exactly as they are entered in the username and password fields.
  - **Username and Password**—Enter the account username and password. If you select Variable as the credential type, you can enter the username token here. For example, <username>.
  - **Variable Password**—If you select Variable as the credential type, enter the password token here. For example, <password>.
  - **Fallback to NTLM V1**—Select this option to fallback to NTLM V1 if SSO fails. If you do not select this option and SSO fails, only NTLM V2 is attempted. An intermediation page appears if NTLM V2 fails.
6. Select **Enable Basic Authentication** to enable basic authentication SSO. If you select this option but do not set up any configuration data, the system will attempt SSO using system credentials.



**NOTE:** Do not edit or delete the default system credential.

- **Label**—Enter a name to uniquely identify this row. No external mapping is made to the label value.

- **Credential Type**—Select one of the following credential types:
  - **System credentials**—Use the set of user credentials, such as primary and secondary authorization credentials, stored on the device. If you select this option, you do not need to enter values in the Username and Password fields.
  - **Variable**—Allow tokens such as <username> and <password> to be used in the Username and Variable Password fields.
  - **Static**—Use the username and password exactly as they are entered in the username and password fields.
- **Username and Password**—Enter the account username and password. If you select Variable as the credential type, you can enter the username token here. For example, <username>.
- **Variable Password**—If you select Variable as the credential type, enter the password token here. For example, <password>.
- **Pattern List**—Enter the hostnames mapped to the Kerberos realm. You can enter wildcard characters, such as \*.y.com, \*.kerber.net, or \*.\*. Note the following:
  - Make sure that realms do not have hostnames matching a subset of the patterns defined for another realm.
  - You do not need to define a pattern if all servers follow the mirrored DNS namespace convention. The system determines the realm from the hostname.
  - All disjointed hostname patterns must be defined.
  - You can use \* as the default realm. Do not list more than one \* when defining multiple realms.
  - You can use \* as the default domain. Do not list more than one \* when defining multiple domains.

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)
- [About Single Sign-On](#)

## Writing a Basic Authentication, NTLM or Kerberos Intermediation Resource Policy

---

Basic Authentication, NTLM or Kerberos Intermediation resource policies enable you to control NTLM and Kerberos intermediation on the system. If a user accesses a Web resource that sends a basic authentication challenge, the system can intercept the challenge, display an intermediate sign-in page to collect credentials for the Web resource, and then rewrite the credentials along with the entire challenge/response sequence.

The initial HTTP request generated for an NTLM protected server should be for a request that results in HTML content. If SSO is not enabled or if the SSO credentials fail, the system responds with an HTML page to gather user credentials. If the browser is expecting non-HTML content, the browser rejects the response and the navigation to the resource fails.

With the Kerberos Intermediation resource policy, backend web applications protected by Kerberos are accessible to end users. For example, a user logs in to a device using Active Directory as the authentication server and the authentication protocol is Kerberos. When the user browses to a Kerberos-protected server, the user is single-signed on to the backend server and is not prompted for credentials. Or, if a user logs in to a device using an authentication protocol other than Kerberos and then browses to a Kerberos-protected server. Depending on the settings in Kerberos Intermediation resource policy and the configured Kerberos authentication server, the user will either be authenticated by the rewriter or the user will be prompted to enter a username and password.

To write a Basic Authentication, NTLM or Kerberos Intermediation resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.

2. If your administrator view is not already configured to show SSO policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **Kerberos/Basic Auth/NTLM** check box below the SSO check box.
  4. Click **OK**.
3. Select the **SSO > Kerberos/NTLM/BasicAuth** tab.
4. Click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.  
 If you want to automatically post values to a specific URL when an end user clicks on a bookmark, the resource that you enter here must exactly match the URL that you specify in the Users > User Roles > Role > Web > Bookmarks page of the admin console.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Disable SSO**—Disables automatic SSO authentication for this user role and, instead, prompts the user for sign-in credentials.
  - **Basic**—This option uses the Basic Authentication Intermediation method to control SSO behavior.
    - **Enable Intermediation**—Select the credentials to use. If this pull-down menu is blank, no basic authentication SSO settings are defined in the SSO General tab.
    - **Disable Intermediation**—When you select this option, the system does not intermediate the challenge/response sequence.  
 The system always intermediates requests to Web proxies that require basic authentication, even if you select Disable Intermediation.  
 Although you are given an option to disable basic authentication intermediation, we do not recommend this option, as it is a very insecure authentication method and, in some cases, can transmit user credentials over the network in clear (unencrypted) text.
  - **NTLM**—This option specifies that the system use the Microsoft NTLM Intermediation method to control SSO behavior.
    - Select the credentials to use. If this pull-down menu is blank, no NTLM SSO settings are defined in the SSO General tab.
    - Select the **Fallback to NTLM V1** option to try both NTLM V1 and NTLM V2. If you do not select this option, the system falls back only to NTLM V2. An intermediation page appears if SSO fails.
  - **Kerberos**—This option specifies that the system use the Kerberos Intermediation method to control SSO behavior.
    - Select the credentials to use. If this pull-down menu is blank, no kerberos SSO settings are defined in the SSO General tab
    - Select the **Fallback to NTLM V2** option to fallback only to NTLM V2 if kerberos fails. If you do not select this option, a Kerberos intermediation page appears if Kerberos SSO fails.
  - **Constrained Delegation**—This option specifies that the system use the constrained delegation intermediation method to control SSO behavior.
    - Select the credentials to use. If this pull-down menu is blank, no constrained delegation SSO settings are defined in the SSO General tab.

- Select the **Fallback to Kerberos** option to fallback to Kerberos if constrained delegation fails. If you select this option, an intermediation page appears if constrained delegation fails. If you do not select this option and constrained delegation fails, an error page appears.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
- 9. Click **Save Changes**.
- 10. On the Basic Auth, NTLM and Kerberos policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies. Check the activity events listed in the user log if you encounter any problems.

**Related Documentation**

- [Specifying Resources for a Resource Policy](#)
- [Resource Policy Components](#)
- [Writing the Basic, NTLM and Kerberos Resources](#)

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## Writing a Remote SSO Form POST Resource Policy

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Remote SSO Form POST resource policies specify Web applications to which the system posts data. This data can include a user's username and password, as well as system data stored by system variables.

To write a remote SSO Form POST resource policy:

1. In the admin console, navigate to **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SSO policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **Form Post** check box below the SSO check box.
  4. Click **OK**.
3. Select the **SSO> Form Post** tab.
4. On the Form POST Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the application's sign-in page, such as: <http://yourcompany.com>.  
If you want to automatically post values to a specific URL when an end user clicks on a bookmark, the resource that you enter here must exactly match the URL that you specify in the Users > User Roles > Role > Web > Bookmarks page of the admin console.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Perform the POST defined below**—Perform a form POST with the user data specified in the POST details section to the specified URL when a user makes a request to a resource specified in the Resources list.
  - **Do NOT perform the POST defined below**—Do not perform a form POST with the user data specified in the POST details section.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.
9. In the POST details section:



- In the POST to URL field, specify the absolute URL where the application posts the user's credentials, such as: `http://yourcompany.com/login.cgi`. The admin can determine the appropriate URL using a TCP dump or by viewing the application's sign-in page source and searching for the POST parameter in the FORM tag. (Wildcard characters are not supported in this field.)
  - Check **Deny direct login** for this resource if you do not want users to be able to access the URL directly.
  - Select the **Allow multiple POSTs to this resource** check box if you want to send POST and cookie values to the resource multiple times if required. If you do not select this option, the system does not attempt single sign-on when a user requests the same resource more than once during the same session.
  - Specify the user data to post and user modification permission:
    - **User label**—The label that appears on a user's Preferences page. This field is required if you either enable or require users to modify data to post to back-end applications.
    - **Name**—The name to identify the data of the Value field. (The back-end application should expect this name.)
    - **Value**—The value to post to the form for the specified Name. You can enter static data, a system variable, or system session variables containing username and password values.
    - **User modifiable?** setting—Set to Not modifiable if you do not want the user to be able to change the information in the Value field. Set to User CAN change value if you want the user to have the option of specifying data for a back-end application. Set to User MUST change value if users must enter additional data in order to access a back-end application. If you choose either of the latter settings, a field for data entry appears on the user's Advanced Preferences page. This field is labeled using the data you enter in the User label field. If you enter a value in the Value field, this data appears in the field but is editable.
10. Click **Save Changes**.
  11. On the Form POST Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Remote SSO Overview](#)
- [Specifying Resources for a Resource Policy](#)
- [Writing a Detailed Rule for Resource Policies](#)
- [Using Custom Expressions in Rule Configuration](#)
- [Multiple Sign-In Credentials Execution](#)

## Writing a Remote SSO Headers/Cookies Resource Policy

Remote SSO Headers/Cookies resource policies specify customized Web applications to which the system posts custom headers and cookies.

When creating a Headers/Cookies policy, note that the system does not parse or “understand” the headers that you enter in this section. For instance, if you add an Accept-Encoding: gzip or Accept-Encoding:deflate header, it does not mean that the system can handle gzip content or deflated content.

To write a remote SSO Headers/Cookies resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show SSO policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **SSO** check box.
  3. Select the **Headers/Cookies** check box below the SSO check box.

4. Click **OK**.
3. Select the **SSO > Headers/Cookies** tab.
4. On the Headers/Cookies Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Append headers as defined below**—Post the user data specified in the POST details section to the specified URL when a user makes a request to a resource specified in the Resources list.
  - **Do NOT append headers as defined below**—Do not post the user data specified in the POST details section to the specified URL when a user makes a request to a resource specified in the Resources list.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.
9. In the Headers and values section, specify the:
  - **Header name**—The text for to send as header data.
  - **Value**—The value for the specified header.



**NOTE:** If you need to forward a cookie to a backend server, you must set the Header Name field to "Cookie" and the Value field to "CookieName=CookieValue".

10. Click **Save Changes**.
11. On the Headers/Cookies Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Remote SSO Overview](#)
- [Specifying Resources for a Resource Policy](#)
- [Writing a Detailed Rule for Resource Policies](#)
- [Resource Policies](#)

## Writing a Web Caching Resource Policy

---

To write a Web Caching resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show caching policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Caching** check box.
  3. Select the **Policies** check box below the Caching check box.
  4. Click **OK**.
3. Select the **Caching > Policies** tab.
4. On the Web Caching Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.

7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, select one of the following options:
  - **Smart Caching (send headers appropriate for content and browser)** —Select this option to send a cache-control:no-store header or a cache-control:no-cache header based on the user's Web browser and content type.

When you select this option, the system makes media files and zip files work properly by removing their origin server's cache-control headers. For example, the following logic searches for "msie" or "windows-media-player" in user-agent headers in order to remove cache or cache-control:no-store response headers and make the files cacheable:

```
(if content type has "audio/x-pn-realaudio" OR
  if content type begins with "video/" OR
  if content type begins with "audio/" OR
  if content type is "application/octet-stream" and the file extension
  begins with "rm" or "ram"
)
```

If the system finds "msie" or "windows-media-player" in the user-agent header and any of the following apply:

- Request is for Flash, .xls, .pps, .ppt files
- Content-type is application/, text/rtf, text/xml, model/
- Origin server sends a content-disposition header

then the system sends the cache-control:no-store header and removes the origin server's cache-control header.

In all other cases, the system adds the pragma:no-cache or cache-control:no-store response headers.

Citrix .ica and QuickPlace files get some special treatment. Citrix .ica files are always cacheable and get cache-control:private as well. QuickPlace files that do not match a specified rule files (which takes precedence) get CCNS and cache-control:private.

Also note that if you select this option, enable GZIP compression, and try to access a text file attachment using Domino Web Access 6.5 through Internet Explorer, you cannot open the attachment. To enable text attachments, you must either install the Internet Explorer 323308 patch or enable the Don't Cache (send "Cache Control: No Store") option.

- **Don't Cache (send "Cache Control: No Store")**—Select this option to deliver attachments to Internet Explorer without saving them to the disk. (The browser temporarily writes files to the disk, but immediately removes them once it has opened the file in the browser.) When you select this option, the system removes the origin server's cache-control header and adds a cache-control:no-store response header if the user-agent string sent by the browser contains "msie" or "windows-media-player." This option might slow browsing by causing repeated content fetches, which can cause performance issues on very slow connections. Alternatively, you can specify a policy that allows certain kinds of content to be cached, such as images that do not exceed a specified size limit.
- **Don't Cache (send "Pragma: No Cache")**—Select this option to prevent the user's browser from caching files to the disk. When you select this option, the system adds the standard HTTP pragma:no-cache

header and cache-control:no-cache (CCNC) header (HTTP 1.1) to response files. Also, the system does not forward the origin server's caching headers, such as age, date, etag, last-modified, expires. When no-cache headers are present on certain types of attachments (PDF, PPT, streaming files), Internet Explorer does not properly render the documents because the rendering process requires the browser to temporarily write these files to cache.

- **Unchanged (do not add/modify caching headers)**—Select this option to not add the pragma:no-cache or cache-control:no-store response headers and forwards the origin server's caching headers.
- **Remove Cache-Control: No-Cache|No-Store**—Select this option to help “cache” files sent by web applications in an HTTPS environment. This option removes the Cache Control:No Cache and Pragma:no-cache headers. Removing these headers is necessary to allow the successful download of certain file types. These headers work fine in an HTTP environment, but fail in an HTTPS environment where the associated pages become uncacheable, preventing the user's web browser from downloading the pages.  
Use this option when you want the end user to have the ability to download and open a file that will be opened by another third-party application. For example, zip files and wav files are stored on disk and opened by another application.
- **Use Detailed Rules**—To specify one or more detailed rules for this policy.

9. Click **Save Changes**.

10. On the Web Caching Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Writing a Detailed Rule for Resource Policies](#)
- [Defining Resource Policies: General Options](#)

## About OWA and Lotus Notes Caching Resource Policies

Table 85 and Table 86 include examples of some of the content types that the system supports with the Outlook Web Access (OWA) and Lotus iNotes applications. Additionally, it specifies the cache control directives that you must implement in Microsoft Internet Explorer in order to support opening and saving the specified content types.

Note that for performance reasons, we recommend creating caching policies for everything in the iNotes directory.

Table 85: OWA Caching Resource Policies

Attachment type	To open the attachment, use:	To save the attachment, use:
zip	Cache	Smart caching
ppt	Smart caching	Smart caching
doc	Smart caching	Smart caching
xls	Smart caching	Smart caching
pdf	Smart caching	Smart caching
txt	Cache	Cache control: No store
html	Smart caching	Cache control: No store

Table 86: iNotes Caching Resource Policies

Attachment type	To open the attachment, use:	To save the attachment, use:
zip	Cache control: No store	Cache control: No store

ppt	Cache control: No store	Cache control: No store
doc	Smart caching	Smart caching
xls	Cache control: No store	Cache control: No store
pdf	Cache control: No store	Cache control: No store
txt	Cache control: No store	Cache control: No store
html	Cache control: No store	Cache control: No store
other file types	Cache control: No store	Cache control: No store

#### Related Documentation

- [Standard Application Support: MS Outlook](#)
- [Standard Application Support: Lotus Notes](#)

## Specifying General Caching Options

You can use caching options to specify the maximum image file size that is cached on a client. If the content-type header from the origin server begins with "image/" and the content-length header specifies a size less than the maximum size configured for this option, then the system passes along the origin server's caching headers. Otherwise, the system treats the request as though caching is disabled.

To specify caching options:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show caching policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Caching** check box.
  3. Select the **Options** check box below the Caching check box.
  4. Click **OK**.
3. Select the **Caching > Options** tab.
4. On the Caching Options page, specify a maximum allowable image size in the Clients should cache all images less than field.
5. On the Caching Options page, specify a maximum allowable image size in the Clients should cache all images less than field.

## Writing a Java Access Control Resource Policy

Java access control resource policies control to which servers and ports Java applets can connect.

To write a Java access control resource policy:

1. In the admin console, select **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show Java policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Java** check box.
  3. Select the **Access Control** check box below the Java check box.
  4. Click **OK**.
3. Select the **Java > Access Control** tab.
4. On the Java Access Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).

6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below** —To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Allow socket access**—To enable Java applets to connect to the servers (and optionally ports) in the Resources list.
  - **Deny socket access**—To prevent Java applets from connecting to the servers (and optionally ports) in the Resources list.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. Click **Save Changes**.
10. On the Java Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.
11. (Optional) To improve the performance of your Java applications:
  1. Select **Enable Java instrumentation caching** on the Maintenance > System > Options page of the admin console. This option can improve the performance of downloading Java applications.
  2. After you finish configuring the system, cache your Java applet and access it as end user. This action eliminates the performance hit that occurs through the intermediation engine when the first end user accesses the applet.

#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Specifying Resources for a Resource Policy](#)
- [Defining Resource Policies: General Options](#)

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## Writing a Java Code Signing Resource Policy

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Java code signing resource policies specify how the system rewrites Java applets. By default, when the system intermediates a signed Java applet, it re-signs the applet with its own certificate, which is not chained to a standard root certificate. When a user requests an applet that performs potentially high-risk tasks, such as accessing network servers, the user's browser displays a security warning that the root is not a trusted root. To forestall this warning, you can import a code-signing certificate that the system uses to re-sign applets that it intermediates.

When configuring Java code signing resource policies, enter the servers from which you trust applets. You can enter a server IP address or domain name. The system only re-signs applets served by a trusted server. If a user requests an applet from server not on the list, the system does not use the imported production certificates to sign the applet, which means the user is prompted by the browser with a security warning. For Sun JVM users, the system additionally checks that the root CA of the original applet certificate is on its list of trusted root certificate authorities.

To write a Java code signing resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show java policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Java** check box.
  3. Select the **Code-Signing** check box below the Java check box.
  4. Click **OK**.

3. Select the **Java > Code-Signing** tab.
4. On the Java Signing Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Resign applets using Code-Signing Certificate**—The uploaded code-signing certificate will be used to sign the Java applets intermediated by the system.
  - **Resign applets using default certificate**—The system re-signs the applet with its own self-signed code signing certificate that is not chained to a standard root certificate.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. Click **Save Changes**.
10. On the Java Signing Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Using Code-Signing CAs](#)
- [Specifying Resources for a Resource Policy](#)
- [Defining Resource Policies: General Options](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Creating a Selective Rewriting Resource Policy

Selective rewriting resource policies enable you to define a list of hosts for which you want to intermediate content as well as exceptions to this list. By default, the system intermediates all user requests to Web hosts—unless you have configured the system to serve requests to certain hosts using a different mechanism, such as the Secure Application Manager. Create a selective rewriting policy if you do not want the system to intermediate traffic from web sites that reside outside of the corporate network, such as yahoo.com, or if you do not want the system to intermediate traffic for client/server applications you have deployed as Web resources, such as Microsoft OWA (Outlook Web Access).

To write a selective rewriting resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show rewriting policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Rewriting** check box.
  3. Select the **Selective Rewriting** check box below the Rewriting check box.
  4. Click **OK**.
3. Select the **Rewriting > Selective Rewriting** tab.
4. On the Web Rewriting Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.

- **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
- **Rewrite content**—The system intermediates all Web content from the resources specified in the Resources list.
  - **Rewrite content as...**—The system intermediates all Web content from the resources specified in the Resources list and rewrites the content as if it were the file type specified in the drop-down list. The available options are:
    - **HTML**—Rewrite content as Hypertext Markup Language (HTML)
    - **XML**—Rewrite content as Extensible Markup Language (XML)
    - **JavaScript**—Rewrite content as Java scripting language
    - **VBScript**—Rewrite content as Virtual Basic scripting language
    - **CSS**—Rewrite content as Cascading Style Sheets
    - **XSLT**—Rewrite content as XML Style Sheets
    - **Flash**—Rewrite content as Shockwave Flash
    - **DTD**—Rewrite content as Document Type Definitions (DTD)
    - **HTC**—Rewrite content as HTML component

The table below summarizes the existing contents that are rewritten for IPv4 and IPv6.

Table 87: Contents Rewritten for IPv4 and IPv6.

Content Type	IPv6 Supported	Source Class
HTML	Yes	DSContentHtmlRewriter/DSContentHTMLHelpHHCRewriter
JavaScript	Yes	DSContentScriptRewriter/DSContentScriptRewriter
CSS	Yes	DSContentCssRewriter
XML		DSContentXMLRewriter
MSP		DSContentMSPRewriter
Flash		DSContentSWFRewriter
DTD		DSContentDTDRewriter
Siebel		DSContentSiebelRewriter
PDF		DSContentPDFRewriter
XSL	Yes	DSContentXSLPartialRewriter
Manifest		DSContentManifestRewriter
Java		DSContentJavaRewriter

- **Don't rewrite content: Redirect to target Web server**—The system does not intermediate Web content from the resources specified in the Resources list and automatically redirects the request to the target Web server. This is the default option for all rewrite resource policies that you create. If you select this option, you might want to specify that the system open the unrewritten pages in a new window.





**NOTE:** Do not select this option if the specified content needs to access resources inside your corporate network. For instance, if you specify that the system should not rewrite a particular file, and that file calls another file within your network, the user will see an error.

- **Don't rewrite content: Do not redirect to target Web server**—The system retrieves the content from the original Web server, but does not modify it. This is useful in cases where users may not be able to reach the original server, thus disabling redirection. (For example, if the Web server is not accessible from the public internet because it resides behind a firewall.)

The **Don't rewrite content: Do not redirect to target Web server** option allows users to download data from network resources via the system, but bypasses the rewriting engine in the process. We recommend you use this feature only when rewriting signed Java applets—not other content types. For other content types such as HTML and Javascript, use the **Don't rewrite content: Redirect to target Web server** option to download an applet via the system, thus enabling direct connections to network resources.

- **Optimize as long lived resource (no rewrite)**—Some http(s) resources which are long lived, are known to cause high CPU usage. Examples of this kind of resources are:

1. Outlook web access PendingNotificationRequest identified by pattern  
“**:/ns=PendingRequest&ev=PendingNotificationRequest**”
2. VMware horizon view HTML5 feature's heartbeat request identified by pattern  
“**:/system/wts,system/heartbeat**”

These resources can be optimized to use less resources by enabling this option. This option does not work if the resource which is optimized is:

- Kerberos protected resource
- Has Web proxy policy configured
- Resource is accessed through HTTP POST method and SSO is configured.

9. Click **Save Changes**.

10. On the Web Rewriting Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Specifying Resources for a Resource Policy](#)
- [Defining Resource Policies: General Options](#)
- [Writing a Detailed Rule for Resource Policies](#)
- [SNI TLS Extension](#)

## Creating a Passthrough Proxy Resource Policy

Passthrough proxy resource policies specify Web applications for which the system performs minimal intermediation. To create a passthrough proxy resource policy, you need to specify two things:

- Which Web application to intermediate with the passthrough proxy
- How the system listens for client requests to the application server

To write a passthrough proxy resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show rewriting policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Rewriting** check box.

3. Select the **Passthrough Proxy** check box below the Rewriting check box.
4. Click **OK**.
3. Select the **Rewriting > Passthrough Proxy** tab.
4. On the Passthrough Proxy Policies page, click **New Application**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the URL field, specify the application server hostname and the port used to access the application internally. Note that you cannot enter a path in this field.
7. Choose the way in which you want to enable the passthrough proxy feature:
  - **Use virtual hostname**—If you choose this option, specify a hostname alias for the application server. When the system receives a client request for the application server hostname alias, it forwards the request to the specified application server port in the URL field. If you choose this option, you must also define the name and hostname in the Network Identity section of the System > Network > Internal Port tab. In order to make Sharepoint work successfully through the system, you must select the Override automatic cookie handling check box in Internet Explorer under Tools Internet options > Privacy > Advanced Privacy Settings if the following conditions true:
    - You select the **Use virtual hostname** option during Pass Through Proxy configuration.
    - The virtual hostname that you specify in your Sharepoint configuration is different from the hostname that you configure through the system setup (that is, if the domains are different).
    - You enable persistent cookies through the Users > User Roles > Select Role > General > Session Options page of the admin console.
  - **Use IVE port**—If you choose this option, specify a unique port in the range 11000-11099. The system listens for client requests to the application server on the specified port and forwards any requests to the application server port specified in the URL field.
8. In the Action section, specify the method to use to intermediate traffic:
  - **Rewrite XML**—If you select this option, the system rewrites URLs contained within XML content. If you disable this option, the system passes the XML content “as is” to the server.
  - **Rewrite external links**—If you select this option, the system rewrites all URLs. If you disable this option, the system rewrites only those URLs that contain a hostname specified in the passthrough proxy policy.
  - **Block cookies from being sent to the browser**—If you select this option, the system blocks cookies destined for the client’s browser. The system stores the cookies locally and sends them to applications whenever they are requested.
  - **Host-Header forwarding**—If you select this option, the system passes the hostname as part of the host header instead of the actual host identifier. The Host-Header forwarding option is only valid in passthrough proxy Virtual Host mode.
9. Click **Save Changes**.
10. On the Pass-through Proxy Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the application requested by the user to an application specified in a policy’s (or a detailed rule’s) Resource list, it performs the specified action and stops processing policies.
11. If you select:
  - **Use virtual hostname**, you must also:
    1. Add an entry for each application server hostname alias in your external DNS that resolves to the system.
    2. Upload a wildcard server certificate to the system (recommended).
  - **Use IVE port**, open traffic to the port you specified for the application server in your corporate firewall. If your application listens on multiple ports, configure each application port as a separate passthrough proxy entry with a separate port. If you intend to access the server using different hostnames or IP addresses, configure each of those options separately; in this case, you can use the same port. External passthrough proxy links that are embedded in a passthrough proxy page may not work. For example, if the bar.company.com page contains a link to foo.company.com and foo.company.com is

configured as a host-mode passthrough proxy application, the link to foo.company.com fails. To avoid this, use port-mode passthrough proxy for passthrough proxy links embedded in passthrough proxy applications.

#### Related Documentation

- [Passthrough Proxy Overview](#)
- [Using Virtual Ports](#)
- [SNI TLS Extension](#)

## Creating a Custom Header Resource Policy

By default, the rewriting engine only sends selected custom headers to browsers (clients) and backend servers. You can use custom header resource policies, however, to allow or deny custom headers for specific resources.

Note that custom header resource policies do not control standard HTTP headers such as Content-Type.

To write a custom header resource policy:

1. In the admin console, choose Users > Resource Policies > Web.
2. If your administrator view is not already configured to show rewriting policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Rewriting** check box.
  3. Select the **Custom Headers** check box below the Rewriting check box.
  4. Click **OK**.
3. Select the Rewriting > Custom Headers tab.
4. On the Custom Header Policies page, click New Policy.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Allow Custom Headers**—Select this option to prevent the system from blocking the headers to browsers (clients) and backend servers.
  - **Deny Custom Headers**—Select this option to use the default custom header behavior on the system. When you select this option, the system blocks custom headers for added security.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. Click Save Changes.
10. On the Web Rewriting Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Defining Resource Policies: General Options](#)
- [Specifying Resources for a Resource Policy](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Creating an ActiveX Parameter Resource Policy

When the system rewrites a Web page, it does not rewrite the ActiveX controls that are embedded in the Web page. However, you can create resource policies specifying that the system should rewrite the URL and hostname parameters that are passed by the Web page to the Active X controls. To configure these resource policies, you must obtain the following information:

- **Class ID**—Web pages generally use a class ID to embed an ActiveX control. A class ID is a unique, constant string that uniquely identifies an ActiveX control.  
You can determine what an ActiveX object's class ID is using Internet Explorer 6: Select **Tools > Internet Options**, click **Settings**, and then click **View Objects**. Select the ActiveX object, right-click, and select **Properties**. The ActiveX object's ID is highlighted.
- **Language**—Web pages can use either static or dynamic HTML (that is, by using JavaScript) to embed an Active X control. When a Web page uses static HTML, the system can rewrite the specified ActiveX parameters on the system itself while it intermediates traffic, since all of the required information passes between the user's browser and the application's Web server. When a Web page uses dynamic HTML to embed an ActiveX control, however, the page frequently pulls information from the client and then generates HTML to embed the ActiveX control. Therefore, the system needs to run script in the user's browser in order to obtain the information it needs to rewrite the specified ActiveX parameters.
- **Parameter type**—When configuring the system to rewrite a parameter, you must determine whether the parameter is a URL or hostname. The system does not support any other parameter types.
- **Parameter name**—You must specify the name of the parameter that you want to rewrite. You can find the parameters by searching for the param tag within an object tag. For example, you might find a flash movie embedded in a page using the following code:

```
<object classid="clsid:D27CDB6E-AE6D-11cf-96B8-444553540000" > <param
name="movie" value="mymovie.swf" />
<param name="quality" value="high" />
</object>
```

When configuring the corresponding resource policy, you should enter movie in the Parameter name field because movie refers to the URL requires rewriting. Frequently, pages contain multiple param tags, but not all of them require rewriting. In this example, the quality parameter does not require rewriting.

To write an ActiveX parameter rewriting resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show rewriting policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Rewriting** check box.
  3. Select the **ActiveX Parameter Rewriting** check box below the Rewriting check box.
  4. Click **OK**.
3. Select the **Rewriting > ActiveX Parameter Rewriting** tab.
4. On the ActiveX Parameter Rewriting Policies page, click **New Policy**.
5. Enter class ID of the ActiveX control that you want to control with the policy (required) and description of the policy (optional).
6. In the Parameters section, specify the ActiveX parameters that you want to control with the policy and the corresponding actions. Possible actions include:
  - **Rewrite URL and response (Static HTML only)**—Rewrite the specified URL parameter on the system. The system also rewrites any response from the Web server requesting the URL. Note that you should select this option if the Web page embeds the ActiveX control using only static HTML.

- **Rewrite URL and response (Static and dynamic HTML)**—Rewrite the specified URL on the client in addition to rewriting on the system. The system also rewrites any response from the Web server requesting the URL. Note that you should select this option if the Web page embeds the ActiveX control using dynamic HTML.
- **Rewrite URL (Static HTML only)**—Rewrite the specified URL parameter on the system. Note that you should select this option if the Web page embeds the ActiveX control using only static HTML.
- **Rewrite URL (Static and dynamic HTML)**—Rewrite the specified URL on the client in addition to rewriting on the system. Note that you should select this option if the Web page embeds the ActiveX control using dynamic HTML.
- **Rewrite hostname (Static HTML only)**—Rewrite the specified hostname parameter on the system. Note that you should select this option if the Web page embeds the ActiveX control using only static HTML.
- **Rewrite hostname (Static and dynamic HTML)**—Rewrite the specified hostname on the client in addition to rewriting on the system. Note that you should select this option if the Web page embeds the ActiveX control using dynamic HTML.
- **Do not rewrite**—Do not rewrite any of the ActiveX component's parameters.

7. Click **Save Changes**.

#### Related Documentation

- [Resource Policies](#)

## Restoring the Default ActiveX Resource Policies

The system comes with several predefined resource policies for rewriting the parameters of commonly used ActiveX objects. If you choose to delete any of these policies and then want to restore them later, you can recreate them using the information in Table 88 as a guideline.

Table 88: Predefined Resource Policies

Description	Class ID	Parameter	Action
Citrix NFuse xginen_EmbeddedApp object	238f6f83-b8b4-11cf-8771-00a024541ee3	ICAFile	Rewrite URL and response (Static HTML only)
OrgPlus OrgViewer	DCB98BE9-88EE-4AD0-9790-2B169E8D5BBB	URL	Rewrite URL and response (Static HTML only)
Quickplace	05D96F71-87C6-11D3-9BE4-00902742D6E0	GeneralURL	Rewrite URL and response (Static and dynamic HTML)
		General_ServerName	Rewrite hostname (Static and dynamic HTML)
iNotes Discussion	5BDBA960-6534-11D3-97C7-00500422B550	FullURL	Rewrite URL and response (Static and dynamic HTML)
B20D9D6A-0DEC-4d76-9BEF-175896006B4A	B20D9D6A-0DEC-4d76-9BEF-175896006B4A	ServerURL	Rewrite URL and response (Static and dynamic HTML)
		Error URL	Rewrite hostname (Static and dynamic HTML)
Citrix NFuse Elite	2E687AA8-B276-4910-BBFB-4E412F685379	ServerURL	Rewrite URL and response (Static HTML only)
WebPhotos LEAD	00120000-B1BA-11CE-ABC6-F5B2E79D9E3F	BitmapDataPath	Rewrite URL and response (Static and dynamic HTML)

Shockwave Flash	D27CDB6E-AE6D-11cf-96B8-444553540000	Src Movie	Rewrite URL and response (Static and dynamic HTML)  Rewrite URL and response (Static and dynamic HTML)
iNotes Blue	3BFFE033-BF43-11d5-A271-00A024A51325	General_URL  General_ServerName	Rewrite URL and response (Static and dynamic HTML)  Rewrite hostname (Static and dynamic HTML)
Tabular Data Control	333C7BC4-460F-11D0-BC04-0080C7055A83	DataURL	Rewrite URL (Static HTML only)
Windows Media Player	6BF52A52-394A-11D3-B153-00C04F79FAA6	URL	Rewrite URL and response (Static HTML only)
FlowPartPlace	4A266B8B-2BB9-47db-9B0E-6226AF6E46FC	URL	Rewrite URL and response (Static HTML only)
HTML Help	adb880a6-d8ff-11cf-9377-00aa003b7a11	Item1	Rewrite URL and response (Static and dynamic HTML)
MS Media Player	22d6f312-b0f6-11d0-94ab-0080c74c7e95	FileName	Rewrite URL and response (Static HTML only)
CSV Files Handler	333c7bc4-460f-11d0-bc04-0080c7055a83	DataURL	Rewrite URL and response (Static HTML only)
Special ActiveX control for Microsoft OWA	D801B381-B81D-47a7-8EC4-EFC111666AC0	mailboxUrl	Rewrite URL and response (Static HTML only)
FlowPartPlace1	639325C9-76C7-4d6c-9B4A-523BAA5B30A8	Url	Rewrite URL and response (Static HTML only)
scriptx print control	5445be81-b796-11d2-b931-002018654e2e	Path	Rewrite URL and response (Static HTML only)
94F40343-2CFD-42A1-A774-4E7E48217AD4	94F40343-2CFD-42A1-A774-4E7E48217AD4	HomeViewURL	Rewrite URL and response (Static HTML only)
Microsoft License Manager	5220cb21-c88d-11cf-b347-00aa00a28331	LPKPath	Rewrite URL and response (Static HTML only)
Domino 7 beta 2 UploadControl	E008A543-CEFB-4559-912F-C27C2B89F13B	General_URL  General_ServerName	Rewrite URL and response (Static and dynamic HTML)  Rewrite hostname (Static and dynamic HTML)
iNotes	1E2941E3-8E63-11D4-9D5A-00902742D6E0	General_URL  General_ServerName	Rewrite URL and response (Static and dynamic HTML)  Rewrite hostname (Static and dynamic HTML)
ActiveCGM	F5D98C43-DB16-11CF-8ECA-0000C0FD59C7	FileName	Rewrite URL and response (Static HTML only)
00130000-B1BA-11CE-ABC6-F5B2E79D9E3F	00130000-B1BA-11CE-ABC6-F5B2E79D9E3F	BitmapDataPath	Rewrite URL and response (Static and dynamic HTML)

## Creating Rewriting Filters

Only use the Rewriting Filters tab when instructed to do so by the Pulse Secure Support team.

## Writing a Web Compression Resource Policy

The system comes pre-equipped with one Web compression policy (\*:\*/) which compresses all applicable Web data. You can enable this policy through the Users > Resource Policies > Web > Compression pages of the admin console.

To write a Web compression resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show compression policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Compression** check box.
  3. Click **OK**.
3. Select the **Compression** tab.
4. On the Web Compression Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the URLs to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Compress**—Compress the supported content types from the specified resource.
  - **Do not compress**—Do not compress the supported content types from the specified resource.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.
9. Click **Save Changes**.

### Related Documentation

- [Specifying Resources for a Resource Policy](#)
- [Defining Resource Policies: General Options](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Defining an OWA Compression Resource Policy

Due to caching issues with OWA, the system comes with the following built-in resource policies specifying that it should not compress Javascript or CSS files that are routed through OWA:

1. Do Not Compress \*:\*/exchWeb/controls/\*.css (all roles)
2. Do Not Compress \*:\*/exchWeb/controls/\*.js (all roles)
3. Do Not Compress \*:\*/exchWeb/\*/controls/\*.css (all roles)
4. Do Not Compress \*:\*/exchWeb/\*/controls/\*.js (all roles)

In the last two policies, a wildcard (\*) is included in the path to account for different OWA build versions.

Pulse Secure recommends that you do not change the compression resource policies for OWA unless absolutely necessary.

## Related Documentation

- [About OWA and Lotus Notes Caching Resource Policies](#)

## Writing a Web Proxy Resource Policy

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Web proxy resource policies specify Web proxy servers for which the system should intermediate content. Note that the system intermediates both forward and backwards proxies, but only enables single sign-on to a proxy when you use these tabs to configure the proxy and thereby specify that you trust it.

To write a Web proxy resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show Web proxy policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Web Proxy** check box.
  3. Select the **Policies** check box below the Web Proxy check box.
  4. Click **OK**.
3. Select the **Web Proxy > Policies** tab.
4. On the Web Proxy Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the resources to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Access Web resources directly**—Intermediate the user's request to a back-end server and the server's response to the user for requests made to a resource specified in the Resources list.
  - **Access Web resources through a Web proxy**—Specify a Web proxy server in the drop-down list that you have defined in the Users > Resource Policies > Web > Web Proxy > Servers tab.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. Click **Save Changes**.
10. On the Web Proxy Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

## Related Documentation

- [Defining Resource Policies: General Options](#)
- [Specifying Resources for a Resource Policy](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Specifying Web Proxy Servers

---

You can direct all Web requests to a Web proxy rather than using the system to connect directly to Web servers. This feature can be useful if your network security policy requires this configuration or if you want to use a caching Web proxy to improve performance.



To specify servers for Web proxy resource policies:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show Web proxy policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Web Proxy** check box.
  3. Select the **Servers** check box below the Web Proxy check box.
  4. Click **OK**.
3. Select the **Web Proxy > Servers** tab.
4. Under Web Proxy Servers, enter the name or IP address of the Web proxy server and the port number at which the proxy server listens, and then click **Add**.
5. Repeat this step to specify additional Web proxy servers.

#### Related Documentation

- [Writing a Web Proxy Resource Policy](#)

## Writing an HTTP 1.1 Protocol Resource Policy

Protocol resource policies enable or disable HTTP 1.1 protocol support between the system and backend servers. The system supports chunked Transfer-Encoding, gzip and deflate Content-Encoding, connection persistence, and caching headers such as If-Modified-Since, If-None-Match, If-Unmodified-Since and If-Match. The system supports range requests with partial content when you select the **Don't rewrite content: Do not redirect to target web server selective rewrite** option. For a detailed description of the HTTP 1.1 protocol, refer to the Hypertext Transfer Protocol -- HTTP 1.1 specification from the World Wide Web Consortium.

The system only communicates with network servers using HTTP 1.1 if the client also communicates using HTTP 1.1. If the client uses HTTP 1.0, the system communicates with backend servers using HTTP 1.0, regardless of whether or not HTTP 1.1 is enabled.

If you want to use HTTP 1.1 for a specific resource, enable HTTP 1.1 for that policy and ensure that the new policy appears above the default in the list of configured policies. You should add the HTTP 1.1 policy to the top of the policy list because the policy evaluation engine evaluates policies from top to bottom, stopping when it encounters a match.

The system comes with a default policy that disables HTTP 1.1 for all resources. If you want to use HTTP 1.1 for all resources, either redefine the `“*:.*”` policy or create a new policy enabling HTTP 1.1 and move it to the top of your policy list. If you delete this default policy (and any other policies that disable HTTP 1.1), the system uses HTTP 1.0 for all resources.

To write an HTTP 1.1 protocol resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show protocol policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Protocol** check box.
  3. Click **OK**.
3. Select the **Protocol** tab.
4. On the Web Protocol Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the URLs to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

8. In the Action section, specify:
  - **Disable HTTP 1.1**—Automatically communicate with backend servers via the HTTP 1.0 protocol.
  - **Enable HTTP 1.1**—Automatically communicate with backend servers using the HTTP 1.1 protocol as long as the client also communicates using the HTTP 1.1 protocol.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.
9. Click **Save Changes**.

#### Related Documentation

- [Resource Policy Evaluation](#)
- [Defining Resource Policies: General Options](#)
- [Writing a Detailed Rule for Resource Policies](#)

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## Creating a Cross Domain Access Policy

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The XMLHttpRequest object allows scripts to perform HTTP client functionality, such as submitting form data or loading data from a server. Today's web browsers impose a security restriction on the use of XMLHttpRequest. You are not allowed to make XMLHttpRequests to any server except the server where your web page came from. For example, if both your web application and the data required for that application come from the same web server, then there is no restriction. But, if your web application is on one server and you make a request to a different server, the browser prevents the connection from opening. It is possible to bypass this security, however.

You can create a resource profile that determines whether or not to impose this restriction and to what level. By default, this restriction is bypassed and cross domain access is allowed.

To create a cross domain access policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show cross-domain policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Rewriting** check box.
  3. Select the **Cross Domain Access** check box below the Rewriting check box.
  4. Click **OK**.
3. Select the **Rewriting > Cross Domain Access** tab.
4. On the Cross Domain Access page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the URLs to which this policy applies.
7. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:
  - **Allow Cross Domain Access**—To not impose any restriction and allow cross domain access.
  - **Deny XMLHttpRequest Cross Domain Access only**—To deny cross domain access if the XMLHttpRequest object is used in the call.
  - **Deny all Cross Domain Access**—To deny cross domain access regardless of whether or not the XMLHttpRequest object is used in the call.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
9. Click **Save Changes**.

### Related Documentation

- [Defining Resource Policies: General Options](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Defining Resource Policies: General Options

When you enable the Web resource policy options described in this section, the system compiles a list of hostnames specified in the Resources field of each Web resource policy. The system then applies the enabled options to this comprehensive list of hostnames.

To specify Web resource options:

1. In the admin console, navigate to **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show Web options, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Options** check box.
  3. Click **OK**.
3. Select the **Options** tab.
4. Select **IP based matching for Hostname based policy resources** if you want the system to look up IP address corresponding to each hostname specified in a Web resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.



**NOTE:** This option does not apply to hostnames that include wildcards and parameters.

5. Select **Case sensitive matching for the Path and Query string components in Web resources** if you want to require users to enter a case-sensitive URL to a resource. For example, use this option when passing username or password data in a URL.
6. Click **Save Changes**.

### Related Documentation

- [Resource Policies](#)
- [Resource Policy Components](#)

## Managing Resource Policies: Customizing UI Views

You can control which Web resource policy configuration pages the system displays so that you only have to view those pages that you actually use. Or, if you have a new system installation, you can use these settings to display additional pages (since the system only displays the most commonly used resource policy pages to new users).

To control which Web resource policy configuration pages to display:

1. In the admin guide, choose **Users > Resource Policies > Web > Policy Type**.
2. Click the **Customize View** button in the upper right corner of the console.
3. In the Customize View dialog box, specify which Web resource policies you want to display in the admin console. You may manually select individual check boxes, click **All Pages** to display all Web resource policy configuration pages, or click **Common Pages** to display the most commonly used Web resource policy configuration pages. Note you cannot hide the Web Access Policies page.
4. Click **OK**.

## Silverlight Support

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The system supports Silverlight for rewriting for:

- Sharepoint 2010 – only the default Silverlight pages on Sharepoint 2010
- OWA 2010 - including file attachments in e-mails

The system does not support custom XAP packages (custom Silverlight applications that a user can upload to a Sharepoint site).

No configuration steps are required for Silverlight support.

To support Silverlight on Sharepoint 2010, a system-generated rewriting resource policy is added for ActiveX with the following details:

Classid= DFEAF541-F3E1-4C24-ACAC-99C30715084A  
Parameter= initParams:mediaSource,previewImageSource  
Action= Rewrite URL and response (Static HTML only)

This policy is loaded during both upgrades and new installations. Do not remove this resource policy.

The colon (:) in the above Parameter field means the object tag contains the **initParams** parameter followed by comma separated name-value pairs.

For example, the above policy works for the following tag:

```
<param name="initParams"  
value="mediaSource=/silverlight/media/wildlife.wmv,previewImageSource=/silverlight/image/VideoPreview.png" />
```

## SNI TLS Extension

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Server Name Indication (SNI) is an extension to the TLS protocol by which a TLS client indicates which hostname it is attempting to connect to at the start of the handshake process. This allows TLS Web server to present multiple certificates serving multiple secure (HTTPS) websites for the same IP address and TCP port number without requiring to use the same certificate for multiple websites.

SNI is supported only when PCS is acting as a TLS Client. PCS sends SNI server name extension when the Backend Server is accessed using hostname and not IP address. If the backend server has the SNI capability, then it responds with a certificate matching the hostname sent in the SNI server name extension or else it responds with a default certificate.



**NOTE:** Some Backend Web Server has Strict SNI Capability which doesn't allow TLS connection when SNI server name extension is not sent in TLS handshake. This behavior will be seen when Backend Server is accessed using IP address by the PCS.

Following are the PCS supported TLS Backend Applications that support and do not support SNI:

Table 89: PCS Supported TLS Backend Applications that Support or Do not Support SNI

Backend Application	Supported
Rewriter	Yes
PTP	Yes
SAML	Yes
JSAM	Yes

Backend Application	Supported
WSAM	Yes
Pulse One	Yes
License Server	Yes
CRL	Yes
ActiveSync	Yes
Syslog	Yes
SCEP	Yes
OCSP	No
LDAPS	No
PushConfig	No

# CHAPTER 25 File Rewriting

- [File Rewriting Overview](#)
- [Creating a File Rewriting Resource Profile](#)
- [Creating a File Access Control Autopolicy](#)
- [Creating a File Compression Autopolicy](#)
- [Creating a Single Sign-On Autopolicy \(Windows Only\)](#)
- [Configuring File Resource Profile Bookmarks](#)
- [Creating Windows File Bookmarks](#)
- [Creating Advanced Bookmarks to Windows Resources](#)
- [Creating Windows Bookmarks that Map to LDAP Servers](#)
- [Defining General Windows File Browsing Options](#)
- [Writing a File Resource Policy](#)
- [Writing a Windows Access Resource Policy](#)
- [Writing a Windows SSO Resource Policy](#)
- [Writing a Windows Compression Resource Policy](#)
- [Defining General File Writing Options](#)
- [Creating UNIX File Bookmarks](#)
- [Creating Advanced Bookmarks to UNIX Resources](#)
- [Defining General UNIX File Browsing Options](#)
- [Defining UNIX/NFS File Resource Policies](#)
- [Writing UNIX/NFS Resource Policies](#)
- [Writing a UNIX/NFS Compression Resource Policy](#)
- [Defining General UNIX/NFS File Writing Options](#)

## File Rewriting Overview

---

A file resource profile controls access to resources on Windows server shares or UNIX servers.

File rewriting is a standard feature on all Connect Secure devices.

When creating a file resource profile, you must use the following formats when defining a resource policy's primary resource as well as its autopolicy resources.

Windows resources:

`\\server[\\share[\\path]]`

UNIX resources:

`server[/path]`

Within these formats, the three components are:

- **Server (required)**—Possible values:
  - **Hostname**—You may use the system variable <username> when defining the hostname.
  - **IP address**—The IP address needs to be in the format: a.b.c.d

The leading two back slashes are required for Windows, non-Nfs resources.

- **Share (required, Windows only)**—The system variable <username> is allowed. Note that when the system tries to connect to a Windows file share, it connects to ports 445 and 139.
- **Path (optional)**—Special characters allowed include:

---

\* Matches any character. Note that you cannot use the \* wildcard character when defining a resource profile's primary resource (that is, the Server/share field for Windows resources or the Server field for UNIX resources).

% Matches any character except slash (/)

? Matches exactly one character

---

Valid Windows resources include:

```
\\pulsesecure.net\dana
\\10.11.0.10\share\web
\\10.11.254.227\public\test.doc
```

Valid UNIX resources include:

```
\\pulsesecure.net\dana
10.11.0.10/share/web
10.11.254.227/public/test.doc
```

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)

## Creating a File Rewriting Resource Profile

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To create a file rewriting resource profile:

1. In the admin console, choose **Users > Resource Profiles > Files**.
2. Click **New Profile**.
3. From the Type list, select **Windows** or **Unix**.
4. Enter a unique name and optionally a description for the resource profile. (This name becomes the default bookmark's name.)
5. Enter the resource to which you want to control access. Note that the format of the resource varies depending on which type of resource profile you are creating:
  - **Windows**—Enter the server name or IP address, share name, and optionally the path that you want to control access to in the Server/share field. When entering the resource, use the format: \\server[share[path]].
  - **Unix**—Enter the server name or IP address and optionally the path that you want to control access to in the Server field. When entering the resource, use the format: server[/path]
6. In the **Autopolicy: Windows File Access Control** section or the **Autopolicy: UNIX Access Control** section, create a policy that allows or denies users access to the resource specified the previous step. At minimum, you need to click **Add** in order to use the access control policy that is automatically created for you. This policy allows access to the specified directory and all of its sub-directories.
7. (Optional) Click **Show ALL autopolicy types** to create additional autopolicies that fine-tune access to the resource. Then, create the autopolicies.
8. Click **Save and Continue**.
9. In the Roles tab, select the roles to which the resource profile applies and click Add.

The selected roles inherit the autopolicies and bookmarks created by the resource profile. If it is not already enabled, the system automatically enables the **Files, Windows** option or the **Files, UNIX/NFS** option in the Users > User Roles > Select Role > General > Overview page of the admin console for all of the roles you select.

10. Click **Save Changes**.

11. (Optional) In the Bookmarks tab, modify the default bookmark and/or create new ones. (By default, the system creates a bookmark to the resource defined in the Windows or UNIX field and displays it to all users assigned to the role specified in the Roles tab.)

#### Related Documentation

- [Defining a Resource Profile](#)
- [Creating a File Access Control Autopolicy](#)
- [Defining a Single Sign-On Autopolicy](#)

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## Creating a File Access Control Autopolicy

File access control policies specify resources on your file servers that users may access. When defining a file resource profile, you must create a corresponding access control autopolicy that enables access to the profile's primary resource. The system simplifies the process for you by automatically creating an autopolicy that allows access to the directory specified in the Server/share field (Windows) or the Server field (UNIX) and all of its sub-directories. To enable this autopolicy, you simply need to select it and click Add.

If necessary, you may choose to modify this default autopolicy or create supplementary file access control autopolicies that allow or deny access to additional resources.

To create a new file access control autopolicy:

1. Create a file resource profile.
2. If it is not already enabled, select the **Autopolicy: Windows File Access Control** check box or the **Autopolicy: Unix Access Control** check box.
3. In the Resource field, specify the resource to which this policy applies using the format: \\server[\\share[\\path]] for Windows resources and \\server[\\path] for UNIX resources.
4. From the Action list, select one of the following options:
  - **Allow**—Select this option to enable access to the specified resource.
  - **Read-only**—Select this option to allow users to view but not edit the specified resource.
  - **Deny**—Select this option to block access to the specified resource.

5. Click **Add**.

6. Click **Save Changes**.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)

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## Creating a File Compression Autopolicy

Compression autopolicies specify which types of file data to compress when you enable GZIP compression through the Maintenance > System > Options page of the admin console.



To create a file compression autopolicy:

1. Create a file resource profile.
2. Click **Show ALL autopolicy types**.
3. Select the **Autopolicy: Windows File Compression** check box or the **Autopolicy: Unix File Compression** check box.
4. In the Resource field, specify the resource to which this policy applies using the format: \\server[\\share[\\path]] for Windows resources and \\server[\\path] for UNIX resources.
5. In the Action field, select one of the following options:
  - **Compress**—Select this option to compress data from the specified resource.
  - **Do not compress**—Select this option to disable compression for the specified resource.

6. Click **Add**.

#### Related Documentation

- [About Compression](#)

## Creating a Single Sign-On Autopolicy (Windows Only)

Single sign-on (SSO) autopolicies configure the system to automatically submit credentials to a Windows share or directory so that the user does not have to reenter his credentials.

To create a Windows SSO autopolicy:

1. Create a Windows file resource profile.
2. Click **Show ALL autopolicy types**.
3. Select the **Autopolicy: Windows Server Single Sign-On** check box.
4. In the Resource field, specify the resource to which this policy applies using the format: \\server[\\share[\\path]].
5. Select one of the following options:
  - **Use predefined credentials**—Select this option if you want to specify credentials to pass to the Windows share or directory. Then:
    - In the Username field, enter variable (such as <username> or a static username (such as administrator) to submit to the Windows share or directory. When entering a variable, you may also include a domain. For example, yourcompany.net\\<username>.
    - Enter a variable (such as <password> in the Variable Password field or enter a static password in the Variable field. Note that the system masks the password you enter here with asterisks.

When entering static credentials, note that the file browsing server maintains the connections open to a server share, however, so connecting to a different folder on the same share using a different account may not work reliably.

If the specified credentials fail, the system may submit alternative credentials.
  - **Disable SSO**—Select this option if you do not want the system to automatically submit credentials to the specified Windows share or directory.

6. Click **Save Changes**.

#### Related Documentation

- [About Single Sign-On](#)
- [File Rewriting Overview](#)
- [Multiple Sign-In Credentials Execution](#)

## Configuring File Resource Profile Bookmarks

---

When you create a file resource profile, the system automatically creates a bookmark that links to the primary resource that you specified in the resource profile. The system enables you to modify this bookmark as well as create additional bookmarks within the same domain.

When configuring bookmarks, note that:

- You can only assign bookmarks to roles that you have already associated with the resource profile—not all of the roles defined in the system. To change the list of roles associated with the resource profile, use settings in its Roles tab.
- Bookmarks simply control which links to display to users—not which resources the users can access. For instance, if you enable access to a Windows directory but do not create a bookmark to that directory, users can access the directory through Windows Explorer.
- You cannot create bookmarks that link to additional servers defined through file access control autopolicies.
- If you use a bookmark to reference a file shortcut, note that the system only displays bookmarks with shortcuts to files or folders on a network share such as \\server5\share\users\jdoe\file.txt. However, the system does not display bookmarks with shortcuts to local directories such as C:\users\jdoe\file.txt.

To configure file resource profile bookmarks:

1. If you want to create a resource profile bookmark through the standard resource profiles page:
  1. Navigate to the **Users > Resource Profiles > Files > Resource Profile Name > Bookmarks** page in the admin console.
  2. Click the appropriate link in the Bookmark column if you want to modify an existing bookmark. Or, click **New Bookmark** to create an additional bookmark.

Alternatively, if you want to create a resource profile bookmark through the user roles page:

1. Navigate to the **Users > User Roles > Role Name > Files > Windows Bookmarks|Unix Bookmarks** page in the admin console.
2. Click **New Bookmark**.
3. From the Type list, choose **File Resource Profile**. This option appears only if you have already created a file resource profile.
4. Select an existing resource profile.
5. Click **OK**. If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.
6. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous steps to create the bookmark.



**NOTE:** When you create a resource profile bookmark through the user roles page (instead of the standard resource profiles page), the system only associates the generated bookmark with the selected role. The system does not assign the bookmark to all of the roles associated with the selected resource profile.

7. Optionally change the name and description of the bookmark. (By default, the system populates names the bookmark using the resource profile name.)
8. In the File Browsing Path field, add a suffix to the resource if you want to create links to sub-directories of the resource defined in the primary resource profile.

Make sure to enter a unique server and path in this field. If you create two bookmarks that contain the same concatenated server and path string, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

9. In the Appearance section, choose one of the following options:
  - **Appear as bookmark on homepage and in file browsing**—Select this option if you want the bookmark to appear both on a user's welcome page and when browsing network files.
  - **Appear in file browsing only**—Select this option if you want the bookmark to appear only when users are browsing network files.
10. If you are configuring the bookmark through the resource profile pages, under Roles, specify the roles to which you want to display the bookmark:
  - **ALL selected roles**—Select this option to display the bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Select this option to display the bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click **Add** to move them to the Subset of selected roles list.

11. Click **Save Changes**.

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)
- [Creating Windows File Bookmarks](#)

## Creating Windows File Bookmarks

You can use two different methods to create Windows file bookmarks:

- **Create bookmarks through existing resource profiles (recommended)**—When you select this method, the system automatically populates the bookmark with key parameters (such as the primary server and share) using settings from the resource profile. Additionally, while you are creating the associated resource profile, the system guides you through the process of creating any required policies to enable access to the bookmark.
- **Create standard bookmarks**—When you select this option, you must manually enter all bookmark parameters during configuration. Additionally, you must enable access to the file browsing at the role level and create resource policies that enable access to the servers defined in the bookmark.

You can create Windows bookmarks that appear on the welcome page for users mapped to this role. You can insert the user's username in the URL path to provide quick access to the user's network directories.

When users are browsing files on a DFS server, the DFS server uses the site configuration data stored in Active Directory to return DFS referrals to the system in the right order. Referrals to closer servers are put higher in the list than referrals to servers that are farther away. Clients try referrals in the order in which they are received. If a request comes from a client which resides in a subnet which is not in this list, the server will not know where the client is coming from and will return the list of referrals to the customer in an arbitrary order. This could potentially cause the DFS requests from the system (acting as the client in this case) to access a server much farther away. In turn, this could cause serious delays, especially if the

system attempts to access a server which is unreachable from the subnet which the system resides in. If the system is installed on a subnet which is not in the DFS server's list, the DFS administrator may use the "Active Directory Sites and Services" tool on the domain controller to add the system's subnet to the appropriate site.

#### Related Documentation

- [Configuring File Resource Profile Bookmarks](#)

## Creating Advanced Bookmarks to Windows Resources

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Information in this topic is provided for backwards compatibility. We recommend that you configure access to Windows shares and directories through resource profiles instead, since they provide a simpler, more unified configuration method.

To create a bookmark to a Windows resource:

1. In the admin console, choose **Users > User Roles > Role Name > Files > Windows Bookmarks**.
2. Click **New Bookmark** and then browse to or enter the server and share name. Specify a path to further restrict access. If you want to insert the user's username, enter <username> at the appropriate place in the path. For information about additional system variables and attributes that you can include in the bookmark. If you specify a name and description for the bookmark, this information displays on the home page instead of the server/share.

You may not bookmark a Windows server. You must specify both the server and share name.

Make sure to enter a unique server and path in this field. If you create two bookmarks that contain the same concatenated server and path string, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

3. For Appearance, choose either:
  - **Appear as bookmark on homepage and in file browsing** if you want the bookmark to appear both on a user's welcome page and when browsing network files.
  - **Appear in file browsing only** if you want the bookmark to appear only when browsing network files.
4. For Access, click **Enable auto-allow access to this bookmark** if you want the system to automatically create a corresponding Windows Access resource policy. Note that this functionality applies only to role bookmarks and not bookmarks created by users. Next, select:
  - **Read-write access** to enable users to save files on the server. Note that users cannot upload files greater than 500 MB to the server.
  - **Include sub-folders** to enable users to view files in directories below the specified bookmark path.



**NOTE:** You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

5. Click **Save Changes** or **Save + New** to add another.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)
- [Using Custom Expressions in Rule Configuration](#)

## Creating Windows Bookmarks that Map to LDAP Servers

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To create a bookmark that automatically maps to a user's LDAP home directory:

1. Create an LDAP server instance.
2. Add the LDAP attribute homeDirectory to the Server Catalog.
3. Configure a realm and bind LDAP as the authentication server.
4. Configure role-mapping rules, as needed.
5. Create a Windows bookmark. During configuration, specify <userAttr.homeDirectory> in the bookmark.
6. Click **Save Changes**.

**Related Documentation**

- [Using an LDAP Server](#)
- [Creating Windows File Bookmarks](#)

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## Defining General Windows File Browsing Options

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To specify general Windows file browsing options:

1. In the admin console, choose **Users > User Roles > Role Name > Files > Options**.
2. Under Windows Network Files, specify which options to enable for users:
  - **User can browse network file shares**—If enabled, users can view and create bookmarks to resources on available Windows file shares.
  - **User can add bookmarks**—If enabled, users can view and create bookmarks to resources on available Windows file shares.
3. Click **Save Changes**.

**Related Documentation**

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## Writing a File Resource Policy

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When you enable the File access feature for a role, you need to create resource policies that specify which Windows and UNIX/NFS resources a user may access, as well as the encoding to use when communicating with Windows and NFS file shares. When a user makes a file request, the system evaluates the resource policies corresponding to the request, such as Windows access resource policies for a request to fetch an MS Word document (.doc file). After matching a user's request to a resource listed in a relevant policy, the system performs the action specified for the resource.

You can create resource policies through the standard interface (as described in this section) or through resource profiles (recommended method).

When writing a File resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a File policy, you need to specify File servers or specific shares.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request.
- **Actions**—Each type of resource policy performs a certain action, which is either to allow or deny a resource or to perform or not perform some function, such as allow a user to write to a directory. You can also write detailed rules that apply more conditions to a user request.

The system engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

## Windows File Resources Canonical Format

Information in this section is provided for backwards compatibility. We recommend that you configure access to Windows file servers through resource profiles instead, since they provide a simpler, more unified configuration method.

When writing a resource policy for a Windows file resource, you need to understand the following canonical format.

`\\server[\share[\path]]`

The three components are:

- Server (required)—Possible values:
  - Hostname—The system variable <username> may be used.
  - IP address—The IP address needs to be in the format: a.b.c.d
- Share (optional)—If the share is missing, then star (\*) is assumed, meaning ALL paths match. The system variable <username> is allowed.
- Path (optional)—Special characters allowed include:

*	Matches any character
%	Matches any character except slash (/)
?	Matches exactly one character

If the path is missing, then slash (/) is assumed, meaning only top-level folders are matched. For example:

```
\\%.danastreet.net\share\<username>\*  
\\pulsesecure.net\dana\*  
\\10.11.0.10\share\web\*  
\\10.11.254.227\public\%.doc
```

### Related Documentation

- [Writing a Detailed Rule for Resource Policies](#)
- [Using Custom Expressions in Rule Configuration](#)

## Writing a Windows Access Resource Policy

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Information in this topic is provided for backwards compatibility. We recommend that you configure access to Windows file servers through resource profiles instead, since they provide a simpler, more unified configuration method.

To write a Windows access resource policy:

1. In the admin console, choose **Users > Resource Policies > Files > Access > Windows**.
2. On the Windows File Access Policies page, click **New Policy**.
3. Enter a name to label this policy (required) and a description of the policy. (optional)
4. In the Resources section, specify the resources to which this policy applies.
5. In the Roles section, specify:

- **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify:
- **Allow access**—To grant access to the resources specified in the Resources list. Check **Read-only** to prevent users from saving files on the server.
  - **Deny access**—To deny access to the resources specified in the Resources list.
  - Use Detailed Rules—To specify one or more detailed rules for this policy.
7. Click **Save Changes**.
8. On the Windows File Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

If you want to write a File resource policy that enables you to specify credentials to submit to a file server when a user request matches a resource in the Resource list, you can use the following procedure to do so. You can also configure the system to prompt users for credentials.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Writing a Windows SSO Resource Policy

Information in this topic is provided for backwards compatibility. We recommend that you configure access to Windows file servers through resource profiles instead, since they provide a simpler, more unified configuration method.

To write a Windows credentials resource policy:

1. In the admin console, choose **Users > Resource Policies > Files > SSO > Windows**.
2. On the Windows Credentials Policies page, click **New Policy**.
3. Enter a name to label this policy (required) and a description of the policy. (optional)
4. In the Resources section, specify the resources to which this policy applies.
5. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify the action to take when a resource requires credentials:

- **Use System Credentials**—If the system has stored credentials for the specified user and resource in its cache, it submits the stored credentials. If the stored credentials fail or if no stored credentials exist for that user, the system prompts for new credentials and stores the new credentials.
- **Use Specific Credentials**—You specify static credentials that the system submits to resources. The file browsing server maintains the connections open to a server\share so connecting to a different folder on the same share using a different account may not work reliably. If the specified credentials fail, the system may submit alternative credentials. Note that the system masks the password you enter here with asterisks.
- **Prompt for user credentials**—The system intermediates the share challenge by presenting an authentication challenge the first time a user attempts to access the share. The user enters the credentials and the credentials are stored in the system. If the credentials later fail, the system again prompts the user for their credentials.
- **Use Detailed Rules**—To specify one or more detailed rules for this policy.

7. Click **Save Changes**.

8. On the Windows File Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)
- [About Single Sign-On](#)
- [Writing a Detailed Rule for Resource Policies](#)

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## Writing a Windows Compression Resource Policy

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Information in this section is provided for backwards compatibility. We recommend that you configure compression through resource profiles instead, since they provide a simpler, more unified configuration method.

Compression policies specify which types of file data to compress when you enable GZIP compression through the Maintenance > System > Options page of the admin console.

The system comes pre-equipped with two file compression policies (\*.\*/\*) which compress all applicable file data. You may enable these policies through the Resource Policies > Files > Compression pages of the admin console.

To write a Windows file compression resource policy:

1. In the admin console, choose **Resource Policies > Files > Compression**.
2. Select the **Windows** tab.
3. Click **New Policy**.
4. Enter a name to label this policy (required) and a description of the policy. (optional)
5. In the Resources section, specify the resources to which this policy applies.
6. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.



- **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

7. In the Action section, specify:

- **Compress**—Compress the supported content types from the specified resource.
- **Do not compress**—Do not compress the supported content types from the specified resource.
- **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.

8. Click **Save Changes**.

#### Related Documentation

- [About Compression](#)
- [Creating a File Compression Autopolicy](#)
- [Specifying Resources for a Resource Policy](#)

## Defining General File Writing Options

You can specify File resource options that apply to your File resource policies. When you enable a File resource policy option, the system compiles a list of hostnames specified in the Resources field of each File resource policy. The system then applies the enabled options to this comprehensive list of hostnames.

To specify resource options for Windows file servers:

1. In the admin console, choose **Users > Resource Policies > Files > Options**.

2. Select:

- **IP based matching for Hostname based policy resources**—The system looks up the IP address corresponding to each hostname specified in a File resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

This option does not apply to hostnames that include wildcards and parameters.

- **Case sensitive matching for the Path component in File resources**—Require users to enter a case-sensitive path component.
- **Encoding**—Select the encoding to use when communicating with Windows and NFS file shares.
- **Use NTLM v1, NTLM v1 will be used for all NTLM negotiations**—Select this option to use only NTLM V1 for file share authentication.
- **Use NTLM v2, NTLM v2 will be used for all NTLM negotiations**—Select this option to use only NTLM V2 for file share authentication.
- **Number of NTLM authentication protocol variant attempts**—Controls the number of login attempts while doing SSO. Select “Low” if you are seeing account lockout issues.

3. Click **Save Changes**.

#### Related Documentation

- [About Basic, NTLM and Kerberos Resources](#)
- [About Single Sign-On](#)

## Creating UNIX File Bookmarks

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You can use two different methods to create UNIX file bookmarks:

- Create bookmarks through existing resource profiles (recommended)—When you select this method, the system automatically populates the bookmark with key parameters (such as the server) using settings from the resource profile. Additionally, while you are creating the associated resource profile, the system guides you through the process of creating any required policies to enable access to the bookmark.
- Create standard bookmarks—When you select this option, you must manually enter all bookmark parameters during configuration. Additionally, you must enable access to the file browsing at the role level and create resource policies that enable access to the servers defined in the bookmark.

You can create UNIX bookmarks that appear on the welcome page for users mapped to this role. You can insert the user's username in the URL path to provide quick access to the user's network directories.

### Related Documentation

- [Creating Windows File Bookmarks](#)
- [Creating Advanced Bookmarks to UNIX Resources](#)

## Creating Advanced Bookmarks to UNIX Resources

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Information in this topic is provided for backwards compatibility. We recommend that you configure access to UNIX servers through resource profiles instead, since they provide a simpler, more unified configuration method.

You can create UNIX/NFS bookmarks that appear on the home page. You can insert the user's username in the URL path to provide quick access to the user's network directories.

To create a bookmark to a UNIX/NFS resource:

1. In the admin console, choose **Users > User Roles > Role Name > Files > UNIX Bookmarks**.
2. Click **New Bookmark** and then enter the server hostname or IP address and the path to the share. If you want to insert the user's username, enter <username> at the appropriate place in the path. If you specify a name and description for the bookmark, this information displays on the home page instead of the server/path.

Make sure to enter a unique server and path in this field. If you create two bookmarks that contain the same concatenated server and path string, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

3. For Appearance, choose either:
  - **Appear as bookmark on homepage and in file browsing** if you want the bookmark to appear both on a user's welcome page and when browsing network files.
  - **Appear in file browsing only** if you want the bookmark to appear only when browsing network files.
4. For Access, click **Enable auto-allow access to this bookmark** if you want to automatically create a corresponding UNIX/NFS resource policy. Note that this functionality applies only to role bookmarks and not bookmarks created by users. Next, select:
  - **Read-write access** to enable users to save files on the server. Note that users cannot upload files greater than 500 MB to the server.
  - **Include sub-folders** to enable users to view files in directories below the specified bookmark path.



**NOTE:** You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

5. Click **Save Changes** or **Save + New** to add another.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)

## Defining General UNIX File Browsing Options

For NFS file browsing to work properly, you must configure a NIS server on the system before enabling NFS file browsing.

To specify general file browsing options:

1. In the admin console, choose **Users > User Roles > Role Name > Files > Options**.
2. Under UNIX Network Files, specify which options to enable for users:
  - **User can browse network file shares**—If enabled, users can view and create bookmarks to resources on available UNIX file shares.
  - **User can add bookmarks**—If enabled, users can view and create bookmarks to resources on available UNIX file shares.
  - **Allow automount shares**—If enabled, users access to automount shares specified on a NIS server.

3. Click **Save Changes**.

#### Related Documentation

- [Defining General Windows File Browsing Options](#)

## Defining UNIX/NFS File Resource Policies

When you enable the File access feature for a role, you need to create resource policies that specify which Windows and UNIX/NFS resources a user may access, as well as the encoding to use when communicating with Windows and NFS file shares. When a user makes a file request, the system evaluates the resource policies corresponding to the request, such as Windows access resource policies for a request to fetch an MS Word document (.doc file). After matching a user's request to a resource listed in a relevant policy, the system performs the action specified for the resource.

You can create resource policies through the standard interface (as described in this section) or through resource profiles (recommended method).

When writing a File resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a File policy, you need to specify File servers or specific shares.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request.
- **Actions**—Each type of resource policy performs a certain action, which is either to allow or deny a resource or to perform or not perform some function, such as allow a user to write to a directory. You can also write detailed rules that apply more conditions to a user request.

The engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

## Canonical Format: UNIX/NFS File Resources

When writing a resource policy for a UNIX/NFS file resource, you need to understand the following canonical format.

server[/path]

The two components are:

- **Server (required)**—Possible values:
  - **Hostname**—The system variable <username> may be used.
  - **IP address**—The IP address needs to be in the format: a.b.c.d
- **Path (optional)**—Special characters allowed include:

*	Matches any character
%	Matches any character except back slash (\)
?	Matches exactly one character

If the path is missing, then back slash (\) is assumed, meaning only top-level folders are matched. For example:

```
% .danastreet.net/share/users/<username>  
* .\\pulsesecure.net\dana/*  
10.11.0.10/web/*  
10.11.254.227/public/%.txt
```

### Related Documentation

- [Defining General File Writing Options](#)

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## Writing UNIX/NFS Resource Policies

Information in this section is provided for backwards compatibility. We recommend that you configure access to UNIX file servers through resource profiles instead, since they provide a simpler, more unified configuration method.

To write a UNIX/NFS resource policy:

1. In the admin console, choose **Users > Resource Policies > Files > Access > Unix/NFS**.
2. On the UNIX/NFS File Access Policies page, click **New Policy**.
3. Enter a name to label this policy (required) and a description of the policy. (optional)
4. In the Resources section, specify the resources to which this policy applies.
5. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify:
  - **Allow access**—To grant access to the resources specified in the Resources list. Check Read-only to prevent users from saving files on the server.

- **Deny access**—To deny access to the resources specified in the Resources list.
- **Use Detailed Rules**—To specify one or more detailed rules for this policy.

7. Click **Save Changes**.

8. On the UNIX/NFS File Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Writing a UNIX/NFS Compression Resource Policy

Information in this section is provided for backwards compatibility. We recommend that you configure access to UNIX file servers through resource profiles instead, since they provide a simpler, more unified configuration method.

Compression policies specify which types of file data to compress when you enable GZIP compression through the Maintenance > System > Options page of the admin console.

The system comes pre-equipped with two file compression policies (\*:\*/) which compress all applicable file data. You may enable these policies through the Resource Policies > Files > Compression pages of the admin console.

To write a UNIX/NFS file compression resource policy:

1. In the admin console, choose **Resource Policies > Files > Compression**.
2. Select the **Unix/NFS** tab.
3. Click **New Policy**.
4. Enter a name to label this policy (required) and a description of the policy. (optional)
5. In the Resources section, specify the resources to which this policy applies.
6. In the Roles section, specify:
  - **Allow access**—To grant access to the resources specified in the Resources list. Check Read-only to prevent users from saving files on the server.
  - **Deny access**—To deny access to the resources specified in the Resources list.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
7. In the Action section, specify:
  - **Compress**—Compress the supported content types from the specified resource.
  - **Do not compress**—Do not compress the supported content types from the specified resource.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.

8. Click **Save Changes**.

#### Related Documentation

- [Creating a File Rewriting Resource Profile](#)
- [Specifying Resources for a Resource Policy](#)

- [Writing a Detailed Rule for Resource Policies](#)

## Defining General UNIX/NFS File Writing Options

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You can specify File resource options that apply to your File resource policies. When you enable a File resource policy option, the system compiles a list of hostnames specified in the Resources field of each File resource policy. The system then applies the enabled options to this comprehensive list of hostnames.

To specify options for UNIX/NFS resources:

1. In the admin console, choose **Users > Resource Policies > Files > Options**.

2. Select:

- **IP based matching for Hostname based policy resources**—The system looks up the IP address corresponding to each hostname specified in a File resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

This option does not apply to hostnames that include wildcards and parameters.

- **Case sensitive matching for the Path component in File resources**—Select this option to require users to enter a case-sensitive URL to an NFS resource. Use this option when passing username or password data in a URL.



**NOTE:** This option does not apply to Windows servers.

- **Encoding**—Select the encoding to use for communicating with the Windows and NFS file shares.
- **NTLM Version**—Select whether to fall back to NTLM version 1 or version 2 authentication if Kerberos authentication of administrator credentials fails.
- **Number of NTLM authentication protocol**—Select **High** to allow a large number of authentication attempt to be made to the backend server. This applies only to NTLM, not basic authentication. If your server locks users out for too many failed attempts, select **Low**.



**NOTE:** Many servers do not support the different NTLM protocol variant attempts when you select High. If you find that authentication is failing even though the username and password are correct, set this option to Low.

3. Click **Save Changes**.

### Related Documentation

- [About Basic, NTLM and Kerberos Resources](#)

# CHAPTER 26 Secure Application Manager

- [Secure Application Manager Overview](#)
- [Task Summary: Configuring WSAM](#)
- [WSAM Recommended Operation](#)
- [Debugging WSAM Issues](#)
- [About WSAM Resource Profiles](#)
- [Creating WSAM Client Application Resource Profiles](#)
- [Creating WSAM Destination Network Resource Profiles](#)
- [Specifying Applications and Servers for WSAM to Secure](#)
- [Specifying Applications that Need to Bypass WSAM](#)
- [Specifying Role-Level WSAM Options](#)
- [Specifying Application Servers that Users Can Access](#)
- [Specifying Resource Level WSAM Options](#)
- [Using the WSAM Launcher](#)
- [JSAM Overview](#)
- [Task Summary: Configuring JSAM](#)
- [Using JSAM for Client/Server Communications](#)
- [Configuring a PC that Connects Through a Proxy Web Server](#)
- [Determining the Assigned Loopback Address](#)
- [Configuring External DNS Servers and User Machines](#)
- [JSAM Linux and Macintosh Support](#)
- [Standard Application Support: MS Outlook](#)
- [Standard Application Support: Lotus Notes](#)
- [Configuring the Lotus Notes Client](#)
- [Standard Application Support: Citrix Web Interface for MetaFrame \(NFuse Classic\)](#)
- [Enabling Citrix Published Applications on the Citrix Native Client](#)
- [Enabling Citrix Secure Gateways](#)
- [Creating a JSAM Application Resource Profile](#)
- [Specifying Applications for JSAM to Secure](#)
- [Specifying Role Level JSAM Options](#)
- [Automatically Launching JSAM](#)
- [Specifying Application Servers that Users Can Access](#)
- [Specifying Resource Level JSAM Options](#)

## Secure Application Manager Overview

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The Secure Application Manager option provides secure, application-level remote access to enterprise servers from client applications. You may deploy two versions of the Secure Application Manager:

- Windows version (WSAM)—The Windows version of the Secure Application Manager is a Windows-based solution that enables you to secure traffic to individual client/server applications and application servers.
- Java version (JSAM)—The Java version of the Secure Application Manager provides support for static TCP port client/server applications, including enhanced support for Microsoft MAPI, Lotus Notes, and Citrix NFuse. JSAM also provides NetBIOS support, which enables users to map drives to specified protected resources.



**NOTE:** Beginning PCS 9.0R4, support will not be available for the legacy Pulse Windows Secure Application Manager (WSAM) clients. Users are recommended to migrate to Pulse Desktop Client to get continued maintenance. For migration details, refer to [WSAM to Pulse SAM Migration Guide](#).

#### Related Documentation

- [Task Summary: Configuring WSAM](#)
- [Task Summary: Configuring JSAM](#)
- [SNI TLS Extension](#)

## Task Summary: Configuring WSAM

---

This section provides high-level WSAM configuration steps. These steps do not account for preliminary system configuration steps such as specifying the system's network identity or adding user IDs.

To configure WSAM:

1. Create resource profiles that enable access to client/server applications or destination networks, create supporting autopolicies as necessary, and assign the policies to user roles using settings in the Users > Resource Profiles> SAM pages of the admin console.



Figure 127: Configuring WSAM

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

User Roles > test1 > General > Overview

**Overview**

General Web Files SAM Telnet/SSH Terminal Services Virtual Desktops HTML5 Access Meetings

Enterprise Onboarding

Overview Restrictions VLAN/Source IP Session Options UI Options

\* Name: test1

Description:

Save Changes

**Options**

If these settings are not specified by any roles assigned to the user, the settings specified in Default Options will be used.

☐ VLAN/Source IP (Edit)

☒ Session Options (Edit)

☒ UI Options (Edit)

☐ Pulse Secure client Dynamically deliver Pulse Secure client to Windows and MAC OSX users

**Access features**

Check the features to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

☐ Web 0 Bookmarks | Options

☐ Files, Windows 0 Bookmarks | Options

☐ Files, UNIX/NFS 0 Bookmarks | Options

☐ Telnet/SSH 0 Sessions | Options

☐ Email Client No role-based options

☐ Secure Application Manager 0 Applications | Options

☐ Windows version Note: On Windows Mobile, Pulse Secure client is delivered via WSAM

☐ Java version

☐ Terminal Services 0 Sessions | Options

☐ Virtual Desktops 0 Sessions

☐ HTML5 Access 0 Sessions

☐ Meetings Options

☐ VPN Tunneling Options (includes IKEv2)

**Enterprise Device Onboarding**

Check the 'Enterprise Onboarding' to enable for this user role, and specify any role-based options. Note that features disabled here may be granted by other roles assigned to the user.

☐ Secure Mail Options

☐ Enterprise Onboarding Options (VPN, Wifi and Certificate Profiles)

Save Changes

\* indicates required field

We recommend that you use resource profiles to configure WSAM (as described above). However, if you do not want to use resource profiles, you can configure WSAM using role and resource policy settings in the following pages of the admin console instead:

1. Enable access to WSAM at the role-level using settings in the Users > User Roles > Role > General > Overview page of the admin console.
  2. Specify which client/server applications and servers WSAM should intermediate using settings in the Users > User Roles > SAM > Applications page of the admin console.
  3. Specify which application servers' users can access through WSAM using settings in the Users > Resource Policies > SAM > Access page of the admin console.
2. After enabling access to client/server applications and/or destination networks using WSAM resource profiles or roles and resource policies, you can modify general role and resource options in the following pages of the admin console:
    1. (Optional) Configure role-level options such as whether the system should automatically launch and upgrade WSAM using settings in the Users > User Roles > SAM > Options page of the admin console.
    2. (Optional) Control IP based hostname matching at the resource level using settings in the Users > Resource Policies > SAM > Options page of the admin console.
  3. Ensure that an appropriate version of WSAM is available to remote clients using settings in the Maintenance > System > Installers page of the admin console.
  4. If you want to enable or disable client-side logging for WSAM, configure the appropriate options through the System > Configuration > Security > Client-side Logs tab of the admin console.

#### Related Documentation

- [WSAM Recommended Operation](#)
- [About WSAM Resource Profiles](#)
- [Specifying Resource Level WSAM Options](#)
- [User Roles Overview](#)
- [Specifying Applications and Servers for WSAM to Secure](#)
- [Downloading Client Installer Files](#)
- [Enabling Client-Side Logging](#)

## WSAM Recommended Operation

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Pulse Secure recommends the following operation when using WSAM:

- W-SAM supports client-initiated UDP and TCP traffic by process name, by destination hostname, or by destination address range:port range. Except for Passive FTP, W-SAM only supports protocols that do not embed IP addresses in the header or payload. W-SAM also supports unicast client-initiated UDP.
- Users must launch drive maps through W-SAM in one of the following ways:
  - NetUse--At the Command prompt, type **net use \* \\server\share /user:username**.
  - Right-click My Computer > Map Network Drive, or in Windows Explorer, go to Tools > Map Network Drive and select **Connect using a different username**.
- When using the W-SAM Access Control List (ACL), administrators should take extra precaution when granting access to hosts. We recommend that administrators use the IP address instead of the hostname. If the hostname is required for security purposes, administrators should try to include additional ACLs with the corresponding IP address or IP addresses for that hostname. Reverse DNS lookups are not supported.
- To run Citrix NFuse through W-SAM, you must define a Caching rule to cache launch.asp files. For example, configure the resource policy to **server name:80,443/\*.\*.launch.asp** and the Caching Option to **Cache (do not add/modify caching headers)**.
- When using WSAM on Pocket PC, session roaming should be enabled when being used over GPRS because the IP address of the phone may change.

- When using WSAM on Pocket PC, if you have multiple roles defined, select the **Merge settings for all assigned roles** option under Administrators > Admin Realms > *Realm* > Role Mapping.
- When using an external load balancer and accessing J-SAM, W-SAM, Network Connect, or the Online Meeting functionality, persistence must be employed on the load balancer. This persistence should be based on Source IP or Destination Source, depending on the load balancer being used.

#### Related Documentation

- [Task Summary: Configuring WSAM](#)
- [Launching VPN Tunneling During a Windows Secure Application Manager Session](#)

## Debugging WSAM Issues

You can use the Secure Application Manager dialog box on an end-user's system to view the WSAM status and a variety of details about the user's session. For instance, the Secure Application Manager dialog box displays the applications and servers that WSAM is configured to secure, event logs and Winsock data for the user's session, and various system diagnostics and performance data. This information can help you or a Pulse Secure Support representative debug any problems your users may encounter.

To access the Secure Application Manager dialog box, users simply need to double-click the WSAM icon on their Windows task bars:



For more information about viewing information in the Secure Application Manager dialog box, see the end-user help system available from the Help link in the end-user console.

#### Related Documentation

- [Task Summary: Configuring WSAM](#)

## About WSAM Resource Profiles

You can create two types of WSAM resource profiles:

- **WSAM application resource profiles**—These resource profiles configure WSAM to secure traffic to a client/server application. When you create a WSAM application resource profile, the WSAM client intercepts requests from the specified client applications to servers in your internal network.
- **WSAM destination network resource profiles**—These resource profiles configure WSAM to secure traffic to a server. When you create a WSAM destination network resource profile, the WSAM client intercepts requests from processes running on the client that are connecting to the specified internal hosts.

When creating WSAM resource profiles, note that the resource profiles do not contain bookmarks. To access the applications and servers that WSAM intermediates, users must first launch WSAM and then launch the specified application or server using standard methods (such as the Windows Start menu or a desktop icon).

When you enable JSAM or WSAM through Web rewriting autopolicies in the Users > Resource Profiles > Web Applications/Pages page of the admin console, the system automatically creates JSAM or WSAM autopolicies for you. You can only view these SAM policies through the appropriate Web resource profile—not through the SAM resource profile pages of the admin console.

#### Related Documentation

- [Resource Profiles](#)
- [Task Summary: Configuring WSAM](#)
- [Defining a Rewriting Autopolicy](#)
- [Enabling WSAM on PDAs](#)

## Creating WSAM Client Application Resource Profiles

When you create a WSAM application resource profile, the WSAM client intercepts requests from the specified client applications to servers in your internal network.

To create a WSAM application resource profile:

1. In the admin console, choose **Users > Resource Profiles > SAM > Client Applications**.

Figure 128: Creating WSAM Client Application Resource Profiles

**Pulse Secure** System Authentication Administrators **Users** Maintenance Wizards

Client Application Resource Profiles >  
**New Client Application Resource Profile**

Type: \*

Application: \*

Name: \*

Description:

Add domain controller(s) into the WSAM Destinations. Kerberos uses port 88 and LDAP uses port 389 by default. DNS SRV requests will be auto-allowed from WSAM.

☒ **Autopolicy: SAM Access Control**

Use this policy to control access to application servers.

Resources:

Resource	Action
<input type="text"/>	<input type="text" value="Allow"/>

Resource Examples: <USER>.domain.dom:22,23  
 appserver\*.domain.com:\*  
 10.10.10.10/255.255.255.0:80,443,8080  
 10.10.10.10/24:8000-9000

\*indicates required field

2. Click **New Profile**.
3. From the Type list, choose **WSAM**.
4. From the Application list, select one of the following options:
  - **Custom**—When you select this option, you must manually enter your custom application's executable file name (such as telnet.exe). Additionally, you may specify this file's path and MD5 hash of the executable file (although it is not required that you specify the exact path to the executable). If you enter an MD5 hash value, WSAM verifies that the checksum value of the executable matches this value. If the values do not match, WSAM notifies the user that the identity of the application could not be verified and does not forward connections from the application to the system.
  - **Lotus Notes**—When you select this option, WSAM intermediates traffic from the Lotus Notes fat client application.
  - **Microsoft Outlook**—When you select this option, WSAM intermediates traffic from the Microsoft Outlook application.
  - **NetBIOS file browsing**—When you select this option, WSAM intercepts NetBIOS name lookups in the TDI drivers on port 137.
  - **Citrix**—When you select this option, WSAM intermediates traffic from Citrix applications.

You can only use WSAM to configure access to a standard application once per user role. For example, you can enable one configuration of Microsoft Outlook and one configuration of Lotus Notes for the "Users" role.

The system supports several mechanisms for intermediating traffic to the Lotus Notes, Microsoft Outlook, and Citrix applications.

- **Domain Authentication**—Select this option to allow integrated Windows applications, such as file sharing, Outlook, and so forth to authenticate to the domain controller when the client machine is part of a domain. Before using this option, you must:
    - Specify domain controllers that are reachable through the system in the WSAM Destination list so that LDAP and Kerberos traffic can be proxied and sent to the system.
    - Configure a WSAM Access Control Policy (ACL) to allow access to all domain controllers.
5. Enter a unique name and optionally a description for the resource profile. The system displays this information in the Client Application Sessions section of the end-user home page.
  6. In the **Autopolicy: SAM Access Control** section, create a policy that allows or denies users access to the server that hosts the specified application.

Figure 129: Autopolicy: SAM Access Control

☒ **Autopolicy: SAM Access Control**

Use this policy to control access to application servers.

Resources:

Delete [Up Arrow] [Down Arrow]

Resource	Action
<input type="text"/>	Allow [Dropdown Arrow]

Resource Examples: <USER>.domain.dom:22,23  
appserver\*.domain.com:\*  
10.10.10.10/255.255.255.0:80,443,8080  
10.10.10.10/24:8000-9000

Save and Continue >

\*indicates required field

1. If it is not already enabled, select the **Autopolicy: SAM Access Control** check box.
2. In the Resource field, specify the application server to which this policy applies. You can specify the server as a hostname or an IP/netmask pair. You may also include a port.
 

If you select Domain Authentication from the Application list, enter your domain controller server addresses into the Resource field. You can add multiple domain controller servers if more than one is available.

When enabling auto-policy for any client application for WSAM, avoid entering \*.\* in the resource list since the access control policies are not restricted to that particular application. This may result in other resources being accessed through client applications for which the access control policies are not defined.
3. From the Action list, select **Allow** to enable access to the specified server or **Deny** to block access to the specified server.
4. Click **Add**.
7. Click **Save and Continue**.
8. In the Roles tab, select the roles to which the resource profile applies and click Add.
 

The selected roles inherit the autopolicy created by the resource profile. If it is not already enabled, the system also automatically enables the SAM option in the Users > User Roles > Select Role > General > Overview page of the admin console for all of the roles you select.
9. Click **Save Changes**.

## Related Documentation

- [Creating Resource Profiles Using the Lotus iNotes Template](#)
- [Creating Resource Profiles Using the Microsoft OWA Template](#)
- [Comparing Access Mechanisms for Configuring Citrix](#)

## Creating WSAM Destination Network Resource Profiles

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When you create a WSAM destination network resource profile, the WSAM client intercepts requests from processes running on the client to internal hosts.



**NOTE:** When destinations (using either IP address or hostnames) are configured on the system, all DNS and NetBIOS names are resolved through the system.

To create a WSAM destination network resource profile:

1. In the admin console, choose **Users > Resource Profiles > SAM > WSAM Destinations**.
2. Click **New Profile**.
3. Enter a unique name and optionally a description for the resource profile.
4. In the WSAM Destinations section, specify which servers you want to secure using WSAM and click **Add**. You can specify the servers as hostname or IP/netmask pairs. You may also include a port.
5. Select the Create an access control policy allowing SAM access to this server check box to enable access to the server specified in the previous step (enabled by default).
6. Click **Save and Continue**.
7. In the Roles tab, select the roles to which the resource profile applies and click Add.

The selected roles inherit the autopolicy created by the resource profile. If it is not already enabled, the system also automatically enables the SAM option in the Users > User Roles > *Role Name* > General > Overview page of the admin console for all of the roles you select.

## Related Documentation

- [Using Custom Expressions in Rule Configuration](#)

## Specifying Applications and Servers for WSAM to Secure

---

Information in this section is provided for backwards compatibility. We recommend that you secure traffic using WSAM resource profiles instead, since they provide a simpler, more unified configuration method.

Use the Applications tab to specify applications and servers for which WSAM secures traffic. When WSAM downloads to a client PC, it contains the information you configure on the Applications tab for the role. After a user launches the Secure Application Manager, WSAM intercepts requests from client applications to servers in your internal network and requests from processes running on the client to internal hosts. You define these resources on the Applications tab by configuring two lists:

- WSAM supported applications list—This list contains applications for which you want WSAM to secure client/server traffic between the client and the system.
- WSAM allowed servers list—This list contains hosts for which you want WSAM to secure client/server traffic between the client and the system.

To specify applications for which WSAM secures client/server traffic between the client and the system:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Applications**.
2. Click **Add Application**.

3. Enter the name of the application and, optionally, a description. This information displays in the Client Application Sessions section of the end-user home page.
4. From the Type list, choose one of the following options:
  - **Standard**—If you select this option, choose one the following applications from the Application Parameters section:
    - **Citrix**—When you select this option, WSAM intermediates traffic from Citrix applications.
    - **Lotus Notes**—When you select this option, WSAM intermediates traffic from the Lotus Notes fat client application.
    - **Microsoft Outlook/Exchange**—When you select this option, WSAM intermediates traffic from the Microsoft Outlook application.
  - **NetBIOS file browsing**—When you select this option, WSAM intercepts NetBIOS name lookups in the TDI drivers on port 137.

Note that in order to access a share using WSAM with NetBIOS, you need to explicitly specify the server's NetBIOS name (alphanumeric string up to 15 characters) in two places: on the Add Server page and in a SAM resource policy. (Wildcards are currently not supported.) Alternatively, you can enable the Auto-allow application servers option on the SAM > Options tab, and then the system automatically creates a SAM resource policy that allows access to this server.

- **Custom**—Select this option to specify a custom client/server application. Then:
    1. In the Filename field, specify the name of the file's executable file.
    2. Optionally specify the file's path and MD5 hash of the executable file. If you enter an MD5 hash value, WSAM verifies that the checksum value of the executable matches this value. If the values do not match, WSAM notifies the user that the identity of the application could not be verified and does not forward connections from the application to the system.
5. Click **Save Changes** or **Save + New**.
  6. Configure a WSAM resource policy to specify to which enterprise resources (based on IP address/port combination) the system may send the application.

### Specifying Servers for WSAM to Secure

To specify servers for which WSAM secures client/server traffic between the client and the system:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Applications**.
2. Click **Add Server**.
3. Enter the name of the server and, optionally, a description.
4. Specify the server's hostname (the wild cards '\*' or '?' are accepted) or an IP/netmask pair. Specify multiple ports for a host as separate entries.
5. Click **Save Changes** or **Save + New**.
6. Configure a WSAM resource policy to specify to which enterprise resources (based on IP address/port combination) the system may send a server request.

Alternatively, you can enable the Auto-allow application servers option on the SAM > Options tab, and then the system automatically creates a SAM resource policy that allows access to the specified server. Note that you need to enable this option before specifying the application or server; otherwise, you need to create a SAM resource policy.

### Related Documentation

- [Creating Resource Profiles Using the Lotus iNotes Template](#)
- [Creating Resource Profiles Using the Microsoft OWA Template](#)
- [Comparing Access Mechanisms for Configuring Citrix](#)



- [Using Custom Expressions in Rule Configuration](#)

## Specifying Applications that Need to Bypass WSAM

---

The WSAM client comes pre-configured with a list of “passthrough” applications bypass WSAM. The WSAM client does not secure traffic for these applications. In addition to bypassing these predefined applications, you may also specify additional applications that should bypass WSAM.



**NOTE:** WSAM does not bypass applications on Pocket PCs and other handheld devices.

To specify applications for WSAM to secure:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Applications**.
2. Click **Add Bypass Application**. The New Bypass Application page displays.
3. Name the application and provide a description (optional).
4. Provide the file name (required).
5. Enter the absolute path to the application (optional).
6. Select **Save Changes** to add the bypass application to the list or **Save + New** to save the bypass application and create another bypass application.

### Default Bypass Applications

The WSAM client is preconfigured to bypass WSAM processing for the following applications:

- apache.exe
- apache\*
- licadmin.exe
- vni.exe
- lmgrd.exe
- TNSLSNR.EXE
- ORACLE.EXE
- Agntsrv.exe
- ONRSD.EXE
- Pagntsrv.exe
- ENCSVC.EXE
- Agntsvc.exe
- EiSQLW.exe
- Sqlservr.exe
- Sqlmangr.exe
- inetinfo.EXE
- xstart.exe
- idsd.exe
- dsTermServ.exe



- dsCitrixProxy.exe
- dsNcService.exe
- dsNetworkConnect.exe

#### Related Documentation

- [Specifying Applications and Servers for WSAM to Secure](#)

## Specifying Role-Level WSAM Options

To specify WSAM options at the role level:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Options**.
2. If it is not already enabled, select the Windows SAM option at the top of the page.
3. Under Secure Application Manager options, configure the following options:

- **Auto-launch Secure Application Manager**—If you enable this option, the system automatically launches the Secure Application Manager when a user signs in. If you do not select this option, users must manually start the Secure Application Manager from the Client Applications Sessions section of the end-user home page.

Although you configure the Secure Application Manager to automatically launch when users sign into the device, users can override this setting through the Preferences > Applications page of the end-user console. If you or the end user disables WSAM from automatically launching, users need to manually start the Secure Application Manager by clicking its link on the home page.

- **Auto-allow application servers**—If you enable this option, the system automatically creates a SAM resource policy that allows access to the server specified in the WSAM application and server lists.

You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

4. Under Windows SAM Options, configure the following options:

- **Auto-uninstall Secure Application Manager**—Select this option to automatically uninstall the Secure Application Manager after users sign off.
- **Prompt for username and password for intranet sites**—Select this option to require users to enter their sign-in credentials before connecting to sites on your internal network. This option changes Internet Explorer's intranet zone setting so that Internet Explorer prompts the user for network sign-in credentials whenever the user wants to access an intranet site.
- **Auto-upgrade Secure Application Manager**—Select this option to automatically download the Secure Application Manager to a client machine when the version of Secure Application Manager on the system is newer than the version installed on the client. If you select this option, note the following:
  - The user must have Administrator privileges in order for the system to automatically install Secure Application Manager on the client.
  - If a user uninstalls Secure Application Manager and then signs in to the system for which the Auto-upgrade Secure Application Manager option is not enabled, the user no longer has access to Secure Application Manager.
- **Resolve only hostnames with domain suffixes in the device DNS domains**—If this option is configured, WSAM filters DNS requests (FQDNs) and sends to the system only those DNS requests that have a domain suffix in the list of DNS Domains configured on the Network Overview page. This option is limited to resolution of FQDNs only. No filtering is applied to short names and NetBIOS requests.
- **Session start script and Session end script**—If you want to run a batch, application, or Win32 service file when the WSAM session starts or ends, enter the name and path for the file. For example, if you want to terminate an application and then restart it, you may use PSKILL.exe (a third-party utility that terminates processes on local or remote systems).

If you enable the Session start script option or Session end script option, note the following:

- You must either install the specified file on your end-user's computers or specify a path on an accessible network directory.
- To ensure that the system can locate a file on different platforms, you can use Windows variables, such as in a path such as %WINDIR%\system32\log.
- The file must invoke the WSAM launcher using the appropriate command-line options.

5. Click **Save Changes**.

#### Related Documentation

- [Using the WSAM Launcher](#)

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## Specifying Application Servers that Users Can Access

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Information in this section is provided for backwards compatibility. We recommend that you secure traffic using WSAM resource profiles instead, since they provide a simpler, more unified configuration method.

When you enable the Secure Application Manager access feature for a role, you need to create resource policies that specify which application servers a user may access. These policies apply to both the Java version and Windows version of the Secure Application Manager (JSAM and WSAM, respectively). When a user makes a request to an application server, the system evaluates the SAM resource policies. If the system matches a user's request to a resource listed in a SAM policy, the system performs the action specified for the resource.

When writing a SAM resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a SAM policy, you need to specify application servers to which a user may connect.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request. SAM resource policies apply to users' requests made through either version, JSAM or WSAM.
- **Actions**—A Secure Application Manager resource policy either allows or denies access to an application server.

You can create resource policies through the standard interface (as described in this section) or through resource profiles (recommended method).

The engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

To write a Secure Application Manager resource policy:

1. In the admin console, choose **Users > Resource Policies > SAM > Access**.
2. On the Secure Application Manager Policies page, click **New Policy**.
3. Enter a name to label this policy (required) and a description of the policy (optional).
4. In the Resources section, specify the application servers to which this policy applies.
5. In the Roles section, specify:
  - **Policy applies to ALL roles**—Choose this option to apply this policy to all users.
  - **Policy applies to SELECTED roles**—Choose this option to apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—Choose this option to apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

6. In the Action section, specify:
  - **Allow socket access**—Choose this option to grant access to the application servers specified in the Resources list.
  - **Deny socket access**—Choose this option to deny access to the application servers specified in the Resources list.
  - Use Detailed Rules—Choose this option to specify one or more detailed rules for this policy.
7. Click **Save Changes**.
8. On the Secure Application Manager Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [About WSAM Resource Profiles](#)
- [Specifying Resources for a Resource Policy](#)

## Specifying Resource Level WSAM Options

Use the Options tab to specify the SAM resource option to match IP addresses to hostnames specified as resources in your SAM resource policies. When you enable this option, the system looks up IP addresses corresponding to each hostname specified in a SAM resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

When you enable this option, the system compiles a list of hostnames specified in the Resources field of each SAM resource policy. The system then applies the option to this comprehensive list of hostnames.



**NOTE:** This option does not apply to hostnames that include wildcards and parameters.

To specify the SAM resource option:

1. In the admin console, choose **Users > Resource Policies > SAM > Options**.
2. Select **IP based matching for Hostname based policy resources**. This option looks up the IP address corresponding to each hostname specified in a Secure Application Manager resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.
3. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring WSAM](#)

## Using the WSAM Launcher

The WSAM launcher (samlauncher.exe) is a tool that signs a user into a device and then downloads and launches WSAM. The launcher provides a command-line interface that a script or application can call. For example, you can write an application that calls the WSAM executable when needed.

To use the WSAM launcher, you need to:

1. Write a script, batch file, service, or application that calls the WSAM launcher using command line arguments. You need to distribute this file to each client PC that requires it.
2. Download the WSAM launcher from Maintenance > System > Installers page of the admin console and then distribute it to your users.

Use the command-line arguments in Table 90 to invoke the WSAM launcher.

Table 90: WSAM Command Line Arguments

Argument	Action
-start	Initiates the WSAM connection.
-stop	Terminates the WSAM connection.
-signout	Terminates the WSAM connection and system user session.
-version	Displays WSAM version information and then exits.
-help	Displays available arguments.
-noupgrade	Cancels automatic upgrade of WSAM software.
-reboot	Automatically reboots if prompted by an upgrade. If reboot flag is not set, WSAM exits and does not reboot during an upgrade. Be sure to set the reboot flag if WSAM is operating automatically on a remote PC.
-u <i>username</i>	Specifies the username.
-p <i>password</i>	Specifies the password for authentication.
-loginscript file	Specifies the location and name of the script file to run when WSAM launches. This command takes precedence over a script file specified on the Users > User Roles > <i>Role Name</i> > SAM > Options page.
-postscript file	Specifies the location and name of the script file to run when WSAM exits. This command takes precedence over a script file specified on the Users > User Roles > <i>Role Name</i> > SAM > Options page.
-c <i>certificateName</i>	Specifies the certificate submitted by the user for authentication. Note that the user can only use this option if a valid SSL certificate is installed on the device. If the system uses a self-signed certificate, the user must import that certificate into his browser.
-u <i>URL</i>	Specifies the sign-in URL for the device.
-r <i>realm</i>	Specifies the realm to which the system submits the user's credentials.
-verbose	Prompts users for input through dialog boxes.



**NOTE:** samlauncher does not support secondary authentication.

Table 91 lists the possible codes the WSAM launcher returns when it exits.

Table 91: WSAM Launcher Exit Codes

Code	Description
0	Success
1	Invalid argument
2	Could Not Connect.
3	Invalid Credentials
4	Role Not Specified (credentials map to multiple roles)
5	Pre-authentication Error (Host Checker or Cache Cleaner did not load)
6	Installation Failed
7	Reboot Required (if '-reboot' not specified)
8	Unable to perform a required software upgrade
10	Feature not supported
12	Failed to authenticate the client certificate
100	Unable to stop the Secure Application Manager

### Running Scripts Manually

Users may manually specify scripts to run when a WSAM session begins or ends using the following command-line arguments.

If you specify scripts to run through the Users > User Roles > *Role Name* > SAM > Options page of the admin console, the configured script does not run if a user manually invokes WSAM using the launcher and specifies a different script.

To manually launch a script after a WSAM session begins:

- At a command prompt, enter `-loginscript` file followed by a system variable or script file name and location.

To manually launch a script after a WSAM session ends:

- At a command prompt, enter `-postscript` file followed by a system variable and the script file name and location.

Place system variables, file paths, and file names in quotes. Precede and append system variables with a percent sign (%)

For example:

```
-loginscript file "%program files%\Internet Explorer\IEXPLORER.EXE"
```

### Running Scripts Automatically

You may automatically run a script when WSAM starts or stops by entering the script path and name in the Session start script field or Session end script field on the Users > User Roles > *Role Name* > SAM > Options page of the admin console. This section includes an example batch file that you can automatically launch.

The following example shows how to use the WSAM launcher to invoke WSAM. This sample batch file generates error messages when WSAM launches:

```
SamLauncher -start -url %1 -user %2 -password %3 -realm %4
if errorlevel 1 goto error_invalid_args
if errorlevel 2 goto error_connect
if errorlevel 3 goto error_credentials
if errorlevel 4 goto error_role
if errorlevel 5 goto error_preauth
if errorlevel 6 goto error_install
if errorlevel 7 goto error_reboot
```

```
:error_invalid_args
@echo invalid arguments
goto done
```

```
:error_connect
@echo could not connect
goto done
```

```
:error_credentials
@echo invalid credentials
goto done
```

```
:error_role
@echo invalid role
goto done
```

```
:error_preauth
@echo pre auth version checking
goto done
```

```
:error_install
@echo install failed
goto done

:error_reboot
@echo reboot required
goto done

:error_success
@echo Secure Application Manager has started
goto done

:done
```

### Win32 API example

```
CHAR szCmd = "SamLauncher.exe -stop";
DWORD dwExitCode = 0;
STARTUPINFO si;
PROCESS_INFORMATION pi;
ZeroMemory(&si, sizeof(si));
si.cb = sizeof(si);
ZeroMemory(pi, sizeof(pi));
if (!CreateProcess(NULL, szCmd, NULL, NULL, FALSE,
    0, NULL, NULL, &si, pi)) {
    printf( "CreateProcess(%s) failed %d", szCmd, GetLastError());
    return -1;
}
WaitForSingleObject(pi.hProcess, 20000);
GetExitCodeProcess(&pi.hProcess, &dwExitCode);
CloseHandle(pi.hProcess);
CloseHandle(pi.hThread);
printf("SamLauncher return %d\n", dwExitCode);
return 0;
```

If you are using Windows Vista, open the command window as an administrator user. Standard output from the SamLauncher.exe does not display if the command window is opened by a user without administrator privileges.

### Related Documentation

- [Task Summary: Configuring WSAM](#)

## JSAM Overview

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The Java version of the Secure Application Manager provides support for static TCP port client/server applications, including enhanced support for Microsoft MAPI, Lotus Notes, and Citrix NFuse. JSAM also provides NetBIOS support, which enables users to map drives to specified protected resources.

JSAM works well in many network configurations but does not support dynamic port TCP-based client/server applications, server-initiated connections, or UDP traffic.



**NOTE:** regedit.exe is required for some JSAM functionality. If regedit.exe is disabled, automatic host mapping and the NetBIOS and Outlook/Exchange applications will not work properly.

For information about the operating systems, Web browsers, and JVMs on which Pulse Secure supports JSAM, see the *Supported Platforms Guide* on the Pulse Secure Global Support Center (PSGSC) Center.

### Related Documentation

- [Task Summary: Configuring JSAM](#)

- [JSAM Linux and Macintosh Support](#)

## Task Summary: Configuring JSAM

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This topic provides high-level JSAM configuration steps. These steps do not account for preliminary system configuration steps such as specifying the system's network identity or adding user IDs.

To configure JSAM:

1. Create resource profiles that enable access to client/server applications, create supporting autopolicies as necessary, and assign the policies to user roles using settings in the Users > Resource Profiles> SAM pages of the admin console.

We recommend that you use resource profiles to configure JSAM (as described above). However, if you do not want to use resource profiles, you can configure JSAM using role and resource policy settings in the following pages of the admin console instead:

1. Enable access to JSAM at the role-level using settings in the Users > User Roles > Select Role > General > Overview page of the admin console.
2. Specify which client/server applications JSAM should intermediate using settings in the Users > User Roles > SAM > Applications page of the admin console.
3. Specify which application servers' users can access through JSAM using settings in the Users > Resource Policies > SAM > Access page of the admin console.
2. After enabling access to client/server applications using JSAM resource profiles or roles and resource policies, you can modify general role and resource options in the following pages of the admin console:
  1. (Optional) Configure role-level options such as whether the system should automatically launch JSAM using settings in the Users > User Roles > SAM > Options page of the admin console.
  2. (Optional) Control IP based hostname matching at the resource level using settings in the Users > Resource Policies > SAM > Access page of the admin console.
3. If you want to enable or disable client-side logging for JSAM, configure the appropriate options through the System > Configuration > Security > Client-side Logs tab of the admin console.
4. If you have multiple internal domains, such as company-a.com and company-b.com, add DNS domains to the system using settings in the System > Network > Overview page of the admin console so that names such as app1.company-a.com and app2.company-b.com resolve correctly.
5. If a remote user's PC is set up to use a Web proxy in Internet Explorer, configure the client machine to bypass the proxy server when the user launches applications that need to connect to the Secure Application Manager.
6. Enable JSAM to associate IP loopback addresses with application servers on specific ports either by enabling JSAM to edit the hosts file on your users' systems or by creating an external DNS to route client application traffic to the JSAM applet.

### Related Documentation

- [Using JSAM for Client/Server Communications](#)
- [JSAM Linux and Macintosh Support](#)
- [Creating a JSAM Application Resource Profile](#)
- [Specifying Applications for JSAM to Secure](#)
- [Specifying Role Level JSAM Options](#)
- [Automatically Launching JSAM](#)
- [Specifying Resource Level JSAM Options](#)
- [User Roles Overview](#)
- [Specifying Application Servers that Users Can Access](#)
- [Configuring a PC that Connects Through a Proxy Web Server](#)

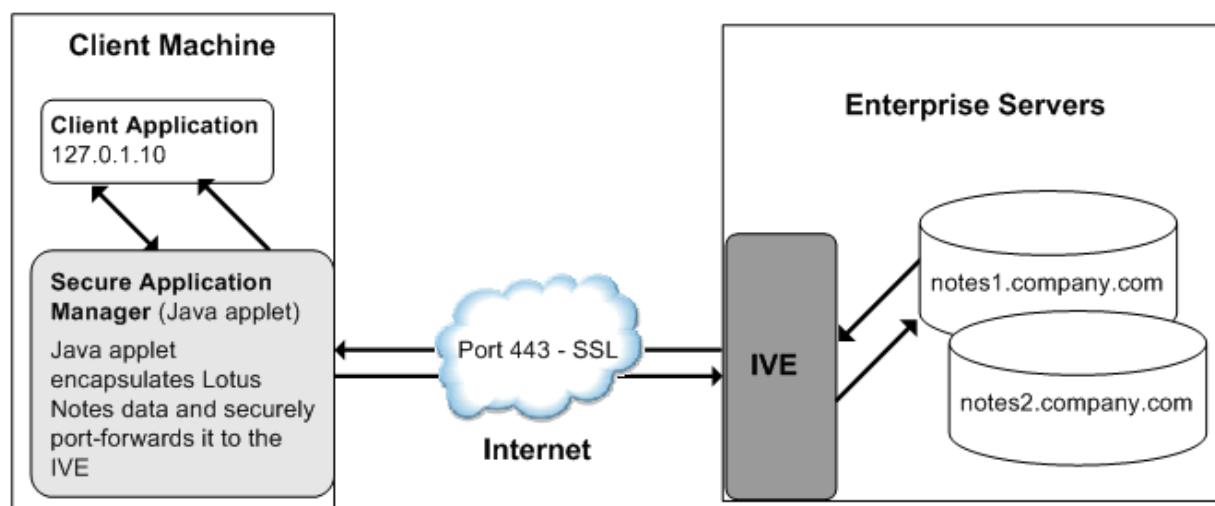
- [Configuring External DNS Servers and User Machines](#)

## Using JSAM for Client/Server Communications

JSAM provides secure port forwarding by directing client application traffic to the JSAM applet running on a client machine. To the client application running on the local machine, JSAM appears as the application server. To the application server in your network, the system appears as the client application.

Figure 130 illustrates the interaction between a client application and its server via Connect Secure. (This figure assumes that the user specified a localhost IP address as the server in the client application.)

Figure 130: Java Secure Application Manager



1. The user starts a client application listed in the Client Application Sessions section of the end-user home page. The application resolves the remote server to localhost.
2. The client application connects to JSAM running on the user's machine and starts sending requests.
3. JSAM encapsulates and forwards all client requests to the system over SSL.
4. The system unencapsulates the client data and forwards it to the specified application server.
5. The application server responds with data to the system.
6. The system encapsulates and forwards the response from the application server to JSAM over SSL.
7. JSAM unencapsulates the application server data and forwards it to the client application.

A status indicator on the JSAM window shows the current state of JSAM. If green, JSAM is working correctly. If red, JSAM is unable to send/receive requests to/from the system.

The JSAM window updates the status indicator only when traffic is passed through JSAM. If no traffic is passed through JSAM, the status indicator remains in its current state. For example, if there is a network outage or if the user's session times out, the status indicator remains green even though it cannot send/receive requests to/from the system.

Note the following:

- If a remote user's PC is set up to use a Web proxy in Internet Explorer, you must configure the client machine to bypass the proxy server when the user launches applications that need to connect to the Secure Application Manager.
- JSAM allocates 20-30 MB of RAM when running (the exact amount of memory depends on the Java Virtual Machine (JVM) used) and, if caching is enabled, may leave a .jar file on the client machine. For more information about files left by



JSAM on client machines, see the Client-side Changes Guide on the Pulse Secure Global Support Center (PSGSC) Center.

- Users may experience problems waiting for the Secure Application Manager to fully load if they enable pop-up blockers through their Web browsers. This problem occurs because a pop-up window alerting users to accept the Secure Application Manager plug-in may appear in the background (behind the Web browser window) where users cannot see it.
- When launching applications through JSAM, Pulse Secure supports configuration of 1200 unique IP/port combinations on Windows and Mac and 800 unique IP/port combinations on Linux. Note that this limit is based on IP/port combinations, not applications (which may listen on more than one IP address and port). Pulse Secure determined these numbers by testing on Windows machines using default JRE memory settings.

## Assigning IP Loopback Addresses to Servers

For JSAM to function, it must listen on loopback addresses for client requests to network application servers. The system assigns these unique IP loopback address to each application server that you specify for a given port. For example, if you specify:

app1.mycompany.com, app2.mycompany.com, app3.mycompany.com,...

for a single port, the system assigns a unique IP loopback address to each application:

127.0.1.10, 127.0.1.11, 127.0.1.12,...

When the system installs JSAM on a user's machine, JSAM listens on the loopback addresses (on the corresponding client port specified for the application server) for client requests to network application servers. You can configure the system to dynamically assign these loopback addresses, or you can configure static loopback addresses yourself through the admin console.

You must enable these associations between IP loopback addresses and applications servers on a specific port in one of two ways:

- Allow the system to edit the hosts file on the client system with IP loopback assignments. The system makes a copy of the current hosts file and then creates a new hosts file with the IP loopback assignments. When the user ends the session, the system deletes the new hosts file and restores the original hosts file.

If the client system shuts down unexpectedly, the hosts file still points the client to loopback addresses for outside connections. Settings in the hosts file are returned to their original state when the client system reboots.

Users must have the proper privileges on their machines in order for the system to edit the hosts file.

- Create an external DNS to route client application traffic to the JSAM applet.

## Using Static Loopback Addresses

Using an external DNS server with dynamic loopback addresses requires an administrator to update the DNS settings each time the JSAM application configuration changes. On the other hand, configuring an external DNS server using static loopback addresses provides administrators with the highest degree of configuration control. For example, consider the following IP loopback assignments:

app1.mycompany.com - 127.0.1.10

app2.mycompany.com - 127.0.1.11

app3.mycompany.com - 127.0.1.12

If you configure an external DNS server using dynamic loopback address assignments and you delete the first application server, the address assignments change:

app2.mycompany.com - 127.0.1.10

app3.mycompany.com - 127.0.1.11

With static IP loopback addresses in an external DNS, deleting the first application server does not affect the IP loopback assignments for the remaining application servers:

app2.mycompany.com - 127.0.1.11

app3.mycompany.com - 127.0.1.12

You can assign static IP loopback addresses when creating a JSAM custom resource profile through the Users > Resource Profiles > SAM > Client Applications page of the admin console or when enabling JSAM applications through the Users > User Roles > Select Role > SAM > Applications page of the admin console.

If you assign a static IP loopback address while creating a new application, the system checks the address for conflicts against other configured applications in the same role. If another application uses the same address, the system displays an error message prompting you to enter a different IP address.



**NOTE:** Static IP loopback addresses apply only to application servers configured by an administrator. The system assigns dynamic IP loopback addresses for user-defined application servers. If the administrator does not assign an IP loopback address to an application server, the system assigns a dynamic address.

## IP Loopback Address Considerations When Merging Roles

### IP Loopback Address Considerations When Merging Roles

- If two or more roles map to the same application and each mapping contains a different static IP loopback address, all of the static IP loopback addresses remain unchanged.
- If two or more roles map to the same application and only one role uses a static IP loopback address, JSAM uses only the static IP loopback address and binds to only one statically defined socket on the client.
- If two or more roles map to the same application using dynamic IP loopback addresses, only one dynamic IP loopback address is used. The application listener binds to only one dynamically assigned socket on the client.
- If you use the same hostname in multiple roles, either use the same static IP loopback address, or dynamic addresses for all the applications.
- If you use different hostnames associated with the same loopback address and port combination, JSAM cannot distinguish between the two different hosts at the back-end and, hence, cannot accurately direct IP traffic bound for those hosts.

## Resolving Hostnames to Localhost

For JSAM to successfully intermediate traffic, a client application on the user's machine needs to resolve the application server to the client localhost. This process enables JSAM to capture and securely port forward the data intended for the application server via Connect Secure. JSAM can perform automatic host-mapping, in which it edits the client's hosts file, to map application servers to localhost. (You can enable automatic host-mapping through the Users > User Roles > Select Role > SAM > Options page of the admin console.)

In order for JSAM to edit a user's hosts file, the user must have the appropriate authority on the client machine:

- Windows users using the FAT file system may belong to any user group. For Exchange MAPI support, however, users must have at least Power User privileges on their machines.
- Windows users using the NTFS file system must have Administrator privileges on their machines.
- Linux (RedHat) users must launch the browser that will launch JSAM as root.

- Macintosh users must supply the Administrator password when prompted by JSAM.

If users do not have the appropriate privileges on their machines, JSAM cannot automatically edit the hosts file, preventing hostname resolution to localhost.

Alternatives for users who do not have the appropriate privileges are:

- You configure your external DNS server to resolve application servers to localhost. If you configure your external DNS server to use a localhost address instead of the application server hostname, remote users need to configure the order in which their machine searches DNS servers to start with the corporate DNS.
- You relax the permissions on the etc directory and the etc/hosts file to enable JSAM to make the necessary modifications.
- Users configure a client application to use the localhost address assigned by the system where they typically specify the application server hostname in the client application.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

## Configuring a PC that Connects Through a Proxy Web Server

If a remote user's PC is set up to use a Web proxy in Internet Explorer, you must configure the client machine to bypass the proxy server and contact the Secure Application Manager instead.

To configure a PC that connects to the system through a Web proxy in Internet Explorer:

1. From the Internet Explorer Tools menu, choose **Internet Options**.
2. On the Connections tab, click the **LAN Settings** button.
3. Under Proxy server, click the **Advanced** button.
4. Under Exceptions, enter the addresses for which you do not want to use a proxy server. Enter all addresses (hostnames and localhost) that the client application uses when connecting through the Secure Application Manager. For example:

If your application server is app1.company.com, enter the following exceptions:

```
app1;app1.company.com;127.0.0.1
```

If your Exchange Server is exchange.company.com, enter the following exceptions:

```
exchange;exchange.company.com;127.0.0.1
```



**NOTE:** Connect Secure clients parse Internet Explorer's static proxy exception list. We support most exceptions that Internet Explorer supports with the following limitations:

- For IP address exception, we support n.\*.\*, n.n.\*, n.n.n.\*. For example, 10.\*.\*, 10.10.\*, 10.10.10.\*, or 10.10.10.10. We do not support 10\* or 10.\*.10.\* even though Internet Explorer may support them.
- For string expression, we support specific strings such as my.company.net, or a wild card at front of the string, for example, \*.my.company.net or \*.company.net. We do not support \*.company.\*, \*.company\*, \*.company.\*.com, \*.net, \*.com and so forth.

## Determining the Assigned Loopback Address

Users cannot modify the corporate DNS server for applications they add for port forwarding. If you allow users to specify applications for JSAM to proxy, users need to configure a client application to use the localhost address assigned by the system where they typically enter the server hostname.

The Details pane of the JSAM browser window displays the loopback IP address assigned by the system along with the port specified by the user. To determine what IP address the system assigns to an application specified through the Client

Applications page, a user must restart the Secure Application Manager after adding the application. The loopback address assigned to the application appears on the Details pane of the Secure Application Manager browser window.

In the client application, the user needs to enter the system-assigned loopback address as the application server. For example, if a user wants to access a telnet server behind your corporate firewall, the user needs to follow these steps:

1. In the Client Application Sessions section of the end-user home page, click the **Item Properties** icon, then click **Add Application**.
2. On the Add Application page, specify:
  - The server's fully qualified domain name or IP address in the Remote Server field, such as terminalserver.pulsesecure.net.
  - The port on which JSAM should listen for client traffic to the server in the Client Port field, such as 3389.
  - The port on which the remote server should listen for traffic from the client application (JSAM) in the Server Port field, such as 3389.
3. Click **Add** to save the information.
4. Close the Secure Application Manager browser window.
5. In the Client Application Sessions section of the end-user home page, click **Start** to restart the Secure Application Manager.
6. In the Secure Application Manager browser window, click Details.
7. On the Details tab, look at which loopback address is assigned to the remote server, such as 127.0.1.18.
8. In the client application, such as Remote Desktop Connection, specify the loopback address in the configuration field for the server. This field appears in different places for different applications. Users may enter this information through a setup wizard or other configuration dialog.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

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## Configuring External DNS Servers and User Machines

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Client applications must resolve server hostnames to JSAM, which proxies data between a client and a server. On Windows PCs, server hostnames are stored in the hosts file. To intercept data using JSAM, the server names in the hosts file need to resolve to the local machine (localhost) so that the system can intermediate the traffic. The recommended process for mapping application servers to a user's local PC is to enable the automatic host-mapping option, which enables the system to automatically modify the PC hosts file to point application servers to the localhost for secure port forwarding.

For the system to perform automatic host-mapping, however, PC users must have the proper privileges on their machines. If your PC users do not have these privileges, you must ensure that your internal application server names resolve externally to a PC's localhost by adding entries to your external Internet-facing DNS server such as:

```
127.0.0.1 app1.company-a.com
127.0.0.1 app2.company-b.com
127.0.0.1 exchange1.company-a.com
127.0.0.1 exchange1.company-b.com
```

If the client application uses an unqualified name for the application server, users need to specify DNS suffixes so that the PC can attach the suffix and contact your external DNS server for name resolution. For example, an MS Outlook client typically has an unqualified name for an MS Exchange server. In order for the qualified name to resolve to 127.0.0.1, users need to specify the appropriate DNS suffixes on their PCs. Adding domain names does not affect other operations on the PC, including use of the client application from within the enterprise.

To configure a user PC with DNS suffixes (Windows 2000):

1. From the Windows Start menu, choose **Settings > Network and Dial-up Connections > Local Area Connection** and then choose **Properties**.
2. Select **Internet Protocol (TCP/IP)** and then click **Properties**.
3. Click **Advanced** and then click the **DNS** tab.
4. Click **Append these DNS suffixes** and then click **Add**.
5. Add your enterprise's internal domains as additional DNS suffixes.

#### Related Documentation

- [JSAM Overview](#)

## JSAM Linux and Macintosh Support

Linux users do not have access to ports below 1024 unless they are signed into their machines as root. Macintosh users do not have access to ports below 1024 unless they supply the Administrator password when prompted by JSAM. To support applications that run on privileged ports (ports below 1024), such as a telnet application:

- Users may launch the browser that will launch JSAM as root.
- You or the user may specify a client port number equal to or greater than port 1024 when enabling client applications.

For example, if you specify 2041 for the client port and 23 for the server port for a telnet application, the command to run the application is:

```
telnet loopbackIP 2041
```

where loopbackIP is the loopback IP address assigned to the application server by the system. JSAM listens on port 2041 for traffic from the telnet application and forwards it to the system. The system then forwards the traffic to port 23 on the destination server.



**NOTE:** Due to the design of the Sun JVM code, Macintosh users cannot relaunch JSAM within the same Safari user session. In order to re-launch JSAM, the user must exit Safari and then launch JSAM again.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

## Standard Application Support: MS Outlook

Remote users can use the Microsoft Outlook client on their PCs to access e-mail, their calendars, and other Outlook features through the system. Versions of MS Outlook currently supported are MS Outlook 2000 and MS Outlook 2002. This ability does not require changes to the Outlook client and does not require a network layer connection, such as VPN.

Refer to the Supported Platforms Document on the Pulse Secure Global Support Center (PSGSC) Center for details on operating system support and dependencies. See *Pulse Connect Secure Client-Side Changes Installation Reference* for details about registry changes made by JSAM.

Also, note that the system does not support Outlook through SVW, since Outlook applications require HKLM registry key changes.

In order for this feature to work for remote users, the network settings of the user's PC must resolve the name of the Exchange Servers embedded in the Outlook client to the local PC (127.0.0.1, the default localhost IP address). We recommend that you configure the system to automatically resolve Exchange server hostnames to the localhost by temporarily updating the hosts file on a client computer through the automatic host-mapping option.

## Client/Server Communication Using JSAM

Figure 131 describes the interactions between the Outlook client and an Exchange Server via Connect Secure. This figure assumes that the system is configured to perform automatic host-mapping.

Figure 131: Java Secure Application Manager and Enhanced MS Exchange Support

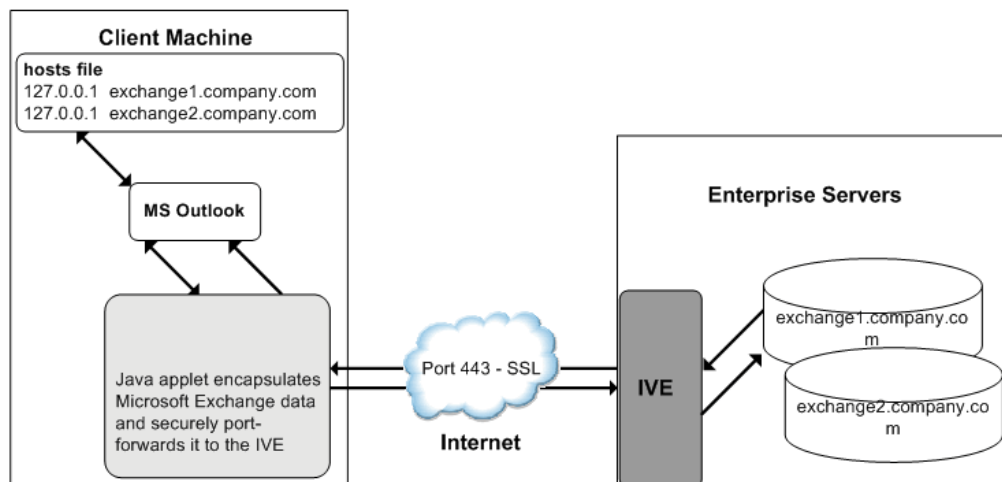


Figure 131 shows the system configured to use automatic host-mapping for the MS Outlook client.

1. The user starts the MS Outlook client. Outlook tries to contact the Exchange Server `exchange1.yourcompany.com`. The system resolves the Exchange Server hostname to `127.0.0.1` (localhost) through temporary changes to the hosts file.
2. Outlook connects to the Secure Application Manager running on the user's PC and then starts sending requests for e-mail.
3. The Secure Application Manager encapsulates and forwards all the requests from the Outlook client to the system over SSL.
4. The system unencapsulates the client data and looks in the MAPI request to find the target Exchange Server. The request is then forwarded to the target server.
5. Each request in the MAPI protocol encodes the target server for the request. When MAPI requests arrive from the Secure Application Manager, the system looks in each of them and dispatches them to the appropriate target server. This process works transparently even if there are multiple Exchange Servers.
6. The Exchange Server responds to the system with e-mail data.
7. The system encapsulates and forwards the response from the Exchange Server to the Secure Application Manager over SSL.
8. The Secure Application Manager unencapsulates the information sent from the system and forwards the normal MAPI response from the Exchange Server to the Outlook client.

### Related Documentation

- [Standard Application Support: Lotus Notes](#)

## Standard Application Support: Lotus Notes

Remote users can use the Lotus Notes client on their PCs to access e-mail, their calendars, and other features through the system. This ability does not require a network layer connection, such as a VPN.

See the [Supported Platforms Document](#) for details on operating system support and dependencies.

## Client/Server Communication Using JSAM

In order for this feature to work for remote users, they need to configure the Lotus Notes client to use “localhost” as their location setting (that is, their Home Location, Remote Location, or Travel Location setting). The Secure Application Manager then picks up connections requested by the Lotus Notes client. Figure 132 describes the interactions between the Lotus Notes client and a Lotus Notes Server via Connect Secure.

Figure 132: Java Secure Application Manager and Enhanced Lotus Notes Support

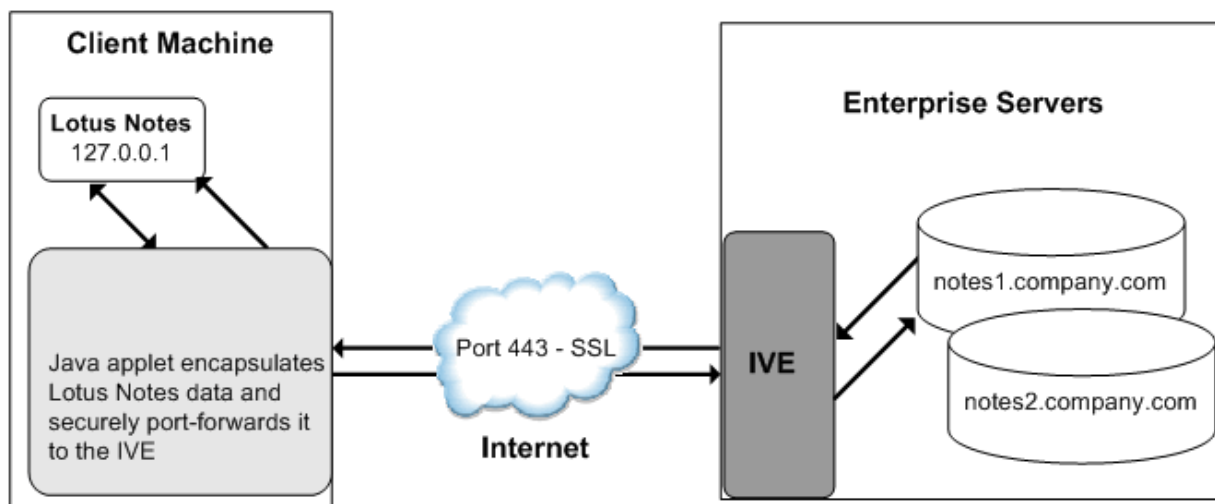


Figure 132 shows the Lotus Notes client location value to be configured to the localhost.

The user starts the Lotus Notes client with the location setting. The client uses the HTTP Tunnel proxy setting for its location setting. Note that you must set the HTTP Tunnel proxy setting to use localhost (or 127.0.0.1) as the proxy address and 1352 as the proxy port.

1. The Lotus Notes client connects to the Secure Application Manager and starts sending requests for e-mail.
2. The Secure Application Manager encapsulates and forwards requests from the Lotus Notes client to the system over SSL.
3. The system unencapsulates the client data and looks in the Lotus Notes request to find the target Lotus Notes Server. The request is then forwarded to the target server.

Each request in the Lotus Notes protocol encodes the target server for the request. When Lotus Notes requests arrive from the application proxy, the system obtains the target server information from the requests and dispatches the requests to the appropriate target server. Thus, this feature works transparently even if there are multiple Lotus Notes Servers accessed by a single user. Note that you must create JSAM ACLs on the system that enable access to these target servers.

4. The Lotus Notes Server responds with e-mail data to the system.
5. The system encapsulates and forwards the response from the Lotus Notes Server to the Secure Application Manager over SSL.
6. The Secure Application Manager unencapsulates the information sent from the system and forwards the normal response from the Lotus Notes Server to the Lotus Notes client.

### Related Documentation

- [Task Summary: Configuring JSAM](#)

## Configuring the Lotus Notes Client

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Before a remote user can connect from Lotus Notes to a Lotus Notes Server through the system, the user must edit the Lotus Notes client to set a Location document Proxy field to the PC's localhost port. The Location document edited should be the one used for remote access, such as the Remote Location or Travel Location setting. Setting the Proxy field to the PC's localhost port enables the system to connect to multiple Lotus Notes Servers, including those set up as pass-through servers.

You should use the following configuration in these cases:

- JSAM is configured to use Lotus Notes as a standard application.
- The Lotus Notes client can connect to multiple Lotus Notes servers.

To configure a Lotus Notes client for use with the system:

1. From the Lotus Notes client, choose **File > Mobile > Locations**.
2. Select the Location used for remote access and then click **Edit Location**.
3. In the Basics tab, click the **Proxy** icon.
4. In the Proxy Server Configuration box, enter **127.0.0.1:1352** in the HTTP Tunnel field.
5. Click **OK**.

### Related Documentation

- [Standard Application Support: Lotus Notes](#)

## Standard Application Support: Citrix Web Interface for MetaFrame (NFuse Classic)

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Remote users can use the Citrix Web Interface for MetaFrame server to access a variety of applications via Connect Secure. This process does not require any alterations to the user permissions on the client.

After a user browses to a Citrix Web Interface for MetaFrame server and selects an application, the server sends an ICA file to the client. When the system rewrites the ICA file, it replaces hostnames and IP addresses with pre-provisioned loopback IP addresses. The ICA client then sends application requests to one of the loopback IP addresses. The Secure Application Manager encapsulates the data and sends it to the system. The system unencapsulates the data and sends it to the appropriate MetaFrame server using port 1494 or 2598 (depending on the client)

Note the following:

- The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Terminal Services, JSAM, WSAM, VPN Tunneling, and hosted Java applets features.
- JSAM does not automatically launch when Embedded Applications are set to "Auto" in the Citrix Web Interface for MetaFrame console. In these cases, we recommend that you configure JSAM to automatically launch after the user signs into the device. Otherwise, end users must manually launch JSAM before using Citrix Web Interface for MetaFrame.
- If a user attempts to use the server discovery feature and then attempts to use application discovery, the application discovery process fails. To resolve this particular situation, shut down and restart Citrix Program neighborhood.
- The system serves as an alternative to deploying the Citrix Secure Gateway (CSG).
- To use the applet-mode of the Java client, make sure to enable Java applet support on the Users > User Roles > *Role Name* > Web > Options page of the admin console.
- If you set the Network Protocol setting in the Citrix Program Neighborhood client to TCP/IP, the system does not support the application through JSAM since the TCP/IP setting produces UDP traffic.



## Related Documentation

- [Comparing Access Mechanisms for Configuring Citrix](#)
- [Enabling Citrix Published Applications on the Citrix Native Client](#)

## Enabling Citrix Published Applications on the Citrix Native Client

When enabling Citrix published applications on the Citrix native client through the system, you must complete the following steps:

1. Specify custom application on JSAM to port forward.
2. Configure the Citrix metaframe server for published applications.
3. Configure the Citrix client for published applications.

Note the following:

- These instructions assume that you are not using the Citrix Web Interface for Citrix Presentation Server (formerly known as Nfuse server).
- These instructions do not cover how to configure the standard Citrix application option. (For standard Citrix application instructions, use settings in the Users > Resource Profiles > Web > Web Applications/Pages page of the admin console.) You can enable both the standard Citrix application and the custom Citrix application—these settings do not impact each other.
- The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Terminal Services, JSAM, WSAM, VPN Tunneling, and hosted Java applets features.

### Specifying Custom Applications on JSAM to Port Forward

When configuring JSAM to work with published applications, you must open two port—ports 80 and 1494. Each opened port creates a connection through JSAM to the Citrix Metaframe server.

To specify published applications for JSAM to port forward:

1. Add a custom application through JSAM. When adding the custom application, keep the following settings in mind:
  - Server name—For published applications, you must enter the Metaframe server's fully qualified DNS name, not its IP address.
  - Server port—For published applications, enter 80 and 1494. (Create one entry for port 80 and another for port 1494.) If you have multiple Metaframe servers, you must configure all of them on the same ports.
  - Client port—For published applications, enter 80 and 1494. (Create one entry for port 80 and another for port 1494.)
2. If you have multiple internal domains, such as company-a.com and company-b.com, add DNS domains to the system using settings in the System > Network > Overview page of the admin console so that names such as app1.company-a.com and app2.company-b.com resolve correctly.
3. If a remote user's PC is set up to use a Web proxy in Internet Explorer, configure the client machine to bypass the proxy server when the user launches applications that need to connect to the Secure Application Manager.
4. Enable JSAM to associate IP loopback addresses with application servers on specific ports either by enabling JSAM to edit the hosts file on your users' systems or by creating an external DNS to route client application traffic to the JSAM applet.

### Configuring the Citrix Metaframe Server for Published Applications

When enabling Citrix published applications through the system, you must enable the XML service DNS address resolution on the metaframe server. The following instructions describe how to do this on Metaframe XP.

To configure the Citrix metaframe server to work with the system:

1. Open the Citrix Management Console.
2. Right-click on the name of your server farm and click **Properties**.
3. Select the **MetaFrame Settings** tab.
4. Select the **Enable XML Service DNS address resolution** check box.
5. Click **OK**.

### Configuring the Citrix Client for Published Applications

When enabling Citrix published applications through the system, you must create an ICA connection on each Citrix client using the instructions that follow.

To configure the Citrix client to work with the system:

1. Open the Citrix Program Neighborhood and choose the **Add ICA Connection** option.
2. In the Add New ICA Connection wizard, select the connection type that your computer uses to communicate.
3. In the next screen:
  1. Enter a description of the new ICA Connection.
  2. Select **TCP/IP + HTTP** as the network protocol.
  3. Select **Published Application**.
4. Click Server Location, and then:
  1. Deselect the **Use Default** check box.
  2. Click **Add** in the Locate Server or Published Application dialog box.
  3. Confirm that HTTP/HTTPS is selected from the Network Protocol list.
  4. Enter the metaframe server DNS in the Add Server Location Address dialog box.
  5. Enter **80** in the port field.
  6. Click **OK** in the Add Server Location Address dialog box and the Locate Server or Published Application dialog box.
  7. Select an application from the Published Application list.
5. Enter information in the remaining wizard screens as prompted.

### Related Documentation

- [Configuring a PC that Connects Through a Proxy Web Server](#)

## Enabling Citrix Secure Gateways

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When enabling Citrix secure gateways (CSGs) through the system, you must:

1. Disable Citrix NFuse as a standard application through the Users > Resource Profiles > Web > Web Applications/Pages page of the admin console.



**NOTE:** You cannot enable the Citrix NFuse standard application and Citrix Secure Gateways (CSGs) custom applications through JSAM on the same device.

The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Terminal Services, JSAM, WSAM, VPN Tunneling, and hosted Java applets features.

2. Specify applications for JSAM to port forward by adding a custom application through JSAM. When adding the custom application, keep the following settings in mind:
  - Server name—For CSGs, you must enter the Citrix secure gateway server's fully qualified DNS name, not its IP address.

- Server port—For CSGs, enter 443. If you have multiple Citrix secure gateway servers, you must configure all of them on the same port.
  - Client port—For CSGs, enter 443. (Create one entry for port 80 and another for port 443.)
3. If you have multiple internal domains, such as company-a.com and company-b.com, add DNS domains to the system using settings in the System > Network > Overview page of the admin console so that names such as app1.company-a.com and app2.company-b.com resolve correctly.
  4. If a remote user's PC is set up to use a Web proxy in Internet Explorer, configure the client machine to bypass the proxy server when the user launches applications that need to connect to the Secure Application Manager.
  5. Enable JSAM to associate IP loopback addresses with application servers on specific ports either by enabling JSAM to edit the hosts file on your users' systems or by creating an external DNS to route client application traffic to the JSAM applet.
  6. Setup your Citrix Secure Gateway and confirm that it works on your desktop.
  7. Add a bookmark to the end-users' home page that points to the list of Citrix secure gateway servers and use the Selective Rewrite feature to turn off rewriting for the URL.

Or, if you do not want to create a bookmark through the system, simply instruct users to access the URL using their Web browser's address bar instead of the system address bar.

#### Related Documentation

- [Configuring a PC that Connects Through a Proxy Web Server](#)

## Creating a JSAM Application Resource Profile

JSAM resource profiles configure JSAM to secure traffic to a client/server application. When you create a JSAM application resource profile, the JSAM client tunnels network traffic generated by the specified client applications to servers in your internal network.

When creating JSAM resource profiles, note that the resource profiles do not contain bookmarks. Therefore, end users will not see a link for the configured application in the end-user interface. To access the applications and servers that JSAM intermediates, users must first launch JSAM and then launch the specified application using standard methods (such as the Windows Start menu or a desktop icon).

Also note that when you enable JSAM or WSAM through rewriting autopolicies for Web resource profiles, the system automatically creates JSAM or WSAM autopolicies for you. You can only view these SAM policies through the appropriate Web resource profile—not through the SAM resource profile pages of the admin console.

To create a JSAM application resource profile:

1. In the admin console, choose **Users > Resource Profiles > SAM > Client Applications**.
2. Click **New Profile**.
3. From the Type list, choose **JSAM**.
4. From the Application list, select one of the following options.
  - **Custom**—Select this option to intermediate traffic to a custom application. Then:
    1. In the Server name field, enter the name or IP address of the remote server. If you are using automatic host mapping, enter the server as it is known to the application. If you enter an IP address, note that end users must connect to JSAM using that IP address in order to connect to the specified server.
    2. In the Server Port field, enter the port on which the remote server listens for client connections. For example, to forward Telnet traffic from a remote machine, specify port 23 for both the client port (on which JSAM listens) and the server port (on which the Telnet server listens).

To disable the registry change made by JSAM and restore the original copy of the etc/hosts file, users must uninstall the JSAM client using settings in the Preferences > Applications page of the end-user console. To re-enable the change, they need to reboot.

You can also use the restore system settings script. However, the restore system settings script cannot restore the hosts file successfully if you log in as a different user from the one that originally launched JSAM.

3. In the Client Loopback IP field, provide a static loopback address. If you do not provide a static IP loopback address, the system assigns an IP loopback address dynamically.

When configuring an external DNS, do not use IP loopback addresses in the 127.0.2.x range because the system reserves IP loopback addresses in that range for use with Citrix NFuse.

If you want to modify a static loopback address for a JSAM application server configured on multiple ports, you must delete all applications referring to this application server and re-enter these applications with the new static loopback address.

4. In the Client Port field, enter the port on which JSAM should listen for client application connections. Typically, the local port value is the same value as the server port; the local port value usually only differs for Linux or Macintosh non-root users who want to add applications for port forwarding that use ports under 1024.

You may configure more than one application on a single port, such as app1.mycompany.com, app2.mycompany.com, app3.mycompany.com. Either you assign a static loopback address or the system assigns a dynamic loopback address (127.0.1.10, 127.0.1.11, 127.0.1.12) to each application. JSAM then listens on these multiple loopback addresses on the specified port. For example, when there is traffic on 127.0.1.12 on the specified port, the system forwards the traffic to the app3.mycompany.com destination host.

5. Click **Add**.

6. Select the **Allow JSAM to dynamically select an available port if the specified client port is in use** check box if JSAM is listening for multiple hosts on the same port and you want JSAM to select an available port when the client port you specify is taken. The client application must allow you to specify the port number for the connection in order to use this option.

7. Select the **Create an access control policy allowing SAM access to these servers** check box to enable access to the list of servers specified in the Server column (enabled by default).

- **Lotus Notes**—Select this option to intermediate traffic from the Lotus Notes fat client application. Then, in the Autopolicy: SAM Access Control section, create a policy that allows or denies users access to the Lotus Notes server:

1. If it is not already enabled, select the **Autopolicy: SAM Access Control** check box.
2. In the Resource field, specify the application server to which this policy applies. You can specify the server as a fully-qualified hostname or an IP/netmask pair. For example, if the fully-qualified hostname is notes1.yourcompany.com, add notes1.yourcompany.com and notes1 to the Resource field.
3. From the Action list, select **Allow** to enable access to the specified server or **Deny** to block access to the specified server.
4. Click **Add**.



**NOTE:** If you select the Lotus Notes option, or you configure the Lotus Notes client to connect to multiple Lotus Notes servers, you should configure the Lotus Notes client appropriately to work with Connect Secure.

You can only use JSAM to configure access to one Lotus Notes application per user role.

- **Microsoft Outlook**—Select this option to intermediate traffic from the Microsoft Outlook application. Then:

1. Enter the hostname for each MS Exchange server in the Servers field. For example, if the fully-qualified hostname is exchange1.yourcompany.com, add exchange1.yourcompany.com to the Servers field.

You must enter the full name of the servers in this field since the system creates direct one-to-one mappings between the servers you enter here and IP addresses in the `etc/hosts` file. For more information about registry changes made by JSAM, see the *Client-side Changes Guide* on the Pulse Secure Global Support Center (PSGSC) Center.

The system does not support Outlook through SVW, since Outlook applications require HKLM registry key changes.

2. Select the **Create an access control policy allowing SAM access to this server** check box to enable access to the server specified in the previous step (enabled by default).



**NOTE:** You can only use JSAM to configure access to one Microsoft Outlook application per user role.

- **NetBIOS file browsing**—Select this option to tunnel NetBIOS traffic through JSAM. Then:

1. Enter the fully-qualified hostname for your application servers in the Servers field.

You must enter the full name of the servers in this field since the system creates direct one-to-one mappings between the servers you enter here and IP addresses in the `etc/hosts` file. For more information about registry changes made by JSAM, see the *Client-side Changes Guide* on the Pulse Secure Global Support Center (PSGSC) Center.

If you want to enable drive mapping on a Windows client machine, use the standard NetBIOS file browsing option. When you do, JSAM automatically modifies the registry to disable port 445 on Windows machines, which forces Windows to use port 137, 138, or 139 for drive-mapping. Windows users need to reboot one time to enable the registry change to take effect.

2. Select the **Create an access control policy allowing SAM access to this server** check box to enable access to the server specified in the previous step (enabled by default).



**NOTE:** You can only use JSAM to configure NetBIOS file browsing once per user role.

The system does not support NetBIOS file browsing through SVW, since NetBIOS requires HKLM registry key changes.

1. Enter a unique name and optionally a description for the resource profile. The system displays this information in the Client Application Sessions section of the end-user home page.

2. Click **Save and Continue**.

3. In the Roles tab, select the roles to which the resource profile applies and click Add.

The selected roles inherit the autopolicy created by the resource profile. If it is not already enabled, the system also automatically enables the SAM option in the Users > User Roles > *Role Name* > General > Overview page of the admin console for all of the roles you select.

4. Click **Save Changes**.

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)
- [Configuring the Lotus Notes Client](#)

## Specifying Applications for JSAM to Secure

Information in this section is provided for backwards compatibility. We recommend that you secure traffic using JSAM resource profiles instead, since they provide a simpler, more unified configuration method.

To specify applications for JSAM to secure:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Applications**.

2. Select **Add Application**.

3. Enter the name of the application and, optionally, a description. This information displays in the Client Application Sessions section of the end-user home page.

4. Choose either:

- **Standard application**—Select Citrix NFuse, Lotus Notes, or Microsoft Outlook/Exchange.

The system does not support the standard JSAM applications Outlook and Netbios file browsing through SVW, since these applications require registry key changes. However, the system does support the Citrix and Lotus Notes JSAM standard applications through SVW.

If you select the Lotus Notes option, or you configure the Lotus Notes client to connect to multiple Lotus Notes servers, you should configure the Lotus Notes client appropriately to work with Connect Secure.

The system supports several mechanisms for intermediating traffic to the Lotus Notes, Microsoft Outlook, and Citrix applications.

- **Custom application**

1. In the Server name field, enter the DNS name of the server or the server IP address. If entering the DNS name, enter name of the remote server as it is known to the application if you are using automatic host mapping.

2. Enter the server name.

3. In the Server Port field, enter the port on which the remote server listens for client connections.

For example, to forward Telnet traffic from a remote machine, specify port 23 for both the client port (on which JSAM listens) and the server port (on which the Telnet server listens).

To disable the registry change made by JSAM and restore the original copy of the etc/hosts file, users must uninstall the JSAM client using settings in the Preferences > Applications page of the end-user console. To re-enable the change, they need to reboot.

You can also use the restore system settings script. However, the restore system settings script cannot restore the hosts file successfully if you log in as a different user from the one that originally launched JSAM.

4. In the Client Loopback IP field, provide a static loopback address. If you do not provide a static IP loopback address, the system assigns an IP loopback address dynamically.

When configuring an external DNS, do not use IP loopback addresses in the 127.0.2.x range because the system reserves IP loopback addresses in that range for use with Citrix NFuse.

If you want to modify a static loopback address for a JSAM application server configured on multiple ports, you must delete all applications referring to this application server and re-enter these applications with the new static loopback address.

5. In the Client Port field, enter the port on which JSAM should listen for client application connections.

Typically, the local port value is the same value as the server port; the local port value usually only differs for Linux or Macintosh non-root users who want to add applications for port forwarding that use ports under 1024.

You may configure more than one application on a single port, such as app1.mycompany.com, app2.mycompany.com, app3.mycompany.com. Either you assign a static loopback address or the system assigns a dynamic loopback address (127.0.1.10, 127.0.1.11, 127.0.1.12) to each application. JSAM then listens on these multiple loopback addresses on the specified port. For example, when there is traffic on 127.0.1.12 on the specified port, the system forwards the traffic to the app3.mycompany.com destination host.

6. Select the **Allow Secure Application Manager to dynamically select an available port ...** check box if JSAM is listening for multiple hosts on the same port and you want JSAM to select an available port when the client port you specify is taken. The client application must allow you to specify the port number for the connection in order to use this option.

7. Click **Add**.
5. If a remote user's PC is set up to use a Web proxy in Internet Explorer, configure the client machine to bypass the proxy server when the user launches applications that need to connect to the Secure Application Manager.
6. Add DNS domains to the system if you have multiple internal domains, such as company-a.com and company-b.com, so that names such as app1.company-a.com and app2.company-b.com resolve correctly:
  1. In the admin console, choose **System > Network > Overview**.
  2. Under DNS Name Resolution, add a comma-separated list of domains in the to DNS Domains field.
  3. Click **Save Changes**.

#### Related Documentation

- [Creating a JSAM Application Resource Profile](#)
- [Using Custom Expressions in Rule Configuration](#)
- [Configuring a PC that Connects Through a Proxy Web Server](#)

## Specifying Role Level JSAM Options

To specify JSAM options at the role level:

1. In the admin console, choose **Users > User Roles > Select Role > SAM > Options**.
2. Under Secure Application Manager options, select the options to enable for users:
  - **Auto-launch Secure Application Manager**—Select this option to automatically launches the Secure Application Manager when a user signs in. If you do not select this option, users must manually start the Secure Application Manager from the Client Applications Sessions section of the end-user home page.

Although you configure the Secure Application Manager to automatically launch when users sign into the system, users can override this setting through the Preferences > Applications page of the end-user console. If disabled from automatically launching, users need to manually start the Secure Application Manager by clicking its link on the home page.

  - **Auto-uninstall Secure Application Manager**—Select this option to automatically uninstall the Secure Application Manager after users sign off.
  - **Auto-allow application servers**—Select this option to automatically creates a SAM resource policy that allows access to the server specified in the WSAM application and server lists and the JSAM application list.

You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

3. Under Java SAM Options, select the options to enable for users:
  - **User can add applications**—If enabled, users can add applications. For users to add applications, they need to know the application server DNS name and client/server ports.

When you enable this option, users can set up port forwarding to any host or port in your enterprise. Before providing users with the ability to add applications, please verify that this feature is consistent with your security practices. If a user adds an application, the application remains available to the user even if you later change disable the feature.

  - **Automatic host-mapping**—If enabled, the Secure Application Manager edits the Windows PC hosts file and replaces entries of Windows application servers with localhost. These entries are changed back to the original data when a user closes the Secure Application Manager.

For the Java version of the Secure Application Manager to work, the client application needs to connect to the local PC on which the Secure Application Manager is running as the application server. The recommended process for mapping application servers to a user's local PC is to enable automatic host-mapping, which enables the system to

automatically modify the PC's hosts file to point application servers to the PC's localhost for secure port forwarding. Alternatively, you can configure your external DNS server.

- **Skip web-proxy registry check**—If enabled, JSAM does not check a user's registry for a Web proxy. Some users do not have permissions to look at their registries, so if JSAM tries to look at their registries, then users see an error that they do not have permission. This option ensures that users do not see this message.
- **Auto-close JSAM window on sign-out**—If enabled, JSAM automatically closes when a user signs out of the device by clicking Sign Out in the browser window. JSAM continues to run if the user simply closes the browser window.

4. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

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## Automatically Launching JSAM

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Use the Launch JSAM tab to write a Web resource policy that specifies a URL for which the system automatically launches JSAM on the client. The system launches JSAM in two scenarios:

- When a user enters the URL in the Address field of the home page.
- When a user clicks a Web bookmark (configured by an administrator) on the home page to the URL.

This feature is useful if you enable applications that require JSAM but don't want to require users to run JSAM unnecessarily. This feature requires, however, that users access the URL through the home page. If users enter the URL in a browser Address field, the system does not serve the request.

The system provides tight integration with Citrix. If you specify Citrix as a standard JSAM application, the system automatically launches JSAM when a user selects an ICA file even if the URL is not configured as a resource policy.

To write a Launch JSAM resource policy:

1. In the admin console, choose **Users > Resource Policies > Web**.
2. If your administrator view is not already configured to show Launch JSAM policies, make the following modifications:
  1. Click the **Customize** button in the upper right corner of the page.
  2. Select the **Launch JSAM** check box.
  3. Click **OK**.
3. Select the **Launch JSAM** tab.
4. On the JSAM Autolaunch Policies page, click **New Policy**.
5. Enter a name to label this policy (required) and a description of the policy (optional).
6. In the Resources section, specify the URLs to which this policy applies.



**NOTE:** The resource policies configured for the JSAM auto launch policy must be a specific URL and not include wildcards. The URL should specify the entry point of the web application for which JSAM tunneling is needed.

7. In the Roles section, specify:
  - **Policy applies to ALL roles**—Choose this option to apply this policy to all users.
  - **Policy applies to SELECTED roles**—Choose this option to apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—Choose this option to apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
8. In the Action section, specify:



- **Launch JSAM for this URL**—The system downloads the Java Secure Application Manager to the client and then serves the requested URL.

JSAM launches automatically for the specified URL only if a user enters the URL or selects a bookmark to the URL on the home page (Browsing > Bookmarks). The bookmark does not launch the application that is configured through JSAM, but launches JSAM itself.

- **Don't Launch JSAM for this URL**—The system does not download the Java Secure Application Manager to the client for the requested URL. This option is useful if you want to temporarily disable JSAM auto-launching for the specified URLs.
- **Use Detailed Rules**—To specify one or more detailed rules for this policy.

9. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

## Specifying Application Servers that Users Can Access

Information in this topic is provided for backwards compatibility. We recommend that you secure traffic using JSAM resource profiles instead, since they provide a simpler, more unified configuration method. Refer to the **Specifying Application Servers that Users Can Access** section in WSAM for more details.

## Specifying Resource Level JSAM Options

Use the Options tab to specify the SAM resource option to match IP addresses to hostnames specified as resources in your SAM resource policies. When you enable this option, the system looks up IP addresses corresponding to each hostname specified in a SAM resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

When you enable this option, the system compiles a list of hostnames specified in the Resources field of each SAM resource policy. The system then applies the option to this comprehensive list of hostnames.



**NOTE:** This option does not apply to hostnames that include wildcards and parameters.

To specify the SAM resource option:

1. In the admin console, choose **Users > Resource Policies > SAM > Options**.
2. Select IP based matching for Hostname based policy resources. When you select this option, the system looks up the IP address corresponding to each hostname specified in a Secure Application Manager resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

3. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring JSAM](#)

# CHAPTER 27 Telnet/SSH

- [About Telnet/SSH](#)
- [Task Summary: Configuring the Telnet/SSH Feature](#)
- [Creating a Telnet/SSH Resource Profile](#)
- [Associating Bookmarks with Telnet/SSH Resource Profiles](#)
- [Configuring General Telnet/SSH Options](#)
- [Writing a Telnet/SSH Resource Policy](#)

## About Telnet/SSH

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The Telnet/SSH option enables users to connect to internal server hosts in the clear using Telnet protocols or to communicate over an encrypted Secure Shell (SSH) session through a Web-based terminal session emulation. This feature supports the following applications and protocols:

- **Network Protocols**—Supported network protocols include Telnet and SSH.
- **Terminal Settings**—Supported terminal settings include VT100, VT320, and derivatives and screen buffers.
- **Security**—Supported security mechanisms include Web/client security using SSL and host security (such as SSH if desired).

You can create secure terminal session bookmarks that appear on the welcome page for users mapped to a specific role. A terminal session bookmark defines Terminal Session information for Telnet or SSH sessions that users may launch. These sessions give users access to a variety of networked devices, including UNIX servers, networking devices, and other legacy applications, that utilize terminal sessions. The system supports SSH versions V1 and V2 and uses the following SSH versions: OpenSSH 5.2, OpenSSH\_2.9.9p1, SSH protocols 1.5/2.0, and OpenSSL 0x0090607f.

When communicating over an encrypted Secure Shell (SSH) session, note that the Telnet/SSH feature does not support using the ^J character combination. (Some applications use this character combination to justify text). If you want to use this character combination, we recommend that you find a java applet that supports it and upload that applet through the system using the hosted Java applets feature.

### Related Documentation

- [Task Summary: Configuring the Telnet/SSH Feature](#)

## Task Summary: Configuring the Telnet/SSH Feature

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To configure the Telnet/SSH feature:

1. Create resource profiles that enable access to Telnet and SSH servers, include bookmarks that link to those servers, and assign the bookmarks to user roles using settings in the Users > Resource Profiles > Telnet/SSH page of the admin console.

We recommend that you use resource profiles to configure Telnet/SSH (as described above). However, if you do not want to use resource profiles, you can configure Telnet/SSH using role and resource policy settings in the following pages of the admin console instead:

- Create resource policies that enable access to Telnet and SSH servers using settings in the Users > Resource Policies > Telnet/SSH > Sessions page of the admin console.
- Determine which user roles may access the Telnet and SSH servers that you want to intermediate, and then enable Telnet/SSH access for those roles through the Users > User Roles > Select Role > General > Overview page of the admin console.

- Create bookmarks to your Telnet and SSH servers using settings in the Users > User Roles > Select Role > Telnet/SSH > Access page of the admin console.
2. After configuring Telnet/SSH using resource profiles or roles and resource policies, you can modify general role and resource options in the following pages of the admin console:
    - (Optional) Enable users to create their own connections to Telnet and SSH sessions using settings in the Users > User Roles > Select Role > Telnet/SSH > Options page of the admin console.
    - (Optional) Enable the system to match IP addresses to hostnames and disable the auto-allow bookmarks option using settings in the Users > Resource Policies > Telnet/SSH > Options page of the admin console.

#### Related Documentation

- [About Telnet/SSH](#)
- [Creating a Telnet/SSH Resource Profile](#)
- [Associating Bookmarks with Telnet/SSH Resource Profiles](#)
- [Configuring General Telnet/SSH Options](#)
- [Writing a Telnet/SSH Resource Policy](#)

## Creating a Telnet/SSH Resource Profile

A Telnet/SSH resource profile is a resource profile that enables users to connect to internal server hosts in the clear using Telnet protocols or to communicate over an encrypted Secure Shell (SSH) session through a Web-based terminal session emulation.

To create a Telnet/SSH resource profile:

1. In the admin console, choose **Users > Resource Profiles > Telnet/SSH**.
2. Click **New Profile**.
3. From the Type list, specify the session type (Telnet or SSH) for this resource profile.
4. Enter a unique name and optionally a description for the resource profile. (This name becomes the default bookmark's name.)
5. In the Host field, enter the name or IP address of the server to which this resource profile should connect.
6. Select the **Create an access control policy allowing Telnet/SSH access to this server** check box to enable access to the server specified in the previous step (enabled by default).
7. In the Port field, enter the port on which the system should connect to the server. (By default, the system populates this field with port number 23 if you select Telnet and port number 22 if you select SSH.)
8. If you want to pass the user's credentials to the server, enter a static username, the <username> variable, or another appropriate session variable in the Username field. (Required for SSH sessions.)
9. Click **Save and Continue**.
10. In the Roles tab, select the roles to which the resource profile applies and click **Add**.
 

The selected roles inherit the autopolicy and bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Telnet/SSH option in the Users > User Roles > Select Role > General > Overview page of the admin console for all of the roles you select.
11. Click **Save Changes**.
12. (Optional) In the Bookmarks tab, modify the default bookmark created by the system and/or create new ones. (By default, the system creates a bookmark to the server defined in the Host field and displays it to all users assigned to the role specified in the Roles tab.)

#### Related Documentation

- [Task Summary: Configuring the Telnet/SSH Feature](#)
- [Using Custom Expressions in Rule Configuration](#)

## Associating Bookmarks with Telnet/SSH Resource Profiles

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When you create a Telnet/SSH resource profile, the system automatically creates a bookmark that links to the host that you specified in the resource profile. The system enables you to modify this bookmark as well as create additional bookmarks to the same host.

You can use two different methods to create Telnet/SSH session bookmarks:

- Create bookmarks through existing resource profiles (recommended)—When you select this method, the system automatically populates the bookmark with key parameters (such as the host, port, username, and session type) using settings from the resource profile. Additionally, while you are creating the associated resource profile, the system guides you through the process of creating any required policies to enable access to the bookmark.
- Create standard bookmarks—When you select this option, you must manually enter all bookmark parameters during configuration. Additionally, you must enable access to the Telnet/SSH feature and create resource policies that enable access to the servers defined in the bookmark.

### Creating Bookmarks Through Existing Resource Profiles

When configuring bookmarks, note that:

- To change the host, port, or username for a Telnet/SSH bookmark created through a resource profile, you must edit the values through the resource profile's Resource tab (not its Bookmark tab).
- You can only assign bookmarks to roles that you have already associated with the resource profile—not all of the roles defined on the system. To change the list of roles associated with the resource profile, use settings in its Roles tab.
- Bookmarks simply control which links are displayed to users—not which resources the users can access. For example, if you enable access to a Telnet server through a resource profile but do not create a corresponding bookmark to that server, the user can still access the server by entering it into the Address field of the home page.
- Make sure to enter a unique set of parameters when defining a Telnet/SSH bookmark. If you create two bookmarks that contain the same set of parameters, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

To associate bookmarks with Telnet/SSH resource profiles:

1. If you want to create a resource profile bookmark through the standard resource profiles page:
  - Choose **Users > Resource Profiles > Telnet/SSH > Select Resource Profile > Bookmarks**.
  - Click the appropriate link in the Bookmark column if you want to modify an existing bookmark. Or, click **New Bookmark** to create an additional bookmark.

Alternatively, if you want to create a resource profile bookmark through the user roles page:

1. Choose **Users > User Roles > Select Role > Telnet/SSH > Sessions**.
2. Click **Add Session**.
3. From the Type list, choose **Telnet/SSH Resource Profile**. (The system does not display this option if have not already created a Telnet/SSH resource profile.)
4. Select an existing resource profile. (The system automatically populates the Host and Port fields using settings from the selected resource profile.)
5. Click **OK**. (If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.)

6. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous step to create the bookmark.



**NOTE:** When you create a resource profile bookmark through the user roles page (instead of the standard resource profiles page), the system only associates the generated bookmark with the selected role. The system does not assign the bookmark to all of the roles associated with the selected resource profile.

1. Optionally change the name and description of the bookmark. (By default, the system names the bookmark the same as the resource profile name.)
2. If you want to change the font size in the server display window, choose one of the following options in the Font Size section:
  - **Fixed size of \_ pixels**—Enter a size from 8 to 36 pixels. (The default font size is 12.)
  - **Resize to fit window**—Dynamically changes the font size as you resize the window. This option requires Internet Explorer. (Enabled by default.)
3. If you want to change the size of the server display window, select an option from the Screen Size drop-down list. The default window size is 80 characters by 24 rows.
4. If you want to change the number of rows that the server window retains to display during scrolling, change the value in the Screen Buffer field. The default buffer size is 100 rows.
5. If you are configuring the bookmark through the resource profile pages, under Roles, specify the roles to which you want to display the bookmark:
  - **ALL selected roles**—Select this option to display the bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Select this option to display the bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click Add to move them to the Subset of selected roles list.
6. Click **Save Changes**.

### Creating Standard Bookmarks

Information in this topic is provided for backwards compatibility. We recommend that you configure access to Telnet and SSH servers through resource profiles instead, since they provide a simpler, more unified configuration method.

To create a bookmark for secure terminal sessions:

1. In the admin console, choose **Users > User Roles > Select Role > Telnet/SSH > Sessions**.
2. Click **Add Session**. The New Telnet/SSH Session page loads.
3. From the Type list, choose **Standard**. (The system only displays the Type list if you have already created a Telnet/SSH resource profile.)
4. Enter a bookmark name and description for the new Telnet/SSH session (optional). If you specify a bookmark name and description, this information appears on the Terminal Sessions page.
5. Enter the name or IP address of the remote host for this session in the Host field.
6. Select the Session Type, either **Telnet** or **SSH Secure Shell**, and specify the port if different from the pre-populated port assignment.
7. Provide a username or use the <username> or other appropriate session variable.
  1. Specify the Font Size by selecting one of the following:
    - **Fixed size of \_ pixels**—enter a size from 8 to 36 pixels.
    - **Resize to fit window**—dynamically changes the font size as you resize the window. This option requires Internet Explorer.

2. Select the Screen Size using the drop-down list.
3. Specify the Screen Buffer size.
4. Click **Save Changes** or **Save + New**.

In addition to creating bookmarks for secure terminal sessions, you must create a resource policy allowing Telnet/SSH sessions for the role, or enable Auto-allow role Telnet/SSH sessions on the Telnet/SSH > Options tab to automatically allow access to the resources defined in the session bookmark.

Make sure to enter a unique set of parameters when defining a Telnet/SSH bookmark. If you create two bookmarks that contain the same set of parameters, the system deletes one of the bookmarks from the end-user view. You will still be able to see both bookmarks, however, in the administrator console.

#### Related Documentation

- [Task Summary: Configuring the Telnet/SSH Feature](#)

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## Configuring General Telnet/SSH Options

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You can enable users to create their own Telnet/SSH bookmarks, browse to a terminal session, and to configure the system to create Telnet/SSH resource policies that allow access to the servers specified in the session bookmarks.

When you allow users to browse to a terminal session, note that they can use two different methods:

- Use the homepage—Users can enter the server and port that they want to access into the Address field of the home page. Valid formats for the URL include:
  - Telnet://host:port
  - SSH://host:port

For example: Telnet://terminalserver.yourcompany.com:3389

- Use the Web browser's address bar—Users can enter the server and port that they want to access (as well as session parameters such as font and window size) into the address bars of their Web browsers using standard Web protocol. For example:

```
https://iveserver/dana/term/newlaunchterm.cgi?  
protocol=telnet&host=termsrv.yourcompany.com&port=23&  
username=jdoe&fontsize=12&buffer=800&size=80x25
```

To specify general Telnet/SSH options:

1. In the admin console, choose **Users > User Roles > Select Role > Telnet/SSH > Options**.
2. Enable **User can add sessions** to allow users to define their own session bookmarks and to allow users to browse to a terminal session using telnet:// and ssh:// syntax as well as the /dana/term/newlaunchterm.cgi syntax. When you enable this option, the Add Terminal Session button appears on the Terminal Sessions page the next time a user refreshes the welcome page.
3. Enable **Auto-allow role Telnet/SSH sessions** to enable the system to automatically allow access to the resources defined in the session bookmark (rather than having to create resource policies). Note that this only applies to role bookmarks, not user bookmarks.
4. You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.
5. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring the Telnet/SSH Feature](#)

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## Writing a Telnet/SSH Resource Policy

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When you enable the Telnet/SSH access feature for a role, you need to create resource policies that specify which remote servers a user may access. If the system matches a user's request to a resource listed in a Telnet/SSH policy, it performs the action specified for the resource.

You can create resource policies through the standard interface (as described in this topic) or through resource profiles (recommended method).

When writing a Telnet/SSH resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a Telnet/SSH policy, you need to specify remote servers to which a user may connect.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request.
- **Actions**—A Telnet/SSH resource policy either allows or denies access to a server.

The engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

### Writing Telnet/SSH Resource Policies

Information in this section is provided for backwards compatibility. We recommend that you configure access to Telnet and SSH servers through resource profiles instead, since they provide a simpler, more unified configuration method.

To write a Telnet/SSH resource policy:

1. In the admin console, choose **Users > Resource Policies > Telnet/SSH > Access**.
2. On the Telnet/SSH Policies page, click **New Policy**.
3. On the New Policy page, enter a name to label this policy and optionally a description.
4. In the Resources section, specify the servers to which this policy applies.
5. In the Roles section, specify:
  - **Policy applies to ALL roles**—Use this field to apply this policy to all users.
  - **Policy applies to SELECTED roles**—Use this field to apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—Use this field to apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify:
  - **Allow access**—Use this field to grant access to the servers specified in the Resources list.
  - **Deny access**—Use this field to deny access to the servers specified in the Resources list.
  - **Use Detailed Rules**—Use this field to specify one or more detailed rules for this policy.
7. Click **Save Changes**.
8. On the Telnet/SSH Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

### Matching IP Addresses to Hostnames

You can configure Telnet/SSH to match IP addresses to hostnames specified as resources in your Telnet/SSH resource policies. When you enable this option, the system looks up IP address corresponding to each hostname specified in a Telnet/SSH resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

When you enable this option, the system compiles a list of hostnames specified in the Resources field of each Telnet/SSH resource policy. The system then applies the option to this comprehensive list of hostnames.

This option does not apply to hostnames that include wildcards and parameters.

To specify the Telnet/SSH resource option:

1. In the admin console, choose **Users > Resource Policies > Telnet/SSH > Options**.
2. Select **IP based matching for Hostname based policy resources**.

The system looks up the IP address corresponding to each hostname specified in a Telnet/SSH resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

3. Click **Save Changes**.

#### **Related Documentation**

- [Task Summary: Configuring the Telnet/SSH Feature](#)



# CHAPTER 28 Terminal Services

- [About Terminal Services](#)
- [Task Summary: Configuring the Terminal Services Feature](#)
- [Terminal Services Execution](#)
- [Configuring Citrix to Support ICA Load Balancing](#)
- [About Terminal Services Resource Profiles](#)
- [Configuring a Windows Terminal Services Resource Profile](#)
- [Defining a Hosted Java Applet Autopolicy](#)
- [Defining a Bookmark for a Windows Terminal Services Profile](#)
- [Creating a Windows Terminal Services Bookmark Through the User Roles Page](#)
- [Defining Display Options for the Windows Terminal Services Session](#)
- [Defining SSO Options for the Windows Terminal Services Session](#)
- [Defining Application Settings for the Windows Terminal Services Session](#)
- [Defining Device Connections for the Windows Terminal Services Session](#)
- [Defining Desktop Settings for the Windows Terminal Services Session](#)
- [Creating a Citrix Terminal Services Resource Profile Using Default ICA Settings](#)
- [Defining a Bookmark for a Citrix Profile Using Default ICA Settings](#)
- [Defining Display Options for the Citrix Terminal Services Session](#)
- [Defining SSO Options for the Citrix Terminal Services Session](#)
- [Defining Application, Auto-Launch, and Session Reliability Settings for the Citrix Terminal Services Session](#)
- [Defining Device Connections for the Citrix Terminal Services Session](#)
- [Creating a Citrix Resource Profile That Uses a Custom ICA File](#)
- [Defining a Bookmark for a Citrix Profile Using a Custom ICA File](#)
- [Creating a Citrix Profile That Lists Published Applications](#)
- [Defining a Bookmark for a Citrix Profile Listing Applications](#)
- [Creating Session Bookmarks to Your Terminal Server](#)
- [Creating Advanced Terminal Services Session Bookmarks](#)
- [Creating Links from an External Site to a Terminal Services Session Bookmark](#)
- [Specifying General Terminal Services Options](#)
- [Configuring Terminal Services Resource Policies](#)
- [Specifying the Terminal Services Resource Option](#)
- [Using the Remote Desktop Launcher](#)

## About Terminal Services

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Use the Terminal Services feature to enable a terminal emulation session on a Windows terminal server, Citrix NFuse server, or Citrix Metaframe server. You can also use this feature to deliver the terminal services through the system, eliminating the need to use another Web server to host the clients.

The system supports several mechanisms for intermediating traffic between a Citrix server and client, including the Terminal Services, JSAM, WSAM, VPN Tunneling, and hosted Java applets features.

## Terminal Services User Experience

From an end-user perspective, accessing secured terminal services resources through the system is simple. When you enable the Terminal Services feature for a user role, the end user simply needs to do the following tasks:

1. Specify the resource that the user wants to access—The user can specify the resource he wants to access by clicking a link or entering the resource in the system browse bar. Or, if you enable auto-launch for a bookmark, the system automatically launches the resource for the user when he signs into the device.
2. Enter credentials for the resource—When the user accesses a resource, the system prompts him to enter his username and password (if required by the resource). Or if you enable SSO, the system automatically sends this information to the resource without prompting the user. Once the resource verifies the credentials, the system launches the resource.

Users can access terminal services resources using the following methods:

- Session bookmarks—A session bookmark defines various information, including the server to which the user can connect, the terminal session's window parameters, and the username and password that the system sends to the Windows terminal server or Metaframe server. You can create any number of session bookmarks for a role, enabling the user to access multiple servers using different session bookmarks for each. (Users can simultaneously open multiple sessions to the same terminal server or to different servers.)
- URLs from other web sites—In most cases, users access session bookmarks directly from the end-user console. If you do not want to require users to sign into the end-user console to find and access terminal services links, you can create URLs on other web sites that point to session bookmarks that you have already created. Or, you can create URLs that include all of the parameters that you want to pass to the Terminal Services program, such as the host, ports, and terminal window parameters.



**NOTE:** If you create links on external servers to terminal services bookmarks on the system and you are using multiple customized sign-in URLs, some restrictions occur.

- Connect Secure browse bar—In addition to enabling users to link to terminal services links through bookmarks and URLs, you can also enable them to access these resources through the system browse bar on Windows systems. Users can access Citrix Metaframe or Nfuse servers by entering `ica://hostname` in the browse box. Or, users can access Microsoft terminal services or remote desktop sessions by entering `rdp://hostname` in the browse box.
- Server address—By entering a terminal server IP address or hostname, users can launch a remote desktop connection to any accessible server.

### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)

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## Task Summary: Configuring the Terminal Services Feature

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To configure the Terminal Services feature:

1. Create resource profiles that enable access to Windows terminal servers or Citrix servers, include session bookmarks that link to those servers, and assign the session bookmarks to user roles using settings in the Users > Resource Profiles > Terminal Services page of the admin console.

We recommend that you use resource profiles to configure terminal services (as described here). However, if you do not want to use resource profiles, you can configure the Terminal Services feature using role and resource policy settings in the following pages of the admin console instead:

- Create resource policies that enable access to Windows terminal servers and Citrix servers using settings in the Users > Resource Policies > Terminal Services > Access page of the admin console.
- Determine which user roles may access the Windows terminal servers and Citrix servers that you want to intermediate, and then enable Terminal Services access for those roles through the Users > User Roles > Select\_Role > General > Overview page of the admin console.

- Create session bookmarks to your Windows terminal servers and Citrix servers using settings in the Users > User Roles > Select\_Role > Terminal Services > Sessions page of the admin console.
2. (Optional.) Modify general role and resource options after configuring terminal services using resource profiles or roles and resource policies. Use the following pages of the admin console:
    - (Optional.) Enable users to define their own terminal services sessions, specify the local devices to which users can connect, and set display and performance options using settings in the Users > User Roles > Select\_Role > Terminal Services > Options page of the admin console. If you choose to enable users to define their own terminal services sessions, you must also create corresponding resource policies or resource profiles that enable access the specified resources, as explained in earlier in this topic.
    - (Optional.) Create links to a terminal services session that users can access from an external web site.
    - (Optional.) Enable the system to match IP addresses to hostnames using settings in the Users > Resource Policies > Terminal Services > Options page of the admin console.
  3. (Citrix only) Specify where the system should obtain the Citrix client to upload to the users' systems through settings in the Users > User Roles > Select\_Role > Terminal Services > Options page of the admin console.

Additionally, if you specify that the system should obtain a Citrix client from an external web site, you must:

- Create a Web access resource policy that enables access to the web site where the Citrix client resides through settings in the Users > Resource Policies > Web > Access > Web ACL page of the admin console.
- Create a Web caching resource policy through settings in the Users > Resource Policies > Web > Caching page of the admin console so the user's browser can deliver the Citrix client. (Note that you must select the Unchanged (do not add/modify caching headers) option.)

#### Related Documentation

- [About Terminal Services](#)
- [Terminal Services Execution](#)
- [About Terminal Services Resource Profiles](#)
- [Specifying General Terminal Services Options](#)
- [Configuring Terminal Services Resource Policies](#)
- [Specifying the Terminal Services Resource Option](#)

## Terminal Services Execution

When a user tries to access a terminal services resource, the system completes the following steps to initiate and intermediate the terminal services session:

1. The system checks for a Java client.

To enable a terminal services session, the user either needs an RDP client on his system (to access a Windows terminal server) or an ICA client (to access a Citrix Metaframe server or server farm). These clients come in both Windows and Java versions and enable the user to run an application on the server while only transmitting keyboard, mouse, and display information over the network.

The system enables you to upload a Java version of the RDP or ICA client through a terminal services resource profile (but not role). If you have uploaded a client to the system and specified that the system always use it to run your users' terminal sessions, the system launches the specified Java client.

2. (Citrix only.) If necessary, the system checks for a Windows client.

If you have not uploaded a Java client, the system checks for a Windows version of the ICA client. If it cannot find a Windows ICA client, it installs the version you specified in the Users > User Roles > Role > Terminal Services > Options page of the admin console.

3. The system checks for the terminal services proxy.

To intermediate a Windows or Citrix session, the user either needs a Pulse Secure Terminal Services proxy on his system or a Pulse Secure Citrix Services Client proxy. The system checks for the appropriate proxy on the user's computer, and if it cannot find it, installs a new one. Depending on the user's rights, the system either uses an ActiveX component or Java component to install the proxy.

4. The proxy tries to invoke the Windows client.

Once the system has confirmed that a proxy is installed on the user's computer, the proxy attempts to invoke the Windows RDP or ICA client. If successful, the client initiates the user's terminal services session and the proxy intermediates the session traffic.

5. The proxy tries to invoke the Java client.

If a Windows client is not present on the user's machine (for instance, because it was deleted or because the user does not have the proper privileges to install it), but you have uploaded one to the system through the terminal services resource profile, the system uses the uploaded Java applet to launch the session.

As part of the installation, the system asks the user if he wants to always use the Java client or only for this session. The system then stores the user's preference as a persistent cookie. Once the Java client is installed, the client initiates the user's terminal services session and the proxy intermediates the session traffic.

For information about the specific files installed by the system when you enable the Terminal Services feature, as well as the rights required to install and run the associated clients, see the *Client-side Changes Guide* on the Pulse Secure Global Support Center (PSGSC) Center.

#### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)

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## Configuring Citrix to Support ICA Load Balancing

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The Service Terminal Services feature supports connecting to Citrix server farms in which published applications are preconfigured (as described later in this topic). The system does not support load balancing configurations in which Nfuse servers dynamically retrieve a list of Citrix published applications within a server farm.

#### Citrix Load Balancing Overview

The system supports the following Citrix load balancing scenario:

1. The Citrix administrator makes a published application available to multiple Citrix servers in a farm by generating a custom ICA file. The generated ICA file contains a parameter called HTTPBrowserAddress that points to the IP address and port number of the master browser (that is, the server that performs the load balancing).
2. When the ICA client attempts to launch a published application on the user's computer, it uses the HTTPBrowserAddress parameter to connect to the master browser.
3. The master browser pings servers in the farm to determine their respective loads and returns the IP address of the least busy server to the ICA client.
4. The ICA client uses the IP address returned by the master browser to connect to the appropriate terminal server.

#### Configuring Citrix Load Balancing

For the system to work properly with a Citrix farm, you must configure the Citrix farm and Connect Secure as described in the following steps. Note that these instructions are based on using a Citrix Metaframe Presentation Server 3.0.

1. On the Citrix server, enable a server (or multiple servers) in your farm as a master browser:
  1. Right-click a server in the Metaframe Farm and select **Properties**.
  2. Select **Metaframe Settings**.
  3. Enter the TCP/IP port for the Citrix XML service.

2. On the Citrix server, publish the applications that are hosted on MetaFrame XP servers in the farm:
  1. Right-click the Applications link and select **Publish applications**.
  2. Specify which desktop or application to publish.
  3. Follow the prompts in the wizard.
  4. Specify the list of servers that host the application you are publishing and click **Finish**.
3. The specified published application appears in the server farm.
4. On the Citrix server, generate a corresponding Citrix ICA file for the published application:
  1. Select the application you published in Step 2 and select **Create ICA file**.
  2. Follow the prompts in the wizard.
  3. On the TCP/IP + HTTP Server page, enter the name of the HTTP browser server and the port number. (The port should match the Citrix XML Service port that you set up in Step 1).
  4. Save the ICA file.
  5. On Connect Secure, upload the ICA file using settings in either of the following admin console pages:
    - Users > User Roles > *Role* > Terminal Services > Sessions
    - Users > Resource Profiles > *Profile*
  6. On Connect Secure, create a resource policy for the HTTP browser server and port entered in Step 3.
  7. On Connect Secure, test the configuration by launching the bookmark as an end user.



**NOTE:** One of the Citrix servers in the farm performs the load balancing, not Connect Secure. If the ICA client is already installed on the user's desktop then administrator rights are not required.

For more information about the rights required to use the Terminal Services feature, see *Pulse Connect Secure Client-Side Changes Installation Reference*.

If the XML response from the master browser contains the hostname, it will not work through Connect Secure. To ensure that the response is in dot-port format (an IP address), clear the Enable XML service DNS address resolution check box during the browser server configuration. This option controls whether the destination Citrix server is represented as a hostname or as an IP address.

#### Related Documentation

- [Comparing Access Mechanisms for Configuring Citrix](#)

## About Terminal Services Resource Profiles

Terminal Services resource profile configuration instructions vary depending on whether you want to configure access to a Windows terminal server (which requires an RDP client) or Citrix terminal server (which requires an ICA client). Furthermore, if you choose to configure access to a Citrix server using a custom ICA file, you include many of your configuration settings in the ICA file itself and therefore do not need to configure them through the system. If you configure access to a Citrix server using the default ICA file on the system, however, you must configure additional settings.

You may want to create multiple bookmarks for the same terminal services resource in order to provide easy access to multiple applications. For instance, the server defined in your resource profile may provide access to multiple applications (such as Siebel and Outlook). To easily provide access to each of these applications, you can create resource profile bookmarks to each. Or, you may want to use multiple bookmarks to configure single sign-on to one application, but not another.

When configuring session bookmarks, note that:

- To change the host or ports for a terminal services session bookmark created through a resource profile, you must edit the values through the resource profile's Resource tab (not its Bookmark tab).
- You can only assign session bookmarks to roles that you have already associated with the resource profile—not all of the roles defined on the system. To change the list of roles associated with the resource profile, use settings in its Roles tab.

- Session bookmarks simply control which links to display to users—not which resources the users can access. For example, if you enable access to a terminal server through a resource profile but do not create a corresponding session bookmark to that server, the user can still access the server by entering it into the Address box of the home page.
- Make sure to enter a unique set of parameters when defining a terminal services bookmark. If you create two bookmarks that contain the same set of parameters, the system deletes one of the bookmarks from the end-user view. You can still see both bookmarks, however, in the administrator console.

#### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)
- [Defining Resource Profile Bookmarks](#)

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## Configuring a Windows Terminal Services Resource Profile

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This topic describes how to configure a terminal services resource profile that enables access to a Windows terminal server using an RDP client.

Users can use RDP7 features through the Pulse Secure Terminal Services if an RDP7 client is present. However, the true multi-monitor and bidirectional audio features of RDP7 are not supported with this release.

To create a Windows terminal services resource profile:

1. In the admin console, select **Users > Resource Profiles > Terminal Services**.
2. Click **New Profile**. Or select an existing profile from the list.
3. Select **Windows Terminal Services** from the Type list.
4. Enter a unique name and optionally a description for the resource profile. (This name becomes the default session bookmark's name.)
5. Specify the server and port to which this resource profile should connect in the Host field. When entering the server, you may enter a hostname or IP address.
6. Enter the port on which the terminal server listens in the Server port box. (By default, the system populates this box with port number 3389.)
7. Select the **Create an access control policy allowing Terminal Service access to this server** check box to enable access to the server specified in the Server Port box (enabled by default).
8. If you want to enable intermediation using a Java client, select **Enable Java support** and then specify which Java client the system should use.
9. Click **Save and Continue**.
10. Select the roles to which the resource profile applies in the Roles tab and click Add.  
  
The selected roles inherit the autopolicy and session bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Terminal Services option in the Users > User Roles > Select\_Role > General > Overview page of the admin console for all of the roles you select.
11. Click **Save Changes**.
12. (Optional.) Modify the default session bookmark created by the system in the Bookmarks tab and/or create new ones. By default, the system creates a session bookmark to the server defined in the Host box and displays it to all users assigned to the role specified in the Roles tab.)

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)

## Defining a Hosted Java Applet Autopolicy

Hosted Java applet autopolicies enable you to store terminal services Java clients directly on the system without employing a separate Web server to host them. You can then associate these Java applets with the resource profile and specify that the system always use them to intermediate traffic, or that the system fall back to the applets when other terminal services clients are not available on the user's system.

Although you can use a Java applet to intermediate traffic to an SSO-enabled resource, we do not recommend it because the applet may require the user's password to be presented as plain text.

A default Premier Java RDP applet is shipped with each device and cannot be deleted. The HOB applet is available through the New Terminal Services Resource Profile window and the Users > User Roles > Users > Terminal Services > Options window. To use the Pulse Secure-supplied HOB applet, you must contact Pulse Secure Customer Care to purchase a license including the number of concurrent users you want to support.

The HOB applet is similar to any other Java applet accessed through the system or uploaded to the system. You must install a code-signing certificate to avoid seeing a warning similar to "This applet was signed by "Pulse Connect Secure" but Java cannot verify the authenticity of the signature's certificate. Do you trust this certificate?" Install a valid Applet signing certificate (JavaSoft) in the **Configuration > Certificates > Code-signing Certificates** window.



**NOTE:** The HOB applet is for RDP connections and appears only for Windows Terminal Services. It is not applicable for Citrix Terminal Services profiles. The supported HOB version is 4.1.0794.

You can purchase HOB applets directly from HOB; however, Pulse Secure will support them only to the extent of uploading them. If you have any problems configuring or running the applet, you must contact HOB support.

To create a hosted Java applet autopolicy:

1. Create a terminal services resource profile.
2. Select **Enable Java support** within the resource profile.
3. Select the Java applet that you want to associate with the resource profile from the Applet to use list. Or, if the applet that you want to use is not currently available in the list, click Edit Applet. Then:
  1. Click **New Applet** to add an applet to this list. Or, select an existing applet and click **Replace** (to replace an existing applet with a new applet) or **Delete** (to remove an applet from the system).



**NOTE:** If you replace an existing archive, make sure that the new applet archive contains all of the necessary files for the applet to successfully launch and run. If the associated HTML for the applet refers to files that do not exist in the new archive, then the applet will not function correctly.

The system only allows you to delete applets that are not currently in use by a Web or terminal services resource profile.

If you select the Enable Java support option and have a custom ICA file that you uploaded to the system, your HTML file is auto-populated with references to your custom ICA file. No additional HTML code needs to be added.

2. Enter a name to identify the applet in the Name box. (This applies to new and replaced applets only.)
3. Browse to the applet that you want to upload to the system. You can upload applets (.jar or .cab files) or archives (.zip, .jar, and .tar files) that contain applets and all of the resources that the applets need. (This applies to new and replaced applets only.)
4. If the file that you selected is an archive that contains the applet, select the Uncompress jar/cab file check box. (This applies to new and replaced applets only.)
5. Click **OK** and **Close Window**.





**NOTE:** When you select an applet in the Java Applets dialog box, you are loading third-party software onto the Pulse Secure product. By clicking OK, you are agreeing to the following terms on behalf of yourself (as purchaser of the equipment) or the organization that purchased the Pulse Secure product, as applicable:

By loading third party software onto the Pulse Secure product, you are responsible for obtaining all rights necessary for using, copying, and/or distributing such software in or with the Pulse Secure product. Pulse Secure is not responsible for any liability arising from use of such third party software and will not provide support for such software. The use of third-party software may interfere with the proper operation of the Pulse Secure product and/or Pulse Secure software, and may void any warranty for the Pulse Secure product and/or Pulse Secure software.

4. Create an HTML page definition in the HTML box that includes references to your Java applets. The maximum size of the HTML that can be specified is 25k. Then, fill in any required attributes and parameters.

If you are using HTML generated by the system, make sure to search the HTML code for “\_\_PLEASE\_SPECIFY\_\_” and update the code as necessary.



**NOTE:** If you select Hob-Pulse Secure RDP Applet from the Applet to Use menu, you must select the Configure HTML for the default applet check box in order to edit the HTML. Otherwise, the default HTML is used. By default, the proxy mode is disabled in the Hob-Pulse Secure RDP Applet.

To enable the proxy mode, add the following:

```
<parameter name="proxymode" value="http">
```

If your proxy requires authentication, add the following to the Hob-Pulse Secure RDP Applet:

```
<parameter name="proxyuser" value="<username>">
<parameter name="proxypassword" value="<password>">
```

You can also add any additional HTML or JavaScript that you choose to this Web page definition. The system rewrites all of the code that you enter in this box.

Make sure to enter unique HTML in this box. If you create two bookmarks with the same HTML code, the system deletes one of the bookmarks in the end-user view. You can still see both bookmarks, however, in the administrator console.

For dynamic drive mapping to work with HOB Applet 4.1.0794, you must enable both the **AUTOLDM** and **TWAutomapDrive** parameters. See the [Premier Java Applet Configuration Options](#) document located on the Pulse Secure support site for more details on these two parameters.

5. Select **Use this Java applet as a fallback mechanism** to use this applet only when the Windows client fails to launch. Or select **Always use this Java applet** to use this applet regardless of whether or not the Windows client launches.
6. Click **Save Changes**.

#### Related Documentation

- [About Hosted Java Applet Templates](#)
- [Task Summary: Configuring the Terminal Services Feature](#)
- [Required Attributes for Uploaded Java Applets](#)
- [Required Parameters for Uploaded Java Applets](#)

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## Defining a Bookmark for a Windows Terminal Services Profile

When you create a terminal services resource profile, the system automatically creates a bookmark that links to the terminal server that you specified in the resource profile. The system allows you to modify this bookmark as well as create additional bookmarks to the same terminal server.

To configure resource profile bookmarks for Windows terminal services:



1. In the admin console, select **Users > Resource Profiles > Terminal Services>Resource Profile Name > Bookmarks**.
2. Click the appropriate link in the Bookmark column if you want to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.  
  
Although it is generally easiest to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well.
3. (Optional.) Change the name and description of the session bookmark. (By default, the system populates and names the session bookmark using the resource profile name.)
4. Specify how the terminal emulation window should appear to the user during a terminal session by configuring options in the Settings area of the bookmark configuration page.
5. Pass user credentials from the system to the terminal server so that users can sign onto the terminal server without having to manually enter their credentials. You can do this by configuring options in the Session area of the bookmark configuration page.
6. Allow users to access specific applications on the terminal server by configuring options in the Start Application area of the bookmark configuration page. In addition, you can use settings in this area to define auto-launch and session reliability options.
7. Allow users to access local resources such as printers and drives through the terminal session by configuring options in the Connect Devices area of the bookmark configuration page.
8. Specify how the terminal emulation window should appear to the user during a terminal session by configuring options in the Desktop Settings area.
9. Specify the roles to which you want to display the session bookmarks if you are configuring the session bookmark through the resource profile pages, under Roles:
  - **ALL selected roles**—Displays the session bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Displays the session bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click **Add** to move them to the Subset of selected roles list.
10. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)
- [Defining SSO Options for the Windows Terminal Services Session](#)
- [Defining Application Settings for the Windows Terminal Services Session](#)
- [Defining Desktop Settings for the Windows Terminal Services Session](#)

## Creating a Windows Terminal Services Bookmark Through the User Roles Page

It is generally easiest to create a terminal services bookmark through the resource profile configuration pages. However, you can choose to create a resource profile session bookmark through the user roles page using the following instructions:

1. In the admin console, select **Users > User Roles > Select Role > Terminal Services> Sessions**.
2. Click **Add Session**.
3. Select **Terminal Services Resource Profile** from the Type list. (This option displays only after you have already created a terminal services resource profile.)
4. Select an existing resource profile that connects to a Windows terminal server on the system. (The system automatically populates the Host and Server Port boxes using settings from the selected resource profile.)

5. Click **OK**. (If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.)
6. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous steps to create the session bookmark.

When you create a resource profile session bookmark through the user roles page (instead of the standard resource profiles page), the system only associates the generated session bookmark with the selected role. The system does not assign the session bookmark to all of the roles associated with the selected resource profile.

7. (Optional.) Change the name and description of the session bookmark. By default, the resource profile name is used as the bookmark name.
8. Configure the bookmark's settings.

#### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)

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## Defining Display Options for the Windows Terminal Services Session

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When configuring a terminal services bookmark, you can specify how the terminal emulation window should appear to users during their terminal sessions.

To define display options and auto-launch options:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Settings area of the bookmark configuration page.
3. Select an option from the Screen Size drop-down list if you want to change the size of the terminal services window on the user's workstation. The default window size is full screen.



**NOTE:** If you select the Full Screen option and are connecting to a Windows terminal server, the system modifies the user's hosts file to display the correct hostname in the terminal services window. If the user does not have the proper rights to modify the hosts file, the system displays the loopback address instead.

Also note that to restore the hosts file to its original state after running the terminal services window, the user must properly close his application. Otherwise, other applications that use the hosts file (such as JSAM and Host Checker) might not run properly. The user can also restore his hosts file to its original state by rebooting his system or by renaming the backup hosts file (**hosts\_ive.bak**).

4. Select **8-bit**, **15-bit**, **16-bit**, **24-bit**, or **32-bit** color from the Color Depth list if you want to change the color-depth of the terminal session data. The default color depth is 8-bit.
5. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)

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## Defining SSO Options for the Windows Terminal Services Session

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When configuring a terminal services bookmark, you can configure the system to pass user credentials from the system to the terminal server so that the user does not have to manually enter his username and password. The system passes the specified credentials when a user clicks the session bookmark. If the credentials fail, the server prompts the user to manually enter his username and password.

To define single sign-on options:

1. Create a terminal services bookmark or edit an existing bookmark.

2. Scroll to the Authentication area of the bookmark configuration page.
3. Specify the username to pass to the terminal server. You can enter a static username or a variable. Enter the <username> variable to pass the username stored in the system's primary authentication server. Or use the following syntax to submit the username for the secondary authentication server: <username@SecondaryServerName> or <username[2]>.
4. Select Password if you want to specify a static password or select Variable Password if you want to use the password stored in the system's primary or secondary authentication server. To use the password from the primary authentication server, enter the <password> variable. Or use the following syntax to submit the password for the secondary authentication server: <Password@SecondaryServerName> or <Password[2]>.
5. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)
- [Task Summary: Configuring the Terminal Services Feature](#)

## Defining Application Settings for the Windows Terminal Services Session

When configuring a terminal services bookmark, you can specify that users can only access specific applications on the terminal server.

To define applications that users can access:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Start Application area of the bookmark configuration page.
3. Select the **Launch seamless window** check box to have the Windows application server manage the display of the application. This allows an application's windows to behave in the same way as an application running on a Windows application server, regardless of the user's desktop environment.



**NOTE:** If SSO is not configured, seamless window is supported only on Remote Desktop Protocol (RDP) 6.0 and later.

The Launch seamless window check box is applicable only for servers running Windows 2008 and later.

Enter the server alias name (applicable only for servers running Windows 2008 and later) in the Alias name box.

1. Specify where the application's executable file resides on the terminal server in the Path to application box (visible only when you clear Launch seamless window). For example, you might enter the following directory for the Microsoft Word application:

C:\Program Files\Microsoft Office\Office10\WinWord.exe

2. Specify where the terminal server should place working files for the application in the Working directory box. For example, you might specify that Microsoft Word should save files to the following directory by default:

C:\Documents and Settings\username\My Documents



**NOTE:** You can use session variables such as <username> and <password> in the Path to application and Working directory boxes. For example, when specifying an application path, you might want to include the <username> variable to personalize the location. For example: C:\Documents and Settings\<username>\My Documents.

3. Select the **Auto-launch** check box if you want to automatically launch this Terminal Service session bookmark when users sign into device. When you select this option, the system launches the terminal services application in a separate window after the user signs in.
4. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)
- [Using Custom Expressions in Rule Configuration](#)

## Defining Device Connections for the Windows Terminal Services Session

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When configuring a terminal services bookmark, you can specify local resources that users can access through the terminal session.



**NOTE:** The system does not support providing users access to local resources when intermediating traffic using Java applets. Therefore, if you select the Enable Java Applets option when creating a Windows Terminal Services resource profile, note that the Connect Devices options described below might not work.

When you enable local resources through the terminal server, each user can only access his own local resources. For instance, user 1 cannot see user 2's local directories.

To define local resources that users can access:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Connect Devices area of the bookmark configuration page.
3. Select **Connect local drives** to connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
4. Select **Connect local printers** to connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
5. Select **Connect COM Ports** to connect the user's COM ports to the terminal server, allowing communication between the terminal server and the devices on his serial ports.
6. Select **Allow Clipboard Sharing** to allow the contents of the clipboard to be shared between the user's host computer and the terminal server. Because of limitations in RDP client earlier than version 6.0, clearing the Allow Clipboard Sharing option will automatically disable the Connect local drives, Connect local printers, and Connect COM Ports options.
7. Select **Connect smart cards** to allow users to use smart cards to authenticate their remote desktop sessions.



**NOTE:** Smart cards are supported by Microsoft Remote Desktop Protocol versions 5.1 and later.

8. Select **Sound Options** to enable sound during the remote session. Select **Bring to this computer** to redirect audio to the local computer. Select **Leave at remote computer** to play the audio only at the server.



**NOTE:** Sound options are supported by Microsoft Remote Desktop Protocol versions 5.1 and later.

9. Select **Use Multiple Monitors to support multiple monitors connected to the client computer during the remote session.**



**NOTE:** Multiple monitors are supported by Microsoft Remote Desktop Protocol versions 8.1 and later.

10. Select the **Network Level Authentication** check box to enable the NLA at the bookmark level.
11. Select the **Allow Smartcard with Network Level Authentication** check box to enable smart cards and NLA simultaneously.



**NOTE:** This option is applicable to non-cross-domain certificates.

12. Click **Save Changes**.

### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)

## Defining Desktop Settings for the Windows Terminal Services Session

When configuring a terminal services bookmark, you can specify how the terminal emulation window should appear to the user during a terminal session.



**NOTE:** The options in this topic only apply to Windows Terminal Services bookmarks.

To define display settings for the users' sessions:

1. Create a terminal services bookmark or edit an existing bookmark
2. Scroll to the Display Settings area of the bookmark configuration page.
3. Select **Desktop background** to display a wallpaper background to users. If you do not select this option, the background is blank.
4. Select **Show contents of window while dragging** to show the contents of the Windows Explorer window while users move the windows on their desktops.
5. Select **Menu and window animation** to animate the movement of windows, menus, and lists.
6. Select **Themes** to allow users to set Windows themes in their terminal server windows.
7. Select **Bitmap Caching** to improve performance by minimizing the amount of display information that is passed over a connection.
8. Select **Font Smoothing (RDP 6.0 onwards)** to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
9. Select **Desktop Composition (RDP 6.0 onwards)** to allow desktop composition. With desktop composition, individual windows no longer draw directly to the screen. Instead, their drawing is redirected to video memory, which is then rendered into a desktop image and presented on the display.
10. Click **Save Changes**.

### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)

## Creating a Citrix Terminal Services Resource Profile Using Default ICA Settings

This topic describes how to configure access to a Citrix Metaframe server using a default ICA configuration file.

To create a Citrix Terminal Services resource profile that uses default ICA settings:

1. In the admin console, select **Users > Resource Profiles > Terminal Services**.
2. Click **New Profile**. Or select an existing profile from the list.
3. Select **Citrix using default ICA** from the Type list.
4. (Existing resource profiles only) If you want to customize the default ICA file that comes with the system, click the **Open** link, customize the file, and upload it.
5. Enter a unique name and optionally a description for the resource profile. (This name becomes the default session bookmark's name.)
6. Specify the server and port to which this resource profile should connect in the Host box. When entering the server, you may enter a hostname or IP address.
7. Enter the port on which the terminal server listens in the Server Port field. (By default, the system populates this field with port number 1494 for Citrix.)
8. Select the **Create an access control policy allowing Terminal Service access to this server** check box to enable access to the server specified in the Server Port box (enabled by default).

9. Enable intermediation using a Java client by selecting **Enable Java support** and then specifying which Java client the system should use.
10. Click **Save and Continue**.
11. Select the roles to which the resource profile applies in the Roles tab and click Add.

The selected roles inherit the autopolicy and session bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Terminal Services option in the Users > User Roles > Select\_Role > General > Overview page of the admin console for all of the roles you select.
12. Click **Save Changes**.
13. (Optional.) Modify the default session bookmark created by the system in the Bookmarks tab and/or create new ones. (By default, the system creates a session bookmark to the server defined in the Host box and displays it to all users assigned to the role specified in the Roles tab.)

#### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)
- [Creating a Citrix Resource Profile That Uses a Custom ICA File](#)
- [Defining a Hosted Java Applet Autopolicy](#)

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## Defining a Bookmark for a Citrix Profile Using Default ICA Settings

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When you create a Terminal Services resource profile, the system automatically creates a bookmark that links to the terminal server that you specified in the resource profile. The system enables you to modify this bookmark as well as create additional bookmarks to the same terminal server.

To configure resource profile bookmarks for Citrix Terminal Services using default ICA settings:

1. In the admin console, select **Users > Resource Profiles > Terminal Services > Select Resource Profile > Bookmarks**.
2. Click the appropriate link in the Bookmark column if you want to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.



**NOTE:** Although it is generally easiest to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well.

3. (Optional.) Change the name and description of the session bookmark. (By default, the system populates and names the session bookmark using the resource profile name.)
4. Specify how the terminal emulation window should appear to the user during a terminal session use configuration options in the Settings area of the bookmark configuration page.
5. Pass user credentials from the system to the terminal server so users can sign onto the terminal server without having to manually enter their credentials. You can do this by using the configuration options in the Session area of the bookmark configuration page.
6. Allow users to access specific applications on the terminal server by using configuration options in the Start Application area of the bookmark configuration page. In addition, you can use settings in this section to define auto-launch and session reliability options.
7. Allow users to access local resources such as printers and drives through the terminal session by using the configuration options in the Connect Devices section of the bookmark configuration page.
8. Specify the roles to which you want to display the session bookmark if you are configuring the session bookmark through the resource profile pages, under Roles:
  - **ALL selected roles**—Displays the session bookmark to all of the roles associated with the resource profile.

- **Subset of selected roles**—Displays the session bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL selected roles list and click Add to move them to the Subset of selected roles list.

9. Click **Save Changes**.

### Creating a Citrix Terminal Services Bookmark Through the User Roles Page

It is generally easiest to create a terminal services bookmark through the resource profile configuration pages, as explained in the previous topic. However, you can choose to create a resource profile session bookmark through the user roles page using the following instructions:

1. In the admin console, select **Users > User Roles > Select\_Role > Terminal Services> Sessions**.
2. Click **Add Session**.
3. Choose **Terminal Services Resource Profile** from the Type list. (The system does not display this option if you have not already created a terminal services resource profile.)
4. Select an existing resource profile that connects to a Citrix server using the default ICA file. (The system automatically populates the Host and Server Port fields using settings from the selected resource profile.)
5. Click **OK**. (If you have not already associated the selected role with the resource profile, the system automatically makes the association for you. The system also enables any access control policies for the role that are required by the resource profile.)
6. If this role is not already associated with the selected resource profile, the system displays an informational message. If you see this message, click **Save Changes** to add this role to the resource profile's list of roles and to update the profile's autopolicies as required. Then, repeat the previous steps to create the session bookmark.



**NOTE:** When you create a resource profile session bookmark through the user roles page (instead of the standard resource profiles page), the system only associates the generated session bookmark with the selected role. The system does not assign the session bookmark to all of the roles associated with the selected resource profile.

7. (Optional.) Change the name and description of the session bookmark. By default, the resource profile name is used as the session bookmark name.
8. Configure the bookmark's settings.

### Related Documentation

- [About Terminal Services Resource Profiles](#)
- [Defining Display Options for the Citrix Terminal Services Session](#)
- [Defining SSO Options for the Citrix Terminal Services Session](#)
- [Defining Application, Auto-Launch, and Session Reliability Settings for the Citrix Terminal Services Session](#)
- [Defining Device Connections for the Citrix Terminal Services Session](#)

## Defining Display Options for the Citrix Terminal Services Session

When configuring a terminal services bookmark, you can specify how the terminal emulation window should appear to users during their terminal sessions.

To define display, auto-launch, and session reliability options:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Settings area of the bookmark configuration page.
3. Select an option from the Screen Size drop-down list if you want to change the size of the terminal services window on the user's workstation. The default window size is full screen.



4. Select **8-bit**, **15-bit**, **16-bit**, **24-bit**, or **32-bit** color from the Color Depth list if you want to change the color-depth of the terminal session data. The default color depth is 8-bit.



**NOTE:** When configuring a Citrix session bookmark, note that the setting you choose here and the user's local desktop setting both affect the client's color-depth display. If these settings do not match, the user sees the lower of the two color-depths during his session. For example, if you select 16-bit color during configuration, but the user's local desktop is set to 8-bit, the user sees 8-bit color depth during his session.

5. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Citrix Profile Using Default ICA Settings](#)

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## Defining SSO Options for the Citrix Terminal Services Session

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When configuring a terminal services bookmark, you can configure the system to pass user credentials from the system to the terminal server so that the user does not have to manually enter his username and password. The system passes the specified credentials when a user clicks the session bookmark. If the credentials fail, the server prompts the user to manually enter his username and password.

To define single sign-on options:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Authentication area of the bookmark configuration page.
3. Specify the username to pass to the terminal server in the Username field. You can enter a static username or a variable. Enter the <username> variable to pass the username stored in the system's primary authentication server. Or use the following syntax to submit the username for the secondary authentication server:  
<username@SecondaryServerName> or <username[2]>.
4. Select **Password** if you want to specify a static password or select Variable Password if you want to use the password stored in the system's primary or secondary authentication server. To use the password from the primary authentication server, enter the <password> variable. Or use the following syntax to submit the password for the secondary authentication server: <Password@SecondaryServerName> or <Password[2]>.
5. (Default ICA file and listed applications only.) Select **Use domain credentials** to pass the user's cached domain credentials to the Citrix Metaframe server (also called pass-through authentication). When you select this option, the system uses the Citrix Program Neighborhood client to intermediate the Citrix terminal session.



**NOTE:** If you want to download the Program Neighborhood client, select **Users > User Roles > Select\_Role > Terminal Services > Options** in the admin console and enter the URL in the Download from URL box. See the Citrix web site for the location of the latest Program Neighborhood client cab file.

When you select the **Use domain credentials** option, you must also enable SSO through the user's settings file (appsrv.ini). If the user has already successfully signed into the Metaframe server using cached domain credentials, this setting should already be enabled. Otherwise, you or the user must:

- Set **EnableSSOnThruICAFile=On** in appsrv.ini. You can locate appsrv.ini in the %HOMEPATH%\Application Data\ICAClient directory.
  - Set **UseLocalUserAndPassword=On** in the ICA file.
6. If you have not enabled SSO through the INI file, the user is prompted to manually enter his credentials when he tries to access the Metaframe server through the system.

3. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Citrix Profile Using a Custom ICA File](#)



## Defining Application, Auto-Launch, and Session Reliability Settings for the Citrix Terminal Services Session

When configuring a terminal services bookmark, you can specify that users can only access specific applications on the terminal server.

To define applications that users can access:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Start Application area of the bookmark configuration page.
3. Select the **Launch seamless window** check box to have the Windows application server manage the display of the application. This allows an application's windows to behave in the same way as an application running on a Windows application server, regardless of the user's desktop environment.



**NOTE:** If SSO is not configured, seamless window is supported only on Remote Desktop Protocol (RDP) 6.0 and later.

Enter the server alias name in the Alias Name field (applicable only for servers running Windows 2008 and later).

4. Specify where the application's executable file resides on the terminal server in the Path to application box (visible only when you clear Launch seamless window). For example, you might enter the following directory for the Microsoft Word application:

C:\Program Files\Microsoft Office\Office10\WinWord.exe

5. Specify where the terminal server should place working files for the application in the Working directory field. For example, you might specify that Microsoft Word should save files to the following directory by default:

C:\Documents and Settings\<username>\My Documents



**NOTE:** You can use system session variables such as <username> and <password> in the Path to application and Working directory boxes. For example, when specifying an application path, you might want to include the <username> variable to personalize the location. For example, C:\Documents and Settings\<username>\My Documents.

6. Select the **Auto-launch** check box if you want to automatically launch this terminal service session bookmark when users sign into the device. When you select this option, the system launches the terminal services application in a separate window when the user signs in.
7. Select **Session Reliability** and **Auto-client reconnect** to keep ICA sessions active and on the user's screen when network connectivity is interrupted. Users continue to see the application they are using until the network connectivity resumes or the session reliability time-out has expired (the time-out value is defined by the Citrix product). Enter the port to use in the Port to be enabled box.

8. Click **Save Changes**.

### Related Documentation

- [Using Custom Expressions in Rule Configuration](#)

## Defining Device Connections for the Citrix Terminal Services Session

When configuring a terminal services bookmark, you can specify local resources that users can access through the terminal session.

For the Connect Devices settings to take effect, they must also be enabled on the Metaframe server. For example, if you enable Connect Drives on the system, but disable it on the Metaframe server, then the Metaframe server will block access to local drives. Note that if you clear the Configure access to local resources check box, the settings on the Metaframe server take effect.

To define local resources that users can access:

1. Create a terminal services bookmark or edit an existing bookmark.
2. Scroll to the Connect Devices area of the bookmark configuration page.
3. Select **Connect local drives** to connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
4. Select **Connect local printers** to connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
5. Select **Connect COM Ports** to connect the user's COM ports to the terminal server, allowing communication between the terminal server and the devices on his serial ports.

When you enable local resources through the terminal server, each user can only access his own local resources. For instance, user 1 cannot see user 2's local directories.

6. Click **Save Changes**.

#### Related Documentation

- [Defining a Bookmark for a Citrix Profile Using Default ICA Settings](#)
- [Defining a Bookmark for a Windows Terminal Services Profile](#)

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## Creating a Citrix Resource Profile That Uses a Custom ICA File

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Use this type of resource profile to enable a terminal session to a Citrix Metaframe server using settings that you specify in a customized ICA file. Use custom ICA files to enable terminal sessions to Citrix Metaframe servers or NFuse servers governing Citrix server farms (in other words, to load balance). You may also use custom ICA files to link to single servers, if necessary. When you select this option, the system uses the session parameters defined in the specified custom ICA file.

To enable the connection between the system and the Citrix server farm, you must use the TCP/IP+HTTP protocol for browsing and specify the Citrix Metaframe or NFuse server port and IP address. The system does not support UDP port-forwarding.

To create a Citrix resource profile that uses a custom ICA file:

1. In the admin console, select **Users > Resource Profiles > Terminal Services**.
2. Click **New Profile**. Or select an existing profile from the list.
3. Select **Citrix using custom ICA file** from the Type list.
4. Specify the ICA file that contains the session parameters that you want use in the Custom ICA File box. Note that you may download and customize the following ICA files from the system:
  - ICA file that comes with the system—To customize this file, click the **Open** link, save the file to your local machine, customize the file as required, and upload it back to the system using the Browse option. If you customize this file, you must replace the following parameters in the default.ica file: <CITRIX\_CLIENT\_NAME>, <APPDATA> and <TARGET\_SERVER>.
  - ICA file that you have already associated with the resource profile—To customize this file, click the **Current ICA File** link, save the file to your local machine, and customize the file as required. Once you make changes, you must upload the revised version using the Browse option.

Before uploading the ICA file, you should test it to make sure it initiates the Citrix session correctly. To test, create an ICA file and access it directly. If the file displays the Citrix session correctly then it should work through the system.

If SSO is configured in the custom ICA bookmark, seamless mode is ignored and the application is launched in non-seamless mode.

When using the Java rewriting technology to tunnel Citrix JICA applets through the system, you must set the proxyType parameter in the ICA file to None (even if a client-side proxy is configured in the browser).

5. Enter a unique name and optionally a description for the resource profile. (This name becomes the default session bookmark's name.)
6. Enable access to the servers specified in the custom ICA file:
  1. Select the **Autopolicy: Terminal Services Access Control** check box.
  2. Specify the Metaframe servers to which you want to enable access in the Resource field.
  3. Choose **Allow** to enable access to the specified resource or **Deny** to block access to the specified resource from the Action list.
  4. Click **Add**.
7. Enable intermediation using a Java client by selecting Enable Java support.  
 If you select the **Enable Java support** option and have a custom ICA file that you uploaded to the system, your HTML file is auto-populated with references to your custom ICA file. No additional HTML code needs to be added.
8. Click **Save and Continue**.
9. Select the roles to which the resource profile applies in the Roles box and click **Add**.  
 The selected roles inherit the autopolicy and session bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Terminal Services option in the Users > User Roles > Select\_Role > General > Overview page of the admin console for all of the roles you select.
10. Click **Save Changes**.
11. (Optional) Modify the default session bookmark created by the system in the Bookmarks tab and/or create new ones. (By default, the system creates a session bookmark to the server defined in your custom ICA file and displays it to all users assigned to the role specified in the Roles tab.)

#### Related Documentation

- [Defining a Hosted Java Applet Autopolicy](#)
- [Defining a Bookmark for a Citrix Profile Using a Custom ICA File](#)

## Defining a Bookmark for a Citrix Profile Using a Custom ICA File

When you create a terminal services resource profile, the system automatically creates a bookmark that links to the terminal server that you specified in the resource profile. You can modify this bookmark as well as create additional bookmarks to the same terminal server.

To configure resource profile bookmarks for Citrix Terminal Services using custom ICA settings:

1. In the admin console, select **Users > Resource Profiles > Terminal Services > Select\_Resource\_Profile > Bookmarks**.  
 Click the appropriate link in the Bookmark column if you want to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.  
 Although it is generally easiest to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well.
2. (Optional.) Change the name and description of the session bookmark. (By default, the system populates and names the session bookmark using the resource profile name.)
3. Pass user credentials from the system to the terminal server so that users can sign onto the terminal server without having to manually enter their credentials. You can do this by configuring options in the Session area of the bookmark configuration page.
4. Automatically launch this terminal service session bookmark when a user signs in to the device by selecting the **Auto-launch** check box. When you select this option, the system launches the terminal services application in a separate window when the user signs in.

5. Under Roles, specify the roles to which you want to display the session bookmark:
  - **ALL selected roles**—Displays the session bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Displays the session bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL selected roles list and click **Add** to move them to the Subset of selected roles list.
6. Click **Save Changes**.

#### Related Documentation

- [About Terminal Services Resource Profiles](#)
- [Defining SSO Options for the Citrix Terminal Services Session](#)

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## Creating a Citrix Profile That Lists Published Applications

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Citrix created published applications to satisfy the need for security. It is dangerous to allow any executable to be run on the server. With published applications, only applications that are allowed to be run are published.

These published applications are displayed on the system index page as terminal services bookmarks.



**NOTE:** The Citrix Desktop Toolbar Viewer is enabled only for XenDesktop. It is not enabled for XenApp. If you require the Citrix Desktop Toolbar Viewer, use the XenDesktop configuration on Connect Secure. Do not configure a desktop as part of the Citrix Listed Applications feature.

To create a Citrix profile that lists published applications:

1. In the admin console, select **Users > Resource Profiles > Terminal Services**.
2. Click **New Profile**.
3. Select **Citrix Listed Applications** from the Type list.
4. Enter a unique name and optionally a description for the resource profile. This name becomes the default session bookmark's name.
5. Enter the IP address and port of the Citrix MetaFrame server where the XML service is running.

You do not need to enter the port number if you are using the default value. The default port is 80 (if SSL is selected, the default port is 443).

You can enter more than one server. If the connection fails on one server, the next server in the list is used.

6. Click the **Use SSL for connecting to Citrix XML Service** check box to send the password through SSL instead of cleartext.



**NOTE:** Although cleartext is supported, we recommend you always use SSL to avoid any security issues.

7. Enter the username, password, and domain name for connecting to the Citrix Metaframe server where the XML service is running.

You can enter variable credentials such as <USERNAME> and <PASSWORD>. If you use variable credentials, the Subset of selected Applications option is disabled in the Bookmarks window.

When the user accesses the application list, their credentials are submitted to the Citrix XML service, substituting the session context variables <USERNAME> and <PASSWORD>. Only the user's specific applications (as determined by the Citrix administrator) are returned.

8. Enable access to the servers specified in the custom ICA file:
  1. Select the **Autopolicy: Terminal Services Access Control** check box.
  2. Specify the Metaframe servers to which you want to enable access in the Resource field.

3. Choose **Allow** to enable access to the specified resource or **Deny** to block access to the specified resource from the Action list.
4. Click **Add**.
9. Enable intermediation using a Java client by selecting **Enable Java support** and then specifying which Java client to use.
10. Click **Save and Continue**.
11. Select the roles to which the resource profile applies in the Roles tab and click Add.  
  
The selected roles inherit the autopolicy and session bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the Terminal Services option in the Users > User Roles > Select\_Role > General > Overview page of the admin console for all of the roles you select.
12. Click **Save Changes**.
13. (Optional.) Modify the default session bookmark created by the system in the Bookmarks box and/or create new ones.

#### Related Documentation

- [Defining a Bookmark for a Citrix Profile Listing Applications](#)
- [Using Custom Expressions in Rule Configuration](#)

## Defining a Bookmark for a Citrix Profile Listing Applications

When you create a terminal services resource profile, the system automatically creates a bookmark that links to the terminal server that you specified in the resource profile. You can modify this bookmark as well as create additional bookmarks to the same terminal server.

To configure resource profile bookmarks for Citrix terminal services list applications:

1. In the admin console, select **Users > Resource Profiles > Terminal Services > Resource\_Profile > Bookmarks**.  
  
Click the appropriate link in the Bookmark column if you want to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.  
  
Although it is generally easiest to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well.
2. (Optional.) Change the name and description of the session bookmark. By default, the resource profile name is used as the session bookmark name.
3. Under Applications, select the applications you want available to the end user.
  - **ALL Applications**—Allow all executables on the server to be available to the end user.
  - **Subset of selected applications**—Select the executables from the Available list and click **Add** to allow only those applications to be run. The Available list is automatically populated from the Metaframe server.  
  
This option is disabled when you enter variable credentials, such as <USERNAME> and <PASSWORD> while defining the resource profile.
4. Under Settings, specify how the terminal emulation window should appear to users during their terminal sessions.



**NOTE:** You cannot change the IP address or XML Service running port for connecting to the XML Service or the Java client to use for intermediation.

- Select an option from the Screen Size drop-down list if you want to change the size of the terminal services window on the user's workstation.
- (Optional.) Select **8-bit**, **15-bit**, **16-bit**, **24-bit**, or **32-bit** color from the Color Depth list if you want to change the color-depth of the terminal session data.

5. Under Session, you can configure the system to pass user credentials from the system to the terminal server so that the user does not have to manually enter his username and password.
  - Specify the username to pass to the terminal server in the Username box. You can enter a static username or a variable.
  - Select **Password** if you want to specify a static password or select **Variable Password** if you want to use the password stored in the system's primary or secondary authentication server.
  - Select **Use domain credentials** to pass the user's cached domain credentials to the Citrix Metaframe server (also called pass-through authentication). When you select this option the system uses the Citrix Program Neighborhood client to intermediate the Citrix terminal session.



**NOTE:** If you want to download the Citrix Program Neighborhood client, select **Users > User Roles > Role Name > Terminal Services > Options** of the admin console and enter the following URL in the Download from URL box: <http://download2.citrix.com/FILES/en/products/client/ica/client9230/wficat.cab>

When you select the Use domain credentials option, you must also enable SSO through the user's settings file (appsrv.ini).

6. Under Connect Devices, specify which user devices to connect to the terminal server.
  - **Connect local drives**—Connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
  - **Select Connect local printers**—Connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
  - **Select Connect COM Ports**—Connect the user's COM ports to the terminal server, allowing communication between the terminal server and the devices on his serial ports.
7. Under Roles, specify the roles to which you want to display the session bookmark:
8. Click **Save Changes**.

#### Related Documentation

- [Creating Resource Profiles Using Citrix Web Applications](#)
- [Defining SSO Options for the Citrix Terminal Services Session](#)

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## Creating Session Bookmarks to Your Terminal Server

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When you enable the Terminal Services option through the admin console, you can create session bookmarks to your terminal server. A terminal services session bookmark defines information about the terminal server to which users can connect and (optionally) applications that they can use on the terminal server. The session bookmarks that you define appear on the Terminal Services panel in the end-user console for users who map to the appropriate role.

You can use two different methods to create terminal services session bookmarks:

- Create session bookmarks through existing resource profiles (recommended)—When you select this method, the system automatically populates the session bookmark with key parameters (such as the session type) using settings from the resource profile. Additionally, while you are creating the associated resource profile, the system guides you through the process of creating any required policies to enable access to the session bookmark.
- Create standard session bookmarks—With this option, you must manually enter all session bookmark parameters during configuration. Additionally, you must enable access to the Terminal Services feature and create resource policies that enable access to the servers defined in the session bookmark.



**NOTE:** If you enable the Terminal Services option but do not give users the ability to create their own session bookmarks, make sure that you configure session bookmarks for them. Otherwise, users cannot use this feature.

You can also enable users to create their own session bookmarks on the homepage and browse to the terminal servers using the system browse bar. Or, you can create links from external sites to a terminal services bookmark.

### Related Documentation

- [Defining a Bookmark for a Windows Terminal Services Profile](#)
- [Defining a Bookmark for a Citrix Profile Using a Custom ICA File](#)
- [Creating Advanced Terminal Services Session Bookmarks](#)
- [Creating Links from an External Site to a Terminal Services Session Bookmark](#)
- [Specifying General Terminal Services Options](#)

## Creating Advanced Terminal Services Session Bookmarks

The information in this topic is provided for backwards compatibility. We recommend that you configure access to Windows terminal servers and Citrix servers through resource profiles instead, because they provide a simpler, more unified configuration method. Resource profile also contain features (such as the ability to use Java RDP clients to support Macintosh and Linux users) which are not available through roles.

Make sure to enter a unique set of parameters when defining a terminal services bookmark. If you create two bookmarks that contain the same set of parameters, the system deletes one of the bookmarks from the end user view. You can still see both bookmarks in the administrator console.

To create a session bookmark for terminal sessions:

1. In the admin console, select **Users > User Roles > Role > Terminal Services > Sessions**.
2. Click **Add Session**.
3. Select **Standard** in the Type drop-down list.
4. Specify the type of user session you want to create from the Session Type list:
  - **Windows Terminal Services**—Enables a terminal session to a Windows terminal server.
  - **Citrix using default ICA**—Enables a terminal services session to a Citrix Metaframe server. When you select this option, the system uses the default Citrix session parameters.  
  
(Existing sessions only.) You can also use the Open link to open the system's default ICA file, which you can then save to your local machine and customize as required. If you customize this file, you must replace the following parameters in the default.ica file: <CITRIX\_CLIENT\_NAME>, <APPDATA>, and <TARGET\_SERVER>.
  - **Citrix using custom ICA file**—Enables a terminal services session to a Citrix Metaframe or NFuse server governing a Citrix server farm. When you select this option, the system uses the session parameters defined in the specified custom ICA file, thus removing the Session Reliability, Start Application, and Connect Devices configuration items from the current page.



**NOTE:** Because the system does not support UDP port-forwarding, you must use the TCP/IP+HTTP protocol for browsing and specify the Citrix Metaframe or NFuse server port and IP address to enable the connection between Connect Secure and the Citrix server farm.

5. Enter a name and (optionally) a description for the session bookmark.
6. In the Host field, specify the hostname or IP address of the Windows terminal server or Metaframe terminal server.
7. In the Client Port and Server Port fields, enter the ports on which the user client communicates and terminal server listens.

If you specify a client port and the Pulse Secure terminal services client is unable to bind to this port, then the terminal services client will fail. However, if you leave the Client Port field blank, the Pulse Secure terminal services, Pulse Secure Citrix Services Client dynamically selects an available port.



8. (Windows Terminal Services and Citrix using default ICA only) If you want to specify the screen size and color depth options for the terminal emulation window, use configuration options in the Settings section.
9. If you want to pass user credentials from the system to the terminal server, enabling users to sign onto the terminal server without having to manually enter their credentials, use configuration options in the Session section.
10. If you only want to allow users to access specific applications on the terminal server, use configuration options in the Start Application section of the bookmark configuration page. In addition, you can use settings in this section to define auto-launch and session reliability options.
11. (Windows Terminal Services and Citrix using default ICA only) If you want to allow users to access local resources such as printers and drives through the terminal session, use configuration options in the Connect Devices section of the bookmark configuration page.
12. (Windows Terminal Services only) If you want to specify how the terminal emulation window should appear to the user during a terminal session, use configuration options in the Desktop Settings section.
13. Click **Save Changes** or **Save + New**.

## Defining Screen Size and Color Depth Options for the Terminal Services Session

When configuring a terminal services bookmark, you can specify how the terminal emulation window should appear to users during their terminal sessions.

The options in this section only apply to Windows Terminal Services bookmarks, Citrix using default ICA bookmarks and Citrix listed applications bookmarks.

To define display, auto-launch, and session reliability options:

1. Create a terminal services session bookmark or edit an existing session bookmark.
2. Scroll to the Settings section of the bookmark configuration page.
3. Select an option from the Screen Size drop-down list if you want to change the size of the terminal services window on the user's workstation. The default window size is full screen.

If you select the Full Screen option and are connecting to a Windows terminal server, the system modifies the user's hosts file in order to display the correct hostname in the terminal services window. If the user does not have the proper rights to modify the hosts file, the system displays the loopback address instead.

Also note that in order to restore the hosts file to its original state after running the terminal services window, the user must properly close his application. Otherwise, other applications that use the hosts file (such as JSAM and Host Checker) might not run properly. The user can also restore his hosts file to its original state by rebooting his system or by renaming the backup hosts file (hosts\_ive.bak).

4. Select a value from the Color Depth list if you want to change the color-depth of the terminal session data. The default color depth is 8-bit.

When configuring a Citrix session bookmark, note that the setting you choose here and the user's local desktop setting both affect the client's color-depth display. If these settings do not match, the user sees the lower of the two color-depths during his session. For example, if you choose 16-bit color during system configuration, but the user's local desktop is set to 8-bit, the user sees 8-bit color depth during his session.

5. Click **Save Changes** or **Save + New**.

## Defining SSO Options for the Terminal Services Session

When configuring a terminal services bookmark, you can pass user credentials from the system to the terminal server so that the user does not have to manually enter his username and password. The system passes the specified credentials when a user clicks the session bookmark. If the credentials fail, the server prompts the user to manually enter his username and password.



To define single sign-on options:

1. Create a terminal services session bookmark or edit an existing session bookmark.
2. Scroll to the Authentication section of the bookmark configuration page.
3. In the Username field, specify the username to pass to the terminal server. You can enter a static username or a variable. Enter the <username> variable to pass the username stored in the system's primary authentication server. Or use the following syntax to submit the username for the secondary authentication server:  
<username@SecondaryServerName> or <username[2]>.
4. Select **Password** if you want to specify a static password or select **Variable Password** if you want to use the password stored in the system's primary or secondary authentication server. To use the password from the primary authentication server, enter the <password> variable. Or use the following syntax to submit the password for the secondary authentication server: <Password@SecondaryServerName> or <Password[2]>.
5. (Citrix using default ICA or listed applications) Select **Use domain credentials** to pass the user's cached domain credentials to the Citrix Metaframe server (also called pass-through authentication). When you select this option, the system uses the Citrix Program Neighborhood client to intermediate the Citrix terminal session.



**NOTE:** If you want to download the Program Neighborhood client, go to the Users > User Roles > Select Role > Terminal Services > Options page of the admin console and enter the following URL in the Download from URL field: <https://downloadplugins.citrix.com/Windows/CitrixReceiver.exe>

When you select the Use domain credentials option, you must also enable SSO through the user's settings file (appsrv.ini). If the user has already successfully signed into the Metaframe server using cached domain credentials, this setting should already be enabled. Otherwise, you or the user must:

- Set EnableSSOnThruICAFile=On in appsrv.ini. You can locate appsrv.ini in the %HOMEPATH%\Application Data\ICAClient directory.

Set UseLocalUserAndPassword=On in the ICA file.

If you have not enabled SSO through the INI file, the user is prompted to manually enter his credentials when he tries to access the Metaframe server through the system.

6. Click **Save Changes** or **Save + New**.

## Defining Application Settings for the Terminal Services Session

When configuring a terminal services bookmark, you can specify that users can only access specific applications on the terminal server. Additionally, you can define auto-launch and session reliability options for the session.

To define applications that users can access:

1. Create a terminal services session bookmark or edit an existing session bookmark.
2. Scroll to the Start Application section of the bookmark configuration page.  
  
If you specify Citrix using custom ICA file in the Session Type configuration section, the Start Application configuration item is not available.
3. (Windows Terminal Services and Citrix using default ICA only) In the Path to application field, specify where the application's executable file resides on the terminal server. For example, you might enter the following directory for the Microsoft Word application:  
  
C:\Program Files\Microsoft Office\Office10\WinWord.exe
4. (Windows Terminal Services and Citrix using default ICA only) In the Working directory field, specify where the terminal server should place working files for the application. For example, you might specify that Microsoft Word should save files to the following directory by default:  
  
C:\Documents and Settings\<username>\My Documents

You can use session variables such as <username> and <password> in the Path to application and Working directory fields. For example, when specifying an application path, you might want to include the <username> variable to personalize the location. For example: C:\Documents and Settings\<username>\My Documents.

5. (Citrix using default ICA only) Select **Session Reliability and Auto-client reconnect** to keep ICA sessions active and on the user's screen when network connectivity is interrupted. Users continue to see the application they are using until the network connectivity resumes or the session reliability time-out has expired (the time-out value is defined by the Citrix product). Enter the port to use in Port to be enabled.
6. Select the **Auto-launch** check box if you want to automatically launch this Terminal Service session bookmark when users sign into the device. When you select this option, the system launches the terminal services application in a separate window when the user signs in.
7. Click **Save Changes** or **Save + New**.

## Defining Device Connections for the Terminal Services Session

When configuring a terminal services bookmark, you can specify local resources that users can access through the terminal session.

The options in this section only apply to Windows Terminal Services bookmarks and Citrix using default ICA bookmarks.

The Connect Devices options that you specify at the role-level control whether end users can enable or disable access to local resources when they configure their own bookmarks. These role-level options do not control whether users can access local resources through a bookmark created by the system administrator.

To define local resources that users can access:

1. Create a terminal services session bookmark or edit an existing session bookmark.
2. Scroll to the Connect Devices section of the bookmark configuration page.

If you specify Citrix using custom ICA file in the Session Type configuration section, the Connect Devices configuration item is not available.
3. Select **Connect local drives** to connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
4. Select **Connect local printers** to connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
5. Select **Connect COM Ports** to connect the user's COM ports to the terminal server, allowing communication between the terminal server and the devices on his serial ports.
6. (Windows Terminal Services only) Select **Allow Clipboard Sharing** if you want to allow the contents of the clipboard to be shared between the user's host computer and the terminal server. Due to the limitations in the pre-6.0 versions of the RDP client, disabling the Allow Clipboard Sharing option will automatically disable the Connect local drives, Connect local printers, and Connect COM Ports options.

When you enable local resources through the terminal server, each user can only access his own local resources. For instance, user 1 cannot see user 2's local directories.
7. (Windows Terminal Services only) Select **Connect smart cards** to allow users to use smart cards to authenticate their remote desktop sessions.
8. (Windows Terminal Services only) Select **Sound Options** to enable sound during the remote session. Choose Bring to this computer to redirect audio to the local computer. Choose Leave at remote computer to play the audio only at the server.



**NOTE:** Smart cards and sound options are supported by Microsoft Remote Desktop Protocol versions 5.1 and later.

9. (Windows Terminal Services only) Select **Use Multiple Monitors** to support multiple monitors connected to the client computer during the remote session.



NOTE: Multiple monitors are supported by Microsoft Remote Desktop Protocol versions 8.1 and later.

10. Select the **Network Level Authentication** check box to enable the NLA at the bookmark level.
11. Select the **Allow Smartcard with Network Level Authentication** check box to enable smart cards and NLA simultaneously.



NOTE: This option is applicable to non-cross-domain certificates.

12. Click **Save Changes** or **Save + New**.

## Defining Desktop Settings for the Terminal Services Session

When configuring a terminal services bookmark, you can specify how the terminal emulation window should appear to the user during a terminal session.

The options in this section only apply to Windows Terminal Services bookmarks.

To define display settings for the users' sessions:

1. Create a terminal services session bookmark or edit an existing session bookmark.
2. Scroll to the Display Settings section of the bookmark configuration page.
3. Select **Desktop background** if you want to display a wallpaper background to users. If you do not select this option, the background is blank.
4. Select **Show contents of window while dragging** if you want to show the contents of the Windows Explorer window while users move the windows on their desktops.
5. Select **Menu and window animation** if you want to animate the movement of windows, menus, and lists.
6. Select **Themes** if you want to allow users to set Windows themes in their terminal server windows.
7. Select **Bitmap Caching** if you want to improve performance by minimizing the amount of display information that is passed over a connection.
8. Select **Font Smoothing (RDP 6.0 onwards)** to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
9. Select **Desktop Composition (RDP 6.0 onwards)** to allow desktop composition. With desktop composition, individual windows no longer draw directly to the screen. Instead, their drawing is redirected to video memory, which is then rendered into a desktop image and presented on the display.
10. Click **Save Changes** or **Save + New**.

### Related Documentation

- [About Terminal Services Resource Profiles](#)
- [Using Custom Expressions in Rule Configuration](#)
- [Specifying the Terminal Services Resource Option](#)
- [Defining SSO Options for the Citrix Terminal Services Session](#)
- [Defining Application Settings for the Windows Terminal Services Session](#)
- [Defining Device Connections for the Windows Terminal Services Session](#)
- [Defining Desktop Settings for the Windows Terminal Services Session](#)
- [Multiple Sign-In Credentials Execution](#)

## Creating Links from an External Site to a Terminal Services Session Bookmark

When creating a link to a terminal services session bookmark from another site, you can construct either of the following types of URLs:

- URL that includes all necessary parameters—Create a URL that includes all of the parameters that you want to pass to the terminal services program, such as the host, ports, and terminal window parameters. When constructing the URL, use the following syntax:

**https://<SASeriesAppliance>/dana/term/winlaunchterm.cgi?<param1>=<value1>&<param2>=<value2>**

When constructing your URL, you can use the case-insensitive parameter names described in Table 92. If you want to include more than one parameter in the session bookmark, string them together using ampersand characters (&). For example:

**https://YourSA.com/dana/term/winlaunchterm.cgi?host=yourtermserver.yourdomain.com&type=Windows&clientPort=1094&serverPort=3389&user=john&password=abc123&screenSize=fullscreen**

- URL to terminal services bookmark—Create a URL that simply points to a session bookmark that you have already created on the system. When constructing the URL, use the following syntax:

**https://<SASeriesAppliance>/dana/term/winlaunchterm.cgi?bmname=<bookmarkName>**

Within the URL, only define the bmName parameter.

When using the system to host Terminal Services session bookmarks, you must:

- Enable the **User can add sessions** option in the Users > User Roles > Select Role > Terminal Services > Options page. If you do not select this option, users cannot link to the Terminal Services session bookmarks from external sites.
- Create a policy that prevents the system from rewriting the link and the page that contains the link using settings in the Users > Resource Policies > Web > Rewriting > Selective Rewriting page of the admin console.

Additionally, we recommend that you use https protocol instead of http. Otherwise, when users launch the session bookmark, they see an insecure site warning.



**NOTE:** If you create links on external servers to Terminal Services bookmarks on the system and you are using multiple customized sign-in URLs, some restrictions occur.

Table 92: Case-Insensitive Terminal Services Session Bookmark Parameter Names

Parameter Name	Description and Possible Values	Example
host	Required. Hostname or IP address of the Windows terminal server or Metaframe terminal server.	https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer
type	Type of terminal server. Possible values include Windows or Citrix.	https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&type=Windows

clientPort	Port on which the user client communicates.	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;clientPort=1094</code>
serverPort	Port on which the terminal server listens. Default values are 3389 for Windows and 1494 for Citrix.	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;serverPort=3389</code>
user	Username to pass to the terminal server. You can enter a static username, such as JDoe, or a variable username such as <user> or <username>	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;user=jDoe</code>
password	Password to pass the terminal server.	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;user=jDoe&amp;password=&lt;password&gt;</code>
bmname	Specifies the session bookmark name	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?bmname=&lt;bookmarkname&gt;</code>
screenSize	Terminal services window's size. Possible values: <ul style="list-style-type: none"> <li>• fullScreen</li> <li>• 800x600</li> <li>• 1024x768</li> <li>• 1280x800</li> <li>• 1280x1024</li> </ul>	<code>https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;screenSize=fullScreen</code>

colorDepth	Terminal services window's color depth, in bits. Possible values: <ul style="list-style-type: none"><li>• 8</li><li>• 15</li><li>• 16</li><li>• 24</li><li>• 32</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;colorDepth=32">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;colorDepth=32</a>
startApp	Specifies the path of an application executable to start.	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;startApp=C:\Program Files\Microsoft Office\Office10\WinWord.exe">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;startApp=C:\Program Files\Microsoft Office\Office10\WinWord.exe</a>
startDir	Specifies where the terminal server should place working files for the application.	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;startapp=C:\temp">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;startapp=C:\temp</a>
connectDrives	Specifies whether the user can connect his local drive to the terminal server. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectDrives=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectDrives=Yes</a>
connectPrinters	Specifies whether the user can connect his local printer to the terminal server. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectPrinters=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectPrinters=Yes</a>

connectComPorts	Specifies whether the user can connect his COM ports to the terminal server. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectComPorts=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;connectComPorts=Yes</a>
	<ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>	
allowclipboard	Specifies whether the user can share the contents of the clipboard between the user's host computer and the terminal server. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;allowclipboard=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;allowclipboard=Yes</a>
	<ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>	
desktopbackground	Specifies whether to display your current wallpaper setting. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;desktopbackground=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;desktopbackground=Yes</a>
	<ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>	
showDragContents	Specifies whether to show the contents of the Windows Explorer window while moving the window around your desktop. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;showDragContents=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;showDragContents=Yes</a>
	<ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>	

showMenuAnimation	Specifies whether to animate the movement of windows, menus, and lists. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;showMenuAnimation=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;showMenuAnimation=Yes</a>
themes	Specifies whether to allow users to set Windows themes in their terminal server windows. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;themes=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;themes=Yes</a>
bitmapcaching	Specifies whether to improve performance by minimizing the amount of display information that must be passed over a connection. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;bitmapcaching=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;bitmapcaching=Yes</a>
fontsmoothing	Specifies whether to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later. Possible values: <ul style="list-style-type: none"><li>• Yes</li><li>• No</li></ul>	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;fontsmoothing=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;fontsmoothing=Yes</a>



desktopcomposition	Specifies whether to enable desktop composition. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;desktopcomposition=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;desktopcomposition=Yes</a>
soundoptions	Specifies whether to enable sound. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;soundOptions=1">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;soundOptions=1</a>
multiMon	Specifies whether to allow users to use all the monitors for the remote session. Possible values:	<a href="https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;multiMon=Yes">https://YourSystem.com/dana/term/winlaunchterm.cgi?host=YourTermServer&amp;multiMon=Yes</a>

#### Related Documentation

- [Creating Advanced Terminal Services Session Bookmarks](#)
- [Defining a Sign-In Policy](#)

## Specifying General Terminal Services Options

Users can create their own terminal services session bookmarks and can configure the system to create terminal services resource policies that enable access to the servers specified in the terminal services session bookmarks.

To specify general Terminal Services options:

1. In the admin console, choose **Users > User Roles > Role > Terminal Services > Options**.
2. If you are enabling Citrix sessions, under Citrix client delivery method, specify where the system should obtain the ICA client to download to users' systems:
  - **Download from the Citrix website**—The system installs the latest version of the ICA client from the Citrix web site. You can edit the URL to point to a new location if the one listed is no longer valid.

- **Download from the IVE**—Use the Browse button to browse to the ICA client on your local network. You can upload a CAB, MSI or EXE file. Once you upload the client, the system uses it as the default and downloads it to your users' systems when necessary. You must also specify the exact version number of the ICA client.

If you upload an MSI or EXE file, an open/save dialog box appears to download and install the client. If Java fallback is configured, you are given the option to bypass this download and use Java instead.

- **Download from a URL**—The system installs the ICA client of your choice from the specified web site. You must also specify the exact version number of the ICA client. If Java fallback is configured, you are given the option to bypass this download and use Java instead.



**NOTE:** We recommend that you test the Citrix client that you expect the system to download with the custom ICA file that you have uploaded to the system. Perform this testing without the system to determine if the Citrix client supports the features in the custom ICA file. If the features do not work without the system, they will not work through the system either.

If you choose to download an ICA client from the Citrix web site or a URL, the system secures the download transaction by processing the URL through the Content Intermediation Engine. Therefore, you must choose a site that is accessible by the system and enabled for users within this role.

To determine if the ICA web client is already installed on a machine, check for the following entry in your Windows registry: HKEY\_CLASSES\_ROOT\CLSID\{238F6F83-B8B4-11CF-8771-00A024541EE3}

You can determine the version number of an ICA client by extracting the cab file (for example, wficat.cab), looking for an inf file in the archive (for example, wficat.inf), and then locating the information about each ocx in the inf file. For example, wficat.inf (in wficat.cab) might contain the following information:

```
[wfica.ocx]
file-win32-x86=thiscab
clsid={238F6F83-B8B4-11CF-8771-00A024541EE3}
FileVersion=8,00,24737,0
[wfica32.exe]
file-win32-x86=thiscab
FileVersion=8,00,24737,0
```

In this case, "8,00,23737,0" is the file version. (Note that the version includes commas instead of periods.)

3. Enable the **User can add sessions** option to enable users to define their own terminal session bookmarks and to enable users to access terminal servers through the system browse bar on the home page. When you enable this option, the **Add Terminal Services Session** button appears on the Terminal Services page the next time a user refreshes the user console.
4. Select the **Deny single sign-on for sessions added by user** option if you do not want the user Add Terminal Service Session page to include the Authentication section used for single sign-on. This setting is disabled by default. When enabled, it disallows SSO for all user-added terminal services sessions, even if the user had previously configured SSO authentication credentials when that was permitted. This option adds a security measure to protect against exploitation of a security breach. If SSO is allowed, an attacker who gains access to a user's home page could gain access to the terminal services added by the user.
5. Enable the **Auto-allow role Terminal Services** sessions option to enable the system to automatically enable access to the resources defined in the terminal session bookmark (rather than having to create resource policies). Note that this only applies to role bookmarks, not user bookmarks.

You may not see the Auto-allow option if you are using a new installation or if an administrator hides the option.

6. If you want to allow users to enable access to local devices through the bookmarks they create, select from the following options in the Allow users to enable local resources defined below section:
  - **Users can connect drives**—Enables the user to create bookmarks that connect the local drives to the terminal server, enabling the user to copy information from the terminal server to his local client directories.

- **User can connect printers**—Enables the user to create bookmarks that connect his local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
- **User can connect COM ports**—Enables the user to create bookmarks that connects his COM ports to the terminal server, allowing communication between the terminal server and the devices on his serial ports.
- **Allow Clipboard Sharing**—Enables the user to create bookmarks that shares the contents of the clipboard between the user's host computer and the terminal server. Due to the limitations in the pre-6.0 versions of the RDP client, disabling the Allow Clipboard Sharing option will automatically disable the Connect local drives, Connect local printers, and Connect COM Ports options.

When you enable local resources through the terminal server, each user can only access his own local resources. For instance, user 1 cannot see user 2's local directories.

The Connect Devices options that you specify at the role-level override any Connect Devices options that you set at the bookmark level.

- **User can connect smart cards**—Allows users to use smart card readers connected to their system for authenticating their remote desktop session.
- **User can connect sound devices**—Allows users to redirect audio from the remote desktop session to their local system.



#### NOTE:

- Smart cards redirecting audio are supported by Microsoft Remote Desktop Protocol versions 5.1 and later.
- If smart card option is selected, then Network Level Authentication (NLA) is not supported.
- **User can connect to Multiple Monitors**—Allows users to fully utilize all the monitors connected to the client computer for the remote desktop connection thereby providing extra desktop space and an almost seamless experience with the client desktop that is much improved over "Span mode".
- **User can enable/disable NLA** —Allows users to enable/disable NLA at bookmark level.



NOTE: Multiple monitors are supported by Microsoft Remote Desktop Protocol versions 8.1 and later.

7. In the Allow users to modify Display settings below section:

- Select **Desktop background** to display your current wallpaper setting. If you do not select this option, your background is blank.
- Select **Show contents of window while dragging** to show the contents of the Windows Explorer window while moving the window around your desktop.
- Select **Menu and window animation** to animate the movement of windows, menus, and lists.
- Select **Themes** to allow Windows themes to be set in the terminal server window.
- Select **Bitmap Caching** to improve performance by minimizing the amount of display information that must be passed over a connection.
- Select **Font Smoothing (RDP 6.0 onwards)** to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.

8. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring the Terminal Services Feature](#)

## Configuring Terminal Services Resource Policies

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When you enable the Terminal Services feature for a role, you need to create resource policies that specify which remote servers a user can access. You can create resource policies through the standard interface (as described in this section) or through resource profiles (recommended method).

The information in this section is provided for backwards compatibility. We recommend that you configure access to Windows terminal servers and Citrix servers through resource profiles instead, since they provide a simpler, more unified configuration method.

When writing a Terminal Services resource policy, you need to supply key information:

- **Resources**—A resource policy must specify one or more resources to which the policy applies. When writing a Terminal Services policy, you need to specify the terminal server to which users can connect.
- **Roles**—A resource policy must specify the roles to which it applies. When a user makes a request, the system determines what policies apply to the role and then evaluates those policies that correspond to the request.
- **Actions**—A Terminal Services resource policy either allows or denies access to a terminal server.

The system's engine that evaluates resource policies requires that the resources listed in a policy's Resources list follow a canonical format.

To write a Terminal Services resource policy:

1. In the admin console, choose **Users > Resource Policies > Terminal Services > Access**.
2. On the Terminal Services Policies page, click **New Policy**.
3. On the New Policy page, enter a name to label this policy and optionally description.
4. In the Resources section, specify the servers to which this policy applies.
5. In the Roles section, specify which roles to which this policy applies.
6. In the Action section, specify:
  - **Allow access**—To grant access to the servers specified in the Resources list.
  - **Deny access**—To deny access to the servers specified in the Resources list.
  - **Use Detailed Rules**—To specify one or more detailed rules for this policy.
7. Click Save Changes.
8. On the Terminal Services Policies page, order the policies according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

### Related Documentation

- [About Terminal Services Resource Profiles](#)
- [Specifying Resources for a Resource Policy](#)
- [Writing a Detailed Rule for Resource Policies](#)

## Specifying the Terminal Services Resource Option

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Use the Options tab to match IP addresses to hostnames specified as resources in your terminal services resource policies. When you enable this option, the system looks up IP address corresponding to each hostname specified in a Terminal Services resource policy. When a user tries to access a server by specifying an IP address rather than the hostname, the system compares the IP to its cached list of IP addresses to determine if a hostname matches an IP. If there is a match, then the system accepts the match as a policy match and applies the action specified for the resource policy.

When you enable this option, the system compiles a list of hostnames specified in the Resources field of each Terminal Services resource policy. The system then applies the option to this comprehensive list of hostnames.

This option does not apply to hostnames that include wildcards and parameters.

To specify the Terminal Services resource option:

1. In the admin console, choose **Users > Resource Policies > Terminal Services > Options**.
2. Select **IP based matching for Hostname based policy resources**.
3. Click **Save Changes**.

#### Related Documentation

- [Configuring Terminal Services Resource Policies](#)

## Using the Remote Desktop Launcher

End users can connect to a terminal server by:

- Entering `rdp://hostname` in the system browser bar
- Creating a terminal services bookmark
- Using the remote desktop launcher (RDPLauncher)

RDPLauncher uses the Terminal Services section in the end-user home page and allows the end user to enter a terminal service IP address or hostname. The default server port is 3389.

RDPLauncher provides only the screen. User experience options are not available through RDPLauncher. For example, the following options in the New Terminal Services Sessions window do not apply to terminal services launched through RDPLauncher:

- Client port
- Authentication settings
- Start application settings
- Connect Devices settings
- Display Settings
- Remote Audio

To allow end users to use RDPLauncher,

1. Select the **Terminal Services** option in **Users > User Roles > Role Name > General > Overview**.
2. Select **Enable Remote Desktop Launcher** in **Users > User Roles > Role Name > Terminal Services > Options**.
3. (optional) If your end users are on non-Windows systems, such as a Macintosh or Linux system, select **Enable Java for Remote Desktop Launcher** and select the applet to use.



**NOTE:** If you select **Hob-Pulse Secure RDP Applet** from the Applet to Use menu, you must select the **Configure HTML for the default applet** check box in order to edit the HTML. Otherwise, the default HTML is used.

Screen size and color depth parameters for the RDPLauncher terminal services session are defined through **Preferences > General** on the end-users home page.

#### Related Documentation

- [Creating Advanced Terminal Services Session Bookmarks](#)
- [Defining a Hosted Java Applet Autopolicy](#)

# CHAPTER 29 Remote Desktop and Telnet/SSH via HTML5 Access

HTML5 Access is a client-less solution to access Remote Desktops using Remote Desktop Protocol (RDP), or to connect to internal server hosts using Telnet protocols, or to communicate over an encrypted Secure Shell (SSH) session.

## Remote Desktop User Experience

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When you enable the Remote Desktops via HTML5 Access for a user role, the end user needs to specify the resource that the user wants to access and enter credentials for the resource.

Users can access remote desktop resources using the following methods:

- URLs from other web sites—In most cases, users access session bookmarks directly from the end-user console. If you do not want to require users to sign into the end-user console to find and access Remote Desktop links, you can create URLs on other web sites that point to session bookmarks that you have already created.
- Connect Secure browse bar—In addition to enabling users to link to Remote Desktop links through bookmarks and URLs, you can also enable them to access these resources through the system browse bar on Windows systems. Users can access Microsoft terminal services or remote desktop sessions by entering `hrdp://hostname` in the browse box.
- Server address—By entering the Remote Desktop IP address or hostname, users can launch a remote desktop connection to any accessible server.

## Task Summary: Configuring the HTML5 Access Feature

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The HTML5 Access configuration includes:

- Creating a HTML5 Access Resource Profile
- Defining Bookmarks for HTML5 Access Resource Profile
- Defining SSO Options for the Remote Desktop Session
- Defining Display Options for the Remote Desktop Session
- Defining Device Connections for the Remote Desktop Session
- Defining Application Settings for the Remote Desktop Session

## Creating a HTML5 Access Resource Profile

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A HTML5 Access resource profile is a profile that enables users to connect to Remote Desktops or to connect to internal server hosts in the clear using Telnet protocols or to communicate over an encrypted Secure Shell (SSH) session through a Web-based terminal session emulation.

To create a HTML5 Access resource profile:

Figure 133: Creating a HTML5 Access Resource Profile

HTML5 Access Resource Profiles >  
**New HTML5 Access Resource Profile**

Type: Windows RDP

Name: \*

Description:

Host: \* Name or IP address of host

Server Port: 3389

☒ Create an access control policy for HTML5 access.

**Save and Continue >**

\*Indicates required field

1. In the admin console, choose **Users > Resource Profiles > HTML5 Access**.
2. Click **New Profile**.
3. From the Type list, specify the session type (Windows RDP or SSH or Telnet) for this resource profile.
4. Enter a unique name and optionally a description for the resource profile. (This name becomes the default bookmark's name.)
5. In the **Host** field, enter the Hostname, IP or user attribute of the server to which this resource profile should connect.
6. In the **Server Port** field, enter the port on which the system should connect to the server. (By default, the system populates this field with port number 3389 if you select Windows RDP, port number 23 if you select Telnet and port number 22 if you select SSH.)
7. Select the **Create an access control policy for HTML5 Access** check box to enable access to the server specified in the Server Port box (enabled by default).
8. Click **Save and Continue**.
9. In the **Roles** tab, select the roles to which the resource profile applies and click **Add**.  
 The selected roles inherit the auto policy and bookmarks created by the resource profile. If it is not already enabled, the system also automatically enables the HTML5 Access option in the **Users > User Roles > Select Role > General > Overview** page of the admin console for all of the roles you select.
10. Click **Save Changes**.
11. (Optional) In the **Bookmarks** tab, modify the default bookmark created by the system and/or create new ones. (By default, the system creates a bookmark to the server defined in the Host field and displays it to all users assigned to the role specified in the Roles tab.)

## Defining Bookmarks for HTML5 Access Resource Profile

When you create a HTML5 Access resource profile, the system automatically creates a bookmark that links to the host that you specified in the resource profile. The system enables you to modify this bookmark as well as create additional bookmarks to the same host.

To define bookmarks for HTML5 Access resource profile:

1. In the admin console, select **Users > Resource Profiles > HTML5 Access > Resource Profile Name > Bookmarks**.

- Click the appropriate link in the Bookmark column if you want to modify an existing session bookmark. Or, click **New Bookmark** to create an additional session bookmark.

Although it is generally easy to create a resource profile session bookmark through the resource profile configuration page, you can choose to create one through the user roles page as well.

- (Optional.) Change the name and description of the session bookmark. (By default, the system populates and names the session bookmark using the resource profile name.)

Figure 134: Creating a HTML5 Access Resource Profile – Bookmarks Configuration

- Allow users to open the bookmark in a new window by configuring the “Bookmark opens new window...” option and specifying how to display the browser address bar and browser toolbar.
- Pass user credentials from the system to the terminal server so that users can sign onto the terminal server without having to manually enter their credentials. You can do this by configuring options in the Authentication – Single Sign On area of the bookmark configuration page.
- Specify how the terminal emulation window should appear to the user during a terminal session by configuring options in the Screen Settings area of the bookmark configuration page.
- Allow users to access local resources such as printers and drives through the terminal session by configuring options in the Resource Options area of the bookmark configuration page:
  - Disable Audio** - To disable sound during the remote session.
  - Enable Printing** - To grant access to the servers specified in the Resources list.
  - Enable audio on console session** - To grant access to the servers specified in the Resources list.
  - Enable copy/paste** - To grant copy/paste capability for particular resource.
  - Enable remote drive for file transfer** - To grant access to the servers specified in the Resources list.
  - Connect to the console session** - To grant access to the servers specified in the Resources list.



8. Allow users to access specific applications on the terminal server by configuring options in the Remote Program Options area of the bookmark configuration page. In addition, you can use settings in this area to define auto-launch and application directory and arguments options.
9. Specify the roles to which you want to display the session bookmarks if you are configuring the session bookmark through the resource profile pages, under Roles:
  - **ALL selected roles**—Displays the session bookmark to all of the roles associated with the resource profile.
  - **Subset of selected roles**—Displays the session bookmark to a subset of the roles associated with the resource profile. Then select roles from the ALL Selected Roles list and click **Add** to move them to the Subset of selected roles list.
10. Click **Save Changes**.

When a user accesses a HTML5 RDP bookmark without SSO to access backend resources, the client prompts for credentials before opening the HTML5 session.



NOTE: The client does not provide options to change password.


## Creating an HTML5 End User Bookmark for Remote Desktop

Figure 135: Creating a HTML5 Enduser Bookmark for Remote Desktop

The screenshot shows the Pulse Secure admin console interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users' (highlighted), 'Maintenance', and 'Wizards'. Below this, the 'Users' section is active, and the 'HTML5 Access' tab is selected. The 'Options' sub-tab is also active. A yellow note states: 'Note that when you modify sessions on this page, you must also enable the "HTML5 Access" feature under General->Overview for the changes to take effect.' The 'Options' section contains several checkboxes for user permissions. Under 'Allow users to enable resources defined below', the following options are visible: 'User can add sessions' (unchecked), 'Enable Remote Desktop Launcher' (unchecked), 'Deny single sign-on for sessions added by user' (unchecked), 'User can Disable Audio' (unchecked), 'User can Enable remote drive for file transfer' (checked), 'User can Enable Printing' (checked), 'User can Connect to the console session' (checked), 'User can enable audio on console session' (checked), and 'User can enable copy/paste' (checked). Under 'Allow users to enable performance flags defined below', the following options are visible: 'User can enable wallpaper' (unchecked), 'User can enable theming' (unchecked), 'User can enable font smoothing' (unchecked), 'User can enable full window drag' (unchecked), 'User can enable desktop composition' (unchecked), and 'User can enable menu animations' (unchecked). At the bottom, there is a 'Save changes?' section with a 'Save Changes' button.

1. In the admin console, choose **Users > User Roles > Role > HTML5 Access > Options**.
2. Enable the "User can add sessions" option to enable users to define their own HTML5 Access session bookmarks. When this option is enabled, the Add HTML5 Access Session button appears on the html5access panel the next time a user refreshes the user console.
3. Enable Remote Desktop Launcher to enable users to access HTML5 Access servers through the browse bar on the home page.

4. Select the **Deny single sign-on for sessions added by user** option if you do not want the user Add HTML5 Access Session page to include the Authentication section used for single sign-on. This setting is disabled by default.
5. If you want to allow users to enable access to devices through the bookmarks they create, select from the following options in the Allow users to enable resources defined below section:
  - **User can Disable Audio** - to disable sound during the remote session
  - **User can Enable remote drive for file transfer** - to connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
  - **User can Enable Printing** - to connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
  - **User can Connect to the console session** - to connect to the console (admin) session of the RDP server.
  - **User can enable audio on console session** - to play the audio only at the server.
  - **User can enable copy/paste** – to enable copy from the rdp session and paste to the clipboard.

 **NOTE:** With regard to an end user, if the **Allow user to add session** is enabled, an icon appears in the end user's page to add HTML5 access session. Options are similar to admin bookmark options based on the settings an admin allows a user to change.

6. If you want to allow users to enable performance flags through the bookmarks they create, select from the following options in **Allow users to enable performance flags defined** below section:
  - **User can enable wallpaper**- to allow users to display a wallpaper background to users.
  - **User can enable theming** – to allow users to set Windows themes in their terminal server windows.
  - **User can enable font smoothing** – to allow users to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
  - **User can enable full window drag** – to enable users to specify the contents of the Internet Explorer window while they move the windows on their desktops.
  - **User can enable desktop composition** – to allow users to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
  - **User can enable menu animations** – to enable users to animate the movement of menus.

## Defining SSO Options for the Remote Desktop Session

Figure 136: Defining SSO Options for the Remote Desktop Session



HTML5 Access Resource Profiles > Bookmarks > **Telnet Server**

Connection Type: Telnet

Name: Telnet Server

Description: Telnet Server

Host: \* 1.1.1.1 Name or IP address of remote host

Port: \* 23

**Authentication - Single Sign On**

Username: <USER> Username or <USER> or Domain\Username

☒ Variable Password: <PASSWORD> <PASSWORD> or <PASSWORD>@SEcAuthServer>

☐ Password:

To define single sign-on options:

1. Create Remote Desktop bookmark or edit an existing bookmark.
2. Scroll to the Authentication – Single Sign On area of the bookmark configuration page.

3. Specify **Username** to pass to the terminal server. You can enter a static username or a variable. Enter the <username> variable to pass the username stored in the system's primary authentication server. Or use the following syntax to submit the username for the secondary authentication server: <username@SecondaryServerName> or <username[2]>.
4. Specify **Password** if you want to specify a static password or specify **Variable Password** if you want to use the password stored in the system's primary or secondary authentication server. To use the password from the primary authentication server, enter the <password> variable. Or use the following syntax to submit the password for the secondary authentication server: <Password@SecondaryServerName> or <Password[2]>.
5. Click **Save Changes**.

## Defining Display Options for the Remote Desktop Session

When configuring Remote Desktop bookmark, you can specify how the terminal emulation window should appear to users during their terminal sessions.

To define display settings for the users' sessions:

1. Create a Remote Desktop bookmark or edit an existing bookmark.
2. Scroll to the Screen Settings area of the bookmark configuration page.
3. Select number of bits to indicate color in the Color Depth drop-down list. The default color depth is 24-bit.
4. Enter the desktop screen width in the Width box. You can set it to minimum 800 and maximum 1920.
5. Enter the desktop screen height in the Height box. You can set it to minimum 600 and maximum 1080.
6. Enter the screen resolution in the DPI box.
7. Click **Save Changes**.

## Defining Device Connections for the Remote Desktop Session

To define local resources that users can access:

1. Create a Remote Desktop bookmark or edit an existing bookmark.
2. Scroll to the Resource Options area of the bookmark configuration page.
3. Select Enable remote drive for file transfer to connect the user's local drive to the terminal server, enabling the user to copy information from the terminal server to his local client directories.
4. Select Enable Printing to connect the user's local printers to the terminal server, enabling the user to print information from the terminal server to his local printer.
5. Select Disable Audio to disable sound during the remote session. Select Enable audio on console session to play the audio only at the server.



### NOTE:

- Sound options are supported by Microsoft Remote Desktop Protocol versions 5.1 and later.
  - File transfer (using the new HTML5/RDP feature) does not work if the Disable Audio option is checked.
6. If you want to allow users to enable performance flags through the bookmarks they create, select from the following options in Allow users to enable performance flags defined below section:
    - **User can enable wallpaper**- to allow users to display a wallpaper background to users.
    - **User can enable theming** – to allow users to set Windows themes in their terminal server windows.
    - **User can enable font smoothing** – to allow users to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
    - **User can enable full window drag** – to enable users to specify the contents of the Internet Explorer window while they move the windows on their desktops.

- **User can enable desktop composition** – to allow users to make text smoother and easier to read. This option only works on Windows Vista computers running RDP clients that are version 6.0 or later.
  - **User can enable menu animations** – to enable users to animate the movement of menus.
7. Click **Save Changes**.
  8. For a detailed file transfer procedure, refer to the KB article: File Transfer on Remote Desktop via HTML5 Access.

---


## Defining Application Settings for the Remote Desktop Session

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When configuring Remote Desktop bookmark, you can specify that users can only access specific applications on the terminal server.

To define applications that users can access:

1. Create Remote Desktop bookmark or edit an existing bookmark.
2. Scroll to the Remote Program Options area of the bookmark configuration page.
3. Specify the program that you want to launch automatically on connection in the **Specify program on connection box**.
4. Enter the application name (applicable only for servers running Windows 2008 and later) in the **Remote App** box.
5. Specify where the application's executable file resides on the terminal server in the **Remote App Dir** box (visible only when you clear Launch seamless window). For example, you might enter the following directory for the Microsoft Word application: C:\Program Files\Microsoft Office\Office10\WinWord.exe
6. Specify the arguments for the application in the **Remote App Args** box.

 **NOTE:** You can use session variables such as <username> and <password> in the **Remote App Args** box. For example, when specifying an application path, you might want to include the <username> variable to personalize the location. For example: C:\Documents and Settings\<username>\My Documents.

7. Click **Save Changes**.

 **NOTE:** Windows requires a special notation for the names of remote applications. The names of remote applications must be prefixed with two vertical bars. For example, if you have created a remote application on your server for notepad.exe and have assigned it the name "notepad", you would set this parameter to: "||notepad".

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## Telnet/SSH User Experience

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The HTML5 Access feature supports the following applications and protocols:

- **Network Protocols**—Supported network protocols include Telnet and SSH.
- **Terminal Settings**—Supported terminal settings include VT100, VT320, and derivatives and screen buffers.
- **Security**—Supported security mechanisms include Web/client security using SSL and host security (such as SSH if desired).

You can create secure terminal session bookmarks that appear on the welcome page for users mapped to a specific role. A terminal session bookmark defines Terminal Session information for Telnet or SSH sessions that users may launch. These sessions give users access to a variety of networked devices, including UNIX servers, networking devices, and other legacy applications, that utilize terminal sessions. The system supports SSH versions V1 and V2 and uses the following SSH versions: OpenSSH 5.2, OpenSSH\_2.9.9p1, SSH protocols 1.5/2.0, and OpenSSL 0x0090607f.

For detailed Telnet/SSH configuration, refer to Chapter 25: Telnet/SSH

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## Launching Custom Page via HTML5 Access

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End users can connect to a target server by entering the following in the browser bar:

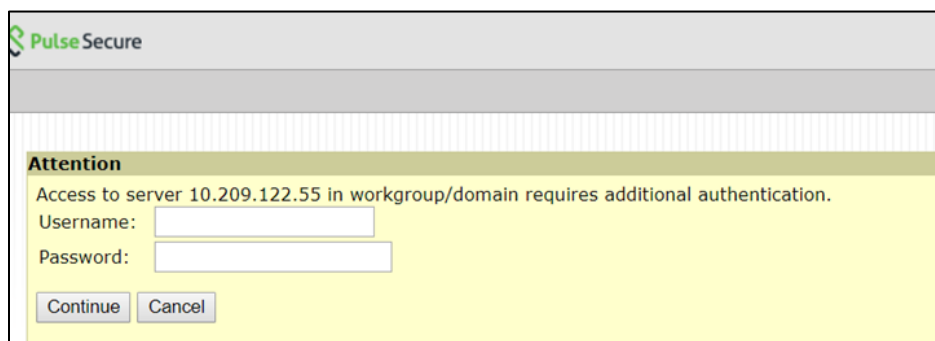
`https://<PCS-FQDN>/dana/html5acc/html5urlaunch.cgi?type=launcher&host=<TargetMachineIP>&port=3389&stype=0&width=600&height=480&dpi=96&security=tls&enable-wallpaper=true&enable-full-windowdrag=true&username=admin&password=hari123&enable-drive=false&enable-printing=true&disable-audio=true&client-name=<any-string>`

To allow end users to use RDPLauncher,

1. Navigate to **Users > User Roles > Role Name > General > Overview** and select the **HTML5 Access** option.
2. Navigate to **Users > User Roles > Role Name > HTML5 Access > Options** and do the following:
  - a. Select **Enable Remote Desktop Launcher**.
  - b. Select necessary resources which user wants to access.
  - c. Select necessary performance flags which user wants to access.

If the user is not logged in to PCS, it will prompt for PCS login and then prompt for target server credentials as shown in the screenshot below. Upon providing necessary details, it will open the HTML5 session.

*Figure 137: Additional Authentication in the Target Server*



The parameter can be validated from the RDP client task manager > Users > client name.

Parameters that can be configured via query parameters are:

- disable-audio (true/false)
- enable-drive (true/false)
- enable-printing (true/false)
- console (true/false)
- console-audio (true/false)
- enable-wallpaper (true/false)
- enable-theming (true/false)
- enable-font-smoothing (true/false)
- enable-full-window-drag (true/false)
- enable-desktop-composition (true/false)
- enable-menu-animations (true/false)
- color-depth(8/16/24)
- security (rdp, nla, tls and any)

- server-layout(en-us-qwerty, de-de-qwertz,fr-fr-azerty, it-it-qwerty, sv-se-qwerty, failsafe)
- color-scheme (black-white, white-black, gray-black, green-black)
- font-name (courier, monospace etc...)
- font-size
- width
- height
- dpi
- host
- port
- stype (eg: 0=rdp, 1=ssh and 2 = telnet)
- ignore-cert (true)
- client-name

# CHAPTER 30 Pulse Collaboration

- [Pulse Collaboration Overview](#)
- [Task Summary: Configuring Pulse Collaboration](#)
- [Scheduling Meetings Through the End-User Console](#)
- [Scheduling Meetings Through Microsoft Outlook](#)
- [Sending Notification E-mails](#)
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- [Joining Meetings](#)
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- [About Instant Meetings and Support Meetings](#)
- [About MyMeeting Meetings](#)
- [Enabling and Configuring Pulse Collaboration](#)
- [Permissive Merge Guidelines for Pulse Collaboration](#)
- [Specifying Authentication Servers That Meeting Creators Can Access](#)
- [Configuring System-Level Meeting Settings](#)
- [Configuring a Pulse Collaboration Meeting Server](#)
- [Pulse Collaboration Meeting Server Use Cases](#)
- [Troubleshooting Pulse Collaboration](#)
- [Monitoring Pulse Collaboration](#)

## Pulse Collaboration Overview

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Pulse Collaboration (formerly Secure Meeting) allows users to securely schedule and hold online meetings between both Connect Secure users and non-Connect Secure users. In meetings, users can share their desktops and applications with one another over a secure connection, allowing everyone in the meeting to instantaneously share electronic data on-screen. Meeting attendees can also securely collaborate online by remote-controlling one another's desktops and through text chatting using a separate application window that does not interfere with the presentation.

The number of meetings and users doubles in a cluster configuration compared to a single unit. For example, if you have  $x$  meeting/ $y$  users in a single unit, then you have  $2x$  meeting/ $2y$  users in a two-plus cluster unit.



**NOTE:** During installation, if the Pulse Installer Service is not present Pulse Collaboration prompts for the administrator credentials. If you do not know the administrator credentials, Pulse Collaboration will install but the remote controlling of higher privilege processes feature will not be enabled. If you enter the administrator credentials correctly, this feature is enabled.

All Pulse Collaboration online meetings must be scheduled by a system user. The meeting creator specifies meeting details such as the meeting name, description, start time, start date, recurrence pattern, duration, password, and a list of invitees.

Meeting creators can use either of the following applications to schedule meetings:

- **System end-user console**—When the meeting creator uses the system end-user console to schedule a meeting, Pulse Collaboration displays it in the Meetings page of meeting-enabled system invitees. If you choose to enable a Simple Mail

Transfer Protocol (SMTP) e-mail server, Pulse Collaboration also sends a notification e-mail to each invitee with a known e-mail address.

- Microsoft Outlook—When the meeting creator uses Microsoft Outlook to schedule a meeting, Outlook displays it in the Calendar page of other Outlook-enabled invitees and sends a notification e-mail to each invitee through the Outlook e-mail server. Pulse Collaboration also displays the meeting in the Meetings page of the end-user console for the meeting creator (but does not send e-mail notifications through the SMTP server).

Meeting creators can bypass these scheduling mechanisms if they choose to create instant meetings or support meetings instead of standard meetings.

You can create meetings with static URLs for a particular type of meeting (for example, weekly status meetings). You do not need to schedule these types of meetings. The host starts the meeting and the invitees enter the URL to attend the meeting.

### **Related Documentation**

- [Enabling and Configuring Pulse Collaboration](#)
- [Troubleshooting Pulse Collaboration](#)
- [Task Summary: Configuring Pulse Collaboration](#)

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## **Task Summary: Configuring Pulse Collaboration**

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To configure Pulse Collaboration:

1. Specify a network identity through the System > Network > Overview page of the admin console. Pulse Collaboration uses this hostname when constructing meeting URLs for e-mail notifications.
2. Configure role-level settings using settings in the following pages of the admin console:
  - Use settings in the Users > User Roles > *Role Name* > General page to enable Pulse Collaboration at the role level.
  - Use settings in the Users > User Roles > *Role Name* > Meetings > Options page to configure role-level meeting restrictions.
3. Specify which authentication servers meeting creators can access and search using settings in the following pages of the admin console:
  - Use settings in the Users > User Roles > Select Role > Meetings > Auth Servers page to specify which authentication servers meeting creators can access and search.
  - If you want to allow meeting creators to invite users from an LDAP server, use settings in Authentication > Auth. Servers > Select LDAP Server > Meetings page to enable the server.
4. If you want to change the default sign-in page or URL that meeting attendees use to sign into meetings, use settings in the following pages of the admin console to configure meeting sign-in policies:
  - Use settings in the Authentication > Signing In > Sign-in Pages page to customize the pages that meeting attendees see when they sign into a meeting.
  - Use settings in the Authentication > Signing In > Sign-in Policies > *Meeting Policy* page to define the URL that meeting invitees must use in order to access a meeting. You can also use this page to associate a meeting page with the URL.
  - Use settings in the Authentication > Signing In > Sign-in Policies > *User Policy* page to associate your meeting sign-in policy with a user sign-in policy. The system applies the specified meeting URL to any meeting created by a user who signs into the associated user URL.
5. Configure system-level meeting settings, include session timeouts, SMTP server information, time zone settings, and color-depth settings using options in the System > Configuration > Pulse Collaboration page of the admin console.
6. If you want to enable client-side logging, use settings in the following pages of the admin console:
  - Use settings in the System > Log/Monitoring > Client Logs > Settings page of the admin console to enable client-side logging. You must enable this option in order to generate logs for end users and for meeting attendees.



- Use settings in the System > Log/Monitoring > Uploaded Logs page of the admin console to view the logs.



**NOTE:** Pulse Collaboration installs client files in different directories depending on your operating system and privileges. For more information, see *Pulse Connect Secure Client-Side Changes Installation Reference*.

#### Related Documentation

- [Configuring Network Services](#)
- [Specifying Authentication Servers That Meeting Creators Can Access](#)
- [Configuring LDAP Search Attributes for Meeting Creators](#)
- [Configuring System-Level Meeting Settings](#)
- [Enabling Client-Side Logging](#)

## Scheduling Meetings Through the End-User Console

If you enable meeting creation abilities at the role level, system users can create meetings through the Meetings page of the end user console. When they do, they must specify all of the standard meeting details such as the meeting name, description, start time, start date, recurrence pattern, duration, password, and a list of invitees. Additionally, they must categorize all invitees into one of two categories:

- **System invitees**—A system invitee (also called an in-network invitee) is a user who signs into the same device or cluster as the meeting creator. When inviting a system user to a meeting, the meeting creator must specify the user's username and authentication server.
- **Non-system invitees**—A non-system invitee (also called an out-of-network invitee) is a non-system user or a system user who signs into a different device or cluster than the meeting creator. When inviting a non-system user to a meeting, the meeting creator must specify the user's e-mail address.



**NOTE:** If a system invitee uses the meeting URL instead of the Meetings page in the end user console to join a meeting, Pulse Collaboration classifies the user as a non-system invitee.

#### Related Documentation

- [Specifying Authentication Servers That Meeting Creators Can Access](#)
- [Joining Meetings](#)

## Scheduling Meetings Through Microsoft Outlook

If you enable meeting creation abilities at the role level, system users can create meetings through the Microsoft Outlook calendar using the Pulse Collaboration Outlook plug-in.

You must use the same Outlook profile to remove the Pulse Collaboration plug-in for Outlook as the one used to install the plug-in. Switching profiles between the installation and removal of the Plug-In is not supported.

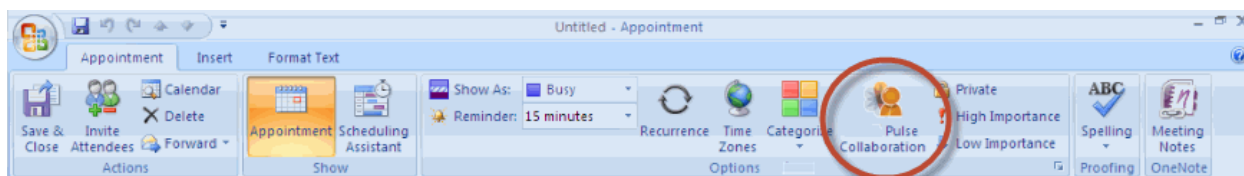


**NOTE:** The Pulse Collaboration Outlook plug-in is only supported on Windows machines with Outlook 2007 or later.

To use this plug-in, the user must:

1. Install the plug-in from the Meetings page in the end user console.
2. Open the Pulse Collaboration scheduling form in Outlook by clicking the Collaboration button located on the Outlook ribbon. See Figure 138.

Figure 138: Pulse Collaboration Button in the Outlook Ribbon



3. Use the Options window to enter details about the server on which the meeting should be scheduled as well as the user's sign-in credentials, realm, and a meeting password. See Figure 139. To open the Options window:

- (Outlook 2010) Select **File > Help > Options > Add-Ins** and then click **Add-in Options**.
- (Outlook 2007) Select **Tools > Options** and then click the **Pulse Collaboration** tab.

Figure 139: Using the Pulse Collaboration Tab in the Options Window



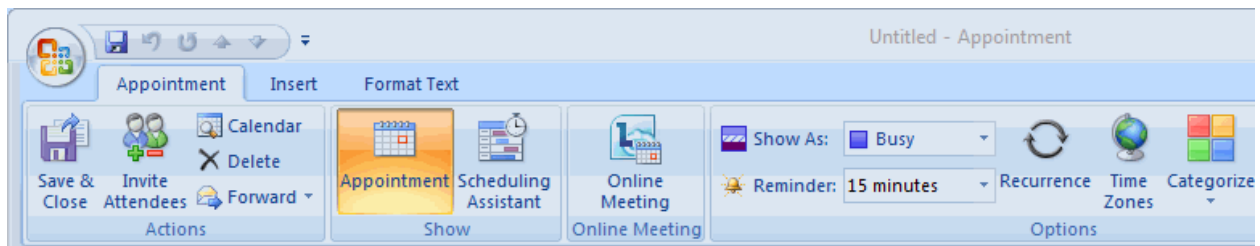
Due to limitations with Microsoft Outlook, not all meeting details cross-populate between Microsoft Outlook and Connect Secure. For example, if the user schedules a meeting through Connect Secure, Microsoft Outlook does not display the meeting in its calendar. For a complete list of restrictions, see the Pulse Collaboration for Outlook document available from the end user help system as well as the Pulse Collaboration for Outlook plug-in installer.

4. Use the Outlook Scheduling and Appointment tabs to schedule the meeting and add invitees using standard Outlook functionality. Note that Pulse Collaboration supports creating standard or recurring meetings through Outlook.



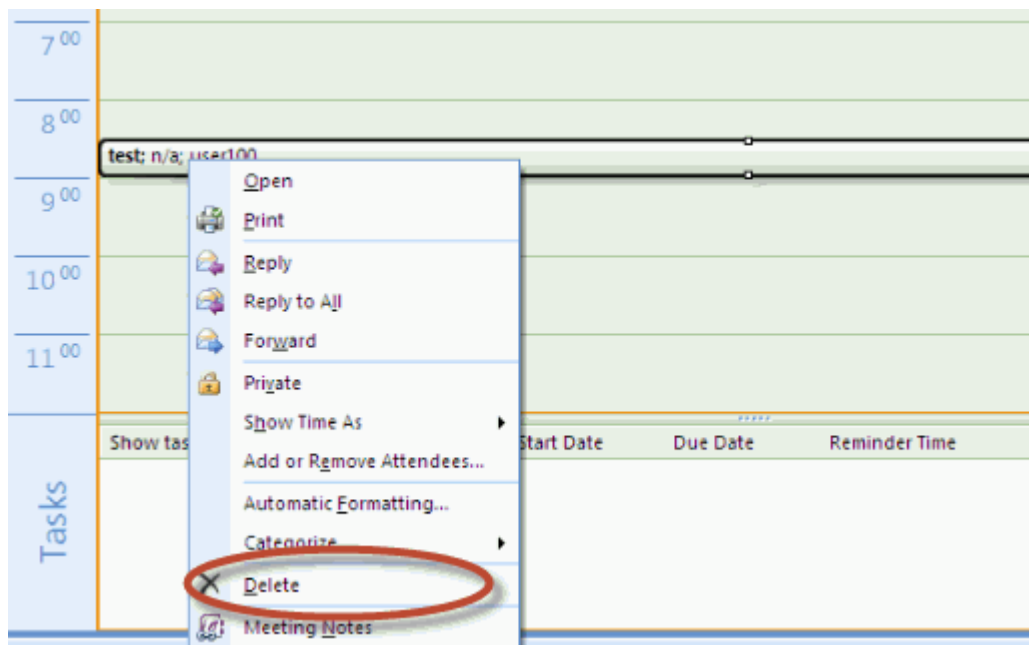
**NOTE:** Depending on your Outlook version, the Appointment tab may have an Online Meeting button. This button is not related to the Meeting Server or the Pulse Collaboration Outlook Plug-in and cannot be used by a third-party plug-in. See Figure 140.

Figure 140: Online Meeting Button Is Not Used



5. Save the calendar entry to send the information to the Pulse Collaboration server. Note that when saving a meeting, the user might see a certificate warning because the plug-in is communicating with a secure server.
6. Outlook sends invitation e-mails to the invitees using the text and meeting URL link constructed by the Pulse Collaboration Outlook plug-in. Outlook also adds the meeting to the Outlook calendars of meeting invitees. This calendar item includes all of the standard information recorded by Outlook as well as an additional Pulse Collaboration tab containing the information specified by the meeting creator in the Pulse Collaboration tab. Note that the system does not send an additional e-mail using the SMTP server.
7. To delete a meeting, right-click the meeting in the Outlook window and select Delete. See Figure 141.

Figure 141: Deleting the Meeting



The Pulse Collaboration Outlook plug-in authentication does not work if the realm enables Host Checker policies or requires users to select a role.

#### Related Documentation

- [Sending Notification E-mails](#)

## Sending Notification E-mails

You can configure Pulse Collaboration or Outlook to send notification e-mails to invitees when the meeting creator saves a new or modified meeting. The e-mail contains meeting details, a link that the invitee can use to join the meeting, and another link that the invitee can use to check whether his system is compatible with Pulse Collaboration.

If your users are scheduling meetings through the end user console, you must enable an SMTP server in the Users > Resource Policies > Meetings page of the admin console in order to send e-mail notifications to invitees.

If your users are scheduling a meeting through Microsoft Outlook, the Pulse Collaboration Outlook plug-in uses the e-mail addresses that are stored on the Outlook e-mail server.

If the person creating a Pulse Collaboration is using e-mail invitations and accesses the device using a URL that is not the fully-qualified domain name (for example, **https://sa** instead of **https://sa.company.com**), the e-mail invitation may display **https://sa** in the invitation information and not the true hostname. As a result, e-mail recipients may not be able to access the link from the e-mail. We recommend you configure the system's network identity. If configured, Pulse Collaboration invitations use that hostname.

#### Related Documentation

- [Monitoring Pulse Collaboration](#)
- [About MyMeeting Meetings](#)
- [Specifying Authentication Servers That Meeting Creators Can Access](#)

## Pulse Collaboration Bridge Profile

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- [Pulse Collaboration Bridge Profile Overview](#)
- [Creating a Pulse Collaboration Bridge Profile](#)
- [Viewing, Editing and Deleting Your Pulse Collaboration Bridge Profile](#)
- [Entering the Pulse Collaboration Bridge Profile Conference and PIN IDs](#)

### Pulse Collaboration Bridge Profile Overview

You can embed the phone bridge number, or a list of phone numbers, and the conference access PIN into your e-mail so that mobile phone users can just click the link to join a Pulse Collaboration meeting. The Pulse Collaboration meeting bridge profile lets you enter "structured" data for audio bridges. This data can then be passed from the meeting server to a meeting client and used for dialing the audio bridge.

An end user opens the meeting invite e-mail through their mobile phone and selects a local phone number from the list. The mobile phone dials the selected phone number. After the call connects, the access code is automatically entered, and the user connects to the Pulse Collaboration meeting.

Depending on how the bridge profile is configured, mobile phone users can use their location services feature or IP address to display the local phone number at the top of the list. For example, if the administrator creates a profile with "US", "China" and "India" numbers and includes the correct country codes, mobile phone users joining from the US will see the US number displayed at the top of the list.



**NOTE:** The meeting bridge profile applies only to mobile phones. Joining audio conference bridges from a desktop client is not supported.

### Creating a Pulse Collaboration Bridge Profile

The system ships with a sample Pulse Collaboration bridge profile template. You can download and edit the sample bridge profile template, shown below, to create your own custom version. For example, you may want to create a meeting bridge profile for each audio bridge provider your company uses.

```
<?xml version="1.0" encoding="UTF-8"?>
```

```
<!--
```

dialing-number: You can configure 1-500 dialing numbers in one profile.

display-name: Please use UTF-8 encoding.

country-code: Country code of the phone number.

phone-number: Please enter digits only, without ' ', '(', '-' or ')'.  
You can enter 3-15 digits in each phone number.

moderator:

Please enter the extra dialing steps for the moderator (host).

In this example, after the moderator dials one of the phone numbers, she needs to enter a "Meeting Code" and a "PIN" to start the bridge.

You only need to specify the names of the extra steps here, the moderator will configure their own pin codes.

participant:

Please enter the extra dialing steps for other participants.

In this example, after a participant dials one of the phone numbers, she needs to enter a "Meeting Code" to connect to the bridge.

You only need to specify the names of the extra steps here, the moderator will configure their own pin codes.

-->

```
<jnpr:configuration xmlns:jnpr="http://xml.juniper.net/">
  <dialing-numbers>
    <dialing-number>
      <display-name>US Local</display-name>
      <country-code>1</country-code>
      <phone-number>8001112222</phone-number>
    </dialing-number>
    <dialing-number>
      <display-name>China Southern</display-name>
      <country-code>86</country-code>
      <phone-number>108001234567</phone-number>
    </dialing-number>
    <dialing-number>
      <display-name>Germany</display-name>
      <country-code>49</country-code>
      <phone-number>01801003825</phone-number>
    </dialing-number>
    <dialing-number>
      <display-name>India, Mumbai</display-name>
      <country-code>91</country-code>
      <phone-number>2261501727</phone-number>
    </dialing-number>
  </dialing-numbers>
  <moderator>
    <display-name>Meeting Code</display-name>
    <display-name>PIN Code</display-name>
  </moderator>
  <participant>
    <display-name>Meeting Code</display-name>
  </participant>
</jnpr:configuration>
```

The moderator and participant sections contain `<display-name>` parameters. These strings are the text included in the collaboration e-mails and in the end-user Preference page that identify the meeting conference code and the host's PIN number. For example, if you change the participant `<display-name>` from "Meeting Code" to "Participant Passcode":

```
<participant>
  <display-name>Participant Passcode</display-name>
</participant>
```

The collaboration e-mail invite will look similar to this:

Teleconference Info

-----  
Participant Passcode: 1234567

Local Access Numbers:

US Local: 12 123456789012345  
China Southern: 86 108001234567  
Germany: 49 01801003825  
India, Mumbai: 91 0008001007678

Any bridge profile configured by the system administrator is available to all user roles.

To download and edit the sample bridge profile template:

1. Select **System > Configuration > Pulse Collaboration > Teleconference Bridge Profiles**.
2. Click **Download Template**.
3. Select **Save** to save the template to your hard drive, or click **Open** to open the template in your default editor.
4. Edit the template according to the instructions located at the top of the template and save it to your local hard drive. See the above example for the template format.

To upload your modified bridge profile:

1. Select **System > Configuration > Pulse Collaboration > Teleconference Bridge Profiles**.
2. Click **Upload New Profile**.
3. Enter a unique name to identify your new bridge profile template.
4. Click **Browse** to locate your bridge profile and click **Open**.
5. Click **Create New Profile** and then click **Close Window**.

The system parses the profile for syntax errors. If no errors are found, the new bridge profile appears in the Available Bridge Profiles section.

## Viewing, Editing and Deleting Your Pulse Collaboration Bridge Profile

Once your Pulse Collaboration bridge profile is created, you can perform the following operations:

- [Viewing the Contents of the Pulse Collaboration Bridge Profile](#)
- [Editing a Pulse Collaboration Bridge Profile](#)
- [Deleting a Pulse Collaboration Bridge Profile](#)

---

### Viewing the Contents of the Pulse Collaboration Bridge Profile

You can view a bridge profile's content at any time. The content includes the:

- Name of each country listed in the profile
- Country code
- Phone number
- Moderator information
- Participant information

To view the contents of a Pulse Collaboration bridge profile:

1. Select **System > Configuration > Pulse Collaboration > Teleconference Bridge Profiles**.
2. Click the **View** button next to the profile name that you want to display.

A new window appears displaying the contents of the bridge profile.

3. When you're done, click the **Close** icon located in the lower right corner of the window.

## Editing a Pulse Collaboration Bridge Profile

You can edit a Pulse Collaboration bridge profile at any time. However, you must download the bridge profile to your local system before you can edit it. Updated information will be present the next time a meeting invite e-mail is sent.

To download and edit a Pulse Collaboration bridge profile:

1. Select **System > Configuration > Pulse Collaboration > Teleconference Bridge Profiles**.
2. Click the **Edit/Modify** button next to the profile name you just updated.
3. Click **Download Profile**.
4. Click **Open** to open the profile in your default text editor or click **Save** to save the profile to your local drive.
5. Edit your bridge profile.
6. Click **Next**.
7. Click **Browse** to locate the bridge profile you just edited and then click **Open**.
8. Click **Update Profile**.

The system parses the profile for syntax errors. If no errors are found, an upload successful message appears, and the bridge profile is saved.

9. Click **Close Window**.

## Deleting a Pulse Collaboration Bridge Profile

When you no longer need a Pulse Collaboration bridge profile you can remove it. Once you delete a bridge profile, you cannot retrieve it later.

To delete a Pulse Collaboration bridge profile:

1. Select **System > Configuration > Pulse Collaboration > Teleconference Bridge Profiles**.
2. Click the **Delete** button next to the name of the bridge profile you want to remove.
3. Click **Delete Profile** to delete the bridge profile or click **Cancel** to close the dialog box without deleting the bridge profile.

## Entering the Pulse Collaboration Bridge Profile Conference and PIN IDs

End users can select the default bridge profile and assign their conference ID and host PIN ID through the Preference window of their home page.

When creating a meeting through the web interface, the meeting host can choose whether to include the bridge profile details (phone number, conference code, and PIN number) in the collaboration e-mail.

If you are using the Pulse Collaboration Outlook plug-in, you are given the option to include the bridge profile information in your e-mail.



**NOTE:** If the option to include the bridge profile information is disabled, verify that you selected a default bridge profile.

End users must log in to their home page. To set up the conference ID and PIN numbers:

1. Click **Preferences** and then click **Pulse Collaboration**.
2. Under Meeting Bridge Profile, do the following:
  1. Select the bridge profile to use from the Default Meeting Bridge Profile pull-down menu.
  2. Enter the moderator meeting code and PIN number.
  3. Enter the participant PIN number.

Typically, there is a slight delay after entering a PIN number and the meeting operator confirming your PIN number. To reduce this delay, append a pound sign (#) to the end of the PIN. For example, **1234#**.

4. Click **Save Changes**.

## Joining Meetings

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Invitees are allowed to join up to 15 minutes before the meeting is scheduled to start. Pulse Collaboration holds its online meetings on the system, allowing both system users and non-system users to attend meetings. (However, non-system meeting attendees cannot access anything on the system except the meeting to which they were invited.)

To join a meeting, Pulse Collaboration invitees must navigate to the meeting site on the Pulse Collaboration server using one of the following methods:

- Use the link provided in the Meetings page (system invitees only).
- Use the link provided in the notification e-mail.
- Enter the meeting URL in a Web browser.



**NOTE:** MyMeeting support only entering the meeting URL in a Web browser.

To obtain the URL for a meeting, the meeting creator can look on the Join Meeting page. Or, if you choose to use the default meeting URL, any meeting invitee can determine the appropriate URL by entering the applicable values into the following URL:

`https://<YourSA>/meeting/<MeetingID>`

Where:

- `<YourSA>` is the name and domain of the device hosting the meeting, such as `YourServer.yourcompany.com`. Pulse Collaboration pulls this name from the Hostname field in the System > Network > Overview tab, if defined. Otherwise, Pulse Collaboration pulls the system name from the meeting creator's browser.
- `meeting` is a literal string. (This string is always the same.) Note that meeting must start with a lower-case "m."
- `<MeetingID>` is the unique 8-digit identification number that Pulse Collaboration generates for the meeting. If the user does not include the meeting ID in the URL, Pulse Collaboration prompts him for it when he signs into the meeting. For example:

`https://connect.acmegizmo.com/meeting/86329712`



**NOTE:** You can choose to customize the meeting URL using the customized sign-in pages feature. If you do, users cannot access a meeting using the URL described here.

Once they have navigated to the meeting site, authenticated system users can directly join the meeting—they do not need to enter a username or password to access the meeting site on the system since they are already authenticated.

Non-system users must enter a name and password in the meeting sign-in page, however, since they are not yet authenticated. Pulse Collaboration authenticates the non-system users based on the meeting IDs and passwords that they enter in the sign-in page. (Note that the system does not use the invitees' names for authentication—it only uses the names for display purposes during the meeting.)

When an invitee chooses to join a meeting, Pulse Collaboration downloads and launches either a Windows client or a Java applet on to the invitee's system. This client-side component contains a meeting viewer, presentation tools, and a text messaging application. Once Pulse Collaboration launches the Windows client or Java applet on the user's desktop, the user becomes a meeting attendee and can begin participating in the meeting.



**NOTE:** When configuring Pulse Collaboration, note that:

- Pulse Collaboration does not work with PAC files on Macintosh or Linux systems.



- Pulse Collaboration allows Windows users to join meetings through an NTLM proxy with or without authentication, provided that their browsers properly support proxies. Pulse Collaboration does not support NTLM proxies on Macintosh or Linux clients.

A few things to note about joining a meeting from an Apple iOS device using the Pulse Client:

- If the Pulse client is not installed on the Apple iOS device, nothing happens when a user clicks the mobile meeting invitation link.
- If a user joins a meeting from an Apple iOS device, the user is removed from the attendee list if the iOS device goes to sleep or is locked. The user is added back to the attendee list after the device is awakened or unlocked.

## Sign-in URL Cookie

The last meeting sign-in URL ID is saved in a cookie. If you access another sign-in URL, this cookie is overwritten. If you access the collaboration server without a sign-in URL information, the web server uses the saved cookie and redirects you to the last sign-in URL you used.

For example, suppose User A schedules a meeting and makes User B the meeting host. User B receives an e-mail invite with the meeting host URL similar to this: `https://vpn.mycompany.com/dana/meeting/weekly.cgi?t=65837483`. When User B clicks this URL to start the meeting, User B is directed to the last sign-in URL they accessed from that system. If they previously accessed `https://vpn.mycompany.com/vpn`, clicking the URL in the e-mail invite redirects User B to `https://vpn.mycompany.com/vpn`. If User B did not previously access any sign-in URL, clicking the URL in the e-mail invite redirects User B to `https://vpn.mycompany.com` as expected.

A workaround is for User B to log in to the collaboration server and to start the meeting manually. This guarantees that the correct sign-in URL is used.

### Related Documentation

- [About MyMeeting Meetings](#)
- [About Sign-In Policies](#)

## Attending Meetings

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By default, as soon as an attendee joins a meeting, he can see the names of other users who are attending the meeting and can start sending text messages to them using the Pulse Collaboration Chat window. However, you can choose to disable these capabilities in order to make meetings more secure or productive.

For instance, if your company's CFO chooses to hold a meeting with your company's analyst community, you can choose to hide attendee names in order to keep the identities of the analysts confidential. Additionally, you can choose to disable text chatting so that the meeting attendees cannot disrupt the CFO's presentation.

You can disable text chatting and enable hidden names for individual user roles. Or, you can specify that meeting creators within the role can decide themselves whether or not Pulse Collaboration hides attendee names. If you do, meeting creators can make this choice in the following situations:

- When scheduling or modifying a meeting from the Meetings page of the standard system interface. (The meeting creator cannot choose to hide attendee names from the Microsoft Outlook scheduling interface.)
- When joining a standard meeting or instant meeting. (Note, however, that the meeting creator can only choose to hide attendee names if he is the first person to join the meeting. If another attendee joins the meeting before the creator, Pulse Collaboration automatically displays the names of the meeting attendees and does not allow the meeting creator to change the display setting.)

If you or the meeting creator chooses to hide attendee names, Pulse Collaboration users can only see their own names and the names of the meeting host and presenter.

The Pulse Collaboration Chat functionality only supports users using the same language encoding (based on the Web browser settings) in a single meeting. Using a different encoding results in garbled text. Meeting invitations are sent based on the language setting in the creator's Web browser when meetings are created or saved.

#### Related Documentation

- [Conducting Meetings](#)
- [Presenting Meetings](#)

## Conducting Meetings

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The meeting host is a system user who is responsible for starting the meeting. Pulse Collaboration grants the host the following responsibilities and capabilities in order to help him effectively run his meeting:

- Starting the meeting presentation—Before the host joins, the other attendees can only chat. They cannot view or make a presentation because the host is also the default meeting presenter. The meeting presenter starts the meeting presentation by sharing his desktop or applications with other attendees.
- Passing host and presenter rights—The meeting host can choose to pass some or all of his responsibilities to another meeting attendee. For instance, after joining the meeting, the host can specify that another attendee should start the meeting presentation by passing that attendee presenter rights. The host can pass his host rights to any other system user and pass his presenter rights to any other system user or non-system user.
- Monitoring the meeting—The meeting host is responsible for expelling meeting attendees if necessary. The meeting host can also see the names of all meeting attendees so that he can determine who is attending.
- Ending the meeting—The meeting host is responsible for extending the meeting if it runs over the scheduled duration and closing the meeting when it is done.

#### Related Documentation

- [Presenting Meetings](#)
- [Attending Meetings](#)

## Presenting Meetings

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Once the presenter begins sharing, a meeting viewer automatically opens on all of the meeting attendees' desktops and displays the presenter's shared applications. Pulse Collaboration grants the presenter the following capabilities in order to help him effectively present to other users:

- Sharing multiple applications—The presenter can share a single application, multiple applications, or his entire desktop with other meeting attendees. (Note that Macintosh users cannot share individual applications. They can only share their desktops.)
- Passing controller rights—The meeting presenter can designate a controller. A *meeting controller* uses his own mouse and keyboard to remote control the presenter's shared desktop or applications. The presenter can pass remote control rights to any other attendee. When the presenter wants to regain control of his remote-controlled applications, he simply needs to click, and Pulse Collaboration returns control to the presenter.

Like the meeting host, the meeting presenter can also see the names of all meeting attendees. Pulse Collaboration allows him to view all attendee names so that he knows to whom he is passing controller rights.



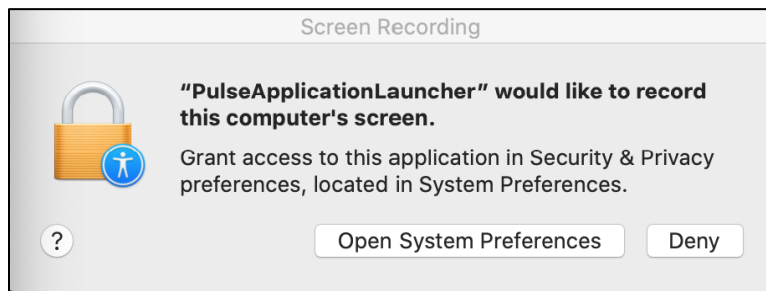
**NOTE:** Pulse Collaboration cannot display the content of meeting presenter's desktop if it is locked.

Viewers on Linux and Macintosh clients may take a while to load the presentation if the presenter's desktop screen area is larger than 1856 x 1392.

### Presenting Meetings in macOS Mojave and above

1. You must grant permission to allow remote access and to share the screen in Pulse Collaboration meeting.

When you start screen sharing from macOS Catalina, the following window appears.



2. In the window, click **Open System Preferences**.

The Security & Privacy window appears with the **Privacy** tab enabled.



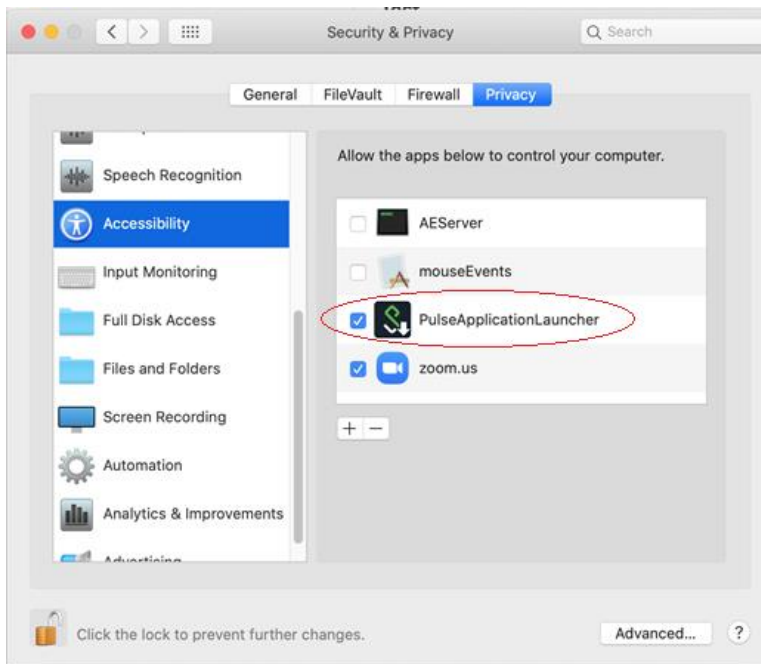
**NOTE:** Skip the steps 3 and 4 if remote control access is not required or not allowed.

3. From the options listed in the left of Security & Privacy window, select **Accessibility**.
4. Enable **PulseApplicationLauncher** to provide the access for Remote Control.



**NOTE:**

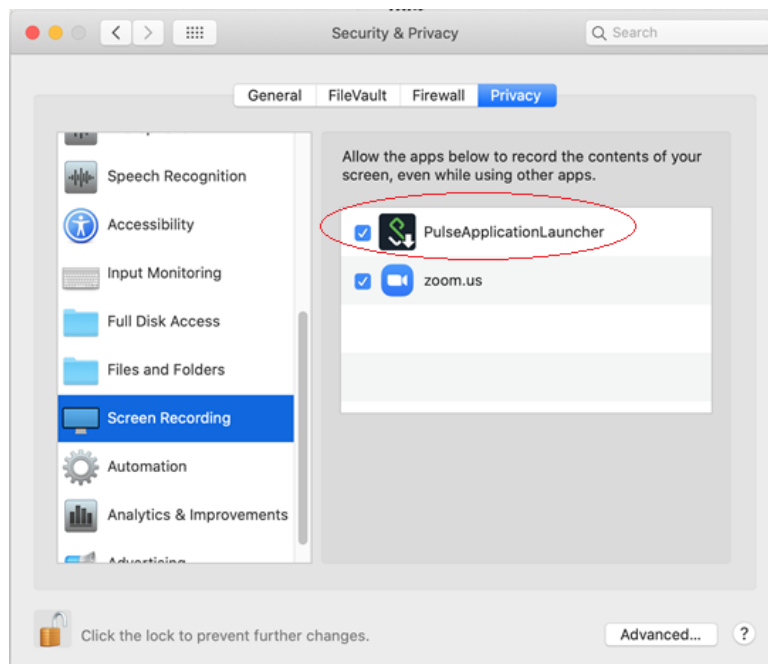
- If PulseApplicationLauncher is not available in the apps, then you have to add it manually using the '+' button.
- If PulseApplicationLauncher is enabled already, you must disable and enable it again every time before sharing your desktop.





**NOTE:** Steps 5 and 6 are only applicable to macOS Catalina.

5. From the options listed in the left window, select **Screen Recording**.
6. Enable **PulseApplicationLauncher** to proceed with screen sharing.



## Related Documentation

- [Conducting Meetings](#)
- [Attending Meetings](#)

## About Instant Meetings and Support Meetings

Instant meetings and support meetings are meetings that users can quickly create without going through Connect Secure or Microsoft Outlook scheduling pages. Instead, a Connect Secure user simply needs to click the Instant Meeting button or Support Meeting button in the end-user console and click Start Meeting. The system then starts the meeting.

When creating instant meetings and support meetings, the system expedites the process by skipping certain scheduling steps. For instance, the system does not prompt the meeting creator to add the e-mail addresses of other invitees. Instead, it makes the meeting creator the only meeting invitee. The meeting creator can then provide other invitees with the information they need to join the meeting, such as the meeting URL, ID, and password.

The system also expedites the scheduling process by making certain assumptions about what the meeting attendees want to do. For instance, in addition to making the meeting creator the only meeting invitee, the system also assumes that he wants to run the meeting and therefore makes him the meeting host. (In fact, since other attendees are probably joining the meeting through the meeting URL instead of the end-user console, the meeting creator is the only user who can conduct the meeting. Additionally, the system automatically assigns a meeting name ("Pulse Collaboration (MeetingID)" for instant meetings and "Support Meeting (MeetingID)" for support meetings), a meeting start time and date (immediately), a meeting duration (one hour), and a meeting recurrence (one-time meeting).

The system also uses default settings that correspond to the meeting type:

- **Instant meeting**—An instant meeting is basically a standard meeting that users can create more quickly. Therefore, when a user chooses to create an instant meeting, the system applies all of the user's role-level settings, such as authentication requirements, remote control, and secure chatting.
- **Support meeting**—A support meeting is a two-person meeting that is primarily intended to allow a system user to quickly troubleshoot another user's problem. Therefore, the system does not enable all of the user's role-level settings. Instead, the system automatically enables those options that facilitate quick troubleshooting and disables other settings, as described below:
  - **Desktop sharing enabled**—When the second user joins the meeting, the system automatically shares his desktop with the meeting host, enabling the host to immediately view the user's problem without having to explain what a meeting presenter is or how to share a desktop.
  - **Remote control initiated**—When the second user joins the meeting, the system automatically asks him whether the host can remote control his desktop. Assuming the user clicks Yes, the meeting creator can immediately start navigating through the user's computer in order to find and fix the problem. If the user clicks No, the host can gain remote control later using the standard request mechanisms.
  - **Secure chatting disabled**—The system does not expose the secure chatting feature during a support meeting, since users should not need to send text messages to each other. Instead, the users should talk to each directly over the phone.

#### Related Documentation

- [Joining Meetings](#)
- [Conducting Meetings](#)

## About MyMeeting Meetings

MyMeetings, or personal meetings, are meetings that users can quickly create without going through the system or Microsoft Outlook scheduling pages. Instead, a user simply needs to click the Meeting button in the end-user console, enter the meeting subject and click Start Meeting. The system then starts the meeting.

MyMeeting meetings are different from instant meetings in that MyMeeting meetings have a fixed meeting URL for a specific meeting. You can bookmark this URL since it doesn't change. Meetings name must be unique within your personal meeting list and can be reused indefinitely until it is deleted by either the owner or the administrator. The meeting URL uses the format:

`https://YourDevice/MyMeetingRoot/userToken/MeetingID`

where:

- *YourDevice* is the name and domain of the device hosting the meeting, such as `yourserver.yourcompany.com`. Pulse Collaboration pulls this name from the Hostname field in the System > Network > Overview tab, if defined. Otherwise, Pulse Collaboration pulls the device name from the meeting creator's browser.
- *MyMeetingRoot* is the root string of your personal URL. By default, the root is `meeting`.
- *userToken* is a string that uniquely identifies this URL. It can be the user's username, a string (with a number automatically appended for uniqueness), or an expression. For example:

```
https://my.company.com/meetings/chris/
https://my.company.com/meetings/room1
https://my.company.com/meetings/chris.andrew
```

- *MeetingID* is the meeting name token for this meeting. It is static for a particular meeting, and can be reused indefinitely until it is deleted. For example:

```
https://my.company.com/meetings/chris/weeklystaff
```

The user's Meetings page displays their personal meeting address(es). Users can send this URL to the invitees to join whenever the meeting starts.

All past meetings are listed on the user's Meetings page, making it easy to locate a specific meeting and retrieve the meeting details.

## Joining MyMeeting Meetings

Attendees can join the MyMeeting meeting by entering the meeting URL in a browser.

Once they have navigated to the meeting site, authenticated system users can directly join the meeting—they do not need to enter a username or password to access the meeting site on the system since they are already authenticated.

Non-system users must enter a name and password in the meeting sign-in page, however, since they are not yet authenticated. MyMeeting authenticates the non-system users based on the meeting IDs and passwords that they enter in the sign-in page. (Note that the system does not use the invitees' names for authentication—it only uses the names for display purposes during the meeting.)

### Related Documentation

- [Configuring System-Level Meeting Settings](#)

## Enabling and Configuring Pulse Collaboration

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To enable and configure meetings:

1. In the admin console, choose **Users > User Roles**.
2. Select a role.
3. If you have not already enabled Pulse Collaboration, in the General > Overview tab, select the **Meetings** check box and click **Save Changes**.



**NOTE:** If you do not select the **Meetings** check box, users cannot create meetings, schedule meetings, or view the Meetings page. Note, however, that they can still attend the meetings to which they are invited by using the link provided in their invitation e-mails or by directly entering the meeting URL in to their web browsers.

4. Choose the **Meetings > Options** tab.
5. Under Meeting Types section, specify the type of meeting you want to provide users:
  - **Users cannot create meetings**—Select this option to disable meeting creation and scheduling, but still provide users access to the Meetings page in order to join the meetings to which they are invited.
  - **MyMeetings**—Select this option to allow users to create personal meetings without having to schedule them ahead of time.
    - **Users can create additional meeting URLs under their personal URL**—Select this check box if you want to enable users to create additional <meetingID> tokens.
    - **Users can create Support meetings**—Select this check box if you want to enable users to create two-person support meetings.
  - **Standard Meetings**—Select this option to allow users to create scheduled meetings through the Meetings page.
    - **Users can create Scheduled meetings**—Select this check box to allow users to create scheduled meetings.
    - **Users can create Instant meetings**—Select this check box to allow users to create instant meetings.
    - **Users can create Support meetings**—Select this check box if you want to enable users to create two-person support meetings.
6. Under Authentication Requirements, specify the authentication restrictions that you want users to apply to the meetings that they create:
  - **Meeting password optional** (more accessible)—Select this option to allow the meeting creator to decide whether or not the meeting requires a password to join. When you choose this option, anyone who knows the meeting URL, ID number, and password (if applicable) can join the meeting, including non-system users.

- **Require meeting password** (more secure)—Select this option to require the meeting creator to either create a meeting password or use the one generated by Pulse Collaboration. When you choose this option, anyone who knows the meeting URL, ID number, and password can join the meeting, including non-system users.
  - **Require server-generated password** (even more secure)—Select this option to require the meeting creator to use the password generated by Pulse Collaboration. When you choose this option, anyone who knows the meeting URL, ID number, and password can join the meeting, including non-system users.
  - **Require secure gateway authentication** (most secure)—Select this option to only allow invited users authenticated against the system to attend meetings. When you choose this option, the meeting creator does not need to create a meeting password, since all users must authentication through the system.
7. (MyMeeting only) Under Password Options, specify password requirements.
- **Minimum length**—Set the minimum character length for passwords.
  - **Maximum length**—Set the maximum character length for passwords (optional). The maximum length cannot be less than the minimum length. There is no maximum limit to the length.
  - **Password must have one or more digits**—Select this option to require passwords to have at least one digit.
  - **Password must have one or more letters**—Select this option to require passwords to have at least one letter.
  - **Password must have mix of UPPERCASE and lowercase letters**—Select this option if you want all passwords to contain a mixture of upper- and lowercase letters.
  - **Password must be different from username**—Select this option if the password cannot equal the username.
8. (MyMeeting only) Under Password Management, specify when passwords should be changed.
- **Allow meeting creator to decide**—Select this option to let the meeting creator decide when to change the password
  - **Every\_meetings**—Select this option to specify the number of meetings after which a password expires.
9. (Standard Meetings only) Under Password Distribution, specify the distribution method that you want meeting creators to employ:
- **Do not display the password in the notification email** (more secure)—Select this option to require that meeting creators manually distribute the meeting password to invitees. When you select this option, Pulse Collaboration does not distribute the password in the automatic e-mail notifications it sends to invitees and Microsoft Outlook does not display the Pulse Collaboration tab (which contains the meeting password) to invitees. Omitting the password from the meeting e-mail and Microsoft Outlook calendar entry helps increase meeting security.
  - **Display the password in the notification email** (more accessible)—Select this option to automatically distribute the meeting password in the e-mail notification sent by Pulse Collaboration and to display the Pulse Collaboration tab in Microsoft Outlook calendar entries.
  - **Allow the meeting creator to decide**—Select this option to allow the meeting creator to determine whether or not Pulse Collaboration and Microsoft Outlook should automatically distribute the meeting password to meeting invitees.
-  **NOTE:** You must enable an e-mail server in order to send meeting notification e-mails.
10. (Instant or Scheduled meetings only) Under Attendee Names, specify whether you want Pulse Collaboration to display the names of attendees during a meeting:
- **Do not allow hiding of attendee names**—Select this option to always display the names of meeting attendees.
  - **Allow meeting creator to hide attendee names**—Select this option to allow the meeting creator to decide whether or not to display the names of meeting attendees.
  - **Hide attendee names**—Select this option to always hide the names of meeting attendees. Note that when you select this option, Pulse Collaboration still exposes the names of the meeting host and presenter to other meeting attendees.
11. (Instant or Scheduled meetings only) Under Remote Control, specify whether you want to allow meeting presenters to share control of their desktops and applications with other meeting attendees:



- **Allow remote control of shared windows** (more functional)—Select this option to allow the meeting presenter or host to pass control of the presenter's desktop and desktop applications to any of the meeting attendees, including non-system users.
- **Disable remote control** (more secure)—Select this option to limit control of the meeting presenter's desktop and desktop applications exclusively to the presenter.

12. Under Secure Chat, indicate whether or not you want to allow users to chat during their meetings:

- **Allow secure chat** (more functional)—Select this option to enable chatting in the meetings that are created by users who map to this role.
- **Disable secure chat** (more secure)—Select this option to disable chatting in the meetings that are created by users who map to this role.



**NOTE:** If you change this setting while a meeting is in progress (that is, after any user has joined the meeting), Pulse Collaboration does not apply the modified setting to the in-progress meeting.

13. (Standard Meetings only) Under Pulse Collaboration for Outlook, select the **Allow users to download Pulse Collaboration for Outlook Plugin** check box if you want to allow users to schedule secure meetings through Microsoft Outlook.

14. Under Meeting Policy Settings, indicate whether or not you want to restrict the resources that are used by Pulse Collaboration users:

- **Limit number of simultaneous meetings**—Select this check box and enter a corresponding value to specify the maximum number of meetings that may be held by at any given time by members of the role.
- **Limit number of simultaneous meeting attendees**—Select this check box and enter a corresponding value to specify the maximum number of people that may simultaneously attend meetings scheduled by members of the role.
- **Limit duration of meetings (minutes)**—Select this check box and enter a corresponding value to specify a maximum duration (in minutes) that a meeting may run.



**NOTE:** The system also limits the number of meetings users can attend. An individual user can only attend one meeting at a time per computer and cannot attend more than 10 consecutive meetings within a 3-minute period.

15. Click **Save Changes**. The system adds a Meeting link to the secure gateway home pages of the users in the specified role.

#### Related Documentation

- [About Instant Meetings and Support Meetings](#)
- [Sending Notification E-mails](#)
- [Attending Meetings](#)
- [Conducting Meetings](#)
- [Scheduling Meetings Through Microsoft Outlook](#)

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## Permissive Merge Guidelines for Pulse Collaboration

If you choose to merge roles, the system merges all options on the Users > User Roles > Select Role > Meetings > Options page to favor more accessible settings rather than more secure, except policy settings. When applying the policy settings that control the number of meetings and attendees allowed per role, Pulse Collaboration runs through the various roles trying to find one whose limit is not yet reached.

For example, you might specify that the following roles can schedule the following number of meetings:

- Engineering: 25 meetings
- Management: 50 meetings



- Sales: 200 meetings

If Joe maps to all of these roles (in the order listed), and tries to schedule a meeting, Pulse Collaboration first checks whether the scheduled meeting limit for Engineering has been met. If it has, Pulse Collaboration then checks the Management meeting quota. If that limit has been met, Pulse Collaboration checks the limit for the Sales role. Only when the limit for all of these roles has been reached does display a message to Joe telling him that the scheduled meeting limit has been reached and he cannot create a meeting. You cannot limit the number of meetings or meeting users at the realm level.

#### Related Documentation

- [User Roles Overview](#)

## Specifying Authentication Servers That Meeting Creators Can Access

You can specify which authentication servers meeting creators may access and search when inviting other system users to meetings. When specifying servers, you can select any authentication server that you have enabled through the Authentication > Auth. Servers page of the admin console.

When you enable servers for meeting creators, Pulse Collaboration displays the following tabs to them in the Add Invitees dialog box:

- **Local**—Using the Local tab, the meeting creator may access and search for users from any enabled authentication server (including LDAP servers). The meeting creator may access and search all users that are managed through a local system authentication server in addition to all users that are managed by other types of authentication servers and cached in the system's memory. The meeting creator cannot view or search for users who are included in a non-system server's database but have not yet signed in to the system and created persistent data (such as user bookmarks or password modifications).
- **LDAP**—If you enable an LDAP server, Pulse Collaboration displays the LDAP tab in the Add Invitees dialog box. The meeting creator may use this tab to access and search for all users in the enabled LDAP server(s)—not just those users who are cached in the system's memory. When a meeting creator adds a user through the LDAP tab, Pulse Collaboration also uses the e-mail attribute defined in the LDAP server to populate the invitee's e-mail address in his notification e-mail.

When adding local and LDAP users, the meeting creator's ability to access and search the servers is dependent on options you specify in the Auth Servers tab of the Admin console. This tab contains two options that you may use to control access to each authentication server:

- **Access**—Select this option to allow the meeting creator to add and validate users from the corresponding authentication server. If you enable this option, Pulse Collaboration validates any users that the meeting creator tries to add from this server. If the meeting creator enters the name of a user that does not exist, Pulse Collaboration displays a warning to the creator when he finishes configuring the meeting and removes the invalid user from the list of invitees. If you disable this option, the meeting creator must use e-mail addresses instead of system usernames to invite any users from this server to a meeting. Pulse Collaboration then treats the specified users as non-system invitees.
- **Search**—Select this option to allow the meeting creator to search user entries in the corresponding authentication server. If you enable this option, Pulse Collaboration displays information about all available users who match the search criteria entered by the meeting creator. If you disable this option, the meeting creator must know the exact username and authentication server of the system users that he wants to invite to the meeting.



**NOTE:** If you enable an LDAP server, note that it must be searchable. Also note that you may use options in the Authentication > Auth. Servers > Select LDAP Server > Meetings tab to specify individual LDAP attributes that Pulse Collaboration should display to meeting creators when they search an LDAP database.

To specify which authentication servers' users may access and search when scheduling a meeting:

1. In the admin console, choose **Users > User Roles**.
2. Select a role.
3. If you have not already enabled Pulse Collaboration, in the General > Overview tab, select the **Meetings** check box and click **Save Changes**.

4. Choose the **Meetings > Auth Servers** tab.
5. In the User's Authentication Server section, indicate whether the members of this role may access and search the authentication servers that they are currently authenticated against.
6. In the Authentication Servers section, indicate additional authentication servers that members of this role may access and search.
7. Click **Save Changes**.

#### Related Documentation

- [Configuring System-Level Meeting Settings](#)

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## Configuring System-Level Meeting Settings

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Unlike other access features, Pulse Collaboration does not have a resource policy. Instead, you configure system-level settings that apply to all roles for which this feature is enabled. You can:

- Specify session lifetime limits for meetings.
- Enable daylight savings adjustments to scheduled meetings.
- Specify the maximum color depth of meeting presentations.
- Enable automatic e-mail notifications for users who are invited to meetings scheduled through the end user console.
- Define the MyMeeting URL.

To configure Pulse Collaboration:

1. In the admin console, choose **System > Configuration > Pulse Collaboration**.
2. In the Session lifetime section, specify values for:
  - **Idle Timeout**—Use this field to specify the number of minutes a meeting session may remain idle before ending.
  - **Max. Session Length**—Use this field to specify the number of minutes a meeting session may remain open before ending.



**NOTE:** The values entered here apply to the meeting session, not the system session. For example, you may enter lower session lifetime values in the Users > User Roles > Select Role > General > Session Options page of the admin console. If the user reaches one of the role-level values before joining a meeting, he must sign back in to the device in order to access the meeting through the end user console. If the user reaches these role-level values after joining a meeting, however, they are not applied to the meeting. He may continue attending the meeting uninterrupted until he reaches the resource policy-level limits specified here.

3. In the Upload logs section, select **Enable Upload Logs** to allow non-system users to upload meeting logs.



**NOTE:** If you select the Upload Logs option, you must also use settings in the System > Log/Monitoring > Client Logs > Settings page of the admin console to enable client-side logging.

4. In the MyMeeting section, specify values for:
  - **Root meeting URL**—Select the meeting URL you want associated with MyMeeting meetings. Meeting URLs are created in the Authentication > Signing In > Sign-In Policies page.
  - **Meeting name**—Specify the token to append to the meeting URL to uniquely identify this URL. You can use:
    - **Username**—Append the user's username to the meeting URL.
    - **Sequential room number with prefix**—Specify a string to append to the meeting URL, such as a "meeting". Numbers will be appended to the string to ensure uniqueness. For example, meeting\_room1, meeting\_room2, etc.
    - **Expression**—Append an expression, such as <userAttr.lname>, to the meeting URL. If the attribute is not valid, username is appended to the meeting URL instead.



**NOTE:** Changing this token affects only users who have not created meetings. Users who have already created MyMeetings retain their existing token setting.

To view a list of MyMeeting URLs users have already created, see System > Status > Meeting Schedule. Choose MyMeeting URLs from the View drop-down menu.

1. In the Email meeting notifications section, select **Enabled** to enable an SMTP e-mail server. Then:
  - In the SMTP Server field, enter the IP address or hostname of an SMTP server that can route e-mail traffic from the appliance to the meeting invitees.
  - In the SMTP Login and SMTP Password fields, enter a valid login name and password for the specified SMTP e-mail server (if required by the SMTP server).
  - In the SMTP Email field, enter your e-mail address or the address of another administrator. Pulse Collaboration uses the specified address as the sender's e-mail if the e-mail creator does not configure his own e-mail address on the system.



**NOTE:** If you enable an SMTP server for use with Pulse Collaboration, you should also define a virtual hostname for your system in the Hostname field of the System > Network > Overview tab. Pulse Collaboration uses the name you specify when populating notification e-mails with meeting URLs and when making SMTP calls. If your system maps to multiple names and you do not define a virtual hostname, you may need to restrict which name users sign in to before creating a meeting. For example, if your system maps to an internal name (such as sales.acmegizmo.com) that is only accessible from inside your company's firewall and another name (such as partners.acmegizmo.com) that is accessible from anywhere, users should sign in to partners.acmegizmo.com before creating meetings. Otherwise, non-system invitees will receive e-mail notifications containing links to the system to which they cannot connect.

- Select whether to enable iCal attachments. If you disable this option, meeting invites are sent as an HTML text message, not as invites that can be imported into your calendar tool. By default, iCal attachments are enabled.
2. In the Options section, configure daylight savings and color-depth options:
    - From the Observe DST rules of this country list, specify the country whose daylight savings time rules the system should observe. The client uses this setting as a baseline and then adjusts meeting times for individual users as necessary based on browser settings and client-side DST preference settings.



**NOTE:** When a user signs into the device, Pulse Collaboration determines his time zone by running an ActiveX component called "Timezone Grabber" on his machine.

- Select **Enable 32-bit (True Color) Presentations** to allow users to present in true color. By default, Pulse Collaboration presents applications to users using the same color-depth as the presenter's desktop (up to 32-bit color). If you do not select this option and a user presents an application in 32-bit color, however, Pulse Collaboration changes the image to 16-bit to improve performance.
3. Click **Save Changes**.
  4. Configure Pulse Collaboration settings for individual roles.

#### Related Documentation

- [Enabling and Configuring Pulse Collaboration](#)

## Configuring a Pulse Collaboration Meeting Server

If your environment includes Pulse clients, you can set up your device as a meeting server so that your end users can start meetings from Pulse instead of having to log in to their secure gateway web interface.

Pulse clients can list more than one Pulse Collaboration server.

To set up your device as a meeting server for Pulse clients:

1. From the admin console, select **Pulse > Connections**.
2. Click the connection set containing the server you want to define as a meeting server.
3. Under Connections, click the connection server.
4. Under Options, select:
  - **Support Pulse Collaboration integration on this connection**—Define this server as a meeting server and make it available in your end-user's Pulse Secure.
  - **Support Remote Access on this connection**—Allow users to log in to this server using the web interface. If you want this server to be only a meeting server (users cannot log in to this server through the web interface), uncheck this option. However, make sure the **Support Pulse Collaboration integration on this connection** is selected.
5. Click **Save Changes**.

End users can start meetings when the Pulse client is not connected to a server. With this scenario, the Pulse client attempts to log in to the meeting server using saved credentials, if available. If saved credentials do not exist, or the server login fails, the end user is prompted to enter their credentials.

If the Pulse client is connected to a Pulse server when the user starts a meeting, the client first checks to see if the meeting server is the same server that Pulse is currently connected to. If they are the same server, then the meeting starts immediately. If they are different servers, the client then checks if the end user is in the same authentication group on both servers. If it is the same authentication group, the client can use the existing user session to single sign-on (SSO) into the meeting server. This SSO to a meeting server feature is configurable through the admin console.

To configure Pulse Collaboration SSO:

1. From the admin console, select **Users > User Realms >**.
2. Select an existing realm, or create a new Realm.
3. On the General page, select the **Session Migration and Sharing** check box. Additional options appear.
4. Choose one of the following options:
  - **Enable Session Migration**—Copy the user session from the currently connected Pulse server to the Pulse Collaboration meeting server and then terminate the user session on the Pulse server.
  - **Enable Session Sharing**—Create a new user session on the Pulse Collaboration meeting server and retain the user's current session on the Pulse server.
5. Click **Save Changes**.

For more information on session migration, see the *Pulse Secure Client Administration Guide* located on the Pulse Secure support site.

## Pulse Collaboration Meeting Server Use Cases

This topic describes several scenarios of starting a meeting where the Pulse server and Pulse Collaboration meeting server may or may not be the same. For these use cases, assume the following server configurations:

Server Name	Server Type	Additional Configuration
Server 1	Pulse Collaboration meeting server and allows active VPN sessions	Server 1 is configured for session sharing with Server 2, and the user authentication realms are the same between Server 1 and Server 2.
Server 2	Pulse Collaboration meeting server only	Server 1 is configured for session sharing with Server 2, and the user authentication realms are the same between Server 1 and Server 2.  Server 2 is configured for session sharing with Server 3 using IF-MAP, and the authentication realms for the user are same between Server 2 and Server 3.
Server 3	Allows only active VPN sessions (is not a Pulse Collaboration meeting server)	Server 2 is configured for session sharing with Server 3 using IF-MAP, and the authentication realms for the user are same between Server 2 and Server 3.

Server Name	Server Type	Additional Configuration
Server 4	Pulse Collaboration meeting server and allows active VPN sessions	No session sharing with any other server.

#### **Use Case: User has an active VPN Session on Server 1 and starts a meeting on Server 1**

Pulse uses the user's existing VPN session credentials to SSO the user in to the Pulse Collaboration meeting server. The Meeting web page appears (same as clicking the Meeting button on the end-user's secure gateway home page) and the user starts a meeting. The user is not logged out of the Pulse Collaboration meeting server when they end the meeting since this is a shared server. The meeting server sign out option on the Pulse tray menu is disabled. If the user attempts to disconnect from Pulse while the meeting is active, a warning message alerts the user that disconnecting from the Pulse server will end their meeting.

#### **Use Case: User has an active VPN Session on Server 1 and starts a meeting on Server 2**

When the user starts the meeting on Server 2, Pulse uses the user's credentials on Server 1 to SSO in to Server 2. The Meeting web page appears (same as clicking the Meeting button on the end-user's secure gateway home page) and the user starts a meeting. The user can also sign out of Server 1 while their meeting is still active, and the meeting will not disconnect. The user is not logged out of Server 2 when they end the meeting. The user can manually disconnect Server 1 or from Server 2 through the Pulse tray menu. Signing out on one server has no effect on the other server.

#### **Use Case: User has an active VPN Session on Server 3 and starts a meeting on Server 1**

Since Server 3 has session sharing only with Server 2, the option to start a meeting on Server 1 is disabled. In this case, the user can start a meeting only on Server 2.

#### **Use Case: User has an active VPN Session on Server 3 and starts a meeting on Server 2**

When the user starts the meeting on Server 2, Pulse uses the user's credentials on Server 3 to SSO in to Server 2. The Meeting web page appears (same as clicking the Meeting button on the end-user's secure gateway home page) and the user starts a meeting. The user can also sign out of Server 3 while their meeting is still active, and the meeting will not disconnect. The user is not logged out of Server 2 when they end the meeting. The user can manually disconnect Server 3 or from Server 2 through the Pulse tray menu. Signing out on one server has no effect on the other server.

#### **Use Case: User has no active VPN session and starts a meeting on Server 1**

When the user starts the meeting on Server 1, they are prompted to log in. The Meeting web page appears (same as clicking the Meeting button on the end-user's secure gateway home page) and the user starts a meeting. The user is not logged out of the Pulse Collaboration meeting server when they end the meeting since this is a shared server. The meeting server sign out option on the Pulse tray menu is disabled. If the user attempts to disconnect from Pulse while the meeting is active, a warning message alerts the user that disconnecting from the Pulse server will end their meeting.

#### **Use Case: User has no active VPN session and starts a meeting on Server 2**

When the user starts the meeting on Server 2, they are prompted to log in. The Meeting web page appears (same as clicking the Meeting button on the end-user's secure gateway home page) and the user starts a meeting. The user has to re-enter their credentials if they try to log in to Server 1, Server 3 or Server 4. The user is not logged out of the Server 2 when they end the meeting. They can, however, manually disconnect from Server 2 through the Pulse tray menu.

## **Troubleshooting Pulse Collaboration**

If you or your end users encounter problems with Pulse Collaboration and the admin console pages described above do not help you solve the problem, we recommend that you follow the guidelines below.

Troubleshooting methods include:

- Uninstall the Pulse Collaboration client from your system—If you are having a problem launching Pulse Collaboration, click the Joining a Meeting: Troubleshooting link on the Join Meeting page, and then click Uninstall. Click Return to Join Meeting and try to launch the meeting again. The next time you try to join a meeting, Pulse Collaboration updates your client with the latest version. For information about where Pulse Collaboration installs files and which files it leaves behind after uninstallation, see the *Client-side Changes Guide* on the Pulse Secure Customer Support Center.
- Check your system's compatibility—You might encounter problems joining or presenting at a meeting if your system configuration is not compatible with Pulse Collaboration. To determine if your system is compatible, navigate to the meeting sign-in page at any time or accept the meeting invitation e-mail and click Check Meeting Compatibility. Pulse Collaboration determines your compatibility level to achieve full compatibility if required. Note, however, that the Pulse Collaboration compatibility checker does not check all factors that can affect your meeting experience.

For a comprehensive list of about the operating systems and browsers that are supported, as well as system requirements such as CPU, memory, monitor resolutions, and screen depths, see the *Supported Platforms Document* posted on the Pulse Secure Global Support Center (PSGSC) Center.

- Determine if you are using unsupported functionality—Pulse Collaboration does not support the sharing of streaming media applications. Pulse Collaboration also does not support graphic intensive applications that dynamically change the screen resolution or screen depth.
- Install a production-level certificate on your system—We recommend that you install a production-level certificate on the Pulse Collaboration server when using Pulse Collaboration in conjunction with an SSL certificate. If you install a self-signed SSL certificate, Pulse Collaboration users might encounter difficulties signing in to meetings. If you choose to use a self-signed certificate, instruct meeting attendees to install the certificate before joining the meeting. (Through Internet Explorer, users should click View Certificate and then Install Certificate when they see the error message.)
- Refer to the *Pulse Collaboration Error Messages PDF*—The *Pulse Collaboration Error Messages PDF* on the Pulse Secure Global Support Center (PSGSC) Center lists errors that you might encounter when configuring or using Pulse Collaboration and explains how to handle them.
- Contact Pulse Secure Support—If you encounter an error and cannot solve it using the solutions described above, send a clear description of the problem to Pulse Secure Support with detailed steps explaining how to reproduce the problem, the error message text, your system operating system and build number, and your system administrator log files, installation log files, and client-side log files.

## Known Issues with Pulse Collaboration

### Launching Pulse Collaboration Using the Java Client

When using the Java client to launch a Pulse Collaboration, if the user clicks No on the certificate warning presented by the JVM, the meeting client does not launch, but it appears to the user as though the applet is still loading.

### Toolbars on Macintosh and Linux Platforms

Even if the viewers are set to full screen, the toolbar is still visible on the Macintosh and Linux platforms.

### Joining Meetings from a Cluster

When using two devices in a Pulse Collaboration cluster, users should always connect to the VIP (Virtual IP) address to join the Pulse Collaboration, not the IP address of the physical machine.

### Clock Synchronization in Clusters

Pulse Collaboration may function erratically if the time clocks on devices in a cluster are not synchronized. We recommend you use the same NTP server for each node within a cluster to keep the system times synchronized.

### Number Attendee Limitation with Safari

When creating a Pulse Collaboration using the Safari Web browser, you cannot add more than 250 attendees.

### **Dial-Up Bandwidth**

When presenting, the presenter should consider which access methods are being used by attendees. Dial-up attendees may have bandwidth issues for presentations that redraw the screen or update the screen too frequently. If the presentation saturates the dial-up attendees' bandwidth, remote control and chat functions may not work, as they require sending data back to the system over the same, saturated, dial-up link over which they are receiving data.

### **Creating Clusters**

In progress Pulse Collaboration meetings are stopped if a cluster is created during the meeting.

### **Launching Pulse Collaboration with Enterprise Onboarding**

If user selects both Pulse Collaboration and Enterprise Onboarding, then only Enterprise Onboarding will only work, and Pulse Collaboration does not get launched.

### **Screen Resolution Change During Presentation**

When there is a screen resolution change during screen sharing in macOS/Windows presenter, then the viewer might not be able to view the proper screen.

Workaround: Stop the screen sharing and start it again whenever there is a change in screen resolution.

### **Related Documentation**

- [Using Device Certificates](#)
- [Monitoring Pulse Collaboration](#)

## **Monitoring Pulse Collaboration**

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You can use the following pages in the admin console to monitor Pulse Collaboration performance and users:

- System > Status > Overview—Use this page to view system capacity utilization on the device.
- System > Status > Meeting Schedule—Use this page to view which users are currently signed in to a meeting and expel them from meetings if required.

### **Related Documentation**

- [Troubleshooting Pulse Collaboration](#)

# CHAPTER 31 VPN Tunneling

- [About VPN Tunneling](#)
- [VPN Tunneling on 64-Bit Linux Platforms](#)
- [Task Summary: Configuring VPN Tunneling](#)
- [VPN Tunneling Execution](#)
- [Automatically Signing into VPN Tunneling Using GINA](#)
- [Using GINA Chaining](#)
- [Credential Provider for Windows Vista and Later](#)
- [Smart Card Credential Provider](#)
- [Credential Provider Authentication for Connect Secure](#)
- [Launching VPN Tunneling During a Windows Secure Application Manager Session](#)
- [Logging In To Windows Through a Secure Tunnel](#)
- [VPN Tunneling Connection Profiles with Support for Multiple DNS Settings](#)
- [VPN Tunneling Incompatibility with Other VPN Client Applications](#)
- [Linux Client Requirements](#)
- [Client Side Logging](#)
- [VPN Tunneling Proxy Support](#)
- [VPN Tunneling Quality of Service](#)
- [VPN Tunneling Multicast Support](#)
- [About Split Tunneling Role Options](#)
- [Defining VPN Tunneling Role Settings](#)
- [About VPN Tunneling Resource Policies](#)
- [Defining VPN Tunneling Access Control Policies](#)
- [Writing a Detailed Rule for VPN Tunneling Access Control Policies](#)
- [Creating VPN Tunneling Connection Profiles](#)
- [Defining Split Tunneling Network Policies](#)
- [VPN Tunneling Resource Policy Configuration Use Case](#)
- [About VPN Tunneling Bandwidth Management Policies](#)
- [Writing a VPN Tunneling Bandwidth Management Resource Policy](#)
- [Configuring the VPN Tunnel Server](#)
- [VPN Tunneling Installer Overview](#)
- [Network Connect Launcher \(NC Launcher\) Overview](#)
- [Launching Network Connect on Other Platforms](#)
- [Troubleshooting Network Connect Errors](#)



## About VPN Tunneling

The VPN tunneling access option (formerly called Network Connect) provides a VPN user experience, serving as an additional remote access mechanism to corporate resources using Connect Secure. This feature supports all Internet-access modes, including dial-up, broadband, and LAN scenarios, from the client machine and works through client-side proxies and firewalls that allow SSL traffic.

When a user launches VPN tunneling, the system transmits all traffic to and from the client over the secure VPN tunnel. The only exception is for traffic initiated by other system-enabled features, such as Web browsing, file browsing, and telnet/SSH. If you do not want to enable other system features for certain users, create a user role for which only the VPN tunneling option is enabled and make sure that users mapped to this role are not also mapped to other roles that enable other system features.

With VPN tunneling, the client's machine effectively becomes a node on the remote (corporate) LAN and becomes invisible on the user's local LAN; the system serves as the Domain Name Service (DNS) gateway for the client and knows nothing about the user's local LAN. Users may define static routes on their PCs, however, to continue to access the local LAN while simultaneously connecting to the remote LAN. Since PC traffic goes through the VPN tunnel to your internal corporate resources, make sure that other hosts within a user's local network cannot connect to the PC through the VPN tunnel.

In the event of broken network connectivity, only the Windows and Macintosh versions of VPN tunneling try (indefinitely) to reconnect.

You can ensure that other hosts in a remote user's LAN cannot reach internal corporate resources by denying the user access to the local subnet (configured on the Users > User Roles > Select Role > VPN Tunneling tab). If you do not allow access to a local subnet, then the system terminates VPN tunneling sessions initiated by clients on which static routes are defined. You may also require clients to run endpoint security solutions, such as a personal firewall, before launching a network-level remote access session. Host Checker, which performs endpoint security checks on hosts that connect to a device, can verify that clients use endpoint security software.



**NOTE:** A Hosts file entry is added by VPN tunneling to support the following case:

- If, when VPN Tunneling connects, split tunneling is disabled and the original externally resolved hostname (the hostname the user initially connected to prior to the VPN tunnel launch) resolves to another IP address against the internal DNS, the browser will redirect to a "Server not found" page, because no route is defined within the client system.
- At a graceful termination (sign-out or timeout) of the VPN tunnel client connection, the Hosts file is restored. If the Hosts file was not restored in a prior case due to an ungraceful termination, the Hosts file will be restored the next time the user launches VPN tunneling.

For VPN tunneling to communicate, the following ports must be open:

- UDP port 4242 on loopback address
- TCP port 443
- If using ESP mode, the UDP port configured on the device (default is UDP 4500).

The VPN tunneling option provides secure, SSL-based network-level remote access to all enterprise application resources using the device over port 443. Port 4242 is used for IPC communication between the VPN tunneling service and the VPN tunnel executable on the client PC. Typically, endpoint products do not block this type of IPC communication. However, if you have an endpoint product that does block this communication, you must allow it for VPN tunneling to work properly.



**NOTE:** If you enable the multiple sessions per user feature, VPN tunnel clients may not be assigned the same IP address. For example, VPN tunnel client may be assigned a different VIP address each time they connect to a device when the system is obtaining the DHCP addresses from a DHCP server.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [Defining VPN Tunneling Role Settings](#)
- [About VPN Tunneling Resource Policies](#)
- [Network Connect Launcher \(NC Launcher\) Overview](#)
- [Troubleshooting Network Connect Errors](#)

## VPN Tunneling on 64-Bit Linux Platforms

A native 64-bit VPN Tunneling client is not yet available. Instead, changes in the existing 32-bit client were made so that it can be run on 64-bit platforms. Because of this, VPN Tunneling has dependencies with 32-bit Java and 32-bit standard libraries even when running on a 64-bit platform.

See the *Pulse Connect Secure Supported Platforms Guide* for a list of supported browsers, platforms and plug-ins for VPN Tunneling.

To run VPN Tunneling on a 64-bit Linux platform, you must perform the following tasks on your Linux system:

- Install a 64-bit web browser and configure the Java plug-in.
- Download and install the 32-bit Java for Linux.
- Update the Java alternatives links. If you install the 32-bit Java using package managers like “apt-get” and “yum” and so forth, the Java alternatives links are updated automatically, and you can skip this step.
  - **sudo update-alternatives --install /usr/bin/java java 32-bit-Java-path priority.**
  - Check that 64-bit Java is the default. To see which is the default Java, use the **update-alternatives --display java** command.
  - If necessary, use the **sudo update-alternatives --config java** command to change the default Java.
- Install the standard 32-bit libraries and components. For example, see Table 93

Table 93: Installing Standard 32-Bit Libraries and Components

Linux Distribution Method	Command
Ubuntu  <b>NOTE:</b> This command installs Java 7 64-bit, the plugin for your browser, and the 32-bit Java with all related 32-bit libraries.	<pre>apt-get install icedtea-7-plugin openjdk-7-jre:i386</pre>
Fedora	<pre>yum -y install xterm yum -y ld-linux.so.2 yum -y libstdc++.so.6 yum -y libz.so.1 yum -y libXext.so.6 yum -y libXrender.so.1 yum -y libXtst.so.6</pre>

Linux Distribution Method	Command
OpenSUSE	<code>zypper install libXi.so.6</code>

The syntax for launching VPN Tunneling from the command line is:

```
32-bit_Java_path -cp NC.jar NC -h ivehostname -u username -p password [-r realm] -f sa_certificate_in_der_format [-l gui_log_level] [-L ncsvc_log_level] [-y proxy-z proxy_port] [-s proxy_username -a proxy_password [-d proxy_domain]]]
```

There are no changes in the Connect Secure admin GUI or in the VPN Tunneling client user interface to run on a 64-bit Linux platform, however you should note the following:

- The 32-bit Java path must be used when launching VPN Tunneling from the command line.
- If the VPN Tunneling launcher cannot find the 32-bit Java path in the alternative's links, the "Setup Failed. Please install 32-bit Java and update alternatives links using update-alternatives command. For more details, please refer KB article KB25230." error appears.
- Agentless host checker is supported when VPN Tunneling is launched from a browser but is not supported when VPN Tunneling is launched from command line.

#### Related Documentation

- [About VPN Tunneling](#)

## Task Summary: Configuring VPN Tunneling

The following steps do not account for preliminary configuration steps such as specifying the system's network identity or adding user IDs.

To configure Connect Secure for VPN tunneling:

1. Enable access to VPN tunneling at the role-level using settings in the Users > User Roles > Role > General > Overview page of the admin console.
2. Create VPN tunneling resource policies using the settings in the Users > Resource Policies > VPN Tunneling tabs:
  1. Specify general access settings and detailed access rules for VPN tunneling in the Access Control tab of the admin console.
  2. Specify Connection Profiles to assign to remote users in the Connection Profiles tab of the admin console.
  3. (Optional) Specify split tunneling behavior for VPN tunneling in the Split Tunneling tab of the admin console.
3. Specify whether or not to enable GINA/Credential Provider installation, employ split tunneling, and/or auto-launch behavior in the Users > User Roles > Role > VPN Tunneling page of the admin console.



**NOTE:** If you choose to activate split tunneling behavior in this page, you must first create at least one split-tunneling resource profile, as described above.

You must enable VPN tunneling for a given role if you want a user mapped to that role to be able to use GINA/Credential Provider during Windows login.

4. Specify an IP address for the VPN tunneling server-side process to use for all VPN tunneling user sessions on the System > Network > VPN Tunneling page in the admin console.
5. Ensure that an appropriate version of VPN tunneling is available to remote clients.

6. If you want to enable or disable client-side logging for VPN tunneling, configure the appropriate options in the System > Log/Monitoring > Client Logs > Settings page of the admin console.

To install VPN tunneling, users must have appropriate privileges, as described in the *Connect Secure Client-Side Changes Guide*. If the user does not have these privileges, use the Pulse Installer Service available from the Maintenance > System > Installers page of the admin console to bypass this requirement.

VPN tunneling requires signed ActiveX or signed Java applets to be enabled within the browser to download, install, and launch the client applications.

By default, Vista Advanced firewall blocks all inbound traffic and allows all outbound traffic. For VPN tunneling to work in conjunction with Vista Advanced firewall, configure the following settings:

- Change the Vista Advanced firewall default settings to block all inbound and outbound traffic
- Create the following outbound rules in the appropriate firewall profile:
  - Create a port rule to allow any to any IP and TCP any port to 443
  - Create a custom rule to allow 127.0.0.1 to 127.0.0.1 TCP any to any
- Allow iExplorer.exe

In prior releases you could specify whether the system compiles packet logs for specific VPN tunneling users. This option is no longer available as it impacts performance.

#### **Related Documentation**

- [Defining Default Options for User Roles](#)
- [Defining VPN Tunneling Access Control Policies](#)
- [Creating VPN Tunneling Connection Profiles](#)
- [Defining Split Tunneling Network Policies](#)
- [Downloading Client Installer Files](#)
- [Enabling Client-Side Logging](#)

## **VPN Tunneling Execution**

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The VPN tunneling agent executes as follows:

1. If Graphical Identification and Authorization (GINA) is installed and registered on the remote client, the client automatically initiates a VPN tunnel to the device when the user signs into Windows; otherwise, the user needs to sign into the device and click on the VPN Tunneling link on the end-user home page (if you have not configured VPN tunneling to launch automatically).



**NOTE:** SSO is supported only when VPN tunneling GINA is the only GINA installed on the client's system.

2. If the user does not have the latest version of the VPN tunneling installer, the system attempts to download an ActiveX control (Windows) or a Java applet (Macintosh and Linux) to the client machine that then downloads the VPN tunneling software and performs installation functions. If the system fails to download or upgrade the ActiveX control to a Windows client due to restricted access privileges or browser restrictions, the system uses a Java applet to deliver the VPN tunneling software to the client.



**NOTE:** If Microsoft Vista is running on the user's system, the user must click the setup link that appears during the installation process to continue installing the setup client and VPN tunneling. On all other Microsoft operating systems, the setup client and VPN tunneling install automatically.

Whether the system downloads an ActiveX control or a Java applet, both components attempt to identify the presence and version of existing VPN tunneling software on the client before determining which of the following installation functions to perform:

- If the client machine has no VPN tunneling software, install the latest version.
- If the client machine has an earlier version of VPN tunneling software, upgrade the shared VPN tunneling components to the newer version and install the most current UI version.



**NOTE:** For information about valid Java applets, installation files and logs, and the operating system directories in which delivery mechanisms run, see the *Pulse Connect Secure Client-Side Changes Guide*.

3. Once installed, the VPN tunneling agent sends a request to the system to initialize the connection with an IP address from the pre-provisioned IP pool (as defined by the VPN Tunneling Connection Profiles resource policies applicable to the user's role).
4. The VPN tunneling system tray icon starts running in the taskbar on a Windows client or in the Dock on a Mac client.
5. The system allocates an IP address (from a VPN Tunneling Connection Profiles resource policy) and assigns a unique IP to the VPN tunneling service running on the client.
6. The client-side VPN tunneling service uses the assigned IP address to communicate with the VPN tunneling process running on the system.
7. After the system allocates an IP address to the client, it opens a direct channel of communication between the client and all enterprise resources to which the user's resource policy allows access. The internal application server sees the source IP as the client's IP address.

The client-side VPN tunneling agent communicates with the device, which, in turn, forwards client requests to enterprise resources.



**NOTE:** If you use Host Checker to validate the presence of client-side security components based on policies you define on the system and the client cannot conform to the security policies at any point during a VPN tunneling session, Host Checker terminates the session.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## Automatically Signing into VPN Tunneling Using GINA

The Graphical Identification and Authorization (GINA) sign-in function is an automated sign-in method you can install and enable on Windows clients signing in to a Windows NT domain. You require VPN tunneling to install GINA on the client machine, or you can allow users to decide whether or not to install GINA when they launch VPN tunneling.

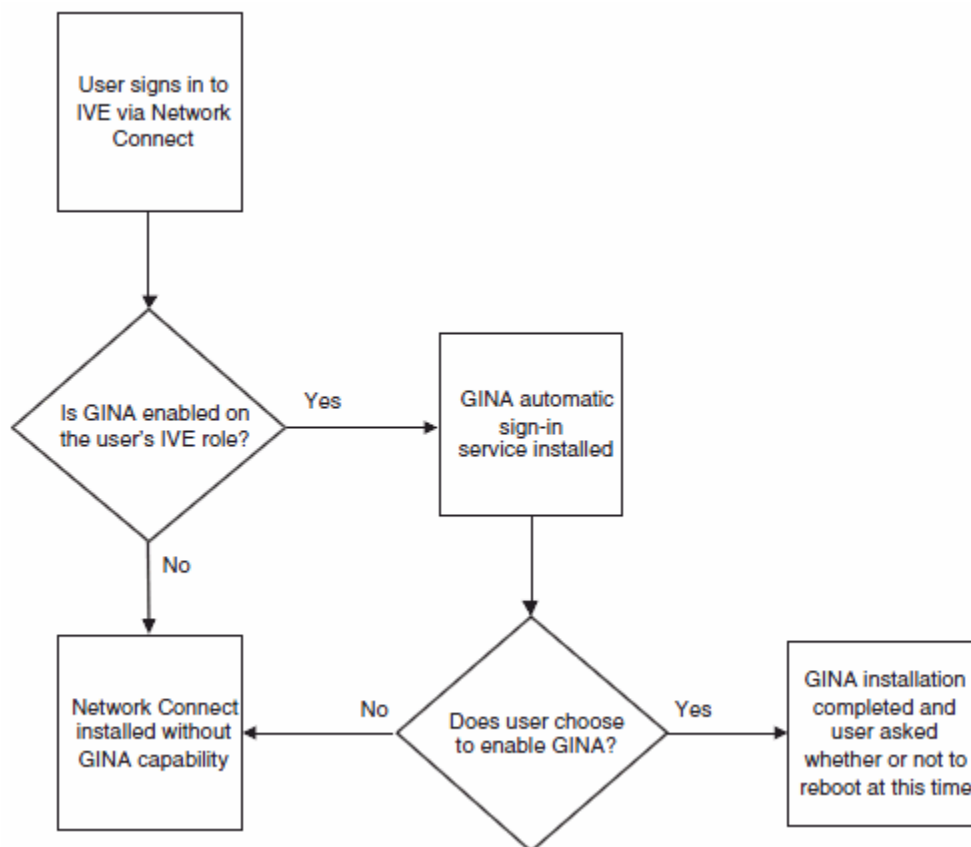


**NOTE:** You cannot install more than one GINA automatic sign-in function on a client's system. If another application on the client's system uses a GINA function, VPN tunneling cannot install and activate the GINA component.

If GINA is installed on the client, it automatically prompts the user to choose whether or not to launch VPN tunneling each time he/she signs in to Windows. If you choose to make GINA installation optional, the user can activate GINA using the Auto connect when login to Windows option in the VPN tunneling window. This option is only available during an open VPN tunneling session.

The option to enable GINA installation on client systems is available when you define role attributes in the Users > User Roles > Role > VPN Tunneling page. See Figure 142.

Figure 142: GINA Installation Process



The GINA installation process takes place one time and requires the user to perform a system reboot in order to enable GINA sign-in capability. From that session forward, GINA prompts the user to decide whether or not to launch VPN tunneling at each Windows sign-in. When the user signs in, unless otherwise specified, GINA passes the user's Windows sign-in credentials to the system for authentication before establishing the VPN tunneling tunnel.



**NOTE:** end users cannot modify their Windows user password through VPN tunneling GINA.

When a user logs in to the device through the Pulse Secure GINA, if the version of the VPN tunneling client on the user's computer matches that on Connect Secure, the Pulse Secure GINA establishes a VPN tunneling connection. If the VPN tunneling versions do not match, the Pulse Secure GINA does not establish a VPN tunneling connection to Connect Secure. Prior to release 5.4, the Pulse Secure GINA displays a version mismatch warning and allows users to log in to the Windows desktop using their cached credentials. With release 5.4 and later, the Pulse Secure GINA allows the users to log in to the Windows desktop using their cached credentials and then launches a standalone VPN tunneling. Users log in to the device and the appropriate VPN tunneling client automatically downloads to the user's computer and launches.

If you use Host Checker to validate the presence of client-side security components (pre-authorization), Host Checker starts after VPN tunneling is launched. This is sometimes called a system-mode check. Host Checker exists after successful validation and is later restarted once the user is logs in to their desktop (called user-mode).

## Using GINA Chaining

VPN tunneling supports GINA chaining. GINA chaining means that one GINA DLL calls another GINA DLL. By default, enabling VPN tunneling GINA also enables VPN tunneling GINA chaining. The VPN tunneling client detects any currently installed GINA component on top of the existing GINA chain. If the GINA component is compatible, VPN tunneling GINA is placed in front of the current GINA components. Currently, VPN tunneling supports the following GINA components:

- Cisco VPN client (CSGina.dll)
- Microsoft GINA (msgina.dll)
- Nortel Networks VPN client (nngina.dll)
- RSA SecurID (AceGina.dll)
- Novell GINA (NWGINA.dll)

If an installed GINA component is not supported (that is, not in the above list), a warning message appears and the VPN tunneling GINA is not installed.

If you uninstall a GINA component after VPN tunneling adds its information to the GINA chain, the VPN tunneling GINA removes the saved GINA information and does not call the removed GINA component the next time it goes through GINA chaining.



**NOTE:** If the VPN tunneling GINA is installed at the top of the GINA chain (meaning, it is the last one installed), the VPN tunneling GINA is uninstalled when you uninstall the VPN tunneling client. However, if the VPN tunneling GINA is in the middle of the chain, you must remove all GINAs higher in the chain than the VPN tunneling GINA prior to removing the VPN tunneling GINA.

## Credential Provider for Windows Vista and Later

In releases prior to Windows Vista, the customization of interactive user logon was done by creating a custom GINA. Users entered their authentication credentials in the logon UI and GINA passed this information to Winlogon for authentication. However, because GINAs do more than pass authentication information, they are typically difficult to implement.

Windows Vista introduced a new authentication model where the logon UI and Winlogon talk directly with each other. A credential provider is a module that plugs into the logon UI and describes the credential information required for the login UI to render and to communicate with an external authentication provider. After the credential provider gathers the credential information, it passes the final credentials to Winlogon.

There are two basic types of credential providers: standard authentication and Pre-Logon Access Providers (PLAP). Standard authentication includes password-based or certificate-based credentials. A PLAP is a special type of credential provider that allows users to make a network connection before logging in to their system. Another difference between these two types of providers is timeout. PLAP credentials have no timeout where standard credentials typically have a 120 second timeout.

The VPN tunneling credential provider is a PLAP provider. This provider is visible only if the system is configured as part of a domain. The VPN tunneling provider creates a network connection. If the user's credentials are the same as the domain

credential (SSO) then the credential information is entered only once. If the user's credentials are not the same as the domain credentials, the users select another credential provider for domain authentication.

After a user logs in through VPN tunneling credential providers, the user has 5 minutes to log in to Vista either through single sign-on or through another credential provider. After the user logs into Vista, VPN tunneling attaches to the tunnel. If the user does not log in to Vista within 5 minutes, the VPN tunneling tunnel is disconnected.

To install the VPN tunneling credential provider,

1. Make sure your client user is part of a Windows domain.
2. In the Admin console, go to User Roles > VPN tunneling and select the Require VPN tunneling to start when logging into Windows option.
3. When installing VPN tunneling on the client system (running Windows Vista), you are prompted by the GINA/Credential Provider window to configure the GINA/Credential Provider authentication. Click OK.
4. Once the VPN tunnel is established on the client system, open the VPN tunneling window. Go to the Advanced View and select the Information tab. In the Results section, ensure that the GINA/Credential Provider plug-in is configured. You should see something similar to GINA Plug-In: Configured.

To use credential provider:

1. Log out of Windows and press Ctrl+Alt+Delete.  
You should see the Network logon icon. If you see only the Windows user standard tiles, click the Switch user option under the standard Windows credential tiles to see the Network logon icon.
2. Click the Network login icon and then click the Connect Secure logon icon.
3. Enter your Windows domain credential and click the right arrow button. For your username, use the format domain\username or user@domain.

VPN tunneling signs the user in to the default URL and proxy server in config.ini.



**NOTE:** If your Connect Secure credential is not the same as your Windows domain credential, an alert box appears. Click OK and enter your Connect Secure credentials in the login window that appears. The window also contains an option button to launch another window to enter a URL, proxy server, and so forth.

VPN tunneling credential provider supports the following authentication provider: Active Directory, local authentication, RADIUS (UN/PWD only), NIS and Dial-up connection. In addition, smart card credential provider supports certificate login.

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## Smart Card Credential Provider

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Windows Vista also supports smart card credential provider—passing user credentials upon a smart card being inserted. If there is smart card present, a VPN tunneling Smart Card Credential Provider DLL tile shows on the PLAP layer. Click the tile and enter your smart card PIN to log in.

To install the smart card VPN tunneling credential provider,

1. Make sure your client user is part of a Windows domain.
2. In the Admin console, select **User Roles > Role > VPN Tunneling** and select the **Require client to start when logging into Windows** option.
3. When installing VPN tunneling on the client system (running Windows Vista), you are prompted by the GINA window to configure the GINA authentication. Click **OK**.



Use the smart card to log in to the device from a browser so the config.ini file will contain the smart card login URL which can then be used by the smart card DLL.

4. Once the VPN tunnel is established on the client system, open the VPN tunneling window. Go to the Advanced View and select the Information tab. In the Results section, ensure that the GINA plug-in is configured. You should see something similar to GINA Plug-In: Configured.

To use the smart card credential provider:

1. Log out of Windows and press Ctrl+Alt+Delete.

You should see the Network logon icon located in the lower right corner of your screen. If you see only the Windows user standard tiles, click the Switch user option under the standard Windows credential tiles to see the Network logon icon.

2. Click the Network login icon and then click the smart card icon.
3. Enter your PIN number or password and click the right arrow button.

VPN tunneling uses the PIN to retrieve the stored certificate and to log in to Connect Secure. After a successful login, the PIN is passed to Winlogon to log in to Vista.



**NOTE:** If your Connect Secure credential is not the same as your Windows domain credential, an alert box appears. Click OK. If a connection icon appears in the lower right corner of your screen, switch to the standard credential login tiles and log in to Vista. Otherwise, enter your Windows credential in the login box.

VPN tunneling retrieves the user principal name (UPN) from the smart card and compares them with the login user and domain names. If they do not match, the tunnel is disabled. The UPN typically has the format user@domain.

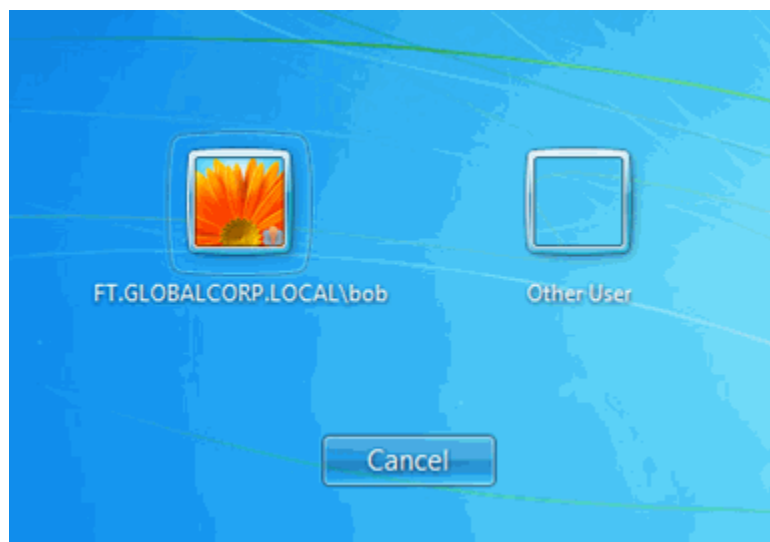
#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## Credential Provider Authentication for Connect Secure

The Pulse credential provider integration enables connectivity to a network that is required for the user to log on to the Windows domain. For example, the domain controller might reside behind a firewall and the endpoint uses credential provider login to connect to Connect Secure prior to domain login. Pulse integrates with Microsoft credential providers to enable password-based login and smart card login. A credential provider interface appears as a tile on a Windows (Vista or later) login screen. See Figure 143.

Figure 143: Pulse Logon Tile



You enable Pulse credential provider support on a Pulse connection. After the connection has been downloaded to the endpoint through the normal Pulse distribution methods, a Pulse logon tile appears on the endpoint's desktop. When the user initiates the logon process, Pulse establishes the connection.

Pulse supports the following credential provider types:

- **user-at-credprov**—The connection is established before the user login using credentials collected at the selected credential tile, which provides single-sign-on functionality. The connection is maintained as an active connection on the user's desktop.
- **machine-then-user-at-credprov**—The connection is established using machine credentials when no user is logged in. When a user clicks a logon tile and provides user credentials, the machine connection is disconnected, and a new connection is established. When the user logs off, the user connection is disconnected, and the machine connection is reestablished. In one typical machine-then-user-at-cred prov implementation, the machine connection and the user connection are mapped to different VLANs.

Pulse credential provider support usage notes:

- If the endpoint includes more than one Pulse Layer 2 connection, Windows determines which connection to use:
  1. If a network cable is attached to the endpoint, Layer 2 wired connections are attempted, and then wireless connections. If there are more than one wireless network available, the order is determined by the scan list specified as a Pulse connection option.
  2. After all Layer 2 options are attempted, Pulse runs location awareness rules to find one or more eligible Layer 3 connections that are configured for credential provider login. If more than one Layer 3 connection is found, Pulse prompts the user to select a connection. A user can cancel the network connection attempt by clicking the cancel button.
  3. After Pulse evaluates all configured connection options, Pulse returns control to Windows, which enables the user login operation.
- For connections that use user credentials, the Pulse connection may be configured so that prompts are presented during the login process, for example, prompts for realm or role selection or a server certificate trust prompt. For connections that use machine credentials, Pulse prompts cause the connection to fail because there is no interface to allow a response to

the prompts. You can suppress any potential realm and role choice by specifying a preferred realm and role for the connection.

- Pulse upgrade notifications and actions are disabled during credential provider login and postponed until the user connection is established. Host Checker remediation notifications are displayed.
- To allow users to log in using either a smart card or a password, you can create different authentication realms for each use case and then specify a preferred smart card logon realm and a preferred password logon realm as part of the connection properties.

To enable user-at-credprov credential provider support for a Pulse connection:

1. Create a Pulse connection set for the role (**Users > Pulse > Connections**), and then create a new Pulse connection. You can select **Connect Secure or Policy Secure (L3)**, **Policy Secure (802.1X)**, or **SRX** for the connection type.
2. In the Connection is established section, select one of the following options:
  - **Automatically at user login**—The user credentials are used to establish the authenticated Pulse connection to the network, log in to the endpoint, and log in to the domain server. The Pulse connection may be configured so that prompts are presented during the login process, for example, prompts for realm or role selection or a server certificate trust prompt.
  - **Automatically when the machine starts. Connection is authenticated again at user login**—Machine credentials are used to establish the authenticated Pulse connection to the network when the endpoint is started. When a user clicks the login tile and provides user credentials, the connection is authenticated again, and the original connection is dropped. When the user logs off, the user connection is ended and the machine connection is established again. In one typical use case, the machine credentials provide access to one VLAN and the user credentials provide access to a different VLAN. Be sure that the Pulse connection does not result in Pulse prompts, for example, prompts for realm or role selection or a server certificate trust prompt, because the machine credential login does not present an interface to respond to the prompts.
3. For a Layer 2 connection that uses machine certificate authentication, make sure that the connection has an entry in the Trusted Server List. To allow any server certificate, type **Any** as the Server certificate DN. To allow only one server certificate, specify the server certificate's full DN for example, C=US; ST=NH; L=Kingston; O=My Company; OU=Engineering; CN=c4k1.stnh.mycompany.net; E=ausername@mycompany.com.
4. Specify **Realm and Role Preferences** to suppress realm or role selection dialogs during the logon process:
  - **Preferred User Realm**—Specify the realm that for this connection. The connection ignores any other realm available for the specific logon credentials

The following options enable you to allow the user to log in using a smart card or a password:

- **Preferred Smartcard Logon Realm**—Preferred realm to be used when user logs in with a smart card.
- **Preferred Password Logon Realm**—Preferred realm to be used when user logs in with a password.



**NOTE:** Be sure that the authentication realms you specify exist, and that they support the appropriate login credential option.

- **Preferred User Role Set**—Specify the preferred role or the name of rule for the role set to be used for user authentication. The role or rule name used must be a member of the preferred user realm.

To enable machine-then-user-at-credprov credential provider support for a Pulse connection:

1. Create a Pulse connection set for the role (**Users > Pulse > Connections**), and then create a new Pulse connection. You can select **Connect Secure or Policy Secure (L3)**, **Policy Secure (802.1X)**, or **SRX** for the connection type.

2. In the Connection is established section, select one of the following options:

- **Automatically at user login**—The user credentials are used to establish the authenticated Pulse connection to the network, log in to the endpoint, and log in to the domain server. The Pulse connection may be configured so that prompts are presented during the login process, for example, prompts for realm or role selection or a server certificate trust prompt.
- **Automatically when the machine starts. Connection is authenticated again at user login**—Machine credentials are used to establish the authenticated Pulse connection to the network when the endpoint is started. When a user clicks the login tile and provides user credentials, the connection is authenticated again, and the original connection is dropped. When the user logs off, the user connection is ended, and the machine connection is established again. In one typical use case, the machine credentials provide access to one VLAN and the user credentials provide access to a different VLAN. Be sure that the Pulse connection does not result in Pulse prompts, for example, prompts for realm or role selection or a server certificate trust prompt, because the machine credential login does not present an interface to respond to the prompts.

3. For a Layer 2 connection that uses machine certificate authentication, make sure that the connection has an entry in the Trusted Server List. To allow any server certificate, type **Any** as the Server certificate DN. To allow only one server certificate, specify the server certificate's full DN for example, C=US; ST=NH; L=Kingston; O=My Company; OU=Engineering; CN=c4k1.stnh.mycompany.net; E=ausername@mycompany.com.

4. Specify **Realm and Role Preferences** to suppress realm or role selection dialogs during the logon process for both machine logon and user logon:

- **Preferred Machine Realm**—Specify the realm that this connection uses when establishing the machine connection. The connection ignores any other realm available for the specific logon credentials
- **Preferred Machine Role Set**—Specify the role or the name of rule for the role set that this connection uses when establishing the machine connection. The role or rule name used must be a member of the preferred machine realm.
- **Preferred User Realm**—Specify the realm that for this connection that is used when a user logs onto the endpoint. The connection ignores any other realm available for the user's logon credentials.
- **Preferred User Role Set**—Specify the preferred role or the name of rule for the role set to be used for user authentication. The role or rule name used must be a member of the preferred user realm.

5. Optionally specify pre-login preferences:

- **Pre-login maximum delay**—The time period (seconds) that a Windows client waits for an 802.1x connection to succeed during the login attempt. The range 1 to 120 seconds.
- **Pre-login user based virtual LAN**—If you are using VLANs for the machine login and the user login, you can enable this check box to allow the system to make the VLAN change.

6. Click **Save Changes** and then distribute the Pulse connection to Pulse client endpoints.

The Pulse tile appears on the login page the next time the end users log in.



**NOTE:** The user account must exist on both the Windows PC and on Connect Secure with the same login name.

Check the user logs for credential provider log-in information. See Figure 144.

Figure 144: Credential Provider Log Information

Filter: Standard (default)		
Date: Oldest to Newest		
Query:		
Export Format: Standard		
Severity	ID	Message
Info	NWC30477	2012-07-19 16:29:38 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - VPN Tunneling: User with IP 192.168.247.100 connected with ESP transport mode.
Info	NWC23508	2012-07-19 16:29:38 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - Key Exchange number 1 occurred for user with NCIP 192.168.247.100
Info	NWC30477	2012-07-19 16:29:32 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - VPN Tunneling: User with IP 192.168.247.100 connected with SSL transport mode.
Info	NWC23464	2012-07-19 16:29:32 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - VPN Tunneling: Session started for user with IP 192.168.247.100, hostname W7-001
Info	ERR24670	2012-07-19 16:29:32 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - VPN Tunneling: ACL count = 1.
Info	AUT24414	2012-07-19 16:29:32 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - Agent login succeeded for FT.GLOBALCORP.LOCAL\bob/Users from 192.168.1.12.
Info	AUT24326	2012-07-19 16:29:32 - ive - [192.168.1.12] Root::FT.GLOBALCORP.LOCAL\bob(Users)[Enterprise, Remediation] - Primary authentication successful for FT.GLOBALCORP.LOCAL\bob/AD from 192.168.1.12

## Launching VPN Tunneling During a Windows Secure Application Manager Session

Users can launch VPN tunneling while signed in to Connect Secure via Windows Secure Application Manager (WSAM). When a user launches VPN tunneling in this scenario, however, the VPN tunneling installer automatically terminates the WSAM session prior to launching VPN Tunneling.

During the process, the user is prompted with a warning message informing them that they are about to terminate their WSAM session in favor of launching VPN tunneling. We recommend that you configure users' VPN tunneling resource policies to feature as much access to network resources as they would have in their WSAM sessions. This way, when users choose to launch VPN tunneling (simultaneously terminating WSAM) they will still be able to access the same network resources.



**NOTE:** If users choose not to launch VPN tunneling, the VPN tunneling installer still automatically installs the client application on their computer, but does not launch VPN tunneling. After the client application has been installed, users can choose to uninstall it manually via their secure gateway home page or the folder options available in the Windows Start menu.

### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## Logging in to Windows Through a Secure Tunnel

Use the Logoff on Connect feature for users to log in to their Windows environment through an existing VPN tunnel. This feature lets them authenticate against a Windows Domain server in real time, as opposed to authenticating with the locally cached credentials. When this feature is enabled, they are automatically logged off Windows after the VPN tunneling session starts. The standard Windows login screen re-appears, and they log in using their Windows credentials. Their Windows environment is now established through the VPN tunnel.



**NOTE:** Users must log in to Windows within 5 minutes of the login screen re-appearing or before the Host Checker policy evaluate period ends, whichever is shorter. If they do not, their VPN tunnel connection may time

out and they will not be logged in to Windows through a secure tunnel. An error appears if the VPN tunnel connection times out.

The Logoff on Connect feature is not supported within SVW.

To use the Logoff on Connect feature:

1. Users log on to their local machine using their domain cached credentials. Their machine must be part of a Windows domain.
2. Users launch VPN tunneling and click **Tools** from the login page.
3. Select the **Logoff on Connect** option and click **OK**.
4. Users enter their username and password credentials in the login page.

A tunnel is established and logs them off of their local machine. The Windows login page appears.

5. Users enter their username and password credentials to sign in to their Windows Domain using the VPN tunnel.

#### **Related Documentation**

- [Task Summary: Configuring VPN Tunneling](#)

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## **VPN Tunneling Connection Profiles with Support for Multiple DNS Settings**

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To ensure remote users are able to perform DNS searches as efficiently or as securely as possible, you can configure the system to allow multiple DNS settings during VPN tunneling sessions, based on a user's role membership.

When the system launches a user's VPN tunneling session, it uses a matching profile based on the user's role membership containing IP address, DNS, and WINS settings.

If you enable split-tunneling, the DNS search order setting allows you to define which DNS setting takes precedence—for example, search for a DNS server on the client's LAN before the system's DNS server, or vice-versa. VPN tunneling makes a backup of the client's DNS settings/search order preference before establishing a connection. After the session terminates, VPN tunneling restores the client to the original DNS settings. If you disable split-tunneling, all DNS requests go to the system's DNS server and your setting for the DNS search order preference does not apply.



**NOTE:** After stopping and restarting a DNS client, the client may not pick up the search order of multiple DNS addresses in a timely manner, resulting in an incorrect lookup order when launching VPN tunneling. The rules governing DNS name resolution and failover are complex and often specific to the particular client operating system. You or the end user can attempt to run the `ipconfig /registerdns` commands from a command window on the client machine. This may reset the search order to the correct order. To understand the search resolution order for DNS servers, refer to the appropriate Microsoft DNS documentation for your operating system platform.

When employing a multi-site cluster of Connect Secure devices, the IP pool and DNS settings may be unique to each device residing at a different site. For this reason, the system allows the VPN Tunneling Connection Profile policy to be node-specific. That is, the resource policy enables the client to connect to the same device in the cluster each time a new session is established.

#### **Related Documentation**

- [Configuring VPN Tunneling for Use on a Virtualized Connect Secure](#)

## VPN Tunneling Incompatibility with Other VPN Client Applications

Third-party vendor VPN client applications may be incompatible with VPN tunneling. Table 94 lists known VPN client vendors and VPN tunneling's relative compatibility with those vendors' VPN client applications.

Table 94: VPN tunneling Compatibility with Third-Party VPN Clients

Vendor	Compatible?
Cisco	Yes
Nortel	Yes
NS Remote	Yes
Intel	Yes
Checkpoint	Yes

If you want to install VPN tunneling on a client featuring an incompatible VPN client application, you must uninstall the incompatible application before you install or launch VPN tunneling on the client.

### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## Linux Client Requirements

Linux clients signing in to VPN tunneling via Mozilla Firefox must ensure that the OpenSSL libraries are installed on the client. Most Linux versions come pre-packaged with OpenSSL. If you encounter a Linux user that does not have the required OpenSSL libraries, you can direct them to the following resource where they can be obtained and installed for free:

See <http://www.openssl.org/related/binaries.html> for details. (You can also advise users to compile their own version by directing them to the source at <http://www.openssl.org/source/>.) The required version is libssl.so.0.9.6b.



### NOTE:

- Install the full version of OpenSSL. The "light" version of OpenSSL will not work.

### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## Client-Side Logging

VPN tunneling client-side logs are files that reside on the remote client containing sign-in, debug, and other statistical information you can use to troubleshoot potential issues with VPN tunneling. When you enable client-side logging for VPN tunneling users, the client records VPN tunneling events in a series of log files, continually appending entries each time a feature is invoked during subsequent user sessions. The resulting log files are useful when working with the support team to debug problems with VPN tunneling.

If VPN tunneling users turn client-side logging off, (even if logging is enabled on the system) the client does not record any new client-side log information. If the user turns on the logging function and the system is then configured to disable client-side logging, the client does not record any new client-side log information.

### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [Enabling Client-Side Logging](#)

## VPN Tunneling Proxy Support

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VPN tunneling provides support for remote clients using a proxy server to access the Internet (and Connect Secure via the Internet), as well as clients who do not need a proxy to access the Internet, but who access resources on an internal network through a proxy. VPN tunneling also provides support for clients accessing a Proxy Automatic Configuration (PAC) file that specifies client and system proxy settings enabling access to Web applications.



**NOTE:** The VPN tunneling client does not support the use of the MS Winsock proxy client. Please disable the MS Winsock proxy client before running the VPN tunneling client. For more information, see <http://www.microsoft.com/windowsxp/using/mobility/expert/vpns.mspx>.

To address these varying methods of proxy implementation, VPN tunneling temporarily changes the proxy settings of the browser so that only traffic intended for the VPN tunneling session uses the temporary proxy settings. All traffic not intended for the VPN tunneling session uses the existing proxy settings.



**NOTE:** The VPN tunneling client does not support the option to automatically detect proxy settings. You must choose to use either an automatic configuration script (PAC) or specify a proxy server. You cannot use both a proxy server and an automatic configuration script, together. You can define one or the other under the Proxy section in Users > Resource Policies > VPN Tunneling > Connection Profiles > *Profile*.

Whether split-tunneling is enabled or disabled, the system supports the following proxy scenarios:

- Using an explicit proxy to access Connect Secure
- Using an explicit proxy to access internal Web applications
- Using a PAC file to access Connect Secure
- Using a PAC file to access internal Web applications

Please note the following exceptions:

- The system does not support redirect downloads and therefore does not support the redirecting of the internal PAC file download.
- The system's dsinet client does not support SSL; you cannot obtain the internal PAC file from the SSL server.
- The system does not support "auto detect proxy". If both static proxy and "auto proxy script (pac)" are defined, it uses the static proxy configuration.
- The VPN tunneling profile does not have a static proxy exception field for internal proxy. If you require proxy exceptions, you can use a PAC file with proxy exception logic.
- The VPN tunneling client supports "auto proxy script (pac)" only when the configuration is the PAC file URL. If the URL is a redirect URL or IE proxy configuration script it is not supported.

When split-tunneling is enabled, VPN tunneling manages proxy settings in one of the following ways, depending on the method with which the proxy is implemented:



- For remote clients using a proxy server to access the Internet, all HTTP requests generated by the browser and intended for the system go through either an explicit proxy or a PAC file accessed by the remote client. Because the presence of an explicit proxy or access to a PAC file is already provisioned on the client-side, the client sets up the local, temporary proxy before attempting to establish a VPN tunnel.
- For remote clients using a proxy server to access the Internet, all HTTP requests generated by the browser and intended for the system go through either an explicit proxy or a PAC file accessed by the remote client. Because the presence of an explicit proxy or access to a PAC file is already provisioned on the client-side, the client sets up the local, temporary proxy before attempting to establish a VPN tunnel.
- When a remote client accesses a preconfigured HTTP-based PAC file, the client cannot access the PAC file until after a VPN tunnel is established. After a connection is established, the client accesses the PAC file, includes the PAC file contents in the local temporary proxy, and then refreshes the browser proxy setting.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## VPN Tunneling Quality of Service

To support quality of service (QoS) on your internal network via VPN tunneling, the system translates the “inner” IP packet header (for Application-layer packet encapsulation, for example) to the “outer” packet header, thus enabling Network layer-level packet prioritization. Routers in the network are then able to identify, prioritize, and appropriately forward VPN tunneling IPsec packets across the network. This feature helps ensure that you are able to support time-sensitive IP packet transmission and reception like IP video streams, for example.



**NOTE:** VPN tunneling QoS applies to UDP (IPsec) packets only. SSL packet encapsulation and forwarding behavior remains unchanged when you employ the QoS feature.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## VPN Tunneling Multicast Support

To enable streaming IP video broadcasts over the internal network, VPN tunneling features Internet Group Management Protocol (IGMP) gateway multicast proxy support.



**NOTE:** VPN tunneling does not support IGMP v2. If you are using VPN tunneling multicast support, and you are using L2 switches, make sure the switches support IGMP v3.

When users initiate a request to join a multicast group, the system initiates an IGMP join message to the local multicast router or switch on the client’s behalf. In addition, the system stores the IGMP group request queries in its cache so that whenever a multicast router in the network polls the system for IGMP group information, it responds with its current collection of multicast user and group requests. If a router or switch does not receive a response from the system, the system’s multicast group information is removed from the router or switch’s forwarding table.



**NOTE:** VPN tunneling supports streaming media at up to 2 mbps on a single tunnel (megabits per second).

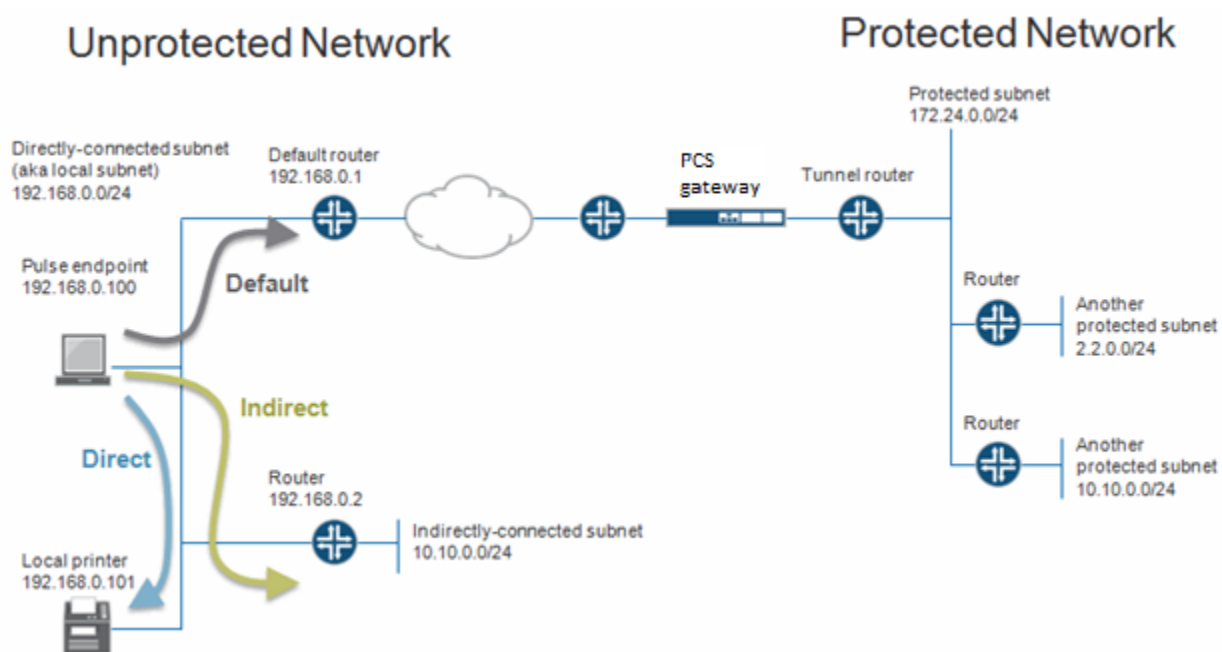
#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)

## About Split Tunneling Role Options

Figure 145 shows an unprotected network that contains the endpoint client and other unprotected resources, and a protected network that contains networks that can only be accessed through a VPN tunnel through Connect Secure.

Figure 145: Example Network Scenario



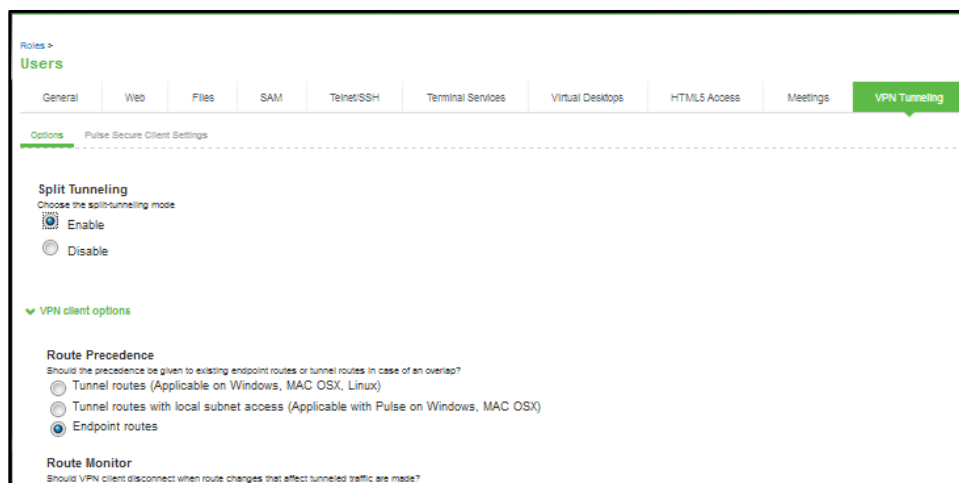
Before a VPN tunnel is created, there are three types of endpoint routes.

- Directly-connected subnet routes—Hosts on the directly-connected subnet can be reached without forwarding through a router. The ability to access these hosts is defined as *local subnet access*. 192.168.0.0/24 is an example of a directly-connected subnet route.
- Indirectly-connected subnet routes—These routes that have an explicit non-direct entry in the route table. Traffic must go through a router. 10.10.0.0/24 is an example of an indirectly-connected subnet route.
- Default route—this route if the destination is neither a direct-connected or indirect-connected subnet route. 0.0.0.0 is an example of a default route.

### Enabling Split Tunneling

Options on the Users > User Roles > *Role Name* > VPN Tunneling page determine how the endpoint routes are modified when the VPN tunneling is established. See Figure 146.

Figure 146: Split Tunnel User Role Options



Split Tunneling options are:

- **Enable**—Adds or modifies routes for specific subnets to go to the tunnel, allowing access to the protected subnets. Subnets are defined in the Users > User Roles > *Role-Name* > VPN Tunneling > Options window. In the case of subnet overlap (the specified split-tunnel subnet conflicts with an existing endpoint route), the Route Precedence option is used. For example, 2.2.2.0/24 goes through the tunnel. 10.10.0.0/24 is both a split-tunnel subnet and an indirectly-connected subnet. The Routing Table, defined below, defines how 10.10.0.0/24 is handled.
- **Disable**—Modifies the default route to go through the tunnel, allowing access to the protected network. For example, 0.0.0.0 now goes through the tunnel.



#### NOTES:

- These settings apply only to systems with Split Tunneling enabled.
- These settings do not apply to third-party clients.
- Windows 8 (and later) will send a DNS request to only one interface. So, for Windows 8+ clients, selecting the first radio button sends DNS requests to the client's DNS only, whereas clicking either the second or third radio button sends DNS requests only to the Pulse Secure gateway's DNS.
- For IP based Split Tunneling on Windows 8.1 machine, the DNS requests are sent to both the IVE and the Client DNS servers at the same time due to the limitation in platform API.
- For IP based Split Tunneling on Windows 10 machine, the DNS requests are sent to the IVE DNS server first and then sent to the Client DNS servers, irrespective of the DNS search order configured (1<sup>st</sup> or 2<sup>nd</sup> radio button).
- For FQDN based Split Tunneling, the DNS requests are sent to the IVE DNS servers only (3<sup>rd</sup> radio button), irrespective of the option selected.
- OSX does not support sending DNS requests to only the Pulse Secure gateway's DNS. So, for OSX clients, clicking the third radio button will have the same effect as the second button.
- For Windows Phone and Windows machines running the In-Box VPN client, checking the third radio button sends all DNS requests to only the Pulse Secure gateway's DNS. Having either other button checked causes only DNS requests matching the DNS domains (listed above) to go to the gateway's DNS, and all other requests go to the client's DNS.

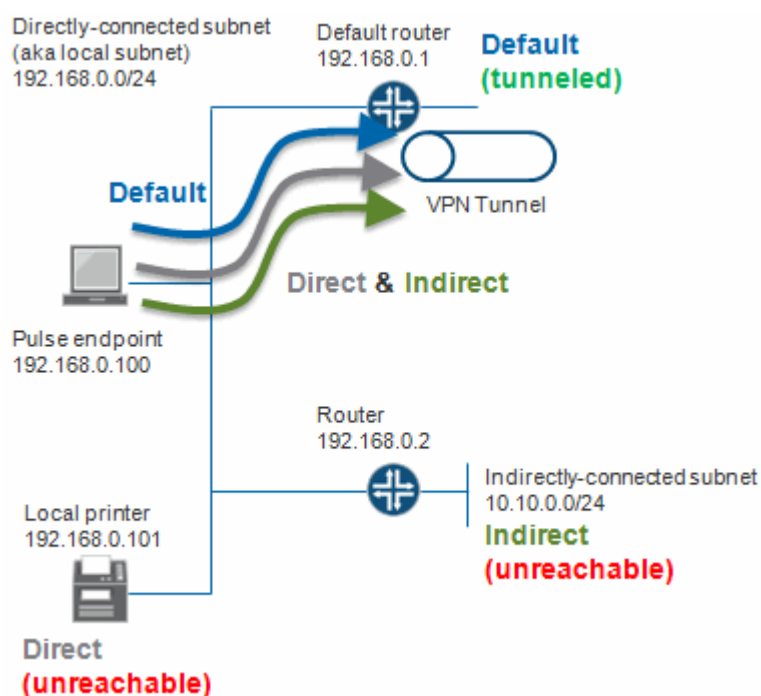
## Defining the Route Precedence Options

The Route Precedence option determines how the directly-connected subnet routes and the indirectly-connected subnet routes are modified. This depends on whether split-tunneling is enabled.

If split tunneling is disabled:

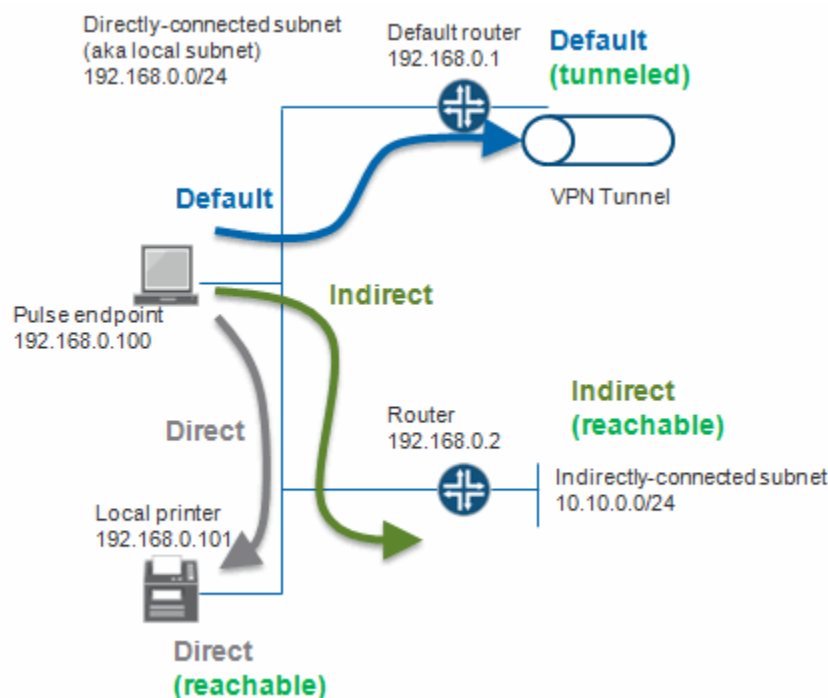
- Tunnel routes have precedence—Both directly-connected subnet routes and indirectly-connected subnet routes go through the tunnel. Endpoints lose access to the unprotected subnets. See Figure 147.

Figure 147: Tunnel Route Precedence Example



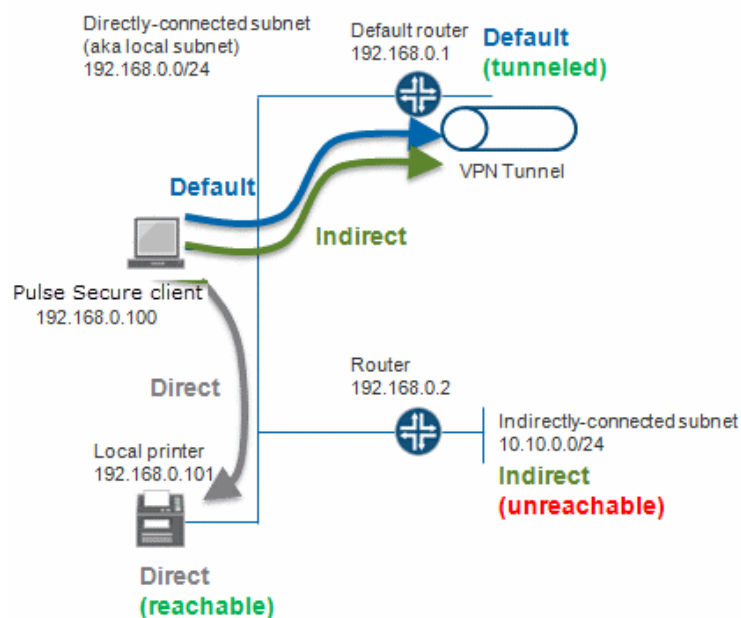
- Endpoint routes have precedence—Neither directly-connected subnet routes nor indirectly-connected subnet routes go through the tunnel. See Figure 148.

Figure 148: Endpoint Route Precedence Example



- Tunnel routes with local subnet access—Similar to the tunnel routes have precedence option except that directly-connected subnet routes do not go through the tunnel. Stated another way, tunnel all traffic except for traffic that is destined for the local subnet. This allows endpoints to access the local subnet. See Figure 149.

Figure 149: Tunnel Routes with Local Subnet Access Example



If split tunneling is enabled:

- Non-overlapped subnets are added to the route table. For example, 2.2.0.0/24 goes through the tunnel. See Figure 145.
- Overlapped subnets have 2 options:
  - Tunnel routes have precedence—These routes are modified to go through the tunnel and endpoints lose access to the unprotected overlapped subnet. For example, 10.10.0.0/24 goes through the tunnel. See Figure 145.
  - Endpoint routes have precedence—These routes do not go through the tunnel. For example, 10.10.0.0/24 does not go through the tunnel. See Figure 145.

Table 95 summarizes how split tunneling and route precedence works with directly-connected subnet routes, indirectly-connected subnet routes, and default routes.

Table 95: Split Tunnel and Route Precedence

Split Tunnel	Route Precedence	Direct Endpoint Route	Indirect Endpoint Route	Default Endpoint Route	Split Tunnel Policy Routes
Disabled	Tunnel	Goes through tunnel.	Goes through tunnel.	Goes through tunnel.	NA
Disabled	Tunnel with local subnet access	Does not go through tunnel.	Goes through tunnel.	Goes through tunnel.	NA
Disabled	Endpoint	Does not go through tunnel.	Does not go through tunnel.	Goes through tunnel.	NA
Enabled	Tunnel	Routes are modified to go through the tunnel only if they overlap with the split-tunneling subnets. Otherwise the routes do not go through the tunnel.	Routes are modified to go through the tunnel only if they overlap with the split-tunneling subnets. Otherwise the routes do not go through the tunnel.	Does not go through tunnel	New routes are added to go through the tunnel.
Enabled	Tunnel with local subnet access	Does not go through tunnel.	Routes are modified to go through the tunnel only if they overlap with the split-tunneling subnets. Otherwise the routes do not go through the tunnel.	Does not go through tunnel.	New routes are added to go through the tunnel.
Enabled	Endpoint	Does not go through tunnel.	Does not go through tunnel.	Does not go through tunnel.	New routes are added to go through the tunnel.

#### Related Documentation

- [Defining VPN Tunneling Role Settings](#)
- [Task Summary: Configuring VPN Tunneling](#)
- [Defining Split Tunneling Network Policies](#)
- [Creating VPN Tunneling Connection Profiles](#)

## Defining VPN Tunneling Role Settings

Use role-level settings to specify split-tunneling, auto-launch, auto-uninstall, Graphical Identification and Authentication (GINA) options.

To specify VPN tunneling split-tunneling, auto-launch, auto-uninstall, and GINA installation options:

1. In the admin console, choose **Users > User Roles > Role Name > VPN Tunneling**.
2. Under Options, select one of the following Split Tunneling options:
  - **Enable**—This option activates split-tunneling and adds (or modifies) routes for specific subnets to go to the tunnel, allowing access to the protected subnets. The subnets are specified in the Users > Resource Policies > VPN Tunneling > Split-tunneling Networks window. In the case of subnet overlap (for example, the specified split-tunnel subnet conflicts with an existing endpoint route), the Route Precedence option (described below) is used.
  - **Disable**—All network traffic from the client goes through the VPN tunnel, allowing access to the protected network. When the session is established, predefined local subnet and host-to-host routes that might cause split-tunneling behavior are removed, and all network traffic from the client goes through the VPN tunnel. With split tunneling disabled, users cannot access local LAN resources during an active VPN session.
3. Under **VPN client options**, select:
  - **Route precedence** – This option defines how the directly-connected subnet routes and the indirectly-connected subnet routes are modified. The exact effect depends on whether split-tunneling is enabled.
    - **Tunnel Routes**—The route table associated with the Pulse virtual adapter take precedence. Pulse overwrites the physical interface routes if there is conflict between the Pulse virtual adapter and the physical adapters. Pulse restores the original routes when the connection is ended.
    - **Tunnel Routes with local subnet access (Pulse on Windows and Mac OS X only)**—Network traffic addressed to the networks defined in the split tunnel resource policies goes through the VPN tunnel. Network traffic that is addressed to the directly-connected (local) subnet goes to the local subnet. The default route is set to the local subnet, so all other network traffic is subject to the original endpoint routing table.
    - **Endpoint Routes**—The route table associated with the endpoint's physical adapter take precedence.



**NOTE:** Setting route precedence to **Endpoint Routes** allows users to access the local subnet regardless of whether split tunneling is enabled or disabled.

- **Route Monitor** – Specify whether you want route monitoring enabled.
  - **Yes** – VPN tunneling ends the connection only if the route change affects the VPN tunnel traffic. For example, if the route metric is changed higher, it should not disconnect VPN tunneling.
  - **No** – Route tables are allowed to change on the client endpoint.
- **Traffic Enforcement**—When Traffic Enforcement is enabled, Pulse creates rules on the endpoint's firewall (Mac and Win) that ensure that all traffic conforms to the split tunneling configuration. For example, a local program might bypass the routing tables and bind traffic to the physical interface instead of allowing it to go through the Pulse virtual interface. If you enable traffic enforcement, you ensure that all traffic is bound by the split tunneling configuration.

**IPv4** – All IPv4 traffic should go through tunnel according to routes.

**IPv6** – All IPv6 traffic should go through tunnel according to routes.

- **Enable TOS Bits Copy**—Select this option to control the client behavior in networks that employ quality of service (QoS) protocols. When you enable this check box, the Pulse Secure client copies IP Type of Service (TOS) bits from the inner IP header to outer the IP Header. Note that enabling this option might require a reboot of the client endpoint when the client software is installed for the first time on Windows endpoints. Pulse Secure clients support TOS bit copy only for IPsec transport and not for SSL transport.

- **Multitask**—Select this option if you want VPN tunneling to operate in multicast mode.

- **Auto-launch**—Select this option to activate VPN tunneling automatically when the endpoint is started.

4. Under **Options for VPN client on Windows**, select:

- **Launch client during Windows Interactive User Logon**—When this option is enabled, the Pulse Secure client starts when the user logs into Windows. Note that this setting is not the same as the Pulse connection settings that control machine authentication and credential provider authentication. Choose one of the following options:

**Require client to start when logging into Windows**

**Allow user to decide whether to start client when logging into Windows**

5. For Session Scripts, specify the following:

- **Windows: Session start script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse connects with Connect Secure. For example, you can specify a script that maps network drives on an endpoint to shares on protected resources.
- **Windows: Session end script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse disconnects from Connect Secure. For example, you can specify a script that disconnects mapped network drives. If there is no start script defined, or the start script has not been run, the end script does not run.
- Select the **Skip if Windows Interactive User Logon Enabled** option to bypass the specified Windows session start script.

If the client signs in to their Windows Domain via the GINA/Credential Provider automatic sign-in function, a script is executed by the Windows client. In this case, the sign-in script may be identical to the specified VPN Tunneling start script. You can use this option, therefore, as a way to avoid executing the same script twice.

Windows only supports scripts with the .bat or .cmd extension (referring to batch files, not the .cmd applications within MSDOS). To run a .vbs script, the user must have a batch file to call the .vbs script. Similarly, to run an .exe application (like C:\WINDOWS\system32\mstsc.exe), the user must have a batch file to call the .exe application.

**Options for VPN client on Mac** apply only to Pulse and Network Connect on Apple OS X endpoints:

- **Mac: Session start script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse connects with Connect Secure. For example, you can specify a script that maps network drives on an endpoint to shares on protected resources.
- **Mac: Session end script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse disconnects from Connect Secure. For example, you can specify a script that disconnects mapped network drives. If there is no start script defined, or the start script has not been run, the end script does not run.
- **Linux: Session start script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse connects with Connect Secure. For example, you can specify a script that maps network drives on an endpoint to shares on protected resources.



- **Linux: Session end script**—Specify a script (.bat, .cmd, or .exe) to run for users assigned to the role after Pulse disconnects from Connect Secure. For example, you can specify a script that disconnects mapped network drives. If there is no start script defined, or the start script has not been run, the end script does not run.

When VPN tunneling launches, start and end scripts are copied to the client and, upon session termination, are removed from the client. Scripts can be accessed locally or remotely via file share or other permanently-available local network resource. Macintosh clients only support running start and end script located on the local machine.



**NOTE:** The client should be a member of the same domain as the remote server to allow VPN tunneling to copy start and end scripts. If the client credentials are unknown to the server, the script copy fails, and VPN tunneling does not prompt the user to enter username and password.

The client makes a copy of the end script after the tunnel has been set up and stores the script in a temporary directory to ensure that, if the network connection were to fail, the end script can still be used to terminate the VPN tunnel session.

6. Click **Save Changes**.

#### Related Documentation

- [About Split Tunneling Role Options](#)
- [Task Summary: Configuring VPN Tunneling](#)
- [Defining Split Tunneling Network Policies](#)
- [Creating VPN Tunneling Connection Profiles](#)

## About VPN Tunneling Resource Policies

VPN tunneling resource policies specify a variety of session parameters you can use to determine the method of access for remote clients. You can configure the following types of resource policies and apply them to one or more user roles:

- **Access resource policies**—This policy type specifies which resources users may access when using VPN tunneling, such as Web, file, and server machines on the corporate intranet.
- **Packet logging resource policies**—This policy type allows you to compile client-side VPN tunneling packet logs on the system to help diagnose and resolve connection issues.
- **Connection profiles resource policies**—This policy type specifies which option (DHCP or system-managed IP address pool) The system uses to assign an IP address to the client-side VPN tunneling agent. You can also use this feature to specify the transport protocol and encryption method for the VPN tunneling session.
- **Split Tunneling resource policies**—This policy type enables you to specify one or more network IP address/netmask combinations for which the system handles traffic passed between the remote client and the corporate intranet.

A few notes about specifying resources for a VPN tunneling resource policy:

- You cannot specify a hostname for a VPN tunneling resource policy. You can only specify an IP address.
- You can specify protocols (such as tcp, udp, icmp) for VPN tunneling. For all other access feature resource policies, specifying protocols is not supported.
- If the protocol is missing, all protocols are assumed. If a protocol is specified, then the delimiter “://” is required. No special characters are allowed.
- You cannot mix port lists and port ranges, such as 80, 443, 8080-8090 for VPN tunneling resource policies.
- If you specify a port, you must specify a protocol.

- If the port number is missing, the default port \* is assigned for http.

#### Related Documentation

- [Defining VPN Tunneling Access Control Policies](#)
- [Creating VPN Tunneling Connection Profiles](#)
- [Defining Split Tunneling Network Policies](#)
- [Specifying Resources for a Resource Policy](#)

## Defining VPN Tunneling Access Control Policies

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Use the VPN Tunneling Access Control tab to write a resource policy that controls resources users can connect to when using VPN tunneling.

To write a VPN tunneling access resource policy:

1. In the admin console, choose **Users > Resource Policies > VPN Tunneling > Access Control**.
2. On the Access Control page, click **New Policy**.
3. On the New Policy page, enter:
  - A name to label this policy.
  - A description of the policy. (optional)

4. In the Resources section, specify the IPv4/IPv6/FQDN Resources for which this policy applies, one per line.



**NOTE:** When a packet is fragmented, fragment #1 contains more information than all subsequent fragments. Fragment #1 contains the IP address, protocol, and port information. All subsequent fragmented packets contain just the IP address and protocol information. Therefore, the VPN Tunneling ACL evaluates the first packet fragment different from the subsequent packet fragments. For the subsequent packet fragments, the system applies the VPN Tunneling ACL based on just the IP address and protocol since the port number is not available.

5. In the Roles section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section, specify:
  - **Allow access**—Select this option to grant access to the resources specified in the Resources list.
  - **Deny access**—Select this option to deny access to the resources specified in the Resources list.
  - **Use Detailed Rules**—Select this option to define resource policy rules that put additional restrictions on the specified resources.
7. Click **Save Changes**.

8. On the Access Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy's (or a detailed rule's) Resource list, it performs the specified action and stops processing policies.

## Writing a Detailed Rule for VPN Tunneling Access Control Policies

IPv6/FQDN support for ACLs - Layer 3 feature can be configured in the same way as IPv4, in the following 2 ways:

- Simple Rules
- Detailed Rules

**Simple Rules:** Admin can configure IPv4/IPv6/FQDN addresses with allow/deny rules. These rules permit/deny access to an IPv4/IPv6/FQDN resource based on the IPv4/IPv6/FQDN address configured.

**Detailed rules:** Admin can configure IPv4/IPv6/FQDN addresses with allow/deny rules with conditions. These rules permit/deny access to an IPv4/IPv6/FQDN resource based on the IPv4/IPv6/FQDN address configured when the condition matches.

Every entry in the ACL policy corresponds to 2 entries in the FORWARD chain in iptables/ip6tables. One in the inbound direction and the other in the outbound direction.

To create/edit VPN Tunneling Access Control policy with IPv4/IPv6/FQDN resources with detailed rules:

1. On the New Policy page for a resource policy, enter the required resource and role information.
2. In the Action section, select **Use Detailed Rules** and then click **Save Changes**.
3. On the **Detailed Rules** tab, click **New Rule**.
4. On the Detailed Rule page:

In the Action section, specify:

- **Allow Access**—This option will permit accessing an IPv4/IPv6/FQDN resource based on the IPv4/IPv6/FQDN address configured.
- **Deny Access**— This option will not allow accessing an IPv4/IPv6/FQDN resource based on the IPv4/IPv6/FQDN address configured.

In the Resources section, specify:

In the IPv4 Resources section, specify the IPv4 resources and

In the IPv6 Resources section, specify the IPv6 resources

In the FQDN Resources section, specify the FQDN name. FQDN-based split tunneling lets the admin configure split tunneling rules by directly specifying the domain names. This is helpful while configuring rules to ignore or tunnel cloud services. For FQDN resources wild card domains are allowed.



**NOTE:** Admin can either configure IPv4 resources or IPv6 resources or FQDN resources or all three.



**NOTE:** FQDN is not supported on IPv6. FQDN resource will be given preference over IPv4 in case of conflict.



**NOTE:** FQDN resources are supported only with the **Device DNS** option enabled in the connection profile. Allow the DNS IP address under the IPv4 address resource access list or select the option **Auto allow DNS/WINS IP** in the connection profile.

In the Conditions section, specify one or more expressions to evaluate in order to perform the action (optional):

- Boolean expressions: Using system variables, write one or more boolean expressions using the NOT, OR, or AND operators.
- Custom expressions: Using the custom expression syntax, write one or more custom expressions.

When specifying a time condition, the specified time range cannot cross midnight. The workaround is to break the time range into two conditions.

5. Click **Save Changes**.
6. On the Detailed Rules tab, order the rules according to how you want the system to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a rule's Resource list, it performs the specified action and stops processing rules (and other resource policies).

#### Related Documentation

- [Writing a Detailed Rule for Resource Policies](#)
- [Task Summary: Configuring VPN Tunneling](#)

## Creating VPN Tunneling Connection Profiles

Use the **Users > Resource Policies > VPN Tunneling > Connection Profiles** page to create VPN tunneling connection profiles. When the system receives a client request to start a VPN tunneling session, it assigns an IP address to the client-side agent. The system assigns this IP address based on the DHCP Server or IP Address Pool policies that apply to a user's role. In addition, this feature allows you to specify the transport protocol, encryption method, and whether or not to employ data compression for the VPN tunneling session.

Nodes in a multi-site cluster share configuration information, which means that devices in different networks share an IP address pool. Since any node may receive the client request to start the VPN tunneling session, you need to specify an IP filter for that node that filters out only those network addresses available to that node. When the cluster node receives a request to create a VPN tunnel, it assigns the IP address for the session from the filtered IP address pool.

To write a VPN tunneling connection profile:

1. In the admin console, choose **Users > Resource Policies > VPN Tunneling > Connection Profiles**.
2. On the Connection Profiles page, click **New Profile** and configure the settings described in Table 96.
3. Save the configuration.
4. On the Connection Profiles page, order the profiles according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a profile's (or a detailed rule's) Resource list, it performs the specified action and stops processing profiles. See Table 96.

Table 96: VPN Tunneling Connection Profile Settings

Setting	Guidelines
Name	A name to label this policy.
Description	A description of the policy (optional).
IPv4 address assignment	

Setting	Guidelines
DHCP servers	<p>Specify the hostname or IP address of a network Dynamic Host Configuration Protocol (DHCP) server responsible for handling client-side IP address assignment.</p> <p>You can specify up to three DHCP servers by listing each one on a separate line. When multiple DHCP servers are listed, the system sends a DHCP Discover message to all listed DHCP servers and then waits five seconds for a response. If multiple DHCP servers respond, the system chooses the one with the longest lease period.</p> <p>The system sends a DHCP release packet to the DHCP server when the VPN tunneling session ends.</p> <p>DHCP provides a framework for passing configuration information to hosts. Configuration parameters and other control information are carried in tagged data items that are stored in the options field of the DHCP message. You can specify the DHCP options to forward by entering the option number, its value and type and then clicking Add. For a complete list of DHCP options, see the "RFC2132 - DHCP Options and BOOTP Vendor Extensions" article available on the Internet. To delete an option, select the check box next to the option number then click the <b>Delete</b> button.</p>
DHCP options	<p>By default, the client's hostname is sent by Connect Secure to the DHCP server in the DHCP hostname option (option12.) Passing the userid in the DHCP hostname option is no longer supported. As an alternative, you can configure the following entry in the DHCP options table. For example:</p> <p style="padding-left: 40px;">option number=12, option value=&lt;username&gt;&lt;authMethod&gt;, option type=String</p> <p>Or you can pass a value by adding an entry in the DHCP options table for hostname with whatever value you want. For example:</p> <p style="padding-left: 40px;">option number=12, option value=foo, option type=String</p>

Setting	Guidelines
IPv4 address pool	<p>Specify IP addresses or a range of IP addresses for the system to assign to clients that run the VPN tunneling service. Use the canonical format: <code>ip_range</code>.</p> <p>The last component of the IP address is a range delimited by a hyphen (-). No special characters are allowed. The <code>ip_range</code> can be specified as shown in the following list:</p> <ul style="list-style-type: none"> <li>• <code>a.b.c.d</code> — Specifies a single IP address.</li> <li>• <code>a.b.c.d-e.f.g.h</code> — Specifies all IP addresses from the first address to the last address, inclusive.</li> <li>• <code>a.b.c.d-f.g.h</code> — An abbreviated form that specifies the range <code>a.b.c.d</code> through <code>a.f.g.h</code>.</li> <li>• <code>a.b.c.d-g.h</code> — An abbreviated form that specifies the range <code>a.b.c.d</code> through <code>a.b.g.h</code>.</li> <li>• <code>a.b.c.d-h</code> — An abbreviated form that specifies the range <code>a.b.c.d</code> through <code>a.b.c.h</code>.</li> <li>• <code>a.b.c.d/mask</code> — Specifies all addresses in a network.</li> </ul> <p>For example, to allocate all addresses in the range 172.20.0.0 through 172.20.3.255, specify 172.20.0.0-3.255. Or, to allocate all addresses in a class C network, specify 10.20.30.0/24.</p> <p><b>NOTE:</b> Be sure to specify a sufficient number of addresses in the IP address pool for all of the endpoints in your deployment. When all of the addresses in the pool have been assigned to endpoints, additional endpoints are unable to obtain a virtual IP address and are blocked from accessing protected resources. The system logs a message in the Event log when an IP address cannot be assigned to an endpoint.</p> <p>We recommend that you set up your network so that the client-side IP address pool, or the DHCP server specified in the VPN tunneling connection profile, resides on the same subnet as Connect Secure.</p> <p>If your network topology dictates that the system internal IP interface and the IP address pool or DHCP server reside on different subnets, you need to add static routes to your intranet's gateway router(s) to ensure that your Enterprise resources and Connect Secure can see each other on the internal network.</p> <p>If you are running a multi-unit cluster across a LAN, make sure that the IP address pool contains addresses that are valid for each node in the cluster. Then, configure an IP filter for each node to apply to this IP address pool.</p> <p>The system does not support a common IP address pool for VPN tunneling for an Active/Active cluster. In A/A VPN tunneling deployments, we recommend that you split the IP pool into node-specific sub-pools. Furthermore, you are advised to perform static route configuration on the backend router infrastructure in a coordinated fashion, with static routes to each sub-pool pointing to the internal IP address of the hosting cluster node as the next-hop gateway.</p> <p>IP address pool also supports attribute substitution. For example, you can enter a RADIUS role mapping attribute in this field, such as <code>&lt;userAttr.Framed-IP-Address&gt;</code>.</p>
<b>IPv6 address assignment</b>	
Enable IPv6 address assignment to clients	<p>Select this option to enable IPv6 connections.</p> <p><b>NOTE:</b> IPv6 must be enabled on internal interface for IPv6 addresses to be allocated to clients.</p>
IPv6 address pool	<p>Specify IPv6 address ranges for this profile, one per line. Like the IPv4 address pool, the configuration supports entering <code>ip_range</code> values. We recommend using the IPv6 network prefix / netmask style (such as 2001:DB8::6:0/112).</p>

### Connection settings

Setting	Guidelines
Transport	<p>Select one of the following options for transport, encryption, and compression settings:</p> <ul style="list-style-type: none"> <li>• <b>ESP</b>—Use a UDP encapsulated ESP transfer method to securely transfer data between the client and Connect Secure. ESP uses an LZO compression algorithm. You can use the default settings or configure data transfer parameters by defining the UDP port, ESP-to-SSL fallback time-out value, and ESP encryption key lifetime values.</li> <li>• <b>SSL</b>—Use the standard SSL transport method. SSL uses a deflate compression method. In SSL mode, compression is controlled by the Enable GZIP compression option on the System Maintenance Options page.</li> </ul> <p><b>NOTE:</b> To support IPv6 connections, be sure to set MTU greater than 1380. We recommend 1500. If the MTU value on the external interface is lower than 1380 and IPv6 address assignment is enabled, the transport setting for the connection profile is ignored. To avoid IP fragmentation, the session falls back to SSL mode for both IPv6 and IPv4 traffic.</p> <p>If you select ESP mode, configure the following transport and compression settings:</p> <ul style="list-style-type: none"> <li>• <b>UDP port</b>—Port through which you intend to direct UDP connection traffic. The default port number is 4500.</li> </ul> <p><b>NOTE:</b> Whether you specify a custom port number or choose to use the default port number (4500), you must also ensure that other devices along the encrypted tunnel allow UDP traffic to pass between Connect Secure and the clients. For example, if you employ an edge router and a firewall between the Internet and your corporate intranet, you must ensure that port 4500 is enabled on both the router and the firewall and that port 4500 is configured to pass UDP traffic.</p> <p>IKEv2 uses port 500 exclusively. Do not configure port 500 in your VPN Tunneling profiles.</p> <ul style="list-style-type: none"> <li>• <b>ESP to SSL fallback timeout</b>—Period of time (in seconds) to fall back to the SSL connection already established following UDP connection failure. The default is 15 seconds.</li> </ul> <p><b>NOTE:</b> A nonconfigurable idle timeout of 60 seconds also affects when fallback occurs. After the tunnel is established through ESP, the client sends keepalives after 60 seconds of inactivity on the ESP channel (the idle timeout). The total time to fallback is therefore the idle timeout (60 seconds) plus the fallback timeout. For example, if ESP to SSL fallback timeout is set to 25 seconds, it takes approximately 60+25 or 85 seconds for the VPN tunneling client to switch.</p> <ul style="list-style-type: none"> <li>• <b>Key lifetime (time based)</b>—Period of time (in minutes) the system continues to employ the same ESP encryption key for this connection profile. Both the local and remote sides of the encrypted transmission tunnel use the same encryption key only for a limited period of time to help prevent unauthorized access. The default is 20 minutes.</li> <li>• <b>Key lifetime (bytes transferred)</b>—Maximum amount of data that is transferred on the tunnel for an ESP encryption key. The default is 0 bytes, meaning no limit.</li> </ul> <p><b>NOTE:</b> When either of the key lifetime limits is reached, a new key is exchanged between Connect Secure and the client. The reason for changing keys is to help prevent unauthorized access, however, changing the encryption key too frequently can increase CPU overhead on the system.</p> <ul style="list-style-type: none"> <li>• <b>Replay Protection</b>—Activates replay protection. When enabled, this option protects against hostile “repeat attacks” from the network. When packets arrive from the client, the system checks the IP header information to verify that a packet featuring the same IP header information has not already been received. If one has been received, the packet is rejected. This option is enabled by default.</li> </ul> <p>If you activate the Enable TOS Bits Copy option, IP packets with different TOS bits may be reordered when passing through gateway routers on your network. To ensure that any packets received out of order are not automatically dropped when they reach the system, you can disable the Replay Protection option.</p> <p><b>NOTE:</b> We recommend that you leave replay protection enabled if you are not expecting more than one source of packets from the client (for example, if only one application is transmitting and receiving traffic over the VPN tunnel).</p> <ul style="list-style-type: none"> <li>• <b>Compression</b>—Use compression for the secure connection. Compression is useful for a slow link but may cause issues in extremely large deployments since extra cycles are spent compressing the data.</li> </ul>

Setting	Guidelines
	<p>If you have selected ESP, select one the following encryption settings:</p> <ul style="list-style-type: none"> <li>• <b>AES128/MD5 (maximize performance)</b>—Uses Advanced Encryption Standard (AES) 128-bit encryption on the data channel and the MD5 authentication method for VPN tunneling sessions.</li> <li>• <b>AES128/SHA1</b>—Uses AES 128-bit encryption on the data channel and the SHA1 authentication method during VPN tunneling sessions.</li> <li>• <b>AES256/MD5</b>—Uses AES 256-bit encryption on the data channel and the MD5 authentication method for VPN tunneling sessions.</li> <li>• <b>AES256/SHA1 (maximize security)</b>—Uses AES 256-bit encryption on the data channel and the SHA1 authentication method during VPN tunneling sessions.</li> <li>• <b>AES256/SHA256 (maximize security)</b>—Uses AES 256-bit encryption on the data channel and the SHA2 authentication method during VPN tunneling sessions. This option is limited to PSA hardware.</li> </ul> <p><b>NOTE:</b> The MD5 authentication algorithm creates digital signatures. The MD5 authentication method translates an input string (like a user's ID or sign-in password, for example) into a fixed, 128-bit fingerprint (also called a "message digest") before it is transmitted to or from the system.</p>
<b>DNS settings</b>	
IVE DNS Settings	<p>In the DNS Settings section, select an option that determines the settings sent to the client:</p> <ul style="list-style-type: none"> <li>• <b>IVE DNS Settings</b>—Send the system DNS settings.</li> <li>• <b>Manual DNS Settings</b>—Override standard DNS settings with the settings you provide: <ul style="list-style-type: none"> <li>• <b>Primary DNS</b>—Enter the IP address for the primary DNS.</li> <li>• <b>Secondary DNS</b>—Enter the IP address for the secondary DNS.</li> <li>• <b>DNS Domain(s)</b>—Enter the DNS domain(s), such as "yourcompany.com, yourcompany.net".</li> <li>• <b>WINS</b>—Enter the WINS resolution name or IP address.</li> </ul> </li> <li>• <b>DHCP DNS Settings</b>—Send to the client the values the DHCP server sends to Connect Secure. There is no fallback to the DNS settings if the DHCP Server does not send any values.</li> </ul>
Auto-allow	<p>Select <b>Auto-allow IP's in DNS/WINS settings (only for split-tunnel enabled mode)</b> if you want to create an allow rule for the DNS server. For example, if you have defined policies to allow requests from IP address 10.0.0.0 but your DNS server has an address of 172.125.125.125 the DNS server requests will be dropped. If you select this option, the system creates a rule to allow the DNS requests.</p>



Setting	Guidelines
DNS search order	<p>Select the DNS server search order. Applicable only if split tunneling is enabled:</p> <ul style="list-style-type: none"> <li>• Search client DNS first, then the device</li> <li>• Search the device's DNS servers first, then the client</li> <li>• Search device DNS only.</li> </ul> <p><b>NOTE:</b> DNS search order does not work with iOS clients. The DNS name resolution fields (located on the System &gt; Network &gt; Overview window) must be configured, otherwise all DNS queries will go to the client's DNS server.</p> <p>Pulse Secure client 5.0 and greater supports all DNS search order options. Prior versions of Pulse Secure client support only <b>Search client DNS first, then the device</b> and <b>Search the device's DNS servers first, then the client</b>.</p> <p>For the <b>Search client DNS first, then the device</b> and <b>Search the device's DNS servers first, then the client</b> options, DNS configured on the system are added to the end user's system along with the existing DNS already available on the end user's system. So, either the device DNS servers or client DNS servers get precedence at the end user's systems.</p> <p>When the <b>Search device DNS only</b> option is selected, DNS on the end user's system are replaced with device DNS. This option is recommended to avoid ISP's DNS hijacking. Note that this option is applicable only for Windows platforms; non-Windows clients will use the <b>Search the device's DNS servers first, then the client</b> search order if this option is selected. When using this option, you must ensure that packets to the system DNS are going through the tunnel. To do this, add the required routes to the split tunnel networks policy (Users &gt; Resource Policies &gt; VPN Tunneling &gt; Split-Tunneling Networks), or select the <b>Auto-allow IPs in DNS/WINS settings</b> option.</p> <p>For the <b>Search device DNS only</b> option, the client software (Pulse or Network Connect), removes the DNS information of the available adapters on the client system after the tunnel is created. Once the tunnel is created, the client does not monitor the presence of new adapters and does not monitor if changes are made to the DNS settings of existing adapters. Because of this, the <b>Search device DNS only</b> option may not work properly if any of the following occurs after the tunnel is created:</p> <ul style="list-style-type: none"> <li>• A new interface appears with a DNS server that does DNS hijacking.</li> <li>• A third-party application adds DNS to the adapters whose DNS was removed by the client as part of the tunnel set up process.</li> <li>• Third-party applications change the TCP/IP option from "Use the following DNS servers" to "Obtain DNS servers automatically" for those adapters whose DNS was removed by the client software as part of the tunnel set up process.</li> <li>• End users enable the interfaces that are in the disabled state during the tunnel set up process.</li> </ul> <p><b>NOTE:</b> On Windows 8, selecting either the first or second radio button sends DNS requests to both the client's and Pulse Secure gateway's DNS at the same time. On Windows 10, selecting the first radio button will have the same effect as the second button.</p>
<b>Proxy Server Settings</b>	

Setting	Guidelines
Proxy server settings	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>No proxy server</b>—Specifies that the new profile requires no proxy server.</li> <li>• <b>Automatic (URL for PAC file on another server)</b>—Specify the URL of the server on which the PAC file resides, and the frequency (in minutes) with which the client polls the server for an updated version of the PAC file. You can configure VPN tunneling to check for an updated PAC files as often as every 10 minutes. The default (and minimum) update period is 10 minutes. The PAC file should reside on a Web server, not on the local PC.</li> </ul> <p>The PAC file update method runs on a 10-minute interval. Specifying a frequency update period that is a multiple of 10 will get an exact result. If you specify the update frequency at a value that is not a multiple of 10, it is rounded up to the next interval. For example, if you specify the update frequency at 15 minutes, the system updates a PAC file every 20 minutes.</p> <p><b>NOTE:</b> VPN tunneling limits the size of internal (server side) PAC files. The logical maximum size is 256 KB. The actual maximum size that can be used in your deployment might be smaller, reduced according to the size of other VPN tunneling settings in use, such as the number of split tunnel networks and DNS suffix entries.</p> <ul style="list-style-type: none"> <li>• <b>Manual configuration</b>—Specify the IP address or the hostname of the server and provide the port assignment.</li> <li>• <b>Preserve client-side proxy settings</b>—By default, VPN tunneling may change proxy settings when needed. For example, VPN tunneling may temporarily change the proxy settings of the browser so that traffic intended for the VPN session uses the temporary proxy settings. Select the Preserve client-side proxy settings option to prevent the client-side proxy settings from being overridden by VPN tunneling.</li> </ul> <p>If you select this option, HTTP and FTP traffic path can change after VPN tunneling establishing the connection. Please analyze the proxy logic and split-tunnel option, and make sure it directs the traffic as intended.</p> <ul style="list-style-type: none"> <li>• <b>Disable client-side proxy settings</b>—Disables the client's proxy settings after the VPN tunnel is established.</li> </ul> <p>In the use case where the client proxy configuration (proxy.pac) is hosted on a LAN server and users are outside the office network, proxy.pac is not accessible and users access the Internet directly. However, after a VPN tunnel is established, proxy.pac becomes accessible, and that causes all Internet requests to go through the tunnel to the proxy server. When you select Disable client-side proxy settings, client requests are served through the Pulse server directly. When the tunnel is disconnected, the client proxy settings are restored.</p>
Roles	<p>Specify one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles</b>—To apply this policy to all users.</li> <li>• <b>Policy applies to SELECTED roles</b>—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below</b>—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>

## Related Documentation

- [Configuring VPN Tunneling for Use on a Virtualized Connect Secure](#)
- [Task Summary: Configuring VPN Tunneling](#)

## Defining Split Tunneling Network Policies

Use the Split Tunneling Network tab to write a VPN tunneling resource policy that specifies one or more network IP address/netmask combinations for which the system handles traffic passed between the remote client and the corporate intranet. You can also specify traffic that should not pass through the VPN tunnel.

When split-tunneling is used, VPN tunneling modifies routes on clients so that traffic meant for the corporate intranet networks flow through the tunnel and all other traffic goes through the local physical adapter. The system tries to resolve all DNS requests through the physical adapter first and then routes those that fail to the VPN tunneling adapter.

For example:

- If split tunnel is disabled, all split tunnel configuration is ignored, including the exclude route. The default route goes to the tunnel allowing access to the protected network.
- Split tunneling is enabled and the included route contains 10.204.64.0/18 and the exclude traffic contains 10.204.68.0/24. In this scenario, networks from 10.204.64.0/18 to 10.204.127.0/18 will pass through the VPN tunnel with the exception of the 10.204.68.0/24 network, which will not pass through the VPN tunnel.
- If split tunneling is enabled and the include route contains 10.204.64.0/24 (subnet of the excluded route) and the exclude route contains 10.204.64.0/18 (super set of the included route) then the included network's traffic will still be routed through the VPN tunnel.



**NOTE:** If split tunneling is enabled and there are no include routes configured to be sent to the client, VPN tunneling adds a default route to send traffic through the tunnel.

In addition to using subnets to define the traffic flow, the split tunneling resource policy supports a dynamic per session resource list based on user attributes. The authentication server can be any type, but must be able to pass user attributes during authentication or authorization. Below is one example scenario. The exact steps depend on your implementation and will vary from this example.

1. A user enters their credentials to initiate a session.
2. Connect Secure contacts the back-end authentication server, for example using a RADIUS Access-Request message.
3. The RADIUS server checks the policies and contacts other back-end resources (if configured) to authenticate the user and to retrieve parameters for the user session.
4. The back-end server manager or policy manager sends the attribute list to the RADIUS server along with a list of hosts and IP subnets. Note that Steps 3 and 4 vary depending on your deployment.
5. The RADIUS server returns the list of internal hosts and subnets to the system as part of the RADIUS Access-Accept message.
6. The system is configured with the split tunneling resource policy for that user session based on the received subnet information from the RADIUS server and returns the policy to the client. The client uses this information to make the local split tunnel decisions.

To write a split tunneling networks resource policy:

1. In the admin console, choose **Users > Resource Policies > VPN Tunneling > Split-tunneling Networks**.
2. On the Connect Split Tunneling page, click **New Policy**.
3. On the New Policy page, enter:
  - A name to label this policy.
  - A description of the policy (optional).
4. In the Resources section, specify:
  - One or more network IP address/netmask combinations for which the system handles traffic passed between the remote client and the corporate intranet. You may also use the '/' (slash) notation to specify these networks.
  - A user attribute, for example **<userAttr.Framed-Route>**, to send to the back-end authentication server.

You can specify both IP address/netmask combinations and user attributes in the Resources section.

Please note the following:

- If a user attribute is configured in the resource list, it is dynamically resolved from the user session data.
  - Invalid entries (including “\*”) are ignored.
  - If a configured user attribute is not resolved at runtime for the resource lists, the device acts as if split tunneling is disabled.
  - FQDN (Fully qualified domain name) based split tunneling lets the admin configure split tunneling rules by directly specifying the domain names. This is helpful while configuring rules to ignore or tunnel cloud services. For FQDN resources wild card domains are allowed.
5. In the Roles section, specify:
- **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
6. In the Action section:
- **Allow access**—Network IP address/netmask combinations specified in the Resources list pass through the VPN tunnel.
  - **Exclude access**—Network IP address/netmask combinations specified in the Resources list do not pass through the VPN tunnel.
  - **Use Detailed Rules** (available after you click ‘Save Changes’)—Select this option to define resource policy rules that put additional restrictions on the specified resources.
7. Click **Save Changes**.
8. On the Split Tunneling Policies page, order the policies according to how you want to evaluate them. Keep in mind that once the system matches the resource requested by the user to a resource in a policy’s (or a detailed rule’s) Resource list, it performs the specified action and stops processing policies.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [Writing a Detailed Rule for Resource Policies](#)

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## VPN Tunneling Resource Policy Configuration Use Case

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This topic describes a real-world VPN tunneling application and the steps necessary to configure the appropriate resource policy providing access to remote users on the network.

Large financial institutions (also called Fortune Companies) require a robust client sign-in application like VPN tunneling to help provide remote employees seamless network connection to a large range of enterprise resources at the corporate headquarters. Often, remote users need to be able to access multiple applications on their laptops/client machines beyond simple e-mail or meeting scheduling applications. These remote super users or power users require secure, encrypted access to powerful server applications like Microsoft Outlook™, Oracle™ databases, and the Remedy™ case management system.

For this scenario, let’s assume the following:

- There is a small collection of remote users who will all access their financial institution's enterprise resources via the same device.
- All the users have the same `user_role_remote` role assigned to their user ID
  - Host Checker and Cache Cleaner are configured and verifying the users' machines upon logging into a device and launching their VPN tunneling sessions
- All users require access to three large servers at the corporate headquarters with the following attributes:
  - outlook.acme.com at IP address 10.2.3.201
  - oracle.financial.acme.com at IP address 10.2.3.202
  - case.remedy.acme.com at IP address 10.2.3.99
- Because the Company wants to manage their IP address pool very strictly, each device provides IP addresses to remote users (our particular device controls the IP addresses between 10.2.3.128 and 10.2.3.192)
- The company is interested in the most secure access possible, simultaneously accepting only the least possible amount of client down-time

To configure a VPN tunneling resource policy providing appropriate access to the Fortune Company remote users:

1. Create a new VPN tunneling resource policy where you specify the three servers to which you want to grant remote users access:
  1. In the Resources section, specify the IP address ranges necessary to allow access to the three servers (outlook.acme.com, oracle.financial.acme.com, and case.remedy.acme.com) separated by carriage returns.
 

```
udp://10.2.3.64-127:80,443
udp://10.2.3.192-255:80,443
```



**NOTE:** Configuring your resource as 10.1.1.1-128:\* is not supported. Doing so will result in an error.

2. In the Roles section, select the **Policy applies to SELECTED roles** option and ensure that only the "user\_role\_remote" role appears in the Selected roles list.
3. In the Action section, select the **Allow access** option.
2. Create a new VPN tunneling connection profile where you define the transport and encryption method for the data tunnel between the client(s) and system:
  1. In the IP address assignment section, select the **IP address pool** option and enter 10.2.3.128-192 in the associated text field.
  2. In the Connection Settings section, select the **ESP transport** option and the AES/SHA1 encryption option.
  3. In the Roles section, select the **Policy applies to SELECTED roles** option and ensure that only the "user\_role\_remote" role appears in the Selected roles list.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [VPN Tunneling Execution](#)

## About VPN Tunneling Bandwidth Management Policies

Bandwidth management controls the rate of traffic sent or received on a network interface. Bandwidth management discards excess packets and ensures that a user is allocated a specified amount of bandwidth. Traffic less than or equal to the specified rate is guaranteed to be sent. Traffic exceeding the rate is either dropped or delayed.

The total guaranteed bandwidth and spare bandwidth amounts are tracked and updated as users log in and out. Spare bandwidth is defined as the administrator-configured maximum minus the total guaranteed bandwidth for logged-in users.

Guaranteed bandwidth and maximum bandwidths are defined at the role level. This limit applies to each user in the role and ensures that each user receives at least the guaranteed amount of bandwidth but no more than the configured maximum amount. When users are mapped to multiple roles, the higher limit is used. If you do not define a guaranteed bandwidth to a role, users in that role can still log in, but they are not guaranteed any bandwidth. That is, their guaranteed bandwidth is set to zero.

To ensure the system does not allow more bandwidth than the total available, the ability to start VPN tunnels is restricted. Users can start a VPN tunnel only if the guaranteed bandwidth for their role is available. Once users start a session, they are never dropped due to bandwidth restrictions. A privilege level controls this restriction as shown in Table 97.

Table 97: Privilege Levels and Percent of Maximum Bandwidth

Privilege Level	Percent of Maximum Bandwidth
Low	Limited to 50%
Medium	Limited to 75%
High	Limited to 90%
Maximum	Limited to 100%

For example, users assigned to a low privilege level are able to launch a VPN tunnel if the total current bandwidth usage is less than 50% of the configured Maximum Bandwidth. Users assigned to the maximum privilege level are able to launch a VPN tunnel at any time as long as there is any system bandwidth available.

When a user attempts to launch a VPN connection, the sum of the Guaranteed Minimum Bandwidth of all open VPN connections is divided by the configured Total Bandwidth. If the resulting value is less than the configured privilege level of this user, then the user's VPN connection is established. Otherwise, the connection request is denied. For example, if the user's privilege is 75% and the calculated current consumption is 70%, the user's VPN connection is established. If the calculated current consumption is 80%, the user's connection request is denied and the user receives a 23791 error code.



**NOTE:** We recommend that average employees be given Low or Medium privilege levels. Higher privilege employees can be assigned the Maximum privilege level to ensure intranet access as long as there is bandwidth available.

If a user does not have the bandwidth to set up any VPN tunnels, the user can still log in but is restricted in what they can do. For example, they may only be able to access web e-mail, etc.

A guaranteed minimum bandwidth is the bandwidth a user gets once a VPN connection is established. If the remaining VPN bandwidth is smaller than the guaranteed minimum bandwidth, the user's VPN connection request is denied and the user receives an 23791 error code. The Guaranteed Minimum Bandwidth must be smaller than the Maximum Bandwidth.

Maximum bandwidth is the bandwidth a user can use through the VPN connection. This is a limit on how much the user can use if there is bandwidth available. For example, if the user's maximum bandwidth is 100 kbps, the user cannot use more than 100 kbps regardless how much available bandwidth.

Statistics for bandwidth management are recorded in the system snapshots.



**NOTE:** Before using VPN tunneling bandwidth management policies, you must specify the maximum bandwidth and VPN maximum bandwidth values for the appliance.

## User is Mapped to Multiple Roles

The following decision process is made when a user is mapped to multiple roles:

- Calculate the Bandwidth management policies based on the privilege level defined.
  - The current used bandwidth percentage is calculated and compared with the privilege levels of the Bandwidth management policy of the mapped roles.
  - All bandwidth management policies with the privilege levels that disallow the user to set up VPN tunnels are discarded.
- Compare the matched bandwidth management policies and choose the one with the highest guaranteed minimum bandwidth. If more than one policy with the highest guaranteed minimum bandwidth exists, the policy with the highest maximum bandwidth wins.

For example, a user is mapped to 3 roles and the bandwidth management policy for each role is as follows:

	Role 1	Role 2	Role 3
Minimum guaranteed bandwidth	100 mbps	200 mbps	100 mbps
Maximum guaranteed bandwidth	500 mbps	400 mbps	400 mbps
Privilege level	Medium	High	Maximum

If the current total used bandwidth is at 80%:

- Since role 1's privilege is not enough to allow this user to set up a VPN tunnel, role 1's bandwidth management policy is ignored.
- Role 2's policy has higher minimum guaranteed bandwidth than role 3 so role 2 wins. The user receives a 200 mbps minimum guaranteed bandwidth and 400 mbps maximum guaranteed bandwidth.

However, if the current total used bandwidth is 92%, only role 3's privilege allows the user to set up NC tunnel, so role 3's bandwidth management policy is used. Thus the user has a 100 mbps minimum guaranteed bandwidth and 400 mbps maximum guaranteed bandwidth.

### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [VPN Tunneling Execution](#)

## Writing a VPN Tunneling Bandwidth Management Resource Policy

To write a VPN tunneling bandwidth management resource policy:

1. In the admin console, choose **Users > Resource Policies > VPN Tunneling > Bandwidth Management**.
2. On the Bandwidth Management page, click **New Policy**.
3. On the New Policy page, enter:
  - A name to label this policy.
  - A description of the policy (optional).

4. In the Bandwidth Management Settings section, specify:

- **Admission Privilege Level**—Select the percentage of the maximum bandwidth that allows users to start a VPN session. Only when the bandwidth is below this percentage can users log in.
- **Guaranteed Minimum Bandwidth**—Specify the user's minimum bandwidth once they start a VPN session.
- **Maximum Bandwidth**—Specify the user's maximum bandwidth once they start a VPN session.



**NOTE:** The maximum bandwidth must be less than or equal to the maximum rated value for the appliance.

5. In the Roles section, specify:

- **Policy applies to ALL roles**—To apply this policy to all users.
- **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
- **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

6. Click **Save Changes**.

#### Related Documentation

- [VPN Tunneling Execution](#)

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## Configuring the VPN Tunnel Server

You use the System > Network > VPN tunneling page to configure VPN tunnel server options. This topic includes the following information:

- [Specifying IP Filters](#)
- [Specifying the VPN Tunneling Server Base IP Address](#)

### Specifying IP Filters

The VPN Tunneling Server uses the filter list to assign IP addresses to clients requesting a VPN client session. A filter is an IP address/netmask combination. For example: 10.11.0.0/255.255.0.0 or 10.11.0.0/16.

To add an IP address to the VPN tunneling filter list:

1. In the admin console, choose **System > Network > VPN tunneling**.
2. Specify an IP address/netmask combination and then click **Add**.

### Specifying the VPN Tunneling Server Base IP Address



**NOTE:** Only change the VPN tunneling server base IP address when instructed to do so by the Pulse Secure Support team.

To change the VPN tunneling server base IP address:

1. In the admin console, choose **System > Network > VPN tunneling**.
2. In the **VPN Tunnel Server IP Address** text box, specify the base IP address used by the VPN tunneling server to assign IP addresses to the tunnel interfaces created for VPN Tunneling sessions. If your service is deployed in a cluster, the



base IP address you specify will be common to all cluster nodes. Be sure to configure a base IP address that does not encroach on the IP address pool for VPN Tunneling Connection Profiles or for the IP addresses for the external or internal interface. Take DHCP servers into consideration.

For IPv6 addresses, no additional configuration is required. The base IPv6 address used by the VPN tunneling server will be generated by prepending the network prefix fd00:: to IPv4 address configured for this.

3. Save the configuration.

#### Related Documentation

- [About VPN Tunneling](#)
- [VPN Tunneling Connection Profiles with Support for Multiple DNS Settings](#)

## VPN Tunneling Installer Overview

To download the VPN tunneling application as a Windows executable file, go to Maintenance > System > Installers.

### VPN tunneling Installation Process Dependencies

During installation, VPN tunneling interacts with a number of system components, performing checks and validations along the way. The following list provides the order of execution during installation, which may be helpful if you need to debug a VPN tunneling installation process.

1. Start Pre-Installation Process:
2. Parse command line arguments.
3. Set appropriate variables via command line.
4. Process commands, as necessary.
5. If the command line entry responds with help or version information, the VPN tunneling installation program quits, following the command line processing. Typically occurs when you run the VPN tunneling installer as a standalone installer.
6. Validate System:
  1. Check OS. If VPN Tunneling does not support this OS version, display error and abort validation process.
  2. Check Administrator privileges.
  3. 3rd-party GINA component – if GINA is to be registered, check whether there is any existing registered GINA component. If yes, abort installation.
7. If there is an existing VPN tunneling installation, trigger the uninstall in upgrade mode of the existing VPN tunneling.
8. Wait until the existing VPN tunneling uninstallation process completes (in upgrade mode).
9. If the uninstallation process times-out, display error message and abort the VPN tunneling installation, otherwise, continue the VPN tunneling installation.
10. Write logging registry keys for VPN tunneling components.
11. Start VPN tunneling installation.
12. Shared component installation:
  1. Check sharedDll registry value of the shared components to see if this is the first instance of shared component installation.
  2. Check if Neo\_CleanInst flag is set.

3. If steps a or b are true, ensure the sharedDll registry value is clean.
4. Stop service if still running.
5. Check installation and driver
  - If driver is installed and it is a clean installation, uninstall the driver.
  - If driver is installed and it is not a clean installation, compare driver versions.
  - If it is an upgrade, set the driver install flag, otherwise, do not install the driver (keep the current higher version driver).
13. VPN tunneling component installation:
  1. If the driver install flag is set or if it is a clean install, install the driver.
  2. Call the shared component installation macro for the VPN tunneling service and GINA component. This macro performs a version comparison, ensures a proper upgrade, and increments the sharedDll registry key value.
  3. Copy other VPN tunneling binary files.
  4. Call the NCCopyFile macro for the files that might be locked by msGINA. This macro takes care of renaming old files and mark them delete on reboot.
  5. Register GINA if GINA flag is set.
  6. Save locale and GINA settings in user's config.ini file.
  7. Start the NCService.
  8. Create program shortcut.
  9. Create Uninstall registry keys.
  10. Start VPN tunneling user interface.
  11. End VPN tunneling installation process.
14. Start Post-Installation Process:
  1. Print product version and append the install log to admin log file
  2. Reboot, if the reboot flag was set.

## VPN Tunneling Uninstallation Process Dependencies

During uninstallation, VPN tunneling interacts with a number of system components, performing checks and validations along the way. The following list provides the order of execution during uninstallation, which may be helpful if you need to debug a VPN tunneling uninstallation process.

1. Start Pre-Uninstall Process:
  1. Parse command line inputs, including:
    - Locale
    - Clean uninstall flag
    - Upgrade flag
2. Start uninstall operation.
3. Check Administrator privileges.
4. Unregister GINA if already registered.
5. If uninstalling in upgrade mode, stop the VPN tunneling service.
6. If the uninstallation is not in upgrade mode, check the current sharedDll registry key value. If the value is 1, this is the only instance using the shared components, so:
  1. Uninstall the driver.

2. Delete the driver file.
3. Stop and unregister the VPN tunneling service.
7. Call the shared components macro to uninstall shared components. This macro decrements the SharedDLL registry key value and removes the source file.



**NOTE:** If the uninstall process is in upgrade mode, this step is not executed because the uninstall is triggered from a VPN tunneling installation process and the shared component macro in the installation process will handle the shared component upgrade operations.

8. Delete other VPN tunneling files, including:
  - dsNcAdmin.dll
  - dsNcDiag.dll
  - versioninfo.ini
9. Call the NCDeleteFile macro to delete the files that may be locked by msGINA.
10. Delete VPN tunneling registry keys.
11. Remove VPN tunneling program file directories.
12. End the uninstall process.
13. Print the product version and append the VPN tunneling installation log to the Admin log.
14. Reboot, if the reboot flag was set.

#### Related Documentation

- [Downloading Client Installer Files](#)

## Network Connect Launcher (NC Launcher) Overview

The Network Connect Launcher is a client-side command-line utility that maintains a very small footprint. You can bundle NC Launcher with other applications that need an operational Network Connect client. Bundling the NC Launcher with other applications allows you to be confident that the end user can access these applications without difficulty. The NC Launcher allows you to initiate an NC session with a script, batch file, or a call from an application, without using a graphical user interface.



**NOTE:** Beginning PCS 9.0R4, support will not be available for the legacy Pulse Network Connect (NC) clients. Users are recommended to migrate to Pulse Desktop Client to get continued maintenance. For migration details, refer to [Network Connect to Pulse Desktop Client Migration Guide](#).



**NOTE:** The NC Launcher does not support the role mapping option. Users must select from assigned Roles when more than one role is assigned to a user. If you use NC Launcher and more than one role can be assigned to a user, you must choose to either Merge settings for all assigned roles or you must choose the option that forces the User to select the sets of merged roles assigned by each rule.

To use the NC Launcher:

1. Write a script, batch file or application to call the NC Launcher.
2. Include a call to the NC Launcher executable.

The NC Launcher command syntax is:

```
nclauncher.exe [-version|-help|-stop|-signout] -u user -p password -url url -r realm -ir [true | false] -t seconds -c certificate-name -d DSID
```

Argument	Action
-version	Displays the NC Launcher version information, then exits.
-help	Displays available arguments information.
-u <i>user</i>	Specifies the username.
-p <i>password</i>	Specifies the password for authentication.
-url <i>url</i>	Specifies the system URL information.
-r <i>realm</i>	Specifies the realm to which the system submits the user's credentials.
-ir [true   false]	Specifies whether to avoid client-side certificate revocation list on the client.
-t <i>seconds</i>	How long to wait for the NC tunnel to establish (in seconds).
-c <i>certificate-name</i>	<p>Specifies the certificate to use for user authentication instead of a username and password. For <i>certificate-name</i> use the string specified in the Issued To field of the certificate.</p> <p>To use certificate authentication with NC Launcher, you must first configure the system to allow the user to sign in via user certificate authentication. You must also configure a trusted client CA on the system and install the corresponding client-side certificate in the Web browsers of your end users before running NC Launcher.</p> <p>When using the -c argument, also specify the -url and -r arguments.</p> <p>If the certificate is invalid, NC Launcher displays an error message on the command line and logs a message in the nclauncher.log file.</p>
-d <i>DSID</i>	Passes a cookie to NC Launcher from another authentication mechanism when NC Launcher starts
-signout	Terminates NC tunnel and signs out current user.
-stop	Terminates NC tunnel.



**NOTE:** nclauncher does not support secondary authentication.

For example, you might distribute a simple login application to your end users. The application might capture the end user's username and password, the system resource they are trying to reach, and the realm to which they are assigned.

In this example, you need to write a script or add logic to your application to capture the credentials the end user enters, and pass the credentials as the arguments to the nclauncher.exe, as follows:

```
nclauncher.exe -u JDoe -p my$Pass84 -url https://int-company.portal.com/usr -r User
```

Table 98 lists the possible return codes nclauncher returns when it exits.

Table 98: nclauncher Return Codes

Code	Description
-1	(-Stop/-Signout) Network Connect is not running. System error occurred.
0	Network Connect started.
1	Invalid arguments.
2	Network Connect is unable to connect to the Secure Gateway.
3	Network Connect is unable to authenticate with the server.
4	The specified role is invalid or does not exist
5	Network Connect cannot run because a required pre-authentication application could not be started.
6	Network Connect installation failed.
8	Network Connect was unable to perform a required software upgrade.
10	The server to which you are trying to connection does not support this feature.
12	Network Connect failed to authenticate the client certificate.
15	Network Connect failed to authenticate the client certificate because the certificate is invalid.
16	Network Connect failed to authenticate the client certificate because the certificate has expired.
17	Network Connect failed to authenticate the client certificate because the certificate has been revoked.
18	Host Checker policy failed.

If Network Connect is launched through a browser, certificate verification is taken care of by the browser. Similarly, if Network Connect is launched through the standalone application on Windows, certificate verification is handled by the application. However, if Network Connect is launched through nclauncher on Windows, nclauncher handles the expired or revoked client certificates.

#### Related Documentation

- [About VPN Tunneling](#)

## Launching Network Connect on Other Platforms

To launch a Network Connect command-line session on a non-Windows platform:

```
# cd ~/.pulse_secure/network_connect/
# ./ncsvc -h host -u user -p passwd -f cert_file [-r realm] [-L log_level] [-g] [-U sign_in_url] [-y proxy] [-z proxy_port] [-s proxy_user] [-a proxy_password] [-d proxy_domain] [-v] [-K]
```

To launch a standalone Network Connect graphical user interface session on a non-Windows platform:

```
# cd /user/local/nc/
#<javapath> -cp NC.jar NC -h host -u user -p passwd -f cert_file [-r realm] [-l log_level] [-L log_level] [-U sign_in_url] [-y proxy] [-z proxy_port] [-s proxy_user] [-a proxy_password] [-d proxy_domain] [-n start_script] [-t end_script]
```

ncsvc parameters are as follows:

Parameter	Description
Sign-in Options	
-h host	Connect Secure hostname or IP address

<code>-u user</code>	Username
<code>-p passwd</code>	Password
<code>-r realm</code>	Connect Secure sign-in realm
<code>-P port</code>	Service port number
<code>-f cert_file</code>	Connect Secure certificate
<code>-m md5hash</code>	Connect Secure certificate MD5 hash
<code>-U url</code>	Connect Secure realm sign-in URL
Proxy options	
<code>-y proxy</code>	Proxy server hostname or IP address
<code>-z proxy_port</code>	Proxy server port number
<code>-s proxy_user</code>	Proxy server username
<code>-a proxy_pass</code>	Proxy server password
<code>-d proxy_domain</code>	Proxy server domain name
Logging options	
<code>-L log-level</code>	Log message level. Options are:  0—Log critical messages only 1—Log critical and error message 2—Log critical, error and warning message 3—Log critical, error, warning and info message (default) 4—Log verbose messages 5—Log all messages
Miscellaneous options	
<code>-v</code>	Print version number
<code>-g</code>	Zip and upload log file to host
<code>-K</code>	Kill all running ncsvc services
Script options	
<code>-n start_script</code>	Network Connect start script
<code>-t end_script</code>	Network Connect disconnect script

## Related Documentation

- [Network Connect Launcher \(NC Launcher\) Overview](#)

## Troubleshooting Network Connect Errors

---

Your end users may be unable to resolve some of the errors they might encounter, without your intervention. The following topics may correspond to errors listed in the end-user help.

### [nc.windows.app.23792](#)

If your end user encounters this error (or nc.windows.app.1023), they have been unable to connect to the system.

Check items on both the client machine and on Connect Secure.

#### On the client

- The error may indicate a faulty Java installation on the client. Have the client uninstall and reinstall the JRE.
- One or more of the third-party clients on your end user's computer may be faulty or interrupting the connection. You will need to check or have your user check clients such as VPN clients, antivirus, personal firewalls, spyware, and other types of endpoint security clients.
- The \Documents and Settings folder on the end user's computer might be encrypted. Network Connect cannot install itself to an encrypted directory.

#### On Connect Secure:

- Ensure that the DNS name lookup for the system does not resolve to its public/private IP address.
- If the NC profile is configured to use an external DHCP server, ensure that the DHCP server is responding to the system.
- Select System > Network > Overview and make sure that you have configured DNS for the system.

### Version Conflict on Downgrade

When you downgrade to a prior release, your end users might receive a version conflict error when Network Connect initiates. The problem may occur because the client contains a newer version of certain files which the older version cannot use properly.

To resolve this problem, delete the following files:

- <user\_home>/.pulse\_secure/ncLinuxApp.jar
- <user\_home>/.pulse\_secure/network\_connect/\*.\*

If this solution does not solve the version conflict problem, contact your system administrator.

### Error When Connecting to a FIPS Appliance

The error **Could not connect to Secure Gateway because the certificate is invalid or not trusted by the client system. Click OK to exit Network Connect and sign in to the Secure Gateway again. If problem persists, please contact your administrator.** occurs when the Network Connect client has received a server certificate from the FIPS appliance and:

- Connect Secure is configured with self-signed certificate then either the server certificate is not valid or is not trusted by the client system.
- Connect Secure is configured with complete certificate chain then either the server certificate is not valid, or the root CA of the certificate chain is not trusted by the client.
- Connect Secure is configured with complete certificate chain, but it sent only a leaf certificate (this may happen if the system is missing some of its sub-CAs) then either the server certificate is not valid, or the complete certificate chain is not available on the client.

#### Related Documentation

- [Task Summary: Configuring VPN Tunneling](#)
- [VPN Tunneling Execution](#)
- [Configuring Enterprise Onboarding](#)

# CHAPTER 32 Enterprise Onboarding

- [Configuring Enterprise Onboarding](#)
- [Managing Onboarded Devices](#)

## Configuring Enterprise Onboarding

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Enterprise onboarding allows users to securely access enterprise network resources with almost any device. Wi-Fi, VPN and certificate profiles can be defined for enterprise resources and downloaded to a device during onboarding, depending on the device type.

The profiles can be defined on a single Connect Secure or Policy Secure server dedicated to onboarding or they can be defined on each server. Alternatively, the profiles can be defined on a third-party MDM server, in which case users will see a link and instructions on the onboarding page to continue onboarding using the external MDM server.

Onboarding is initiated from the browser. The supported profiles depend on the device type and whether the Pulse Secure client is installed (see Table 99).

Table 99: Device Onboarding Profile Support

Device	Supported profiles
Android 4.0 or later	Supports all profiles, but the Pulse Secure client must be installed during onboarding.
iOS 6.0 or later	Supports all profiles (Safari browser).
Windows 7.0, 8.0, and 8.1	Supports Wi-Fi and certificate profiles (IE, Firefox, or Chrome browser). The Pulse Secure client onboarding application must be installed during onboarding.
NOTE: Windows 8 RT and Windows 8 Phone are not supported.	
MAC OS X	Supports Wi-Fi and certificate profiles (Safari browser).

Enterprise onboarding is enabled in the user role, and each profile can be applied to all user roles or specific roles. The SCEP server and CSR templates allow certificates to be generated dynamically for device and server authentication.

- [Enabling Enterprise Onboarding at the Role Level](#)
- [Defining the SCEP Server](#)
- [Defining CSR Templates](#)
- [Defining VPN Profiles](#)
- [Defining Wi-Fi Profiles](#)
- [Defining Certificate Profiles](#)
- [Onboarding Devices](#)
- [Workflow for Onboarding Android Devices](#)

## Domain Discovery Service

In the email-based authentication, once user enters email, client would parse domain and send it to a discovery server to fetch the server URL. It would then proceed with AD authentication with the server.





**NOTE:** To set up the Auto-Discovery experience, you will need to contact Pulse Secure Technical support through DevOps ticket. Once the needed information is provided (and validated), Technical Support will enable the Auto-Discovery experience for your Email Domain. For details about the setting up of email domain, see [Domain Discovery and Email-based Authentication](#).

## Enabling Enterprise Onboarding at the Role Level

To enable enterprise onboarding for a user role:

1. In the admin console, choose **Users > User Roles > RoleName > General > Overview**.
2. In the Enterprise Device Onboarding section, select the **Enterprise Onboarding** check box.
3. Click **Save Changes**.
4. Click the **Enterprise Onboarding** tab or click **Options** next to the **Enterprise Onboarding** check box to specify the following:
  - **Auto launch** – Displays the onboarding page when the user logs in to Connect Secure or Policy Secure if enterprise onboarding is enabled for the user's role (the default). If this option is disabled, an onboarding link is displayed on the home page.
  - **Use third party MDM for onboarding** – Displays a link on the onboarding or home page where the user can download profiles from an MDM server. Enter the URL for the MDM page in the text box.
  - **Install Pulse Secure Client:** enabling this option will automatically install Pulse client during onboarding from Windows OS
5. Click **Save Changes**.

## Defining the SCEP Server

The Simple Certificate Enrollment Protocol (SCEP) server configuration and CSR templates allows each client device to dynamically obtain certificates for authentication.

To define the SCEP server:

1. In the admin console, choose **Users > Enterprise Onboarding**.
2. Specify the following information:

Setting	Description
SCEP Server URL	Enter the URL for a SCEP server. The following SCEP servers are supported: <ul style="list-style-type: none"> <li>• Microsoft AD 2008</li> <li>• Symantec mPKI</li> </ul>
Challenge	Specify the password required by the SCEP server.
Retries	Specify the number of attempts to access the server when the first attempt fails.
Retry Delay	Specify the number of seconds between retry attempts.
Upload Encryption Certificate	Click <b>Browse</b> to upload the certificate used to encrypt SCEP requests. To upload the certificate automatically, select the <b>Test Enrollment</b> check box, select a CSR template, and click <b>Test Configuration</b> . To create a CSR template, see <a href="#">"Defining CSR Templates"</a> .

3. Click **Save Changes**.

## Defining CSR Templates

If the SCEP server is configured, the Certificate Signing Request (CSR) templates can be used in the VPN, Wi-Fi, and certificate profiles to allow each onboarded device to dynamically obtain certificates for authentication on all mobile devices. Up to 10 templates can be defined.



**NOTE:** All LDAP attributes (such as `<ldap.userAttrName>`) and variables (such as `<user>`) can be used in the Subject DN, Email, and Subject Alternative Name Value fields. However, if you enter an LDAP variable with a string vector data type in the Subject Alternative Name Value field, only the first value in the string will be used.

To define CSR templates:

1. In the admin console, choose **Users > Enterprise Onboarding > CSR Templates**.
2. To add a template, click **New CSR Template** or select an existing template that you want to change, duplicate, or delete. Clicking **Duplicate** creates a copy of the selected template with **Copy of** before the template name.
3. Specify the following information:

Setting	Description
Name	Specify the template name displayed in the list of CSR templates.
Subject DN	Specify the subject distinguished name. For example:  <b>CN=&lt;USERNAME&gt;,OU=Engineering=</b> Pulse  All LDAP attributes (such as <code>&lt;ldap.userAttrName&gt;</code> ) and variables (such as <code>&lt;user&gt;</code> ) can be used.
Email	(Optional) Specify an email address with the <code>&lt;USER&gt;</code> variable, such as <code>&lt;USER&gt;@Pulsesecure.net</code> .
Subject Alternative Name Type	Select an alternative name type if the CA requires an alternative subject name. The types include RFC-822 Name (an e-mail address), DNS domain name, URI, and IP address.
Subject Alternative Name Value	Specify one or more values for the selected alternative name type. Multiple values must be separated by a comma or space.  <b>NOTE:</b> If an LDAP variable is specified that has a string vector data type, only the first value in the string will be used.
Key Size	Select the key size used by the SCEP server.

4. Click **Save Changes**.



### NOTES:

1. The number of keys available in the system can be viewed at Users->Enterprise OnBoarding->CSR Templates
2. The keys are generated only if
  - A) The onboarding license is installed
  - B) A CSR template is configured for that key size
3. The max number of keys of each type is minimum of 10K keys and the number of onboard user license installed.
4. Key generation is CPU intensive and time consuming. If bulk users are going to onboard it is recommended to make sure that the number of available keys  $\geq$  the numbers of users that needs to onboard.

## Defining VPN Profiles

VPN profiles provide Android and iOS devices with secure access to enterprise networks. One or more VPN profiles can be assigned to specific user roles or to all roles. Up to 10 profiles can be defined.



**NOTE:** All LDAP attributes (such as **<ldap.userAttrName>**) and variables (such as **<user>**) can be used in the Username, Realm, and Role fields.

To define VPN profiles:

1. In the admin console, choose **Users > Enterprise Onboarding > VPN Profiles**.
2. To add a profile, click **New Profile** or select an existing profile that you want to change, duplicate, or delete. Clicking **Duplicate** creates a copy of the selected profile with **Copy of** before the profile name.
3. Specify the following profile information:

Setting	Description
Name	Specify the name to be displayed in the list of VPN profiles.
Description	(Optional) Enter a description of the VPN profile.
Apply to Client Types	Select the device types the profile applies to (Android and iOS only).
Server URL	Specify the URL of the VPN server (must be a Connect Secure or Policy Secure device).
Realm	Specify the realm name. The realm is required only if the sign-in URL has the <b>User picks from a list of authentication realms</b> option enabled.
Role	Specify the user role. The user role is required if the role mapping rules for the user realm specify multiple roles and the <b>User must select from among assigned roles</b> option is enabled.
Username	Specify the <b>&lt;USER&gt;</b> variable for the user name.
Authentication Method	<p>Select <b>Password</b> or <b>Certificate</b> for the user authentication method. For certificate authentication, specify the following:</p> <ul style="list-style-type: none"> <li>• <b>Use CSR Template</b>—Select the CSR template used to obtain the certificate. To create a CSR template, see <a href="#">“Defining CSR Templates”</a>.</li> <li>• <b>Enable VPN On Demand</b>—Select this option to allow iOS devices to establish the VPN when a specific host or domain is accessed. To specify the first host or domain: <ul style="list-style-type: none"> <li>• <b>Match Domain or Host</b>—Enter a hostname or a partial domain name. For example, if you enter <b>example.com</b>, a match occurs when the user accesses any domain that ends with <b>example.com</b>, such as <b>www.test-example.com</b>.</li> <li>• <b>On Demand Action</b>—When a match occurs on the specified host or domain, select whether a VPN is always established, never established, or only if the DNS look-up fails (<b>Establish If Needed</b>). Selecting <b>Never Establish</b> does not prevent an existing VPN from being used.</li> </ul> </li> </ul> <p>To add another domain, click the <b>+</b> button. To remove a domain, select the check box next to the domain and click the <b>-</b> button. Up to 10 domains can be defined.</p>

Setting	Description
Roles	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles</b>—To apply this profile to all users.</li> <li>• <b>Policy applies to SELECTED roles</b>—To apply this profile only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below</b>—To apply this profile to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>

#### 4. Click **Save Changes**.

### Defining Wi-Fi Profiles

Wi-Fi profiles provide Android, iOS, MAC OS X, and Windows devices with secure access to wireless networks. One or more Wi-Fi profiles can be assigned to specific user roles or to all roles. Up to 10 profiles can be defined.



**NOTE:** All LDAP attributes (such as `<ldap.userAttrName>`) and variables (such as `<user>`) can be used in the Username and Password fields for the WPA Enterprise and WPA2 Enterprise security types.

To define Wi-Fi profiles:

1. In the admin console, choose **Users > Enterprise Onboarding > WiFi Profiles**.
2. To add a profile, click **New Profile** or select an existing profile that you want to change, duplicate, or delete. Clicking **Duplicate** creates a copy of the selected profile with **Copy of** before the profile name.
3. Specify the following profile information:

Setting	Description
Name	Specify the name to be displayed in the list of Wi-Fi profiles.
Description	(Optional) Enter a description of the profile.
Apply to Client Types	Select the device types the profile applies to (Android, iOS, MAC OS X, and Windows).
SSID	Specify the server set ID of the wireless network.
Non-Broadcast SSID	Select the check box if the wireless network does not broadcast its identity.
Auto Connect	Select the check box to connect the client automatically when the network is detected (not supported by Android clients).

Setting	Description
Security Type	<p>Select the type of authentication used by the network, and specify the password or enterprise settings, as required:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—No authentication required.</li> <li>• <b>WEP</b>—Wired Equivalent Privacy used for a non-enterprise network. Enter the network shared key in the displayed text box.</li> <li>• <b>WPA Personal</b> or <b>WPA2 Personal</b>—Wi-Fi Protected Access used for a non-enterprise network. You can select the encryption method (AES or TKIP) and enter the network shared key in the displayed text box (applies to Windows clients only).</li> <li>• <b>WPA Enterprise</b> or <b>WPA2 Enterprise</b>—Wi-Fi Protected Access used for an enterprise network. Select the Extensible Authentication Protocols (EAP) supported by the network's RADIUS authentication server. For Android devices, note the following: <ul style="list-style-type: none"> <li>• Android 4.3 or later is required</li> <li>• For the EAP-TLS protocol, the CA certificate must be configured (along with the client certificate) on Samsung devices for authentication.</li> <li>• An 802.1x RADIUS server certificate must be signed by a private root CA. Authentication fails if the certificate is signed by an intermediate root CA.</li> </ul> </li> </ul>
EAP	<p>For the WPA Enterprise and WPA2 Enterprise security types, select the supported EAP protocols and specify the associated authentication settings:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—If none of the EAP protocols is selected (Android devices only), enter the &lt;USER&gt; and &lt;PASSWORD&gt; variables in the Username and Password fields.</li> </ul> <p><b>NOTE:</b> iOS, MAC OS X, and Windows clients require at least one of the EAP types to be selected (PEAP, EAP-TLS, or EAP-TTLS).</p> <p>Selecting Multiple EAP types is not supported for Android clients.</p>
PEAP	<p>The PEAP protocol is supported by all clients. Specify the following:</p> <ul style="list-style-type: none"> <li>• <b>Inner Authentication Method</b>—Select the protocol used to authenticate the username and password (None or MSCHAPv2). The None option is valid only for Android devices.</li> <li>• <b>Username and Password</b>—Enter the &lt;USER&gt; and &lt;PASSWORD&gt; variables.</li> <li>• <b>Outer Identity</b>—Specify an alternate username to be used outside the encrypted tunnel, such as <b>anonymous</b>, to conceal the user's identity in unencrypted packets.</li> <li>• <b>Trusted Server Name(s)</b>—Specify the IP address or fully qualified domain name of one or more trusted RADIUS servers used by the network. Multiple servers must be separated by a semicolon.</li> <li>• <b>Trusted CA Certificate</b>—For Windows clients, select the Trusted Root CA of the RADIUS server certificate, even if the device certificate is signed by an intermediate CA. The Trusted Root CA must be configured in a certificate profile before it can be selected here (see <a href="#">"Defining Certificate Profiles"</a>).</li> </ul> <p>For iOS and MAC OS X clients, if the RADIUS server certificate is signed by an intermediate CA, create a certificate profile for the intermediate CA, and then select the certificate here. The certificate profile ensures that the intermediate CA is downloaded to the client.</p>

Setting	Description
EAP-TLS	<p>The EAP-TLS protocol is supported by all clients. Specify the following:</p> <ul style="list-style-type: none"> <li>• <b>Username</b>—Enter the &lt;USER&gt; variable.</li> <li>• <b>Use CSR Template</b>—Select the CSR template used to obtain the certificate. To create a CSR template, see <a href="#">“Defining CSR Templates”</a>.</li> <li>• <b>Trusted Server Name(s)</b>—Specify the IP address or fully qualified domain name of one or more trusted RADIUS servers used by the network. Multiple servers must be separated by a semicolon.</li> <li>• <b>Trusted CA Certificate</b>—For Windows clients, select the Trusted Root CA of the RADIUS server certificate, even if the device certificate is signed by an intermediate CA. The Trusted Root CA must be configured in a certificate profile before it can be selected here (see <a href="#">“Defining Certificate Profiles”</a>).</li> </ul> <p><b>NOTE:</b> On Windows 7 clients that have multiple certificates, users are prompted to select the certificate for 802.1x connections that use EAP-TLS.</p> <p>For iOS and MAC OS X clients, if the RADIUS server certificate is signed by an intermediate CA, create a certificate profile for the intermediate CA, and then select the certificate here. The certificate profile ensures that the intermediate CA is downloaded to the client.</p>
EAP-TTLS	<p>The TTLS protocol is supported by all clients. Specify the following:</p> <ul style="list-style-type: none"> <li>• <b>Inner Authentication Method</b>—Select the protocol used to authenticate the username and password (None, PAP, or MSCHAPv2). The None option is valid only for Android devices.</li> <li>• <b>Username and Password</b>—Enter the &lt;USER&gt; and &lt;PASSWORD&gt; variables.</li> <li>• <b>Outer Identity</b>—Specify an alternate username to be used outside the encrypted tunnel, such as <b>anonymous</b>, to conceal the user’s identity in unencrypted packets.</li> <li>• <b>Trusted Server Name(s)</b>—Specify the IP address or fully qualified domain name of one or more trusted RADIUS servers used by the network. Multiple servers must be separated by a semicolon.</li> <li>• <b>Trusted CA Certificate</b>—For Windows clients, select the Trusted Root CA of the RADIUS server certificate, even if the device certificate is signed by an intermediate CA. The Trusted Root CA must be configured in a certificate profile before it can be selected here (see <a href="#">“Defining Certificate Profiles”</a>). Also, if the RADIUS server certificate is signed by an intermediate CA, then the public intermediate CA must be configured in a certificate profile to ensure that the intermediate CA is downloaded to the client along with the Wi-Fi TTLS profile configuration.</li> </ul> <p>For iOS and MAC OS X clients, if the RADIUS server certificate is signed by an intermediate CA, create a certificate profile for the intermediate CA, and then select the certificate here. The certificate profile ensures that the intermediate CA is downloaded to the client.</p> <p><b>Note:</b> Profile generation does not occur when Wi-Fi profile with EAP-TTLS is selected for windows 7 client. However, this issue is not seen with windows 8.1.</p>
Roles	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles</b>—To apply this profile to all users.</li> <li>• <b>Policy applies to SELECTED roles</b>—To apply this profile only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below</b>—To apply this profile to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>

#### 4. Click **Save Changes**.

## Defining Certificate Profiles

Certificate profiles specify the device certificates sent to each client device during onboarding. Up to 10 profiles can be defined.



**NOTE:** For security reasons, certificate profiles cannot be included in the XML export or import.

To define certificate profiles:

1. In the admin console, choose **Users > Enterprise Onboarding > Certificate Profiles**.
2. To add a profile, click **New Profile** or select an existing profile that you want to change, duplicate, or delete. Clicking **Duplicate** creates a copy of the selected profile with **Copy of** before the profile name.
3. Specify the following information:

Setting	Description
Client Types	Select the device types the profile applies to (Android, iOS, MAC OS X, and Windows).
Import and Use Global Certificate	Select this option to use the Connect Secure or Policy Secure global certificate to authenticate the client device. Click <b>Import Certificate &amp; Key</b> , click <b>Browse</b> to locate the certificate file, and then click <b>Import</b> . For more information about device certificates, see <a href="#">"Using Device Certificates"</a> .
Import and Use CA Certificate	Select this option to import any CA certificate (public Root CA, private Root CA, public intermediate CA, or private intermediate CA). These CA's can be used in Wi-Fi profiles and must be downloaded to the client devices.  Click <b>Import and Use CA Certificate</b> , click <b>Browse</b> to locate the certificate, and then click <b>Import CA Certificate</b> .
Generate per User Certificate	Select this option to use the SCEP server and a CSR template to generate a certificate for each client. Select a CSR template from the Use Certificate Template list. To create a CSR template, see <a href="#">"Defining CSR Templates"</a> .
Roles	Select one of the following options: <ul style="list-style-type: none"> <li>• <b>Policy applies to ALL roles</b>—To apply this profile to all users.</li> <li>• <b>Policy applies to SELECTED roles</b>—To apply this profile only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> <li>• <b>Policy applies to all roles OTHER THAN those selected below</b>—To apply this profile to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.</li> </ul>

4. Click **Save Changes**.

## Onboarding Devices

Onboarding is initiated from the browser. When a user logs in, the onboarding option is displayed if VPN, Wi-Fi or certificate profiles are defined in the user's role. MAC OS X devices and iOS devices can be onboarded without installing the Pulse Secure client. For Android devices the browser displays a link to install the Pulse Secure client. For Windows devices, the browser displays a link to install the Pulse Secure Onboarding application.

Note the following:

- If the device has a VPN connection to Connect Secure, the user is warned that the connection will be closed and reestablished through the onboarding process.
- If the user onboards the device again, which may be necessary if a certificate expires or the configuration is deleted, new profiles are downloaded to the device.

- The following message IDs in the User Access Log can be used to verify the onboarding process (they include the username and device ID):
  - AUT31186—Indicates the status of an onboarding attempt (failed or successful)
  - AUT31152—Indicates onboarding failed because the maximum device limit of 10000 has been reached
  - AUT31187—Indicates the attempt to build a configuration profile failed due to an error
  - AUT31188—Indicates a configuration profile was generated successfully, and lists the names of the profiles contained in the configuration profile

The following message IDs are related to device limits:

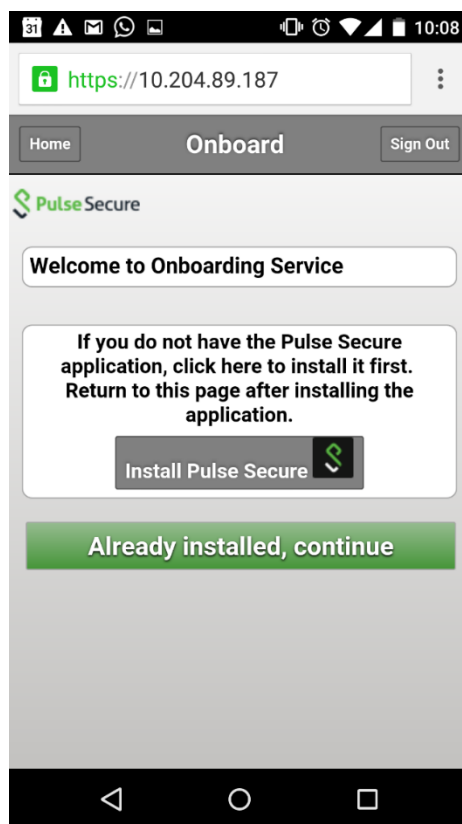
- SYS31177—Indicates the number of devices onboarded is nearing the system limit of 10000.
- SYS31178—Indicates the number of devices onboarded has exceeded the system limit of 10000 (critical error).
- SYS31193—Information message generated by a background process that attempts to delete device records when 95% of system limit (10000) is reached. It displays the number of device records deleted, the current number of onboarded devices, and the system limit.

## Workflow for Onboarding Android Devices

To onboard an Android device:

1. Enter the onboarding URL in the browser.

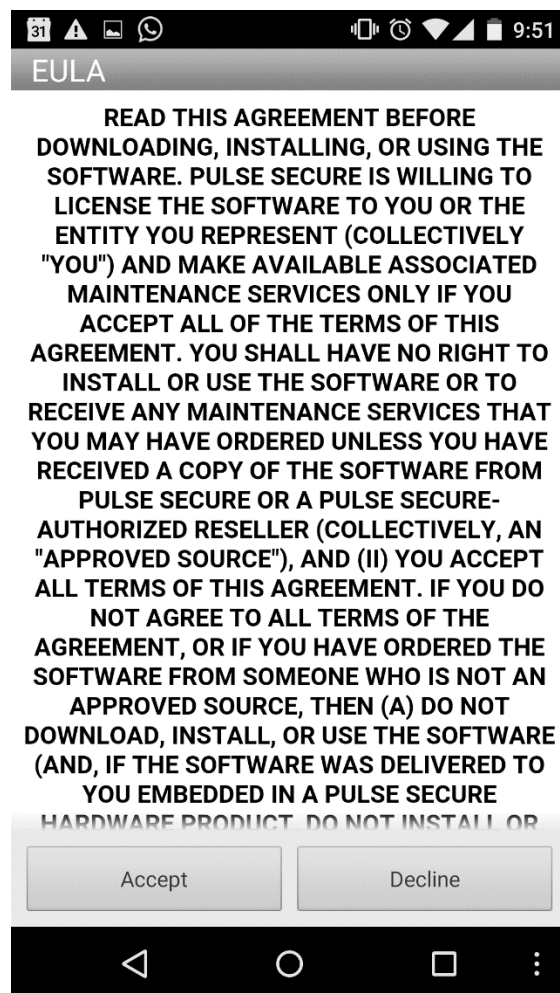
Figure 150: Onboarding Start Page





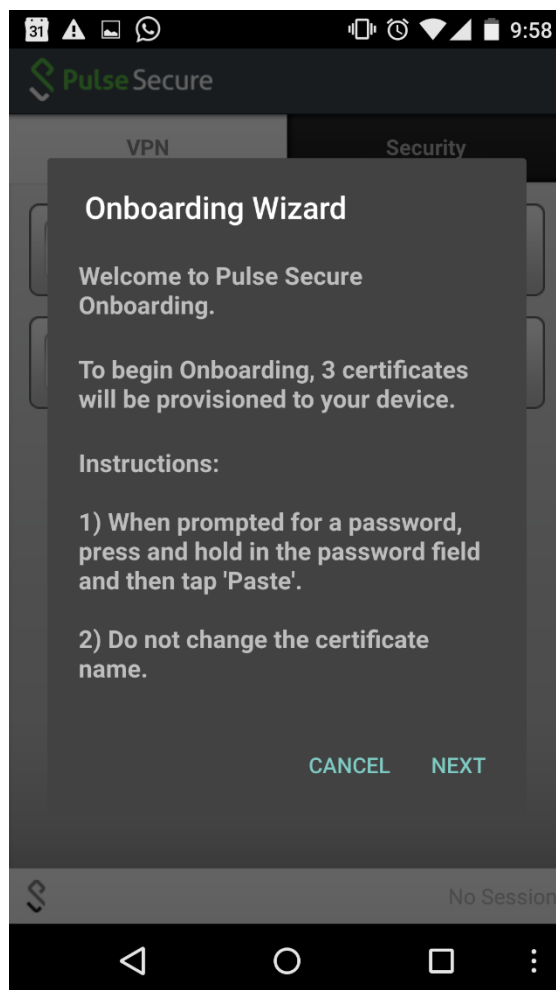
2. The first time Pulse Secure client is launched, the EULA is displayed.

Figure 151: End User License Agreement



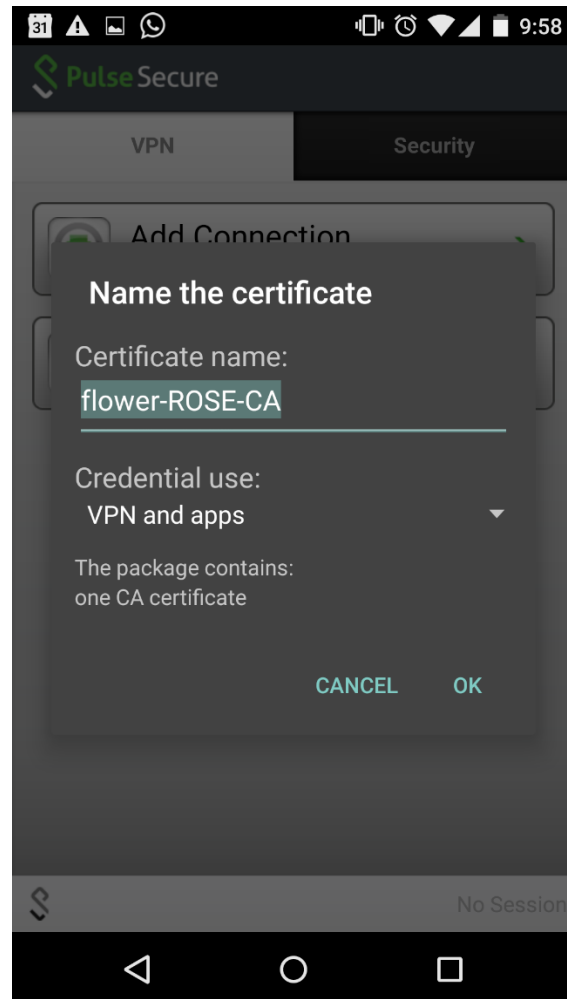
3. On the Pulse Secure client onboarding Wizard page, read the instructions carefully and tap **Next**.

Figure 152: Onboarding Wizard Start Page



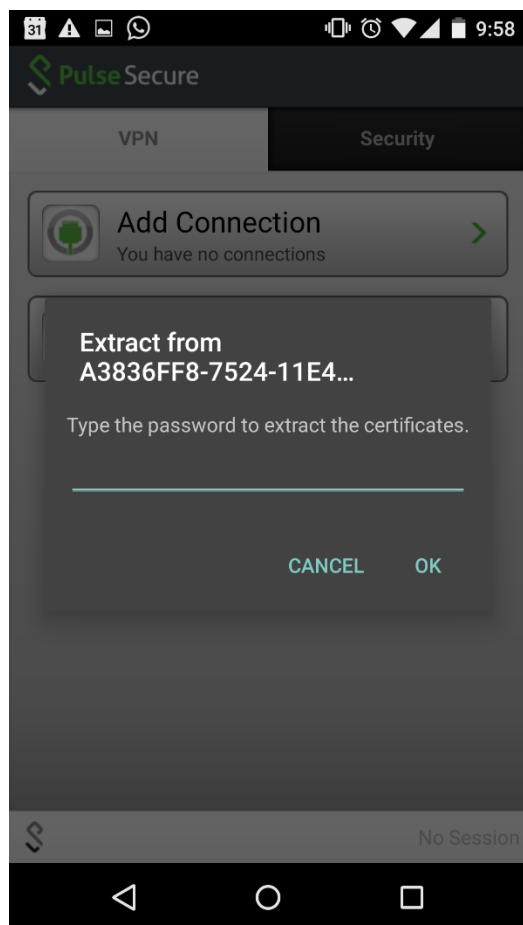
4. On the CA certificate provisioning page, tap **OK**.

Figure 153: Certificate Provisioning Page



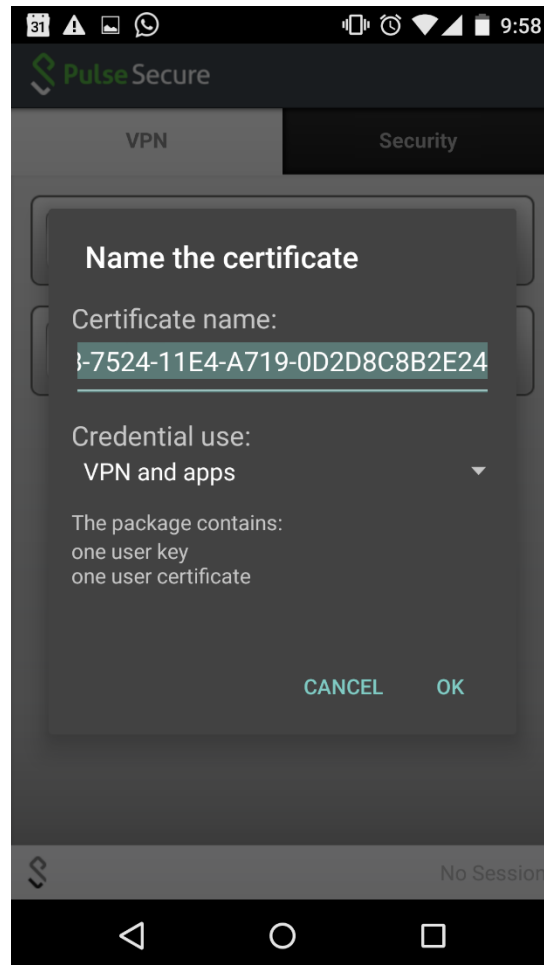
5. Paste the password from the clipboard to extract the certificates, and tap **OK**.

Figure 154: Certificate Password Page



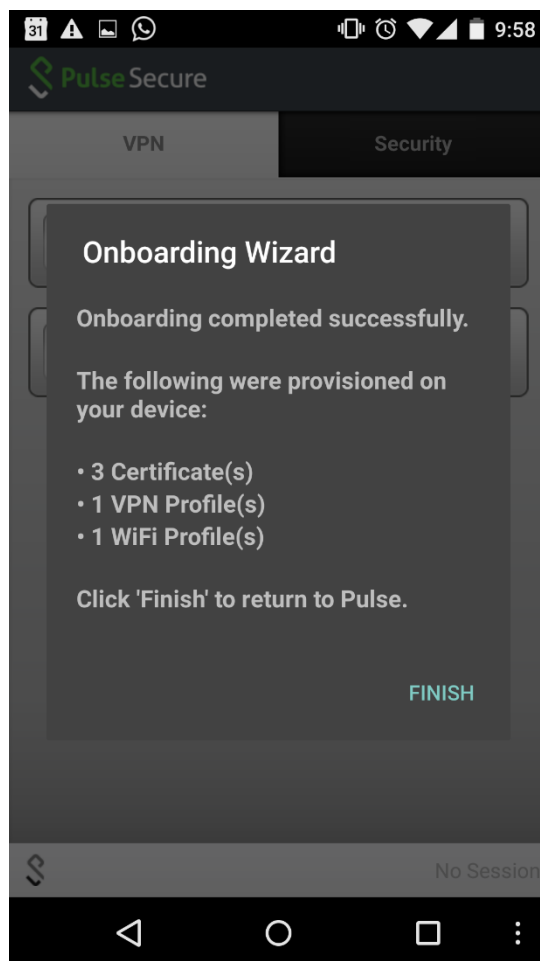
6. Tap **OK** to confirm the certificate name.

Figure 155: Certificate Name Page



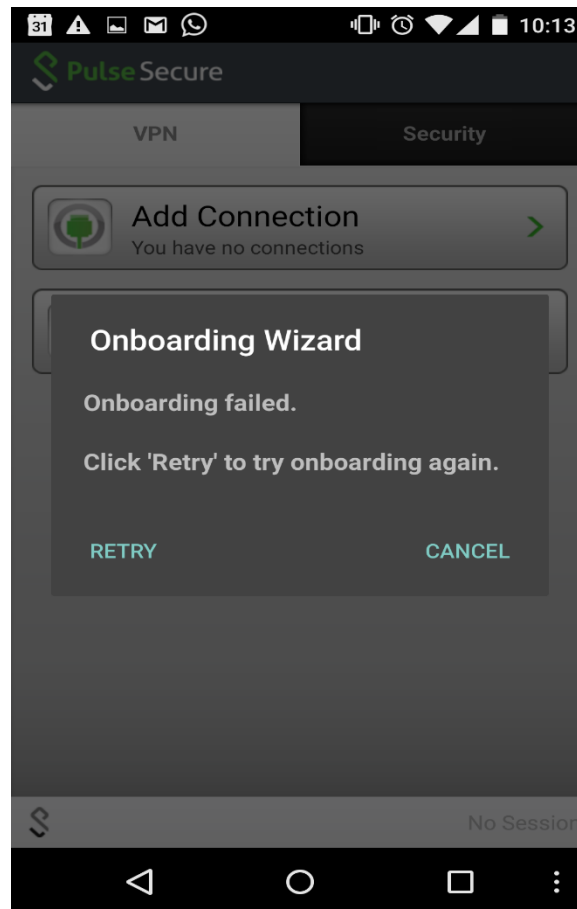
7. View the number of certificates and profiles provisioned on the client, and tap **Finish**.

Figure 156: Onboarding Wizard Summary Page



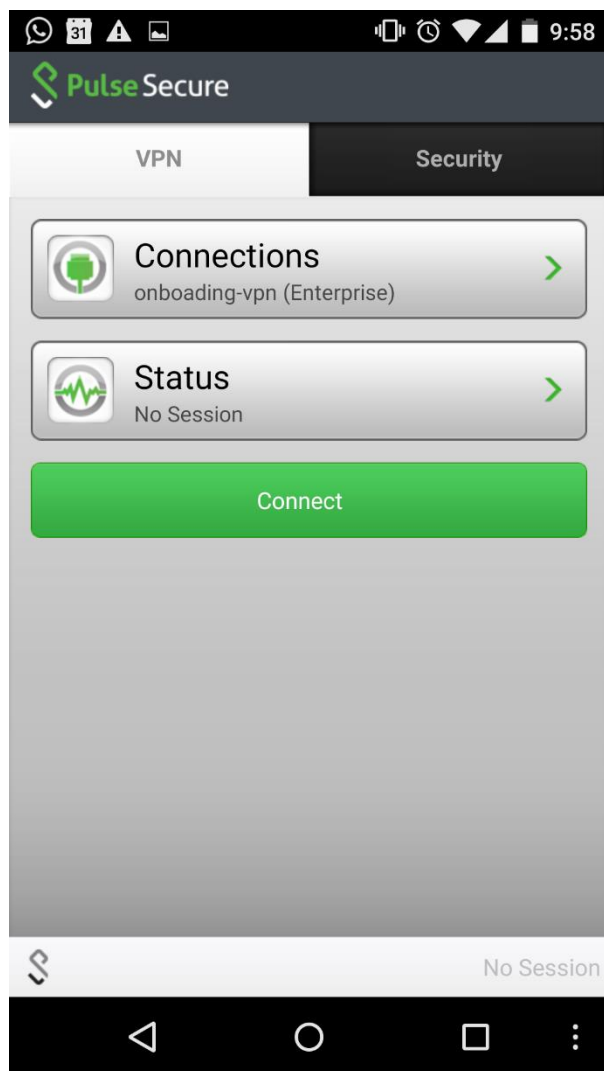
8. If onboarding fails due to an error, tap **Retry**. Users should contact their administrator if onboarding fails after three attempts.

Figure 157: Error Page



9. If onboarding is successful, tap the **VPN** tab to view the provisioned VPN connections.

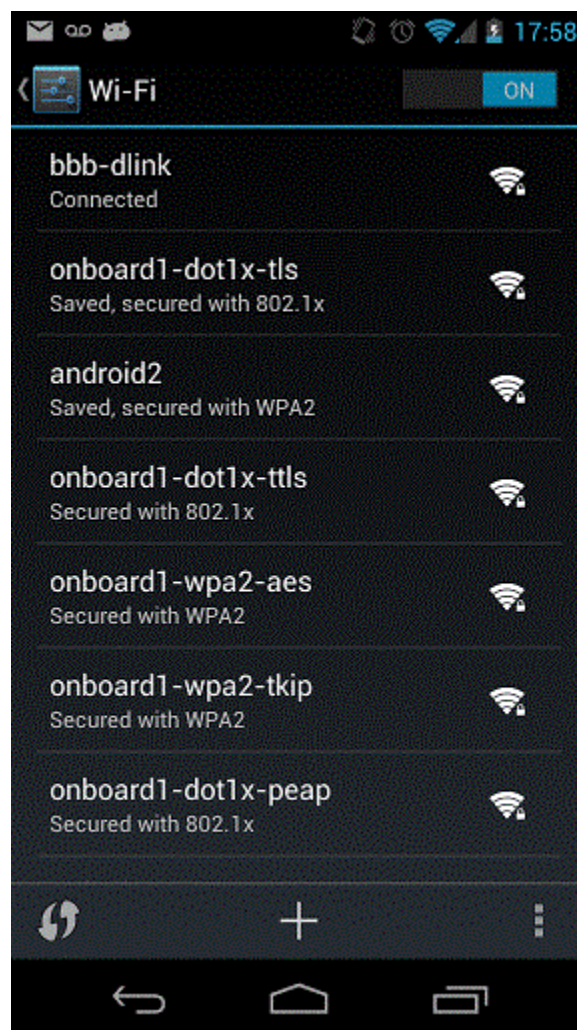
Figure 158: VPN Connections Page





10. Tap the Wi-Fi icon to view the provisioned Wi-Fi networks. To enable a Wi-Fi connection, select the network and tap the Connect icon.

Figure 159: Wi-Fi Connections Page



#### Related Documentation

- [Managing Onboarded Devices](#)
- [SNI TLS Extension](#)

## Managing Onboarded Devices

The Device Management page lists the following types of devices:

- **Onboarded devices**— Devices that have Enterprise Onboarding enabled in the user's role and have been onboarded during device registration. After a device is onboarded, it is displayed on the Device Management page until it is deleted.

The username, user roles, operating system, and registration date are shown for each device, along with the onboarded, and access status. Devices that become inactive or invalid must be deleted manually.

To view the Device Management page:

1. Select **System > Status > Devices**.
2. Use the controls described in Table 100 to view and manage the devices.

Table 100: Device Management Page

Buttons	Administrative Actions
Update	<ul style="list-style-type: none"><li>• To refresh the page, click <b>Update</b>.</li><li>• To view a specific user, enter the username in the Show Users Named box and click <b>Update</b>. If you do not know the exact username, use an asterisk (*) as a wildcard character.</li><li>• To change the number of displayed devices, enter a number in the Show N devices box and click <b>Update</b>.</li></ul> <p><b>TIP:</b> To change the sort, click a column header.</p>
Delete	To delete one or more devices, select the check box next to the appropriate devices and click <b>Delete</b> . If an onboarded device is deleted in error, the user must re-onboard the device. ActiveSync-only devices that are deleted in error are added automatically by the next ActiveSync.
Delete All	To delete the all devices, click <b>Delete All</b> .

#### Related Documentation

- [Defining Client Types](#)
- [Displaying System Status](#)
- [Configuring Enterprise Onboarding](#)

# PART 5 System Management

- [Cloud Secure](#)
- [Network and Host Administration](#)
- [Certificate Security Administration](#)
- [Elliptic Curve Cryptography](#)
- [Configuration File Administration](#)
- [System Maintenance](#)
- [Logging and Monitoring](#)
- [Troubleshooting Tools](#)
- [Clustering](#)
- [Delegating Administrator Roles](#)
- [Deployments with IDP](#)
- [Dashboard and Reports](#)

## CHAPTER 33 Cloud Secure

Cloud Secure provides secure, seamless, and compliant access to cloud resources on a hybrid IT environment where companies are combining the best of the cloud with their own localized data centers. Cloud Secure solution integrates with multiple Pulse Secure products such as Pulse Connect Secure, Pulse Policy Secure, Pulse Workspace etc.

Cloud Secure provides great level of flexibility with integration to various Third-Party vendors such as MDM vendors, IdP vendors etc.

It is a licensed feature, so the Administrator should procure and install the required license.

For more details about the configuration, various deployment scenarios, reports, etc. refer to Cloud Secure documentation available on [Pulse Secure Techpubs](#) site.

# CHAPTER 34 Network and Host Administration

- Network and Host Administration Overview
- Configuring the Internal Port
- Configuring the External Port
- Using the Internal and External Ports
- Using the Management Port
- Configuring VLAN Ports
- Using Virtual Ports
- Configuring the System Date and Time
- Configuring Network Services
- Configuring NTP and Other Services Traffic Over Any Physical Interface
- Managing the Routes Table
- Managing the Hosts Table
- Proxy Server Configuration
- Managing the ARP Table
- Managing the Neighbor Discovery Table
- Using IPv6
- Configuring SSL Options
- Configuring Miscellaneous Security Options
- Configuring NCP and JCP
- Using the User Record Synchronization Feature
- Using IKEv2 Security
- Using the Advanced Client Configuration Feature
- Using the Traffic Segregation Feature
- Using the Serial Port

## Network and Host Administration Overview

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When you install and initially set up the device, you use the serial port console to set basic network and host settings. To get started, you must use the serial console to configure these settings for the internal interface. You have the option to use the serial console to configure network and host settings for the external interface and the management interface. The network and host settings you configure with the serial port console include:

- IPv4 address
- Netmask
- Default gateway
- Speed and duplex
- MTU
- DNS
- Default domain
- WINS

Once the internal interface has been configured, you can use the admin console Network Settings pages to modify settings for the internal interface, to enable and configure the external interface and the management interface, and to configure or manage advanced networking features, including:

- Hostname

- IPv6 addresses
- VLAN ports
- Virtual ports
- Route table entries
- Host mapping table entries
- ARP cache entries
- Neighbor discovery cache entries
- System date and time (manual configuration) or NTP

### Related Documentation

- [Using the Serial Port](#)
- [Configuring the Internal Port](#)
- [Configuring the External Port](#)
- [Using the Internal and External Ports](#)
- [Using the Management Port](#)
- [Configuring VLAN Ports](#)
- [Using Virtual Ports](#)
- [Configuring Network Services](#)
- [Managing the Routes Table](#)
- [Managing the Hosts Table](#)
- [Managing the ARP Table](#)
- [Managing the Neighbor Discovery Table](#)
- [Configuring the System Date and Time](#)

## Configuring the Internal Port

---

The internal port connects to the local area network (LAN). The internal port settings are configured when you run the setup wizard from the serial console as part of the installation procedure. You can use the System > Network pages to make changes to the configuration.

To modify the internal port configuration:

1. Select **System > Network > Internal Port > Settings** to display the configuration page.  
Figure 160 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 101.
3. Save your changes.

Figure 160: Pulse Connect Secure Internal Port Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Pulse Connect Secure on node-1

Network > Internal Port > Settings

Settings

Network Settings (for node node-1)

Internal Port - Settings

Settings for: node-1 (this node) [Update]

Overview Internal Port External Port Management Port VLANs Routes Hosts VPN Tunneling Proxy Server

Settings Virtual Ports ARP Cache ND Cache

Enter the network settings and click the Save Changes button at the bottom of the page.

**IPv4 Settings**

\*IP Address: 3.2.113.143

\*Netmask: 255.0.0.0

\*Default Gateway: 3.0.0.98

Note: If you need to specify static routes, you can do so on the [Static Routes](#) page.

**IPv6 Settings**

☒ Enable IPv6 ☐ Disable IPv6

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

Link Local Address: fe80::ec4:7aff:fe57:b7c9

\*IPv6 Address: fd00:3333::143

\*Prefix Length: 64 (1 to 128)

\*Default Gateway: fd00:3333::1

**Advanced Port**

MAC Address: 0C:C4:7A:57:B7:C9

Link Speed: Auto

\*ARP Ping Timeout: 3 seconds 3 to 300 seconds

\*MTU: 1500 bytes Maximum Transmission Unit. If IPv6 is enabled (1280 to 1500), else (576 to 1500).

Default VLAN ID: [ ] Default VLAN ID for the traffic for this port. WARNING: Adding VLAN ID may break connectivity unless corresponding switch port is configured to handle tagged traffic.

[Save Changes]

\* Indicates required field

Table 101: Internal Port Configuration Guidelines

Settings	Guidelines
<b>IPv4 Settings</b>	
IP Address	<p>Assign an IP address. You must assign an IPv4 address to the internal interface.</p> <p>An IP address is an identifier for a computer or device on a TCP/IP network. Networks using the TCP/IP protocol route messages based on the IP address of the destination.</p> <p>The format of an IPv4 address is a 32-bit numeric address written as four numbers separated by periods. Each number can be 0 to 255.</p>
Netmask	<p>Assign a netmask. A netmask indicates which part of an IP address indicates network identification and which part indicates the host identification. For example, the IP address and netmask 10.20.30.1 255.255.255.0 (or 10.20.30.1/24) refer to all the hosts in the 10.20.30.0 subnet. The IP address and netmask 10.20.30.1 255.255.255.255 (or 10.20.30.1/32) refer to a single host.</p>
Default Gateway	<p>Specify the IPv4 address for the default gateway for the routing domain to which the device belongs.</p> <p>A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.</p>
<b>IPv6 Settings</b>	

Settings	Guidelines
Enable IPv6 / Disable IPv6	<p>Disabled by default. Enable to support access from IPv6 endpoints.</p> <p>When you enable IPv6, the system acquires a link local address.</p> <p>If you switch from enabled to disabled, the system clears the link local address.</p>
Link Local Address	Display the autoconfigured link local address (after you have enabled and saved the IPv6 configuration).
IPv6 Address	Specify a routable IPv6 address, such as a global unicast address that your network plan has provisioned for this host and interface. Automatic configuration methods are not supported. You must specify the appropriate address manually.
Prefix Length	Specify how many of the higher order contiguous bits of the IPv6 address comprise the prefix (the network portion of the IPv6 address). The default is 64.
Gateway	<p>Specify the IPv6 address for the default gateway for the routing domain to which the device belongs.</p> <p>A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.</p>

#### Advanced Settings

MAC Address	Display the MAC address for the interface.
Link Speed	<p>Specify the speed and duplex combination for the interface.</p> <p>If you run SNMP_GET and then change the Link Speed value, you must wait at least 5 minutes after submitting the change before running SNMP_GET again.</p>
ARP Ping Timeout	<p>(IPv4 only.) Specify how long the system should wait for responses to Address Resolution Protocol (ARP) requests before timing out. Cluster nodes send ARP requests to the gateways of other nodes to determine if they are properly communicating with one another.</p> <p>If you have not deployed a cluster, the system does not use this setting. If the node belongs to a cluster, the timeout interval that you specify is synchronized across the cluster. In multisite clusters, you can override this setting for the individual nodes in the cluster using options in the System &gt; Clustering page. Use caution when changing this setting in active/passive clusters, however, because the system also uses the ARP Ping Timeout setting on the Internal tab as a failover timer for the VIP.</p>
MTU	<p>Specify the maximum transmission unit.</p> <p>If IPv6 is enabled, the valid range is 1280 to 1500. If IPv6 is not enabled, the valid range is 576 to 1500.</p> <p>We recommend you retain the default MTU setting (1500) unless you must change the setting for troubleshooting purposes.</p> <p><b>Note:</b> If the administrator sets ignore-tcp-mss in Advanced Client Configuration, then the TCP MSS option is ignored during the virtual adapter MTU calculation on the client side. For details, see “<a href="#">Using the Advanced Client Configuration Feature</a>”</p>
Default VLAN ID	<p>(Optional) Specify the default VLAN ID for the traffic of this port. When this parameter is set, all the traffic on this interface is subsequently tagged with the set VLAN ID and also accepts only incoming traffic with the same tag. Necessary changes are required on the connected switch port to handle bi-directional tagged traffic.</p> <p><b>Note:</b></p> <p>If default VLAN ID is set incorrectly or the connected switch port is not configured accordingly, the interface can become unreachable.</p> <p>Default VLAN ID cannot be set if IPv6 is enabled.</p> <p>Default VLAN ID is supported in the clustered environment.</p> <p>In case of VMware ESXi based Virtual Appliance(VA), set the vSwitch configuration to port 4095 to allow PCS to tag the traffic.</p> <p>The set default VLAN ID should be added as a member in the physical port of switch and the same VLAN should be removed from native VLAN ID.</p>

#### Related Documentation

- [Network and Host Administration Overview](#)



## Configuring the External Port

The external port connects to the Internet. You can use the System > Network pages to configure the external port.

To configure the external port:

1. Select **System > Network > External Port > Settings** to display the configuration page.
2. Figure 161 shows the configuration page for Pulse Connect Secure.
3. Complete the configuration as described in Table 102.
4. Save your changes.

Figure 161: Pulse Connect Secure External Port Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-1

Network > External Port > Settings

**Settings**

**Network Settings (for node node-1)**

External Port - Settings

Settings for: node-1 (this node) **Update**

Overview Internal Port **External Port** Management Port VLANs Routes Hosts VPN Tunneling Proxy Server

Settings Virtual Ports ARP Cache ND Cache

Enter the network settings and click the Save Changes button at the bottom of the page.

**Use Port**

☒ Enabled ☐ Disabled

**IPv4 Settings**

☒ Enable IPv4 ☐ Disable IPv4

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

\*IP Address: 2.2.113.143

\*Netmask: 255.0.0.0

\*Default Gateway: 2.0.0.1

Note: If you need to specify static routes, you can do so on the [Static Routes](#) page.

**IPv6 Settings**

☒ Enable IPv6 ☐ Disable IPv6

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

Link Local Address: fe80::e04:7aff:fe57:b7c8

\*IPv6 Address: 1000:2222:143

\*Prefix Length: 64 (1 to 128)

\*Default Gateway: 1000:2222:1

**Advanced Port**

MAC Address: 0C:C4:7A:57:B7:C8

Link Speed: Auto

\*ARP Ping Timeout: 3 seconds 3 to 300 seconds

\*MTU: 1500 bytes Maximum Transmission Unit. If IPv6 is enabled (1280 to 1500), else (576 to 1500).

Default VLAN ID:   
Default VLAN ID for the traffic for this port.  
 WARNING: Adding VLAN ID may break connectivity unless corresponding switch port is configured to handle tagged traffic.

**Save Changes**

Table 102: External Port Configuration Guidelines

Settings	Guidelines
<b>Use Port?</b>	
Use Port?	Select <b>Enabled</b> to use the port; otherwise, select <b>Disabled</b> .
<b>IPv4 Settings</b>	
IP Address	<p>Specify an IP address. An IP address is an identifier for a computer or device on a TCP/IP network. Networks using the TCP/IP protocol route messages based on the IP address of the destination.</p> <p>The format of an IPv4 address is a 32-bit numeric address written as four numbers separated by periods. Each number can be 0 to 255.</p>
Netmask	Specify a netmask. A netmask indicates which part of an IP address indicates network identification and which part indicates the host identification. For example, the IP address and netmask 10.20.30.1 255.255.255.0 (or 10.20.30.1/24) refer to all the hosts in the 10.20.30.0 subnet. The IP address and netmask 10.20.30.1 255.255.255.255 (or 10.20.30.1/32) refer to a single host.
Default Gateway	<p>Specify the IPv4 address for the default gateway for the routing domain to which the device belongs.</p> <p>A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.</p>
<b>IPv6 Settings</b>	
Enable IPv6 / Disable IPv6	<p>Disabled by default. Enable to support access from IPv6 endpoints.</p> <p>When you enable IPv6, the system acquires a link local address.</p> <p>If you switch from enabled to disabled, the system clears the link local address.</p>
Link Local Address	Display the autoconfigured link local address (after you have enabled and saved the IPv6 configuration).
IPv6 Address	Specify a routable IPv6 address, such as a global unicast address that your network plan has provisioned for this host and interface. Automatic configuration methods are not supported. You must specify the appropriate address manually.
Prefix Length	Specify how many of the higher order contiguous bits of the IPv6 address comprise the prefix (the network portion of the IPv6 address). The default is 64.
Gateway	<p>Specify the IPv6 address for the default gateway for the routing domain to which the device belongs.</p> <p>A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.</p>
<b>Advanced Settings</b>	
MAC Address	Display the MAC address for the interface.
Link Speed	<p>Specify the speed and duplex combination for the interface.</p> <p>If you run SNMP_GET and then change the Link Speed value, you must wait at least 5 minutes after submitting the change before running SNMP_GET again.</p>
ARP Ping Timeout	<p>(IPv4 only.) Specify how long the system should wait for responses to Address Resolution Protocol (ARP) requests before timing out. Cluster nodes send ARP requests to the gateways of other nodes to determine if they are properly communicating with one another.</p> <p>If you have not deployed a cluster, the system does not use this setting. If the node belongs to a cluster, the timeout interval that you specify is synchronized across the cluster. In multisite clusters, you can override this setting for the individual nodes in the cluster using options in the System &gt; Clustering page. Use caution when changing this setting in active/passive clusters, however, because the system also uses the ARP Ping Timeout setting on the Internal tab as a failover timer for the VIP.</p>

Settings	Guidelines
MTU	<p>Specify the maximum transmission unit.</p> <p>If IPv6 is enabled, the valid range is 1280 to 1500. If IPv6 is not enabled, the valid range is 576 to 1500.</p> <p>We recommend you retain the default MTU setting (1500) unless you must change the setting for troubleshooting purposes.</p> <p><b>Note:</b> If the administrator sets ignore-tcp-mss in Advanced Client Configuration, then the TCP MSS option is ignored during the virtual adapter MTU calculation on the client side. For details, see “<a href="#">Using the Advanced Client Configuration Feature</a>”</p>
Default VLAN ID	<p>(Optional) Specify the default VLAN ID for the traffic of this port. When this parameter is set, all the traffic on this interface is subsequently tagged with the set VLAN ID and also accepts only incoming traffic with the same tag. Necessary changes are required on the connected switch port to handle bi-directional tagged traffic.</p> <p><b>Note:</b></p> <p>If default VLAN ID is set incorrectly or the connected switch port is not configured accordingly, the interface can become unreachable.</p> <p>Default VLAN ID cannot be set if IPv6 is enabled.</p> <p>Default VLAN ID is not supported in a clustered environment.</p> <p>In case of VMware ESXi based Virtual Appliance(VA), set the vSwitch configuration to port 4095 to allow PCS to tag the traffic.</p> <p>The set default VLAN ID should be added as a member in the physical port of switch and the same VLAN should be removed from native VLAN ID.</p>

### Related Documentation

- [Network and Host Administration Overview](#)

## Using the Internal and External Ports

The internal port, also known as the internal interface, handles all LAN requests to resources, listening for Web browsing, file browsing, authentication, and outbound mail requests. You configure the internal port by providing IP address, gateway, DNS server and domain, and MTU settings during the initial setup of Pulse Connect Secure. You can also change them on the System > Network > Internal Port > Settings tab. Alternatively, you can deploy the appliance in dual-port mode to listen for incoming Web and mail proxy SSL connections on an external port.

The external port, also known as the external interface, handles all requests from users signed into Pulse Connect Secure from outside the customer LAN, for example, from the Internet. Before sending a packet, Pulse Connect Secure determines if the packet is associated with a TCP connection that was initiated by a user through the external interface. If that is the case, Pulse Connect Secure sends the packet to the external interface. All other packets go to the internal interface.

The routes that you specify for each interface apply after Pulse Connect Secure has determined whether to use the internal or external interface. No requests are initiated by Pulse Connect Secure from the external interface, and this interface does not accept any other connections (except ping and traceroute connections). All requests to any resource are issued from the internal interface.



**NOTE:** If you enable the external port, then, by default, administrators may no longer sign in from an external location. You can open the external port for administrators on the Administrators > Admin Realms > RealmName > Authentication Policy > Source IP tab.

## Using the Management Port

This topic describes how to configure the management port. It includes the following information:

- [Management Port Overview](#)
- [Supported Platforms](#)
- [Configuring the Management Port](#)
- [Using the Serial Console to Configure the Management Port](#)
- [Configuring Administrator Access](#)

## Management Port Overview

You connect the management port to an Ethernet switch or router that is part of your internal local area network (LAN) and that can connect to your network management infrastructure. When the management port is enabled, the following traffic is directed out the management port: archiving (FTP/SCP), NTP, push config, SNMP, syslog. When the management port is not enabled, that traffic uses the internal port.



**NOTE:** On Policy Secure systems, you cannot configure the user realm configuration, the RADIUS client configuration, or the Infranet Enforcer configuration to use the management port.

## Supported Platforms

The following hardware platforms are equipped with a management port:

- PSA300, PSA3000, PSA5000
- PSA7000c and PSA7000f

## Configuring the Management Port

To configure the management port:

1. Select **System > Network > Management Port > Settings** to display the configuration page. Figure 162 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 103.
3. Save your changes.

Figure 162: Pulse Connect Secure Management Port Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-1

Network > Management Port > Settings

**Settings**

**Network Settings (for node node-1)**

Management Port - Settings

Settings for: node-1 (this node) **Update**

Overview Internal Port External Port **Management Port** VLANs Routes Hosts VPN Tunneling Proxy Server

**Settings** ARP Cache ND Cache

Enter the network settings and click the Save Changes button at the bottom of the page.

**Use Port**

☒ Enabled ☐ Disabled

When the management port is enabled, the following traffic is directed out the management port: Push Config.

**IPv4 Settings**

\*IP Address: 10.209.113.220

\*Netmask: 255.255.240.0

\*Default Gateway: 10.209.127.254

Note: If you need to specify static routes, you can do so on the [Static Routes](#) page.

**IPv6 Settings**

☐ Enable IPv6 ☒ Disable IPv6

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

Link Local Address:

\*IPv6 Address:

\*Prefix Length: 64 (1 to 128)

\*Default Gateway:

**Advanced Port**

MAC Address: 0C:C4:7A:B3:65:F0

Link Speed: Auto

\*ARP Ping Timeout: 3 seconds 3 to 300 seconds

\*MTU: 1500 bytes Maximum Transmission Unit. If IPv6 is enabled (1280 to 1500), else (576 to 1500).

Default VLAN ID:

WARNING: Adding VLAN ID may break connectivity unless corresponding switch port is configured to handle tagged traffic.

**Save Changes**

Table 103: Management Port Configuration Guidelines

Settings	Guidelines
<b>Use Port?</b>	
Use Port?	Select <b>Enabled</b> to use the port; otherwise, select <b>Disabled</b> .
<b>IPv4 Settings</b>	
IP Address	Specify an IP address. An IP address is an identifier for a computer or device on a TCP/IP network. Networks using the TCP/IP protocol route messages based on the IP address of the destination.  The format of an IPv4 address is a 32-bit numeric address written as four numbers separated by periods. Each number can be 0 to 255.
Netmask	A netmask indicates which part of an IP address indicates network identification and which part indicates the host identification. For example, the IP address and netmask 10.20.30.1 255.255.255.0 (or 10.20.30.1/24) refer to all the hosts in the 10.20.30.0 subnet. The IP address and netmask 10.20.30.1 255.255.255.255 (or 10.20.30.1/32) refer to a single host.

Settings	Guidelines
Default Gateway	Specify the IPv4 address for the default gateway for the routing domain to which the device belongs.  A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.
<b>IPv6 Settings</b>	
Enable IPv6 / Disable IPv6	Disabled by default. Enable to support network management traffic over IPv6 networks.  When you enable IPv6, the system acquires a link local address.  If you switch from enabled to disabled, the system clears the link local address.
Link Local Address	Display the autoconfigured link local address (after you have enabled and saved the IPv6 configuration).
IPv6 Address	Specify a routable IPv6 address, such as a global unicast address that your network plan has provisioned for this host and interface. Automatic configuration methods are not supported. You must specify the appropriate address manually.
Prefix Length	Specify how many of the higher-order contiguous bits of the IPv6 address comprise the prefix (the network portion of the IPv6 address). The default is 64.
Gateway	Specify the IPv6 address for the default gateway for the routing domain to which the device belongs.  A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.
<b>Advanced Settings</b>	
MAC Address	Display the MAC address for the interface.
Link Speed	Specify the speed and duplex combination for the interface.  If you run SNMP_GET and then change the Link Speed value, you must wait at least 5 minutes after submitting the change before running SNMP_GET again.
ARP Ping Timeout	(IPv4 only.) Specify how long the system should wait for responses to Address Resolution Protocol (ARP) requests before timing out. Cluster nodes send ARP requests to the gateways of other nodes to determine if they are properly communicating with one another.  If you have not deployed a cluster, the system does not use this setting. If the node belongs to a cluster, the timeout interval that you specify is synchronized across the cluster. In multisite clusters, you can override this setting for the individual nodes in the cluster using options in the System > Clustering page. Use caution when changing this setting in active/passive clusters, however, because the system also uses the ARP Ping Timeout setting on the Internal tab as a failover timer for the VIP.
MTU	Specify the maximum transmission unit.  If IPv6 is enabled, the valid range is 1280 to 1500. If IPv6 is not enabled, the valid range is 576 to 1500.  We recommend you retain the default MTU setting (1500) unless you must change the setting for troubleshooting purposes.
Default VLAN ID	(Optional) Specify the default VLAN ID for the traffic of this port. When this parameter is set, all the traffic on this interface is subsequently tagged with the set VLAN ID and also accepts only incoming traffic with the same tag. Necessary changes are required on the connected switch port to handle bi-directional tagged traffic.  <b>Note:</b> If default VLAN ID is set incorrectly or the connected switch port is not configured accordingly, the interface can become unreachable. Default VLAN ID cannot be set if IPv6 is enabled. Default VLAN ID is not supported in a clustered environment. In case of VMware ESXi based Virtual Appliance (VA), set the vSwitch configuration to port 4095 to allow PCS to tag the traffic. The set default VLAN ID should be added as a member in the physical port of switch and the same VLAN should be removed from native VLAN ID.

## Using the Serial Console to Configure the Management Port

To configure management port network settings from the serial console:

1. Start a serial console session.
2. Select item 1, **System Settings and Tools**.
3. Select item 10, **Configure Management port**. The text indicates if the option is enabled or disabled.
4. Enter the network settings for the Management Port, as prompted.



**NOTE:** If you enable the Management Port but neglect to configure the IP address and netmask, the port reverts to a disabled state. Also, you cannot clear Management Port settings from the serial console when the port is disabled, though you can clear them from within the admin console.

5. When prompted to accept the changes, if they are correct, enter y. Otherwise, repeat the process to correct the settings.
6. Close the serial console.

## Configuring Administrator Access

You can configure the Administrators > Admin Realm > Authentication Policy > Source IP restrictions configuration to enable administrator sign-in through the management port.

You can use Administrator realms to control administrator access to system ports, including the management port.

To control administrator access to the management port:

1. Enable the management port.
2. Perform one of the following steps:
  - Select **Administrators > Admin Realms > Admin Users** to modify the default admin users realm.
  - Select **Administrators > Admin Realms**, then click **New**, to create a new administrator realm.
3. Select the **Authentication Policy > Source IP**.
4. Select one of the following options:
  - Allow users to sign in from any IP address—Allows users to sign in from any IP address to satisfy the access management requirement.
  - Allow or deny users from the following IP addresses—Specifies whether to allow or deny users access from all of the listed IP addresses, based on their settings.

To specify access from an IP address:

- Enter the IP address and netmask.
  - Select either Allow to allow users to sign in from the specified IP address, or Deny to prevent users from signing in from the specified IP address.
5. Select the available options to allow administrators to sign in to all available ports, to the management port or the internal port only, or to restrict them from signing in to any of the ports. In some cases, you may inadvertently limit administrative access completely. If this occurs, you can reconfigure the ports by way of the serial console.

Select from the following available options:

- Enable administrators to sign in on the management port.
- Enable administrators to sign in on the internal port.
- Enable administrators to sign in on the external port.

Figure 163 shows the configuration page for administrator access.  
 Figure 163: Configuring Administrator Access

**Pulse Secure** System Authentication **Administrators** Users Maintenance Wizards

Pulse Connect Secure on c162

Admin Realms > Admin Users > Authentication Policy > Source IP

Source IP

General **Authentication Policy** Role Mapping

Source IP Browser Certificate Password Host Checker Limits

☒ Allow users to sign in from any IP address  
☐ Allow or deny users from the following IP addresses:

Delete ↑ ↓

IPv4/v6 Address	Netmask/Prefix Length	Allow/Deny	
<input type="text"/>	<input type="text"/>	<input checked="" type="radio"/> Allow <input type="radio"/> Deny	Add

Note: This restriction will not be enforced if no IP addresses are listed. Add one or more source IP addresses from which users are allowed to sign in or denied access.

▼ Administrator sign in ports

External Port is enabled.  
 Management Port is not enabled.

☒ Enable administrators to sign in on the Management Port  
☒ Enable administrators to sign in on the Internal Port  
☐ Enable administrators to sign in on the External Port

Save Changes

6. Click **Save Changes**.

#### Related Documentation

- [Network and Host Administration Overview](#)
- [Using the Serial Port](#)

## Configuring VLAN Ports

Your network design might include VLANs to provide network segmentation. When connected to a trunk port on a VLAN-enabled switch, the system encounters traffic from all VLANs. This is useful for network designs with separate VLANs for separate classes of users or endpoints, and for making the system accessible from all VLANs. You can use RADIUS attributes to place different users in different network segments.

The system supports IEEE 802.1Q VLAN tagging. You must define a VLAN port for each VLAN. The internal port must be assigned to the root system and must be marked as the default VLAN. Routes to servers reachable from the VLAN interfaces must have the next-hop gateway set to the configured gateway for the VLAN interface, and must have the output port defined as the VLAN port.

When you save the configuration for a new VLAN port, the system creates two static routes by default:

- The default route for the VLAN pointing to the default gateway.
- The interface route to the directly connected network.

To configure an internal VLAN port:

1. Select **System > Network > VLANs > Internal Port > New VLAN Port -Settings**.
2. Figure 164 shows the configuration page for Pulse Connect Secure.
3. Complete the configuration as described in Table 104.



## 4. Save your changes.

Figure 164: Pulse Connect Secure VLAN Port Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-1

Network > VLANs > Internal Port > Vlan51 - Settings

### Vlan51 - Settings

**Network Settings (for node node-1)**  
Vlan51 Port - Settings

Overview Internal Port External Port Management Port **VLANs** Routes Hosts VPN Tunneling Proxy Server

Internal Port External Port Management Port

Settings Virtual Ports ARP Cache

Enter the network settings and click the Save Changes button at the bottom of the page.

**Use Port**

☒ Enabled ☐ Disabled

**VLAN Settings**

Port Name: vlan51 Name of the VLAN port. Only alphanumeric characters, "-", or "\_" are allowed. You cannot edit the port name unless you chose clusterwide settings.

VLAN ID: 51 1-4094

**IPv4 Settings**

\*IP Address: 51.0.0.21

\*Netmask: 255.0.0.0

\*Default Gateway: 51.0.0.98

Note: If you need to specify static routes, you can do so on the [Static Routes](#) page.

**IPv6 Settings**

☒ Enable IPv6 ☐ Disable IPv6

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

Link Local Address: Link Local address is not yet available. Please refresh the page again to view the address.

\*IPv6 Address: 1000:5100:21

\*Prefix Length: 64 (1 to 128)

\*Default Gateway: 1000:5100:98

**Save Changes** **Cancel**

Table 104: VLAN Port Configuration Guidelines

Settings	Guidelines
<b>Use Port?</b>	
Use Port?	Select <b>Enabled</b> to use the port; otherwise, select <b>Disabled</b> .
<b>VLAN Settings</b>	
Port Name	Specify a name that is unique across all VLAN ports that you define on the system or cluster. Only alphanumeric characters, "-", or "_" are allowed.
VLAN ID	Specify a number between 1 and 4094. The VLAN ID assignment must be unique on the system.
<b>IPv4 Settings</b>	
IP Address	Specify an IP address and netmask combination that is from the same network as the VLAN. VLAN IP addresses must be unique. You cannot configure a VLAN to have the same network as the internal port. For example, if the internal port is 10.64.4.30/16 and you configure a VLAN as 10.64.3.30/16, you might get unpredictable results and errors.
	The format of an IPv4 address is a 32-bit numeric address written as four numbers separated by periods. Each number can be 0 to 255.

Settings	Guidelines
Netmask	Specify a netmask. A netmask indicates which part of an IP address indicates network identification and which part indicates the host identification. For example, the IP address and netmask 10.20.30.1 255.255.255.0 (or 10.20.30.1/24) refer to all the hosts in the 10.20.30.0 subnet. The IP address and netmask 10.20.30.1 255.255.255.255 (or 10.20.30.1/32) refer to a single host.
Default Gateway	Specify the IPv4 address for the default gateway for the routing domain to which the device belongs. A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.
<b>IPv6 Settings</b>	
IPv6 Settings	Select <b>Enabled</b> to use the port; otherwise, select <b>Disabled</b> .
IPv6 Address	Specify a routable IPv6 address, such as a global unicast address that your network plan has provisioned for this host and interface. Automatic configuration methods are not supported. You must specify the appropriate address manually.
Prefix Length	Specify how many of the higher order contiguous bits of the IPv6 address comprise the prefix (the network portion of the IPv6 address). The default is 64.
Default Gateway	Specify the IPv6 address for the default gateway for the routing domain to which the device belongs.  A gateway is the router that resides at the point of entry to the current routing domain, often called the default gateway.



**NOTE:** Link speed, ARP ping timeout, and MTU settings are inherited from the internal port configuration.



**NOTE:**

- To configure an external VLAN port, Select **System > Network > VLANs > External Port > New VLAN Port - Settings**.
- To configure a Management port, Select **System > Network > VLANs > Management Port > New VLAN Port - Settings**.

Then, complete the configuration as described in Table 104.

#### Related Documentation

- [Configuring the Internal Port](#)
- [Network and Host Administration Overview](#)

## Using Virtual Ports

This topic describes virtual ports. It includes the following information:

- [Configuring Virtual Ports](#)
- [Using Device Certificates with Virtual Ports](#)

### Configuring Virtual Ports

You can use virtual ports to provide different groups of users access to the same system using different IP aliases and domains.

Virtual ports are associated with the physical internal port and physical external port. The virtual port shares all of the network settings with the associated physical port, except for the IP address.

When you configure virtual ports, you in essence are creating name-IP address pairs. The names and IP addresses must be unique in your network. An alias can include IPv4 addresses, IPv6 addresses, or both. However, the corresponding IP protocol must be enabled on the physical port for the addresses to take effect.

To configure a virtual port:

1. Select **System > Network > PortName > Virtual Ports**. *PortName* is Internal Port or External Port.

- Click **New Port** to display the configuration page.

Figure 165 shows the configuration page for Pulse Connect Secure.

- Complete the configuration as described in Table 105

- Save your changes.

Figure 165: Pulse Connect Secure Virtual Port Configuration Page

Table 105: Virtual Port Configuration Guidelines

Settings	Guidelines
Name	Specify a name for the virtual port. The names and IP addresses in the virtual port configuration must be unique in your network.
Physical Port	Display the name of the physical port associated with the virtual port. The virtual port inherits link speed, ARP ping timeout, and MTU settings from the physical port configuration.
IPv4 Address	Specify an IPv4 address. An alias can include IPv4 addresses, IPv6 addresses, or both. However, the corresponding IP protocol must be enabled on the physical port for the addresses to take effect.
IPv6 Address	Specify an IPv6 address. An alias can include IPv4 addresses, IPv6 addresses, or both. However, the corresponding IP protocol must be enabled on the physical port for the addresses to take effect.

## Using Device Certificates with Virtual Ports

Virtual ports can be used to create multiple fully qualified domain names for user sign-in. When a user tries to sign in using the IP address defined in a virtual port, the system presents the certificate associated with the virtual port to initiate the SSL transaction.

You can approach the digital certificate security and virtual ports implementation in either of the following ways:

- Associate all hostnames with a single certificate—With this approach, you use a single wildcard certificate to validate the identity of all system hostnames, regardless of which hostname is used to sign in. A wildcard certificate includes a variable element in the domain name, making it possible for users who sign in from multiple hosts to map to the “same” domain. For example, if you create a wildcard certificate for \*.yourcompany.com, the system uses the same certificate to validate its identity to users who sign in to employees.yourcompany.com as it does to users who sign into partners.yourcompany.com.
- Associate each hostname with its own certificate—With this approach, you associate different hostnames with different certificates. Create a virtual port for each hostname. A virtual port activates an IP alias on a physical port. For example, you can create two virtual ports on a single appliance, mapping the first virtual port to the IP address 10.10.10.1 (sales.yourcompany.com) and the second virtual port to the IP address 10.10.10.2 (partners.yourcompany.com). Then

you can associate each of these virtual ports with its own certificate, ensuring that users authenticate through different certificates.

To associate certificates with virtual ports:

1. Create virtual ports.
2. Import the device certificates.
3. Associate the device certificates with the virtual ports:
  1. Select **System > Configuration > Certificates > Device Certificates**.
  2. Click the link of the device certificate you want to configure to display the configuration page.

Figure 166 shows the configuration page for Pulse Connect Secure.

3. Use the controls in the “Present certificate on these ports” section to associate ports with the certificate.

Figure 166: Pulse Connect Secure Certificate Details Page

Certificates > Certificate Details

### Certificate Details

▼ Certificate

**Issued To:** sdklcsdn.psecure.net  
**Issued By:** ??  
**Valid:** Dec 21 10:17:35 2015 GMT to Jun 12 10:17:35 2021 GMT  
**Details:** ▼ Other Certificate Details

Version: 1  
 Serial: 9f:da:b4:82:0a:2f:da:d1  
 Signature Algorithm: sha1WithRSAEncryption  
 Public Key Algorithm: rsaEncryption  
 Public Key Type: RSA  
 Public Key Bits: 2048

**Public-Key:** (2048 bit)  
**Modulus:**  
 00:cc:f7:7a:a7:7f:3b:2f:46:0b:61:e7:45:76:b9:  
 3c:db:46:0a:72:4e:a6:e7:0f:28:4d:4d:19:aa:5f:  
 11:e0:a0:97:08:b4:42:9d:42:dd:c5:a3:0f:bb:06:  
 68:81:5e:da:52:46:e8:09:e7:ba:23:46:89:15:dd:  
 79:bd:d5:7d:ed:83:2e:4f:1a:b6:30:c0:d8:32:5b:  
 2d:52:09:a5:cd:19:2f:7d:91:b8:2e:bb:33:b9:fd:  
 38:a8:f2:0a:60:c6:e1:eb:70:f3:88:e4:85:cc:88:  
 ce:d0:c5:b4:60:82:48:1e:28:e2:d8:d3:b4:3c:83:  
 87:37:fc:36:9e:da:24:c7:5f:b9:cb:80:7a:a8:6c:  
 5b:53:a4:a4:46:dd:03:3e:7e:e7:8c:ba:4e:0d:cd:  
 cd:46:aa:df:b0:df:a5:e8:b0:64:76:02:ee:d2:6f:  
 1d:91:3e:79:80:42:76:30:5a:b1:54:38:07:dd:9a:  
 d0:06:10:60:b9:14:55:f5:c6:39:19:fc:31:d9:9e:  
 e7:63:ad:7b:61:57:2f:24:1d:ab:ce:f1:4a:55:18:  
 f5:1f:fe:93:c3:86:02:9b:35:06:fd:a8:4c:12:75:  
 d0:dd:06:8b:03:41:09:05:2c:b3:1b:1b:8d:7c:28:  
 55:ef:3c:f8:5c:57:af:e3:d2:c0:79:1c:21:87:1c:  
 42:69  
**Exponent:** 65537 (0x10001)

Thumbprint Algorithm: SHA1  
 Thumbprint: A8:BA:55:09:6A:3D:E2:FD:37:8C:AF:44:AB:00:0D:66:EB:84:6B:7E

[Download](#)

▼ Present certificate on these ports

Select the internal and external virtual ports that will present this certificate:

**Internal Virtual Ports:**

Add ->  
Remove

**Selected Virtual Ports:**

<Internal Port>

**External Virtual Ports:**

Add ->  
Remove

**Selected Virtual Ports:**

**Vlan Ports:**

Add ->  
Remove

**Selected Vlan Ports:**

☐ Management Port

[Save Changes](#) [Renew Certificate...](#)

**Related Documentation**

- [Configuring the Internal Port](#)
- [Configuring the External Port](#)
- [Using Device Certificates](#)

- [Network and Host Administration Overview](#)

## Configuring the System Date and Time

You can use the admin console to set the system date and time manually or by configuring a network time protocol (NTP) server. The system supports NTPv4, which is backwards compatible with NTPv3 and NTPv2.



**BEST PRACTICE:** We recommend you use NTP to synchronize the date and time clocks on all network systems. Using NTP obviates issues that might occur with cluster synchronization, network communication that uses time-sensitive protocols, such as SAML, and implementation of time-based policies, such as local authentication server account expiration. In addition, using NTP as a standard in your network rationalizes timestamps in logs, which facilitates reporting and troubleshooting.

On a VMware virtual appliance, the cockpit data may be erased each hour if the same NTP server is not defined here, on the Connect Secure license server, and on the ESXi server.

To set the system date and time:

1. Select **System > Status** to display the System Status dashboard.
2. Click the System Date and Time **Edit** link to display the configuration page.
3. Complete the configuration as described in Table 106.
4. Save the configuration.

Table 106: Date and Time Configuration Guidelines

Settings	Guidelines
Time Zone	Select your time zone. Selecting the appropriate time zone enables the system to automatically adjust the time for Daylight Saving Time changes.
<b>Use NTP Server</b>	
NTP Server	Specify the fully qualified domain name or IP address for the NTP server.
Key	<p>If you are using NTPv4, specify the symmetric key.</p> <p>The key must be pre-synchronized with the NTP server. For example, if you want to configure NIST's clock as the NTP server, you must request a key beforehand and have NIST send that key to you.</p> <p>The key for MD5 is in the following format:</p> <p><i>KeyNumber M KeyValue</i></p> <p>The key for SHA1 is in the following format:</p> <p><i>KeyNumber SHA1KeyValue</i></p>
Secondary NTP Server	<p>Specify the fully qualified domain name or IP address for a secondary NTP server.</p> <p>If the system fails three times to reach the primary server or if the authentication fails three times, the system attempts to contact the secondary NTP server.</p>
Key	If you are using NTPv4, specify the symmetric key.
Update Interval	Specify an update interval. The maximum interval is 999999 (enforced by the user interface).
<b>Set Time Manually</b>	
Date	Specify the date. You can click <b>Get from Browser</b> to automatically populate the Date and Time fields.
Time	Specify the time and select <b>AM</b> or <b>PM</b> .

### Related Documentation

- [Displaying System Status](#)
- [Network and Host Administration Overview](#)

## Configuring Network Services

You configure DNS and WINS services when you initially configure the system with the serial console. If necessary, you can use the **System > Network > Overview** page to modify the configuration. You can also use this page to configure a hostname.

The network services overview page also displays the node name (if the node belongs to a cluster), and the status and interface statistics for the internal port, external port, and management port.

To configure network services:

1. Select **System > Network > Overview** to display the configuration page.

Figure 167 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration as described in Table 107.

3. Save your changes.

Figure 167: Pulse Connect Secure Network Services Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Network > Overview

Overview

Network Settings

Overview Internal Port External Port Management Port VLANs Routes Hosts VPN Tunneling Proxy Server

Enter the network settings and click the Save Changes button at the bottom of the page.

**Status**

Internal Port:	Connected, Speed: 10000Mb/s, Duplex: full	RxPacket: 3028	RxError: 0	RxDrop: 0	RxMulticast: 0
External Port:	Disabled	TxPacket: 727	TxError: 0	TxDrop: 0	TxMulticast: 0
Management Port:	Disabled				

**Network Identity**

Hostname:  Fully-qualified hostname (example: device.domain.com)

**DNS name resolution**

Primary DNS:  IPv4/IPv6 address

Secondary DNS:  IPv4/IPv6 address

DNS Domain(s):  Example: "company.com, company.net"

Preferred DNS Response: ☒ IPv4 ☐ IPv6

Port for DNS Traffic: ☒ Internal Port ☐ External Port

Note: If you need to resolve names without using DNS, you can do so on the [Hosts](#) page.

**Windows networking**

WINS:  Name or IP address

Not using WINS? Complex networks may require that you specify the [Master Browser\(s\)](#) to enable users to browse Windows networks.

☐ Enable network discovery (allows detection of Windows shared folders)

**Bandwidth Management**

Total Maximum Bandwidth:  Mbps Maximum bandwidth for all traffic.

VPN Tunnels Maximum Bandwidth:  Mbps Maximum bandwidth for VPN tunnel traffic.

Note: These fields are required to use the bandwidth management feature. The Total Maximum Bandwidth must be greater than the VPN Tunnels Maximum Bandwidth. Set to 0 to disable this feature.

**IPv6 Settings**

☐ Disable ICMPv6 echo response for multicast echo requests

☐ Disable ICMPv6 destination unreachable response

DSCP value:  0 - 63 (Applied to the dscp field of all the IPv6 packets originated or forwarded from the device.)

**Tunnel Settings**

TCP MSS Value:  Bytes TCP MSS value for tunnels between 0 and 1400. Set to 0 to disable this feature

**Save Changes**

Table 107: Network Services Configuration Guidelines

Settings	Guidelines
<b>Status</b>	
Status	Display node name, interface statistics for the internal port, external port, and management port.
<b>Network Identity</b>	
Hostname	Specify a fully qualified hostname. For example, <b>domain.company.com</b> . The hostname cannot exceed 30 characters
<b>DNS Name Resolution</b>	
Primary DNS	Specify the IP address for the primary DNS server.
Secondary DNS	Specify the IP address for the secondary DNS server.
DNS Domain(s)	Specify a comma-separated list of default domains. The system searches the domains in the order they are listed.
Preferred DNS Response	<p>This field determines what DNS requests and responses PCS will prefer to the configured DNS server.</p> <ul style="list-style-type: none"> <li>Select 'V4' if PCS is interested only in IPv4 hostname resolution requests and responses to/from the backend DNS server.</li> <li>Select 'Both' if PCS needs to send and receive both IPv4 and IPv6 hostname resolution requests and responses.</li> </ul>
Port for DNS Traffic	<p>Prior to 9.1R1 release, DNS traffic was sent over the Internal interface. Starting with 9.1R1 release, an administrator can modify the DNS setting to any physical interface namely Internal Port, External Port or Management Port.</p> <ul style="list-style-type: none"> <li>In case of a fresh installation or an upgrade, DNS port will be set to Internal port.</li> <li>In case of a cluster, the setting can be made node-specific as well as cluster-wide.</li> </ul>
<b>Windows Networking</b>	
WINS	Specify the hostname or IP address of a local or remote Windows Internet Naming Service (WINS) server that you use to associate workstation names and locations with IP addresses.
<b>Bandwidth Management</b>	
Total Maximum Bandwidth	Specify the maximum bandwidth for all traffic.
VPN Tunnels Maximum Bandwidth	<p>Specify the maximum bandwidth for VPN tunnel traffic.</p> <p><b>NOTE:</b> The value of total maximum bandwidth must be greater than the value of VPN tunnels maximum bandwidth.</p>
<b>IPv6 Settings</b>	
Disable ICMPv6 echo response for multicast echo requests	Allows enabling or disabling of the ability to send an Echo Reply message in response to an Echo Request message sent to an IPv6 multicast or anycast address.
Disable ICMPv6 destination unreachable response	Allows enabling or disabling the Destination Unreachable message in response to a packet that cannot be delivered to its destination for reasons other than congestion.
DSCP Value	Specify the value for verifying by packet capture at client side.
<b>Tunnel Settings</b>	
TCP MSS Value	Set the value of the MSS which can be <= 1460

**Related Documentation**

- [Network and Host Administration Overview](#)
- [Using the Serial Port](#)



## Configuring NTP and Other Services Traffic Over Any Physical Interface

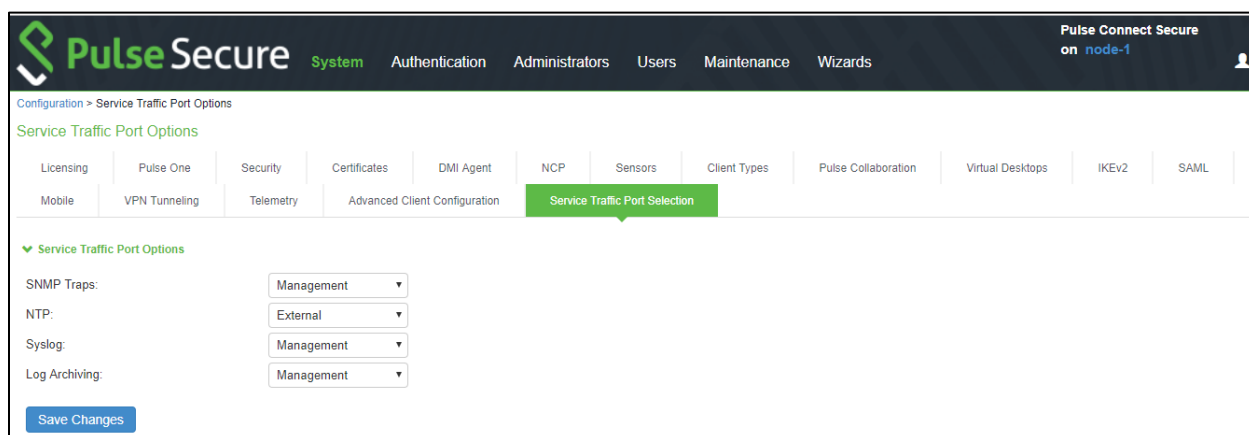
The NTP, SNMP, Syslog, and Log archiving services are set to send the traffic through Management port by default. In case the Management port is not available, the traffic is routed through Internal port. Now, an administrator can modify the settings of NTP and other services to any physical interface.

The following procedure describes the steps to configure the ports for the services. Before you proceed, ensure the External and Management ports are enabled for use in the network settings.

To configure Service Traffic Port Options:

7. Select **System > Configuration > Service Traffic Port Selection**.
8. For the individual service, select the required port from the drop-down list.

Figure 168: Service Traffic Port Selection



In a cluster environment, when a node joins the cluster, configuration of the node is replaced with the configuration of other nodes in the cluster.

### Related Documentation

- [Configuring the External Port](#)
- [Configuring the Management Port](#)

## Managing the Routes Table

The system populates the routes table with dynamic, auto-discovered routes. Many networks will not require changes to this routing table. If necessary, you can delete routes or add static routes.

To manage the routes table:

1. Select **System > Network > Routes** to display the routes table.  
Figure 169 shows the routes for Pulse Connect Secure.
2. Use the controls described in Table 108 to manage the routes table.

Figure 169: Pulse Connect Secure Routes Table

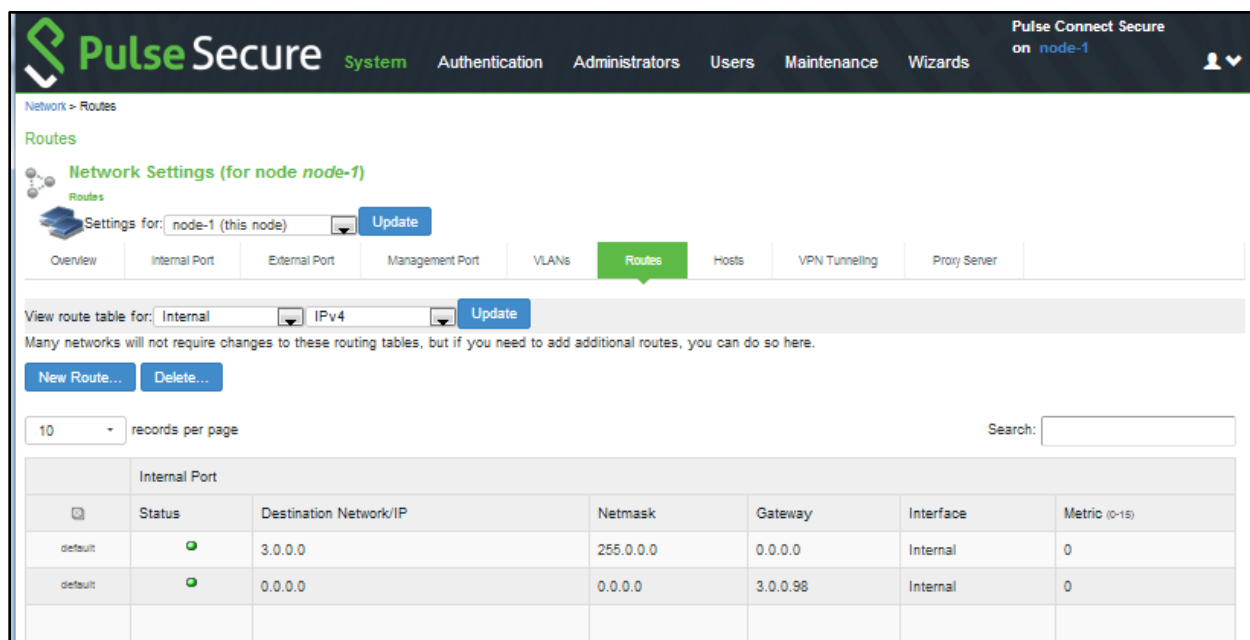


Table 108: Routes Table Controls

Controls	Description
View route table for	Use the controls to change the display to show the route table for internal, external, or management interfaces; and for IPv4 or IPv6 routes.
Delete	Select a row in the table and click <b>Delete</b> to delete a route.
New Route	Click <b>New Route</b> and complete the configuration to add a route to the table.  You must specify a valid IP address, gateway, DNS address, and metric. The metric is a way of comparing multiple routes to establish precedence. Generally, the lower the number (from 1 to 15), the higher the precedence. Thus, a route with a metric of 2 is chosen over a route with a metric of 14. The metric value of zero (0) identifies the route as one that should not be used.

#### Related Documentation

- [Network and Host Administration Overview](#)

## Managing the Hosts Table

In general, the system uses the configured DNS servers to resolve hostnames, but it also maintains a local hosts table that can be used for name resolution. The system populates some entries from host-IP address pair settings in your configuration. You can add host-IP address mappings for other hosts that might not be known to the DNS servers used by the system, or in cases where DNS is not reachable.

To manage the hosts table:

1. Select **System > Network > Hosts** to display the hosts table.  
Figure 170 shows the hosts table for Pulse Connect Secure.
2. Use the controls described in Table 109 to manage the hosts table.

Figure 170: Pulse Connect Secure Hosts Table

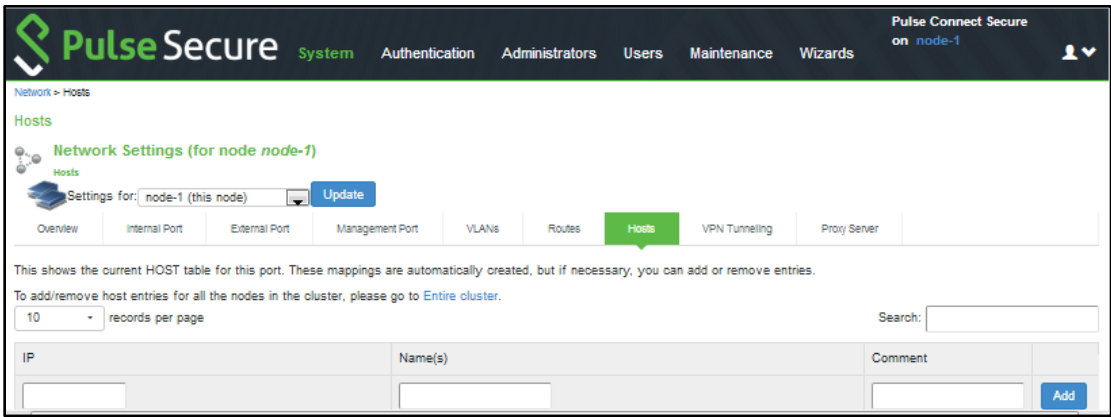


Table 109: Hosts Table Controls

Controls	Description
Add	Specify an IP address, hostname, and comment (a description for the benefit of system administrators) and click <b>Add</b> .
Delete	Click the delete icon in the last column to delete the row from the table.

#### Related Documentation

- [Network and Host Administration Overview](#)

## Proxy Server Configuration

This feature provides communication between PSA-Vs with Pulse Cloud Licensing Server (PCLS) and Pulse One through a configured proxy server. A new tab called Proxy Server has been added in the Network Settings to configure the same.

To configure the proxy server settings:

1. Go to **System->Network->Proxy Server**.
2. Select the **Use Proxy Server for communicating with Pulse Cloud Licensing Service (PCLS)** check box.
3. Once enabled, the proxy server settings which include Host Name and Port must be set by the admin.
4. (Optional) If your proxy server requires further authentication, enter a username and password to log in to the proxy server.
5. Click on **Save**.

Figure 171: Proxy Server

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Network > Proxy Server

Proxy Server

Network Settings

Overview Internal Port External Port Management Port VLANs Routes Hosts VPN Tunneling **Proxy Server**

Use this Proxy Server configuration during communication with following servers:

☒ Pulse Cloud Licensing Service (PCLS)

☒ Pulse One

▼ Proxy Server

Preferred network interface:

Note: Please ensure that Preferred Network has IPv4 settings configured.

\* Host Address:  \* Port:

Host can be a host name or a fully qualified domain name (e.g. "proxy.example.com") or an IPv4 address.

Username:

Password:

\* Indicates required field

Save

**NOTE:**

- If the global proxy server is configured and enabled for Pulse One, the local proxy settings configured in Pulse One is disabled. Similarly, if the global proxy server is configured and enabled for PCLS, the preferred network setting is disabled in the Download Licenses page.
- The **Proxy Server** tab is a cluster-wide setting for both active/active and active/passive clusters. Node-specific setting is disabled.

## Managing the ARP Table

ARP stands for Address Resolution Protocol. In IPv4 networking, network nodes use ARP to maintain information about peer network nodes. ARP is used to associate the Layer 3 IP address with a Layer 2 MAC address of neighboring peer nodes. The system maintains an ARP table with dynamic, cached entries, and you can add static entries if necessary. The system caches dynamic entries for up to 20 minutes. Dynamic entries are deleted during a reboot. Static entries are restored after a reboot.

To manage the ARP table:

1. Select **System > Network > Port > ARP Cache**. *Port* is the Internal Port, External Port, or Management Port tab.

Figure 172 shows the ARP table for the internal Port for Pulse Connect Secure.

2. Use the controls described in Table 110 to manage the ARP table.

Figure 172: Pulse Connect Secure ARP Cache Table

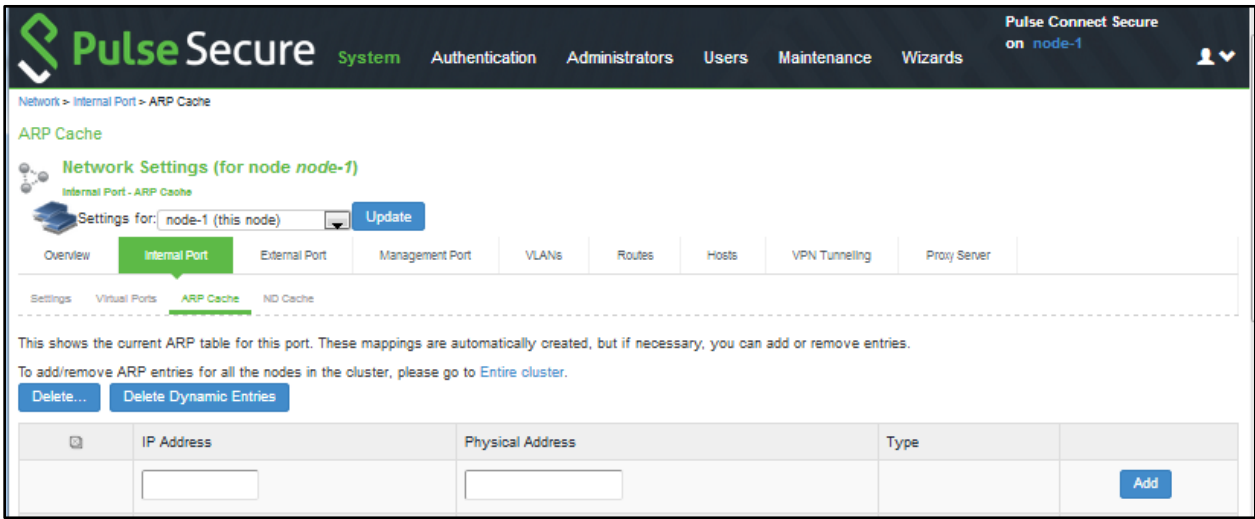


Table 110: ARP Table Controls

Controls	Description
Delete	Select a row in the table and click <b>Delete</b> to delete the entry.
Delete Dynamic Entries	Delete all dynamically discovered entries.
Add	Specify an IP address, a MAC address, and click <b>Add</b> to add an entry. If you add an entry that has the same IP address as an existing entry, the system overwrites the existing entry with your new entry. Also note that the system does not verify the validity of MAC addresses.

#### Related Documentation

- [Network and Host Administration Overview](#)

## Managing the Neighbor Discovery Table

In IPv6 networking, network nodes use the [Neighbor Discovery Protocol \(NDP\)](#) to determine the Layer 2 MAC addresses for neighboring hosts and routers. The system uses NDP to maintain a cache of neighboring routers that are reachable and can forward packets on its behalf.



**NOTE:** In the current release, you can view discovered neighbors or clear the entire cache, but you cannot add neighbors or delete individual entries.

To manage the neighbor discovery table:

1. Select **System > Network > Port > ND Cache**. *Port* is the Internal Port, External Port, or Management Port tab. Figure 173 shows the neighbor discovery table for the internal port for Pulse Connect Secure.

2. Use the controls described in Table 111 to manage the neighbor discovery table.

Figure 173: Pulse Connect Secure Neighbor Discovery Table

Network > Internal Port > ND Cache

ND Cache

Network Settings (for node *node-1*)

Internal Port - ND Cache

Settings for: *node-1 (this node)* [Update](#)

Overview **Internal Port** External Port Management Port VLANs Routes Hosts VPN Tunneling Proxy Server

Settings Virtual Ports ARP Cache **ND Cache**

This shows the current ND table for this port. These mappings are automatically created, but if necessary, you can remove entries.

[Flush NDP Entries](#)

10 records per page

Search:

IPv6 Address	Physical Address	Type
ff02::1:ff00:1	33:33:FF:00:00:01	Dynamic

Table 111: Neighbor Discovery Table Controls

Controls	Description
<a href="#">Flush NDP Entries</a>	Delete all dynamically discovered entries.

**Related Documentation**

- [Network and Host Administration Overview](#)

## Using IPv6

This topic describes support for using IPv6. It includes the following information:

- [Understanding IPv6](#)
- [IPv6 Support Overview](#)
- [IPv6 Feature Configuration Task Summary](#)

### Understanding IPv6

IP version 6 (IPv6) is an Internet Protocol designed to succeed IP version 4 (IPv4). This topic provides an overview of IPv6. It includes the following information:

- [About IPv6](#)
- [About IPv6 Address Types](#)
- [About IPv6 Address Text Representation](#)
- [About the IPv6 Unspecified Address](#)
- [About the IPv6 Loopback Address](#)
- [About IPv6 Address Prefixes](#)
- [System Normalization of IPv6 Addresses](#)
- [About Neighbor Discovery Protocol](#)

#### About IPv6

The ongoing expansive growth of the Internet and the need to provide IP addresses to accommodate it is escalating the emergent use of a new IP protocol. IPv6 was designed to satisfy the current and anticipated near future requirements.

IPv4 is widely used throughout the world today for the Internet, intranets, and private networks. IPv6 builds upon the functionality and structure of IPv4 in many aspects, including:

- Larger address space—IPv6 addresses are 128 bits long instead of 32 bits. This expands the address space from 4 billion addresses to over 300 trillion trillion trillion addresses.
- New datagram format—The packet header is both simplified and enhanced to enable more secure and efficient routing.
- Improved fragmentation and reassembly—The maximum transmission unit (MTU) has been increased to 1280 bytes, for example.
- Transition mechanisms—Various network address translation (NAT) and tunneling mechanisms have been developed to support the transition to IPv6.

On February 3, 2011 Internet Assigned Numbers Authority (IANA) allotted the last block of IPv4 addresses to Regional Internet Registries (RIR), so the free pool of IPv4 addresses was fully depleted. From then, the Internet Service Providers (ISPs) have started issuing IPv6 addresses to their customers.

### About IPv6 Address Types

RFC 4291, *IP Version 6 Addressing Architecture*, describes the following types of IPv6 addresses:

- Unicast. An identifier for a single interface. A packet sent to a unicast address is delivered to the interface identified by that address.
- Anycast. An identifier for a set of interfaces. A packet sent to an anycast address is delivered to *one* of the interfaces identified by that address.
- Multicast. An identifier for a set of interfaces. A packet sent to a multicast address is delivered to *all* interfaces identified by that address.

The *link-local address* is a special IPv6 unicast address that is used in self-traffic and essential network communication, like Neighbor Discovery Protocol (NDP). When you enable IPv6 on a Connect Secure interface, the system generates a link-local address that is derived from the interface MAC address.

When you configure IPv6 addresses for the system interfaces, you manually specify a routable address, such as *global unicast address* or an *anycast address*, depending on your routing implementation and your system deployment. A global unicast address must be globally unique so that it can be specified globally without need for modification. An anycast address represents a service rather than a specific device. An anycast address is not unique, but instead might be configured on each device in a cluster. You are not likely to use multicast addressing with Connect Secure.

### About IPv6 Address Text Representation

All IPv6 addresses are 128 bits long, written as 8 sections of 16 bits each. They are expressed in hexadecimal representation, so the sections range from 0 to FFFF. Sections are delimited by colons, and leading zeroes in each section may be omitted. If two or more consecutive sections have all zeroes, they can be collapsed to a double colon.

IPv6 addresses consist of 8 groups of 16-bit hexadecimal values separated by colons (:). IPv6 addresses have the following format:

```
aaaa:aaaa:aaaa:aaaa:aaaa:aaaa:aaaa:aaaa
```

Each *aaaa* is a 16-bit hexadecimal value, and each *a* is a 4-bit hexadecimal value. The following is a sample IPv6 address:

```
2001:0DB8:0000:0000:0008:0800:200C:417A
```

You can omit the leading zeros of each 16-bit group, as follows:

```
2001:DB8:0:0:8:800:200C:417A
```

You can compress 16-bit groups of zeros to double colons (::) as shown in the following example, but only once per address:

```
2001:DB8::8:800:200C:417A
```

## About the IPv6 Unspecified Address

In the IPv6 address space, the special “unspecified address” is 0:0:0:0:0:0:0:0. The compressed representation of the unspecified address is the double-colon (::). The unspecified address must never be assigned to a physical or virtual interface.

## About the IPv6 Loopback Address

The special loopback address is the unicast address 0:0:0:0:0:0:0:1. The compressed representation of the loopback address is ::1. The loopback address may be used by a node to send an IPv6 packet to itself. It must not be assigned to a physical or virtual interface.

## About IPv6 Address Prefixes

An IPv6 address prefix is a combination of an IPv6 prefix address and a prefix length used to represent a block of address space (or a network), similar to the use of an IPv4 subnet address and netmask combination to specify a subnet. An IPv6 address prefix takes the form *ipv6-prefix/prefix-length*. The *ipv6-prefix* variable follows general IPv6 addressing rules. The */prefix-length* variable is a decimal value that indicates the number of contiguous, higher-order bits of the address that make up the network portion of the address. For example, 2001:DB8::/32 is an IPv6 address prefix, indicating that the first 32 bits make up the network portion of the address.

## System Normalization of IPv6 Addresses

The system validates and normalizes IPv6 addresses entered by administrators. The normalized address is the address processed by the system, and it is the address that appears in logs.

Table 112 gives examples of how the system normalizes IPv6 address entries.

Table 112: System Normalization of IPv6 Addresses

Example Entry	Normalized Address	Explanation
2001:DB8:1:1::3	2001:DB8:1:1::3	An address specified in compressed format is validated; the system uses the compressed form as the normalized form.
0:0:0::122	::122	Address is validated and normalized to compressed format.
FF01:0:0:0:0:0:101	FF01::101	Address is validated and normalized to compressed format.
2001:DB8::10.204.50.122	2001:DB8::ACC:327A	Address is validated and normalized to hexadecimal representation.
::FFFF:10.204.50.122	::FFFF:10.204.50.122	An address specified in compressed format is validated; the system uses the compressed form as the normalized form.

## About Neighbor Discovery Protocol

[Neighbor discovery protocol](#) (NDP) allows different nodes on the same link to advertise their existence to their neighbors, and to learn about the existence of their neighbors.

Routers and hosts (nodes) use NDP messages to determine the link-layer addresses of neighbors that reside on attached links and to overwrite invalid cache entries. Hosts also use NDP to find neighboring routers that can forward packets on their behalf.

In addition, nodes use NDP to actively track the ability to reach neighbors. When a router (or the path to a router) fails, nodes actively search for alternatives to reach the destination.

IPv6 NDP corresponds to a number of the IPv4 protocols — ARP, ICMP Router Discovery, and ICMP Redirect. However, NDP provides many improvements over the IPv4 set of protocols. These improvements address the following:

- Router discovery—How a host locates routers residing on an attached link.



- Prefix discovery—How a host discovers address prefixes for destinations residing on an attached link. Nodes use prefixes to distinguish between destinations that reside on an attached link and those destinations that it can reach only through a router.
- Parameter discovery—How a node learns various parameters (link parameters or Internet parameters) that it places in outgoing packets.
- Address resolution—How a node uses only a destination IPv6 address to determine a link-layer address for destinations on an attached link.
- Next-hop determination—The algorithm that a node uses for mapping an IPv6 destination address into a neighbor IPv6 address (either the next router hop or the destination itself) to which it plans to send traffic for the destination.
- Neighbor unreachability detection—How a node determines that it can no longer reach a neighbor.
- Duplicate address detection—How a node determines whether an address is already in use by another node.

A router periodically multicasts a router advertisement from each of its multicast interfaces, announcing its availability. Hosts listen for these advertisements for address autoconfiguration and discovery of link-local addresses of the neighboring routers. When a host starts, it multicasts a router solicitation to ask for immediate advertisements.

The router discovery messages do not constitute a routing protocol. They enable hosts to discover the existence of neighboring routers, but they are not used to determine which router is best to reach a particular destination.

NDP uses the following Internet Control Message Protocol version 6 (ICMPv6) messages: router solicitation, router advertisement, neighbor solicitation, neighbor advertisement, and redirect.

NDP for IPv6 replaces the following IPv4 protocols: Router Discovery (RDISC), Address Resolution Protocol (ARP), and ICMPv4 redirect.

## IPv6 Support Overview

This topic describes support for IP Version 6 (IPv6) networks. It includes the following information:

- [Client Access Summary](#)
- [Network Topologies](#)
- [IPv6 Support and Limitations for Connect Secure Features](#)

### Client Access Summary

Pulse Connect Secure supports use of VPN Tunneling Connection Profile features to enable dual-stack endpoints to connect the Connect Secure device and access corporate network IPv4 and IPv6 resources. Table 113 summarizes supported access scenarios. This is applicable to both SSL and ESP modes.

Table 113: Pulse Connect Secure Client Access Scenarios

Endpoint	Connect Secure Interface	Tunnel	Resource	Description of the Connection
IPv4/IPv6	IPv4	IPv4-in-IPv4	IPv4	All resource access policies are supported for access to IPv4 resources.
		IPv6-in-IPv4	IPv6	You must configure IPv4 and IPv6 address pools in the VPN Tunneling connection profile configuration.  Access to IPv6 resources using VPN Tunneling connection profiles only.
IPv4/IPv6	IPv6	IPv4-in-IPv6	IPv4	You must configure IPv4 and IPv6 address pools in the VPN Tunneling connection profile configuration.  All resource access policies are supported for access to IPv4 resources.

Endpoint	Connect Secure Interface	Tunnel	Resource	Description of the Connection
		IPv6-in-IPv6	IPv6	Access to IPv6 resources using VPN Tunneling connection profiles only.

Table 114 provides a summary of Pulse Secure client and system software requirements for IPv6 deployment types.

Table 114: Pulse Secure Client Support for IPv6 Deployment Types

Connect Secure	Pulse Client	IPv4-in-IPv4	IPv4-in-IPv6	IPv6-in-IPv4	IPv6-in-IPv6
9.1Rx	9.1Rx	Yes	Yes	Yes	Yes
9.0Rx	9.0Rx	Yes	Yes	Yes	Yes

## Network Topologies

Pulse Connect Secure supports Pulse Secure client access to the IPv6 corporate network using VPN Tunneling Connection Profile features.

The role-based VPN Tunneling Connection Profile determines the IP addresses assigned to the client Pulse Secure client virtual adapter. In this configuration, you must configure an IPv4 address pool. You configure an IPv6 address pool to enable access to IPv6 resources. When a client connects and is mapped to a role that includes the VPN Tunneling Connection configuration, the Pulse Secure client virtual adapter is assigned all address from each pool—both an IPv4 and IPv6 address—and a single SSL tunnel is set up. When a connection is made to the system IPv4 address, the IPv4 traffic is encapsulated in the IPv4 tunnel (“4 in 4” tunneling), and the IPv6 traffic is encapsulated in the IPv4 tunnel (“6 in 4”). When a connection is made to the system IPv6 address, the IPv4 traffic is encapsulated in the IPv6 tunnel (“4 in 6”), and the IPv6 traffic is encapsulated in the IPv6 tunnel (“6 in 6”).

In this release, the DNS server used by the system must be reachable by IPv4 and must be able to resolve both A and AAAA DNS queries. Only the VPN Tunneling Connection Profile is supported for access to IPv6 resources. All other connection options and resource policies are not supported for access to IPv6 resources.

Figure 174 shows a deployment topology for dual-stack-enabled endpoints that access the system over an ISP IPv4 network.

Figure 174: Dual Stack Endpoint Access Over ISP IPv4 Network

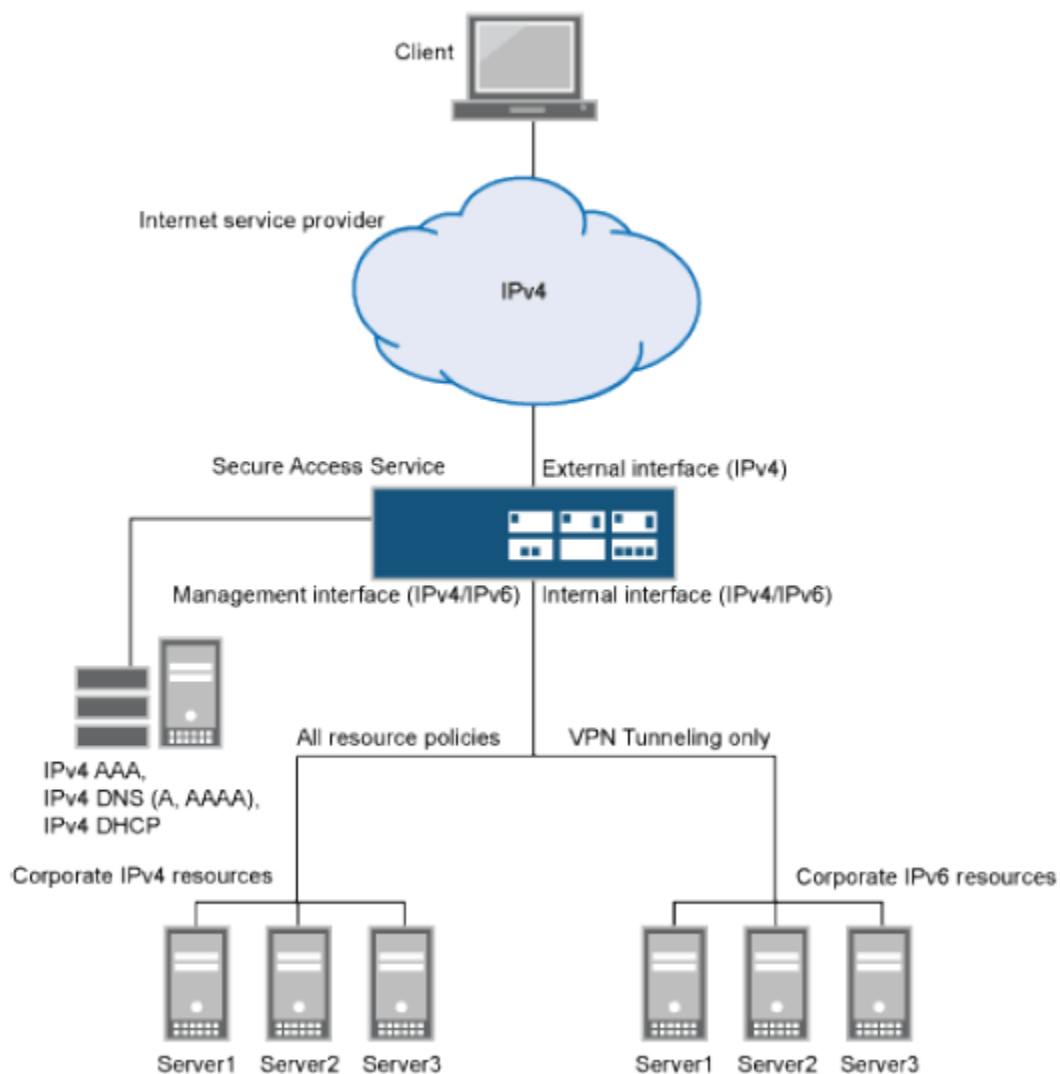
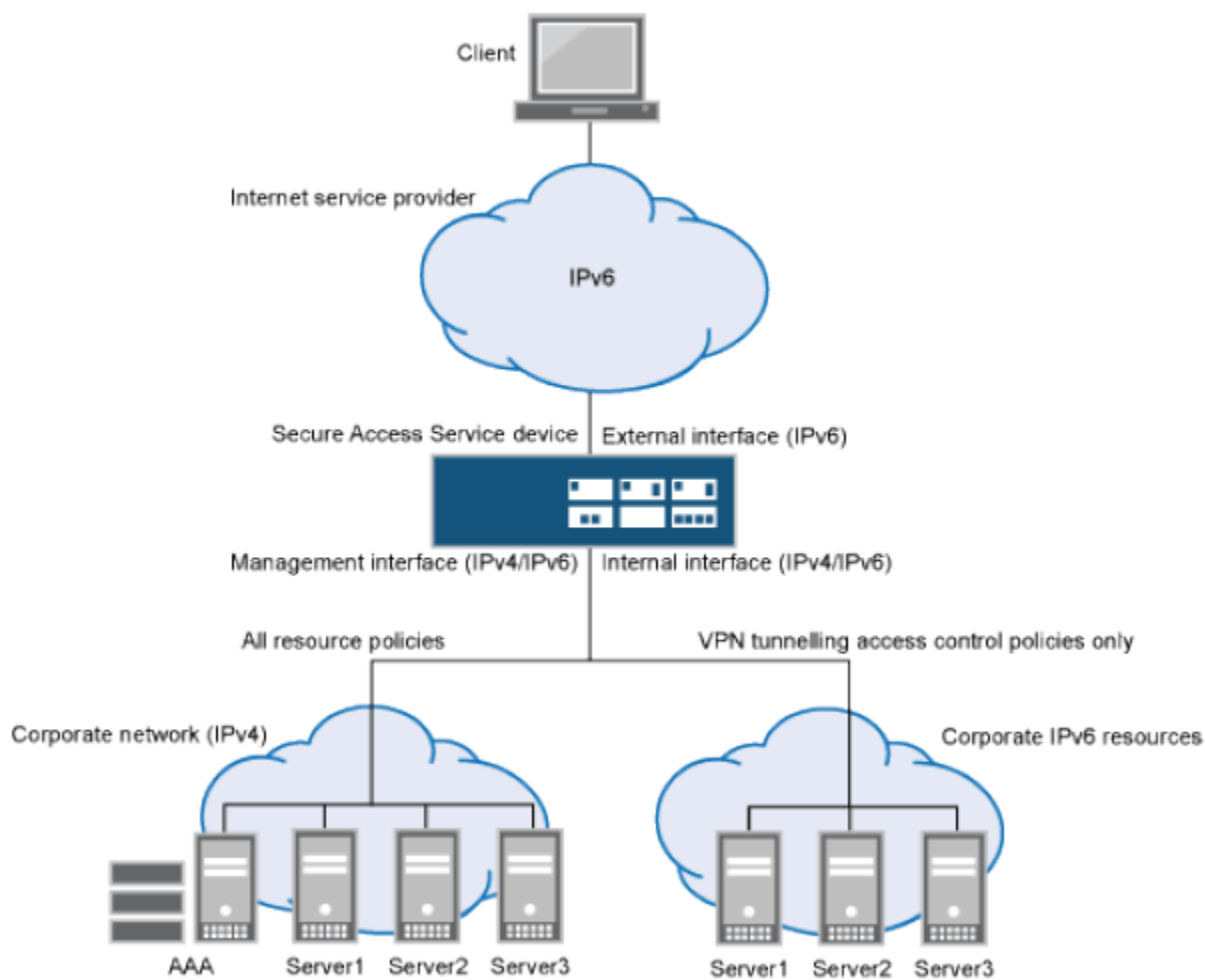


Figure 175 shows a deployment topology for dual-stack-enabled endpoints that access the system over an ISP IPv6 network.

Figure 175: Dual Stack Endpoint Access Over ISP IPv6 Network



## IPv6 Support and Limitations for Connect Secure Features

Table 115 summarizes IPv6 support and limitations for Connect Secure features

Table 115: Summary of IPv6 Support

Feature	Summary
Pulse Secure client access	<p>Only the Pulse Secure client supports IPv6. The following behavior is expected for this release:</p> <ul style="list-style-type: none"> <li>Endpoints must have dual-stack enabled in order to access IPv6 resources over IPv4 networks.</li> <li>VPN Tunneling Connection Profiles support IPv4 and IPv6 address pools.</li> <li>VPN Tunneling Connection Profiles do not support ESP mode for IPv6 resource access. If a connection is configured for ESP mode, it automatically falls back to use SSL mode.</li> <li>On dual-stack endpoints, VPN Tunneling split tunneling rules are supported for both IPv4 and IPv6 based routes. The IPv4/IPv6 traffic allowed by a split tunneling policy is forwarded to the system in an IPv4/IPv6 tunnel.</li> <li>Legacy JSAM does not support IPv6.</li> </ul> <p>Pulse Secure clients on the following platforms support VPN Tunneling connections for IPv6 resource access:</p> <ul style="list-style-type: none"> <li>Windows 7 (32 and 64 bit)</li> <li>Windows 8 (32 and 64 bit)</li> <li>Mac OS/X Snow Leopard, Lion, Mountain Lion</li> </ul> <p>Host Checker supports IPv6. Third-party Host Checker functionality is supported to the extent that it is IPv6-capable. For example, the following third-party components might require endpoints to connect over IPv4:</p> <ul style="list-style-type: none"> <li>Downloading antivirus signature updates from third-party vendors</li> <li>Downloading Windows Patches from Microsoft download servers.</li> </ul> <p>Pulse Collaboration does not support IPv6.</p>
Authentication	<ul style="list-style-type: none"> <li>Active Directory (Standard Mode) – IPv4 and IPv6 based Backend servers are supported.</li> <li>Radius Auth Server - IPv4 and IPv6 based Backend servers are supported.</li> </ul>
DNS	<ul style="list-style-type: none"> <li>Supports both IPv4 and IPv6 DNS servers.</li> </ul>
Administrator and management access	<p>The internal interface and management interface can be configured with an IPv4 address or dual stack (IPv4 and IPv6). The internal interface and management interface cannot be configured with only an IPv6 address because the system uses IPv4 for the connections with network services, including AAA, DHCP, and DNS.</p> <p>Typically, administrators access the administrator GUI through the internal interface or management interface, but you may enable administrator access through the external interface on the Authentication &gt; Admin Realms &gt; Admin Users &gt; Authentication Policy &gt; Source IP page.</p>
Configuration through the serial console	You cannot view or configure IPv6 network settings with the serial console.
External interface configuration	IPv4, IPv6, or both is supported.
Internal interface configuration	IPv4, or both IPv4 and IPv6 is supported. In other words, the internal interface must be configured for IPv4 connections; in addition, it may be configured for IPv6 connections. It may not be configured for IPv6 only.
Management interface configuration	IPv4, or both IPv4 and IPv6 is supported. In other words, the management interface must be configured for IPv4 connections; in addition, it may be configured for IPv6 connections. It may not be configured for IPv6 only.
Virtual interface configuration	An interface alias may include IPv4 addresses, IPv6 addresses, or both. However, the corresponding IP protocol must be enabled on the physical interface for the addresses to take effect.
VLAN configuration	IPv4, IPv6 or both is supported.
Clustering	Supports IPv6 configuration for active/active and active/passive clusters. The existing intra-cluster communication mechanism is preserved. The intra-cluster communication occurs over the IPv4 corporate network through the internal interfaces.

Feature	Summary
License server	IPv4 must be enabled for the “preferred network” you select for licensing protocol communication.
Web server	The implementation for IPv6 does not require reconfiguration of the system after upgrade. The Web server can listen for and accept IPv4 or IPv6 clients, and it can differentiate between them for internal purposes and for logging purposes.
ActiveSync	The implementation for IPv6 does not require reconfiguration of the system after upgrade. ActiveSync functionality is available to users connecting from IPv4 or IPv6 endpoints to an IPv4 backend server. Connection to an IPv6 backend server is not supported.
Connection profiles	<p>After upgrading, you can update your VPN Tunneling Connection Profile configuration to enable IPv6 address assignments to Pulse Secure clients. You must configure a static IPv6 address pool. DHCPv6 is not supported.</p> <p>Also note that the IP address server configuration on the System &gt; Network &gt; VPN Tunneling page does not support filtering for IPv6 address pools. In active/active clusters, separate connection profiles need to be created with different IPv6 address pools for each node.</p> <p>WINS is not used in IPv6 networks; therefore, WINS settings are not applicable for connection profiles used for IPv6 access.</p> <p>The server-side proxy feature does not support IPv6.</p>
Resource policies	<p>You can configure VPN Tunneling Connection Profiles to enable access to all IPv6 resources in your corporate network; however, you cannot configure VPN Tunneling Access Control Policies to allow or deny access to particular IPv6 resources. As a workaround, we recommend you deploy firewall security to restrict access to IPv6 resources.</p> <p><b>NOTE:</b> To enable access to IPv6 resources, the DNS server used by the system must be reachable by IPv4 and must be able to resolve AAAA DNS queries.</p> <p>Core Access - Rewriter</p> <p>The implementation for IPv6 does not require reconfiguration of the system after upgrade. After upgrade, IPv6 endpoints can access internal IPv4 resources through the system. This applies to all system content rewriters: HTML, Java Script, Applets, VB Script, Flash, CSS, XML, PDF.</p> <p>You cannot configure Web Rewriting Policies for IPv6 resources.</p> <p>Core Access - Passthrough proxy</p> <p>The system passthrough proxy modes are based on hostnames or ports, not IP addresses. Therefore, the implementation for IPv6 does not require reconfiguration of the system after upgrade. Note, however, that in virtual hostname mode, your DNS server must be configured to resolve the virtual hostname to the system IP address, which can be an IPv4 or IPv6 address. Update entries in your DNS server accordingly.</p> <p>You cannot configure Passthrough Proxy Policies for IPv6 resources.</p> <p>Core Access - Hosted Java applets</p> <p>The implementation for IPv6 does not require reconfiguration of the system after upgrade. All hosted Java applets, including the premier Java RDP applet, work on IPv4 or IPv6 clients.</p> <p>You cannot configure policies that require access to hosted Java applets at IPv6 addresses.</p>
User role VPN Tunneling options	<p>Route Precedence:</p> <ul style="list-style-type: none"> <li>• If <b>Tunnel Route</b> is selected, the client cannot access its local IPv6 network and IPv6 traffic is blocked, except DHCPv6, ICMPv6, and loopback traffic going to the physical adapter. If Route Monitoring is enabled, only IPv4 route monitoring is performed.</li> <li>• If <b>Endpoint Route</b> is selected, the client can access its local IPv6 network. Route Monitoring should be disabled.</li> </ul> <p>The Multicast option is not supported for IPv6 resources.</p>

Feature	Summary
Role/Realm Source IP restrictions	You can specify IPv4 or IPv6 Source IP restrictions at both the role and the realm level.  If the device is deployed behind a NAT64 device, it sees traffic coming from an IPv4 address. In this case, your Source IP restrictions should be based on the NATed IPv4 addresses.
Session roaming	You can manage session roaming across IPv6 subnets. If you enable unlimited session roaming, a session is maintained within an IPv4 network, within an IPv6 network, or from IPv4 to IPv6 and vice versa. If you configure limited session roaming, you can specify IPv4 or IPv6 subnets within which the session is maintained. However, with limited session roaming, you cannot allow sessions to roam from IPv4 to IPv6 networks, or vice versa.
Logging	The logging system can process and parse logs containing IPv6 addresses.  Pulse Connect Secure supports communication with external log systems and utilities, such as syslog, SNMP, and archiving that are reachable by IPv4 only.
Network tools	ping6 and traceroute6 were added to the admin graphical user interface console network tools page.

## IPv6 Feature Configuration Task Summary

IPv6-related features are not enabled by default. After you upgrade the system software, perform the tasks summarized in Table 116 to make the device ready for IPv6 traffic.

Table 116: IPv6 Feature Configuration Task Summary

Action	Documentation
Enable IPv6 for the external port and configure an IPv6 address.	<a href="#">"Configuring the External Port"</a>
Enable IPv6 for the internal port and configure an IPv6 address.	<a href="#">"Configuring the Internal Port"</a>
Enable IPv6 for the management port and configure an IPv6 address.	<a href="#">"Using the Management Port"</a>
Configure IP aliases and IPv6 addresses for virtual ports.	<a href="#">"Using Virtual Ports"</a>
Re-create a cluster deployment with IPv6 configuration for external interfaces.	<a href="#">"Example: Creating an Active/Active Cluster That Supports IPv6 Client Access"</a>  <a href="#">"Example: Creating an Active/Passive Cluster that Supports IPv6 Client Access"</a>
If you use source IP policies, configure them so that source IP restrictions are based on IPv6 addresses.	<a href="#">"Specifying Source IP Access Restrictions"</a>
Configure IPv6 address assignment for VPN Tunneling Connection Profiles.  DHCPv6 is not supported. Also note that the IP address server configuration on the System > Network > VPN Tunneling page does not support filtering for IPv6 address pools.	<a href="#">"Creating VPN Tunneling Connection Profiles"</a>
If you permit roaming sessions but limit to roaming within the specified subnet, configure the role session option so that the subnet is defined by netmask for IPv4 and prefix length for IPv6 networks.	<a href="#">"Specifying Role Session Options"</a>
View and manage the neighbor discovery cache. You can view discovered neighbors or clear the entire cache, but you cannot add neighbors or delete individual entries.	<a href="#">"Managing the Neighbor Discovery Table"</a>
View IPv6 routes in the IP route table. You can view discovered IPv6 routes, but you cannot add or delete them from the route table.	<a href="#">"Managing the Routes Table"</a>
Review logs. The logging infrastructure accommodates IPv6 addresses, and you can create custom filters based on IPv6 address patterns.	<a href="#">"Using Log Filters"</a>
Become familiar with IPv6 network connectivity test tools, such as ping6 and traceroute6.	<a href="#">"Using Network Troubleshooting Commands"</a>

## Related Documentation

- [Network and Host Administration Overview](#)

## Configuring SSL Options

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Use the System > Configuration > Security > SSL Options page to change the default security settings. We recommend that you use the default security settings, which provide maximum security, but you may need to modify these settings if your users cannot use certain browsers or access certain Web pages.

TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA TLS\_DHE\_RSA\_WITH\_AES\_256\_CBC\_SHA cipher suites are supported. Both these ciphers use RSA for server authentication and ephemeral Diffie-Hellman (DHE) for key exchange. RSA server certificate is required for these ciphers. Only TLS\_DHE\_RSA\_WITH\_AES\_256\_CBC\_SHA is available with the **Accept 168-bit and greater** option. In the Custom SSL Cipher configuration, TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA is available only when **AES-Medium** is selected and TLS\_DHE\_RSA\_WITH\_AES\_256\_CBC\_SHA is available only when **AES-High** is selected. Both ciphers are lower in priority over the other widely used cipher suites.

## Enabling Granular Cipher Selection for Setting the Security Options

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Granular cipher selection provides an administrator the ability to select specific ciphers and the preferred ordering of the selected ciphers. This feature also provides presets like Suite-B and PFS. There are two tabs, Inbound OpenSSL options and Outbound OpenSSL options. With this feature admins can select the ciphers that TLS/SSL connections will use. The Inbound OpenSSL options apply to all incoming connections. Outbound OpenSSL options apply to the following services:

- Rewriter
- ActiveSync
- SCEP
- Syslog
- LDAPS



**NOTE:** FIPS Mode Settings is common for both Inbound and Outbound SSL Options.

A common cipher library has been added which can be used by both, the inbound and outbound connections. The outbound options are listed in a separate tab next to the inbound settings. The outbound settings have presets for High and Medium ciphers along with custom options. There is no PFS or SuiteB presets on the outbound side. From 8.2R3 release onwards, support for preset Low has been removed and the same can be configured using Custom SSL Cipher Selection option. For the SuiteB preset to work, IVE should have ECC Device Certificate mapped to Internal or External Port. SuiteB preset does not work if the ECC Device Certificate is mapped only to virtual port.

## SSL FIPS Mode option

### Enabling Inbound SSL Options

Only when FIPS mode is turned on, the FIPS compliant ciphers are available to be chosen from the Supported Ciphers panel. FIPS mode is editable only on the inbound option page.

To set the security options with Inbound SSL Options:

1. In the admin console, select **System > Configuration > Security > Inbound SSL Options**.
2. Under Allowed Encryption Strength choose **Custom SSL Cipher Selection**. See Figure 176.



Figure 176: Setting Custom SSL Cipher Selections

**Allowed Encryption Strength**

Strong ciphers (rated by the number of bits in the cipher) improve the security of SSL encryption, but some browsers may only support 40-bit ciphers. When there is more than one acceptable cipher, the Pulse Connect Secure will give preference to the cipher with the fastest data transfer rate, regardless of its relative encryption strength. Changing the encryption strength will cause the web service to restart. Please see the Setting Security Options section in the Admin guide for more details.

☐ PFS - Perfect Forward Secrecy  
☐ SuiteB - Accept only SuiteB ciphers  
☐ Maximize Security (High Ciphers)  
☐ Maximize Compatibility (Medium Ciphers)  
☒ Custom SSL Cipher Selection

▶ Show Selected Ciphers

**Note:** Custom cipher selection disables the Encryption Strength option.

- The two panels of **Supported Ciphers** and **Selected Ciphers** are displayed. Supported ciphers has the entire list of ciphers supported for the selected SSL or TLS version. Selected ciphers list the currently selected ciphers list. Figure 177 shows the two panels (Supported Ciphers and Selected Ciphers). Note that the Selected Ciphers and Supported Ciphers List will also be displayed for all Preset like PFS or SuiteB or Medium or High.

Figure 177: Supported Ciphers and Selected Ciphers Panels

**Inbound SSL Options** | Outbound SSL Options | Health Check Options | Miscellaneous

**SSL FIPS Mode option**  
When this option is enabled, the web service will be placed in FIPS Mode and all non-FIPS ciphers will be disabled. The web service will restart.

☐ Turn on FIPS mode

**Inbound Settings**

**Allowed SSL and TLS Version**  
The older SSL V2 protocol has known security issues addressed by SSL V3 and TLS. It is no longer supported.

☐ Accept only TLS 1.2 and later (maximize security)  
☐ Accept only TLS 1.1 and later  
☒ Accept only TLS 1.0 and later  
☐ Accept SSL V3 and TLS (maximize compatibility)

**Allowed Encryption Strength**  
Strong ciphers (rated by the number of bits in the cipher) improve the security of SSL encryption, but some browsers may only support 40-bit ciphers. When there is more than one acceptable cipher, the Pulse Connect Secure will give preference to the cipher with the fastest data transfer rate, regardless of its relative encryption strength. Changing the encryption strength will cause the web service to restart. Please see the Setting Security Options section in the Admin guide for more details.

☐ PFS - Perfect Forward Secrecy  
☐ SuiteB - Accept only SuiteB ciphers  
☐ Maximize Security (High Ciphers)  
☐ Maximize Compatibility (Medium Ciphers)  
☒ Custom SSL Cipher Selection

▶ Show Selected Ciphers

**Note:** Custom cipher selection disables the Encryption Strength option.

Supported Ciphers		Selected Ciphers
TLS_RSA_WITH_AES_256_CBC_SHA256	Add >	TLS_RSA_WITH_AES_256_GCM_SHA384
TLS_RSA_WITH_AES_256_CBC_SHA	< Remove	TLS_RSA_WITH_AES_128_GCM_SHA256
TLS_RSA_WITH_3DES_EDE_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384
TLS_RSA_WITH_AES_128_CBC_SHA256		TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA
TLS_RSA_WITH_AES_128_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384
TLS_ECDHE_RSA_WITH_3DES_EDE_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256		TLS_DHE_RSA_WITH_AES_256_CBC_SHA
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA		TLS_DHE_RSA_WITH_AES_128_CBC_SHA
		TLS_ECDHE_ECDSA_WITH_AES_128_GCM_SHA256

- To add a cipher to be used in order to secure a connection, click on the cipher string on the left panel and then click on the **Add>** or double click on the cipher name in the left panel. See Figure 178.
- To remove the cipher, click on the cipher name on the right panel and then click on the **<Remove** button or double click on the cipher name on the right side. See Figure 178.
- The selected ciphers on the right are listed in order of their priority from top to bottom. To change the priority of the ciphers, click on the cipher name and then click on **Move Up** to increase priority or the **Move Down** button to decrease the priority. See Figure 178.

Figure 178: Setting Custom SSL Cipher Selections

► Show Selected Ciphers  
Note: Custom cipher selection disables the Encryption Strength option.

Supported Ciphers		Selected Ciphers	
TLS_RSA_WITH_AES_256_CBC_SHA256	Add > < Remove	TLS_RSA_WITH_AES_256_GCM_SHA384	Move Up Move Down
TLS_RSA_WITH_AES_256_CBC_SHA		TLS_RSA_WITH_AES_128_GCM_SHA256	
TLS_RSA_WITH_3DES_EDE_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384	
TLS_RSA_WITH_AES_128_CBC_SHA256		TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA	
TLS_RSA_WITH_AES_128_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384	
TLS_ECDHE_RSA_WITH_3DES_EDE_CBC_SHA		TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256	
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256		TLS_DHE_RSA_WITH_AES_256_CBC_SHA	
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA			TLS_DHE_RSA_WITH_AES_128_CBC_SHA
		TLS_ECDHE_ECDSA_WITH_AES_128_GCM_SHA256	

7. If you are using client certificate authentication (Connect Secure only):

- Select **Enable client certificate on the external port** under ActiveSync Client Certificate Configuration. See Figure 179
- Move p\_ecdsa256 to the Selected Virtual Ports column.

Figure 179: ActiveSync Client Certificate Configuration

**Common options**

**SSL Handshake Timeout option**  
By default, the SSL handshake has a timeout of 60 seconds. Use the text box below to set a different value.

Timeout:  seconds 10-600 seconds

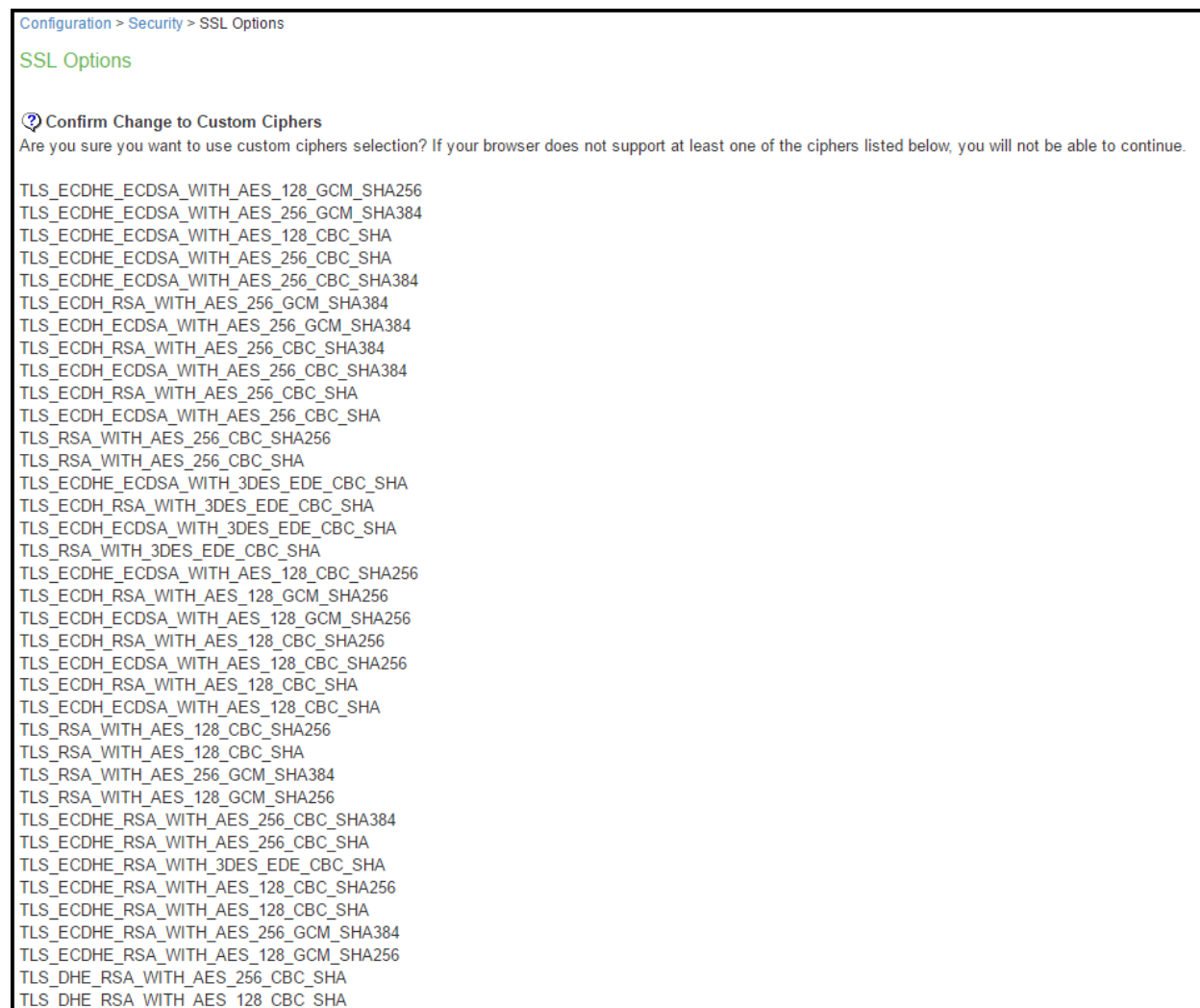
**ActiveSync Client Certificate Configuration**  
Enforce client certificate requirement on ports used for access. Client certificate can be enabled on the external port and/or the virtual ports.

☒ Enable client certificate on the **external** port

8. Click **Save Changes**.

A list of the custom ciphers to be used on the device's port is displayed in the order the web server will select them. Note that Suite B ciphers are listed on top. See Table 157 end users who now log in to external virtual port p\_ecdsa256 must have at least one of the listed ciphers installed on their browser or else they cannot log in to the server.

Figure 180: Confirming Custom Ciphers



#### 9. Click **Change Allowed Encryption Strength**.

**i** **NOTE:** When custom ciphers are selected, there is a possibility that some ciphers are not supported by the web browser. Also, if any of ECDH/ECDSA ciphers are selected, they require ECC certificate to be mapped to the internal/external interface. If ECC certificate is not installed, admin may not be able to log in to the box. The only way to recover from this situation is to connect to the system console and select option 8 to reset the SSL settings from the console menu. Option 8 resets the SSL settings to its default. So, the previously set SSL settings are lost. This is applicable only to Inbound SSL settings.

**i** **NOTE:** Pulse Mobile client does not connect to the PCS device, if the ciphers selected in Inbound option are not supported by the mobile client.

#### Enabling Outbound SSL Options

Only for Outbound SSL Settings, we can configure Non FIPS Ciphers when FIPS is Enabled using Custom Cipher Selection Option. Now, there are options to change different SSL/TLS versions and different encryptions in the Outbound SSL Settings. Figure 181 shows the Outbound SSL Settings.

Figure 181: Outbound SSL Settings

Inbound SSL Options **Outbound SSL Options** Health Check Options Miscellaneous

**SSL FIPS Mode**  
FIPS is Off

**Outbound Settings**

**Allowed SSL and TLS Version**  
The older SSL V2 protocol has known security issues addressed by SSL V3 and TLS. It is no longer supported. These settings apply to the outbound connections that this device makes. No services are restarted with these changes, but the settings will take effect for all new connections established after the change.

☐ Use TLS 1.2 (maximize security)  
☐ Use TLS 1.1 and later  
☒ Use TLS 1.0 and later  
☐ Use SSL V3 and TLS (maximize compatibility)

**Allowed Encryption Strength**  
Please see the Setting Security Options section in the Admin guide for more details.

☐ Maximize Security (High Ciphers)  
☐ Maximize Compatibility (Medium Ciphers)  
☒ Custom SSL Cipher Selection

► **Show Selected Ciphers**  
Note: Custom cipher selection disables the Encryption Strength option.

**Supported Ciphers**

- TLS\_ECDHE\_ECDSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDH\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDH\_ECDSA\_WITH\_RC4\_128\_SHA
- TLS\_RSA\_WITH\_DES\_CBC\_SHA
- TLS\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDHE\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_RSA\_WITH\_RC4\_128\_MD5
- TLS\_RSA\_EXPORT\_WITH\_DES40\_CBC\_SHA
- TLS\_RSA\_EXPORT\_WITH\_RC4\_40\_MD5

**Selected Ciphers**

- TLS\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDH\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256

Note that changing any of the above settings might restart some services in the Pulse Connect Secure.

Table 117: SSL Options Configuration Guidelines

Settings	Guidelines
SSL FIPS Mode option	Enable FIPS mode. See the <i>Connect Secure FIPS Level 1 Feature Guide</i> .
Allowed SSL and TLS Version	Specify encryption requirements for clients. By default, the system requires SSL version 3 and TLS. The system honors this setting for all Web server traffic and all types of clients. You can require users who have older browsers that use SSL version 2 to update their browsers, or you can change this setting to allow SSL version 2, SSL version 3, and TLS.
Allowed Encryption Strength	<ul style="list-style-type: none"> <li>• <b>Accept only 168-bit and greater</b>—The system gives preference to 256-bit AES over 3DES.</li> <li>• <b>Accept only 128-bit and greater</b>—The default. The system gives preference to RC4 ciphers. You can require users to have this level of encryption strength or change this default to an option compatible with the user base.</li> <li>• <b>Accept 40-bit and greater</b>—The system gives preference to RC4 ciphers. Older browsers that predate the change in the U.S. export law in year 2000 that required 40-bit cipher encryption for international export, can still use 40-bit encryption.</li> <li>• <b>Custom SSL Cipher Selection</b>—Specify a combination of cipher suites for the incoming connection from the user's browser. If you select the <b>AES/3DES</b> option, the system gives preference to 256-bit AES over 3DES.</li> </ul> <p><b>NOTE:</b> When using 168-bit encryption, some Web browsers may still show 128-bit encryption (the gold lock on the browser status bar) even though the connection is 168-bit. This is typically a limitation of the browser's capability.</p> <p><b>NOTE:</b> If you are using the IC6500 FIPS version, you can choose High, Medium, or Low security cipher suites. AES/3DES High and AES Medium are recommended for FIPS deployment.</p>
Encryption Strength option	Normally, the allowed encryption strength is enforced after an SSL session is established, so that a user connecting with a disallowed encryption strength receives a Web page describing the problem. Enable this option to prevent a browser with a weak cipher from establishing a connection.
SSL Handshake Timeout option	Determines how many seconds elapse before the SSL handshake times out. The default is 60 seconds.

Settings	Guidelines
SSL Legacy Renegotiation Support option	SSL and Transport Layer Security (TLS) renegotiations can be subjected to man-in-the-middle (MITM) attacks that can lead to abuse. A new TLS extension (defined in RFC 5746) ties renegotiations to the TLS connections they are being performed over to prevent these kinds of attacks. The SSL Legacy Renegotiation Support option is enabled by default and allows renegotiation between clients and servers even if they do not support the new TLS extension. Disable this option to not allow renegotiations between clients and servers that do not support the new TLS extension. A web server restart is required when you change the value of this option.
ActiveSync Client Certificate Configuration	Use these controls to enforce client certificate requirement for activesync access on the selected ports, including virtual ports. When enabled, all ActiveSync clients must present a client authentication certificate to the system to be able to connect using ActiveSync. Non-ActiveSync access (like web browser-based access to the host, NC, JSAM, WSAM, Pulse, WTS, IKEv2 and so forth) on the port/interface on which the ActiveSync client certificate is required might not work properly. We recommend you use a separate port or interface exclusively for ActiveSync access and then enable client certificate requirement for the port intended for ActiveSync access.

### Related Documentation

- [Network and Host Administration Overview](#)

## SSL NDcPP Mode Option

NDcPP mode can be enabled in the Inbound tab with a checkbox. This status is also applied over to the Outbound tab. Turning on NDcPP automatically turns on FIPS mode and disables SSL/TLS Version TLS1.0 and below. Also, NDcPP Mode allows to choose only 16 Ciphers under Custom Encryption Strength. Turning on the NDcPP checkbox selects all the NDcPP ciphers by default on both, the Inbound and Outbound sides.



**NOTE:** When the NDcPP Mode is enabled, backend server like Windows 2008 R2 which supports the SSL/TLS Version only till TLS1.0 cannot be connected via Rewriter.

### syslog-ng server

- Connection to syslog-ng server does NOT get established, since syslog-ng does not support TLSv1.1 and TLSv1.2.

### rsyslog

- Supports only till TLSv1.1. So, connection would not get established, if Outbound SSL Options is set to use TLSv1.2.

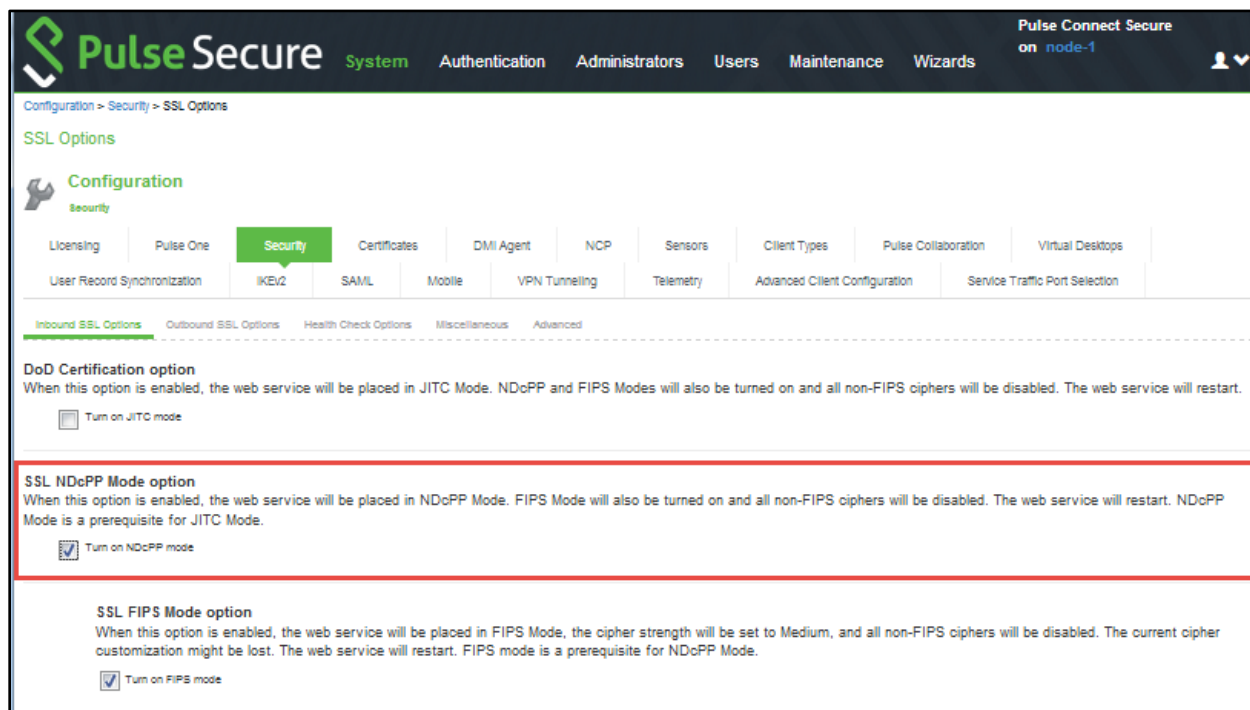


**NOTE:** To be NDcPP compliant, NTP Update Interval needs to be limited to 60 minutes. This is to avoid the potential drift becoming too excessive.



**NOTE:** For incoming client certificate during client certificate authentication and for incoming server certificate during backend syslog server connection 1024-bit Key Length is not allowed in both NDcPP and FIPS Mode where as SHA1 Signature Algorithm is not allowed only in FIPS Mode and is allowed in NDcPP Mode. This restriction is not applicable for Outgoing Certificates from PCS during SSL Negotiation.

Figure 182: SSL NDcPP Mode Option



### Admin Password Storage

NDcPP mandates that admin passwords need to be scrambled with SHA2 algorithm. So, current SHA1 password scrambling is no longer supported. Password migration is done through double hashing. Existing scrambled passwords stored in the cache are scrambled again with SHA 512.

New passwords will be hashed twice: first with SHA1 and then with SHA512 and then, stored in the cache.

### Inbound Settings

When the NDcPP mode is enabled, the following settings appear by default in the Inbound SSL Options page:

- The **Accept only TLS 1.1 and later** is enabled by default in the Allowed SSL and TLS Version settings. Only the **Accept only TLS 1.1** and **Accept only TLS 1.2** options can be chosen. The **Accept only TLS 1.0 and later** and the **Accept SSL V3 and TLS (maximize compatibility)** are disabled. See Figure 183.
- With regards to the Allowed Encryption Strength settings the **Custom SSL Cipher Selection** is enabled by default with NDcPP Ciphers. All other options are disabled.

Figure 183: NDcPP Inbound Settings Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-1

**SSL NDcPP Mode option**  
When this option is enabled, the web service will be placed in NDcPP Mode. FIPS Mode will also be turned on and all non-FIPS ciphers will be disabled. The web service will restart. NDcPP Mode is a prerequisite for JITC Mode.

☒ Turn on NDcPP mode

**SSL FIPS Mode option**  
When this option is enabled, the web service will be placed in FIPS Mode, the cipher strength will be set to Medium, and all non-FIPS ciphers will be disabled. The current cipher customization might be lost. The web service will restart. FIPS mode is a prerequisite for NDcPP Mode.

☒ Turn on FIPS mode

**Inbound Settings**

**Allowed SSL and TLS Version**  
The older SSL V2 protocol has known security issues addressed by SSL V3 and TLS. It is no longer supported.

☐ Accept only TLS 1.2 and later (maximize security)  
☒ Accept only TLS 1.1 and later  
☐ Accept only TLS 1.0 and later  
☐ Accept SSL V3 and TLS (maximize compatibility)

**Allowed Encryption Strength**  
Strong ciphers (rated by the number of bits in the cipher) improve the security of SSL encryption, but some browsers may only support 40-bit ciphers. When there is more than one acceptable cipher, the Pulse Connect Secure will give preference to the cipher with the fastest data transfer rate, regardless of its relative encryption strength. Changing the encryption strength will cause the web service to restart. Please see the Setting Security Options section in the Admin guide for more details.

☐ PFS - Perfect Forward Secrecy  
☐ SuiteB - Accept only SuiteB ciphers (Requires an ECC certificate)  
☐ Maximize Security (High Ciphers)  
☐ Maximize Compatibility (Medium Ciphers)  
☒ Custom SSL Cipher Selection

The following is a list of Selected Ciphers in the Inbound Settings with the NDcPP mode enabled:

- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_RSA\_WITH\_AES\_256\_CBC\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_CBC\_SHA384
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_GCM\_SHA384
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_256\_GCM\_SHA384

Figure 184: Selected Ciphers in the Inbound Settings with the NDcPP Mode

► Show Selected Ciphers

Note: Custom cipher selection disables the Encryption Strength option.  
 Note: Some ciphers may require an ECC certificate. Not all ciphers are supported by all clients.

Supported Ciphers	Selected Ciphers
	TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384
	TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA
	TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA
	TLS_RSA_WITH_AES_128_CBC_SHA256
	TLS_RSA_WITH_AES_256_CBC_SHA256
	TLS_RSA_WITH_AES_128_CBC_SHA
	TLS_RSA_WITH_AES_256_CBC_SHA
	TLS_DHE_RSA_WITH_AES_128_CBC_SHA
	TLS_DHE_RSA_WITH_AES_256_CBC_SHA

Encryption Strength option

Normally, the allowed encryption strength is enforced after an SSL session is established, so that a user that connects using a disallowed encryption strength will receive a web page describing the problem. The option below will prevent a browser with a weak cipher from establishing a connection. Changing this option will cause the web service to restart.

☒ Do not allow connections from browsers that only accept weaker ciphers

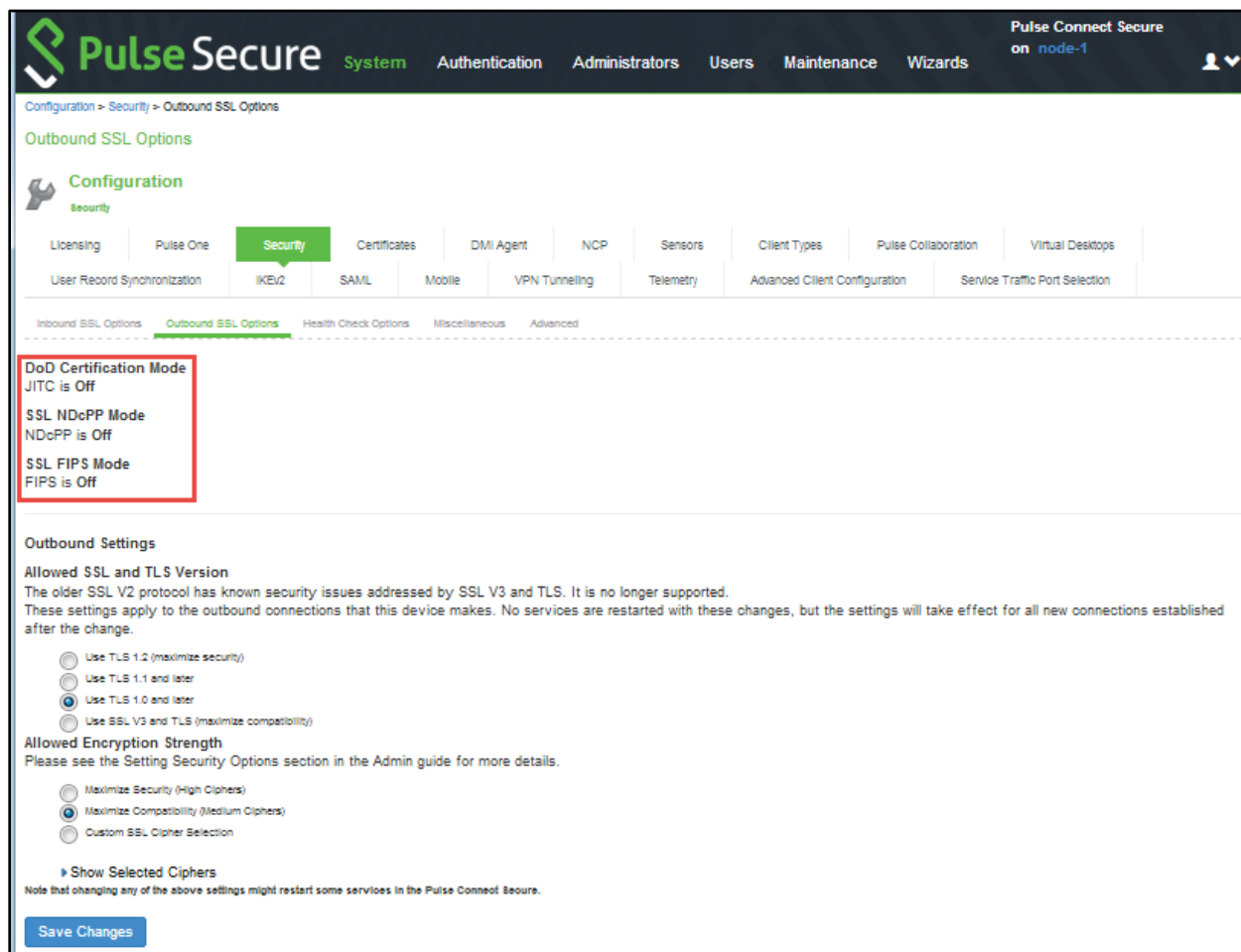
## Outbound Settings

When the NDcPP mode is enabled, the following settings appear by default in the Outbound SSL Options page:

- The **Accept only TLS 1.1 and later** is enabled by default in the Allowed SSL and TLS Version settings. Only the **Accept only TLS 1.1** and **Accept only TLS 1.2** are editable. The **Accept only TLS 1.0 and later** and the **Accept SSL V3 and TLS (maximize compatibility)** are disabled.
- With regards to the Allowed Encryption Strength settings the **Custom SSL Cipher Selection** is enabled by default. All other options are disabled.
- Only the NDcPP ciphers configured in the Outbound SSL options settings are sent in the Outbound connections (PCS → backend SSL).



Figure 185: NDcPP Outbound Settings Page



The following is a list of Selected Ciphers in the Outbound Settings with the NDcPP mode enabled:

- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_CBC\_SHA
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_RSA\_WITH\_AES\_256\_CBC\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_CBC\_SHA384
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_GCM\_SHA384
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_256\_GCM\_SHA384

Figure 186: Selected Ciphers in the Outbound Settings with the NDcPP Mode

► Show Selected Ciphers

Note: Custom cipher selection disables the Encryption Strength option.  
Note: Some ciphers may require an ECC certificate. Not all ciphers are supported by all clients.

Supported Ciphers

Add >  
< Remove

Selected Ciphers

Move Up  
Move Down

Encryption Strength option

Normally, the allowed encryption strength is enforced after an SSL session is established, so that a user that connects using a disallowed encryption strength will receive a web page describing the problem. The option below will prevent a browser with a weak cipher from establishing a connection. Changing this option will cause the web service to restart.

☒ Do not allow connections from browsers that only accept weaker ciphers

## Related Documentation

- [Enabling Certificate Revocation Check for Device Certificate](#)
- [Enabling Certificate Revocation Check for Client Auth Certificate](#)

## Configuring Health Check Options

You can use the System > Configuration > Security > Health Check Options page to configure the following security options:

- Enable additional information via healthcheck.cgi—This option is used by entities like load balancers to monitor the health status of the node.

To configure health check options:

1. Select **System > Configuration > Security > Health Check Options** to display the configuration page.

Figure 187 shows the configuration page.

Figure 187: Health Check Security Options Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-1

Configuration > Security > Health Check Options

### Health Check Options

**Configuration**

Security

Licensing	Pulse One	<b>Security</b>	Certificates	DM Agent	NCP	Sensors	Client Types	Pulse Collaboration	Virtual Desktops
User Record Synchronization	IKEv2	SAML	Mobile	VPN Tunneling	Telemetry	Advanced Client Configuration	Service Traffic Port Selection		

Inbound SSL Options Outbound SSL Options **Health Check Options** Miscellaneous Advanced

Health Check URL: `https://<Pulse Connect Secure>/dana-na/healthcheck/healthcheck.cgi`

This service can be used by entities like load balancers to monitor the health status of this node.  
An HTTP return code of 200 indicates that the node is up and 500 indicates that it is unable to provide service.

☒ Enable additional information via healthcheck.cgi

A URL parameter 'status' needs to be passed to get additional information to the health check url.  
Valid values for this parameter are 'all' (CPU Usage, number of active sessions etc.) and 'sbr' (SBR statistics).  
The additional information will be available only to requests received from the below list of IP addresses.

Delete Save Changes

2. Select the **Enable additional information via healthcheck.cgi** checkbox and **Save Changes**. A URL parameter 'status' needs to be passed to get additional information to the health check url.  
For more information about parameters such as CPU usage and number of active sessions use `https://<Pulse Connect Secure>/dana-na/healthcheck/healthcheck.cgi?status=all`.

For more information about SBR statistics use <https://<Pulse Connect Secure>/dana-na/healthcheck/healthcheck.cgi?status=sbr>

3. Add the relevant IPv4/v6 addresses for which additional information is required to be made available, and click **Add**.
4. Now click **Save Changes**.

## Configuring Miscellaneous Security Options

---

You can use the System > Configuration > Security > Miscellaneous page to configure the following security options:

- Persistent cookie options—You can choose whether to preserve or delete persistent cookies when a session is terminated.
- Lockout options—You can configure lockout options to protect the system from denial of service (DoS), distributed denial of service (DDoS), and password-guessing attacks.
- Last login—You can choose whether to show users the time and IP address their user ID was used to sign in.
- X-Frame-Options protection —You can choose to defend against click-jacking attacks by adding X-Frame-Option header to all the IVE generated pages. If this is not enabled, then only welcome.cgi will have this header.
- Slow Post Attack Defense —You can configure to protect against slow-post DOS attacks from non-authenticated users.

To configure cookie and lockout options:

1. Select **System > Configuration > Security > Miscellaneous** to display the configuration page.

Figure 188 shows the configuration page.

2. Complete the configuration as described in Table 118.
3. Save the configuration.

Figure 188: Miscellaneous Security Options Configuration Page

PulseSecure

SystemAuthenticationAdministratorsUsersMaintenanceWizards

Pulse Connect Secureon node-1

Configuration > Security > Miscellaneous

Miscellaneous

ConfigurationSecurity

LicensingPulse OneSecurityCertificatesDMi AgentNCPoSensorsClient TypesPulse CollaborationVirtual Desktops

User Record SynchronizationIKEV2SAMLMobileVPN TunnelingTelemetryAdvanced Client ConfigurationService Traffic Port Selection

Inbound SSL OptionsOutbound SSL OptionsHealth Check OptionsMiscellaneousAdvanced

Delete all cookies at session termination

For convenience, some persistent cookies (the last realm cookie and the last sign-in URL cookie) are set on the user's machine. If you desire additional security or privacy, you may choose to not set them.

☐ Delete all cookies at session termination (maximize security)

☒ Preserve cookies at session termination (maximize usability)

Include Pulse Connect Secure's session cookie in URL

Depending on privacy settings, Mozilla may withhold cookies from the Pulse Connect Secure and JVM, thereby preventing users from running java applets and java-enabled applications such as J-SAM and Pulse Collaboration. To enable users to launch these applications without changing their browser settings, the Pulse Connect Secure can include the user's session cookie in the URL that launches java applets and java-enabled applications.

☒ Include session cookie in URL (maximize compatibility)

☐ Do not include session cookie in URL (maximize security)

Logout options

The following settings determine how failed sign-in attempts are handled. When the number of allowed attempts is exceeded, the IP address that is used for signing-in will be temporarily locked to prevent automated sign-in attacks.

Rate:

3

per minute1-2147483647 Rate of failed attempts

Attempts:

180

2-2147483647 Initial trigger of failed attempts

Logout period:

2

minutes1-10080 minutes

Last Login options

The following settings determine whether to show the user's last login time and source IP address details on the user's bookmark page. For Admin users this information will be displayed on the System Status page. These settings do not apply to the custom start page option on Role UI options page.

☐ Show last login time on user's bookmark page

☐ Show last login IP address on user's bookmark page

X-Frame-Options protection

Enable X-Frame-Options protection to defend against clickjacking attacks by adding X-Frame-Option header to all the IVE generated pages. If this is not enabled then only welcome.cgi will have this header

☒ Enable X-frame options protection

SYN FLOOD, SMURF, SSL Replay Attack Audit Logs

Enable SYN Flood, Smurf and SSL Replay attack audit logs. Turning this on can have performance and resource impact. Even when turned off, the device is always protected against these attacks. This option controls only the logging for these attacks. This option needs to be on when the device is in JTC Mode

☐ Enable SYN Flood, SMURF, SSL Replay Attack Audit

Slow post attack defence

The Pulse Connect Secure is vulnerable to a slow post HTTP attack, which is a kind of Denial-of-Service (DOS) attack in which the attacker slowly sends HTTP requests in small pieces, keeping server resources busy and maxing out concurrent connection pools. The following countermeasures are supported:

1. Set a smaller maximum wait time (Timeout) for a unauthenticated post connection to complete.

2. Set a smaller maximum request size. Unauthenticated requests exceeding set values will be dropped.

NOTE: Very small values for either parameter may result in legitimate requests being dropped. The settings should minimally be slightly higher than lifetime statistical medians.

Timeout:

10

Seconds3 - 180 Seconds

Maximum request size:

32768

Bytes256 - 524288 Bytes

HSTS

HTTP Strict Transport Security (HSTS) is a HTTP special response header which will prevent any communications over HTTP and also prevents HTTPS click through prompts on browsers.

Max Age:

365

Days0 - 365 days

☐ Enable IncludeSubDomain directive

☐ Enable preload directive

Save Changes

Table 118: Miscellaneous Security Options Configuration Guidelines

Settings	Guidelines
<b>Delete all cookies at session termination</b>	
Delete / Preserve	For convenience, the system sets persistent cookies on the user's machine to support functions such as multiple sign-in, last associated realm, and the last sign-in URL. For additional security or privacy, you can choose not to set them.
<b>Include Pulse Connect Secure's session cookie in URL</b>	

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Settings	Guidelines
Include / Not Include	Mozilla 1.6 and Safari may not pass cookies to the Java Virtual Machine, preventing users from running JSAM and Java applets. To support these browsers, the system can include the user session cookie in the URL that launches JSAM or a Java applet. By default, this option is enabled, but if you have concerns about exposing the cookie in the URL, you can disable this feature.
<b>Lockout options</b>	
Rate	Specify the number of failed sign-in attempts to allow per minute.
Attempts	Specify the maximum number of failed sign-in attempts to allow before triggering the initial lockout. The system determines the maximum initial period of time (in minutes) to allow the failed sign-in attempts to occur by dividing the specified number of attempts by the rate. For example, 180 attempts divided by a rate of 3 results in an initial period of 60 minutes. If 180 or more failed sign-in attempts occur within 60 minutes or less, the system locks out the IP address being used for the failed sign-in attempt.
Lockout period	Specify the length of time (in minutes) the system must lock out the IP address.
<b>Last Login options</b>	
Time / IP Address	Display the day and time and IP address the user last logged in to the system. For users, this information appears on their bookmark page. For administrators, this information appears on the System Status Overview page. These settings do not apply to the custom start page option on Role UI Options page.
<b>X-Frame-Options protection</b>	
Enable X-Frame-Options protection	By default, the Enable X-Frame-Options is checked. If the admin does not want to have this protection, they can uncheck this option. The X-Frame-Options HTTP response header can be used to indicate whether or not a browser should be allowed to render a page in a <frame>, <iframe> or <object>.
<b>Slow Post Attack Defence</b>	
Timeout	By default, the POST body is received within 10 seconds. If the browser is unable to send the POST body within 10 seconds the connection is eventually dropped. (Configurable from 3 - 60Sec)
Maximum Request Size	By default, now a connection is directly rejected if it tries to POST more than 4KB in POST body (Configurable from 256 Bytes to 24 KB)
<b>HSTS</b>	
Max Age	Specify the maximum age for HSTS. It can be disabled by configuring max age as 0.
Enable includeSubdomain directive	Select the check box to enable/disable the includeSubdomain directive. By default, it is turned off.
Enable preload directive	Select the check box to enable/disable the preload directive. By default, it is turned off.

The following scenario illustrates how lockout settings work. For example, assume the following settings:

- Rate = 3 failed sign-in attempts per minute
- Attempts = 180 maximum allowed in initial period of 60 minutes (180/3)
- Lockout period = 2 minutes

The following sequence illustrates the effect of these settings:

1. During a period of 3 minutes, 180 failed sign-in attempts occur from the same IP address. Because the specified value for Attempts occurs in less than the allowed initial period of 60 minutes (180/3), the system locks out the IP address for 2 minutes (fourth and fifth minutes).
2. In the sixth minute, the system removes the lock on the IP address and begins maintaining the rate of 3 failed sign-in attempts/minute. In the sixth and seventh minutes, the number of failed sign-in attempts is 2 per minute, so the system does not lock the IP address. However, when the number of failed sign-in attempts increases to 5 in the eighth minute, which is a total of 9 failed sign-in attempts within 3 minutes, the system locks out the IP address for 2 minutes again (ninth and tenth minutes).

3. In the eleventh minute, the system removes the lock on the IP address and begins maintaining the rate of 3 failed sign-in attempts per minute again. When the rate remains below an average of 3 per minute for 60 minutes, the system returns to its initial monitoring state.

#### Related Documentation

- [Network and Host Administration Overview](#)

## Configuring Custom HTTP Headers

Pulse Connect Secure supports several HTTP headers, which are sent in response to the client request. There are several more headers built to improve security and prevent attacks like XSS. The Custom HTTP Headers configuration enables the administrator to add new headers that they want to enforce.

To configure custom HTTP header:

1. Select **System > Configuration > Security > Advanced**. Figure 189 shows the configuration page.
2. In the Custom HTTP Headers section, enter the HTTP header name and the directives along with the values.
3. Click **Add**.
4. Multiple headers can be added or removed. After adding the headers, click **Save Changes**.



#### NOTE:

- Administrator should ensure the correctness of the values that they enter, as the system validation on the input values is limited.
- If the administrator configured HTTP header seems to affect the way the page is rendered or is locked out, use the console option to reset the custom HTTP header values.

Figure 189: Custom HTTP Headers Page

Configuration > Security > Advanced

Advanced

Configuration

Security

Licensing | Pulse One | **Security** | Certificates | DMi Agent | NCP | Sensors | Client Types | Pulse Collaboration | Virtual Desktops

User Record Synchronization | IKEv2 | SAML | Mobile | VPN Tunneling | Telemetry | Advanced Client Configuration | Service Traffic Port Selection

Inbound SSL Options | Outbound SSL Options | Health Check Options | Miscellaneous | **Advanced**

Custom HTTP Headers

This configuration can be used to add HTTP headers and will be inserted in the HTTP response from the server.  
Adding unsupported headers could lead to rendering issues and undefined behavior. Please check the admin guide or contact support before adding new headers.

Delete Save Changes

HTTP Header	Header Directive
<input type="text"/>	<input type="text"/>

Add

The following table lists the OWASP recommended headers.

Header	Supported Browsers
HPKP	Firefox, Chrome, Opera
X-XSS-Protection	Chrome and IE
X-Content-Type-Options	Firefox, Chrome, Opera and IE
Content-Security-Policy	All major browsers
X-Permitted-Cross-Domain-Policies	Not supported
Referrer-Policy	Chrome, Firefox and Opera
Expect-CT	Chrome and Opera
Feature-Policy	Not supported
HSTS	
X-Frame-Options	

## Configuring NCP and JCP

The following types of internal protocols are used to communicate between Connect Secure and client applications:

- **Network Communications Protocol (NCP)**—Standard NCP has been replaced by oNCP. Windows client applications, including the Pulse Collaboration Windows client, WSAM, and Terminal Services fallback to NCP if oNCP fails.
- **Optimized NCP (oNCP)**—Optimized NCP (oNCP) significantly improves the throughput performance of the client applications over NCP because it contains improvements to protocol efficiency, connection handling, and data compression. Windows client applications, including the Pulse Collaboration Windows client, WSAM, Network Connect and Terminal Services use oNCP by default.
- **Java Communications Protocol (JCP)**—JCP is the Java implementation of standard NCP. The system uses JCP to communicate with Java client applications, including the Pulse Collaboration Java client, JSAM, and the Java Content Intermediation Engine.

To set NCP options:

1. In the admin console, choose **System > Configuration > NCP**.
2. (Windows clients) Under NCP Auto-Select, select:
  - **Auto-select Enabled** (recommended)—Use the oNCP by default. If you select this option, the system uses oNCP for most client/server communications and then switches to standard NCP when necessary. The system reverts to NCP if the user is running an unsupported operating system, browser type, or combination thereof, or if the client application fails to open a direct TCP connection to the device for any reason (for instance, the presence of a proxy, timeout, disconnect).
  - **Auto-select Disabled**—Always use standard NCP. This option is primarily provided for backwards compatibility.



**NOTE:** If you are using Network Connect to provide client access, we recommend that you exercise caution when employing the Auto-select Disabled option, as Mac and Linux clients cannot connect using the traditional NCP protocol. If you disable the oNCP/NCP auto-selection feature and a UDP-to-oNCP/NCP fail-over occurs, the system disconnects Macintosh and Linux clients because it fails over from UDP to NCP (instead of oNCP), which does not support these users.

3. (Java clients) Under Read Connection Timeout, set the timeout interval for Java clients (15-120 seconds). If client-side secure access methods do not receive data from the system for the specified interval, they try to reestablish a connection. Note that this value does not apply to user inactivity in client applications.
4. (Windows clients) Under Idle Connection Timeout, set the idle connection interval. This timeout interval determines how long the system maintains idle connections for client-side Windows secure access methods.

## 5. Click **Save Changes**.

### Related Documentation

- [Network and Host Administration Overview](#)

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## Using the User Record Synchronization Feature

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This topic describes the user record synchronization feature. It includes the following information:

- [User Record Synchronization Overview](#)
- [Configuring the User Record Synchronization Authentication Server](#)
- [Configuring the User Record Synchronization Server](#)
- [Configuring the User Record Synchronization Client](#)
- [Configuring the User Record Synchronization Database](#)
- [Enabling User Record Synchronization](#)
- [Scheduling User Record Synchronization Backup](#)

### User Record Synchronization Overview

The user record synchronization feature promotes a more consistent user experience by allowing users to retain their bookmarks and individual preferences regardless of which device they log in to.

User record synchronization relies on client-server pairings. The client is the Connect Secure device that users log in to start their remote access. Each client is associated with one primary server and one backup server to store user record data. Clients can be individual appliances or a node within a cluster.

A server in this instance is the Connect secure device that stores the user data records. Each server can be configured to replicate its user record data to one or more peer servers. Servers are identified by a user-defined logical name. The same logical name can be assigned to more than one authentication server to let you associate authentication servers of different types to the same user. For example, SA1 is an ACE authentication server with user1 who creates a bookmark to [www.pulsesecure.net](http://www.pulsesecure.net). SA2 is an Active Directory authentication server with the same user1. For the [www.pulsesecure.net](http://www.pulsesecure.net) bookmark to be transferred from SA1/ACE/user1 to SA2/AD/user1 you would assign the logical name "Logical1" to both the ACE server on SA1 and the Active Directory server on SA2.



**NOTE:** Cluster VIPs cannot be used as the IP for synchronizing between clients and peers servers.

As long as the logical name is the same, the authentication servers can be different types and different server names and still be associated with a common user. The username must be the same for user record data to be synchronized across the servers. The logical authentication server (LAS) and username combination is what uniquely identifies a user record.

The following user records are synchronized between the client and server:

- Bookmarks
  - Web
  - File
  - Terminal Services
  - JSAM
- Preferences
- Persistent cookies
- Cached passwords



User session data is not synchronized. Persistent cookies, if changed, are synchronized when the user session terminates. All other modifications to the user records are synchronized immediately. User records are stored in cache on the client node prior to being pushed to the servers.

When a user logs in to a client, their data is pulled from the associated server. The pull is performed in the background and does not delay the login process. Users using browsers that do not support JavaScript must manually refresh the index page for updated bookmarks and preferences to appear. For browsers that support JavaScript, users may see a spinning progress indicator and their home page will refresh automatically with updated bookmarks and preferences.

Clients and servers need not be installed with the same system software version.



**NOTE:** User record synchronization uses port 17425. This port number is not configurable. If you are deploying across a firewall, configure your firewall to allow traffic on this port.

To set up user record synchronization, you perform the following tasks:

1. Enable user record synchronization for each participating client and server, identify which ones are the client and which ones are the server and assign a node name to each client and server.
2. Create a shared secret that is used to authenticate the client with the server and the server to its peer servers.
3. On each server, define which clients and peers are allowed to communicate with the server.
4. On each client, define the servers that handle records for each LAS server.

When enabling this feature, you have several options to initialize the user record database. You can:

- populate the database using user records located in the cache of the client systems.
- populate the database use user records located in the cache of the server systems.
- don't pre-populate the database but populate it as users log in and out of the client system.

If you choose the last option, users may not be able to view their saved bookmarks and preferences until the next time they log in, depending on which client they log in to.



**NOTE:** User records may not synchronize if the time clocks on the devices are not in sync. We recommend that you use the same NTP server for each node participating in user record synchronization to keep times accurately adjusted.

The user record synchronization feature will not start automatically after importing a system configuration that has this feature enabled. The workaround is to disable user record synchronization and then enable user record synchronization from the user interface after the configuration import.

## Configuring the User Record Synchronization Authentication Server

To set up the authentication server you must define its logical name:

1. Select **Authentication > Auth Servers**.
2. Click the name of the authentication server you want assign a LAS name.

By assigning the authentication server a LAS name, all users that authenticate using the authentication server are associated with this LAS. In this instance, we are referring to the client nodes, not the user record synchronization server nodes.

3. Select the **User Record Synchronization** check box.
4. Enter a logical name to identify this server.

This allows you to share user record data across authentication servers on different Connect Secure devices. By assigning a LAS name to an authentication server, you are implicitly assigning it to all users that authenticate with that auth server. The combination of the user's login name and their LAS name uniquely identifies the user's user record across all user record synchronization servers.

5. Click **Save Changes**.

## Configuring the User Record Synchronization Server

To set up the user record synchronization server you must define its peer nodes (optional) and the clients that can access this server.

1. Select **System > Configuration > User Record Synchronization > This Server**.
2. Enter the peer server's node name and IP address, then click **Add**. To specify more than one peer server, enter each server's node name and IP address individually and click **Add**. There is no limit on the number of peer servers you can add.

Data is replicated from the primary or backup server to its peer servers. If the primary is not available, user data is sent to the backup. User data is then replicated to the peer servers.

3. For each client you want synchronized with this server, enter the client's name and IP address and click **Add**.

Once added, peer servers will have a colored icon next to their name indicating their connection status. Node status is provided to client nodes and LAS mapping servers as well.

Color	Description
Green	Connected
Yellow	Connecting
Gray	Not connected

## Configuring the User Record Synchronization Client

To set up the client, you select the primary and backup server you want this client to synchronize with:

1. Select **System > Configuration > User Record Synchronization > This Client**.
2. Select the LAS name you want to synchronize and enter the primary IP of the user record server that will serve the user records. If you prefer to synchronize with any available server, select **Any LAS**.
3. Enter the primary and optionally a backup server's IP address and then click **Add**.

Even if you select Any LAS, you must enter a primary server IP address.

Once added, the primary and backup servers have a colored icon next to their name indicating their connection status.

## Configuring the User Record Synchronization Database

With the Database tab, you can delete inactive records from the client cache, retrieve statistics about the database, export and import the data and remove user data from the server's database.

To configure the database:

1. Select **System > Configuration > User Record Synchronization > Database**.
2. Select **Auto-delete inactive synchronized user records from the Cache** to remove inactive user records from the cache. This option does not remove user records from the user record database.

When this option is selected, the system performs a check every 15 minutes and deletes user records that meet all of the following criteria:

- There are no active user sessions associated with the user record.
- The user record does not have any custom settings, or the latest version of the user record has been synchronized with the user record database.
- The authentication server associated with the user record database does not have type "local". For example, the "System Local" auth server that is part of the default configuration has a "local" type, so any user records associated

with that auth server will not be auto-deleted. However, user records associated with external authentication servers like Radius or LDAP may be deleted, depending on the two prior criteria.

3. Select **Auto-delete user records from the local synchronization database that have been idle for X days** to permanently remove user records from the database located on the server. Enter the number of days user records must be inactive before being deleted.

In this instance, “inactive” means that no client as pulled the user record or pushed any modifications to the user record in X days.

4. Click **Retrieve Statistics** to display the number of records in the database. You cannot edit or view records in the database.
5. Under Export, you export user records to a file. The user records can be exported from the user record database, or from the cache. The exported file can be used to pre-populate the user record database on another node.
  - Enter the LAS name of the user records you want to export. If you leave this field blank, all user records are exported. If you enter a LAS name, only user records with the entered LAS name are exported.
  - To encrypt the exported data, select the **Encrypt the exported data with password** check box and enter the password.
  - Click **Export** to export the user records from the specified source (cache or database). You will be prompted where to save the file.
6. Under Import, you import user records into the synchronization database. The user records can be imported from a file or from the cache. Use the Import operation to pre-populate the user record database with user records exported from another node, or with user records from the cache.
  - Click **Browse** to locate the exported file and enter the password if the exported file was encrypted with a password.
  - Select the **Override Logical Auth Servers in imported user records with** check box to replace the LAS name in each imported user record with the LAS name entered.

For example, you change the LAS name, use this option to update the user records with the new name.

- Click **Import**.
7. Under Delete, specify which user records to permanently remove from the user record database. The options you select apply only to the user record database associated with this server.
    - Select **User record with login name and Logical Auth Server** to remove a specific record. The login name and LAS name together uniquely identify a user record. Select this option to remove that record (if it exists).
    - Select **User records with Logical Auth Server** to delete all user records with the specified LAS name.
    - Select **All user records** to permanently remove user records from the database on this node.
    - Click **Delete**.

## Enabling User Record Synchronization

The first step in enabling user record synchronizing is to define the node name and the shared secret used to authenticate between the clients and the servers:

1. Select **System > Configuration > User Record Synchronization > General**. See Figure 190.
2. Select the **Enable User Record Synchronization** check box.
3. Enter a unique node name. This name is used when associating a client with a server and is different from the logical name assigned to a server. This node name is also not the same as the cluster node name.
4. Enter the shared secret and confirm it.

The shared secret is the password used to authenticate the client with its servers and the primary server with its peer servers. Use the same shared secret for all clients and servers participating in user record synchronization.

5. Select whether this node is client only or if this node acts as both a client and server.

6. Click **Save Changes**.



**NOTE:** If you need to make any changes in this window at a later time, you must clear the Enable User Record Synchronization check box and click **Save Changes**. Make your edits, select the Enable User Record Synchronization check box and save your changes.

Once you enter a name and shared secret, you cannot clear these fields.

Figure 190: User Record Synchronization General Settings Configuration Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on node-2

**User Record Synchronization**

Licensing Pulse One Security Certificates DMI Agent NCP Sensors Client Types Pulse Collaboration Virtual Desktops

User Record Synchronization IKEv2 SAML Mobile VPN Tunneling Telemetry Advanced Client Configuration Service Traffic Port Selection

General This Client This Server Database

☒ Enable User Record Synchronization

**Configuration**

Configuration can be changed only when User Record Synchronization is disabled.

\*Node Name:  Note: this is not the cluster node name.

\*Shared Secret:  For secure communication among nodes. All nodes share the same secret.

\*Confirm Shared Secret:

Node Function: ☒ Client Only ☐ Client and Server

**Save Changes**

## Scheduling User Record Synchronization Backup

You can configure periodic backups of the user record database. User record synchronization backup can be enabled only on a user record synchronization server.

To back up the user record database:

1. Ensure the system is set up as a user record synchronization server. See System > Configuration > User Record Synchronization.
2. Select **Maintenance > Archiving > Archiving Servers**.
3. Select the **Archive User Record Synchronization Database** check box.
4. Specify an archive schedule. Through the options, schedule archives on any combination of weekdays including weekends.



**NOTE:** If you schedule an archival operation to occur during the hour that your system switches to Daylight Savings Time (DST) the operation may not occur as scheduled. For example, if your system is set to change to DST at 1:00 a.m. and you have scheduled an archival operation to occur at any time between 1:01 a.m. and 1:59 a.m., the operation is not accomplished, because at 1:00 a.m. the system clock is moved forward to 2:00 a.m. and the system never reaches your archival time for that date.

5. Define a specific time when you want the system to archive data or elect to archive data every hour, which produces twenty-four files with unique timestamps.



**NOTE:** We recommend you schedule an archival operation during hours when traffic is light in order to minimize its impact to your users. The automatic archiving process compresses files and, if the system is busy, can degrade performance for users. Also, a cluster node may appear unresponsive if the system is busy with traffic and performing archiving simultaneously.

6. Provide a password if you want to encrypt system configuration or user account archives with a password (optional).
7. Click **Save Changes**.

#### Related Documentation

- [Network and Host Administration Overview](#)

## Using IKEv2 Security

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This topic describes how to implement IKEv2 security. It includes the following information:

- [IKEv2 Support Overview](#)
- [Configuring IKEv2 Ports](#)
- [IKEv2 Configuration Overview](#)
- [Enabling the IKEv2 Phase-1 Key Settings](#)
- [Configuring IKEv2 Phase-2 Key Settings](#)
- [Enabling the IKEv2 Initial Contact](#)
- [Enabling the IKEv2 Access Feature](#)
- [Defining the IKEv2 Role Mapping Rule](#)

### IKEv2 Support Overview

This topic gives an overview of support for IKEv2 security. It includes the following information:

- [Understanding IKEv2](#)
- [Extensible Authentication Protocol](#)
- [Client Certificate-Based Authentication](#)
- [Client Requirements](#)
- [Supported Features](#)

### Understanding IKEv2

---

IKE or IKEv2 (Internet Key Exchange) is the protocol used to set up a security association in the IPsec protocol suite. Microsoft Windows 7 fully supports the IKEv2 standard through Microsoft's Agile VPN functionality and can operate with a VPN gateway using these protocols. Information on IKE and IKEv2 is widely available on the Internet. It is not the intent of this guide to describe details about IKE and IKEv2.

The system supports IKEv2, enabling interoperability with clients or devices, such as smartphones, that have a standards-based IPSec VPN client.

IKEv2 clients count toward the total number of sessions. Thus, the total number of sessions = number of IKEv2 sessions + number of NCP sessions.

The system supports the following methods for authenticating IKEv2 clients:

- Machine certificate-based authentication
- Authentication using EAP methods



**NOTE:** IKEv2 uses port 500 exclusively. Do not configure port 500 in your VPN Tunneling profiles.

### Extensible Authentication Protocol

---

EAP (Extensible Authentication Protocol) is an authentication framework frequently used in wireless communication. It provides functions and negotiation of authentication methods called EAP methods. Connect Secure supports the following EAP methods:

- EAP-MSCHAP-V2 (Microsoft Challenge-Handshake Authentication Protocol version 2)– a mutual authentication method that supports password-based user or computer authentication. During the EAP-MS-CHAP v2 authentication process, both the client and the authentication server must prove that they have knowledge of the user's password for authentication to succeed. Mutual authentication is provided by including an authenticator packet returned to the client after a successful server authentication. In Connect Secure, the local authentication server and the Active Directory server support EAP-MSCHAP-V2.
- EAP-MD5-Challenge – described in RFC 2284, enables an authentication server to authenticate a connection request by verifying an MD5 hash of a user's password. The server sends the client a random challenge value, and the client proves its identity by hashing the challenge and its password with MD5. EAP-MD5-Challenge is typically used on trusted networks where risk of packet sniffing or active attack are fairly low. Because of significant security vulnerabilities, EAP-MD5-Challenge is not usually used on public networks or wireless networks, because third parties can capture packets and apply dictionary attacks to identify password hashes. Because EAP-MD5-Challenge does not provide server authentication, it is vulnerable to spoofing (a third-party advertising itself as an access point).

Only the local authentication server is supported with EAP-MD5-Challenge.

IKEv2 provides a tunnel mechanism for EAP authentication; it does not perform authentication itself. Instead it proxies EAP messages from a client to the EAP server and back.

- EAP-TLS (Transport Layer Security) – a mutual authentication method that supports certificate-based authentication. EAP-Transport Layer Security Uses the handshake protocol in TLS. During the EAP-TLS authentication process, both client and the authentication server authenticate each other using digital certificates. client generates a pre-master secret key by encrypting a random number with the authentication server's public key and sends it to the authentication server. Both client and authentication server use the pre-master secret key to generate the same master secret key. EAP-TLS is considered to be one of the most secure EAP standards available. The requirement for a client-side certificate is what gives EAP-TLS its authentication strength.

---

### Machine Certificate-Based Authentication

The system supports IKEv2 authentication using machine certificates. Note that only certificate authentication server on Connect Secure supports machine certificate authentication of IKEv2 clients. When using machine certificates for authentication, it is not necessary to configure the Realm/Protocol Set Mapping section under System > Configuration > IKEv2.

---

### Client Requirements

Your IKEv2 client should support the following requirements to work with Connect Secure:

- Ability to establish IPsec Security Associations in Tunnel mode (RFC 4301).
- Ability to utilize the AES 128-bit encryption function (RFC 3602).
- Ability to utilize the SHA-1 hashing function (RFC 2404).
- Ability to utilize Diffie-Hellman Perfect Forward Secrecy in "Group 2" mode (RFC 2409).
- Ability to utilize IPsec Dead Peer Detection (RFC 3706).
- Ability to utilize the MD5 hashing function (RFC 1321).
- Ability to handle Internal Address on a Remote Network utilizing CFG\_REQUEST-CFG\_REPLY exchange.

Optional but recommended requirements include:

- Ability to adjust the Maximum Segment Size of TCP packets entering the VPN tunnel (RFC 4459).
- Ability to reset the "Don't Fragment" flag on packets (RFC 791).
- Ability to fragment IP packets prior to encryption (RFC 4459).

In addition, your client must support certificate authentication and ESP/SHA1.

---

### Supported Features

The following features are unavailable to the end user since you are using a third-party client that are neither controlled nor configured by Pulse Secure.

- Host Checker
- Cache Cleaner
- Idle timeout notifications
- Upload Logs
- Route monitoring feature of split tunnel
- Windows interactive user logon options
- Session startup scripts
- NCP tunnel mode
- DNS search order
- Proxy server settings

Table 119 outlines the behavior of the Network Connect client and the IKEv2 client for certain split tunnel options.

Table 119: Split Tunnel Operations with IKEv2 and Network Connect Clients

Option	IKEv2 Client	Network Connect Client
Disable split tunnel mode	Resource—through tunnel Internet—through tunnel local subnet (client)—through physical adapter	Resource—through tunnel Internet—through tunnel local subnet (client)—through tunnel
Enable split tunnel mode	Resource—through tunnel Internet—through tunnel but fails because the resource is not in split tunnel configuration. local subnet (client)—through physical adapt	Internet—through physical adapter local subnet (client)—through physical adapter
Allow local access subnet	Resource—through tunnel Internet—through tunnel local subnet (client)— through physical adapter (same as disable split tunnel mode)	Internet & other traffic—through tunnel local subnet (client)—through physical adapter
Enable split tunnel mode with route monitor (NC proprietary)	Resource—through tunnel Internet—through tunnel but fails because the resource is not in split tunnel configuration. local subnet (client)— through physical adapter Note: route table delete is not monitored.	Resource—through tunnel Internet—through physical adapter local subnet (client)—through physical adapter Note: route table delete is monitored
Enable ST with Allow local access subnet	Resource—through tunnel Internet —through tunnel but fails because the resource is not in split tunnel configuration. local subnet (client)— through physical adapter	Resource—through tunnel Internet—through physical adapter local subnet (client)—through physical adapter

The table below explains the limitations and supported configurations for different IKEv2 clients to work with PCS configured for different IKEv2 authentication:

Table 120: Limitations and Supported Configurations for Different IKEv2 Clients

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
AES128/SHA1 Data Encryption Configuration	Supports only Optional Encryption (connect even if no encryption) Configuration	Supports only Optional Encryption (connect even if no encryption) Configuration	Supports only Optional Encryption (connect even if no encryption) Configuration	Supported	Not Supported	Supported	Supported (this can be configured in the child SA Params in the profile).	Supported



Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
AES256/SHA1 Data Encryption Configuration	Supports all 3 Data Encryption Configuration <ul style="list-style-type: none"> <li>• Optional Encryption (connect even if no encryption)</li> <li>• Require Encryption (disconnect if server declines)</li> <li>• Maximum Strength Encryption (disconnect if server declines)</li> </ul>	Supports all 3 Data Encryption Configuration <ul style="list-style-type: none"> <li>• Optional Encryption (connect even if no encryption)</li> <li>• Require Encryption (disconnect if server declines)</li> <li>• Maximum Strength Encryption (disconnect if server declines)</li> </ul>	Supports 2 Data Encryption Configuration <ul style="list-style-type: none"> <li>• Optional Encryption (connect even if no encryption)</li> <li>• Maximum Strength Encryption (disconnect if server declines)</li> </ul> <b>Note:</b> Here Optional Encryption (connect even if no encryption) is not Supported	Supported	Supported	Supported	Supported (this can be configured in the child SA Params in the profile).	Not Supported
AES256/SHA256 Data Encryption Configuration	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Supported	Supported	Supported

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
CA or CA Chain	<p>Need to Import</p> <ul style="list-style-type: none"> <li>PCS Device Certificate CA in Trusted Root Certificate Authorities Under Computer Account Certificate Store.</li> <li>PCS Device Certificate Sub CA(s) Should be Imported in Intermediate Certificate Authorities Under Computer Account Certificate Store.</li> </ul>	<p>Need to Import</p> <ul style="list-style-type: none"> <li>PCS Device Certificate CA in Trusted Root Certificate Authorities Under Computer Account Certificate Store.</li> <li>PCS Device CertificateSub CA(s) Should be Imported in Intermediate Certificate Authorities Under Computer Account Certificate Store</li> </ul>	<p>Need to Import</p> <ul style="list-style-type: none"> <li>PCS Device Certificate CA in Trusted Root Certificate Authorities Under Computer Account Certificate Store.</li> <li>PCS Device CertificateSub CA(s) Should be Imported in Intermediate Certificate Authorities Under Computer Account Certificate Store</li> </ul>	<p>Need to Import</p> <ul style="list-style-type: none"> <li>PCS Device Certificate CA in Trusted Root Certificate Authorities Under Computer Account Certificate Store.</li> <li>PCS Device CertificateSub CA(s) Should be Imported in Intermediate Certificate Authorities Under Computer Account Certificate Store</li> </ul>	<p>Need to Import</p> <ul style="list-style-type: none"> <li>PCS Device Certificate CA in Trusted Root Certificate Authorities Under Computer Account Certificate Store.</li> <li>PCS Device CertificateSub CA(s) Should be Imported in Intermediate Certificate Authorities Under Computer Account Certificate Store</li> </ul>	<p>Need to Import</p> <p>PCS Device Certificate CA and SubCA(s) should be place in cacert directory in pem or cer format.</p>	<p>Need to Import</p> <p>PCS Device Certificate CA / Sub CA(s) Should be Installed through a profile.</p>	<p>Need to Import</p> <p>PCS Device Certificate CA and SubCA(s) should be placed in System &gt; Certificates Key Chain</p>

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
Certificate EKU Extension for EAP-TLS	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> <b>Note: Microsoft Encrypting File System (1.3.6.1.4.1.311.10.3.4) EKU Extension is not Supported</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> EKU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b> or <b>serverAuth(1.3.6.1.5.5.7.3.1)</b>
NDcPP Mode	Supported	Not Supported	Not Supported	Supported	Not Supported	Supported	Supported	Not Supported
TLS Version	Supports SSLv3, TLS1.0, TLS1.1 and TLS1.2	Supports only SSLv3 and TLS1.0	Supports only SSLv3 and TLS1.0	Supports SSLv3, TLS1.0, TLS1.1 and TLS1.2	Supports only SSLv3 and TLS1.0	Supports SSLv3, TLS1.0, TLS1.1 and TLS1.2	Supports SSLv3, TLS1.0, TLS1.1 and TLS1.2	Supports only TLS1.0
SuiteB Encryption	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported
PCS Configured for ECC Device Certificate	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
AES256/MD5 and AES128/MD5 ESP Encryption	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported
Client Proxy	Not Working	Working	Working	Not Working	Working	Not Tested	Not Tested	Not Tested
PCS Configured for RSA SHA2 Device Certificate	Supported	Supported	Not Supported	Supported	Supported	Supported	Supported	Supported
PCS Split Tunnel Configuration	Not Supported	Supported	Supported	Not Supported	Supported	Not Tested	Supported	Supported
PCS Configured for Secondary Authentication	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not supported
PCS configured for two or more role mapping roles with "User must select from among assigned roles" option	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Not supported
PCS IKEv2 EAP-TLS Configuration	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication	Supports both Machine Certificate Authentication and EAP-TLS Authentication (Profile Configuration can be customized to use certificate or EAP - TLS )	Supports only EAP-TLS Authentication

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
Machine Certificate Authentication Certificate ECU Extension	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> and <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> ECU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> and <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> ECU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> and <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> ECU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b>	Not Applicable	Not Applicable	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> and <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> ECU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b>	Client Certificate should have <b>clientAuth(1.3.6.1.5.5.7.3.2)</b> and <b>serverAuth(1.3.6.1.5.5.7.3.1)</b> ECU Extension mandatorily. Optionally Certificates can have <b>Secure Email (1.3.6.1.5.5.7.3.4)</b> or <b>Encrypting File System (1.3.6.1.4.1.311.10.3.4)</b>	Not Applicable
DH 2048 bit or DH 3072 bit for Phase 1 key negotiation	Not Supported	Not Supported	Not Supported	Not Supported	Not Supported	Supported	Supported	Supported
DH Support for Phase1 key negotiation	DH1024	DH1024	DH1024	DH1024	DH1024	DH1024 DH2048 DH3072	DH1024 DH2048 DH3072	DH2048

Comparison Parameter	Windows Desktop/Laptop			Windows Mobile Phone		Linux Client	iOS Client	MAC OS Client
Client Version	Windows10-Native Client	Windows8.1-Native Client	Windows7-Native Client	Windows10 Mobile	Windows8.1 Mobile	Strongswan 5.4.0	iOS 9.X and above	macOS Sierra version 10.12
SA(Security Association) Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order	PCS chooses matching SAs based on the Preference Order sent by IKEv2 Client. <b>Note:</b> PCS doesn't maintain any default SA Preference Order

- Windows IKEv2 Native Client doesn't Support DH2048 and above, so on Enabling 'Allow only DH 2048 bit and higher for Phase 1 key negotiation' Checkbox IKEv2 Negotiation will fail.
- DH1536, DH768, DH4096 and Higher Diffie Hellman Algorithms are not Supported. Currently PCS Supports only following Diffie Hellman Algorithms
  - DH1024
  - DH2048
  - DH3072
- PCS doesn't enforce SA (Security Association) Preference Order in IKEv2 Phase1 Negotiation, PCS only honors the SA Preference Order what IKEv2 Client Sends.
- IKEv2 Configuration doesn't Support Port/Realm Mapping for the Virtual Ports having same name Under Internal and External Ports.
- IKEv2 Client doesn't Support Host Checker Validation both at Realm and Role Level.
- IKEv2 in PCS doesn't support IPv6 Address.
- IKEv2 Client doesn't honor Roaming Session Settings under Roles Session Options
- Due to Design Limitation following system operation is not supported for IKEv2 Configuration
  - XML Export from a PCS running 8.2Rx build and Import to another PCS running 8.3R1
  - Binary Export from a PCS running 8.2Rx build and Import to another PCS running 8.3R1
  - Push Config (Selective Config) from a PCS running 8.2Rx build to another PCS running 8.3R1
  - Push Config (Entire Config) from a PCS running 8.2Rx build to another PCS running 8.3R1
  - Pulse One doesn't Support Pushing IKEv2 Configuration
- IKEv2 does not support automatic cluster failover. After cluster failover, IKEv2 users must reconnect.
- IKEv2 clients do not Support IPSEC negotiation with ECC device certificate configured in PCS.
- AES256/MD5 and AES128/MD5 ESP Encryption is not Supported by Windows Native Client and Mobile Phone.
- VPN Tunneling Connection Profile Proxy Server Settings under Users -> Resource Policies -> VPN Tunneling Connection Profiles is not Supported by IKEv2 Clients.
- Windows 10 VPN Client Proxy does not work with PCS.
- Windows 10 Native Client or Windows 10 Mobile does not use or support split tunnel configuration of PCS for routing Traffic.
- Deny/Exclude Access in Split Tunnel Network Profile Configuration doesn't work with IKEv2 Clients
- IKEv2 Native Clients won't honor "Key lifetime (time based)" and "Key lifetime (bytes transferred)" Connection Profile Configuration in PCS for IPSEC SA Rekeying
- MAC OS 10.12 IKEv2 Client will automatically disconnects after 8 minutes

## Configuring IKEv2 Ports

To configure the IKEv2 ports and EAP protocol:

1. Select **System > Configuration > IKEv2** to display the configuration page. See Figure 191.
2. Enter the DPD timeout value in seconds. Valid values are 400-3600.

DPD is a form of keepalive. When a tunnel is established but idle, one or both sides may send a "hello" message and the other replies with an acknowledgement. If no response is received, this continues until the DPD time value has elapsed. If there still isn't any traffic or acknowledgement, the peer is determined to be dead and the tunnel is closed.

3. Under Port/Realm Mapping, select the port and the realm to use that port.

To add additional port/realm mapping sets, click **Add**.

To delete a port/realm mapping set, select the check box next to the set to remove and click **Delete**.

4. Under Realm / Protocol Set Mapping, select the realm and the EAP protocol set to use for that realm. The three Protocol Set Options include **EAP-MSCHAP-V2**, **EAP-MD5-Challenge**, and **EAP-TLS**.

To add additional realm/protocol mapping sets, click **Add**.

To delete a realm/protocol mapping set, select the check box next to the set to remove and click **Delete**.

5. Click **Save Changes**.



**NOTE:** Changing IKEv2 configuration (**System > Configuration > IKEv2**) disconnects connections from IKEv2 clients, VPN Tunneling and Pulse. VPN Tunneling and Pulse will reconnect automatically.

Figure 191: IKEv2 Configuration for EAP-TLS

**Pulse Secure** System Authentication Administrators Users Maintenance

DPD Timeout:  Dead peer detection timeout (400-3600 seconds)

**Port / Realm Mapping**  
Specify the ports IKEv2 users can connect to and their associated user authentication realm

	Port	Realm	
<input type="checkbox"/>	internal (10.96.144.49)	Users	<input type="button" value="Add"/>
<input type="checkbox"/>	internal (10.96.144.49)	Users	

**Realm / Protocol Set Mapping**  
Specify the EAP protocol sets that are to be supported by the user realms.  
Note that user realms using certificate authentication for IKEv2 users do not need to be associated with any protocol sets.

	Realm	Protocol set	
<input type="checkbox"/>	Users	EAP-MSCHAP-V2	<input type="button" value="Add"/>
<input type="checkbox"/>	Users	EAP-MSCHAP-V2	

**Phase 1 key settings**  
IKEv2 Phase 1 key settings below will override current key settings. Changing these settings will disconnect and reconnect clients

☐ Allow only AES256 for Phase 1 key negotiation  
☐ Allow only SHA2 for Phase 1 key negotiation  
☐ Allow only DH 2048 bit or DH 3072 bit for Phase 1 key negotiation

**Initial Contact**  
Enabling Initial Contact will delete all existing sessions for that user if request contains INITIAL\_CONTACT payload when Multi user session is enabled

☒ Enable POC to process INITIAL\_CONTACT request

[Save changes?](#)

#### To enable IKEv2 User Access Logs:

1. Select **System > Logging/Monitoring > User Access > Log Settings**.
2. Under Select Events to Log, make sure to enable the **Pulse Client Messages** checkbox.
3. Click **Save Changes**.

#### IKEv2 Configuration Overview

IKEv2 EAP supports the following authentication server types:

- Local authentication
- Active Directory
- Certificate Server (applicable only for EAP-TLS)



If you are using IKEv2 EAP authentication on a local authentication server, you must select the **Password stored as clear text** check box in the Auth Server page of the admin console. Note that you cannot edit an existing local authentication server instance to select this option. If you require IKEv2 EAP authentication on a local authentication server, you must create a new local authentication server instance.



**NOTE:** IKEv2 EAP does not work with any preexisting local authentication servers since they do not store passwords in clear text.

To configure support for IKEv2:

1. Configure your client for using IKE. For more information, see your mobile device's documentation.
2. Install client and device certificates.
  - You need a Certificate Authority (CA) that can issue client certificates.
  - On the client side, install this client certificate along with the CA certificate.
  - On the Connect Secure server side, install the CA certificate under Configuration/Certificates/Trusted Client CAs.
  - On the client side, install the Connect Secure certificate corresponding to the port to which the client connects, found under Configuration/Certificates/Device Certificates.
3. Define an IKEv2 rule under the Users > User Realms > User > Role Mapping page of the admin console.
4. Select the IKEv2 access feature under the Users > User Roles > User > General > Overview page of the admin console.
5. Enable Network Connect for the Role and configure an NC Connection Profile (IP pool) to use for that Role.

When a client uses IKEv2 to connect to the host, the Agent Type column of the Active Users page displays IKEv2.

## Enabling the IKEv2 Phase-1 Key Settings

IKEv2 has a two-phase negotiation process. The first phase is known as IKE\_SA\_INIT and the second phase is known as IKE\_AUTH. IKE\_SA\_INIT Phase exchanges the Security Association (SA) proposals, which comprises Encryption and Integrity algorithms, Diffie-Hellman Group, to derive Keys for IKE\_AUTH Phase. These Security Association proposals preference can be controlled by different configurations in PCS.

To Configure Phase-1 Key Settings, select System > Configuration > IKEv2 > Phase 1 Key Settings. Three new UI options are available to enforce Encryption Algorithm (AES256), Integrity Algorithm (SHA256, SHA384 and SHA512) and Diffie-Hellman Group (DH 2048 and DH3072). Enabling these options mean more secured Phase 2 negotiations. When AES256 is enabled, AES256 Encryption Algorithm is preferred over AES128 or 3DES. When SHA2 is Enabled, SHA2 Integrity Algorithm is preferred over SHA1 and When DH is Enabled, DH2048 or DH3072 Diffie-Hellman Group is preferred over DH1024. See figure below for Phase-1 Key Settings.

The screenshot shows the Pulse Secure admin console interface. At the top, there's a navigation bar with 'Pulse Secure' logo and tabs for 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. The 'System' tab is selected. Below the navigation bar, there's a section for 'Specify the EAP protocol sets that are to be supported by the user realms.' with a note: 'Note that user realms using certificate authentication for IKEv2 users do not need to be associated with any protocol sets.' Below this is a table with columns 'Realm' and 'Protocol set'. The table has three rows: 'Users' with 'EAP-MSCHAP-V2', 'AD-Realm' with 'EAP-MSCHAP-V2', and 'Cert-Realm' with 'EAP-TLS'. There are 'Delete' and 'Add' buttons. Below the table, there's a section titled 'Phase 1 key settings' with a note: 'IKEv2 Phase 1 key settings below will override current key settings. Changing these settings will disconnect and reconnect clients.' Below this note are three checkboxes: 'Allow only AES256 for Phase 1 key negotiation', 'Allow only SHA2 for Phase 1 key negotiation', and 'Allow only DH 2048 bit or DH 3072 bit for Phase 1 key negotiation'. At the bottom, there's a 'Save changes?' section with a 'Save Changes' button.

Realm	Protocol set
Users	EAP-MSCHAP-V2
AD-Realm	EAP-MSCHAP-V2
Cert-Realm	EAP-TLS

**Phase 1 key settings**  
 IKEv2 Phase 1 key settings below will override current key settings. Changing these settings will disconnect and reconnect clients.

☐ Allow only AES256 for Phase 1 key negotiation

☐ Allow only SHA2 for Phase 1 key negotiation

☐ Allow only DH 2048 bit or DH 3072 bit for Phase 1 key negotiation

Save changes?  
 Save Changes



**NOTE:** By default, these check boxes are disabled for backward compatibility. Enabling the check boxes will override current key settings and will disconnect connected clients if any.

## Configuring IKEv2 Phase-2 Key Settings

The Phase-2 Key Exchange is also known as IKE\_AUTH. The IKE\_AUTH exchange is used to authenticate the remote endpoint and to securely establish IPSec Security association or Child SA. Only PSA platforms support SHA256. The following encryption and integrity combinations are supported:

- AES128 + SHA1/MD5
- AES256 + SHA1/MD5/SHA256
- AES128 + SHA1/MD5

To configure IKEv2 Phase-2 parameters:

1. Select **Resource Policies -> VPN Tunneling -> Connection Profile**.
2. Under **Encryption**, select the suitable encryption and integrity combination.

The image below, indicates the options available for encryption:

Encryption:	<input type="radio"/> AES128/MD5 (MD5 is insecure. Option is not recommended) <input checked="" type="radio"/> AES128/SHA1 <input type="radio"/> AES256/MD5 (MD5 is insecure. Option is not recommended) <input type="radio"/> AES256/SHA1 <input type="radio"/> AES256/SHA256 (maximize security)
-------------	--

## Enabling the IKEv2 Initial Contact

When an endpoint either crashes or reinitializes its state, the other endpoint should detect those conditions and stop sending any data. The INITIAL\_CONTACT notification asserts that IKE Security Association (SA) is the only IKE SA currently active between the authenticated identities. It may be sent when an IKE SA is established after a crash, and the recipient may use this information to delete any other IKE SAs it has to the same authenticated identity without waiting for a timeout.

Enabling Initial Contact deletes all existing sessions for that user if request contains INITIAL\_CONTACT payload when Multi user session is enabled.



**NOTE:** When multiuser session is disabled, the server will always delete the existing session for that user before creating a new session.

To configure IKEv2 Initial Contact:

1. Select **System > Configuration > IKEv2**.
2. In the Initial Contact section, select the **Enable PCS to process INITIAL\_CONTACT request** check box.

## Enabling the IKEv2 Access Feature

Roles specify the session properties, including enabled access features, for users who are mapped to the role.

To enable the IKEv2 access feature:

1. Select **User > User Roles > Role Name > General > Overview**.
2. Under Access Features, check the **VPN Tunneling** check box.
3. Click **Save Changes**.

## Enabling the IKEv2 EAP TLS User Access Logs

1. Select **System>Logging/Monitoring>User Access>Log Settings**.
2. Under Select Events to Log, make sure to enable the **Pulse Client Messages** check box.

3. Click **Save Changes**.

## Defining the IKEv2 Role Mapping Rule

Role mapping rules are conditions a user must meet for the system to map the user to one or more user roles.



**NOTE:** The procedure described in this topic is required only if you want to create a separate role mapping rule specific for IKEv2 users. If you use regular username, group or custom expression-based role mapping rules (typically used for general access to a device), the following procedure is not required.

1. Select **User > User Realms > User > Role Mapping**.
2. Click **New Rule**.
3. Select Custom Expressions as the type of condition on which to base the rule.
4. Click **Update** to display the Expressions list.
5. Click the Expressions button to display the Expressions tab of the server catalog.
6. Create a rule: **userAgent = "IKEv2"**.
7. Click **Add Expression** and then **Close**.
8. Select the rule you just created from the Available Expressions list and click **Add** to move it to the Selected Expressions list.
9. Specify the roles to assign to the authenticated user by adding roles to the Selected Roles list.
10. (optional) Check the Stop processing rules when this rule matches check box if you want the system to stop evaluating role mapping rules when the user meets the conditions specified for this role.
11. Click **Save Changes**.

### Related Documentation

- [Network and Host Administration Overview](#)

## Using the Mobile Options

This topic describes the mobile options that are available on Pulse Connect Secure. To configure the mobile option, go to System > Configuration > Mobile. It includes the following information:

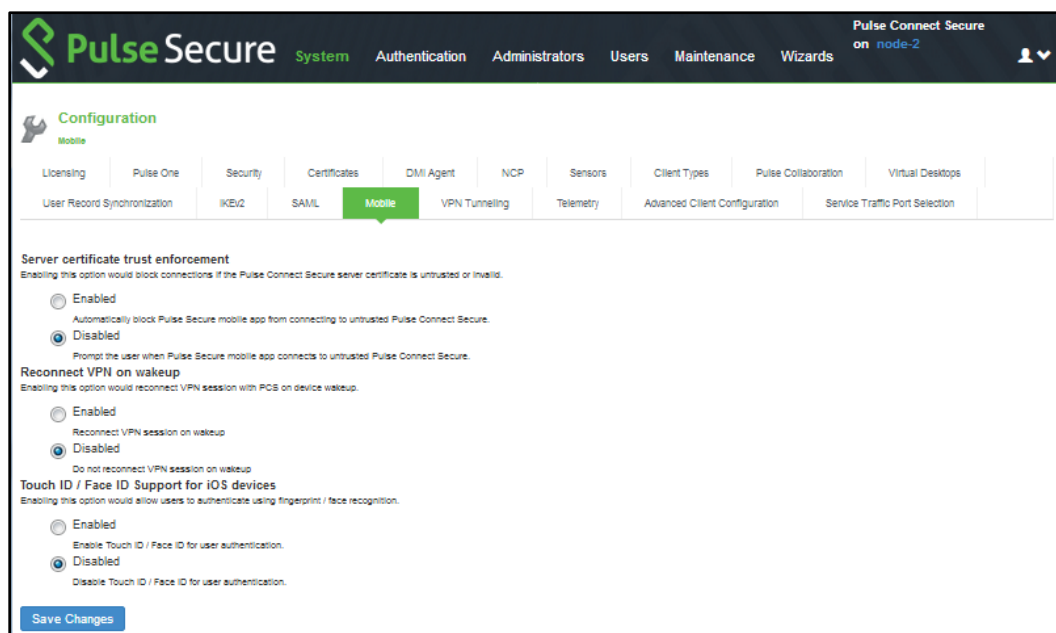


Table 121: Configuring the Mobile Options

Option	Description
Server certificate trust enforcement	Enables you to block connections if the Pulse Connect Secure server certificate is untrusted or invalid. When enabled, it automatically blocks the Pulse Secure mobile app from connecting to untrusted Pulse Connect Secure. When disabled, it prompts when a Pulse Secure mobile app connects to untrusted Pulse Connect Secure.
Reconnect VPN on wakeup	Enables you to reconnect a VPN session with PCS on device wakeup.
Touch ID / Face ID Support for iOS devices	Enables you to authenticate using fingerprint / face recognition.

## Using the Advanced Client Configuration Feature

This topic describes the XML advanced client configuration that can be used by the PCS administrator to configure the custom settings, which are meant to solve a specific customer scenario without changing the PCS admin console. Admin can set these custom settings in the form of XML input through the Advanced Client Configuration UI feature. Pulse clients supporting these custom settings will consume them when connecting to this PCS, and the same would be applied on the client machines. From 9.0R3 release onwards, this feature will minimize the number of changes going into the PCS admin console, in order to fulfill a custom requirement of a specific customer.

In the earlier Pulse client releases, i.e. prior to v5.2R2, the virtual adapter MTU was calculated based on the physical adapter MTU (of the host machine) and the MTU sent by the PCS.

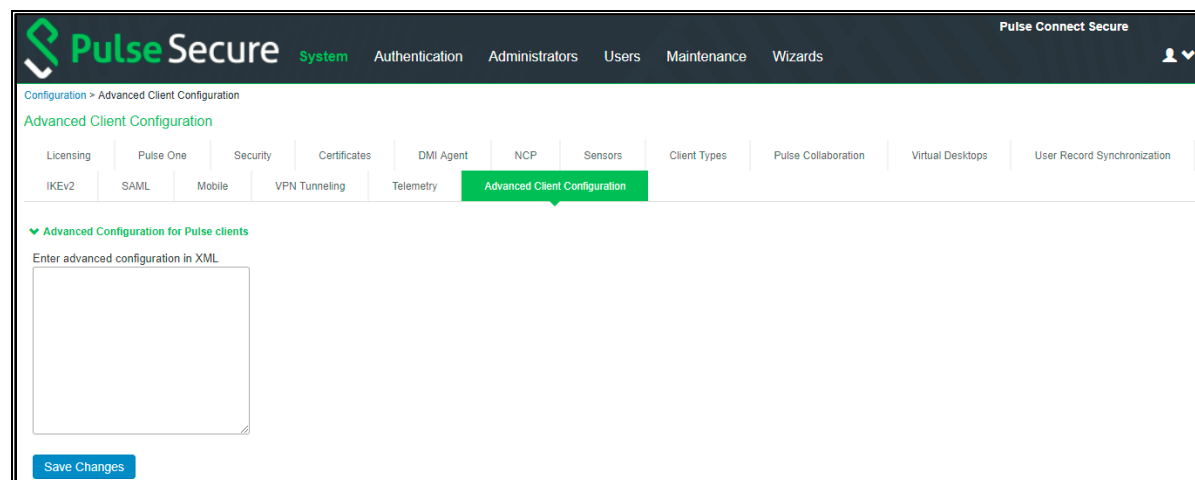
Basically, the formula used to calculate the virtual adapter MTU is:

MIN (Physical Adapter MTU, MTU from PCS, TCP MSS value + 40)

Following is one of the scenarios where Firewall on the data path is stripping the TCP MSS options being advertised by PCS to the Pulse client. In this scenario, the TCP MSS value on the Pulse client will default to a minimum value of 536, and as a result the client side MTU calculation will result in a minimum MTU value of 576. Here, customer wants to ignore the TCP MSS options while calculating the Virtual Adapter MTU calculation.

If the administrator configures the Pulse Connect Secure sever with the following XML input in "Advanced Client Configuration for Pulse Client" option, it will ignore TCP MSS options while calculating the virtual adapter MTU on client side.

1. Select **System > Configuration > Advanced Client Configuration** to display the configuration page. Figure shows the configuration page for Pulse Connect Secure.



2. Enter the following XML input in "Advanced Configuration for Pulse Clients".

```

<advanced-config>

  <version>9.0.3</version>

  <desktop-client-config>

    <layer3-connection-config>

      <adapter-config>

        <ignore-tcp-mss>TRUE</ignore-tcp-mss>

      </adapter-config>

    </layer3-connection-config>

  </desktop-client-config>

</advanced-config>

```

3. Click **Save Changes**.

The advanced configuration setting "ignore-tcp-mss" is Layer3 Adapter configuration setting and this will be consumed by the Pulse client as part of the IpsecConfig.



**NOTE:** This "ignore-tcp-mss" setting is applicable for the virtual adapter MTU calculation only for IPv4. By default, the setting is always false, and therefore the TCP MSS options are always considered for MTU by default. Admin has to explicitly set the ignore-tcp-mss setting to TRUE (case-insensitive), to ignore TCP MSS.

## Using the Traffic Segregation Feature

This topic describes the traffic segregation feature that is available on the Connect Secure virtual appliance (service provider edition). It includes the following information:

- [Traffic Segregation Feature Overview](#)

### Traffic Segregation Feature Overview

Service providers often need a way to cleanly segregate the system-generated network traffic across interfaces (such as Internal, Management and VLAN ports), to differentiate AAA traffic from others.

- Traffic segregation is supported for the following Scenarios: Radius
- Certificate Auth including ANY CRL/OCSP verification.
- SAML
- AAA DNS Traffic
- DMI
- System logging (syslog)
- AD- Domain Join
- AD- Server Catalog
- AD-User Auth
- AD-Authrz
- AD-PMI
- LDAP-Test Connection
- LDAP-User Auth
- LDAP-User Auth- Referral user
- LDAP-SearchCatalog

- LDAP-Grplookup-UserLogin
- LDAP-PMI

Unsupported features include the following:

- NIS-UserAuth
- Ace Auth



**NOTE:** For 9.0R2 and previous releases, enable the **Send AAA Traffic via Management Port** to send AAA traffic through management port. From 9.0R3 release, this option is enhanced and modified. For more information see, AAA Traffic Management.

Two typical service provider deployment models are:

- Authentication server of the customer is hosted by the customer
- Authentication server for the customer is hosted and managed by the service provider

In both models, the service provider's authentication server is always hosted in the service provider's network and is reachable either through the internal or management port. In the first model, the customer's authentication servers are reachable through the internal port of the virtual appliance. In the second model, the customer's authentication server must be routed either through the internal or management port, depending on where the service provider has hosted the customer's authentication server.

A Traffic Segregation menu is available only on virtual appliances to allow system providers to configure the interface and traffic. The "Default Network" is used as the primary logical network for the service provider and customer configuration. If traffic segregation across different logical networks is needed, the "Administrative Network" can be used.

You can differentiate AAA traffic from other traffic and route it through the management port. This is useful when the only the authentication servers are hosted on the network reachable through the management port and all other resources uses a different port. This option is available on both the Default Network and the Administrative Network.

The configurations to do on the virtual appliance depend on the logical network setup around the virtual appliance and the type of service provider deployment model:

- If both the service provider's and customer's authentication server are reachable through the same interface, the entire configuration for the service provider and customer is done under the Default Network. It is not necessary to enable the Administrative Network.
- If the service provider's and customer's authentication servers are located on two different networks, the Administrative Network must be created. Table 122 shows where the administrator configures the options in the system GUI.

Table 122: Configuring Traffic Segregation Options

Options	Description
1. Network Settings and Tools	Enables you to change standard network settings; print a routing table; print or clear an ARP cache; run the ping and traceroute commands, remove static routes, add an ARP entry, view cluster status, configure management port, and change traffic control settings (Note: For change traffic control settings, the goal of the change is to change the priority of traffic in IVE depending on its criticality).
2. Create admin username and password	Enables you to create a new super administrator account.
3. Display log	Enables you to display system configuration, user access logs, or administrator access logs through the serial console. Note that must enter <b>q</b> to return to serial console options after viewing the logs.
4. System Operations	Enables you to reboot, shut down, restart, roll back, or factory reset the system without using the admin console.

Options	Description
5. Toggle password protection for the console	Enables you to password protect the serial console. When you toggle this option to "on," only super administrators are allowed access.
6. Create a Super Admin session	<p>Enables you to create a recovery session to the admin console, even if you have configured the system to block access to all administrators. When you select this option, the system generates a temporary token that is valid for 3 minutes. Enter the following URL into a browser window:</p> <p>Then, enter the temporary token when prompted to sign in to the admin console.</p> <p>When you select this option, the system blocks any additional administrators from signing in to the admin console until you sign in to the specified URL and initiate a session using your token. The appliance blocks additional sign-in attempts so that you can fix any configuration problems that the system may have encountered without conflicting with another session.</p>
7. System Snapshot	<p>Enables you to take a system snapshot without using the admin console. When you select this option, the system takes the snapshot immediately. You can then send the snapshot file, by way of SCP, to a remote system. The system prompts you for the destination server port, user ID, password, and the destination path to the remote directory.</p> <p>If you choose not to send the snapshot file to a remote system, the system saves the file locally. The next time you log in to the admin console, the System Snapshot tab contains a link to the snapshot file.</p>

### Related Documentation

- [Service Provider Virtual Appliance Deployment Guide](#)
- [Network and Host Administration Overview](#)
- [Using the Management Port](#)

## Using the Serial Port

This topic describes use of the serial port and serial port console. It includes the following information:

- [Connecting to the Serial Port Console](#)
- [Using the Serial Console to Roll Back to a Previous OS Version](#)
- [Using the Serial Console to Reset the System to the Factory Image](#)

### Connecting to the Serial Port Console

In cases where the admin console is unavailable, you can perform network and host configuration tasks and troubleshooting using the serial port console.

To connect to the serial console:

1. Plug a null modem crossover cable from a console terminal or laptop into the device serial port. This cable is provided in the product box. Do not use a straight serial cable.
2. Configure a terminal emulation utility, such as HyperTerminal, with the following serial connection parameters:
  - 9600 bits per second
  - 8-bit No Parity (8N1)
  - 1 Stop Bit
  - No flow control
3. Press Enter until the serial console is displayed. Figure 192 shows the serial console menu.

Table 123 describes the serial console menu options.

Figure 192: Serial Console Menu

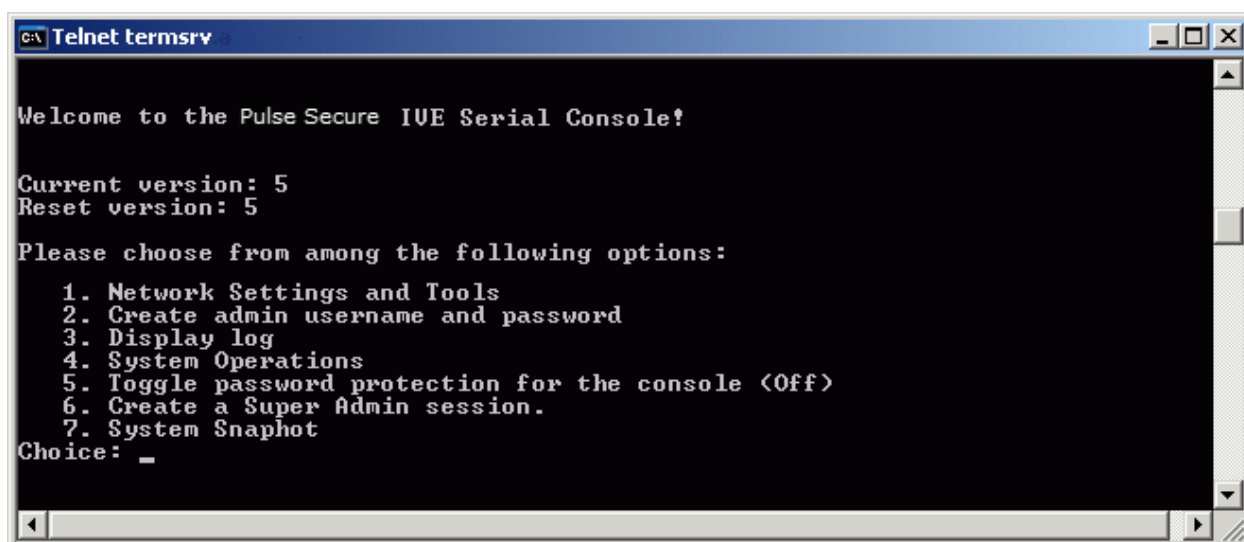


Table 123: Serial Console Menu Options

Options	Description
1. Network Settings and Tools	Enables you to change standard network settings; print a routing table; print or clear an ARP cache; run the ping and traceroute commands, remove static routes, add an ARP entry, view cluster status, configure management port, and change traffic control settings (Note: For change traffic control settings, the goal of the change is to change the priority of traffic in IVE depending on its criticality).
2. Create admin username and password	Enables you to create a new super administrator account.
3. Display log	Enables you to display system configuration, user access logs, or administrator access logs through the serial console. Note that must enter <b>q</b> to return to serial console options after viewing the logs.
4. System Operations	Enables you to reboot, shut down, restart, roll back, or factory reset the system without using the admin console.
5. Toggle password protection for the console	Enables you to password protect the serial console. When you toggle this option to "on," only super administrators are allowed access.
6. Create a Super Admin session	<p>Enables you to create a recovery session to the admin console, even if you have configured the system to block access to all administrators. When you select this option, the system generates a temporary token that is valid for 3 minutes. Enter the following URL into a browser window:</p> <p>Then, enter the temporary token when prompted to sign in to the admin console.</p> <p>When you select this option, the system blocks any additional administrators from signing in to the admin console until you sign in to the specified URL and initiate a session using your token. The appliance blocks additional sign-in attempts so that you can fix any configuration problems that the system may have encountered without conflicting with another session.</p>
7. System Snapshot	<p>Enables you to take a system snapshot without using the admin console. When you select this option, the system takes the snapshot immediately. You can then send the snapshot file, by way of SCP, to a remote system. The system prompts you for the destination server port, user ID, password, and the destination path to the remote directory.</p> <p>If you choose not to send the snapshot file to a remote system, the system saves the file locally. The next time you log in to the admin console, the System Snapshot tab contains a link to the snapshot file.</p>

## Using the Serial Console to Roll Back to a Previous OS Version

You can use the admin console to roll back the configuration to a previous state. If the rollback option is not available in the admin console, you can use the procedure described in this section to perform the system rollback.



If you have not yet performed an OS service package upgrade, there is no previous state to roll back to, and the rollback option is not available. If you have performed an OS service package upgrade, any system and user configuration data created after the upgrade is lost unless you export the most current configuration files before rolling back the system and then import them afterwards.

To roll back to the previous OS service package:

1. Connect to the serial console.
2. In a browser window, sign in to the admin console.
3. Select **Maintenance > System > Platform**.
4. Click **Reboot Now** and then return to the console utility window. The window displays a message that the system is restarting.
5. After several moments, you are prompted to use the Tab key to select options. Press Tab, and when prompted for the configuration to load, type **rollback** and then press Enter.

After you click **Reboot Now**, the rollback status is output to the screen, and when complete, you are prompted to press Return (Enter) to modify system settings, which returns you to the initial setup options. When you are finished entering data, simply close the serial console window.

If you wait more than 5 seconds to enter your choice, the current system configuration is automatically loaded, and you must go back to the admin console and click **Reboot Now** to start the process again. If you have already performed a system rollback, the rollback option is not available again until you upgrade the OS service package again.

### Using the Serial Console to Reset the System to the Factory Image

In rare cases, you might need to reset the system to its original factory settings. Before performing this advanced system recovery option, contact Pulse Secure Global Support Center (<https://www.pulsesecure.net/support/>). If possible, export the most current system and user configuration data before performing a factory reset.

To perform a factory reset:

1. Connect to the serial console.
2. In a browser window, sign in to the admin console.
3. Select **Maintenance > System > Platform**.
4. Click **Reboot** and then go back to the console utility window. The window displays a message that the system is restarting.
5. After several moments, you are prompted to use the Tab key to select options. Press Tab, and when prompted for the configuration to load, type **factory-reset** and then press Enter.

If you wait more than 5 seconds to enter your choice, the current system configuration is automatically loaded, and you must go back to the admin console and click **Reboot Now** to start the process again.

6. When you are prompted to confirm performing a factory reset, type **proceed** and then press Enter.

The system begins the process of resetting the machine to its original settings and outputs several screens of data. After several minutes, you are prompted to use the Tab key to select configuration choices.

7. When prompted to press the Tab key, do one of the following:
  - Wait for the default selection (current) to start automatically.
  - Press **Tab**, type **current**, and then press **Enter**.

You are then prompted to enter the initial configuration settings. For details on how to proceed, see the Installation Guide provided in the product packaging or on the Pulse Secure Support site.

After you complete the initialization process, you can upgrade to the latest OS service package and import saved system and user configuration files to return to the last good working state of your system.

You might receive errors from the system during the initial setup or on a factory reset. Before the system starts services, it monitors the network port for a maximum of 120 seconds. The system checks the link status and sends ARP requests to the default gateway. If there is a problem, after 5 seconds, the system displays a message on the serial console that starts with **NIC:.....**. If the link recovers within 120 seconds, the startup process continues. If the link does not recover, the following message is displayed:

```
Internal NIC: .....[Down code=0x1]
```

Two codes can appear:

- **0x1** means that the interface link status reported by the NIC remains off (for example, a disconnected cable or a cable is in the wrong port).
- **0x2** means that the gateway is unreachable. The system boots but is not reachable from IP addresses bound to that network port.

#### **Related Documentation**

- [Network and Host Administration Overview](#)
- [Using the Admin Console Troubleshooting Tools](#)

# CHAPTER 35 Certificate Security Administration

- [Understanding Digital Certificate Security](#)
- [Using Device Certificates](#)
- [Using Trusted Client CAs](#)
- [Using Trusted Server CAs](#)
- [Using Code-Signing CAs](#)
- [Using Client Auth Certificates](#)
- [Checking Certificate Expiry](#)
- [Mapping Resource Policies to the Certificate](#)
- [Mapping a Client Authentication Auto-Policy](#)

## Understanding Digital Certificate Security

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Pulse Connect Secure uses Public Key Infrastructure (PKI) to secure the data sent to clients over the Internet. PKI is a security method that uses public and private keys to encrypt and decrypt information. These keys are enabled and stored through digital certificates. A digital certificate is an encrypted electronic file issued by a certificate authority (CA) that establishes credentials for client/server transactions.

In public key cryptography, a public/private key pair is used to encrypt and decrypt data. Data encrypted with a public key, which the owner makes available to the public, can be decrypted with the corresponding private key only, which the owner keeps secret and protected. For example, if User1 wants to send User2 an encrypted message, User1 can encrypt it with User2's public key and send it. User2 then decrypts the message with the private key. The reverse process is also useful: encrypting data with a private key and decrypting it with the corresponding public key. This process is known as creating a digital signature. For example, if User1 wants to present User1's own identity as the sender of a message, User1 can encrypt the message with User1's private key and send the message to User2. User2 then decrypts the message with User1's public key, thus verifying that User1 is indeed the sender.

Pulse Connect Secure systems use the following types of digital certificates to establish credentials and secure session transactions:

- **Device certificates**—A device certificate helps to secure network traffic to and from the Pulse Secure client service using elements such as company name, a copy of your company's public key, the digital signature of the CA that issued the certificate, a serial number, and expiration date.
- **Trusted client CAs**—A trusted client CA is a CA that issues client-side certificates. You can use trusted client CAs in the access management framework realm and role configurations to require certificates or certificates with specific attributes. For example, you may specify that users must present a valid client-side certificate with the OU attribute set to "yourcompany.com" to sign into the Users authentication realm.
- **Trusted server CAs**—A trusted server CA is a CA which issues certificates for web server. You can install a trusted server CA to validate the credentials of the web sites that users access through the Pulse Secure client service.
- **Code-signing certificates**—A code-signing certificate (also called an applet certificate) is a certificate that re-signs Java applets that are intermediated by Connect Secure. You can use the self-signed code-signing certificate that comes pre-loaded, or you can install your own code-signing certificate.
- **Client auth certificates**—In this context, the client auth certificate is used when backend SSL servers require Connect Secure to present a client certificate for authentication.



### NOTE:

- The system can verify certificates that use SHA2 as the message digest.
- DSA certificates are not supported.

## Related Documentation

- [Using Device Certificates](#)
- [Using Trusted Client CAs](#)
- [Using Trusted Server CAs](#)
- [Understanding ECC Certificates](#)

## Using Device Certificates

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This topic describes how to use device certificates. It includes the following information:

- [Understanding Device Certificates](#)
- [Understanding Self-Signed Certificates](#)
- [Importing a Device Certificate and Private Key](#)
- [Creating a Certificate Signing Request](#)
- [Importing a Signed Certificate Created from a CSR](#)
- [Understanding Intermediate Certificates](#)
- [Importing Intermediate CA Certificates](#)
- [Importing a Renewed Certificate That Uses the Existing Private Key](#)
- [Downloading a Device Certificate](#)
- [Using Device Certificates with Virtual Ports](#)
- [Enabling Certificate Revocation Check for Device Certificate](#)

## Understanding Device Certificates

A device certificate helps to secure network traffic to and from the Pulse Secure client service using elements such as your company name, a copy of your company's public key, the digital signature of the Certificate Authority (CA) that issued the certificate, a serial number, and an expiration date.

When receiving the device certificate from the system, the client's browser first verifies whether the device certificate is valid and whether the user trusts the CA that issued the certificate. If the user has not already indicated that they trust the certificate issuer, the Web browser prompts the user with a warning saying connection is untrusted or there is a problem with the websites security certificate.

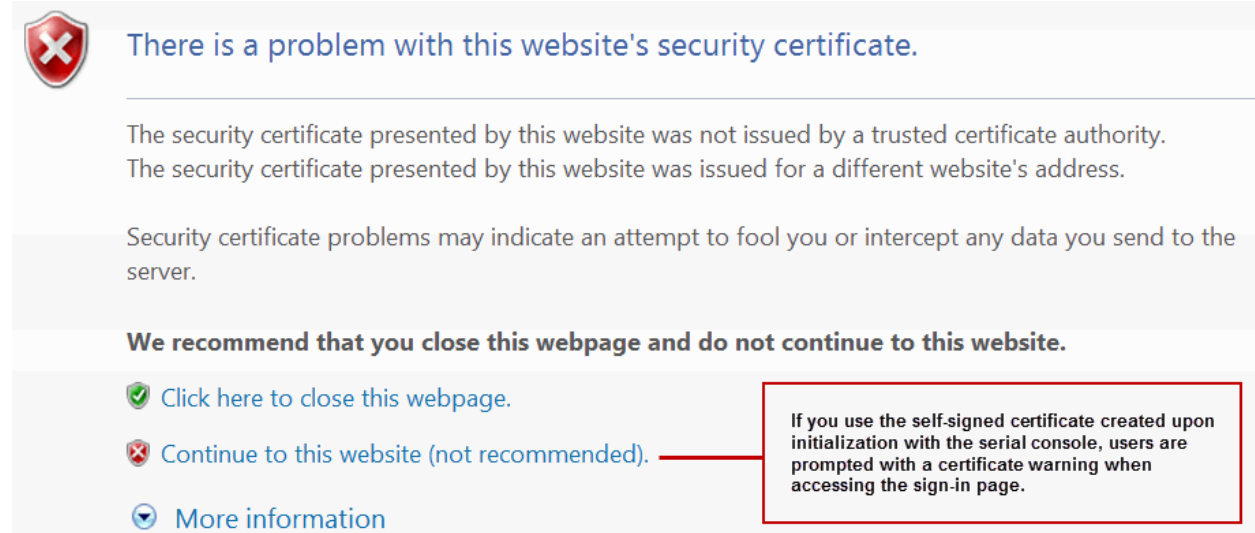
The system supports X.509 device certificates in DER and PEM encode formats (file extensions include .cer, .crt, .der, and .pem) as well as PKCS #12 (file extensions include .pfx and .p12). The system also supports the following features:

- Intermediate device CA certificates—Within a certificate hierarchy, one or more intermediate certificates are branched off a single root certificate.
- Multiple device certificates—When using multiple device certificates, each certificate handles validation for a separate hostname or fully qualified domain name (FQDN) and can be issued by a different CA.

## Understanding Self-Signed Certificates

When you initialize the system with the serial console, the system creates a self-signed certificate that enables you to immediately begin setting up the system. Users are prompted with a security alert each time they sign in because the certificate is not issued by a trusted CA. Figure 193 shows the security alert.

Figure 193: Security Alert When the Device Certificate Is Not Issued by a Trusted CA



Before promoting the system to production use, we recommend you replace the self-signed certificate with a certificate issued by a trusted CA.

### Importing a Device Certificate and Private Key

The system uses certificates to verify itself to other network devices. A digital certificate is an electronic means of verifying your identity through a trusted third party, known as a Certificate Authority (CA). Your company might use its own enterprise CA server, or it might use a reputable third-party CA.

To import an enterprise root server certificate and private key:

1. Select **System > Configuration > Certificates > Device Certificates**.
2. Click **Import Certificate & Key** to display the configuration page.
3. Use one of the following options to complete the import procedure:
  - **If certificate file includes private key**—When the certificate and key are contained in one file.
  - **If certificate and private key are separate files**—When the certificate and key are in separate files.
  - **Import via System Configuration file**—When the certificate and key are contained in a system configuration file. With this option, the system imports all of the certificates specified (including private keys and pending CSRs, but not the corresponding port mappings).

In the appropriate form, browse to the certificate and key files. If the file is password-protected, enter the password key.

4. Click **Import**.

### Creating a Certificate Signing Request

If your company does not own a digital certificate for its Web servers, you can create a certificate signing request (CSR) and then send the request to a CA for processing. When you create a CSR, a private key is created locally that corresponds to the CSR. If you delete the CSR at any point, this file is also deleted, prohibiting you from installing a signed certificate generated from the CSR.

To create a certificate signing request:

1. Select **System > Configuration > Certificates > Device Certificates**.
2. Click **New CSR** to display the configuration page.
3. Complete the required information and click **Create CSR**.

4. Follow the onscreen instructions, which explain what information to send to the CA and how to send it.

When you submit a CSR to a CA authority, you might be asked to specify either the type of Web server on which the certificate was created or the type of Web server the certificate is for. Select **apache** (if more than one option with apache is available, select **any**). If you are prompted for the certificate format to download, select the standard format.

Do not send more than one CSR to a CA at one time. Doing so can result in duplicate charges.



**NOTE:** To view details of any pending requests that you previously submitted, click the **Certificate Signing Request Details** link.



**NOTE:** While generating a CSR, an apostrophe string is required, prefix it by an escape character. For example, "Children's" should be "Children\'s".

## Importing a Signed Certificate Created from a CSR

When you receive the signed certificate from the CA, import it.

To import a signed device certificate created from a CSR:

1. Select **System > Configuration > Certificates > Device Certificates**.
2. Under Certificate Signing Requests, click the **Pending CSR** link that corresponds to the signed certificate.
3. Under Import signed certificate, browse and select the certificate file you received from the CA, and then click **Import**.

## Understanding Intermediate Certificates

Within a certificate hierarchy, one or more intermediate certificates are branched off a single root certificate. The root certificate is issued by a root CA and is self-signed. Each intermediate certificate is issued by the certificate preceding it in the chain.

To use chained certificates in your deployment, you must ensure that the server (Pulse Connect Secure) and client (Web browser) together contain the entire certificate chain. For example, you can secure traffic using a chain that stems from a VeriSign root certificate. If your users' browsers come preloaded with VeriSign root certificates, you need to install only the lower-level certificates in the chain. When your users sign in, the system presents any required certificates within the chain to the browser to secure the transaction. The system creates the proper links in the chain using the root certificate's IssuerDN. If the system and browser together do not contain the entire chain, the user's browser does not recognize or trust the device certificate because it is issued by another certificate instead of by a trusted CA.

You can upload one or more intermediate CAs in a PEM file. The entire chain must be sent to the client in descending order, starting with the root certificate.

To use chained certificates in your deployment, you must install the appropriate client-side certificates in each user's Web browser and then upload the corresponding CA certificates to Pulse Secure gateway's Intermediate CA store. Use one of the following methods to upload the certificate chain:

- Import the entire certificate chain in one file. The file must contain the root certificate and any subcertificates whose parents are in the file or already imported. You can include certificates in any order in the import file.
- Import the certificates one at a time in descending order. You must install the root certificate first, and then install the remaining chained certificates in descending order.

If you follow one of these methods, the system automatically chains the certificates together in the correct order and displays them hierarchically in the admin console.



**NOTE:** If you install multiple certificates in a user's Web browser, the browser prompts the user to choose which certificate to use when signing in.

## Importing Intermediate CA Certificates

To import an intermediate CA certificate:

1. Select **System > Configuration > Certificates > Device Certificates**.
2. Click the **Intermediate Device CAs** link to display the management page.
3. Click **Import CA certificate**.
4. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.

## Importing a Renewed Certificate That Uses the Existing Private Key

You can renew a device certificate in two ways:

- Submit a new CSR to a CA—This process is more secure because the CA generates a new certificate and private key and retires the older private key. To use this renewal method, you must first create a CSR through the admin console.
- Request renewal based on the CSR previously submitted to the CA—This process is less secure, because the CA generates a certificate that uses the existing private key.

When you order a renewed certificate, you must either resubmit your original CSR or ensure that the CA has a record of the CSR that you submitted for your current certificate.

To import a renewed device certificate that uses the existing private key:

1. Follow your CA's instructions for renewing a certificate that you previously purchased through them. Be sure to specify the same information you used in the original CSR. Your CA uses this information to create a new certificate that corresponds to the existing key.



**NOTE:** Even though you specify the same information used in the original CSR, your root CA might have different serial numbers and keys from the original. You might need to support both new client and old client certificates during the transition period, which also requires that you maintain two root CA certificates (your existing certificate and the renewed certificate), at least temporarily

2. Select **System > Configuration > Certificates > Device Certificates**.
3. Click the link that corresponds to the certificate you want to renew.
4. Click **Renew Certificate** to display the page.
5. In the Renew the Certificate form, browse to the renewed certificate file, enter the password for the certificate key, and click **Import**.

## Downloading a Device Certificate

You download the device certificate to your local host so that you can import it into other network devices as needed.

To download a device certificate:

1. Select **System > Configuration > Certificates > Device Certificates**.
2. Click the link of the device certificate you want to download to display the configuration page.
3. Click the **Download** link.
4. Save the file to the desired location.

## Using Device Certificates with Virtual Ports

Virtual ports can be used to create multiple fully qualified domain names for user sign-in.

When a user tries to sign in using the IP address defined in a virtual port, the system uses the certificate associated with the virtual port to initiate the SSL transaction.

You can implement digital certificate security with virtual ports in either of the following ways:

- Associate all hostnames with a single certificate—With this method, you use a single wildcard certificate to validate the identity of all system hostnames, regardless of which hostname is used to sign into. A wildcard certificate includes a variable element in the domain name, making it possible for users who sign in from multiple hosts to map to the “same” domain. For example, if you create a wildcard certificate for \*.yourcompany.com, the system uses the same certificate to validate its identity to users who sign in to employees.yourcompany.com as it does to users who sign into partners.yourcompany.com.
- Associate each hostname with its own certificate—With this method, you associate different hostnames with different certificates. Create a virtual port for each hostname. A virtual port activates an IP alias on a physical port. For example, you can create two virtual ports on a single appliance, mapping the first virtual port to the IP address 10.10.10.1 (sales.yourcompany.com) and the second virtual port to the IP address 10.10.10.2 (partners.yourcompany.com). Then you can associate each of these virtual ports with its own certificate, ensuring that users authenticate through different certificates.

To associate certificates with virtual ports:

1. Create the virtual ports.
2. Import the device certificates.
3. Associate the device certificates with the virtual ports:
  1. Select **System > Configuration > Certificates > Device Certificates**.
  2. Click the link of the device certificate you want to configure to display the configuration page.
  3. Use the controls in the “Present certificate on these ports” section to associate ports with the certificate.



**NOTE:** You can assign only one device certificate to the Management Port. If you assign a certificate other than the default device certificate to the Management Port, the default device certificate is automatically deselected as the default. If you do not select a device certificate for the Management Port, the system uses the default device certificate that is presented on the Internal port. You cannot assign certificates to Management Port VIPs.

#### Related Documentation

- [Understanding Digital Certificate Security](#)
- [Understanding ECC Certificates](#)

### Enabling Certificate Revocation Check for Device Certificate

To enable the CRL for Device Certificates:

1. Go to **System > Configuration > Certificates > Device Certificates**.
2. Click on the certificate from the list to go to the certificate details.
3. In the **Certificate Details** page, go to **Certificate Status Checking** and enable the **Use CRLs (Certificate Revocation Lists)** check box.




Figure 194: Enabling Certificate Revocation Check for Device Certificate

▼ Certificate status checking

☒ Use CRLs (Certificate Revocation Lists)

**CRL Settings**  
Certificate revocation lists (CRL) are used to verify the ongoing validity of client-side certificates, and are obtained from CRL distribution points (CDP).

 CRL distribution points	Status	Last Updated	Next Update
No CRL checking			

Save Changes Renew Certificate...



- Click on **Save Changes**.
- Import the CA or CA Chain that issued the Device Certificate to **System > Configuration > Trusted Server CAs**.
- Once the CRL is successfully downloaded for Device Certificate, it is listed in the CRL distribution points. See Figure 195.

Figure 195: Successful CRL Download for Device Certificate

▼ Certificate status checking

☒ Use CRLs (Certificate Revocation Lists)

**CRL Settings**  
Certificate revocation lists (CRL) are used to verify the ongoing validity of Device certificates, and are obtained from CRL distribution points (CDP).

 CRL distribution points	Status	Last Updated	Next Update
 <a href="http://win-kurshgmdcp0.chiddc.test.sagacertserv.com/CertEnroll/EnterpriseSub-CA.crl">http://win-kurshgmdcp0.chiddc.test.sagacertserv.com/CertEnroll/EnterpriseSub-CA.crl</a> Last result: Success, same CRL	Enabled; OK: 2KB, 6 revocations	2016/06/07 19:17:25	2016/06/13 05:49:05



**NOTE:** This version of the PCS supports the 3072-bit key length for Device Certificates. See Figure 196

Figure 196: 3072-bit Key Length for Device Certificates

Configuration > Certificates > New Certificate Signing Request

### New Certificate Signing Request

Use this page to create a new Certificate Signing Request (CSR) to send to your Certificate Authority of choice.

Common Name:  
(e.g., secure.company.com)

Organization Name:  
(e.g., Company Inc.)

Org. Unit Name:  
(e.g., IT Group)

Locality:  
(e.g., SomeCity)

State (fully spelled out):  
(e.g., California)

Country (2 letter code):  
(i.e., US)

Email Address:

Key Type: ☒ RSA ☐ ECC

Key Length:  bits

Please enter some random characters in the box below. The system's random key generator. We recommend that you enter approximately twenty characters.

Random Data:  
(used for key generation)

## Using Trusted Client CAs

This topic describes how to use trusted client Certificate Authorities (CAs). It includes the following information:

- [Understanding Trusted Client CAs](#)
- [Trusted Client CA Implementation Notes](#)
- [Understanding CRLs](#)
- [Understanding OCSP](#)
- [Importing a Trusted Client CA Certificate](#)
- [Renewing a Certificate](#)
- [Configuring Auto-Importing of Client Certificates](#)
- [Configuring Options for Trusted Client CA Certificates](#)
- [Configuring a Proxy Server for CRL Downloads and OCSP Status Checks](#)

### Understanding Trusted Client CAs

A trusted client CA is a CA that you deem trusted by adding it to the trusted client CA store. The system trusts any certificate issued by that CA. To use client CA certificates, you must install and enable the proper certificates. Additionally, you must install the corresponding client-side certificates in your users' Web browsers, or you must use the MMC snap-in in your users' computer accounts (machine certificate). When validating a client-side CA certificate, the system verifies that the certificate is not expired or corrupt and that the certificate is signed by a CA that the system has been configured to recognize. If the CA certificate is chained, the system also follows the chain of issuers until it reaches the root CA, validating each issuer in turn. The system supports X.509 CA certificates in DER and PEM encode formats.

When you install a client-side certificate, you must determine whether to use the certificate to identify individual users or individual machines. To use the certificate to identify individual users, you must install the certificate in each user's individual certificate store. Then you must enable authentication using a certificate server, or you must enable authorization using realm, role, and/or resource policy settings. To use the certificate to identify individual machines, you must install the

certificate in each computer's certificate store. Then you must configure a Host Checker policy that checks for the machine certificate and authorizes access to realms, roles, or resource policies based on the certificate's validity.

The system supports using the following additional features with CA certificates:

- **Certificate servers**—A certificate server is a type of local authentication server that allows you to authenticate users based solely on their certificate attributes rather than authenticating them against a standard authentication server (such as LDAP or RADIUS), and it requires specific certificates or certificate attributes.
- **Certificate hierarchies**—Within a certificate hierarchy, one or more subordinate certificates (called intermediate certificates) are branched off a root certificate to create a certificate chain. Each intermediate certificate (also called a chained certificate) handles requests for a part of the root CA domain. For example, you can create a root certificate that handles all requests to the `yourcompany.com` domain and then branch off intermediate certificates that handle requests to `partners.yourcompany.com` and `employees.yourcompany.com`. When you install a chained certificate, the system confirms that the chain is valid and allows users to authenticate using the leaf certificate (that is, the lowest certificate in the chain).
- **Certificate revocation lists**—Certificate revocation is a mechanism by which a CA invalidates a certificate before its expiration date. The CA publishes a certificate revocation list (CRL) which is a list of revoked certificates. Within CRLs, each entry contains the serial number of the revoked certificate, the date that the certificate was revoked, and the reason the certificate was revoked. The CA can invalidate a certificate for various reasons such as when the employee to whom the certificate is issued leaves the company, the certificate's private key is compromised, or the client-side certificate is lost or stolen. When the CA revokes a certificate, the system can appropriately deny access to users who present a revoked certificate.

## Trusted Client CA Implementation Notes

Uploading a trusted client CA certificate does not enable client-side SSL authentication or authorization. To do so, you must use a certificate server, or enable certificate restrictions at the realm, role, or resource policy level, or create a Host Checker policy that verifies a machine certificate.

With client-side certificates, we strongly recommend that you advise users to close their Web browsers after signing out. If they do not, other users might be able to use their open browser sessions to access certificate-protected resources without reauthentication. After loading a client-side certificate, Internet Explorer caches the certificate's credentials and private key. The browser keeps this information cached until the user closes the browser (or, in some cases, until the user reboots the workstation). For details, see <http://support.microsoft.com/?kbid=290345> .) To remind users to close their browsers, you can modify the sign out message on the Sign-in Pages tab.



**NOTE:** Certificate authentication does not work on Internet Explorer 8, 9, and 11 if SSL 2.0 is enabled with other SSL and TLS versions. For details, see <http://support.microsoft.com/kb/2851628> .

## Understanding CRLs

A certificate revocation list (CRL) is a mechanism for canceling a client-side certificate. As the name implies, a CRL is a list of revoked certificates published by a CA or a delegated CRL issuer. The system supports base CRLs, which include all of the company's revoked certificates in a single, unified list.

The system determines the correct CRL to use by checking the client's certificate. (When it issues a certificate, the CA includes CRL information for the certificate in the certificate itself.) To ensure that it receives the most up-to-date CRL information, the system periodically contacts a CRL distribution point to get an updated list of CRLs. A CRL distribution point (CDP) is a location on an LDAP directory server or Web server where a CA publishes CRLs. The system downloads CRL information from the CDP at the interval specified in the CRL, at the interval that you specify during CRL configuration, and when you manually download the CRL. The system also supports CRL partitioning. CRL partitioning enables you to verify portions of very large CRLs without spending the time and bandwidth necessary to access and validate a very large CRL or collection of large CRLs. CRL partitioning is only enabled when you employ the Specify the CDP(s) in the client certificates method (described below). In this case, the system validates the user by verifying only the CRL specified in the client certificate.

Although CAs include CRL information in client-side certificates, they do not always include CDP information as well. A CA can use any of the following methods to notify the system of a certificate's CDP location:

- Specify the CDP(s) in the CA certificate—When the CA issues a CA certificate, it might include an attribute specifying the location of the CDPs that the system should contact. If more than one CDP is specified, the system chooses the first one listed in the certificate and then fails over to subsequent CDPs, if necessary.
- Specify the CDP(s) in the client certificates—When the CA issues a client-side certificate, it might include an attribute specifying the location of the CDPs that the system must contact. If more than one CDP is specified, it chooses the first one listed in the certificate and then fails over to subsequent CDPs, if necessary. When the system employs CRL partitioning and the client certificate specifies only one CRL, it performs verification using only that CRL.



**NOTE:** If you choose this method, the user receives an error on the first sign-in attempt because no CRL information is available. Once the system recognizes the client's certificate and extracts the CRL location, it can start downloading the CRL and subsequently validate the user's certificate. In order to successfully sign in, the user must try to reconnect after a few seconds.

- Require the administrator to manually enter the CDP location—If the CA does not include the CDP location in the client or CA certificates, you must manually specify how to download the entire CRL object. You can specify a primary and backup CDP. (Manually entering the CDP location provides the greatest flexibility because you do not need to reissue certificates if you change the CDP location.)

The system compares the user's certificate against the appropriate CRL during authentication. If it determines that the user's certificate is valid, the system caches the certificate attributes and applies them, if necessary, during role and resource policy checks. If it determines that the user's certificate is invalid, if it cannot contact the appropriate CRL, or if the CRL is expired, it denies the user access.



**NOTE:**

- The system supports only CRLs that are in a PEM or DER format and that are signed by the CA for which the revocations apply.
- The system only saves the first CRL in a PEM file.

## Understanding OCSP

The Online Certification Status Protocol (OCSP) is a service that enables you to verify client certificates. When OCSP is enabled, the system becomes a client of an OCSP responder and forwards validation requests for users based on client certificates. The OCSP responder maintains a store of CA-published certificate revocation lists (CRLs) and maintains an up-to-date list of valid and invalid client certificates. After the OCSP responder receives a validation request, it validates the status of the certificate using its own authentication database, or it calls upon the OCSP responder that originally issued the certificate to validate the request. After formulating a response, the OCSP responder returns the signed response, and the original certificate is either approved or rejected.

## Importing a Trusted Client CA Certificate

If you require users to provide a client-side certificate to sign in, you must upload the corresponding CA certificate. You can upload CA certificates manually, or you can configure the system to upload CA certificates automatically. The system uses the uploaded certificate to verify that the browser-submitted certificate is valid. In addition, you can specify whether or not to automatically import CA certificates for validation, and you can specify a CRL or OCSP retrieval method to use to automatically import CA certificates.

To import a trusted client CA certificate:

1. Select **System > Configuration > Certificates > Trusted Client CAs** to display the configuration page.
2. Click **Import CA Certificate** to display the configuration page.
3. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.

## Renewing a Certificate

To renew a certificate:

1. Select **System > Configuration > Certificates > Trusted Client CAs**.
2. Click the link for the certificate you want to renew.
3. Click **Renew Certificate** to display the import certificate page.
4. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.

## Configuring Auto-Importing of Client Certificates

To enable auto-importing:

1. Select **System > Configuration > Certificates > Trusted Client CAs**.
2. Click the **Auto-Import Options** button to display the options.
3. Complete the configuration described in Table 124.
4. Save your changes.

Table 124: Auto-Import Options Settings

Settings	Guidelines
Auto-import trusted CAs	Select this option to enable auto-import and display its configuration settings.
Client Certificate Status Checking	<p>Select a method to validate the trusted client certificate:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—Do not validate.</li> <li>• <b>Use OCSP</b>—Use the OCSP method, validating the client certificate in real-time, as needed. After you select this option, you can specify options for OCSP.</li> <li>• <b>Use CRLs</b>—Use CRLs to validate the client certificate. After you select this option, you can specify options for CRL.</li> <li>• <b>Use OCSP with CRL fallback</b>—Use the OCSP validation method when possible, but attempt to validate client certificates using CRLs if the OCSP method fails (for example, if the link to the OCSP responder fails). After you select this option, you can specify options for OCSP and CRL.</li> <li>• <b>Inherit from root CA</b>—Use the method configured for the device certificate.</li> </ul>
CDP(s)/OCSP responder	<p>Select the location of the responder value:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—Do not use the responder.</li> <li>• <b>From client certificate</b>—Use the responder value configured in the client certificate.</li> <li>• <b>From trusted CA certificate</b>—Use the responder value configured in the trusted CA certificate that has been uploaded to the system.</li> </ul>
Verify imported CA certificates	Select this option to verify that this trusted client CA is valid. Enabling this will check the CRL of this certificate's issuer, and repeat up the chain until reaching the root trusted client CA.
Skip Revocation check when OCSP/CDP server is not available	<p>Select this option to instruct PCS to skip revocation check and accept end user certificates when either OCSP server or CDP server is not accessible over the network. This option is applicable to digital certificates used for end user authentication.</p> <p>The OCSP Timeout, applicable only for OCSP, is used as the maximum timeout for a network connection or data transfer operation while connecting to an OCSP Responder. An internal timeout will be used for CDP.</p> <p>PCS skips the revocation check in the following conditions:</p> <ul style="list-style-type: none"> <li>• Server IP is not reachable</li> <li>• <b>Server Hostname is either not resolvable or resolving to non OCSP/CRL Server IP</b></li> <li>• <b>Proxy IP is either not reachable or not resolving</b></li> <li>• <b>Downloaded CRL has expired</b></li> <li>• <b>OCSP/CRL service in Server is not responding</b></li> </ul>

## Configuring Options for Trusted Client CA Certificates

To configure options for the trusted client CA certificate:

1. Select **System > Configuration > Certificates > Trusted Client CAs**.
2. Click the certificate you want to configure.
3. Complete the configuration described in Table 125.

Table 125: Trusted Client CA Settings

Settings	Guidelines
Certificate	<p>Use the expander buttons to display the following details:</p> <ul style="list-style-type: none"> <li>• <b>Issued To</b>—Name and attributes of the entity to whom the certificate is issued.</li> <li>• <b>Issued By</b>—Name and attributes of the entity that issued the certificate. Note that the value of this field must match either the Issued To field (for root certificates) or the Issued To field of the next highest certificate in the chain (for intermediate certificates).</li> <li>• <b>Valid Dates</b>—Time range for which the certificate is valid.</li> <li>• <b>Details</b>—Various certificate details, including its version, serial number, signature algorithm, CRL distribution points, public key algorithm type, and public key.</li> </ul>
Client Certificate Status Checking	<p>Select a method to validate the trusted client certificate:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—Do not validate.</li> <li>• <b>Use OCSP</b>—Use the OCSP method, validating the client certificate in real-time, as needed. After you have selected this option and saved the configuration, you can specify options for OCSP.</li> <li>• <b>Use CRLs</b>—Use CRLs to validate the client certificate. After you have selected this option and saved the configuration, you can specify options for CRL.</li> <li>• <b>Use OCSP with CRL fallback</b>—Use the OCSP validation method when possible, but attempt to validate client certificates using CRLs if the OCSP method fails (for example, if the link to the OCSP responder fails). After you have selected this option and saved the configuration, can specify options for OCSP and CRL.</li> <li>• <b>Inherit from root CA</b>— Use the method configured in Root CA. This Option is only applicable for Intermediate CA.</li> </ul>
Verify Trusted Client CA	<p>Select this option to verify that this trusted client CA is valid. Enabling this will check the CRL of this certificate's issuer, and repeat up the chain until reaching the root trusted client CA.</p>
Trusted for Client Authentication	<p>Clear this check box to exclude the CA from being trusted for client certificate authentication. You might want to do this if this CA was added for another trusting purpose, such as SAML signature verification or machine certificate validation.</p>
Participate in Client Certificate Negotiation	<p>This option is available only on Connect Secure.</p> <p>Select this option to include the CA participation in client certificate selection for authentication.</p> <p><b>NOTE:</b> In client certificate authentication or restriction, the device sends a list of all trusted client CAs configured in the trusted client CA store with this flag enabled to the user's browser for user certificate selection. The browser prompts the client certificates whose issuer CA and/or root CA is in that list. This option allows you to control which client certificate(s) are prompted for selection. Clearing this option for all certificates in a CA chain results in those certificates not being prompted.</p>

Settings	Guidelines
Skip Revocation check when OCSP/CDP server is not available	<p>Select this option to instruct PCS to skip revocation check and accept end user certificates when either OCSP server or CDP server is not accessible over the network. This option is applicable to digital certificates used for end user authentication.</p> <p>The OCSP Timeout, applicable only for OCSP, is used as the maximum timeout for a network connection or data transfer operation while connecting to an OCSP Responder. An internal timeout will be used for CDP.</p> <p>PCS skips the revocation check in the following conditions:</p> <ul style="list-style-type: none"> <li>• Server IP is not reachable</li> <li>• <b>Server Hostname is either not resolvable or resolving to non OCSP/CRL Server IP</b></li> <li>• <b>Proxy IP is either not reachable or not resolving</b></li> <li>• <b>Downloaded CRL has expired</b></li> <li>• <b>OCSP/CRL service in Server is not responding</b></li> </ul>

4. Save your changes.
5. If you have enabled CRL Checking, click **CRL Checking Options**.
6. If you have enabled OCSP options:
  1. Click **OCSP Options**.
  2. Complete the configuration described in Table 126.

Table 126: OCSP Options Settings

Settings	Guidelines
Use	<p>Select the type of OCSP responder to validate trusted client CAs:</p> <ul style="list-style-type: none"> <li>• <b>None</b>—The system does not use OCSP to verify the status of certificates issued by this CA.</li> <li>• <b>Responder(s) specified in the CA certificate</b>—The system uses OCSP responders specified in the imported client CA to perform verification. When you select this option, the system displays a list of OCSP responders specified in the imported CA (if any) and the last time they were used.</li> <li>• <b>Responder(s) specified in the client certificates</b>—The system uses responders specified during client authentication to perform verification. When you select this option, the system displays a list of known OCSP responders (if any) and the last time they were used.</li> <li>• <b>Manually configured responders</b>—The system uses primary and secondary OCSP responders at the addresses you specify.</li> </ul>
Device Certificate to sign the request	Select the appropriate device certificate or leave the default (unsigned).
Signature Hash Algorithm	Select <b>SHA-1</b> or <b>SHA-2</b> .
Use Nonce	A nonce is random data the system includes in an OCSP request and the OCSP responder returns in the OCSP response. The system compares the nonce in the request and response to ensure that the response is generated by the OCSP responder. If the two do not match, the system disregards the response and sends a new request. Nonces are a common way of preventing replay attacks.

7. Save the configuration.
8. After you have added an OCSP responder to the list, you can click its link to display the page.
9. Complete the configuration described in Table 127.

Table 127: Responder Signer Certificate Settings

Settings	Guidelines
Responder Signer Certificate	Browse to the network path or local directory location of a Responder Signer Certificate. This is the certificate the OCSP responder uses to sign the response. You must specify the Responder Signer Certificate if the signer certificate is not included in the response.

Settings	Guidelines
Trust Responder Certificate	Select this option to allow an OCSP responder certificate that matches the responder signer certificate.
Revocation Checking	Select this option to ensure that the certificate has not recently been revoked. This option has implications only if you specified the Use OCSP with CRL fallback option.
Allow clock discrepancy	Use this option to account for possible mismatches in timestamps between the system clock and the OCSP responder clock. If the mismatch is significant, the system disregards the response from the OCSP responder as out of date or expired.

10. Save the configuration.

## Configuring a Proxy Server for CRL Downloads and OCSP Status Checks

You can configure the system to send CRL download requests and OCSP status checks to the proxy server and collect the response. You might want to do this if you deploy proxy server to control access to the Internet.

The following types of CRL downloads can use the proxy server:

- CRL distribution points (CDPs) specified in the trusted client CAs
- CDPs specified in client certificates
- Manually configured CDPs

Similarly, the system can send OCSP requests to the OCSP responder through the proxy server. The OCSP responses are also received through the proxy server. This feature is useful when you deploy a large number of Pulse access systems and the OCSP responders are located outside the network.

To configure a proxy server:

1. Select **System > Configuration > Certificates > Trusted Client CAs**.
2. Click **Proxy Settings** to display the page.
3. Complete the configuration described in Table 128.
4. Save the configuration.

Table 128: Proxy Settings

Settings	Guidelines
Use Proxy Server for HTTP-based CRL download	Select to enable the CRL operations to use a proxy server.  <b>NOTE:</b> You can configure a proxy server for web-based URLs, not LDAP URLs.
Use Proxy Server for HTTP-based OCSP status checking	Select to enable the OCSP operations to use a proxy server.
Host Address	Specify either an IP address or a fully qualified domain name.
Port	Enter the proxy server port number if it is different from the default value of 80.
Username/password	If your proxy server required authentication, enter a username and password to log in to the proxy server.

### Related Documentation

- [Understanding Digital Certificate Security](#)

## Using Trusted Server CAs

This topic describes trusted server certificate authorities (CAs). It includes the following information:

- [Understanding Trusted Server CAs](#)
- [Uploading Trusted Server CA Certificates](#)



- [Restoring the Prepopulated Group of Trusted Server CA Certificates](#)
- [Renewing a Trusted Server CA Certificate](#)
- [Deleting a Trusted Server CA Certificate](#)

## Understanding Trusted Server CAs

All of the trusted root CAs for the Web certificates installed in Internet Explorer are preinstalled. You might need to install a trusted server CA for additional Web servers in the following situations:

- If you are using third-party integrity measurement verifiers (IMVs) that are installed on a remote server, you must upload the trusted root certificate of the CA that signed the remote server's server certificate.
- If you are using virus signature version monitoring with your own staging site for storing the current virus signatures list, you must upload the trusted root certificate of the CA that signed the staging server certificate.

You can install the trusted root CA certificate on the endpoint in any of the following ways:

- Use a CA certificate that is chained to a root certificate that is already installed on the endpoint, such as VeriSign.
- Upload the CA certificate and any intermediate CA certificates to the Pulse Secure client system. During client installation, the system automatically installs the trusted root device CA certificates on the endpoint. When prompted during installation, the user must allow the installation of the CA certificate(s).
- Prompt users to import the CA certificates on the endpoint using Internet Explorer or other Microsoft Windows tools. In other words, you can use common methods organizations use to distribute root certificates.



**NOTE:** You cannot use CRL revocation checks for trusted server CA certificates.

## Uploading Trusted Server CA Certificates

You can use the Trusted Server CAs page to upload the trusted root certificate of the CA that signed the Pulse Secure client service device certificate. If you upload a certificate chain, you must install the certificates one at a time in descending order starting with the root certificate (DER or PEM files), or you must upload a single file that contains the entire certificate chain (PEM files only). The system supports X.509 CA certificates in PEM (Base 64) and DER (binary) encode formats.

To upload CA certificates:

1. Select **System > Configuration > Certificates > Trusted Server CAs** to display the page.
2. Click **Import Trusted Server CA** to display the page.
3. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.

## Restoring the Prepopulated Group of Trusted Server CA Certificates

The System > Configuration > Certificates > Trusted Server CAs page is prepopulated with some of the trusted root CAs for the Web certificates installed in Internet Explorer and Windows. You can use the delete functionality on this page to delete CAs and the reset functionality to restore the list to the set that was installed during the upgrade. The reset operation clears all manually imported certificates.

To restore the prepopulated group of trusted CA certificates:

1. Select **System > Configuration > Certificates > Trusted Server CAs**.
2. Click **Reset Trusted Server CAs**.
3. Confirm that you want to restore the set of trusted server CAs that was installed when you upgraded.

Connect Secure restores the group of prepopulated trusted server CAs that were installed upon upgrade. This operation clears all manually imported certificates.

## Renewing a Trusted Server CA Certificate

If a trusted CA renews its certificate, you must upload the renewed CA certificate.

To import a renewed CA certificate:

1. Select **System > Configuration > Certificates > Trusted Server CAs**.
2. Click the link that corresponds to the certificate that you want to renew to display the page.
3. Click **Renew Certificate**.
4. Browse to the certificate file, select it, and click **Import Certificate** to complete the import operation.

## Deleting a Trusted Server CA Certificate

You can delete any trusted server CA certificate, including preinstalled certificates.

To delete a trusted server CA certificate:

1. Select **System > Configuration > Certificates > Trusted Server CAs**.
2. Select the check box for the certificate you want to delete.
3. Click **Delete**, and then confirm that you want to delete the certificate.

### Related Documentation

- [Understanding Digital Certificate Security](#)

## Using Code-Signing CAs

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This topic describes how to use code-signing Certificate Authorities (CAs). It includes the following information:

- [Understanding Code-Signing CAs](#)
- [Additional Considerations for Oracle JVM Users](#)
- [Importing a Code-Signing CA Certificate](#)
- [Using Code-Signing Certificates for Java Applets](#)

## Understanding Code-Signing CAs

In a basic setup, the only required certificates are a device certificate and a code-signing certificate. Connect Secure can use a single code-signing certificate to resign all Java applets and a single device certificate to intermediate all other PKI-based interactions. If the basic certificates do not meet your needs, however, you may install multiple device and applet certificates on Connect Secure or use trusted CA certificates to validate users.

When Connect Secure intermediates a signed Java applet, it re-signs the applet with a self-signed certificate by default. This certificate is issued by a nonstandard trusted root CA. As a result, if a user requests a potentially high-risk applet (such as an applet that accesses network servers), the user's Web browser alerts him that the root is untrusted.

If you import a code-signing certificate, Connect Secure uses the imported certificate to re-sign applets instead of the default self-signed certificate. As a result, if a user requests a potentially high-risk applet, the user's Web browser displays an informational message instead of a warning. The message informs the user that the applet is signed by a trusted authority.

The system supports the following types of code-signing certificates:

- **Microsoft Authenticode Certificate**—The system uses this certificate to sign applets that run on either Microsoft JVM or Oracle JVM. Note that we only support Microsoft Authenticode Certificates issued by Verisign.
- **JavaSoft Certificate**—The system uses this certificate to sign applets that run on Oracle JVM. Note that we only support JavaSoft Certificates issued by Verisign and Thawte.

When deciding which code-signing certificate to import, consider the following browser dependencies:

- Internet Explorer—Internet Explorer running on new computers shipped with Windows pre-installed typically runs the Oracle JVM, which means that Connect Secure needs to re-sign applets using the JavaSoft certificate.

Internet Explorer running on an older version of Windows that has been upgraded may run the Microsoft JVM, which means that Connect Secure needs to re-sign applets using the Authenticode certificate.

- Netscape, Firefox, and Safari—These browsers only support the Oracle JVM, which means that Connect Secure needs to re-sign applets using the JavaSoft certificate.

### Additional Considerations for Oracle JVM Users

By default, the Java Plug-in caches an applet along with the code-signing certificate presented when a user accesses the applet. This behavior means that even after importing a code-signing certificate to Connect Secure, the browser continues to present applets with the original certificate. To ensure that JVM users are not prompted with an untrusted certificate for applets accessed prior to importing a code-signing certificate, users need to flush the Java Plug-in cache. Alternatively, users can disable the cache, but this option may impact performance since the applet needs to be fetched each time the user accesses it.

The Java Plug-in maintains its own list of trusted Web server certificates that is different from the browser's list of trusted certificates. When a user accesses an applet, the JVM makes its own connection (in addition to the browser) to the Web server on which the applet resides. The user is then presented with the option to accept the Web server certificate in addition to the code-signing certificate. In these cases, the user needs to select the Always Trust button for the Web server certificate. Due to a built-in timeout in the Java Plug-in, if the user waits too long to select this button for the Web server certificate, the applet does not load.

### Importing a Code-Signing CA Certificate

To import a code-signing certificate:

1. Select **System > Configuration > Certificates > Code-Signing Certificates** to display the configuration page.
2. Click **Import Certificates** to display the configuration page.
3. Complete the configuration described in Table 129.

Table 129: Import Certificates Configuration Guidelines

Settings	Guidelines
<b>Microsoft Authenticode or Multipurpose Certificate for Internet Explorer (Microsoft JVM)</b>	
Certificate File	Browse to the network path or local directory location of your certificate key file.
Private Key File	Browse to the network path or local directory location of your private key file.
Password Key	Enter the password key.
<b>JavaSoft Certificate for Internet Explorer &amp; Netscape (Sun JVM)</b>	
Keystore File	Browse to the network path or local directory location of the keystore file.
Password key	Enter the password key.

4. Click **Import** to complete the import operation.
5. When you have successfully imported a certificate, the system displays the Sign Pulse Secure Web Controls With dialog box. Specify the signing option:
  - **Default Pulse Secure Certificate**—Select this option to sign all ActiveX and Java applets originating from Connect Secure using the default Pulse Secure certificate. If you have previously selected an imported code-signing certificate and are reverting back to this option, after you click Save, a process icon appears indicating that the system is processing the request and re-signing all of the relevant code. This process can take several minutes to complete.
  - **Authenticode Certificate For <Imported Certificate Name>**—Select this option to sign all ActiveX and Java applets using the certificate or certificates imported in the previous step. When you click Save, a process icon appears

indicating that the system is processing the request and signing all of the relevant code. This process can take several minutes to complete.

6. Use settings in the following tabs to specify which resources are signed or re-signed by the applet certificate:
  - Users > Resource Policies > Web > Java > Code Signing

## Using Code-Signing Certificates for Java Applets

To use code-signing certificates with Java applets:

1. Install the Java code-signing certificates. Use the **System > Configuration > Certificates > Code-Signing Certificates** page.
2. Use any of the following methods:
  - Create code-signing policies specifying which applets to re-sign. Use the **Users > Resource Policies > Web > Java > Code Signing** page or the **Users > Resource Profiles > Web Application Resource Profiles > Profile** page. The policies must specify the hostnames from which the applets originate.
  - Upload your own Java applets to Connect Secure and configure the system to sign or re-sign the applets.

### Related Documentation

- [Creating a Custom Web Application Resource Profile](#)
- [Understanding Digital Certificate Security](#)

## Using Client Auth Certificates

---

This topic describes how to use client auth certificates. It includes the following information:

- [Understanding Client Auth Certificates](#)
  - [Importing a Client Auth Certificate](#)
  - [Renewing a Client Auth Certificate](#)
  - [Configuring Two-Way SSL Authentication](#)
- [Enabling Certificate Revocation Check for Client Auth Certificate](#)

### Understanding Client Auth Certificates

In certain corporate environments, servers on the LAN are protected with two-way SSL authentication. These servers require the client to authenticate by presenting a valid certificate.

In the remote access scenario, Connect Secure is a client of these servers. You can configure Connect Secure to present client authentication certificates to servers whenever it communicates over SSL. Note that Connect Secure will present client certificates only when the SSL handshake requires it.



**NOTE:** This feature authenticates Connect Secure (as a client) to back-end servers. It also authenticates end users or end-user machines to servers on the corporate LAN.

The SSL protocol provides for mutual authentication of server and client at the time of session initiation. The client part of the authentication is optional. For enhanced security, some deployments may require that the client also authenticate itself with a certificate. Normally, when setting up an SSL connection with a server on behalf of the end user, Connect Secure does not present any certificate to the server. It needs to be explicitly configured to present such certificate. This section explains how such configuration may be performed.

The basic idea is to upload a certificate, private key pair to the Pulse Secure access management framework and configure a mapping between this pair and a server resource. Subsequently, when an end user attempts to establish a connection with that server, Pulse Connect Secure presents the associated certificate to the server. If no certificate is associated with the server in Pulse Connect Secure's certificate store, then it is assumed that the server does not demand client certificate.

If, during the SSL handshake, the back-end server requests a client certificate but Connect Secure doesn't send a certificate, the end user sees an "access denied" error message. Similarly, if the back-end server rejects the Connect Secure certificate, the end user sees an "access denied" error message. If a certificate is configured, is successfully retrieved and no error is encountered during handshake, the user is granted access to the server.



**NOTE:** The Pulse Secure access management framework allows client authentication certificates to be uploaded to the device in two ways: generate a CSR and upload the signed certificate returned by the CA, or directly import the certificate if one is available.

## Importing a Client Auth Certificate

The Pulse Secure access management framework allows certificates that include the private key and for instances where the private key is in a separate file from the certificate. In addition, if your certificates have been exported into a system configuration file, you can import the system configuration file to upload the certificates.

To import the client auth certificates files:

1. Select **System > Configuration > Certificates > Client Auth Certificates**.
2. Click **Import Certificate & Key** to display the configuration page.
3. Complete the configuration described in Table 130.
4. Click **Import**.

Table 130: Import Certificate and Key Settings

Settings	Guidelines
<b>If certificate file includes private key</b>	
Certificate File	Browse to the network path or local directory location of your private key file.
Password Key	Enter the password key.
<b>If certificate and private file are separate keys</b>	
Certificate File	Browse to the network path or local directory location of your certificate key file.
Private Key File	Browse to the network path or local directory location of your private key file.
Password Key	Enter the password key.
<b>Import via System Configuration file</b>	
System Configuration File	Browse to the network path or local directory location of the system configuration file.
Password	Enter the password.

## Renewing a Client Auth Certificate

To renew a certificate:

1. Select **System > Configuration > Certificates > Client Auth Certificates**.
2. Click the link that corresponds to the certificate you want to renew.
3. Click **Renew Certificate** to display the configuration page.
4. In the Renew the Certificate form, browse to the renewed certificate file, enter the password for the certificate key, and click **Import**.

## Configuring Two-Way SSL Authentication

To configure two-way SSL authentication:

1. Import the certificates used for two-way SSL handshake in the **System > Configuration > Certificates > Client Auth Certificates** window.

2. Define the back-end resource and assign a certificate to be presented when accessing it using the Users > Resource Policies > Web > Client Authentication window.

### Related Documentation

- [Mapping Resource Policies to the Certificate](#)
- [Understanding Digital Certificate Security](#)
- [Configuring Syslog](#)

### Enabling Certificate Revocation Check for Client Auth Certificate

Client Auth Certificate Revocation Check is only applicable for TLS Syslog Backend Server. It is not applicable for any other backend server configured to ask Client Certificate.

To enable the CRL for Client Auth Certificate:

1. Go to **System > Configuration > Certificates > Client Auth Certificates**.
2. Click on the certificate from the list to go to the certificate details.
3. In the **Certificate Details** page, go to **Certificate Status Checking** and enable the **Use CRLs (Certificate Revocation Lists)** checkbox.

Figure 197: Enabling Certificate Revocation Check for Client Auth Certificate

Certificates > Certificate Details

Certificate Details

▼ Certificate

Issued To: psa-client-cert-rsa-2048-sha2@psecure.net  
 Issued By: EnterpriseRoot-CA  
 Valid: May 16 10:09:46 2016 GMT to May 16 10:19:46 2018 GMT  
 Details: Other Certificate Details  
[Download](#)

▼ Certificate status checking

☒ Use CRLs (Certificate Revocation Lists)

**CRL Settings**  
 Certificate revocation lists (CRL) are used to verify the ongoing validity of client-side certificates, and are obtained from CRL distribution points (CDP).

CRL distribution points	Status	Last Updated	Next Update
No CRL checking			

[Save Changes](#) [Renew Certificate...](#)

4. Click on **Save Changes**.
5. Import the CA or CA Chain that issued the Client Auth Certificate to **System -> Configuration -> Trusted Client CAs**.
6. Once the CRL is successfully downloaded for Client Auth Certificate, it is listed in the CRL distribution points. See Figure 198.

Figure 198: Successful CRL Download for Client Auth Certificate

✓ Certificate status checking

Use CRLs (Certificate Revocation Lists)  
 Note: This option only applies to the Syslog Server.

**CRL Settings**  
 Certificate revocation lists (CRL) are used to verify the ongoing validity of Client Authentication certificates, and are obtained from CRL distribution points (CDP).

	CRL distribution points	Status	Last Updated	Next Update
	http://win-kurshgndcp0.chiddc.test.sagacertserv.com/CertEnrollEnterpriseSub-CA.crl Last result: Success, same CRL	Enabled; OK: 2KB, 6 revocations	2016/06/08 13:19:57	2016/06/13 05:49:05

**NOTE:** This version of the PCS supports the 3072-bit key length for Client Auth Certificates. See Figure 199.

Figure 199: 3072-bit Key Length for Client Auth Certificates

Configuration > Certificates > New Certificate Signing Request

**New Certificate Signing Request**

Use this page to create a new Certificate Signing Request (CSR) to send to your Certificate Authority of choice.

Common Name:  
(e.g., secure.company.com)

Organization Name:  
(e.g., Company Inc.)

Org. Unit Name:  
(e.g., IT Group)

Locality:  
(e.g., SomeCity)

State (fully spelled out):  
(e.g., California)

Country (2 letter code):  
(i.e., US)

Email Address:

Key Type: ☒ RSA ☐ ECC

Key Length:  bits

Please enter some random characters in the box below to use the system's random key generator.  
 We recommend that you enter approximately twenty characters.

Random Data:  
(used for key generation)

**NOTE:** CRL Download for Device Certificate and Client Auth Certificate using LDAP based URL won't work due to dependency of LDAP Username and Password. In some cases, CDP LDAP URL hostname field is also required which is also not supported.

## Mapping Resource Policies to the Certificate

Once the certificates have been uploaded, you can map resources to the certificates and the roles to which they apply.

1. Select **Users > Resource Policies > Web > Client Authentication**.
2. If you do not see the Client Authentication menu item, select Users > Resource Policies > Web.
  1. Click the **Customize** button in the upper right corner of the console.
  2. In the Customize View dialog box, select **Client Authentication**.
  3. Click **OK**.
  4. Click the **Client Authentication** tab.

5. Click **New Policy**.
6. On the New Policy page:
  - Enter a name to label this source interface policy.
  - Enter an optional description.
7. In the Resources section, specify the back-end servers to which this policy applies. Valid values/formats are: hostnames, IP addresses, IP Address:Port and Hostname:Port.

If you specify \* as the resource, one certificate is used for all resources requesting a back-end certificate authentication. This certificate becomes the default certificate. Defining a default certificate is not required.
8. In the Roles section, select one of the following options:
  - **Policy applies to ALL roles**—To apply this policy to all users.
  - **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
  - **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who map to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
9. In the Action section, select one of the following options:
  - **Use the Client Authentication Certificate Below**—Select this option to associate this policy with a client authentication certificate. Select the certificate to use from the Certificate menu.

If the Certificates menu is blank, no certificates have been uploaded to the System > Configuration > Certificates > Client Auth Certificates window.
  - **Do not use Client Authentication**—If this option is selected, the system does not perform client authentication for the configured resource.
  - **Use Detailed Rules**—Select this option to specify one or more detailed rules for this policy.
10. Click **Save Changes**.

#### Related Documentation

- [Using Client Auth Certificates](#)
- [Writing a Detailed Rule for Resource Policies](#)

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## Mapping a Client Authentication Auto-Policy

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A client authentication auto-policy option is available on the Users > Resource Profiles > Web page. If the back-end server requires two-way SSL authentication, this auto-policy lets you configure a certificate to be presented during the SSL handshake.

1. Select **Users > Resource Profiles > Web**.
2. Follow the process as a regular resource profile for defining the name and type.
3. Select the Autopolicy: Client Authentication check box.
4. In the Resource field, specify the back-end server. Valid formats/values are: hostnames, IP addresses, IP Address:Port, and HostName: Port.

If you specify \* as the resource, one certificate is used for all resources requesting a back-end certificate authentication. This certificate becomes the default certificate. Defining a default certificate is not required.

5. Click **Save Changes**.

#### Related Documentation

- [Resource Profiles](#)



## Checking Certificate Expiry

Every time a certificate is added to PCS (through manual import, XML import, or upgrade), its expiration date is stored in the cache. A background process checks all certification expiration dates once in every 7 days. If any certificate is about to expire soon, the administrator is notified. Notifications to administrators include a banner message in the adminUI upon login, SNMP trap, and log messages in the event log. The administrator can configure how soon he or she wishes to be notified of the expiration. The default is 60 days in advance. It can be configured to a value starting from 7 days in advance to 999 days in advance of the expiration of the certificate. The expiration warning window is common to all types of certificates. However, the administrator can choose to enable or disable this feature for each certificate category in the user interface.

### Features of Certificate Expiry Warning

- An administrator can know about certificates that are going to expire in the near future and avoid any unexpected downtime due to certificate expiry. Administrators can take corrective actions whenever a certificate is about to expire in order to ensure there is no service disruption.
- An administrator can enable/disable this feature for each category of certificates.
- An administrator can set how many days in advance I should be notified about certificate expiry. This is common to all certificate types.
- Read only administrators are not allowed to change these values.
- This feature is enabled by default just after upgrade or a Binary/XML import.
- When an administrator logs in to a cluster, the certificate expiration warning messages is seen for both nodes.

To check validity of certificates:

1. Click on **Configuration-> Certificates -> Certificates Validity Check**.
2. The page displays the **Certificate Expiry Notification Duration** and the **Certificate Types**.
3. Enter the number of days before which the warning must be displayed.
4. Select the type of certificate for which the expiry notification is required. By default, all types of certificates will be selected if no selection is made.

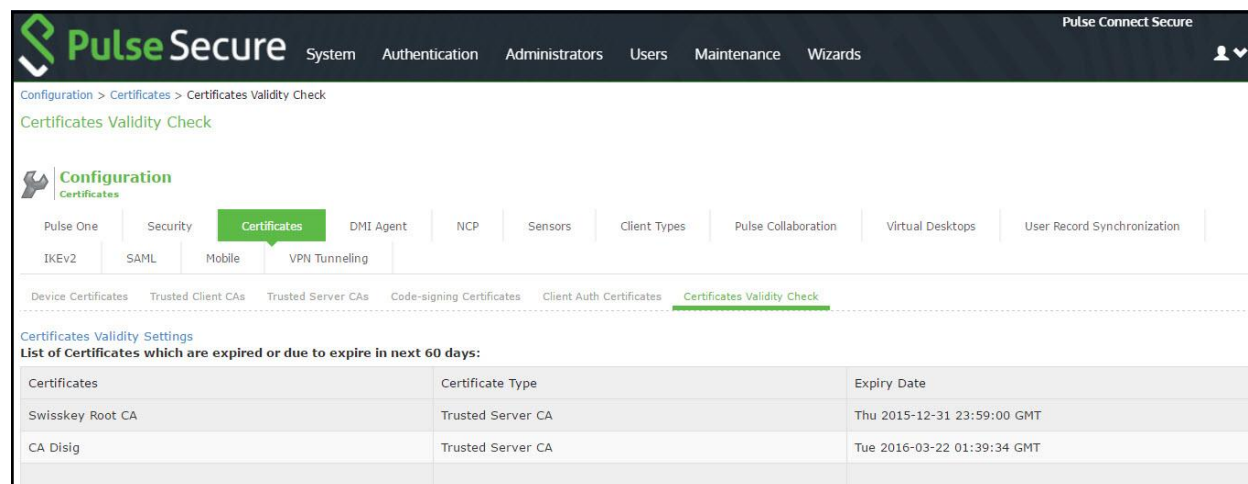
Figure 200 shows certificates validity check page.

Figure 200 Certificate Validity Check Page

The screenshot displays the Pulse Secure web interface. At the top, the navigation bar includes the Pulse Secure logo and tabs for System, Authentication, Administrators, Users, Maintenance, and Wizards. The user is logged in as 'Pulse Connect Secure on NODE\_3\_3'. The breadcrumb trail shows 'Configuration > Certificates > Certificates Validity Check'. The main heading is 'Certificates Validity Check'. Below this, there's a 'Configuration' section with a gear icon. A horizontal menu contains various configuration options: Licensing, Pulse One, Security, Certificates (highlighted), DMI Agent, NCP, Sensors, Client Types, Pulse Collaboration, and Virtual Desktops. Under the 'Certificates' menu, there's a sub-menu with User Record Synchronization, IKEv2, SAML, Mobile, and VPN Tunneling. Below this, a row of tabs includes Device Certificates, Trusted Client CAs, Trusted Server CAs, Code-signing Certificates, Client Auth Certificates, and Certificates Validity Check (highlighted). The 'Certificate Expiry Notification Duration' section states: 'The certificates that have already expired or will expire within the next 60 days will be displayed by default. This time boundary can be changed by updating the value in the Certificate Expiry Notification Duration.' It features a text input field for 'Certificate Expiry Notification Duration' with the value '60' and a note 'Days 7-999 Valid range of Number of Days'. The 'Certificate Types' section instructs: 'Select the type of certificates for which the expiry notification is required. By default, all types of certificates will be selected if no selection is made.' It lists five categories with checkboxes: Device Certificates, Trusted Client CAs, Trusted Server CAs, Code-Signing Certificates, and Client Auth Certificates, all of which are checked. At the bottom, there are two buttons: 'Check Now' and 'Save Changes'.

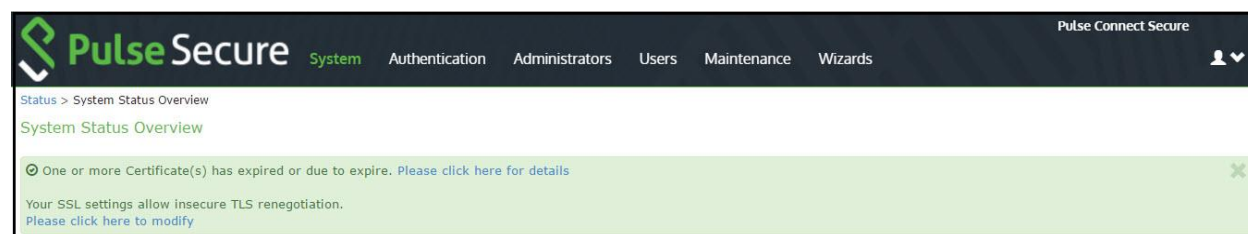
5. Click on Check Now. The Certificate Category, DN name and date of expiry are displayed as seen in Figure 201.

Figure 201 Certificate Expiration Page



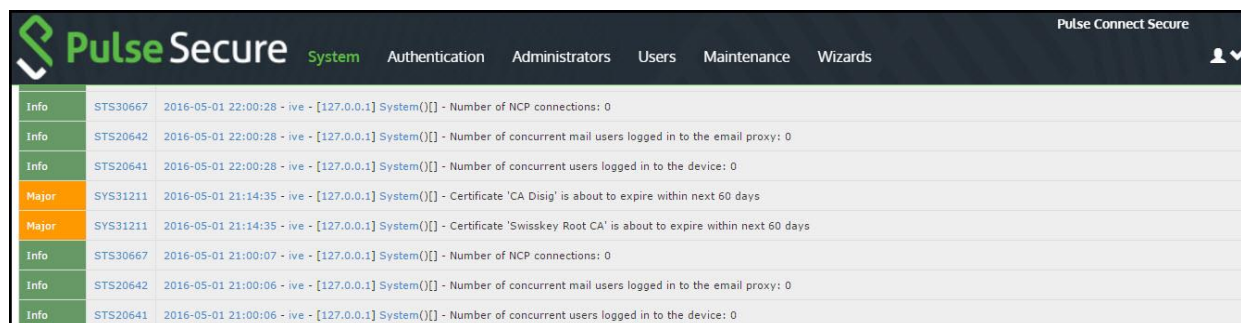
6. When an administrator logs in, a warning sign is displayed, if there are any certificates that expire within the configured number of days. Figure 202 shows the display of a warning signal.

Figure 202 Warning Signal Displayed



7. To check if the certificate expiry warning is logged, click on log monitoring. The certificate expiry warning logs are displayed as seen in Figure 203.

Figure 203 Certificate Expiry Warning Logs



8. Already expired certificates under the tabs Device Certificates, Trusted client CAs, Trusted Server CAs and Client auth certificates are displayed in red color.
9. For code signing certificates, if it has expired, a string "EXPIRED" is displayed in red color. The image below displays code signing certificates that have expired.



# CHAPTER 36 Elliptic Curve Cryptography

- [Understanding ECC Certificates](#)
- [Example: Assigning an ECC P-256 Certificate to an External Virtual Port and Giving Preference to Suite B Ciphers](#)
- [Verifying the Certificate on the Client](#)
- [Using TCP Dump to View Cipher Information](#)

## Understanding ECC Certificates

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Public-key cryptography is a cryptographic system that requires a secret key and a public key that are mathematically linked with each other. One key encrypts the plain text while the other decrypts the cipher text. RSA is the most widely used public-key algorithm.

Elliptic Curve Cryptography (ECC) were introduced as an alternative to RSA in public key cryptography. One advantage of ECC over RSA is key size versus strength. For example, a security strength of 80 bits can be achieved through an ECC key size of 160 bits, whereas RSA requires a key size of 1024. With a 112-bit strength, the ECC key size is 224 bits and the RSA key size is 2048 bits.

The most popular signature scheme that uses elliptic curves is called the Elliptic Curve Digital Signature Algorithm (ECDSA). The most popular key agreement scheme is called Elliptic Curve Diffie-Hellman (ECDH). An ECDH exchange is a variant of the Diffie-Hellman (DH) protocol and is an integral part of the Suite B cryptography standards proposed by the National Security Agency (NSA) for protecting both classified and unclassified information.

### About Suite B

The Advanced Encryption Standard (AES) is a specification for the encryption of electronic data established by the U.S. National Institute of Standards and Technology (NIST) in 2001. Because a single encryption algorithm cannot satisfy all of the needs of the national security community, NSA created a larger set of cryptographic algorithms, called Suite B, which can be used along with AES in systems used by national security users. In addition to AES, Suite B includes cryptographic algorithms for hashing, digital signatures, and key exchanges.

Per RFC 6460, to be Suite B TLS 1.2 compliant the server and client should negotiate with the following ciphers:

- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_GCM\_SHA384

RFC 6460 also lists a transitional Suite B profile for TLS 1.0 and TLS 1.1. Clients and servers that do not yet support Suite B TLS 1.2 should negotiate with the following ciphers:

- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_256\_CBC\_SHA

There is no special configuration to ensure that Connect Secure and Policy Secure negotiates Suite B ciphers. However, the following general steps should be performed to enable Suite B compliance:

- An ECC certificate signed by an ECC Root CA is associated with a network port.
  - A P-256 CSR is signed by either a P-256 or P-384 Root CA.
  - A P-384 CSR is signed by a P-384 Root CA.
- Manually enable only AES128 and/or AES256 custom ciphers.

## Using ECC Certificates

ECC certificates are currently supported only on the PSA hardware, PSA Series Pulse Secure Gateways, and virtual appliance platforms. As with RSA certificates, ECC certificates are associated with a network port. You can create multiple virtual ports on the server with each port supporting a specific certificate. For example, external virtual port 1 can use a 1024-bit RSA while external virtual port 2 uses ECC P-256 and external virtual port 3 uses ECC P-384. Only clients that support ECC cipher suites can connect to the web server on that network port.

When an Elliptic Curve Cryptography (ECC) certificate is associated with a network port, only clients that support ECC cipher suites can connect to the Web server on that network port.

Except for the key and certificate generation process, the use of ECC certificates is basically the same as using RSA certificates.

### Related Documentation

- [Example: Assigning an ECC P-256 Certificate to an External Virtual Port and Giving Preference to Suite B Ciphers](#)

## Example: Assigning an ECC P-256 Certificate to an External Virtual Port and Giving Preference to Suite B Ciphers

This example outlines the general steps for creating an external port and assigning an ECC P-256 certificate. The steps are generally the same as assigning an RSA certificate to a port.

- [Configuring the External Port](#)
- (optional) [Configuring the Virtual Ports](#)
- [Creating the Certificate Signing Request for a New Certificate](#)
- [Importing the Signed Certificate Created from a CSR](#)
- [Presenting the Certificate on the Network](#)
- [Setting the Security Options](#)

### Configuring the External Port

The external port handles all requests from users signed into the server from outside the customer LAN, for example, from the Internet.

To configure the external port:

1. In the admin GUI, choose **System > Network > External Port > Settings**.
2. Modify the settings as needed. In this example, only IPv4 is enabled. See Figure 204.

Figure 204: Configuring the External Port for IPv4

Overview Internal Port **External Port** Management Port VLANs Routes Hosts VPN Tunneling

Settings Virtual Ports ARP Cache ND Cache

Enter the network settings and click the Save Changes button at the bottom of the page.

▼ Use Port

☒ Enabled ☐ Disabled

▼ IPv4 Settings

☒ Enable IPv4 ☐ Disable IPv4

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

\*IP Address: 192.168.5.4

\*Netmask: 255.255.255.240 [Go to cluster wide settings to change this field](#)

\*Default Gateway: 192.168.5.1 [Go to cluster wide settings to change this field](#)

Note: If you need to specify static routes, you can do so on the [Static Routes](#) page.

▼ IPv6 Settings

☐ Enable IPv6 ☒ Disable IPv6

Note: Changing above setting might restart some services. This restart might drop all the connections to the Pulse Connect Secure.

Link Local Address:

\*IPv6 Address:

\*Prefix Length: 64 (1 to 128) [Go to cluster wide settings to change this field](#)

\*Default Gateway: [Go to cluster wide settings to change this field](#)

▼ Advanced Port

MAC Address: 00:18:7D:1E:E8:FC

Link Speed: Auto

\*ARP Ping Timeout: 3 seconds 3 to 300 seconds

\*MTU: 1500 bytes Maximum Transmission Unit. If IPv6 is enabled (1280 to 1500), else (576 to 1500).

[Save Changes](#)

\* indicates required field

3. Click **Save Changes**.

### (optional) Configuring the Virtual Ports

A virtual port is an IP alias bound to a physical port. It shares all of the network settings, except IP address, with the associated physical port. You can use virtual ports for different purposes, depending on the physical port or the VLAN on which you base the virtual port. In this example, we are configuring the virtual port on the external port to support external sign-ins. This is an optional step that shows one way of allowing multiple certificates on the device.

To configure the external virtual port:

1. In the admin GUI, choose **System > Network > External Port > Virtual Ports**.
2. Click **New Port**.

In this example, the port is named `p_ecdsa256` and accepts only IPv4 addresses. See Figure 205.

Figure 205: Creating the Virtual Port on the External Port

Overview Internal Port **External Port** Management Port VLANs Routes Hosts VPN Tunneling

Settings Virtual Ports ARP Cache ND Cache

Network Settings > External Port > Virtual Ports >

### Virtual Port

\* Name:  Name of the virtual port. Only alphanumeric characters, "-", or "\_" are allowed.

Physical Port:  The physical port determines all characteristics of this virtual port other than IP address

IPv4 Address:

IPv6 Address:

\* indicates required field

3. Click **Save Changes**.

### Creating the Certificate Signing Request for a New Certificate

A certificate signing request (CSR) is a message sent from an applicant to a certificate authority (CA) to apply for a digital identity certificate. You create a CSR through the admin console. When you create a CSR, a private key is created locally that corresponds to the CSR. If you delete the CSR at any point, the private key is deleted too, prohibiting you from installing a signed certificate generated from the CSR.

In this example, a CSR for an ECC P-256 certificate is requested.

To create a CSR for a new certificate:

1. In the admin console, choose **System > Configuration > Certificates > Device Certificates**.
2. Click **New CSR**.
3. Enter the required requestor information. In this example, the common name is ecc-p256.pulsesecure.net.
4. Click **ECC** and select **P-256** from the ECC Curve menu. See Figure 206.

Figure 206: Creating an ECC P-256 Certificate Signing Request

Configuration > Certificates > New Certificate Signing Request

### New Certificate Signing Request

Use this page to create a new Certificate Signing Request (CSR) to send to your Certificate Authority of choice.

Common Name:  (e.g., secure.company.com)

Organization Name:  (e.g., Company Inc.)

Org. Unit Name:  (e.g., IT Group)

Locality:  (e.g., SomeCity)

State (fully spelled out):  (e.g., California)

Country (2 letter code):  (i.e., US)

Email Address:

Key Type: ☐ RSA ☒ ECC

ECC Curve:



5. Click **Create CSR**. A CSR is successfully created, as shown in Figure 207.

Figure 207: CSR Successfully Created

🔒 **CSR created successfully:** Your CSR was created successfully. See below for instructions on sending the CSR to a Certificate Authority. The certificate approval process may take several days. When you receive the signed certificate from the Certificate Authority, you will need to import the certificate to complete this process.

Configuration > Pending Certificate Signing Request

### Pending Certificate Signing Request

**CSR Details**

Common Name: ec-p256.psecure.net  
 Created: 1/11/2016 3:11:49  
 Org. Name: psecure.net Locality: Sunnyvale  
 Org. Unit Name: IX Group State: CA  
 Email Address: ?? Country: US  
 ECC Curve: prime256v1

[Back to Device Certificates](#)

**Step 1. Send CSR to Certificate Authority for signing**

To send the CSR to a Certificate Authority (CA), you need to copy the encoded text below, including the BEGIN and END lines, and submit it to the CA in one of the following ways:

- Save the text as a .cert file and attach it to an email message to the CA
- Paste the text into an email message to the CA
- Paste the text into a Web form provided by the CA

Note: Manage the CSR process carefully. If you submit more than one CSR to a CA, you may be billed for each CSR.

```
-----BEGIN CERTIFICATE REQUEST-----
MIIBgTCCAsCAAwgYgxCAJBgNVBAYTAiVTMQswCQYDVQQIDAJDQTESMBA
GA1UE
BwwJU3Vubnl2YWxlMRQwEgYDVQQKDAtwc2VjdXJlM5ldDERMA8GA1UECww
IaVgg
```

**Step 2. Import signed certificate**

When you receive the signed certificate file from the CA, select it below and click Import. This will add the signed certificate and remove this pending CSR.

Signed certificate:  No file chosen

6. The CSR is encoded and can be copied or saved to a file. The ECC certificate should be signed by an ECC CA for Suite B compliance. Follow your CA's process for sending a CSR.

7. Click the **Back to Device Certificates** link. Until you import the signed certificate from your CA, your CSR is listed as Pending. See Figure 208.

Figure 208: Pending CSR

Configuration > Certificates > Device Certificate

### Device Certificate

Pulse One | Security | **Certificates** | DMI Agent | NCP | Sensors | Client Types | Pulse Collaboration | Virtual Desktops | User Record Synchronization

IKEv2 | SAML | Mobile | **VPN Tunneling**

Device Certificates | Trusted Client CAs | Trusted Server CAs | Code-signing Certificates | Client Auth Certificates | Certificates Validity Check

Specify the Device Certificate(s). If you don't have a certificate yet, you can create a CSR and import the resulting signed certificate. If necessary, you can add custom [Intermediate CAs](#).

10 records per page Search:

	Certificate issued to	Issued by	Valid Dates	Used by
<input type="checkbox"/>	sdclfsdn.psecure.net	sdclfsdn.psecure.net	Dec 21 10:17:35 2015 GMT to Jun 12 10:17:35 2021 GMT	<Internal Port>
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				

← Previous 1 Next →

	Certificate Signing Requests	Created
<input type="checkbox"/>	Pending CSR for ec-p256.psecure.net	1/11/2016 03:08:46

## Importing the Signed Certificate Created from a CSR

Once your CA has sent your signed certificate, you must import that into the pending CSR.

To import a signed device certificate created from a CSR:



1. In the admin console, choose **System > Configuration > Certificates > Device Certificates**.
2. Under Certificate Signing Requests, click the **Pending CSR** link that corresponds to the signed certificate. See Figure 208.
3. Under Import signed certificate, browse to the certificate file you received from the CA and then click **Import**. See Figure 207.

### Presenting the Certificate on the Network

You can present a certificate many ways, depending on your configuration. For example, you can present the certificate to one or more virtual ports or on an internal or external port. In this example, the ECC P-256 certificate is presented on the external virtual port p1.

To present a certificate on an external virtual port:

1. In the admin console, select **System > Configuration > Certificates > Device Certificates**.
2. Click the certificate name you want to assign to a port. In this example, click **ecc-p256.pulsesecure.net**.
3. Under External Ports, select **p\_ecdsa256** and click **Add**. See Figure 209.

Figure 209: Associating the ECC P-256 with the External Virtual Port p\_ecdsa256

Certificates > Certificate Details

### Certificate Details

▼ Certificate

**Issued To:** ▶ sdklcfdsn.psecure.net  
**Issued By:** ▶ ??  
**Valid:** Dec 21 10:17:35 2015 GMT to Jun 12 10:17:35 2021 GMT  
**Details:** ▶ Other Certificate Details  
[Download](#)

▼ Present certificate on these ports

Select the internal and external virtual ports that will present this certificate:

Internal Virtual Ports: Add -> Remove Selected Virtual Ports: <Internal Port>

External Virtual Ports: Add -> Remove Selected Virtual Ports:

Vlan Ports: Add -> Remove Selected Vlan Ports:

☐ Management Port

Save Changes Renew Certificate...

4. Click **Save Changes**.

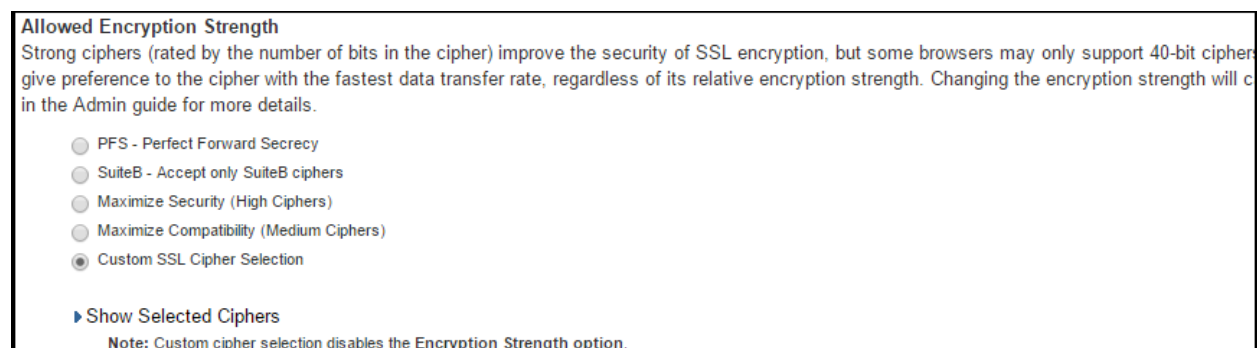
## Setting the Security Options

To specify the cipher suites for the incoming connection to the Web server, use the SSL Options page and select the **Custom SSL Cipher Selection** option. This step is required in our example to give Suite B cipher suites preference. If you do not want to give Suite B cipher suites preference, you do not have to perform this step. Only when FIPS mode is turned on, the FIPS compliant ciphers are available to be chosen from the Supported Ciphers panel. FIPS mode is editable only on the inbound option page.

To set the security options with Inbound SSL Options:

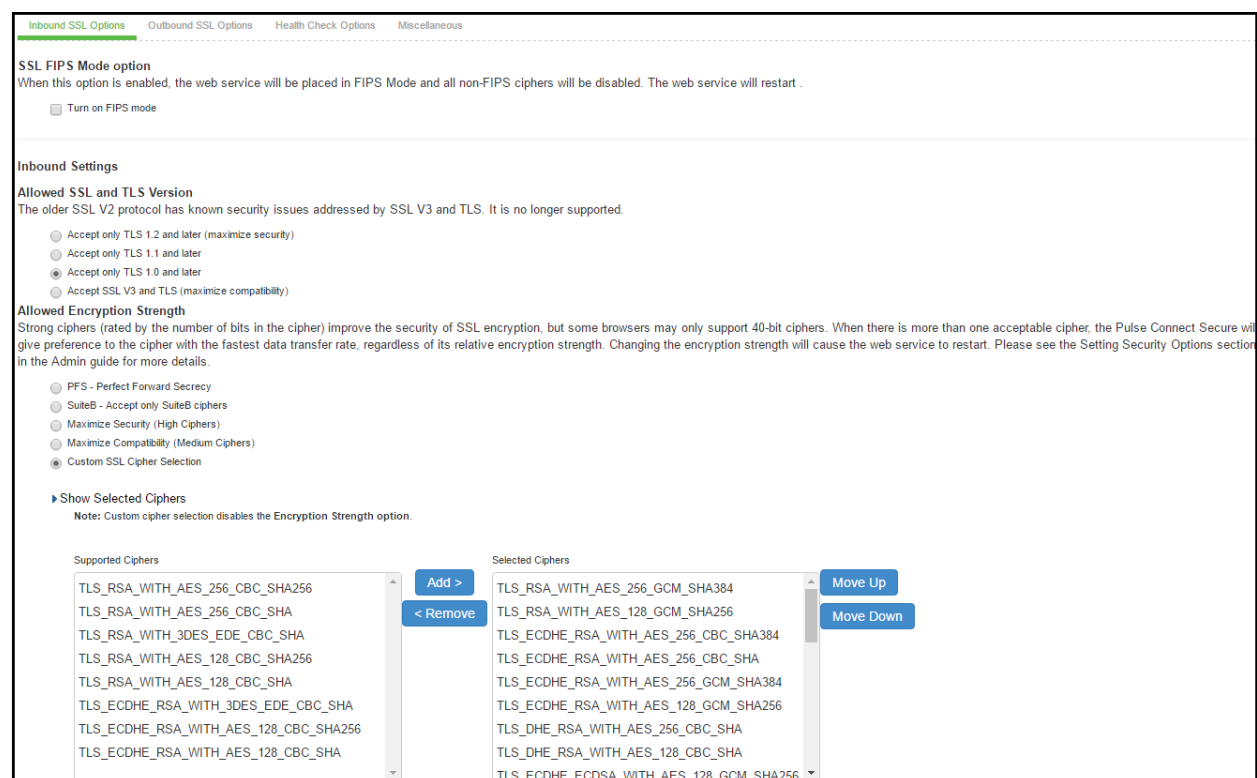
1. In the admin console, select **System > Configuration > Security > Inbound SSL Options**.
2. Under Allowed Encryption Strength choose **Custom SSL Cipher Selection**. See Figure 210.

Figure 210: Setting Custom SSL Cipher Selections



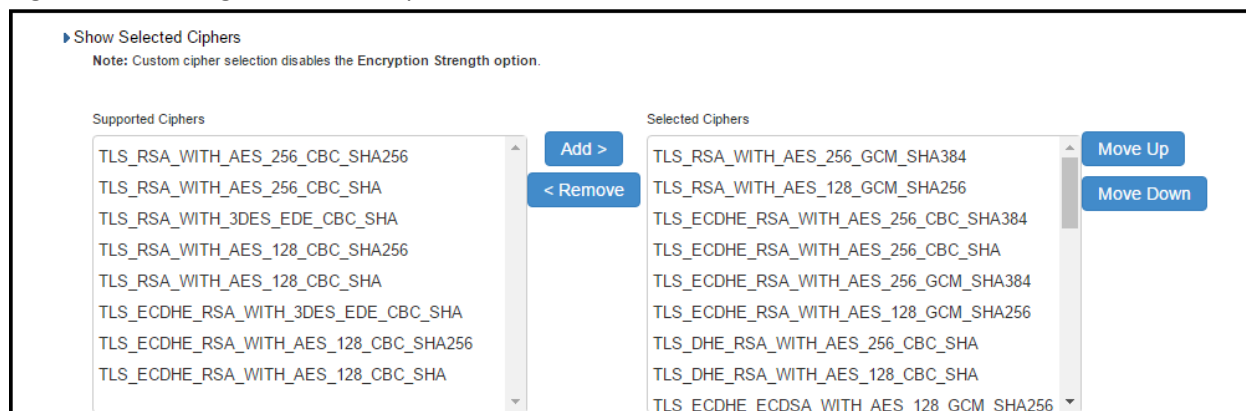
3. The two panels of **Supported Ciphers** and **Selected Ciphers** are displayed. Supported ciphers has the entire list of ciphers supported for the selected SSL or TLS version. Selected ciphers list the currently selected ciphers list. Figure 211 shows the two panels (Supported Ciphers and Selected Ciphers). Note that the Selected Ciphers and Supported Ciphers List will also be displayed for all Preset like PFS or SuiteB or Medium or High.

Figure 211: Supported Ciphers and Selected Ciphers Panels



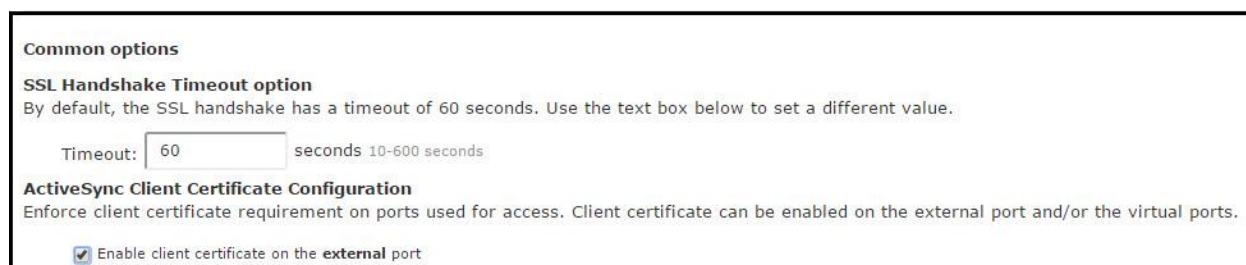
4. To add a cipher to be used in order to secure a connection, click on the cipher string on the left panel and then click on the **Add >** or double click on the cipher name in the left panel. See Figure 212.
5. To remove the cipher, click on the cipher name on the right panel and then click on the **<Remove** button or double click on the cipher name on the right side. See Figure 212.
6. The selected ciphers on the right are listed in order of their priority from top to bottom. To change the priority of the ciphers, click on the cipher name and then click on **Move Up** to increase priority or the **Move Down** button to decrease the priority. See Figure 212.

Figure 212: Setting Custom SSL Cipher Selections



7. If you are using client certificate authentication (Connect Secure only):
  - Select **Enable client certificate on the external port** under ActiveSync Client Certificate Configuration. See Figure 213.
  - Move p\_ecdsa256 to the Selected Virtual Ports column.

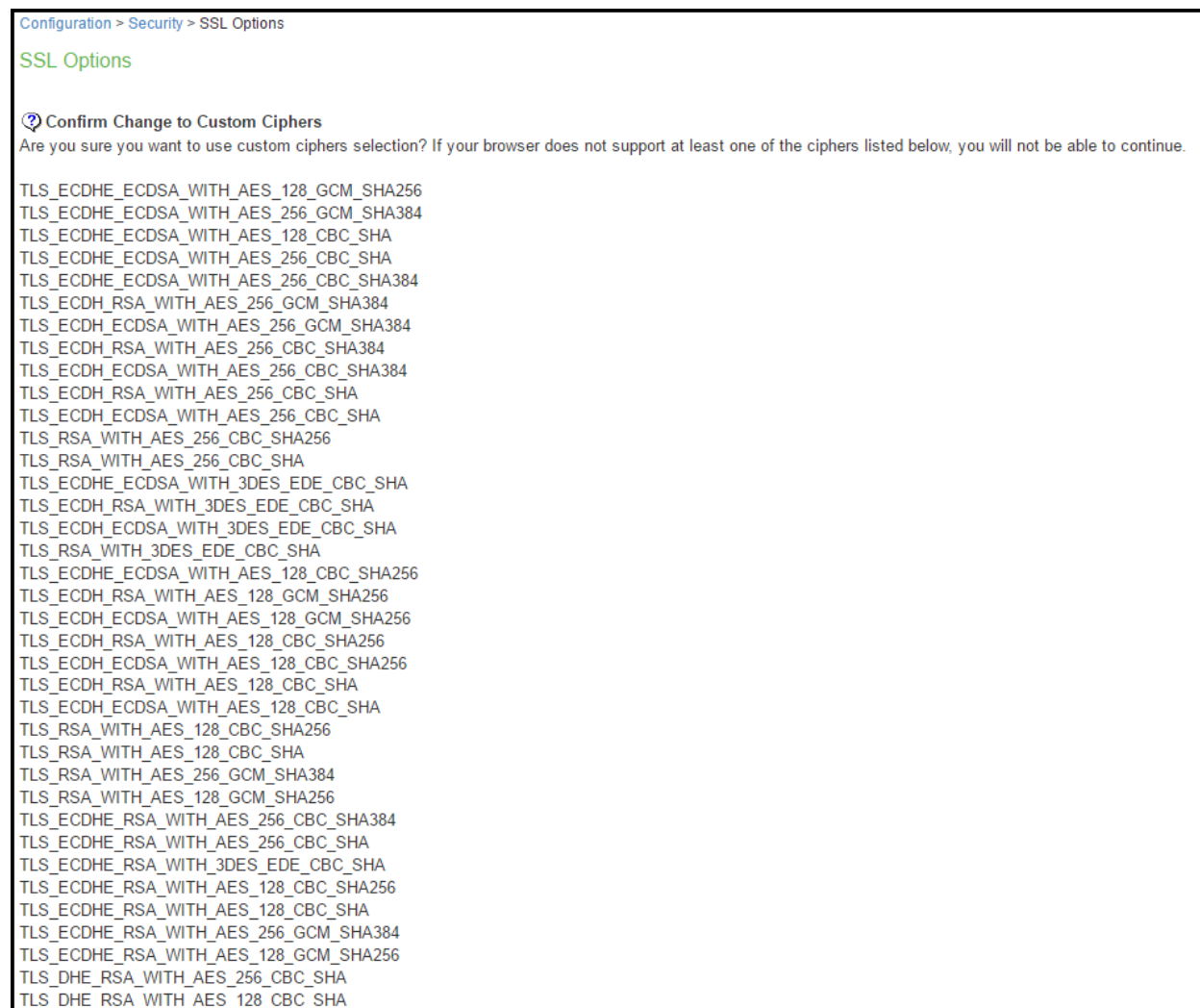
Figure 213: ActiveSync Client Certificate Configuration



8. Click **Save Changes**.

A list of the custom ciphers to be used on the device's port is displayed in the order the web server will select them. Note that Suite B ciphers are listed on top. See Figure 214. End users who now log in to external virtual port p\_ecdsa256 must have at least one of the listed ciphers installed on their browser or else they cannot log in to the server.

Figure 214: Confirming Custom Ciphers



#### 9. Click **Change Allowed Encryption Strength**.

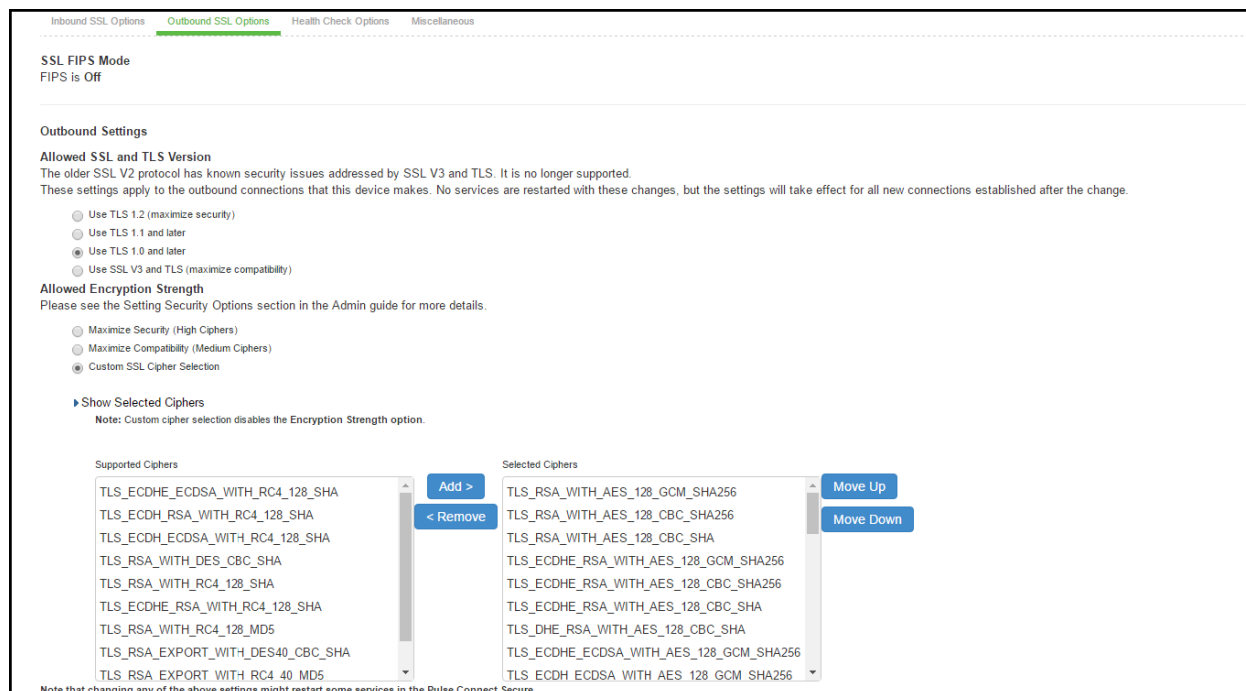
**i** **NOTE:** When custom ciphers are selected, there is a possibility that some ciphers are not supported by the web browser. Also, if any of ECDH/ECDSA ciphers are selected, they require ECC certificate to be mapped to the internal/external interface. If ECC certificate is not installed, admin may not be able to log in to the box. The only way to recover from this situation is to connect to the system console and select option 8 to reset the SSL settings from the console menu. Option 8 resets the SSL settings to its default. So, the previously set SSL settings are lost. This is applicable only to Inbound SSL settings.

**i** **NOTE:** Pulse Mobile client will not be able to connect to PCS device, if the ciphers selected in Inbound option are not supported by the mobile client.

### Enabling Outbound SSL Options

Only for Outbound SSL Settings, we can configure Non FIPS Ciphers when FIPS is Enabled using Custom Cipher Selection Option. Now, there are options to change different SSL/TLS versions and different encryptions in the Outbound SSL Settings. Figure 215 shows the Outbound SSL Settings.

Figure 215: Outbound SSL Settings



**SSL FIPS Mode**  
FIPS is Off

**Outbound Settings**

**Allowed SSL and TLS Version**  
The older SSL V2 protocol has known security issues addressed by SSL V3 and TLS. It is no longer supported. These settings apply to the outbound connections that this device makes. No services are restarted with these changes, but the settings will take effect for all new connections established after the change.

☐ Use TLS 1.2 (maximize security)  
☐ Use TLS 1.1 and later  
☒ Use TLS 1.0 and later  
☐ Use SSL V3 and TLS (maximize compatibility)

**Allowed Encryption Strength**  
Please see the Setting Security Options section in the Admin guide for more details.

☐ Maximize Security (High Ciphers)  
☐ Maximize Compatibility (Medium Ciphers)  
☒ Custom SSL Cipher Selection

► Show Selected Ciphers  
Note: Custom cipher selection disables the Encryption Strength option.

**Supported Ciphers**

- TLS\_ECDHE\_ECDSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDH\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDH\_ECDSA\_WITH\_RC4\_128\_SHA
- TLS\_RSA\_WITH\_DES\_CBC\_SHA
- TLS\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_ECDHE\_RSA\_WITH\_RC4\_128\_SHA
- TLS\_RSA\_WITH\_RC4\_128\_MD5
- TLS\_RSA\_EXPORT\_WITH\_DES40\_CBC\_SHA
- TLS\_RSA\_EXPORT\_WITH\_RC4\_40\_MD5

**Selected Ciphers**

- TLS\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA256
- TLS\_ECDHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_DHE\_RSA\_WITH\_AES\_128\_CBC\_SHA
- TLS\_ECDHE\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256
- TLS\_ECDH\_ECDSA\_WITH\_AES\_128\_GCM\_SHA256

Note that changing any of the above settings might restart some services in the Pulse Connect Secure.

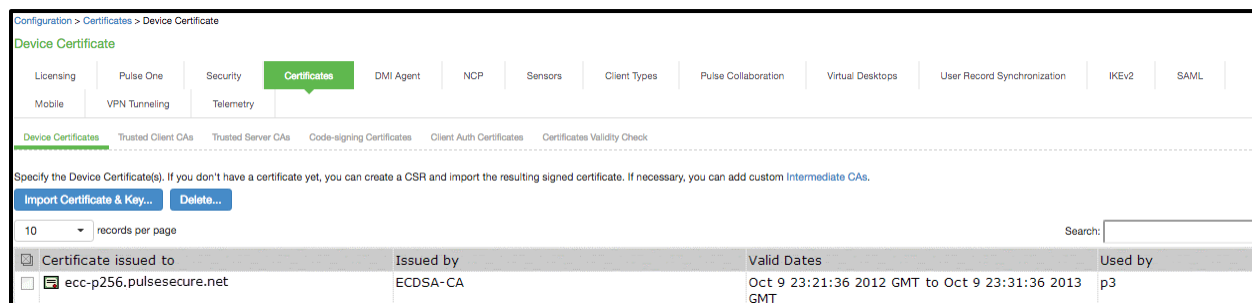
## Related Documentation

- [Using Device Certificates](#)
- [Verifying the Certificate on the Client](#)
- [Understanding ECC Certificates](#)

## Verifying the Certificate on the Client

End users can check which certificate their browser is using to connect to the server. In the following example, the end user connects to server port p3, which uses an ECC curve P-256 certificate. See Figure 216.

Figure 216: Connecting to a Port Using an ECC Curve P-256 Certificate



Configuration > Certificates > Device Certificate

**Device Certificate**

Licensing | Pulse One | Security | **Certificates** | DMI Agent | NCP | Sensors | Client Types | Pulse Collaboration | Virtual Desktops | User Record Synchronization | IKEv2 | SAML

Mobile | VPN Tunneling | Telemetry

**Device Certificates** | Trusted Client CAs | Trusted Server CAs | Code-signing Certificates | Client Auth Certificates | Certificates Validity Check

Specify the Device Certificate(s). If you don't have a certificate yet, you can create a CSR and import the resulting signed certificate. If necessary, you can add custom [Intermediate CAs](#).

[Import Certificate & Key...](#) [Delete...](#)

10 records per page

Certificate issued to	Issued by	Valid Dates	Used by
ecc-p256.pulsesecure.net	ECDSA-CA	Oct 9 23:21:36 2012 GMT to Oct 9 23:31:36 2013 GMT	p3

To view the certificate from an Internet Explorer 8 browser:

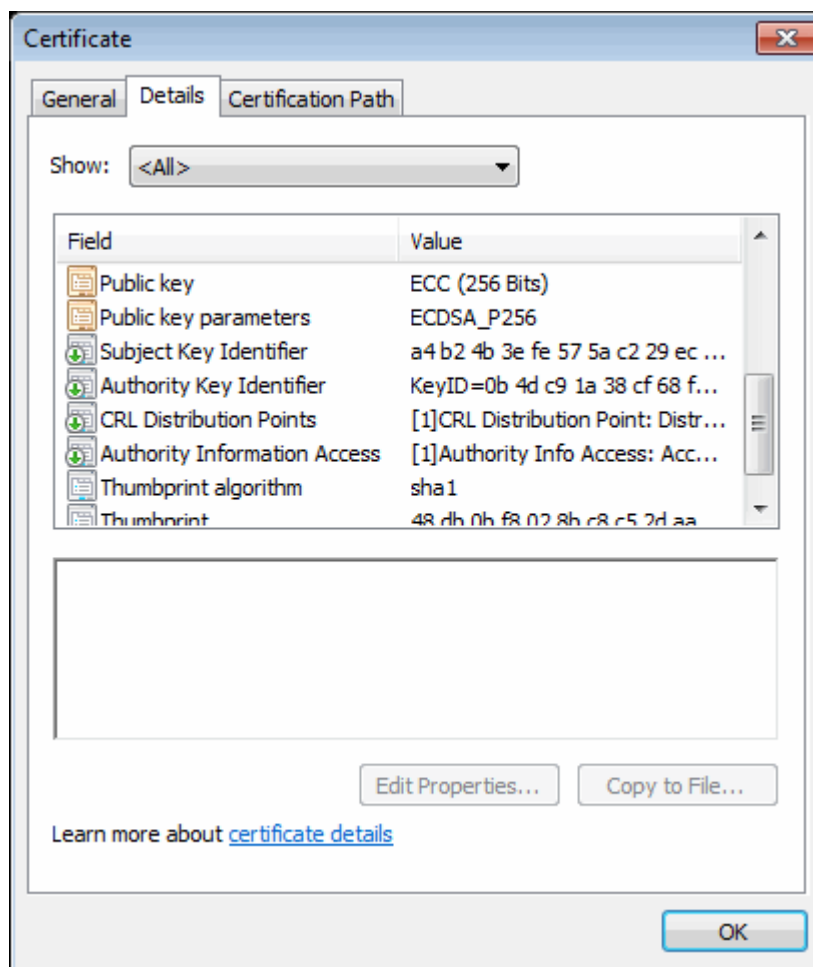
1. Open an Internet Explorer 8 browser and point to the server to which you want to connect.
2. Click the lock icon located at the end of the address bar and then click the **View Certificate** link. See Figure 215.

Figure 217: Viewing the Connection Certificate Information



- Click the **Details** tab and scroll down until you see the Public key field. In this example, the public key value is ECC (256 Bits) which matches the server port p3 certificate shown in Figure 218

Figure 218: Certificate Public Key



#### Related Documentation

- [Understanding ECC Certificates](#)
- [Using TCP Dump to View Cipher Information](#)

## Using TCP Dump to View Cipher Information

You can use the TCP Dump tool to view which cipher each client uses to connect to the server. TCP Dump is a packet analyzer that intercepts (sniffs) and displays TCP/IP and other packets transmitted or received between the server and clients.



**NOTE:** To permit debugging, it is recommended that the ECC certificate be replaced by an RSA certificate so that an RSA cipher suite gets selected and then the application data can be decoded.

To capture packet headers:

- Select **Maintenance > Troubleshooting > Tools > TCP Dump**.
- Select the interface, internal or external or both, you wish to sniff and then the VLAN port.
- Click **Start Sniffing**.

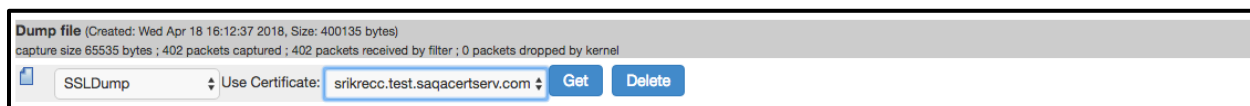
The next time a user points a browser window to the server or logs in to the server, handshake information is obtained.

- Click **Stop Sniffing** when done.

To view the packet headers:

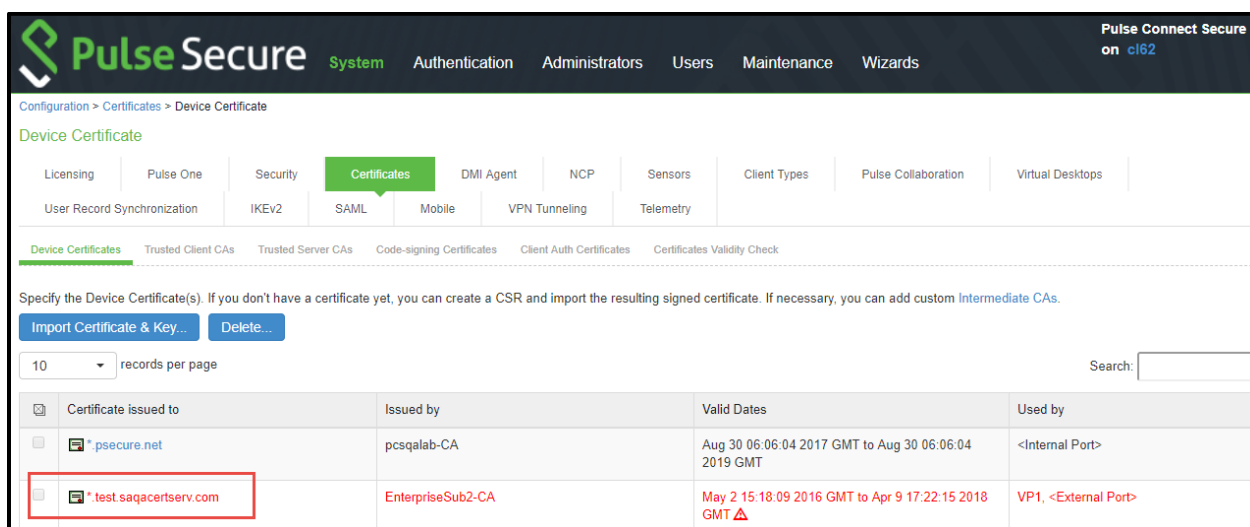
- Select **Maintenance > Troubleshooting > Tools > TCP Dump**.
- Under Dump file, select **SSLDump** from the file menu and the certificate to use. See Figure 219.

Figure 219: Viewing the TCP Dump Output



The certificate names in the TCP Dump window are the same as the “Certificate issued to” names in the Device Certificates window. Select the certificate corresponding to the port you wish to view packet information. See Figure 220.

Figure 220: Issued to Certificate on the Device Certificates Pages



- Click **Get**.

Portions of a TCP dump output follow.

The client starts a handshake with the server:

```
1 1 0.0007 (0.0007) C>S Handshake
```

The client then lists its supported cipher suites:

```

cipher suites
  TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384
  TLS_ECDH_ECDSA_WITH_AES_256_SHA384
  TLS_ECDH_ECDSA_WITH_AES_256_SHA
  TLS_ECDH_ECDSA_WITH_DES_CBC3_SHA
  ...

```

The server acknowledges the handshake:

```
1 2 0.0010 (0.0003) S>C Handshake
```

The server compares the cipher suites on the client with the ones on the server and picks the cipher suite that is preferred by the server based on SSL options:

```

cipherSuite      TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384

```

### Example TCP Dump Output

New TCP connection #1: 10.64.8.3(46200) <-> 10.64.90.21(443)

```

1 1 0.0007 (0.0007) C>S Handshake
    ClientHello
        Version 3.3
        cipher suites
        TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384
        TLS_ECDH_ECDSA_WITH_AES_256_SHA384
        TLS_ECDH_ECDSA_WITH_AES_256_SHA
        TLS_ECDH_ECDSA_WITH_DES_CBC3_SHA
        TLS_ECDH_ECDSA_WITH_AES_128_GCM_SHA384
        TLS_ECDH_ECDSA_WITH_AES_128_SHA256
        TLS_ECDH_ECDSA_WITH_AES_128_SHA
        TLS_ECDH_ECDSA_WITH_RC4_SHA
        Unknown value 0xc001
        TLS_EMPTY_RENEGOTIATION_INFO_SCSV
        compression methods
            NULL
        ClientHello Extensions [113]=
            00 6f 00 0b 00 04 03 00 01 02 00 0a 00 34 00 32
            00 0e 00 0d 00 19 00 0b 00 0c 00 18 00 09 00 0a
            00 16 00 17 00 08 00 06 00 07 00 14 00 15 00 04
            00 05 00 12 00 13 00 01 00 02 00 03 00 0f 00 10
            00 11 00 23 00 00 00 0d 00 22 00 20 06 01 06 02
            06 03 05 01 05 02 05 03 04 01 04 02 04 03 03 01
            03 02 03 03 02 01 02 02 02 03 01 01 00 0f 00 01
            01
1 2 0.0010 (0.0003) S>C Handshake
    ServerHello
        Version 3.3
        session_id[32]=
            a3 07 40 6e 73 12 c2 4d f3 7d b9 77 f8 97 e1 94
            fc 1b 51 6a 66 3c 99 d6 c7 7d 0e fa 29 2e d0 c4
        cipherSuite TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384
        compressionMethod NULL
        ServerHello Extensions [20]=
            00 12 ff 01 00 01 00 00 0b 00 04 03 00 01 02 00
            0f 00 01 01
1 3 0.0010 (0.0000) S>C Handshake
    Certificate
1 4 0.0010 (0.0000) S>C Handshake
    serverHelloDone
1 5 0.1413 (0.1403) C>S Handshake
    ClientKeyExchange
1 6 0.1413 (0.0000) C>S ChangeCipherSpec
1 7 0.1413 (0.0000) C>S Handshake
1 8 0.1464 (0.0051) S>C ChangeCipherSpec
1 9 0.1464 (0.0000) S>C Handshake
1 10 9.2389 (9.0924) C>S application_data
1 11 9.5828 (0.3438) C>S application_data
1 12 9.5833 (0.0004) S>C application_data
1 9.5833 (0.0000) S>C TCP FIN
1 13 9.5999 (0.0166) C>S Alert
1 9.5999 (0.0000) C>S TCP FIN

```

#### Related Documentation

- [Understanding ECC Certificates](#)
- [Example: Assigning an ECC P-256 Certificate to an External Virtual Port and Giving Preference to Suite B Ciphers](#)



# CHAPTER 37 Configuration File Administration

- [Configuration File Administration Overview](#)
- [Configuring Archiving for System Logs, Configuration Files, and Snapshots](#)
- [Archiving Pulse Collaboration Meetings](#)
- [Using the Configuration Backup and Restore Feature](#)
- [Using the Import/Export Feature for Binary System Configuration Files](#)
- [Using the Import/Export Feature for Binary User Configuration Files](#)
- [Using the Import/Export Feature for XML Configuration Files](#)
- [Example: Using the Configuration XML File Import/Export Feature to Add Multiple Users](#)
- [Guidelines for Modifying Configuration XML Files](#)
- [Using the Push Configuration Feature](#)

## Configuration File Administration Overview

The system supports multiple administrator utilities related to configuration file management. Table 131 describes the purpose of the different utilities.

Table 131: Utilities for Configuration File Administration

Utility	Recommended Usage
Archiving	Schedule periodic backups to a remote backup server. You should schedule archiving for both the system configuration binary file (system.cfg) and the user configuration binary file (user.cfg). If necessary, you can import an archived configuration using the configuration binary file import/export feature.
Local backup and restore	Create backups on the local system as a precaution when making significant configuration changes. With this utility, you can quickly restore to a previous configuration.
Binary configuration file import/export	<p>Export binary configuration files to a local host (an alternative to the remote archiving server and archiving process that runs as a scheduled job). You might do this if you do not use or do not have access to an archiving server, or if you want to make use of a configuration that has not yet been archived. You can export the binary system configuration file (system.cfg) and the binary user configuration file (user.cfg).</p> <p>You can use the binary file import/export feature to clone a configuration that you want to deploy more broadly, such as deploying a backup device or to a group of devices. You can use "selective import" options to exclude unique network identifiers (such as IP address) that would cause problems if the configuration were to be wholly imported and activated.</p>
XML configuration file import/export	<p>Import or export the configuration for only the features and settings you select. This enables you to take a more granular approach to mass configuration management than the binary file import/export feature. For example, you might want to populate an authentication server configuration across a large number of nodes. You can export just that configuration element, and when you import it in the other nodes, you do not overwrite the large number of configuration elements that you would if you had imported the user.cfg file.</p> <p>You might also find the XML file import/export feature useful when managing a single node. For example, you might want to add many new users to the local authentication server, which can be faster editing the XML than using the user interface. Or you might want to make global changes to the configuration object naming conventions or descriptions as part of a "housekeeping" initiative. This, too, might be accomplished faster editing the XML than clicking through the user interface.</p>
Push configuration	Push a partial configuration from the running configuration on the source system to the running configuration on one or more target systems. This is the best option to instill common configuration elements if the devices are already deployed and currently online.

## Related Documentation

- [Configuring Archiving for System Logs, Configuration Files, and Snapshots](#)
- [Using the Configuration Backup and Restore Feature](#)
- [Using the Import/Export Feature for Binary System Configuration Files](#)
- [Using the Import/Export Feature for Binary User Configuration Files](#)
- [Using the Import/Export Feature for XML Configuration Files](#)
- [Using the Push Configuration Feature](#)

## Configuring Archiving for System Logs, Configuration Files, and Snapshots

---

You can schedule periodic archiving for system logs, system configuration files, and system snapshots. Periodic archiving occurs only at the scheduled time. “Unscheduled” archiving does not occur automatically. For example, if a log file exceeds the maximum file size, the archiving process does not automatically back up the file prior to the scheduled time to prevent data loss.

If the archive process fails, it makes two more attempts at an interval of 30 seconds. If the archiving still fails, it retries at an interval of one hour till the archiving process is successful.

We recommend that you schedule an archive operation during hours when traffic is light to minimize its impact on users. The automatic archiving process compresses files and, if the system is busy, can degrade performance for users. Also, a cluster node might appear unresponsive if the system is busy with traffic and performing archiving simultaneously.



**NOTE:** If you schedule an archive operation to occur during the hour that your system switches to daylight savings time (DST), the operation might not occur as scheduled. For example, if your system is set to change to DST at 1:00 AM, and you scheduled an archive job to occur at any time between 1:01 AM and 1:59 AM, then the operation does not take place because at 1:00 AM the system clock is moved forward to 2:00 AM, and the system never reaches the archive time for that date.

To configure log archiving:

1. Select **Maintenance > Archiving > Archiving Servers** to display the configuration page.  
Figure 221 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 132.
3. Save the configuration.

Figure 221: Archiving Configuration Page – Pulse Connect Secure

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Archiving > Archiving Servers

Archiving Servers Local Backups Pulse Collaboration

You can schedule automatic archiving of log data, system configuration, and user accounts. To do so, specify accessible location for the data, an account to use, and the specific schedule for each type of archive data.

▼ Archive Settings

Method: ☐ SCP ☐ FTP ☒ AWS S3 ☐ Azure Storage

\*S3 Bucket Name:  AWS S3 bucket name

\*Region:  AWS S3 bucket location

\*AWS Access Key:  AWS account access key

\*AWS Secret Key:  AWS account secret key

Dest Path Prefix:  Path to copy files under S3 bucket, eg: folder1/folder2

Test Connection

\* indicates required field

▼ Archive Schedule

Select one or more components to schedule an archive.

☐ Archive events log

☐ Archive user access log

☐ Archive admin access log

☐ Archive Sensors log

☐ Archive client-side log uploads

☐ Archive system configuration

☐ Archive user accounts

☐ Archive Administrative Network Configuration

☐ Archive XML configuration

☐ Archive Debug Log

☐ Archive Periodic SnapShots

Save Changes

Table 132: Archiving Configuration Guidelines

Settings	Guidelines
<b>Archive Settings</b>	
Archive Server	Specify the fully qualified domain name or IP address of the server to which to send the archive files.
Destination Directory	<p>Specify the destination directory. Follow these recommendations:</p> <ul style="list-style-type: none"> <li>For UNIX systems, you can specify an absolute or relative path. We recommend you specify a full path.</li> <li>For Windows systems, specify a path that is relative to the ftproot directory. We recommend you specify a full path.</li> </ul> <p>Do not include a drive specification for the destination directory, such as: pulsesecure/log.</p>
Username	Specify a username that has privileges to log into the server and write to the destination directory.
Password	Specify the corresponding password.

Settings	Guidelines
Method	<p>Select <b>SCP</b>, <b>FTP</b>, <b>AWS S3</b>, or <b>Azure Storage</b>.</p> <p>SCP is the default method. SCP is a file transfer utility similar to FTP. SCP encrypts all data during transfer. When the data reaches its destination, it is rendered in its original format. SCP is included in most SSH distributions and is available on all major operating system platforms.</p> <p>AWS S3: Push backup configurations and archived logs to Amazon AWS S3 bucket. For more details, refer to <i>Pulse Connect Secure Virtual Appliance on Amazon AWS Cloud Deployment Guide</i>.</p> <p>Azure Storage: Push backup configurations and archived logs to Microsoft Azure storage. For more details, refer to <i>Pulse Connect Secure Virtual Appliance on Microsoft Azure Cloud Deployment Guide</i>.</p>
<b>Archive Schedule</b>	
Archive events log	<p>Schedule archiving for the Events log. The archive file has the following format:</p> <p><b>PulseSecureEventsLog-[clustername standalone]-[nodename hostname]-[date]-[time]</b></p> <p>For example, an archive file for a cluster named Gen has a filename similar to the following: <b>PulseSecureEventsLog-Gen-node1-Root-20090109-1545.gz</b></p> <p>The archiving schedule configuration includes the following options:</p> <ul style="list-style-type: none"> <li>• <b>Use this filter</b>—Select a log format filter.</li> <li>• <b>Day of week</b>—Select the days of the week on which to run the archiving job.</li> <li>• <b>Every hour</b> or a <b>Specified Time</b>. The Every hour option runs a job every hour on the hour for the selected days. The specified time option runs a job once on the selected days.</li> <li>• <b>Clear log after archiving</b>. Select this option to clear the local log file after the archiving job is successfully completed. If an archive job fails, the log files are not deleted.</li> <li>• <b>Password</b>—(Optional) Specify a password to secure and encrypt system configuration or user account archives.</li> </ul>
Archive user access log	<p>Schedule archiving for the User Access log. The archive file has the following format:</p> <p><b>PulseSecureAccessLog-[clustername standalone]- [nodename hostname]-[date]-[time]</b></p> <p>The archiving schedule configuration includes the same options as those described for the Events log.</p>
Archive admin access log	<p>Schedule archiving for the Admin Access log. The archive file has the following format:</p> <p><b>PulseSecureAdminLog-[clustername standalone]- [nodename hostname]-[date]-[time]</b></p> <p>The archiving schedule configuration includes the same options as those described for the Events log.</p>
Archive sensors log	<p>Schedule archiving for the Sensors log. The archive file has the following format:</p> <p><b>PulseSecureSensorsLog-[clustername standalone]- [nodename hostname]-[date]-[time]</b></p> <p>The archiving schedule configuration includes the same options as those described for the Events log.</p>
Archive client-side log uploads	<p>Schedule archiving for client-side log uploads. This option is available only on Pulse Connect Secure.</p> <p>The archiving schedule configuration includes the same options as those described for the Events log, except for log filter format, which is not applicable to the client-side logs.</p>
Archive system configuration	<p>Schedule archiving for the system configuration binary file (system.cfg). The archive file has the following format:</p> <p><b>PulseSecureConf-[clustername standalone]- [nodename hostname]-[date]-[time]</b></p> <p>The archiving schedule configuration includes the same day, time, and password-protection options as those described for the Events log.</p>
Archive user accounts	<p>Schedule archiving for user account configuration binary file (user.cfg). The archive file has the following format:</p> <p><b>PulseSecureUserAccounts-[clustername standalone]- [nodename hostname]-[date]-[time]</b></p> <p>The archiving schedule configuration includes the same day, time, and password-protection options as those described for the Events log.</p>

Settings	Guidelines
Archive XML configuration	<p>Schedule archiving for the XML configuration files.</p> <p>The archiving schedule configuration includes the same day and time options as those described for the Events log.</p> <p>Administrator can select the <b>Exclude large-data packages in the archived configuration</b> to exclude ESAP and Pulse Client packages from being archived.</p>
Archive debug log	<p>Enable archiving for collected debug logs.</p> <p>You cannot specify a day and time for archiving debug logs. If you select this option, debug logs are archived periodically and cleared if the <b>Clear log after archiving</b> option is selected.</p>
Archive periodic snapshots	<p>Enable archiving for snapshots.</p> <p>You cannot specify a day and time for archiving periodic snapshots. If you select this option, snapshots are archived periodically.</p>

### Related Documentation

- [Logging Overview](#)
- [Configuration File Administration Overview](#)

## Archiving Pulse Collaboration Meetings

Connect Secure enables you to archive Pulse Collaboration instances. You can:

- Set up a recurring archival process.
- Perform a one-time archive.
- Archive the deleted meetings into an XML file for later download or deletion. One file is created for each archive run.
- Define the number of days a meeting instance remains on the system before archiving (instances older than x days are archived).
- Define which node in a cluster performs the archive.

The archival process removes completed standalone meetings, completed recurring meeting instances and completed MyMeeting instances. For recurring meeting with end dates already passed, the recurring meetings and their parent meeting are removed. The parent meeting, however, is not archived since the parent meeting information is already captured in the recurring instances. The archival process does not remove meetings in progress or scheduled (future) meetings.



**NOTE:** By default, archiving Pulse Collaboration is turned off. Also, by default, MyMeetings instances older than 90 days are removed. If the Pulse Collaboration archive feature is turned off, the automatic deletion of MyMeetings is not saved into the archive file.

In a cluster configuration, only one node performs the archival task and only the files stored on that node are archived. You must log in to the archive node using the node IP instead of the virtual IP to download or delete the archived files.

Shown below is an example snippet of an XML file created by the Pulse Collaboration archival process:

```
<meetings>
<meeting>
  <id>20993310</id>
  <creator><![CDATA[gary (Users)]]></creator>
  <name><![CDATA[Support Meeting (20993310)]]></name>
  <agenda><![CDATA[]]></agenda>
  <teleconference_info><![CDATA[]]></teleconference_info>
  <date><![CDATA[4:11 PM May 15, 2007 (GMT-08:00) Pacific Time (US &
Canada); Tijuana]]></date>
  <duration>1 hour</duration>
```

```

<meeting_type>support</meeting_type>
<invitees>
  <invitee><![CDATA[gary (System Local) Host]]></invitee>
  ...
</invitees>
<attendees>
  <attendee>
    <name><![CDATA[gary]]></name>
    <join_time>04:11 PM</join_time>
    <duration>50 minutes </duration>
  </attendee>
  ...
</attendees>
...
</meeting>
...
</meetings>

```

To archive meetings:

1. In the admin console, choose **Maintenance > Archiving > Pulse Collaboration**.  
Figure 222 shows the archiving page.
2. To schedule a recurring archival process, select the **Perform automatic clean up every** option and specify how often the archiving process should run.
3. In the Delete meetings older than field, enter how old (in days) meetings must be before being archived. Meetings older than this number are archived and removed from the system.
4. To archive meetings in a cluster configuration, select the **Archive meeting records on node** option and then select the node that performs the archive.
5. Click **Clean Up Now** to perform the archive process immediately. Meetings older than the specified age are archived and removed from the system.
6. Click **Save Changes** to save your edits.

Figure 222: Pulse Collaboration Archiving Page

The screenshot shows the Pulse Secure Admin Console interface. At the top, the Pulse Secure logo is on the left, and navigation links for System, Authentication, and Administrators are on the right. Below the navigation bar, the 'Archiving' section is active, with tabs for Archiving Servers, Local Backups, and Pulse Collaboration. The Pulse Collaboration tab is highlighted in green. Below the tabs, a message states: 'To maintain optimal performance, you should periodically clean up expired meetings. If necessary, upgrade the system, so be sure to download archive files before upgrading.' There are three main settings: 1) 'Perform automatic clean up every' with a dropdown menu set to 'month'; 2) 'Delete meetings older than' with a text input set to '90' and the unit 'days'; 3) 'Archive meeting records before deleting' with an unchecked checkbox. A blue 'Clean Up Now...' button is positioned to the right of the second setting. At the bottom left, there is a blue 'Save Changes' button. To the right of the 'Save Changes' button, the text 'Last cleanup: N/A' is displayed.

Once the archive process completes, the archive files are listed in the Pulse Collaboration archive table.

To view or download an archive file, click its name.

To delete an archive file, select the check box next to its name and click **Delete**.

**Related Documentation**

- [Pulse Collaboration Overview](#)

**Using the Configuration Backup and Restore Feature**

You can save up to five system configuration backups and five user account backups on the local server. If you exceed this limit, the system overwrites the oldest backup with the new backup. If you do not want to overwrite the oldest backup, select and delete another backup instead, before you save the most current one.

To manage configuration file backups:

1. Select **Maintenance > Archiving > Local Backups** to display the configuration page.  
Figure 223 shows the archiving configuration page for Pulse Connect Secure.
2. Use the controls to backup or restore the configuration as described in Table 133.
3. Save the configuration.

Figure 223: Local Backups Management Page – Pulse Connect Secure

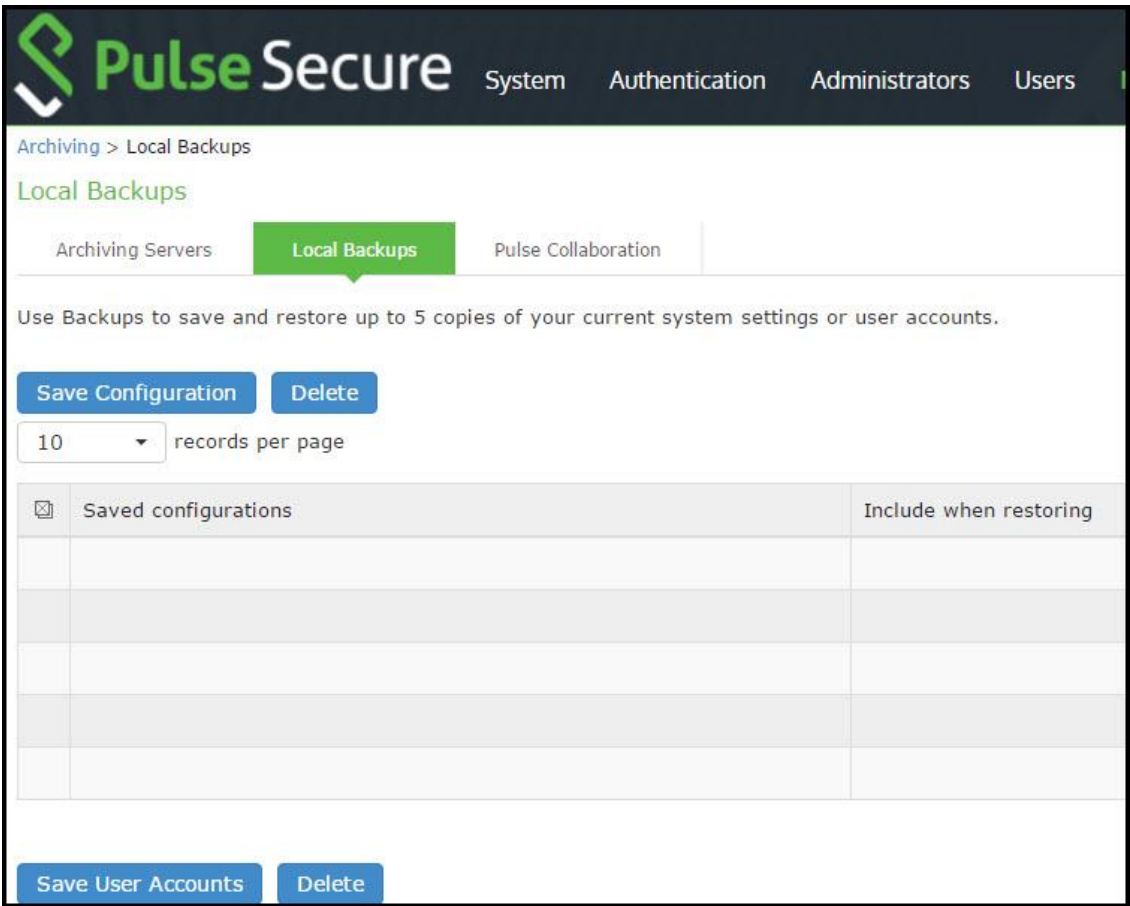


Table 133: Local Backups Management Guidelines

Controls	Guidelines
System Configuration	

Controls	Guidelines
Save Configuration	Create a backup of the running system configuration.
Delete	Select a row in the table and click <b>Delete</b> to delete the backup.
Restore	Select a row in the table and components in the “Include when restoring” column and click <b>Restore</b> to replace the running configuration with the archived configuration.
<b>User Configuration</b>	
Save User Accounts	Create a backup of the running user configuration.
Delete	Select a row in the table and click <b>Delete</b> to delete the backup.
Restore	Select a row in the table and click <b>Restore</b> to replace the running configuration with the archived configuration.

### Related Documentation

- [Configuration File Administration Overview](#)

## Using the Import/Export Feature for Binary System Configuration Files

This topic describes the import/export feature for binary system configuration files. It includes the following information:

- [Binary System Configuration File Overview](#)
- [Exporting a Binary System Configuration File](#)
- [Importing a Binary System Configuration File](#)

### Binary System Configuration File Overview

The Pulse Secure access management framework enables you to import and export the system and network settings using binary system configuration files. When importing a system configuration file, you can exclude the device certificate and the server's IP address or network settings from the imported information. For example, to set up multiple Pulse Connect Secure systems behind a load balancer, import everything except for the IP address. To set up the system as a backup server, import everything except for the digital certificate and the network settings.

The binary system configuration file includes the following settings:

- Network settings
- Certificates. The system imports only device certificates, not the chains that correspond to the device certificates or trusted client CAs.
- Cluster configuration
- Licenses. When you import a configuration file that contains licenses, the system gives precedence to any existing licenses. Licenses are imported only if no licenses are currently installed.
- SNMP settings
- Sensor configuration. Sensor configurations are included in the system configuration file while sensor event policies are included in the user configuration file. To import or export all sensor-related settings, import or export both the system and user configuration files. The user configuration file, not the system configuration file, includes resource profiles, resource policies, and the local user database. To perform a complete backup, export both the system and user configuration files.
- Client-side logs. To import or export client-side logs, import or export both the system and user configuration files.
- Web proxy servers. Connect Secure only. To export all web proxy related information, both the system and user configuration files are needed.
- Web caching options. Connect Secure only.



- Rewriter filters. Connect Secure only.

## Exporting a Binary System Configuration File

To export a binary system configuration file:

1. Select **Maintenance > Import/Export > Import/Export Configuration** to display the configuration page.  
Figure 224 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration and export operation as described in Table 134.

Figure 224: Export Binary System Configuration File Configuration Page – Pulse Connect Secure

Table 134: Export Binary System Configuration File Configuration and Action Guidelines

Settings	Guidelines
Password for configuration file	Specify a password to encrypt and secure the configuration file.
Confirm password	Specify the password.
Save Config As	Display a dialog box to save the file to your local host.

## Importing a Binary System Configuration File

To import a binary system configuration file:

1. Select **Maintenance > Import/Export > Import/Export Configuration** to display the configuration page.  
Figure 225 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration and import operation as described in Table 135.

Figure 225: Import Binary System Configuration File Configuration Page

Table 135: Import Binary System Configuration File Configuration and Action Guidelines

Settings	Guidelines
<b>Options</b>	
Import Device Certificate(s)?	<p>Overwrite the existing device certificate(s) with the ones in the imported configuration file.</p> <p><b>NOTE:</b> When importing a device certificate in to a FIPS device, note that you must choose a certificate that uses a FIPS-compliant private key. To ensure FIPS-compliance, select a certificate and corresponding security world private keys were generated on a FIPS device.</p>
<b>Other Import Options</b>	
Import everything (except Device Certificate(s))	Import all settings except the device certificate.

Settings	Guidelines
Import everything but the IP address	Do not overwrite the existing configuration for network interface IP addresses, netmask, default gateway, virtual interfaces, ARP tables, and route tables. Use this option only if the exported configuration file is from a standalone node.  <b>TIP:</b> To set up multiple nodes in a cluster behind a load balancer, import everything except the IP address.
Import everything except network settings and licenses	Do not allow the imported configuration to change the existing configuration for settings found in the Network Settings and Licensing sections. With this option, network configurations, licenses, cluster configurations, certificates, defined SNMP settings and syslog configurations are not imported. Always use this option if configuration file was exported from a node that is part of a cluster.  <b>TIP:</b> To set up a backup node, import everything except network settings and digital certificates.
Import only Device Certificate(s)	Import the device certificate(s) only. You must also select the <b>Import Device Certificate(s)</b> check box.
Config file	Use the browse button to locate and select the file from your local host.
Password	Specify the password (if applicable).
Import Config	Import the configuration file.

## Using the Import/Export Feature for Binary User Configuration Files

This topic describes the import/export feature for user configuration binary files. It includes the following information:

- [Binary User Configuration File Overview](#)
- [Exporting a Binary User Configuration File](#)
- [Importing a Binary User Configuration File](#)

### Binary User Configuration File Overview

In general, if a menu item falls under the Authentication, Administration, or Users menu, the item is included in the user configuration file (user.cfg). The exception is Sensors event policies, which are under System, but which are exported in the user configuration file. In particular, the user configuration file includes the following settings:

- Sign-in settings (includes sign-in policies, sign-in pages, all authentication servers, authentication protocol sets, and Pulse settings)
- Authentication realms (including admin realms, user realms, and MAC authentication realms)
- Roles
- Resource profiles. Pulse Connect Secure only.
- Resource policies
- Sensor event policies
- User accounts
- Client-side logs. To export or import client-side logs, export or import both the system and user configuration files.

### Exporting a Binary User Configuration File

To export a binary user configuration file:

1. Select **Maintenance > Import/Export > Import/Export Users** to display the configuration page.

Figure 226 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration and export operation as described in Table 136

Figure 226: Binary Export User Configuration File Configuration Page – Pulse Connect Secure

The screenshot shows the Pulse Secure web interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users', and 'Maintenance'. The breadcrumb trail is 'Import/Export > User Configuration'. The 'User Configuration' section has three tabs: 'Configuration', 'User Accounts' (which is selected), and 'XML Import/Export'. Under the 'User Accounts' tab, there are two main sections: 'Export' and 'Import'. The 'Export' section has a heading 'Export' and a description: 'Export user settings to a configuration file. You can optionally password-protect this file:'. It contains two input fields: 'Password for configuration file:' and 'Confirm Password:'. Below these is a blue button labeled 'Save Config As...'. The 'Import' section has a heading 'Import' and a description: 'Import user settings by selecting the configuration file and clicking Import Config. Import User Accounts will invalidate'. It contains a blue button labeled 'Browse' next to the text 'No file chosen'. Below this is a text input field for a password, with a label 'Password. Use this if the configuration file was password-protected'. At the bottom of the 'Import' section is a blue button labeled 'Import Config'.

Table 136: Binary Export User Configuration File Configuration and Action Guidelines

Settings	Guidelines
Password for configuration file	(Optional) Specify a password to encrypt and secure the configuration file.
Confirm password	Specify the password.
Save Config As	Display a dialog box to save the file to your local host.

### Importing a Binary User Configuration File

To import a binary user configuration file:

1. Select **Maintenance > Import/Export > Import/Export Users** to display the configuration page.  
Figure 227 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration and import operation as described in Table 137.

Figure 227: Import User Configuration Binary File Configuration Page

The screenshot shows the Pulse Secure web interface. The top navigation bar includes 'System', 'Authentication', 'Administrators', 'Users', and 'Maintenance'. The breadcrumb trail is 'Import/Export > User Configuration'. The 'User Configuration' section has three tabs: 'Configuration', 'User Accounts' (which is selected), and 'XML Import/Export'. Under the 'User Accounts' tab, there are two main sections: 'Export' and 'Import'. The 'Export' section has a heading 'Export' and a description: 'Export user settings to a configuration file. You can optionally password-protect this file:'. It includes two input fields for 'Password for configuration file:' and 'Confirm Password:', followed by a 'Save Config As...' button. The 'Import' section has a heading 'Import' and a description: 'Import user settings by selecting the configuration file and clicking Import Config. Import User Accounts will invalidate'. It includes a 'Browse' button, a text field showing 'No file chosen', a 'Password' input field with a note 'Use this if the configuration file was password-protected', and an 'Import Config' button.

Table 137: Import Binary User Configuration File Configuration and Action Guidelines

Settings	Guidelines
Browse	Locate and select the file from your local host.
Password	Specify the password (if applicable).
Import Config	Import the configuration file.

## Using the Import/Export Feature for XML Configuration Files

This topic describes the import/export feature for XML configuration files. It includes the following information:

- [XML Configuration File Overview](#)
- [Guidelines and Limitations](#)
- [Exporting an XML Configuration File](#)
- [Importing an XML Configuration File](#)

### XML Configuration File Overview

The system maintains its configuration in a structured XML file. This enables the system to support an alternative to the complete configurations that are exported and imported with the configuration binary files. You can use the export/import configuration XML pages to export and import selected configuration elements.

You might find the feature useful when performing the following tasks:

- Adding to the configurations of peer nodes, for example, adding a large number of users.
- Modifying multiple instances of a single setting, for example, an authentication server name.
- Deleting settings, for example, deleting authentication servers that are no longer used.

- Creating a configuration template to use for setting up new nodes.
- Tracking configuration changes by comparing differences on periodic exports.

## Guidelines and Limitations

Table 138 summarizes the guidelines and limitations for using the XML import/export feature.

Table 138: XML Import/Export Guidelines and Limitations

Category	Guidelines and Limitations
General	<p>The following guidelines and limitations apply:</p> <ul style="list-style-type: none"> <li>• You can import and export configuration files only between systems running the same software version.</li> <li>• If XML configuration to be imported contains one or more Pulse Client packages, we recommend to split the configuration to import only Pulse Client packages first considering one Pulse Client package per import and then import the remaining configurations.</li> <li>• You might find it useful to use a text editor to modify configuration elements that ought to be distinguished, such as configuration object names and descriptions. Never modify the names of the NIC identifiers. The system relies on knowing that each appliance has two interface cards, known as NIC0 and NIC1.</li> <li>• Immediately after importing an Active Directory authentication server configuration, you must edit the configuration to change the Computer Object name. Unexpected problems might arise if two systems join an Active Directory domain using the same Computer Object name.</li> </ul>
Licenses	<p>The following rules apply to exported and imported licenses:</p> <ul style="list-style-type: none"> <li>• You cannot edit the license data that is exported. It is encrypted.</li> <li>• An XML import of licenses is valid only if the system does not currently have a license installed. If a license is installed already, any imported licenses are dropped. If you still intend to import a license, you must perform a factory reset before you perform the import operation.</li> <li>• If you import a license after deleting a temporary license, the imported license is dropped because you might still be able to reactivate the deleted license. The import operation preserves any licensing data.</li> </ul>
Clusters	<p>The following guidelines apply to importing a configuration file for nodes that belong to a cluster:</p> <ul style="list-style-type: none"> <li>• When you perform an import operation on a cluster, all of the cluster nodes must be enabled and running. If you attempt to import a configuration into a cluster in which a node is not running, the import operation might hang or your import results might be unpredictable.</li> <li>• The XML configuration that you import must contain the same set of nodes as the original cluster. The signature used to synchronize the cluster when the nodes are reenabled is derived from the IP addresses of the cluster nodes. Therefore, the remaining nodes cannot rejoin the cluster if the imported configuration yields a different signature.</li> <li>• When import occurs, the imported configuration file overwrites the node-specific cluster configuration network settings of the remaining nodes. If you change the node-specific network settings, make sure you do not make the remaining nodes unreachable.</li> <li>• After you have exported the file, do not modify settings that could render the primary node unreachable, such as changes to network settings.</li> <li>• After you have exported the file, do not modify the XML to change the node name, IP address, or IP netmask.</li> <li>• After you have exported the file, do not modify virtual port settings or add new virtual port settings.</li> </ul>

## Exporting an XML Configuration File

To export an XML configuration file:

1. Select **Maintenance > Import/Export > Export XML** to display the configuration page.

Figure 228 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration and export operation as described in Table 139.

Figure 228: Export XML File Configuration Page – Pulse Connect Secure

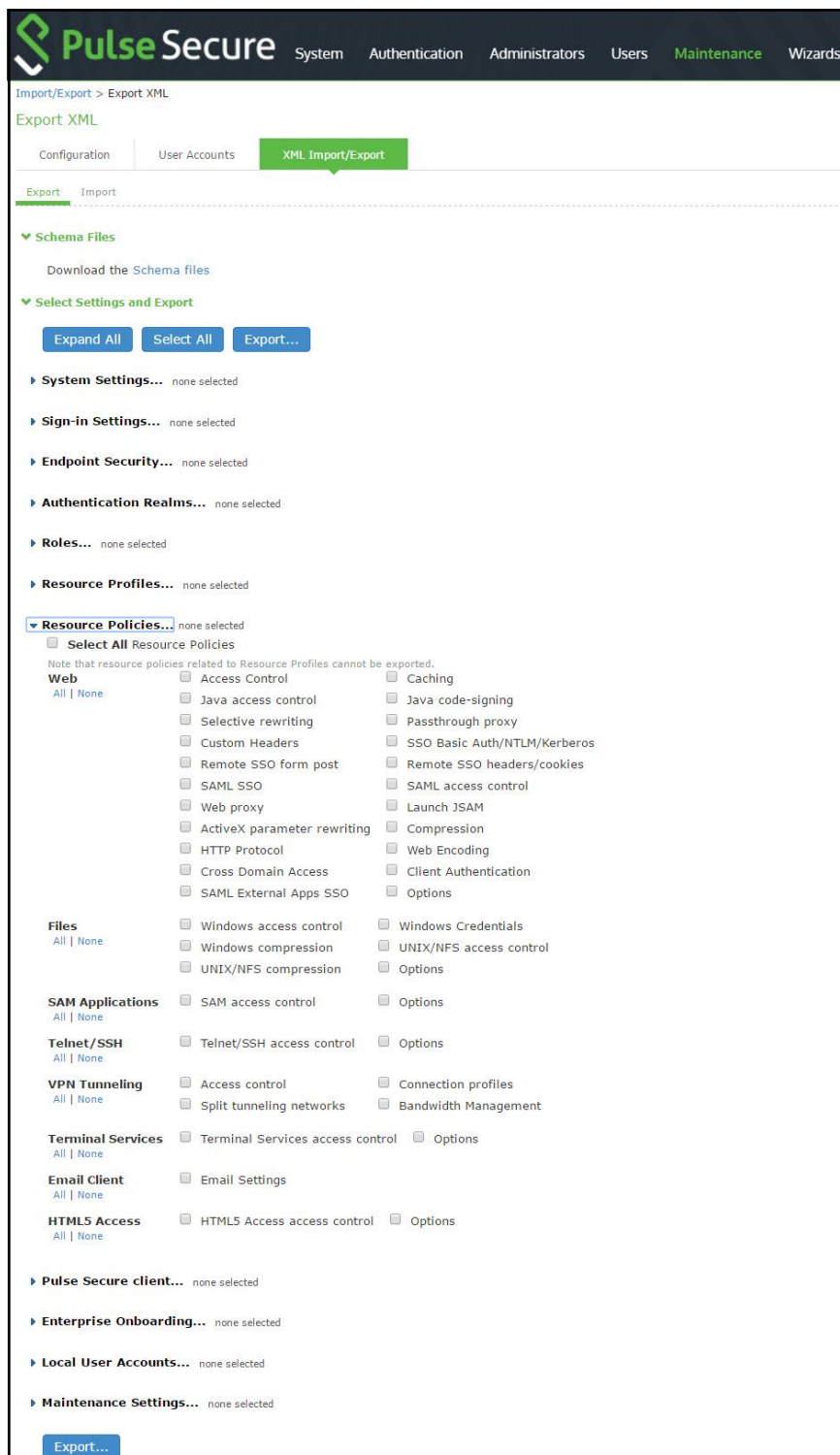


Table 139: Export XML File Configuration and Action Guidelines

Settings	Guidelines
<b>Schema Files</b>	
Schema files	Download the XML schema definition (.xsd) files that describe the XML.
<b>Select Settings and Export</b>	



Settings	Guidelines
Expand All	Expand the display of all settings groups.
Select All	Select all settings for all groups.
Export	Export the selected configuration data to an XML file.
<b>Settings</b>	
System	Expand this group and select settings found under the System menu.  <b>NOTE:</b> Do not select the DMI Agent unless Pulse Secure Technical Support instructs you to do so.
Sign-in	Expand this group and select settings found under the Sign-in menu.
Endpoint Security	Expand this group and select settings found under the Endpoint Security menu.  <b>NOTE:</b> ESAP packages are encrypted when exported.
Authentication Realms	Expand this group and select authentication realm settings, including user realms and MAC address authentication realms.
Roles	Expand this group and select settings found under the Roles menu.
Resource Profiles	Connect Secure only.  Expand this group and select settings found under the Resource Profiles menu.
Resource Policies	Expand this group and select settings resource policies settings.
Pulse Secure Client	Expand this group and select settings found under the Pulse Secure client menu.
Local User Accounts	Expand this group and select local authentication server settings.
Maintenance	Expand this group and select settings found under the Maintenance menu.
<b>Export Settings?</b>	
Export	Export the selected configuration data to an XML file.

## Importing an XML Configuration File

To import an XML configuration file:

1. Select **Maintenance > Import/Export > Import XML** to display the configuration page.  
Figure 229 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration and import operation as described in Table 140.



Figure 229: Import XML File Configuration Page



Table 140: Import XML File Configuration and Action Guidelines

Settings	Guidelines
<b>Schema Files</b>	
Schema files	Download the XML schema definition (.xsd) files that describe the XML.
<b>Import</b>	
XML data file	Locate and select the XML file.
Import	Import the file. The Import XML Results page is displayed. This page contains information about the imported network settings, roles, resource policies, and other settings. If there are errors in the XML, the import operation stops and rolls back the configuration to the previous state. Error messages are displayed on the Import XML Results page.

**Related Documentation**

- [Example: Using the Configuration XML File Import/Export Feature to Add Multiple Users](#)
- [Guidelines for Modifying Configuration XML Files](#)
- [Configuration File Administration Overview](#)

## Example: Using the Configuration XML File Import/Export Feature to Add Multiple Users

This example shows how to use the configuration XML file import/export feature. The example is illustrative. There are additional ways to use export files.

Assume you have just added a new device to the network, and you want to add your 2,000 users to the system. Instead of adding them one at a time in the admin console, you want to perform a mass import. You can export the user accounts, extract the relevant XML that defines users, replicate each element as needed, and then import them. In this situation, your configuration should include the option to force the users to change their passwords the first time they log in to the system.

In this procedure, you only see examples for User 1, User 2, and User 2000. All other users are included in your import file. You set the passwords to numbered instances of the word password, such as password1, password2, and so on. All users in this example are assigned to the same auth server, although you can specify any combination of auth servers that are valid on your system.

To add multiple new users:

1. Select **Maintenance > Import/Export > Export XML**.
2. Follow the instructions to export local user accounts.
3. Save the exported file as users.xml.
4. Open the users.xml file.
5. Copy and paste the User container element repeatedly until you have added the necessary number of users. Although the example shows only three new users, you might add hundreds of new users to the file.
6. Update the appropriate data in each User container element as shown in ["Example: Updating the User container"](#).
7. Save the users.xml file.
8. Select **Maintenance > Import/Export > XML Import/Export > Import**.
9. Click **Browse** to locate and select your users.xml file.
10. Click **Import**.

#### Example: Updating the User container

```
<configuration xmlns="http://xml.juniper.net/ive-sa/6.2R1"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <authentication>
    <auth-servers>
      <auth-server>
        <local>
          <users>
            <user>
              <username>user1</username>
              <fullname>User1</fullname>
              <password-cleartext>password1

              </password-cleartext>
              <one-time-use>false</one-time-use>
              <enabled>true</enabled>
              <change-password-at-signin>true

            </change-password-at-signin>
            </user>
            <user>
              <username>user2</username>
              <fullname>User2</fullname>
              <password-cleartext>password2

              </password-cleartext>
              <one-time-use>false</one-time-use>
              <enabled>true</enabled>
              <change-password-at-signin>true

            </change-password-at-signin>
            </user>
            <name>System Local</name>
          </auth-server>
        </auth-servers>
      </authentication>
    </configuration>
```

## Related Documentation

- [Guidelines for Modifying Configuration XML Files](#)
- [Using the Import/Export Feature for XML Configuration Files](#)

## Guidelines for Modifying Configuration XML Files

This topic provides guidelines for modifying an exported configuration file. It includes the following information:

- [Preparing to Modify a Configuration XML File](#)
- [Understanding the XML Export File](#)
- [Comparing Configuration Settings and Values Shown in the User Interface with the Ones in the XML File](#)
- [Understanding Referential Integrity Constraints](#)
- [Using Operation Attributes](#)

### Preparing to Modify a Configuration XML File

The following practices might be useful when you export and import XML configuration elements:

- Define your goals for a particular task:
  - What object or objects do you need to add, update, or delete?
  - Do you need to complete all modifications in one operation, or can you modify the configuration in separate operations?
  - Is your process a one-time operation, or do you need to perform the same operation multiple times?
  - Are you updating an active system or are you using one configuration as a template for configuring systems that have not yet been brought online?
- Document the intended changes to the configuration objects:
  - Make a list of objects to be added, updated, or deleted.
  - For objects to add or update, list specific attribute data.
  - List pages or tabs from the admin console that correspond to the objects and attributes you intend to change.
- Make a binary system snapshot or a binary configuration backup immediately before you perform the import.
- Make a plan to verify that the completed configuration meets your goals.
  - View the Admin Access log to make sure the export and import operations succeeded.
  - Perform a random check of the modified items. Make sure items were added, updated, or deleted as you expected.
- Make sure you are able to view configuration details in both the admin console and XML file while you work on the modifications, typically in the following sequence.
  1. Use the admin console to correlate the configuration data with the data in the XML file.
  2. Use the XML file to locate and modify the configuration data.
  3. Use the admin console to verify the successful import.
- Use an XML editor. The exported XML files have a standard structure. Once you become familiar with the structure, you can navigate the files easily. The files can become large, so you might find it more efficient to use a commercial or open source XML editor. XML editors often separate the editable data from the structural display. This separation reduces or eliminates the risk of accidentally modifying an XML element rather than its data.

### Understanding the XML Export File

When you export a configuration file, the system saves the configuration as an XML file. The data in the exported file is based on the selections you make when you configure the export operation. The file contains all of the required XML processing instructions and namespace declarations, which must be included exactly as defined.

Table 141 provides some basic information and guidelines to help you understand the structured XML used in the export file.

Table 141: Structured XML Files: Basic Information and Guidelines

Topic	Guideline
XML schema definition (.xsd) file	<p>The export is based on an XML schema. The schema is a separate file that defines the metadata, and that serves as a model or a template for the exported file. Use the XML schema file to:</p> <ul style="list-style-type: none"> <li>Identify the structure and sequence of configuration objects.</li> <li>Identify optional and required elements, allowable values, default values, and other attributes of the configuration objects.</li> </ul> <p>You can download the XML schema definition (.xsd) file in either of the following ways:</p> <ul style="list-style-type: none"> <li>From the XML Import/Export pages by clicking a link.</li> <li>From the URL where the files are stored on the system (you do not need to sign in).</li> </ul> <p>To access the .xsd file, access the following URL:</p> <p><code>https://&lt;IP-or-hostname&gt;/dana-na/xml/config.xsd</code></p>
Elements	<p>An element is a discrete XML unit that defines an object or part of an object. The element typically consists of a pair of tags that may or may not surround string data. Tags are surrounded by angle brackets (&lt; &gt;).</p>
Namespaces	<p>Namespaces allow you to use the same words or labels in your code from different contexts or XML vocabularies. Prefixing elements with namespace qualifiers allow the XML file to include references to different objects that originate in different XML vocabularies and that share the same name. If you do not prefix elements with namespace qualifiers, the namespace is the default XML namespace, and you refer to element type names in that namespace without a prefix.</p> <p>A namespace declaration looks like the following example:</p> <pre>&lt;configuration xmlns="http://xml.juniper.net/ive-sa/6.2R1" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"&gt;</pre> <p>When you see namespace identifiers in your XML files, you do not need to be concerned about them, as long as you do not delete or modify the identifiers.</p>
Element Sequence	<p>You should avoid changing the sequence of elements in the XML file, whenever possible. Although the schema does not enforce sequence in all cases, you gain no benefit from changing the order of elements from the order in which they appear in the exported file, and, in some cases, you might invalidate the XML structure by changing element sequence.</p>

Every XML tag fits into one of the following XML tag types:

- Start tag—Defines the beginning of an element. The start tag consists of an open angle bracket (<), a name, zero or more attributes, and a close angle bracket (>). Every start tag must be followed by an end tag at some point in the document.
- End tag—Defines the end of an element. The end tag consists of an open angle bracket and a forward slash (</), followed by the same name defined in its corresponding start tag, and ends with a close angle bracket (>).
- Empty tag—The empty tag is denoted in two forms. If a tag pair has no data between them, the tag pair is considered an empty tag. Officially, according to the XML specification, an empty tag looks something like this:

```
<<empty tag example/>>
```

In this form, the empty tag consists of an open angle bracket (<), followed by an element name, a slash and a close angle bracket (>). When you see an empty tag in your configuration files, it signifies an element that the schema requires to be included in the XML file, but whose data is optional.

Start tags can contain attributes, and tag pairs (elements) can contain additional elements. The following example shows an XML file for the Users object. In this example, you see only the Administrator configuration settings.

```
<configuration xmlns="http://xml.juniper.net/ive-sa/6.2R1"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <authentication>
    <auth-servers>
      <auth-server>
```

```

<local>
  <users>
    <user>
      <username>admin</username>
      <fullname>Platform Administrator</fullname>
      <password-encrypted>3u+U</password-encrypted>
      <one-time-use>false</one-time-use>
      <enabled>true</enabled>
      <change-password-at-signin>false</change-password-at-signin>
    </user>
  </users>
</local>
  <name>Administrators</name>
</auth-server>

```

You make changes to the string data that is displayed between start and end tags. For example, using the preceding example, you can add to or change the following elements:

- `<username>admin</username>`
- `<fullname>Platform Administrator</fullname>`
- `<password-cleartext>password</password-cleartext>`
- `<change-password-at-signin>false</change-password-at-signin>`
- `<name>Administrators</name>`



**NOTE:** The preceding sample displays the password element's data as encrypted data. You can modify the password if you change the element to password-cleartext. If you modify the password, the password value is visible until it is imported back into the system. Once imported, the system encrypts the password.

If you enter passwords for new users in cleartext format, the passwords are visible in the file, therefore, you might consider setting the Change Password at Next Login option to true.



**NOTE:**

- Because passwords are encrypted by default, they are fully portable from one system to another.
- Use the password-cleartext element and enter a text password when changing passwords through the XML file.

If you change a user for a given authentication server or an authentication server for a given user, you are creating a different user, not updating an existing user or authentication server. User and authentication server together logically define a unique user.

## Comparing Configuration Settings and Values Shown in the User Interface with the Ones in the XML File

The elements in the XML file are closely related to the objects and their options as you see them in the admin console. The element names in the XML instance file correlate closely with the displayed object and option names.

For example, select **Users > User Roles > [Role] > General > Session Options**. The admin console renders the possible values for a roaming session as an option button group, consisting of the values:

- **Enabled**
- **Limit to subnet**
- **Disabled**

The following snippet from the exported configuration file shows the session options for the Users role. On the bolded line, the roaming session option is disabled:

```

<session-options><SessionOptions>
  <MaxTimeout>60</MaxTimeout>

```

```

<RoamingNetmask />
<Roaming>disabled</Roaming>
<PersistentSession>>false</PersistentSession>
</SessionOptions>

```

In the schema file, you can locate the allowable values for the roaming session option:

```

<Attribute roaming:START>
<xsd:element name="roaming" minOccurs="0">
...
  <xsd:enumeration value="enabled">
...
  <xsd:enumeration value="limit-to-subnet">
...
  <xsd:enumeration value="disabled">
...
</xsd:element>
<Attribute roaming:END>

```

To change the value for the roaming session from **Disabled** to **Limit to subnet**, replace **disabled** with **limit-to-subnet**.

This example shows that the admin console often provides all of the allowable values, displayed either in an option button group, as check boxes, as list boxes, or as other types of user interface components. The XML file displays only the current state of your configuration. The schema file displays all of the actual values for the configuration options that are supported.

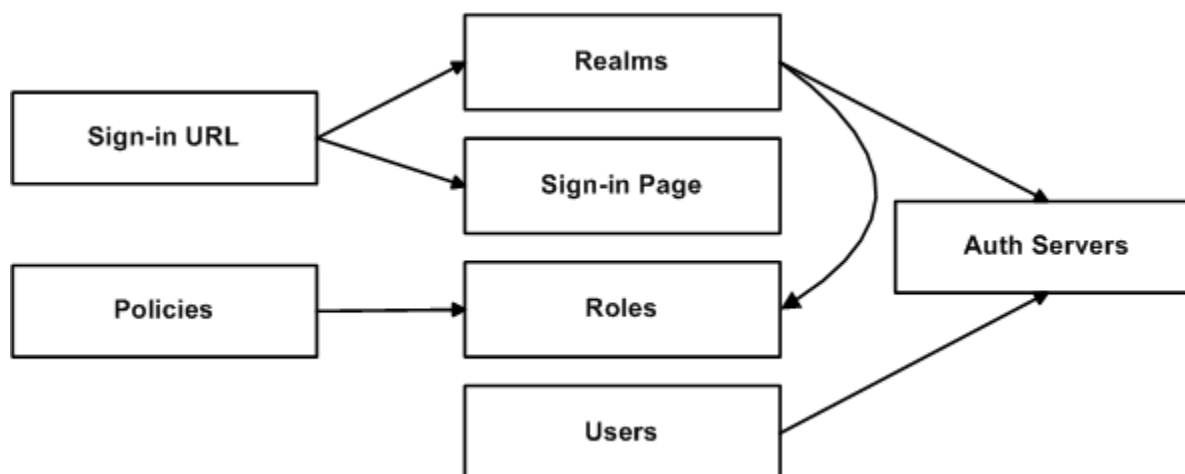
## Understanding Referential Integrity Constraints

The system configuration objects are part of a data model that is enforced through the use of referential integrity constraints. You cannot change these constraints, but you should understand them before you attempt to delete objects that maintain dependencies to other objects.

If you violate the referential integrity constraints, your import operation fails.

In Figure 230 the boxes represent object types and the arrows represent dependent relationships between the object types. Arrows point from dependent objects to objects.

Figure 230: Object Referential Integrity Constraints



The system does not allow you to delete an object on which another object depends. Conversely, when you add an object, you must add any other objects on which that object depends.

Sign-in URLs depend upon realms and sign-in pages. Realms depend upon both authentication servers and roles. Policies depend upon roles. Users depend upon authentication servers.

Consider the following scenarios based on the preceding figure:

- If you add sign-in URLs, you must add realms, sign-in pages, roles, and authentication servers. You need to add an authentication server and at least one role to support the realm, and you must add the realm and the sign-in page to support the new sign-in URL.
- If you add a user, you must be able to assign it to an authentication server. If there is no authentication server on the target node yet, you must add one in the XML file.
- If you add a policy, you must be able to assign it to a role. If there is no role on the target system, you must add one in the XML file.
- If you delete an authentication server, you might strand realms and users, therefore, you need to make sure no realms or users depend on the authentication server before you attempt to delete it.
- If you delete a role, you might strand policies and realms. To delete a role, you must first delete any policy that depends upon the role, or reassign associated policies to another role. Also, to delete a role, you must first delete or reassign any realm that depends upon that role.
- If you delete a sign-in page, you might strand one or more sign-in URLs. To delete a sign-in page, you must first delete any associated sign-in URLs or reassign them to other sign-in pages.

Referential integrity checks are performed only during XML import.

## Using Operation Attributes

Operation attributes define the positioning or action of XML data within the schema. If you do not specify an operation attribute, the modified data is merged by default.

XML data with an operation attribute has the following format:

```
<object1 xc:operation="operator for object1 and its children unless new operator is defined">
  ....
  <object2>
    ...
    <object3 xc:operation="operator for object3">
      ...
    </object3>
    ...
  </object2>
  ...
</object1>
```

The operation attribute is applied to all children objects unless a different operation attribute is defined in children objects.

The following operation attributes are supported:

- **Merge**—The configuration data identified by the element that contains this attribute is merged with the configuration at the corresponding level in the configuration datastore identified by the target parameter. This is the default behavior.
- **Replace**—The configuration data identified by the element that contains this attribute replaces any related configuration in the configuration datastore identified by the target parameter. Only the configuration actually present in the configuration parameter is affected.
- **Create**—The configuration data identified by the element that contains this attribute is added to the configuration if and only if the configuration data does not already exist on the device.
- **Delete**—The configuration data identified by the element that contains this attribute is deleted in the configuration datastore identified by the target parameter.
- **Insert before**—Changes the position of a configuration element in an ordered set.
- **Insert after**—Changes the position of a configuration element in an ordered set.
- **Rename**—Changes the name of one or more of a configuration object's identifiers.

If you are merging a list of objects to an existing list of objects in the configuration store, the results of the merged list might be unexpected. During a merge operation the order of the objects in the new list is not maintained. If you are importing a list of objects and would like to preserve the order of the new list, you should use the replace operation attribute. You can also use insert before or insert after to ensure that you produce the hierarchy that you intended.

Operation attributes are applied to elements recursively unless new operators are also defined within lower-level elements. There are limitations on the legal operator that can be used in child elements without conflict with the parent operator. Table 142 displays the legal operator relationships between parent and child elements.

Table 142: Legal Operator Attribute Relationships

Child > V-Parent	Create	Merge	Replace	Delete	Insert before	Insert after	Rename
None	OK	OK	OK	OK	OK	OK	OK
Create	OK	OK	Error	Error	OK	OK	Error
Merge	OK	OK	OK	OK	OK	OK	OK
Replace	Error	OK	OK	Error	OK	OK	Error
Delete	Error	OK	Error	OK	Error	Error	Error
Insert before	OK	OK	OK	OK	OK	OK	OK
Insert after	OK	OK	OK	OK	OK	OK	OK
Rename	OK	OK	OK	OK	OK	OK	OK

The following examples demonstrate the import operation:

Example 1: Set the MTU to 1500 on an interface named "Ethernet0/0" in the running configuration.

```
<interface>
  <name>Ethernet0/0</name>
  <mtu>1500</mtu>
</interface>
```

Example 2: Add an interface named "Ethernet0/0" to the running configuration, replacing any previous interface with that name.

```
<interface xc:operation="replace">
  <name>Ethernet0/0</name>
  <mtu>1500</mtu>
  <address>
    <name>192.0.2.4</name>
    <prefix-length>24</prefix-length>
  </address>
</interface>
```



#### NOTE:

The default import modes have the following equivalent attributes on the root object of the configuration tree:

- Standard Import is always a merge operation.
- Quick Import is a create operation.
- Full Import is a replace operation.

#### Related Documentation

- [Using the Import/Export Feature for XML Configuration Files](#)
- [Example: Using the Configuration XML File Import/Export Feature to Add Multiple Users](#)



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## Using the Push Configuration Feature

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This topic describes the push configuration feature. It includes the following information:

- [Push Configuration Overview](#)
- [Guidelines and Limitations](#)
- [Configuring Targets](#)
- [Configuring Push Settings](#)
- [Viewing Configuration Push Results](#)
- [Viewing Configuration Push History](#)

### Push Configuration Overview

The push configuration feature supports simple configuration management across an enterprise without requiring you to deploy the systems as a cluster. You push a partial configuration from the running configuration on the source system to the running configuration on one or more target systems.

It is not desirable to push some groups of settings to a running configuration, so the following groups of settings are not supported:

- Network configurations
- Licenses
- Cluster configurations
- Certificates
- SNMP settings
- Syslog server settings
- Push configuration targets

### Guidelines and Limitations

Table 143 summarizes the guidelines and limitations for using the push configuration feature.

Table 143: Push Configuration Guidelines and Limitations

Category	Guidelines and Limitations
General	<p>The following guidelines and limitations apply:</p> <ul style="list-style-type: none"> <li>You can push a configuration to systems running the same software version (same build number) or higher software version.</li> <li>The source device pushes data over the management port (if configured) or the internal port. The target device can receive data over the internal or external port or management port.</li> <li>You can push to a single target or to multiple targets. For example, if you install several new systems, you can push a common configuration to set their initial configuration.</li> <li>When a configuration push job begins on a target, no warning is displayed, and the administrators are automatically logged out to avoid potential conflicts.</li> <li>For selected configuration push, if the configuration to be pushed contains one or more Pulse client packages, we recommend you push the Pulse client packages first considering one Pulse client package per push and then push the remaining configurations.</li> <li>When the job has completed on a target, the target device restarts its services. Brief interrupts might occur while the service restarts. You must push to targets when they are idle or when you can accommodate brief interruptions.</li> <li>Immediately after pushing an Active Directory authentication server configuration, you must edit the configuration to change the Computer Object name. Unexpected problems might arise if two systems join an Active Directory domain using the same Computer Object name.</li> <li>You must delete the failed push jobs before performing a new push.</li> <li>When performing an entire configuration push, with changes to settings such as security settings, the target web server might get restarted during configuration import. As a result, the source might experience a lost connection. You can resume the job from the source at a later point to see the result of the import.</li> </ul>
Licenses	The push configuration job does not push licenses or licensing settings.
Clusters	<ul style="list-style-type: none"> <li>You can push a configuration to target that is a member of a cluster, as long as the target is not a member of the same cluster as the source.</li> <li>You can push a configuration to multiple targets, as long as targets are not part of the same cluster.</li> <li>You must not perform the clustering operations such as adding a cluster, deleting a cluster, and so on when performing a push configuration. If such events occur, then unsuccessful jobs will be aborted, and the backup files will be deleted.</li> <li>You must not use VIPs during push configuration. Instead you must use the internal IP or the management IP of one of the nodes to create the target.</li> <li>You must delete the backed up configuration on the target node(s) as soon as possible to free up the disk space.</li> </ul>

## Configuring Targets

To configure push configuration targets:

1. Select **Maintenance > Push Config > Targets** to display the target list and source options configuration page.

Figure 231 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration for the source options as described in Table 144.
3. Click **New Target** to display the configuration page for targets.

Figure 232 shows the configuration page for Pulse Connect Secure.

4. Complete the configuration as described in Table 145.
5. Save the configuration.

Figure 231: Push Configuration Target List and Source Device Settings Page – Pulse Connect Secure

Table 144: Push Configuration Target Source Device Configuration Options

Settings	Guidelines
Allow this system to be a target	Select this option to allow the system to accept configuration pushed from another system. This option must be selected on targets, but does not have to be selected on the source system.
Validate target server certificate	Select this option on the source system if you want the source system to validate the target system server certificate before pushing the configuration.
Save Changes	Click this button if you have changed the source device configuration options described above.
Delete	Select a row in the table and click <b>Delete</b> to remove the target from the list. You cannot delete a target if it has push configuration results associated with that target.

Figure 232: Push Configuration Targets Configuration Page

Table 145: Push Configuration Targets Configuration Guidelines

Settings	Guidelines
Name	Specify a name to identify the target within the system. Target names cannot be edited after they have been saved.
Sign-in URL	Specify the URL for the administrator sign-in page. Sign-in URLs cannot be edited after they have been saved.
Admin Username	Specify an account on the target system that the push configuration job can use to sign-in and make changes to the configuration. The job can make wide-ranging configuration changes, so the user must have full administrative privileges. In other words, the user must belong to the .Administrators role.

Settings	Guidelines
Password	Specify the corresponding password.
Auth. Realm	<p>Specify the administrator authentication realm on the target system. The access management framework must be configured so that the job process (run as the username specified above) can sign in without any human interaction. For example, you cannot have dynamic credentials or multiple roles that are not merged, as these both require manual interaction.</p> <p>We recommend that you create an administrator account on each target that can be used exclusively for push configuration. Configure the administrator realm so that the realm policy and role mapping rules do not result in prompts requiring human interaction. For example, the user must be able to log in with static password authentication or two-factor tokens that do not use challenge-response type authentication. For example, certificates, Soft ID, and Defender Authentication are not supported.</p>

## Configuring Push Settings

To configure the settings to be pushed:

1. Select **Maintenance > Push Config > Push Configuration** to display the configuration page.  
Figure 233 and Figure 234 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration and push configuration operation as described in Table 146.

Figure 233: Push Configuration Selected Settings Page

**Pulse Secure** System Authentication Adminis

Push Configuration > Push Configuration

Push Configuration

What to push: Selected configuration ▼

Push selected configuration to other device(s).

Expand All Select All

- ▶ **System Settings...** none selected
- ▶ **Sign-in Settings...** none selected
- ▶ **Endpoint Security...** none selected
- ▶ **Authentication Realms...** none selected
- ▶ **Roles...** none selected
- ▶ **Resource Profiles...** none selected
- ▶ **Resource Policies...** none selected
- ▶ **Pulse Secure client...** none selected
- ▶ **Enterprise Onboarding...** none selected
- ▶ **Local User Accounts...** none selected
- ▶ **Maintenance Settings...** none selected

▼ **Push configuration**

Available Targets: n156

Selected Targets: (none)

Add -> Remove

☒ Overwrite duplicate settings

☐ Allow Rollback to Previous Config

If rollback is enabled, we will take a backup of the full config on all selected targets. The backup file complete.

Description:

☐ Schedule Import On Target:

Date: (mm/dd/yyyy)

Time: AM (hh:mm) (GMT-08:00) Pacific Time (U

Push Configuration

Figure 234: Push Configuration Selected Settings Page

Table 146: Push Configuration Selected Settings and Action Guidelines

Settings	Guidelines
<b>Select Settings and Export</b>	
What to push	<p>Select <b>Selected configuration</b> or <b>Entire configuration</b>.</p> <p>If you select <b>Selected configuration</b>, the page displays controls to select settings groups.</p> <p>If you select <b>Entire configuration</b>, all settings from the source system are pushed, except for the following:</p> <ul style="list-style-type: none"> <li>• Network configurations</li> <li>• Licenses</li> <li>• Cluster configurations</li> <li>• Certificates</li> <li>• SNMP settings</li> <li>• Syslog server settings</li> <li>• Push configuration targets</li> </ul>
Expand All	Click this button to expand the display of all settings for all groups.
Select All	Click this button to select all settings for all groups.
<b>Settings</b>	
System	<p>Expand this group and select settings found under the System menu.</p> <p><b>NOTE:</b> You cannot push host-specific network settings to a target. If you want to copy these settings to another system, use the configuration XML file import/export feature.</p>
Sign-in	Expand this group and select settings found under the Sign-in menu.

Settings	Guidelines
Endpoint Security	Expand this group and select settings found under the Endpoint Security menu.  <b>NOTE:</b> ESAP packages are encrypted when exported.
Authentication Realms	Expand this group and select authentication realm settings, including user realms and MAC address authentication realms.
Roles	Expand this group and select settings found under the Roles menu.
Resource Profiles	Connect Secure only.  Expand this group and select settings resource profiles settings.
Resource Policies	Expand this group and select settings resource policies settings.
Pulse Secure Client	Expand this group and select settings found under the Pulse Secure menu.
Local User Accounts	Expand this group and select local authentication server settings.
Maintenance	Expand this group and select settings found under the Maintenance menu.
<b>Push Configuration</b>	
Available Targets / Selected Targets	Use the <b>Add</b> and <b>Remove</b> buttons to select the targets.
Overwrite duplicate settings	Select this option to overwrite settings on the target that have the same name as settings being pushed.  If you do not select this option, the push configuration job copies only configuration objects that have names different from the configuration objects on the target.
Allow Rollback to previous configuration	Select this option to revert to a previous configuration state, effectively rolling back configuration changes.  If you select this option, the local configurations on the target node will be backed up before importing the configurations. You can also undo the push configuration if you want to discard the changes and revert back to the previous state. We recommend you delete the backed-up configuration if the import is successful.  <b>NOTE:</b> If the target configuration is large the rollback of configurations can take several minutes to complete.
Description	Enter the description for the job. The job description is limited to 100 characters.
Schedule Import on Target	Select this option to allow a delayed import on the target node. If you select this option, the selection applies to all the targets in the job. The import schedule is measured in HH:MM (hours, minutes) format. The schedule is specified according to source's timezone.
Push Configuration	Click this button to push the selected configuration data to the specified targets.  You can pause the push for a target during the push process. If errors occur during the push process, the job stops, and the configuration for the target is not imported. However, you can resume the failed push jobs. Error messages are displayed on the Results page.  If you have specified multiple targets and a push configuration job to a target fails, the job continues to the next target until specified targets are updated (or fail). The results page displays the status and any problems encountered during the process.

## Viewing Configuration Push Results

**Purpose** The source system saves and displays the push configuration results in the Results tab.

**Action** To view push configuration job results:

1. Select **Maintenance > Push Config > Results** to display the results page.

Figure 235 shows the results page for Pulse Connect Secure. The push configuration results page auto refreshes for every 30 seconds.

2. Examine the results to verify success or learn the reasons the push job failed.
3. Click the job name to display additional information about the job.
4. Select a job and click **Delete** to remove it from the results page.

Figure 235: Push Configuration Results Page

Job Name	Description	Disk Usage	Targets	Results	Post Push Action
Mon Jun 9 01:50:36 2014	[Entire Configuration]	59M	n16	55 % Paused: Transfer configuration data	[Pause] [Resume]
Mon Jun 9 01:44:21 2014	[Selected Configuration]	0	n16	Successful	[Rollback] [Delete]
Mon Jun 9 01:40:05 2014	[Entire Configuration] Sample Push Config	332M	n16	80 % In Progress: Transfer additional configuration data	[Rollback] [Delete]

Job Name	Last Updated	Disk Usage	Source	Results	Post Push Action
Mon Jun 9 01:44:47 2014	Mon Jun 09 01:50:04 PDT 2014	302M	10.204.51.16	Successful	[Rollback] [Delete]

Table 147 describes the information displayed on the Results page and the various management tasks you can perform.

Table 147: Push Configuration Results

GUI Element	Guidelines
Disk Usage Details	Displays the disk space available for push configuration and the disk space consumed by all the push jobs in the device.  The disk space consumed by individual push jobs are also mentioned across each push job under the disk usage column. When total disk space consumed reaches the total disk space push jobs may fail and you can see the results column to see the failure message. You need to monitor the disk space consumed by push configuration to avoid push failures related to disk space limits.
Description Column	Displays the type of the push configuration.
Disk Usage Column	Displays the disk space used by the job.
Results Column	Displays the status of the transfer and result of post push action. It also displays the status of the push such as login, export, transfer, backup, import and so on. The status result message shows the type of data that is getting transferred. For a paused or failed target, the information on the current state of the job when it is paused, or failure reasons if any is displayed. This column also shows the progress of data transfer using a bar chart. For selected push additional configuration data (additional configuration data refers to configuration that is transferred only if it is modified or not available on the target) includes ESAP package, Pulse client package, VDI configurations, Terminal services, Host Checker files, Custom sign in pages and notifications, and Applet files. For complete configuration push additional data includes ESAP and Pulse client packages.
Post Push Action	Displays the options that the user can perform after the push such as roll back and delete backup. It also displays the post push actions such as rollback done, backup deleted, rollback failed, performing rollback, deleting back up and so on.
Resume	Select this option to resume a paused or a failed push.
Undo	Select this option to rollback to previous configuration that was backed up. Note that you can perform this operation only when the push is successful and Allow Rollback to Previous Configuration is selected. This option is available only if the backup is not deleted or undo is not done yet.
Abort	Select this option to cancel an entire push job or push to particular target within a job. An aborted push cannot be resumed.
Pause	Select this option to temporarily pause the push operation to a specified target.
Delete Backup	Select this option to delete the backup configuration on the specified target. Note that this option is available only when the users selects the Allow Rollback to Previous Configuration option during the push job.



## Viewing Configuration Push History

**Purpose** The source/target system saves and displays up to 5 push history results per target/source in the History tab. When the history table reaches 5 entries, the system removes the oldest result data when the next push configuration job is started.

**Action** To view push configuration push history:

1. Select **Maintenance > Push Config > History** to display the history page.

Figure 236 shows the history page for Pulse Connect Secure.

2. Examine the history to verify success or learn the reasons the push job failed. The history page displays rollback history however the failure reason is not displayed. You can check the failure reason in the details page for each job. It also displays the timestamp history information of successful, failed push jobs, or if a configuration is undone.

3. Select the source name/target name and click **Delete History** to remove it from the History page.

Figure 236: Push Configuration History Page

Source Name	Source IP	Source History
localhost2	10.204.51.16	Push Successful: Mon Jun 9 01:50:04 2014
localhost2	10.204.51.25	Push Successful: Thu May 29 23:43:56 2014
		Push Successful: Thu May 29 23:16:56 2014 Undone: Thu May 29 23:19:39 2014
		Push Successful: Thu May 29 20:35:15 2014

Target Name	Target Sign-in URL	Target History
n16	https://10.204.51.16/admin	Push Successful: Mon Jun 9 01:45:53 2014
		Push Successful: Thu Jun 5 12:12:21 2014
		Push Failed: Thu Jun 5 12:10:05 2014
		Push Successful: Thu Jun 5 11:59:00 2014
		Push Failed: Thu Jun 5 11:51:02 2014
n156	https://10.204.50.156/admin	Push Successful: Fri Jun 6 00:18:47 2014
		Push Failed: Fri Jun 6 00:16:04 2014
		Push Failed: Thu Jun 5 00:30:50 2014

### Related Documentation

- [Configuration File Administration Overview](#)

# CHAPTER 38 System Maintenance

- [Using the System Maintenance Pages](#)
- [Configuring System Maintenance Options](#)
- [Upgrading the System Software](#)
- [Downloading Client Installer Files](#)
- [Restarting, Rebooting, and Shutting Down the System](#)
- [Testing Network Connectivity](#)

## Using the System Maintenance Pages

---

You can use the System > Maintenance pages to perform the following tasks:

- Enable system maintenance options, such as software version monitoring and disk clean-up.
- Upgrade, downgrade, or rollback the system software.
- Download client installer files so that you can distribute them in out-of-band methods to end users.
- Test network connectivity between the system and servers that have been configured to be used with it.
- Display hardware status.

### Related Documentation

- [Configuring System Maintenance Options](#)
- [Upgrading the System Software](#)
- [Downloading Client Installer Files](#)
- [Restarting, Rebooting, and Shutting Down the System](#)
- [Testing Network Connectivity](#)
- [Displaying Hardware Status](#)

## Configuring System Maintenance Options

---

You can use the maintenance options page to enable various system maintenance features.

To enable various system maintenance features:

1. Select **Maintenance > System > Options** to display the maintenance options page.
2. Select options as described in Table 148.
3. Save the configuration.

Table 148: System Maintenance Options Configuration Guidelines

Options	Guidelines
Automatic version monitoring	<p>If you enable this option, the system reports to Pulse Secure the following data:</p> <ul style="list-style-type: none"> <li>Machine identifier.</li> <li>Information describing your current software, including: <ul style="list-style-type: none"> <li>Software build number and build name.</li> <li>An MD5 hash of your license settings.</li> <li>An MD5 hash of the internal interface IP address.</li> <li>If this node is in a cluster, the number of nodes within that cluster.</li> <li>Current state of the node.</li> <li>Cluster type (active/active, active/passive).</li> <li>Total number of unique subnets on the cluster nodes.</li> <li>Version of Pulse Secure client.</li> <li>Version of ESAP.</li> <li>Cluster log synchronization status.</li> </ul> </li> <li>Total number of concurrent users on the device.</li> <li>Number of Network Connect and Pulse tunnels.</li> </ul> <p>We strongly recommend that you enable this service.</p>
Gzip compression	Connect Secure only. Use gzip compression to reduce the amount of data sent to browsers that support HTTP compression. This can result in faster page downloads for some users.
Kernel Watchdog	<p>Enables the kernel watchdog that automatically restarts the system under kernel deadlock or when kernel runs low on some key resources.</p> <p><b>NOTE:</b> Enable the kernel watchdog only when instructed by Pulse Secure Technical Support.</p>
Resource throttling	Enables system resource throttling in the system that gives system processes higher priority. High priority processes will get high resources under system load. Changing this option will cause a system reboot.
File System Auto-clean	<p>Enables the system to automatically clean up the file system when disk utilization reaches 90%.</p> <p><b>NOTE:</b> The clean-up operation deletes files that might be relevant in debugging—for example, debug logs, core files, and snapshots might be deleted.</p>
Web installation and automatic upgrade of Pulse Secure Clients	<p>After you deploy Pulse Secure client software to endpoints, software updates occur automatically. A Pulse client can receive updates from the server. If you upgrade the Pulse software on your Pulse server, updated software components are pushed to a client the next time it connects.</p> <p>A bound endpoint receives connection set options and connections from its binding server, but it can have its Pulse client software upgraded from any Pulse server that has the automatic upgrade option enabled. During a client software upgrade the client loses connectivity temporarily.</p>
Virtual Terminal console	Enables the virtual terminal on a virtual appliance. Clear this check box to use the serial console. Changing this setting will restart the system.
Java instrumentation caching	Connect Secure only. Caches the Java instrumentation to improve the performance of Java applications.
Show Auto-allow	Connect Secure only. The auto-allow option provides the means to automatically add bookmarks for a given role to an access control policy, for example, Web bookmarks with auto-allow set are added to the Web access control policy. You only use this feature if you also use Resource Policies. We recommend that you use Resource Profiles instead.

Options	Guidelines
End-user Localization	<p>Select one of the following options:</p> <ul style="list-style-type: none"> <li>• Automatic (based on browser settings)</li> <li>• English (U.S.)</li> <li>• Chinese (Simplified)</li> <li>• Chinese (Traditional)</li> <li>• French</li> <li>• German</li> <li>• Japanese</li> <li>• Korean</li> <li>• Spanish</li> </ul>
<b>External User Records Management</b>	
Persistent user records limit	<p>Specify the maximum number of user records.</p> <p>This feature is useful when system performance is affected due to a large number of user records. We highly recommend you consult Pulse Secure Technical Support prior to using this feature. Deleting a user record removes all persistent cookies, SSO information, and other resources for that user. It does not remove the user record from the external or internal authentication server. If you delete a user record and that user logs back in to the authentication server, new user records are created. Records are not removed if that user is currently logged in.</p>
Number of records to delete when the limit is exceeded	Specify a number. Older records are removed first. A user record is not deleted if that user is currently logged in.
Delete records now	Check whether the persistent user records limit has been exceeded. If it is, delete the number of user records specified in the option above.
Automatic deletion of user records periodically	Check whether the persistent user records limit will be exceeded whenever a new user record is about to be created. If true, delete the records prior to creating the user new record.

## Related Documentation

- [Using the System Maintenance Pages](#)

## Upgrading the System Software

This topic describes how to upgrade, downgrade, and rollback the system software. It includes the following information:

- [Downloading a Software Package](#)
- [Uploading a Software Package](#)
- [Upgrading the System Software](#)
- [Downgrading the System Software](#)
- [Rolling Back the System Software](#)

### Downloading a Software Package

To download a software package:

1. Go to <https://www.pulsesecure.net/support/> and browse to the software download page for your product.
2. When prompted, log in with your Pulse Secure customer username and password.
3. Accept the license agreement.
4. When prompted, save the software package to your local host.

## Uploading a Software Package

You can upload a software package to the system without immediately initiating the upgrade process. This is known as staging the upgrade. You can stage one package. Uploading a second package overwrites the previous staging.

To upload a software package:

1. Select **Maintenance > System > Upgrade/Downgrade** to display the system software maintenance page.

Figure 237 shows Pulse Connect Secure.

2. Under Managed Staged Service Package, select **Upload new package into staging area** and use the **Browse** button to locate and select the service package file.
3. Click **Submit** to upload the file.

The Upload Status window shows the progress of the upload operation.

Figure 237: Software Upgrade Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

System Maintenance > Install Service Package

**Install Service Package**

Platform Upgrade/Downgrade Options Installers

Installing a service package can take several minutes and requires the system to reboot. Because existing system data is backed up during this process, you can decrease installation time by clearing your [system log](#) before trying to install a service package.

**Note:** Browsing away from this page while uploading the package will abort the installation.

**Install Service Package**

☐ From File

**Browse** No file chosen

☐ From Staged Package

Choose this option if you want to install the staged service package.

☒ **DELETES** all system and user configuration data before installing the service package, restoring the member to an unconfigured state. Use this option if you want to downgrade to an older service package than the currently installed package. **Do NOT check this box** if you want to retain existing settings and data during a system upgrade to a newer service package.

**Note:** This option does not change the factory image.

**Install**

**Manage Staged Service Package**

☐ Upload new package into staging area

**Browse** No file chosen

☐ Delete Staged Package

**Submit**



**NOTE:** If you have enabled logging for Administrator changes (System > Log/Monitoring > Admin Access > Settings page), a log is written to the Admin Access logs page.

## Upgrading the System Software

Installing a service package can take several minutes and requires the system to reboot. Because existing system data is backed up during this process, you can decrease installation time by clearing your system log before trying to install a service package.



**NOTE:**

- When the system software is upgraded to 9.0R4:
  - latest set of Trusted Server CAs are uploaded. These new set of Trusted Server CAs will be seen in the **System > Configuration > Certificates > Trusted Server CAs** page.
  - Any expired certificates in the default Trusted Server CA store are removed from the system.
- When the system software is upgraded to 9.0R3, it automatically upgrades Pulse Connect Secure to OpenSSL version 1.0.2n.

To upgrade the operating system:

1. Select **Maintenance > System > Upgrade/Downgrade** to display the system software maintenance page.

Figure 239 shows the system software maintenance page.

2. Under Install Service Package, select one of the following options to proceed:

- **From File**—Use the **Browse** button to locate and select the service package file.
- **From Staged Package**—Select the service package file that was previously uploaded.



**NOTE:** Do not select the **Deletes** option when you are upgrading software. The Deletes option is available to support downgrading software.

3. Click **Install**.

The system displays the Service Package Installation Status page, which provides a summary of the integrity checks and compatibility checks and other status indicators. Figure 238 shows the software upgrade status page.

Figure 238: Software Upgrade Status Page

**Pulse Secure**

**Service Package Installation Status**

The installation process takes a few minutes. When complete, the system needs to reboot. Please wait...

- Step 1: Verifying package integrity ..... complete (37 seconds)
- Step 2: Extracting install script ..... complete (114 seconds)
- Step 3: Extracting install script ..... complete (19 seconds)
- Step 4: Running system compatibility checks ... complete (0 seconds)
- Step 5: Saving copy of system config ..... complete (59 seconds)
- Step 6: Boot partition is set to xda device .... complete (1 seconds)
- Step 7: Preparing disk partitions ..... complete (9 seconds)
- Step 8: Extracting contents of new package ..... complete (35 seconds)
- Step 9: Saving package ..... complete (115 seconds)
- Step 10: Finalizing installation ... complete (1 seconds)
- Step 11: Encrypting drive please wait ..... complete (321 seconds)
- Step 12: Switching current system to "rollback" and enabling new system ... complete (0 seconds)
- Step 13: Boot partition is set to xda device ..... complete (3 seconds)

☑ Installation completed successfully and the system will now reboot.: Note that the Administrator Console will be unavailable while the system reboots.(Watch the serial console for messages).  
When the system reboots click [here](#) to continue using the Administrator Console.



**NOTE:** If you have enabled logging for Administrator changes (System > Log/Monitoring > Admin Access > Settings page), a log is written to the Admin Access logs page. If you have enabled logging for System Status (System > Log/Monitoring > Events > Settings page), logs are written to the Events logs page.

## Downgrading the System Software

If necessary, you can downgrade to an earlier version of the system software. When you downgrade, you must clear the system and configuration data to avoid unexpected behavior that can occur when the system has data that relates to the newer software.

If you downgrade the system, you must reestablish network connectivity before you can reconfigure it.

To downgrade the operating system:

1. Select **Maintenance > System > Upgrade/Downgrade** to display the system software maintenance page.

Figure 239 shows the system software maintenance page.

2. Under Install Service Package, select one of the following options to proceed:

- **From File**—Use the **Browse** button to locate and select the service package file.
  - **From Staged Package**—Select a service package file that was previously uploaded.
3. Select the **Deletes** option to delete all system and user configuration data before installing the service package, restoring the member to an unconfigured state.
  4. Click **Install**.

## Rolling Back the System Software

If necessary, you can roll back the system to the previous software version and configuration state. The system is rebooted and unavailable for a few minutes when you roll back.

To roll back the operating system:

1. Select **Maintenance > System > Platform** to display the system maintenance platform page.

Figure 239 shows the system maintenance platform page for Pulse Connect Secure.

2. Click **Rollback**.

Figure 239: System Maintenance Platform Page

**Pulse Secure** System Authentication Administrators

System Maintenance > Platform

Platform

Platform Upgrade/Downgrade Options Installers

Cluster: BNG\_CONNECT\_CLUSTER  
 Hostname: NODE\_3\_3  
 Model: MAG-SM160  
 Serial Number: 0284072011000123  
 Chassis Location: FPC 3  
 Uptime: 2 days, 23 hours, 1 minute, 48 seconds  
 Current version: 8.2R3:B1 (build 44261)  
 Rollback version: 8.2R1.1 (build 42861)

Node operations: Reboot this node...

Cluster operations:  
 Cluster operations affect all nodes in the cluster.  
 Restart Services Reboot... Shut Down... Rollback...

Connectivity:  
 This will ping various configured servers to test the device's connectivity.  
 Test Connectivity

Hardware Status

Fan Status:

Fan Tray	Status
2	●
3	●

Temperature: 31 °C



**NOTE:** The rollback option appears only if you have previously upgraded the system software.



**NOTE:** If you have enabled logging for System Status (System > Log/Monitoring > Events > Settings page), logs are written to the Events logs page.



## Related Documentation

- [Using the System Maintenance Pages](#)

## Downloading Client Installer Files

You can use the system maintenance client installers page to download client installer files. The downloadable files include .exe and .msi files for use installing clients on Windows platforms, and .dmg files for installing clients on Macintosh platforms.

To download client installer files:

1. Select **Maintenance > System > Installers** to display the client installer files page.

Figure 240 shows the client installer files for Pulse Connect Secure.

2. Click **Download** to download the file to your local host.

Figure 240: System Maintenance Client Installers Page –Pulse Connect Secure

The screenshot shows the 'System Maintenance > Installers' page in the Pulse Secure web interface. The 'Installers' tab is selected. The page lists various client installer files for download, categorized by platform (Windows, Linux, Mac OS) and component (Installer Service, Host Checker, IMV Server, etc.). Each entry includes a description, version information, and a download link.

Platform	Upgrade/Downgrade	Options	Installers
<b>Pulse Secure Installer Service (.exe)</b> This component simplifies future installation and upgrades of Pulse Secure's client software for users with limited desktop privileges. Use this self-extracting .exe package unless a specific requirement exists for Microsoft Windows Installer (msi) packages. This package can be deployed with limited user privileges if a previous version of the Installer Service is running.           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			
<b>Pulse Secure Installer Service (.msi)</b> This component simplifies future installation and upgrades of Pulse Secure's client software for users with limited desktop privileges. Deploy this Microsoft Windows Installer (msi) package if your organization or infrastructure requires msi packages. One such example would be automated software installation using Microsoft Systems Management Server.           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			
<b>Host Checker</b> This component verifies security settings on user's workstation.           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			
<b>Third-party Integrity Measurement Verifier (IMV) Server</b> This component allows third-party integrity measurement verifiers (IMV's) to be used with the Pulse Secure Gateway           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			
<b>Pulse Secure Installer (Linux 32-bit)</b> This setup application installs Pulse Secure Linux client.           CentOS/RHEL platforms : 9.1.3.75[ <a href="#">Download</a> ] Ubuntu/Debian platforms : 9.1.3.75[ <a href="#">Download</a> ]			
<b>Pulse Secure Installer (Linux 64-bit)</b> This setup application installs Pulse Secure Linux client.           CentOS/RHEL platforms : 9.1.3.75[ <a href="#">Download</a> ] Ubuntu/Debian platforms : 9.1.3.75[ <a href="#">Download</a> ]			
<b>Pulse Secure Installer (Windows 32-bit)</b> This setup application installs all Pulse Secure components. Please consult the Pulse Secure Supported Platforms Guide for this version to determine which versions of Windows 32-bit client operating systems are supported.           version: 9.1.3.1241[ <a href="#">Download</a> ]			
<b>Pulse Secure Installer (Windows 64-bit)</b> This setup application installs all Pulse Secure components. Please consult the Pulse Secure Supported Platforms Guide for this version to determine which versions of Windows 64-bit client operating systems are supported.           version: 9.1.3.1241[ <a href="#">Download</a> ]			
<b>Pulse Secure Installer (MacOS)</b> This setup application installs all Pulse Secure components. Please consult the Pulse Secure Supported Platforms Guide for this version to determine which versions of MacOS client operating systems are supported.           version: 9.1.3.1241[ <a href="#">Download</a> ]			
<b>Pulse Application Launcher Installer</b> This setup application installs all Pulse Application Launcher components.           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			
<b>Pulse Application Launcher Installer (MacOS)</b> This setup application installs all Pulse Application Launcher components.           version: 9.1R3 (build 3419)[9.1.3-3419(3306)][ <a href="#">Download</a> ]			

## Related Documentation

- [Using the System Maintenance Pages](#)

## Restarting, Rebooting, and Shutting Down the System

You can use the admin console to perform restart, reboot, and shut down operations. The following items explain these terms:



- **Restart**—Kills all processes and restarts the system. The system is available again after a few minutes.
- **Reboot**—Power cycles and reboots the system. The system is available again after a few minutes.
- **Shut Down**—Shuts down the system. The system is not available again until the physical power button on the physical device is used to restart the system.



**NOTE:** The restart, reboot, and shutdown operations are applied to all enabled members of a cluster. If you do not want to apply the operations to all members of the cluster, use the System > Clustering > Status page to disable members; then perform the restart, reboot, or shut down operation.

To restart, reboot, or shut down the system:

1. Select **Maintenance > System > Platform** to display the system maintenance platform page.

Figure 241 shows the system maintenance platform page for Pulse Connect Secure.

2. Click the desired node operation:

- **Restart Services**
- **Reboot**
- **Shut Down**

Figure 241: System Maintenance Platform Page

**Pulse Secure** System Authentication Administrators Users **Maintenance** Wizards

System Maintenance > Platform

Platform Upgrade/Downgrade Options Installers

**Cluster:** BNG\_CONNECT\_CLUSTER  
**Hostname:** NODE\_3\_3  
**Model:** MAG-SM160  
**Serial Number:** 0284072011000123  
**Chassis Location:** FPC 3  
**Uptime:** 4 days, 2 hours, 11 minutes, 12 seconds  
**Current version:** 8.2R3.B2 (build 44679)  
**Rollback version:** 8.2R1.1 (build 42861)

**Node operations:** Reboot this node...

**Cluster operations:** Restart Services Reboot... Shut Down... Rollback...

**Connectivity:** Test Connectivity

▼ **Hardware Status**

**Fan Status:**

Fan Tray	Status
2	●
3	●

Temperature: 34 °C



**NOTE:** If you have enabled logging for Administrator changes (System > Log/Monitoring > Admin Access > Settings page), a log is written to the Admin Access logs page. If you have enabled logging for System Status (System > Log/Monitoring > Events > Settings page), logs are written to the Events logs page.

#### Related Documentation

- [Using the System Maintenance Pages](#)

## Testing Network Connectivity

You can use the admin console to test network connectivity to all the servers with which the system is configured to communicate, for example network services or AAA servers.

To test network connectivity:

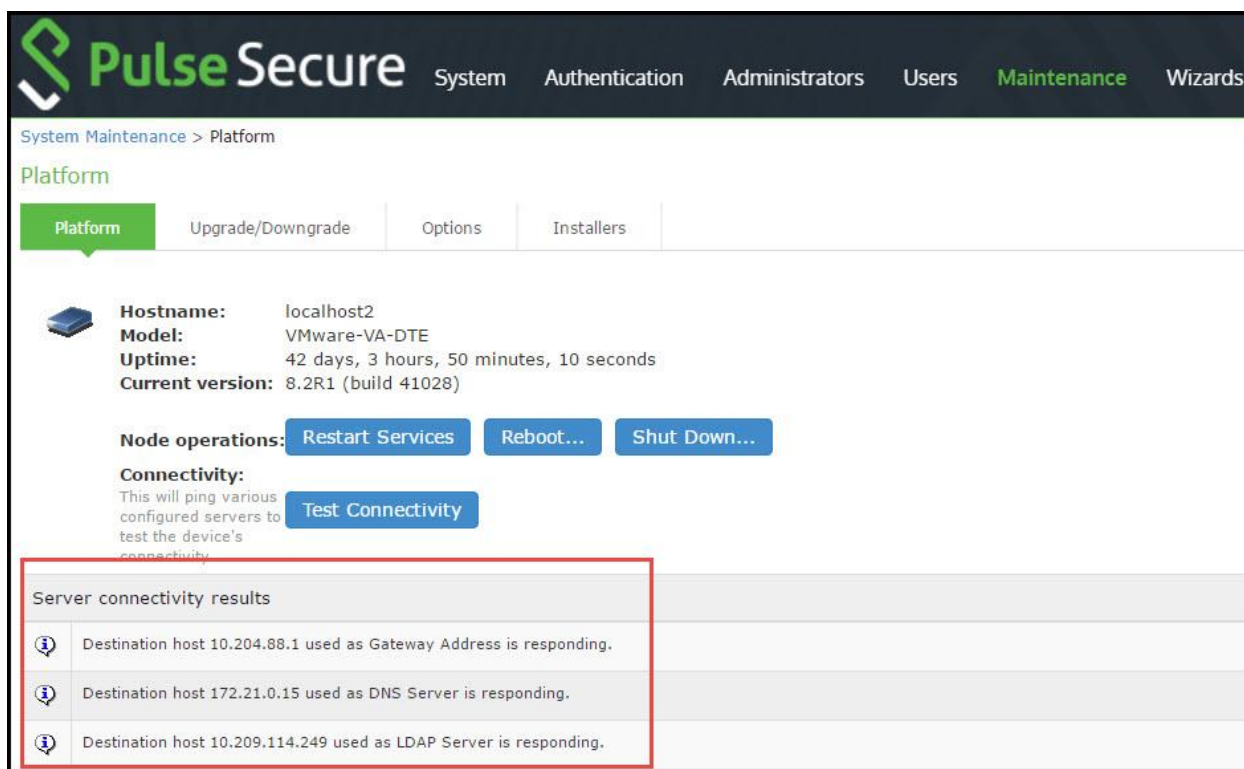
1. Select **Maintenance > System > Platform** to display the system maintenance platform page.

Figure 242 shows the system maintenance platform page for Pulse Connect Secure.

2. Click **Test Connectivity**.

Server connectivity results are highlighted in the figure.

Figure 242: System Maintenance Platform Page



### Related Documentation

- [Using the System Maintenance Pages](#)

# CHAPTER 39 Logging and Monitoring

- [Logging Overview](#)
- [Configuring Events to Log](#)
- [Enabling Client-Side Logging](#)
- [Enabling and Viewing Client-Side Log Uploads](#)
- [Configuring SNMP](#)
- [Configuring Syslog](#)
- [Displaying System Status](#)
- [Viewing and Cancelling Scheduled Meetings](#)
- [Displaying Hardware Status](#)
- [Displaying Active Users](#)
- [Displaying System Logs](#)
- [Using Log Filters](#)
- [Displaying User Access Statistics](#)

## Logging Overview

---

The system generates event logs related to system performance, administrator actions, network communications, access management framework results, user sessions, and so forth. The system supports the following log collection methods:

- Local log collector and log viewer.
- Reporting to syslog servers.
- Reporting to SNMP servers.

Table 149 describes the event log severity levels.

Table 149: Event Log Severity Levels

Severity Level	Description
Critical (level 10)	The system cannot serve user and administrator requests or loses functionality to a majority of subsystems.
Major (levels 8-9)	The system loses functionality in one or more subsystems, but users can still access the system for other access mechanisms.
Minor (levels 5-7)	The system encounters an error that does not correspond to a major failure in a subsystem. Minor events generally correspond to individual request failures.
Info (levels 1-4)	The system writes an informational event to the log when a user makes a request or when an administrator makes a modification.

In addition to managing system logs, you can use the admin console to configure collection of client-side logs, including:

- Host checker
- Meetings
- Windows Secure Application Manager
- Java Secure Application Manager and Applet Rewriting

- VPN Tunneling
- Terminal Services
- Virtual Desktops

## Related Documentation

- [Displaying System Logs](#)
- [Configuring Events to Log](#)
- [Configuring Syslog](#)
- [Configuring SNMP](#)
- [Enabling Client-Side Logging](#)
- [Configuring Archiving for System Logs, Configuration Files, and Snapshots](#)

## Configuring Events to Log

To configure log event categories:

1. Select **System > Log/Monitoring**.
2. Click the **Settings** tab to display the configuration page.  
Figure 243 shows the configuration page.
3. Complete the configuration as described in Table 150.
4. Save the configuration.



**NOTE:** To configure log events for each local log category, you must perform this procedure on each local log tab: Events, User Access, Admin Access, and Sensors.

Figure 243: Log Events Settings Configuration Page

Log/Monitoring > Events > Log settings

Log settings

Events User Access Admin Access Sensors Client Logs SNMP Statistics

Log Settings Filters

Save Changes Reset

Maximum Log Size

Max Log Size: 200 MB

Note: To archive log data, see the Archiving page.

Select Events to Log

☐ Connection Requests
 ☒ Statistics
 ☐ Performance

☒ System Status
 ☒ Rewrite
 ☒ System Errors
 ☒ MDM API Trace
 ☒ Pulse One Events
 ☒ HTML5 Access Events

Syslog Servers

Events are logged locally. You can also log them to one or more external Syslog servers.

Delete

Server name/IP	Facility	Type	Client Certificate	Filter	
	LOCAL0	UDP	Select Client Cert	Standard: Standard (default)	Add

Save Changes Reset

Table 150: Log Events Settings

Settings	Guidelines
<b>Maximum Log Size</b>	
Max Log Size	<p>Specify the maximum size of the local log. The default is 200 MB. The maximum is 500 MB. The default is a good choice for logs formatted with the Standard format. If you use a more verbose format, such as WELF, specify a larger value.</p> <p>When the local log reaches the maximum log size, the current data is rolled over to a backup log file. A new, empty, file is then created for all subsequent (new) log messages. The log viewer displays the most recent 5000 log messages (the display limit). If the current log file contains fewer than 5000 log messages, older log messages from the backup log file can be displayed, up to a total of 5000 log messages. This makes the log files appear as one, even though they are stored separately.</p> <p>When you save the log messages or use the FTP archive function, the backup log file is appended to the current log file and is then downloaded as one log file. If the log files are not archived or saved by the time they are rolled over again, the oldest log messages (saved in the backup log file) are lost.</p>
Archiving	Click the <b>Archiving</b> link to display the configuration page for Archiving jobs, including log archiving.
<b>Select Events to Log – Events Tab</b>	
Connection Requests	Log events related to connection requests.
System Status	Log events related to changes in system status.
Rewrite	Log events related to rewrite policies.
System Errors	Log events related to system errors.
Statistics	Log user access statistics reported on the System > Log/Monitoring > Statistics tab. If you unselect the Statistics option, the statistics are not written to the log file, but are still reported on the statistics page.
Performance	Log events related to SiteMinder.
License Protocol Events	Log events related to licensing.
Reverse Proxy	Logs events related to reverse proxy information.
<b>Select Events to Log – User Access Tab</b>	
Login/logout	Log events related to sign in and sign out.
SAM/Java	Log events related to user access to SAM/Java in the local log file.
User Settings	Log events related to changes to user settings in the local log file.
Meeting Events	Log events related to meeting information.
Client Certificate	Log events related to certificate security.
IF-MAP Client User Messages	Log events related to IF-MAP.
Pulse Client Messages	Log events related to Pulse clients.
Web Requests	Log events related to user access to web.
File Requests	Log events related to user access to files.
Meeting	Log events related to user access to meetings.
Secure Terminal	Log events related to user access to secure terminal.
VPN Tunneling	Log events related to user access to VPN tunneling.
SAML	Log events related to user access to SAML.
Unauthenticated Web Requests	Log events related to web requests before authentication. By default, this checkbox is disabled.

Settings	Guidelines
<b>Select Events to Log – Admin Access Tab</b>	
Administrator changes	Log events related to configuration changes.
Administrator logins	Log events related to administrator access.
License changes	Log events related to licensing.
<b>Select Events to Log – Sensor Tab</b>	
Max Log Size (MB)	Specifies the maximum file size for the local log file. The default value is 200 MB. The maximum value is 500 MB.

### Related Documentation

- [Logging Overview](#)
- [Displaying System Logs](#)
- [Configuring Syslog](#)

## Enabling Client-Side Logging

Client-side logging is not enabled by default. If necessary, you can enable client-side logging to troubleshoot any client application issues.

To enable client-side logging:

1. Select **System > Log/Monitoring**.

Click the **Client Logs** tab to display the configuration page. Figure 244 shows the configuration page for Pulse Connect Secure. Complete the configuration as described in Table 151.

2. Save the configuration.

Figure 244: Client Logs Configuration Page

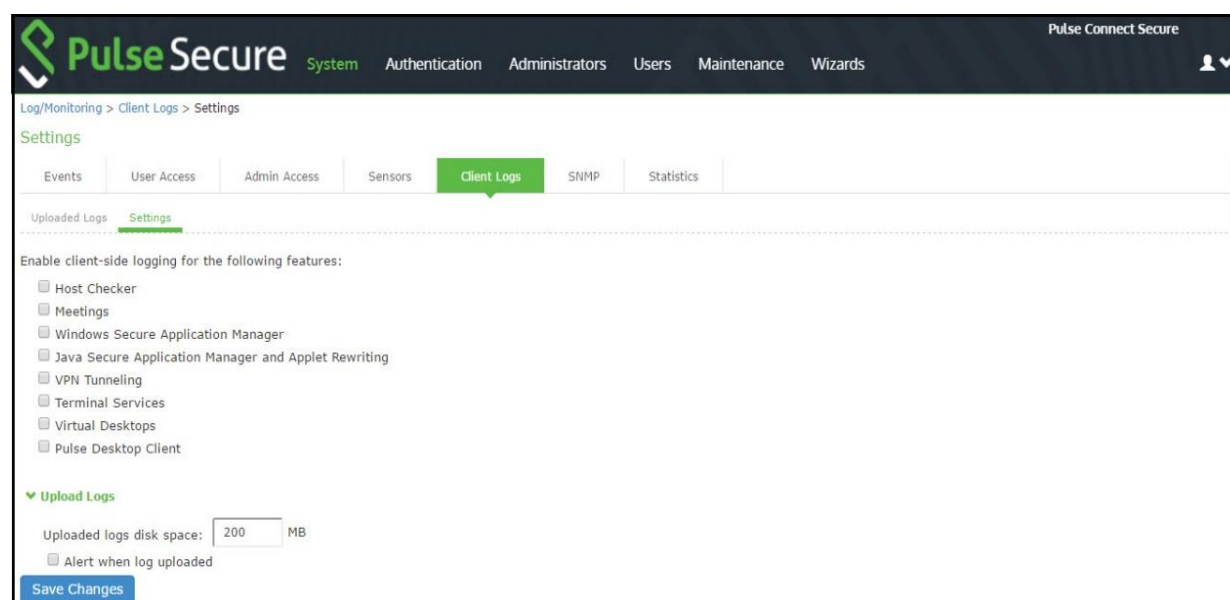


Table 151: Client-Side Logs Settings

Settings	Guidelines
Host Checker	Select this option to enable client-side logging of Host Checker.
Meetings	Select this option to enable client-side logging of secure meeting.
Windows Secure Application Manager	Select this option to enable client-side logging of WSAM.
Java Secure Application Manager and Applet Rewriting	Select this option to enable client-side logging of JSAM and applet.
VPN Tunneling	Select this option to enable client-side logging of VPN tunneling.
Terminal Services	Select this option to enable client-side logging of terminal services.
Virtual Desktops	Select this option to enable client-side logging of virtual desktops.
Pulse Desktop Client	Select this option to enable client-side logging of Pulse desktop clients.
<b>Upload logs</b>	
Upload logs disk space (MB)	Specify the amount of disk space (in Megabytes) you want to allocate for uploaded client log files.
	<b>NOTE:</b> You can allocate disk space from 0 to 200 MB.
Alert when log uploaded	Select this option to receive an alert message when an end user pushes a log file.

**Related Documentation**

- [Logging Overview](#)

**Enabling and Viewing Client-Side Log Uploads**

If you enable client-side logging for system features, you can also enable automatic upload of those logs at the role level. When you do, end users and Pulse Collaboration attendees who are members of the enabled roles can choose to push their log files up to the system at will. Then, you can view the uploaded files through the System > Log/Monitoring > Client Logs > Uploaded Logs page of the admin console.

When you upload log files to a device that is a node in a cluster, keep the following guidelines in mind:

- You can use the Log Node column on the System > Log/Monitoring > Client Logs > Uploaded Logs tab to view the location of existing log files collected by nodes in the cluster. This is specific to a cluster setup and does not apply to a single deployment.
- The user uploads logs to the cluster node to which he is connected.
- You can view upload log entries across all nodes in a cluster. You can save and unzip your uploaded log files from the respective nodes in the cluster where the user uploaded the logs.
- When a node is removed from a cluster, the system deletes the logs of that node from the Uploaded Log List in the cluster and from the node.

To enable end users to upload logs to the system:

1. Select **Users > User Roles > Select Role > General > Session Options**.
2. In the Upload logs section, select the **Enable Upload Logs** check box.
3. Click **Save Changes**.

**Viewing Uploaded Client-Side Logs**

If you enable end users to push log files up to the system, you can view the uploaded logs through the System > Log/Monitoring > Client Logs > Uploaded Logs page of the admin console. This page displays a list of uploaded log files

from clients, featuring information such as the file name, date, associated user and/or realm, client access component type, and the log node.



**NOTE:** The system does not preserve uploaded logs when you upgrade the system software. To preserve the logs, you may archive them using options in the Maintenance > Archiving > Archiving Servers page of the admin console. You can also set the log-related SNMP traps to capture log events during the log upload using options in the System > Log/Monitoring > SNMP page of the admin console.

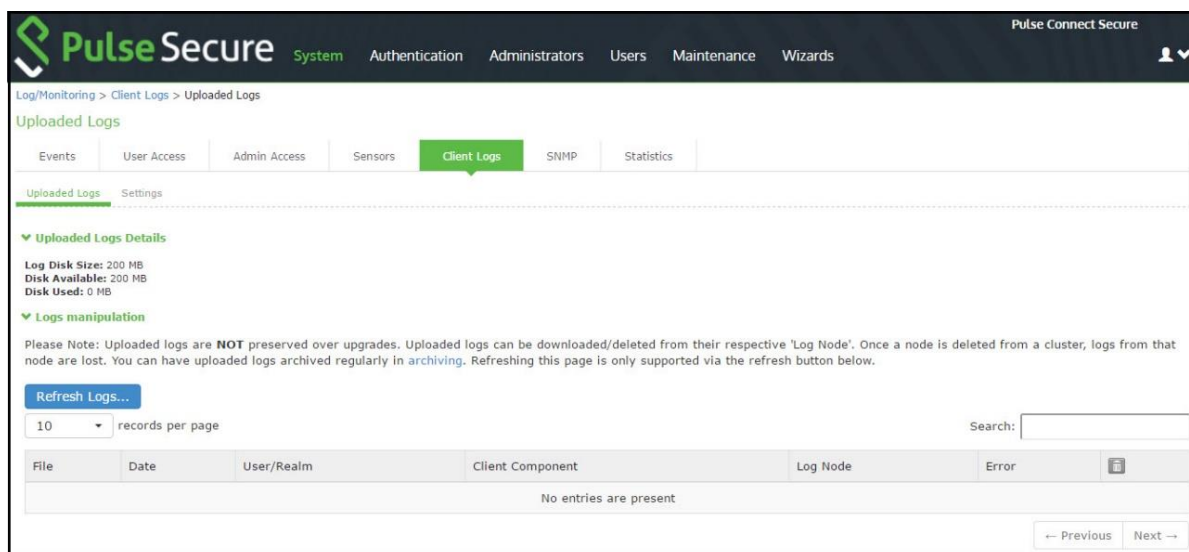
To view client log upload details:

1. In the admin console, choose **System > Log/Monitoring > Client Logs > Uploaded Logs** management page.

Figure 245 shows the management page.

2. (Optional) Refresh uploaded client log details by clicking the **Refresh Logs** button.
3. (Optional) View or save an uploaded log by clicking on its respective link.
4. (Optional) Delete an uploaded log by clicking the trash can icon in the right side of the log's column. Note that once you delete a log from a node, those logs are lost.

Figure 245: Uploaded Log Listing Page



## Related Documentation

- [Logging Overview](#)

## Configuring SNMP

If you prefer, you can use a third-party SNMP manager, such as HP OpenView, to monitor system health. The system supports SNMP v2c and SNMPv3.

To configure the SNMP agent:

1. Select **System > Log/Monitoring**.
2. Click the **SNMP** tab to display the SNMP configuration page.  
Figure 246 shows the configuration page for Pulse Connect Secure.
3. Complete the configuration as described in Table 152.
4. Save the configuration.



Figure 246: SNMP Configuration Page – Pulse Connect Secure

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

Log/Monitoring > SNMP

**SNMP**

Events User Access Admin Access Sensors Client Logs **SNMP** Statistics

**▼ MIB File**

You must download the **Pulse Secure MIB file** and install it in your SNMP manager application to monitor the device.

**▼ SNMP Version data**

SNMP Version:

☒ v2c ☐ v3

**▼ Agent Properties**

SNMP Queries: ☐  
 SNMP Traps: ☐

System Name:   
 System Location:   
 System Contact:   
 Community:

**▼ Trap Thresholds**

Set thresholds for traps.

Check Frequency:  seconds (60-1800 seconds)

Log Capacity:  % Disk:  %  
 Users:  % CPU:  %  
 Physical Memory:  % Meeting Users:  %  
 Swap Memory (Virtual Memory):  %

To monitor the device for memory starvation condition it is recommended to use 'Virtual Memory' traps as Physical memory traps may get generated even if the device is not showing symptoms of memory starvation.

**▼ Optional traps**

☐ Critical Log Events  
☐ Major Log Events

**Save Changes**

**▼ SNMP Trap Servers**

Specify the servers to which the device will send any traps it generates.

10 records per page Search:

Hostname/IP Address (IPv4/IPv6)	Port	Community (optional)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>Add</b>

← Previous 1 Next →

Table 152: SNMP Configuration Settings

Settings	Guidelines
<b>MIB File</b>	Use the <b>Pulse Secure MIB file</b> link to download the device management information base MIB file. You add this file to your SNMP manager configuration.
<b>SNMP Version</b>	Select your SNMP server version: <ul style="list-style-type: none"> <li>• <b>v2c</b></li> <li>• <b>v3</b></li> </ul>
<b>Agent Properties</b>	
SNMP Queries	Select to support SNMP queries.

Settings	Guidelines
SNMP Traps	Select to send SNMP traps.
System Name	Specify a system name.
System Location	Specify a location.
System Contact	Specify a system contact.
Community String	<ul style="list-style-type: none"> <li>Required only for SNMPv2c.</li> <li>To query the system, your network management station must send it the community string.</li> <li>To stop the SNMP system, clear the community field.</li> </ul>

### SNMPv3 Configuration

Username	Specify the SNMPv3 username. The User-Based Security Model (USM) is the default Security Module for SNMPv3. The system supports only one user at a time to be registered with an SNMP engine. Editing the SNMPv3 user attributes overwrite any already registered SNMPv3 user. The SNMPv3 user must have read-only access on all MIBs supported by the system. SNMPv3 user configuration attributes can also be used for SNMP traps.				
Security Level	Selection	Auth Protocol	Auth Password	Priv Protocol	Priv Password
	No Auth, NoPriv	—	—	—	—
	Auth, NoPriv	Select MD5 (HMAC-MD5-96) or SHA (HMAC-SHA-96).	Enter an authentication password. The password can contain any ASCII characters and must be at least 8 characters in length.	—	—
	Auth, Priv	Select MD5 (HMAC-MD5-96) or SHA (HMAC-SHA-96).	Enter an authentication password. The password can contain any ASCII characters and must be at least 8 characters in length.	Select either CBC-DES or CFB-AES-128.	Enter a privacy password. The password can contain any ASCII characters and must be at least 8 characters in length.

### Trap

#### Thresholds

**NOTE:** Setting a threshold value to 0 disables that respective trap.

Check Frequency	Specify the frequency in seconds for sending traps. The default is 180 seconds.
Log Capacity	Specify the percent of log space used. The default is 90%.
Users	Specify the percent of user capacity used. The default is 100%.
Physical Memory	Specify the percent of physical memory used. The default is 0 (not reported).
Swap Memory (Virtual Memory)	Specify the percent of swap memory used. The default is 0 (not reported). <b>NOTE:</b> We recommend you monitor swap memory to alert you to potential memory issues. The threshold for traps for physical memory usage might be reached even if the system is not experiencing any difficulties.
Disk	Specify the percent of disk utilization. The default is 80%.
CPU	Specify the percent of CPU utilization. The default is 0 (not reported).
Meeting Users	Specify the percent of meeting users. The default is 100%.

### Optional Traps

Critical Log Events	Send traps when the system logs critical events.
Major Log Events	Send traps when the system logs major events.

Settings	Guidelines
<b>Save SNMP Settings?</b>	Click <b>Save Changes</b> to update the SNMP agent configuration. The page is refreshed and displays the SNMP engine ID. If the configuration is changed to move from SNMP v2c to SNMP v3, the system generates and displays two engine IDs.
<b>SNMP Servers</b>	
Hostname / IP address	Specify the hostname or IP address for the SNMP servers to which the system will send any traps it generates.
Port	Specify the port for the SNMP server. Typically, SNMP uses port 162.
Community	Specify the community string (if necessary).

Keep the following configuration tips in mind when you configure your SNMP manager to listen for this SNMP agent:

- Add the Pulse Secure MIB file to the SNMP manager configuration.
- If using SNMPv2c, the community string configuration for the SNMP manager and SNMP agent must match.
- If using SNMPv3, the SNMPv3 user configuration for the SNMP manager and the SNMP agent must match.
- If using SNMPv3, you must specify the Authoritative Engine ID for SNMPv3 traps that was generated when you saved the SNMP agent configuration.

Table 153 is a reference of MIB objects for the system. Some objects apply only to Connect Secure.

Table 153: MIB Objects

Object	Description
pulsesecure-gateway	This file defines the private Pulse Secure MIB extensions.
logFullPercent	Returns the percentage of available file size filled by the current log as a parameter of the logNearlyFull trap.
signedInWebUsers	Returns the number of users signed in through a Web browser.
signedInMailUsers	Returns the number of users signed in through a mail.
blockedIP	Returns the IP address—blocked due to consecutive failed login attempts—sent by the iveTooManyFailedLoginAttempts trap. The system adds the blocked IP address to the blockedIPList table.
authServerName	Returns the name of an external authentication server sent by the externalAuthServerUnreachable trap.
productName	Returns the licensed product name.
productVersion	Returns the software version.
fileName	Returns the file name sent by the archiveFileTransferFailed trap.
meetingUserCount	Returns the number of concurrent meeting users sent by the meetingUserLimit trap.
iveCpuUtil	Returns the percentage of CPU used during the interval between two SNMP polls. This value is calculated by dividing the amount of CPU used by the amount of CPU available during the current and previous SNMP polls. If no previous poll is available, the calculation is based on the interval between the current poll and system boot.
iveMemoryUtil	Returns the percentage of memory utilized by the system at the time of an SNMP poll. The system calculates this value by dividing the number of used memory pages by the number of available memory pages.
iveConcurrentUsers	Returns the total number of users logged in.
clusterConcurrentUsers	Returns the total number of users logged in for the cluster.
iveTotalHits	Returns the total number of hits to the system since last reboot. It includes total values from iveFileHits, iveAppletHits, meetingHits, and iveWebHits.

Object	Description
iveFileHits	Returns the total number of file hits to the system since last reboot. Incremented by the Web server with each GET/POST corresponding to a file browser request.
iveWebHits	Returns the total number of hits by means of the Web interface since last reboot. Incremented by the Web server for each http request received by the system, excluding file hits, applet hits, and meeting hits.
iveAppletHits	Returns the total number of applet hits to the system since last reboot. Incremented by the Web server for each GET request for a Java applet.
ivetermHits	Returns the total number of terminal hits to the system since last reboot.
iveSAMHits	Returns the total number of SAM (Secure Application Manager) hits to the system since last reboot.
iveNCHits	Returns the total number of NC (Network Connect) hits to the system since last reboot.
meetingHits	Returns the total number of meeting hits to the system since last reboot.
meetingCount	Returns the number of concurrent meetings.
logName	Returns the name of the log (admin/user/event) for the logNearlyFull and iveLogFull traps.
iveSwapUtil	Returns the percentage of swap memory pages used by the system at the time of an SNMP poll. The system calculates this value by dividing the number of swap memory pages used, by the number of available swap memory pages.
diskFullPercent	Returns the percentage of disk space used in the system for the iveDiskNearlyFull trap. The system calculates this value by dividing the number of used disk space blocks by the number of total disk space blocks.
blockedIPList	Returns a table with the 10 most recently blocked IP addresses. The blockedIP MIB adds blocked IP addresses to this table.
ipEntry	An entry in the blockedListIP table containing a blocked IP address and its index (see IPEntry).
IPEntry	The index (ipIndex) and IP address (ipValue) for an entry in the blockedIPList table.
ipIndex	Returns the index for the blockedIPList table.
ipValue	A blocked IP address entry in the blockedIPList table.
logID	Returns the unique ID of the log message sent by the logMessageTrap trap.
logType	Returns a string sent by the logMessageTrap trap stating whether a log message is major or critical.
logDescription	Returns a string sent by the logMessageTrap trap stating whether a log message is major or critical.
ocspResponderURL	Returns the name of an OCSP responder.
fanDescription	Returns the status of the system fans.
psDescription	Returns the status of the system power supplies.
raidDescription	Returns the status of the system RAID device.
iveTemperature	Returns the temperature of MAG application blade. Other platforms such as PCS and PPS will return 0.
iveVPNTunnels	Returns the number of concurrent Pulse IPsec and NC users.
iveSSLConnections	Returns the total number of SSL connections.
esapVersion	Active ESAP version.
vipChangeReason	Reason for the VIP node change.
processName	Process name.
iveTotalSignedInUsers	Returns the total number of users logged in for the cluster.

Object	Description
vpnACLSPercentage	Returns the percentage of system ACL entries reached.
vpnACLSCount	Returns the number of system ACL entries reached.
blockedIPv6	The IPv6 address that is blocked due to consecutive failed login attempts.
iveNamedUsers	The total number of Named User Licenses used for the IVE node.
namedUserStorePercent	The storage space occupied in the Named Users store.
iveLogNearlyFull	<p>The log file (system, user access, or administrator access) specified by the logName parameter is nearly full. When this trap is sent, the logFullPercent (%of log file full) parameter is also sent. You can configure this trap to be sent at any percentage. To disable this trap, set the Log Capacity trap threshold to 0%. The trap's default value is 90%.</p> <p><b>NOTE:</b> When SNMP traps are enabled, the iveLogNearlyFull and iveLogFull traps are sent when the log files are 90% full and 100% full respectively, even if the threshold is set to 0 (disabled).</p>
iveLogFull	<p>The log file (system, user access, or administrator access) specified by the logName parameter is completely full.</p> <p><b>NOTE:</b> When SNMP traps are enabled, the iveLogNearlyFull and iveLogFull traps are sent when the log files are 90% full and 100% full respectively, even if the threshold is set to 0 (disabled).</p>
iveMaxConcurrentUsersSignedIn	<p>Maximum number or allowed concurrent users are currently signed in. You can configure this trap to be sent at any percentage. To disable this trap, set the Users trap threshold to 0%. The trap's default value is 100%.</p> <p><b>NOTE:</b> Setting the iveMaxConcurrentUsersSignedIn trap threshold to 0% only disables the threshold for the trap. The system continues to send SNMP traps generated from some other process in the system.</p>
iveTooManyFailedLoginAttempts	<p>A user with a specific IP address has too many failed sign-in attempts. Triggered when a user fails to authenticate according to the settings for the Lockout options on the Security Options tab.</p> <p>When the system triggers this trap, the system also triggers the blockedIP (source IP of login attempts) parameter.</p>
externalAuthServerUnreachable	<p>An external authentication server is not responding to authentication requests.</p> <p>When the system sends this trap, it also sends the authServerName (name of unreachable server) parameter.</p>
iveStart	The system has just been turned on.
iveShutdown	The system has just been shut down.
iveReboot	The system has just been rebooted.
archiveServerUnreachable	The system is unable to reach the configured archive server.
archiveServerLoginFailed	The system is unable to log into the configured archive server.
archiveFileTransferFailed	The system is unable to successfully transfer files to the configured archive server. When the system sends this trap, it also sends the fileName parameter.
meetingUserLimit	Concurrent user count over license limit.
iveRestart	Supplies notification that the system has restarted according to the administrator's instruction.
meetingLimit	Concurrent meeting count over license limit.
iveDiskNearlyFull	Supplies notification that the system disk drive is nearly full. When the system sends this trap, it also sends the diskFullPercent parameter. You can configure this trap to be sent at any percentage. To disable this trap, set the Disk trap threshold to 0%. This trap's default value is 80%.
iveDiskFull	Supplies notification that the system disk drive is full.

Object	Description
logMessageTrap	The trap generated from a log message. When the system sends this trap, it also sends the logID, logType, and logDescription parameters.
memUtilNotify	Supplies notification that the system has met the configured threshold for memory utilization. To disable this trap, set the Physical Memory trap threshold to 0. The threshold is 0%, by default.
cpuUtilNotify	Supplies notification that the system has met the configured threshold for CPU utilization. To disable this trap, set the CPU trap threshold to 0. The threshold is 0%, by default.
swapUtilNotify	Supplies notification that the system has met the configured threshold for swap file memory utilization. To disable this trap, set the Swap Memory trap threshold to 0. The threshold is 0%, by default.
ocspResponderConnectionFailed	OCSP Responder cannot be connected.
iveFanNotify	Supplies notification that the status of the fans has changed.
ivePowerSupplyNotify	Supplies notification that the status of the power supplies has changed.
iveRaidNotify	Supplies notification that the status of the RAID device has changed.
iveClusterDisableNodeTrap (clusterName,nodeList)	Supplies the name of the cluster that contains disabled nodes, as well as a string containing the names of all disabled nodes. Node names are separated by white space in the string.
iveClusterChangedVIPTrap(vipType, currentVIP, newVIP)	Supplies the status of a virtual IP for the cluster. The vipType indicates whether the changed VIP was external or internal. The currentVIP contains the VIP prior to the change, and newVIP contains the VIP after the change.
iveNetExternalInterfaceDownTrap (nicEvent)	Supplies the type of event that brought down the external interface. The nicEvent parameter can contain values of "external" for an external event and "admin" for an administrative action.
iveClusterDeleteTrap(nodeName)	Supplies the name of the node on which the cluster delete event was initiated.
iveNetInternalInterfaceDownTrap (nicEvent)	Supplies the type of event that brought down the internal interface. The nicEvent parameter can contain values of "external" for an external event and "admin" for an administrative action.
iveNetManagementInterfaceDownTrap (nicEvent)	Supplies the type of event that brought down the management port. The nicEvent parameter can contain values of "external" for an external event and "admin" for an administrative action.
iveTemperatureNotify	IVE Temperature is above threshold.
iveVIPNodeChanged	Notifies that VIP node has changed. nodeName is the new node which is hosting the VIP. vipChangeReason specifies the reason for the change.
iveProcessesNearMaxLimit	The count of processes (by processName) is about to reach maximum limit.
iveProcessesReachedMaxLimit	The count of processes (by processName) has reached maximum limit.
iveACLsNearMaxLimit	The percentage of ACL entries has reached maximum supported limit.
iveACLsCrossedMaxLimit	The count of ACL entries has crossed maximum supported limit.
iveTooManyFailedLoginAttemptsIPv6	Too many failed login attempts from IPv6 address.
iveMaxNamedUsersSignedIn	Maximum number of named users signed in.
iveNamedUsersStoreNearlyFull	Named user storage reached the limit.

## Related Documentation

- [Logging Overview](#)

## Configuring Syslog

If desired, you can configure the system to send logs to a syslog server.

To configure reporting to a syslog server:

1. Select **System > Log/Monitoring**.

Click the **Settings** tab to display the configuration page. Figure 247 shows the configuration page for Pulse Connect Secure. Specify the maximum log size and select the events to be logged. Specify the server configuration as described in

Table 154, and click **Add**. You can specify multiple syslog servers.

2. Save the configuration.



**NOTE:** To enable syslog reporting for each local log category, you must perform this procedure on each local log tab: Events, User Access, Admin Access, and Sensors.



**NOTE:** PCS|PPS sends syslogs to remote syslog server (UDP|TCP|TLS) in compliance with Syslog RFC5424 ( <https://tools.ietf.org/html/rfc5424> )

Figure 247: Syslog Server Configuration Page – Pulse Connect Secure

Table 154: Syslog Server Configuration Guidelines

Settings	Guidelines
Server name/IP	Specify the fully qualified domain name or IP address for the syslog server.  <b>NOTE:</b> If you select <b>TLS</b> from the Type list, the server name must match the CN in the subjectDN in the certificate obtained from the server.
Facility	Select a syslog server facility level (LOCAL0-LOCAL7).  Your syslog server must accept messages with the following settings: facility = LOG_USER and level = LOG_INFO.

Settings	Guidelines
Type	<p>Select the connection type to the syslog server. You can select:</p> <ul style="list-style-type: none"> <li>• UDP (User Datagram Protocol) - A simple non-secure transport model.</li> <li>• TCP (Transmission Control Protocol) - A core protocol of the Internet Protocol suite (IP), but lacks strong security.</li> <li>• TLS (Transport Layer Security) - Uses cryptographic protocols to provide a secure communication.</li> </ul>
Client Certificate	<p>(optional) If you select TLS from the Type menu and your remote syslog server requires client certificates, select the installed client certificate to use to authenticate to the syslog server. Client certificates are defined in the Configuration &gt; Certificates &gt; Client Auth Certificates page. Client certificates must be installed on the device before they can be used.</p> <p><b>NOTE:</b> There is no fallback if a connection type fails.</p>
Filter	<p>Select a filter format. Any custom filter format and the following predefined filter formats are available:</p> <ul style="list-style-type: none"> <li>• <b>Standard</b> (default)—This log filter format logs the date, time, node, source IP address, user, realm, event ID, and message.</li> <li>• <b>WELF</b>—This customized WebTrends Enhanced Log Format (WELF) filter combines the standard WELF format with information about the system realms, roles, and messages.</li> <li>• <b>WELF-SRC-2.0-Access Report</b>—This filter adds access queries to the customized WELF filter. You can use this filter with NetIQ's SRC to generate reports on user access methods.</li> </ul>

## Configuring Advanced Settings

This option helps to configure fault tolerance on each configured TCP and TLS syslog server available. Fault tolerance is supported only for TCP and TLS syslog servers. UDP syslog servers cannot be configured for fault-tolerance. This functionality helps the syslog server to recover the logs lost during a disconnect. The administrator can configure fault-tolerance on syslog servers by enabling this option from the admin UI. PCS/PPS reads the lost pending logs during a disconnect from the log disk and transports them to the syslog server on a reconnect. Fault tolerance is supported only for the syslog servers configured under the following log-types:

- Events
- User Access
- Admin Access



**NOTE:** Fault tolerance is node-specific. In case of clusters, the setting needs to be enabled/disabled by logging into each of the cluster members. Fault tolerance is supported only for TCP and TLS syslog servers. UDP syslog servers cannot be configured for fault tolerance.

To configure advance settings to a TCP and TLS syslog server:

1. Select **System > Log/Monitoring**.
2. Click the **Advance Settings** tab to display the configuration page.  
Figure 248 shows the configuration page.
3. Complete the configuration as described in Table 155.
4. Save the configuration.



**NOTE:** This feature is limited to configuring fault tolerance settings of an existing syslog server; and cannot be used to create or delete a new syslog server.



Figure 248: Log Events Settings Configuration Page

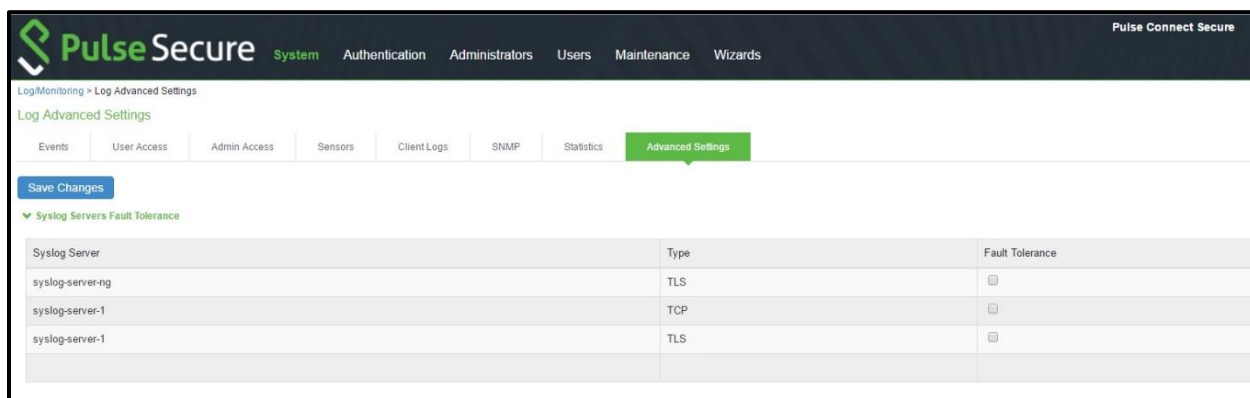


Table 155: Advanced Settings

Settings	Guidelines
<b>Syslog Server Fault Tolerance</b>	
Syslog Server	Lists the existing Syslog servers.
Type	Specifies if the Syslog server is a TLS or TCP type.
Fault Tolerance	Tolerates the loss of network connection to a TCP/TLS syslog server for a brief period (maximum of 4 hours) by sending the logs missed during the disconnect time. Click the checkbox to enable this option. Fault-tolerance is disabled by default on any syslog server.

**Related Documentation**

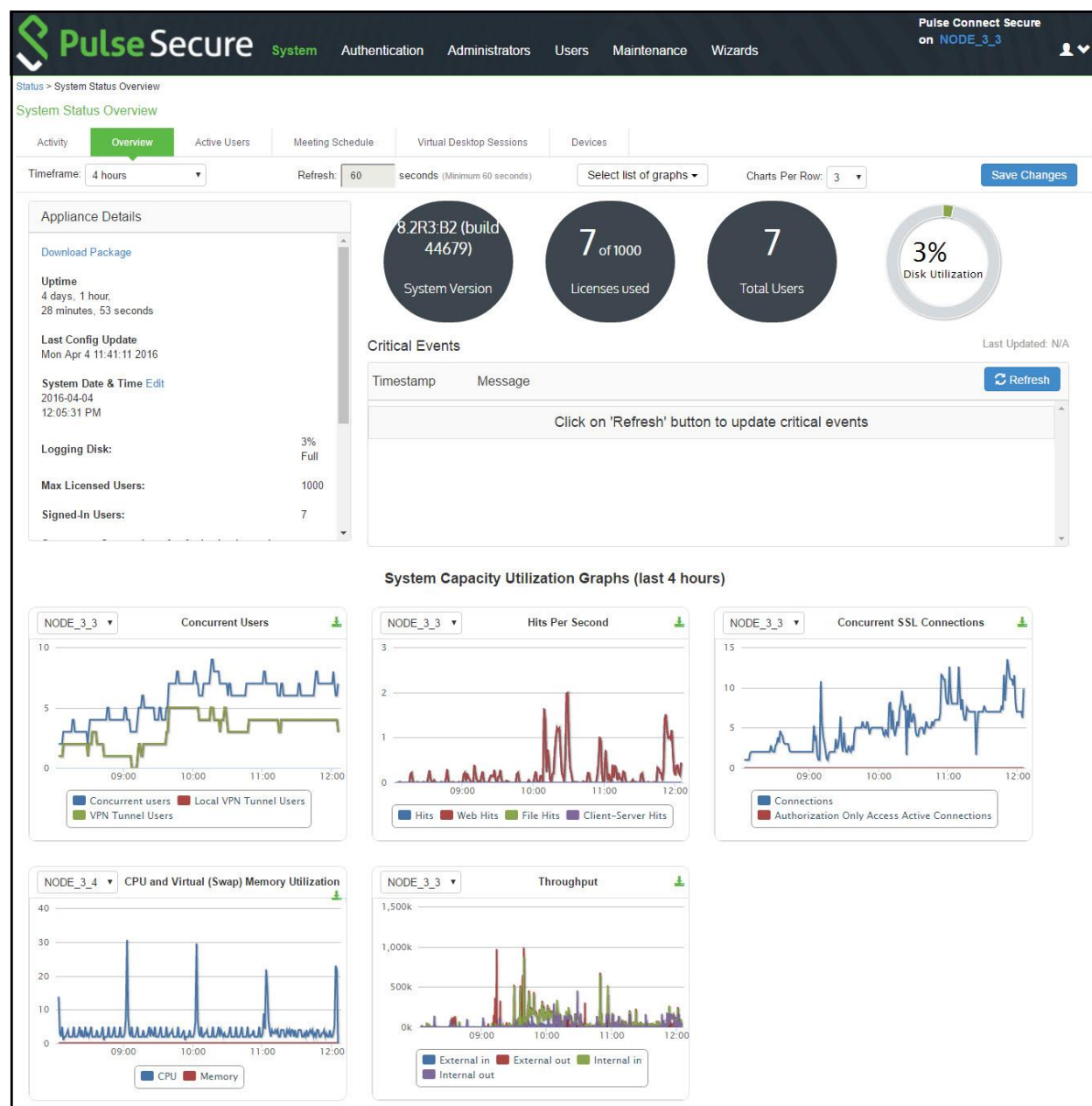
- [Logging Overview](#)
- [Using Log Filters](#)
- [SNI TLS Extension](#)

**Displaying System Status**

The System Status page is a dashboard of system version information, system capacity utilization, uptime, and summary user information. The System Status page is the “home” page that is displayed when you log into the admin console as an administrator. To navigate to the System Status page from other admin console pages, select **System > Status**.

Figure 249 shows the configuration page for Pulse Connect Secure. The table that follows describes the numbered figure callouts.

Figure 249: System Status Page – Pulse Connect Secure



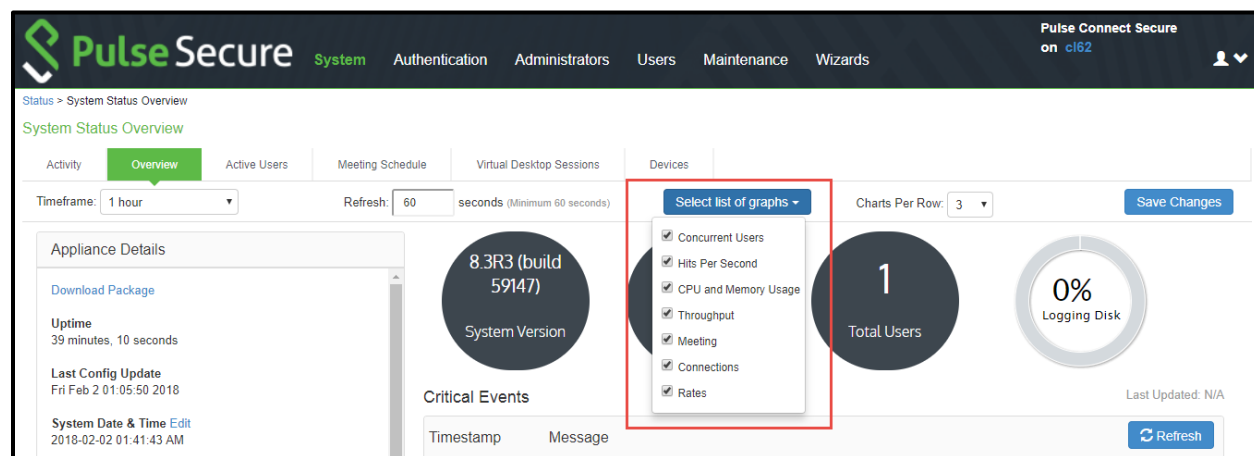
Callout	Description
1	Click the <b>Critical Events</b> link to display a new window with a table of the last 10 critical system events.
2	Click the <b>Page Settings</b> link to display a new window with the System Status Settings page shown in Figure 250.
3	Click the System Version <b>Download Package</b> link to download the software version running on the system. You might do this when you need to synchronize software on another node to the software version running on this system.
4	Click the System Date and Time <b>Edit</b> link to display the System Date and Time configuration page. See <i>Configuring the System Date and Time</i> .
5	Click a System Capacity Utilization report <b>Edit</b> link to display a new window with controls to customize the appearance of the report graphs.
6	Click a System Capacity Utilization report <b>Download</b> link to download graph data in XML format.
7	Click an Enforcer Status link to navigate to its configuration page.

Table 156: Licenses and Total Users – Pulse Connect Secure

Item	Description
Max Licensed Users	Displays the maximum number of licensed users by supported platform type.
Signed-In Users	Displays the number of signed-in users.
Signed-In Mail Users	Displays the number of signed-in mail users.
Concurrent Connections for Authorization only Access	Displays the concurrent connections for authorization only access.
ActiveSync Connections	Displays the number of ActiveSync connections.

Figure 250 shows the System Status Settings configuration page. The settings configuration page for Pulse Connect Secure is similar.

Figure 250: System Status Settings Configuration Page



You can use this page to select the reports displayed on the System Status page, as well as data properties, such as the time dimension and refresh rate.

The following reports are available:

- **Concurrent Users**—Shows a count of users signed into the system. In clustered environments, the graph includes two lines. The first line displays the number of local users signed into the node selected from the list, and the second line displays the number of concurrent users signed into the entire cluster.
- **Hits per Second**—Shows a count of hits currently being processed by the system. In a clustered environment, you may select a node from the list to determine which node's data is displayed in the graph. The graph includes three lines: total number of hits, number of Web hits, and number of client/server hits.
- **CPU and Memory Usage**—Shows the percentage of the CPU and memory being used. In a clustered environment, you may select a node from the list to determine which node's data is displayed in the graph.
- **Throughput**—Shows the amount of data (in KB) being processed. In a clustered environment, you may select a node from the list to determine which node's data is displayed in the graph. The graph includes four lines: external in, external out, internal in, and internal out.
- **Meetings**—Shows the count of concurrent meetings. This option is available only on Connect Secure.
- **Connections**—Shows a count of concurrent SSL connections.
- **Rates**—Shows the rate of attempted logins, successful logins, and Host Checker updates.

#### Related Documentation

- [Logging Overview](#)

## Viewing and Cancelling Scheduled Meetings

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You can view all of the meetings currently scheduled on Connect Secure or cancel meetings.

To view and cancel scheduled meetings:

1. Select **System > Status > Meeting Schedule**. The system displays real-time information about all of the meetings that are currently running or scheduled, including:
  - **Time and Status**—Displays the time and duration that the meeting is scheduled to run, as well as the current status of the meeting.
  - **Meeting Details**—Displays the meeting name, ID, and password requirements. This column also includes a Details link that you can use to view information about the meeting and to join the meeting.
  - **Meeting Role**—Displays the role of the meeting creator. If the creator was signed into multiple roles when he created the meeting (that is, he is a member of multiple roles and the appliance is configured for a permissive merge).
  - **Attendee Roles**—Displays the roles of the attendees who are signed into the meeting, the number of attendees signed into each role, and each role's meeting attendee limit. Note that non-Connect Secure attendees are displayed under the meeting creator's user role.
2. Use either of the following methods to change the meeting view (optional):
  - Select a time frame (Daily, Weekly, In Progress, Scheduled) from the drop-down list to control which meetings are displayed.
  - Click on any of the underlined column headers to control the order in which currently displayed meetings are sorted.
3. Click the **Details** link under a meeting to view information about the meeting and optionally to join the meeting (optional).
4. Choose **MyMeeting URLs** from the View drop menu to view personal URLs your users have created.
5. Click the delete icon in the right column to cancel a meeting or to delete a MyMeeting URL (optional).

Cancelling a meeting permanently deletes from the system. You cannot restore a meeting after cancelling it.

### Related Documentation

- [Pulse Collaboration Overview](#)

## Displaying Hardware Status

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You can use the Maintenance > System > Platform page to display the hardware health status, including information about hard drives, fans, and power supplies.

To display hardware health status:

1. Select **Maintenance > System > Platform** to display the System Maintenance page.  
Figure 251 shows the system maintenance page for Pulse Connect Secure.
2. Review the hardware status information described in Table 157.

Figure 251: System Maintenance Page – Pulse Connect Secure

**Pulse Secure** System Authentication Administrators Users **Maintenance** Wizards

System Maintenance > Platform

**Platform** Upgrade/Downgrade Options Installers

**Cluster:** BNG\_CONNECT\_CLUSTER  
**Hostname:** NODE\_3\_3  
**Model:** MAG-SM160  
**Serial Number:** 0284072011000123  
**Chassis Location:** FPC 3  
**Uptime:** 4 days, 1 hour, 34 minutes, 18 seconds  
**Current version:** 8.2R3:B2 (build 44679)  
**Rollback version:** 8.2R1.1 (build 42861)

**Node operations:** [Reboot this node...](#)

**Cluster operations:**  
 Cluster operations affect all nodes in the cluster.  
[Restart Services](#) [Reboot...](#) [Shut Down...](#) [Rollback...](#)

**Connectivity:**  
 This will ping various configured servers to test the device's connectivity.  
[Test Connectivity](#)

♥ **Hardware Status**

**Fan Status:**

Fan Tray	Status
2	●
3	●

Temperature: 32 °C

Table 157: Hardware Status Information

Hardware Component	Status Message
Hard Disk Status	Displays a health statement for the device disk drive. See <a href="#">Table 156</a> and <a href="#">Table 157</a> for details.
Fan Status	Displays a health statement for the device fan(s).
Power Supply	Displays a health statement for the device power supply.

Table 158 lists the RAID status and hard drive status. Depending on your system, you may or may not see all these possible statuses.

Table 158: RAID and Hard Drive Status

RAID Status	Drive 1	Drive 2
Hard Disk RAID is operational	Active	Active
Hard Disk RAID is in single drive mode	Missing	Active
Hard Disk RAID is in single drive mode	Active	Missing
Hard Disk RAID has failed	Failed	Active
Hard Disk RAID has failed	Active	Failed

RAID Status	Drive 1	Drive 2
Hard Disk RAID is in the process of recovering	Active	Reconstructing
Hard Disk RAID is in the process of recovering	Reconstructing	Active
Hard Disk RAID is in the process of recovering	Active	Verifying
Hard Disk RAID is in the process of recovering	Verifying	Active
Hard Disk RAID status is unknown	Unknown	Active
Hard Disk RAID status is unknown	Active	Unknown
Hard Disk RAID status is unknown	Unknown	Unknown
Not available	n/a	n/a

### Related Documentation

- [Displaying System Status](#)

## Using Software RAID PSA7000

This section describes the use of software RAID on the PSA7000. It includes the following information:

- [Overview of Software RAID on the PSA7000](#)
- [Configuring RAID Controller on the PSA7000](#)
- [Checking RAID Statuses](#)



**NOTE:** All hard disks are encrypted with AES128 using a random generated key.

### Overview of Software RAID on the PSA7000

PSA-7000 hardware has two hard disks but, has no hardware RAID controller. RAID functionality is enabled through the software RAID available in Linux. Software is used to create RAID devices in the RAID 1 layer. These individual disk partitions can also be used as regular partitions. All partitions, which include boot, root, data, var, tmp, swap, and so on are created out of the software RAID. Software RAID does not affect any of the other hardware models except PSA7000. It works the same way either with hardware RAID or no RAID at all.

### Configuring RAID Controller on the PSA7000

To configure a RAID controller on the PSA7000, disks are hot plugged on the PSA7000. Configuring RAID on the PSA7000 also involves some manual configuration steps in the admin console. RAID configuration is carried out by the following steps:

- To remove a disk from the second slot in the system:
  1. Select Menu option: **4. System Operations**
  2. Select Menu option: **20. Manage RAID**
  3. A prompt appears: **Are you sure you want to manage RAID? (y/n)**
  4. Enter **y** for the prompt.
  5. Choose Menu option: **2. Remove Disk2**. This will detach the disk in the second slot from software RAID.
  6. Physically unplug the disk from the second slot.
- To insert a disk to the second slot in the system:
  1. Physically plug in the disk in the second slot.

2. Select Menu option: 4. System Operations
3. Select Menu option: 20. Manage RAID
4. A prompt appears: Are you sure you want to manage RAID? (y/n)
5. Enter y for the prompt.
6. Choose Menu option: 4. Add Disk2. This will attach the disk in the second slot to the software RAID.

## Checking RAID Statuses

To check the status of RAID and individual disks:

1. Go to **system > platform** page of the web interface.
2. Status of RAID and individual disks are displayed. Table 159 shows the hard disk status and the hard disk RAID status.

Table 159: Hard Disk and Hard Disk RAID Statuses

	Status	Guidelines
Hard Disk	Active	A disk that is present and part of RAID
	Inactive	A disk that is present but not part of RAID
	Missing	A disk that is removed.
Hard Disk RAID	Operation	Both disks are active and part of the software RAID
	Recovering	Both disks are active and syncing with each other
	Failed	Both disks are active but one of them is not part of RAID



**NOTE:** In the single drive mode, only one disk is active. The other disk is either missing or inactive.

## LCD Display

This section describes the addition of LCD to PCS devices. It includes the following information:

- Overview of adding LCD for PCS
- Modes Supported by the LCD

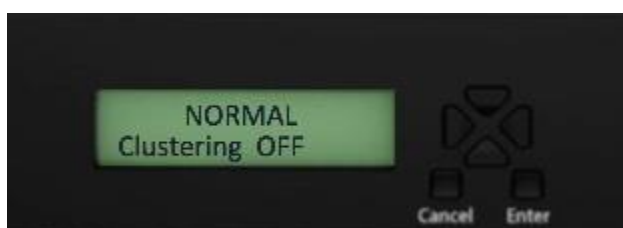
### Overview of adding LCD for PCS

The addition of an LCD screen allows field technicians to quickly gauge the health of the system without logging into the device. The buttons on the LCD panel allow navigation through the display menus. The directional buttons are used to access the menu modes and find device information. The LCD can display two line of text. Figure 252 shows the LCD screen with navigation buttons.



**NOTE:** LCD display is available for the PCS-7000 platform model only.

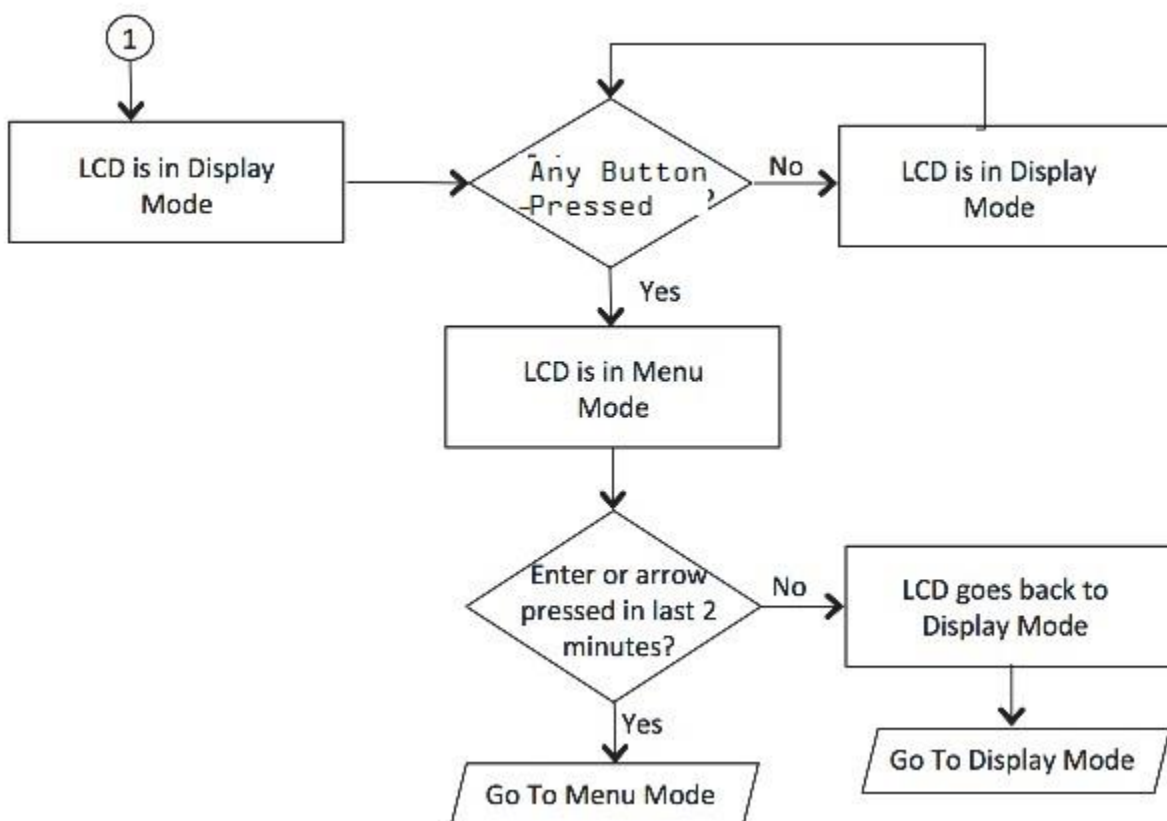
Figure 252: LCD with Navigation Buttons



## Modes Supported by the LCD

The LCD supports two modes namely the display mode (default) and the menu mode. Pressing any button in the display mode will change the mode to menu mode. If a user presses the cancel button, the LCD immediately changes back to display mode and shows the appropriate state. The LCD remains in display mode. If the LCD is in menu mode and the user does not press any button for more than two minutes, then the LCD changes back to display mode. Figure 253 shows the two modes supported by the LCD

Figure 253: Two Modes Supported by the LCD

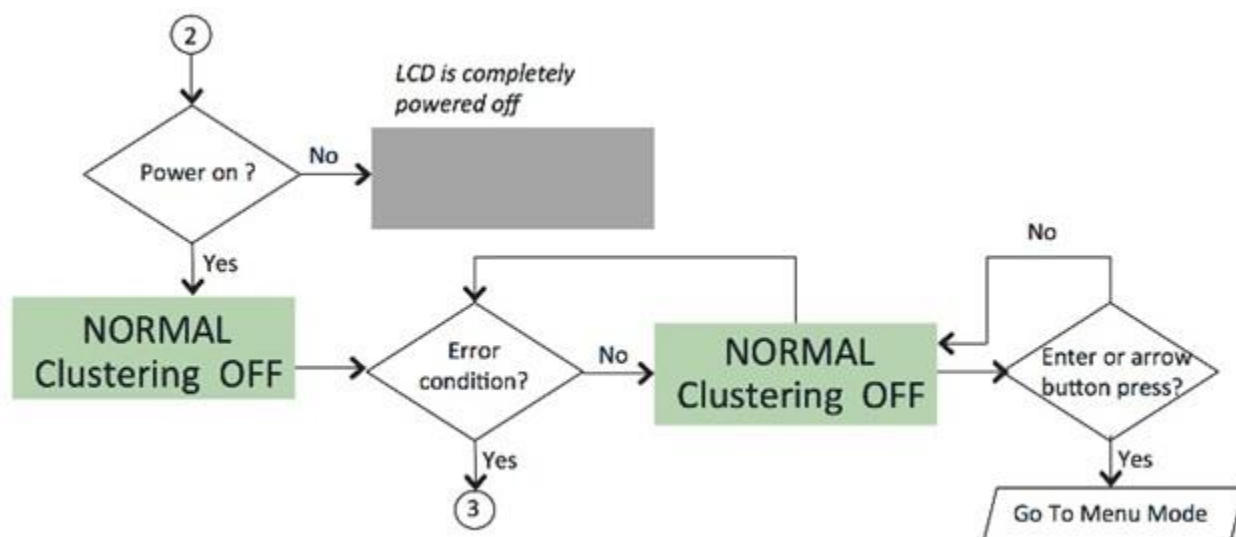


## Display Mode

The display mode describes the current state of the system, such as normal state or error conditions (e.g., fan speed and overheat). It represents the default status. The LCD goes into display mode after boot-up is complete. In display mode, the LCD is either set to NORMAL or shows a label that describes an error condition. If all systems are functioning normally, then the LCD shows NORMAL. The second line in the NORMAL state is used to show whether the appliance is configured as part of a cluster. The valid states in the display mode are Clustering OFF and Clustering ON. Figure 254 shows the two valid states in display mode.



Figure 254: Valid States in Display Mode



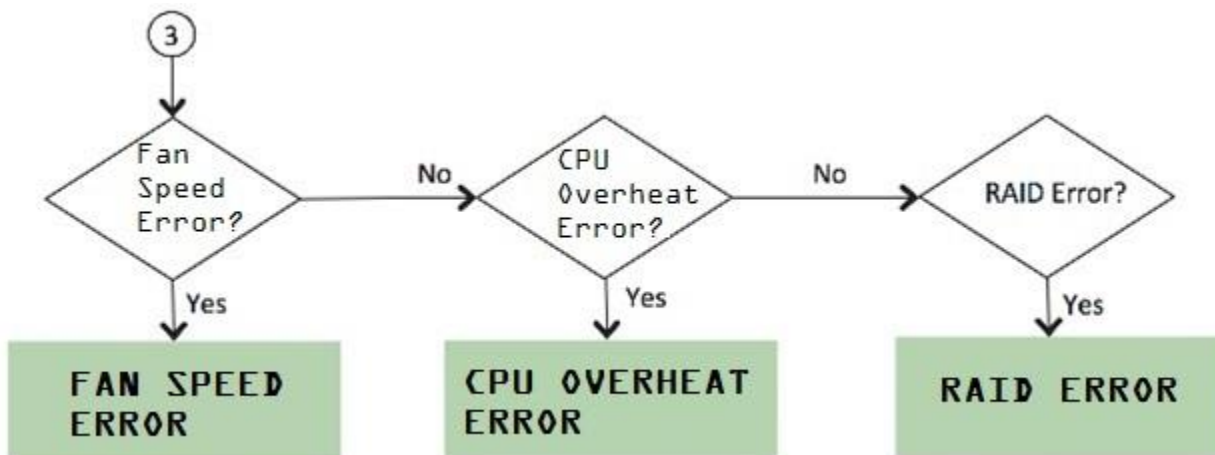
### Detecting Error Conditions in Display Mode

If more than one error condition is detected, all error conditions will be displayed in sequence with a 2 second pause before switching to the next one. All error conditions need to be cleared before the status returns back to the NORMAL state. Error conditions include:

- Overheat
- Fan Failure
- RAID Errors

Figure 255 shows the various error conditions that are detected.

Figure 255: Error Conditions



To detect the error conditions in the display mode:

If there are any error conditions, they are automatically shown on the LCD screen when it is in the display mode. The types of errors displayed are: Fan Failures, CPU overheating and RAID errors. If there are multiple errors, they would be displayed in the order shown in Figure 255 with a two second pause between successive displays.

The error message is automatically cleared when the underlying error condition is resolved. For example: the CPU overheat message disappears when CPU temperature is lowered. The user can enter the Menu mode at any point, even if an error message is being displayed.

## Menu Mode

The menu mode is activated when the user presses any button. A single press of the button changes to menu mode and loads the last selected menu selection.

To view information in the menu mode:

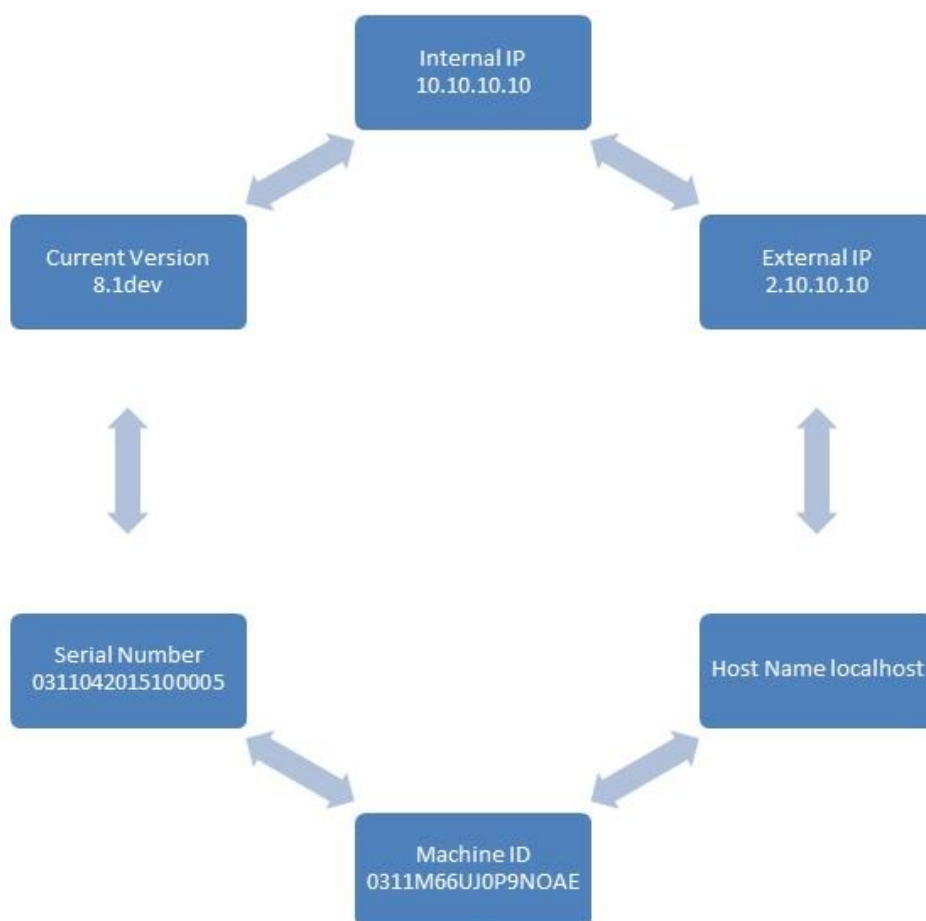
1. Press any button. This puts the LCD into menu mode.
2. Press the right and left arrows keys to obtain the available system configuration data.
3. View information starting with the Internal IP and moving in a clockwise direction.
4. The menu screens loop back in a cycle.
5. Press Cancel at any point to exit to display mode.



**NOTE:** Any button, even cancel will put the user in the menu mode.

Figure 256 show the available system configuration data available in menu mode.

Figure 256: System Configuration Data Available in Menu Mode



## Displaying Active Users

You can use the Active Users page to display the system active users table and to perform administrative actions pertaining to active sessions.

The system active users table displays all users who have an active session (in contrast to the user's tables that appear on the authentication server configuration pages, which display session records for active and inactive sessions that were authenticated by the particular authentication server).

If a user signs in and is placed in a VLAN without an IP address, the table does not display an IP address under Signed in IP.

If there is a NAT device between the user's computer and the Infranet Enforcer, the table displays both the NAT device's IP address and the endpoint's virtual source IP address under Signed in IP. For example, if the NAT device's IP address is 10.64.9.26, and the endpoint's virtual source IP address is 192.168.80.128, the following information is displayed under Signed in IP: **10.64.9.26 (192.168.80.128 behind NAT)**.

To display the system Active Users page:

1. Select **System > Status**.
2. Click the **Active Users** tab to display the system active users page.
3. Use the controls described in Table 160 to perform administrative actions pertaining to active sessions.

Table 160: Active Users Page

Buttons	Administrative Actions
Update	<p>Refresh records displayed on the page:</p> <ul style="list-style-type: none"> <li>• To refresh the page, click <b>Update</b>.</li> <li>• To display a specific user, enter the username in the Show Users Named box and click <b>Update</b>. If you do not know the exact username, use the asterisks (*) as a wildcard character.</li> <li>• To change the table size, enter a number in the Show N users' box and click <b>Update</b>.</li> </ul> <p><b>TIP:</b> To sort the table of currently signed-in users and administrators, click a column header.</p>
Delete Session	Select the check box next to the appropriate names and then click <b>Delete Session</b> to immediately delete the session. The user is signed out by your action.
Delete All Sessions	<p>Use this option to immediately delete all sessions. Users are signed out by your action.</p> <p><b>NOTE:</b> If you want to sign out administrators, you must choose them individually and use the Delete Session button.</p>
Refresh Roles	Manually evaluate all authentication policies, role-mapping rules, role restrictions, user roles, and resource policies for all currently signed-in users. Use this button if you make changes to an authentication policy, role-mapping rules, role restrictions, or resource policies and you want to immediately refresh the roles of all users.

#### Related Documentation

- [Displaying System Status](#)

## Displaying System Logs

This topic describes how to display local system logs. It includes the following information:

- [Displaying Events Logs](#)
- [Displaying User Access Logs](#)
- [Displaying Admin Access Logs](#)
- [Displaying Sensor Logs](#)

### Displaying Events Logs

The Events logs include system events, such as session timeouts, system errors and warnings, requests to check server connectivity, and system restart notifications. The local log viewer displays the most recent 5000 log messages (the display limit).

To display Events logs:

1. Select **System Log/Monitoring**.
2. Click the **Events** tab.
3. Click the **Log** tab to display the log page.

Figure 257 shows the log page for Pulse Connect Secure.

4. Use the features described in Table 161 to examine log records or manage the log collection.

Figure 257: Events Logs Page – Pulse Connect Secure

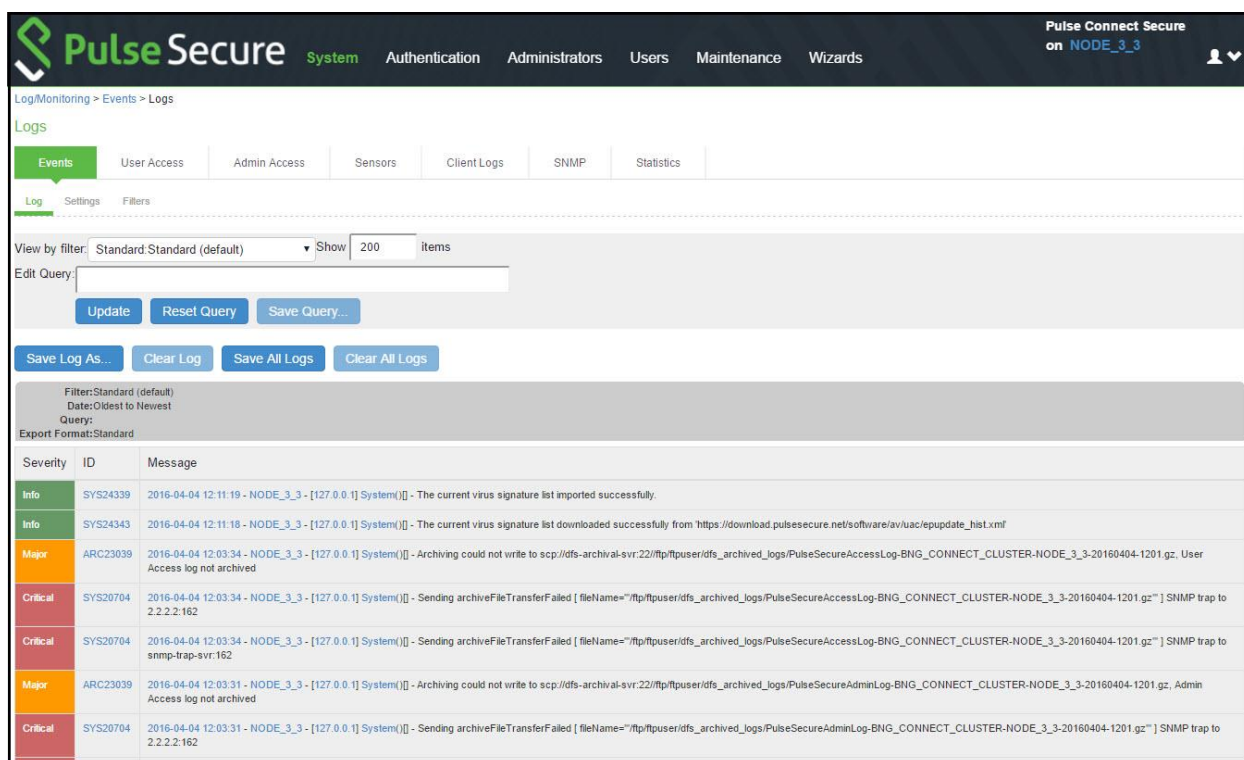


Table 161: Log Management Features

Controls	Description
Filter	<p>Select a filter format. Any custom filter formats and the following predefined filter formats are available:</p> <ul style="list-style-type: none"> <li>• <b>Standard</b> (default)—This log filter format logs the date, time, node, source IP address, user, realm, event ID, and message.</li> <li>• <b>WELF</b>—This customized WebTrends Enhanced Log Format (WELF) filter combines the standard WELF format with information about the system realms, roles, and messages.</li> <li>• <b>WELF-SRC-2.0-Access Report</b>—This filter adds access queries to the customized WELF filter. You can use this filter with NetIQ's SRC to generate reports on user access methods.</li> </ul> <p><b>NOTE:</b> Format filters change only the data displayed (or columns exported), and do not affect the log data that has been collected.</p>

Controls	Description
Query	<p>In the log display, several fields are hyperlinks. The hyperlinks function as dynamic queries on the local log collection. For example, if you click the log ID, the date, or an IP address or username, the log viewer queries the log collection for records that match the value you clicked, and redisplay the log collection. You can apply additional query filters by clicking additional hyperlinked values, essentially creating a Boolean AND query (for example, date AND IP address).</p> <p>Use the <b>Reset Query</b> button to clear the query filters and redisplay the unfiltered log collection.</p> <p>Use the <b>Save Query</b> button to save the dynamic log query as a custom filter. When you click the Save Query button, the system displays the Filters tab displays with the Query field prepopulated with the variables you selected from the log.</p> <p><b>NOTE:</b> Query filters change only the display (or rows exported), and do not affect the log data that has been collected.</p>
Save Log As	<p>Save the local log collection to a file. We recommend you retain the system generated log name, which follows a consistent convention: <b>juniper.logtype.nodename.log</b>.</p> <p>The local log viewer displays the most recent 5000 log messages (the display limit). If the current log file contains fewer than 5000 log messages, older log messages from the backup log file are displayed, up to a total of 5000 log messages. This makes the log files appear as one, even though they are stored separately.</p> <p>When you save the log messages or use the FTP archive function, the backup log file is appended to the current log file, and is then downloaded as one log file. If the log files are not archived or saved by the time they are rolled over again, the oldest log messages (saved in the backup log file) are lost.</p>
Clear Log	<p>Clear the local <b>log</b> and <b>log.old</b> file.</p> <p>When you clear the local log, events recorded by the syslog server are not affected. Subsequent events are recorded in a new local log file.</p>
Save All Logs	<p>The Save All Logs button appears on the Events, User Access, Admin Access, and Sensors tabs. When you click <b>Save All Logs</b>, the system generates a file that includes event, user access, admin access, sensor logs, and XML data for all of the system statistics and graphs shown on the Status &gt; Overview page. After you click <b>Save All Logs</b>, you are prompted to download a file named <b>pulsesecurelogs-graphs.tar.gz</b> to your local host.</p>
Clear All Logs	<p>The Clear All Logs button appears on the Events, User Access, Admin Access, and Sensors tabs. It clears event, user access, admin access, sensor logs, and XML data for all of the system statistics and graphs shown on the Status &gt; Overview page. When you clear the local log, events recorded by the syslog server are not affected. Subsequent events are recorded in a new local log file.</p>

## Displaying User Access Logs

The User Access logs include information about user access, such as the number of simultaneous users at each one-hour interval (logged on the hour) and user sign-ins and sign-outs. The local log viewer displays the most recent 5000 log messages (the display limit).

To display User Access logs:

1. Select **System > Log/Monitoring**.
2. Click the **User Access** tab.
3. Click the **Log** tab.
4. Use the features described in Table 161 to examine log records or manage the log collection.

## Displaying Admin Access Logs

The Admin Access logs include information about administrator actions, such as administrator changes to user, system, and network settings. It includes a log entry whenever an administrator signs in, signs out, or changes licenses on the appliance. The local log viewer displays the most recent 5000 log messages (the display limit).

To display Admin Access logs:

1. Select **System Log/Monitoring**.

2. Click the Admin Access tab.
3. Click the Log tab.
4. Use the features described in Table 159 to examine log records or manage the log collection.

## Displaying Sensor Logs

The Sensor logs include information related to communication with an IDP sensor if you have deployed a coordinated threat control solution. The local log viewer displays the most recent 5000 log messages (the display limit).

To display Sensor logs:

1. Select **System > Log/Monitoring**.
2. Click the Sensor tab.
3. Click the Log tab.
4. Use the features described in Table 159 to examine log records or manage the log collection.

### Related Documentation

- [Logging Overview](#)
- [Configuring Events to Log](#)
- [Using Log Filters](#)

## Using Log Filters

---

This topic describes how to use log filters. It includes the following information:

- [Reviewing the Configuration of Predefined Log Format Filters](#)
- [Creating a Custom Log Collection Filter](#)
- [Example: Using the Source IP Address Filter](#)

## Reviewing the Configuration of Predefined Log Format Filters

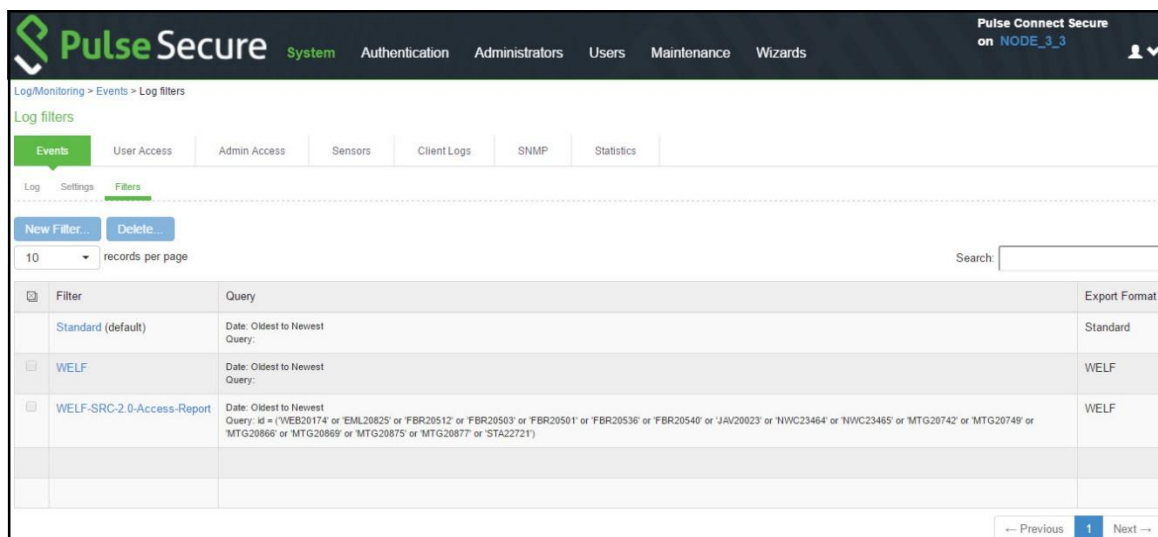
To view the configuration of predefined log format filters:

1. Select **System > Log/Monitoring**.
2. Click the Events tab.
3. Click the Filter tab to display the log filters page.

Figure 258 shows the log filters page for Pulse Connect Secure.

4. Click the hyperlinked name of the filter to display its configuration page. You cannot edit the predefined filter named Standard, but you may edit the predefined WELF filters and any other custom filters that appear in the list.

Figure 258: Log Filters Page – Pulse Connect Secure



## Creating a Custom Log Collection Filter

If desired, you can create custom log collection filters to change the records displayed or exported. For example, it is common to see administrators use a filter for RADIUS accounting logs. This filter allows only the accounting log message, and it puts the entire message in a comma separated list. The order of the filtered message is: Date, Time, User, Realm, "List of Roles", NAS-ID, Acct-Status, Auth-Type, Attr-Value1, Attr-Value2, Attr-Value3. Accounting attribute messages are different from authentication attribute messages in that the attribute name is not printed in the log message, but a comma is inserted for every attribute to be logged, even if it is not present.

To create a custom log collection filter:

1. Select **System >Log/Monitoring**.
2. Click the Events tab.
3. Click the Filter tab.
4. Click New Filter to display the configuration page. Figure 259 shows the configuration page for Pulse Connect Secure.
5. Complete the configuration as described in Table 162.
6. Save the configuration.

Figure 259: New Filter Page – Pulse Connect Secure

Table 162: Filter Settings

Settings	Guidelines
Filter Name	Specify a name that is helpful to you and other administrators in understanding usage for your custom filter.
Make default	Make the filter the default on syslog and archiving configuration pages.
<b>Query</b>	
Start Date	Enter a start date. Click <b>Earliest Date</b> to write all logs from the first available date stored in the log file.
End Date	Enter an end date. Click <b>Latest Date</b> to write all logs up to the last available date stored in the log file.
Query	Use the Filter Variables Dictionary to insert query expressions in the Query box. Enclose the query value in single quotes.  For example, insert the query expression <b>sourceip=</b> . Then complete the expression by adding the value <b>'192.168.0.1'</b> .



Settings	Guidelines
<b>Export Format</b>	<p>Select an export format:</p> <ul style="list-style-type: none"> <li><b>Standard</b> (default)—This log filter format logs the date, time, node, source IP address, user, realm, and message.</li> <li><b>WELF</b>—This customized WebTrends Enhanced Log Format (WELF) filter combines the standard WELF format with information about the system realms, roles, and messages.</li> <li><b>Custom</b>—Use the Standard as a template for your custom selection of columns to be included in exports (when log collections are saved to files).</li> </ul>



**NOTE:** Log query filters change only the data displayed (or rows exported). Log format filters change only the data displayed (or columns exported). Use of filters does not affect the log data that has been collected.

### Example: Using the Source IP Address Filter

When drilling into logs to verify behavior or troubleshoot an issue with a dual-stack device, it is helpful to redisplay the log collection filtered on the IP address.

To filter on an IP address:

1. Select **System > Log/Monitoring**.
2. Create the filter:
  1. Select **User Access** and then **Filter**.
  2. Define the filter expression, name the filter, and click **Save**. In this example, we create a filter based on source IP address and name it `IPv6_Address_Filter:Standard`.
3. Use the filter:
  1. Select **Logs** to display the user logs table.
  2. Under View by filter, select `IPv6_Address_Filter:Standard`, as shown in Figure 260.
  3. If desired, under Edit Query, edit the value of the `sourceip=` variable expression to filter on different source IP addresses.
  4. Click **Update** to apply the filter and redisplay the log collection.

Figure 260: Using IP Address Filters

The screenshot shows the Pulse Secure web interface. At the top, there's a navigation bar with 'System', 'Authentication', 'Administrators', 'Users', 'Maintenance', and 'Wizards'. The 'System' tab is selected. Below the navigation bar, the 'Log/Monitoring > User Access > Logs' breadcrumb is visible. The 'Logs' section has tabs for 'Events', 'User Access', 'Admin Access', 'Sensors', 'Client Logs', 'SNMP', and 'Statistics'. The 'User Access' tab is active. Under 'User Access', there are sub-tabs for 'Log', 'Settings', and 'Filters'. The 'Filters' sub-tab is selected. A filter named 'WELF-SRC-2.0-Access-Report:WELF' is applied. The 'View by filter' dropdown is set to 'WELF-SRC-2.0-Access-Report:WELF'. The 'Edit Query' field shows a complex expression for filtering by source IP. The 'Log' table displays two log entries with details like ID, Message, and Severity.

### Related Documentation

- [Displaying System Logs](#)

## Displaying User Access Statistics

Every hour, the system logs the peak count of Web users in the previous hour. It displays the hourly counts for the past week on the Statistics page. It writes the report to the system log once a week.

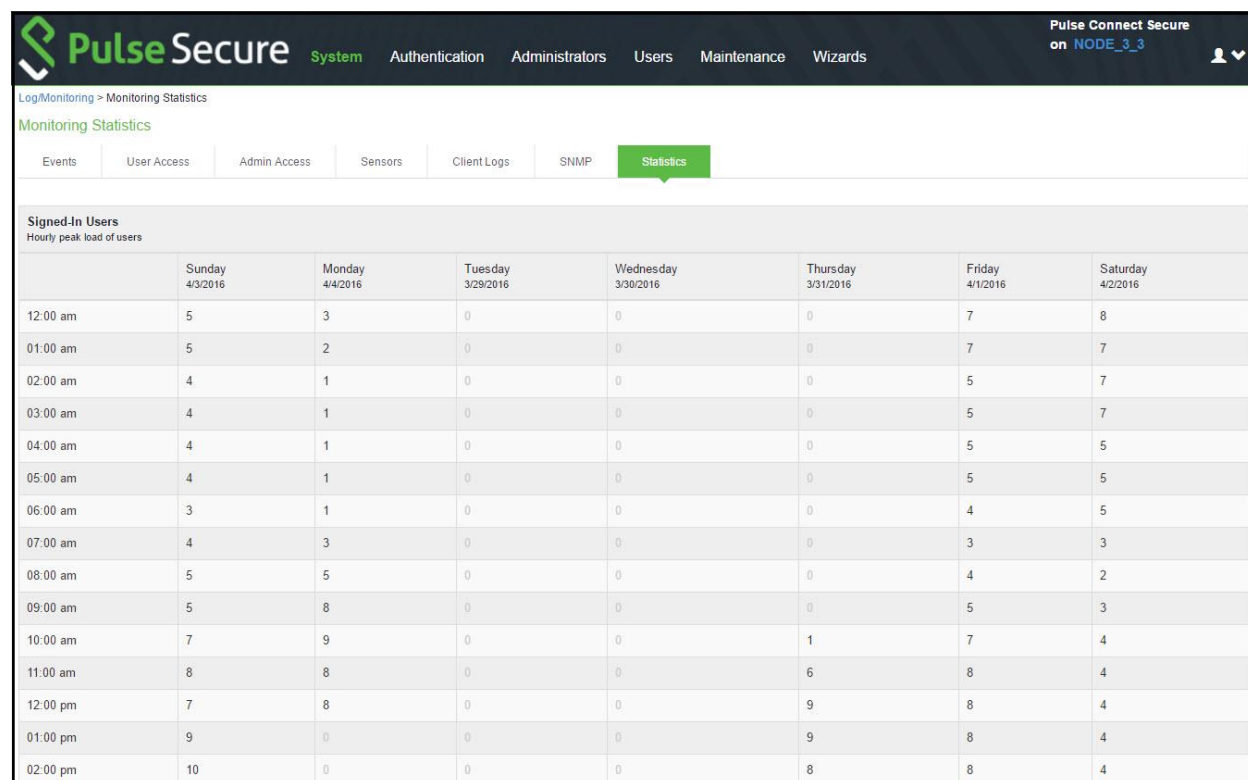
To display user statistics:

1. In the admin console, select **System > Log/Monitoring**.
2. Click the **Statistics** tab to display the page.

Figure 261 shows the configuration page for Pulse Connect Secure.

3. Scroll the page to view the data.

Figure 261: User Statistics Page – Pulse Connect Secure



Signed-In Users							
Hourly peak load of users							
	Sunday 4/3/2016	Monday 4/4/2016	Tuesday 3/29/2016	Wednesday 3/30/2016	Thursday 3/31/2016	Friday 4/1/2016	Saturday 4/2/2016
12:00 am	5	3	0	0	0	7	8
01:00 am	5	2	0	0	0	7	7
02:00 am	4	1	0	0	0	5	7
03:00 am	4	1	0	0	0	5	7
04:00 am	4	1	0	0	0	5	5
05:00 am	4	1	0	0	0	5	5
06:00 am	3	1	0	0	0	4	5
07:00 am	4	3	0	0	0	3	3
08:00 am	5	5	0	0	0	4	2
09:00 am	5	8	0	0	0	5	3
10:00 am	7	9	0	0	1	7	4
11:00 am	8	8	0	0	6	8	4
12:00 pm	7	8	0	0	9	8	4
01:00 pm	9	0	0	0	9	8	4
02:00 pm	10	0	0	0	8	8	4



**NOTE:** Upgrading software clears all statistics. If you configure the system to log statistics hourly, however, older statistics are still available in the log file after an upgrade.

### Related Documentation

- [Displaying System Status](#)

# CHAPTER 40 Troubleshooting Tools

- [Using the Admin Console Troubleshooting Tools](#)
- [Using Policy Tracing](#)
- [Using the Simulation Utility](#)
- [Using the Session Recording Utility](#)
- [Using the Debug Log](#)
- [Using the tcpdump Utility](#)
- [Using the Samba Diagnostic Log](#)
- [Using Network Troubleshooting Commands](#)
- [Troubleshooting TCP and UDP Port Status](#)
- [Running NSlookup to Test Name Server Connectivity](#)
- [Using the Kerberos Debugging Utility](#)
- [Using System Snapshots](#)
- [Using Remote Debugging](#)
- [Using Log Selection](#)

## Using the Admin Console Troubleshooting Tools

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You can use the admin console troubleshooting tools to investigate user access issues and system issues. The following tools are available through the Maintenance > Troubleshooting pages:

- Policy tracing—Diagnose user access issues.
- Simulation—Connect Secure only. Diagnose user access issues.
- Session recording—Connect Secure only. Work with Pulse Secure Global Support Center (PSGSC) to diagnose user access issues.
- Debug logs—Work with Pulse Secure Global Support Center to diagnose system issues.
- tcpdump—Sniff packet headers to diagnose networking issues.
- Network troubleshooting commands—Use standard network commands, such as ping, traceroute, NSlookup, and other commands to diagnose networking issues.
- Kerberos debugging—Diagnose issues with Kerberos communication.
- System snapshots—Work with Pulse Secure Global Support Center to reproduce and diagnose system issues.
- Remote debugging—Enable Pulse Secure Global Support Center to access your system directly to help you diagnose system issues.
- Log Selection—Enable Pulse Secure Global Support Center to access your system directly to help you diagnose system issues.

If the admin console is unavailable, you can use the serial port console to perform some troubleshooting operations, such as use ping and traceroute commands, view logs, create system snapshots, and perform configuration rollbacks and factory resets.

### Related Documentation

- [Using Policy Tracing](#)
- [Using the Simulation Utility](#)

- [Using the Session Recording Utility](#)
- [Using the Debug Log](#)
- [Using the Samba Diagnostic Log](#)
- [Using the Samba Diagnostic Log](#)
- [Using the tcpdump Utility](#)
- [Using Network Troubleshooting Commands](#)
- [Using the Kerberos Debugging Utility](#)
- [Using System Snapshots](#)
- [Using Remote Debugging](#)
- [Using the Serial Port](#)

## Using Policy Tracing

---

It is common to encounter a situation where the system denies a user access to the network or to resources, and the user logs a trouble ticket. You can use the policy tracing utility and log to determine whether the system is working as expected and properly restricting access, or whether the user configuration or policy configuration needs to be updated to enable access in the user's case.

To create a policy trace log:

1. Select **Troubleshooting > User Sessions > Policy Tracing** to display the configuration page.

Figure 262 shows the policy tracing configuration page for Pulse Connect Secure.

Figure 262: Policy Tracing Configuration Page

**Pulse Secure** System Authentication Administrators Users **Maintenance** Wizards

**Policy Tracing**

User Sessions Monitoring Tools System Snapshot Remote Debugging Log Selection

Policy Tracing Simulation Session Recording Virtual Desktop

Record policy trace events for a given user under a given realm. Policy trace events determine policies applied on the user under the given realm. Specify the source IP address for events before the user id is resolved.  
Enter the user, realm, and/or the source IP address, and check the events to be tracked. Events get logged from the time you *Start Recording*. Inspect the trace file after you *Stop Recording*. Please contact [Pulse Secure Support](#) for any further review.

**Record Trace File**

Status: ☒ Not Recording

User:

Source IP:

Realm:

**Events to Log**

☐ Pre-Authentication ☒ Authentication ☒ Role Mapping ☐ IF-MAP

☒ Web Policies

☒ Access ☒ Caching ☒ Java ☒ Kerberos/NTLM/Basic Auth

☒ Rewriting ☒ Web Proxy ☒ Protocol ☒ SSO Post/SSO Headers ☒ Encoding

☒ SAML ☒ Launch JSAM ☒ Compression ☒ Rewriting Filters ☒ Persistent Cookie

☒ Cross Domain Access

☒ File Policies

☒ Windows ☒ UNIX/NFS ☒ Windows Credentials

☒ Compression (Windows) ☒ Compression (UNIX/NFS)

☐ SAM Policies

☐ Telnet/SSH Policies

☒ Terminal Services Policies

☐ HTML5 Access Policies

☐ VPN Tunneling Policies

☐ Sensor Event Policies

2. Complete the configuration as described in Table 163.

Table 163: Policy Trace Configuration Guidelines

Settings	Guidelines
<b>Record Trace File</b>	
User	Specify the username to trace. If you are tracing anonymous access, you can use the asterisks wildcard character (*) because you might not know the internal username the system assigns to the next anonymous session.
Source IP	Specify the source IP address if you know it. If you are able to provide the source IP address, the policy trace log can include events that occur before the user ID is entered into the system.
Realm	Select the realm to trace.
<b>Events to Log</b>	
Pre-Authentication	Logs events related to evaluation of realm rules.
Authentication	Logs events related to authentication.
Role Mapping	Logs events related to role mapping.
Web Policies	Logs events related to web policies.
File Policies	Logs events related to file policies.
SAM Policies	Logs events related to SAM policies.
Telnet/SSH Policies	Logs events related to Telnet/SSH policies.
Terminal Services Policies	Logs events related to terminal services.
VPN Tunneling Policies	Logs events related to VPN tunneling.
Sensor Event Policies	Logs events related to sensor policies.

### 3. Click **Start Recording**.

Figure 263 shows the policy tracing page with the recording indicator.

Figure 263: Policy Tracing Page During Recording

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

**Policy Tracing**

User Sessions Monitoring Tools System Snapshot Remote Debugging Log Selection

Policy Tracing Simulation Session Recording Virtual Desktop

Record policy trace events for a given user under a given realm. Policy trace events determine policies applied on the user under the given realm. Specify the source IP address for events before the user id is resolved.  
Enter the user, realm, and/or the source IP address, and check the events to be tracked. Events get logged from the time you *Start Recording*. Inspect the trace file after you *Stop Recording*. Please contact [Pulse Secure Support](#) for any further review.

**Record Trace File**

Status: ● Recording ...

User:

Source IP:

Realm:

**Events to Log**

☐ Pre-Authentication ☒ Authentication ☒ Role Mapping ☐ IF-MAP

☒ Web Policies

☒ Access ☒ Caching ☒ Java ☒ Kerberos/NTLM/Basic Auth

☒ Rewriting ☒ Web Proxy ☒ Protocol ☒ SSO Post/SSO Headers ☒ Encoding

☒ SAML ☒ Launch JSAM ☒ Compression ☒ Rewriting Filters ☒ Persistent Cookie

☒ Cross Domain Access

☒ File Policies

☒ Windows ☒ UNIX/NFS ☒ Windows Credentials

☒ Compression (Windows) ☒ Compression (UNIX/NFS)

☐ SAM Policies

☐ Telnet/SSH Policies

☒ Terminal Services Policies

☐ HTML5 Access Policies

☐ VPN Tunneling Policies

☐ Sensor Event Policies

1. Initiate the action you want to trace, such as a user sign in.
2. Click View Log to display the policy trace results log.
3. Click Stop Recording when you have enough information.

Figure 264 shows the page with policy trace results.

Figure 264: Policy Tracing Results Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards

**Policy Tracing**

User Sessions Monitoring Tools System Snapshot Remote Debugging Log Selection

Policy Tracing Simulation Session Recording Virtual Desktop

Record policy trace events for a given user under a given realm. Policy trace events determine policies applied on the user under the given realm. Specify the source IP address for events before the user id is resolved. Enter the user, realm, and/or the source IP address, and check the events to be tracked. Events get logged from the time you *Start Recording*. Inspect the trace file after you *Stop Recording*. Please contact [Pulse Secure Support](#) for any further review.

**Record Trace File**

Status: ☐ Not Recording

User:

Source IP:

Realm:

**Events to Log**

☐ Pre-Authentication ☒ Authentication ☒ Role Mapping ☐ IF-MAP

☒ **Web Policies**

☒ Access ☒ Caching ☒ Java ☒ Kerberos/NTLM/Basic Auth

☒ Rewriting ☒ Web Proxy ☒ Protocol ☒ SSO Post/SSO Headers ☒ Encoding

☒ SAML ☒ Launch JSAM ☒ Compression ☒ Rewriting Filters ☒ Persistent Cookie

☒ Cross Domain Access

☒ **File Policies**

☒ Windows ☒ UNIX/NFS ☒ Windows Credentials

☒ Compression (Windows) ☒ Compression (UNIX/NFS)

☐ **SAM Policies**

☐ **Telnet/SSH Policies**

☒ **Terminal Services Policies**

☐ **HTML5 Access Policies**

☐ **VPN Tunneling Policies**

☐ **Sensor Event Policies**

Current Policy Trace Log		
Date	User Name	Realm Name
2016/03/24 12:04:20	raghava	Terminal Services Realm
Export Format: Standard		
Rows: 1000	Rows: Update	Save Log As...
Clear Log		
Severity	ID	Message
Info	PTR10103	2016/03/24 12:04:20 - NODE_3_3 - [172.20.24.32] - (joseph@Read-Only Admin Realm([Read-Only Administrators]) - raghava@Terminal Services Realm - Policy Tracing turned on
Info	PTR10104	2016/03/24 12:04:21 - NODE_3_3 - [172.20.24.32] - (joseph@Read-Only Admin Realm([Read-Only Administrators]) - raghava@Terminal Services Realm - Policy Tracing turned off

Table 164 describes options for managing the policy trace results log file.

Table 164: Post-Trace Options

Control	Guidelines
Delete Trace	Under Events to Log, click <b>Delete Trace</b> to clear the results displayed on this page.
Update	Specify a number of rows to display and click <b>Update</b> to change the number of rows that are displayed.
Save Log As	Click this button to save the trace results log to a file. This is useful particularly when you are working with the Pulse Secure Global Support Center (PSGSC) to troubleshoot a case.
Clear Log	Click this button to clear the log file from the system.

#### Related Documentation

- Using the Admin Console Troubleshooting Tools



## Using the Simulation Utility

Connect Secure allows you to troubleshoot problems by simulating the events causing the problem. Using the Maintenance > Troubleshooting > User Sessions> Simulation page, you can create virtual user sessions without requiring actual end users to sign in to the device and recreate their problems. In addition, you can also use the Simulation tab to test new authentication and authorization policies before using them in a production environment.

To use the simulator, you must specify which events you want to simulate (for example, you can create a virtual session in which “John Doe” signs into the “Users” realm at 6:00 AM from an Internet Explorer browser). Then, you must specify which events you want to record and log in the simulation. You can log three major types of events to the simulation log:

- **Pre-Authentication**—The system events that are captured will not include any other system related events. Events are merely used as a filtering mechanism to reduce the number of logs and highlight the problem.
- **Role Mapping**—The system events that are captured will not include any other system related events. Events are merely used as a filtering mechanism to reduce the number of logs and highlight the problem.
- **Resource Policies**—The system events that are captured will not include any other system related events. Events are merely used as a filtering mechanism to reduce the number of logs and highlight the problem.

To simulate a user session:

1. In the admin console, choose **Maintenance > Troubleshooting > User Sessions > Simulation**.

Figure 265 shows the configuration page for Pulse Connect Secure.

2. In the Query Name field, enter a name for the query.
3. In the Username field, enter the username of the user whose experience you want to simulate. Note that you may use a wildcard character (\*) in place of a username. For example, if your users are signing into an anonymous server, you may want to use the wildcard character (\*) since you cannot know the internal username that the system will assign to the user.
4. From the Realm drop-down menu, select the realm of the user whose experience you want to simulate.
5. If you want to determine whether to apply a specific type of resource policy to a user's session, enter the specific resource you want to simulate in the Resource field and select a policy type from the Resource drop-down list. Then:
  - If you want to determine whether a user can successfully sign in to the device, select the **Pre-Authentication** check box.
  - If you want to determine whether a user can successfully map to a specific role, select the Role Mapping check box. Note that this option controls whether role mapping results are logged to the simulator log, not whether to run role mapping rules. The system always runs role mapping rules, even if you do not select this check box.
  - Specify the types of policies you want to log using the check boxes in the Events to Log section.

For example, if you want to test whether a user can access the Yahoo web site, enter “http://www.yahoo.com” in the Resource field, select Web from the drop-down list, and select the Access check box in the Events to Log section.

6. In the Variables section, use a combination of text and variables to create a custom expression that reflects the exact same values as in the real session of the user who is facing a problem. For example, if you want to create a session in which the user signs in to the device at 6:00 AM, enter “time = 6:00 AM” in the Variables field. For complete instructions on how to create a custom expression. You may also view the syntax for a given variable by clicking the arrow next to it in the Variables Dictionary.

If you fail to create a custom expression that includes the virtual user's IP address, the system uses your current IP address instead. Also note that if you use the role variable to specify the role of the virtual user (for example, role=“Users”), the system ignores results from role mapping rules and assigns the virtual user to the role(s) you specify.

7. Choose one of the following options:

- **Run Simulation**—Runs the specified simulation and creates an on-screen log file.

- **Save Query**—Saves the query.
- **Save Query and Run Simulation**—Runs the specified simulation and also saves it for later use.

8. After running the simulation, choose **Save Log As** to save the simulation results to a text file.

Figure 265: Simulation Configuration Page

**PulseSecure** System Authentication Administrators Users Maintenance Wizards

**Troubleshooting**

User Sessions Monitoring Tools System Snapshot Remote Debugging Log Selection

Policy Tracing **Simulation** Session Recording Virtual Desktop

View: New

Query name:  Name this query for future use.

Username:

Realm: (Select a realm)

Resource:  - Select a resource type -

**Events to Log**

☐ Pre-Authentication ☐ Role Mapping ☐ IF-MAP

☐ Web Policies

☐ Access ☐ Caching ☐ Java ☐ Kerberos/NTLM/Basic Auth

☐ Rewriting ☐ Web Proxy ☐ Protocol ☐ SSO Post/SSO Headers ☐ Encoding

☐ SAML ☐ Launch JSAM ☐ Compression ☐ Rewriting Filters ☐ Persistent Cookie

☐ Cross Domain Access

☐ File Policies

☐ Windows ☐ UNIX/NFS ☐ Windows Credentials

☐ Compression (Windows) ☐ Compression (UNIX/NFS)

☐ SAM Policies

☐ Telnet/SSH Policies

☐ Terminal Services Policies

☐ HTML5 Access Policies

☐ VPN Tunneling Policies

**Variables**

Variables: Only 1 variable/value per per line.

**Variables Dictionary**

center: C

centerName:

directoryName:

centerSerialNumber:

centerOnText:

centerIssueOnText:

group:

policyCheckPolicy:

loginHost:

loginTime:

loginURL:

networkId:

**Save or Run Simulation?**

## Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

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## Using the Session Recording Utility

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You can use the Session Recording utility to record a trace file that lists a user's actions when accessing a resource or connecting to a client/server application. You do this to troubleshoot issues users might report regarding the Web access or client access.

When you start recording a trace file, the system signs out the specified user and then starts recording all user actions after the user signs in again and is authenticated. Note that the system notifies the user after authentication that user actions are being recorded.

To record a trace file:

1. In the admin console, choose **Maintenance > Troubleshooting > User Sessions > Session Recording**.

Figure 266 shows the session recording page.

2. Enter the username of the user whose session you want to record.
3. Select the **Web (DSRecord)** check box to record the user's web session and then select the **Ignore browser cache** check box if you want to ignore cached copies of the problem web site, which the system would not otherwise record as a part of the trace file (optional).
4. Select the **Client/Server (for JCP)** check box to record Java Communication Protocol client/server application sessions (optional).
5. Click **Start Recording**. The system signs out the user.
6. Instruct the user to sign in again and browse to the problem web site or connect to the client/server application.
7. Click **Stop Recording**.
8. Download the trace file(s) from the Current Trace File section:
  1. Click the **DSRecord Log** link to download the Web trace file.
  2. Click the **JCP** or **NCP Client-Side Log** link to download the client/server application trace file.
9. E-mail the file(s) to Pulse Secure Support for review.

Figure 266: Session Recording

**Pulse Secure** System Authentication Administrators

**Troubleshooting**

User Sessions Monitoring Tools System Snapshot Remote Debugging

Policy Tracing Simulation **Session Recording** Virtual Desktop

Occasionally, users may encounter a Web site that is not displayed properly when viewed through the IVE. Data generated while browsing the problem site. This page allows you to record such a trace for a given user.

After the user has browsed the problem site, you should turn recording off, inspect the trace file, and then send the trace will force a signed-in user to sign in again.

Record Trace File	Current Trace File
Status: Not recording User: <input type="text"/> Realm: (Select a realm) <span>▼</span> <input checked="" type="checkbox"/> Web (DSRecord) <input checked="" type="checkbox"/> Ignore browser cache <input checked="" type="checkbox"/> Client/Server (for Java clients) <input type="button" value="Start Recording"/>	Trace files: None

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using the Debug Log

The Pulse Secure Global Support Center (PSGSC) might direct you to create a debug log to assist them in helping you debug an issue with the system. The debug log is used only by Pulse Secure Global Support Center.

In 9.1R3 release, the last-hit timestamp is included in each debug log statement. This timestamp helps the support in debugging and correlating timings of certain critical logs in some events.

To use debug logging:

1. Select **Troubleshooting > Monitoring > Debug Log** to display the configuration page.  
Figure 267 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 165.
3. Click **Save Changes**. When you save changes with the Debug Logging On check box selected, the system begins generating debug log entries.
4. Initiate the action you want to debug, such as a user sign in. You can reset the debug log file to restart debug logging if it takes you too long to initiate the action.

- Click **Save Debug Log** to save the debug log to a file that you can send to Pulse Secure Global Support Center. You can clear the log after you have saved it to a file.
- Clear the **Debug Logging On** check box and click **Save Changes** to turn off debug logging.

Figure 267: Debug Logging Configuration Page on a Virtual Appliance

**Pulse Secure** Pulse Connect Secure

System Authentication Administrators Users **Maintenance** Wizards

Troubleshooting > Monitoring > Debug Log

**Debug Log**

User Sessions **Monitoring** Tools System Snapshot Remote Debugging Log Selection

Debug Log Node Monitor Cluster Diagnostic Logs REST Monitor

Save Changes Reset Save Debug Log Clear Log...

▼ **Debug Log Settings**

Current Log Size 2320266 bytes

Debug Logging On ☒

Max Debug Log Size 2 MB 1-1024

Debug Log Detail Level 0 A positive number

Include logs ☒ Selecting this option will include system logs

Process Names: Comma separated, list of process names to log

Event Codes: Comma separated, list of events to log

Table 165: Debug Log Configuration Guidelines

Settings	Guidelines
Current Log Size	Displays the size of the current log file. If it is large, use the controls to save, reset, or clear the log file.
Debug Logging On	Select to turn on debug logging.
Debug Log Size	Specify a maximum debug log file size. The default is 2 MB. The maximum is 250 MB on Virtual Appliances. In 9.1R3 release, the maximum debug log size is increased to 1024 MB on hardware platforms.
Debug Log Detail Level	Specify the debug log detail level. Obtain this from Pulse Secure Global Support Center.
Include logs	Select this option to include system logs in the debug log file. Recommended.
Process Names	Specify the process name. Obtain this from Pulse Secure Global Support Center.
Event Codes	Specify the event code. Obtain this from Pulse Secure Global Support Center.

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using the tcpdump Utility

You can run the tcpdump utility from the admin console.

To use tcpdump:

- Select **Troubleshooting > Tools > TCP Dump** to display the configuration page.

Figure 268 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration as described in Table 166.
3. Click **Start Sniffing** to start the tcpdump process.
4. Initiate the action you want to debug, such as a user sign in.
5. Click **Stop Sniffing** to write the tcpdump output to the screen.
6. Click **Get** to save the output to a file, or click **Delete** to clear the output.

Figure 268: TCP Dump Configuration Page – Pulse Connect Secure

The screenshot displays the Pulse Secure web interface for the TCP Dump configuration. The top navigation bar includes links for System, Authentication, Administrators, Users, Maintenance, and Wizards. The main content area is titled 'TCP Dump' and contains a form for configuring the network sniffing process. The form includes a 'TCP Dump Status' section showing 'Stopped', an 'Interface' section with radio buttons for 'Internal Port', 'External Port', and 'Management Port', a 'VLAN Port' dropdown menu, a 'Promiscuous mode' section with 'On' and 'Off' radio buttons, and fields for 'Filter' and 'Options'. A 'Start Sniffing' button is located at the bottom of the form. Below the form, a status bar provides information about the dump file, including its creation time, size, and the current listening interface and link type. A 'Raw' button is also present.

Table 166: Debug Log Configuration Guidelines

Settings	Guidelines																
TCP Dump Status	Displays whether the utility is stopped or running.																
Interface	Select the ports on which to sniff.																
VLAN Port	Select the VLAN port.																
Promiscuous mode	Select a promiscuous mode option.																
Filter	Specify a filter expression. For information about TCP dump filter expressions, see the <a href="#">UNIX man page</a> .																
	<table> <tr> <th>Example</th><th>Result</th></tr> <tr> <td>tcp port 80</td><td>Sniffs packets on TCP port 80.</td></tr> <tr> <td>port 80</td><td>Sniffs packets on TCP or UDP port 80.</td></tr> <tr> <td>ip</td><td>Sniffs the IP protocol.</td></tr> <tr> <td>tcp</td><td>Sniffs the TCP protocol.</td></tr> <tr> <td>dst #.#.#.#</td><td>Sniffs the destination IP address specified, where #.#.#.# is a valid IP address.</td></tr> <tr> <td>src #.#.#.#</td><td>Sniffs the source IP address specified, where #.#.#.# is a valid IP address.</td></tr> <tr> <td>port 80 or port 443</td><td>Sniffs on port 80 or port 443.</td></tr> </table>	Example	Result	tcp port 80	Sniffs packets on TCP port 80.	port 80	Sniffs packets on TCP or UDP port 80.	ip	Sniffs the IP protocol.	tcp	Sniffs the TCP protocol.	dst #.#.#.#	Sniffs the destination IP address specified, where #.#.#.# is a valid IP address.	src #.#.#.#	Sniffs the source IP address specified, where #.#.#.# is a valid IP address.	port 80 or port 443	Sniffs on port 80 or port 443.
Example	Result																
tcp port 80	Sniffs packets on TCP port 80.																
port 80	Sniffs packets on TCP or UDP port 80.																
ip	Sniffs the IP protocol.																
tcp	Sniffs the TCP protocol.																
dst #.#.#.#	Sniffs the destination IP address specified, where #.#.#.# is a valid IP address.																
src #.#.#.#	Sniffs the source IP address specified, where #.#.#.# is a valid IP address.																
port 80 or port 443	Sniffs on port 80 or port 443.																

Settings	Guidelines
src ###.### and dst ###.###	Sniffs the source and destination IP addresses or hosts specified, where each ###.### represents a valid IP address.
tcp port 80 or port 443 and dst ###.### and src ###.###	This example shows how to specify multiple parameters to create a filter that sniffs on TCP port 80, or on TCP or UDP port 443, and on the destination and source ports, where each ###.### represents a valid IP address.

### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using the Samba Diagnostic Log

The Samba diagnostic log utility allows you to view trace and debug the samba troubleshooting messages on the new AD authentication server. When samba diagnostic logging is enabled, the internal logs related to AD authentication server is generated.

Observe the following guidelines:

- Diagnostic logging affects system performance.
- Must be used only when the admin UI error messages, event logs and admin logs are not very useful.
- Enabling/Disabling samba logs will restart certain modules and user logins may fail during the restart.
- The default debug log setting will generate minimal logs. Enabling debug log with event AAA or AAA::samba along with this feature can generate more logs based on the debug log level.
- Enabling samba logs will cause logs to be generated from all configured AD authentication servers. Logs from multiple AD servers are interleaved and can be identified by the header in each line of the logs.

To use samba diagnostic logging:

1. Select **Troubleshooting > Monitoring > Diagnostic Logs** to display the configuration page.  
Figure 269 shows the configuration page for Pulse Connect Secure.
2. Complete the configuration as described in Table 167.
3. Click **Save Changes**. When you save changes with Samba Diagnostic Logging On selected, the system begins generating diagnostic log entries.
4. Initiate the action you want to debug, such as a user sign in.
5. Manage the resulting log:
  - Click **Save Log** to save the log files in a zipped format.
  - Click **Clear Log** to remove previous logs and start diagnostic logging with a fresh file.
  - Click **Save And Clear Log** to save the diagnostic log to a file that you can send to Pulse Secure Global Support Center. The existing logs in the device will be cleared after saving.
6. Unselect **Samba Diagnostic Logging On** and click **Save Changes** to turn off diagnostic logging.

Figure 269: Samba Diagnostic Logging Configuration Page – Pulse Connect Secure

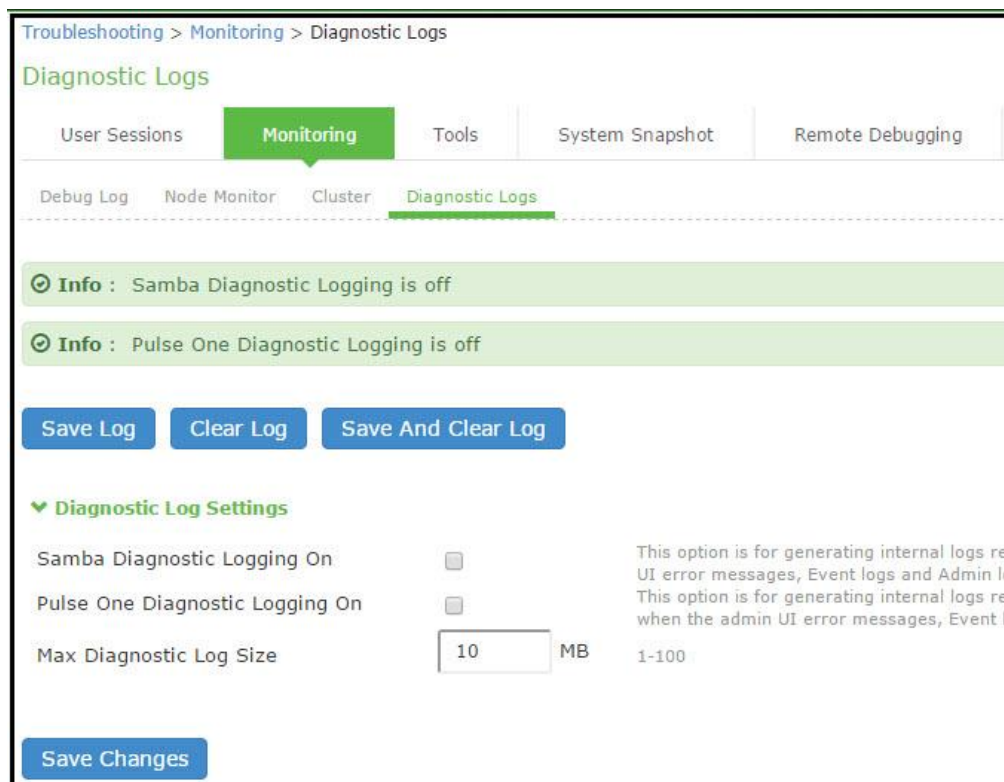


Table 167: Samba Debug Log Configuration Guidelines

Settings	Guidelines
Samba Diagnostic Logging On	Select this option to generate logs related to AD server.
Max Diagnostic Log Size	Specify a maximum log file size.
	Policy Secure
	<ul style="list-style-type: none"> <li>Default (MB)- 10</li> <li>Maximum (MB)-100</li> </ul>
	Connect Secure
	<ul style="list-style-type: none"> <li>Default (MB)- 1000</li> <li>Maximum (MB)-1000</li> </ul>

**Related Documentation**

- [Using Active Directory](#)
- [Using the Admin Console Troubleshooting Tools](#)

**Using Network Troubleshooting Commands**

You can run common network troubleshooting commands such as arp, ping, ping6, traceroute, traceroute6, NSlookup, and AvgRTTs from the admin console. You can use these connectivity tools to see the network path from the system to a specified server. If a client can ping or traceroute to the access system, and the access system can ping the target server, any remote users should be able to access the server through the access system.

To run network troubleshooting commands:

1. Select **Troubleshooting > Tools > TCP Commands** to display the configuration page.



Figure 270 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration as described in Table 168.
3. Click OK to run the command and write the output to the screen.
4. Click Clear to clear the output.

Figure 270: Network Troubleshooting Commands Configuration Page – Pulse Connect Secure

**Pulse Secure** System Authentication Administrators Users

Troubleshooting > Tools > Commands

Commands

User Sessions Monitoring **Tools** System Snapshot Remote Debugging

TCP Dump **Commands** Kerberos Licensing Protocol Trace

Command: NSLookup

Query Type: Ping

Query:

DNS Server:

Interface: Internal Port Management Port

VLAN Port: Internal Port (10.96.3.3)

OK Clear

Table 168: Network Troubleshooting Commands Configuration Guidelines

Settings	Guidelines
Command	<p>Select a network troubleshooting command:</p> <ul style="list-style-type: none"> <li>• <b>Ping/Ping6</b>—Use the ping command to verify that the system can connect to other systems on the network. In the event of a network failure between the local and remote nodes, you do not receive a reply from a pinged device. In that case, contact your LAN administrator for help. The ping command sends packets to a server and returns the server response, typically a set of statistics including the target server's IP address, the time spent sending packets and receiving the response, and other data. You can ping unicast or multicast addresses, and you must include the target server name in the request. Select <b>ping</b> to ping an IPv4 address or hostname. Select <b>ping6</b> to ping an IPv6 address or hostname.</li> <li>• <b>Traceroute/Traceroute6</b>—Use the traceroute command to discover the path that a packet takes from Connect Secure to another host. Traceroute sends a packet to a destination server and receives an ICMP TIME_EXCEEDED response from each gateway along its path. The TIME_EXCEEDED responses and other data are recorded and displayed in the output, showing the path of the packet round-trip. Select <b>traceroute</b> to target an IPv4 address or hostname. Select <b>traceroute6</b> to target an IPv6 address or hostname.</li> <li>• <b>NSlookup</b>—Use NSlookup to get detailed information about a name server on the network. You can query on several different types of information, including a server's IP address, alias IP address, start-of-authority record, mail exchange record, user information, well-known services information, and other types of information.</li> <li>• <b>ARP</b>—Use the arp command to map IP network addresses to the hardware addresses. The Address Resolution Protocol (ARP) allows you to resolve hardware addresses. To resolve the address of a server in your network, a system sends information about its unique identifier to a server process executed on a server in the intranet. The server process then returns the required address to the client process.</li> <li>• <b>AvgRTTs</b>—Use AvgRTTs to display the average round-trip time (RTT) to the localhost.</li> <li>• <b>Portprobe</b>—Display the Transmission Control Protocol (TCP) or the User Datagram Protocol (UDP) port status (open or closed).</li> </ul>
Target server	Specify the IP address or hostname for the target server.
Interface	Select the interface from which to send the command.
VLAN Port	Select the VLAN through which the connectivity needs to be checked.
Output	Displays command output.

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)
- [Troubleshooting TCP and UDP Port Status](#)
- [Running NSlookup to Test Name Server Connectivity](#)

## Troubleshooting TCP and UDP Port Status

<b>Problem</b>	<b>Description:</b> The system makes several connections to back-end servers using various port numbers. If communication between the system and the back-end servers stops, it can be difficult to determine the source of the problem.
<b>Solution</b>	You can use the Portprobe command to display the Transmission Control Protocol (TCP) or the User Datagram Protocol (UDP) port status (open or closed).



**NOTE:** Only the system internal ports, management port and internal VLAN ports support the Portprobe command.

A TCP port can be closed under two conditions:

- The system sends a connection request to the back-end server port and the back-end server closes the connection (sends an RST packet).
- The connection request times out because the back-end server is not found, or the back-end server is too busy to respond to the connection request.

If either of these conditions occurs, the system sends a ping command to the back-end server. If the ping command is successful, the back-end server is considered reachable, but the back-end server port is closed. If the ping command fails, the back-end server is considered unreachable.

For UDP ports, the system sends a UDP datagram with a ping to the back-end server port. If the back-end server responds with Internet Control Message Protocol (ICMP) port unreachable or ICMP unreachable, the back-end port is considered unreachable. If the back-end server responds with ICMP host unreachable then the back-end server is considered unreachable.

To troubleshoot the TCP or UDP port:

1. Select **Maintenance > Troubleshooting > Tools > Commands**.
2. Select the Portprobe command.
3. Select either TCP or UDP.
4. Enter the target server and port number. You can enter an IP address, hostname or FQDN for the target server.
5. Enter the probe count. This is the number of times the system attempts to communicate with the back-end server port. The default for TCP is one; the default for UDP is five.
6. Enter the probe timeout. This is the number of seconds the system waits for a response from the back-end server port.
7. Select either the internal port or the management port. If the management port is not configured, it is not displayed.
8. If using an internal port, select the internal VLAN port from the list.
9. Click **OK**.

Figure 271 and Figure 272 show an example of a successful and an unsuccessful port probe.

Figure 271: Successful TCP Port Probe

The screenshot shows the 'Commands' tab in the 'Tools' section. The 'Command' is set to 'Portprobe', 'Protocol' is 'TCP', 'Target Server' is 'www.google.com', and 'Target port[1-65535]' is '80'. 'Probe Count' is 6 and 'Probe Timeout' is 1. The 'Interface' is 'Internal Port' and the 'VLAN Port' is 'Internal Port (10.96.3.3)'. The 'Output' section shows the results of the probe, indicating that the port is open.

Troubleshooting > Tools > Commands

Commands

User Sessions Monitoring **Tools** System Snapshot Remote Debugging

TCP Dump **Commands** Kerberos Licensing Protocol Trace

IPv6 is not supported

Command: Portprobe

Protocol: TCP

Target Server: www.google.com Target port[1-65535]: 80

Probe Count: 6 (default: tcp = 1, udp = 5, max = 100)

Probe Timeout: 1 (default: 1 secs, max = 180 secs)

Interface: ☒ Internal Port ☐ Management Port

VLAN Port: Internal Port (10.96.3.3)

OK Clear

Output:

```
Resolving IP address for www.google.com
Resolved IP address: 172.217.18.68
Starting port probing

Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open
Tcp probe : 172.217.18.68:80 Open

Operation complete
```

Figure 272: Unsuccessful UDP Port Probe

Troubleshooting > Tools > Commands

Commands

User Sessions | Monitoring | **Tools** | System Snapshot | Remote Debugging

TCP Dump | **Commands** | Kerberos | Licensing Protocol Trace

IPv6 is not supported

Command: Portprobe

Protocol: UDP

Target Server: 10.209.118.10 Target port[1-65535]: 8888

Probe Count: 5 (default: tcp = 1, udp = 5, max = 100)

Probe Timeout: 1 (default: 1 secs, max = 180 secs)

Interface: ☒ Internal Port ☐ Management Port

VLAN Port: Internal Port (10.96.3.3)

OK Clear

Output:

```
Resolving IP address for 10.209.118.10
Resolved IP address: 10.209.118.10
Starting port probing
UDP probe: 10.209.118.10:8888 Close ( Destination host is unreachable )
UDP probe: 10.209.118.10:8888 Close ( Destination host is unreachable )
UDP probe: 10.209.118.10:8888 Close ( Destination host is unreachable )
UDP probe: 10.209.118.10:8888 Close ( Destination host is unreachable )
UDP probe: 10.209.118.10:8888 Close ( Destination host is unreachable )
Operation complete
```

### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Running NSLookup to Test Name Server Connectivity

To run NSLookup to test name server connectivity:

1. In the admin console, choose **Maintenance > Troubleshooting > Tools > Commands**.  
Figure 273 shows the configuration page for Pulse Connect Secure.
2. From the Command list, select **NSLookup**.
3. Select the type of query to use from the Query Type drop down menu.
4. Enter the query, which is a hostname, an IP address, or other information, depending on your selection of query type.
5. Enter the DNS server name or IP address.
6. Enter other options.
7. Click **OK** to run the command.

Figure 273: Network Troubleshooting Commands Configuration Page – Pulse Connect Secure

Pulse Secure System Authentication Administrators Users

Troubleshooting > Tools > Commands

Commands

User Sessions Monitoring Tools System Snapshot Remote Debugging

TCP Dump Commands Kerberos Licensing Protocol Trace

Command: NSLookup

Query Type: Ping

Query: Ping6

DNS Server: ARP

Interface: AvgRTTs

VLAN Port: Internal Port (10.96.3.3)

OK Clear

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)
- [Troubleshooting VLANs](#)

### Using the Kerberos Debugging Utility

You can run the Kerberos debugging utility from the admin console. The utility checks the DNS infrastructure for validity of the Kerberos realms and defined credentials.

To use the Kerberos debugging utility:

1. Select **Maintenance > Troubleshooting > Tools > Kerberos** to display the configuration page.  
Figure 274 shows the configuration page.
2. Complete the configuration as described in Table 169.
3. Click **Run** to start the debugging process.
4. Click **Get** to save the output to a file, or click **Delete** to clear the output.

Figure 274: Kerberos Debugging Utility Configuration Page

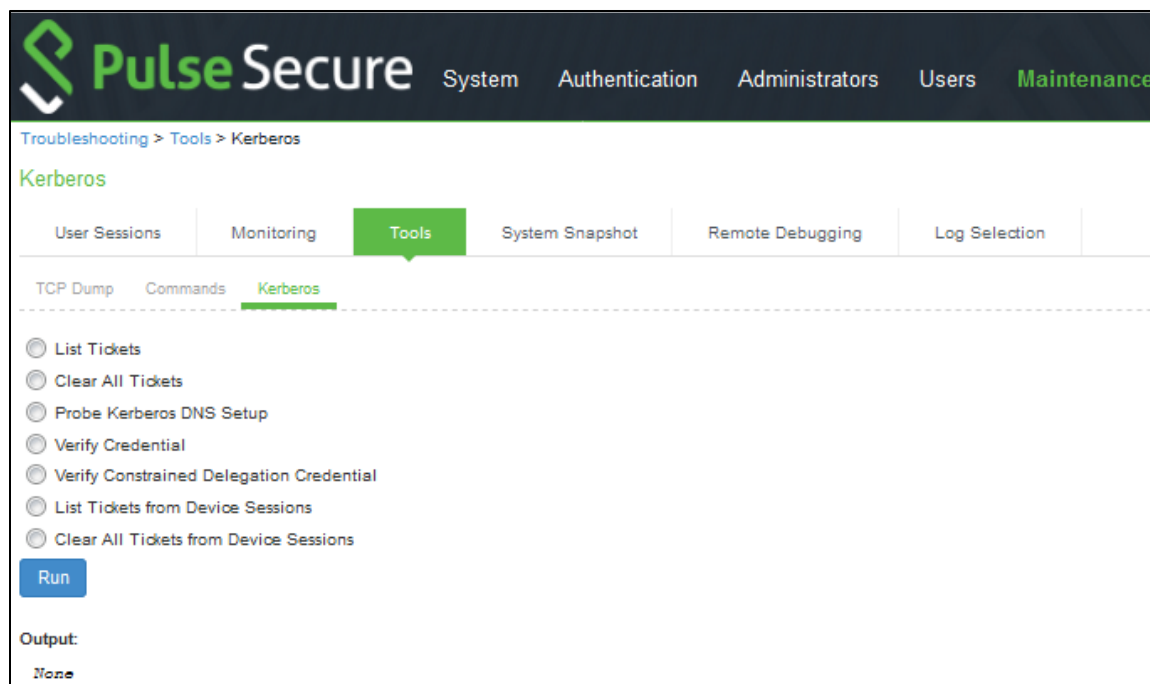


Table 169: Kerberos Debugging Utility Configuration Guidelines

Settings	Guidelines
List Tickets	Select this option to list all tickets. Specify the username and the realm name.
Clear All Tickets	Select this option to remove all tickets. Specify the username and realm name.
Probe Kerberos DNS Setup	Select this option to display the configuration elements for the Kerberos DNS test. Specify the realm name and the fully qualified domain name.
Verify Credential	<p>Select this option to verify the Kerberos ticket is valid.</p> <p>Specify the following:</p> <ul style="list-style-type: none"> <li>• Kerberos Client</li> <li>• Server</li> <li>• Client Realm</li> <li>• Server Realm (Optional)</li> <li>• Client KDC</li> <li>• Server KDC (Optional)</li> <li>• Password</li> </ul> <p>For example, if you use Kerberos to verify the username and password provided by the user, this option verifies the credentials it obtains to make sure they belong to a trusted KDB site.</p>

Settings	Guidelines
Verify Constrained Delegation Credential	<p>Select this option to verify the Constrained Delegation ticket is valid.</p> <p>Specify the following:</p> <ul style="list-style-type: none"> <li>• Kerberos Client</li> <li>• Delegation Account</li> <li>• Server</li> <li>• Client Realm</li> <li>• Server Realm (Optional)</li> <li>• Client KDC</li> <li>• Server KDC (Optional)</li> <li>• Password</li> </ul>
List Tickets from Device Sessions	<p>Select this option to list all tickets from device sessions.</p> <p>Specify the following:</p> <ul style="list-style-type: none"> <li>• Username</li> </ul>
Clear All Tickets from Device Sessions	<p>Select this option to clear all tickets from device sessions.</p> <p>Specify the following:</p> <ul style="list-style-type: none"> <li>• Username</li> </ul>
Output	<p>Displays results of the probe, for example:</p> <pre>KDCs for realm matrix.net: top.matrix.net,top.matrix.net operation complete</pre>

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using System Snapshots

A snapshot of the system state captures details that can help Pulse Secure Global Support Center (PSGSC) diagnose system performance problems. The system stores up to ten snapshots, which are packaged into an encrypted "dump" file that you can download and then e-mail to Pulse Secure Global Support Center.

To create and manage system snapshots:

1. Select **Maintenance > Troubleshooting > System Snapshot** to display the configuration page.

Figure 275 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration and actions as described in Table 170.

Figure 275: System Snapshot Configuration Page – Pulse Connect Secure

Troubleshooting > System Snapshot

### System Snapshot

User Sessions | Monitoring | Tools | **System Snapshot** | Remote Debugging

A snapshot of the system state captures details that can help Pulse Secure Support diagnose system performance problems. The system stores up to ten snapshots, which are packaged into an encrypted "dump" file that you can download to a network machine and then email to Pulse Secure Support.

Take Snapshot | Take Snapshot on All Nodes | Delete

10 records per page Search:

Snapshot	Size	Date
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	1048275 bytes	2016-03-24 10:13:18
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	1039064 bytes	2016-03-24 06:13:18
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	1026893 bytes	2016-03-24 02:13:18
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	1028702 bytes	2016-03-23 22:13:17
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	1015052 bytes	2016-03-23 18:13:17
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	987940 bytes	2016-03-23 14:13:17
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	974102 bytes	2016-03-23 10:13:17
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	952022 bytes	2016-03-23 06:13:18
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	947571 bytes	2016-03-23 02:13:17
<input type="checkbox"/> Periodic snapshot(with debuglog, config)	957126 bytes	2016-03-22 22:13:17

← Previous 1 Next →

#### System snapshot options

☒ Include system config

☒ Include debug log

☒ Schedule automatic snapshots

You should enable automatic scheduled snapshots only when asked to do so by Pulse Secure Support as part of a troubleshooting operation. Enabling this feature can affect system performance. In most situations, a four-hour snapshot schedule captures the needed data without impacting system performance. Do not set a schedule interval of less than 30 minutes as this can affect system performance.

Take a snapshot every:  hours (0 - 336 hours)

minutes (0 - 59 minutes)

Max size allocated for periodic snapshots:  MB (60 - 500 MB)

Stop taking snapshots after: Date:  (mm/dd/yyyy)

Time:  (hh:mm)

Disable debug logs at stop time: ☐

Save Changes

Table 170: System Snapshot Configuration Guidelines

Settings	Guidelines
Include system config	Include the system configuration file in the snapshot.
Include debug log	Include debug logs (if any).
Schedule Automatic Snapshots	<p>Enable automatic scheduled snapshots only when asked to do so by Pulse Secure Support as part of a troubleshooting operation. Enabling this feature can affect system performance. In most situations, a four-hour snapshot schedule captures the needed data without impacting system performance. Do not set a schedule interval of less than 30 minutes as this can affect system performance</p> <p>Frequency—Specify a frequency in hours and minutes.</p> <p>Maximum size—Specify a maximum file size.</p> <p>Stop taking snapshots—Specify a date and time to stop the automatic snapshot job.</p> <p>Disable debug logs at stop time—Specify that you also want to turn off debug logging when you stop the automatic snapshot job.</p>



Settings	Guidelines
Save	Save the configuration.
Take Snapshot	Generate a snapshot now.
Delete	Delete a snapshot file.

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using Remote Debugging

Remote debugging allows Pulse Secure Global Support Center (PSGSC) to directly access this system over a secure connection. You should enable this feature only if you have been requested to do so by Pulse Secure Global Support Center in response to an issue that you have reported.

To enable remote debugging:

1. Select **Maintenance > Troubleshooting > Remote Debugging** to display the configuration page.

Figure 276 shows the configuration page for Pulse Connect Secure.

2. Complete the configuration and actions as described in Table 171.

Figure 276: Remote Debugging Configuration Page – Pulse Connect Secure

Table 171: Remote Debugging Configuration and Action Guidelines

Settings	Guidelines
Debugging Status	Displays whether remote debugging is enabled or disabled.
Debugging Code	Specify a code as instructed by Pulse Secure Global Support Center.
Connect to	Specify the fully qualified domain name as instructed by Pulse Secure Global Support Center.
Enable Debugging	Click this option to allow remote debugging.

#### Related Documentation

- [Using the Admin Console Troubleshooting Tools](#)

## Using Log Selection

The various system logs and troubleshooting logs that help in investigating user access issues and system issues can be configured and accessed from the Log Selection page.

To configure system logs and troubleshooting logs:

1. Select **Maintenance > Troubleshooting > Log Selection** to display the Log Selection page.

Figure 277 shows the Log Selection page.

2. Complete the configuration and actions as described in Table 172.

Figure 277: Log Selection Page

Table 172: Log Selection Configuration Guidelines

Settings	Guidelines
<b>System Logs</b>	
Select All System Logs	Select this check box to capture all system logs. To choose specific log, select individual system log from the list.
<b>Troubleshooting Logs</b>	
Select All Troubleshooting Logs	Select this check box to capture all troubleshooting logs. To choose specific log, select individual troubleshooting log from the list.
Edit log settings	To configure the settings of individual logs, click the corresponding Edit link. Complete the configuration and click Save Changes.
Stop and Save Logs	Stops the services used for the log collection and archives all the selected logs and then prompts to download the archive file.
Save Logs	Archives all the selected logs and prompts to download it as a bundle.

# CHAPTER 41 Clustering

- [Clustering Feature Overview](#)
- [Cluster Licensing](#)
- [Deploying an Active/Active Cluster](#)
- [Deploying an Active/Passive Cluster](#)
- [Using a Load Balancer](#)
- [Admin Console Procedures](#)
- [Creating a Cluster](#)
- [Joining Nodes to the Cluster](#)
- [Modifying the Cluster Properties](#)
- [Synchronizing the Cluster State](#)
- [General Cluster Maintenance](#)
- [Migrating Cluster Configurations to a Replacement Cluster](#)
- [Configuring the External VIP for An Active/Passive Cluster](#)
- [Monitoring Clusters](#)
- [Troubleshooting Clusters](#)
- [Using the Serial Console for Cluster Administration](#)
- [Monitoring Cluster Nodes](#)
- [Cluster Group Communication and Node Monitoring](#)
- [Cluster Network Connectivity](#)
- [WAN Clustering](#)
- [Example: Creating an Active/Active Cluster That Supports IPv6 Client Access](#)
- [Example: Creating an Active/Passive Cluster that Supports IPv6 Client Access](#)

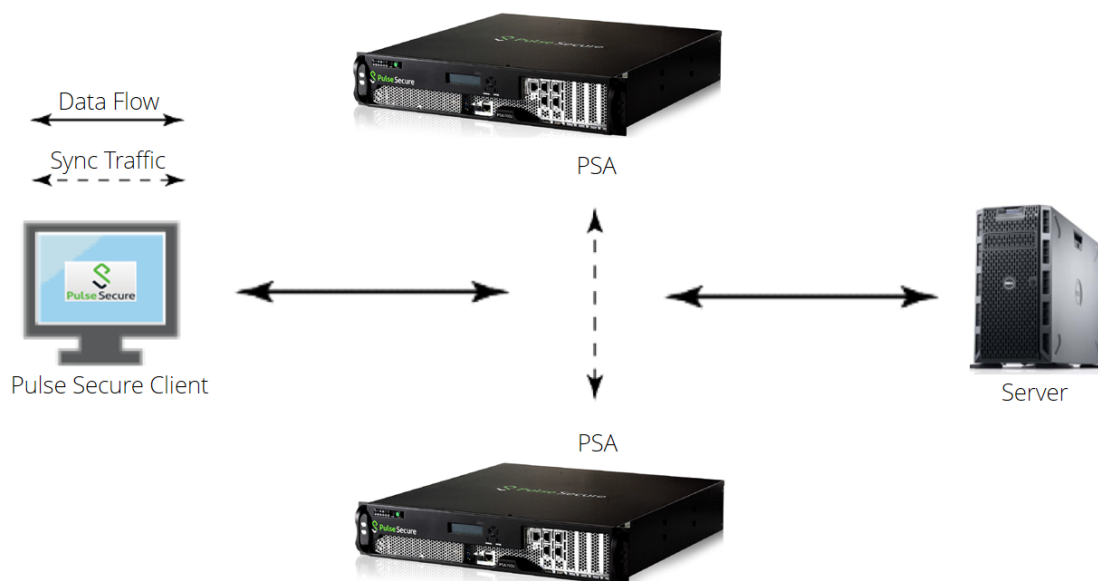
## Clustering Feature Overview

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Clusters define a collection of servers that operate as if they were a single machine. A cluster pair is used to refer to a cluster of two units and a multiunit cluster refers to a cluster of more than two units. Once two or more units are joined in a cluster, they act as one unit.

Figure 278 shows two PSA series devices deployed as a cluster pair.

Figure 278: Clustering



- [Deployments](#)
- [Requirements and Limitations](#)

## Deployments

Pulse Secure access management framework supports two types of clusters:

- Load balancing clusters or active/active clusters
- Failover clusters or active/passive clusters

Load balancing clusters or active/active clusters— Load balancing clusters provide scalability and increase availability of Web-based services. Figure 279 shows an example of an active/active deployment. A user can deploy 4 node cluster on PSA-7000. All other platform models support 2 node clusters only.



**NOTE:** The system (UI) allows adding up to 8 nodes. However, only up to 4 nodes in a cluster have been officially qualified.

Failover clusters or active/passive clusters— Failover clusters provide high availability (HA). The primary purpose of HA clusters is to provide uninterrupted access to data, even if a server loses network or storage connectivity, or fails completely, or if the application running on the server fails. Figure 280 shows an example of an active/passive deployment. The active/passive cluster supports only 2 node clusters in all types of platforms except VA.



**NOTE:** For further information on clustering and scalability, please contact Pulse Secure technical help.



**NOTE:** Pulse Secure access management framework also supports an IPv6 configuration for active/active and active/passive clusters.

Figure 279: Active/Active Deployment

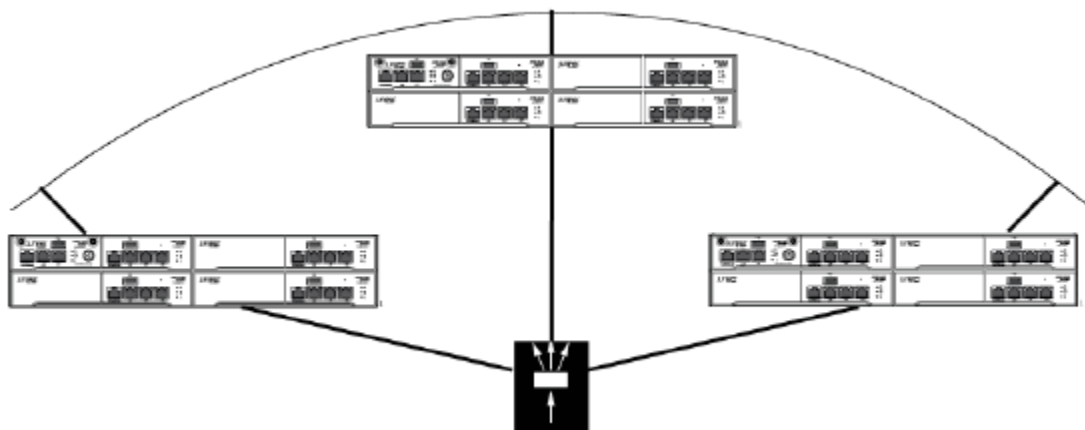
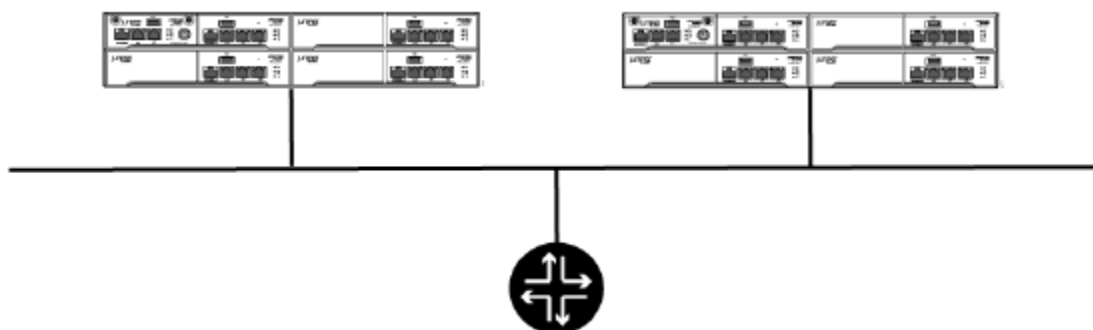


Figure 280: Active/Passive Deployment



## Requirements and Limitations

You must follow these considerations when deploying a cluster:

- Cluster members must run the same software version.
- Cluster members must use the same hardware platform.
- State synchronization must occur only through the internal Network Interface Card (NIC).
- Ensure the cluster communication and resource access must take place over an internal network.
- You can deploy an active/passive clustering only within the same IP subnet.

## Related Documentation

- [Deploying an Active/Active Cluster](#)
- [Deploying an Active/Passive Cluster](#)
- [Cluster Licensing](#)
- [Cluster Group Communication and Node Monitoring](#)
- [Example: Creating an Active/Active Cluster That Supports IPv6 Client Access](#)
- [Example: Creating an Active/Passive Cluster that Supports IPv6 Client Access](#)

## Cluster Licensing

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Pulse Connect Secure devices share licenses within the cluster.

### Key points about licenses in a cluster:

Within a cluster, user licenses are shared among all nodes.

Licenses are additive in cluster. The total user count would be sum of all nodes in the cluster.

Install licenses equally on each node in the cluster

Careful consideration should be taken when removing a node from a cluster. Removing a node will impact the total number of users.



**NOTE:** The nodes in a virtual appliance cluster needs to have the same virtual appliance core licenses.

### Reason for installing licenses equally in a cluster

The reason is to prevent loss of user count during node failure. A node can only borrow up to two times (2x) the total number of licenses installed on the device locally for a 10-day grace period. After 10-day period, the user count will revert to the total number of licenses installed locally.

If the licenses are evenly distributed in the cluster, the user count will remain the same regardless which node fails. If the license is unevenly distributed in the cluster, the user count will be different depending on which node fails (Refer to Scenario A and B for examples).

For example:

Node\_108 = 35 user license

Node\_109 = 100 user license

When clustered, the total number of users is 135 ( $35 + 100 = 135$ ).

### Scenario A:

If Node\_109 goes down, the total number of licenses would be 70 users. ( $35 \times 2 = 70$ ).

The maximum number of users will be 70 for the 10-day grace period. After the grace period expires, the user count will drop to 35 users.

### Scenario B:

If Node\_108 goes down, the total number of licenses would be 135 users ( $100 + 35 = 135$ ).

The maximum number of users will be 135 users for the 10-day grace period. After the grace period expires, the user count will drop to 100 users.

### Why is the calculation different?

In this scenario, the device can only borrow up to the total number of user licenses in the cluster. This means instead of ( $100 \times 2 = 200$ ), it will only ( $100 + 35 = 135$ ).

How License count is impacted when removing a node from a cluster?

If a node is removed from an existing cluster, this will decrease the total user count. For example:

Node A = 100

Node B = 100

Node C = 100

The total user count would be 300 (100 + 100 + 100). If Node C is removed from the cluster, this will drop the total number to 200 (100 + 100) as Node C is no longer part of the cluster.

### Recommendation for node replacement:

The general recommendation is to never delete a node from a cluster unless the device needs to be changed to a standalone device. If a node needs to be replaced in the existing cluster, the following steps are recommended:

**NOTE:** The following steps should be performed during a maintenance window. When the replacement device joins the cluster, this will cause the web server to restart causing a short disruption to connected users.

Power up the replacement device and complete the initial configuration

Log in to the admin console

Importing the existing system and user configuration to the replacement device

Install new licenses on the replacement device. If this is an RMA device, complete the RMA process to install replacement licenses on the device.

During the import of the system and user configuration, it will retain the cluster configuration and allow the replacement device to join the existing cluster.

### Related Documentation

- [Clustering Feature Overview](#)

## Deploying an Active/Active Cluster

This example describes the tasks involved in deploying an active/active cluster. It includes the following information:

- [Overview](#)
- [Network Topology](#)
- [Before You Begin](#)
- [Configuring an Active/Active Cluster](#)
- [Joining Nodes to the Cluster](#)
- [Verifying](#)

### Overview

An active/active clustering provides high availability and load balancing when deployed with an external load balancer. An active/active cluster deployment requires an external device to distribute the load among the members because the cluster does not have a VIP address. The load balancing devices are equipped with algorithms that balance the load, as well as detect whether a device is down.

Active/active configuration allows increased aggregate system throughput as well as seamless failover, which is achieved by state synchronization between the two devices for all the configurations so that the devices are virtually identical. **Figure 281** shows active/active clustering deployed with an external load balancer.

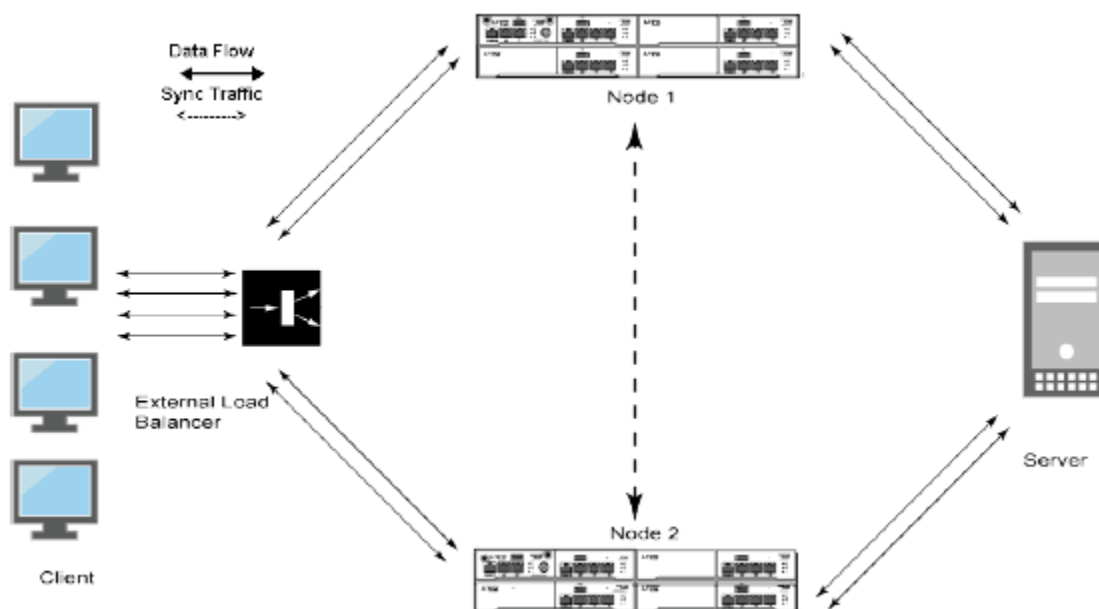


**NOTE:** This feature provides increased throughput and performance for peak load characteristics; however, it does not provide increased scalability beyond the total licensed users.

## Network Topology

Active/active clustering can support up to eight nodes in a cluster but are also supported in a LAN environment. Within an active/active cluster, no VIP address is present, and each cluster member has its own network settings. Figure 281 shows an example of active/active deployment.

Figure 281: Active/Active Clustering



## Before You Begin

We recommend that you deploy a cluster in a staging environment first and then move to a production environment after testing the authentication realm, user role, and resource policy configurations, as well as any applications your end users might access.

You must follow these considerations when deploying a cluster:

- Cluster members must run the same software version.
- Cluster members must use the same hardware platform.
- State synchronization must occur only through the internal Network Interface Card (NIC).
- Ensure the cluster communication and resource access must take place over an internal network.

When choosing and configuring a load balancer for your cluster, we recommend that you ensure the load balancer:

- Supports IPsec
- Listens for traffic on multiple ports
- Can be configured to manage traffic using assigned source and destination IP addresses (not destination port)

## Configuring an Active/Active Cluster

You use the primary node admin GUI to create the cluster and add members. The primary node is added as part of the cluster creation operation. When you add members, you are prompted for settings unique to the member, such as the name and IP address configuration for the internal and external interfaces. A few additional settings are also unique, namely the management port and VLAN port settings, so you add these manually after the add node procedure that follows, but before the join cluster operation.



**NOTE:** If IPv6 is required, then configure both the nodes with IPv6 settings before creating the cluster.



To create a cluster and add members:

1. Select **System > Clustering > Create Cluster** and enter a name for the cluster, a cluster password, and a name for this node, such as Node-X.

You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.

Figure 282 shows the Create New Cluster page for Pulse Connect Secure.

Figure 282: Create New Cluster Page

Clustering > Create New Cluster

### Create New Cluster

Join **Create**

Type: VA-DTE

Cluster Name: cluster-1 Name of the cluster to create. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

Cluster Password: ..... Shared secret among the nodes in the cluster. Must be at least 6 characters long

Confirm Password: ..... Shared secret among the nodes in the cluster. Must match the password you typed in the previous line

Member Name: node-30 Name of this node in the cluster. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

**Create Cluster**

### Confirm Create Cluster

Are you sure you want to create a new cluster *cluster-1?*

Please click **Create** to create a new cluster and add this appliance with member name *node-30* to the cluster. Click **Cancel** if you do not want to create a cluster.

**Create** **Cancel**

2. Click **Create Cluster**. When prompted to confirm the cluster creation, click **Create**. After the device initializes the cluster, the Clustering page displays the **Status** and **Properties** tabs.
3. Click **Properties**.

Figure 283 shows the Clustering page for Pulse Connect Secure.

Figure 283: Clustering Page— Active/Active Configuration

The screenshot shows the Pulse Secure web interface for configuring a cluster. The 'Cluster Properties' tab is active, and the 'Properties' sub-tab is selected. The 'Type' is set to 'VA-DTE' and the 'Cluster Name' is 'cluster-1'. The 'Cluster Password' and 'Confirm Password' fields are masked with dots. The 'Configuration Settings' section shows 'Active/Active configuration' selected by default. The 'Synchronization Settings' section has 'User/Session Synchronization' selected, which is highlighted with a red box. The 'Network Healthcheck Settings' section shows 'Number of ARP Ping failures before interface is disabled' set to 3. The 'Advanced Settings' section has 'Enable Advanced Settings' unchecked. At the bottom, there are 'Save Changes' and 'Delete Cluster...' buttons.

4. Select Active/Active configuration and complete the configuration as described in Table 173. Active/Active configuration is selected by default.

Table 173: Clustering Property Settings

Settings	Guidelines
Cluster Name	Specifies a name to identify the cluster.
<b>Configuration Settings</b>	
Active/Passive configuration	Select this option to run a cluster pair in active/passive mode. Then, specify an internal VIP (virtual IP address) and an external VIP if the external port is enabled.
Active/Active configuration	(Default) Select this option to run a cluster pair in active/active mode. Active/Active runs a cluster of two or more nodes in active/active mode using an external load balancer.  <b>NOTE:</b> To change a two-unit active/passive cluster to an active/active cluster with more than two nodes, first change the configuration of the two-unit cluster to active/active and then add the additional nodes.
<b>Synchronization Settings</b>	
Synchronize log messages	Select this option to propagate all log messages among the devices in the cluster.

Settings	Guidelines
User/Session Synchronization	Select this option to disable synchronization of session data and to replicate only configuration data and user records (for example, web bookmarks, NFS and windows shared files, terminal servers, telnet sessions, SAM, preferences, and passwords).
Configuration only cluster	<b>NOTE:</b> Enabling this option limits data transfers between the cluster nodes. User and Session specific limits are only enforced on the node and not across the cluster.
Synchronize user sessions	Select this option to synchronize all user session information (for example, instances of access to intranet services) among all the devices in the cluster.
Synchronize last access time for user sessions	Select this option to propagate the latest user access information across the cluster.
<b>NOTE:</b> <ul style="list-style-type: none"> <li>If you select both Synchronize log messages and Synchronize user sessions check boxes, everything is replicated on the cluster nodes, including networking information. Even though networking information, including syslog and SNMP settings, can be configured per node or per cluster, all of the networking information is synchronized between nodes when these two options are set.</li> <li>If your cluster node configurations diverge because of changes made to one node while another is disabled or unavailable, the system manages the remerging of the configurations automatically, for up to 16 updates. Beyond the maximum number of allowable updates, you might need to intervene and remerge the configurations manually. In some instances, the system might be unable to remerge the configurations if there is not enough overlapping configuration information between two nodes to manage the internode communication.</li> </ul> <p>For example, for a two-node cluster in which the two nodes are partitioned from each other because of a network outage, if the internal network IP address of one of the nodes changes in one of the partitions, the two partitions are unable to rejoin, even when the network is repaired. In such a case, you must remerge the configurations manually.</p>	

#### Network Healthcheck Settings

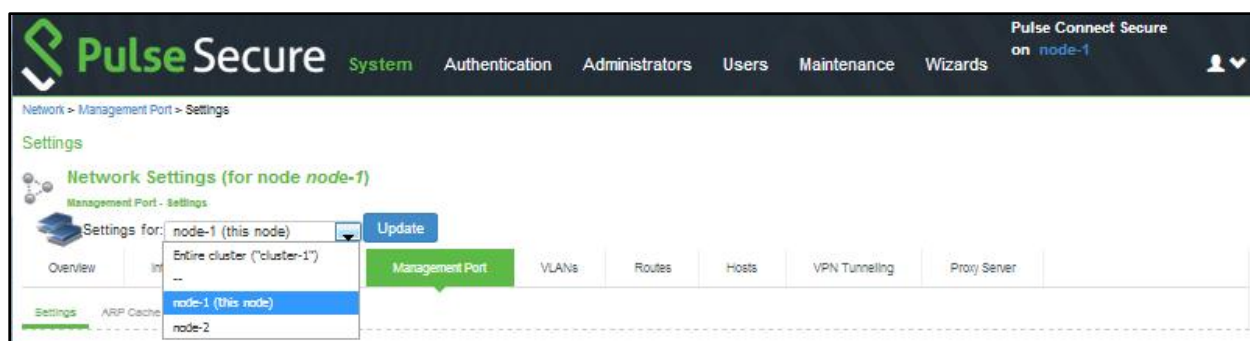
Number of ARP Ping Failures	Specify the number of ARP ping failures allowed before the internal interface is disabled.
Disable external interface when internal interface fails	Select this option to disable the external interface of the device if the internal interface fails.

#### Advanced Settings

Enable Advanced Settings	Select the Advanced Settings check box to specify the timeouts for the underlying cluster system. Do not change any values under this setting unless instructed to do so by Pulse Secure Technical Support.
Network Type	<p>Select the appropriate network type. Network type selection controls the timeouts used by the underlying cluster system. Change this value only when you observe repeated cluster partitions that may be related to long network delays or significant load in any of the cluster nodes.</p> <p>A non-default network type cannot be used in conjunction with non-default timeout multipliers. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.</p>
Timeout Multiplier	<p>Default cluster timeouts have been picked to be optimal for typical cluster installations. Administrators have the ability to adjust the cluster timeouts over a linear scale of 1-20. Smaller timeouts result in faster failure detection. Larger timeouts minimize the risk of cluster splits during transient network glitches. The system can be instructed to pick a reasonable default for the current cluster configuration by specifying a value of 0.</p> <p>A non-default timeout multiplier can only be used in conjunction with the default network type. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.</p>

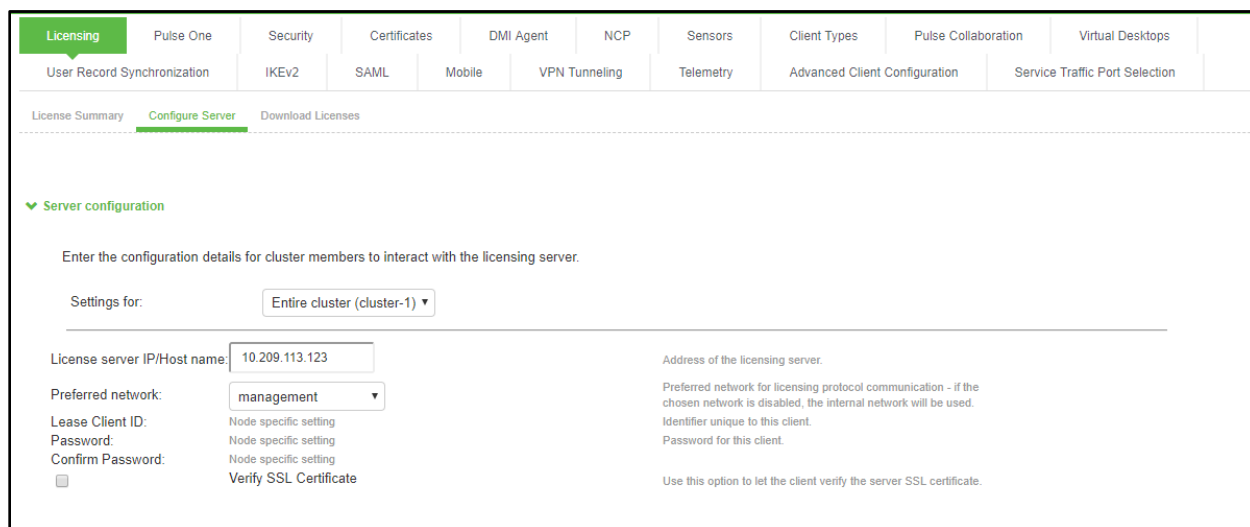
- Click **Save Changes**.
- Click **Add Members** to specify additional cluster nodes.
- Click **Save Changes**.
- Select **System > Network > Management Port > Settings** and configure the management port IPv4 and IPv6 (if configured) of node-2.

Figure 284: Configuring Management Port



9. If a license server needs to be configured on both the nodes of a cluster, then perform the following steps:
  - a. Navigate to **Configuration > Licensing > Configure Server**.
  - b. Select the setting for **Entire cluster**.
  - c. Configure the License server IP and preferred network.
  - d. Click **Save Changes**.

Figure 285: Configuring License Server for Entire Cluster



- e. Now, select the settings for node-wise and provide **Lease Client ID**, **Password** and **Confirm Password** for each node.

Figure 286: Node-wise Server Configuration

**Licensing** | Pulse One | Security | Certificates | DMI Agent | NCP | Sensors | Client Types | Pulse Collaboration | Virtual Desktops

User Record Synchronization | IKEv2 | SAML | Mobile | VPN Tunneling | Telemetry | Advanced Client Configuration | Service Traffic Port Selection

License Summary | **Configure Server** | Download Licenses

♥ Server configuration

Enter the configuration details for cluster members to interact with the licensing server.

Settings for: node-1 (this node)

License server IP/Host name: Cluster wide setting Address of the licensing server.

Preferred network: Cluster wide setting Preferred network for licensing protocol communication - if the chosen network is disabled, the internal network will be used.

Lease Client ID:  Identifier unique to this client.

Password:  Password for this client.

Confirm Password:

## Joining Nodes to the Cluster

The primary node joins the cluster as part of the creation process.

To join additional nodes to the cluster:

- From an existing cluster member, select the **System > Clustering > Cluster Status** tab and specify the node you want to add to the cluster.
- From the admin console of the node you want to add to a cluster:
  - Select the **System > Clustering > Join** tab and enter:
    - The name of the cluster to join
    - The cluster password you specified when defining the cluster
    - The IP address of an active cluster member

Figure 287 shows the configuration page for Pulse Connect Secure.

Figure 287: Join Existing Cluster

Clustering > Join Existing Cluster

**Join Existing Cluster**

**Join** | Create

Cluster Name:  Name of the cluster to join

Cluster Password:

Existing Member Address:  Internal IP address of any existing cluster member

**Join Cluster**

- Click **Join Cluster**. When prompted to confirm joining the cluster, click **Join**.

While the new node synchronizes its state with the existing cluster member, each node's status indicates Enabled, Enabled, Transitioning, or Enabled, Unreachable.

When the node finishes joining the cluster, its Clustering page shows the Status and Properties tabs. After the node joins the cluster, you might need to sign in again.

## Verifying

**Purpose** Verifying the configuration on **System > Clustering > Cluster Status** page.

**Action** Select **System > Clustering > Cluster Status**.

Figure 288 shows the status on the Clustering page for Pulse Connect Secure.

Figure 288: Clustering Page –Status

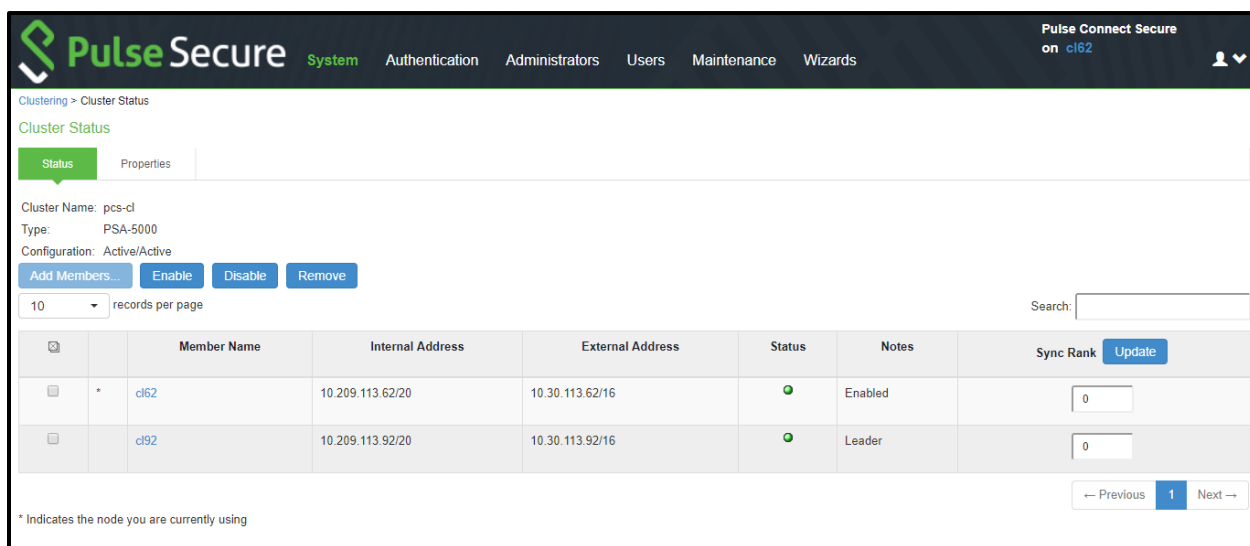


Table 174 describes the information displayed on the Status tab and the various management tasks you can perform, such as disabling, enabling, and removing a node from a cluster.

Table 174: Clustering Status

GUI Element	Description
Status Information labels	Displays the cluster name, type, configuration, internal VIP, and external VIP for an active/passive cluster only and not applicable for active/active cluster.
Add Members button	Click this button to specify a node you intend to add to the cluster. You can add multiple nodes at the same time.
Enable button	Click this button to enable a node that was previously disabled. When you enable a node, all state information is synchronized on the node.
Disable button	Click this button to disable a node within the cluster. The node retains awareness of the cluster but does not participate in state synchronizations or receive user requests unless members sign in to the node, directly.
Remove button	Click this button to remove the selected node or nodes from the cluster. After removal, the node runs in standalone mode.
Member Name column	Lists all nodes belonging to the cluster. You can click on a node's name to modify its name and network settings.
Internal Address column	Shows the internal IP address of the cluster member using Classless Interdomain Routing (CIDR) notation.

GUI Element	Description
External Address column	Shows the external IP address of the cluster member using CIDR notation. Note that this column shows only the external IP address of the cluster leader unless you specify a different address for the node on its individual network settings page, which is accessible by clicking its name in the Member Name column. If you change the external IP address on the Network > Network Settings page, the change affects all cluster nodes.
Status column	Shows the current state of the node: <ul style="list-style-type: none"> <li>Green light, Leader—The node is the active member of an active/active cluster and is handling user requests.</li> <li>Green light, Enabled—The node is handling user requests and participating in cluster synchronization.</li> <li>Yellow light, Transitioning—The node is joining the cluster.</li> <li>Red light, Disabled—The node is not handling user requests or participating in cluster synchronization.</li> <li>Red light/Enabled, Unreachable —The node is enabled but because of a network issue, it cannot be reached.</li> </ul> <p><b>NOTE:</b> A node's state is considered standalone when it is deployed outside of a cluster or after being removed from a cluster.</p>
Notes column	Shows the status of the node's connection to the cluster: <ul style="list-style-type: none"> <li>OK—The node is actively participating in the cluster.</li> <li>Transitioning—The node is switching from the standalone state to the enabled state.</li> <li>Unreachable—The node is not aware of the cluster. A cluster member might be unreachable even when it's online and can be pinged.</li> </ul> <p>Possible reasons include:</p> <ul style="list-style-type: none"> <li>Incorrect password.</li> <li>No information about all cluster nodes.</li> <li>Configured with a different group communication mode.</li> <li>Running a different service package version, or the machine is turned off.</li> </ul>
Sync Rank column	Specifies the synchronization order for nodes when a node rejoins a cluster. Accepts sync ranks from 0 (lowest rank) to 255 (highest rank). The highest rank takes precedence. If two nodes have identical sync ranks, the alphanumeric rank of the member name is used to determine precedence.
Update button	Updates the sync rank after you change the precedence of the nodes in the Sync Rank column.

### Related Documentation

- [Clustering Feature Overview](#)
- [Cluster Network Connectivity](#)
- [Cluster Group Communication and Node Monitoring](#)
- [Using a Load Balancer](#)

## Deploying an Active/Passive Cluster

This example describes the tasks involved in deploying an active/passive cluster. It includes the following information:

- [Overview](#)
- [Topology](#)
- [Requirements](#)
- [Guidelines and Limitations](#)
- [Configuring an Active/Passive Cluster](#)
- [Joining Nodes to the Cluster](#)
- [Verifying](#)

## Overview

Active/passive clustering is supported only if the members of the cluster pair are in the same subnet because the VIP address must be shared by both the members. An active/passive cluster configuration provides high availability. Active/passive configurations allows seamless failover without the need to set up any external equipment, which is achieved by state synchronization between the two devices for all the configurations so that the devices are virtually identical. The Pulse Secure access control service uses a virtual IP (VIP) address to address the cluster pair in addition to addressing each device. The IP address takeover (IPAT) approach is used for the VIP address. If the active node fails, the passive node takes over the VIP address and sends a gratuitous Address Resolution Protocol (ARP) message notifying other networking devices that it now owns the VIP address. You should check that other devices in your network, especially the next-hop gateways, will honor the gratuitous ARP messages.

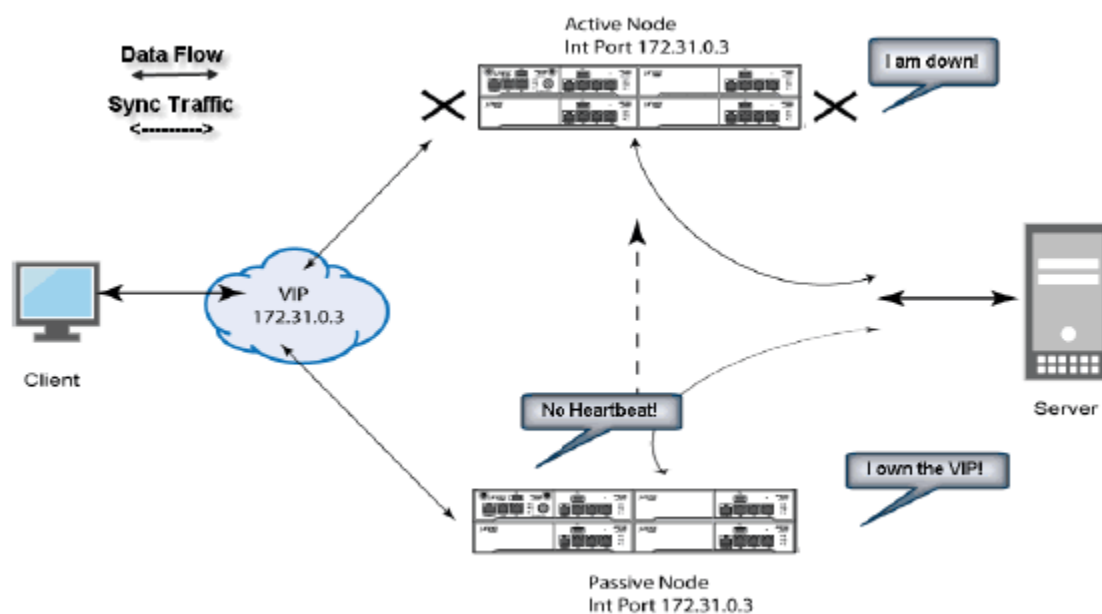
## Topology

Figure 289 shows active/passive clustering.



**NOTE:** This feature provides increased throughput or capacity but does create redundancy in the case of a failure.

Figure 289: Active/Passive Clustering



## Requirements

Before you begin:

We recommend that you deploy a cluster in a staging environment first and then move to a production environment after testing the authentication realm, user role, and resource policy configurations, as well as any applications your end users might access.

You must follow these considerations when deploying a cluster:

- Cluster members must run the same software version.
- Cluster members must use the same hardware platform.
- State synchronization must occur only through the internal Network Interface Card (NIC).
- Ensure the cluster communication and resource access must take place over an internal network.

When choosing and configuring a load balancer for your cluster, we recommend that you ensure the load balancer:



- Supports IPsec
- Listens for traffic on multiple ports
- Can be configured to manage traffic using assigned source and destination IP addresses (not destination port)

## Guidelines and Limitations

- A virtual IP address (VIP) address is shared by all the devices in the cluster. In an active/passive configuration, you configure the VIP address.
- You can deploy active/passive clustering only within the same IP subnet.

## Configuring an Active/Passive Cluster

You use the primary node admin GUI to create the cluster and add members. The primary node is added as part of the cluster creation operation. When you add members, you are prompted for settings unique to the member, such as the name and IP address configuration for the internal and external interfaces. A few additional settings are also unique, namely the management port and VLAN port settings, so you add these manually after the add node procedure that follows, but before the join cluster operation.



**NOTE:** If IPv6 is required, then configure both the nodes with IPv6 settings before creating the cluster.

To create a cluster and add members:

1. Select **System > Clustering > Create Cluster** and enter a name for the cluster, a cluster password, and a name for this node, such as Node-X.

You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.

Figure 290 shows the Create New Cluster page.

Figure 290: Create New Cluster Page

The screenshot displays the 'Create New Cluster' page within the 'Clustering > Create New Cluster' section. At the top, there are 'Join' and 'Create' buttons, with 'Create' being highlighted. Below this, the 'Type' is set to 'VA-DTE'. The 'Cluster Name' field contains 'cluster-1' with a tooltip stating: 'Name of the cluster to create. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.' The 'Cluster Password' and 'Confirm Password' fields are both masked with dots, with a tooltip for the password stating: 'Shared secret among the nodes in the cluster. Must be at least 6 characters long' and 'Must match the password you typed in the previous line'. The 'Member Name' field contains 'node-30' with a tooltip stating: 'Name of this node in the cluster. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.' A blue 'Create Cluster' button is located at the bottom left of the form.



2. Click Create Cluster. When prompted to confirm the cluster creation, click Create. After the device initializes the cluster, the Clustering page displays the Status and Properties tabs.
3. Click Properties and select Active/Passive configuration.

Figure 291 shows the Clustering page for Pulse Connect Secure.

Figure 291: Clustering Page— Active/Passive Configuration

 The screenshot shows the "Pulse Secure" web interface. The top navigation bar includes "System", "Authentication", "Administrators", "Users", "Maintenance", and "Wizards". The user is logged in as "Pulse Connect Secure on cl62". The breadcrumb trail is "Clustering > Cluster Properties". The "Cluster Properties" page has two tabs: "Status" and "Properties", with "Properties" selected. The form contains the following sections:
 

- Type:** PSA-5000
- Cluster Name:** pcs-cl
- Cluster Password:** [masked]
- Confirm Password:** [masked]
- Configuration Settings:**
  - ☒ **Active/Passive configuration**: This is a high-availability failover mode, in which one node is active while the other is held as backup.
    - Internal VIP:**
      - IPv4: 10.209.126.104
      - IPv6: fc00:1111:5678:5678::6104
    - External VIP:**
      - IPv4: 10.30.126.104
      - IPv6: fc00:7777:5678:5678::6104
  - ☐ **Active/Active configuration**: This mode requires an external load-balancer.
- Synchronization Settings:**
  - ☐ Synchronize log messages
- User/Session Synchronization:**
  - ☐ Configuration-only Cluster
  - ☒ Synchronize user sessions
  - ☒ Synchronize last access time for user sessions
- Network Healthcheck Settings:**
  - Number of ARP Ping failures before interface is disabled (should be greater than 0): 3
  - ☐ Disable external interface when internal interface fails
- Advanced Settings:**
  - ☐ Enable Advanced Settings

 At the bottom are two buttons: "Save Changes" and "Delete Cluster...".

4. Complete the configuration as described in Table 175.

Table 175: Clustering Property Settings

Settings	Guidelines
Cluster Name	Specifies a name to identify the cluster.

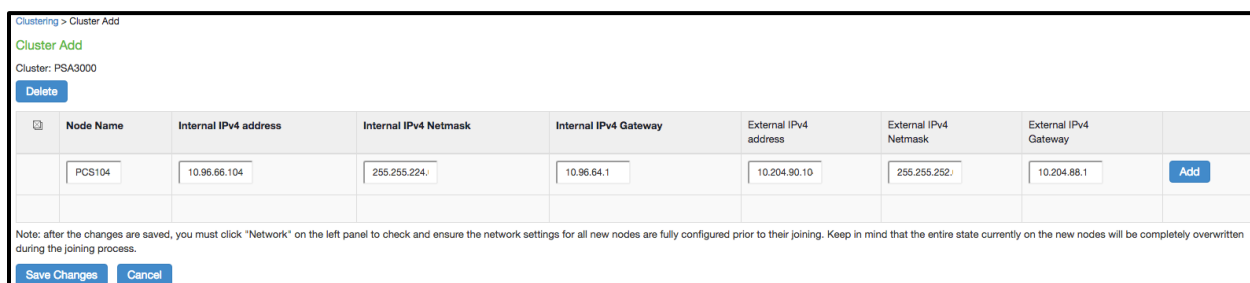
Settings	Guidelines
<b>Configuration Settings</b>	
Active/Passive configuration	Select this option to run a cluster pair in active/passive mode. Then, specify an internal VIP (virtual IP address) and an external VIP if the external port is enabled.
Active/Active configuration	Select this option to run a cluster pair in active/active mode. Active/Active runs a cluster of two or more nodes in active/active mode using an external load balancer.  <b>NOTE:</b> To change a two-unit active/passive cluster to an active/active cluster with more than two nodes, first change the configuration of the two-unit cluster to active/active and then add the additional nodes.
<b>Synchronization Settings</b>	
Synchronize log messages	Select this option to propagate all log messages among the devices in the cluster.
<b>User/Session Synchronization</b>	Select this option to disable synchronization of session data and to replicate only configuration data and user records (for example, web bookmarks, NFS and windows shared files, terminal servers, telnet sessions, SAM, preferences, and passwords).
Configuration only cluster	<b>NOTE:</b> Enabling this option limits data transfers between the cluster nodes. User and Session specific limits are only enforced on the node and not across the cluster.
Synchronize user sessions	Select this option to synchronize all user session information (for example, instances of access to intranet services) among all the devices in the cluster.
Synchronize last access time for user sessions	Select this option to propagate the latest user access information across the cluster.
<b>NOTE:</b> <ul style="list-style-type: none"> <li>If you configure your cluster as active/passive, the Synchronize user sessions and Synchronize last access time for user sessions options are automatically selected.</li> <li>If you select both Synchronize log messages and Synchronize user sessions check boxes, everything is replicated on the cluster nodes, including networking information. Even though networking information, including syslog and SNMP settings, can be configured per node or per cluster, all of the networking information is synchronized between nodes when these two options are set.</li> <li>If your cluster node configurations diverge because of changes made to one node while another is disabled or unavailable, the system manages the remerging of the configurations automatically, for up to 16 updates. Beyond the maximum number of allowable updates, you might need to intervene and remerge the configurations manually. In some instances, the system might be unable to remerge the configurations if there is not enough overlapping configuration information between two nodes to manage the internode communication.</li> </ul> <p>For example, for a two-node cluster in which the two nodes are partitioned from each other because of a network outage, if the internal network IP address of one of the nodes changes in one of the partitions, the two partitions are unable to rejoin, even when the network is repaired. In such a case, you must remerge the configurations manually.</p>	
<b>Network Healthcheck Settings</b>	
Number of ARP Ping Failures	Specify the number of ARP ping failures allowed before the internal interface is disabled.
Disable external interface when internal interface fails	Select this option to disable the external interface of the device if the internal interface fails.
<b>Advanced Settings</b>	
Enable Advanced Settings	Select the Advanced Settings check box to specify the timeouts for the underlying cluster system. Do not change any values under this setting unless instructed to do so by Pulse Secure Technical Support.
Network Type	Select the appropriate network type. Network type selection controls the timeouts used by the underlying cluster system. Change this value only when you observe repeated cluster partitions that may be related to long network delays or significant load in any of the cluster nodes.  A non-default network type cannot be used in conjunction with non-default timeout multipliers. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.

Settings	Guidelines
Timeout Multiplier	<p>Default cluster timeouts have been picked to be optimal for typical cluster installations. Administrators have the ability to adjust the cluster timeouts over a linear scale of 1-20. Smaller timeouts result in faster failure detection. Larger timeouts minimize the risk of cluster splits during transient network glitches. The system can be instructed to pick a reasonable default for the current cluster configuration by specifying a value of 0.</p> <p>A non-default timeout multiplier can only be used in conjunction with the default network type. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.</p>

- Click **Save Changes**. After Connect Secure initializes the active/passive cluster, the Clustering page displays the Status and Properties tabs.
- Click **Add Members** to specify additional cluster nodes.

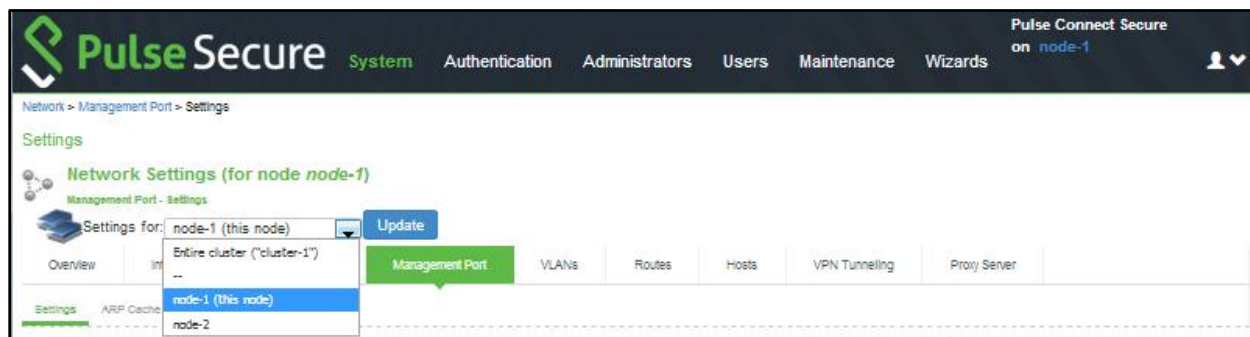
Figure 292 shows the page for Pulse Connect Secure.

Figure 292: Add Cluster Member Page



- Click **Save Changes**.
- Select **System > Network > Management Port > Settings** and configure the management port IPv4 and IPv6 (if configured) of node-2.

Figure 293: Configuring Management Port



- If a license server needs to be configured on both the nodes of a cluster, then perform the following steps:
  - Navigate to **Configuration > Licensing > Configure Server**.
  - Select the setting for Entire cluster.
  - Configure the License server IP and preferred network.
  - Click **Save Changes**.

Figure 294: Configuring License Server for Entire Cluster

The screenshot shows the 'Configure Server' tab in the Pulse Secure admin console. The 'Settings for:' dropdown is set to 'Entire cluster (cluster-1)'. The 'License server IP/Host name' is 10.209.113.123. The 'Preferred network' is set to 'management'. The 'Lease Client ID', 'Password', and 'Confirm Password' fields are all set to 'Node specific setting'. The 'Verify SSL Certificate' checkbox is unchecked.

▼ Server configuration

Enter the configuration details for cluster members to interact with the licensing server.

Settings for: Entire cluster (cluster-1) ▼

License server IP/Host name: 10.209.113.123 Address of the licensing server.

Preferred network: management Preferred network for licensing protocol communication - if the chosen network is disabled, the internal network will be used.

Lease Client ID: Node specific setting Identifier unique to this client.

Password: Node specific setting Password for this client.

Confirm Password: Node specific setting

☐ Verify SSL Certificate Use this option to let the client verify the server SSL certificate.

- e. Now, select the settings for node-wise and provide **Lease Client ID**, **Password** and **Confirm Password** for each node.

Figure 295: Node-wise Server Configuration

The screenshot shows the 'Configure Server' tab in the Pulse Secure admin console. The 'Settings for:' dropdown is set to 'node-1 (this node)'. The 'License server IP/Host name' is set to 'Cluster wide setting'. The 'Preferred network' is set to 'Cluster wide setting'. The 'Lease Client ID', 'Password', and 'Confirm Password' fields are all empty.

▼ Server configuration

Enter the configuration details for cluster members to interact with the licensing server.

Settings for: node-1 (this node) ▼

License server IP/Host name: Cluster wide setting Address of the licensing server.

Preferred network: Cluster wide setting Preferred network for licensing protocol communication - if the chosen network is disabled, the internal network will be used.

Lease Client ID: Identifier unique to this client.

Password: Password for this client.

Confirm Password:

## Joining Nodes to the Cluster

The primary node joins the cluster as part of the creation process.

To join additional nodes to the cluster:

- From an existing cluster member, select the **System > Clustering > Cluster Status** tab and specify the node you want to add to the cluster.
- From the admin console of the node you want to add to a cluster:
  - Select the **System > Clustering > Join** tab and enter:
    - The name of the cluster to join
    - The cluster password you specified when defining the cluster
    - The IP address of an active cluster member

2. Click **Join Cluster**. When prompted to confirm joining the cluster, click **Join**.

While the new node synchronizes its state with the existing cluster member, each node's status indicates Enabled, Enabled, Transitioning, or Enabled, Unreachable.

When the node finishes joining the cluster, its Clustering page shows the Status and Properties tabs. After the node joins the cluster, you might need to sign in again.

## Verifying

**Purpose** Verifying the configuration on **System > Clustering > Cluster Status** page.

**Action** Select **System > Clustering > Cluster Status**.

Figure 296 shows the status on the Clustering page for Pulse Connect Secure.

Figure 296: Clustering Page –Status

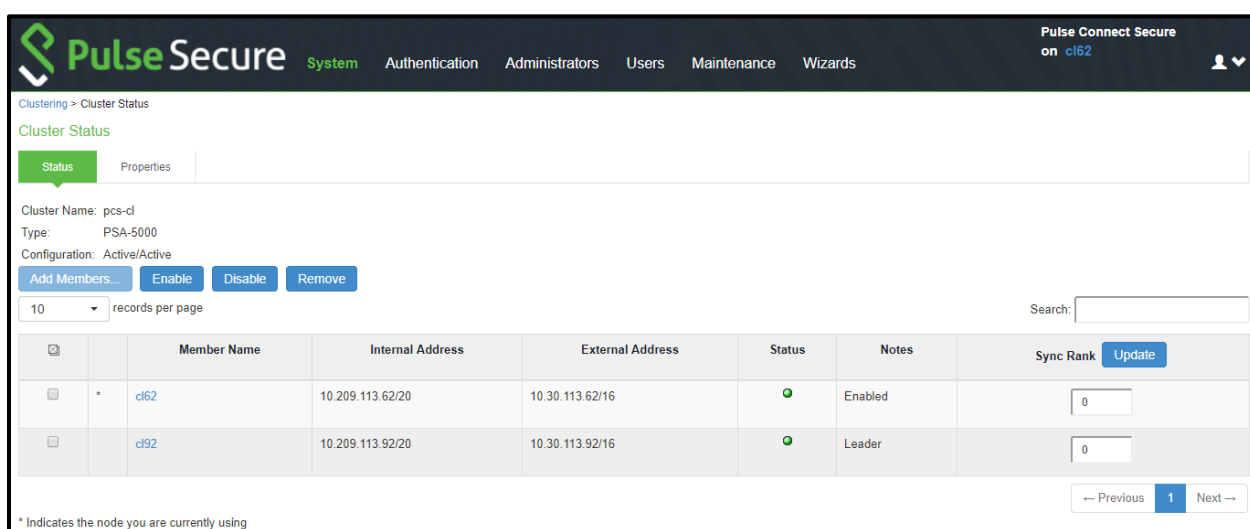


Table 176 describes the information displayed on the Status tab and the various management tasks you can perform, including disabling, enabling, and removing a node from a cluster.

Table 176: Clustering Status

GUI Element	Description
Status Information labels	Displays the cluster name, type, configuration, internal VIP, and external VIP for an active/passive cluster.
Add Members button	Click this button to specify a node you intend to add to the cluster. You can add multiple nodes at the same time.
Enable button	Click this button to add a node that was previously disabled. When you add a node, all state information is synchronized on the node.
Disable button	Click this button to disable a node within the cluster. The node retains awareness of the cluster but does not participate in state synchronizations or receive user requests unless members sign in to the node, directly.
Remove button	Click this button to remove the selected node or nodes from the cluster. After removal, the node runs in standalone mode.
Fail-Over VIP	Click this button to failover the VIP to the other node in the active/passive cluster. Only available if cluster is configured as active/passive.
Member Name column	Lists all nodes belonging to the cluster. You can click on a node's name to modify its name and network settings.

GUI Element	Description
Internal Address column	Shows the internal IP address of the cluster member using Classless Interdomain Routing (CIDR) notation.
External Address column	Shows the external IP address of the cluster member using CIDR notation. Note that this column shows only the external IP address of the cluster leader unless you specify a different address for the node on its individual network settings page, which is accessible by clicking its name in the Member Name column. If you change the external IP address on the Network > Network Settings page, the change affects all cluster nodes.
Status column	Shows the current state of the node: <ul style="list-style-type: none"> <li>• Green light, Leader—The node is the active member of an active/active cluster and is handling user requests.</li> <li>• Green light/enabled—The node is handling user requests and participating in cluster synchronization.</li> <li>• Yellow light/transitioning—The node is joining the cluster.</li> <li>• Red light/disabled—The node is not handling user requests or participating in cluster synchronization.</li> <li>• Red light/enabled, unreachable —The node is enabled but because of a network issue, it cannot be reached.</li> </ul> <p><b>NOTE:</b> A node's state is considered standalone when it is deployed outside of a cluster or after being removed from a cluster.</p>
Notes column	Shows the status of the node's connection to the cluster: <ul style="list-style-type: none"> <li>• OK—The node is actively participating in the cluster.</li> <li>• Transitioning—The node is switching from the standalone state to the enabled state.</li> <li>• Unreachable—The node is not aware of the cluster. A cluster member might be unreachable even when it's online and can be pinged. Possible reasons include: its password is incorrect, it doesn't have information about all cluster nodes, it's configured with a different group communication mode, it is running a different service package version, or the machine is turned off.</li> </ul>
Sync Rank column	Specifies the synchronization order for nodes when a node rejoins a cluster. Accepts sync ranks from 0 (lowest rank) to 255 (highest rank). The highest rank takes precedence. If two nodes have identical sync ranks, the alphanumeric rank of the member name is used to determine precedence.
Update button	Updates the sync rank after you change the precedence of the nodes in the Sync Rank column.

### Related Documentation

- [Clustering Feature Overview](#)
- [Cluster Network Connectivity](#)
- [Cluster Group Communication and Node Monitoring](#)

## Using a Load Balancer

- [Overview](#)
- [Requirements and Limitations](#)
- [Configuring a Load Balancer](#)
- [Health Checking a Server from a Load Balancer](#)

### Overview

In active/active mode, you have the option of using an external load balancer with a cluster. If you do use a load balancer, all the nodes actively handle user requests sent by the load balancer or round-robin DNS. The load balancer hosts the cluster VIP and routes user requests to a node defined in its cluster group based on source-IP routing. If a node goes off line, the load balancer adjusts the load on the active nodes. Users do not need to sign in again, however some session information entered a few seconds before the active machine went off-line, such as cookies and passwords, may not have been synchronized on the current device, in which case users may need to sign in to back-end Web servers again.

The cluster itself does not perform any automatic fail-over or load-balancing operations, but it does synchronize state data (system, user, and log data) among cluster members. When an off-line device comes back online, the load balancer adjusts

the load again to distribute it among all active members. This mode provides increased throughput and performance during peak load but does not increase scalability beyond the total number of licensed users.

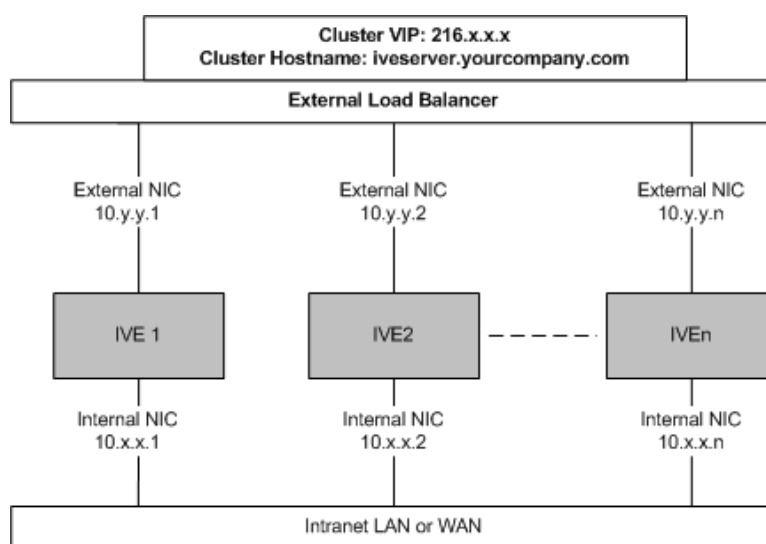
The system synchronizes state data on all nodes if you add or delete the host entry on the Network Settings pages. If you add or delete the host entry using the Clustering tab for a cluster member, the state data affects only the node and the system does not synchronize the data across the entire cluster.

The system hosts an HTML page that provides service status for each node in a cluster. External load balancers can check this resource to determine how to effectively distribute the load among all the cluster nodes.

The following figure illustrates an active/active cluster configuration in which the devices have enabled external ports.

This active/active cluster configuration is deployed behind an external load balancer. You can deploy a cluster pair or multi-unit cluster in active/active mode. User requests are directed to the cluster VIP defined on the load balancer, which routes them to the appropriate machine.

Figure 297: Active/Active Configuration



## Requirements and Limitations

When choosing and configuring a load balancer for your cluster, we recommend that you ensure the load balancer:

- Supports IPsec
- Listens for traffic on multiple ports
- Can be configured to manage traffic using assigned source and destination IP addresses (not destination port)

## Configuring a Load Balancer

The load balancer is configured externally.

## Health Checking a Server from a Load Balancer

### Purpose

The system hosts an HTML page that provides service status for each node in a cluster. External load balancers can check this resource to determine how to effectively distribute the load among all the cluster nodes.

### Action

To perform the Layer 7 health check for a node:

- In a browser—Enter the URL: `https://Pulse Connect Secure Controller-Hostname/dana-na/healthcheck.cgi?status=SBR`



This returns the Steel Belted Radius (SBR) status (SBR\_AVAILABLE), either HTTP Status 200 OK or 500 Internal Error. If SBR\_AVAILABLE is 0, the SBR is down. If SBR\_AVAILABLE is 1, then SBR is up and performing transactions.

- `https://Pulse Connect Secure Controller-Hostname/dana-na/healthcheck/healthcheck.cgi?status=all`

This returns either HTTP Status 200 OK or 500 Internal Error. If this returns HTTP Status 200 OK, the following additional parameters are shown:

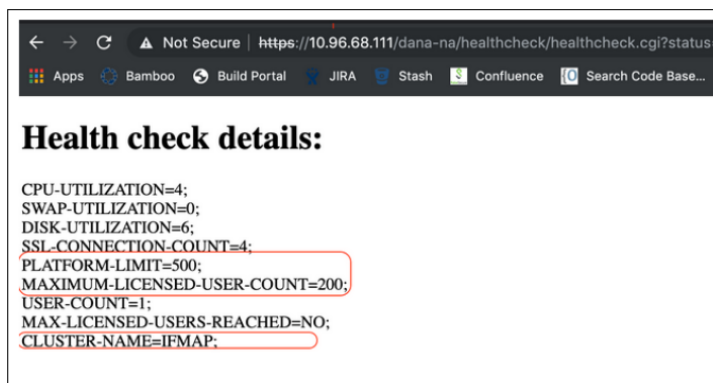
Parameter Name	Value	Description
CPU-UTILIZATION	0-100	Specifies the CPU utilization percentage (0-100).
SWAP-UTILIZATION	integer	Specifies the swap utilization percentage of the device (0-100).
DISK-UTILIZATION	integer	Specifies the used disk space percentage (0-100).
SSL-CONNECTION-COUNT	integer	Specifies the total number of SSL connections.
USER-COUNT	integer	Specifies the total number of licensed users logged in to the device. This does not include any MAC address users or Radius users.
MAX-LICENSED-USERS-REACHED	boolean	Specifies the maximum number of licensed users reached.
VPN-TUNNEL-COUNT	integer	Specifies the number of concurrent Pulse IPSec, Network Connect and IKEv2 tunnels.
PLATFORM-LIMIT	integer	Specifies the maximum user limit on PSA hardware.
MAXIMUM-LICENSE-COUNT	integer	Specifies the maximum licenses installed directly on the PSA hardware or licenses fetched from the license server.
CLUSTER-NAME	String	Specifies the name given to the cluster. The name must be unique across the network.

The following example performs the Layer 7 health check from an external load balancer:

- `GET /dana-na/healthcheck/healthcheck.cgi?status=all HTTP/1.1\r\nUser-Agent: Mozilla/4.0 (compatible; MSIE 8.0; Windows NT 6.1; WOW64; Trident/4.0; SLCC2; .NET CLR 2.0.50727; .NET CLR 3.5.30729; .NET CLR 3.0.30729; Media Center PC 6.0; .NET4.0C; MS-RTC LM 8; .NET4.0E)\r\nHost: localhost\r\n\r\n`

The concept of receive string is used by health check. The receive string is configured on the load balancer to decide whether or not to mark a node as active or inactive. It is a regular expression that checks for a value present in the response. For example, Connect Secure sends a page to the load balancer that has `USER-COUNT=25` indicating that the number of active licensed users on that device is 25.

A receive string of `USER-COUNT\=[0-9][0-9][1-9][100]`; means check if `USER-COUNT` is between 0 and 100. In this example, 25 is between 0 and 100 and the load balancer marks the device as active and considers it for load balancing. Suppose more users log in to the device and it now sends `USER-COUNT=150` to the load balancer. This value is now out of the range and the load balancer marks that device as inactive and stop sending traffic to it. Active sessions will continue to pass through the device however.



## Related Documentation

- [Clustering Feature Overview](#)

- Cluster Network Connectivity
- Cluster Group Communication and Node Monitoring
- Deploying an Active/Active Cluster

## Admin Console Procedures

- Creating a Cluster
- Adding an Node to a Cluster Through the Admin Console
- Deleting a Cluster
- Failing Over the VIP to Another Node
- Changing the IP Address of a Cluster Node
- Adding Multiple Cluster Nodes
- Re-Adding a Node to a Cluster
- Restarting or Rebooting Cluster Nodes

### Creating a Cluster

To create a cluster and add members:

1. Select **System > Clustering > Create Cluster** and complete the configuration as described in Table 177.

Figure 298 shows the Create New Cluster page.

2. Click **Create Cluster**. When prompted to confirm the cluster creation, click **Create**. After the device initializes the cluster, the Clustering page displays the Status and Properties tabs.

Figure 298: Create New Cluster Page

Clustering > Create New Cluster

### Create New Cluster

Join **Create**

Type: VA-DTE

Cluster Name:  Name of the cluster to create. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

Cluster Password:  Shared secret among the nodes in the cluster. Must be at least 6 characters long

Confirm Password:  Shared secret among the nodes in the cluster. Must match the password you typed in the previous line

Member Name:  Name of this node in the cluster. Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

**Create Cluster**

### Confirm Create Cluster

Are you sure you want to create a new cluster *cluster-1*?

Please click **Create** to create a new cluster and add this appliance with member name *node-30* to the cluster. Click **Cancel** if you do not want to create a cluster.

**Create** **Cancel**

Table 177: Cluster Settings

Settings	Actions
Cluster Name	Specifies a name to identify the cluster.
Cluster Password	Specifies the cluster password. You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.
Confirm Password	Specifies the password that is confirmed.
Member Name	Specifies the name of the member.

### Adding a Node to a Cluster Through the Admin Console

Before you can add a node to a cluster (through either the Web or the serial console), you need to make its identity known to the cluster. Note that if a node has a cluster license key, it has only a Clustering > Join tab.

To add a node to a cluster through its admin console:

1. From an existing cluster member, select **System > Clustering > Cluster Status**, and specify the node you want to add to the cluster.
2. From the admin console of the node you want to add to a cluster, select **System > Clustering > Join**, and enter:
  - The name of the cluster to join
  - The cluster password you specified when defining the cluster
  - The IP address of an active cluster member
3. Click **Join Cluster**. When you are prompted to confirm joining the cluster, click **Join**. After the node joins the cluster, you may need to sign in again.

Figure 299 shows the Join Cluster page.

Figure 299: Join Cluster Page

While the new node synchronizes its state with the existing cluster member, each node's status on the Status page indicates Enabled, Enabled; Transitioning; or Enabled, Unreachable.

### Deleting a Cluster

If you delete a cluster, all of the nodes begin running as standalone systems.

To delete a cluster:

1. From the admin console of an active cluster member, select the **System > Clustering > Properties** page.

2. Click the Delete Cluster button.
3. Click Save Changes.

Figure 300 shows the properties for the Clustering page.

Figure 300: Clustering Page –Properties

Cluster Properties

Status Properties

Type: PSA-5000

Cluster Name: pcs-cl

Cluster Password: \*\*\*\*\*

Confirm Password: \*\*\*\*\*

Configuration Settings

☐ Active/Passive configuration  
This is a high-availability failover mode, in which one node is active while the other is held as backup.

Internal VIP:

IPv4:  IPv6:

External VIP:

IPv4:  IPv6:

☒ Active/Active configuration  
This mode requires an external load-balancer.

Synchronization Settings

☐ Synchronize log messages

User/Session Synchronization

☐ Configuration-only Cluster

☒ Synchronize user sessions

☒ Synchronize last access time for user sessions

Network Healthcheck Settings

Number of ARP Ping failures before interface is disabled (should be greater than 0):

☐ Disable external interface when internal interface fails

Advanced Settings

☐ Enable Advanced Settings

Save Changes Delete Cluster...

## Failing Over the VIP to Another Node

In an active/passive cluster, you might need to fail the VIP to the other node, regardless of which node you are currently using.

To fail-over the VIP:

1. Select **System > Clustering > Cluster Status** from the admin console.
2. Click the **Fail-Over VIP** button to move to the other node. The Fail-Over VIP button is a toggle button, so you can move from one node to the other, regardless of which is the leader. The fail-over occurs immediately.



**NOTE:** VIP failover does not occur when the management port fails.

Figure 301 shows the fail-over VIP option on the Clustering page.

Figure 301: Clustering Page –Status

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on cl62

Clustering > Cluster Status

Cluster Status

Status Properties

Cluster Name: pcs-cl  
Type: PSA-5000  
Configuration: Active/Active

Add Members... Enable Disable Remove

10 records per page

Search:

	Member Name	Internal Address	External Address	Status	Notes	Sync Rank	Update
<input checked="" type="checkbox"/>	cl62	10.209.113.62/20	10.30.113.62/16	●	Enabled	0	
<input type="checkbox"/>	cl92	10.209.113.92/20	10.30.113.92/16	●	Leader	0	

← Previous 1 Next →

\* Indicates the node you are currently using

## Changing the IP Address of a Cluster Node

Changing the IP address of a cluster while it belongs to a cluster is not supported. In order to change the IP address, you must first remove it from the cluster, update the IP address and then add it back.



**NOTE:** If you attempt to change the IP address of a node while it belongs to a cluster, unpredictable results might occur.

For example:

1. Select **System > Clustering > Cluster status**.
2. Select the check box for the name of the node whose IP address you want to change.
3. Click Remove.
4. After the node is removed, sign in to that node, change its IP address and click Save Changes.
5. In the main node, add the changed node to the cluster configurations.
6. Log in to the changed node and rejoin the cluster.

The following procedure is a model for changing both node IP addresses in an active/passive cluster:

1. Select **System > Clustering > Cluster status**.
2. Click Delete Cluster.
3. Change the IP address of each node.
4. Log in to the main node and re-create the cluster, changing it from active/active to active/passive and defining the internal and/or external VIP addresses.
5. Add the other node to the cluster configurations.
6. Log in to the passive node and add it to the cluster.

## Adding Multiple Cluster Nodes

To add multiple nodes to a cluster:

1. Select **System > Clustering > Cluster Status**.
2. Click Add Members.

3. Enter the node name and internal IP address.
4. Modify or add the default internal netmask and internal gateway addresses, if necessary.
5. Click Add.

Figure 302 shows the Add Cluster Member page.

Figure 302: Add Cluster Member Page

Clustering > Cluster Add

Cluster Add

Cluster: PSA3000

Delete

Node Name	Internal IPv4 address	Internal IPv4 Netmask	Internal IPv4 Gateway	External IPv4 address	External IPv4 Netmask	External IPv4 Gateway
PCS104	10.96.66.104	255.255.224.	10.96.64.1	10.204.90.10	255.255.252.	10.204.88.1

Add

Note: after the changes are saved, you must click "Network" on the left panel to check and ensure the network settings for all new nodes are fully configured prior to their joining. Keep in mind that the entire state currently on the new nodes will be completely overwritten during the joining process.

Save Changes Cancel

6. Repeat the process until you have added all of the nodes.
7. Click Save Changes to save the node configurations.

The system automatically enables the added nodes, even if they are unreachable.

## Re-Adding a Node to a Cluster

With some maintenance operations, you might need to remove a node from a cluster, then re-add and re-join it to the cluster.

When a node joins a cluster, all of its node-specific settings (including network interface addresses, route tables, virtual ports, ARP caches, VLAN interface, SNMP settings) are overwritten by the corresponding configuration setting it receives from the cluster.

To populate the newly joined node with the correct node-specific settings:

1. Add the node to the cluster.
2. On any of the existing nodes in the cluster, manually configure the appropriate node-specific settings for the newly added node by selecting the node from the menu in the settings page.
3. Add the node to the cluster.

When the node joins the cluster, it receives its newly configured node-specific settings from the cluster.



**NOTE:** You configure the node-specific settings for the newly added node manually because binary import options are not useful. The only recommended binary import option into a cluster is "Import everything except network settings and licenses" from the Maintenance > Import/Export > Configuration page, which restores cluster-wide configuration (sign-in, realms, roles, resource policies etc.) from a backup binary file. Because this option skips node-specific settings, you must perform step 2 manually to populate the newly joined node with the right set of node-specific settings.

## Restarting or Rebooting Cluster Nodes

When you create a cluster of two or more nodes, the clustered nodes act as a logical entity. When you reboot one of the nodes using either the serial console or the admin console, all nodes in the cluster restart or reboot.

To reboot only one node:

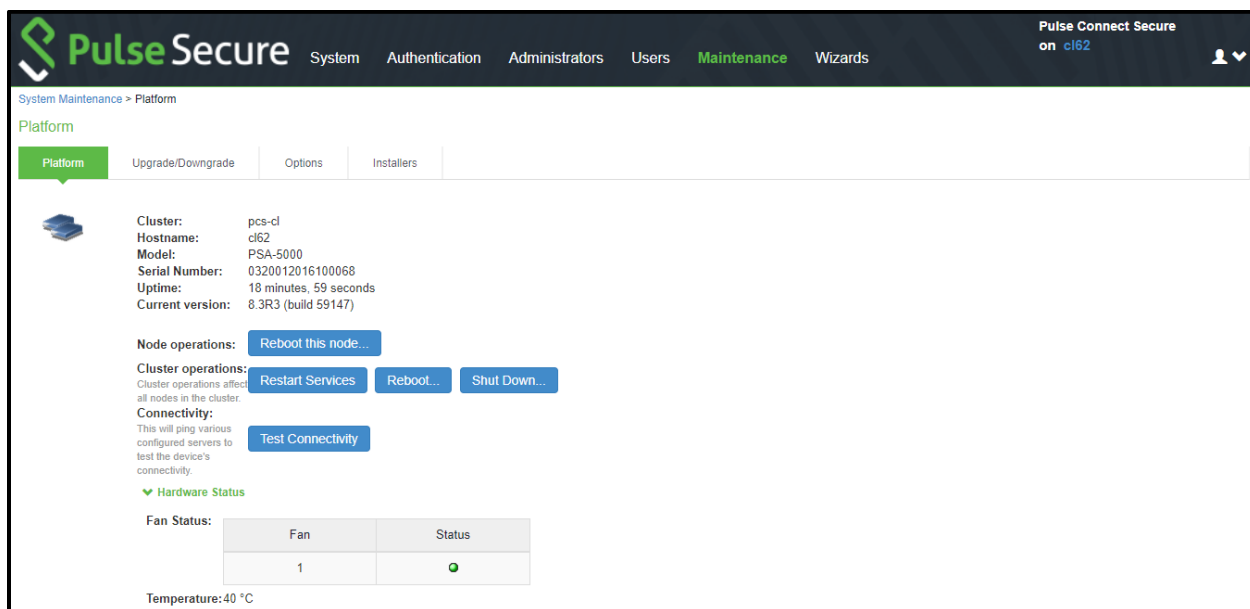
1. Select **System > Clustering > Status** to disable the node you want to restart or reboot within the cluster.
2. Select Maintenance > System > Platform.

3. Reboot the node, then enable the node within the cluster again.

The system reconciles session state with the Infranet Enforcer upon restart or cluster failover. If the Infranet Enforcer is running ScreenOS 6.0r2 or later, a Policy Secure restart or failover does not interrupt network traffic of existing sessions, as long as the restart or failover occurs within two minutes.

Figure 303 shows the System Maintenance page.

Figure 303: System Maintenance



## Related Documentation

- [Creating a Cluster](#)
- [Clustering Feature Overview](#)
- [Joining Nodes to the Cluster](#)
- [Modifying the Cluster Properties](#)

## Creating a Cluster

To create a cluster and add members:

1. Select **System > Clustering > Create Cluster** and complete the configuration as described in Table 178.

Figure 304 shows the Create New Cluster page.

2. Click **Create Cluster**. When prompted to confirm the cluster creation, click **Create**. After the device initializes the cluster, the Clustering page displays the Status and Properties tabs.

Figure 304: Create New Cluster Page

Clustering > Create New Cluster

Create New Cluster

Join

Create

Type:

VA-DTE

Cluster Name:

cluster-1

Name of the cluster to create.  
Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

Cluster Password:

\*\*\*\*\*

Shared secret among the nodes in the cluster.  
Must be at least 6 characters long

Confirm Password:

\*\*\*\*\*


Shared secret among the nodes in the cluster.  
Must match the password you typed in the previous line

Member Name:

node-30

Name of this node in the cluster  
Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

Create Cluster

 Confirm Create Cluster

Are you sure you want to create a new cluster *cluster-1*?

Please click **Create** to create a new cluster and add this appliance with member name *node-30* to the cluster.  
Click **Cancel** if you do not want to create a cluster.

Create

Cancel

Table 178: Cluster Settings

Settings	Actions
Cluster Name	Specifies a name to identify the cluster.
Cluster Password	Specifies the cluster password.  You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.
Confirm Password	Specifies the password that is confirmed.
Member Name	Specifies the name of the member.

**Related Documentation**

- [Clustering Feature Overview](#)
- [Joining Nodes to the Cluster](#)
- [Modifying the Cluster Properties](#)

**Joining Nodes to the Cluster**

The primary node joins the cluster as part of the creation process.

To join additional nodes to the cluster:



1. From an existing cluster member, select the **System > Clustering > Cluster Status** tab and specify the node you want to add to the cluster.
2. From the admin console of the node you want to add to a cluster, select the **System > Clustering > Join** tab and enter:
  - The name of the cluster to join
  - The cluster password you specified when defining the cluster
  - The IPv4 address for the internal port of an active cluster member

Figure 305 shows the Join cluster page.

Figure 305: Join Existing Cluster

3. Click **Join Cluster**. When prompted to confirm joining the cluster, click **Join**.

The join cluster operation validates IPv4 and IPv6 settings for all the physical ports (internal, external, and management) against those present in the existing cluster. For example, the external port IPv6 settings present on Node-Y are compared against external port IPv6 settings that were specified for the Node-Y add member operation entered on the primary node (Node-X). If there is a mismatch, the join operation fails with an appropriate error message.

While the new node synchronizes its state with the existing cluster member, each node's status indicates Enabled, Enabled; Transitioning; or Enabled, Unreachable.

When the node finishes joining the cluster, its Clustering page shows the Status and Properties tabs. After the node joins the cluster, you might need to sign in again.

#### Related Documentation

- [Creating a Cluster](#)
- [Clustering Feature Overview](#)
- [Modifying the Cluster Properties](#)

## Modifying the Cluster Properties

To modify the cluster properties:

1. Select **System > Clustering > Properties**.

Figure 306 shows the properties of the Clustering page.

Figure 306: Clustering Properties Page

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on c162

Clustering > Cluster Properties

Cluster Properties

Status Properties

Type: PSA-5000

Cluster Name: pcs-cl

Cluster Password: \*\*\*\*\*

Confirm Password: \*\*\*\*\*

▼ Configuration Settings

☐ Active/Passive configuration  
This is a high-availability failover mode, in which one node is active while the other is held as backup.

Internal VIP:  
IPv4:  IPv6:

External VIP:  
IPv4:  IPv6:

☒ Active/Active configuration  
This mode requires an external load-balancer.

▼ Synchronization Settings

☐ Synchronize log messages

**User/Session Synchronization**

☒ Configuration-only Cluster  
**WARNING:** Enabling the 'Configuration-only Cluster' feature limits data transfers between the cluster nodes. User and Session specific limits are only enforced on the node and not across the cluster. Please be aware of the limitations of this deployment.

☐ Synchronize user sessions

▼ Network Healthcheck Settings

Number of ARP Ping failures before interface is disabled (should be greater than 0):

☐ Disable external interface when internal interface fails

▼ Advanced Settings

☐ Enable Advanced Settings

Save Changes Delete Cluster...

2. Complete the configuration as described in Table 179.

Table 179: Clustering Property Settings

Settings	Actions
Cluster Name	Identifies the cluster.
<b>Configuration Settings</b>	
Active/Passive configuration	Runs a cluster pair in active/passive mode. Then specify an internal VIP (virtual IP address) and an external VIP if the external port is enabled.
Active/Active configuration	(Default) Runs a cluster pair in active/active mode. This configuration runs a cluster of two or more nodes in active/active mode using an external load balancer.  <b>NOTE:</b> To change a two-unit active/passive cluster to an active/active cluster with more than two nodes, first change the configuration of the two-unit cluster to active/active and then add the additional nodes.
<b>Synchronization Settings</b>	
Synchronize log messages	Propagates all log messages among the devices in the cluster.

Settings	Actions
<b>User/Session Synchronization</b>  Configuration only cluster	Select this option to disable synchronization of session data and to replicate only configuration data and user records (for example, web bookmarks, NFS and windows shared files, terminal servers, telnet sessions, SAM, preferences, and passwords).  <b>NOTE:</b> <ul style="list-style-type: none"> <li>Enabling this option limits data transfers between the cluster nodes. User and Session specific limits are only enforced on the node and not across the cluster.</li> <li>Do not activate this feature when the user sessions are in progress.</li> <li>Session failover is not supported in configuration only cluster mode.</li> </ul>
Synchronize user sessions	Synchronizes all user session information (for example, instances of access to intranet services) among all the devices in the cluster.
Synchronize last access time for user sessions	Propagates the latest user access information across the cluster.
<b>NOTE:</b> <ul style="list-style-type: none"> <li>If you select both the Synchronize log messages and Synchronize user sessions check boxes, everything is replicated on the cluster nodes, including networking information. Even though networking information, including syslog and SNMP settings, can be configured per node or per cluster, all of the networking information is synchronized between nodes when these two options are set.</li> <li>If your cluster node configurations diverge because of changes made to one node while another is disabled or unavailable, the system manages the remerging of the configurations automatically for up to 16 updates. Beyond the maximum number of allowable updates, you might need to intervene and remerge the configurations manually. In some instances, the system might be unable to remerge the configurations if there is not enough overlapping configuration information between two nodes to manage the internode communication.</li> </ul> <p>For example, for a two-node cluster in which the two nodes are partitioned from each other because of a network outage, if the internal network IP address of one of the nodes changes in one of the partitions, the two partitions are unable to rejoin, even when the network is repaired. In such a case, you must remerge the configurations manually.</p>	
<b>Network Healthcheck Settings</b>	
Number of ARP Ping Failures	Specifies the number of ARP ping failures allowed before the internal interface is disabled.
Disable external interface when internal interface fails	Disables the external interface of the device if the internal interface fails.
<b>Advanced Settings</b>	
Enable Advanced Settings	Select the Advanced Settings check box to specify the timeouts for the underlying cluster system. Do not change any values under this setting unless instructed to do so by Pulse Secure Technical Support.
Network Type	Select the appropriate network type. Network type selection controls the timeouts used by the underlying cluster system. Change this value only when you observe repeated cluster partitions that may be related to long network delays or significant load in any of the cluster nodes.  A non-default network type cannot be used in conjunction with non-default timeout multipliers. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.
Timeout Multiplier	Default cluster timeouts have been picked to be optimal for typical cluster installations. Administrators have the ability to adjust the cluster timeouts over a linear scale of 1-20. Smaller timeouts result in faster failure detection. Larger timeouts minimize the risk of cluster splits during transient network glitches. The system can be instructed to pick a reasonable default for the current cluster configuration by specifying a value of 0.  A non-default timeout multiplier can only be used in conjunction with the default network type. If a non-default network type is picked, the timeout multiplier will silently get reset to the default value.

### 3. Click **Save Changes**.

#### Related Documentation

- [Creating a Cluster](#)
- [Clustering Feature Overview](#)

## Synchronizing the Cluster State

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State synchronization occurs only by means of the internal network interface cards (NICs), and each cluster member is required to possess the cluster password to communicate with other members. Cluster members synchronize data when there is a state change on any member. Cluster state data is either persistent—permanently stored on the device—or transient—stored on the device only for the user's session. State data is divided into the following major categories:

- **System state**—This state is persistent and does not change often.
  - Network settings
  - Authentication server configurations
  - Authorization group configurations, such as access control list, bookmark, messaging, and application data
- **User profile**—This data can be either persistent or transient, depending on whether or not you have enabled persistent cookies and persistent password caching. If you have not enabled these features, then the data is transient and falls into the next category.
  - User bookmarks—persistent
  - Persistent user cookies—if the persistent cookies feature is enabled, the device stores user cookies for web sites that issue persistent cookies
  - Persistent user passwords—if the password caching feature is enabled, the user can choose to store her credentials for applications and web sites
- **User session**—This state is transient and dynamic. The user session consists of the following data:
  - The user session cookie
  - Transient user profile information, which includes cookies and passwords stored only for during the user's session
- **Monitoring state**—This persistent information consists of log messages.

Whether you deploy a cluster in active/passive or active/active mode, the Connect Secure is responsible for synchronizing data between cluster members. The Connect Secure synchronizes all system data, user profile data, and the user session cookies immediately, so if one cluster member goes off-line, users do not need to sign in to the device again. A small amount of latency occurs when the device synchronizes user session profile and monitoring state data, so if a member goes off-line, the user may need to sign in to some back-end Web applications again and administrators may not have access to the logs on the failed machine.

If you notice too much latency occurring on one or more nodes, you might need to change the Clustering Timeouts Settings.

When you add the device to a cluster, the cluster leader does not send log messages to the new member. Log messages are also not synchronized between cluster members when one member restarts its services or when an offline machine comes back online. Once all machines are online, however, log messages are synchronized.



**NOTE:** If you are running an active/active cluster, you must not allow the cluster to switch to active/passive mode unless the active/active and active/passive clusters share compatible spread timeout settings.

You may also configure synchronization settings to improve performance:

- **Specify the synchronization protocol**—When running three or more devices in a multi-unit or multi-site cluster, you can choose to use the synchronization protocol (Unicast, Multicast, or Broadcast) that best suits your network topology.
- **Synchronize log messages**—Log messages may create a huge payload on the network and affect cluster performance. This option is disabled by default.
- **Synchronize user sessions**—This option synchronizes all user session information (instances of access to intranet services, for example) among all devices in the cluster.

You must select this option if your cluster is an IF-MAP client. If you do not select this option, your IF-MAP client may not work as expected.

- **Synchronize last access time for user sessions**—This option allows you to propagate user access information in the cluster. If this option is the sole synchronization item among the cluster nodes, you can significantly reduce CPU impact among the cluster devices.



**NOTE:**

- If you configure your cluster as active/passive, the Synchronize user sessions and Synchronize last access time for user sessions options are automatically checked.
- If you select both the both Synchronize log messages and Synchronize user sessions check boxes, everything is replicated on the cluster nodes, including networking information. Even though networking information, including syslog and SNMP settings, can be configured per node or per cluster, all of the networking information is synchronized between nodes when these two options are set.
- If your cluster node configurations have diverged due to changes made to one node while another is disabled or unavailable, the devices manage the remerging of the configurations automatically, for up to 16 updates. Beyond the maximum number of allowable updates, you may need to intervene and remerge the configurations manually. In some instances, the devices may be unable to remerge the configurations if there is not enough overlapping configuration information between two nodes to manage the internode communication.

For example, given a two-node cluster in which the two nodes are partitioned from each other because of a network outage, if the internal network IP address of one of the nodes gets changed in one of the partitions, the two partitions are unable to rejoin, even when the network is repaired. In such a case, you must manually remerge the configurations.

**Related Documentation**

- [Clustering Feature Overview](#)
- [Deploying an Active/Active Cluster](#)
- [Admin Console Procedures](#)

## General Cluster Maintenance

### Managing Network Settings for Cluster Nodes

To modify the network settings for a cluster or each individual node in a cluster, click **System > Network**. You can make your changes on the Network Settings pages. After you create a cluster, these pages provide a drop-down list from which you can select the entire cluster or a specific node to modify. When you save changes on a Network page, the settings are saved for the specified cluster or cluster node. If you change network settings for an entire cluster, they propagate to every node in the cluster.

You can access a node-specific Network page by clicking **System > Clustering > Cluster Status** on the node's name in the Member Name column.

### Upgrading Clustered Nodes

The Connect Secure offers the ability to easily upgrade every node in a cluster. You simply install a newer service package on one node and, once the installation completes and the node reboots, the node pushes the service package to all nodes in the cluster.

### Upgrading the Cluster Service Package

Install a newer service package on one cluster node only. When the installation process completes and the cluster node reboots, it instructs the other nodes to upgrade.

**Related Documentation**

- [Synchronizing the Cluster State](#)

- [Adding Multiple Cluster Nodes](#)

## Migrating Cluster Configurations to a Replacement Cluster

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To migrate system and user configurations from a Connect Secure cluster (C1) to a replacement cluster (C2) using different Connect Secure devices:

1. Export the system and user configuration from C1's primary node (PN1).

Note the following information:

- Cluster name
- Cluster password
- Name of the node where the export was done (PN1)
- Internal IP address of PN1
- Internal network mask of PN1
- Internal network gateway of PN1
- Name of all other nodes in the C1 cluster, including their internal network IP address, network masks and gateways

2. Shut down all Connect Secure devices in cluster C1.
3. Power on one of the new servers (must be running software release 6.1R1 or later) that is part of cluster C2 and is on the same network to which PN1 was attached. This Pulse server device is called PN2 for the remainder of these steps.
4. When prompted, configure the internal network settings of PN2 to the same internal network settings of PN1 as noted in Step 2.
5. Install the new primary license on PN2.
6. From the admin GUI on PN2, select System > Clustering> Create Cluster. Create the cluster C2 using the same cluster name and cluster password that were in use at cluster C1. Node PN2 must also be assigned the same node name as PN1 (see Step 2).
7. Open the cluster status page and add the remaining nodes to the cluster configuration. Nodes being added must be assigned the same names that existed in original cluster C1. The internal network settings of the newly added nodes must also match the corresponding settings in the original cluster C1.



**NOTE:** Do not join the newly added nodes to cluster C2 yet.

8. Import the data exported from PN1 (see Step 1) into PN2.
9. When importing the system configuration, select the option Import everything (except Device Certificate(s)).
10. Power on the remaining new Pulse Connect Secure devices assigned to cluster C2. Configure the bare minimal internal network settings needed to bring up the machine. The network settings must match what has already been configured on node PN2.



**NOTE:** Do not do make any other configuration changes on these machines as they will be lost when these machines join the cluster. Do not add licenses on these machines yet.

11. Join the Pulse Connect Secure in Step 9 to cluster C2 and wait for the cluster status to stabilize.
12. Install the CL licenses on the newly joined nodes.

### Related Documentation

- [Configuration File Administration Overview](#)

## Configuring the External VIP for An Active/Passive Cluster

To add an external VIP to an existing A/P cluster:

1. Create an A/P cluster with only the internal port configured.
2. Select System > Clustering > Clustering Properties and add the internal VIP.
3. Select System > Network > External Port.
4. From the Settings for menu, select “entire cluster”.
5. Add the Netmask and Default Gateway but leave the external port disabled.
6. For each node, select System > Network > External Port and configure the external port IP address but leave the external port disabled.
7. Add the external cluster VIP.
8. Select System > Network > External Port, select “entire cluster” from the Settings for menu and enable the external port.

### Related Documentation

- [Specifying Active/Passive, Active/Active, and Other Cluster Settings](#)

## Monitoring Clusters

You can monitor clusters using the standard logging tools provided by the Pulse Connect Secure. In particular, you can use several cluster-specific SNMP traps to monitor events that occur on your cluster nodes, such as:

- External interface down
- Internal interface down
- Disabled node
- Changed virtual IP (VIP)
- Deleted cluster node (cluster stop)



**NOTE:** Generally, it is desirable to configure your SNMP traps on a cluster-wide basis, so that any given cluster node can send its generated traps to the right target. Setting up cluster-wide configuration for the traps is particularly important when you also use a load balancer, because you may not know which node is responsible for a specific operation. In that case, the load balancer may independently determine which cluster node can manage an administrative session.

You can use SNMP traps that are included in the Pulse Secure Standard MIB to monitor these events. These traps include:

- **iveNetExternalInterfaceDownTrap**—Supplies type of event that brought down the external interface.
- **iveNetInternalInterfaceDownTrap**—Supplies type of event that brought down the internal interface.
- **iveClusterDisableNodeTrap**—Supplies the cluster name on which nodes have been disabled, along with a space separated list of disabled node names.
- **iveClusterChangedVIPTrap**—Supplies the type of the VIP, whether external or internal, and its value before and after the change.
- **iveClusterDelete**—Supplies the name of the cluster node on which the cluster delete event was initiated.

These traps are always enabled and available in the MIB. You cannot disable the traps.

### Related Documentation

- [Defining and Initializing a Cluster](#)

- [Synchronizing the Cluster State](#)
- [Troubleshooting Clusters](#)

## Troubleshooting Clusters

When you have problems with cluster communication, you may be directed by your Pulse Secure Support representative to use the cluster node troubleshooting tools.

To use the cluster node troubleshooting tools:

From the admin console, select **Maintenance > Troubleshooting > Monitoring > Node Monitor**, in **Maintenance > Troubleshooting > Clustering Network Connectivity**, and in **Maintenance > Troubleshooting > Clustering Group Communication**.

You can use a built-in feature on the clustering Status page to identify the status of each cluster node. Pause the mouse pointer over the Status light icon and the system displays a tool tip containing a hexadecimal number. The hexadecimal number is a snapshot of the status of the Pulse Connect Secure. It is a bit mask indicating a number of states as shown in Table 180.

Table 180: Cluster Status

Value	Meaning
0x000001	Pulse Connect Secure is in standalone mode.
0x000002	Pulse Connect Secure is in cluster disabled state.
0x000004	Pulse Connect Secure is in cluster enabled state.
0x000008	Unable to communicate (because it is offline, has wrong password, has different cluster definition, different version, or a related problem).
0x00002000	The node owns the VIPs (on) or not (off).
0x000100	Pulse Connect Secure is syncing state from another Pulse Connect Secure (initial syncing phase).
0x000200	Pulse Connect Secure is transitioning from one state to another.
0x00020000	The group communication subsystems at the local and remote nodes are disconnected from each other.
0x00040000	Management interface (mgt0) appears disconnected.
0x00080000	Management gateway is unreachable for ARP ping.
0x000800	Pulse Connect Secure int0 appears disconnected (no carrier).
0x001000	This node is configured to be a cluster member.
0x002000	Pulse Connect Secure is syncing its state to another Pulse Connect Secure that is joining.
0x004000	Initial Synchronization as master or slave is taking place.
0x008000	This Pulse Connect Secure is the leader of the cluster.
0x010000	The group communication subsystem is functional.
0x020000	The gateway on int0 is unreachable for ARP pings (see log file).
0x040000	The gateway on int1 is unreachable for ARP pings (see log file).
0x080000	Leader election is taking place.
0x100000	Server life cycle process (dsmon) is busy.
0x200000	System performs post state synchronization activities.
0x30004	<ul style="list-style-type: none"> <li>• The group communication subsystem is functional.</li> <li>• The gateway on int0 is unreachable for ARP pings (see log file).</li> <li>• Pulse Connect Secure is in cluster enabled state.</li> </ul>



Value	Meaning
0x80000000	Cluster keystore or security world has not been associated with the FIPS card.

Each code, as you see it in the Pulse Connect Secure, may relate specifically to one state. However, each code may represent a combination of states, and so the actual code does not appear in [Table 177](#). Instead, the code you see in the Pulse Connect Secure is the sum of several of the hexadecimal numbers shown in [Table 177](#). You will need to factor out the codes, as in the following example:

- **0x38004**—The right-most digit (4) in this hexadecimal number corresponds to:
  - 0x000004 The Pulse Connect Secure is in cluster enabled state.
- **0x038004**—The digit in the fourth position from the right (8) corresponds to:
  - 0x008000 This Pulse Connect Secure is the leader of the cluster.
- **0x38004**—The left-most digit (3) in this hexadecimal number does not exist in the table, which indicates that it corresponds to the sum of two other digits, in this case, 1 and 2, as shown in the following codes:
  - 0x020000—The gateway on int0 is unreachable for ARP pings (see log file).
  - 0x010000—The group communication subsystem is functional.

### “Management IP Address Differs from the Management IP Address” Error Message

If you receive the following error when joining a standalone PSA-7000C node to a cluster even though the management port is configured and enabled:

If the Management IP address (x.x.x.x) for the local system differs from the Management IP address (not entered) configured for this system in the remote system, then perform the following steps to add the node:

1. From the admin console of the primary node, select System > Network > Management Port.
2. Select the node to add from the drop-down list next to the “Setting for” label.
3. Enable the management port and enter the IP address, netmask and default gateway for the joining node.
4. Click Save Changes.
5. From the admin console of the joining node, join the cluster again.

### Fail-over Transactions

In the case of a fail-over (both in active/passive and active/active configurations), all transactions currently in progress (such as telnet or SSH sessions or large file downloads/uploads) must be restarted after the fail-over. There is no seamless fail-over for on-going transactions using sockets except for HTTP requests or non-stateful connections.

#### Related Documentation

- [Monitoring Clusters](#)

## Using the Serial Console for Cluster Administration

If you are adding a factory-set device to a cluster, we recommend that you use the serial console, which enables you to join an existing cluster during the initialization process by entering minimal information. When a node joins a cluster, it receives the cluster state settings, which overwrite all settings on a device with an existing configuration and provide new machines with the required preliminary information. You can also use the serial console to disable the node. If the node is in a synchronization state, you cannot access its admin console. Therefore, if you need to upgrade or reboot the node, for example, you must first disable the node from a cluster through its serial console.

- [Joining a Node to a Cluster Using Its Serial Console](#)
- [Disabling a Clustered Node Using Its Serial Console](#)

- [Restarting or Rebooting Cluster Nodes Using Its Serial Console](#)

## Joining a Node to a Cluster Using Its Serial Console

Before a configured or factory-set node can join a cluster, you must make its identity known to the cluster.



### NOTE:

- To add a node currently running as a standalone device to a cluster through its admin console, it must be running the same or a more recent version service package on the same hardware platform as the other members.
- If you add a node running an earlier version service package to a cluster, the node automatically detects the mismatch, gets the newer package from the cluster, and joins the cluster.

To add a node to a cluster through its serial console:

1. In the admin console of an existing cluster member, select **System > Clustering > Cluster Status** and specify the node to add to the cluster.
2. Connect to the serial console of the device you want to add to the cluster.
3. Reboot the device and watch its serial console. After the system software starts, a message appears stating that the device is about to boot as a standalone node and to press the Tab key for clustering options. Press the Tab key as soon as you see this option.



**NOTE:** The interval to press the Tab key is five seconds. If the device begins to boot in standalone mode, wait for it to finish and then reboot again.

4. Enter the number instructing the node to join an existing cluster.
5. Enter the requested information, including:
  - The internal IP address of an active member in the cluster
  - The cluster password, which is the password you entered when defining the cluster
  - The name of the device to add
  - The internal IP address of the device to add
  - The netmask of the device to add
  - The gateway of the device to add

The active cluster member verifies the cluster password and that the new device's name and IP address match what you specified in the admin console. If the credentials are valid, the active member copies all of its state data to the new cluster member, including certificate, user, and system data.

6. Enter the number instructing the node to continue the join cluster operation. When you see a message confirming that the device has joined the cluster, select **System > Clustering > Cluster Status** in the admin console of any active cluster member to confirm that the new member's Status is green, indicating that the node is now an enabled node of the cluster (status is green).

## Disabling a Clustered Node Using Its Serial Console

To disable a node within a cluster using its serial console:

1. Connect to the serial console of the device you want to disable within the cluster.
2. Enter the number that corresponds to the System Operations option.
3. Enter the number that corresponds to the Disable Node option.
4. Enter y when the serial console prompts you to confirm that you want to disable the node.

5. Verify that the node has been disabled (status is red) within the cluster by selecting System > Clustering > Status in the admin console of any active cluster member.

## Restarting or Rebooting Cluster Nodes Using Its Serial Console

When you create a cluster of two or more nodes, the clustered nodes act as a logical entity. When you reboot one of the nodes using either the serial console or the admin console, all nodes in the cluster restart or reboot.

To reboot only one node:

1. Connect to the serial console of the device you want to disable within the cluster.
2. Enter the number that corresponds to the System Operations option.
3. Select System > Clustering > Status to disable the node you want to restart or reboot within the cluster.
4. Under system operations select the appropriate menu option <Reboot this device>, <Shutdown this device>, or <Restart Services>.
5. Reboot the node, then enable the node within the cluster again.

The system reconciles session state with the Infranet Enforcer upon restart or cluster failover. If the Infranet Enforcer is running ScreenOS 6.0r2 or later, a Policy Secure restart or failover does not interrupt network traffic of existing sessions, as long as the restart or failover occurs within two minutes.

### Related Documentation

- [Clustering Feature Overview](#)

## Monitoring Cluster Nodes

If you have a problem with a cluster, a Pulse Secure Support representative may ask you to create a snapshot that includes node monitoring statistics to assist with debugging the cluster problem. When you enable the node monitor on the Maintenance > Troubleshooting > Monitoring > Node Monitor tab, the Pulse Connect Secure captures certain statistics specific to the cluster nodes on your system. Using the snapshot that results, the support team can identify important data, such as network statistics and CPU usage statistics.

To enable node monitoring:

1. Enable the node monitor on the **Maintenance > Troubleshooting > Monitoring > Node Monitor** tab
2. Enter the maximum size for the node monitor log.
3. Enter the interval, in seconds, at which node statistics are to be captured.
4. Select the Node monitoring enabled check box to start monitoring cluster nodes.
5. For Maximum node monitor log size, enter the maximum size (in MB) of the log file. Valid values are 1-30.
6. Specify the interval (in seconds) that defines how often nodes are to be monitored.
7. Select the commands to use to monitor the node.  
If you select **dsstatdump**, enter its parameters as well.
8. Click Save Changes.
9. If you want to include the node monitoring results in the system snapshot, choose Maintenance > Troubleshooting > System Snapshot, and select the Include debug log check box.
10. Take a system snapshot to retrieve the results.

### Related Documentation

- [Configuring Group Communication Monitoring on a Cluster](#)

## Cluster Group Communication and Node Monitoring

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- [Overview](#)
- [Configuring Group Communication Monitoring on a Cluster](#)
- [Configuring Cluster Node Monitoring](#)

### Overview

If you have a problem with a cluster, a Pulse Secure Support representative might ask you to create a snapshot that includes group communication statistics to assist with debugging the cluster problem. When you enable the group communication monitor in the Group Communication tab, the system records statistics related to all of the cluster nodes on your system. As the local node communicates with other nodes in the cluster, the system captures statistics related to intra cluster communication. The Group Communication tab is displayed only when you enable clustering on your system. On a standalone system, you do not have access to the Group Communication tab.

You can also enable the cluster networking troubleshooting server on the Network Connectivity page.



#### NOTE:

- Performing excessive node monitoring can impact system performance and stability. You should only perform extensive monitoring when directed by your Pulse Secure Support representative.
- Performing log synchronization across cluster nodes can impact your system performance and stability.

### Configuring Group Communication Monitoring on a Cluster

To enable group communication monitoring:

1. Enter the maximum size for the statistics log.
2. Enter the interval, in seconds, at which events are to be logged.
3. If you want to monitor all cluster nodes from the current local node, select the Monitor all cluster nodes from this node check box. If you do not check this option, the group communication monitor gathers statistics only for the local node.

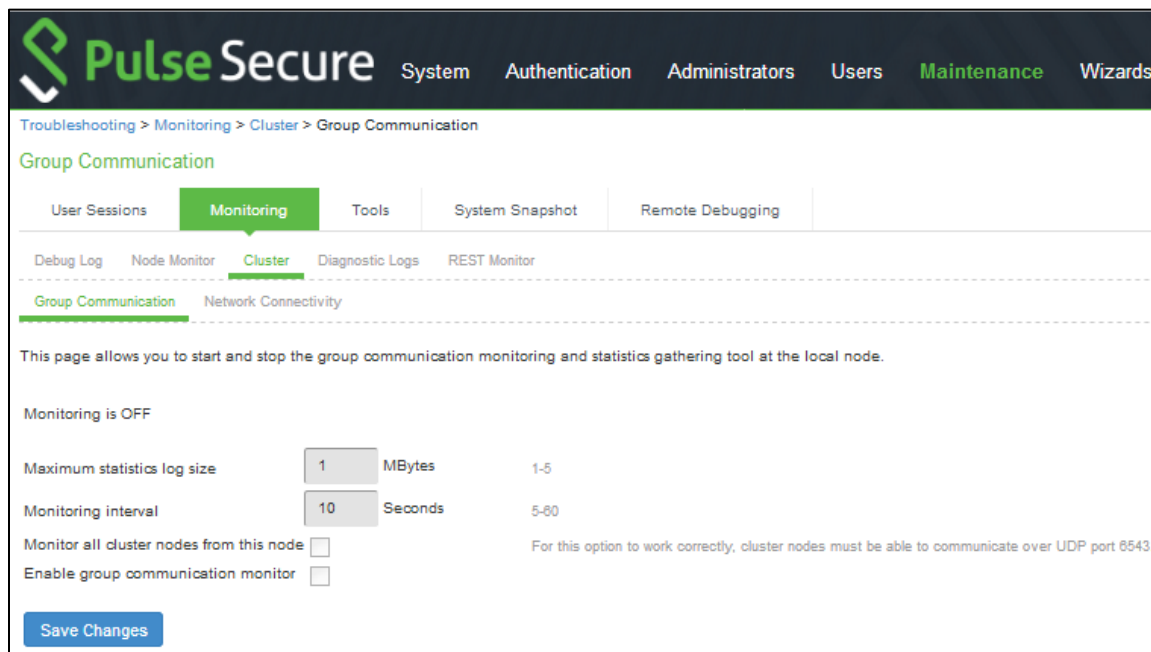


**NOTE:** If you select the Monitor all cluster nodes from this node option, the cluster nodes must be able to communicate over UDP port 6543.

4. Select the Enable group communication monitoring check box to start the monitoring tool.
5. Click Save Changes.

Figure 307 shows the Troubleshooting page for group communication.

Figure 307: Troubleshooting using Group Communication



6. If you want to include the node monitoring results in the system snapshot, choose Maintenance > Troubleshooting > System Snapshot, and select the Include debug log check box.
7. Take a system snapshot to retrieve the results.

### Configuring Cluster Node Monitoring

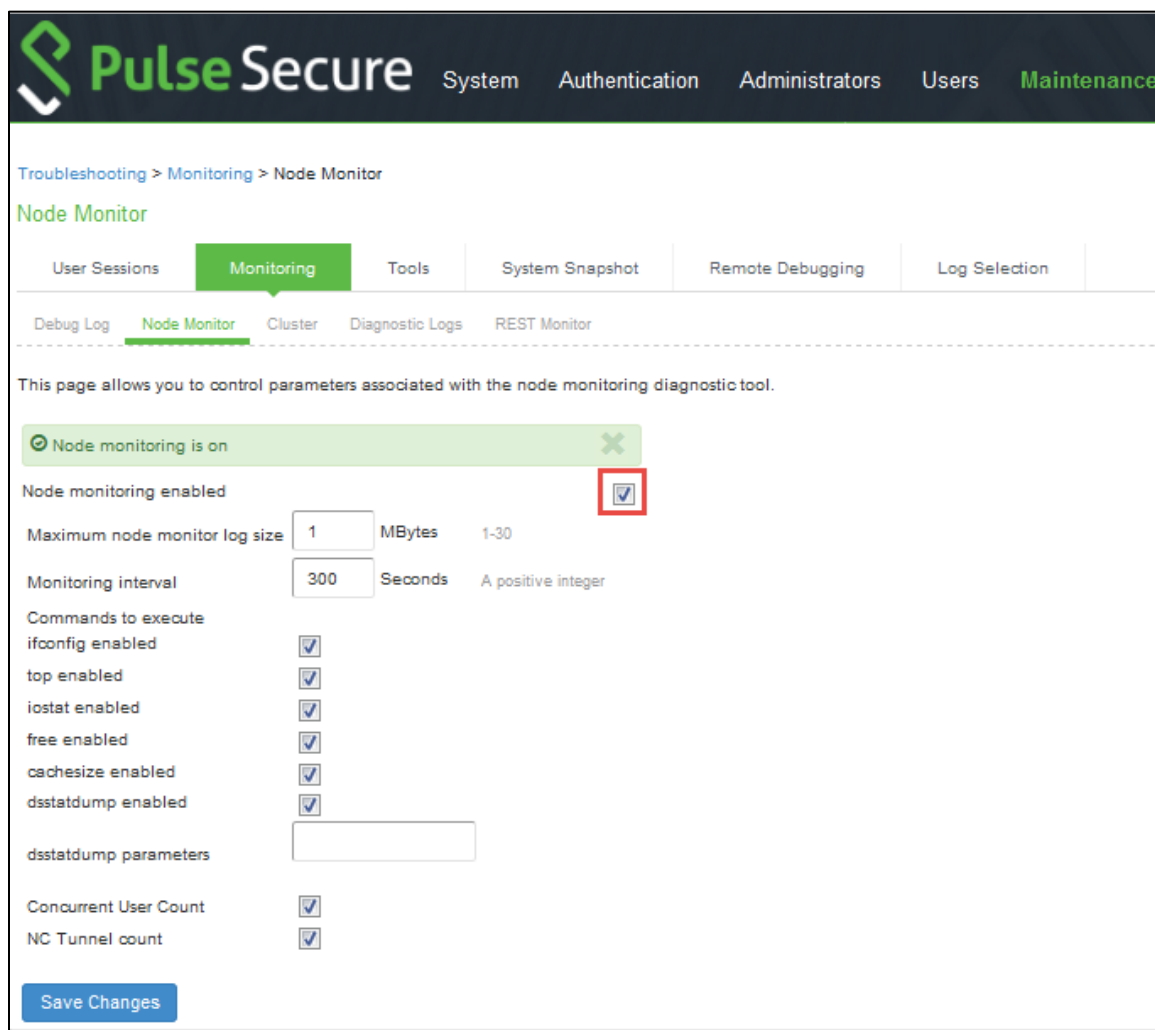
If you have a problem with a cluster, a Pulse Secure Support representative may ask you to create a snapshot that includes node monitoring statistics to assist with debugging the cluster problem. When you enable the node monitor on the Node Monitor tab, the IC Series device captures certain statistics specific to the cluster nodes on your system. Using the resulting snapshot, the support team can identify important data, such as network statistics and CPU usage statistics.

To enable node monitoring:

1. Select **Maintenance > Troubleshooting > Monitoring > Node Monitor** to enable the node monitor.
2. Enter the maximum size for the node monitor log.
3. Enter the interval, (in seconds) at which node statistics are to be captured.
4. Select the Node monitoring enabled check box to start monitoring cluster nodes.

Figure 308 shows the Troubleshooting page for node monitoring.

Figure 308: Troubleshooting using Node Monitor



**Pulse Secure** System Authentication Administrators Users Maintenance

Troubleshooting > Monitoring > Node Monitor

**Node Monitor**

User Sessions **Monitoring** Tools System Snapshot Remote Debugging Log Selection

Debug Log **Node Monitor** Cluster Diagnostic Logs REST Monitor

This page allows you to control parameters associated with the node monitoring diagnostic tool.

☒ Node monitoring is on

Node monitoring enabled ☒

Maximum node monitor log size  MBytes 1-30

Monitoring interval  Seconds A positive integer

Commands to execute

ifconfig enabled ☒

top enabled ☒

iostat enabled ☒

free enabled ☒

cachesize enabled ☒

dsstatdump enabled ☒

dsstatdump parameters

Concurrent User Count ☒

NC Tunnel count ☒

5. For **Maximum node monitor log size**, enter the maximum size (in MB) of the log file. Valid values in the range of 1 - 30.
6. Specify the interval (in seconds) that defines how often nodes are to be monitored.
7. Select the commands to use to monitor the node.  
If you select **dsstatdump**, enter its parameters as well.  
From 9.1R3 release, the "iostat" information is gathered periodically and made available as part of node monitoring in system snapshot under the "nodemon" section.
8. Click **Save Changes**.
9. To include the node monitoring results in the system snapshot, select **Maintenance > Troubleshooting > System Snapshot**, and select the **Include debug log** check box.
10. Take a system snapshot to retrieve the results.

## Cluster Network Connectivity

- [Overview](#)
- [Configuring Cluster Network Connectivity Monitoring](#)

## Overview

If you have a problem with a cluster, a Pulse Secure Support representative might ask you to enable the cluster node troubleshooting server. When you enable the server on the Network Connectivity tab, the system attempts to establish connectivity between the node on which the server resides and another node you specify. As the nodes communicate, the system displays network connectivity statistics on the page. The Network Connectivity tab is displayed only when you enable clustering on your system. On a standalone system, you do not have access to the Network Connectivity tab.

Use the Network Connectivity tab to enable the cluster node troubleshooting server and to select a node on which to perform troubleshooting tasks. The troubleshooting tool allows you to determine the network connectivity between cluster nodes.

The server component of this tool runs on the node to which connectivity is being tested. The client component runs on the node from which connectivity is being tested. The basic scenario for testing connectivity is this:

- The administrator starts the server component on the passive node.
- The administrator tests the connectivity to the server node from the Active node, by starting the client component on the active node and then contacting the passive node running the server component.



**NOTE:** The server component must be run on nodes that are configured as either standalone or in a cluster but disabled. Cluster services cannot be running on the same node as the server component.

## Configuring Cluster Network Connectivity Monitoring

To enable network connectivity monitoring:

1. Select the **Enable cluster network troubleshooting server** check box to enable the server component.

Figure 309 shows the Troubleshooting page for network connectivity.

Figure 309: Troubleshooting using Network Connectivity

**Pulse Secure** Pulse Connect Secure

System Authentication Administrators Users Maintenance Wizards

Troubleshooting > Monitoring > Cluster > Network Connectivity

**Network Connectivity**

User Sessions **Monitoring** Tools System Snapshot Remote Debugging Log Selection

Debug Log Node Monitor **Cluster** Diagnostic Logs REST Monitor

Group Communication **Network Connectivity**

This page provides a means of testing network connectivity between nodes that are configured to be in a cluster or are planned to be configured in a cluster. Connectivity between a pair of cluster nodes can be tested by enabling the trouble shooting server on one node and probing it from the other node. The test should be performed in both directions. The troubleshooting server can only be run on nodes that are either not in a cluster or are disabled. The tests send packets of various sizes over TCP and UDP ports used by the cluster implementation and report the status of bidirection communication.

▼ **Troubleshooting Server**

Enable cluster network troubleshooting server ☐

Client Node:  IP address or hostname of the client node to troubleshoot (Standalone mode only).

**Save Changes**

▼ **Troubleshoot Node**

Select Node: Standalone Device  **Go** IP address or hostname of the node to troubleshoot.

2. Click Save Changes.
3. On another machine, select Maintenance > Troubleshooting > Cluster > Network Connectivity.

4. Perform one of the following steps:
  - Select a node from the list.
  - Enter the IP address of the server node.
5. Click Go to begin troubleshooting the machine on which the server component is running.
6. Click the Details link below the fields to view the results.

## WAN Clustering

### Overview

A WAN cluster is a group of independent servers/nodes separated by WAN networks working together as a single system to provide load balancing and high scalability for clients and services. WAN cluster works only in active-active cluster operation mode, and is qualified on PSA7000, PSA7000-V, PSA5000, PSA5000-V and PSA3000 platforms.

Clustering supports following types of synchronization settings:

- Configuration-only Cluster - Only configuration will be synced across the cluster nodes
- Synchronize user sessions - Both configuration and user sessions will be synced across the Cluster nodes



**NOTE:** WAN cluster only supports Configuration-only Cluster and does not support Synchronize user sessions.

### Configuring an Active-Active Configuration-only WAN Cluster

To configure an active/active Configuration-only WAN cluster:

1. First configure an active/active cluster as mentioned in the [Configuring an Active/Active Cluster](#) section.
2. Then, go to **System > Clustering > Cluster Properties** and select **Configuration-only Cluster** as shown in the screen below.

Clustering > Cluster Properties

### Cluster Properties

Status Properties

Type: PSA-7000c

Cluster Name: wan-cluster

Cluster Password: \*\*\*\*\*

Confirm Password: \*\*\*\*\*

▼ Synchronization Settings

☐ Synchronize log messages

User/Session Synchronization

☒ Configuration-only Cluster

☐ Synchronize user sessions

3. In the **Advanced Settings** select the **Network Type** as **Average latency 60-100ms** or **Average latency 10-60ms** for WAN cluster. Refer to the image below.



Clustering > Cluster Properties

### Cluster Properties

Status **Properties**

Type: PSA-7000c

Cluster Name: wan-cluster

Cluster Password: \*\*\*\*\*

Confirm Password: \*\*\*\*\*

▼ Synchronization Settings

☐ Synchronize log messages

User/Session Synchronization

☒ Configuration-only Cluster

☐ Synchronize user sessions

▼ Network Healthcheck Settings

Number of ARP Ping failures before interface is disabled (should be greater than 0): 3

☐ Disable external interface when internal interface fails

▼ Advanced Settings

☒ Enable Advanced Settings

▼ Network Type

WARNING: Changing the network type will result in cluster services being restarted.

Select Network Type: Average latency 60-100ms

Network type selection: Default

cluster nodes: Average latency 10-1000us

A non default network: Average latency 1-10ms

with non default timeout multipliers (see below). If a non default network type is picked, the timeout multiplier will silently get reset to the default value.

Average latency 10-60ms

Average latency 60-100ms

▼ Timeout Multiplier

WARNING: Changing the timeout multiplier will result in cluster services being restarted.

Cluster timeout multiplier (valid values 1-20, pick 0 to force default): 0

Default cluster timeouts have been picked to be optimal for typical cluster installations. Administrators have the ability to adjust the cluster timeouts over a linear scale of 1-20. Smaller timeouts result in faster failure detection. Larger timeouts minimize the risk of cluster splits during transient network glitches. The system can be instructed to pick a reasonable default for the current cluster configuration by specifying a value of 0.

A non-default timeout multiplier can only be used in conjunction with the default network type. If a non default network type is picked, the timeout multiplier will silently get reset to the default value.



**NOTE:** For better performance a WAN cluster does not support configuring Global Static IP Pool VPN Connection Profile under Users > Resource Policies > VPN Tunneling -> Connection Profiles for Leasing IP to an end user client. Only Global DHCP IP Pool VPN Connection Profile Configuration or Node Specific Static/DHCP IP Pool VPN Connection Profile Configuration is supported.



**NOTE:** In an active/active WAN cluster, a connection profile configured with a Global Static IP Pool will be retained during Upgrade, Binary Import and XML Import with the below warning on the Dashboard and Overview Page for admin to take appropriate action. Also, an end user using VPN tunneling clients will not be leased IPs from the Global Static IP Pool.

Status > System Status Overview

### System Status Overview

Warning: 1 subscription license key has expired. It expired 208 days and 19 hours ago. One or more Certificate(s) has expired or due to expire. [Please click here for details](#)

Your SSL settings allow insecure TLS renegotiation. [Please click here to modify](#)

Global(Cluster) Static IP Pool Connection Profile on Config-Only AA WAN Cluster is detected, which is not supported. Clients will not get IP from Configured IP Pool and won't have VPN Tunneling through this Connection Profile. Solution: use DHCP server or Node(Local) specific IP Pool for Connection Profile. [Please click here to modify](#)

1004 Windows 7 and 1000 Windows devices have connected to your secure network in the last 24 hours. Download Pulse Policy Secure to gain in-depth visibility into these devices. [Try Now](#) or [Schedule Demo](#) dismiss until next upgrade

Activity **Overview** Active Users Meeting Schedule Virtual Desktop Sessions Devices Admin Notification

Timeframe: Day Refresh: 60 seconds (Minimum 60 seconds) Select list of graphs Charts Per Row: 3 [Save Changes](#)

Appliance Details

[Download Package](#)

Uptime

9.0R1 (build 63382) System Version

6606 of 10000 Licenses used

6606 Total Users

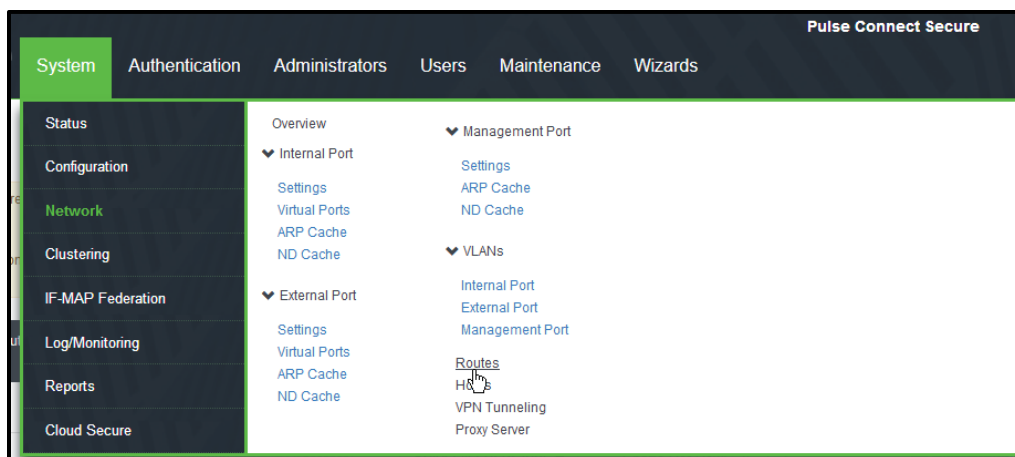
3% Logging Disk



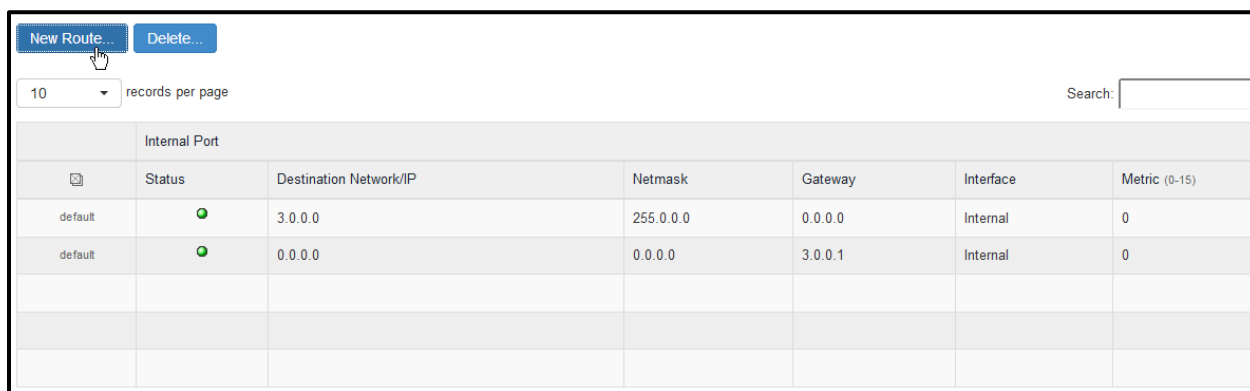
**NOTE:** In an active/active WAN cluster, if the networks of all the internal ports of the PCS/Nodes are in different subnets, it is mandatory to add specific static network routes on every PCS/Node to reach every other PCS/Node in the cluster for better cluster communication during PCS/Node failover or downtime.

To add a specific static route on a PCS/Node to reach another PCS/Node in the cluster:

1. Go to **System > Network > Routes**.



2. Click on **New Route**.



3. Based on the Network's Topology, the Static Route needs to be added on PCS/Node to reach other PCS/Node in WAN Cluster. Below is an example where static route is added on PCS Configured in 10.11.0.0/16 network having gateway 10.11.1.1 to reach another PCS/Node Configured in 10.12.0.0/16.

**Network Settings**  
Internal Port - New Route

Network Settings > Routes > New Route

Destination Network/IP:

Netmask:

Gateway:

Interface:

Metric:

4. The same steps need to be repeated on every PCS/Node in the active/active WAN cluster.

## Example: Creating an Active/Active Cluster That Supports IPv6 Client Access

This example describes the tasks involved in creating a cluster that supports IPv6 client access. It includes the following information:

- [Overview](#)
- [Before You Begin](#)
- [Defining and Initializing a Cluster](#)
- [Joining Nodes to the Cluster](#)
- [Advanced Configuration](#)

### Overview

Pulse Connect Secure supports an IPv6 configuration for active/active clusters. The intracluster communication occurs over the IPv4 corporate network through the internal interfaces.

If you attempt to change the IP address of a node while it belongs to a cluster, you might experience unpredictable results. Whenever you change the IP address configuration for a cluster, you must re-create the cluster. Therefore, to add support for IPv6 addresses, you must re-create the cluster.

### Before You Begin

We recommend that you deploy a cluster in a staging environment first and then move to a production environment after testing authentication realm, user role, and resource policy configurations, as well as any applications your end users might access.

Before you begin a cluster configuration:

1. Ensure that all intended Pulse Connect Secure nodes use the same hardware platform (for example, all are PSA-7000C Appliances).
2. Ensure that all intended Pulse Connect Secure nodes have been initially configured (for example, Pulse Connect Secure hostname is specified, and the internal and external IP addresses are assigned), and they are running the same service package version.
3. Designate one node as the primary node. On the primary node, configure system and user settings. When other nodes join the cluster, the primary node propagates its configuration to the new cluster member during the join cluster operation.

### Defining and Initializing a Cluster

You use the primary node admin GUI graphical user interface to create the cluster and add members. The primary node is added as part of the cluster creation operation. When you add members, you are prompted for settings unique to the member, such as the name and IP address configuration for the internal and external interfaces. A few additional settings are also unique, namely the management port and VLAN port settings, so you add these manually after the add node procedure that follows, but before the join cluster operation.

To create a cluster and add members:

1. Select **System > Clustering > Create** and enter a name for the cluster, a cluster password, and a name for this node, such as Node-1.  
  
You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.
2. Click **Create Cluster**. When prompted to confirm the cluster creation, click **Create**. After the Pulse Connect Secure initializes the cluster, the Clustering page displays the Status and Properties tabs.

3. Click **Add Members** to specify the additional cluster nodes:
  1. Enter a name for the member; for example, Node-2.
  2. Enter the internal IP address. If both IPv4 and IPv6 are enabled on the internal port on Node-1, the system prompts for both IPv4 and IPv6 settings for the internal port for Node-2. Note, however, that intracluster communication uses the IPv4 corporate network.
  3. Enter the external IP address. If both IPv4 and IPv6 are enabled on the external port on Node-1, the system prompts for both IPv4 and IPv6 settings for the external port for Node-2.
  4. Change the netmask/prefix-length and gateway settings for the node if necessary.
  5. Click **Add Node**. When prompted to confirm adding the new member, click **Add**.

When the add node operation has completed, Node-2 is shown as an unreachable member of the cluster.

6. The add node procedure does not prompt you to configure management port or VLAN port settings. As needed, go to the node port configuration page and configure these settings. For example, after the add node operation has completed for Node-2, go to its System > Network > Port > Settings page and configure its management port.
7. Repeat this procedure for each node you intend to add to a cluster.

## Joining Nodes to the Cluster

The primary node joins the cluster as part of the creation process. Use the following procedure to join additional nodes to the cluster.

To join a node to the cluster:

1. From an existing cluster member, select the **System > Clustering > Cluster Status** tab and specify the Pulse Connect Secure you want to add to the cluster.
2. From the admin GUI of the Pulse Connect Secure you want to join to a cluster:
  1. Select the **System > Clustering > Join** tab and enter:
    - The name of the cluster to join.
    - The cluster password you specified when defining the cluster.
    - The IPv4 address for the internal port of an active cluster member.
  2. Click **Join Cluster**. When prompted to confirm joining the cluster, click **Join**.

The join cluster operation validates IPv4 and IPv6 settings for all the physical ports (internal/external/management) against those present in the existing cluster. For example, the external port IPv6 settings present on Node-2 are compared against external port IPv6 settings that were specified for the Node-2 add member operation entered on the primary node (Node-1). If there is a mismatch, the join operation fails with an appropriate error message.

While the new node synchronizes its state with the existing cluster member, each node's status indicates **Enabled**, **Enabled, Transitioning**, or **Enabled, Unreachable**.

When the node finishes joining the cluster, its Clustering page shows the Status and Properties tabs.

After the node joins the cluster, you might need to sign in again.

## Advanced Configuration

Table 181 summarizes advanced configuration guidelines.

Table 181: Pulse Connect Secure Clusters: Advanced Configuration Guidelines

Topic	Guideline
Active/Active	<p>When using Pulse Secure clients with an active/active cluster, you must split the IP address pool across the nodes to ensure proper routing from the backend to the end user. This is a requirement whether the IP address pool is provisioned statically on the Pulse Connect Secure or dynamically by way of DHCP.</p> <p>The client IP pool configuration is synchronized among all nodes in a cluster; however, you may configure each node to use a certain subset of the global IP pool.</p> <p>If you are running Network Connect on a multisite cluster where nodes reside on different subnets:</p> <ol style="list-style-type: none"> <li>4. Configure an IP address pool policy on the Users &gt; Resource Policies &gt; VPN Tunnelling: Connection Profiles &gt; New Profile page that accounts for the different network addresses used by each node in the cluster.</li> <li>5. For each node in the cluster, use settings in the System &gt; Network &gt; VPN Tunneling page of the admin GUI to specify an IP filter that filters out only those network addresses available to that node.</li> <li>6. Create a static route on your gateway router that indicates the IP address of the internal port of each cluster node. Each IP address specified on the router needs to be in the same subnetwork as the corresponding cluster node.</li> </ol>
FIPS	If you are creating a cluster of FIPS devices, manually update the security world on each of the nodes.

### Related Documentation

- [Clustering Feature Overview](#)
- [General Cluster Maintenance](#)

## Example: Creating an Active/Passive Cluster that Supports IPv6 Client Access

This example describes the tasks involved in creating a cluster that supports IPv6 client access. It includes the following information:

- [Overview](#)
- [Before You Begin](#)
- [Defining and Initializing a Cluster](#)
- [Joining Nodes to the Cluster](#)
- [Configuring IPv6 on an Existing IPv4 Active/Passive Cluster](#)
- [Advanced Configuration](#)

### Overview

Pulse Secure access management framework supports an IPv6 configuration for active/passive clusters. The previous intracluster communication mechanism is preserved. The intracluster communication occurs over the IPv4 corporate network through the internal interfaces.

If a device belongs to an active/passive cluster, you can enable IPv6 on its ports. If a device has IPv6 enabled on its ports, it can be added to an active/passive cluster.

If you attempt to change the IP address of a node while it belongs to a cluster, you might experience unpredictable results. Whenever you change the IP address configuration for a cluster, you must re-create the cluster.

When using active/passive clustering, the members of a cluster pair must be in the same subnet because the VIP address must be shared by both members.

### Before You Begin

We recommend that you deploy a cluster in a staging environment first and then move to a production environment after testing the authentication realm, user role, and resource policy configurations, as well as any applications your end users might access.

Before you begin a cluster configuration:

Note that state synchronization occurs only through the internal network interface card (NIC).

Ensure that all intended nodes use the same hardware platform (for example, all are PSA-7000C Appliances).

Ensure that all intended nodes have been initially configured (for example, the system hostname is specified, and the internal and external IP addresses are assigned), and that they are running the same service package version.

Designate one node as the primary node. On the primary node, configure system and user settings. When other nodes join the cluster, the primary node propagates its configuration to the new cluster member during the join cluster operation.

Configuring IPv6 on an existing IPv4 active/passive cluster on an external port can be done seamlessly. However, if you are configuring on an internal port, you must wait for cluster synchronization completion and then do the next configuration for the remaining node. Therefore, we recommended that you complete the IPv6 configurations before creating a cluster on an internal port.

## Defining and Initializing a Cluster

You use the primary node admin GUI to create the cluster and add members. The primary node is added as part of the cluster creation operation. When you add members, you are prompted for settings unique to the member, such as the name and IP address configuration for the internal and external interfaces. A few additional settings are also unique, namely the management port and VLAN port settings, so you add these manually after the add node procedure that follows, but before the join cluster operation.

To create a cluster and add members:

1. Select **System > Clustering > Create Cluster** and enter a name for the cluster, a cluster password, and a name for this node, such as Node-X.

You need to enter the password again when specifying additional nodes to join the cluster. All nodes in the cluster use this password to communicate.

Figure 310 shows the Create New Cluster page.

Figure 310: Create New Cluster Page

Clustering > Create New Cluster

### Create New Cluster

Join Create

Type: VA-DTE

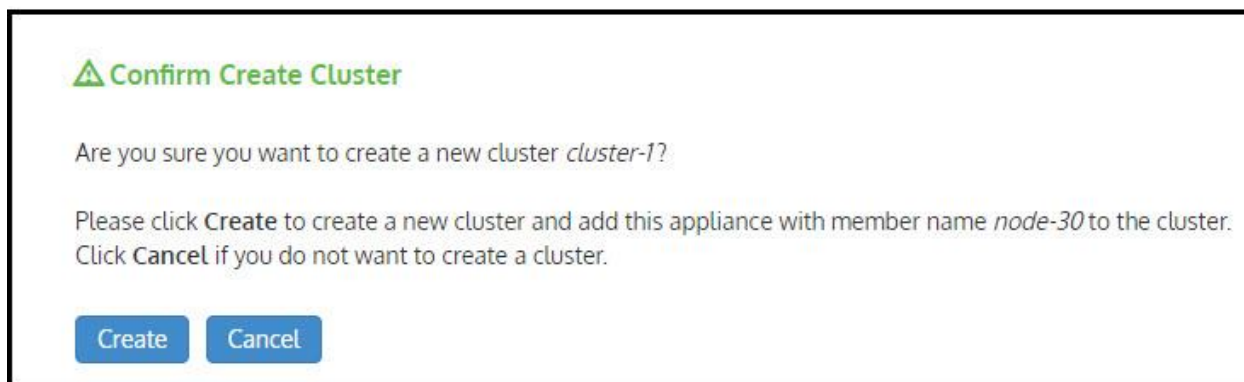
Cluster Name: cluster-1  
Name of the cluster to create.  
Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

Cluster Password: .....  
Shared secret among the nodes in the cluster.  
Must be at least 6 characters long

Confirm Password: .....  
Shared secret among the nodes in the cluster.  
Must match the password you typed in the previous line

Member Name: node-30  
Name of this node in the cluster.  
Must be alphanumeric, "-", or "\_"; must start with a letter and have a maximum of 19 characters.

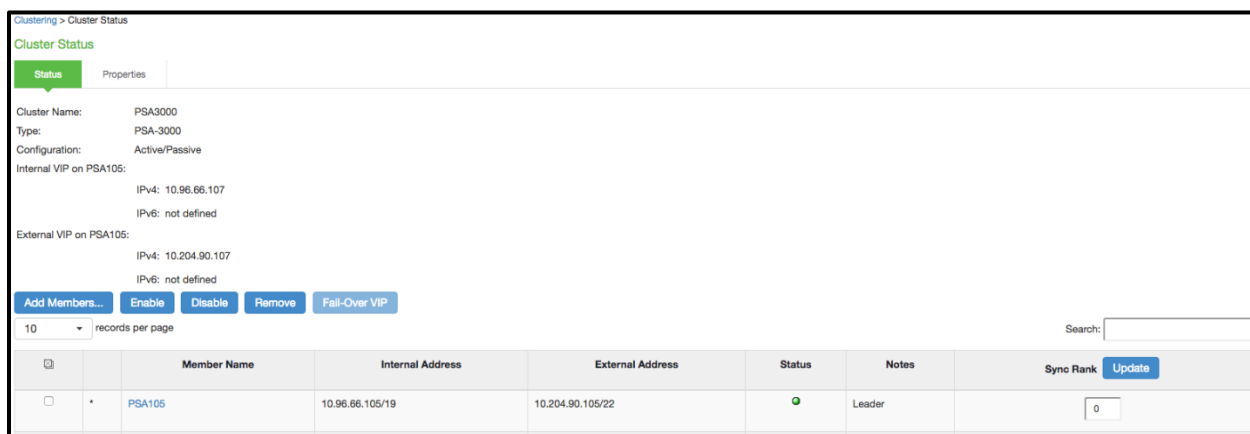
Create Cluster



2. Click **Create Cluster**. When prompted to confirm the cluster creation, click **Create**. After Connect Secure initializes the cluster, the Clustering page displays the Status and Properties tabs.

Figure 311 shows the Clustering page with Status and Properties tabs.

Figure 311: Clustering Page— Status and Properties



3. Click **Properties**.

Figure 312 shows the Clustering page with active/passive configuration.

Figure 312: Clustering Page— Active/Passive Configuration

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards Pulse Connect Secure on cl62

Clustering > Cluster Properties

**Cluster Properties**

Status **Properties**

Type: PSA-5000

Cluster Name: pcs-cl

Cluster Password: \*\*\*\*\*

Confirm Password: \*\*\*\*\*

**Configuration Settings**

☒ **Active/Passive configuration**  
This is a high-availability failover mode, in which one node is active while the other is held as backup.

Internal VIP:

IPv4: 10.209.126.104 IPv6: fc00:1111:5678:5678::6104

External VIP:

IPv4: 10.30.126.104 IPv6: fc00:7777:5678:5678::6104

☐ **Active/Active configuration**  
This mode requires an external load-balancer.

**Synchronization Settings**

☐ Synchronize log messages

**User/Session Synchronization**

☐ Configuration-only Cluster

☒ Synchronize user sessions

☒ Synchronize last access time for user sessions

**Network Healthcheck Settings**

Number of ARP Ping failures before interface is disabled (should be greater than 0): 3

☐ Disable external interface when internal interface fails

**Advanced Settings**

☐ Enable Advanced Settings

**Save Changes** **Delete Cluster...**

- Under Configuration Settings, select **Active/Passive Configuration**, then specify the IPv4 and IPv6 addresses for the VIP address on the internal and external ports, depending on what is enabled for IPv4/IPv6 at **Network > Internal Port** and **Network > External Port**.
- Click **Save Changes**. After the system initializes the active/passive cluster, the Clustering page displays the Status and Properties tabs.
- Click **Add Members** to specify additional cluster nodes:

Figure 313: Add Cluster Member Page

Clustering > Cluster Add

**Cluster Add**

Cluster: PSA3000

**Delete**

Node Name	Internal IPv4 address	Internal IPv4 Netmask	Internal IPv4 Gateway	External IPv4 address	External IPv4 Netmask	External IPv4 Gateway	
PCS104	10.96.66.104	255.255.224.	10.96.64.1	10.204.90.10	255.255.252.	10.204.88.1	<b>Add</b>

Note: after the changes are saved, you must click "Network" on the left panel to check and ensure the network settings for all new nodes are fully configured prior to their joining. Keep in mind that the entire state currently on the new nodes will be completely overwritten during the joining process.

**Save Changes** **Cancel**

- Enter a name for the member; for example, Node-Y.



8. Enter the internal IP address. If both IPv4 and IPv6 are enabled on the internal port on Node-X, the system prompts for both IPv4 and IPv6 settings for the internal port for Node-X. Note, however, that intracluster communication uses the IPv4 corporate network.
9. Enter the external IP address. If both IPv4 and IPv6 are enabled on the external port on Node-X, the system prompts for both IPv4 and IPv6 settings for the external port for Node-Y.
10. (Optional) Change the netmask, prefix-length, and gateway settings for the node if necessary.
11. Click **Add Node**. When prompted to confirm adding the new member, click **Add** and then click **Save Changes**.

After the completion of add node operation, Node- Y is shown as an unreachable member of the cluster.

12. Verify the configuration on **System > Clustering > Cluster Status** page.

Figure 314 shows the status on the Clustering page.

Figure 314: Clustering Page –Status

**Pulse Secure** System Authentication Administrators Users Maintenance Wizards **Pulse Connect Secure on cl62**

Clustering > Cluster Status

**Cluster Status**

Status Properties

Cluster Name: pcs-cl  
Type: PSA-5000  
Configuration: Active/Active

Add Members... Enable Disable Remove

10 records per page Search:

	Member Name	Internal Address	External Address	Status	Notes	Sync Rank	Update
<input type="checkbox"/>	* cl62	10.209.113.62/20	10.30.113.62/16	Enabled	Enabled	0	
<input type="checkbox"/>	cl92	10.209.113.92/20	10.30.113.92/16	Leader		0	

← Previous 1 Next →

\* Indicates the node you are currently using

The add node procedure does not prompt you to configure management port or VLAN port settings. As needed, go to the node port configuration page and configure these settings. For example, after the add node operation has completed for Node- Y, go to its **System > Network > Port > Settings** page and configure its management port.



**NOTE:** Only two nodes can be present in an active/passive cluster.

## Joining Nodes to the Cluster

The primary node joins the cluster as part of the creation process.

To join additional nodes to the cluster:

1. From an existing cluster member, select the **System > Clustering > Cluster Status** tab and specify the Connect Secure you want to add to the cluster.
2. From the admin GUI of the Pulse Secure access management framework that you want to join to a cluster:
  1. Select the **System > Clustering > Join** tab and enter:
    - The name of the cluster to join
    - The cluster password you specified when defining the cluster
    - The IPv4 address for the internal port of an active cluster member
  2. Click **Join Cluster**. When prompted to confirm joining the cluster, click **Join**.

The join cluster operation validates IPv4 and IPv6 settings for all the physical ports (internal, external, and management) against those present in the existing cluster. For example, the external port IPv6 settings present on Node-Y are compared against external port IPv6 settings that were specified for the Node-Y add member operation entered on the primary node (Node-X). If there is a mismatch, the join operation fails with an appropriate error message.

While the new node synchronizes its state with the existing cluster member, each node's status indicates Enabled, Enabled, Transitioning, or Enabled, Unreachable.

When the node finishes joining the cluster, its Clustering page shows the Status and Properties tabs.

After the node joins the cluster, you might need to sign in again.

## Configuring IPv6 on an Existing IPv4 Active/Passive Cluster

We recommend as a best practice that you configure IPv6 host and network settings on individual nodes before you create a cluster. In some cases, such as routine upgrade, you have already created a cluster configuration and only want to add IPv6 addresses to the existing interface configuration. If so, follow the procedures in this section precisely.



**NOTE:** You must leave IPv6 disabled until the last step of the procedures shown below.

To modify the internal port configuration for the cluster:

1. Select **System > Network > Internal Port > Settings**.
2. Under Settings for, select **Entire cluster**.
3. Complete the configuration for the IPv6 prefix and the IPv6 gateway, but do not enable IPv6.
4. Verify that all the nodes are up and running, are in sync, and are in reachable state. Complete synchronization of the cluster pair might take a few minutes.
5. Under Settings for, select Node 1.
6. Configure the IPv6 address, but do not enable IPv6.
7. Verify both the nodes are up and running and in reachable state.
8. Repeat steps 6-8 for Node 2.
9. Select **System > Network > Internal Port > Virtual Ports**.
10. Update the cluster virtual port configuration to add the IPv6 address.
11. Select **System > Network > Internal Port > Settings**.
12. Under Settings for, select **Entire cluster**.
13. Select **Enable IPv6**.

To modify the external port configuration for the cluster:

1. Select **System > Network > External Port > Settings**.
2. Under Settings for, select **Entire cluster**.
3. Complete the configuration for the IPv6 prefix and the IPv6 gateway, but do not enable IPv6.
4. Verify that all the nodes are up and running, are in sync, and are in reachable state. Complete synchronization of the cluster pair might take a few minutes.
5. Under Settings for, select Node 1.
6. Configure the IPv6 address, but do not enable IPv6.
7. Verify both the nodes are up and running and in reachable state.
8. Repeat steps 6-8 for Node 2.

9. Select **System > Network > External Port > Virtual Ports**.
10. Update the cluster virtual port configuration to add the IPv6 address.
11. Select **System > Network > External Port > Settings**.
12. Under Settings for, select **Entire cluster**.
13. Select **Enable IPv6**.

## Advanced Configuration

Table 182 summarizes advanced configuration guidelines.

Table 182: Pulse Connect Secure Clusters: Advanced Configuration Guidelines

Settings	Guideline
FIPS	If you are creating a cluster of FIPS devices, manually update the security word on each of the nodes.

### Related Documentation

- [Clustering Feature Overview](#)
- [General Cluster Maintenance](#)

# CHAPTER 42 Delegating Administrator Roles

- [About Delegating Administrator Roles](#)
- [Creating and Configuring Administrator Roles](#)
- [Specifying Management Tasks to Delegate](#)

## About Delegating Administrator Roles

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The access management system enables you to delegate various management tasks to different administrators through system administrator roles and security administrator roles. System and security administrator roles are defined entities that specify management functions and session properties for administrators who are mapped to those roles. You can customize an administrator role by selecting the feature sets, user roles, authentication realms, resource policies, and resource profiles that members of the administrator role are allowed to view and manage. Note that system administrators may only manage user roles, realms, and resource policies; only security administrators can manage administrator components.

For example, you can create a system administrator role called “Help Desk Administrators” and assign users to this role who are responsible for fielding tier 1 support calls, such as helping users understand why they cannot access a Web application or system page. In order to help with troubleshooting, you may configure settings for the “Help Desk Administrators” role as follows:

- Allow the help desk administrators Write access to the System > Log/Monitoring page so they can view and filter the system logs, tracking down critical events in individual users’ session histories, as well as the Maintenance > Troubleshooting page so they can trace problems on individual users’ systems.
- Allow the help desk administrators Read access to the Users > User Roles pages so they can understand which bookmarks, shares, and applications are available to individual users’ roles, as well as the Resource Policy or Resource Profile pages so they can view the policies that may be denying individual users access to their bookmarks, shares, and applications.
- Deny the help desk administrators any access to the remaining System pages and Maintenance pages, which are primarily used for configuring system-wide settings—such as installing licenses and service packages—not for troubleshooting individual users’ problems.



**NOTE:** In addition to any delegated administrator roles that you may create, the system also includes two basic types of administrators: super administrators (.Administrators role), who can perform any administration task through the admin console and read-only administrators (.Read-only Administrators role), who can view—but not change—the entire system configuration through the admin console.

You can also create a security administrator role called “Help Desk Manager” and assign users to this role who are responsible for managing the Help Desk Administrators. You might configure settings for the “Help Desk Manager” role to allow the Help Desk Manager to create and delete administrator roles on his own. The Help Desk Manager might create administrator roles that segment responsibilities by functional areas of the system. For example, one administrator role might be responsible for all log monitoring issues. Another might be responsible for all Network Connect problems. All devices allow members of the .Administrators role to configure general role settings, access management options, and session options for the .Administrators and .Read-Only Administrators roles.



**NOTE:** On certain pages, such as the role mapping page, the delegated administrator can view the role names even though the administrator does not have read/write access. However, the delegated administrator cannot view the details of that role.

### Related Documentation

- [Creating and Configuring Administrator Roles](#)

- [Specifying Management Tasks to Delegate](#)

## Creating and Configuring Administrator Roles

You can use the **Administrators > Admin Roles** pages to set default session and user interface options for delegated administrator roles.

To create individual administrator accounts, you must add the users through the appropriate authentication server (not the role). For example, to create an individual administrator account, you may use settings in the **Authentication > Auth. Servers > Administrators > Users** page of the admin console. For detailed instructions on how to create users on the Administrators server and other local authentication servers. For instructions on how to create users on third-party servers, see the documentation that comes with that product.

To create an administrator role:

1. In the admin console, choose **Administrators > Admin Roles**.
2. Do one of the following:
  - Click **New Role** to create a new administrator role with the default settings.
  - Select the check box next to an existing administrator role and click **Duplicate** to copy the role and its custom permissions. Note that you cannot duplicate the system default roles (.Administrators and .Read-Only Administrators).
3. Enter a name (required) and description (optional) for the new role and click **Save Changes**.
4. Modify restrictions, session options, and UI options according to your requirements.



**NOTE:** If you select one of the system's default administrator roles (.Administrators or .Read-Only Administrators), you can only modify settings in the General tab (since the default system administrators roles always have access to the functions defined through the System, Users, Administrators, and Resource Policies tabs).

You cannot delete the .Administrators and .Read Only Administrators roles since they are default roles.

### Related Documentation

- [Specifying Management Tasks to Delegate](#)
- [Role Restrictions](#)
- [Specifying Role Session Options](#)
- [Customizing the Welcome Page](#)

## Specifying Management Tasks to Delegate

This topic contains information about delegating management tasks to various delegated administrator roles.

### Delegating System Management Tasks

Use the **Administrators > Admin Roles > Select Role > System** tab to delegate various system management tasks to different administrator roles. When delegating privileges, note that:

- The system allows all administrators read-access (at minimum) to the admin console home page (System > Status > Overview), regardless of the privilege level you choose.
- The system does not allow delegated administrators write-access to pages where they can change their own privileges. Only those administrator roles that come with the system (.Administrators and .Read-Only Administrators) may access these pages:
  - Maintenance > Import/Export (Within this page, .Read-Only Administrators can export settings, but cannot import them.)

- Maintenance > Push Config
- Maintenance > Archiving > Local Backups
- Delegation access to the Meeting Schedule page is controlled through the Meetings option on the Administrators > Admin Roles > Select Role > Resource Policies page.

## Delegating User and Role Management

Use the **Administrators > Admin Roles > Select Role > Users > Roles** sub-tab to specify which user roles the administrator role can manage. When delegating role management privileges, note that:

- Delegated administrators can only manage user roles.
- Delegated administrators cannot create new user roles, copy existing roles, or delete existing roles.
- If you allow the delegated administrator to read or write to any feature within a user role, the system also grants the delegated administrator read access to the Users > User Roles > Select Role > General > Overview page for that role.
- If you grant a delegated administrator write access to a resource policy through the Administrators > Admin Roles > Select Administrator Role > Resource Policies page, he may create a resource policy that applies to any user role, even if you do not grant him read access to the role.

## Delegating User Realm Management

Use the **Administrators > Admin Roles > Select Role > Users > Authentication Realms** tab to specify which user authentication realms the administrator role can manage. When delegating realm management privileges, note that:

- System administrators can only manage user realms.
- System administrators cannot create new user realms, copy existing realms, or delete existing realms.
- If you allow the system administrator to read or write to any user realm page, the system also grants the system administrator read-access to the Users > User Realms > Select Realm > General page for that role.

## Delegating Administrative Management

Use the **Administrators > Admin Roles > Select Roles > Administrators** tab to specify which system administrator roles and realms the security administrator role can manage. When delegating security administrative privileges, note that:

- The security administrator role provides control over all administrative roles and realms.
- You can give a security administrator control exclusively over administrator roles, over administrator realms, or over both.
- You can restrict or grant the security administrator the permission to add and delete administrator roles and administrator realms.

## Delegating Resource Policy Management

Use the **Administrators > Admin Roles > Resource Policies** tab to specify which user resource policies the administrator role can manage. When delegating resource policy management privileges, note that delegated system administrators cannot modify the following characteristics of resource policies:

- The resource itself (that is, the IP address or hostname).
- The order to evaluate the resource policies.

## Delegating Resource Profile Management

Use the **Administrators > Admin Roles > Resource Profiles** tab to specify which user resource profiles the administrator role can manage. When delegating resource profile management privileges, note that delegated system administrators cannot modify the following characteristics of resource profiles:

- The resource itself (that is, the IP address or hostname)

- The order to evaluate the resource policies.

**Related Documentation**

- [About Delegating Administrator Roles](#)

# CHAPTER 43 Deployments with IDP

- [About IDP](#)
- [IDP Deployment Scenarios](#)
- [Configuring Connect Secure to Interoperate with IDP](#)
- [Configuring IDP Sensor Policies](#)
- [Defining Automatic Response Sensor Event Policies](#)
- [Identifying and Managing Quarantined Users Manually](#)

## About IDP

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Securing intranet work application and resource traffic is vital to protecting your network from hostile outside intrusion. You can add levels of application security to your remote access network by integrating a Connect Secure system with a Juniper Networks Intrusion Detection and Prevention (IDP) Sensor. The IDP device may provide the following types of protection in this solution (some forms of protection depend upon the specific configuration):

The IDP sensor monitors the network on which the IDP system is installed. The sensor's primary task is to detect suspicious and anomalous network traffic based on specific rules defined in IDP rulebases.

The IDP device provides the following types of protection (some forms of protection depend upon the specific configuration):

- Protects against attacks from user to application and from application to user (from a server-side endpoint)
- Detects and blocks most network worms based on software vulnerabilities
- Detects and blocks non-file-based Trojan Horses
- Detects and blocks effects of spyware, adware, and key loggers
- Detects and blocks many types of malware
- Detects and blocks zero-day attacks through the use of anomaly detection



**NOTE:** An IDP Sensor can send logs to one Connect Secure device only. However, the Connect Secure device can receive logs from more than one IDP Sensor.

You do not need a special license from Pulse Secure to enable interaction between Connect Secure and the IDP.

Using the Connect Secure admin console, you can configure and manage interaction attributes between it and an IDP, including the following:

- Global configuration parameters such as the IDP hostname or IP address, the TCP port over which the sensor communicates with Connect Secure, and the one-time password Connect Secure and IDP use to authenticate with one another.
- Dynamically changing the IDP configuration from Connect Secure and alerting the IDP of changes in the IP address pool available to remote users.
- Various levels of attack severity warnings.

The IDP sits behind Connect Secure on your internal network and monitors traffic flowing from Connect Secure into the LAN. Any abnormal events detected by the IDP Sensor are reported to Connect Secure, which you configure to take appropriate action based on the severity level of the reported events. The IDP Sensor performs reporting functions in addition to any normal logging the IDP has been configured to undertake.

You can use an IDP Sensor on the Connect Secure cluster, if the cluster is configured with a virtual IP (VIP) address.

### Related Documentation



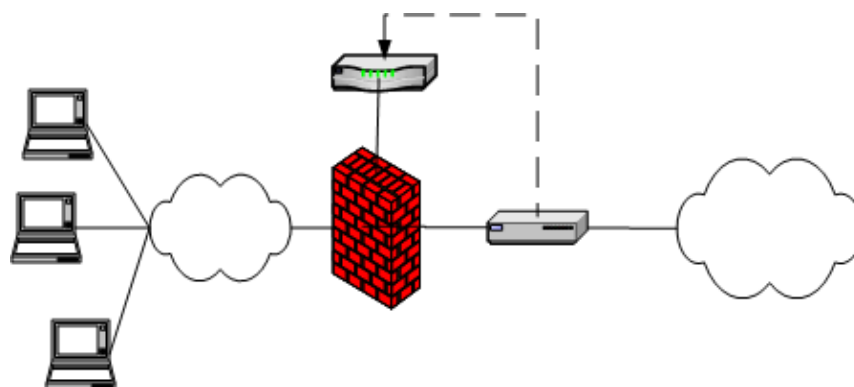
- [IDP Deployment Scenarios](#)
- [Configuring Connect Secure to Interoperate with IDP](#)
- [Configuring IDP Sensor Policies](#)

## IDP Deployment Scenarios

The two most likely deployment scenarios are as follows:

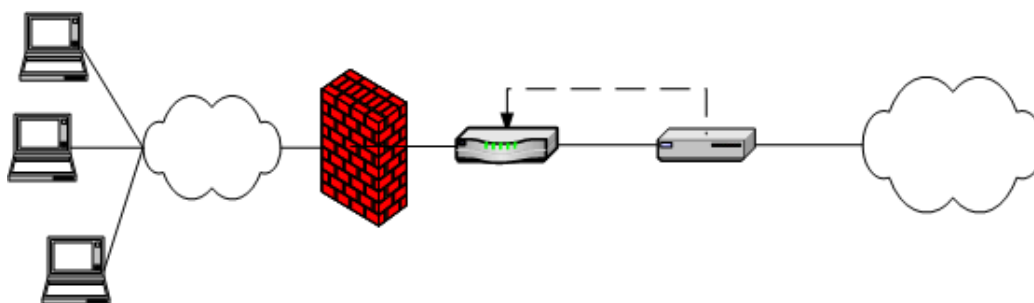
- Customer use of Connect Secure for extended enterprise access and IDP for security of all perimeter traffic including but not limited to traffic from Connect Secure. Figure 315 illustrates this scenario, in which Connect Secure is deployed in the DMZ or on the LAN and the IDP is deployed in-line behind the firewall and in front of the LAN.

Figure 315: Pulse Connect Secure and IDP Topology Scenario 1



- In the second deployment scenario, IDP is only used to protect traffic that comes through Connect Secure but not in-line with other perimeter traffic. Figure 316 illustrates this deployment scenario.

Figure 316: Pulse Connect Secure and IDP Topology Scenario 2



### Related Documentation

- [About IDP](#)
- [Configuring Connect Secure to Interoperate with IDP](#)

## Configuring Connect Secure to Interoperate with IDP

The IDP Sensor is a powerful tool to counter users who initiate attacks. Integration with Connect Secure allows you to configure automatic responses as well as manually monitor and manage users.

To configure the system to interoperate with an associated standalone IDP Sensor, you must first ensure the IDP has been configured according to the instructions described in the Signaling Setup appendix of [IDP Series Concepts and Examples Guide, Version 5.1rX](#).

Once the IDP Sensor has been set up, you can specify the events you want the IDP to watch for and the actions that Connect Secure takes once a particular event has been noted and reported.

There are two locations on Connect Secure where you can specify actions to be taken in response to users that perform attacks:

- **Sensor Event policies page**—Define the policy on this page to generate an automatic response to users who perform attacks.
- **Users page**—Manually identify and quarantine or disable users on the System > Status > Active Users page, which lists users who have performed attacks.

## Interaction Between the IC Series and IDP

Connect Secure reads attack information as it is being sent by the IDP sensor. Connect Secure receives the source and destination IP addresses and port numbers of the attacking host and the resource against which the attack was launched, along with the attack identifier, severity of the attack, and the time at which the attack was launched.

Connect Secure incorporates and displays the attack information received from the IDP sensor on the System > Status > Active Users page. Based on the attackers IP address and port number, the system can uniquely identify the user's session.

You can choose automatic or manual actions for attacks detected by the IDP sensor. For manual action, you look up the information available on the Active Users page and decide on an action. For automatic action, you configure the action in advance when you define your IDP policies.

### Related Documentation

- [Configuring IDP Sensor Policies](#)

## Configuring IDP Sensor Policies

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The Sensors tab allows you to specify the system settings used to establish a connection to a Juniper Network's Intrusion Detection and Prevention (IDP) device.

Use the System > Configuration > Sensors > Sensors tab to perform a number of tasks related to configuring and managing interaction between Connect Secure and an IDP Sensor. The main Sensor page displays the sensor, the network address, the state (enabled), the version, and the status of any configured sensors.

**Creating a New IDP Sensor Entry** In IDP versions prior to 5.0, Connect Secure sends only the user IP address. With IDP version 5.0 and later, Connect Secure sends session information including the user, user role, and IP address.

To enable or disable existing IDP Sensor entries on Connect Secure:

1. In the admin console, choose **System > Configuration > Sensors**.



**NOTE:** To use the IDP sensor with Connect Secure you must enable logging for the applicable policies.

2. Click New Sensor. The admin console displays the New Sensor page.

3. Under Sensor Properties, specify the following information:

- **Name**—A name Connect Secure uses to identify the new connection entry
- **Hostname**—The hostname or IP address of the IDP Sensor to which Connect Secure connects to receive application and resource attack alert messages
- **Port**—The TCP port on the IDP Sensor to which Connect Secure listens when receiving application and resource attack alert messages
- **One-time password**—The encrypted password Connect Secure uses when conducting the initial Transport Layer Security (TLS) handshake with the IDP Sensor. You must enter the encrypted OTP password as displayed on the IDP ACM configuration summary screen.



**NOTE:** The hostname, TCP port, and one-time password must already be configured on the IDP Sensor before this configuration can be successful.

4. Under **Monitoring Options**, specify IP addresses to monitor and the minimum alert severity level the IDP Sensor will record and submit to Connect Secure:
  - In the Addresses to Monitor field, specify individual IP addresses and address ranges, one entry per line. IDP reports attack information only for the IP addresses that you specify. If you want IDP to report all events, enter 0.0.0.0/0. If you want IDP to report only selected events, enter <default> to permit IDP to report events for events with source IPs that have an active user session on Connect Secure, and /or enter one or more addresses or address ranges for any endpoint that you want the IDP sensor to report.
  - Select one of the severity options available in the Severity filter drop down list. The severity level is a number on a scale from 1 to 5, where 1 is informational and 5 is critical. This option represents the severity of messages the IDP should send.
5. Click **Save Changes**.

### Enabling or Disabling IDP Sensors

To enable or disable existing IDP Sensor entries on Connect Secure:

1. In the admin console, choose **System > Configuration > Sensors**.
2. Select the check box next to one or more IDP Sensor entries you want to enable or disable.
3. Click Enable or Disable to enable or disable the specified IDP Sensor entries, respectively.

You can delete existing IDP Sensor entries that define a connection between Connect Secure and an IDP Sensor.

To delete one or more existing IDP Sensor entries from Connect Secure:

1. In the admin console, choose **System > Configuration > Sensors**.
2. Select the check box next to the IDP Sensor entry or entries you want to delete.
3. Click Delete and then confirm that you want to delete the sensor entry or entries.

### Reconnecting to an IDP Sensor

When the connection to an IDP Sensor is down, you can use the admin console on Connect Secure to re-establish the connection. You can also use the admin console to refresh the status of existing connections between Connect Secure and the IDP Sensor.

If you need to re-establish communication with an IDP Sensor, you must generate a new One-time Password.

To reconnect to an associated IDP Sensor:

1. In the admin console, choose **System > Configuration > Sensors**.
2. Select the check box next to the IDP Sensor to which you want to reconnect.
3. Click **Reconnect**.

The admin console displays a message informing you that Connect Secure is currently attempting to re-establish connection to the specified IDP Sensor. This page automatically refreshes each second during the reconnection process. Otherwise, the connection status page automatically refreshes once every 30 seconds.

### Refreshing and Displaying the Connection Status

To refresh and display the connection status for the specified IDP Sensor:

1. In the admin console, choose **System > Configuration > Sensors**.
2. Select the check box next to one or more IDP Sensor entries for which you want to display current connection status.
3. Click Refresh.

### Related Documentation

- [About IDP](#)
- [Configuring Connect Secure to Interoperate with IDP](#)

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## Defining Automatic Response Sensor Event Policies

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Use the **System > Configuration > Sensors > Sensor Event Policies** tab to specify one or more rules that specify the action(s) Connect Secure takes when it receives attack alert messages from an IDP Sensor.

To create a new IDP rule:

1. In the admin console, select **System > Configuration > Sensors > Sensor Event Policies**.
2. On the Sensor Event Policies page, click **New Rules**.
3. On the Pulse Secure IDP Rule page, in the Rule: On Receiving... section:
  - Select an existing event from the Event drop-down list.
  - Click **Events** to edit an existing event or create a new type of event and add it to the options in the Events drop-down list:
    1. Specify a name for the event.
    2. Populate the Expressions field by manually entering expressions or by selecting one or more clauses from the Expressions Dictionary and clicking **Insert Expression**.

For example, to check for all critical/highest severity level attacks, enter the following expression:

```
idp.severity >= 4
```

To check for all critical/highest severity level attacks for HTTP traffic, enter the following expression:

```
idp.severity >= 4 AND idp.attackStr = "**HTTP**"
```
3. When you have finished entering the expressions you want to apply to this event, click **Add Expression**.
4. Click **Close**.
4. In the **Count this many times** section, specify a number between 1 and 256 to determine the number of times an event must occur before action is taken.
5. In the **...then perform this action** section, specify one of the following actions:
  - **Ignore (just log the event)**—Specifies that the system should log the event, but take no further action against the user profile to which this rule applies. This option is best used to deal with very minor “informational” attack alert messages that come from the IDP Sensor.
  - **Terminate User Session**—Specifies that Connect Secure should immediately terminate the user session and require the user to sign in again.
  - **Disable user account**—Specifies that Connect Secure should disable the user profile associated with this attack alert message, thus rendering the client unable to sign in until the administrator re-enables the user account. (This option is only applicable for users who have a local Connect Secure user account.)
  - **Replace user’s role with this one**—Specifies that the role applied to this user’s profile should change to the role you select from the associated dropdown list. This new role remains assigned to the user profile until the session terminates. This feature allows you to assign a user to a specific controlled role of your choice, based on specific IDP events. For example, if the user performs attacks, you might assign the user to a restricted role that limits the user’s access and activities.
  - Choose to **make this role assignment**:
    - **Permanent**—User remains in the quarantined state across subsequent logins until the administrator releases the user from the quarantined state.
    - **For this session only**—Default. User can log in to another session.
6. In the **Roles** section, specify:
  - **Policy applies to ALL roles**—To apply this policy to all users.

- **Policy applies to SELECTED roles**—To apply this policy only to users who are mapped to roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.
- **Policy applies to all roles OTHER THAN those selected below**—To apply this policy to all users except for those who are mapped to the roles in the Selected roles list. Make sure to add roles to this list from the Available roles list.

7. Click **Save Changes**.

#### Related Documentation

- [Configuring Connect Secure to Interoperate with IDP](#)

## Identifying and Managing Quarantined Users Manually

When the system quarantines a user based on an attack, you can display and manage the states by locating the user link in the **System > Status > Active Users** page.

- A small warning icon displayed in front of the username.
- The hyperlinked username.
- An enabled Quarantined option button on the specific user's page. If the user is not quarantined, the option button is disabled.

You can manage quarantined users from either the admin GUI or by logging in as a user with administrative rights on the local authentication server.

To manage quarantined users:

1. Identify quarantined users at **System > Status > Active Users**.
2. Locate the quarantined user from the **Authentication > Auth. Servers > System Local** on the admin GUI or from the **Admin Users** window on the local authentication server. You must be logged in to the local authentication server as an administrator user in order to see the Admin User option.
3. Click the username link. The user page opens, showing a number of options. See Figure 317.

Figure 317: Managing Quarantined Users

The screenshot shows the Pulse Secure admin interface. The breadcrumb trail is 'Auth Servers > System Local > Users > Update Local User shan'. The page title is 'Update Local User shan'. There are input fields for 'Full Name' (containing 'Unspecified Name'), 'Password', and 'Confirm Password'. Below these are radio buttons for 'One-time use (disable account after the next successful sign-in)', 'Enabled', 'Disabled', and 'Quarantined'. A note at the bottom states: 'Note: You must also configure password management on the Authentication server Settings with 'Allow users to change their passwords' option enabled. Use options on the Administrators/Users > Authentication > [Realm] > Authentication Policy > Password page to specify which realms should inherit the server's password management capabilities.'

4. Click **Disabled** to disallow a user from authenticating.
5. Click **Quarantined** to leave a user in a quarantined state. The Quarantined option is only enabled if the user is already quarantined.



**NOTE:** The system assigns quarantined users to the quarantined role, regardless of their login realm.

6. Click **Save Changes**.

7. To re-enable previously quarantined or disabled users, select **Authentication > Auth. Servers > Select Server > Users** and click the link for the given user.



**NOTE:** You can also disable users from this location.

8. Click Enabled to release the user from quarantine.
9. Click Save Changes.

All Sensor events are logged at System > Log/Monitoring > Sensors > Log.

#### **Related Documentation**

- [Defining Automatic Response Sensor Event Policies](#)
- [Displaying Active Users](#)

# CHAPTER 44 Dashboard and Reports

- [Dashboard and Report Overview](#)
- [Enabling the Dashboard](#)
- [Using the Dashboard](#)
- [Using the User Summary Report](#)
- [Using the Device Summary Report](#)
- [Using the Single Device Report](#)
- [Using the Authentication Report](#)
- [Using the Compliance Report](#)
- [Troubleshooting a Top Roles Chart from the Dashboard](#)

## Dashboard and Report Overview

---

A dashboard is an interface used to manage the Pulse Secure access management framework. It provides an integrated view of all devices and users accessing the network, their device profile information, authentication methods used to gain access, device posture compliance and so on.

A report is an element of a dashboard used to convey complex data in simplified formats. Pulse Secure access management framework collects log and configuration data from across your network, and it then aggregates the data into reports for you to view and analyze. It provides a standard set of predefined reports that you can use and customize to fit your needs. The reports are grouped into logical categories for information related to authentication, session traffic, device administration, configuration and administration, and troubleshooting.

You can use the system dashboard and reports to analyze system utilization.

### Related Documentation

- [Enabling the Dashboard](#)
- [Using the Dashboard](#)

## Enabling the Dashboard

---

You can use the admin console to enable or disable the dashboard.

To enable the dashboard.

1. Select **System > Status > Activity > Settings**.
2. Select **Enable Dashboard**.



**NOTE:** The dashboard is enabled by default.

Figure 318 shows the Dashboard Settings for Pulse Connect Secure.

Figure 318: Dashboard Settings – Pulse Connect Secure

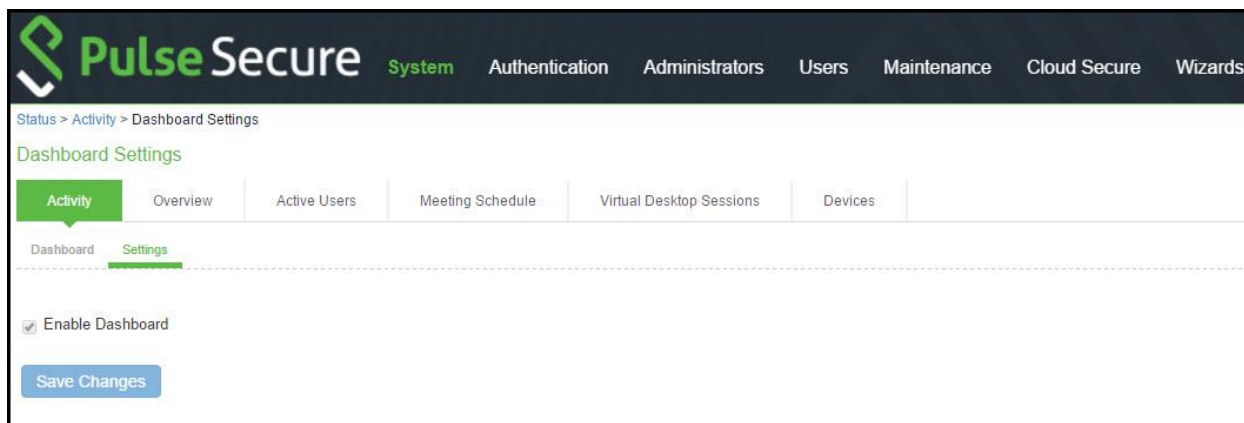


Figure 319 shows the available system reports through the dashboard for Pulse Connect Secure.

Figure 319: Dashboard



## Related Documentation

- [Dashboard and Report Overview](#)



- [Using the Dashboard](#)

## Using the Dashboard

This topic describes the dashboard. It includes the following information:

- [Dashboard Overview](#)
- [Displaying the Dashboard](#)
- [Selecting a Data Timeframe](#)
- [Refreshing Data](#)
- [Drilling Down to Detailed Reports](#)

### Dashboard Overview

- [About the Dashboard](#)
- [About the Dashboard Database](#)

#### About the Dashboard

The dashboard contains six default graphic reports focused on security, network activity, application activity, system monitoring, and compliance.

Table 183 describes the dashboard status bar for Pulse Connect Secure.

Table 183: Dashboard Status Bar

Metric	Description
<b>Connect Secure</b>	
Total Users	The total number of unique users logged in over the past 1, 7, or 30 days. (The count is based on the chart time period setting. The pertinent time period, for example, 1, 7, or 30 days, is shown within brackets along with the number of users.)
Active Users	The number of unique users currently logged in.
Current SSL Sessions	The total number of current SSL sessions.
Auth Only Sessions	The total number of authentication-only user sessions.
ActiveSync Device Count	The total number of active synchronization devices.

Table 184 describes the default dashboard charts.

Table 184: Dashboard Charts

Dashboard Chart	Description
Authentication Success	The number of successful authentications over the selected time period (1, 7, or 30 days).
Authentication Failure	The number of failed authentications over the selected time period (1, 7, or 30 days).
Session OS Count	Pie chart showing the number of the successful sessions per operating system.
Top Roles	Pie chart showing the number of top user roles assigned during the selected time period.

Dashboard Chart	Description
Compliance Results	Pie chart showing Host Checker posture assessment results: Compliant, Not Compliant, Not Assessed, or Remediated. Compliance results are reported for all instances in which Host Checker is run.
Posture Assessment	Pie chart showing Host Checker policy violations. Policy violations are reported only for instances in which Host Checker is run at initial sign in.

## About the Dashboard Database

The dashboard monitoring service collects and stores data in a database for 30 days. The total number of records stored in the database can be up to 300,000 records.

The dashboard database is created only after enabling the dashboard option. Note that only new sessions are added to the database and changing the Timeframe filter or clicking refresh sends queries to the database. The data is collected only when the dashboard option is enabled.

Table 185 describes the different actions and their results.

Table 185: Dashboard Database

Action	Description
Disable and then reenable the dashboard.	The data collection stops when your dashboard is disabled.
Restore the data from backup, snapshot, or import config.	The data is not exported, and the data is retained during upgrades.

## Displaying the Dashboard

To display the dashboard, select **System > Status > Activity > Dashboard**.

Figure 320 shows the dashboard for Pulse Connect Secure.

Figure 320: Dashboard – Pulse Connect Secure



## Selecting a Data Timeframe

To select a data timeframe:

1. Select **System > Status > Activity > Dashboard**.
2. Select one of the following periods from the Timeframe list box:
  - Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.



**NOTE:** Access records are kept for 30 days. Older records are removed and not included in dashboard charts and reports.

Figure 321 shows the dashboard for a timeframe of 30 days.

Figure 321: Dashboard Showing a 30-Day Timeframe



Figure 322 shows the dashboard for a timeframe of 7 days.  
 Figure 322: Dashboard Showing a 7-Day Timeframe



## Refreshing Data

To refresh data:

1. Select **System > Status > Activity > Dashboard**.
2. Select one of the following refresh rates from the Refresh list box:
  - Disabled
  - 5 Minutes
  - 10 Minutes
  - 30 Minutes
  - 60 Minutes

Figure 323 shows the dashboard with a refresh rate of 5 minutes.  
 Figure 323: Dashboard Showing a 5-Minute Refresh Rate



## Drilling Down to Detailed Reports

To drill down to view detailed reports:

1. Select **System > Status > Activity > Dashboard**.



2. Click the search icon to display the corresponding tabular report with predefined search filters.

Figure 324 shows the detailed authentication report. The Authentication Results filter is set to Success.

Figure 324: Detailed Authentication Report

Reports > Authentication Report

Authentication Report

Reports

Authentication Report

User Summary Single User Activities Device Summary Single Device Activities **Authentication** Compliance

Authentication Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Authentication Results: All Username: Realm: Apply Filter

View: 10

Username	Realm	Login Time	Auth Result	Failure Reason	Device ID	Role	Device OS
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	Success			Pulse ESP Role	Windows 7
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:16:11 2016	Success			Pulse ESP Role	Windows 7
pulsesecure\mkarthik	Pulse SSL Realm	Thu Mar 17 11:11:18 2016	Success			Pulse SSL Role	Others
pulsesecure\gvipin	Pulse ESP Realm	Thu Mar 17 10:58:22 2016	Success			Pulse ESP Role	Windows 8
pulsesecure\shravan	Pulse ESP Realm	Thu Mar 17 10:55:38 2016	Success			Pulse ESP Role	Mac OS
pulsesecure\gvipin	Pulse ESP Realm	Thu Mar 17 10:45:26 2016	Success			Pulse ESP Role	Windows 8
pulsesecure\gvipin	Pulse ESP Realm	Thu Mar 17 10:43:06 2016	Success			Pulse ESP Role	Windows 8
pulsesecure\gvipin	Pulse ESP Realm	Thu Mar 17 10:35:47 2016	Success			Pulse ESP Role	Windows 8
pulsesecure\charuv	Users	Thu Mar 17 10:34:15 2016	Success			Users	Windows 7
pulsesecure\gvipin	Pulse ESP Realm	Thu Mar 17 10:33:05 2016	Success			Pulse ESP Role	Windows 8

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## Using the User Summary Report

This topic describes the user summary report. It includes the following information:

- [About the User Summary Report](#)
- [Displaying the User Summary Report](#)
- [Applying Data Filters](#)
- [Sorting Records](#)
- [Drilling Down to the Single User Report](#)
- [Exporting User Summary Report](#)

### About the User Summary Report

The user summary report displays user statistics such as realm, username, last login time, last login IP, successful login, and so on for each user based on the user activity in the selected time range.

### Displaying the User Summary Report

To display the user summary report, select **System > Reports > User Summary**.



Figure 325 shows the user summary report for Pulse Connect Secure.

Figure 325: User Summary Report – Pulse Connect Secure

Reports > User Summary Report

### User Summary Report

**Reports**  
User Summary Report

**User Summary** | Single User Activities | Device Summary | Single Device Activities | Authentication | Compliance

**User Summary Report** Download Report: [CSV](#) | [Tab Delimited](#)

Filter by: Date Range: Last 24 Hours Username:  Realm:  [Apply Filter](#)

Username	Realm	Last Login Time	Last Login IP	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions
nivishnu	Terminal Services Realm	Thu Mar 17 10:10:38 2016	10.209.126.66	1	0	1	0
pulsesecurelananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	180.215.123.120	5	0	0	5
pulsesecurelatamsekar	Pulse ESP Realm	Wed Mar 16 21:41:54 2016	124.123.18.10	1	0	1	0

Table 186 describes the columns on the user summary report.

Table 186: User Summary Report Columns

Column	Description
Username	Specifies the name of the user.
Realm	Specifies the realm.
Last Login Time	Specifies the last time the user logged in.
Last Login IP	Specifies the last IP that the user logged in with.
Login Success	Specifies the number of successful logins.
Login Failure	Specifies the number of failed logins.
Compliant Sessions	Specifies the number of compliant sessions.
Non Compliant Sessions	Specifies the number of non compliant sessions.
Remediated Sessions	Specifies the number of remediated sessions.
Total Session Length	Specifies the total length of the sessions.
Average Session Length	Specifies the average length of the sessions.

## Applying Data Filters

To apply a data filter:

1. Select **System > Reports > User Summary**.
2. Select one of the following periods from the Date Range list box:
  - Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.



3. Enter search criteria in one or more of the following attribute columns:
  - Username
  - Realm
4. Click **Apply Filter**.

Figure 326 shows the user summary report filtered by username for Pulse Connect Secure.

Figure 326: Filter User Summary Report

Reports > User Summary Report

User Summary Report

Reports

User Summary Report

User Summary | Single User Activities | Device Summary | Single Device Activities | Authentication | Compliance

User Summary Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Username: nvishnu Realm: Apply Filter

View: 10

Username	Realm	Last Login Time	Last Login IP	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions	Remediated Sessions	Total Session Length	Average Session Length
nvishnu	Terminal Services Realm	Thu Mar 17 10:10:38 2016	10.209.126.66	1	0	1	0	0	1h 45m 58s	1h 45m 58s

1 of 1

## Sorting Records

The data source determines the default sort order of the data rows in the report. Typically, data appears randomly, so sorting is an important task in creating a useful report. You can sort single data columns or multiple columns.

To sort the user summary report:

1. Select **System > Reports > User Summary**.
2. Select one of the following columns from the user summary report table and click either the ascending or descending order icon.
  - Username
  - Realm
  - Last Login Time



**NOTE:** The username column is sorted in ascending order by default.

Figure 327 shows the user summary report sorted by username for Pulse Connect.

Figure 327: Sort User Summary Report–Pulse Connect Secure

Reports > User Summary Report

### User Summary Report

**Reports**  
User Summary Report

**User Summary** | Single User Activities | Device Summary | Single Device Activities | Authentication | Compliance

**User Summary Report** Download Report: [CSV](#) | [Tab Delimited](#)

Filter by: Date Range: Last 24 Hours Username:  Realm:  [Apply Filter](#)

Username	Realm	Last Login Time	Last Login IP	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions
<a href="#">nvishnu</a>	Terminal Services Realm	Thu Mar 17 10:10:38 2016	10.209.126.66	1	0	1	0
<a href="#">pulsesecure\ananthm</a>	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	180.215.123.120	5	0	0	5
<a href="#">pulsesecure\atamsekar</a>	Pulse ESP Realm	Wed Mar 16 21:41:54 2016	124.123.18.10	1	0	1	0

### Drilling Down to the Single User Report

To drill down to a single user report:

1. Select **System > Reports > User Summary**.
2. Click the username to view the single user report.

Figure 328 shows the single user report displayed for Pulse Connect Secure.

Figure 328: Detailed Single User Report— Pulse Connect Secure

Reports > Single User Report

Single User Report

Reports  
Single User Report

User Summary **Single User Activities** Device Summary Single Device Activities Authentication Compliance

Single User Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 30 Days Username: pulsesecure/snehal Apply Filter

View: 10

Username	Realm	Login Time	Logout Time	Duration	Device ID	MAC Address	Auth Result	Compliance	IP Address	Role
pulsesecure/snehal	Pulse ESP Realm	Thu Mar 17 10:25:48 2016	Thu Mar 17 10:26:11 2016	0m 23s			Success	Compliant	172.21.8.103	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Wed Mar 16 11:08:44 2016	Wed Mar 16 15:04:45 2016	3h 56m 1s		68-F7-28-5A-54-D4	Success	Compliant	172.21.8.103	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Wed Mar 16 11:08:34 2016				68-F7-28-5A-54-D4	Failure	Not-Assessed	172.21.8.103	
							Failure Reason: Failed			
pulsesecure/snehal	Pulse ESP Realm	Wed Mar 16 11:08:24 2016				68-F7-28-5A-54-D4	Failure	Not-Assessed	172.21.8.103	
							Failure Reason: Failed			
pulsesecure/snehal	Pulse ESP Realm	Thu Mar 10 11:33:36 2016	Thu Mar 10 20:47:24 2016	9h 13m 48s		5C-C5-D4-82-DA-25	Success	Compliant	106.216.173.165	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Wed Mar 09 22:08:36 2016	Wed Mar 09 22:29:19 2016	20m 43s		5C-C5-D4-82-DA-25	Success	Compliant	106.216.190.96	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Wed Mar 09 08:08:55 2016	Wed Mar 09 20:15:06 2016	12h 6m 11s		5C-C5-D4-82-DA-25	Success	Compliant	106.216.140.33	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Tue Mar 08 10:40:59 2016	Tue Mar 08 14:50:55 2016	4h 9m 56s		68-F7-28-5A-54-D4	Success	Compliant	172.21.8.86	Pulse ESP Role
pulsesecure/snehal	Pulse ESP Realm	Mon Mar 07 10:16:58 2016	Mon Mar 07 19:10:26 2016	8h 53m 28s		5C-C5-D4-82-DA-25	Success	Remediated	106.216.162.148	Pulse ESP Role
pulsesecure/snehal		Fri Mar 04 08:45:25 2016	Fri Mar 04 13:35:30 2016	4h 50m 5s		68-F7-28-5A-54-D4	Success	Compliant	182.74.163.90	Pulse ESP Role

1 2 3 of 3 >>

## Exporting User Summary Report

To export device summary report:

1. Select **System > Reports > User Summary**.
2. Select a Download Report option.
  - CSV— Exports the report in CSV format.
  - Tab Delimited— Exports the report in tab-delimited format.

Figure 329 shows the export user summary report for Pulse Connect Secure is similar.

Figure 329: Export User Summary Report–Pulse Connect Secure

Username	Realm	Last Login Time	Last Login IP	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions
nvishnu	Terminal Services Realm	Thu Mar 17 10:10:38 2016	10.209.126.66	1	0	1	0
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	180.215.123.120	5	0	0	5

## Using the Device Summary Report

This topic describes the device summary report. It includes the following information:

- [About the Device Summary Report](#)
- [Displaying the Device Summary Report](#)
- [Applying Data Filters](#)
- [Sorting Records](#)
- [Exporting Device Summary Report](#)

### About the Device Summary Report

The device summary report displays device information such as device detail, MAC address, last login time, last login IP, login successful, and so on for each user based on device activity in the selected time range.

### Displaying the Device Summary Report

To display the device summary report:

1. Select **System > Reports > Device Summary**.
2. Select one of the following periods from the Date Range list box:
  - Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.
3. Enter search criteria in one or more of the following columns:
  - Last Login Username
  - MAC Address
4. Click **Apply Filter**.

Figure 330 shows the device summary report for Connect Secure.

Figure 330: Device Summary Report –Connect Secure

Device ID	MAC Address	Last Login Time	Last Login IP	Last Login Username	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions	Remediated Sessions	Total Session Length	Average Session Length
	E8-2A-EA-89-3F-B9	Thu Mar 17 14:36:11 2016	182.74.163.90	raghpal	5	0	5	0	0	2h 37m 41s	31m 32s
	10-0B-A9-B7-CC-D4	Thu Mar 17 14:10:21 2016	180.215.123.19	pulsesecure\ananthm	6	0	0	6	0	3h 27m 50s	34m 38s
	Multiple	Thu Mar 17 13:54:53 2016	106.51.138.26	pulsesecure\charuv	7	0	0	7	0	6h 20m 1s	54m 17s

Table 187 describes the columns on the device summary report.

Table 187: Device Summary Report Columns

Column	Description
Device ID	Specifies a unique identifier to identify the endpoint. Click the device ID icon to view a single device report.
MAC Address	Specifies the MAC address of the device. Click the MAC address to view a single device report.
Last Login Time	Specifies the last time the device was logged in.
Last Login IP	Specifies the last IP that the device logged in with.
Last Login Username	Specifies the username that the user logged in with.
Login Success	Specifies the number of successfully logins.
Login Failure	Specifies the number of failed logins.
Compliant Sessions	Specifies the number of compliant sessions.
Non-Compliant Sessions	Specifies the number of non-compliant sessions.
Remediated Sessions	Specifies the number of remediated sessions.
Total Session Length	Specifies the total session length.
Average Session Length	Specifies the average session length.



**NOTE:** If a device has more than one MAC address in a session, then the value appearing in the MAC Address column will be multiple instead of the actual MAC addresses. Note that the value multiple is not hyperlinked.

## Applying Data Filters

To apply a data filter:

1. Select **System > Reports > Device Summary**.
2. Select one of the following periods from the Date Range list box:

- Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.
- Enter search criteria in one or more of the following columns:
    - Last Login Username
    - Mac Address
  - Click **Apply Filter**.

Figure 331 shows the device summary report for Pulse Connect Secure.

Figure 331: Filter Device Summary Report– Pulse Connect Secure

Reports > Device Summary Report

Device Summary Report

Reports



Device Summary Report

User Summary | Single User Activities | **Device Summary** | Single Device Activities | Authentication | Compliance

Device Summary Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Last Login Username: MAC Address: **Apply Filter**

View: 10

Device ID	MAC Address	Last Login Time	Last Login IP	Last Login Username	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions	Remediated Sessions	Total Session Length	Average Session Length
	Multiple	Thu Mar 17 13:54:53 2016	106.51.138.26	pulsesecurelcharuv	8	0	0	8	0	6h 38m 9s	49m 46s
	Multiple	Thu Mar 17 13:50:42 2016	182.74.163.90	pulsesecurelsgadde	3	0	3	0	0	6h 48m 35s	2h 16m 11s
		Thu Mar 17 13:14:51 2016	10.204.48.240	pulsesecurelgyipin	1	0	1	0	0	5m 39s	5m 39s

## Sorting Records

The data source determines the default sort order of the data rows in the report. Typically, data appears randomly, so sorting is an important task in creating a useful report. You can sort single data columns or multiple columns.

To sort the device summary report:

- Select **System > Reports > Device Summary**.
- Select any one of the following columns and click either the ascending or descending order icon.
  - Last Login Time
  - Last Login Username



**NOTE:** You can sort the column in either ascending order or descending order.

Figure 332 shows the device summary report sorted by last login time for Pulse Connect Secure.

Figure 332: Sort Records in Device Summary Report

Reports > Device Summary Report

Device Summary Report

Reports

Device Summary Report

User Summary | Single User Activities | **Device Summary** | Single Device Activities | Authentication | Compliance

Device Summary Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Last Login Username: MAC Address: Apply Filter

View: 10

Device ID	MAC Address	Last Login Time	Last Login IP	Last Login Username	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions	Remediated Sessions	Total Session Length	Average Session Length
	Multiple	Thu Mar 17 13:54:53 2016	106.51.138.26	pulsesecurecharuv	8	0	0	8	0	6h 38m 9s	49m 46s
	Multiple	Thu Mar 17 13:50:42 2016	182.74.163.90	pulsesecurelgadde	3	0	3	0	0	6h 48m 35s	2h 16m 11s
		Thu Mar 17 13:14:51 2016	10.204.48.240	pulsesecurelgvipin	1	0	1	0	0	5m 39s	5m 39s

## Exporting Device Summary Report

To export device summary report:

1. Select **System > Reports > Device Summary**.
2. Select a Download Report option.
  - CSV– Exports the report in CSV format.
  - Tab Delimited– Exports the report in tab-delimited format.



Figure 333 shows the export device summary report Pulse Connect Secure.

Figure 333: Export Device Summary Report

**Device Summary Report**

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Last Login Username: MAC Address: Apply Filter

Device ID	MAC Address	Last Login Time	Last Login IP	Last Login Username	Login Success	Login Failure	Compliant Sessions	Non-Compliant Sessions	Remediated Sessions	Total Session Length	Average Session Length
Multiple	Multiple	Thu Mar 17 13:54:53 2016	106.51.138.26	pulsesecure\charuv	8	0	0	8	0	6h 38m 9s	49m 46s
Multiple	Multiple	Thu Mar 17 13:50:42 2016	182.74.163.90	pulsesecure\sgadde	3	0	3	0	0	6h 48m 35s	2h 16m 11s
		Thu Mar 17 13:14:51 2016	10.204.48.240	pulsesecure\gvipin	1	0	1	0	0	5m 39s	5m 39s
	E8-2A-EA-89-3F-89	Thu Mar 17 13:01:49 2016	182.74.163.90	raghpal	4	0	4	0	0	2h 36m 57s	39m 14s
	28-D2-44-F3-DE-68	Thu Mar 17 12:13:11 2016	10.209.122.63	pulsesecure\cnreddy	2	0	0	2	0	3h 28m 36s	1h 44m 18s
	10-0B-A9-B7-CC-D4	Thu Mar 17 11:34:52 2016	180.215.123.120	pulsesecure\ananthm	5	0	0	5	0	3h 1m 16s	36m 15s
		Thu Mar 17 11:11:18 2016	182.74.163.90	pulsesecure\mkarthik	1	0	0	0	0	2h 7m 40s	2h 7m 40s
		Thu Mar 17 10:58:22 2016	10.204.48.218	pulsesecure\gvipin	1	0	1	0	0	1h 49m 41s	1h 49m 41s
	A0-99-9B-0F-09-6B	Thu Mar 17 10:55:38 2016	172.21.17.26	pulsesecure\shravan	4	0	4	0	0	4h 47m 45s	1h 11m 56s
		Thu Mar 17 10:45:26 2016	10.204.48.218	pulsesecure\gvipin	1	0	1	0	0	1m 17s	1m 17s

## Using the Single Device Report

This topic describes the single device report. It includes the following information:

- [About the Single Device Activities Report](#)
- [Displaying the Single Device Activities Report](#)
- [Applying Data Filters](#)
- [Sorting Records](#)
- [Exporting Single Device Activities Report](#)

### About the Single Device Activities Report

The single device activities report displays the device activity information such as username, realm, login time, logout time, device detail, MAC address, authentication mechanism, authentication result, compliance, IP address, role and so on for each device.

### Displaying the Single Device Activities Report

To display the single device activities report, select **System > Reports > Single Device Activities**.



Figure 334 shows the single device activities report for Pulse Connect Secure.

Figure 334: Single Device Activities Report—Pulse Connect Secure

Table 188 describes the columns on the single device report.

Table 188: Single Device Report Columns

Column	Description
Username	Specifies the name of the user.
Realm	Specifies the realm.
Login Time	Specifies the time the user logged in.
Logout Time	Specifies the time the user logged out.
Duration	Specifies the total duration of the user session.
Device ID	Specifies a unique identifier used to identify an end point. Click the device ID icon to view a single device report.
MAC Address	Specifies the MAC address of the device.
Auth Mechanism	Specifies the authentication mechanism: 802.1x, Layer 3, MAC address. It applies to Policy Secure only.
Auth Result	Specifies the authentication result.
Compliance	Specifies the Host Checker posture assessment results: Compliant, Not Compliant, Not Assessed, or Remediated.
IP Address	Specifies the IP that the user logged in with.
Role	Specifies the role of the user.
Device Detail	Displays the URL that is used for connecting to the MDM server.

## Applying Data Filters

To apply a data filter:

1. Select **System > Reports > Single Device Activities**.
2. Select one of the following periods from the **Filter by: Date Range** list box:
  - Last 24 Hours— (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days— Refers to current day and the previous last 6 days.

- Last 30 Days– Refers to current day and the previous last 29 days.
- Enter search criteria in one or more of the following columns:
    - Compliance Results
    - MAC Address
    - Device ID
    - Authentication Mechanism. It applies only to Policy Secure.
  - Click **Apply Filter**.

Figure 335 shows the single device activities report for Pulse Connect Secure.

Figure 335: Filter Single Device Activities Report

Single Device Report

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant, Non-Compliant, Remediated, Not-Assessed MAC Address: Device ID: 8d06733e552349a7af9d0 Apply Filter

Username	Realm	Login Time	Logout Time	Duration	Device ID	MAC Address	Auth Result	Compliance	IP Address	Role	Device Detail
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 14:10:21 2016	Session in progress	4m 4s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.123.19	Pulse ESP Role	
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	Thu Mar 17 13:39:32 2016	2h 4m 40s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.123.120	Pulse ESP Role	
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:16:11 2016	Thu Mar 17 11:20:27 2016	4m 16s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.123.120	Pulse ESP Role	
pulsesecure\ananthm	Pulse ESP Realm	Wed Mar 16 21:40:40 2016	Wed Mar 16 22:24:17 2016	43m 37s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.121.115	Pulse ESP Role	
pulsesecure\ananthm	Pulse ESP Realm	Wed Mar 16 18:39:50 2016	Wed Mar 16 18:45:33 2016	5m 43s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.122.9	Pulse ESP Role	
pulsesecure\ananthm	Pulse ESP Realm	Wed Mar 16 15:44:34 2016	Wed Mar 16 15:47:34 2016	3m 0s		10-0B-A9-B7-CC-D4	Success	Non-Compliant	180.215.121.88	Pulse ESP Role	

## Sorting Records

The data source determines the default sort order of the data rows in the report. Typically, data appears randomly, so sorting is an important task in creating a useful report. You can sort single data column.

To sort the single device activities report:

- Select **System > Reports > Single Device Activities**.
- Select **Login Time** column and click either the ascending or descending order icon.



**NOTE:** You can sort the column in either ascending order or descending order.

Figure 336 shows the single device activities report sorted by last login time Pulse Connect Secure.

Figure 336: Sort Records in Single Device Activities Report

Reports > Single Device Report

Single Device Report

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant Non-Compliant Remediated Not-Assessed MAC Address: Device ID: 2c67f29e7ca746cd8dceed Apply Filter

View: 10

Username	Realm	Login Time	Logout Time	Duration	Device ID	MAC Address	Auth Result	Compliance	IP Address	Role	Device Detail
pulsesecure\charuv	Users	Thu Mar 17 12:54:47 2016	Session in progress	3m 53s		60-67-20-6C-89-04	Success	Non-Compliant	106.51.138.26	Users	
pulsesecure\charuv	Users	Thu Mar 17 11:54:16 2016	Thu Mar 17 12:54:40 2016	1h 0m 24s		60-67-20-6C-89-04	Success	Non-Compliant	106.51.140.105	Users	
pulsesecure\charuv	Users	Thu Mar 17 10:34:15 2016	Thu Mar 17 11:35:14 2016	1h 0m 59s		00-21-CC-CB-FE-16	Success	Non-Compliant	103.227.98.234	Users	
pulsesecure\charuv	Users	Thu Mar 17 09:33:46 2016	Thu Mar 17 10:34:12 2016	1h 0m 26s		00-21-CC-CB-FE-16	Success	Non-Compliant	103.227.98.234	Users	
pulsesecure\charuv	Users	Wed Mar 16 16:17:40 2016	Wed Mar 16 16:53:41 2016	36m 1s		60-67-20-6C-89-04	Success	Non-Compliant	106.197.61.22	Users	
pulsesecure\charuv	Users	Wed Mar 16 15:05:24 2016	Wed Mar 16 16:05:30 2016	1h 0m 6s		00-21-CC-CB-FE-16	Success	Non-Compliant	182.74.163.90	Users	
pulsesecure\charuv	Users	Wed Mar 16 14:05:16 2016	Wed Mar 16 15:05:17 2016	1h 0m 1s		60-67-20-6C-89-04	Success	Non-Compliant	172.21.16.149	Users	

1 of 1

## Exporting Single Device Activities Report

To export single device activities report:

1. Select **System > Reports > Single Device Activities**.
2. Select a Download Report option.
  - CSV– Exports the report in CSV format.
  - Tab Delimited– Exports the report in tab-delimited format.

Figure 337 shows the single device activities report for Pulse Connect Secure.

Figure 337: Export Single Device Activities Report

Reports > Single Device Report

Single Device Report

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant Non-Compliant Remediated Not-Assessed MAC Address: Device ID: 2c67f29e7ca746cd8dceed Apply Filter

View: 10

Username	Realm	Login Time	Logout Time	Duration	Device ID	MAC Address	Auth Result	Compliance	IP Address	Role	Device Detail
pulsesecure\charuv	Users	Thu Mar 17 12:54:47 2016	Session in progress	1m 14s		60-67-20-6C-89-04	Success	Non-Compliant	106.51.138.26	Users	
pulsesecure\charuv	Users	Thu Mar 17 11:54:16 2016	Thu Mar 17 12:54:40 2016	1h 0m 24s		60-67-20-6C-89-04	Success	Non-Compliant	106.51.140.105	Users	
pulsesecure\charuv	Users	Thu Mar 17 10:34:15 2016	Thu Mar 17 11:35:14 2016	1h 0m 59s		00-21-CC-CB-FE-16	Success	Non-Compliant	103.227.98.234	Users	

## Using the Authentication Report

This topic describes the authentication report. It includes the following information:

- [About the Authentication Report](#)
- [Displaying the Authentication Report](#)
- [Applying Data Filters](#)
- [Sorting Records](#)
- [Exporting Authentication Report](#)

### About the Authentication Report

The authentication report displays the authentication result for each user based on the device activity in the selected time range.

### Displaying the Authentication Report

To display the authentication report, select **System > Reports > Authentication**.

Figure 338 shows the authentication report for Pulse Connect Secure.

Figure 338: Authentication Report – Pulse Connect Secure

Username	Realm	Login Time	Auth Result	Failure Reason	Device ID	Role	Device OS
raghpal	NC ESP Realm	Thu Mar 17 12:22:18 2016	Success			NC ESP Role	Windows 7
pulsesecure/cnreddy	Pulse ESP Realm	Thu Mar 17 12:13:11 2016	Success			Pulse ESP Role	Windows 7
pulsesecure/charuv	Users	Thu Mar 17 11:54:16 2016	Success			Users	Windows 7

Table 189 describes the columns on the authentication report.

Table 189: Authentication Report Columns

Column	Description
Username	Specifies the name of the user.
Realm	Specifies the realm.
Login Time	Specifies the time the user logged in.
Auth Mechanism	Specifies the authentication mechanism: 802.1x, Layer 3, MAC address. It applies only to Policy Secure.
Auth Result	Specifies the authentication result.
Failure Reason	Specifies the host checker failure reason.
Device ID	Specifies a unique identifier used to identify an end point. Click the device ID icon to view a single device report.
Role	Specifies the user role.
Device OS	Specifies the operating system of the device.

## Applying Data Filters

To apply a data filter:

1. Select **System > Reports > Authentication**.
2. Select one of the following periods from the Filter by: Date Range list box:
  - Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.
3. Enter search criteria in one or more of the following columns:
  - Authentication Results
  - Username
  - Realm
4. Click **Apply Filter**.

Figure 339 shows the authentication report for Pulse Connect Secure.

Figure 339: Filter Authentication Report

The screenshot shows the 'Authentication Report' page. At the top, there's a breadcrumb 'Reports > Authentication Report' and a title 'Authentication Report'. Below the title are tabs: 'User Summary', 'Single User Activities', 'Device Summary', 'Single Device Activities', 'Authentication' (selected), and 'Compliance'. A 'Download Report: CSV | Tab Delimited' link is present. A filter section is highlighted with a red box, containing 'Filter by: Date Range: Last 24 Hours', 'Authentication Results: Success', 'Username: [empty]', 'Realm: [empty]', and an 'Apply Filter' button. Below the filter section is a 'View: 10' dropdown. The main table has columns: Username, Realm, Login Time, Auth Result, Failure Reason, Device ID, Role, and Device OS. The table contains five rows of data, all showing successful logins for various users and roles.

Username	Realm	Login Time	Auth Result	Failure Reason	Device ID	Role	Device OS
raghpai	NC ESP Realm	Thu Mar 17 12:22:18 2016	Success			NC ESP Role	Windows 7
pulsesecure\cnreddy	Pulse ESP Realm	Thu Mar 17 12:13:11 2016	Success			Pulse ESP Role	Windows 7
pulsesecure\charuv	Users	Thu Mar 17 11:54:16 2016	Success			Users	Windows 7
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	Success			Pulse ESP Role	Windows 7
pulsesecure\ananthm	Pulse ESP Realm	Thu Mar 17 11:16:11 2016	Success			Pulse ESP Role	Windows 7

## Sorting Records

The data source determines the default sort order of the data rows in the report. Typically, data appears randomly, so sorting is an important task in creating a useful report. You can sort single data column.

To sort the authentication report:

1. Select **System > Reports > Authentication**.
2. Select **Login Time** column and click either the ascending or descending order icon.

Figure 340 shows the authentication report sorted by last login time for Pulse Connect Secure.

Figure 340: Sort Records in Authentication Report

Reports > Authentication Report

Authentication Report

Reports

User Summary Single User Activities Device Summary Single Device Activities **Authentication** Compliance

Authentication Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Authentication Results: All Username: Realm: Apply Filter

View: 10

Username	Realm	Login Time	Auth Result	Failure Reason	Device ID	Role	Device OS
raghpal	NC ESP Realm	Thu Mar 17 12:22:18 2016	Success			NC ESP Role	Windows 7
pulsesecure/cnreddy	Pulse ESP Realm	Thu Mar 17 12:13:11 2016	Success			Pulse ESP Role	Windows 7
pulsesecure/charuv	Users	Thu Mar 17 11:54:16 2016	Success			Users	Windows 7
pulsesecure/ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	Success			Pulse ESP Role	Windows 7
pulsesecure/ananthm	Pulse ESP Realm	Thu Mar 17 11:16:11 2016	Success			Pulse ESP Role	Windows 7

## Exporting Authentication Report

To export an authentication report:

1. Select **System > Reports > Authentication**.
2. Select a Download Report option.
  - CSV– Exports the report in CSV format.
  - Tab Delimited– Exports the report in tab-delimited format.

Figure 341 shows the authentication report displayed for Pulse Connect Secure.

Figure 341: Export Authentication Report

Reports > Authentication Report

Authentication Report

Reports

User Summary Single User Activities Device Summary Single Device Activities **Authentication** Compliance

Authentication Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Authentication Results: All Username: Realm: Apply Filter

View: 10

Username	Realm	Login Time	Auth Result	Failure Reason	Device ID	Role	Device OS
raghpal	NC ESP Realm	Thu Mar 17 12:22:18 2016	Success			NC ESP Role	Windows 7
pulsesecure/cnreddy	Pulse ESP Realm	Thu Mar 17 12:13:11 2016	Success			Pulse ESP Role	Windows 7
pulsesecure/charuv	Users	Thu Mar 17 11:54:16 2016	Success			Users	Windows 7
pulsesecure/ananthm	Pulse ESP Realm	Thu Mar 17 11:34:52 2016	Success			Pulse ESP Role	Windows 7
pulsesecure/ananthm	Pulse ESP Realm	Thu Mar 17 11:16:11 2016	Success			Pulse ESP Role	Windows 7

## Using the Compliance Report

This topic describes the compliance report. It includes the following information:

- About the Compliance Report
- Displaying the Compliance Report
- Applying Data Filters
- Sorting Records



- Exporting Compliance Report

## About the Compliance Report

The compliance report displays compliance status such as compliant, not compliant, remediated, not assessed information for each user based on the device activity in the selected time range.

## Displaying the Compliance Report

To display the compliance report, select **System > Reports > Compliance**.

Figure 342 shows the compliance report for Pulse Connect Secure.

Figure 342: Compliance Report –Pulse Connect Secure

Username	Realm	Device ID	MAC Address	Session Compliance	Initial Host Check Time	Initial Host Check Details
raghpal	NC ESP Realm		E8-2A-EA-89-3F-B9	Compliant	Thu Mar 17 12:22:18 2016	Host check result: Pass
pulsesecure/cnreddy	Pulse ESP Realm		28-D2-44-F3-DE-68	Non-Compliant	Thu Mar 17 12:13:11 2016	Host check result: Fail Failed Policies: • AV Failure reasons: • Anti-virus scan time check failed
pulsesecure/charuv	Users		60-67-20-6C-89-04	Non-Compliant	Thu Mar 17 11:54:16 2016	Host check result: Fail Failed Policies: • anew (Deprecated) • anew_SVWActive (Deprecated)

Table 190 describes the different columns on the compliance report.

Table 190: Compliance Report Columns

Column	Description
Username	Specifies the name of the user.
Realm	Specifies the realm.
Device ID	Specifies a unique identifier used to identify an end point. Click the device ID icon to view a single device report.
MAC Address	Specifies the MAC address of the device.
Session Compliance	Specifies the Host Checker posture assessment results: Compliant, Not Compliant, Not Assessed, or Remediated.
Initial Host Check Time	Specifies the initial host check time.
Initial Host Check Details	Specifies the host check result.

The posture assessment chart is also a part of compliance report. It is displayed based on Initial Host Checker evaluation details (Login time).

Table 191 lists the type and the failure reasons for Host Checker.

Table 191: Host Checker Failure Reasons— Posture Assessment Chart

Type	Failure Reason
Antivirus	Anti-virus not installed
	Anti-virus not running
	Anti-virus not up to date
	Anti-virus scan time check failed
Firewall	Firewall not installed
	Firewall not running
Antimalware	Anti-malware not installed
Antispyware	Anti-spyware not installed
	Anti-spyware not running
OS Checks	Unsupported OS
Port	Restricted ports open
	Required ports not open
Process	Detected restricted processes
	Required processes not detected
File	Detected restricted files
	Required files missing
Registry	Incorrect registry settings
NetBIOS	Detected restricted NetBIOS names
	Required NetBIOS names not found
MAC Address	Detected restricted MAC address
	Required MAC address not present
Machine Certificate	Certificate missing
Patch management	Patches missing
Cache Cleaner	Cache cleaner failed
SVW	NA (Not considered for reporting)
SVW sub policy (.SVWActive)	Connected from non-SVW
Remote IMV	Remote IMV failure
EES	Enhanced Endpoint Security failed (no longer supported)
3rd party	NA (Not considered for reporting)
3rd party sub policy	3rd party sub policy failed
Rooting Detection	Detected rooted devices
Jail Breaking Detection	Detected jail broken devices
3rd party NHC Check	Generic failure
Statement of Health	Generic failure
Connection Control	Generic failure



## Applying Data Filters

To apply a data filter:

1. Select **System > Reports > Compliance**.
2. Select one of the following periods from the Filter by: Date Range list box:
  - Last 24 Hours– (Default) Refers to the last 24 hours from the current hour.
  - Last 7 Days– Refers to current day and the previous last 6 days.
  - Last 30 Days– Refers to current day and the previous last 29 days.
3. Enter search criteria in one or more of the following columns:
  - Compliance Results
  - Username
  - Realm
  - MAC Address
4. Click **Apply Filter**.

Figure 343 shows the compliance report for Pulse Connect Secure.

Figure 343: Filter Compliance Report

Reports > Compliance Report

Compliance Report

Reports  
Compliance Report

User Summary Single User Activities Device Summary Single Device Activities Authentication **Compliance**

Compliance Report Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant Non-Compliant Remediated **Not-Assessed** Username: Realm: MAC Address: Apply Filter

View: 10

Username	Realm	Device ID	MAC Address	Session Compliance	Initial Host Check Time	Initial Host Check Details
pulsesecure/gjayaraman	Pulse ESP Realm		68-F7-28-5A-4A-70	Not-Assessed		
pulsesecure/mkarthik	Pulse SSL Realm			Not-Assessed		

## Sorting Records

The data source determines the default sort order of the data rows in the report. Typically, data appears randomly, so sorting is an important task in creating a useful report. You can sort single data column.

To sort the compliance:

1. Select **System > Reports > Compliance**.
2. Select **Initial Host Check Time** or **Username** column and click either the ascending or descending order icon.

Figure 344 shows the compliance report sorted by last login time for Pulse Connect Secure.

Figure 344: Sort Records in Compliance Report

Reports > Compliance Report

Compliance Report

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant, Non-Compliant, Remediated, Not-Assessed

Username: Realm: MAC Address: Apply Filter

Username	Realm	Device ID	MAC Address	Session Compliance	Initial Host Check Time	Initial Host Check Details
pulsesecure/gjayaraman	Pulse ESP Realm		68-F7-28-5A-4A-70	Not-Assessed		
pulsesecure/mkarthik	Pulse SSL Realm			Not-Assessed		

View: 10

## Exporting Compliance Report

To export a compliance report:

1. Select **System > Reports > Compliance**.
2. Select a Download Report option.
  - CSV– Exports the report in CSV format.
  - Tab Delimited– Exports the report in tab-delimited format.

Figure 345 shows the export compliance report displayed for Pulse Connect Secure.

Figure 345: Export Compliance Report

Reports > Compliance Report

Compliance Report

Download Report: CSV | Tab Delimited

Filter by: Date Range: Last 24 Hours Compliance Results: Compliant, Non-Compliant, Remediated, Not-Assessed

Username: Realm: MAC Address: Apply Filter

Username	Realm	Device ID	MAC Address	Session Compliance	Initial Host Check Time	Initial Host Check Details
pulsesecure/gjayaraman	Pulse ESP Realm		68-F7-28-5A-4A-70	Not-Assessed		
pulsesecure/mkarthik	Pulse SSL Realm			Not-Assessed		

View: 10

## Related Documentation

- [Dashboard and Report Overview](#)
- [Using the Dashboard](#)
- [Using the User Summary Report](#)
- [Using the Device Summary Report](#)

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## Troubleshooting a Top Roles Chart from the Dashboard

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**Problem****Description:****Environment:**

**Symptoms:** The same role for a selected time period appears multiple times in a top user roles report generated from the dashboard.

**Diagnosis**

The same role can appear multiple times when the role was deleted but created again using the same name.

# CHAPTER 45 Pulse One Integration

- [Overview](#)
- [Pulse One Configuration](#)
- [Pulse Workspace Handlers](#)

## Overview

PCS appliance can be integrated with the Pulse Workspace console server to auto-provision workspace based on user's group membership and to enable seamless active sync email access for mobile clients. Once this integration is in place, the mobile devices that are managed by Pulse Workspace will get seamless mail access from Enterprise mail server without requiring the users to configure their mail clients.

To configure Pulse Workspace command handlers to auto-provisioning workspace or to enable seamless active sync email access for mobile clients, do the following:

1. Register PCS with Pulse Workspace
2. Maintain Notification Channel
3. Renew Credentials
4. Configure User Role (For seamless Active Sync support)
5. Configure LDAP Authentication Servers to use for Group Lookup (For User's group membership-based auto-provisioning)

## Register PCS with Pulse Workspace

PCS has to be registered with Pulse Workspace before it can be used for seamless mail access for Pulse Workspace configured mobile devices. On successful registration, Pulse Workspace sends PCS the following information:

Table 192: Registration Information

Registration Information	Description
Hawk Credentials	All communication from PCS to Pulse Workspace are authenticated using the HAWK. Pulse Workspace sends this information in the registration response. The response consists of: <ol style="list-style-type: none"><li>1. Key</li><li>2. Key Identifier</li><li>3. Message Authentication Code Generation Algorithm</li></ol>
Device Identification Information	Each PCS device is uniquely identified in Pulse Workspace. This identification information is sent to PCS in the registration response to be used in all communications.
Notifications Channel URL	To receive any unsolicited notification from Pulse Workspace, PCS creates and maintains a websocket channel with Pulse Workspace. The endpoint URL on the Pulse Workspace for this channel is sent as part of the registration response.
Base API URL	On receiving any unsolicited notification on the websocket, PCS sends a REST request to Pulse Workspace to fetch additional information. The base URL for these REST APIs is sent by Pulse Workspace in the registration response.

## Maintain Notification Channel

PCS creates a websocket channel with the Pulse Workspace server. Pulse Workspace sends notification to PCS over this channel. This channel is teared down by the Pulse Workspace once in 24 hours and PCS needs to reconnect to Pulse Workspace on this event. Also, when the HAWK credentials become invalid, the websocket channel is teared down. PCS keeps the websocket channel up all the time and also takes corrective measures whenever there is a disruption on this channel.

## Renew Credentials

HAWK credentials sent by Pulse Workspace are valid for 7 days. After this time, the credentials need to be renewed. When the credentials are in renew state, the notification channel will fail and any communication from PCS to Pulse Workspace cannot be authenticated. The existing credentials can only be used to request the new credentials.

HAWK credentials expire after 30 days. Once the credentials expire, PCS needs to be reconfigured and reregistered using a new registration code. This results into new device identification information and new HAWK credentials.

## Configure User Role (For seamless Active Sync support)

Configure the User role that will be used for creating the device records on PCS for Pulse Workspace devices. On creation of a workspace, Pulse Workspace requests PCS to create a device record so that the mobile device which maps to that workspace can access email using PCS as activesync proxy. This requires PCS to know which role should be used for creating the device records. PCS administrator needs to configure this information using the admin UI.

## Configure LDAP Authentication Servers to use for Group Lookup (For User's group membership-based auto-provisioning)

Configure the LDAP Authentication server that will be used for handling group validation and user's group membership related requests on PCS for Pulse Workspace Server. PCS administrator needs to configure this information using the admin UI.

## Pulse One Configuration

This section covers the configuration required on PCS to enable it to register with the Pulse Workspace console server.

Figure 346: Pulse One Settings

The screenshot displays the Pulse Secure admin console interface. At the top, the navigation bar includes the Pulse Secure logo and tabs for System, Authentication, Administrators, Users, Maintenance, and Wizards. The 'Pulse Connect Secure on NODE\_3\_3' status is shown in the top right. The main content area is titled 'Configuration > Pulse One > Settings'. Below this, there are several tabs: Licensing, Pulse One (selected), Security, Certificates, DMI Agent, NCP, Sensors, Client Types, Pulse Collaboration, and Virtual Desktops. Under the Pulse One tab, there are sub-tabs for User Record Synchronization, IKEv2, SAML, Mobile, and VPN Tunneling. The 'Settings' sub-tab is active, showing the following configuration details:

- Registration Host:** api-jstg.pulseworkspace.net (The Host to which the appliance connects to for starting registration flow)
- Registration Code:** [Redacted] (The registration code provided by Pulse One)
- Credential Renegotiation Interval:** 6 days (1 - 7 days. The time after which credentials are renegotiated)
- Credentials Exchange time:** Fri 2016-03-18 13:16:18 IST (The last successful credential exchange time)

Below the settings, there are three expandable sections:

- Registration Result Details:** On successful registration the following information is received from Pulse One
  - Hashing Algorithm: hs256 (Hashing algorithm used for HAWK authentication)
  - Client Device Id: ec879fe8-418e-4fbb-a636-64580e8b4fd4 (Unique id of the appliance on Pulse One)
  - Notification URL: wss://api-jstg.pulseworkspace.net/api/v1/notifications (The URL for establishing notification channel)
- Status Information:**
  - Registration Status: [Green checkmark]
  - Notification Channel Status: [Green checkmark]
- Actions:**
  - Save Changes
  - Clear Configuration
  - Renegotiate Credential

Table 193: Pulse One Configuration Details

Field	Description
Registration URL	This is the URL to which PCS sends the registration request. The format of the URL is https://<PWS API Host Name>/api/v1/register. The Pulse Workspace API Host name is displayed to the administrator when he/she creates an entry for this appliance on the Pulse Workspace console server.
Registration Code	This is the code that PCS sends to Pulse Workspace in the registration request. This code is generated and displayed to the administrator when he/she creates an entry for this appliance on the Pulse Workspace console server.
Credential Renegotiation Interval	This is the time in days after which PCS automatically does renegotiation of HAWK credentials with Pulse Workspace.
Credentials Exchange time	This is the time at which the last successful credential exchange took place.
Hashing Algorithm	This is the algorithm used for generating the MAC for HAWK authentication. Currently the only supported value is HS256 which is HMAC using SHA-256.
Client Device ID	This is the unique identification information of the PCS device on the Pulse Workspace server. This information is received in the registration response.
Notification URL	This is the URL at which the websocket endpoint is present at the Pulse Workspace server. This information is received in the registration response.
Registration Status	Reports current status of registration. Gray – not yet registered Yellow – registration in progress Green – registered successfully RED – registration failed/renew credentials/credentials expired
Notification Channel Status	Reports current status of notification channel. Gray – not yet connected/connection not required Yellow – connection in progress Green – connected RED – connection failed
Save Changes	Saves the configuration and triggers registration, if required.
Clear configuration	Clears all the configuration and disconnects the notification channel.
Renegotiate credentials	Triggers renegotiation of credentials.



**NOTE:** Hawk is an HTTP authentication scheme providing a method for making authenticated HTTP requests with partial cryptographic verification of the request, covering the HTTP method, request URI, and host.



**NOTE:** To back up and restore Pulse One configuration, administrator should use the binary export/import of system configuration.

## Pulse Workspace Handlers

This section covers the configuration of the command handlers that handle the messages received on the notification channel.

Figure 347: Pulse Workspace Handlers

**Pulse Secure** System Authentication **Administrators**

**Pulse One**

Licensing **Pulse One** Security Certificates DMI Agent NCP

User Record Synchronization IKEv2 SAML Mobile VPN Tunneling

Settings **Command Handlers**

**Pulse Workspace Handler**

▼ **Active Sync Handler Configuration**

Device Role: (none) Role assigned to the device record created for devices pushed from

**Clear Active Sync Device Records** Delete all the device records pushed from Pulse Workspace Console Server

▼ **Group Lookup Handler Configuration**

Select Authentication Servers to use for group lookup

Available Auth Servers: PSBNG\_LDAP(dc=psecure,dc=net)

Add -> Remove

Selected Auth Servers: (none)

Select only one authentication serv

**Save Changes**

### Active Sync Handler Configuration

This section covers the configuration of the activesync command handlers that create/delete the device records in PCS when Pulse Workspace sends a notification.

Table 194: Active Sync Handler Configuration

Field	Description
Device Role	This is the role assigned to the device records created by PCS for the Pulse Workspace registered devices.
Clear Active sync Device Records	This option would delete all the device records pushed from Pulse Workspace Console Server.



#### NOTE:

- Administrator should ensure that secure email feature is enabled for this user role.
- Use "Clear Active sync Device Records" option only if:
  - This PCS is no longer the active sync provider for Pulse Workspace Server.

- To troubleshoot Device Record sync-up related issues, clear all Pulse Workspace Onboarded Device Records and recreate only the valid Device Records during next active sync Device Record sync-up. Device Record sync-up can happen if there is any new workspace created or existing workspace state is modified or due to periodic sync up initiated by the Pulse Workspace server for every one hour.

## Group Lookup Handler Configuration

This section covers the configuration of group lookup command handlers that validate the group existence and also fetches the user's group membership from the configured backend LDAP server when Pulse Workspace sends a notification.

Table 195: Group Lookup Handler Configuration

Field	Description
Available Auth Servers	All the configured LDAP Server will be listed under this.
Selected Auth Servers	Select the LDAP authentication server to handle the Group lookup requests.



### NOTE:

- Only one authentication server per domain should be selected.
- This functionality is supported only with 'Active Directory' type LDAP server.
- To back up and restore Pulse One command handler configuration, administrator should use the binary export/import of user configuration



# PART 6 Appendix

- Customizable Admin and End-User UIs
- FIPS Level 1 Support (Software FIPS)
- Compression
- Localization
- Handheld Devices and PDAs
- Custom Expressions and System Variables

# CHAPTER 46 Customizable Admin and End-User UIs

- Customizable Admin and End-User UIs
- REST Support for Pulse Connect Secure

## Customizable Admin and End-User UIs

---

The PCS enables you to customize a variety of elements in both the admin console and the end-user interface. This section contains information about which elements you can customize and where you can find the appropriate configuration options.

You can customize the look and feel of the following user interface elements in the admin console:

- **Sign-in pages (default and custom)**—You can customize the page that administrators see when they sign into the admin console using settings in the Authentication > Signing In > Sign-in Pages page. Using settings in this page, you can create welcome messages, sign out messages and other instructions, control page headers, customize select error messages, and create a link to a custom help page within the default system sign-in page. Or, you can upload your own custom sign-in page.
- **UI look and feel**—You can customize the header, background color, and logo displayed in the admin console using settings in the Administrators > Admin Roles > Select Role > General > UI Options page. You can also use settings in this page to enable or disable the “fly out” hierarchical menus that appear when you mouse over one of the menus in the left panel of the admin console.
- **System utilization graphs**—You can choose which system utilization graphs to display on the opening page of the admin console using settings in the System > Status > Overview page. You can also use settings in this page to fine-tune the look and data within each of the graphs.
- **Show auto-allow options**—You can show or hide the auto-allow option from yourself or other administrators who create new bookmarks for roles using settings in the Maintenance > System > Options page.
- **User role views**—You can use customization options on the Users > User Roles page to quickly view the settings that are associated with a specific role or set of roles.
- **User realm views**—You can use customization options on the Users > User Realms page to quickly view the settings that are associated with a specific user realm or set of user realms.
- **Resource policy views**—You can limit which resource policies to display on any given resource policy page based on user roles. For instance, you can configure the Users > Resource Policies > Web page of the admin console to only display those resource policies that are assigned to the “Sales” user role. You can customize these using settings in the Users > Resource Policies > Select Policy Type page of the admin console.
- **Web resource policy views**—You can limit which Web resource policy configuration pages to display using settings in Users > Resource Policies > Web > Policy Type of the admin console.
- **Administrator roles**—You can delegate select responsibilities to other administrators using settings in the Administrators > Admin Roles section of the admin console. In doing so, you can restrict the visibility of certain options and capabilities to other administrators.

## Customizable End-User Interface Elements Overview

The PCS enables you to customize the look and feel of the following elements in the end-user interface:

- **Sign-in pages (default and custom)**—You can customize the page that users see when they sign into the admin console using settings in the Authentication > Signing In > Sign-in Pages page. Using settings in this page, you can create welcome messages, sign out messages and other instructions, control page headers, customize select error messages, and create a link to a custom help page within the default system sign-in page. Or, you can upload your own custom sign-in page.
- **UI look and feel**—You can customize the header, background color, and logo displayed in the admin console using settings in the Users > User Roles > Select Role > General > UI Options page. You can also use settings in this page to specify the first page the users see after they sign in, the order in which to display bookmarks, the help system to display to users, and various toolbar settings.
- **Default messages and UI look and feel**—You can specify what the default look and feel should be for all user roles using settings in Users > User Roles > [Default Options] pages of the admin console. You can also use settings in these pages to define the default errors that users see when they try to access a blocked site, SSO fails, or SSL is disabled.

### Related Documentation

- [Providing Redundancy in the Pulse Connect Secure Environment](#)
- [Customizing the Interface to Match a Company's Look-and-Feel](#)
- [Supporting Users on Different Devices to Access Pulse Connect Secure](#)
- [Providing Secure Access for International Users](#)

## REST Support for Pulse Connect Secure

The REST API provides a standardized method for Next-Gen firewalls, NAC devices, and third-party systems to interact with PCS. Representational state transfer (REST) or RESTful Web services are one way of providing interoperability between computer systems on the Internet. REST-compliant Web services allow requesting systems to access and manipulate textual representations of Web resources using a uniform and predefined set of stateless operations. In a RESTful Web service, requests made to a resource's URI will elicit a response that may be in XML, HTML, JSON or some other defined format. PCS supports JSON format only.

REST methods determine the HTTP method for manipulating the resources defined in the service operation. The kind of operations available include those predefined by the HTTP verbs GET, POST, PUT, DELETE and so on. The response may confirm that some alteration has been made to the stored resource, and it may provide hypertext links to other related resources or collections of resources. By making use of a stateless protocol and standard operations, REST systems aim for fast performance, reliability, and the ability to grow, by re-using components that can be managed and updated without affecting the system as a whole, even while it is running.



**NOTE:** REST API Support for PCS involves only Configuration APIs. Also, PCS supports only the GET, POST, PUT and DELETE APIs.

### Authentication for REST APIs

Basic authentication using the HTTP authorization header is used to authenticate username/password on the Administrators auth. server. It is expected that the user is already configured in the Administrators auth. server. On a successful login, a random token (api\_key) is generated **once** and sent back as a JSON response. Further access to APIs can use this api\_key in their Authorization header for access.



**NOTE:** A new random `api_key` is generated on a successful login. The user can continue to use this key till the administrator:

- Enables/disables the user account
- Enables/disables the Allow REST API feature for that user

The entire communication is over TLS. An example is explained below:

#### REQUEST

GET /api/v1/auth HTTP/1.1

Host: 10.209.112.106

Authorization: Basic YWRtaW5kYjpkYW5hMTIz

Content-Type: application/json

#### RESPONSE

HTTP/1.1 200 OK

Cache-Control: no-store

Connection: Keep-Alive

Content-Type: application/json

Expires: -1

Keep-Alive: timeout=15

```
{ "api_key": "p5mMlc7RQu81R2NvssLCCZhP05kf0N2ONFeYeLXX6aU=" }
```

Authorization header for all future request should perform Basic Auth using above `api_key` value as username and password as empty.

#### REQUEST

GET /api/v1/configuration HTTP/1.1

Host: 10.209.112.106

Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWDZhVT06

#### RESPONSE

HTTP/1.1 200 OK

Content-Length →283

Content-Type →application/json

```
{  
  "administrators":  
  { "href": "/api/v1/configuration/administrators" }
```

```
,  
"authentication":  
{ "href": "/api/v1/configuration/authentication" }  
,  
"system":  
{ "href": "/api/v1/configuration/system" }  
,  
"users":  
{ "href": "/api/v1/configuration/users" }  
}
```

### Configuration of REST APIs

The configuration of PCS can be accessed using REST APIs. The PCS configuration is represented in a json form when accessed using REST APIs. The structure of the JSON representation is very similar to the structure of PCS XML configuration.

A new admin UI option for users under "Administrators" authserver has been added. REST API authentication would be successful only for those users who have this option enabled.

To enable this checkbox:

1. Go to **Authentication > Auth. Servers > Administrators > Update Administrator admin1**.
2. Select the **Allow access to REST APIs** checkbox. See Figure 348.
3. Click on **Save Changes**.

Figure 348: REST API Configuration

**Pulse Secure** System **Authentication** Administrators

Auth Servers > Administrators > Update Administrator admin1

### Update Administrator admin1

Full Name:

Authenticate using: Administrators

Password:

Confirm Password:

☐ One-time use (disable account after the next successful sign-in)

☐ Allow console access

☐ Allow access to REST APIs This is the new check box added

☒ Enabled

☐ Disabled

☐ Quarantined

☐ Require user to change password at next sign in

Note: You must also configure password management on the [Authentication server Settings](#) with 'Allow users inherit the server's password management capabilities.'

[Save Changes](#)

### Enabling REST API Access for an Administrator from the Console

REST API access for an administrator user can be enabled during initial configuration and while creating a new administrator user.

During initial provisioning, there are no administrator accounts configured and the system prompts to create a new administrator user. For the option “Do you want to enable REST API access for this administrator (y/n):”, enter **y**. Note that any characters other than “y” or “n” are invalid responses.

```

~ — ssh shri@10.243.53.143

Internal port configuration completed, proceeding to next step...

-----

Internal NIC: .[OK]
Currently there are no administrators configured...

Please create an administrator user.
Admin username: admindb
Password:
Confirm password:
Do you want to enable REST API access for this administrator (y/n): y

The administrator was successfully created.

-----

```

When creating a new administrator user from the console using the option “2. Create admin username and password”, for the option “Do you want to enable REST API access for this administrator (y/n):”, enter **y**.

```

~ — ssh shri@10.243.53.143

Current version: 9.0R1 (build 63950)
Rollback version: 8.3R4 (build 60528)
Reset version: 8.1R4.1 (build 37682)

Licensing Hardware ID: 0332MJ0WK0NUP111S
Serial Number: 0332122015100018

Please choose from among the following options:
 0. Start shell
100. mount root rw and start rsync...
101. mount root rw and chpax /home/bin...
102. modify platform code...
103. validate files...
104. Start sshd for debugging ...
105. Manage fault injection scenarios
 1. Network Settings and Tools
 2. Create admin username and password
 3. Display log/status
 4. System Operations
 5. Toggle password protection for the console (Off)
 6. Create a Super Admin session.
 7. System Maintenance
 8. Reset allowed encryption strength for SSL
[Choice: 2

Please create an administrator username and password.
Admin username: consoleadmin

Password:
Confirm password:
Do you want to enable REST API access for this administrator (y/n): y

The administrator consoleadmin was successfully created.

```

## Sample GET/POST/PUT/DELETE Request and Responses

Below is a sample of GET/POST/PUT/DELETE request and responses:

### POST API Call: Create User for Existing Local Authentication Server

#### REQUEST

POST /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user HTTP/1.1  
Host: 10.209.112.106  
Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWDZhVT06  
Content-Type: application/json

```
{
  "change-password-at-signin": "false",
  "console-access": "false",
  "enabled": "true",
  "fullname": "user0001",
  "one-time-use": "false",
  "password-encrypted":
    "3u+UR6n8AgABAAAATjgR31G4neKag2hxl+wjaNsRRZGD6wMQVkJLEQv+DPQZdUrQi5IWPuihJf8tnrsBV0XCQly6WgZ79Jv1fyzmssg==",
  "username": "user0001"
}
```

#### RESPONSE

200 OK  
Content-Length: 122  
Content-Type: application/json

```
{
  "result": {
    "info": [
      {
        "message": "Operation succeed without warning or error!"
      }
    ]
  }
}
```

## Representing Configuration Resources Using Links

When performing a GET request on a configuration resource, the json response may have "href" attributes to represent smaller resources within.

As an example, "GET /api/v1/configuration" returns:

```
{
  "users": {
    "href": "/api/v1/configuration/users"
  },
  "system": {
```



```

    "href": "/api/v1/configuration/system"
  },
  "authentication": {
    "href": "/api/v1/configuration/authentication"
  },
  "administrators": {
    "href": "/api/v1/configuration/administrators"
  }
}

```

The href values can be used to access smaller resources.

### GET API Call: Fetch the specific User under Local Authentication Server

#### REQUEST

```

GET /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user/user0001 HTTP/1.1
Host: 10.209.112.106
Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWDZhVT06
Content-Type: application/json

```

#### RESPONSE

```

200 OK
Content-Length: 309
Content-Type: application/json
{
  "change-password-at-signin": "false",
  "console-access": "false",
  "enabled": "true",
  "fullname": "user0001",
  "one-time-use": "false",
  "password-encrypted":
"3u+UR6n8AgABAAAATjgR31G4neKag2hxl+wjaNsRRZGD6wMQVkJEQv+DPQZdUrQi5IWPuihJf8tnrsBV0XCQly6WgZ79J
v1fyzmssg==",
  "username": "user0001"
}

```

### PUT API Call: Update Fullname field of Specific user

#### REQUEST

```

PUT /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user/user0001/fullname HTTP/1.1
Host: 10.209.112.106
Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWDZhVT06
Content-Type: application/json
Cache-Control: no-cache
Postman-Token: 1ca1c683-4cb4-f629-53d9-cdabb9d6f092

```

```

{
  "fullname": "REST API test for user0001"
}

```

**RESPONSE**

200 OK

Content-Length: 122

Content-Type: application/json

```
{
  "result": {
    "info": [
      {
        "message": "Operation succeed without warning or error!"
      }
    ]
  }
}
```

After Updation fetch the User details and observe the fullname field updated:

**REQUEST**

GET /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user/user0001 HTTP/1.1

Host: 10.209.112.106

Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWdZHVtO6

Content-Type: application/json

**RESPONSE**

200 OK

Content-Length →327

Content-Type →application/json

```
{
  "change-password-at-signin": "false",
  "console-access": "false",
  "enabled": "true",
  "fullname": "REST API test for user0001",
  "one-time-use": "false",
  "password-encrypted":
    "3u+UR6n8AgABAAAATjgR31G4neKag2hxl+wjaNsRRZGD6wMQVkleQv+DPQZdUrQi5IWPuihJf8tnrsBV0XCQly6WgZ79Jv1fyzmssg==",
  "username": "user0001"
}
```

**DELETE API Call: DELETE Specific User****REQUEST**

DELETE /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user/user0001 HTTP/1.1

Host: 10.209.112.106

Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWdZHVtO6

Content-Type: application/json

**RESPONSE**

200 OK

Content-Length →122

Content-Type →application/json

```
{
  "result": {
    "info": [
      {
        "message": "Operation succeed without warning or error!"
      }
    ]
  }
}
```

After deleting Try to fetch the resource and you would observe 404 response

#### REQUEST

```
GET /api/v1/configuration/authentication/auth-servers/auth-server/Sys-Local/local/users/user/user0001 HTTP/1.1
Host: 10.209.112.106
Authorization: Basic cDVtTWxjN1JRdTgxUjJOdnNzTENDWmhQMDVrZjBOMk9ORmVZZUxYWdZbVT06
Content-Type: application/json
Cache-Control: no-cache
Postman-Token: c94a2f29-2b52-4ed1-3987-302cbce96a30
```

#### RESPONSE

```
404 NOT FOUND
Content-Length: 105
Content-Type: application/json
{
  "result": {
    "errors": [
      {
        "message": "Resource does not exist."
      }
    ]
  }
}
```

# CHAPTER 47 FIPS Level 1 Support (Software FIPS)

- [Understanding Pulse Secure FIPS Level 1 Support](#)
- [FIPS Supported Platforms](#)
- [Enabling FIPS Level 1 Support](#)
- [Turning Off FIPS Level 1 Support from the Serial Console](#)
- [Installing a Self-Signed Certificate From the Serial Console](#)
- [Supported Cipher Suites when FIPS Level 1 Support is Enabled and Disabled](#)

## Understanding Pulse Secure FIPS Level 1 Support

---

- [What Is FIPS?](#)
- [What Is FIPS Level 1 Support?](#)

### What Is FIPS?

Federal Information Processing Standard (FIPS) are a set of standards that define security requirements for products that implement cryptographic modules used to secure sensitive but unclassified information. The most recent standards are defined in the FIPS Publication 140-2.

The FIPS documents define, among other things, security levels for computer and networking equipment. U.S. Federal Government departments, and other organizations, use FIPS to evaluate the cryptographic capabilities of the equipment they consider for purchase. Cryptographic modules are validated against separate areas of the FIPS specification. An overall certification level is assigned based on the minimum level achieved in any area. Although primarily aimed at environments requiring strict security, FIPS levels are increasingly enforced as qualifying criteria for all U.S. Federal Government contracts. Security-conscious private enterprises might also use FIPS levels as an equipment evaluation benchmark. FIPS levels also serve as a customer-neutral description of vendor requirements. Vendors can engineer security products to FIPS levels and extend the applicability and eligibility of these products across a broad customer base, thereby eliminating exhaustive and time-consuming customer-by-customer product qualification procedures.

### What Is FIPS Level 1 Support?

Pulse Secure offers FIPS level 1 support for both Connect Secure and Policy Secure. Both services use a 140-2 level 1 certified cryptographic module to comply with FIPS. When FIPS level 1 support is enabled applications, such as browsers, accessing the web server must support Transport Layer Security (TLS), the latest version of Secure Socket Layer (SSL). If the platform features hardware acceleration, then for SSL processing SSL hardware acceleration is disabled as hardware acceleration does not comply with FIPS validation. Only FIPS approved algorithms are used when in FIPS level 1 support is enabled.

For more information about the Pulse Secure Cryptography Module, see the [security policy](#) and the [validation certificate](#). For a complete list of validated FIPS 140-1 and FIPS 140-2 cryptography modules, see <http://csrc.nist.gov/groups/STM/cmvp/documents/140-1/140val-all.htm#2012>.

#### Related Documentation

- [Enabling FIPS Level 1 Support](#)
- [Enabling Granular Cipher Selection for Setting the Security Options](#)

## Enabling FIPS Level 1 Support

Once you enable FIPS level 1 support, your browser is restricted to specific custom cipher strengths. A list of supported ciphers is shown during the enabling process.

When you enable FIPS level 1 support, the following events occur on the system:

- The Web server restarts and turns on FIPS level 1 support. The Web server now allows only TLSv1.0, TLSv1.1 and TLSv1.2 protocols that include FIPS approved cryptographic algorithms which include Suite B cipher suites.



**NOTE:** Once FIPS level 1 support is enabled, new client sessions will use FIPS if the client supports FIPS. Existing client sessions may not be using FIPS. To ensure FIPS capable clients are in FIPS level 1 support, all client sessions should be terminated after the FIPS level 1 support is enabled. Administrators can use the **System > Status > Active Users** page to terminate client sessions.

- If the platform features hardware acceleration, when FIPS level 1 support is enabled SSL processing does not utilize the hardware acceleration. IPSec hardware acceleration is not affected.
- The **FIPS compliant Network Connect** option is enabled automatically on user roles. However, if this option is disabled manually for a role, and FIPS level 1 support is disabled and then reenabled, the option remains disabled for the role.

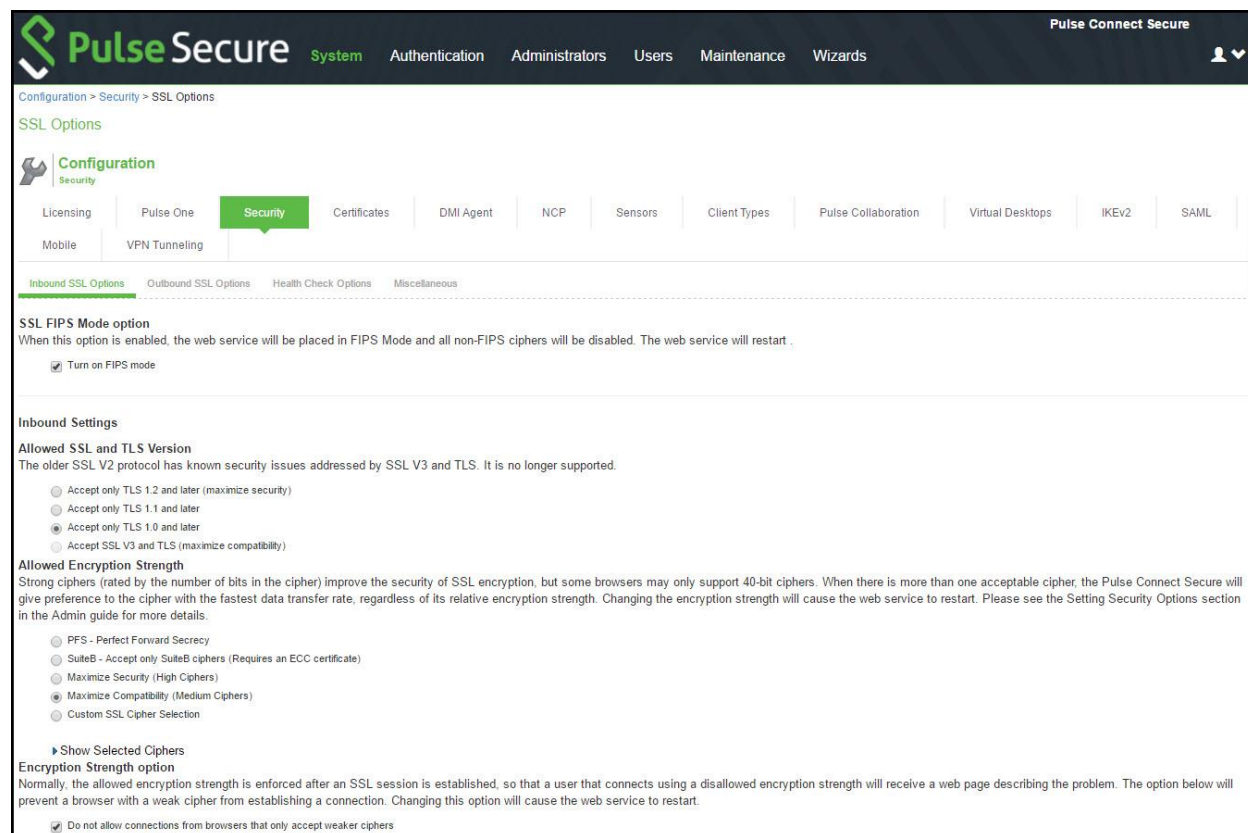
The following event logs are generated for FIPS level 1 support:

- SYS30966 when the web server turns FIPS level 1 support on.
- ADM30965 when the administrator turns FIPS level 1 support on or off.
- ERR30967 when the web server fails to turn on FIPS level 1 support.

To enable FIPS level 1 support:

1. Select **System > Configuration > Security > Inbound SSL Options**.  
Under SSL FIPS Mode option, select **Turn on FIPS mode**. See Figure 349.

Figure 349: Enabling FIPS Level 1 Support



Once you turn on FIPS level 1 support, the following changes are made:

- Under Allowed SSL and TLS Version, the **Accept only TLS 1.0 and later** option is selected.
  - Under Allowed Encryption Strength, the **Maximum Compatibility** Ciphers is set. See [Figure 326](#). Only FIPS approved algorithms are selected. All other options under this section are disabled. See [“Supported Cipher Suites when FIPS Level 1 Support is Enabled and Disabled”](#)
  - Under Encryption Strength, the **Do not allow connections from browsers that only accept weaker ciphers** option is selected. You cannot disable this selection.
2. Click **Save Changes**.
  3. Entries are made in the Events logs (see [Figure 350](#)) and Admin Access logs (see [Figure 351](#)) to show that FIPS level 1 support is enabled.



## Turning Off FIPS Level 1 Support from the Serial Console

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<b>Problem</b>	<b>Description:</b> If you have FIPS level 1 support enabled and your browser does not support the required cipher suites, you cannot access the device. If this happens to an administrator account, you can no longer administer or configure the system.
<b>Solution</b>	<p>You can turn off FIPS level 1 support and reset the encryption strength from the device's serial console. After choosing that option, SSL options are reset to <b>Accept only TLS 1.0 and later</b> and to <b>Maximum Compatibility (Medium Ciphers)</b>.</p> <p>Open a serial console to your device and select option <b>8. Turn off FIPS Mode and reset allowed encryption strength for SSL</b>.</p>

### Turning Off FIPS Level 1 and Resetting Encryption Strength from the Serial Console

Please choose the operation to perform:

1. Network Settings and Tools
2. Create admin username and password
3. Display log/status
4. System Operations
5. Toggle password protection for the console (Off)
6. Create a Super Admin session.
7. System Maintenance
8. Turn off FIPS Mode and reset allowed encryption strength for SSL

Choice: 8



**NOTE:** Once you turn off FIPS level 1 support, option 8 is relabeled "Reset allowed encryption strength for SSL."

#### Related Documentation

- [Enabling FIPS Level 1 Support](#)
- [Installing a Self-Signed Certificate From the Serial Console](#)

## Installing a Self-Signed Certificate from the Serial Console

---

<b>Problem</b>	<b>Description:</b> An administrator can be locked out of the system if their browser does not support the certificate assigned to the network port. For example, if your system has an ECC certificate assigned to the internal port and your browser does not support ECC certificates you cannot log in to the device using the internal port.
<b>Solution</b>	<p>You can use the serial console to create and install a self-signed RSA certificate onto the internal port to allow access. Once you connect to the serial console, select option <b>4. System Operations</b> followed by Option <b>7. Install self-signed certificate</b>. It may take a few minutes for the 2048-bit key size self-signed certificate to be created and installed on your device. Once the certificate is installed, you can now log in to the device.</p>

### Creating and Installing an RSA Certificate from the Serial Console

Please choose the operation to perform:

1. Network Settings and Tools
2. Create admin username and password
3. Display log/status
4. System Operations
5. Toggle password protection for the console (Off)
6. Create a Super Admin session.
7. System Maintenance



8. Turn off FIPS Mode and reset allowed encryption strength for SSL  
Choice: 4

Please choose the operation to perform:

1. Reboot this Pulse Connect Secure
2. Shutdown this Pulse Connect Secure
3. Restart services at this Pulse Connect Secure
4. Rollback this Pulse Connect Secure
5. Factory reset this Pulse Connect Secure
6. Clear all configuration data at this Pulse Connect Secure
7. Install self-signed certificate

Choice: 7

Are you sure you want to install a newly-created RSA self-signed certificate on the internal port? (y/n) y

Please provide information to create a self-signed web server digital certificate.

Common name (example: secure.company.com): myname.mycompany.com

Organization name (example: Company Inc.): MyCompany Inc.

Please enter some random characters to augment the system's random key generator. We recommend that you enter approximately thirty characters.

Random text (hit enter when done):abcdef1234567

Creating self-signed digital certificate - this may take several minutes...  
The self-signed digital certificate was successfully created.

## Related Documentation

- [Enabling FIPS Level 1 Support](#)

## Supported Cipher Suites when FIPS Level 1 Support is Enabled and Disabled

The tables in this topic list the cipher suites that are supported by the web server when the FIPS level 1 support is disabled and enabled.

### Supported Cipher Suites When FIPS Level 1 Support is Disabled

When the FIPS level 1 support is disabled and when SSL hardware acceleration is not present or is disabled, the web server gives preference to cipher suites that use RC4 for bulk encryption. When SSL hardware acceleration is present and enabled, the web server gives preference to AES128, AES256 and 3DES over RC4, in that order.

Table 196: Supported Cipher Suites With FIPS Level 1 Support Off, Hardware Acceleration Enabled and RSA Server Certificates In Use

Cipher Suite	Protocol
TLS_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_AES_256_CBC_SHA256	TLSv1.2

TLS_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_RSA_WITH_RC4_128_MD5	SSLv3 and later

Table 197: Supported Cipher Suites with FIPS Level 1 Support Off, Hardware Acceleration Enabled and ECC Server Certificates in Use

Cipher Suite	Protocol
TLS_ECDHE_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDHE_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA	SSLv3 and later

Cipher Suite	Protocol
TLS_ECDHE_ECDSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDHE_ECDSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_RC4_128_SHA	SSLv3 and later

Table 198: Supported Cipher Suites with FIPS Level 1 Support Off, Hardware Acceleration Disabled and RSA Server Certificates in Use

Cipher Suite	Protocol
TLS_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_AES_256_CBC_SHA256	TLSv1.2
TLS_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_RSA_WITH_RC4_128_MD5	SSLv3 and later

Table 199: Supported Cipher Suites with FIPS Level 1 Support Off, Hardware Acceleration Disabled and ECC Server Certificates in Use

Cipher Suite	Protocol
TLS_ECDHE_ECDSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_RC4_128_SHA	SSLv3 and later
TLS_ECDHE_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2

Cipher Suite	Protocol
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA	SSLv3 and later
TLS_ECDHE_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA	SSLv3 and later
TLS_ECDHE_ECDSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDH_RSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later
TLS_ECDH_ECDSA_WITH_3DES_EDE_CBC_SHA	SSLv3 and later

### Supported Cipher Suites When FIPS Level 1 Support is Enabled

When FIPS level 1 support is enabled, only TLSv1.0, v1.1, v1.2 and AES256, 3DES and AES128 are allowed. The order of the cipher suites is not dependent on the SSL hardware acceleration module since hardware acceleration is not used when FIPS level 1 support is enabled.

When FIPS level 1 support is enabled, the following settings are automatically configured:

- In the SSL Options window:
  - Under Allowed SSL and TLS Version, the **Accept only TLS 1.0 and later** option is selected. All other options under this section are disabled.
  - Under Allowed Encryption Strength, the **Maximum Compatibility** ciphers option is selected. Only FIPS approved algorithms are selected. All other options under this section are disabled.
  - Under Encryption Strength Option, the **Do not allow connections from browsers that only accept weaker ciphers** option is selected.
- SSL hardware acceleration is disabled. IPsec hardware acceleration is not affected by the FIPS level 1 support being enabled.

In Table 200, the first four cipher suites are given preference due to the requirements in RFC 6460. The first two cipher suites meeting the requirement for Suite B Profile for TLS 1.2. The next two meeting the requirement for Suite B Transitional Profile for TLS 1.0 and 1.1.

Table 200: Supported Cipher Suites with FIPS Level 1 Support on and ECC Server Certificates in Use

Cipher Suite	Protocol
TLS_ECDHE_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDH_RSA_WITH_AES_256_CBC_SHA	TLSv1.0 and later
TLS_ECDH_ECDSA_WITH_AES_256_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_ECDSA_WITH_3DES_EDE_CBC_SHA	TLSv1.0 and later
TLS_ECDH_RSA_WITH_3DES_EDE_CBC_SHA	TLSv1.0 and later
TLS_ECDH_ECDSA_WITH_3DES_EDE_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_ECDH_RSA_WITH_AES_128_CBC_SHA	TLSv1.0 and later
TLS_ECDH_ECDSA_WITH_AES_128_CBC_SHA	TLSv1.0 and later

Table 201: Supported Cipher Suites with FIPS Level 1 Support on and RSA Server Certificates in Use

Cipher Suite	Protocol
TLS_RSA_WITH_AES_256_CBC_SHA256	TLSv1.2
TLS_RSA_WITH_AES_256_CBC_SHA	TLSv1.0 and later
TLS_RSA_WITH_3DES_EDE_CBC_SHA	TLSv1.0 and later
TLS_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2
TLS_RSA_WITH_AES_128_CBC_SHA	TLSv1.0 and later
TLS_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_RSA_WITH_3DES_EDE_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256	TLSv1.2

Cipher Suite	Protocol
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA	TLSv1.0 and later
TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384	TLSv1.2
TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256	TLSv1.2

**Related Documentation**

- [Enabling FIPS Level 1 Support](#)
- [Example: Assigning an ECC P-256 Certificate to an External Virtual Port and Giving Preference to Suite B Ciphers](#)

# CHAPTER 48 Compression

- [About Compression](#)
- [Enabling System-Level Compression](#)

## About Compression

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The system improves performance by compressing common types of Web and file data such as HTML files, Word documents, and images.

The system determines whether it should compress the data accessed by users by using the following process:

1. The system verifies that the accessed data is a compressible type. Compressing many common data types such as HTML files, and Word documents is supported.
2. If the user is accessing Web data, the system verifies that the user's browser supports compression of the selected data type.  
The system determines compression supportability based on the browser's user-agent and the accept-encoding header. It supports the compression of all of the standard Web data types if it determines that the user-agent is compatible with Mozilla 5, Internet Explorer 5, or Internet Explorer 6. The system supports only compressing HTML data, however, if it determines that the browser's user-agent is only compatible with Mozilla 4.
3. The system verifies that compression is enabled at the system level. You can enable system-level compression through the Maintenance > System > Options page of the admin console.
4. The system verifies that compression resource policies or autopolicies are enabled for the selected data type and comes with resource policies that compress data. You may enable these policies or create your own through the following pages of the admin console:
  - Users > Resource Policies > Web > Compression.
  - Users > Resource Policies > Files > Compression.

You may also create resource profile compression autopolicies through the Users > Resource Profiles > Web > Web Applications/Pages page of the admin console.

If all of these conditions are met, the system runs the appropriate resource policy either compresses or does not compress the data accessed by the user based on the configured action.

If all of these conditions are not met, the system does not run the appropriate resource policy and no resource policy items appear in the log files.

The system comes pre-equipped with three resource policies that compress Web and file data. If you are upgrading from a pre-4.2 version of the system software and you previously had compression enabled, these policies are enabled. Otherwise, if you previously had compression disabled, these policies are disabled.

The Web and file resource policies created during the upgrade process specify that the system should compress all supported types of Web and File data, including types that were not compressed by previous versions of the appliance. All data types that were not compressed by previous product versions are marked with an asterisk (\*) in the supported data types list below.

The system supports compressing the following types of Web and file data:

- text/plain (.txt)
- text/ascii (.txt)\*
- text/html (.html, .htm)
- text/css (.css)

- text/rtf (.rtf)
- text/javascript (.js)
- text/xml (.xml)\*
- application/x-javascript (.js)
- application/msword (.doc)
- application/ms-word (.doc)\*
- application/vnd.ms-word (.doc)\*
- application/msexcel (.xls)\*
- application/ms-excel (.xls)\*
- application/x-excel (.xls)\*
- application/vnd.ms-excel (.xls)\*
- application/ms-powerpoint (.ppt)\*
- application/vnd.ms-powerpoint (.ppt)\*



**NOTE:** The data types denoted by an asterisk \* were not compressed by pre-4.2 versions of the system software.

Also note that the system does not compress files that you upload—only files that you download from the system.

Additionally, the system supports compressing the following types of files:

- text/html (.html, .htm)
- application/x-javascript (.js)
- text/javascript (.js)
- text/css (.css)
- application/perl (.cgi)

#### Related Documentation

- [Enabling System-Level Compression](#)

## Enabling System-Level Compression

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To enable system-level compression:

1. Select **Maintenance > System > Options**.
2. Select the **Enable gzip compression** check box to reduce the amount of data sent to browsers that support HTTP compression. Note that after you enable this option, you must also configure Web and file resource policies specifying which types of data the system should compress.
3. Click **Save Changes**.

#### Related Documentation

- [About Compression](#)



# CHAPTER 49 Localization

- [About Multi-Language Support for Connect Secure](#)
- [Encoding Files for Multi-Language Support](#)
- [Localizing the User Interface](#)
- [Localizing Custom Sign-In and System Pages](#)

## About Multi-Language Support for Connect Secure

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The system provides multi-language support for file encoding, end-user interface display, and customized sign-in and system pages. It supports the following languages:

- English (US)
- Chinese (Simplified)
- Chinese (Traditional)
- French
- German
- Japanese
- Korean
- Spanish

### Related Documentation

- [Encoding Files for Multi-Language Support](#)
- [Localizing the User Interface](#)
- [Localizing Custom Sign-In and System Pages](#)

## Encoding Files for Multi-Language Support

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Character encoding is a mapping of characters and symbols used in written language into a binary format used by computers. Character encoding affects how you store and transmit data. The encoding option in Users > Resource Policies > Files > Encoding allows you to specify the encoding to use when communicating with Windows and NFS file shares. The encoding option does not affect the end-user language environment.

To specify the internationalization encoding for system traffic:

1. In the admin console, choose **Users > Resource Policies > Files > Encoding**.
2. Select the appropriate option:
  - Western European (ISO-8859-1) (default) (Includes English, French, German, Spanish)
  - Simplified Chinese (CP936)
  - Simplified Chinese (GB2312)
  - Traditional Chinese (CP950)
  - Traditional Chinese (Big5)
  - Japanese (Shift-JIS)
  - Korean
3. Click **Save Changes**.

### Related Documentation

- [About Multi-Language Support for Connect Secure](#)
- [Localizing the User Interface](#)

- [Localizing Custom Sign-In and System Pages](#)

## Localizing the User Interface

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The system provides a means to display the end-user interface in one of the supported languages. Combining this feature with (custom) sign-in and system pages and a localized operating system provides a fully localized user experience.

When you specify a language, the system displays the user interface, including all menu items, dialogs generated by the system, and the help file in the chosen language for all users regardless of which realm they sign in to.

To configure localization options:

1. In the admin console, choose **Maintenance > System > Options**.
2. Use the End-user Localization drop-down list to specify the language in which to display the end-user interface (optional). If you do not specify a language, the end-user interface displays based on the settings of the browser.
3. Click **Save Changes**.

### Related Documentation

- [About Multi-Language Support for Connect Secure](#)
- [Encoding Files for Multi-Language Support](#)
- [Localizing Custom Sign-In and System Pages](#)

## Localizing Custom Sign-In and System Pages

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The system provides several zip files that contain different sets of sample template files for various pages that may appear during the sign-in process. Use these template files along with the template toolkit language to create localized custom sign-in and system pages for your end users.

Editing the default sign-in page using text in the language of your choice is a quick way to provide your users with a localized sign-in page.

### Related Documentation

- [Custom Sign-In Pages Solutions Guide](#)
- [About Multi-Language Support for Connect Secure](#)
- [Encoding Files for Multi-Language Support](#)
- [Localizing the User Interface](#)

# CHAPTER 50 Smart Phones

- [Smart Phones](#)
- [Task Summary: Configuring Connect Secure for PDAs and Handhelds](#)
- [Defining Client Types](#)
- [Enabling WSAM on PDAs](#)
- [Enabling ActiveSync For Handheld Devices](#)

## Smart Phones

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In addition to allowing users to access the system from standard workstations and kiosks, the system also allows end users access from connected PDAs, handhelds and smart phones such as i-mode and Pocket PC. When a user connects from a PDA or handheld device, the system determines which pages and functionality to display based on settings in the System > Configuration > Client Types page of the admin console. By default, settings in this page specify that when accessing the system using a(n):

- **i-mode device**—The system displays compact HTML (cHTML) pages without tables, images, JavaScript, Java, or frames to the user. Depending on which features you enable through the admin console, the end user may browse the Web, link to Web bookmarks, single sign-on to other applications, and edit their preferences (including clearing their cache and editing their system/LDAP password). The system allows i-mode users to access supported features using access keys on their phone's keypad as well as through standard browse-and-select navigation.
- **Pocket PC device**—The system displays mobile HTML pages with tables, images, JavaScript and frames, but does not process Java. Depending on which features you enable through the admin console, the end user may access Mobile Notes and OWA e-mail applications, browse the Web, link to Web bookmarks, single sign-on to other applications, and edit their preferences (including clearing their cache and editing their system/LDAP password).  
PDA and handheld users cannot access the admin console or most of the system's advanced options, including file browsing, VPN Tunneling, Pulse Collaboration, Telnet/SSH, Host Checker, and Cache Cleaner, since PDA and handheld devices do not generally support the ActiveX, Java, or JavaScript controls on which these features depend.  
Also note that i-mode users cannot access cookie-based options, including session cookies and SiteMinder authentication and authorization, since most i-mode browsers do not support HTTP cookies. The system rewrites hyperlinks to include the session ID in the URL instead of using cookies. The system reads the session ID when the user accesses the URL.



**NOTE:** In order to improve the response time, the following icons are not displayed when accessing the home page: help, sign out, open bookmark in new page, and WSAM.

### Related Documentation

- [Task Summary: Configuring Connect Secure for PDAs and Handhelds](#)
- [Defining Client Types](#)
- [Enabling WSAM on PDAs](#)
- [Enabling ActiveSync For Handheld Devices](#)

## Task Summary: Configuring Connect Secure for PDAs and Handhelds

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To properly configure the system to work with PDAs and handheld devices, you must:

1. **Enable access at the system level**—If you want to support browsers other than the defaults provided with the system, you must enter the user agent strings of the PDA and handheld operating systems that you want to support in the System > Configuration > Client Types tab. For a complete list of supported PDA and handheld browsers, see the Supported Platforms document posted on the Support web site.
2. **Evaluate your user roles and resource policies**—Depending on which Connect Secure features you have enabled, you may need to either modify your existing roles and resource policies for PDA and handheld users or create new ones. Note that:
  - Mobile device users cannot access roles or policies that require Host Checker or Cache Cleaner since handheld devices do not generally support the ActiveX, Java, or JavaScript controls on which these features depend. You can disable these options through the following tabs:
    - Users > User Roles > *Role* > General > Restrictions
    - Resource Policies > Web > Access > Web ACL > *Policy* > Detailed Rules
  - Mobile device users may have trouble reading long role names on their small screens. If you require users to pick from a list of roles when they sign in, you may want to shorten role names in the Users > User Roles > Role > General > Overview tab.
  - Mobile device users may have trouble reading long bookmark names on their small screens. You can edit Web bookmarks in the following tabs:
    - Users > Resource Profiles > Web Application Resource Profiles > *Profile* > Bookmarks
    - Users > User Roles > *Role* > Web > Bookmarks
    - Resource Policies > Web > Access > Web ACL > *Policy* > General
  - Although advanced features such as file browsing are not supported for PDAs and handhelds, you do not need to disable them in the roles and resource policies used by mobile device users. The system simply does not display these options to mobile device users.
3. **Evaluate your authentication and authorization servers**—The system supports all of the same authentication and authorization servers for PDA and handheld users as standard users, except the eTrust SiteMinder policy server. SiteMinder is dependent on cookies, which are not supported with i-mode browsers.
4. **Evaluate your realms**—Depending on which system features you have enabled, you may need to either modify your existing realms for PDA and handheld users or create new ones. Note that:
  - Mobile device users cannot access the system when they try to sign into a realm that requires Host Checker or Cache Cleaner since handheld devices do not generally support the ActiveX, Java, or JavaScript controls on which these features depend. You can disable these options through sub-tabs in the System > Configuration > Security page.
  - Mobile device users cannot authenticate against an eTrust SiteMinder server. You can choose a different authentication server for the realm in the Users > User Realms > *Realm* > General tab.
  - Mobile device users may have trouble reading long realm names on their small screens. If you require users to pick from a list of realms when they sign in, you may want to shorten realm names in the Users > User Realms > *Realm* > General tab.
5. **Evaluate your sign-in policy to use**—If you want to use a different sign-in page for Pocket PC users, you can define it in the Authentication > Signing In > Sign-in Pages tab and then create a sign-in policy that references the page using options in the Authentication > Signing In > Sign-in Policies tab. Or, you can create a custom sign-in page using the Pocket PC template files that are available in sample.zip.
6. **Specify allowed encryption strength**—Different types of devices allow different encryption strengths. You should specify the encryption strength in Connect Secure to match the requirement of your devices. For example, mobile phones often only accept 40-bit encryption. Review your end-users' device requirements and specify the allowed encryption strength on the System > Configuration > Security tab.

#### Related Documentation

- [Defining Client Types](#)
- [Enabling WSAM on PDAs](#)

- Enabling ActiveSync For Handheld Devices

## Defining Client Types

The Client Types tab allows you to specify the types of systems your users may sign in from and the type of HTML pages to display when they do. In addition, client types are used to identify the operating system shown on the Device Management page for devices that use ActiveSync to synchronize e-mail with a Microsoft Exchange server. The user agent string used to identify a device during login may be different from the one in the ActiveSync message. For example, in the list of default user agent strings, *\*Apple-iPhone\** and *\*Apple-iPad\** are used only in ActiveSync messages.

To manage the client types:

1. In the admin console, choose **System > Configuration > Client Types**.
2. In the **User-agent string pattern** text box, enter the user agent string for the operating system(s) that you want to support. You can specify all or part of the string. For example, you can use the default *\*DoCoMo\** string to apply to all DoCoMo operating systems, or you can create a string such as *DoCoMo/1.0/P502i/c10* to apply to a single type of DoCoMo operating system. You can use the *\** and *?* wildcard characters in the string. Note that user agent strings on the system are case-insensitive.  
If a device operating system shown on the Device Management page is **Other**, the ActiveSync message for the device has a user-agent string that is not defined here. To add the missing user-agent string:
3. Select **System > Log/Monitoring > User Access > Log**.
4. Search the User Access Log using the filter **id='AUT31094' && user='username'**. The AUT31094 is the ActiveSync log message ID, and you can select **System > Status > Devices** to get the device's username from the Device Management page. The log message looks like the following:  
**Device record created for user jsmith@asglab.onmicrosoft.com to obtain Authorization Only access.**  
**(activesync\_id=SAMSUNG1355815045478007\_AM, user-agent=SAMSUNG-SAMSUNG-SGH-I997/100.202)**
  1. Copy the user-agent= value from the log message to the User-agent string pattern text box.
  2. Select the client type (see Step 3) and click Add.
5. Select the type of HTML to display to users who sign in from the operating system specified in the previous step. Options include:
  - **Standard HTML**—The system displays all standard HTML functions, including tables, full-size graphics, ActiveX components, JavaScript, Java, frames, and cookies. Ideal for standard browsers, such as Firefox, Mozilla, and Internet Explorer.
  - **Compact HTML (iMode)**—The system displays small-screen HTML-compatible pages. This mode does not support cookies or the rendering of tables, graphics, ActiveX components, JavaScript, Java, VB script, or frames. (The only difference between this option and the Smart Phone HTML Basic option is the user interface.) Ideal for iMode browsers.



**NOTE:** Form Post SSO is not supported on iMode appliances.

- **Mobile HTML (Pocket PC)**—The system displays small-screen HTML-compatible pages that may contain tables, small graphics, JavaScript, frames, and cookies, but this mode does not facilitate the rendering of java applets or ActiveX components. Ideal for Pocket PC browsers.
- **Smart Phone HTML Advanced**—The system displays small-screen HTML-compatible pages that may contain tables, small graphics, frames, cookies, and some JavaScript, but this mode does not facilitate the rendering of java applets, ActiveX components, or VB scripts. Ideal for Treo and Blazer browsers.
- **Smart Phone HTML Basic**—The system displays small-screen HTML-compatible pages. This mode does not support cookies or the rendering of tables, graphics, ActiveX components, JavaScript, Java, VB script, or frames. (The only difference between this option and the Compact HTML option is the user interface.) Ideal for Opera browsers on Symbian.



**NOTE:** The system rewrites hyperlinks to include the session ID in the URL instead of using cookies.

- **Mobile Safari, Android, Symbian, iPad**—The Mobile Safari (iPhone/iPod Touch), Android, and Symbian selections have Basic, Advanced, and Full HTML options.
- 6. Specify the order that you want to evaluate the user agents. The system applies the first rule in the list that matches the user's system. For example, you may create the following user agent string/HTML type mappings in the following order:
  - 1. User Agent String: \*DoCoMo\* Maps to: Compact HTML
  - 2. User Agent String: DoCoMo/1.0/P502i/c10 Maps to: Mobile HTMLIf a user signs in from the operating system specified in the second line, the system will display compact HTML pages to him, not the more robust mobile HTML, since his user agent string matches the first item in the list.

To order mappings in the list, select the check box next to an item and then use the up and down arrows to move it to the correct place in the list.
- 7. Select the Enable password masking for Compact HTML check box if you want to mask passwords entered in iMode and other devices that use compact HTML. (Devices that do not use compact HTML mask passwords regardless of whether or not you select this check box.) Note that if your iMode users' passwords contain non-numeric characters, you must disable password masking because iMode devices only allow numeric data in standard password fields. If you disable masking, passwords are still transmitted securely, but are not concealed on the user's display.
- 8. Click **Save Changes**.

#### Related Documentation

- [Task Summary: Configuring Connect Secure for PDAs and Handhelds](#)
- [Enabling WSAM on PDAs](#)
- [Enabling ActiveSync For Handheld Devices](#)

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## Enabling WSAM on PDAs

When defining client/server applications to secure through Windows Secure Application Manager (WSAM) on PDA devices, you should define PDA-specific applications through the Users > User Roles > Select Role > SAM > Applications > Add Application page.

Listed below are some PDA-specific executable files that you might want to enable for PSA devices:

- **tmall.exe**—Specifies the Pocket Outlook application  
The system supports the following modes through Pocket Outlook:
  - S-IMAP/S-POP and S-SMTP
  - ActiveSync—If the supported PDAs to which you are providing Pocket Outlook access are using ActiveSync, you must ensure that the IP address of the Exchange Server appears in the list of destination hosts defined within the user role. Direct Push, a feature built into Exchange Server 2007, is supported however you must set HTTPServerTimeout to 20 minutes or less.
- **mstsc40.exe**—Specifies the Windows Terminal Services application
- **ieexplore.exe**—Specifies the Pocket Internet Explorer application



**NOTE:** When using an existing WSAM role configuration originally set up for Windows PC users to provide secure access PDA users, ensure that the list of destination hosts defined within the user role is no larger than 1500 bytes. Very large lists of destination hosts can lock up the WSAM launcher on PDA devices due to memory buffer constraints.

For Windows Phone 5 users, WSAM adds log files to the \Program Files\Pulse Secure\WSAM\Log directory.

#### Related Documentation

- [Task Summary: Configuring Connect Secure for PDAs and Handhelds](#)
- [Defining Client Types](#)
- [Enabling ActiveSync for Handheld Devices](#)

## Enabling ActiveSync for Handheld Devices

Using ActiveSync, you can synchronize data between a Windows-based desktop computer and handheld devices. Connect Secure can be used as a reverse proxy to allow users to synchronize their data without installing an additional client application, such as WSAM, on their handheld devices. More than 1000 concurrent connections are supported on a PSA7000.

Please note the following:

- Supports Windows Phone 5.0, 6.0 and 8.0 only.
- Supports Exchange Server 2003, 2007, 2010, 2013.
- ActiveSync does not use up concurrent user licenses, even when configured with certificate authentication.
- Both NTLM & Basic Auth on the Exchange server are supported.
- Both HTTP and HTTPS between Connect Secure and an Exchange server are supported.
- If Connect Secure is used for OWA & ActiveSync, the hostnames for OWA access and ActiveSync must be different.
- Direct Push is supported with ActiveSync, however you must set HTTPServerTimeout to 20 minutes or less. Direct Push is a feature built into Exchange Server 2007.
- ActiveSync does not work through a back-end web proxy.
- VIP sourcing settings are ignored for ActiveSync sessions. ActiveSync traffic from Connect Secure to a backend server is always sent with the Internal Port's source IP address.

To configure the system as a reverse proxy for use with ActiveSync:

1. In the admin console, choose Authentication > Signing In > Sign-in Policies.
2. To create a new authorization only access policy, click New URL and select authorization only access. Or, to edit an existing policy, click a URL in the Virtual Hostname column.
3. In the Virtual Hostname field, enter the name that maps to the system IP address. The name must be unique among all virtual hostnames used in pass-through proxy's hostname mode. The hostname is used to access the Exchange server entered in the Backend URL field. Do not include the protocol (for example, http:) in this field. For example, if the virtual hostname is myapp.ivehostname.com, and the backend URL is http://www.xyz.com:8080/, a request to https://myapp.ivehostname.com/test1 by the system is converted to a request to http://www.xyz.com:8080/test1. The response of the converted request is sent to the original requesting web browser.
4. In the **Backend URL** field, enter the URL for the Exchange server. You must specify the protocol, hostname and port of the server. For example, <http://www.mydomain.com:8080/>. When requests match the hostname in the Virtual Hostname field, the request is transformed to the URL specified in the Backend URL field. The client is directed to the backend URL unaware of the redirect.
5. Enter a Description for this policy (optional).
6. Select the server name or **No Authorization** from the Authorization Server drop-down menu. If you select a server, ensure that the front-end server provides the SMSESSION cookie otherwise you will receive an error.
7. Select a user role from the Role Option drop-down menu.  
Only the following user role options are applicable for Autosync.
  - HTTP Connection Timeout (Users > User Roles > *RoleName* > Web > Options > View advanced options)

- Allow browsing untrusted SSL web sites (Users > User Roles > *RoleName* > Web > Options > View advanced options)
- Source IP restrictions (Users > User Roles > *RoleName* > General > Restrictions)
- Browser restrictions (Users > User Roles > *RoleName* > General > Restrictions)

Ensure the user role you select has an associated Web Access policy.

8. Select the **Allow ActiveSync Traffic only** option to perform a basic of validation of the HTTP header to ensure the request is consistent with ActiveSync protocol. If you select this option only ActiveSync protocol requests can be processed. If validation fails, a message is created in the user's event log. If you do not select this option, both ActiveSync and non-ActiveSync requests are processed.
9. Click **Save Changes**.  
The System Status Overview page displays the number of current active concurrent connections and a histogram of the active concurrent connections (Authorization Only Access Active Connections plot in the Concurrent SSL Connections graph).

#### Related Documentation

- [Task Summary: Configuring Connect Secure for PDAs and Handhelds](#)
- [Defining Client Types](#)
- [Enabling WSAM on PDAs](#)



# CHAPTER 51 Custom Expressions and System Variables

- [Using Custom Expressions in Rule Configuration](#)

## Using Custom Expressions in Rule Configuration

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This topic describes custom expressions. It is intended for advanced users. It includes the following information:

- [Custom Expressions](#)
- [Custom Expression Elements](#)
- [Wildcard Matching](#)
- [Using Multivalued Attributes](#)
- [Specifying Multivalued Attributes in a Bookmark Name](#)
- [Distinguished Name Variables](#)
- [System Variables](#)
- [Custom Variables and Macros](#)
- [append](#)
- [daysdiff](#)
- [regmatch](#)
- [Specifying Fetch Attributes in a Realm](#)
- [Specifying the homeDirectory Attribute for LDAP](#)

### Custom Expressions

Many system rules, such as role mapping rules or resource policy rules, support custom expressions. A custom expression is a combination of variables that the system evaluates as a Boolean object. The expression returns true, false, or error.

You can write custom expressions in the following formats. Note that elements of these formats are described in greater detail in the table that follows:

- *variable comparisonOperator variable*
- *variable comparisonOperator simpleValue*
- *variable comparisonOperator (simpleValue)*
- *variable comparisonOperator (OR Values)*
- *variable comparisonOperator (AND Values)*
- *variable comparisonOperator (time TO time)*
- *variable comparisonOperator (day TO day)*
- *isEmpty (variable)*
- *isUnknown (variable)*
- *(customExpr)*
- *NOT customExpr*
- *! customExpr*
- *customExpr OR customExpr*
- *customExpr || customExpr*
- *customExpr AND customExpr*
- *customExpr && customExpr*



**NOTE:** The custom expression should be less than 64K.

## Custom Expression Elements

Table 202: Custom Expression Elements

Element	Description
<i>variable</i>	<p>Represents a system variable. A variable name is a dot-separated string, and each component can contain characters from the set [a-z A-Z 0-9_ ] but cannot start with a digit [0-9]. Variable names are case-insensitive. For system variables that you may use in role mapping rules and resource policies.</p> <p>When writing a custom expression in a log query field, you need to use system log variables. These variables are described in the <b>Filter Variables Dictionary</b> on the Filter page (<b>System &gt; Log/Monitoring &gt; Events   User Access   Admin Access &gt; Filters &gt; Select Filter</b> tab).</p> <p>Quoting syntax for variables:</p> <p>The system supports a quoting syntax for custom expression variables that allows you to use any character except '.' (period) in a user attribute name. To escape characters in an attribute name, quote some or all of the variable name using { } (curly-braces). For example, these expressions are equivalent:</p> <ul style="list-style-type: none"> <li>• userAttr.{Login-Name} = 'xyz'</li> <li>• userAttr.Login{-}Name = 'xyz'</li> <li>• {userAttr.Login-Name} = 'xyz'</li> <li>• userA{ttr.L}{ogin-}Name = 'xyz'</li> </ul> <ul style="list-style-type: none"> <li>• Escape characters supported within quotes: <ul style="list-style-type: none"> <li>• \—Escape a backslash (\).</li> <li>• {—Escape a left curly brace ({}).</li> <li>• }—Escape a right curly brace ({}).</li> <li>• \hh—Escape a hexadecimal value where hh is two characters from [0-9A-Fa-f].</li> </ul> </li> </ul> <p>Examples:</p> <ul style="list-style-type: none"> <li>• userAttr.{Tree Frog} = 'kermit'</li> <li>• userAttr.{Tree\20Frog} = 'kermit'</li> </ul> <p>Notes:</p> <ul style="list-style-type: none"> <li>• There is no limit to the number of quotes you can use in a variable name.</li> <li>• You can use the quoting syntax with any variable, not just userAttr.* variables.</li> <li>• You need to use curly-brace quotes only when writing custom expressions.</li> </ul>
<i>comparisonOperator</i>	<p>One of the following:</p> <ul style="list-style-type: none"> <li>• =—Equal to. Use with strings, numbers, and DNs.</li> <li>• !=—Not equal to. Use with strings, numbers, and DNs.</li> <li>• &lt;—Less than. Use with numbers.</li> <li>• &lt;=—Less than or equal to. Use with numbers.</li> <li>• &gt;—Greater than. Use with numbers.</li> <li>• &gt;=—Greater than or equal to. Use with numbers.</li> </ul>

Element	Description
<i>simpleValue</i>	<p>One of the following:</p> <ul style="list-style-type: none"> <li><i>string</i> — quoted string that may contain wildcards.</li> <li><i>IP Address</i>—a.b.c.d</li> <li><i>subnet</i>—a.b.c.d/subnetBitCount or a.b.c.d/netmask</li> <li><i>number</i>—Positive or negative integer</li> <li><i>day</i>—SUN MON TUE WED THU FRI SAT</li> </ul> <p>Notes about strings:</p> <ul style="list-style-type: none"> <li>A string may contain all characters except &lt;nl&gt; (newline) and &lt;cr&gt; (carriage return).</li> <li>Strings can be any length.</li> <li>String comparisons are case-insensitive.</li> <li>Strings can be quoted with single- or double-quotes. A quoted string may contain wildcards, including star(*), question mark (?), and square brackets ([ ]).</li> <li><i>variable comparisonOperator variable</i> comparisons are evaluated without wildcard matching.</li> <li>Use a backslash to escape these characters: <ul style="list-style-type: none"> <li>single-quote (') — \'</li> <li>double-quote (") — \"</li> <li>backslash (\) — \\</li> <li>hexadecimal — \hh [0-9a-fA-F]</li> </ul> </li> </ul> <p>Note about <i>day</i>:</p> <p>Day and time comparisons are evaluated in the system's time zone. Day range (<i>day TO day</i>) calculations start with the first day and step forward until the second day is reached. In time range (<i>time TO time</i>) calculations, the first value must be earlier than the second value. Only time variables can be compared to day and time values. The time variables are: <i>time.*</i> and <i>loginTime.*</i>.</p>
<i>time</i>	<p>Time of day in one of the following formats:</p> <ul style="list-style-type: none"> <li><i>HH:MM</i> — 24-hour</li> <li><i>HH:MMam</i> — 12-hour</li> <li><i>HH:MMpm</i> — 12-hour</li> <li><i>H:MM</i> — 24-hour</li> <li><i>H:MMam</i> — 12-hour</li> <li><i>H:MMpm</i> — 12-hour</li> </ul> <p>Day and time comparisons are evaluated in the system's time zone. Day range (<i>day TO day</i>) calculations start with the first day and step forward until the second day is reached. In time range (<i>time TO time</i>) calculations, the first value must be earlier than the second value. Only time variables can be compared to day and time values. The time variables are: <i>time.*</i> and <i>loginTime.*</i>.</p>
OR <i>Value</i>	<p>String containing one or more OR comparisons:</p> <p>Examples:</p> <p><i>variable comparisonOperator (number OR number ...)</i></p> <p><i>variable comparisonOperator (string OR string ...)</i></p>
AND <i>Value</i>	<p>String containing one or more AND comparisons.</p> <p>Examples:</p> <p><i>variable comparisonOperator (number AND number ...)</i></p> <p><i>variable comparisonOperator (string AND string ...)</i></p>

Element	Description
isEmpty	Function that takes a single variable name ( <i>variable</i> ) argument and returns a boolean value. isEmpty() is true if the variable is unknown or has a zero-length value, zero-length strings, and empty lists.  Example: isEmpty(userAttr.terminationDate)
isUnknown	Function that takes a single variable name ( <i>variable</i> ) argument and returns a boolean value. isUnknown() is true if the variable is not defined. User attributes (userAttr.* <i>variables</i> ) are unknown if the attribute is not defined in LDAP or if the attribute lookup failed (such as if the LDAP server is down).  Example: isUnknown(userAttr.bonusProgram)
NOT, !	Logical negation <i>comparisonOperator</i> . The negated expression evaluates to true if the <i>customExpr</i> is false and evaluates to false if the <i>customExpr</i> is true. The operators NOT, AND, and OR are evaluated from highest to lowest precedence in this order: NOT (from right), AND (from left), OR (from left).
OR,	Logical operator OR or   , which are equivalent. The operators NOT, AND, and OR are evaluated from highest to lowest precedence in this order: NOT (from right), AND (from left), OR (from left).
AND, &&	Logical AND or &&, which are equivalent. The operators NOT, AND, and OR are evaluated from highest to lowest precedence in this order: NOT (from right), AND (from left), OR (from left).
<i>customExpr</i>	Expression written in the Custom Expression Syntax (see above).

## Wildcard Matching

In a quoted string, supported wildcards include:

- star (\*)—A star matches any sequence of zero or more characters.
- question mark (?)—A question mark matches any single character.
- square brackets ([ ])—Square brackets match one character from a range of possible characters specified between the brackets. Two characters separated by a dash (-) match the two characters in the specified range and the lexically intervening characters. For example, 'dept[0-9]' matches strings "dept0", "dept1", and up to "dept9". To escape wildcard characters, place them inside square brackets. For example, the expression ' userAttr.x = "value [\*]" ' evaluates to true if attribute x is exactly "value\*".

## Using Multivalued Attributes

Multivalued attributes—attributes that contain two or more values—provide you with a convenient method for defining resources that expand into multiple individual bookmarks on the users' bookmarks page.

For example, assume that the user's LDAP directory contains the multivalued attribute HomeShares:

\\Srv1\Sales;\\Srv2\Marketing. When you configure the Windows File share resource definition using the HomeShares multivalued attribute, \\<userAttr.HomeShares>, the user sees two bookmarks:

- \\Srv1\Sales
- \\Srv2\Marketing

Now let's assume the user's LDAP directory contains a second multivalued attribute defined as HomeFolders:

Folder1;Folder2;Folder3. When you configure the Windows File share resource using both of the multivalued attributes, \\<userAttr.HomeShares>\\<userAttr.HomeFolders>, the user sees the following six bookmarks:

- \\Srv1\Sales\Folder1
- \\Srv1\Sales\Folder2
- \\Srv1\Sales\Folder3
- \\Srv2\Marketing\Folder1

- \\Srv2\Marketing\Folder2
- \\Srv2\Marketing\Folder3

The only exception to this functionality is when the variable includes an explicit separator string. In this case, only one bookmark containing multiple resources displays on the users' bookmark page.

You specify the separator string in the variable definition using the syntax `sep='string'` where string equals the separator you want to use. For example, to specify a semi-colon as the separator, use the syntax `<variable.Attr sep=';';>`.

Use the following syntax for multivalued attributes handling. Note that `<variable>` refers to a session variable such as `<userAttr.name>` or `<CertAttr.name>`:

- `<variable[Index]>`—You specify indexes in a variety of ways. If, for example, the total number of values for a given index is 5, and you want to specify the entire range of values you use `<variable[ALL]>`. If you want to specify only the fourth value, you use `<variable[4]>`.
- `<variable>` is the same as `<variable[ALL]>`.
- `<variable>` is the same as `<variable[ALL]>`.
- `<variable sep='str'>` and `<variable[All] sep='str'>` — These variable definitions always refer to a single string value with all the tokens expanded out with separator strings between the values.



**NOTE:** Variable names cannot contain spaces.

## Specifying Multivalued Attributes in a Bookmark Name

Another common case of using multivalued attributes occurs when you include a variable in a bookmark name and in a URL or file server/share field.

For example, again assume that the user's LDAP directory contains the multivalued attribute HomeShares: \\Srv1\Sales;\\Srv2\Marketing. When you configure the Windows File share resource definition using the HomeShares multivalued attribute, `<userAttr.HomeShares>`, and you use the same attribute in the bookmark name field, `<userAttr.HomeShares>`, the system creates two bookmarks:

- Srv1\Sales bookmark pointing to \\Srv1\Sales
- Srv2\Marketing bookmark pointing to \\Srv2\Marketing

This does not create a situation in which you end up with the following set of conditions:

- Srv1\Sales bookmark pointing to \\Srv1\Sales
- Srv1\Marketing bookmark pointing to \\Srv1\Marketing (error)
- Srv2\Sales bookmark pointing to \\Srv1\Sales (error)
- Srv2\Marketing bookmark pointing to \\Srv2\Marketing

## Distinguished Name Variables

You can compare a distinguished name (DN) to another DN or to a string, but the system ignores wildcards, white space, and case. Note, however, that the system takes the order of DN keys into consideration.

When the system compares an expression to a DN to a string, it converts the string to a distinguished name before evaluating the expression. If the system cannot convert the string due to bad syntax, the comparison fails. The DN variables are:

- userDN
- certDN

- certIssuerDN

The system also supports DN suffix comparisons using the **matchDNSuffix** function. For example:

```
matchDNSuffix( certDn, "dc=danastreet,dc=net")
```

Within the parenthesis, the first parameter is the “full” DN and the second is the suffix DN. You can use a variable or string for each parameter. Note that this first parameter should have more keys than the second (suffix parameter). Otherwise, if they are equal, it is the same as *<firstparam> = <secondparam>*. If the second parameter has more keys, **matchDNSuffix** returns false.

## System Variables

Table 203 lists and defines system variables, gives an example for each system variable, and provides a guide as to where you may use system variables.

Table 203: System Variables and Examples

Variable	Description	Usage	Examples
authMethod	Type of authentication method used to authenticates a user.	role mapping rules, resource policy rules	authMethod = 'ACE Server'
cacheCleanerStatus	The status of Cache Cleaner. Possible values:  1 - if it is running  0 - if otherwise		cacheCleanerStatus = 1 cacheCleanerStatus = 0
certAttr.<cert-attr>	Attributes from a client-side certificate. Examples of certAttr attributes include: <ul style="list-style-type: none"><li>• C - country</li><li>• CN - common name</li><li>• description - description</li><li>• e-mailAddress - e-mail address</li><li>• GN - given name</li><li>• initials - initials</li><li>• L - locality name</li><li>• O - organization</li><li>• OU - organizational unit</li><li>• SN - surname</li><li>• serialNumber- serial number</li><li>• ST - state or province</li><li>• title - title</li><li>• UI - unique identifier</li></ul> Use this variable to check that the user's client has a client-side certificate with the value(s) specified.	<ul style="list-style-type: none"><li>• role mapping rules</li><li>• resource policy rules</li><li>• SSO parameter fields</li><li>• LDAP configuration</li></ul>	certAttr.OU = 'Retail Products Group'

Variable	Description	Usage	Examples
certAttr.altName.<Alt-attr>	<p>Subject alternative name value from a client-side certificate where &lt;Alt-attr&gt; may be:</p> <ul style="list-style-type: none"> <li>Email</li> <li>EmailId</li> <li>EmailDomain</li> <li>DNS</li> <li>registeredId</li> <li>ipAddress</li> <li>UPN</li> <li>UPNid</li> <li>UPNDomain</li> <li>fascn</li> <li>fascnAC</li> <li>fascnSC</li> <li>fascnCN</li> <li>fascnCS</li> <li>fascnICl</li> <li>fascnPI</li> <li>fascnOC</li> <li>fascnOI</li> <li>fascnPOA</li> <li>fascnLRC</li> </ul>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> <li>LDAP configuration</li> </ul>	<ul style="list-style-type: none"> <li>certAttr.altName.email = "joe@company.com"</li> <li>certAttr.altName.ipAddress = 10.10.83.2</li> </ul>
certAttr.serialNumber	<p>Client certificate serial number.</p> <p>Note that all characters other than [0-9 a-f A-F] are stripped out of a string before comparison with certAttr.SN. Wildcards are not supported.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> <li>LDAP configuration</li> </ul>	<ul style="list-style-type: none"> <li>certAttr.SerialNumber = userAttr.certSerial</li> <li>certAttr.SerialNumber = "6f:05:45:ab"</li> </ul>
certDN	Client certificate subject DN. Wildcards are not permitted.	role mapping rules, resource policy rules	<ul style="list-style-type: none"> <li>certDN = 'cn=John Harding,ou=eng,c=Company'</li> <li>certDN = userDN (match the certificate subject DN with the LDAP user DN)</li> <li>certDN = userAttr.x509SubjectName</li> <li>certDN = ('cn=John Harding,ou=eng,c=Company' or 'cn=Julia Yount,ou=eng,c=Company')</li> </ul>

Variable	Description	Usage	Examples
certDN.<subject-attr>	Any variable from the client certificate subject DN, where subject-attr is the name of the RDN key.  Use to test the various subject DN attributes in a standard x.509 certificate.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> <li>LDAP configuration</li> </ul>	<ul style="list-style-type: none"> <li>certDN.OU = 'company'</li> <li>certDN.E = 'joe@company.com'</li> <li>certDN.ST = 'CA'</li> </ul>
certDNText	Client certificate user DN stored as a string. Only string comparisons to this value are allowed.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	certDNText = 'cn=John Harding,ou=eng,c=Company'
certAttr.EKUText	<p>The Enhanced Key Usage field, abbreviated as EKU has 2 components to it.</p> <p>One part of it is the text which is in human readable format and the second part is the OID number which is unique for a given purpose.</p> <p>The user has the flexibility to create rules and realm-based restrictions using either of the two.</p> <p>Format to be given is:</p> <p>EKUText = string or &lt;comma separated string&gt; or string with regular expression.</p> <p>Custom expressions need to be given with the following format:</p> <p>certAttr.EKUText = string or &lt;comma separated string&gt; or string with regular expression.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	certAttr.EKUText = "TLS Web Server Authentication","E-mail Protection","TLS Web Client Authentication"
certAttr.EKUOID	<p>Format to be given is:</p> <p>EKUOID = to a.b.c.d.e.f.g.h.i or &lt;comma separated list of EKUOIDs&gt; or OID with regular expressions</p> <p>This works in both certificate rule as well as custom expressions.</p> <p>Custom expressions need to be given with the following format:</p> <p>certAttr.EKUOID = a.b.c.d.e.f.g.h.i or &lt;comma separated list of EKUOIDs&gt; or OID with regular expressions</p>		certAttr.EKUOID=1.3.6.1.5.5.7.3.1,1.3.6.1.5.5.7.3.4,1.3.6.1.5.5.7.3.2



Variable	Description	Usage	Examples
certIssuerDN	Client certificate-issuer subject DN. This variable works like a standard DN attribute such as CertDN. Wildcards are not permitted.	<ul style="list-style-type: none"> <li>• role mapping rules</li> <li>• resource policy rules</li> <li>• SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>• certIssuerDN = 'cn=John Harding,ou=eng,c=Company'</li> <li>• certIssuerDN = userAttr.x509Issuer</li> <li>• certIssuerDN = ('ou=eng,c=Company' or 'ou=operations,c=Company')</li> </ul>
certIssuerDN.<issuer-attr>	Any variable from the client certificate-issuer subject DN, where issuer-attr is the name of the RDN key.	<ul style="list-style-type: none"> <li>• role mapping rules</li> <li>• resource policy rules</li> <li>• SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>• certIssuerDN.OU = 'company'</li> <li>• certIssuerDN.ST = 'CA'</li> </ul>
certIssuerDNText	Client certificate-issuer subject DN stored as a string. Only string comparisons to this value are allowed.	<ul style="list-style-type: none"> <li>• role mapping rules</li> <li>• resource policy rules</li> <li>• SSO parameter fields</li> </ul>	certIssuerDNText = 'cn=John Harding,ou=eng,c=Company'
defaultNTDomain	Contains the Domain value set in the authentication server configuration when you use AD/NT authentication.	<ul style="list-style-type: none"> <li>• role mapping rules</li> <li>• resource policy rules</li> <li>• SSO parameter fields</li> </ul>	defaultNTDomain=" CORP"

Variable	Description	Usage	Examples
group.<group-name>	User's group membership as provided by the realm authentication or directory server.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul> <p>Only those groups evaluated for role mapping rules are available in the detailed rules (conditions) in the resource policies. We recommend that you use the <b>groups</b> variable instead of <b>group.&lt;group-name&gt;</b>, which is supported only for backwards compatibility.</p>	<ul style="list-style-type: none"> <li>group.preferredPartner</li> <li>group.goldPartner or group.silverPartner</li> <li>group.employees and time.month = 9</li> </ul> <p>Combination examples:</p> <p>Allow all partners with active status from Monday to Friday but preferred partners Monday through Saturday:</p> <p>((group.partners and time = (Mon to Fri)) or (group.preferredPartners and time = (Mon to Sat))) and userAttr.partnerStatus = 'active'</p> <p><b>NOTE:</b> Spaces are not supported, such as, group.sales managers</p>
groups	<p>List of groups as provided by the realm authentication or directory server.</p> <p><b>NOTE:</b> You can enter any characters in the groupname, although wildcard characters are not supported.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	groups=('sales managers')
hostCheckerPolicy	Host Checker policies that the client has met.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	hostCheckerPolicy = ('Norton' and 'Sygate') and cacheCleanerStatus = 1 hostCheckerPolicy = ('Norton' and 'Sygate')

Variable	Description	Usage	Examples
loginHost	Hostname or IP address that the browser uses to contact the Pulse Secure client service.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> <li>LDAP configuration</li> </ul>	loginHost = 10.10.10.10
loginTime	<p>The time of day at which the user submits his credentials. The time is based on system time.</p> <p><b>NOTE:</b> When using this variable in an SSO parameter field, the variable returns the UNIX string time.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>loginTime = (8:00am)</li> <li>loginTime= (Mon to Fri)</li> </ul>
loginTime.day	<p>The day of month on which the user submits his credentials, where day is 1-31. The time is based on the system time.</p> <p>You cannot use the TO operator with this variable.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	loginTime.day = 3
loginTime.dayOfWeek	<p>The day of the week on which the user submits his credentials, where dayOfWeek is in the range [0-6] where 0 = Sunday.</p> <p>The system does not support the <b>TO</b> operator with time.dayOfWeek expressions if you use numbers instead of strings. In other words, “loginTime.dayOfWeek = (2 TO 6)” does not work, but “loginTime.dayOfWeek = (mon to fri)” does work.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	<ul style="list-style-type: none"> <li>loginTime.dayOfWeek = (0 OR 6)</li> <li>loginTime.dayOfWeek = (mon TO fri)</li> <li>loginTime.dayOfWeek = (1)</li> <li>loginTime.dayOfWeek = 5</li> </ul>
loginTime.dayOfYear	<p>The numeric day of the year on which the user submits his credentials, where dayOfYear can be set to [0-365].</p> <p>You cannot use the TO operator with this variable.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	loginTime.dayOfYear = 100
loginTime.month	<p>The month in which the user submits his credentials, where month can be set to [1-12] where 1 = January.</p> <p>You cannot use the TO operator with this variable.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	loginTime.month >= 4 AND loginTime.month <=9

Variable	Description	Usage	Examples
loginTime.year	<p>The year in which the user submits his credentials, where year can be set to [1900-2999].</p> <p>You cannot use the TO operator with this variable.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	loginTime.year = 2005
loginURL	URL of the page that the user accessed to sign in. The system gets this value from the Administrator URLs User URLs column on the <b>Authentication &gt; Signing In &gt; Sign-in Policies</b> page of the admin console.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> <li>LDAP configuration</li> </ul>	loginURL = */admin
networkIf	The network interface on which the user request is received. Possible values: internal, external	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	sourceIp = 192.168.1.0/24 and networkIf = internal
ntdomain	The NetBIOS NT domain used in NT4 and Active Directory authentication.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>SSO parameter fields</li> </ul>	ntdomain = jnpr
ntuser	The NT username used in Active Directory authentication	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>SSO parameter fields</li> </ul>	ntuser = jdoe
password password[1] password[2]	The password entered by the user for the primary authentication server (password and password[1]) or the secondary authentication server (password[2]).	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<b>password = A1defo2z</b>

Variable	Description	Usage	Examples
realm	The name of the authentication realm to which the user is signed in.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<p>Realm = ('GoldPartners' or 'SilverPartners')</p> <p><b>NOTE:</b> AND condition will always fail as a user is only allowed to sign in to a single realm in a session.</p>
role	<p>List of all the user roles for the session.</p> <p>In SSO, if you want to send all the roles to back-end applications, use &lt;role sep = ";"&gt; - where sep is the separator string for multiple values. The system supports all separators except " and &gt;.</p>	<ul style="list-style-type: none"> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>Role = ('sales' or 'engineering')</li> <li>Role = ('Sales' AND 'Support')</li> </ul>
sourceIP	The IP address of the machine on which the user authenticates. You can specify the netmask using the bit number or in the netmask format: '255.255.0.0'. Note that you can evaluate the sourceIP expression against a string variable such as an LDAP attribute.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>sourceIP = 192.168.10.20</li> <li>sourceIP = 192.168.1.0/24 and networkIf internal</li> <li>userAttr.dept = ('eng' or 'it') and sourceIP = 10.11.0.0/16</li> <li>sourceIP = 192.168.10.0/24 (Class C) is the same as: sourceIP = 192.168.10.0/255.255.255.0</li> <li>sourceIP=userAttr.sourceip</li> </ul>
time	The time of day at which the role mapping rule or resource policy rule is evaluated. The time of the day can be in 12-hour or 24-hour format.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	<ul style="list-style-type: none"> <li>time = (9:00am to 5:00pm)</li> <li>time = (09:00 to 17:00)</li> <li>time = (Mon to Fri)</li> </ul> <p>Combination examples:</p> <p>Allow executive managers and their assistants access from Monday to Friday:</p> <p>userAttr.employeeType = ('*manager*' or '*assistant*') and group.executiveStaff and time = (Mon to Fri)</p>
time.day	The day of month on which the user submits his credentials to, where day is 1-31. The time is based on the system time.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	loginTime.day = 3

Variable	Description	Usage	Examples
time.dayOfWeek	The day of the week on which the role mapping rule or resource policy rule is evaluated, where dayOfWeek is in the range [0-6] where 0 = Sunday.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	<ul style="list-style-type: none"> <li>loginTime.dayOfWeek = (0 OR 6)</li> <li>loginTime.dayOfWeek = (1 to 5)</li> <li>loginTime.dayOfWeek = 5</li> </ul>
time.dayOfYear	The day of the year on which the role mapping rule or resource policy rule is evaluated. Possible values include: 1-365.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	time.dayOfYear = 100
time.month	The month in which the role mapping rule or resource policy rule is evaluated. Possible values include: 1-12	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	<ul style="list-style-type: none"> <li>time.month &gt;= 9 and time.month &lt;= 12 and time.year = 2004</li> <li>group.employees and time.month = 9</li> </ul>
time.year	The year in which the role mapping rule or resource policy rule is evaluated, where year can be set to [1900-2999].	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	time.year = 2005
user user@primary_auth_server_name user@secondary_auth_server_name	<p>Pulse Secure client username for the user's primary authentication server (user and user@primary_auth_server_name) or secondary authentication server (user@secondary_auth_server_name). Use when authenticating against an Active Directory server, domain and username.</p> <p>primary_auth_server_name is the name of the primary auth server. If there are spaces or special characters in the name, it can be enclosed in curly brackets. For example, user@{My Primary Auth Server}</p> <p>secondary_auth_server_name is the name of the secondary auth server. If there are spaces or special characters in the name, it can be enclosed in curly brackets. For example, user@{My Secondary Auth Server}</p> <p><b>NOTE:</b> When including a domain as part of a username, you must include two slashes between the domain and user. For example, user='yourcompany.net\\joeuser'.</p>	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>user = 'steve'</li> <li>user = 'domain\\steve'</li> </ul>

Variable	Description	Usage	Examples
username	Pulse Secure client system username for the user's primary authentication server (username and username@primary_auth_server_name) or secondary authentication server (username@secondary_auth_server_name). If the user is signing in to a certificate authentication server, then the user's Pulse Secure client system username is the same as CertDN.cn.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>username = 'steve' and time = mon</li> <li>username = 'steve'</li> <li>username = 'steve*'</li> <li>username = ('steve' or '*jankowski')</li> </ul>
username@primary_auth_server_name	primary_auth_server_name is the name of the primary auth server. If there are spaces or special characters in the name, it can be enclosed in curly brackets. For example user@{My Primary Auth Server}		
username@secondary_auth_server_name	secondary_auth_server_name is the name of the secondary auth server. If there are spaces or special characters in the name, it can be enclosed in curly brackets. For example user@{My Secondary Auth Server}		
userAgent	The browser's user agent string.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	The browser's user agent string.

Variable	Description	Usage	Examples
userAttr.<auth-attr>	User attributes retrieved from an LDAP, RADIUS, or SiteMinder authentication or directory server.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	<ul style="list-style-type: none"> <li>userAttr.building = ('HQ*' or 'MtView[1-3]')</li> <li>userAttr.dept = ('sales' and 'eng')</li> <li>userAttr.dept = ('eng' or 'it' or 'custsupport')</li> <li>userAttr.division = 'sales'</li> <li>userAttr.employeeType != 'contractor'</li> <li>userAttr.salaryGrade &gt; 10</li> <li>userAttr.salesConfirmed &gt;= userAttr.salesQuota</li> </ul> <p><i>Negative examples:</i></p> <ul style="list-style-type: none"> <li>userAttr.company != "Acme Inc" or not group.contractors</li> <li>not (user = 'guest' or group.demo)</li> </ul> <p><i>Combination examples:</i></p> <p>Allow executive managers and their assistants access from Monday to Friday:</p> <p>userAttr.employeeType = ('*manager*' or '*assistant*') and group.executiveStaff and time = (Mon to Fri)</p> <p>Allow all partners with active status from Monday to Friday but preferred partners Monday through Saturday:</p> <p>((group.partners and time = (Mon to Fri)) or (group.preferredPartners and time = (Mon to Sat))) and userAttr.partnerStatus = 'active'</p>
userDN	The user DN from an LDAP server (not applicable to Active Directory auth server with ldap group lookup). If the user is authenticated by the LDAP server, then this DN is from the authentication server; otherwise, the DN comes from the realm's Directory/Attribute server.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> </ul>	<ul style="list-style-type: none"> <li>userDN = 'cn=John Harding,ou=eng,c=Company'</li> <li>userDN = certDN</li> </ul>
userDN.<user-attr>	Any variable from the user DN, where user-attr is the name of the RDN key.	<ul style="list-style-type: none"> <li>role mapping rules</li> <li>resource policy rules</li> <li>SSO parameter fields</li> </ul>	Any variable from the user DN, where user-attr is the name of the RDN key.



Variable	Description	Usage	Examples
userDNText	User DN stored as a string. Only string comparisons to this value are allowed.	<ul style="list-style-type: none"> <li>• role mapping rules</li> <li>• resource policy rules</li> <li>• SSO parameter fields</li> </ul>	userDNText = 'cn=John Harding,ou=eng,c=Company'

## Custom Variables and Macros

Custom variables, like system variables, are name-value pair tags that you can use when defining role mapping rules, resource policy rules and SSO parameter fields.

Custom variables are created in the Server Catalog (for example, Authentication > Auth Server > *Name* > Settings) by using a predefined macro on a system variable. Available macros are:

- REGMATCH – Matches a regular expression pattern against a string text.
- APPEND – Appends a text string to another text string.
- DAYSDIFF – Calculates the difference between two dates.



**NOTE:** These macros are located under Variable Operators in the Variables tab of the Server Catalog window.

A custom variable name is a dot-separated string. Each component can contain characters from the set [a-z A-Z 0-9 \_] but cannot start with a digit [0-9]. Custom variable names are case-insensitive.

Custom variables are referenced as **customVar.<variableName>**. For example, if you create a custom variable with the name **check-prefix**, you reference this custom variable as **customVar.check-prefix**.

## append

<b>Syntax</b>	APPEND (attr, TextString)  APPEND (attr, attr2)
<b>Description</b>	Append a text string to an attribute or append an attribute to another attribute and store the resulting string in the custom variable.
<b>Options</b>	<b>attr</b> —System variable of type string.  <b>TextString</b> —Quoted ASCII string.  <b>attr2</b> —System variable of type string.
<b>Output Fields</b>	Returns a String value. If no match is found, returns an empty string.  If the system variable is multivalued, the custom variable is also multivalued and uses the same order as the system variable.

## Sample Output

```
APPEND (userName, "@pulsesecure.net")
```

In this example, the string “@pulsesecure.net” is appended to the userName value.

## daysdiff

---

<b>Syntax</b>	DAYSDIFF (attr, timeformat)
<b>Description</b>	Calculates the number of days between the attribute and the current time.
<b>Options</b>	<b>attr</b> —System variable of type string.  <b>timeformat</b> —Output time format. Valid values are: UTC, TIMET, MMDDYYYY
<b>Output Fields</b>	Returns an Integer value.

### Sample Output

```
DAYSDIFF ( certAttr.validUpto, UTC)
```

In this example, calculate the difference in days between the current time and the value of certAttr.validUpto and express the time in UTC (Coordinated Universal Time).

## regmatch

---

<b>Syntax</b>	REGMATCH (attr, regex, groupingNumber)
<b>Description</b>	Match the regular expression pattern against an attribute and store the result in the custom variable.
<b>Options</b>	<b>attr</b> —System variable of type string.  <b>regex</b> —Quoted string containing the regular expression to be applied to the attr option.  <b>groupingNumber</b> —The group value to assign to the custom variable.
<b>Additional Information</b>	The regular expression supports the Perl Compatible Regular Expressions (PCRE) syntax. A grouping (capture buffer) in the regex pattern can also be used to define a custom variable.
<b>Output Fields</b>	Returns a String value. If no match is found, returns an empty string.  If the system variable is multivalued, the custom variable is also multivalued and uses the same order as the system variable.

### Sample Output

```
REGMATCH (mailId, “^(.*)@pulsesecure.net$”, 1)
```

In this example, a mailId of myName@pulsesecure.net creates a custom variable with value “myName”.

## Specifying Fetch Attributes in a Realm

To facilitate the support for various parameterized settings in user roles and resource policies, you have the ability to specify additional fetch attributes. The system stores the fetch attributes when users log in so that you can use them in parameterized role or resource policy definitions.

The system pulls all the attributes that are currently stored in the Sever Catalog for the user's authentication or authorization LDAP server. So, make sure to add the LDAP user attributes that are used in role or resource policy definitions in the LDAP Server Catalog first.

When a user logs in, the system retrieves user attributes that are referenced in the role mapping rules plus all of the additional attributes referenced in the Server Catalog and stores all these values. Note that this should not incur a significant performance overhead because all the user attributes are retrieved in one single LDAP query.



**NOTE:** When you substitute variables, such as in IP/Netmasks or hostnames, the values in the session are appropriately converted into the data type that is required by the particular application definition.

### **Specifying the homeDirectory Attribute for LDAP**

You can create a bookmark that automatically maps to a user's LDAP home directory. You can accomplish this using the LDAP attribute homeDirectory. You need to configure a realm that specifies the LDAP server instance as its auth server, and you need to configure role-mapping rules and a bookmark that points to the LDAP homeDirectory attribute.